Admin Dynamic Email Section

Reminder for Booking Appointments (set to 24 hours)

Email for the user, registration confirmation welcome email.

Email for the homeopaths, sent after registration.

Add "Subject Line" for the email, "Paragraph".

Add "Add Signature" Functionality to the description box.
Add hyperlink options, images, and signature.

Zoom

How do the users connect their zoom account?

How do homeopaths connect to the zoom account as well?

Homepage

On the top of the homepage, "Registration" will be changed to "Subscription", the user will only have two options "Homeopath" or "Advocate". Let's say they click on the Advocate option, this will lead into the informational Advocate Page.
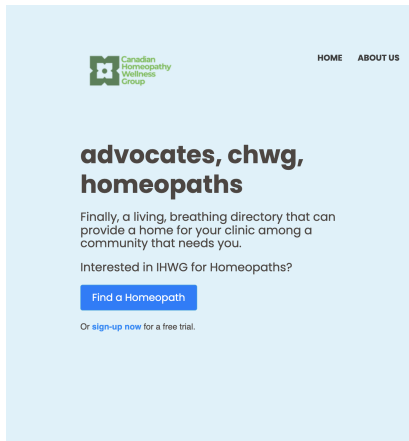

On the "Advocates Page" remove "Find a homeopath" replace with, "Start Your Subscription Today."

When the user clicks on sign up now, it will lead into a boxed form to enter their name, email, and password.

Admin Backend

Finance Setting, what is this for? Depending on the location taxes will vary for the homeopaths.

Homeopaths/Advocates Social Platform

For example, when posting an Article, the article will be available in the Article Section where the user can access the specified information. However, all posts will be available on the "Home Feed" as well where all can view and access it as well, like Facebook but we can categorize the location of where these resources will be placed.

Homeopath Backend

When entering the resources section instead of having two options "New Resource" & "Upload" there will only be one option "New Resource" upon selecting and entering this, the homeopath will be able to have access to "Upload" internal to this section.

When entering the Dashboard, logged in as Homeopath Add Another Icon @ top called MyClinic.

There will be 3 Icons at the top; Dashboard, MyClinic, Social Platform.

When we click on "MyClinic" icon, this will visually expand and reveal drop down menu:

"Services, Settings, Resources, Finance, Documents, Customers, Appointments, Calendar"

ref link
https://raouloppenheim.wixsite.com/my-site/crm

For the Customers Section, here is the reference:
for this no need to have status as its only customer database

For the Appointment Section:

Sidebar Navigation:
- Calendar
- Appointments
- Services
- Customers
- Business
- Documents
- Settings

June 01, 2021 - July 01, 2021 ▼   Patient ▼   Service ▼

Appointments

No #.	Appointment Date	Patient	Patient Email	Services	Status	
0009	June 14, 2021 11:00AM	Jackson Wu	jackson.w@gmail.com	Acute Consultation	Approved	
0008	June 14, 2021 2:00PM	Andrea Colt..	andreacc@gmail.com	Reiki Service	Cancelled	
0007	June 12, 2021 2:00PM	Joseph Muli..	andreacc@gmail.com	Reiki Service	Pending	
0006	June 11, 2021 2:00PM	Barbara Ke...	andreacc@gmail.com	Initial Consultation	Completed	
0005	June 19, 2021 3:00PM	Andrea Colt..	andreacc@gmail.com	Information Session	Approved	
0004	June 11, 2021	Andrea	andreacc@gmail.com	Acute Consultation	Completed	

Appointment Information Dialog:

Appointment Information: Close

Appointment Date: Thursday May 6, 2020
Appointment Time: 12:30PM (EST)
Patient: Abigail Lovedrip
Type of Service booked Initial Consultation
Additional Information Over 10 (age)

Appointment Status: *PENDING*   Approve   Cancel

For the document section:

Sidebar Navigation:
- Calendar
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Health Forms ▼

Documents

Title	File	Date Posted	Last Edited	
Adult Health in-take Form	adultintakeform.pdf	August 02, 2021	August 23, 2021	
Child Health in-take Form	ChildHealthInTakeForm.pdf	August 05, 2021	August 12, 2021	
Standard Permission Fo...	STA_PermissionForm.pdf	August 05, 2021	August 12, 2021	
Research Permission F..	ResearchPerm.pdf	August 05, 2021	August 12, 2021	
Information in-take Fo...	InformationForm.pdf	August 05, 2021	August 12, 2021	

For the calendar section:

Thank you team.