

## NOTICE OF DEFAULT

November 10, 2020

Via Electronic Mail

Wilmington Trust, N.A.  
50 South Sixth Street, Suite 1290  
Minneapolis, MN 55402  
Attention: Jessica A. Jankiewicz, Banking Officer  
Tel: 612-217-5645  
Fax: 612-217-5651  
Email: [jjankiewicz@wilmingtontrust.com](mailto:jjankiewicz@wilmingtontrust.com)

Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Attention: Mark Somerstein  
Tel: (212) 841-8814  
Fax : (646) 728-1663  
Email: [mark.somerstein@ropesgray.com](mailto:mark.somerstein@ropesgray.com)

Ladies and Gentlemen:

Reference is made to the Note Purchase Agreement, dated as of February 14, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the “Note Purchase Agreement”), among Frontera Holdings LLC, a Delaware limited liability company (the “Issuer”), Wilmington Trust, National Association, as Administrative Agent and Collateral Agent, and the Holders from time to time party thereto. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Note Purchase Agreement.

Pursuant to Section 6.03(a) of the Note Purchase Agreement, this Notice of Default shall constitute notice of the occurrence of an Event of Default under Section 8.01 of the OpCo Credit Agreement. The Issuer did not make the interest payment under the OpCo Credit Agreement that was due on October 20, 2020, although the Issuer has entered into a Forbearance Agreement with respect to such interest payment.

FRONTERA HOLDINGS LLC

By: 

Name: Brant Meleski

Title: Vice President