

Frontera Generation Holdings LLC
c/o Kindle Energy LLC
500 Alexander Park Drive, Suite 300
Princeton NJ, 08540

COMPLIANCE CERTIFICATE

Dated as of August 14, 2020

Reference is made to the Credit Agreement, dated as of May 2, 2018 (as amended, restated, amended and restated, refinanced, supplemented or otherwise modified through the date hereof, the "Credit Agreement"), among Frontera Intermediate Holdings LLC, a Delaware limited liability company (the "Parent"), Frontera Generation Holdings LLC, a Delaware limited liability company (the "Borrower"), Morgan Stanley Senior Funding, Inc., as Administrative Agent and Collateral Agent, and the Lenders and L/C Issuers from time to time party thereto. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement. Pursuant to Section 6.02(a) of the Credit Agreement, the undersigned, in his/her capacity as a Responsible Officer of the Borrower, certifies as follows as of the date first written above:

- (a) Attached hereto as Exhibit A are the financial statements required by Section 6.01(b) of the Credit Agreement for the fiscal quarter of the Borrower ended June 30, 2020. These financial statements present fairly in all material respects the financial condition, results of operations, stockholders' equity and cash flows of the Borrower and its Subsidiaries in accordance with GAAP, subject only to normal year-end audit adjustments and the absence of footnotes.
- (b) To my knowledge, except as otherwise disclosed to the Administrative Agent pursuant to the Credit Agreement, during such fiscal period no Default has occurred that exists as of the date first written above.
- (c) The following represent true and accurate calculations, as of June 30, 2020, to be used to determine compliance with the Financial Covenant:

Revolving Credit Commitments	35,000,000
Revolving Credit Loans	9,750,000
Plus: Outstanding Letters of Credit	<u>20,000,000</u>
Subtotal	29,750,000
Less: Excluded Letters of Credit (no more than \$20mm)	<u>20,000,000</u>
Total Applicable Revolving Credit Usage	9,750,000
35% of Revolving Credit Commitments	12,250,000
Financial Covenant Applicable this Quarter	No

- (d) Since the date of the last report delivered in connection with the foregoing, there has been no change in the information required by sections of the Perfection Certificate describing the legal name and the jurisdiction of formation of each Loan Party and the location of the chief executive office of each Loan Party.
- (e) Since the date of the last list delivered in connection with the foregoing, there has been no change in the list of each Subsidiary of the Borrower which identifies each Subsidiary that is an Excluded Subsidiary.

FRONTERA GENERATION HOLDINGS
LLC

By: 
Name: Brant Meleski
Title: Vice President