

Ungerboeck Software Feature Showcase

Unlimited Standard Support

Free and unlimited support and content that gives clients essential tools for success, **included with your license or subscription.**

Application Support

- Unlimited product break/fix via Zendesk
- 24/7 emergency phone support
- Access to upgrades, service releases and hotfixes
- Named contacts = 1 (+1 backup)

USI Support Community and Knowledgebase

- Product release briefings and “what’s new” webinars
- Forums, Training Videos

Adoption & Advisory

- Expert sessions (recorded)
- Training and best practice webinars (recorded)

Upgrade Services

- Upgrade notifications

Additional Success Plan Options

Foundation

Advanced

Strategic



Ungerboeck

Foundation

Advanced

Includes Foundation

Consulting and Training

- Built-in support credits that provide for ad-hoc consulting when needed for application knowledge, and how-to questions and even basic configuration.

* Foundation plans include up to 36 inquiries each year, each inquiry is defined as a 30-min phone call.

Application Support

- Named contacts = 3
- Monthly ticket & case review sessions and reports
- Priority ticket management
- Follow-the-sun hours

Adoption & Advisory

- Expert support – application knowledge help
- 60-minute training session per month as needed
- Online training (2 courses)
- One seat for systems admin training course
- Conference tickets – 2

Upgrade Services

- Permanent test environment in USI cloud for on premise clients
- Extended upgrade support
- Addition of sandbox database for hosted customers

Success Management

- Success manager
- Business reviews (annual/remote)
- Monthly status & adoption review

Strategic

Includes Foundation & Advanced

Application Support

- Named contacts = 5
- Weekly ticket & case review sessions and reports

Adoption & Advisory

- Online training (4 courses)
- One seat for system admin training course
- Conference tickets – 5
- Up to 4 days of consulting

Upgrade Services

- Upgrade planning for version upgrades (testing plan, features, readiness)
- Collaborative test script development and test services for version upgrades (2x per year) - core software only

Success Management

- Business reviews and success planning (semi-annually) – enhancement review & roadmap

Optional Add-Ons

Managed Services

- Application admin and power users services
- Integration management services

Solutions Support

- Built-in support for customizations, reports, etc.
- Creation of full user manual/help guide

Consulting Services

- Built-in consulting services can be used for any professional services or consulting services, configuration services, solutions, report development, integration work or special projects

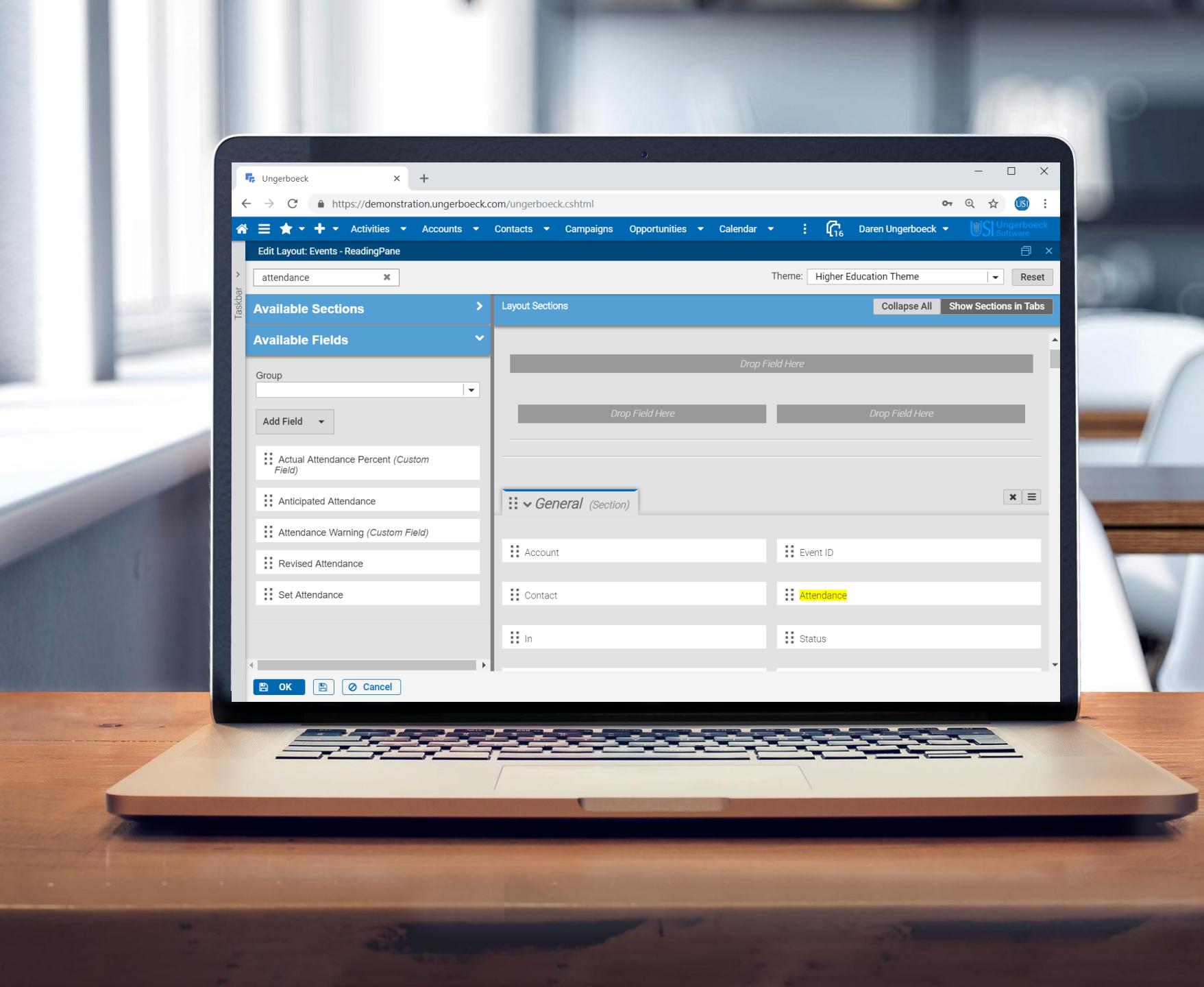
Dashboards

- Use charts and graphs to aggregate data throughout Ungerboeck
- Use KPI's to benchmark against goals
- Create fields using excel based formulas
- Create dashboards by user and/or user role
- Simplify access to key information for light and heavy users
- Create Executive dashboards on your business's unique metrics



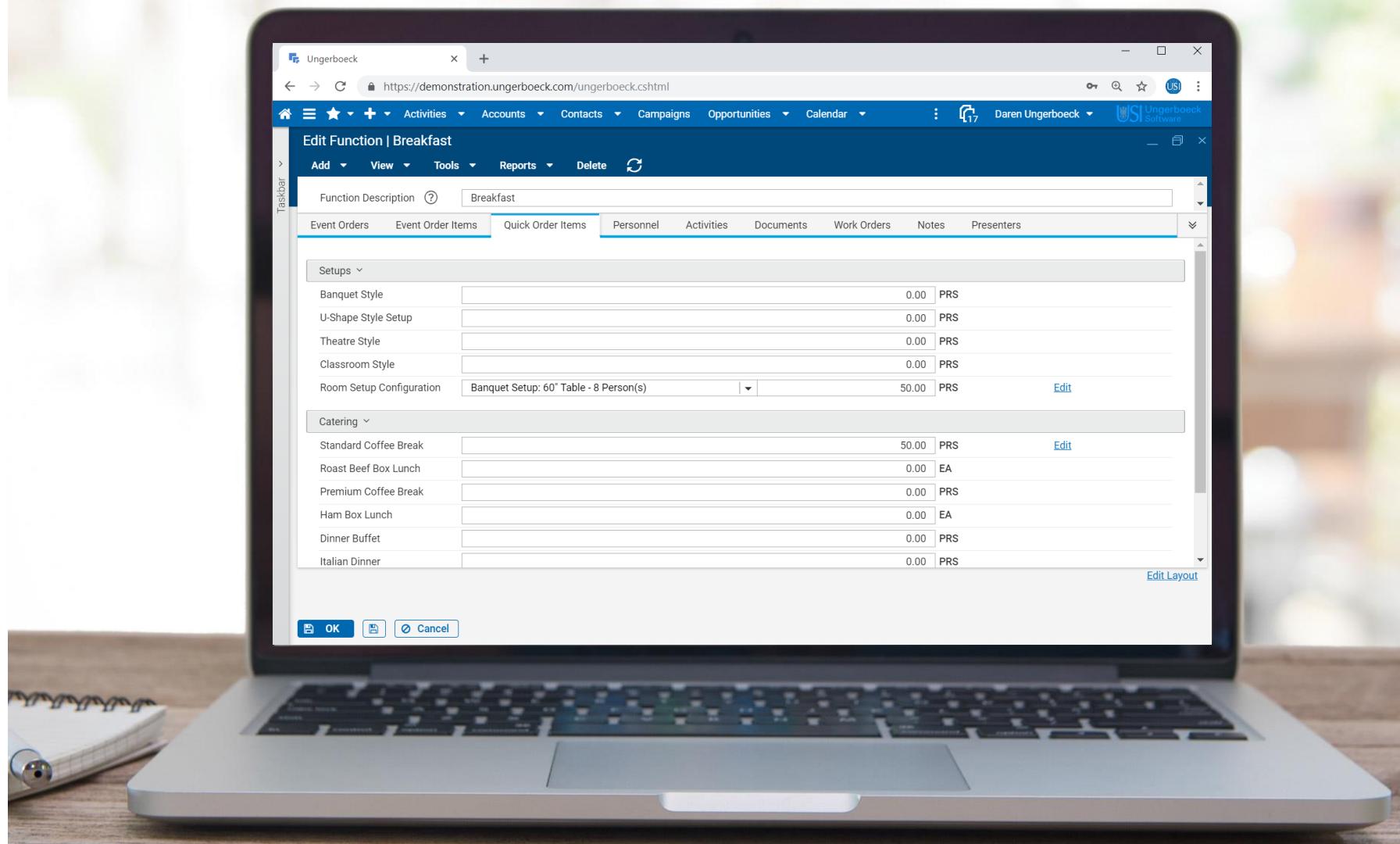
Software Simplicity with Edit Layout

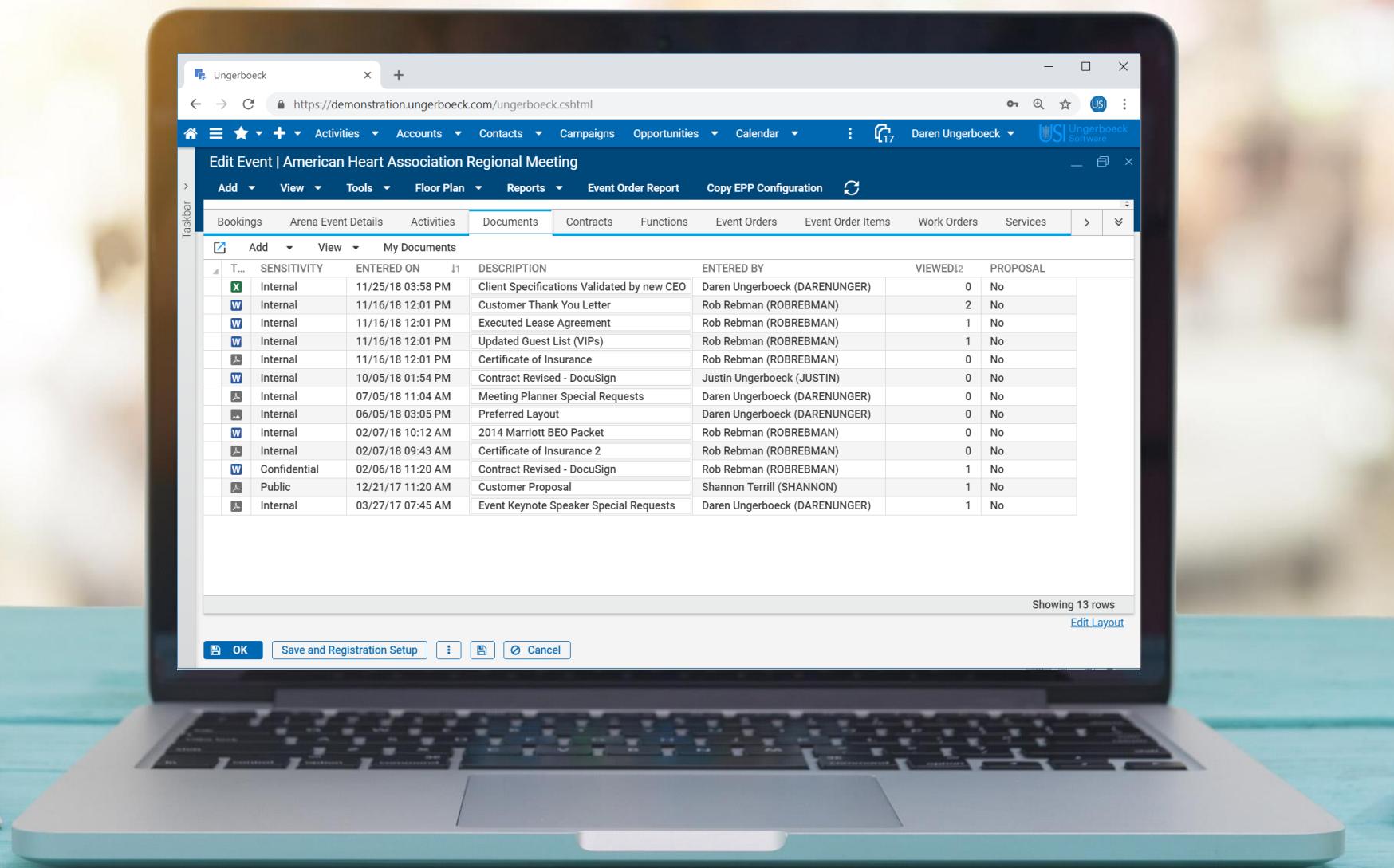
- The easiest software is “personalizable” to you
- Place the sections and fields of information where most suitable for your business
- Let the software learn your business
- Change labels to your business's terminology
- Create formula and summary fields and display on screen
- Use in-line notes and order items to make data entry simple
- Add custom onscreen instructions for your users



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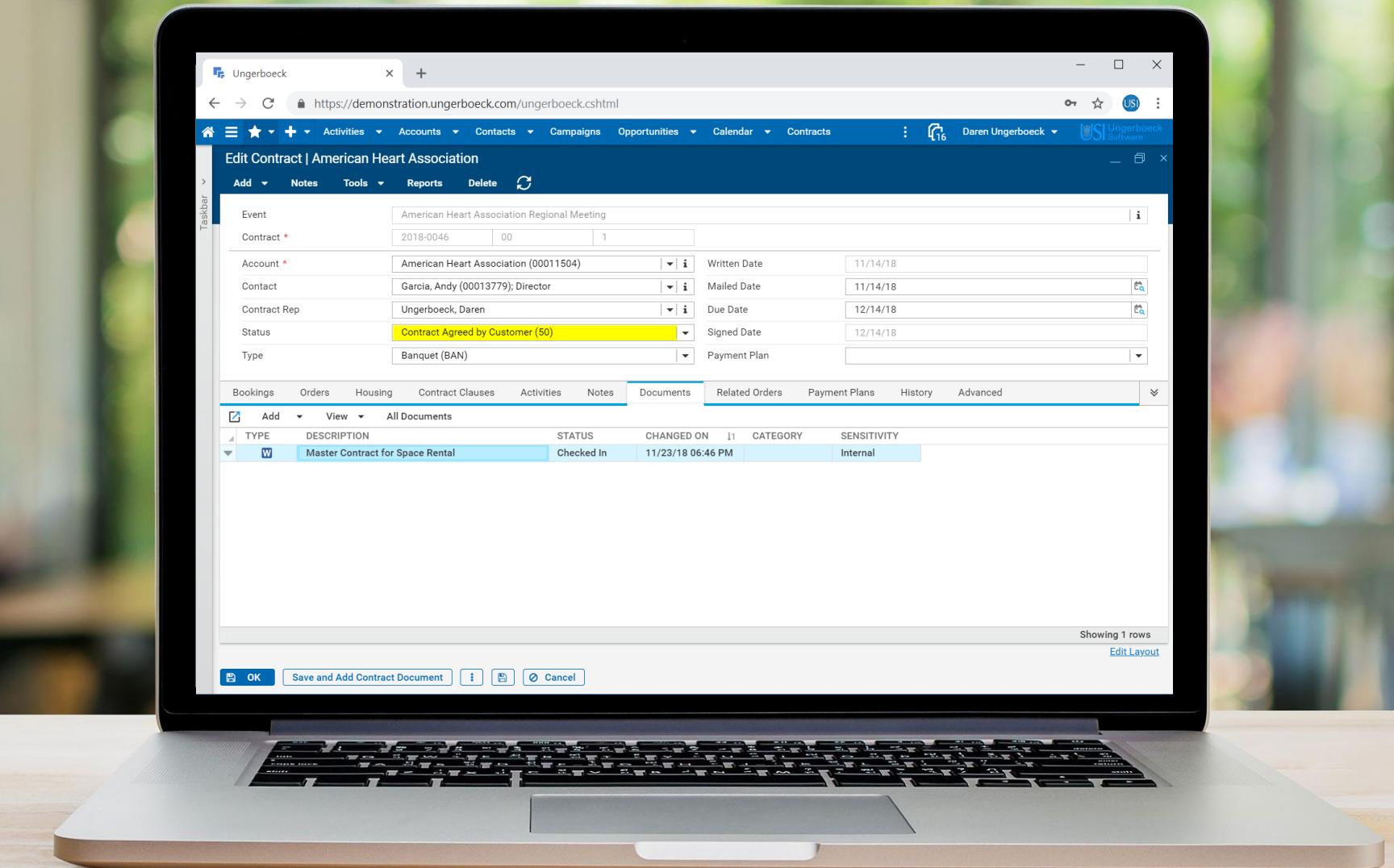


Document Management

- Document folders throughout helps you keep documents organized
- Store any electronic file e.g. word, excel, videos, images and more
- Use headings and sub-headings to keep organized
- Assign security to prevent unwanted access
- Use version control to revert to previous iterations
- Store template document then quickly add to events

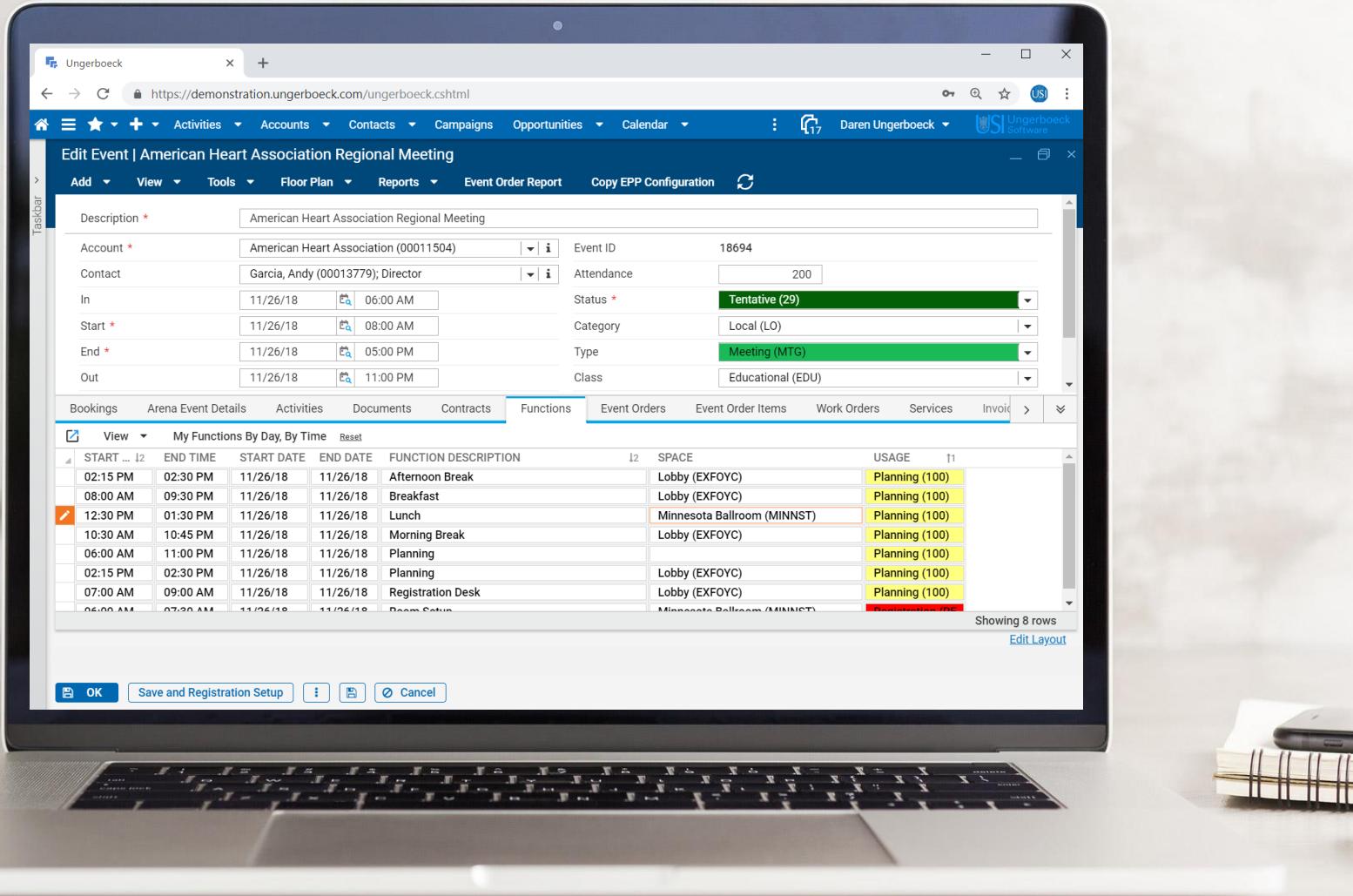
Proposals & Contracts

- Automatically generate proposals and contracts based on event types
- Create approval workflows using contract statuses
- Automatic reminders based on contract statuses, and event dates
- Auto generate unique contract IDs
- Track contract clauses and addendums
- Create and manage contract pipeline reports
- Track contract versions
- Capture electronic signatures
- Optional integration with DocuSign



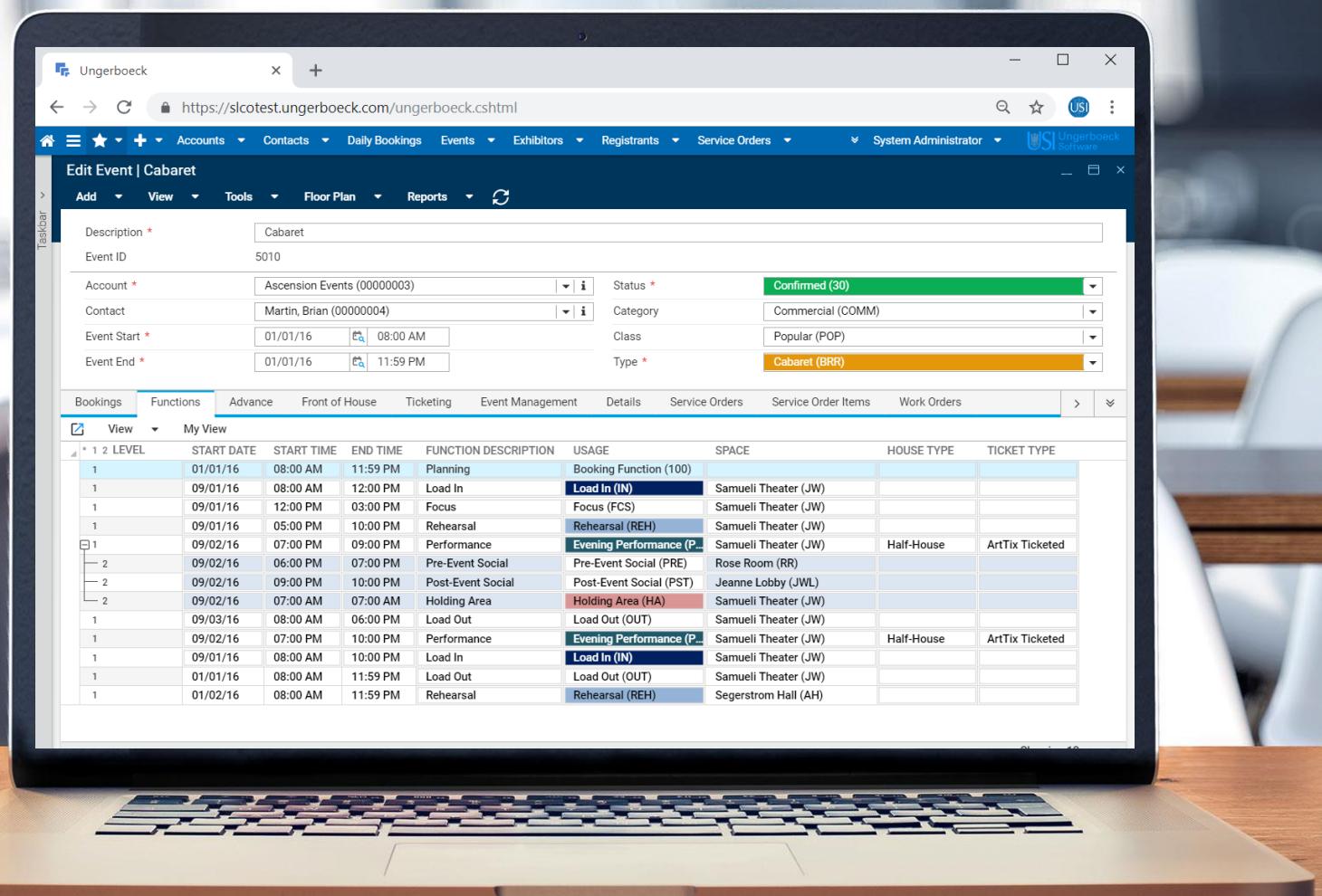
Convention & Banquet Functions

- Easily detail out all functions of your conferences, conventions, meetings and banquets
- Create function hierarchies for easy viewing
- Copy functions from previous events or templates
- Apply color schemes to functions for quick visual indicators
- Track functions, documents, usages, presenters and more
- Edit functions in mass using edit multiple



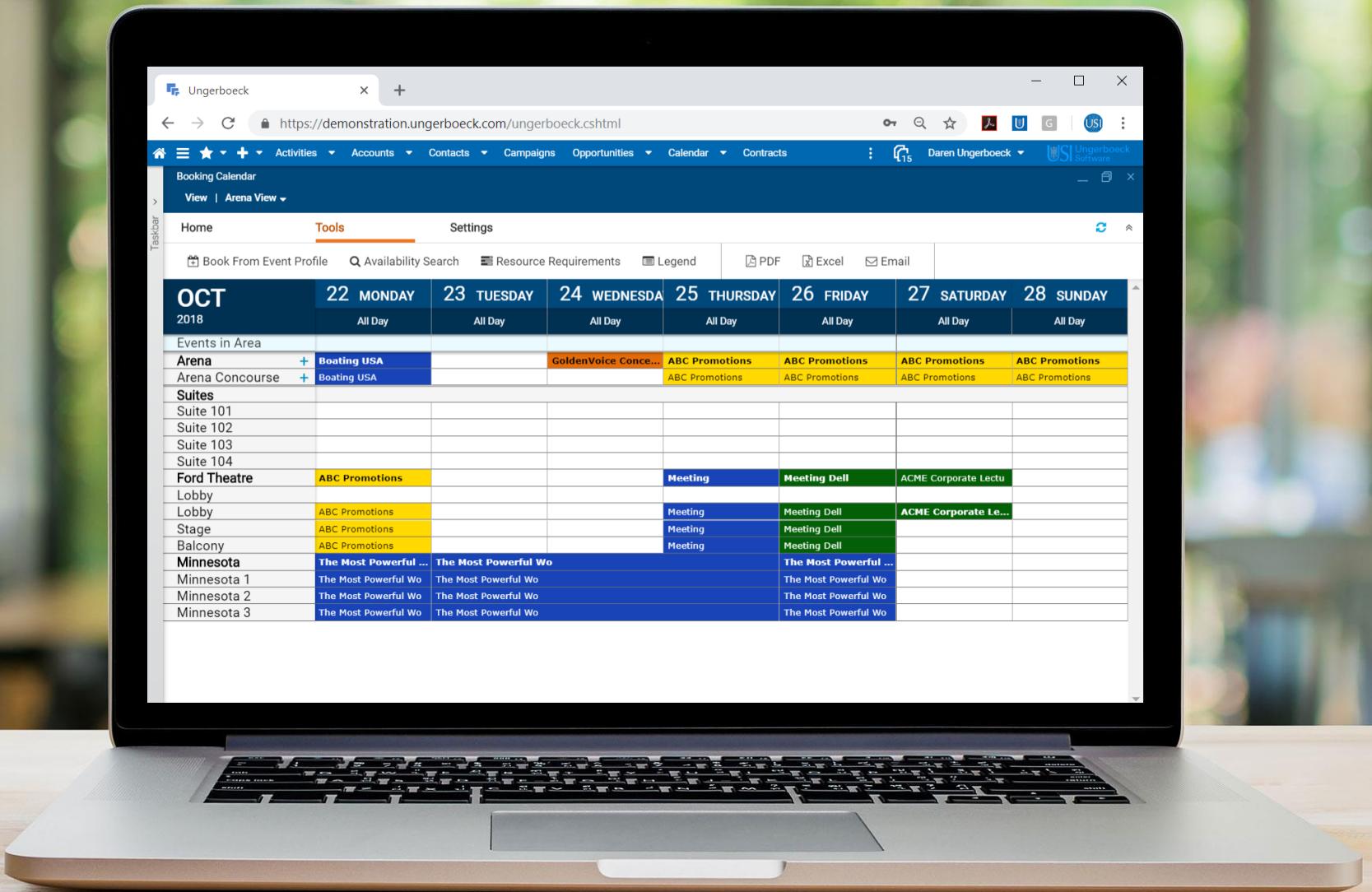
Concert & Performances Detailing

- Easily detail out your event run using Ungerboeck's "function schedule"
- Create function hierarchies for easy organizing and viewing
- Copy functions from previous events or templates
- Apply color schemes for quick visual indicators
- Track function documents, types and more
- Edit functions in mass
- Quickly assign resource needs to functions



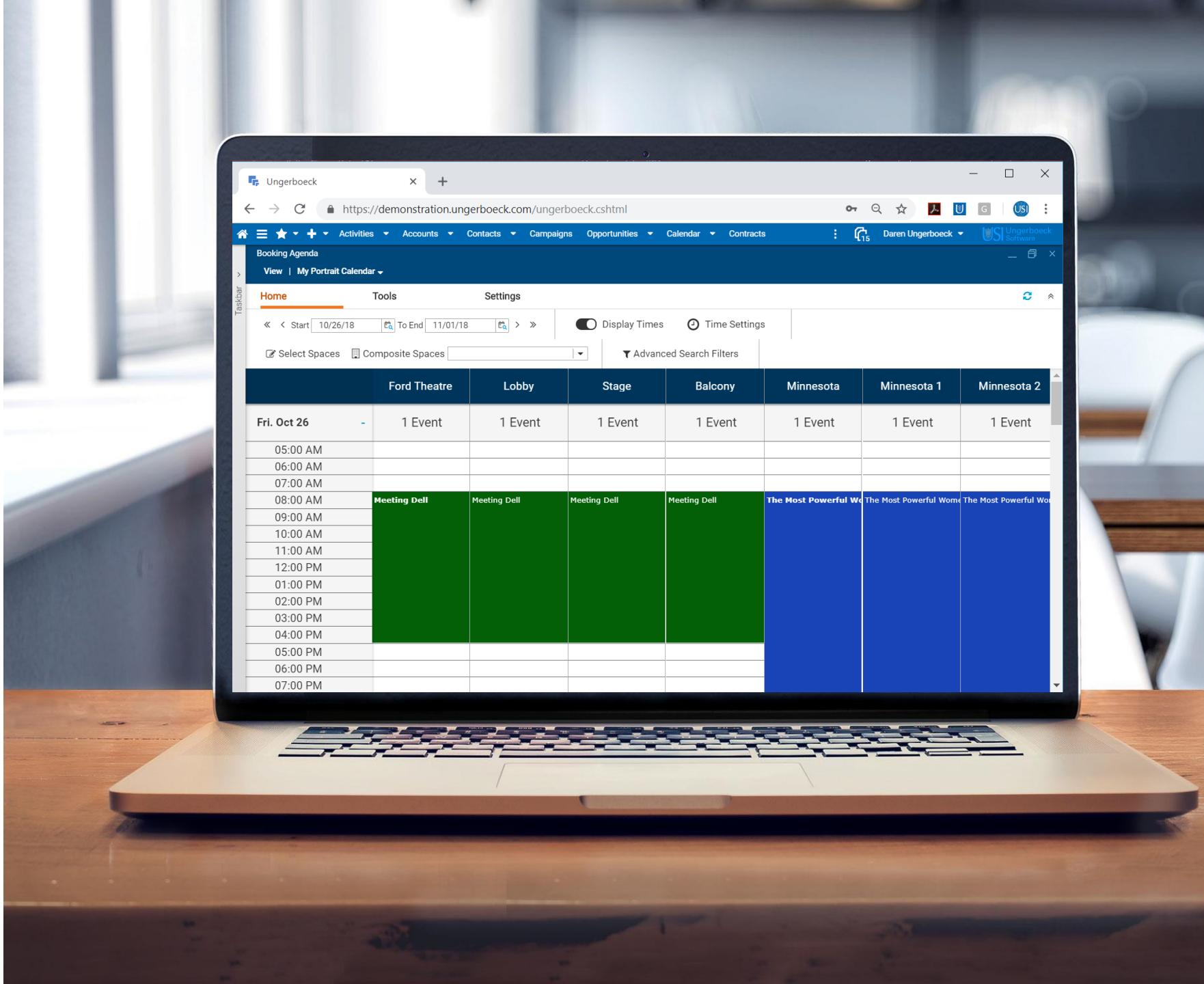
Ungerboeck Booking Calendar

- The most “personalizable” calendar in the business
- Drag and drop booking
- Intuitive “MS Office like” navigation and settings
- Quickly switch between portrait and landscape views
- Personalize color schemes
- Save multiple views of calendar and share
- Configure your own font types and size settings
- One click access to event functions, orders, customer records and more



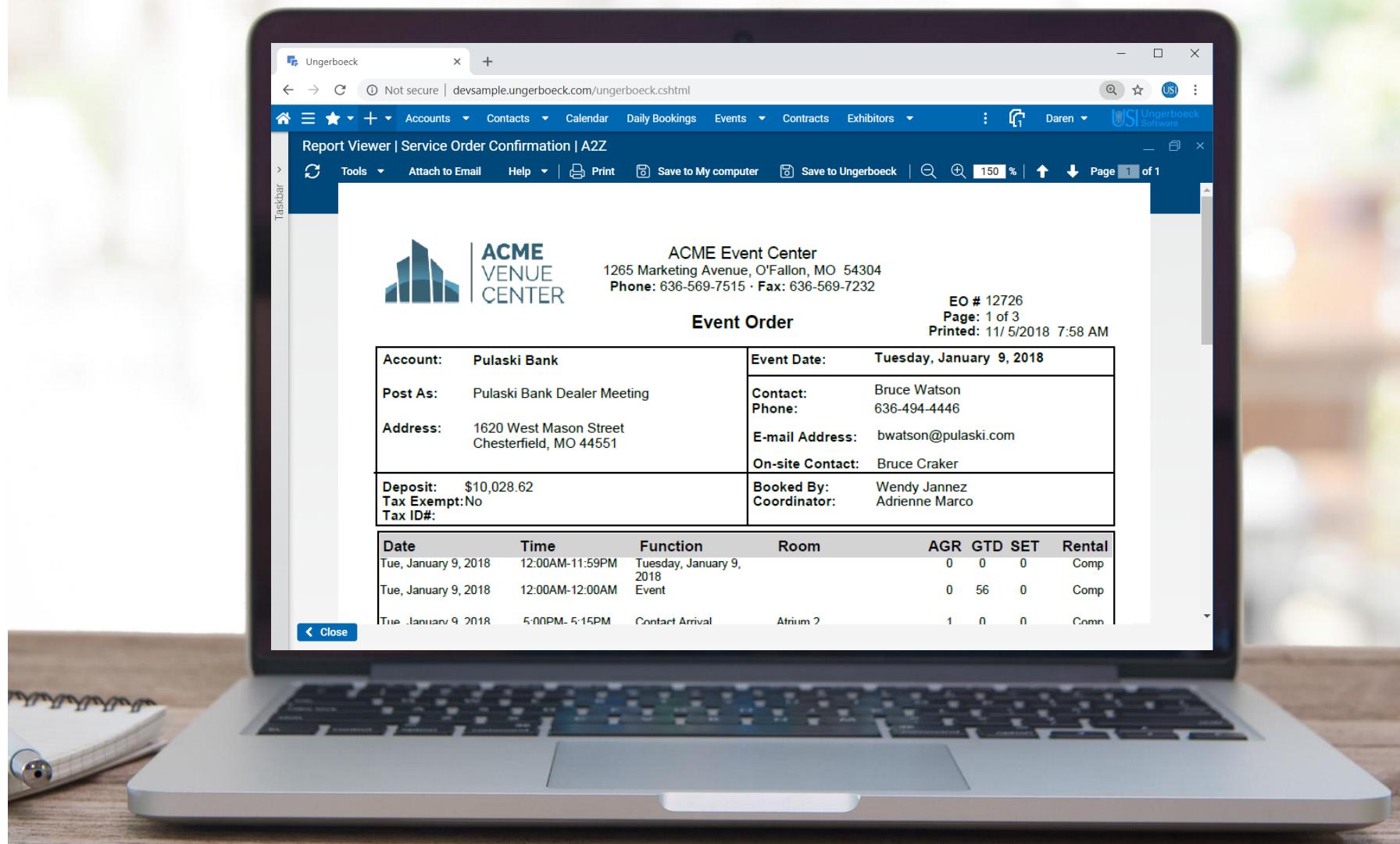
Ungerboeck Booking Agenda Calendar

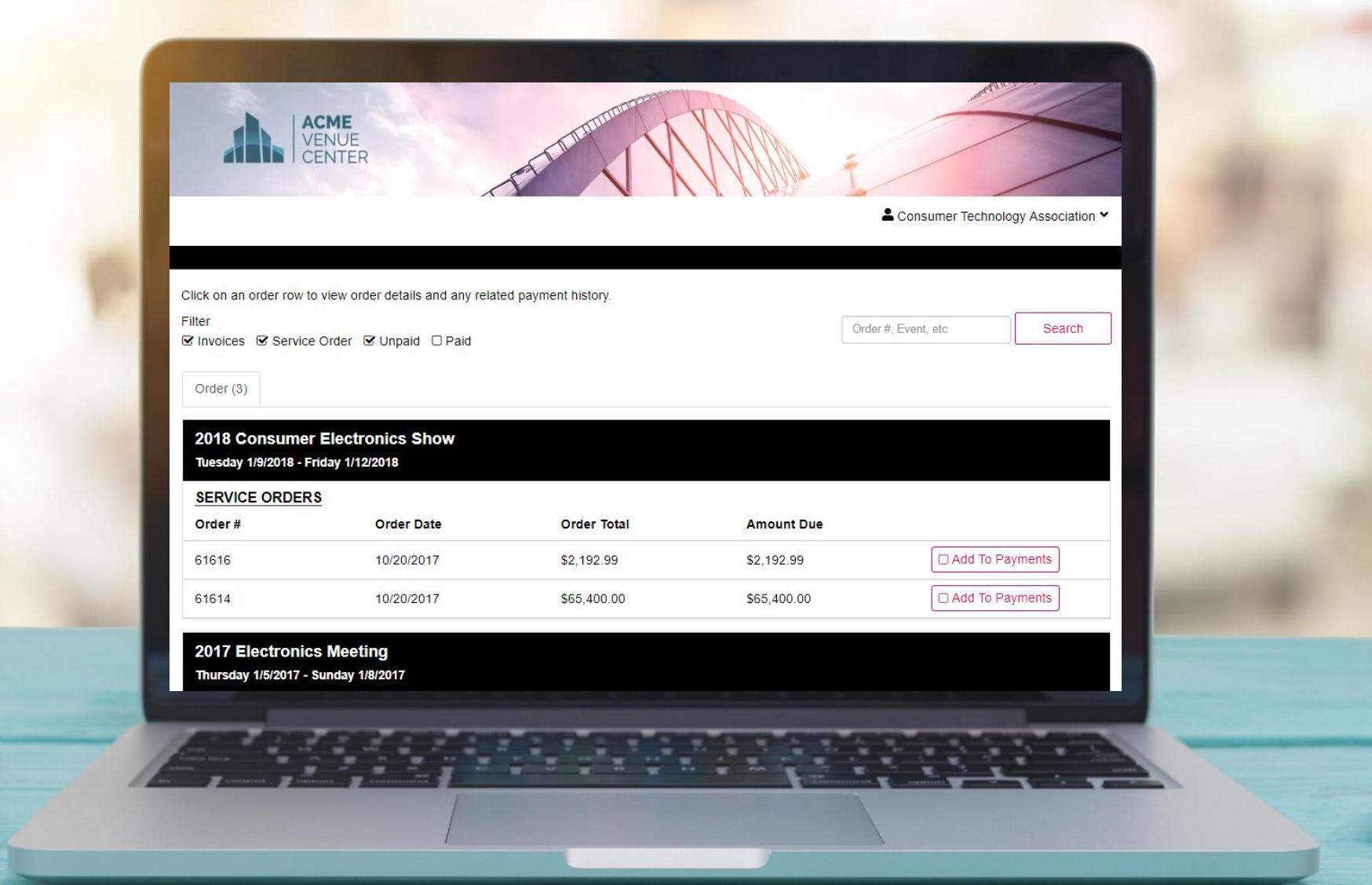
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Advanced Catering & BEO Reporting

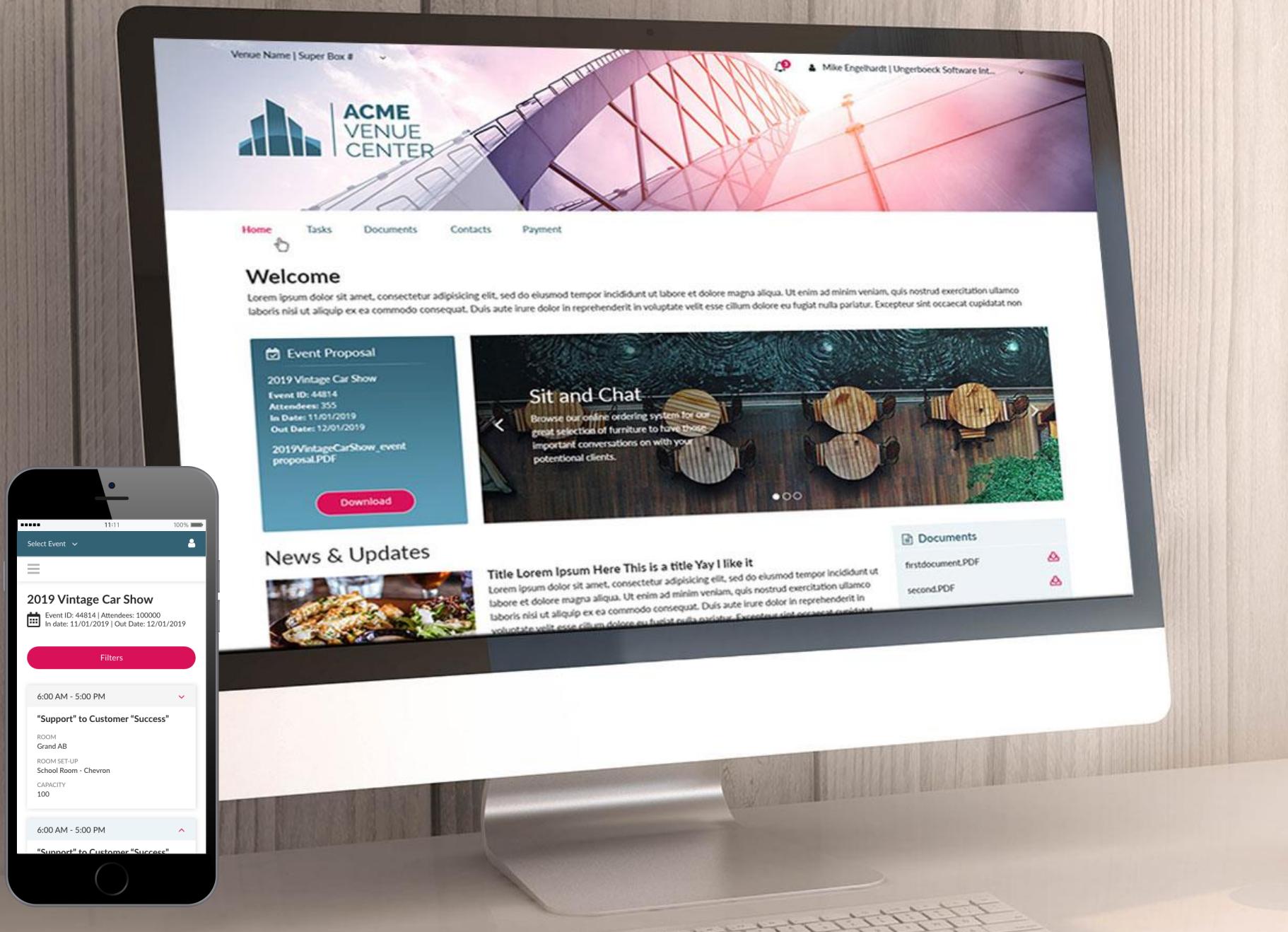
- Various BEO format options
- One source of the truth for all needs
- Add unlimited catering notes
- Provide link in master invoice for online payment
- Bold and change font styles on BEO and other reports.
- Email reports to customer in one click
- Easily convert reports to word, excel and other formats.
- Automatically save BEOs to event





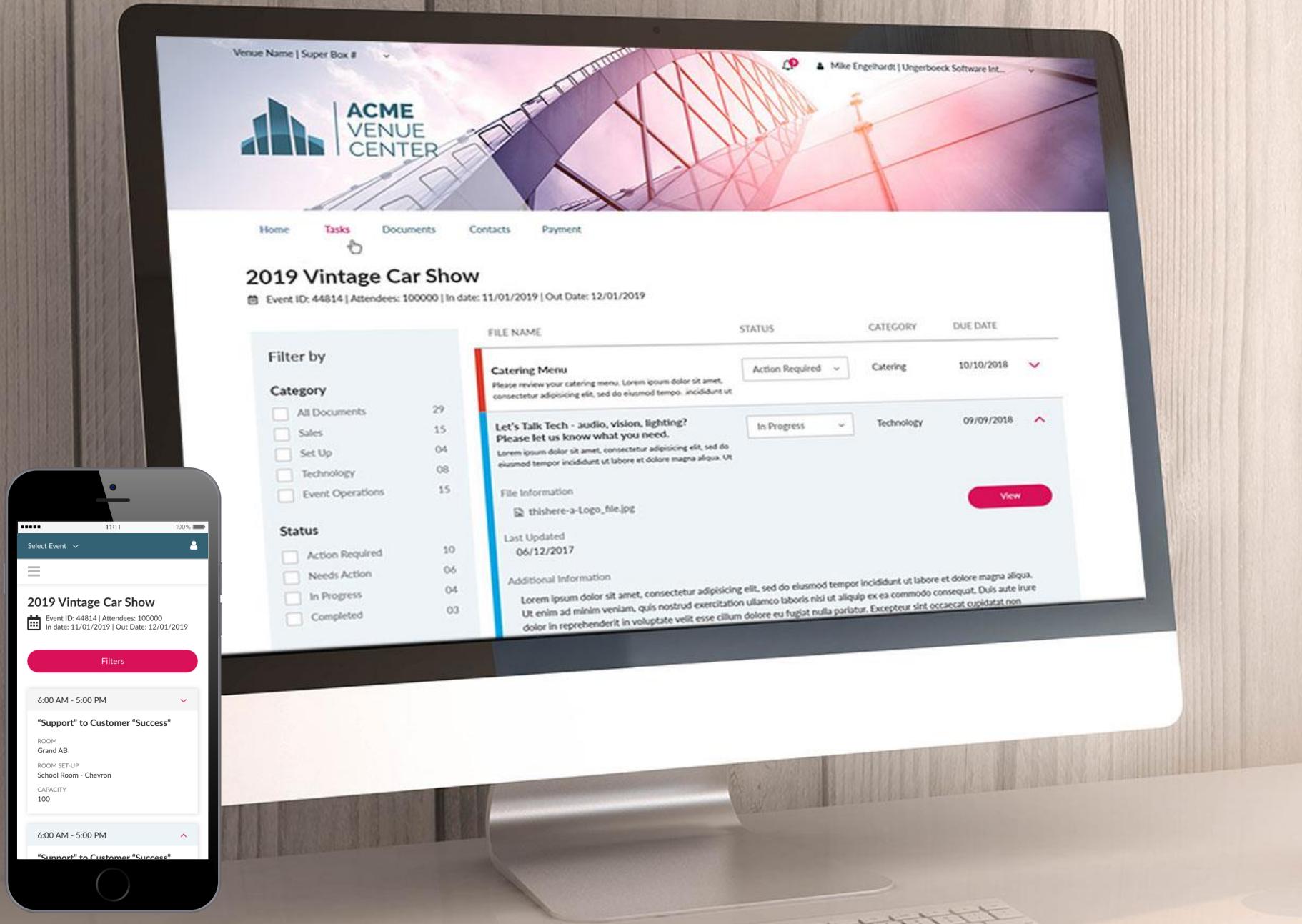
Customer Payment Portal

- Eliminate credit card authorization forms
- Avoid taking credit card numbers over phone
- Auto charge credit card surcharges
- Bolster customer experience
- Speed up collections
- Support ACH payment to reduce transaction fees
- Real time integration with Ungerboeck AR ledger
- Fully PCI PA-DSS compliant



Event Planner Portal

- One-Stop-Shop for planner and promoter customers
- Simple and easy to use navigation
- Helps sell your venue
- Connects you with your customers, at their leisure
- Deliver up to date information to planners
- Provide transparent task management for your customers
- Create specialized content and news for your customers

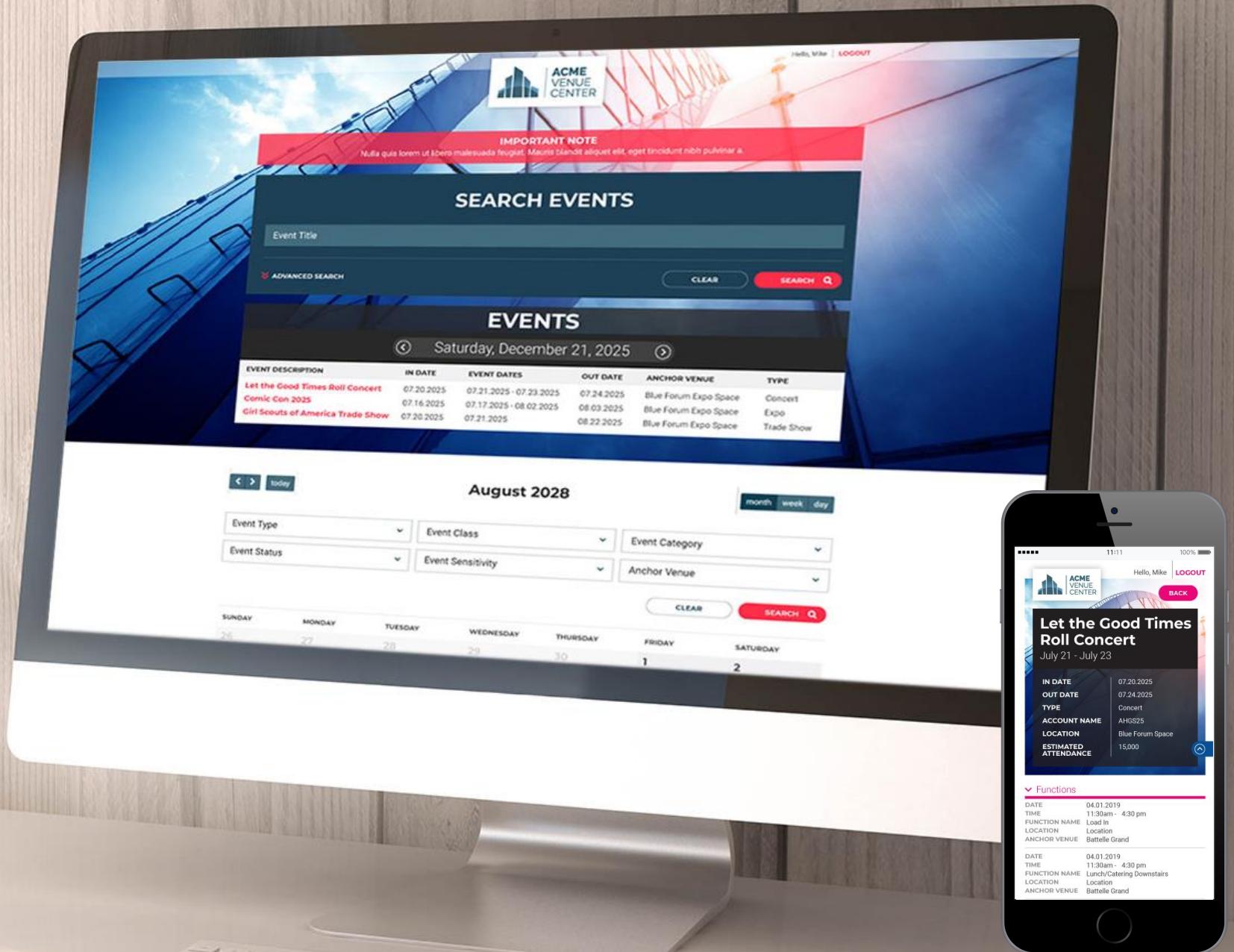


Event Planner Portal

- Supports download of customer proposals, contracts and more
- Align to your venues brand standards
- Customers can keep track of their tasks
- Document management for customers
- Allow customers to send you notes
- Direct access to all customer invoices and orders and ability to make payment

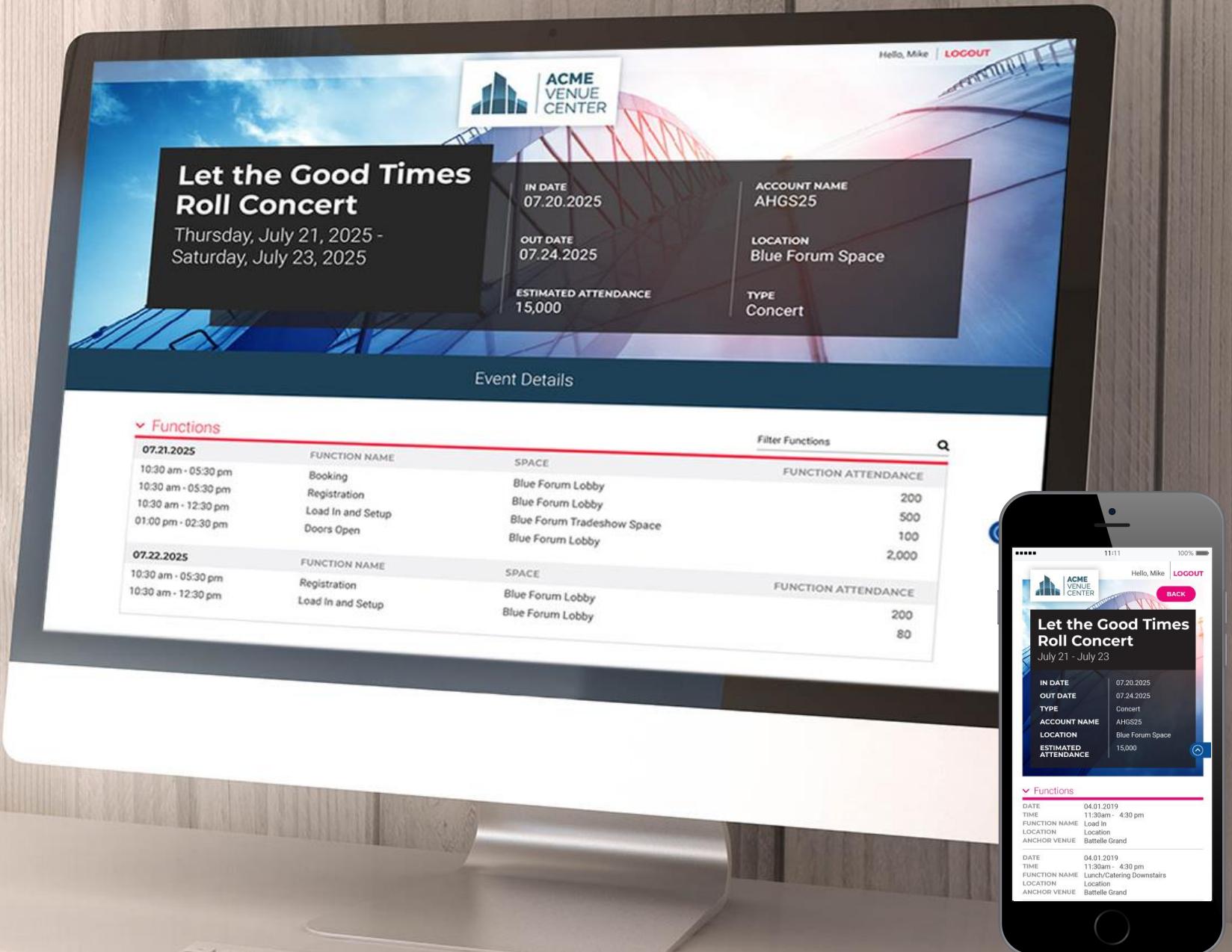
Ungerboeck Hub

- Central portal for anyone to know what's happening in the venue, on any device
- Unlimited users
- Branded to your venue
- Facebook like feed of information to stakeholders
- Specialized screen tailored to the audience, e.g., promoters, production, operations crew, municipal leaders, partners and more
- Document download & upload



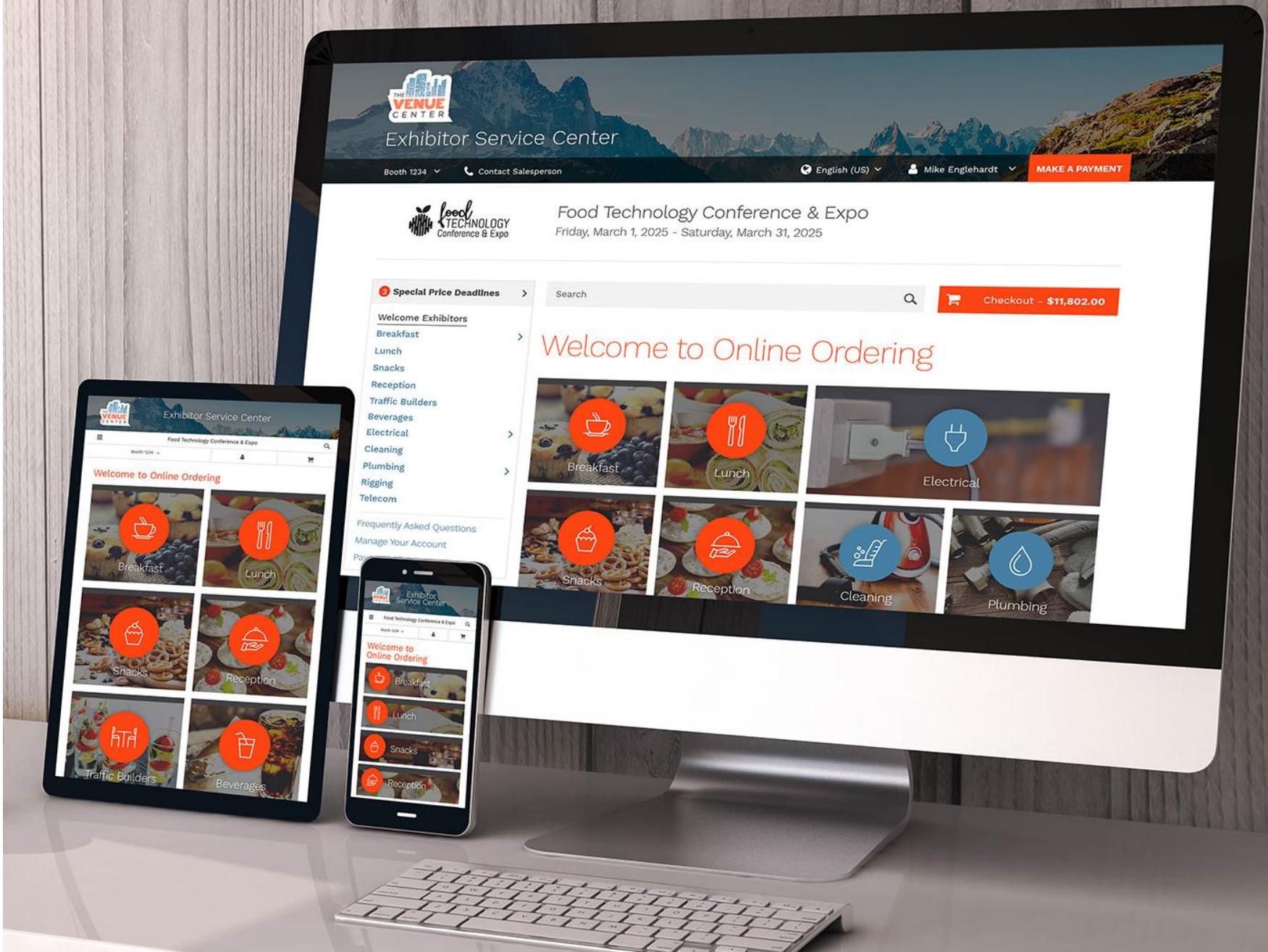
Ungerboeck Hub

- Access to event, functions, orders, notes, services and more
- Optionally provide access to submit space use requests / reservations
- Create specialized layouts of information for certain user groups
- Push alerts and notices to staff



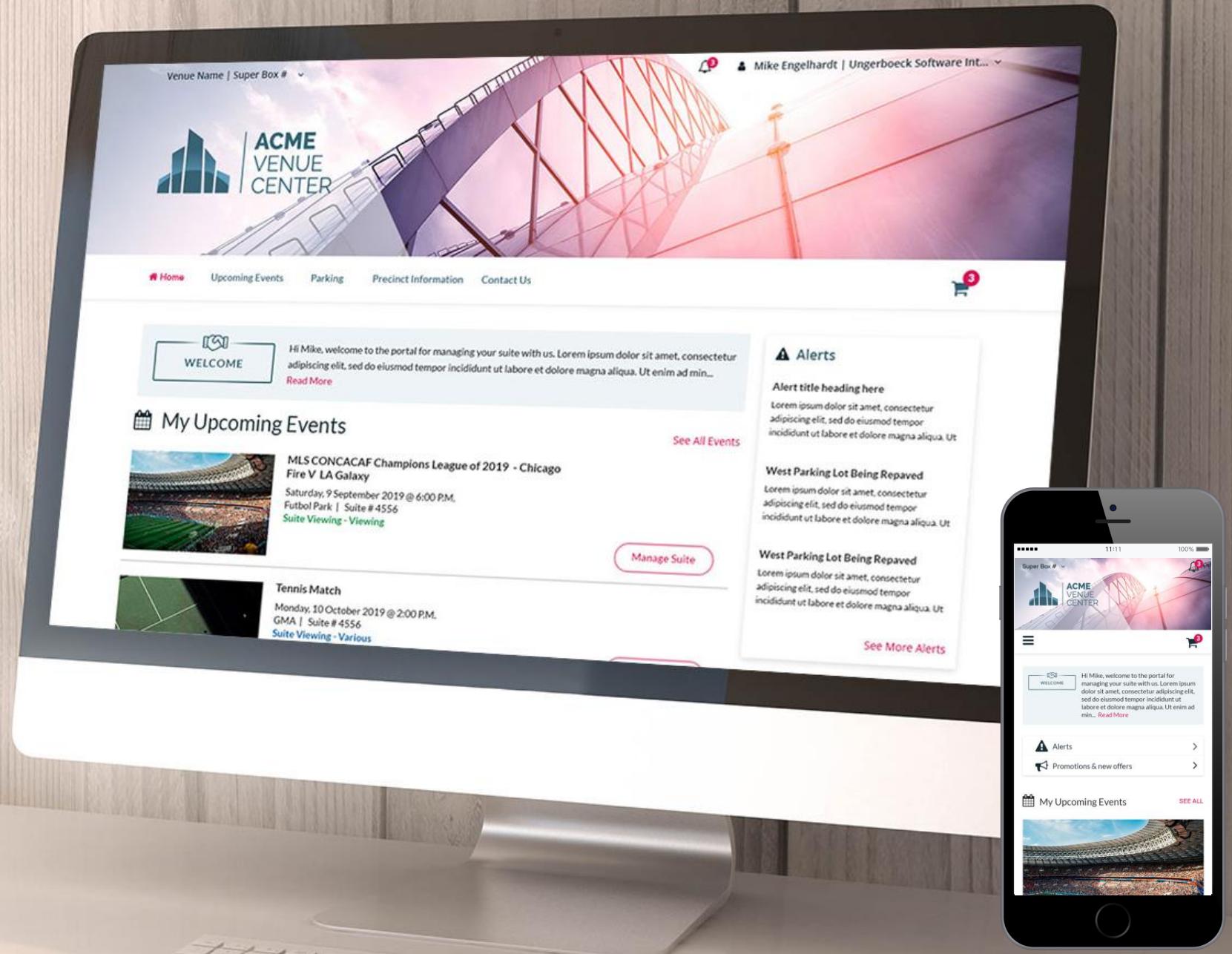
Exhibitor Service Center for Venues

- Configurable page layout (tiles, lists, etc.)
- Product photos enhance the exhibitor's ability to visualize the item they are ordering
- Configurable navigation
- Amazon-like shopping experience
- Multi-lingual site with one configuration
- Custom Order Forms with user defined fields for additional instructions on the order
- Unique branding per show



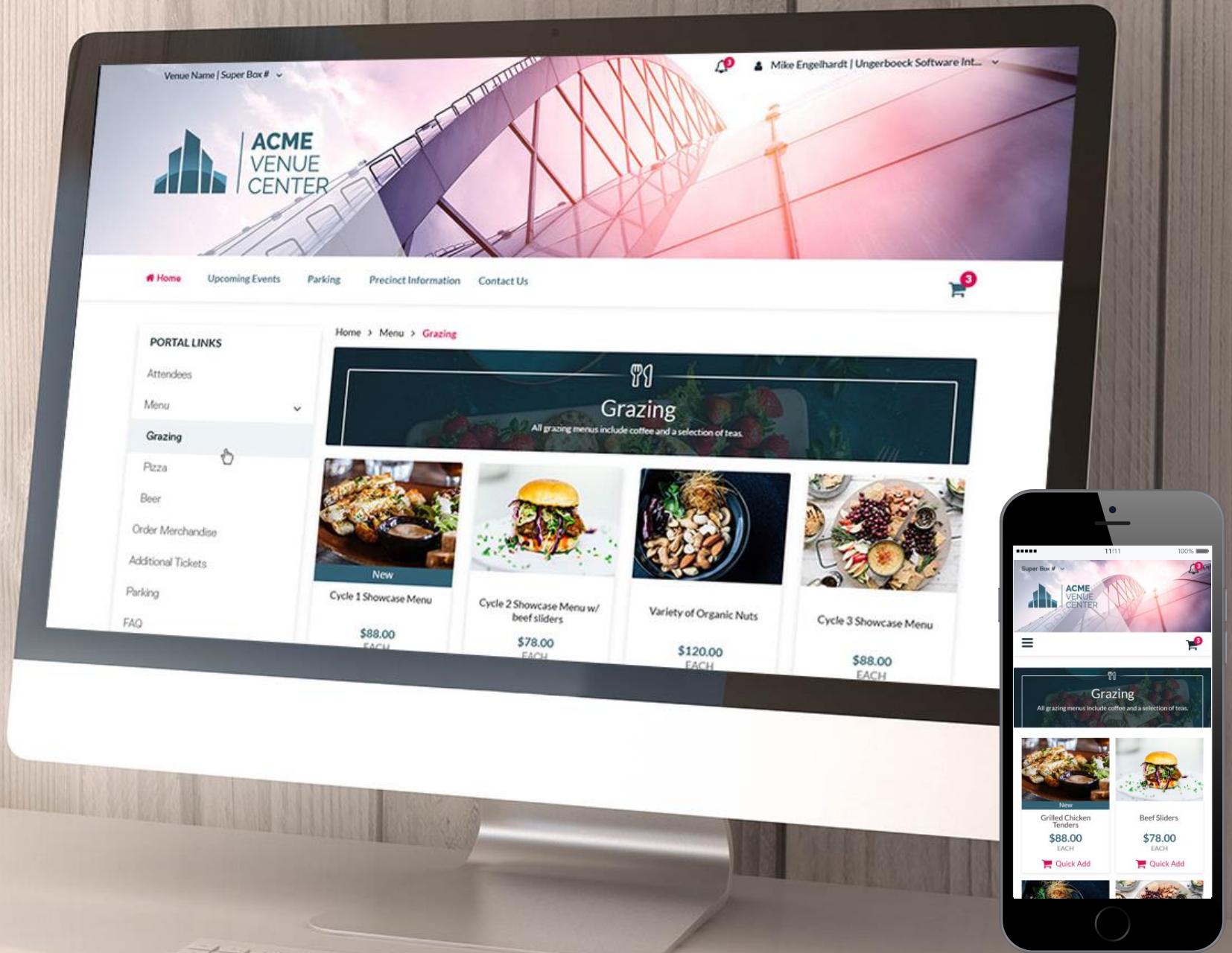
Suite Management

- One-Stop-Shop for your suite owners
- Branded to your venue
- Mobile, tablet friendly
- Show-Level Menu & Content Flexibility
- Push relevant event updates and news to customers
- Create a task checklist for your suite owners
- Capture important guest information
- Allow customers to inquire about additional events



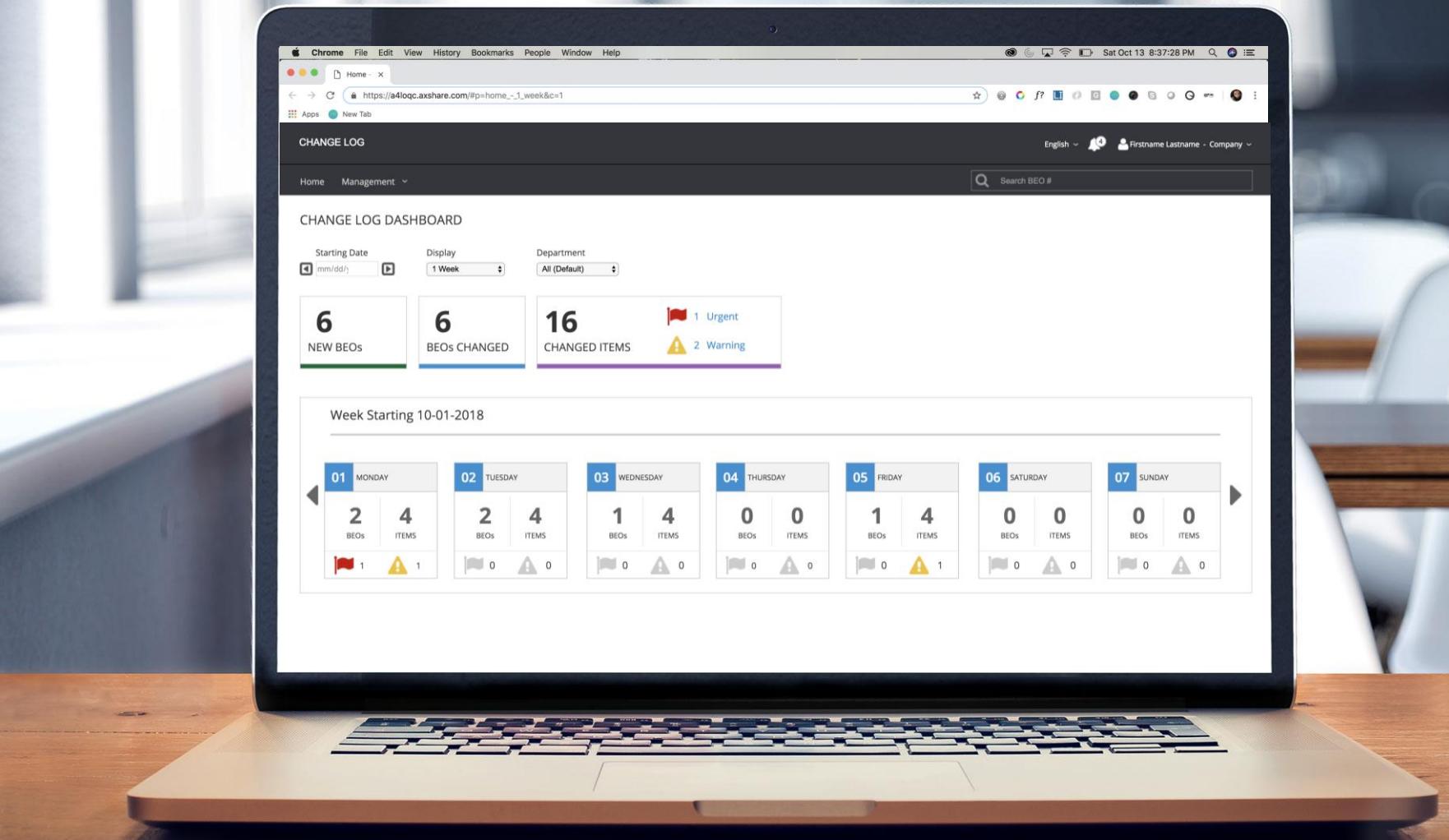
Suite Management

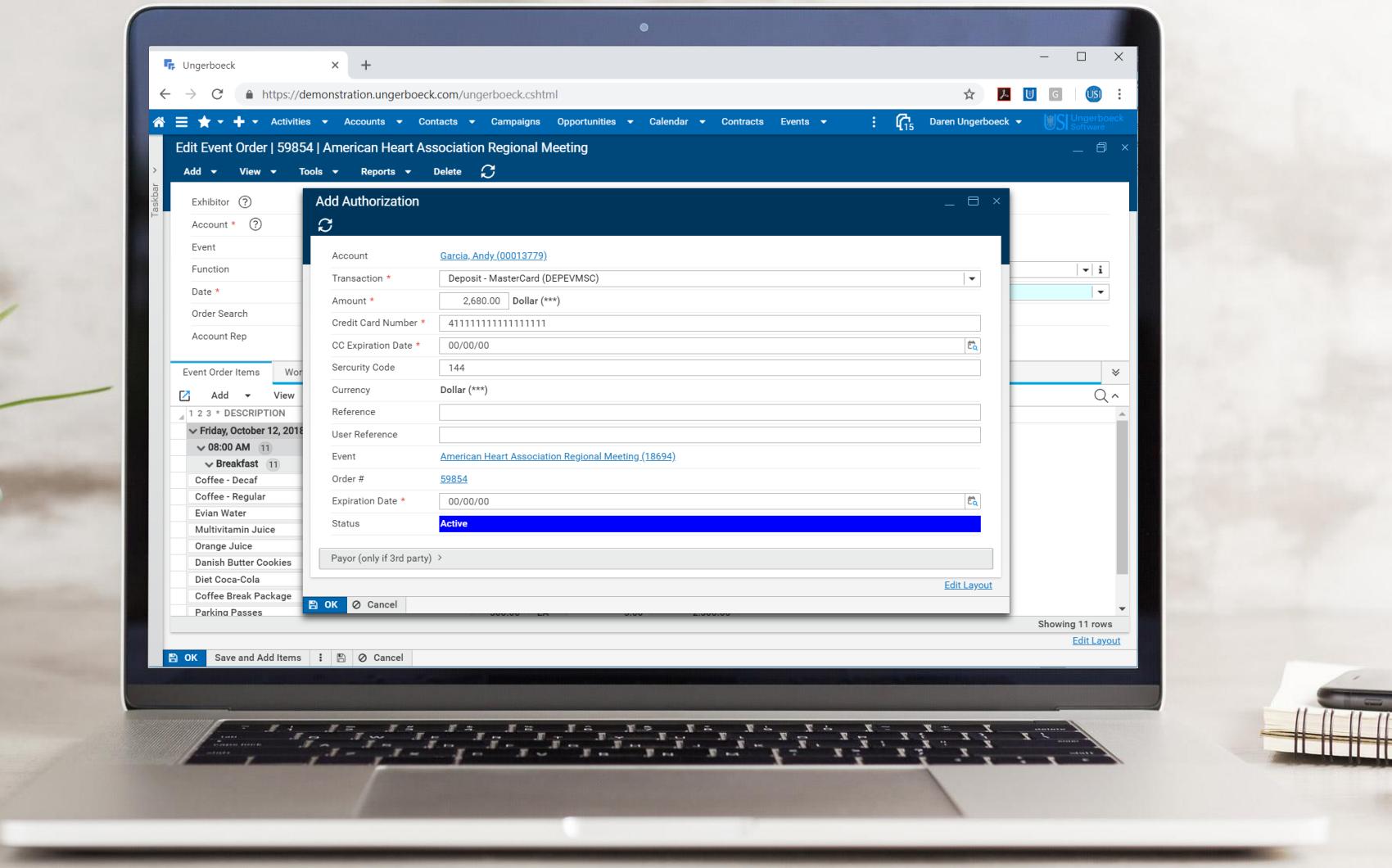
- Customer can order catering, parking passes, merchandise and more
- Upselling and cross selling for catering and other items
- Integrated Account, Order & Payment History
- View FAQs
- See promotional offers
- Manage suite guest lists and VIPs
- Integrate with e-Ticketing
- PCI and GDPR compliant



Change Log Manager

- Automatic tracking of changes to service orders
- Ability to view, sort and distribute to necessary parties
- Automatically prioritize important changes
- Access changes from desktop, tablet or phone
- Increase effectiveness and accountability through tracking



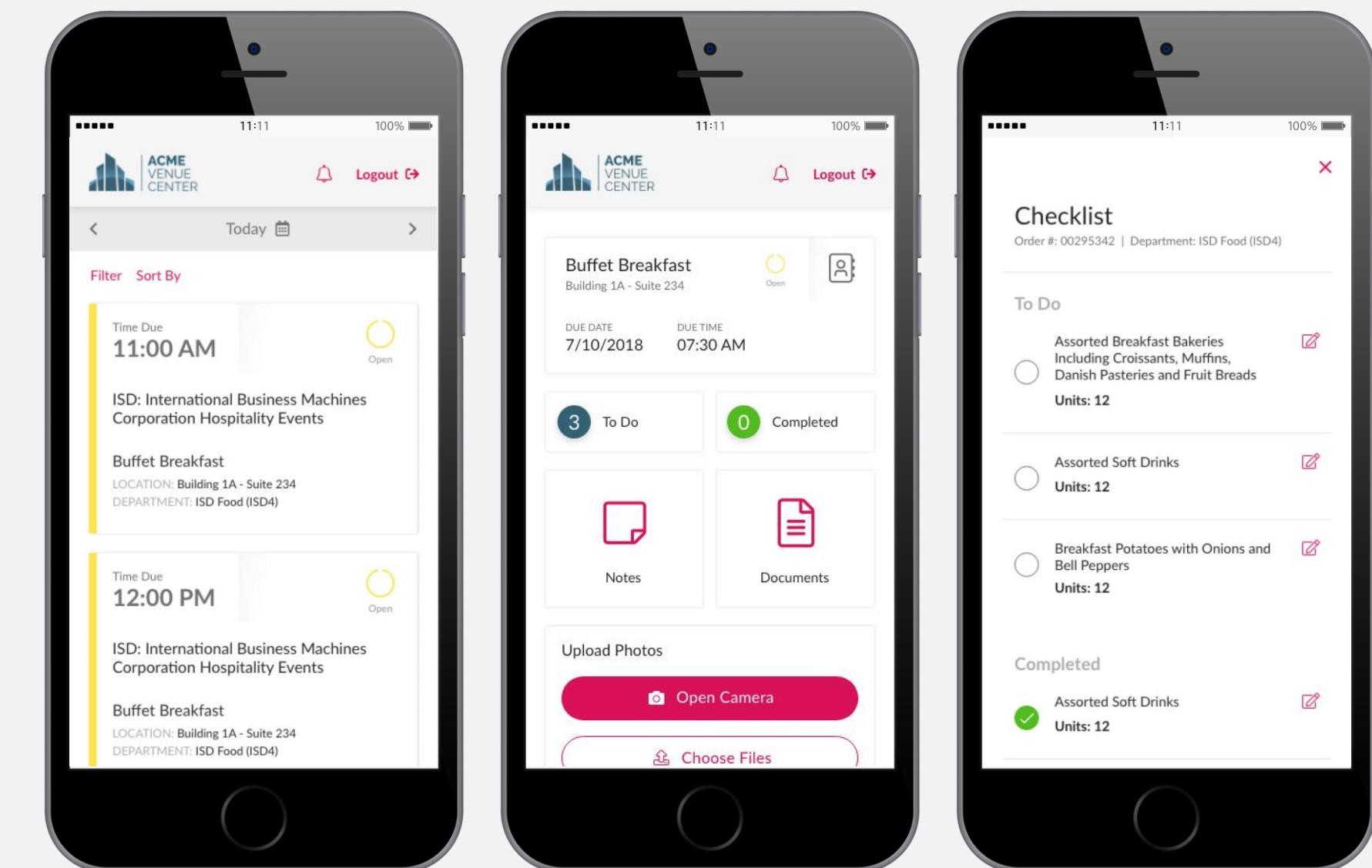


Credit Card Holds

- Add credit card hold deposits to service order
- Charge against hold to recapture overages
- Eliminate need to track down additional fees owed
- Add automatic holds based on order size

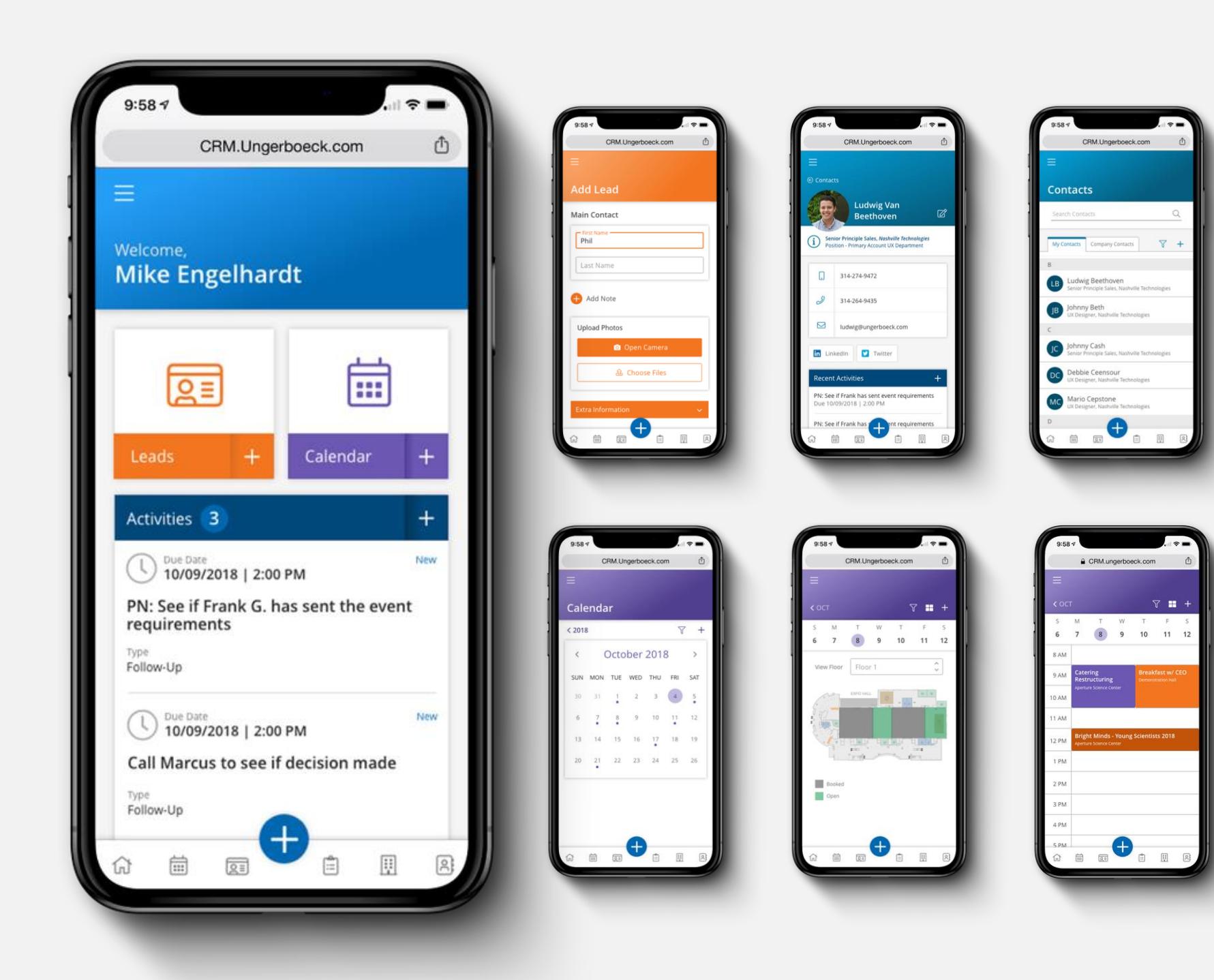
Mobile Work Order Management

- Simplified user interface for operations staff
- Fully web responsive
- Supports document / attachment download to device
- Use device's camera to upload pictures to confirm delivery



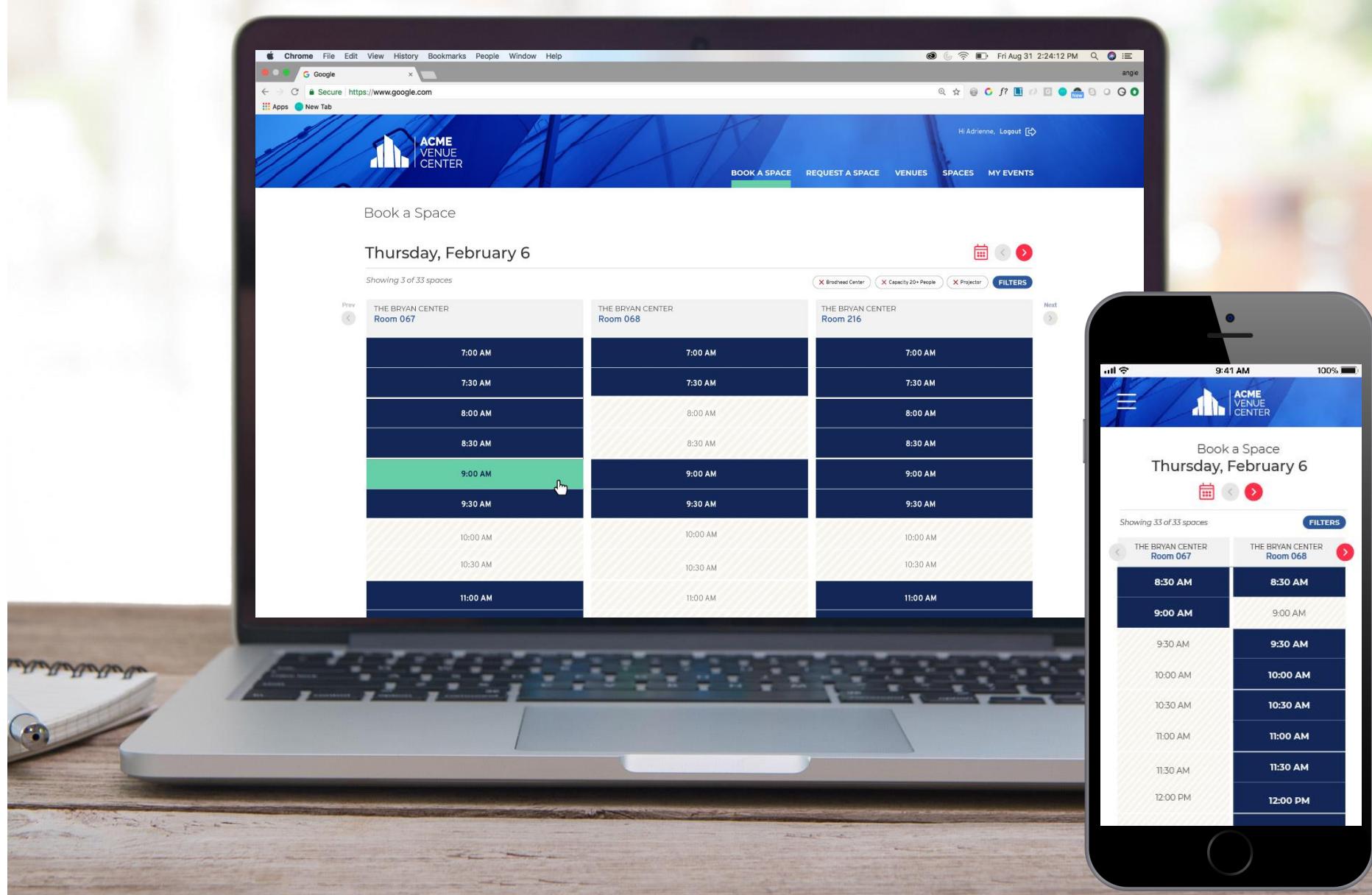
Ungerboeck Mobile

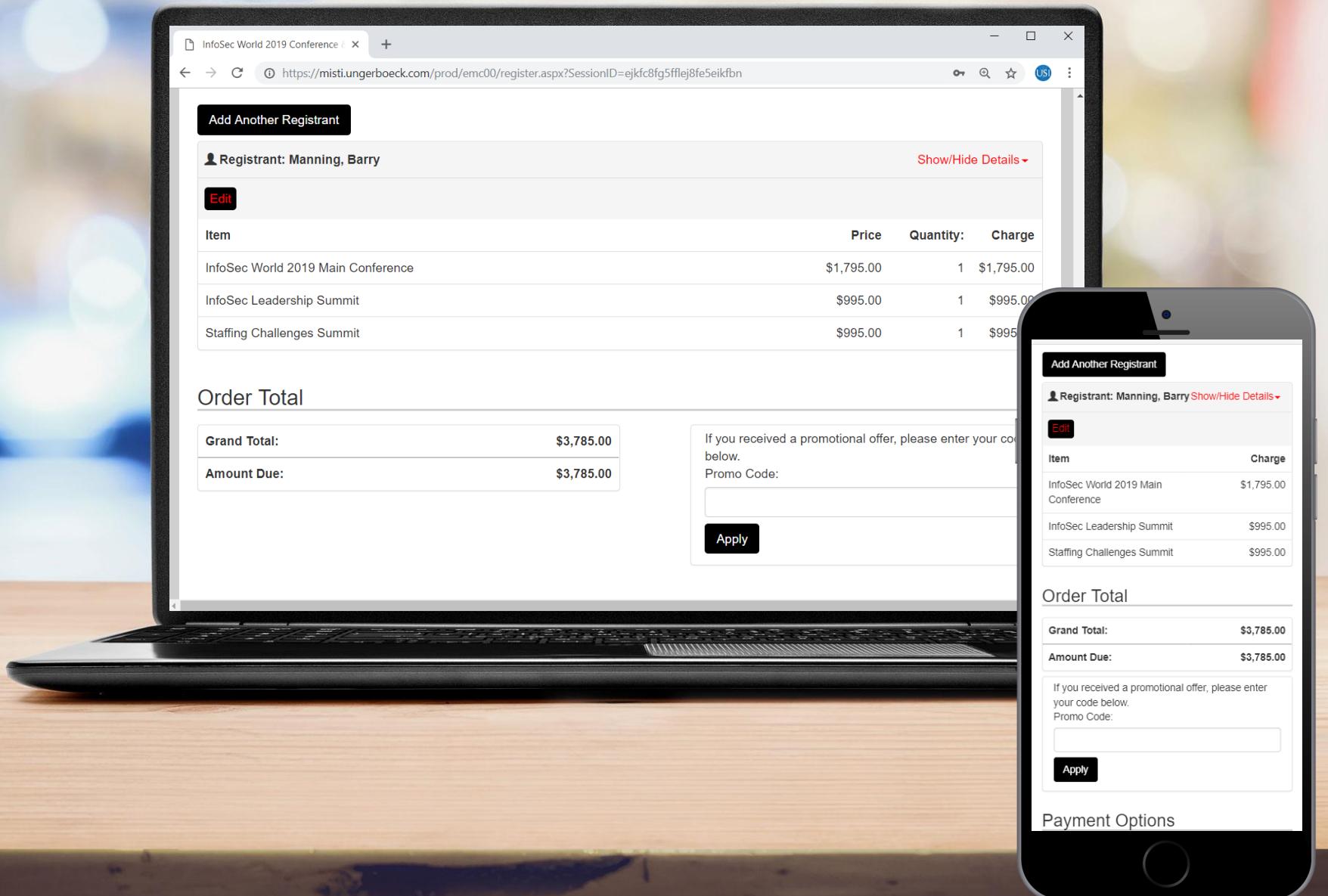
- Access Ungerboeck anywhere from any device
- See customer records, contacts, leads, events, notes and more
- Easily add sales leads and opportunities
- View calendars and place holds on calendars
- See and update event details, notes and orders
- Access and update your follow ups and reminders



Space Reservations Portals

- Uniquely branded to your ideal customer experience
- Supports personalized user paths for bookings vs. space requests
- Provide users a dashboard for all event requests
- Easily manage space images, features and attributes
- Include automated email notifications
- Integrates with identity management system using Single Sign On Authentication (SSO)



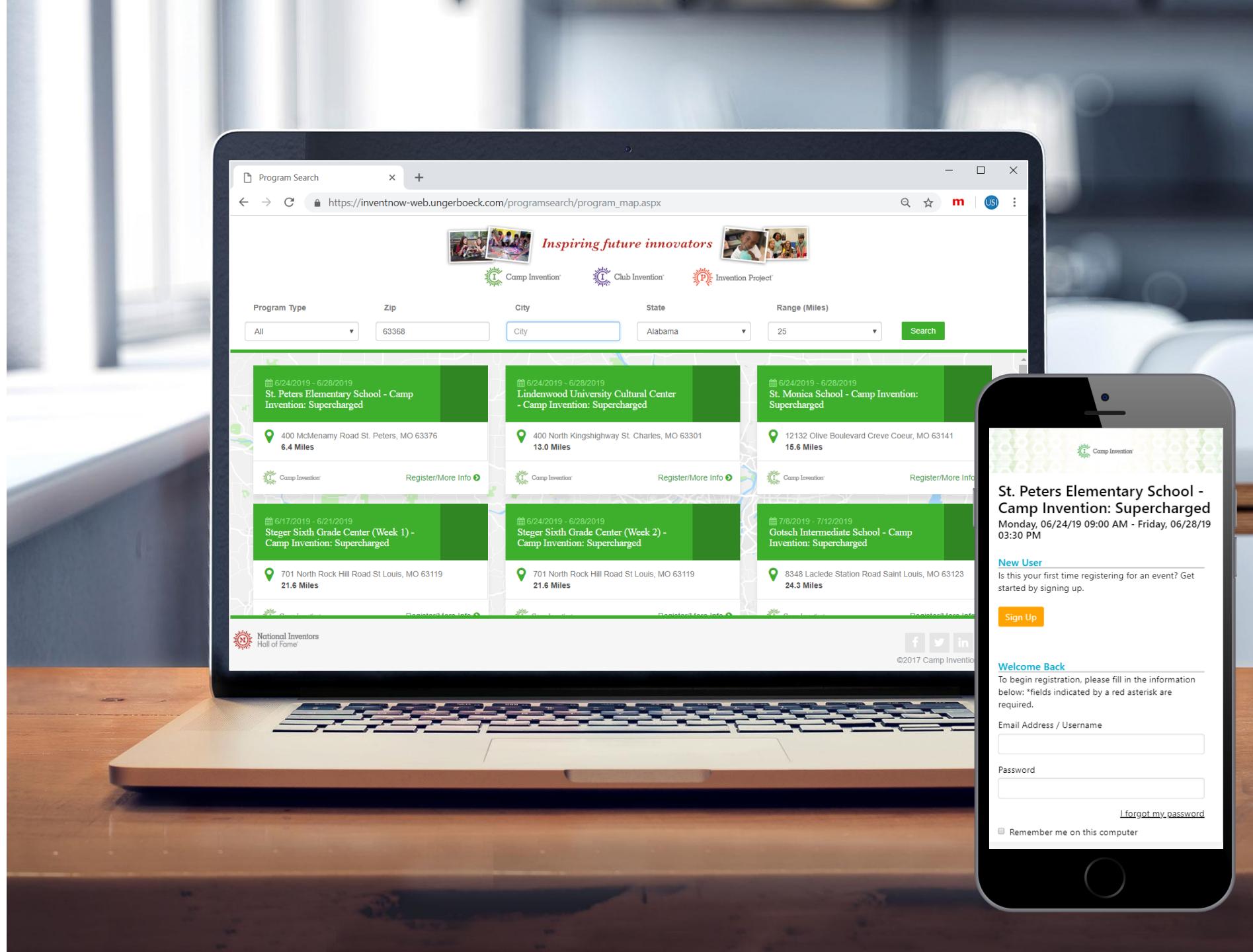


Conference Registration

- Build dynamic, multi-track, multi-session online event registration
- Self-serve registration attendees can modify, substitute and cancel
- Allows group and guest registering on behalf of others
- Personalize registration pages with custom fields such as "dietary requirements"
- Configure early bird, standard and late pricing rules
- Sell merchandise
- Assign capacities and wait listing to selectable items
- Configure dynamic promo codes
- Brand registration pages to fully integrate with your website

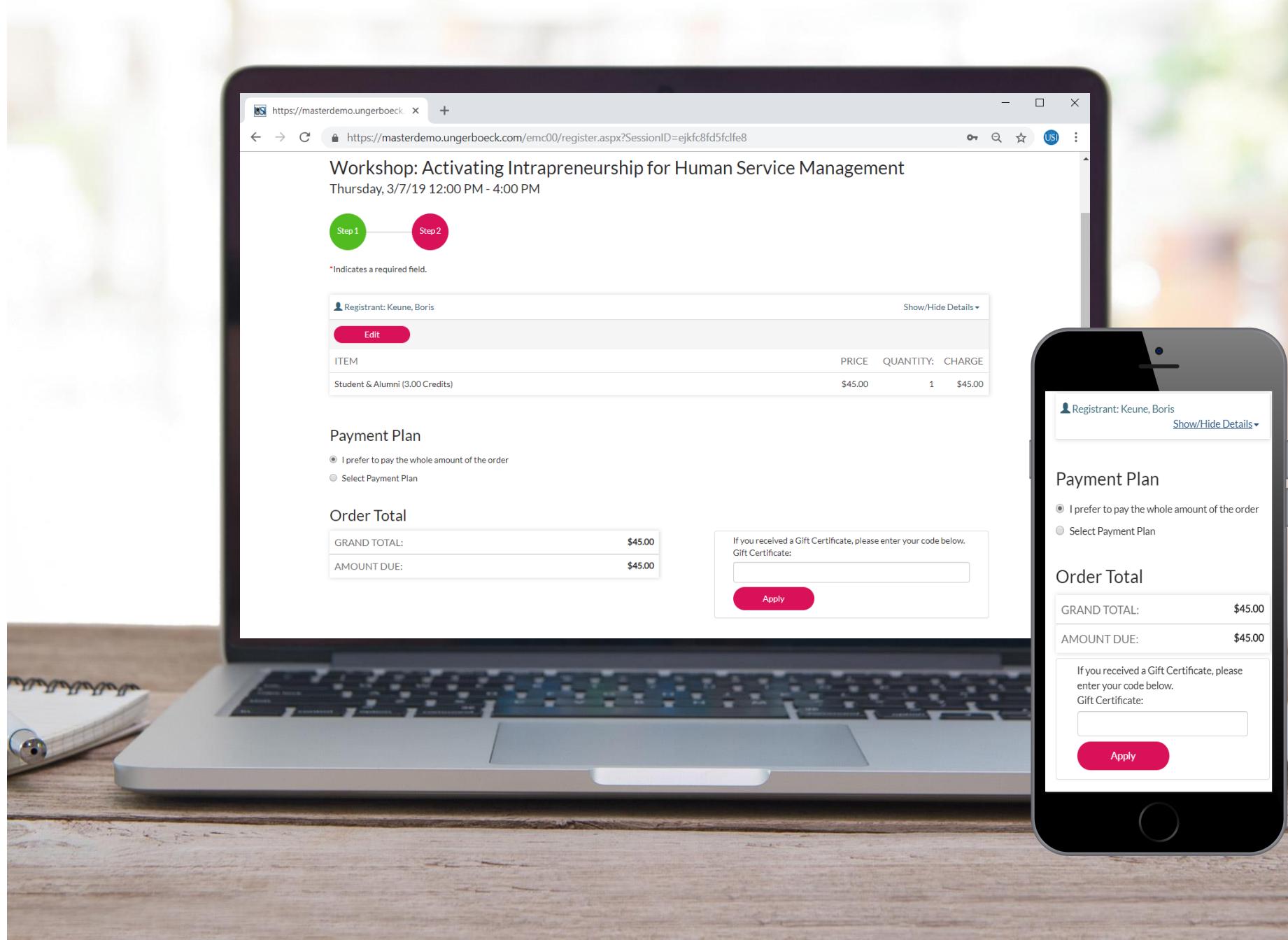
Camp & Activity Registration

- Empower parents and guardians to register and manage dependents
- Allow ability to modify, substitute, cancel and process refunds
- Use event templates to quickly setup your seasons
- Personalize with custom fields such as "dietary requirements" or "shirt sizes"
- Configure early bird, standard and late pricing rules
- Sell merchandise
- Assign capacities and wait listing to selectable items
- Configure dynamic promo codes
- Use API to create dynamic event searching based on location

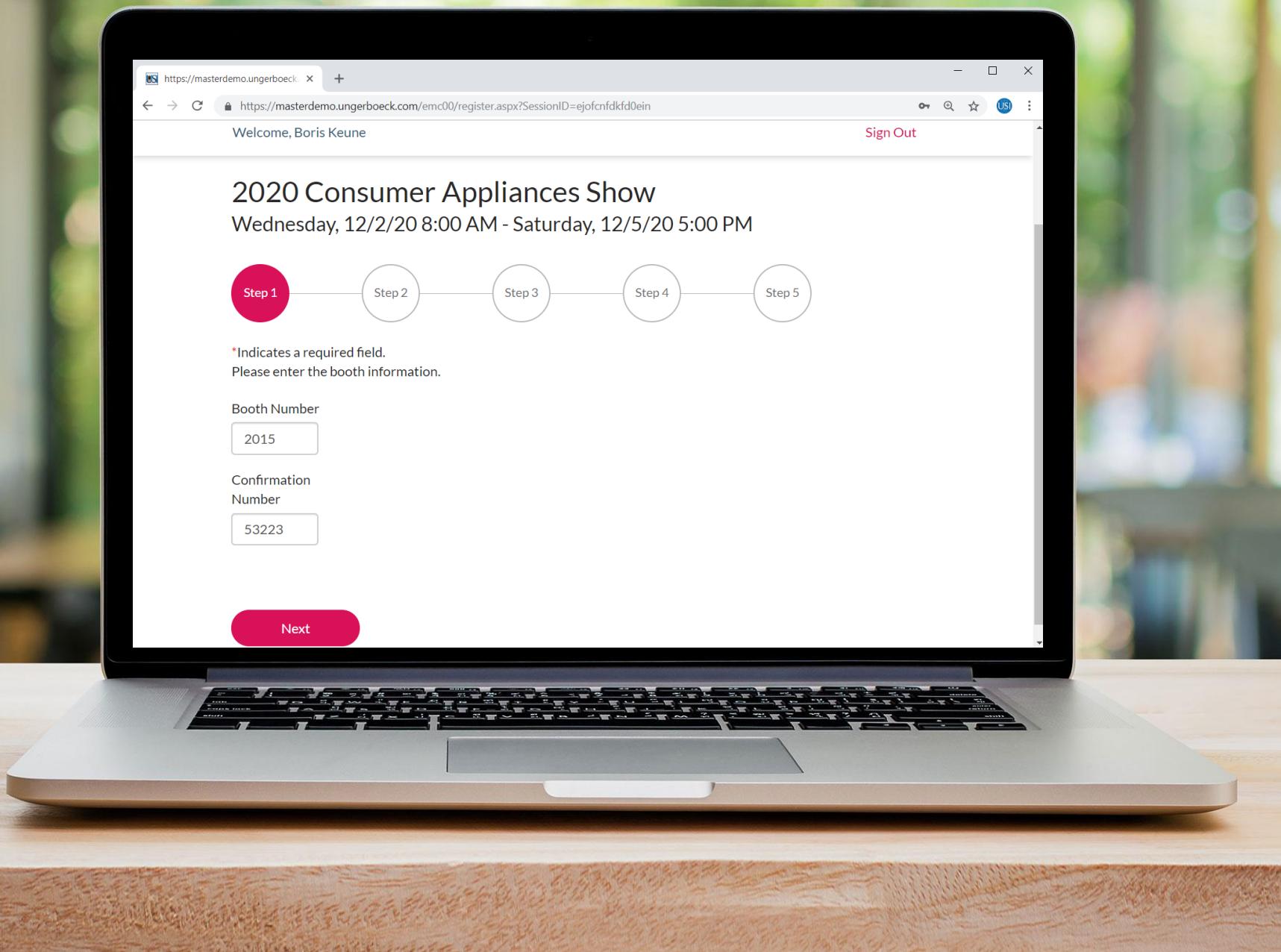


Course & Seminar Registration

- Use templates to quickly setup your seasons and semesters
- Track course descriptions, CEU's, instructors, and more
- Empower assistants to register and manage staff
- Allow ability to modify, substitute, cancel and process refunds
- Sell merchandise e.g. books, subscriptions
- Use SQL to create prerequisites
- Configure early bird, standard and late pricing
- Assign capacities and wait listing to selectable items
- Configure dynamic promo codes

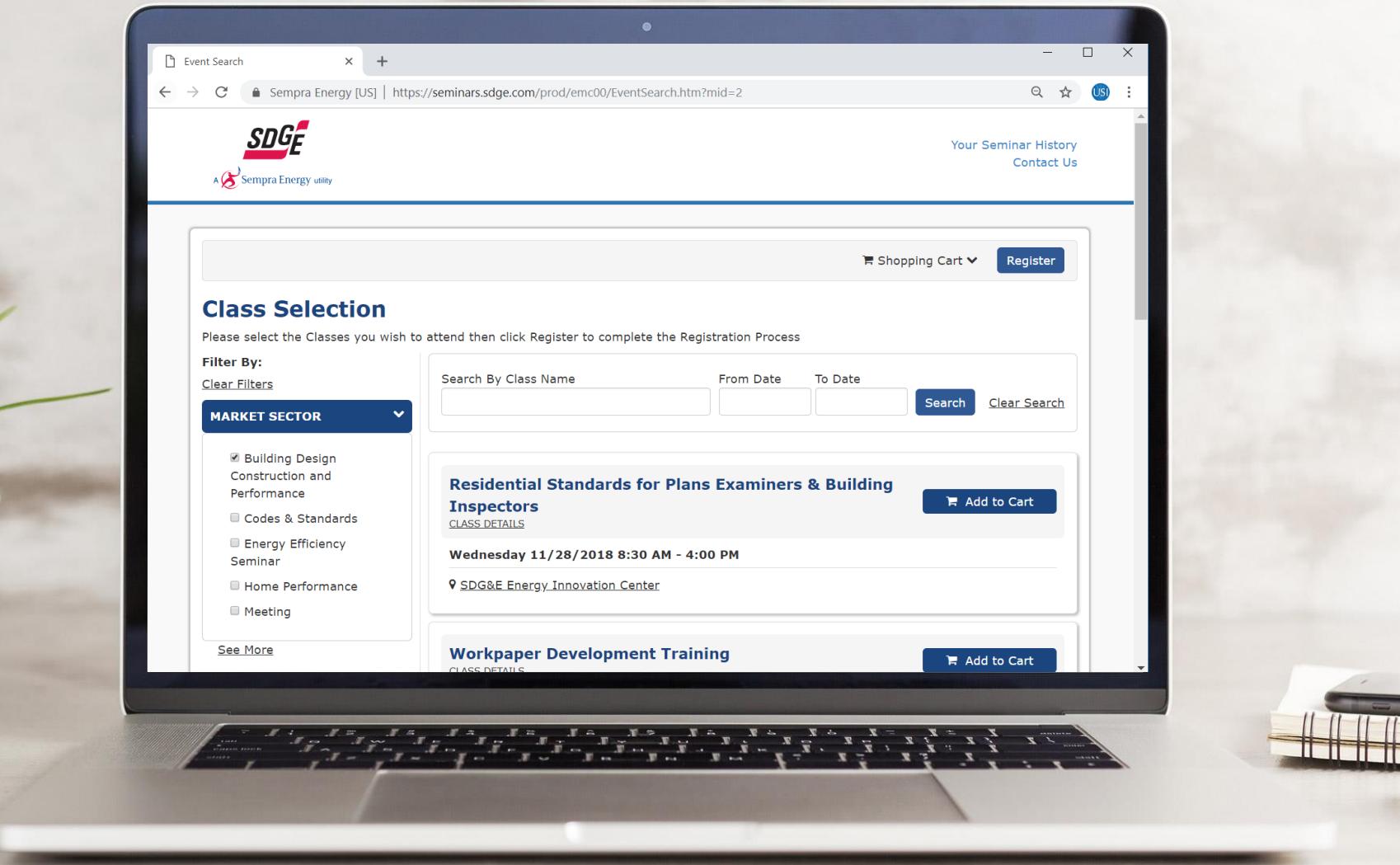


The image shows a laptop screen displaying a web-based course registration system. The page title is "Workshop: Activating Intrapreneurship for Human Service Management" with the date "Thursday, 3/7/19 12:00 PM - 4:00 PM". A step-by-step process is indicated by two circles: "Step 1" (green) and "Step 2" (pink). A note states "*Indicates a required field." Below this, a registration table shows "Registrant: Keune, Boris" and an item "Student & Alumni (3.00 Credits)" with a price of \$45.00, quantity of 1, and a total charge of \$45.00. The "Edit" button is visible. The "Payment Plan" section contains two radio buttons: "I prefer to pay the whole amount of the order" (selected) and "Select Payment Plan". The "Order Total" section shows a "GRAND TOTAL" of \$45.00 and an "AMOUNT DUE" of \$45.00. A gift certificate input field is present with an "Apply" button. To the right of the laptop, a smartphone displays a mobile version of the same registration page, mirroring the layout and content.



Exhibitor Registration

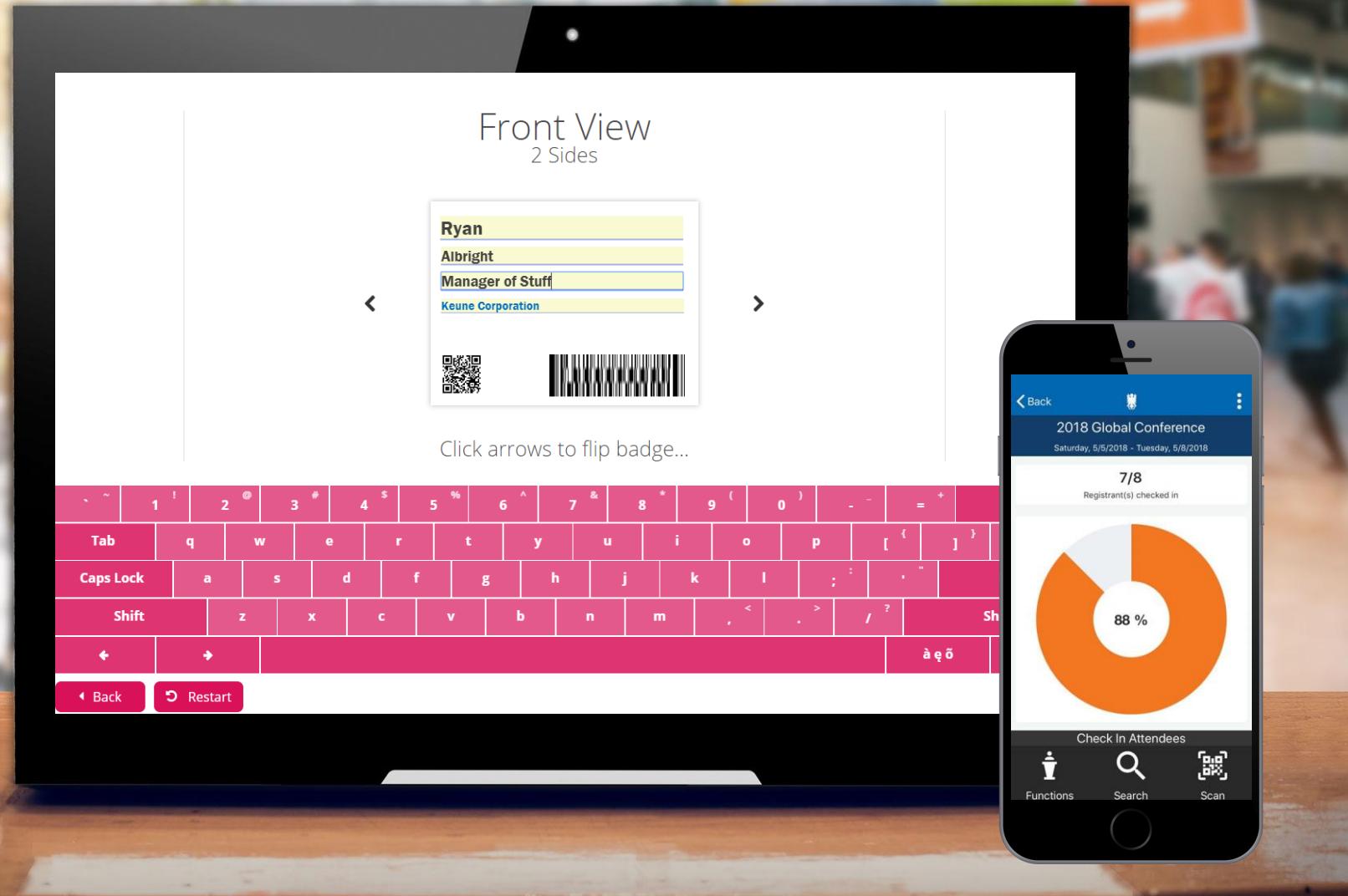
- Self-serve registration exhibitors can modify, substitute and cancel booth staff
- Link Exhibitor booth staff registration to exhibitor's booth purchase
- Build dynamic badge allotment rules (free vs. paid) based on square footage purchased
- Track booth staff in Ungerboeck Exhibitor CRM
- Allow Exhibitor to purchase additional badges based on your pricing rules
- Empower exhibitor to buy additional conference passes, register for sessions and buy merchandise
- Ask personalized custom questions



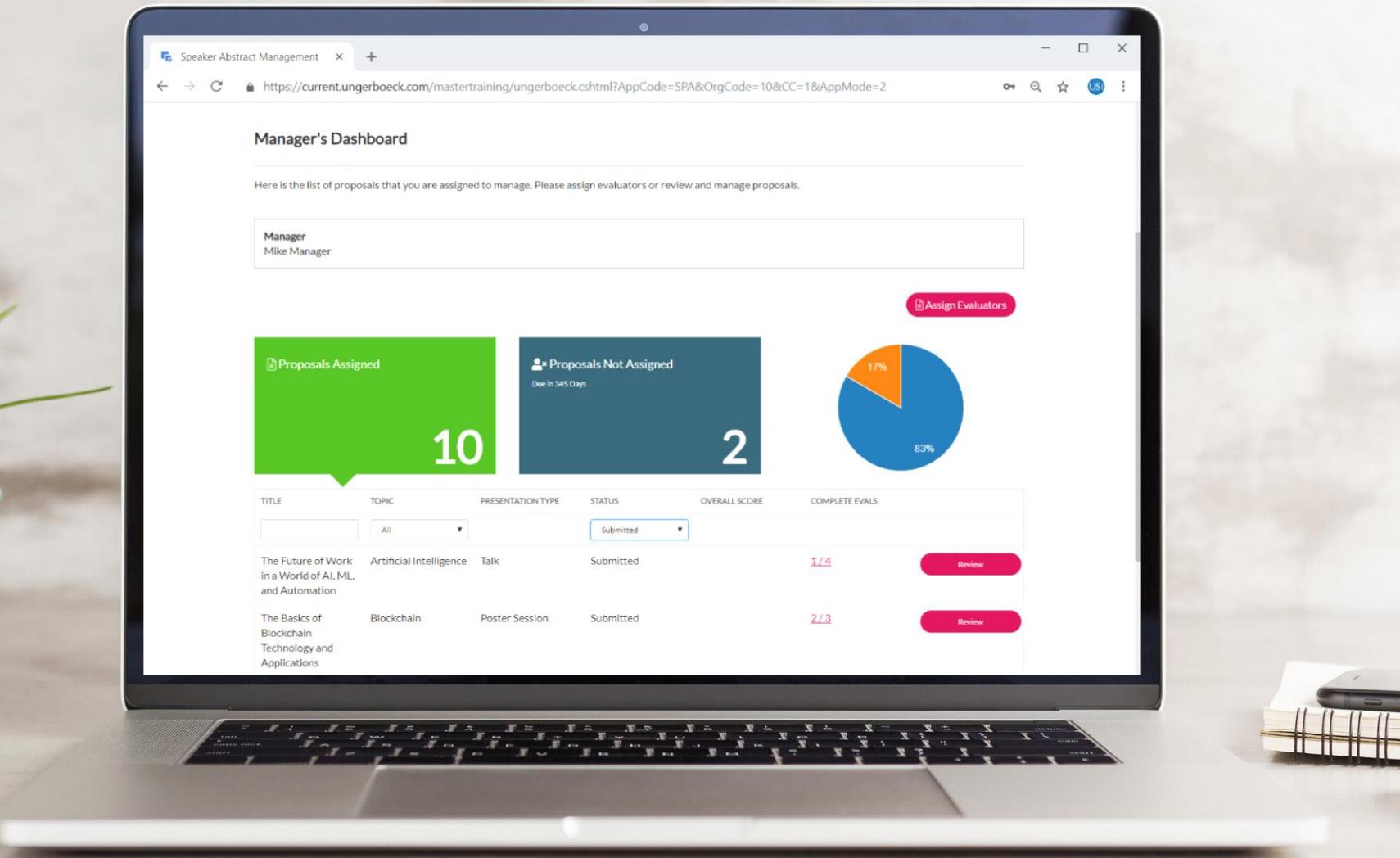
Shopping Cart Registration

- The power of conference, workshop and camp registration combined with amazon like experience
- Ability to register for one or many classes, activities, camps, and/or conferences in one transaction
- Create event filtering at multiple levels
- Create multiple “shopping cart listings” with different event types and branding
- Preconfigure when events should and shouldn’t go on sale

Registration Check-In Web & Mobile



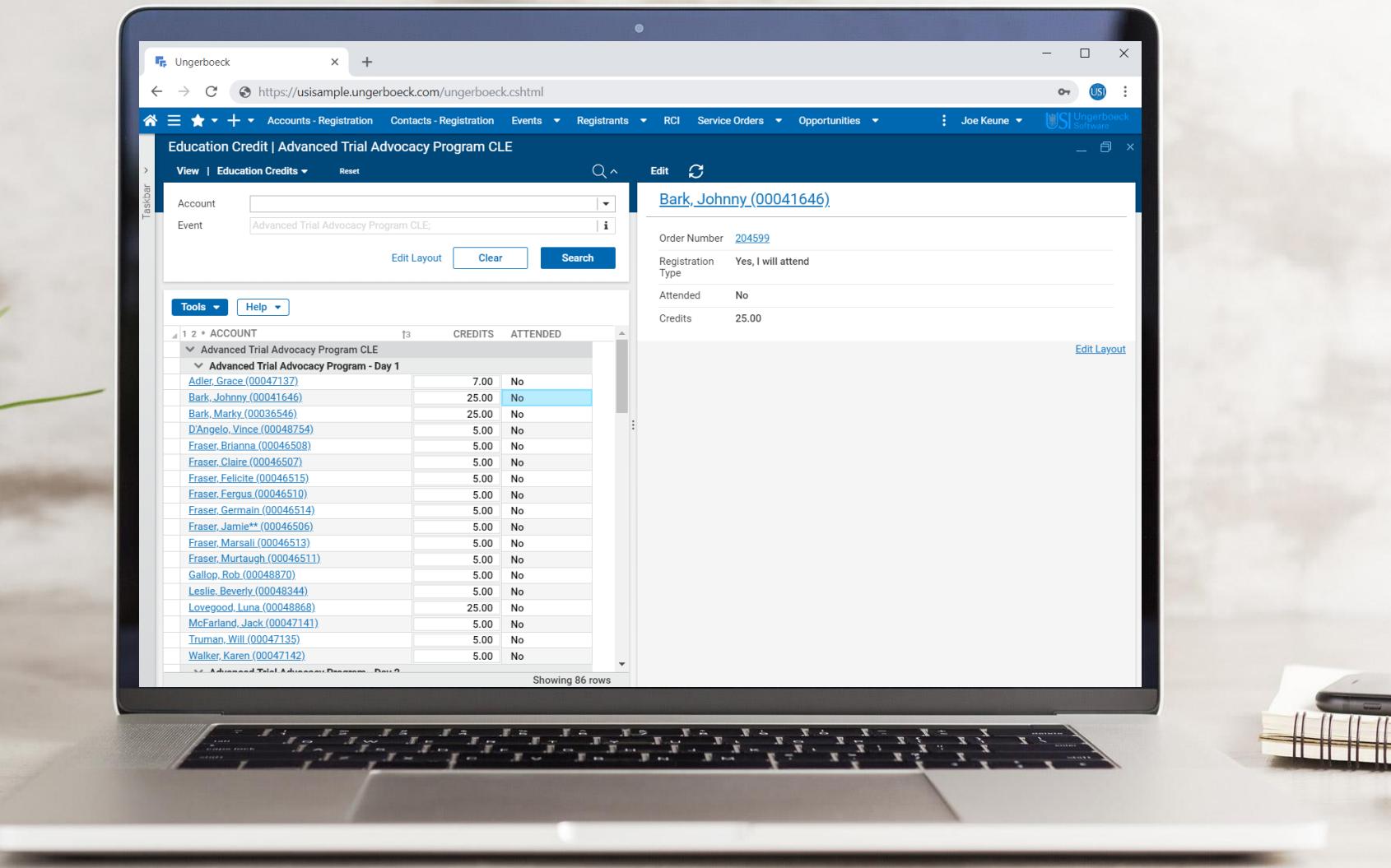
- Create simplified check in process for your guests
- Check attendees in to the event and/or functions and sessions
- Allow guest to edit their badge information before printing
- Allow registrants to check themselves in, or at an administrator kiosk
- Use unique QR codes tied to an attendee's credentials to ensure authorized access
- Use mobile check-in without internet connection



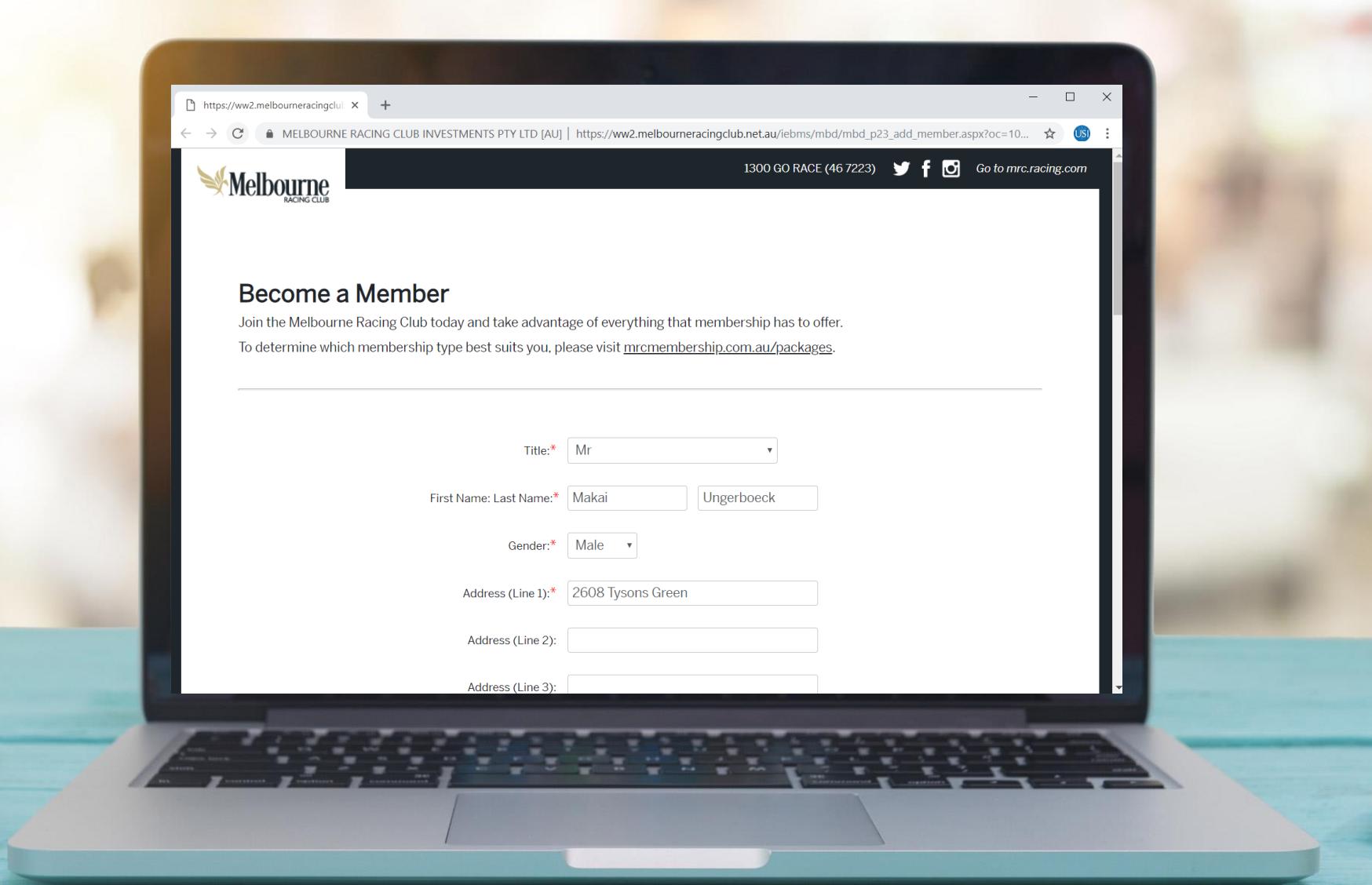
Session Proposals

- Capture and plan conference programming and content with ease
- Setup easy and intuitive online request for presentations
- Capture session summary, documents, co-presenters and more
- Ask questions used for presentation evaluations
- Empower boards and committees to review and evaluate presentations
- Once approved, assign selected presentations to sessions

Continuing Education Credits



- Associate possible credits earned per event or class
- Display credits to registrant during registration process
- Link continuing education credits to students' profile and class participation
- Track student course attendance using registration check in
- Report holistically on student credits achieved over time
- Use specialty reporting to create transcripts and certificates

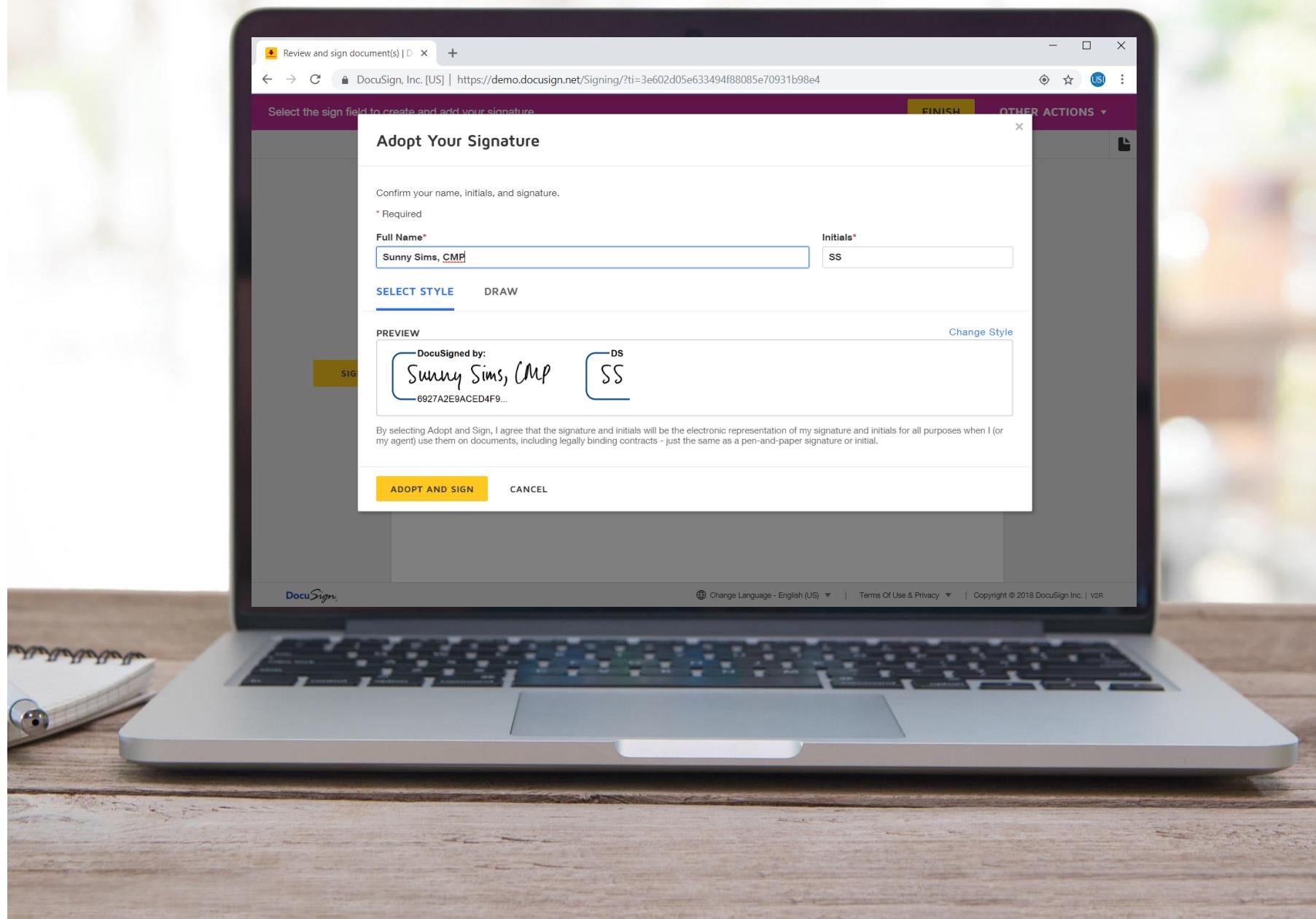


Membership Management & Billing

- Member customer relationship management
- Online membership sign up and renewals
- Membership dues cycle billing and revenue recognition
- Member directories
- Track membership statuses for automatic price calculations
- Report on total member spend and engagement

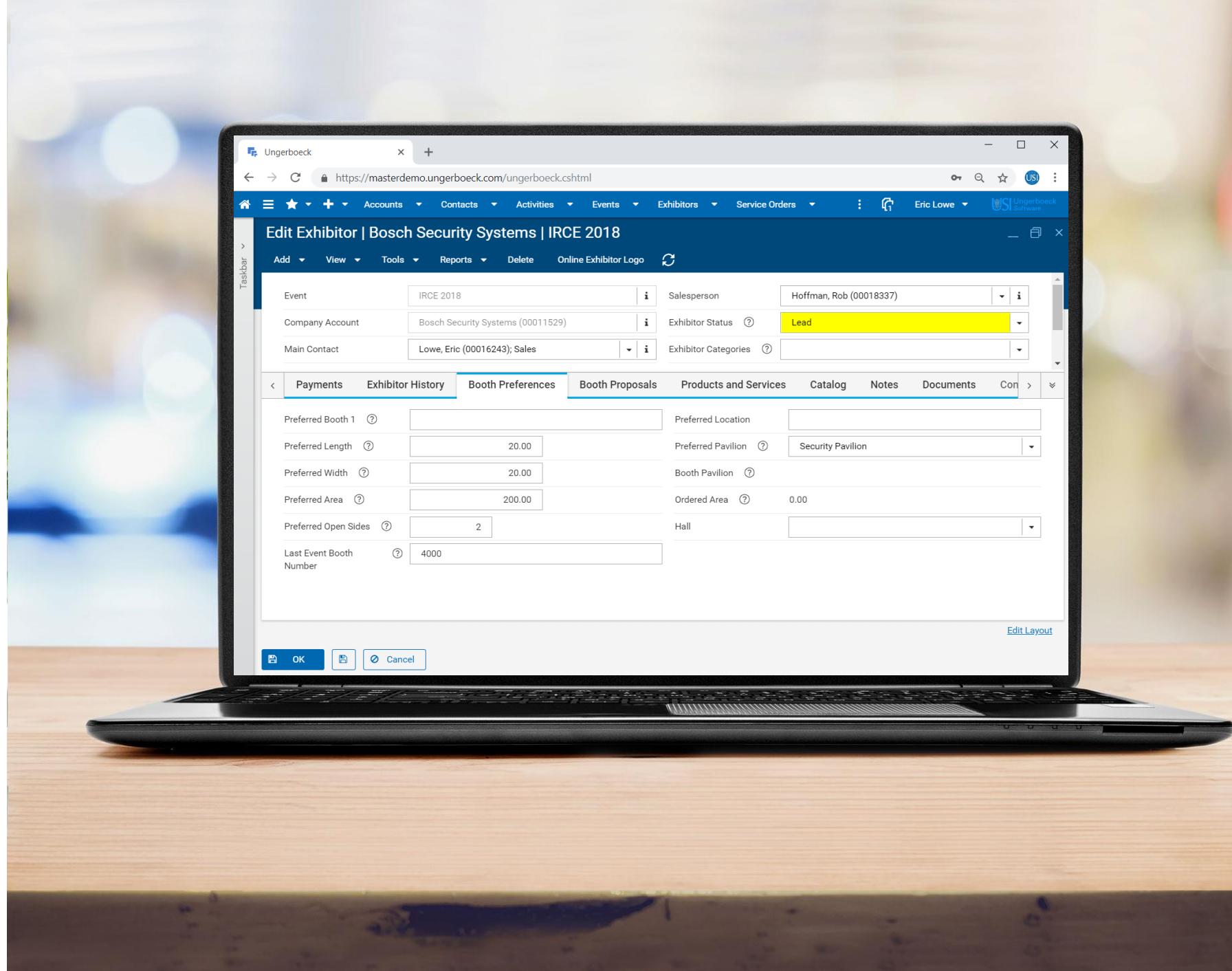
Electronic Signatures

- Provide customers the convenience of signing electronically with Ungerboeck DocuSign connector
- Eliminate need to upload and download documents from DocuSign
- Send documents to recipients for signatures in just a few clicks – all directly from Ungerboeck
- Track the status of documents from Ungerboeck
- Send reminders to signatories if not completed
- Documents automatically stored back in Ungerboeck for record keeping



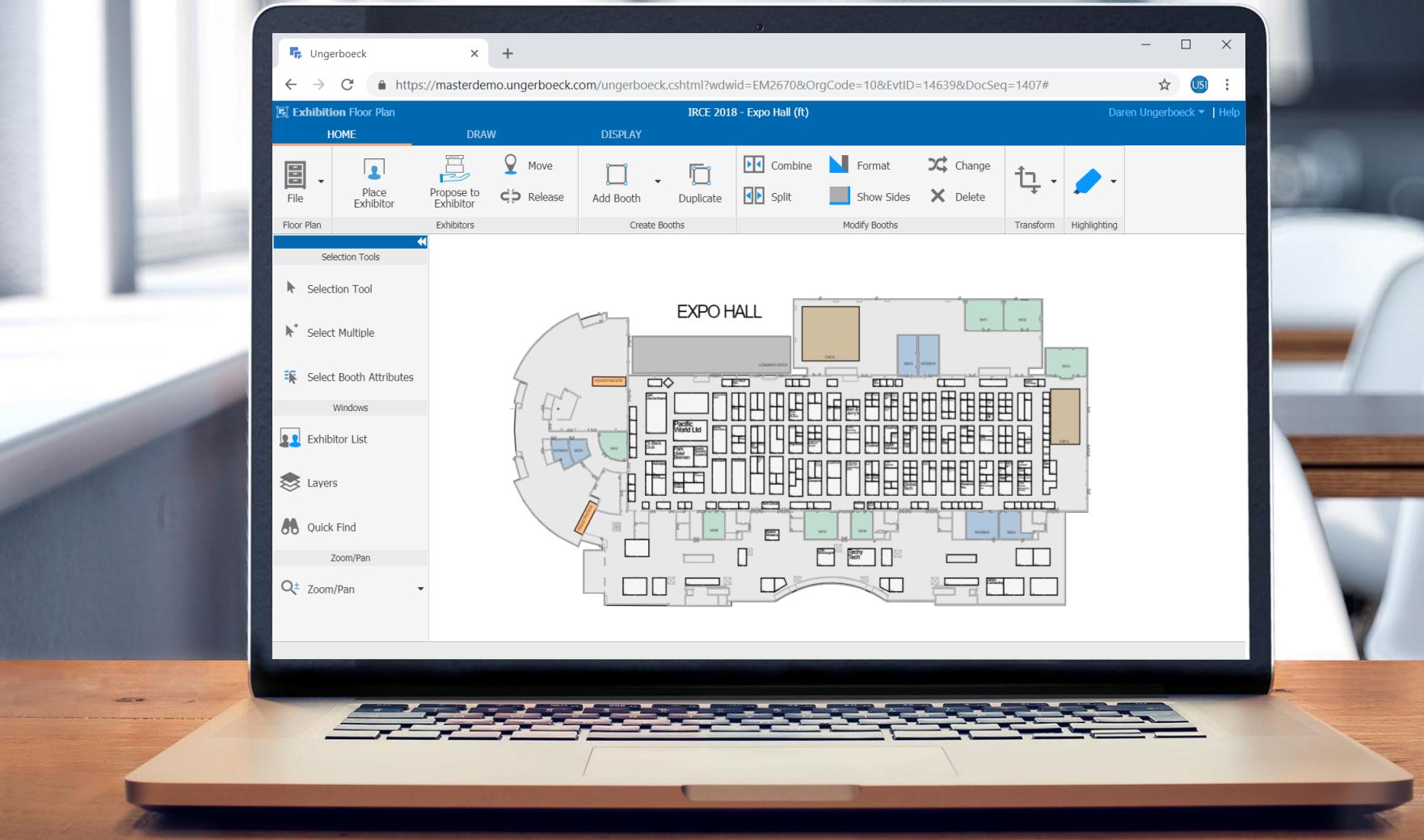
Exhibitor Sales & Opportunities

- Ungerboeck's purpose-built for exhibition sales CRM
- Eliminate the need to heavily customize "generic CRM" software for selling shows
- Track show sales funnel by days out, by salesperson, exhibitor statuses, etc.
- Purpose built fields for key exhibitor information e.g. booth preferences, orders, floorplans, and more
- Fully unified with Ungerboeck's online exhibitor portal, floorplan, inquiries and payments
- Realtime updates when exhibitor place deposits, buy additional items, etc.



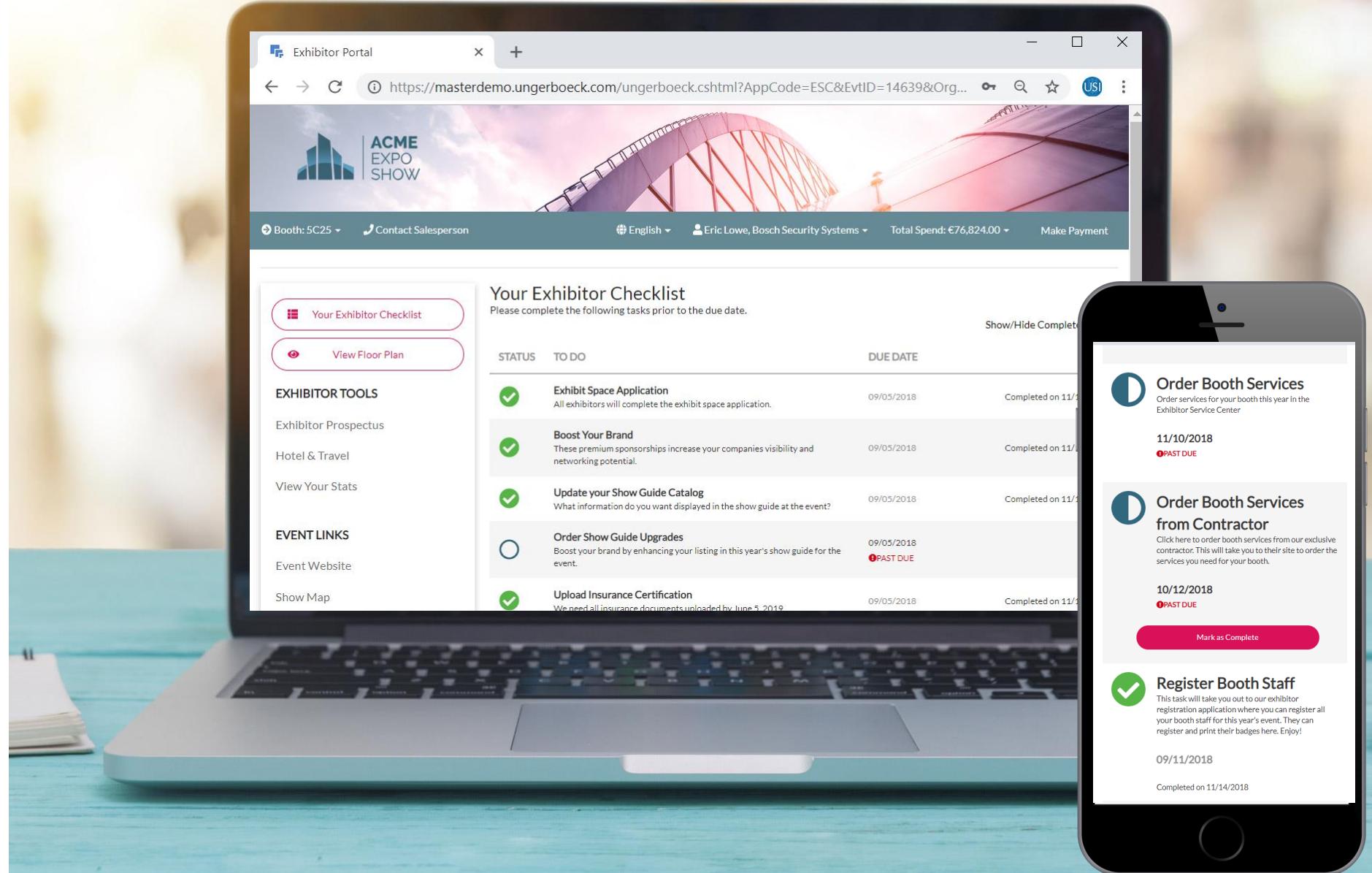
Exhibition Floor Plans

- Full featured exhibition floor plan for managing your shows
- Completely unified with Ungerboeck Exhibitor CRM
- Combines MS Office ease of use with “AutoCAD like” precision
- Move, split, combine, rotate, delete, draw, resize, undo, redo booths
- Easily place exhibitors from exhibitor list
- Use highlight schemes to match exhibitors to preferences
- Export, print floor plan in various formats



Exhibitor Portal

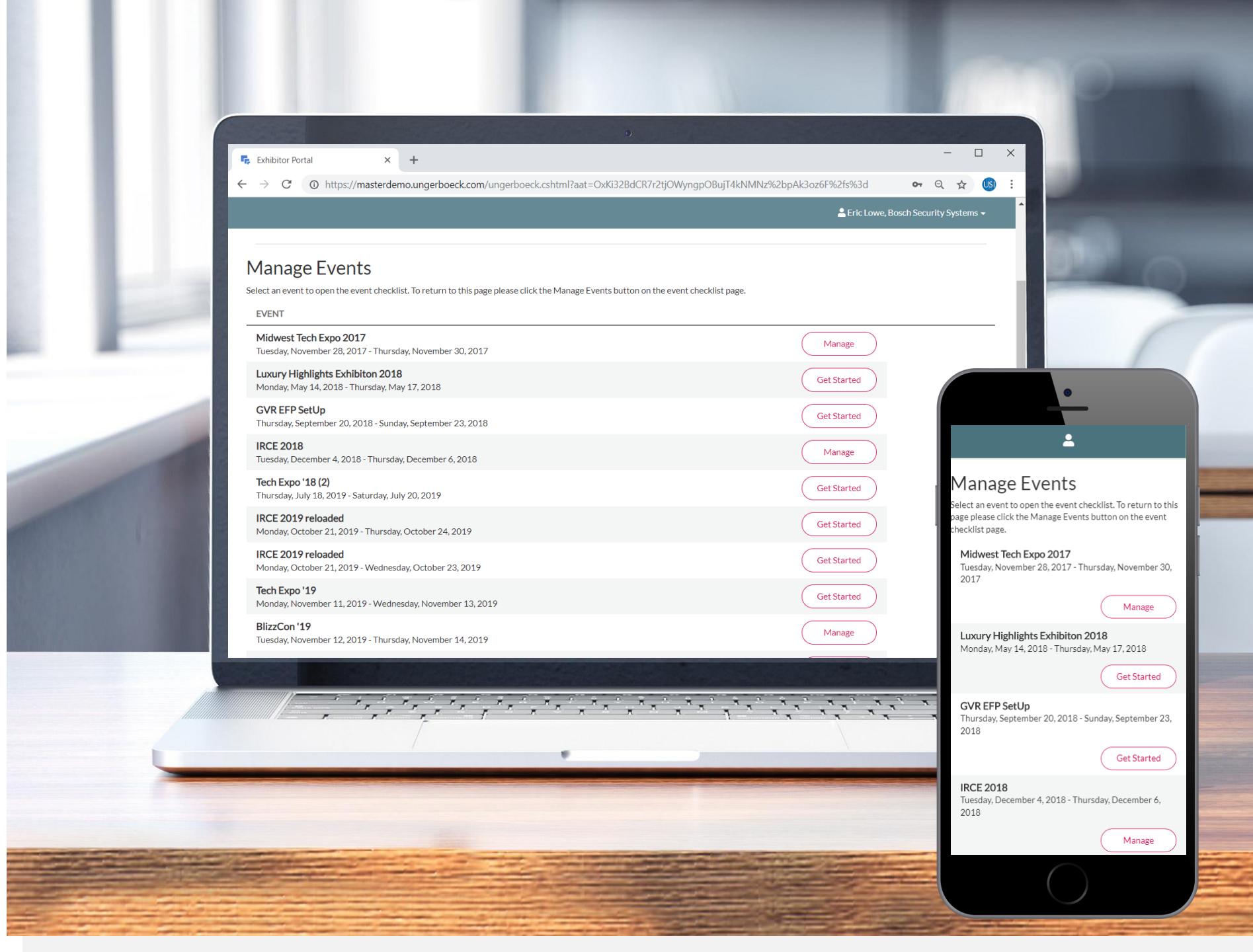
- One-stop-shop for your exhibiting customers
- Create workflows that match how you sell e.g. apply to exhibit, buy bulk space, select booth from live floorplan, etc.
- Help exhibitors plan their show by providing them task lists
- Amazon like eCommerce for advertising and sponsorships
- Capture booth profiles
- Link to your contractors and registration sites
- Uniquely branded to your show



The image shows a laptop screen and a smartphone screen both displaying the Ungerboeck Exhibitor Portal. The laptop screen displays the main portal interface with a banner for 'ACME EXPO SHOW', navigation links for 'Booth: 5C25', 'Contact Salesperson', 'English', and user information ('Eric Lowe, Bosch Security Systems' and 'Total Spend: €76,824.00'). It features a 'Your Exhibitor Checklist' section with tasks like 'Exhibit Space Application' (Completed), 'Boost Your Brand' (Completed), 'Update your Show Guide Catalog' (Completed), 'Order Show Guide Upgrades' (Past Due), and 'Upload Insurance Certification' (Completed). The smartphone screen shows a mobile version of the portal with sections for 'Order Booth Services' (Past Due), 'Order Booth Services from Contractor' (Past Due), and 'Register Booth Staff' (Completed on 09/11/2018).

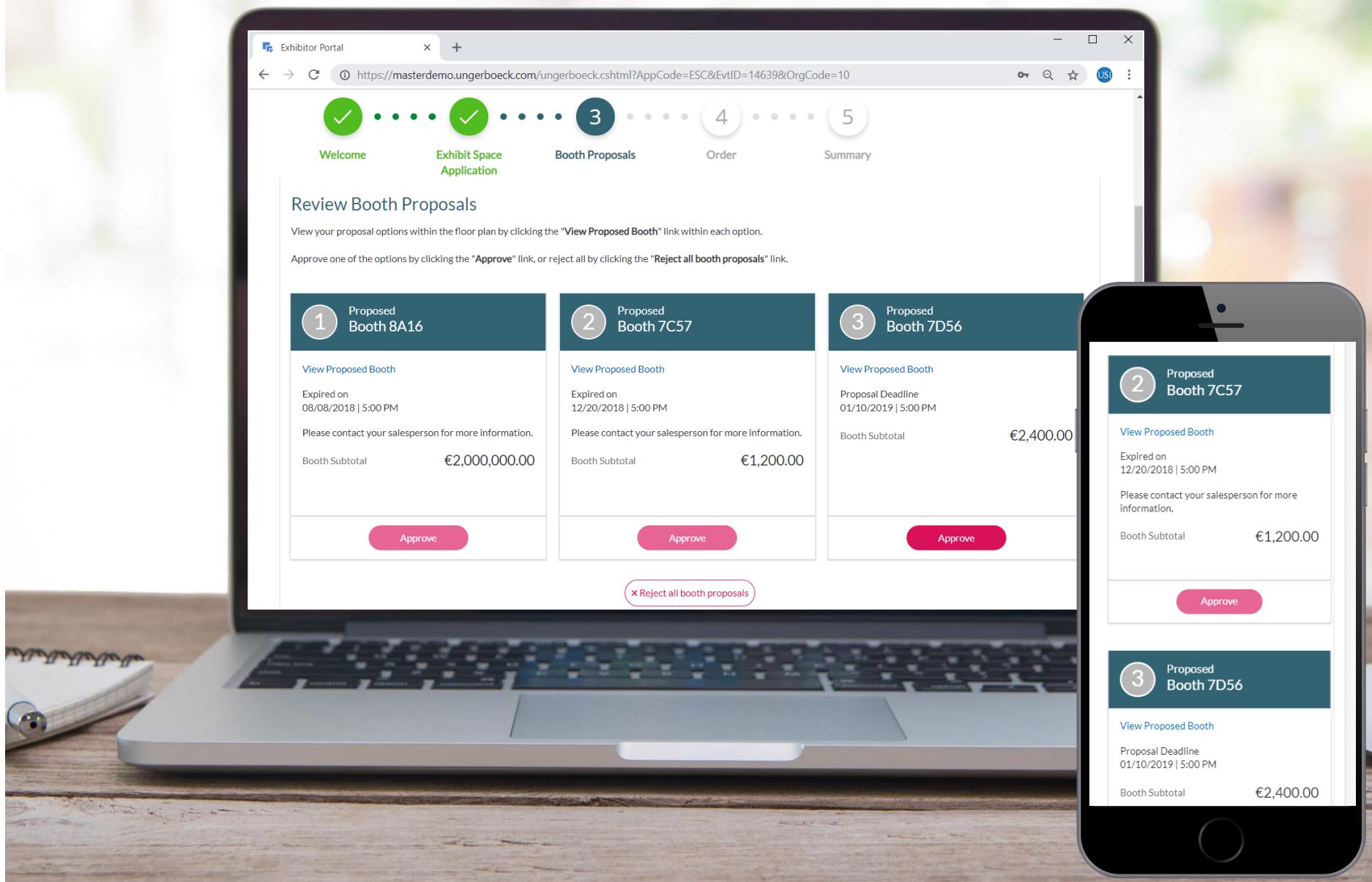
Multi-Show Exhibitor Dashboard

- One-stop-shop for your exhibiting customers to manage all their shows
- Provide exhibitor Dashboard of each show
- Empower exhibitors to quickly move between shows to update their profiles
- Display to exhibitor upcoming shows and offer ability to apply or buy space



Booth Proposals

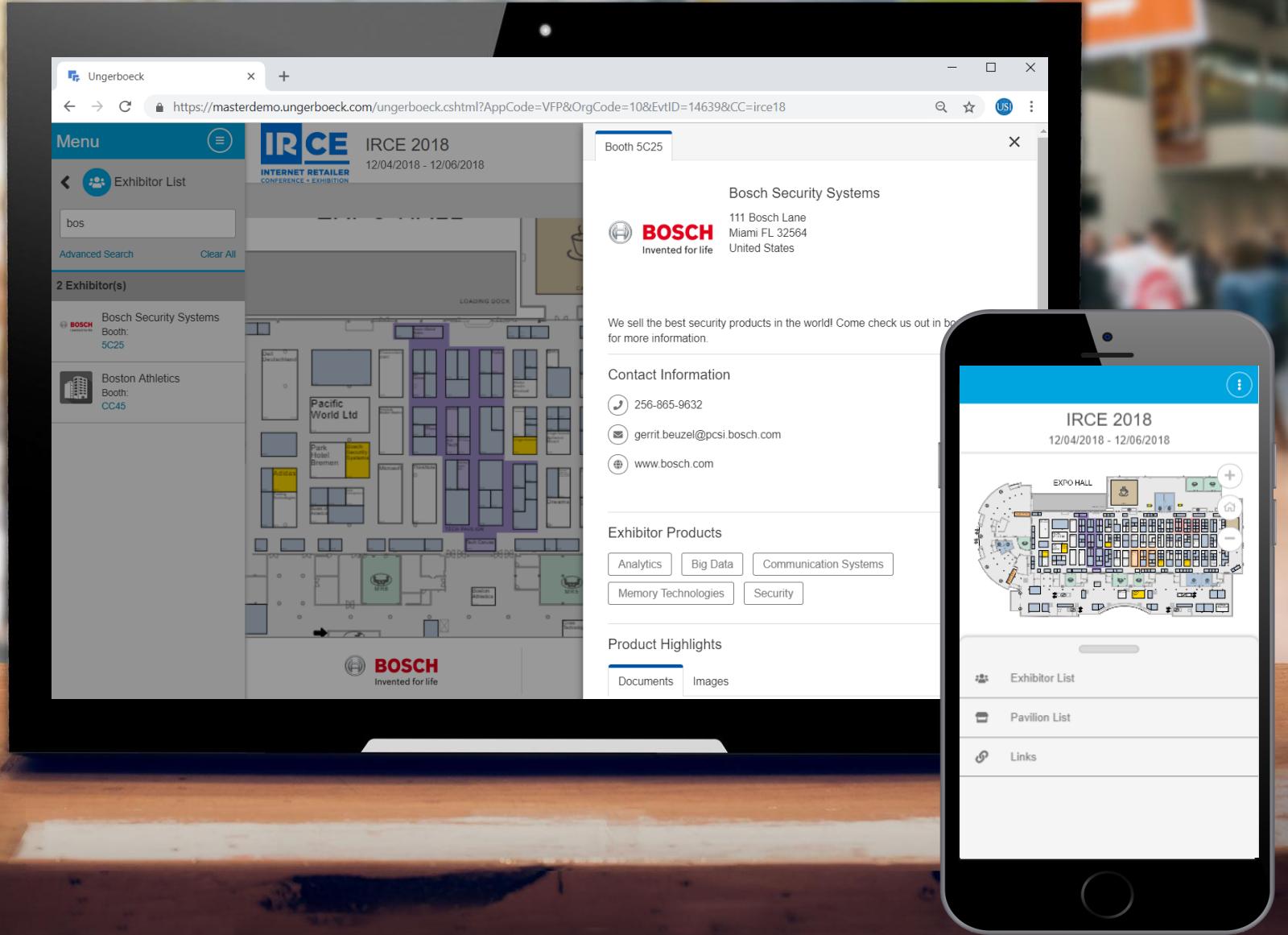
- Make it easier for your customers to do business with you by going digital
- Eliminate all the back and forth emails between you and your customers
- Provide booth proposal options that best align with their exhibiting objectives
- Easily configure booth proposals in line with your show pricing list
- Display unique price on each booth proposal
- Allow exhibitor to quickly and easily select the customized booth proposal options you've provided



The Exhibitor Portal software interface allows exhibitors to review and approve booth proposal options. The process consists of five steps: Welcome, Exhibit Space Application, Booth Proposals, Order, and Summary. The Booth Proposals step displays three proposed booth options:

Proposed Booth	Expiration Date	Booth Subtotal
1 Proposed Booth 8A16	08/08/2018 5:00 PM	€2,000,000.00
2 Proposed Booth 7C57	12/20/2018 5:00 PM	€1,200.00
3 Proposed Booth 7D56	01/10/2019 5:00 PM	€2,400.00

For each proposed booth, there is an "Approve" button. A "Reject all booth proposals" button is located at the bottom of the list.

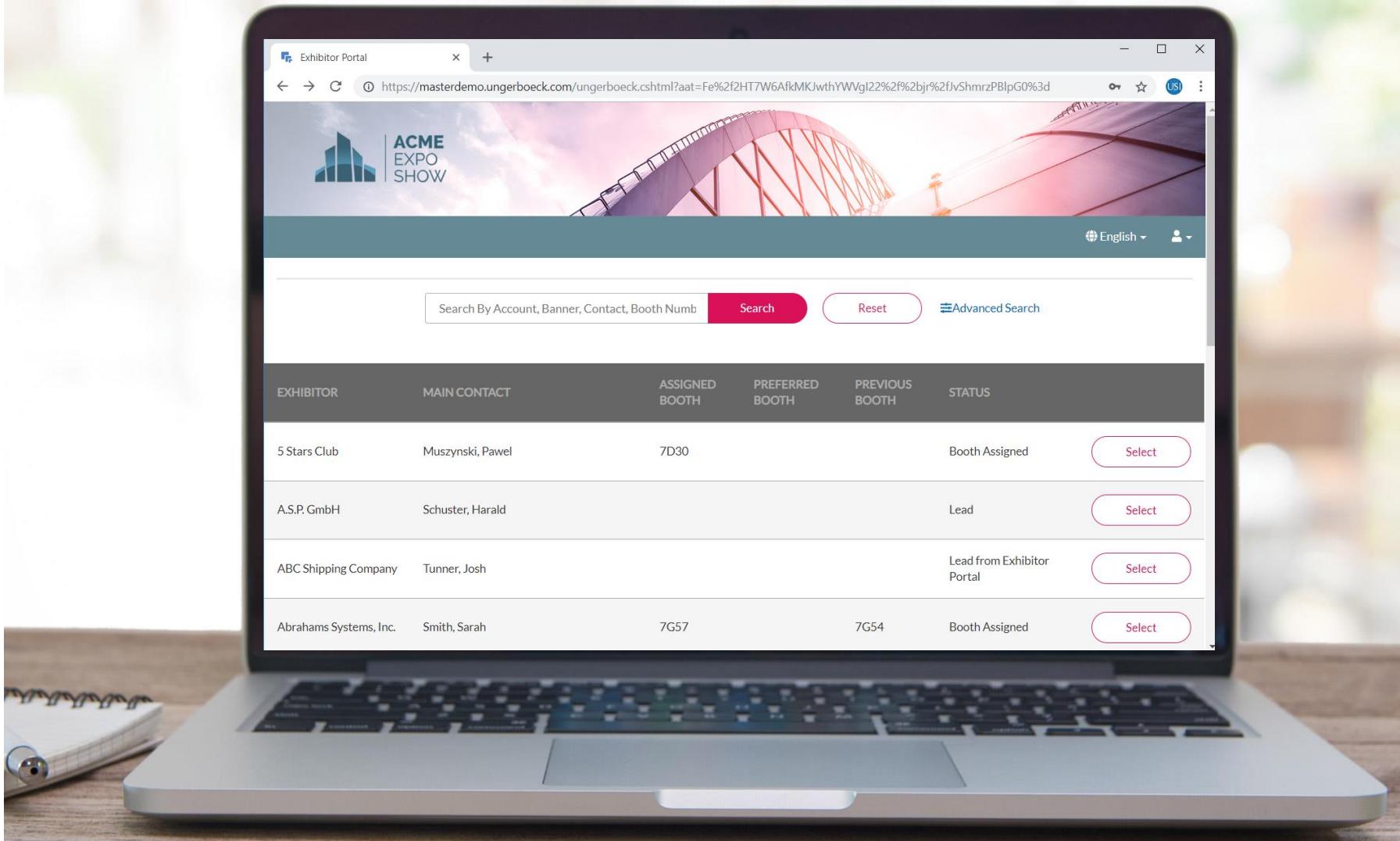


Show Maps

- Provide guests an interactive directory and floorplan to prepare for the event
- Optimized for whatever device your attendees are using
- Showcase specific exhibitors
- Feature sponsoring organizations banner ad zones
- Seamlessly integrate with your event website
- Display entrances, exits, etc., and non-exhibiting spaces with clarity

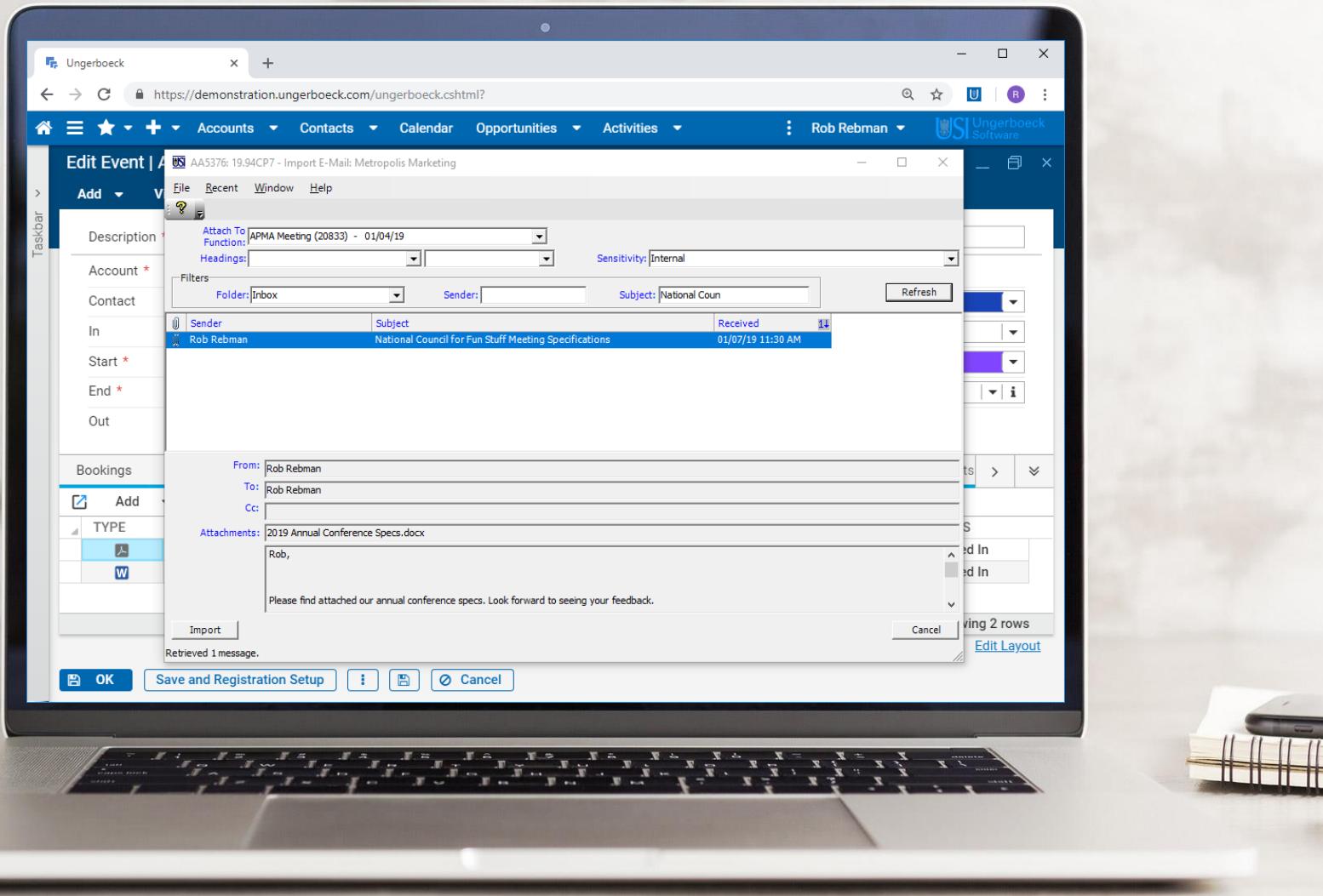
On-Site Renewals

- Streamline onsite renewal processing
- Renew exhibitors for next show in their booth using a tablet
- Easily walk exhibitors through the exhibit space application process on the phone



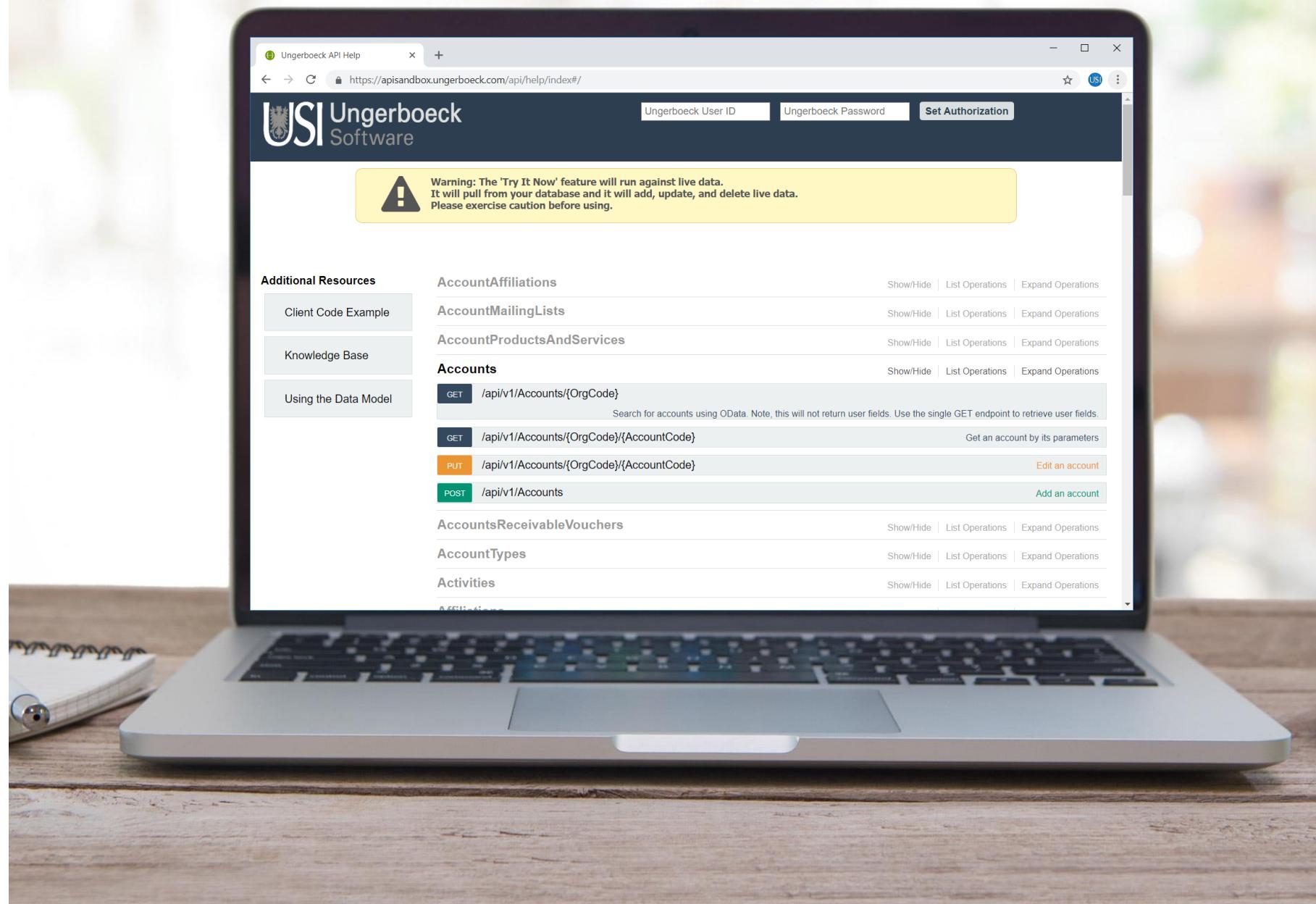
MS Office & Outlook Integration

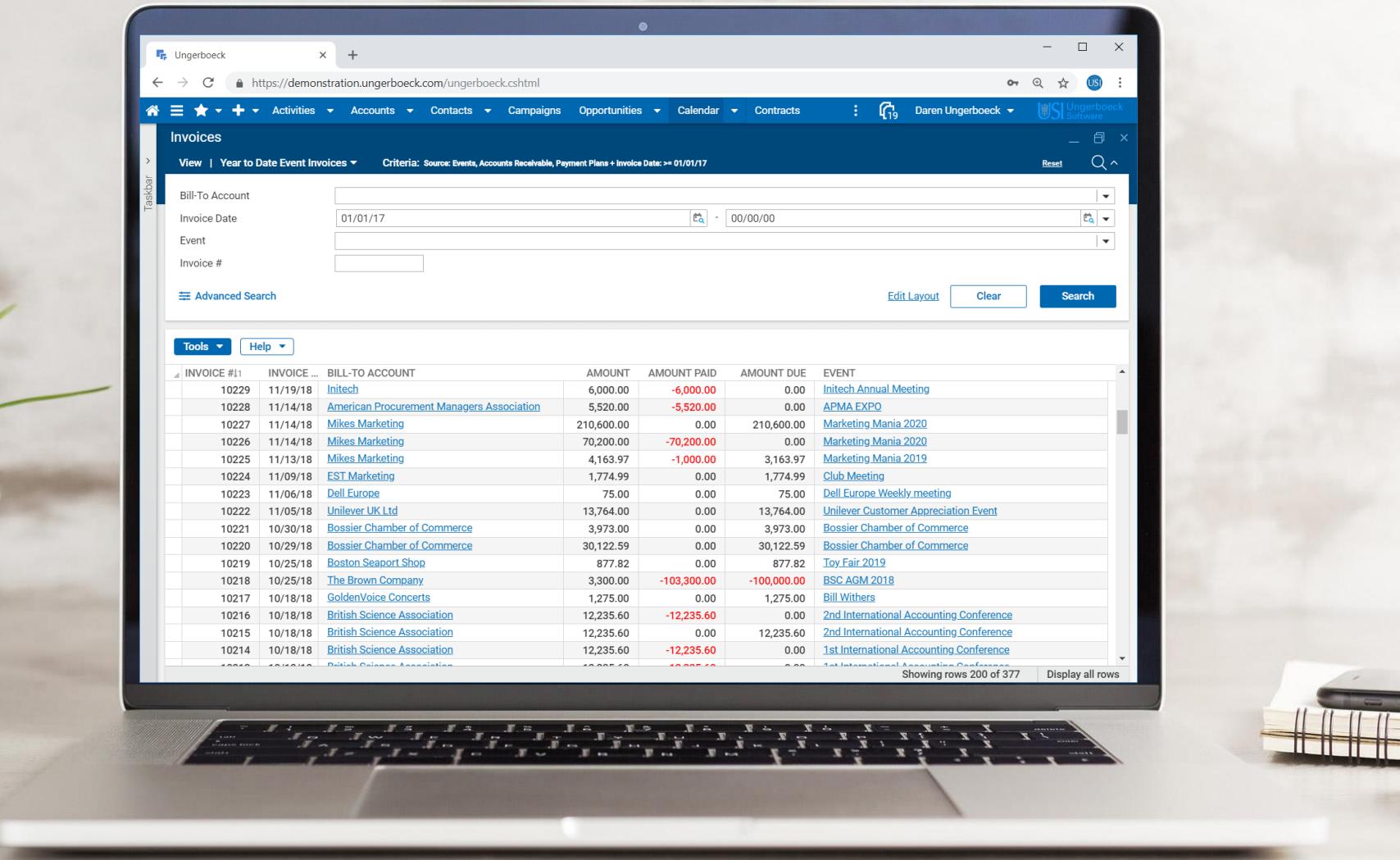
- Emails sent from Ungerboeck store in your Outlook sent items
- Easily import emails and attachments into Accounts, Events & more
- Push emails from Outlook into Account and Event folders
- Save steps by quickly adding MS Office documents directly from Ungerboeck
- Build sophisticated MS Word templates that automatically generate important documents
- Use “version control” to revert back to recent versions of your MS Office documents



Ungerboeck API & Webhooks

- Ungerboeck's advanced API makes Ungerboeck the most open events platform on the market
- Use the API to develop simple to highly advanced integrations
- Contains end points to most key areas of your Ungerboeck database
- Provides for GET, PUT, POST, DELETE commands
- Fully documented Ungerboeck data model
- Fully integrated with Ungerboeck Connect by Tibco
- Combine with Ungerboeck Webhooks to further automate actions and workflows



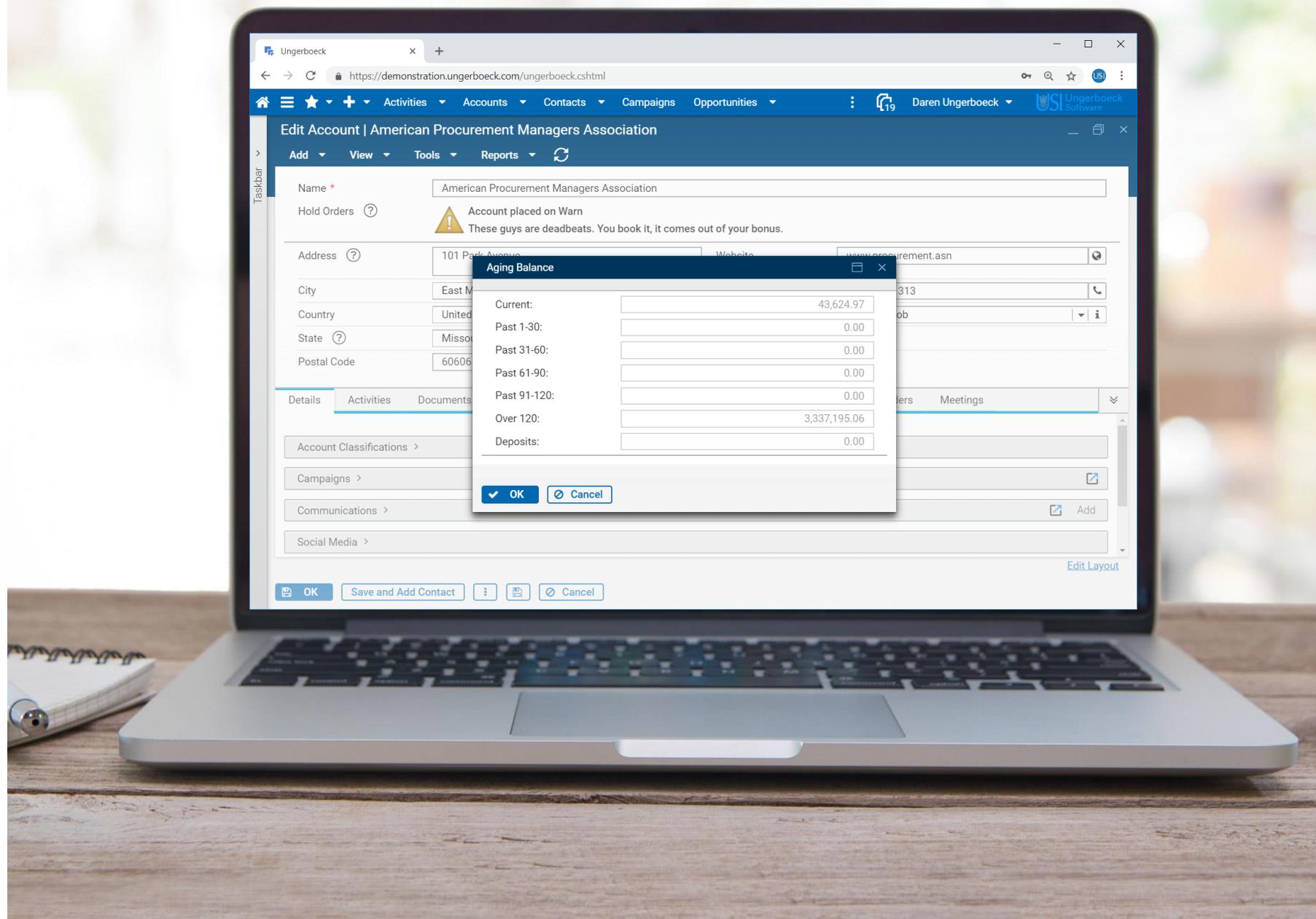


Invoicing & Billing

- Centralized management and reporting of all receivables
- GAAP compliant and audit-ready invoicing procedures
- Generate invoices for event and non-event charges
- Easily distinguish between requestor vs. bill-to
- Mass email invoices to customers
- Use on-screen reporting to quickly group by event, period, salesperson and more
- Use standard customer invoice templates or fully personalize with specialty reporting
- View payments on invoices or add more in one click

Collections

- Expedite cash flows and collections using Ungerboeck late notices
- Create escalation email template levels to automate customer communications
- Easily run various aging receivable reports on screen, or in PDF and excel formats
- Provide access to staff to customer's open receivables and payment history
- Easily involve and keep sales aware of collection efforts
- Put delinquent customers on warn or hold for all staff to see
- Assign customers credit limits
- Receive alerts when customers place payment online



Payment Processing

- Transform and simplify your payment processing operations
- Eliminate the need to bounce back and forth between systems
- Align your business with PCI compliance standards
- Reduce credit card transaction fees by accepting eChecks online
- Integrate as a standard with PayPal, TrustCommerce, CyberSource or Authorize.Net
- Integrate with other specialty payment gateways
- Speed up collections by storing customer credit cards with tokenization

Bullet for the Other are:

- Bpay
- Boleto Bancario
- Purchase Order

Credit Card

- PA-DSS Certified
- Tokenization Support
- Various Gateways Supported
- P2PE Compatible

Wire Transfer

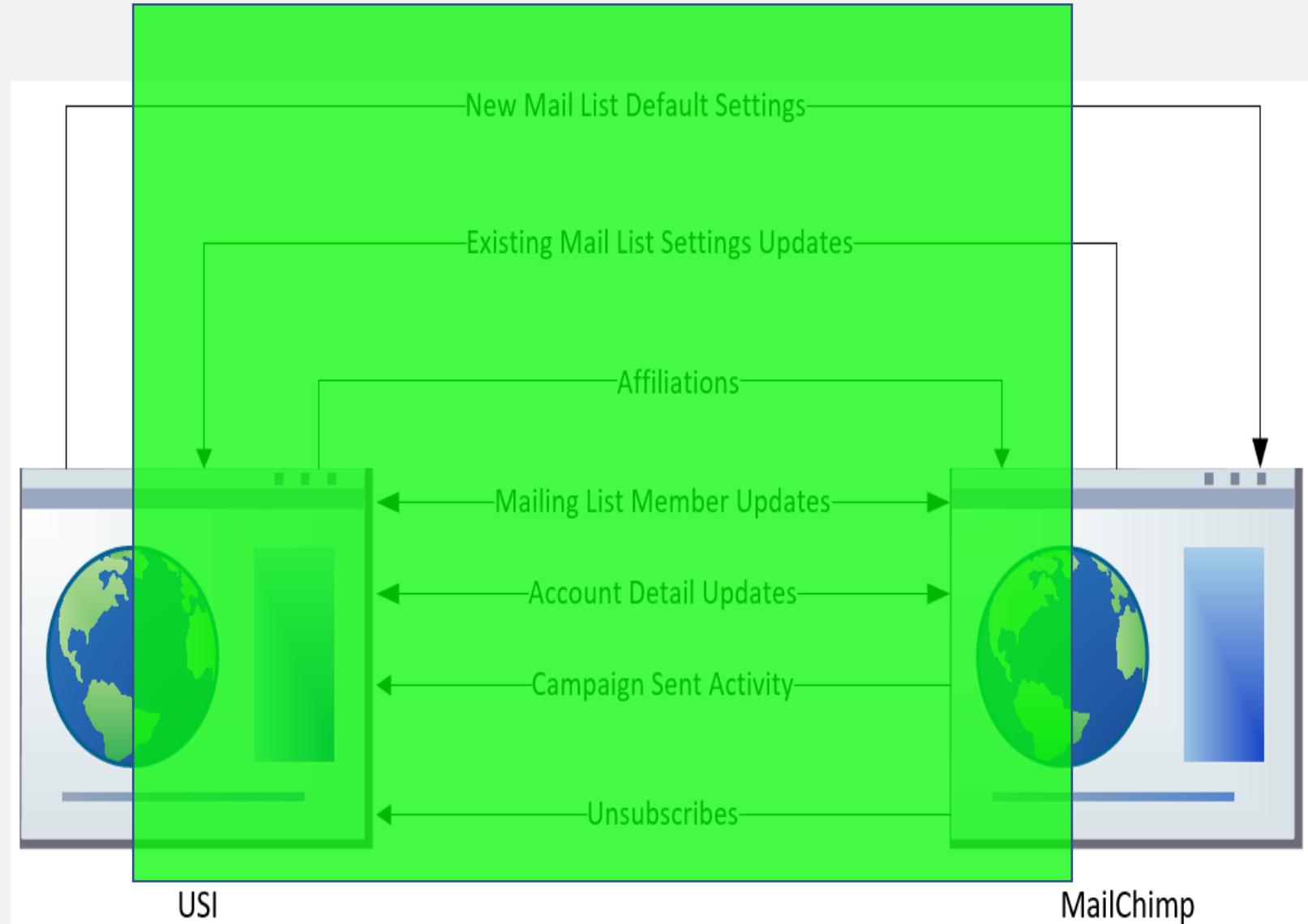
Cash

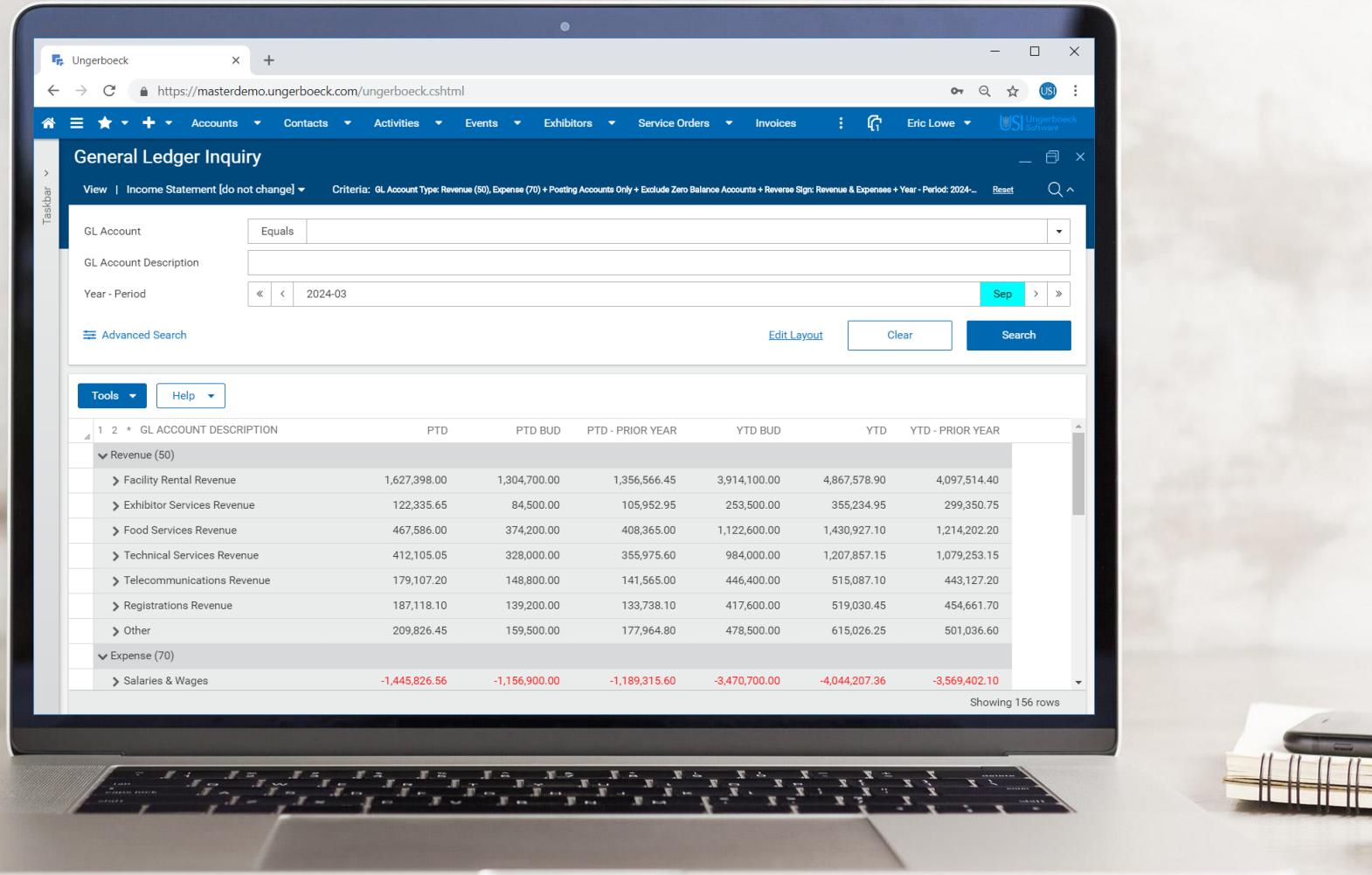
Electronic Checks

Check

MailChimp Integration

- Develop high quality email campaigns to generate new business
- Keep your customers informed with quarterly newsletters
- Synchronize your Ungerboeck CRM contact records with MailChimp records
- Link your Ungerboeck mailing lists with MailChimp's mailing lists
- View customers MailChimp email activity from the Ungerboeck Contact record



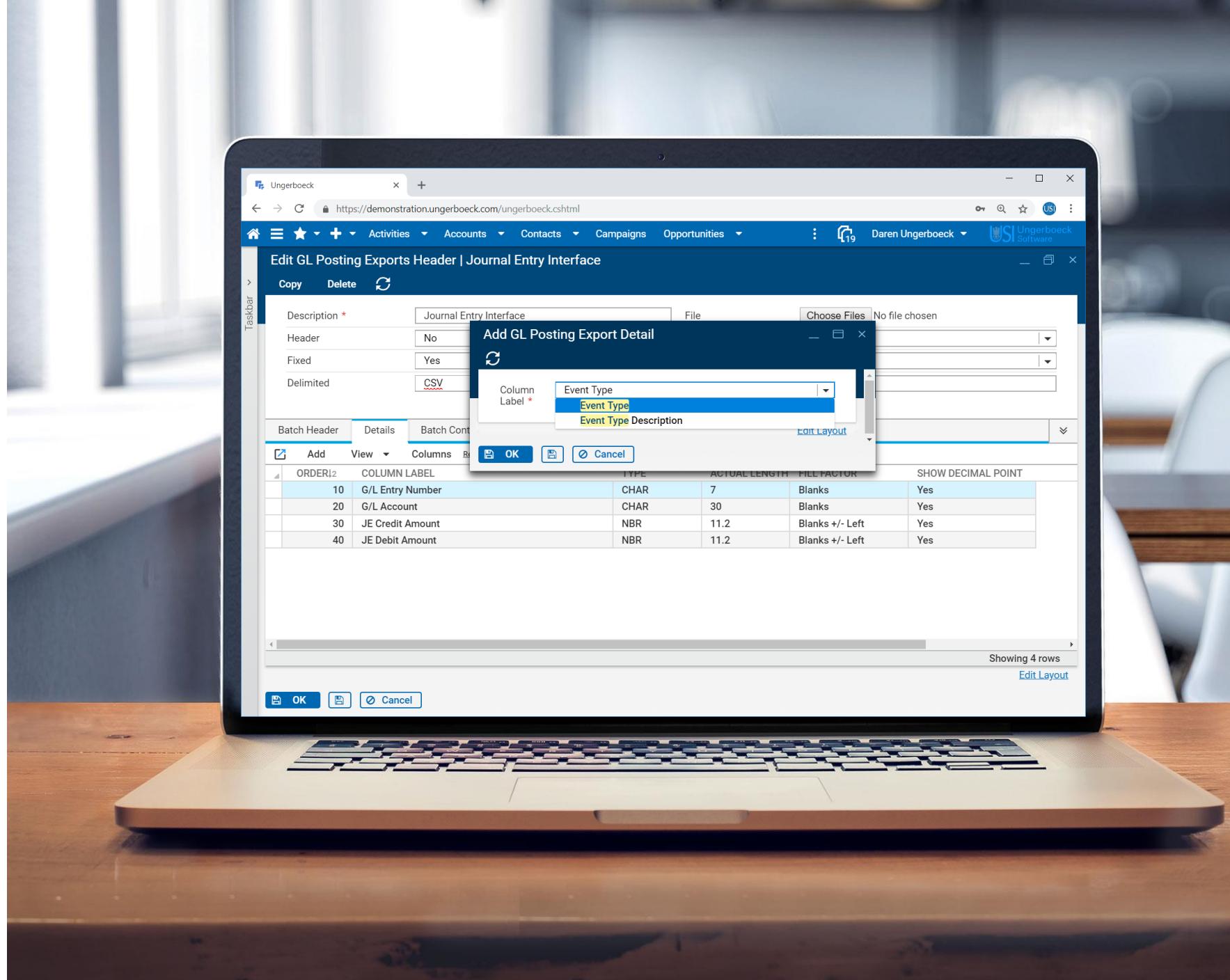


General Ledger

- The only events platform with a true general ledger
- Analyze your business in ways simply not possible with basic event software
- Allows for better and less complex integration points with third party finance software
- Eliminate re-coding or keying invoices to the proper accounts
- Easily import journal entries from payroll, ticketing, etc.
- Automate GL reconciliation
- Automatic recognition of deferred revenue
- Configure user or role-based security
- Align your business with GAAP standards

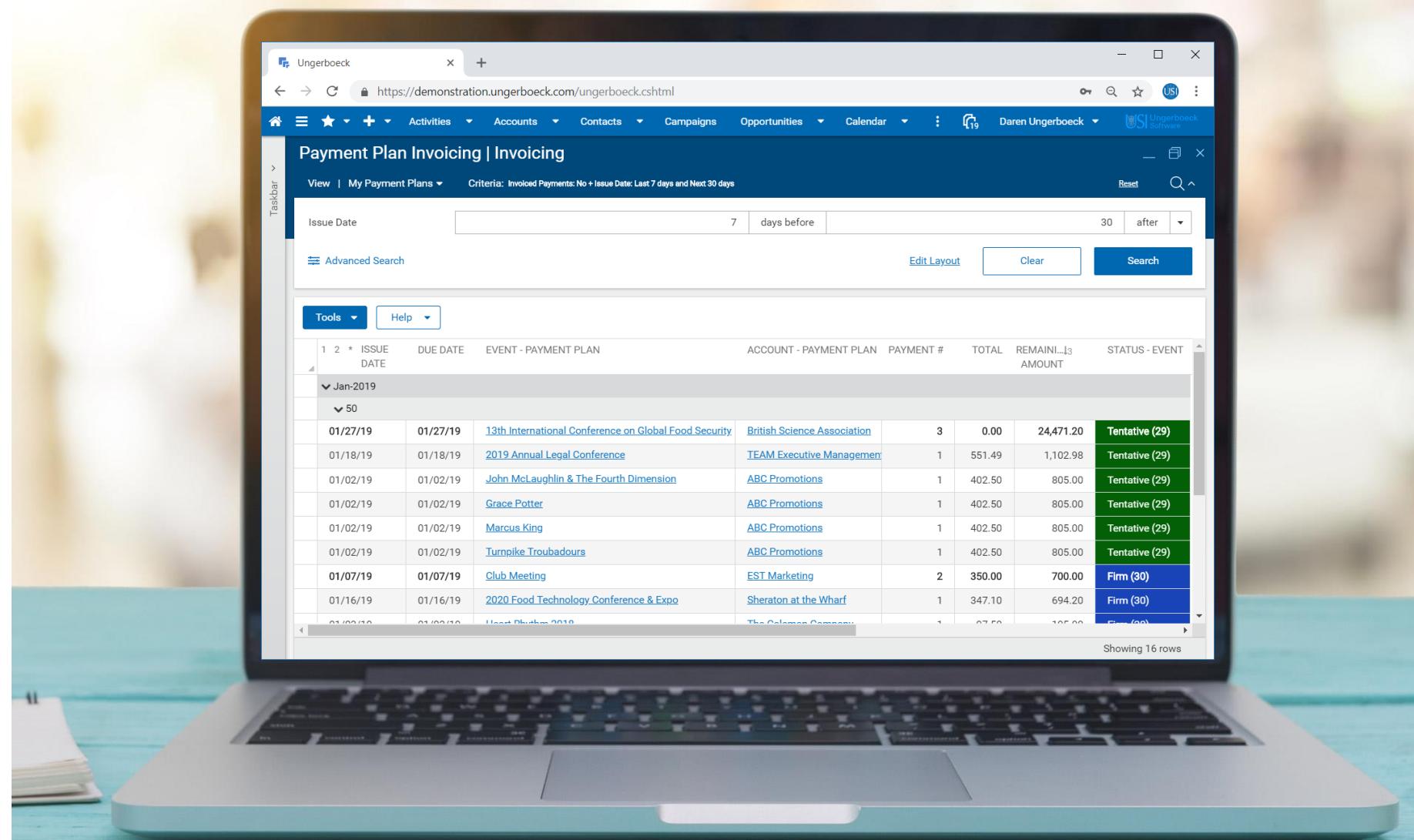
Finance System Integration with GL Export

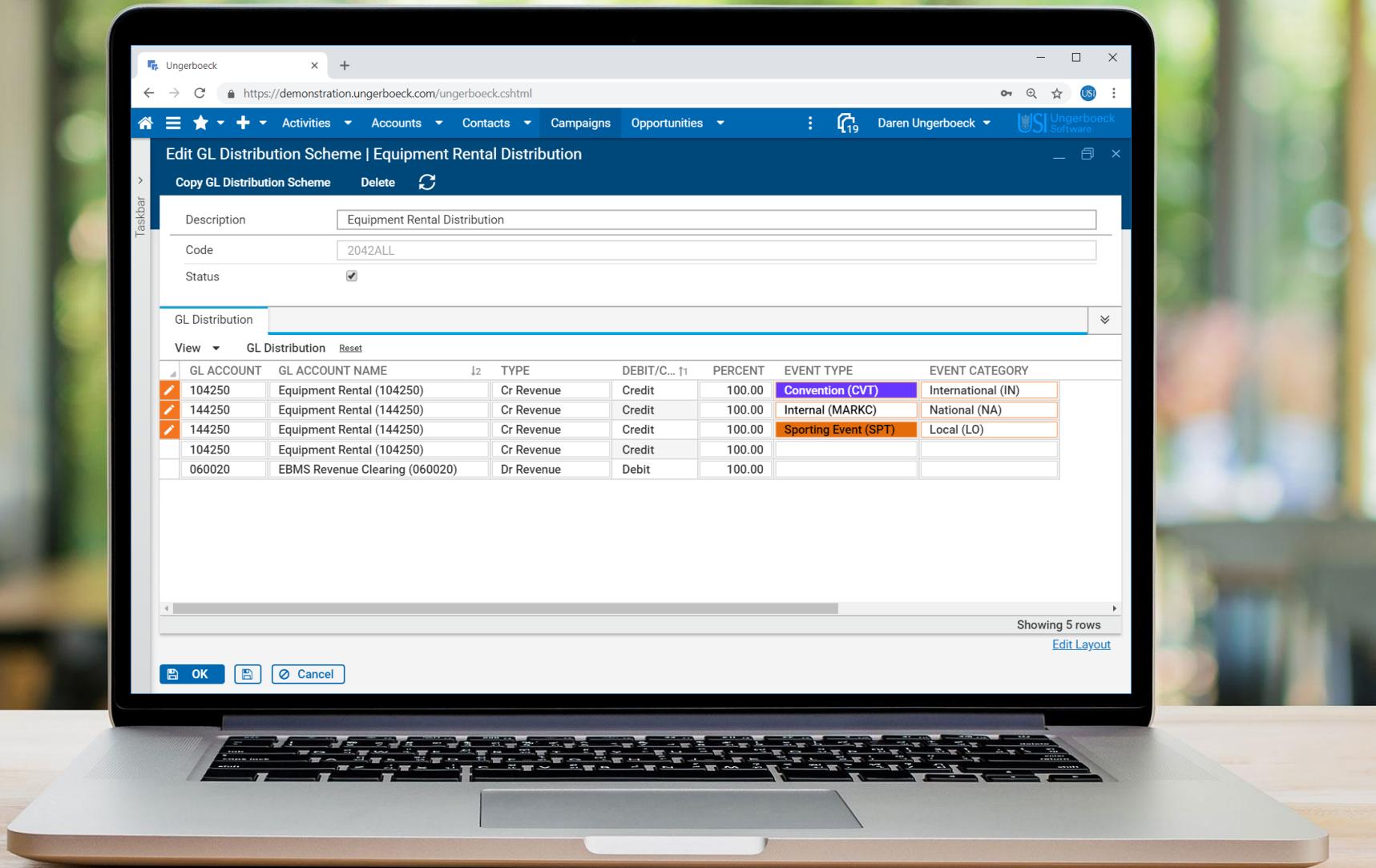
- The only events platform that provides compliant and audit ready GL export
- Allows for third party finance system integration simply not possible with other event systems
- Analyze revenue in ways not possible with other software
- Supports up to 39-character GL account codes
- Complete your revenue accounting cycle in one system
- Eliminate manual re-coding and re-keying of data between your events and finance system
- Automatic recognition of deferred revenue
- Choose from standard or specialty GL export formats



Revenue & Expense Recognition

- Ensure your business is aligned with best practices for accrual accounting
- Automated revenue and expense recognition simply not possible with basic event systems
- Eliminate manual re-coding and re-keying of transactions to your general ledger
- Automatic recognition of deferred revenue and pre-paid expenses based on event dates
- Create recognition schedules for long term contracts like advertising and memberships



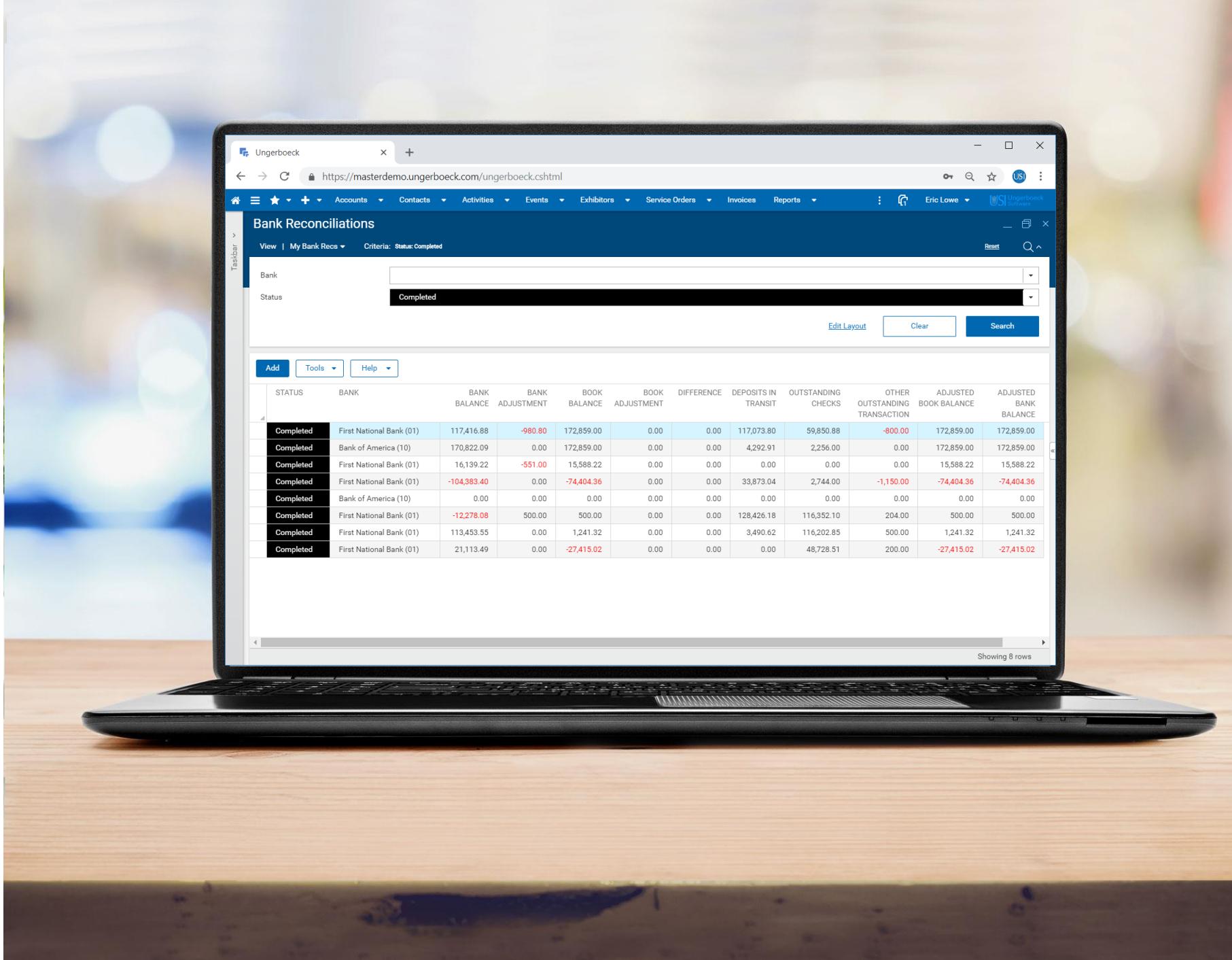


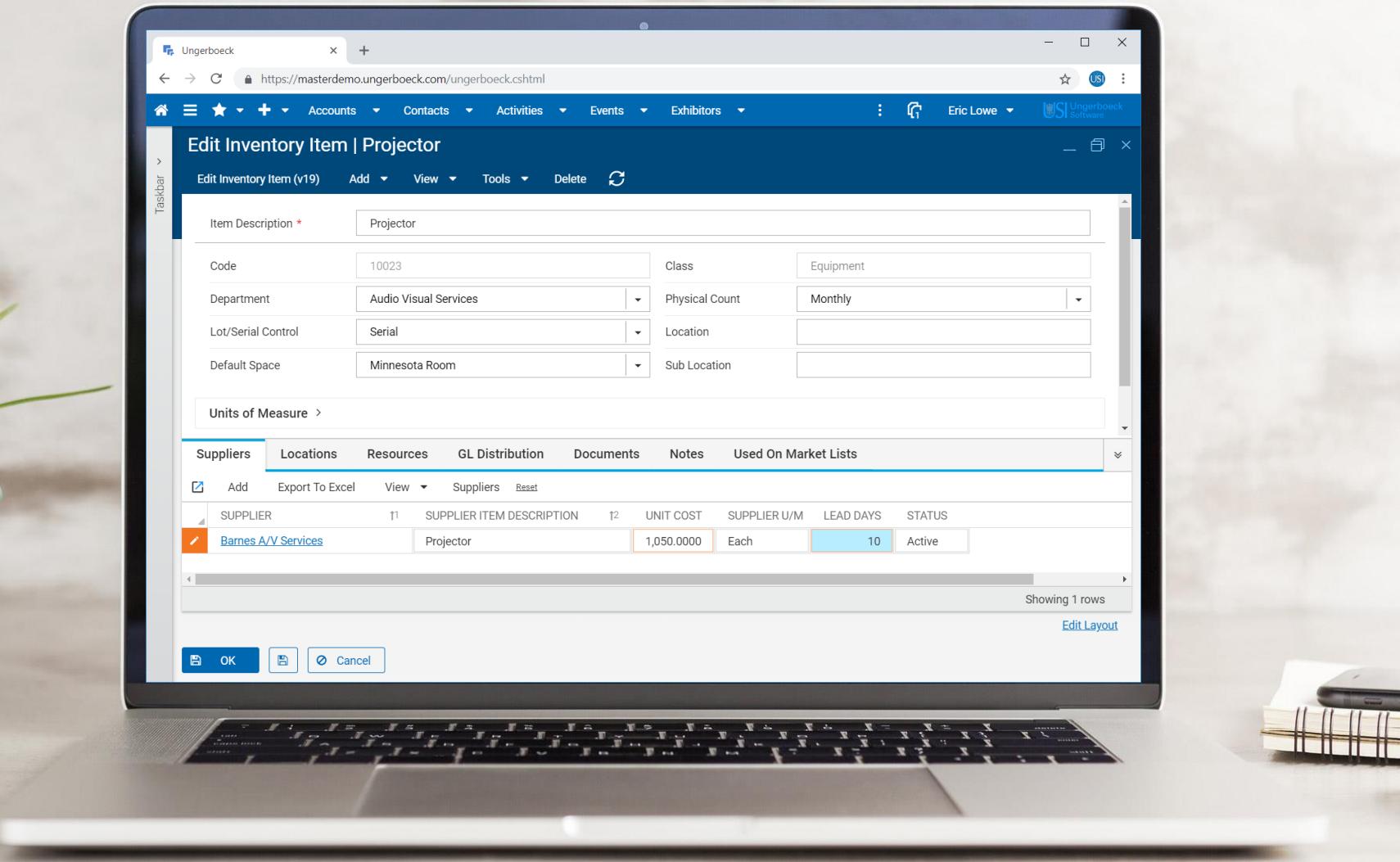
Automated GL Distribution

- Eliminate manual re-coding and re-keying of transactions to your general ledger
- Map and automate revenue allocation based on item, department, event type, venue, customer and more
- Create GL distribution schemes and apply to items
- Automatic recognition of deferred revenue
- Create percentage-based revenue allocations

Bank Reconciliation & Cash Book

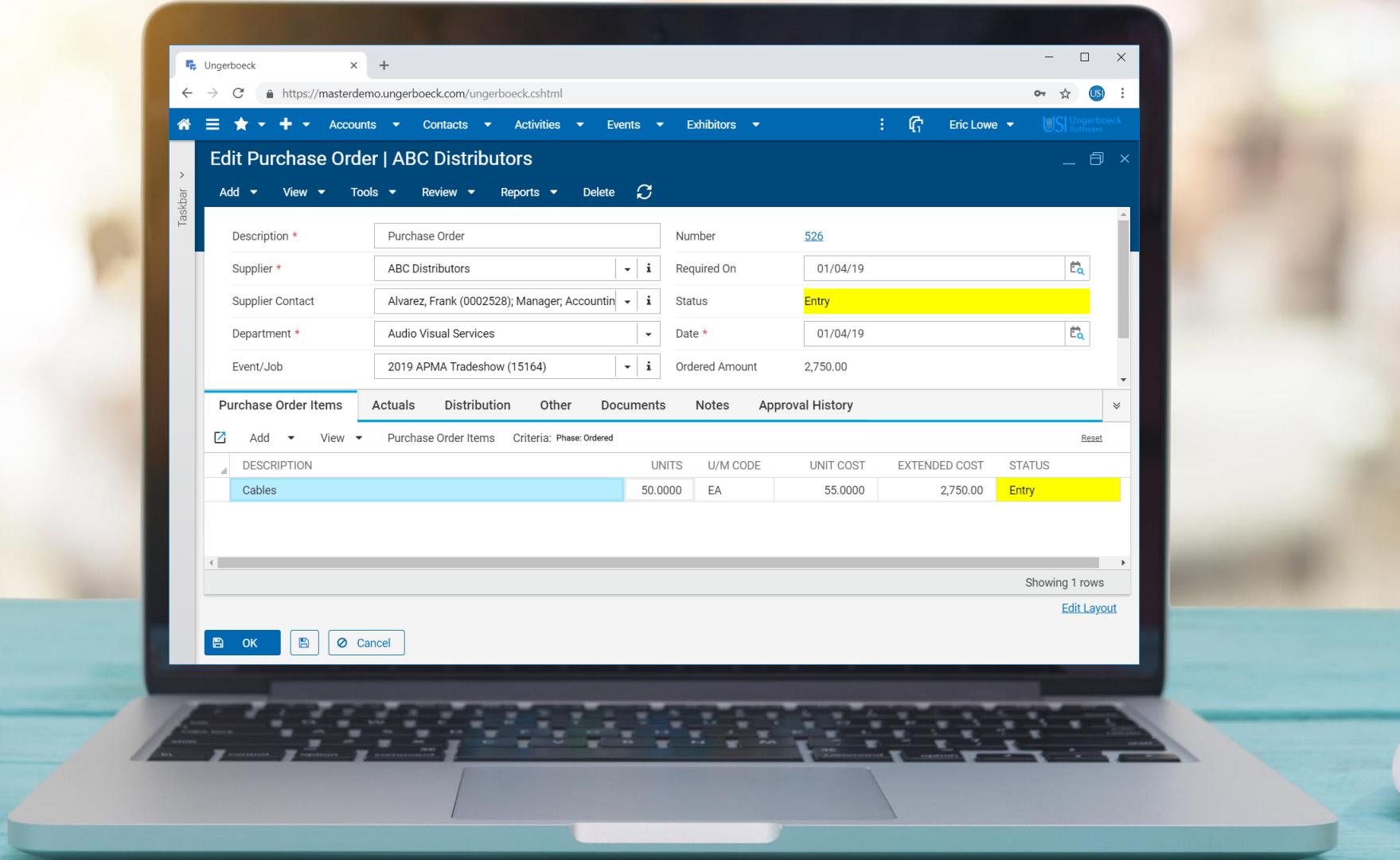
- Keep your financial books easily auditable
- Manage cash accounts, including bank deposits, transfers, service charges, miscellaneous receipts, payments, adjustments, and withdrawals
- Reconcile your cash accounts with bank statements and ledger
- Import bank statements
- Automatic clearing of transactions
- Automated reconciliations of one or more bank accounts





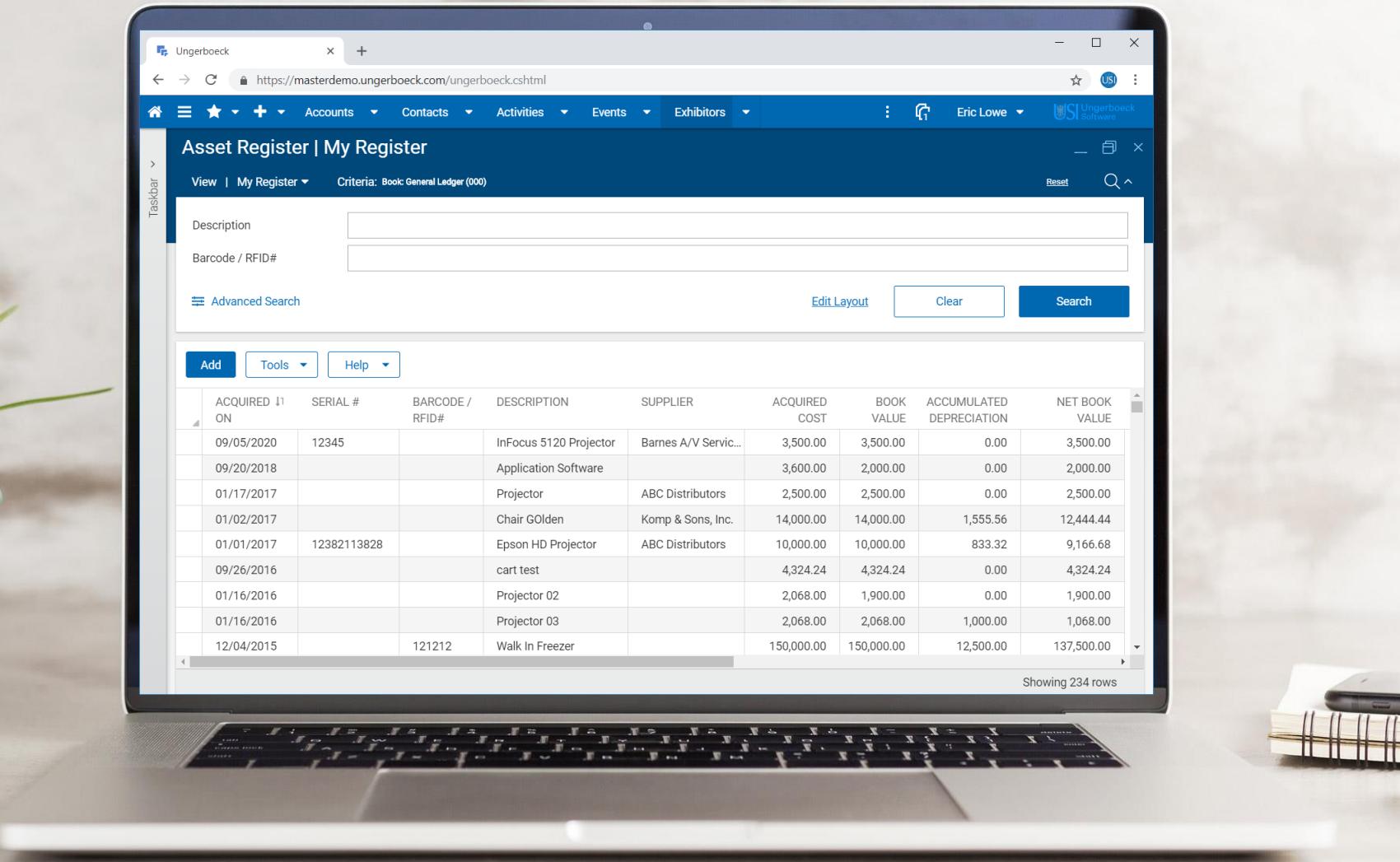
Inventory Management

- Avoid costly mistakes of not having enough or too much inventory on hand
- Forecast inventory requirements by day, week, month and more
- Track inventory lot and serial numbers
- Realtime inventory checking to ensure availability of equipment
- Integrated document folders for maintaining item specs, warranties, photos, etc.
- Manage minimum balances / reorder points
- Integration with purchasing & order fulfillment
- Track multiple inventory locations



Purchasing

- Control purchasing process, from item requisition through approval, budget compliance, purchase order issuance, receipt and payment.
- Easily create purchase orders directly from event
- Role based approvals with budget checks
- Electronic approval requests
- Leverage purchase history in negotiations with suppliers
- Pre-defined market lists of frequently purchased items
- Track & report open & issued purchase orders by vendor or item, or by event

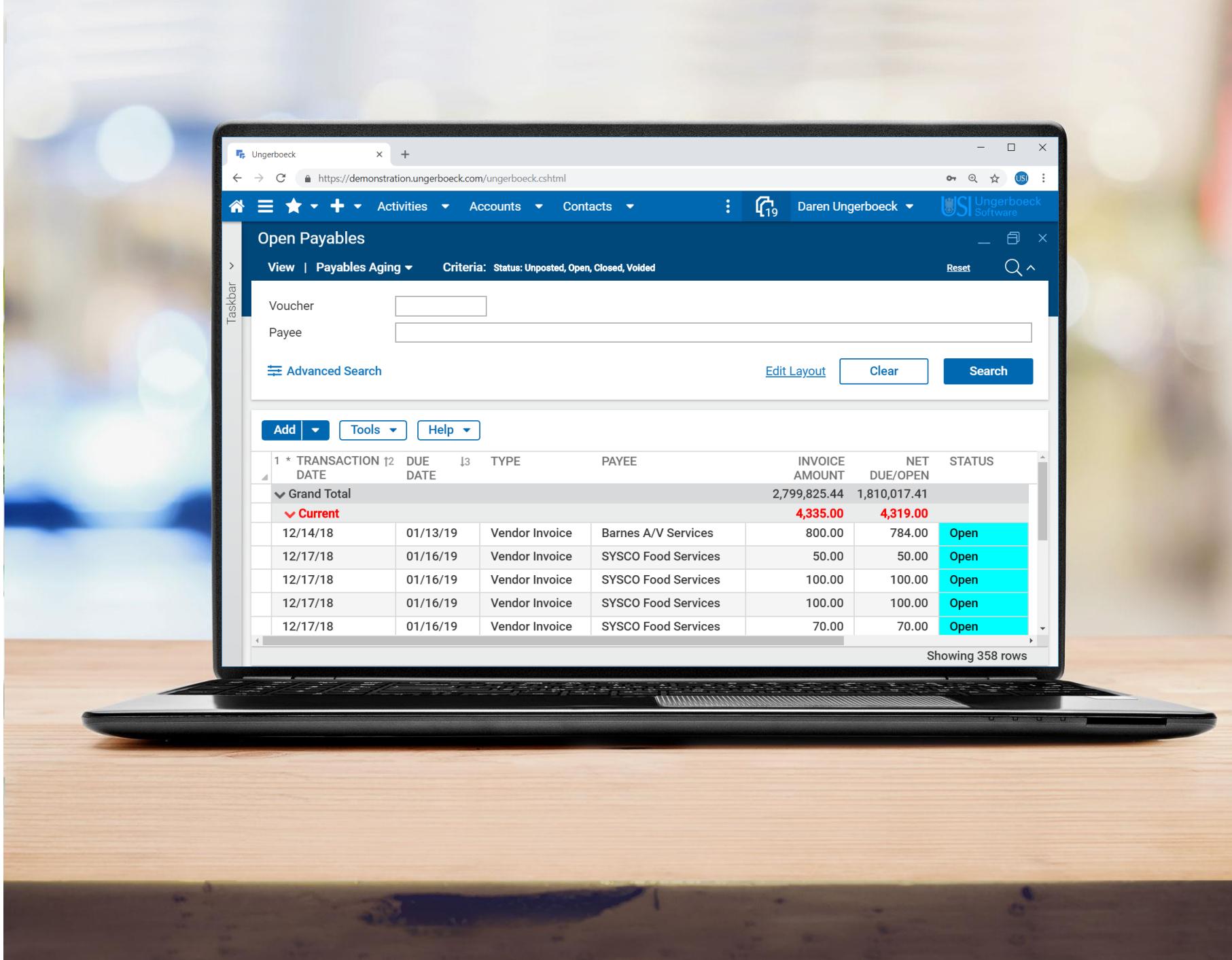


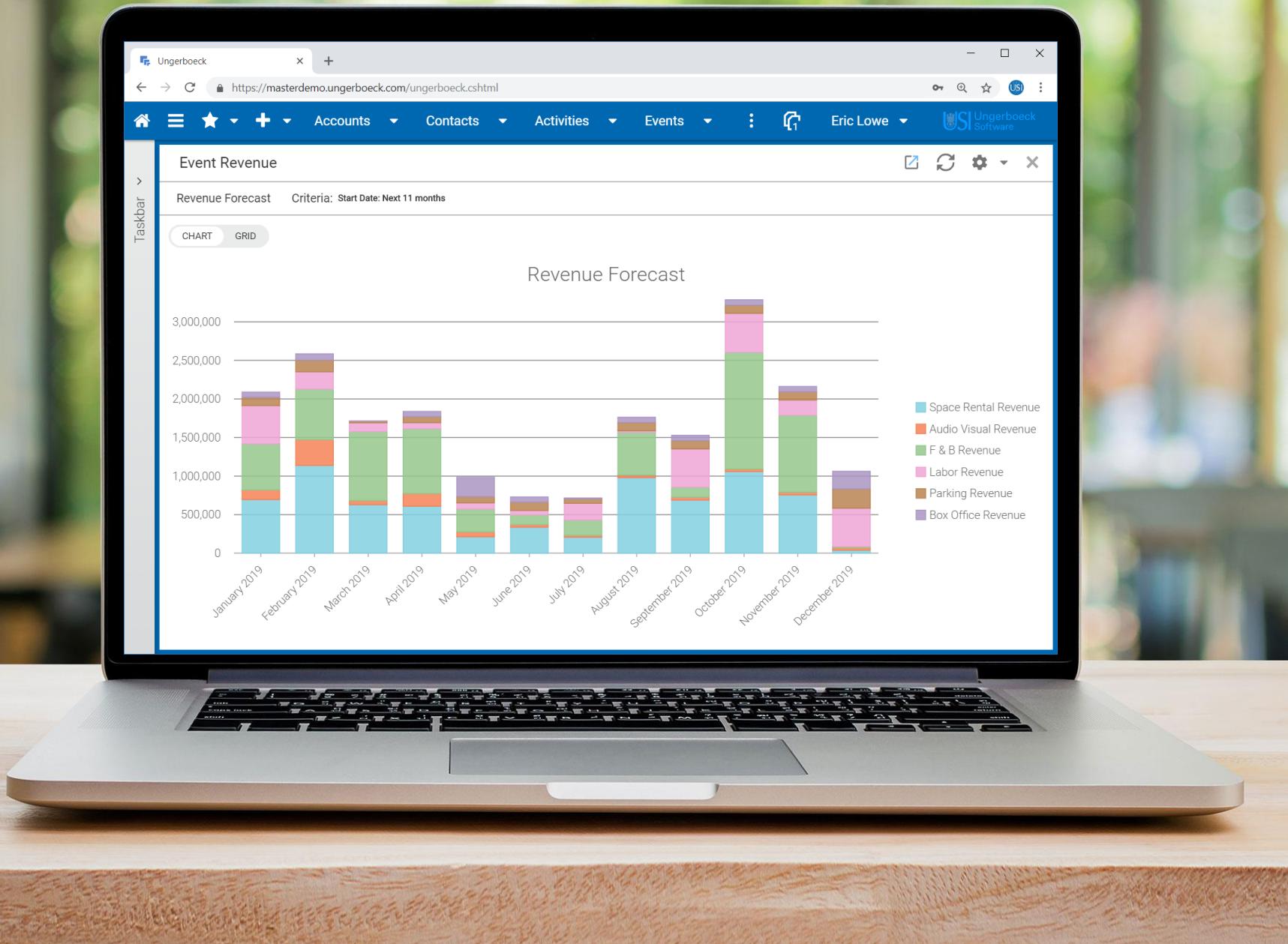
Fixed Asset Management

- Management of detailed asset listing by company, type, book, and additional user classifications
- Integration with Inventory, Job Management, and General Ledger
- Upload of assets from legacy system
- Unlimited Asset Books with automatic depreciation and projections

Expense Management

- Accounts payables and expense management built specifically for events businesses
- Complete supplier relationship management
- Automatic identification of pre-paid expenses ensures proper accounting in correct periods
- Automatically or manually generate checks
- Automatic discounts & due date calculations
- Profit & loss statements by event or fiscal period
- Report on suppliers, invoices, aging, and payments
- 1099 automation



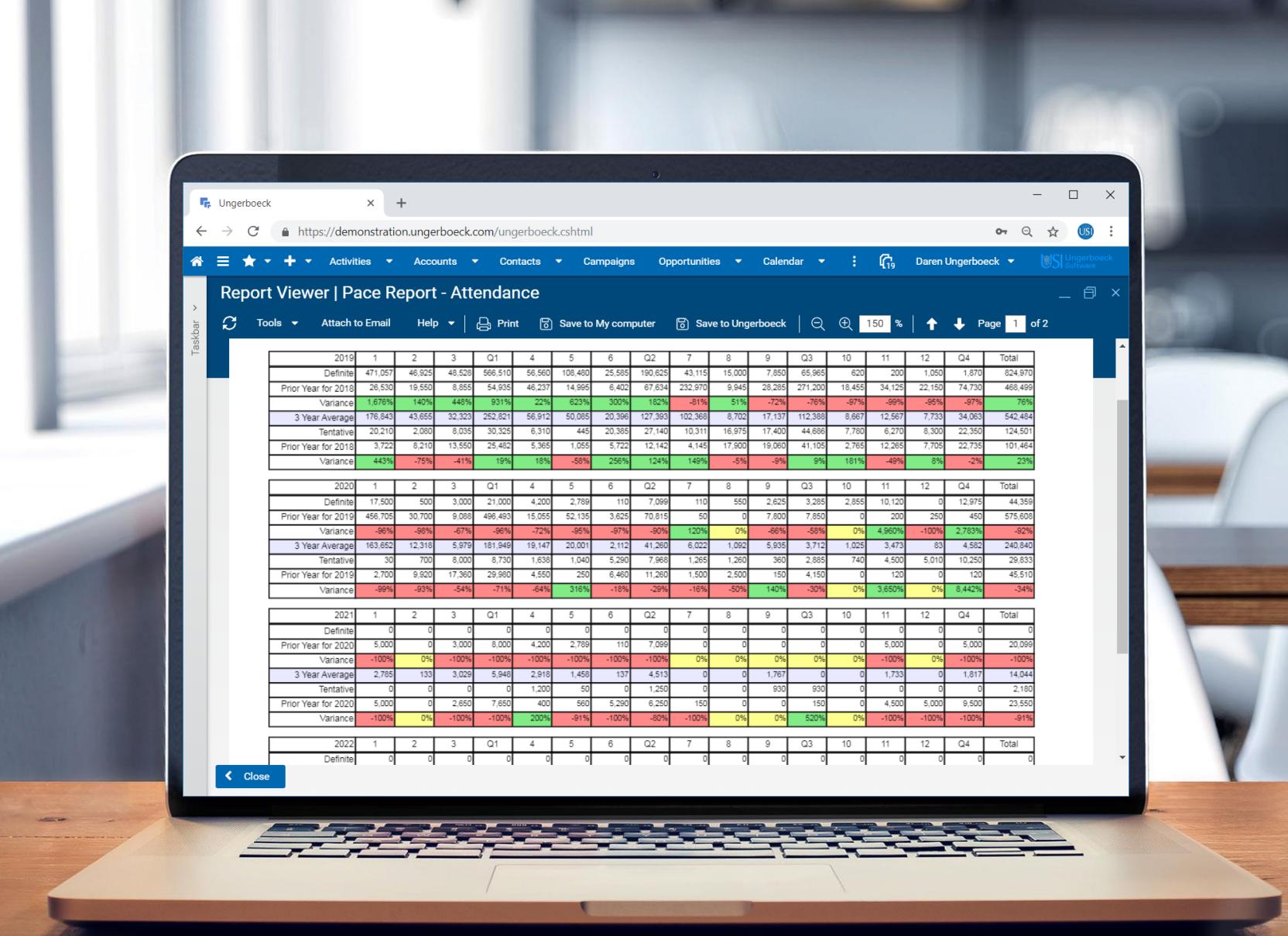


Financial Reporting & Analysis

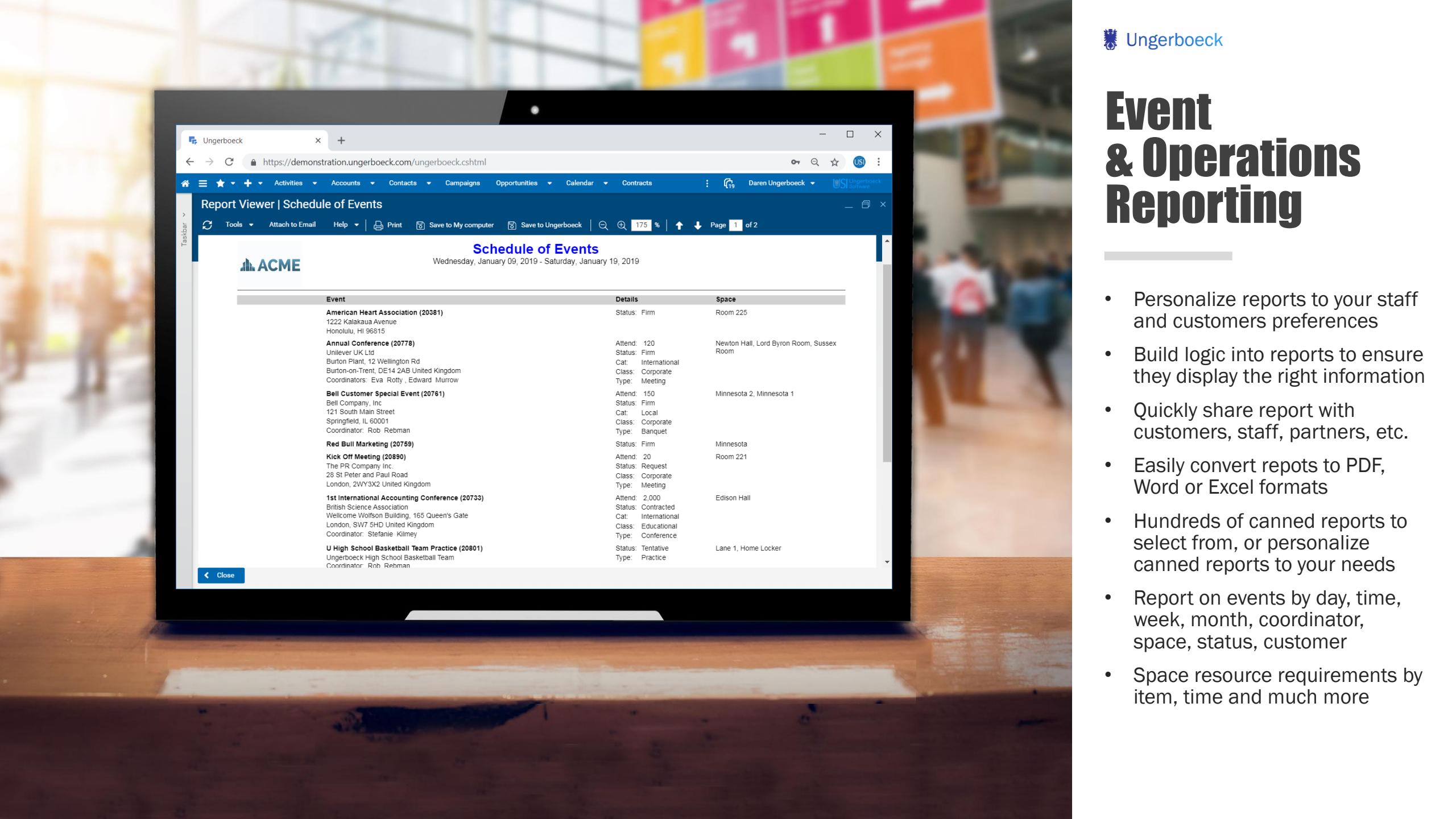
- Transform your ability to report on the financial state of your events business
- Realtime dashboards including charts, graphs and visualization of key metrics
- GL reporting on Event, Order, and Customer information provide for near limitless analysis
- Ungerboeck Reporting Add-In makes it easy for anyone to build reusable report templates
- Statistical GL accounts for non-financial but key metrics such as square footage
- Built-in standard reporting for various GAAP and audit requirements

Event Sales & Forecast Reporting

- Real time access to the key performance indicators such as
 - Know whether you're generating enough leads
 - Determine which marketing and advertising channels generate the greatest return
 - Know at any time revenue tentative vs. contracted
 - Know which sales staff generate the most business
 - Real time access to sales forecast vs. actual vs. budget
 - Understand why your business loses to other venues
 - Assess how you're pacing in terms of rent, catering, attendance, room nights, economic impact, events, etc.



Event & Operations Reporting

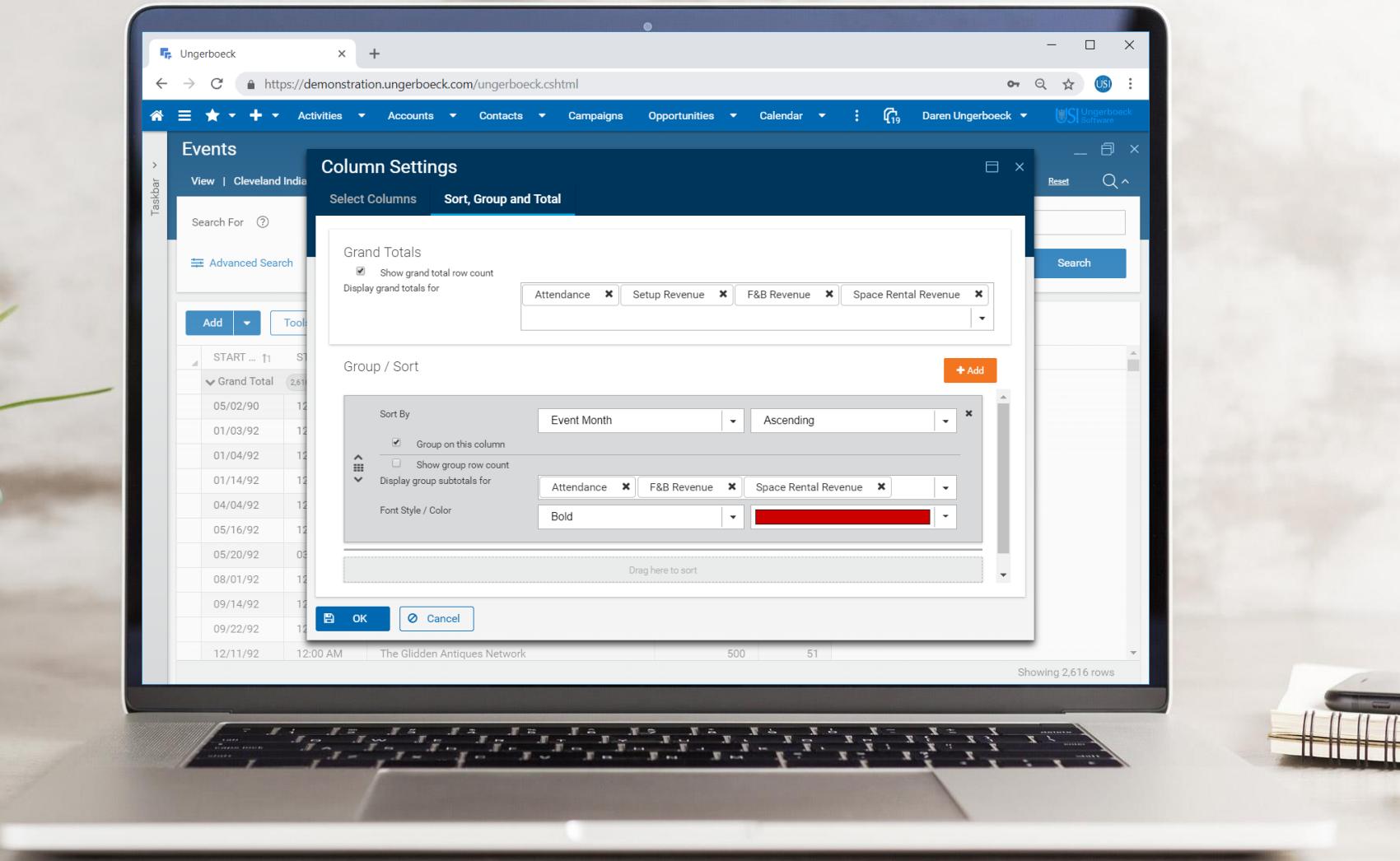


A screenshot of a web-based reporting application titled "Report Viewer | Schedule of Events". The page shows a "Schedule of Events" from Wednesday, January 09, 2019 - Saturday, January 19, 2019. The events listed are:

Event	Details	Space
American Heart Association (20381) 1222 Kalakaua Avenue Honolulu, HI 96815	Status: Firm	Room 225
Annual Conference (20778) Unilever UK Ltd Burton Plant, 12 Wellington Rd Burton-on-Trent, DE14 2AB United Kingdom Coordinator: Eva Rotty, Edward Murrow	Attend: 120 Status: Firm Cat: International Class: Corporate Type: Meeting	Newton Hall, Lord Byron Room, Sussex Room
Bell Customer Special Event (20761) Bell Company, Inc 121 South Main Street Springfield, IL 60001 Coordinator: Rob Rebman	Attend: 150 Status: Firm Cat: Local Class: Corporate Type: Banquet	Minnesota 2, Minnesota 1
Red Bull Marketing (20759) Kick Off Meeting (20890) The PR Company Inc 28 St Peter and Paul Road London, 2WY3X2 United Kingdom	Status: Firm Attend: 20 Status: Request Cat: Corporate Class: Meeting	Minnesota Room 221
1st International Accounting Conference (20733) British Science Association Wellcome Watson Building, 165 Queen's Gate London, SW7 5HD United Kingdom Coordinator: Stefanie Kilney	Attend: 2,000 Status: Contracted Cat: International Class: Educational Type: Conference	Edison Hall
U High School Basketball Team Practice (20801) Ungerboeck High School Basketball Team Coordinator: Rob Rehman	Status: Tentative Type: Practice	Lane 1, Home Locker

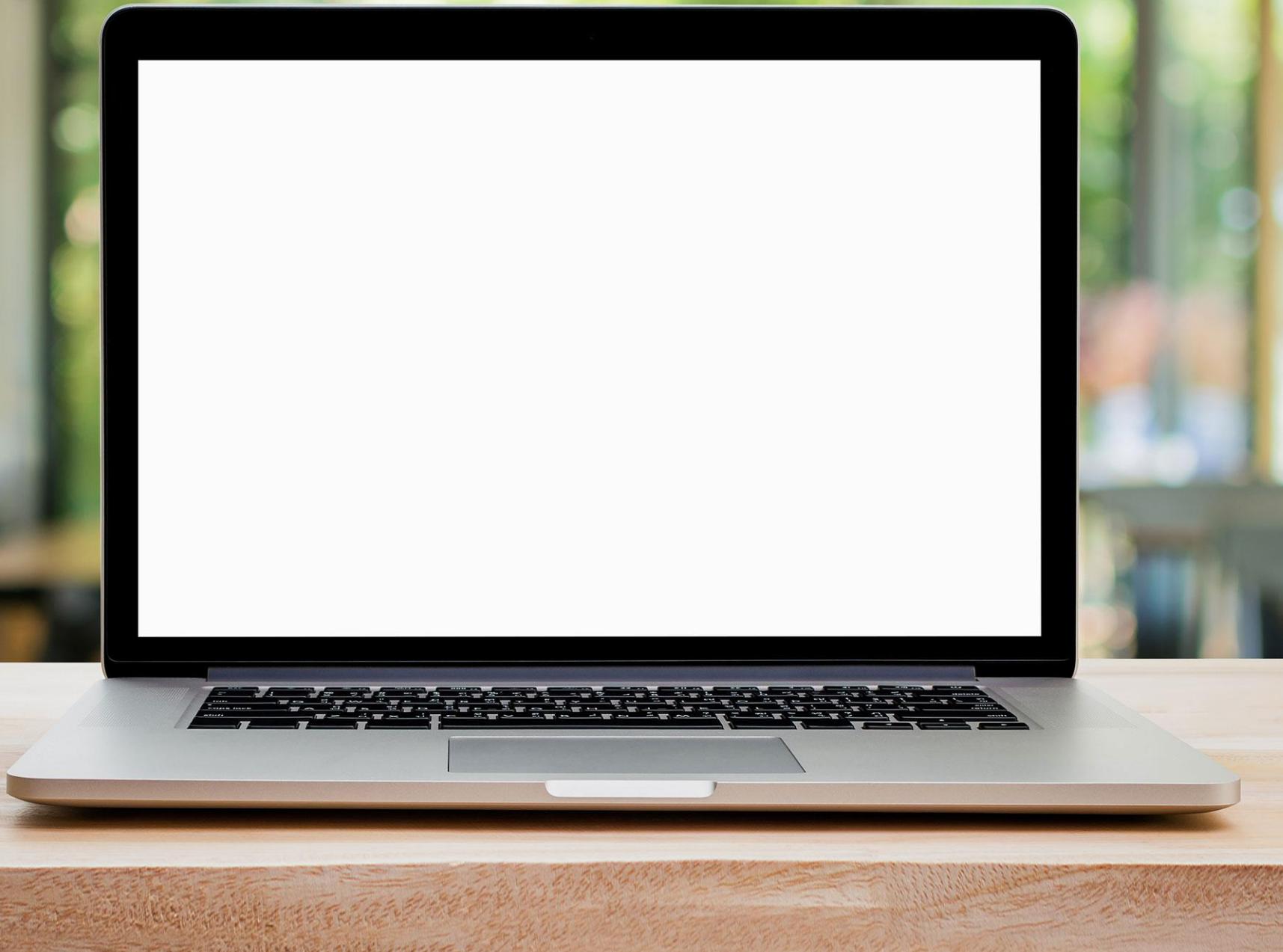
ACME

- Personalize reports to your staff and customers preferences
- Build logic into reports to ensure they display the right information
- Quickly share report with customers, staff, partners, etc.
- Easily convert reports to PDF, Word or Excel formats
- Hundreds of canned reports to select from, or personalize canned reports to your needs
- Report on events by day, time, week, month, coordinator, space, status, customer
- Space resource requirements by item, time and much more



Easy Ad-Hoc Reporting

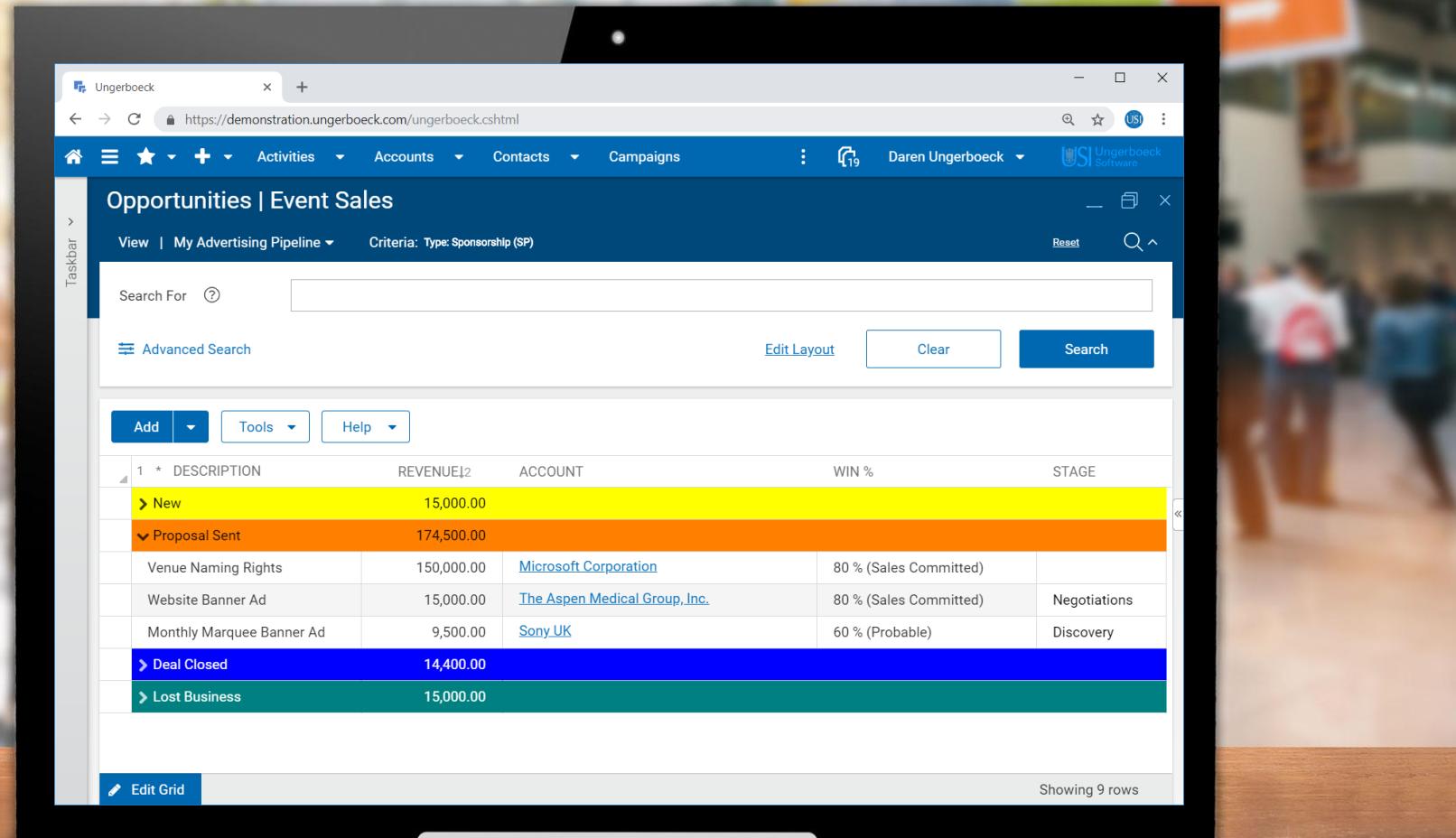
- The most flexible and easy to use ad-hoc reporting tool in the events business
- Quickly show the information you want on screen then sort, group and total
- Personalize the font type, size and coloring to your preferences
- Export on-screen ad-hoc reports to excel and PDF in one click
- Create your own excel based formulas and summary fields
- Share reports with others users



Venue Utilization & Occupancy

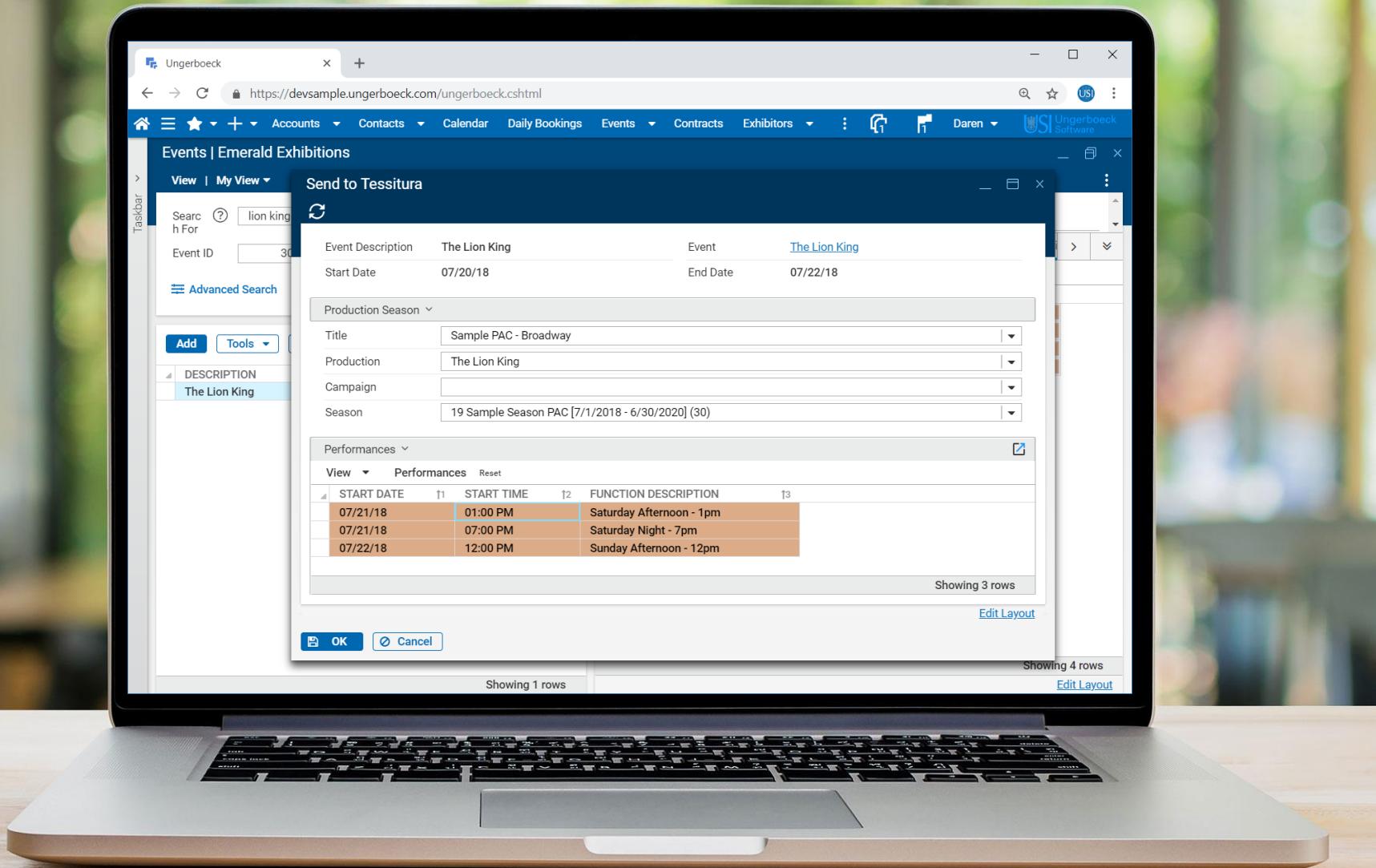
- Understand how and when your venues is being used
- Report on average year-over-year occupancy by space, venue, event type and more
- Which days of the week are premium days vs. which should be discounted
- Quickly access the venues forecasted occupancy
- Assess whether the venues is best using the space to achieve its mission and goals
- Include room night data for additional analysis

Non-Event Orders & Billing e.g. Advertising



DESCRIPTION	REVENUE	ACCOUNT	WIN %	STAGE
New	15,000.00			
Proposal Sent	174,500.00			
Venue Naming Rights	150,000.00	Microsoft Corporation	80 % (Sales Committed)	
Website Banner Ad	15,000.00	The Aspen Medical Group, Inc.	80 % (Sales Committed)	Negotiations
Monthly Marquee Banner Ad	9,500.00	Sony UK	60 % (Probable)	Discovery
Deal Closed	14,400.00			
Lost Business	15,000.00			

- Manage non-event revenue sales (advertising, donations, long-term leases, etc.) in one system
- Create opportunity types with unique questions for each type e.g. advertisement vs. donation
- Know where you need to change by tracking lost or cancelled business with reasons why
- Create invoices along with revenue recognition schedules to make sure the revenue hits your books correctly
- Empower your customers to pay their bills easily, safe and securely online



Tessitura Integration

- Connect industry leading ticketing and venue management systems
- Eliminate data re-entry and keep your events synchronized
- Push events and functions from Ungerboeck to create production seasons and performances in Tessitura.
- Configure event synchronization to match your business rules
- Track your aggregate Tessitura ticket sales revenue in Ungerboeck for holistic event reporting

Multi-Organization (Company)

- Create multiple organizations (companies or departments) in one database
- Implement security between organization's customers, events, financials and more.
- Benefits of multiple databases without the complexity
- Assign certain staff to specific organizations
- Use specialty reporting to report across companies
- Implement standards across your organizations

Ungerboeck Database



Convention Center

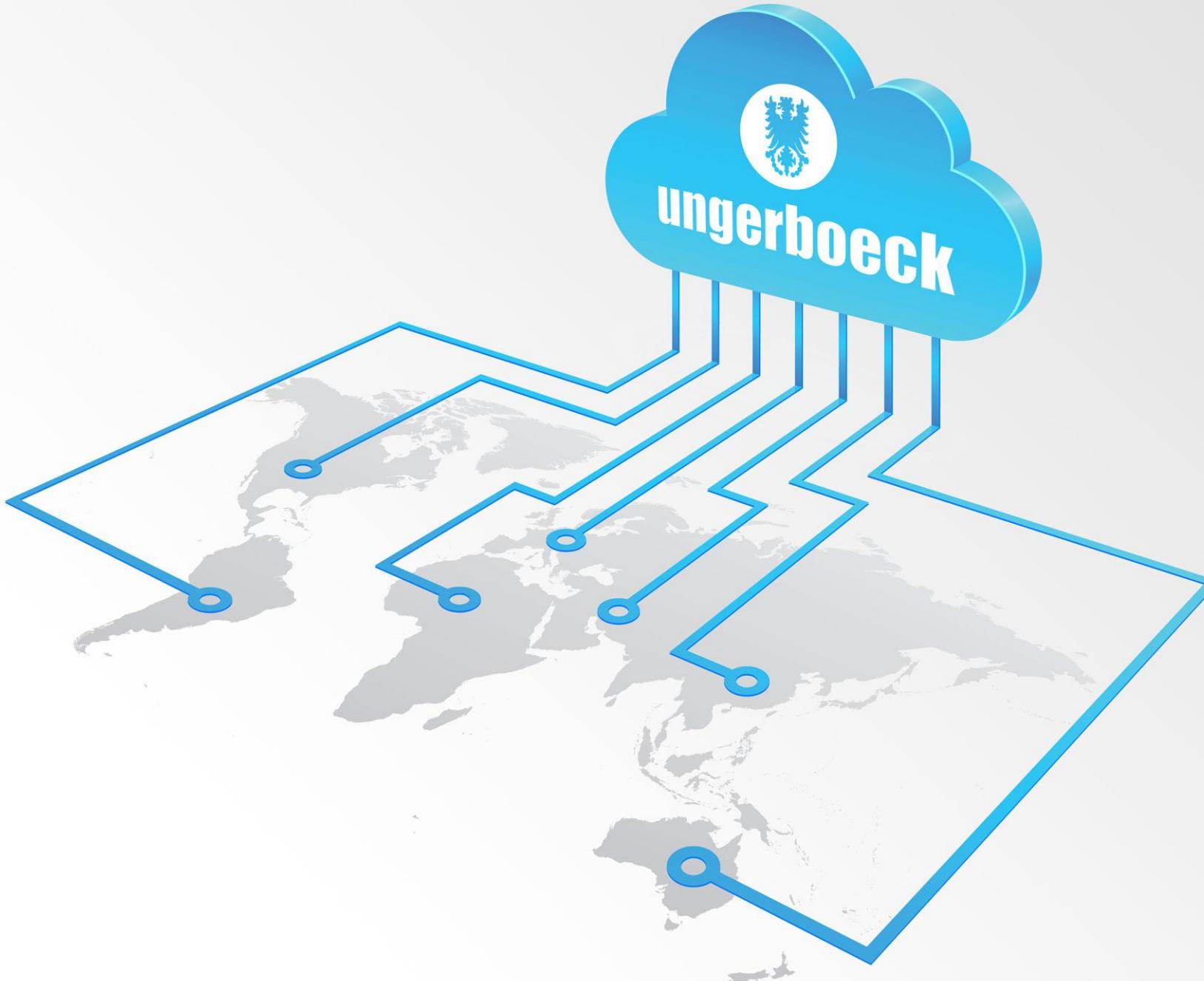
Accounts, Contacts
Events
Financials
Reports

Performing Arts Center

Accounts, Contacts
Events
Financials
Reports

Non-Profit Foundation

Accounts, Contacts
Events
Financials
Reports

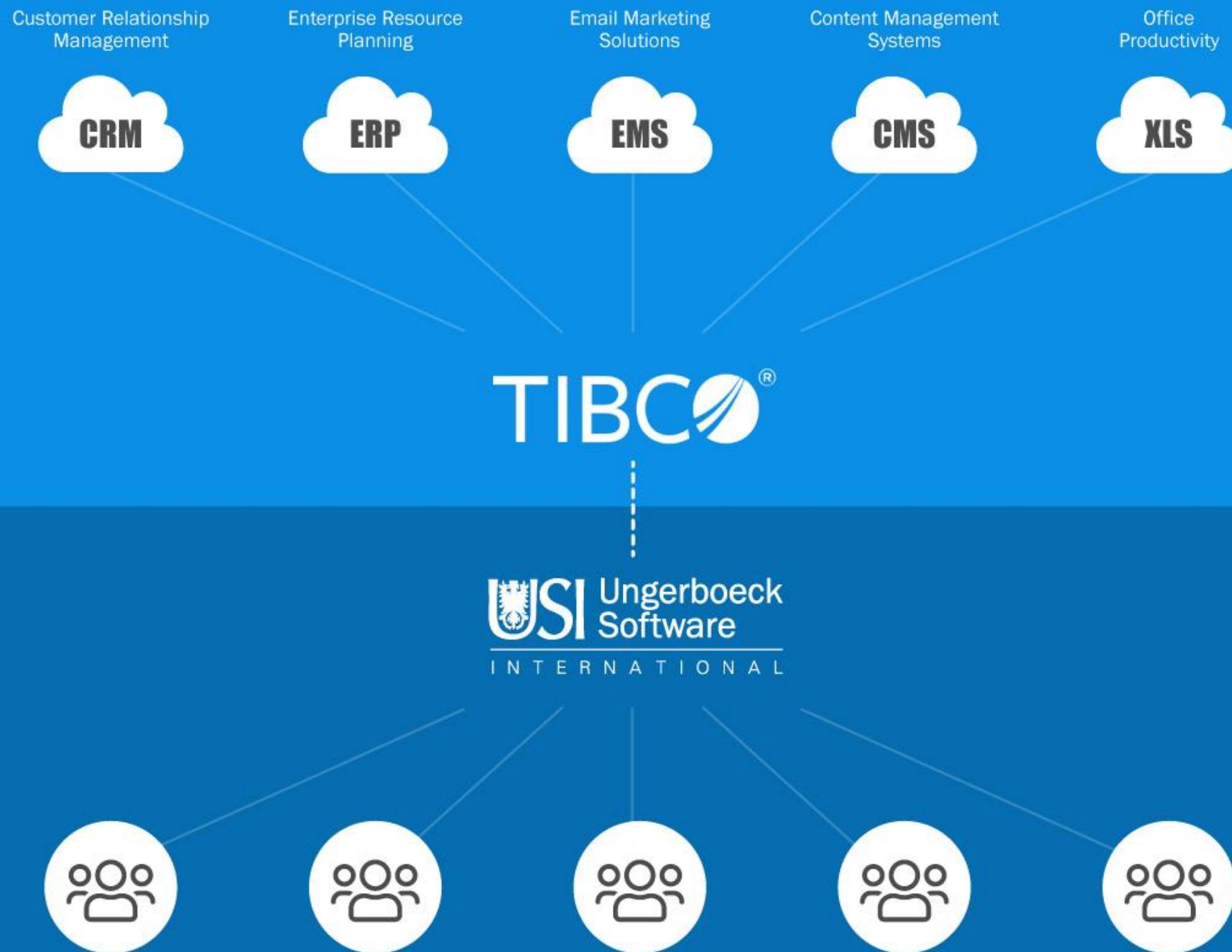


Database Replication

- Security and ease of using Ungerboeck Cloud with ability to have complete access to database
- Securely replicate your Ungerboeck database to your own server
- Schedule replication to run at your preferred frequency
- Use “mirrored” instance for your own data queries for reporting or integrations

Ungerboeck Connect

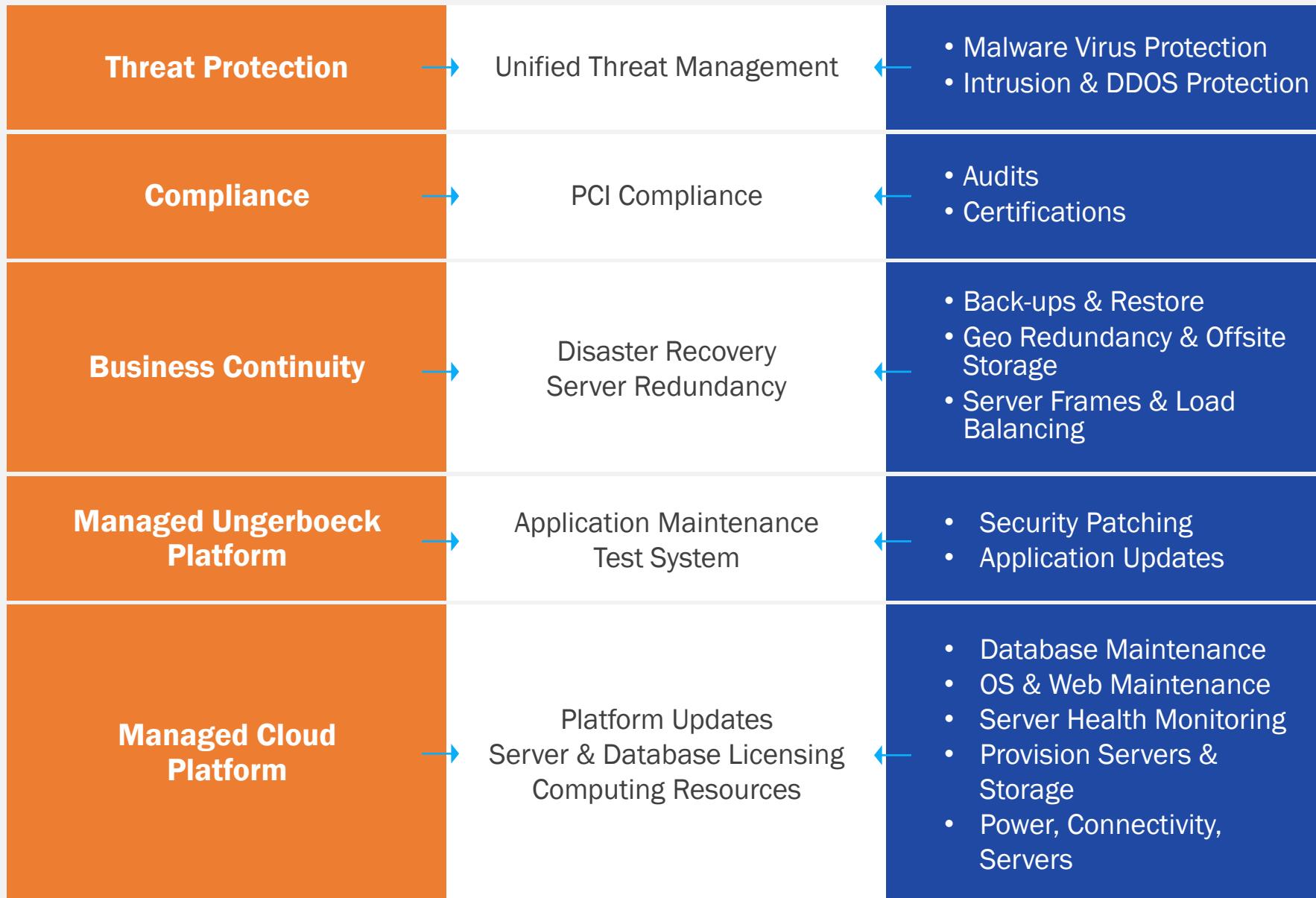
- Harnesses Tibco's Scribe product line
- Provide a fast and consistent way to connect Ungerboeck to third party applications
- Eliminate time-consuming, hard-to-maintain coding efforts
- Reduce the reliance on specialized personnel for managing integrations
- Simplify the integration of Ungerboeck with your other highly customized applications



Business Value

Cloud Features

Services



Ungerboeck Cloud

Let Ungerboeck run
your application,
while you run your
business