

- HIGHLIGHT
- Argentina

Australia

Bahamas

Bermuda

Brazil

Canada

Cayman Islands

Chile

China

Cyprus

France

Germany

Gibraltar

Hong Kong

Indonesia

Ireland

Italy

Japan

Jersey

Korea (Republic of)

Luxembourg

Malaysia

Mauritius

Mexico

Monaco

Netherlands

New Zealand

Singapore

Switzerland

Taiwan

Turkey

UK

Uruguay

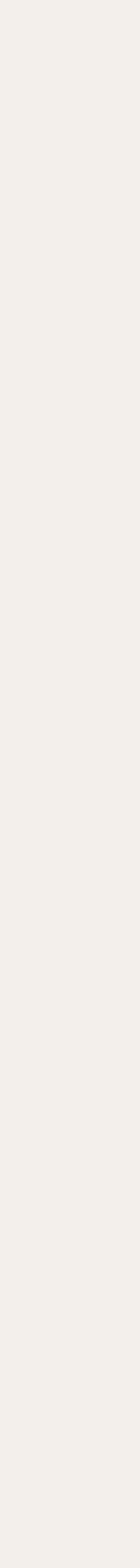
USA

Virgin Islands (British)

Group Structure

Bank of America Corporation

	Bancboston Investments Inc	USA	100%
	BancBoston Capital Inc	USA	100%
	Bankboston Capital Trust III	USA	100%
	Bankboston Capital Trust IV	USA	100%
	Boston Overseas Holding Corporation	USA	100%
	Countrywide Financial Corporation	USA	100%
	Countrywide Capital III	USA	100%
	Countrywide Capital Markets LLC	USA	100%
	Countrywide Commercial Real Estate Finance Inc	USA	
	Countrywide Commercial Mortgage Capital Inc	USA	
	Countrywide Sunfish Management LLC	USA	
	CSC Futures Inc	USA	
	Countrywide Home Loans Inc	USA	100%
	Park Monaco Inc	USA	
	CW Insurance Group LLC	USA	100%
	CW Reinsurance Company	USA	
	Balboa Reinsurance Company of South Carolina	USA	
	CW Securities Holdings Inc	USA	100%
	CWABS Inc	USA	100%
	CWMBS Inc	USA	100%
	Countrywide Capital V	USA	
	Countrywide Management Corporation	USA	
	Countrywide Mortgage Ventures LLC	USA	
	CWABS II Inc	USA	
	CWALT Inc	USA	
	CWHEQ Inc	USA	
	CWIBH Inc	USA	
	CWMBS II Inc	USA	
	CWRBS Inc	USA	
	HLTV Securitization Corporation	USA	
	FFG Property Holding Corp	USA	100%
	Firstval Properties Inc	USA	100%
	Fleet Capital Trust V	USA	100%
	Fleet Growth Resources Inc	USA	100%
	Fleet Growth Resources IV Inc	USA	100%
	HNC Realty Company	USA	100%
	Indian Head Banks Inc	USA	100%
	Merrill Lynch International Incorporated	USA	100%
	Bank of America Global Holdings Sarl	Luxembourg	100%
	FIA (Gibraltar) Holdings Limited	Gibraltar	100%
	FIA (Gibraltar) SLP Holdings Limited	Gibraltar	
	Merrill Lynch Europe Ltd	USA	100%
	Merrill Lynch France SAS	France	100%
	Merrill Lynch Capital Markets (France) SAS	France	100%
	Merrill Lynch Group Holdings I LLC	USA	100%
	BOFAML Jersey Holdings Limited	Jersey	
	Europe Card Services General Partner Limited	Cayman Islands	
	Merrill Lynch Group Holdings II LLC	USA	100%
	Merrill Lynch Japan Securities Co Ltd	Japan	100%
	Merrill Lynch Japan Finance Co Ltd	Japan	100%



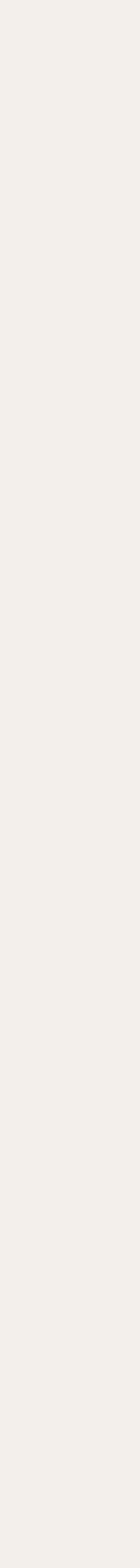
	NC Capital Co Ltd	Japan	
	ML Cayman Holdings Inc	USA	100%
	Merrill Lynch Bank & Trust Company (Cayman) Limited	Cayman Islands	100%
	Fairfield Nominees Ltd	Cayman Islands	
	Merrill Lynch (BVI)	Virgin Islands (British)	
	Fiduciary Services Ltd	Cayman Islands	
	Holding Services Ltd	Cayman Islands	
	Merrill Lynch International Services Limited	Canada	
	ML EMEA Holdings LLC	USA	100%
	Merrill Lynch UK Holdings Limited	UK	57.289%
	Merrill Lynch Europe Limited	UK	100%
	Merrill Lynch Corporate Services Limited	UK	100%
	MLPF&SH Limited	UK	100%
	MLEIH Funding	UK	91.902%
	Bofaml Investment	UK	100%
	ML UK Capital Holdings	UK	100%
	Merrill Lynch International Bank Limited	Ireland	100%
	Majestic Acquisitions Limited	UK	
	Mortgage Holdings Limited	UK	100%
	Mortgages 7 Limited	UK	100%
	Mortgages Plc	UK	100%
	Mortgages 1 Limited	UK	
	Mortgages 2 Limited	UK	
	Mortgages 3 Limited	UK	
	Mortgages 4 Limited	UK	
	Mortgages 5 Limited	UK	
	Mortgages 6 Limited	UK	
	Wow! Mortgages & Loans Limited	UK	
	Merrill Lynch Financial Services Limited	Ireland	
	Mership Nominees Limited	UK	
	Wave Lending Holdings Limited	UK	
	Wave Lending Limited	UK	
	Merrill Lynch Group Holdings Limited	Ireland	
	GEM 21 SRL	Italy	
	Fiduciary Services (UK) Limited	UK	
	Merrill Lynch (UK) Healthcare Trustees Limited	UK	
	Merrill Lynch Equities Limited	UK	
	Merrill Lynch Europe Employees Benefit Trust	Jersey	
	Merrill Lynch Gilts (Nominees) Limited	UK	
	Merrill Lynch Gilts Holdings Limited	UK	
	Merrill Lynch Gilts Investments Limited	UK	
	ML EMEA Holdings II LLC	USA	
	Prime Asset Custody Transfers Limited	UK	
	ML IBK Positions Inc	USA	100%
	Merrill Lynch Capital Corporation	USA	100%
	Cap Inc	USA	
	222 Broadway LLC	USA	
	ML Taurus Inc	USA	
	Hild Asset Limited	Cyprus	
	Merrill Lynch Fund Investors Inc	USA	
	Currency Partners LLC	USA	
	Currency Partners Sub-Fund 1 LLC	USA	
	Merrill Lynch Global Private Equity Inc	USA	
	Merrill Lynch Global Private Equity (Australia) Pty Limited	Australia	
	Merrill Lynch Global Capital LLC	USA	
	Merrill Lynch JPNDC Inc	USA	
	Merrill Lynch PCG Inc	USA	

	Merrill Lynch Portfolio Management Inc	USA	
	ML/INSIGHT CAPITAL PARTNERS IV LLC	USA	
	ROP Investments Limited	Cayman Islands	
	TK Holdings I LLC	USA	
	Merrill Lynch Labuan Holdings Limited	Malaysia	
	Jin Sheng Asset Management Company Limited	Taiwan	
	Yong Tai Asset Management Company Limited	Taiwan	
	YK Tokyo Portfolio Investment	Japan	
	CH Mlox Pleiades 3	Japan	
	ML Leasing Equipment Corp	USA	100%
	ML Cortlandt Realty Corporation	USA	
	Cortlandt Realty Associates I LP	USA	
	ML Leasing Servicing Inc	USA	
	ML Ponserv Inc	USA	
	ML Onyx Properties Corp	USA	
	Peapack Properties Corp	USA	
	Siltex Properties Corp	USA	
	Aztex Associates LP	USA	
	MLDP Holdings Inc	USA	100%
	Merrill Lynch Derivative Products AG	Switzerland	100%
	Security Pacific Hong Kong Holdings Limited	Hong Kong	100%
	Bank of America Merrill Lynch Banco Multiplo SA	Brazil	99.85%
	Merrill Lynch SA Corretora de Titulos e Valores Mobiliarios	Brazil	99.995%
	BANK OF AMERICA GLOBAL HOLDINGS LP	USA	80%
	Merrill Lynch Yatirim Bank AS	Turkey	99.99%
	Merrill Lynch Menkul Degerler AS	Turkey	99%
	GHS Singapore Holding Pte Ltd	Singapore	
	Merrill Lynch HK Services Limited	Hong Kong	
	Merrill Lynch (Asia Pacific) Limited	Hong Kong	
	Merrill Lynch Consulting Services (Beijing) Company Limited	China	
	Merrill Lynch Far East Limited	Hong Kong	
	Merrill Lynch Futures (Hong Kong) Limited	Hong Kong	
	Merrill Lynch Malaysian Advisory Snd Bhd	Malaysia	
	Merrill Lynch Nominees (Hong Kong) Limited	Hong Kong	
	SNCFE Limited	Hong Kong	
	Abovo Investments Limited	Cayman Islands	
	BAC Canada Finance Company	Canada	
	Bluejay LLC	USA	
	BOFAML Europe Fund Holdco LLC	USA	
	BOFAML Europe Fund CI Vehicle GP LLC	USA	
	BOFAML Europe Fund CI Vehicle LP LLC	USA	
	ML European RE Fund ML CI LP	USA	
	BOFAML Europe Fund CIP Vehicle LP LLC	USA	
	BOFAML Europe Fund LCI Vehicle GP LLC	USA	
	ML LCI Europe LP	USA	
	BOFAML Europe Fund ML Vehicle GP LLC	USA	
	BOFAML Europe Fund ML Vehicle LP	USA	
	ML European RE Fund (ML) LP	USA	
	Bonifazius Mortgage Investments LLC	USA	
	EM Structured Investments LLC	USA	
	GMI Strategic Investments LLC	USA	
	IBK Holdings Principal Investments LLC	USA	
	IBK Holdings International Principal Investments Ltd	USA	
	Investor Protection Insurance Company	USA	
	Kecalp Inc	USA	
	Kecalp International Ltd	USA	
	Merrill Lynch (Bermuda) Services Limited	Bermuda	
	Merrill Lynch (Luxembourg) SARL	Luxembourg	
	Merrill Lynch Asia Investments Limited	Mauritius	
	Merrill Lynch Capital Partners Inc	USA	



ML Employees LBO Managers Inc	USA
Merrill Lynch Chile Holdings 1 LLC	USA
Merrill Lynch Chile Holdings 2 LLC	USA
Merrill Lynch Chile SA	Chile
Merrill Lynch CIS Limited	UK
Merrill Lynch Commodity Financing Inc	USA
Merrill Lynch Corporate (New Zealand) Limited	New Zealand
Merrill Lynch Credit Reinsurance Limited	Bermuda
Merrill Lynch Diversified Investments LLC	USA
Equity Finance Delaware LLC	USA
Merrill Lynch Credit Products LLC	USA
KTP Global Finance SCA	USA
CQS Holdings Srl	Italy
C-Zone SpA	Italy
Ktesios Holding SpA	Italy
LKTS SpA	Italy
Merrill Lynch Mortgage Capital Inc	USA
Bardin Road Ventures Inc	USA
Bay Area Credit Services LLC	USA
Bennington Stark Capital Company LLC	USA
BOFA Merrill Lynch Asset Holdings Inc	USA
General Pacific Holdings LLC	USA
General Pacific LLC	USA
Gold Magnet (BVI) Limited	Virgin Islands (British)
Good Neighbor Labuan Holdings Ltd	Malaysia
Yao Yong Real Property Incorporation	Taiwan
Merrill Lynch Depositor Inc	USA
Merrill Lynch Mortgage Investors Inc	USA
Merrill Lynch Mortgage Lending Inc	USA
MLML Subdebt Holding LLC	USA
Southstar Holding Corp	USA
Southstar I LLC	USA
Southstar II LLC	USA
Southstar III LLC	USA
Southstar IV LLC	USA
Merrill Lynch Mortgage Services Corporation	USA
First Franklin Financial Corporation	USA
Mid-Atlantic Gotham Golf Inc	USA
Milestone (Cayman) Limited	Cayman Islands
ML Asset Backed Corporation	USA
MLHM Inc	USA
South Point Inc	USA
Merrill Lynch Defease Holdco LLC	USA
ML SB Girvin Plaza LLC	USA
ML SB Lodge North Investors LLC	USA
MLHC Inc	USA
Merrill Lynch Funding Corporation	USA
Merrill Lynch Global Services PTE Ltd	Singapore
Merrill Lynch GP Inc	USA
ML MBF GP Ltd	USA
2007 Merrill Lynch Merchant Banking Fund International LP	USA
2008 Merrill Lynch Merchant Banking Fund International LP	USA
MLGPE Associates II International LP	USA
MLGPE Associates LP	USA
MLGPE Investors LP	USA
MLGPE Ltd	USA
Merrill Lynch Group Financing LLC	USA
Merrill Lynch Group Holdings III LLC	USA
Merrill Lynch Holdings (Mauritius)	Mauritius
Merrill Lynch International Finance Inc	USA
Merrill Lynch Investment Holdings (Mauritius) Limited	Mauritius
Merrill Lynch (Mauritius) Investments Limited	Mauritius

	Merrill Lynch Israel Ltd	Luxembourg
	Merrill Lynch LP Holdings Inc	USA
	Business Lenders LLC	USA
	Dorton BV	Netherlands
	First Permanent Financial Services Pty Ltd	Australia
	First Permanent Securities Limited	Australia
	AMM Holdings Pty Limited	Australia
	Prontco Pty Limited	Australia
	First Permanent Securities Mortgage Warehouse Trust 2000-1	Australia
	First Permanent Super Prime RMBS Trust 2006-1	Australia
	FR Holdings Inc	USA
	Global Principal Finance Company LLC	USA
	GPFC Ireland Limited	Ireland
	Merrill Lynch Genco LLC	USA
	Global Structured Finance & Investments LLC	USA
	Propco Bridge LLC	USA
	V Funds Limited	USA
	Indopark Holdings Limited	Mauritius
	Hanover Holdings Limited	Cayman Islands
	Dartmouth Holdings Limited	Hong Kong
	YT West Tower Holdings Limited	Cayman Islands
	Mei Tou Holdings Limited	Mauritius
	Mei Tou (Tianjin) Property Holdings Limited	China
	Red River Holdings Limited	Cayman Islands
	Korea Ranger Limited	Korea (Republic of)
	Merrill Lynch Genco II LLC	USA
	Merrill Lynch Luxembourg Investments SARL	Luxembourg
	Merrill Lynch Ocre Holdings Ltd	Jersey
	Merrill Lynch Purchase Price Investment LLC	USA
	ML 1633 Broadway LLC	USA
	ML 300 Spear LLC	USA
	ML Asset Holdings LLC	USA
	ML BCV Two Hotels LLC	Cayman Islands
	ML BREP Member LLC	USA
	ML BREP MM LLC	USA
	ML Cardiff Holdings Limited	Jersey
	ML Cayman 2003 Holding Corp	USA
	ML 2003 Alpha LLC	USA
	ML 2003 Beta LLC	USA
	ML Cayman 2003 Investor Corp	USA
	ML European Asian RE Fund US Investment Advisor LLC	USA
	ML GCRE LPH LLC	USA
	ML Green LLC	USA
	ML Houston Mezz LLC	USA
	ML Houston GP Inc	USA
	ML Infrastructure Holdings LLC	USA
	ML Infrastructure Holdings SARL	USA
	ML Knight 2003 Holding Corp	USA
	ML Knight 2003 Investor Corp	USA
	ML Lareh Asset Manager LLC	USA
	ML Lareh Member LLC	USA
	Latin America Real Estate Holdings LLC	USA
	Lat-Am Bridge Holdco LLC	USA
	ML BREP II LLC	USA
	ML Lareh MM LLC	USA
	ML Phoenix Inns LLC	USA
	Phoenix Inns Hotel Co LLC	USA
	Phoenix Inns Hotel MM LLC	USA
	PIH Albany LLC	USA
	PIH Beaverton LLC	USA
	PIH Bend LLC	USA



				PIH Eugene LLC	USA
				PIH Lake Oswego LLC	USA
				PIH Olympia LLC	USA
				PIH Phoenix LLC	USA
				PIH Salem LLC	USA
				PIH South Salem LLC	USA
				PIH Tigard LLC	USA
				PIH Vancouver LLC	USA
				ML Phoenix Manager LLC	USA
				ML Pref LLC	USA
				ML Pref Member LLC	USA
				ML Stonelake Asset Manager LLC	USA
				ML Stonelake GP LLC	USA
				ML Terrano LLC	USA
				NFA Funding LLC	USA
				Northend Advisor Managing Member LLC	USA
				Northend Realty Advisors LLC	USA
				Northend Holding Company LLC	USA
				Northend Income Property Trust Inc	USA
				Resort Funding LLC	USA
				Rosemount Global Trade Finance Fund LP	USA
				Tinfoil BV	Netherlands
				Tops Capital Private Real Estate Investment Trust No 2	Korea (Republic of)
				WD Georgia LLC	USA
				WD South Carolina LLC	USA
				Merrill Lynch Management GMBH	Germany
				Merrill Lynch Markets Singapore Pte Ltd	Singapore
				Merrill Lynch MBP Inc	USA
				Merrill Lynch Middle East Holding Company	UK
				Merrill Lynch Middle East Holdings I LLC	UK
				Merrill Lynch Middle East Holdings II LLC	UK
				Merrill Lynch Middle East Holdings III LLC	UK
				Merrill Lynch Middle East Holdings IV LLC	UK
				Merrill Lynch Portfolio Managers (Channel Islands) Limited	Jersey
				Merrill Lynch Reinsurance Solutions Ltd	Bermuda
				Merrill Lynch SA Corretora de Titulos e Valores Mobil	Brazil
				Merrill Lynch SAM	Monaco
				Merrill Lynch Securities (Taiwan) Ltd	Taiwan
				Merrill Lynch Valuations LLC	USA
				Merrill Lynch Ventures LLC	USA
				Merrill Lynch Ventures International LP 2001	USA
				Merrill Lynch Ventures Singapore International 2001	USA
				ML CAM Jersey Limited	USA
				Merrill Lynch (Camberley) Limited	UK
				ML Cayman Positions Ltd	USA
				ML Cruzeiro Cayman BRL Inc	USA
				ML GCRE GP LLC	USA
				BOFAML Asia Fund LP LLC	USA
				ML Asian RE Fund GP LLC	USA
				Merrill Lynch Asian Real Estate Fund Manager PTE Ltd	Singapore
				Merrill Lynch Properties Korea LLC	Korea (Republic of)
				ML Asian RE Fund CIMP LP	USA
				ML Asian RE Fund CIP LP	USA
				ML Asian RE Fund GP LP	USA
				ML LCI Asia LP	USA
				ML Asian RE Fund ML CI LP	USA
				ML Asian RE Fund II GP LLC	USA
				ML Hedge Fund Ventures II	USA
				ML Infrastructure Holdings II Ltd	USA
				ML Invest Finance LLC	USA
				ML Invest Inc	USA
				Merrill Lynch Luxembourg Finance SA	Luxembourg
				ML Real estate II Inc	USA
				MLRE II Incorporated	USA





	Gables II LLC	USA	100%
	SNC Securities Limited	UK	100%
	BOFA Canada Holdings ULC	Canada	100%
	BofA Canada Bank	Canada	100%
	MBNA Canada Properties Co	Canada	
	113 Spencer Limited Partnership	USA	
	1208 North 28th Street LLC	USA	
	135 Lafayette LLC	USA	
	201 North Tryon LLC	USA	
	214 North Tryon LLC	USA	
	2300 Pennsylvania Avenue LLC	USA	
	326 Riverdale Owners LLC	USA	
	3555 Whittier Partners LP	USA	
	ACA LIHTC 2007-A2 LLC	USA	
	AD Price I LLC	USA	
	Adams 935 LP	USA	
	Alabama Ave Affordable Housing LP	USA	
	Alliant Tax Credit Fund 38 Ltd	USA	
	Amcal Alegre Fund LP	USA	
	AMCAL Mirandela Fund LP	USA	
	AMCAL Mission Fund LP	USA	
	Anzac Peaks Inc	USA	
	Marlborough Sounds LLC	USA	
	Apollo Tax Credit Fund-XXIX Limited Partnership	USA	
	Emerald Terrace LP	USA	
	ARDC San Marcos Ltd	USA	
	Ardc Sutton II Ltd	USA	
	ARDC Sutton Ltd	USA	
	Aria Apartments LLC	USA	
	Arlington Mill LP	USA	
	BA Equity Holdings LP	USA	
	BA Capital Company LP	USA	
	BA Financial Trading (Luxembourg) SARL	Luxembourg	
	BA Leasing BSC LLC	USA	
	BAL Solar Portfolio I LLC	USA	
	BA Properties Inc	USA	
	BA SBIC Sub Inc	USA	
	Banc of America Capital Holdings V LP	USA	
	Bancamerica Capital Holdings II LP	USA	
	Bancamerica Capital Investors SBIC II LP	USA	
	BACI Triad LLC	USA	
	BA Venture Management Corporation	USA	
	KBA Mortgage LLC	USA	
	BAC Funding Consortium Inc	USA	
	BAL Energy Holding LLC	USA	
	BAL Energy Management II LLC	USA	
	BAL Solar I LLC	USA	
	BAL Solar II LLC	USA	
	BAL Solar III LLC	USA	
	BAL Housing Investments LLC	USA	
	BANA Alberta Funding Company ULC	Canada	
	BANA Canada Funding Company Ltd	Canada	
	BANA Defeasance Holding Company LLC	USA	
	BANA Defeasance Manager BACM 2000-2 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2002-2 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2003-2 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2004-1 SB 1 LLC	USA	
	Bana Defeasance Manager BACM 2004-2 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2004-3 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2004-4 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2004-5 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2004-6 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2005-1 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2005-3 SB 1 LLC	USA	
	BANA Defeasance Manager BACM 2005-4 SB 1 LLC	USA	







					Chinatown Metro Apartments LP	USA	
					Clifton Park Senior Housing LLC	USA	
					Clorinda Giannini Memorial Benefit Fund	USA	
					CM REO S1 LLC	USA	
					Coastside Senior Housing Limited Partners	USA	
					Columbus Bay Limited	Cayman Islands	
					Column GTC Fund VI LLC	USA	
					Community Capital 2000 LP	USA	
					Community Reinvestment Group LC	USA	
					Coral Hill LLC	USA	
					Alamo Funding II Inc	USA	
					Corsair Sacramento LP	USA	
					Costa Ibiza Ltd	USA	
					Costa Mariposa Ltd	USA	
					Countryside Seniors Apartments LP	USA	
					Creative Choice Homes XXIX Ltd	USA	
					Crockett Pine Ridge Manor LP	USA	
					CSTO Winn Owner LLC	USA	
					Curtain Lofts Limited Partnership	USA	
					Dawson Avenue Senior Apartments LP	USA	
					Dickerson Manor/MHT Limited Dividend Housing Association Limited Partnership	USA	
					Dover Mortgage Capital 2005-A Corporation	USA	
					Dover Two Mortgage Capital 2005-A Corporation	USA	
					Dover Mortgage Capital Corporation	USA	
					Dover Two Mortgage Capital Corporation	USA	
					East 112 Associates LLC	USA	
					East Lake/Decatur Rental III LP	USA	
					Eastbridge Apartments LLC	USA	
					El Norte Housing Associates LP	USA	
					Encino Pointe Ltd	USA	
					Equicredit Corporation of America	USA	
					EQCC Receivables Corporation	USA	
					Equity/Protect Reinsurance Company	USA	
					Nationscredit Financial Services Corporation	USA	
					Nationscredit Insurance Agency Inc	USA	
					Everett Development & Financial Corporation	USA	
					Fairhills Homes Limited Partnership	USA	
					Fallon Lane LLC	USA	
					FC 1212 LLC	USA	
					Federal Street Shipping LLC	USA	
					Financial Data Services Inc	USA	
					First Bank of Pinellas County Land Corporation	USA	
					First Coast Black Business Investment Corporation	USA	
					First Perry Bancorp Inc	USA	
					First National Bank in Pinckneyville	USA	100%
					First National Insurance Services Inc	USA	
					First National Investments Inc	USA	
					Fleet Affordable Housing Partners II	USA	
					Forest Park Condominiums Limited Partnership	USA	
					Fountains At Pershing Park Group Partners Ltd	USA	
					Fountains At San Remo Court Partner Ltd	USA	
					Fountains at Saxon Pointe Blvd Group Partners Limited	USA	
					Foxwood Preservation Partners LP	USA	
					Framework Inc	USA	
					Freeport VB Housing LP	USA	
					Galway Holdings Trust	Ireland	
					Gardens on Garfield LP	USA	
					Gardenview Homes I Limited Dividend Housing Association	USA	
					Garnet Community Investments XXIX LLC	USA	
					Garnet LIHTC Fund IX LLC	USA	
					Garnet LIHTC Fund XII-A LLC	USA	
					Garnet LIHTC Fund XIX LLC	USA	
					Garnet LIHTC Fund XV LLC	USA	
					Gatwick LLC	USA	
					Gleneagles Trading LLC	USA	
					Glisan Commons Phase I Limited Partnership	USA	
					Gregory Urban Renewal Associates LLC	USA	
					Groom Lake LLC	USA	
					Hammarlee House Associates LP	USA	
					Harbour Town Funding LLC	USA	
					Hayes Building LLC	USA	
					HealthLogic Systems Corporation	USA	



					Heathrow LLC	USA
					Heritage Park Apartments Roseville LP	USA
					HFI Deerbrook Place Apartments LP	USA
					Highland Loansource	USA
					Highland Manor/MHT Limited Dividend Housing Association Limited Partnership	USA
					Highland Terrace Limited Partnership	USA
					Higlands-Newnan Limited Partnership	USA
					Historic Lofts of Waco High LLC	USA
					HPD Alturas LP	USA
					HPD Cedarwood LP	USA
					HPD Rio Colorado LP	USA
					HPD Rio Linda LP	USA
					Hudson Housing Tax Credit Fund XLVIII LP	USA
					Hudson Housing Tax Credit Fund XXIX LP	USA
					Hunter Bay LLC	USA
					HWA-850 Eastwood Limited Partnership	USA
					Inishmore Associates LP	USA
					JCCA Inc	USA
					Jefferson Heights Housing LLC	USA
					Jupiter Loan Funding LLC	USA
					Justice Park Senior Villas LP	USA
					Kasanof LLC	USA
					Kentfield Associates, A California LP	USA
					Key Investment Fund LP V	USA
					Key Tax Credit Investment Members No 31	USA
					Key Tax Credit Investment Partners No 1 LP	USA
					Key Tax Credit Investment Partners No 15 LP	USA
					Key Investment fund LP XI	USA
					Club at Vero Partners Ltd	USA
					NY State Apartment Builders VI Ltd	USA
					NY State Apartments Builders V Ltd	USA
					Key Tax Credit Investment Partners No 6 LP	USA
					La Terraza at Lomas del Sur Ltd	USA
					LaFayette Square II Ltd	USA
					Lake Forest Holding Company	USA
					Lakewood Pointe Ltd	USA
					LIHTC Fund 2010-6 LLC	USA
					LIHTC Fund 2011-4 LLC	USA
					Lihtc Fund 2012-4 LLC	USA
					Linden 143 LLC	USA
					Linden Knolls Residence LLC	USA
					LMSR LP	USA
					Long Beach & Burnett LP	USA
					Lorena Apartments A California Limited Partnership	USA
					LosFeliz51 LP	USA
					M Station Housing LP	USA
					Magellan Bay Limited	Cayman Islands
					Corfe Hill Limited	UK
					Hever Hill Limited	UK
					Magnolia Gardens I Ltd	USA
					Main Place Funding LLC	USA
					Maine Housing Equity Fund 2000 LP	USA
					Maine Housing Equity Fund 2002 LP	USA
					Maine Housing Equity Fund 2004 LP	USA
					Massachusetts Housing Equity Fund 1993-1994 Limited Partnership	USA
					Massachusetts Housing Equity Fund 1995 Limited Partnership	USA
					Massachusetts Housing Equity Fund 1996 Limited Partnership	USA
					Massachusetts Housing Equity Fund 1997 Limited Partnership	USA
					Massachusetts Housing Equity Fund 1998 Limited Partnership	USA
					Massachusetts Housing Equity Fund 1999 Limited Partnership	USA
					Massachusetts Housing Equity Fund 2000 LLC	USA
					Massachusetts Housing Equity Fund 2001 LLC - Series F	USA
					Mercy Housing California 56, A California LP	USA
					Mercy Housing California XLIV, A California LP	USA
					Merrill Lynch Capital Trust I	USA
					Merrill Lynch Capital Trust II	USA
					Merrill Lynch Capital Trust III	USA
					Merrill Lynch Community Development Company LLC	USA
					Merrill Lynch Preferred Capital Trust III	USA
					Merrill Lynch Preferred Capital Trust IV	USA
					Merrill Lynch Preferred Capital Trust V	USA
					Merrill Lynch Preferred Funding III LP	USA
					Merrill Lynch Preferred Funding IV	USA
					Merrill Lynch Preferred Funding V	USA
					Merritt Community Capital Fund XII LP	USA



					Merritt Community Capital Fund XIV LP	USA
					Metro Plaza Inc	USA
					Metro-Broward Capital Corporation	USA
					Midland Corporate Tax Credit VII Limited Partnership	USA
					Midland Corporate Tax Credit XVII Limited Partnership	USA
					MLBUSA Community Development Corp	USA
					Merrill Lynch NMTC Corp	USA
					Monicas Village Place I Housing LLC	USA
					Montclare Senior Residence of Avalon Park Phase I LLC	USA
					Mortgage Equity Conversion Asset Corporation	USA
					MS Guaranteed Tax Credit Fund XXIII LLC	USA
					MS Guaranteed Tax Credit Fund XXV LLC	USA
					Great Lakes Capital Fund For Housing Limited Partnership XVI-2	USA
					MS Guaranteed Tax Credit Fund XXVI LLC	USA
					MTC Fund III LLC	USA
					Muirfield Trading LLC	USA
					Multi-Family Housing Investment Fund I LLC	USA
					Multi-Housing Tax Credit Partners XLV LP	USA
					Multi-Housing Tax Credit Partners XLVII LP	USA
					Multi-Housing Tax Credit Partners XXXIX A California Limited Partnership	USA
					Nantucket Cove Partners Ltd	USA
					Natoma Family Housing LP	USA
					Nebaco Inc	USA
					NEF Community Investment Fund Limited Partnership	USA
					New Braunfels 2 Housing LP	USA
					New Hampshire Equity Fund 2002 LP	USA
					New Hampshire Equity Fund 2004 LP	USA
					New Hampshire Housing Equity Fund 1999 Limited Partnership	USA
					New Hampshire Housing Equity Fund 2002 LP	USA
					Nomad Development LLC	USA
					Norden Sacramento LP	USA
					North & Talman III Limited Partnership	USA
					Northwest Florida Black Business Investment Corporation	USA
					Nova Oaks Housing L P	USA
					Oak Terrace LP	USA
					Oakwood Family Homes LP	USA
					Oakwood Shores Senior Apartments Limited Partnership	USA
					Oldham ITC I LLC	USA
					Olmsted Green Rental I LLC	USA
					Olmsted Green Rental II LLC	USA
					Olmsted Green Rental III LLC	USA
					Olympic and Sound View LLC	USA
					One Bryant Park LLC	USA
					Opportunity Capital Partnership II LP	USA
					Orange Preservation Partners LP	USA
					Pacesetter/MVHC Inc	USA
					Mesbic Ventures Inc	USA
					Pacesetter SBIC Fund Inc	USA
					Palm Beach County Black Business Investment Corporation	USA
					Paramount Credit Enhanced Tax Credit Fund I LLC	USA
					Park 7 Residential LP	USA
					Parkville Seniors LP	USA
					Penn SE Mezzanine Fund LP	USA
					Perpetual Solar Fund 2 LLC	USA
					Perryman Station Associates LP	USA
					Phoebus Square LP	USA
					Pickle-Ditson Limited Partnership	USA
					Pilot Financial Corp	USA
					Pinehurst Trading Inc	USA
					Apollo Trading LLC	USA
					Augusta Trading LLC	USA
					Ballantyne Funding LLC	USA
					Baltic Funding LLC	USA
					Birchwood Funding LLC	USA
					Black Mountain Funding LLC	USA
					Cypress Point Trading LLC	USA
					Cypress Tree Claif Funding LLC	USA
					Diamond Springs Trading LLC	USA
					Everest Funding LLC	USA
					Hampton Funding LLC	USA
					Kaldi Funding LLC	USA
					LA Funding LLC	USA
					Laguna Funding LLC	USA
					Linville Funding LLC	USA

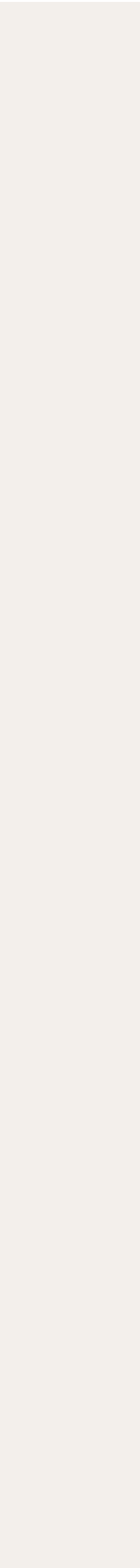




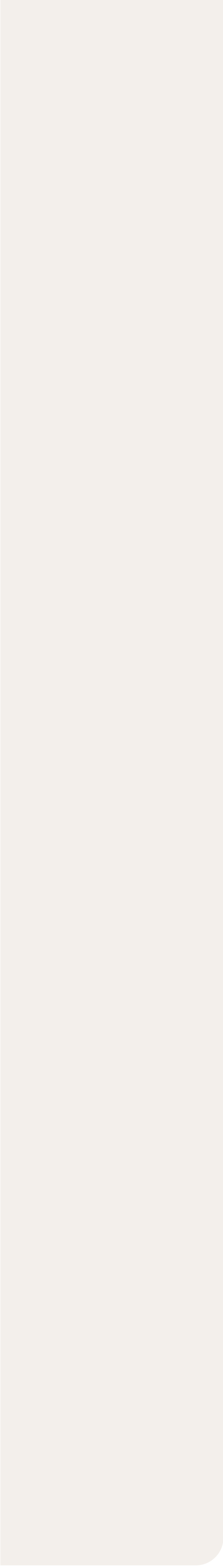


	BAS Oak X LLC	USA
	BAS/Sofi Management LLC	USA
	BAS/Sofi VI LLC	USA
	Merrill Lynch Benchmark Holdings LLC	USA
	Merrill Lynch Life Agency Inc (Montana)	USA
	Merrill Lynch Life Agency Inc (Puerto Rico)	USA
	Merrill Lynch Life Agency Inc (Virgin Islands)	USA
	Merrill Lynch Life Agency Inc (Washington)	USA
	Merrill Lynch Settlement Services Inc	USA
	Merrill Lynch Princeton Incorporated	USA
	ML 35 LLC	USA
	ML Equity Holdings LLC	USA
	ML Petrie Parkman Co Inc	USA
	PPC LLC	USA
	ML SPHINX LLC	USA
	NMS/Oak VIII LLC	USA
	BA Insurance Group Inc	USA
	BA Insurance Services Inc	USA100%
	Balboa Insurance Company	USA
	Meritplan Insurance Company	USA100%
	Newport Insurance Company	USA100%
	Balboa Life & Casualty LLC	USA
	Balboa Insurance Services Inc	USA
	General Fidelity Life Insurance Company	USA
	BA Residential Securitization LLC	USA
	BAC Field Services Corporation	USA
	BAC Nubafa Inc	USA
	BAC Tax Services Corporation	USA
	BACAP Alternative Advisors Inc	USA
	BACAP Alternative Montage Fund LLC	USA
	BACAP Institutional Multi-Strategy Hedge Fund Ltd	USA
	Excelsior Multi Strategic Institutional Hedge Fund Ltd	USA
	Excelsior Multi-Strategy Hedge Fund LLC	USA
	BAL Investment & Advisory Inc	USA
	GMACCH Guaranteed Tax Credit Fund IV LLC	USA
	Security Pacific Capital Leasing Corporation	USA
	Banc of America Community Holdings Inc	USA
	California Equity Fund 1996 Limited Partnership	USA
	California Equity Fund 1998 Limited Partnership	USA
	CCG Energy Partners Fund 29 LP	USA
	CCG Historic Partners National Fund XXVII LP	USA
	G & S Empire Tenant LLC	USA
	G & S Empire Landlord LLC	USA
	Silk Factory Tenant LP	USA
	Lansdale Holding Group Associates LP	USA
	Xinren Empire Tenant LLC	USA
	Xinren Empire Landlord LLC	USA
	Colonial Village Partnership LP	USA
	Florida Housing Tax Credit Fund II Ltd	USA
	Housing Missouri Equity Fund 1998 LLC	USA
	Near Northside Development Group LLC	USA
	Palomar Philly MT LLC	USA
	SunAmerica Missouri Partners I A Nevada Limited Partnership	USA
	Bank of America Capital Corporation	USA
	Atlantic Equity Corporation	USA
	Barnett Capital III	USA
	BAS Securitization LLC	USA
	Countrywide Servicing Exchange	USA
	Countrywide International Consulting Services LLC	USA





	Countrywide International Holdings Inc	USA	100%
	Globaloans JV Limited Partnership	UK	99.99%
	CW (UK) Services Limited	UK	
	CTC Real Estate Services	USA	
	Excelsior Buyout Management LLC	USA	
	Excelsior Buyout Partners LLC	USA	
	Fund Five Financial Inc	USA	
	Golden Peak Investments LLC	USA	
	Landsafe Inc	USA	
	Landsafe Appraisal Services Inc	USA	100%
	Landsafe Credit Inc	USA	100%
	Landsafe Flood Determination Inc	USA	100%
	Landsafe Title of California Inc	USA	100%
	Merrill Lynch Capital Services Inc	USA	
	Access 1 Fundo de Investimento em Cotas de Fundo de Investimento em Direitos Creditorios Nao Padronizado	Brazil	
	Fundo de Investimento em Direitos Creditorios Nao Padronizado Tratex Precatorio III	Brazil	
	Fundo de Investimento Financeiro Multimercado Agata Crédito Priv	Brazil	
	Opala Capital Fund Ltd	Cayman Islands	
	Fundo de Investimento Financeiro Multimercado Verona	Brazil	
	ML Hillyer LLC	USA	
	ML Spider	Cayman Islands	
	MLCI Holdings Inc	USA	
	ML Energy Partners LLC	USA	
	MLCP Partners LLC	USA	
	SPV Columbia I LLC	USA	
	SPV Columbia II LLC	USA	
	Merrill Lynch Europe Liquidity Company Limited	UK	
	Merrill Lynch Financial Markets Inc	USA	
	ML Preservation Corporation	USA	
	NB Funding Company LLC	USA	
	Security Pacific Housing Services Inc	USA	
	White Ridge Investments Ltd	UK	
	Robertson Stephens Group Inc	USA	100%
	Robertson Stephens International Holdings Inc	USA	100%
	Robertson Stephens International Ltd	UK	
	Trisail Capital Corporation	USA	100%
	Douglasville Investments LP	USA	
	Westminster Properties Inc	USA	100%
	Asia Investment Consulting Ltd	Cayman Islands	
	B of A Issuance BV	Netherlands	
	BA 2001 Partners Master Fund LLC	USA	
	BA Coinvest GP Inc	USA	
	BA Co-Invest Fund 2001 (Cayman) LP	USA	
	BA Co-Invest Fund 2002 (Cayman) LP	USA	
	Banc of America Co-Invest Fund 2001 LP	USA	
	Banc of America Co-Invest Fund 2002 LP	USA	
	BA Equity Investors Inc	USA	
	Banc of America Capital Investors V LP	USA	
	BACI Investors Intermediate (Univision) LP	USA	
	Bancamerica Capital Investors II LP	USA	
	Fremont-Juno Co-Investment Company B LLC	USA	
	BA Global Funding Inc	Cayman Islands	
	BA GSTS GP LLC	Jersey	
	BA Hedge Fund Direct LP	USA	
	BA Partners Fund IV - Buyout Master Fund LLC	USA	
	BA Partners Fund IV - New Century Master Fund LLC	USA	
	BA Partners Fund IV - Venture Master Fund LLC	USA	
	BA Partners Fund V - Buyout Master Fund LLC	USA	
	BA Partners Fund V - International Master Fund LLC	USA	
	BA Partners Fund V - Venture Master Fund LLC	USA	



BAC Capital Trust V	USA
BAC Capital Trust VI	USA
BAC Capital Trust VII	USA
BAC Capital Trust VIII	USA
BAC Capital Trust XI	USA
BAC Capital Trust XIII	USA
BAC Capital Trust XIV	USA
BAC Capital Trust XV	USA
BAL Corporate Aviation LLC	USA
Banc of America Mortgage Capital Corporation	USA
Banc of America Strategic Investments Corporation	USA
BA Equity Co-Invest GP LLC	USA
Banc of America Capital Access Funds Management LLC	USA
BANC OF AMERICA MANAGEMENT LLC III	USA
Banc of America Strategic Investments LLC	USA
Banc of America Strategic Ventures Inc	USA
Bankamerica Capital III	USA
BankAmerica Investment Corporation	USA
Bankamerica Realty Finance Inc	USA
BankAmerica Realty Services Inc	USA
BAS Capital Funding Corporation	USA
BA CAPITAL PARTNERS LP	USA
CIVC FGIC Fund LP	USA
NMS Capital LP	USA
Bracebridge Corporation	USA
Countrywide Hillcrest I Inc	USA
IPIC Reinsurance Company	USA
MBNA Capital B	USA
NB Capital Trust III	USA
NMS Services Inc	USA
NMS Services (Cayman) Inc	Cayman Islands
PRLAP Inc (Alaska Corporation)	USA
PRLAP Inc (Missouri Corporation)	USA
PRLAP Inc (North Carolina Corporation)	USA
PRLAP Inc (Tennessee Corporation)	USA
PRLAP Inc (Texas Corporation)	USA
PRLAP Inc (Virginia Corporation)	USA
PRLAP Inc (Washington Corporation)	USA
Rancho Del Rey Mortgage	USA
Response Mortgage	USA
Tryon Assurance Company Ltd	Bermuda
William Lyon Mortgage	USA