

Owners for Bank of America Corporation

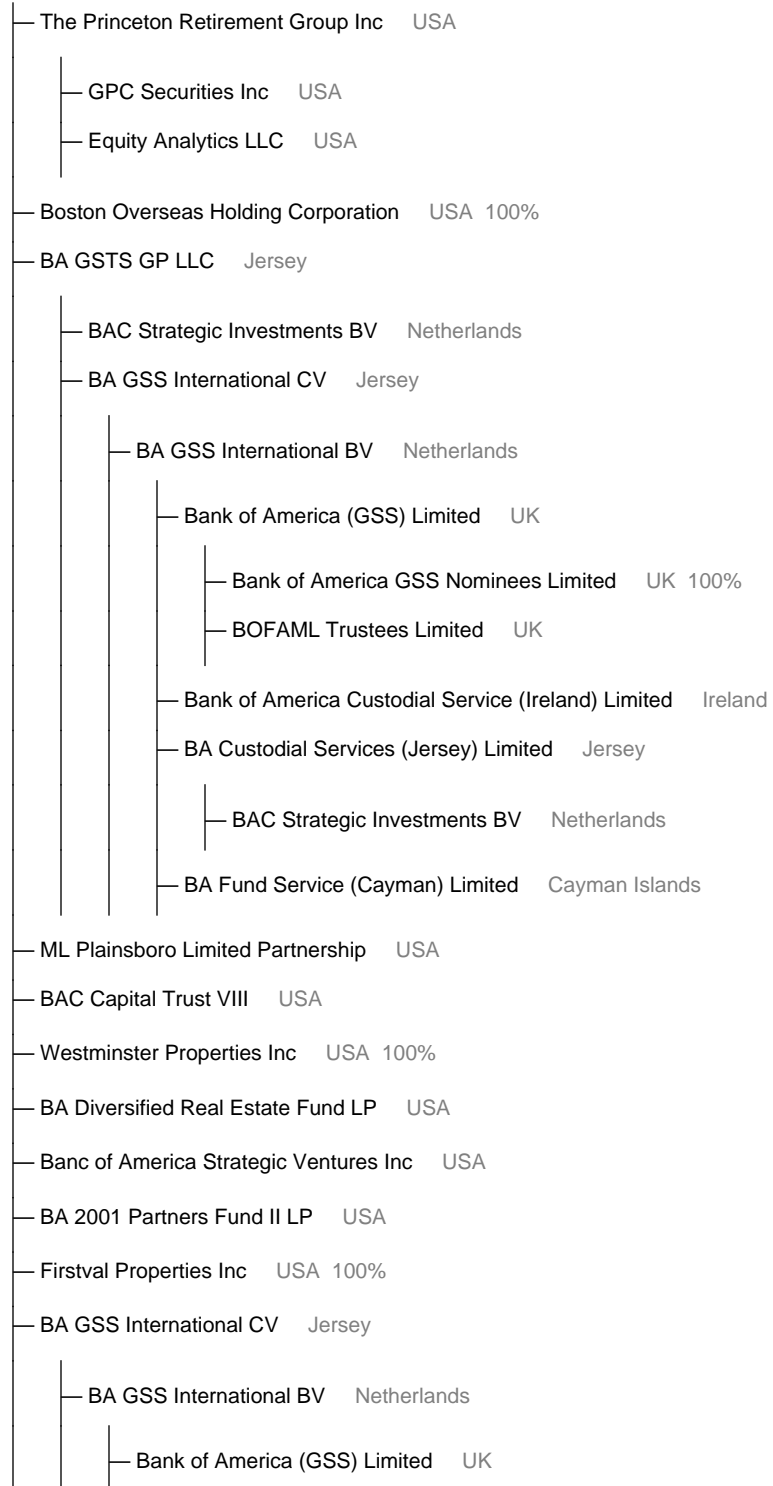
— Blackrock Institutional Trust Company National Association	USA	3.7%
— Vanguard Group Inc	USA	5.3%
— Dodge and Cox	USA	1.5%
— T. Rowe Price Associates Inc.	USA	1.4%
— Fidelity Management & Research Company	USA	3.3%
— Harris Associates LP	USA	1.3%
— State Street Global Advisors Inc	USA	4.3%
— Citi Investment Research	USA	0.9%
— JP Morgan Asset Management Group		1%
— Northern Trust Investments Inc	USA	0.8%

Subsidiaries for Bank of America Corporation



				Investments 2234 Chile Fondo De Inversion Privado II	Chile
				Investments 2234 Overseas Fund 17 BV	Netherlands
				Investments 2234 Overseas Fund 13 BV	Netherlands
				Investments 2234 Overseas Fund 18 BV	Netherlands
				Investments 2234 Overseas Fund X BV	Netherlands
				Investments 2234 Overseas Fund 11 BV	Netherlands
				Investments 2234 Overseas Fund IX BV	Netherlands
				Investments 2234 Overseas Fund I BV	Netherlands
				EGB-Skarbiec Powizany Fundusz Inwestycyjny Zamknity	Poland
				EGB Podstawowy Niestandaryzowany Sekurytyzacyjny Fundus	Poland
				EGB-Skarbiec Bis Powizany Fundusz Inwestycyjny Zamknity	Poland
				EGB Podstawowy Niestandaryzowany Sekurytyzacyjny Fundus	Poland
				Investments 2234 Overseas Fund VII BV	USA
				Investments 2234 Overseas Fund VIII BV	Netherlands
				ZEUS Recovery Fund SA	Luxembourg
				Investments 2234 Philippines Fund I (SPV-AMC) Inc	Philippines
				Fondo Espanol De Recuperaciones BV	Netherlands
				Investments 2234 Overseas Fund 14 BV	Netherlands
				Investments 2234 Overseas Fund 12 BV	Netherlands
				Investments 2234 Overseas Fund II BV	Netherlands
				Fleet Capital Trust V	USA 100%
				Bankamerica Capital III	USA
				NMS Services Inc	USA
				NMS Services (Cayman) Inc	Cayman Islands
				Fleet Growth Resources Inc	USA 100%

— Fleet Growth Resources IV Inc	USA	100%
— Julius Baer Group Ltd	Switzerland	3.76%
— ML Liquidity Portfolio LLC	USA	
— Bakerton Finance Inc	USA	
— Onslow Finance LLC	USA	
— BOA Netherlands Cooperatieve UA	Netherlands	
— BOA International Krediet BV	Netherlands	
— BOA Luxembourg SARL/BV	Luxembourg	
— BOA Netherlands Cooperatieve UA	Netherlands	
— BOA International Krediet BV	Netherlands	
— BA Multi-Strategy Fund LLC	USA	
— MBNA Capital B	USA	
— BA Partners Fund V - Venture LP	USA	
— BAC Capital Trust V	USA	
— Merrill Lynch Kecalp LP 1999	USA	
— Grosvenor Alternate Partner Limited	UK	
— BA Partners Fund V - Venture Master Fund LLC	USA	
— PRLAP Inc (North Carolina Corporation)	USA	
— IPIC Reinsurance Company	USA	
— PRLAP Inc (Washington Corporation)	USA	
— PRLAP Inc (Alaska Corporation)	USA	
— BA Partners Fund IV - Venture LP	USA	
— BA Partners Fund IV - New Century LP	USA	
— BankAmerica Realty Services Inc	USA	
— BAC Capital Trust XI	USA	
— BA Partners Fund V - Buyout Master Fund LLC	USA	



			— Bank of America GSS Nominees Limited	UK	100%
			— BOFAML Trustees Limited	UK	
			— Bank of America Custodial Service (Ireland) Limited	Ireland	
			— BA Custodial Services (Jersey) Limited	Jersey	
			— BAC Strategic Investments BV	Netherlands	
			— BA Fund Service (Cayman) Limited	Cayman Islands	
			— BA 2001 Partners Associates Fund LP	USA	
			— Managed Account Advisors LLC	USA	
			— Bankamerica Realty Finance Inc	USA	
			— FFG Property Holding Corp	USA	100%
			— Countrywide Hillcrest I Inc	USA	
			— BA Partners Fund V - PE Blend LP	USA	
			— NB Holdings Corporation	USA	100%
			— BAL Investment & Advisory Inc	USA	
			— Bay 2 Bay Leasing LLC	USA	
			— BAL OMFSP LLC	USA	
			— Security Pacific Capital Leasing Corporation	USA	
			— Banc of America Leasing Ireland Co Limited	Ireland	
			— Bali Australia Leasing PTY Limited	Australia	
			— BALI Funding Luxembourg Limited	Luxembourg	
			— Bali Australia Leasing PTY Limited	Australia	
			— BALI Funding Limited Partnership	UK	
			— GMACCH Guaranteed Tax Credit Fund IV LLC	USA	
			— American Tax Credit Corporate Fund XV LP	USA	
			— Amtax Holdings 133 LLC	USA	

					— KDF Valley Palms LP USA
					— Amtax Holdings 103 LLC USA
					— Hampstead Autumn Ridge Ptns LP USA
					— Amtax Holdings 2001-NNN LLC USA
					— Park Plaza West SR Partners LP USA
					— Amtax Holdings 2001-III LLC USA
					— Washington Highland Ptnrs LP USA
					— Amtax Holdings 2001-T LLC USA
					— Primrose Apts Neenah LLC USA
					— Amtax Holdings 2001-QQ LLC USA
					— Drake Apartments LP USA
					— Amtax Holdings 112 LLC USA
					— Community Garden Partners LP USA
					— Amtax Holding 2001-LL LLC USA
					— Steadfast Cielo Vista LP USA
					— Amtax Holdings 2001-PPP LLC USA
					— Green Bay Townhouses LLC USA
					— Amtax Holdings 2001-O LLC USA
					— Hope Village Preservation LP USA
					— Amtax Holdings 104 LLC USA
					— FM Florin Meadows Assoc LP USA
					— Amtax Holdings 2001-X LLC USA
					— Williamsburg Village Assoc LP USA

- Amtax Holdings 2001-E LLC USA
 - Long Lake Villas LP USA
- Amtax Holdings 109 LLC USA
 - Woodlands Appts (2001) LP USA
- Amtax Holdings 2001-S LLC USA
 - Syl-Mar LP USA
- Amtax Holdings 102 LLC USA
 - Seymour O'Brian Manor Ptnrs LP USA
- Amtax Holdings 108 LLC USA
 - Browns Mills Apartments LLC USA
- Amtax Holdings 2001-UUU LLC USA
 - Ike Sims Preservation Ptnrs LP USA
- Amtax Holdings 2001-RRR LLC USA
 - Fox River LP USA
- Amtax Holdings 2001-YY LLC USA
 - Sun Prairie Apartments LLC USA
- DFO Partnership USA
- Peak Finance Partners III LP USA
 - Elko Asset Management Company USA
 - Banc of America FSC Holdings Inc USA
 - Carson Asset Management Company USA
 - Zulu Leasing Ltd Bermuda
 - Barnesbury Ltd Bermuda

Entity Name	Country	Ownership
Banc of America Leasing Ireland Co Limited	Ireland	
Bali Australia Leasing PTY Limited	Australia	
BALI Funding Luxembourg Limited	Luxembourg	
Bali Australia Leasing PTY Limited	Australia	
BALI Funding Limited Partnership	UK	
Wingtip Finance Ltd	Bermuda	
Outerbanks Finance Ltd	Bermuda	
Wanda Finance Ltd	Bermuda	
BankBoston International Leasing LLC	USA	
BAL Global Finance (UK) Limited	UK	
BAL Global Finance (Deutschland) GmbH	Germany	100%
Bacan Capital Trust	USA	
Bank of America Canada Capital Co	Canada	
Storey Asset Management Company	USA	
Banc of America Investment Leasing Co Ltd	Japan	
Arkcopper Ltd	Cayman Islands	
Arkjade Ltd	Cayman Islands	
Arkflint Ltd	Cayman Islands	
Airsurf Ltd	Japan	
Arkbronze Ltd	Cayman Islands	
Airwave Ltd	Japan	
Arkkrypton Ltd	Cayman Islands	
Arkgold Ltd	Cayman Islands	
Airdash Ltd	Japan	
Airstream Ltd	Japan	
Arkiridum Ltd	Cayman Islands	

- Arkdiamond Ltd Cayman Islands
- Arkhelium Ltd Cayman Islands
 - Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company) Russian Federation 19.94%
- Arkemerlad Ltd Cayman Islands
- Airwing Ltd Japan
- Banc of America Leasing Ireland Co Limited Ireland
 - Bali Australia Leasing PTY Limited Australia
 - BALI Funding Luxembourg Limited Luxembourg
 - Bali Australia Leasing PTY Limited Australia
 - BALI Funding Limited Partnership UK
- BAL Global Finance Canada Corporation Canada

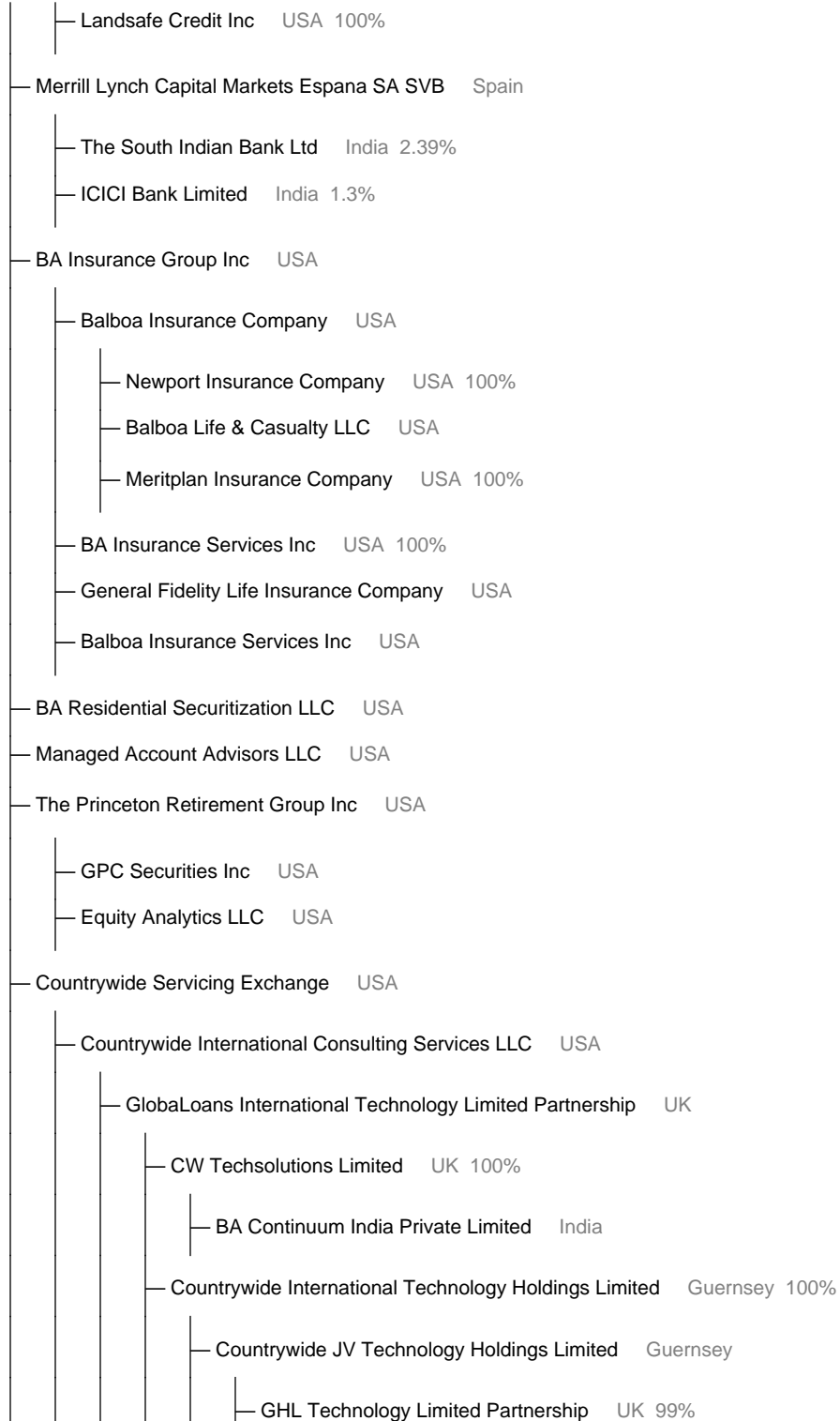
— Merrill Lynch Ventures Administrators LLC USA

- Merrill Lynch Ventures LP 2001 USA
 - MLGPE A-RE LLC USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - ML Ray Investor GP Ltd USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
- Green Equity Inc USA

— ML Plainsboro Limited Partnership USA

— Landsafe Inc USA

- Landsafe Flood Determination Inc USA 100%
- Landsafe Title of California Inc USA 100%
- Landsafe Appraisal Services Inc USA 100%



—BA Continuum Singapore International Holdings Private Limited Singapore

—BA Continuum Mexico Administracion S de RL de CV Mexico

—BA Continuum Mexico SC Mexico

—BA Continuum Costa Rica Limitada Costa Rica

—BA Continuum Mexican Holdings Private Limited Singapore

—BA Continuum Mexico SC Mexico

—BA Continuum Mexico Administracion S de RL de CV Mexico

—BA Continuum Mexico SC Mexico

—BA Continuum India Private Limited India

—BA Continuum Netherlands BV Netherlands

—BA Continuum Philippines Inc Philippines

—BA Continuum Mauritius Holdings Limited Mauritius

—BA Continuum India Private Limited India

—CW UK Technology Limited UK

—Countrywide International Holdings Inc USA 100%

—GlobaLoans JV Limited Partnership UK 99.99%

—CW (UK) Services Limited UK

—Merrill Lynch Ventures LP 2001 USA

—MLGPE A-RE LLC USA

—ML Ray Investor LP USA

—ML Ray Investor SARL USA

—ML Ray Investor GP Ltd USA

—ML Ray Investor LP USA

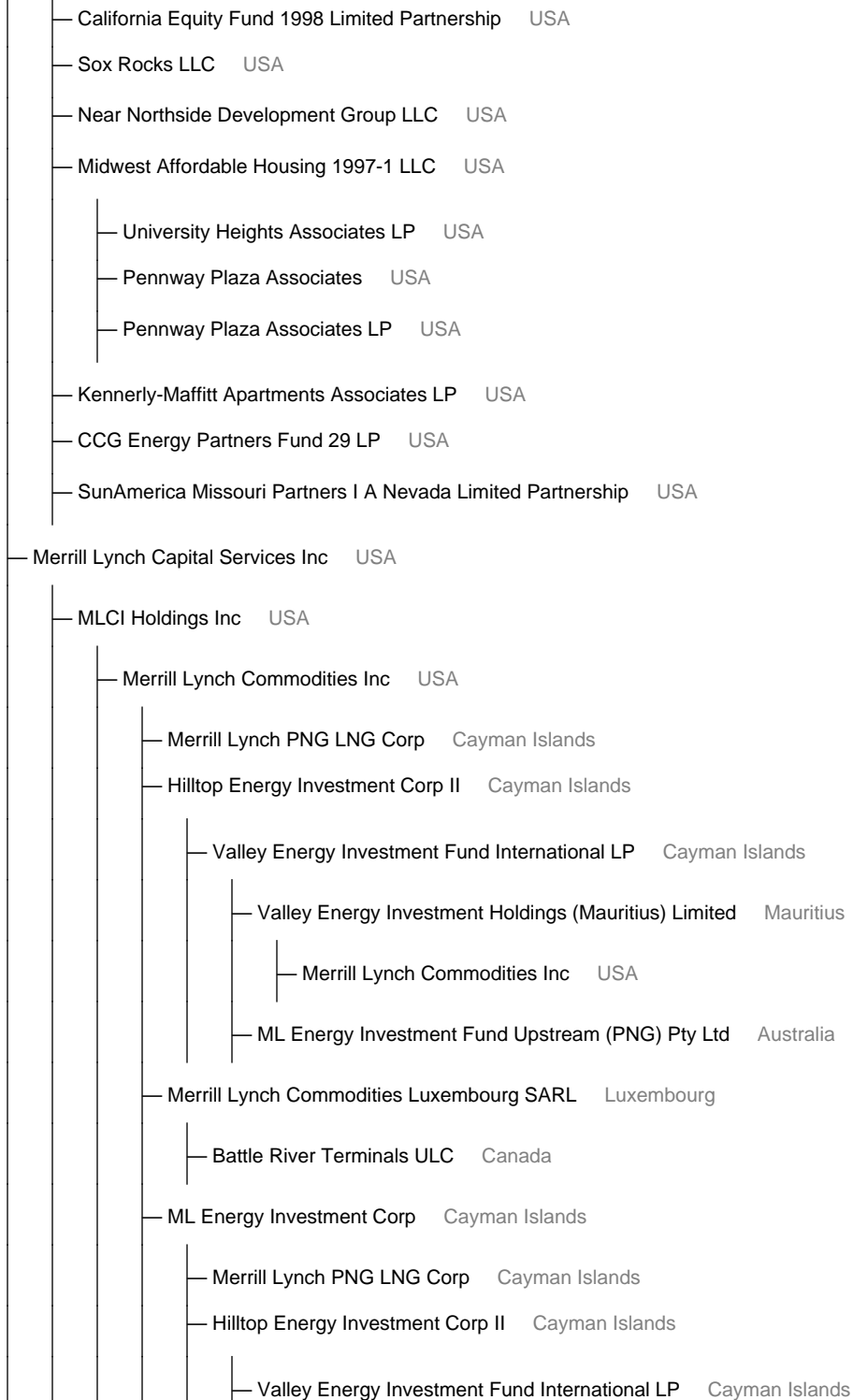
—ML Ray Investor SARL USA

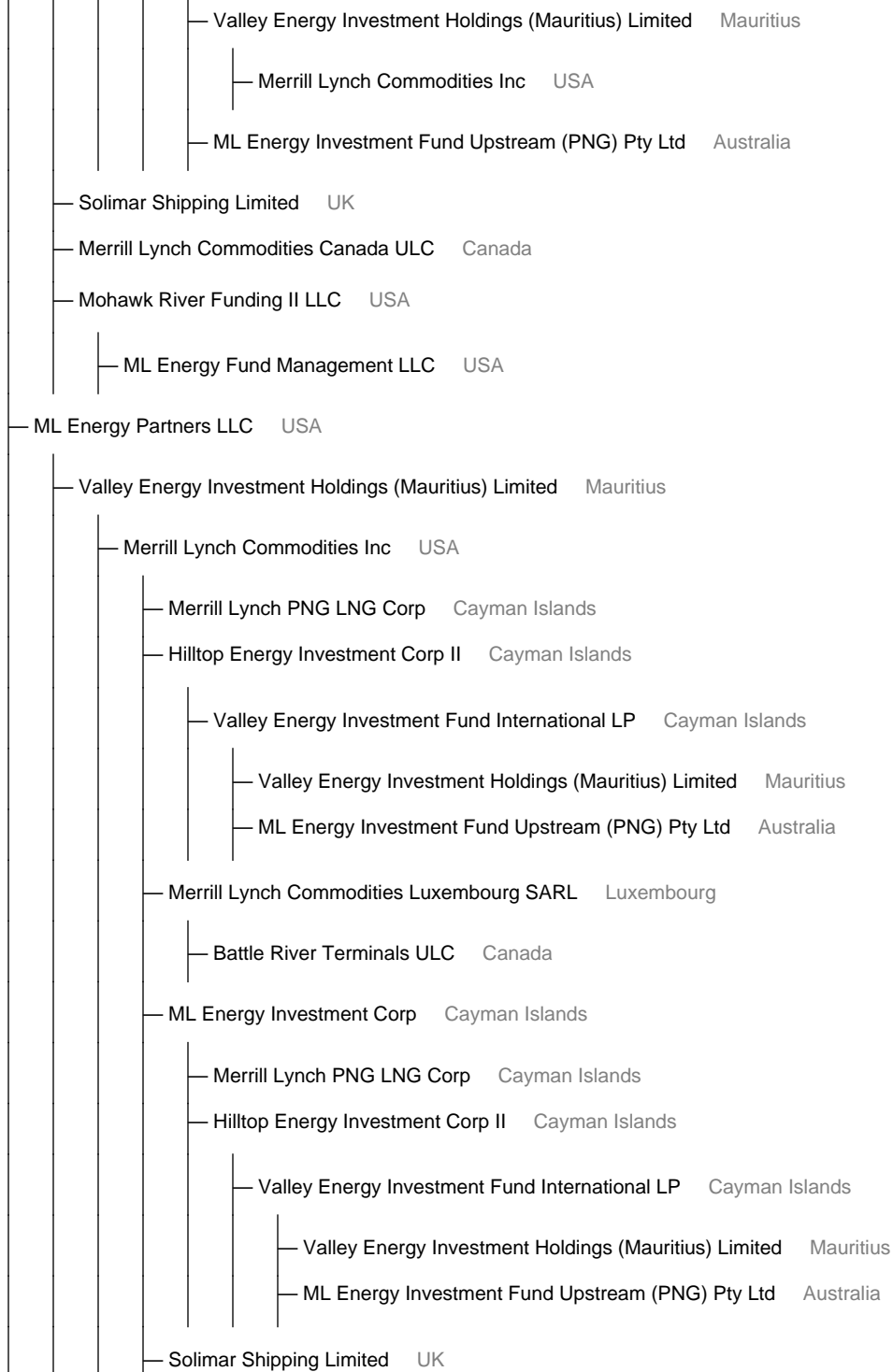
- Green Equity Inc USA
- Green Equity Inc USA
- Barnett Capital III USA
- Bank of America California National Association USA
- BANA CA Mortgage Company USA
- Merrill Lynch Europe Liquidity Company Limited UK
- BAS Securitization LLC USA
- CSC Associates LP USA
- BACAP Alternative Advisors Inc USA
- Excelsior Multi-Strategy Hedge Fund LLC USA
- BACAP Institutional Multi-Strategy Hedge Fund Ltd USA
- BACAP Alternative Montage Fund LLC USA
- BACAP Multi-Strategy Hedge Fund Ltd USA
- Excelsior Multi Strategic Institutional Hedge Fund Ltd USA
- BACAP Diversified Real Estate Fund LP USA
- BACAP Multi-Strategy Hedge Fund LLC USA
- BA Diversified Real Estate Fund LP USA
- Diversified Alpha Fund LP USA
- Diversified Alpha Fund (Master) Ltd Cayman Islands
- ML Preservation Corporation USA
- White Ridge Investments Ltd UK
- Merrill Lynch Financial Markets Inc USA
- BAC Nubafa Inc USA
- Merrill Lynch, Pierce, Fenner & Smith Incorporated USA 100%
- ML SPHINX LLC USA
- TheDebtCenter LLC USA

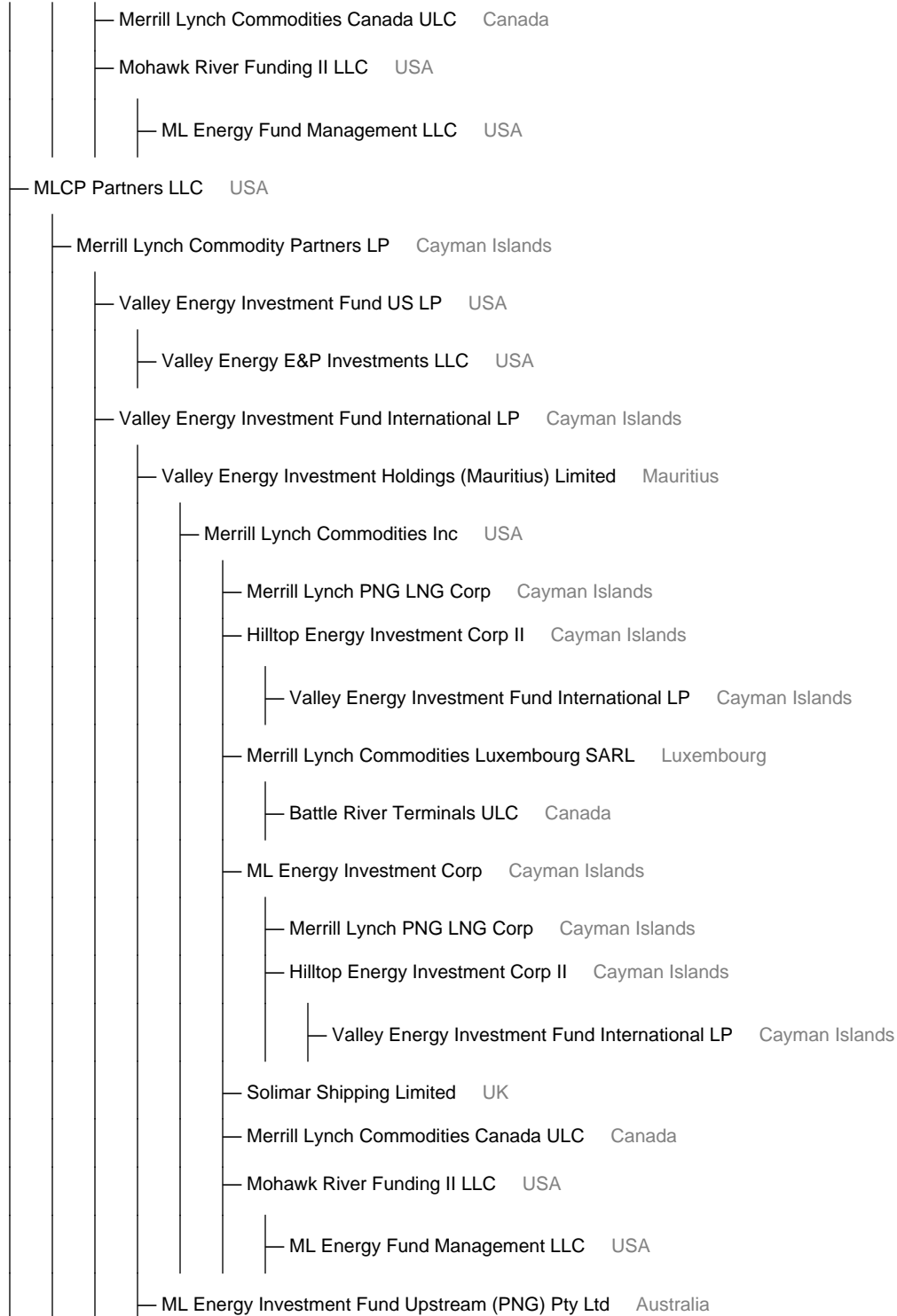
- BAS Oak Management LLC USA
 - BAS Oak X LLC USA
- ML Petrie Parkman Co Inc USA
 - PPC LLC USA
- ML 35 LLC USA
- Merrill Lynch Professional Clearing Corp USA 100%
 - TheDebtCenter LLC USA
- NMS/Oak VIII LLC USA
- Merrill Lynch Life Agency Inc (Puerto Rico) USA
- ML Equity Holdings LLC USA
- Merrill Lynch Princeton Incorporated USA
 - ML Plainsboro Limited Partnership USA
- Merrill Lynch Life Agency Inc (Virgin Islands) USA
- Merrill Lynch Life Agency Inc (Washington) USA
 - Merrill Lynch Settlement Services Inc USA
- Merrill Lynch Life Agency Inc (Montana) USA
- Merrill Lynch Benchmark Holdings LLC USA
 - Merrill Lynch Kecalp LP 1999 USA
 - Merrill Lynch Kecalp LP 1997 USA
 - Merrill Lynch Ventures LP 2001 USA
 - MLGPE A-RE LLC USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - ML Ray Investor GP Ltd USA
 - ML Ray Investor LP USA

- ML Ray Investor SARL USA
 - Green Equity Inc USA
- BAS/Sofi Management LLC USA
 - BAS/Sofi VI LLC USA
- Security Pacific Housing Services Inc USA
- GlobaLoans International Technology Limited Partnership UK
 - CW Techsolutions Limited UK 100%
 - BA Continuum India Private Limited India
 - Countrywide International Technology Holdings Limited Guernsey 100%
 - Countrywide JV Technology Holdings Limited Guernsey
 - GHL Technology Limited Partnership UK 99%
 - BA Continuum Singapore International Holdings Private Limited Singapore
 - BA Continuum Mexico Administracion S de RL de CV Mexico
 - BA Continuum Mexico SC Mexico
 - BA Continuum Costa Rica Limitada Costa Rica
 - BA Continuum Mexican Holdings Private Limited Singapore
 - BA Continuum Mexico SC Mexico
 - BA Continuum Mexico Administracion S de RL de CV Mexico
 - BA Continuum Mexico SC Mexico
 - BA Continuum India Private Limited India
 - BA Continuum Netherlands BV Netherlands
 - BA Continuum Philippines Inc Philippines
 - BA Continuum Mauritius Holdings Limited Mauritius
 - BA Continuum India Private Limited India

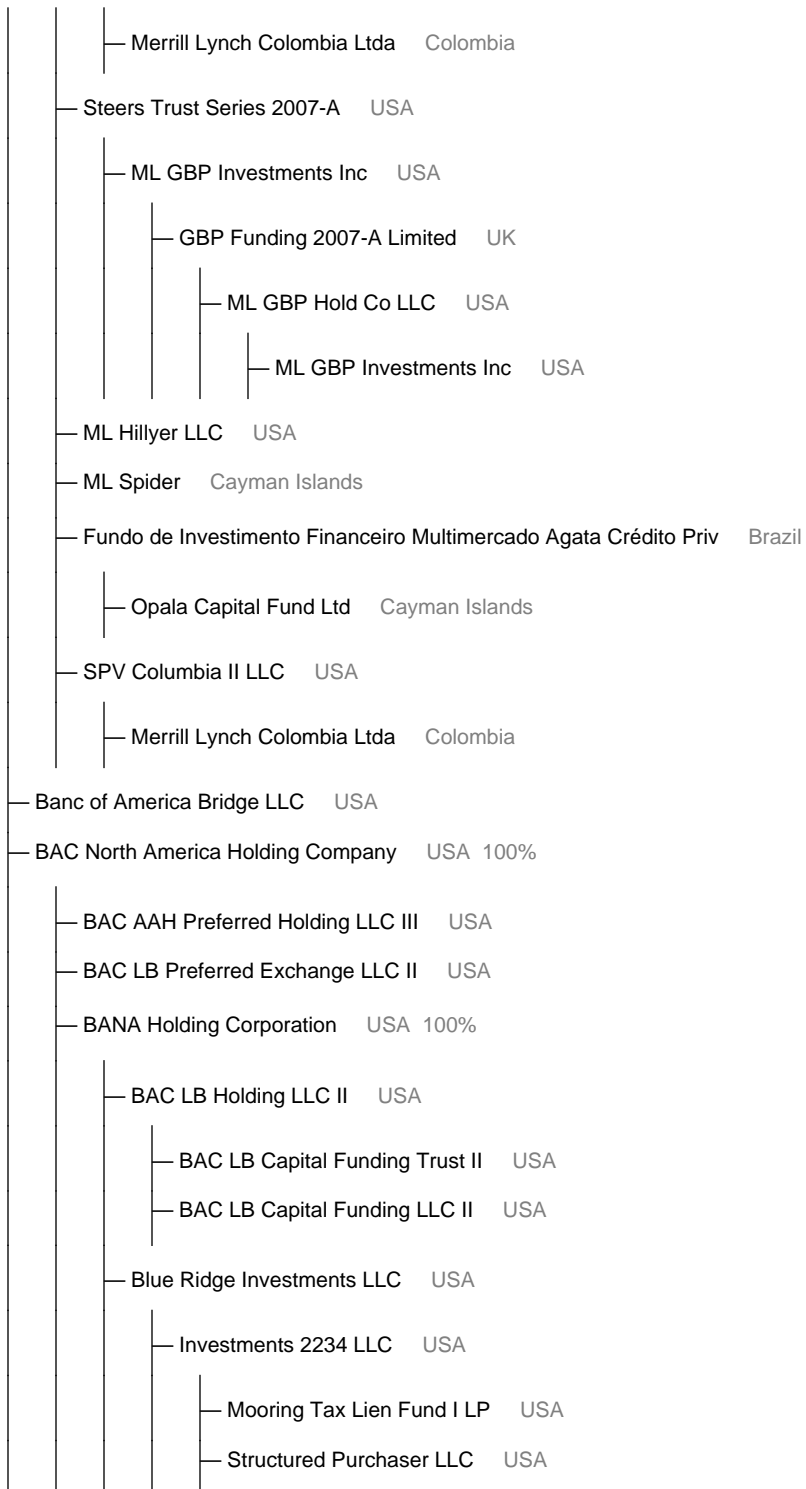
- CW UK Technology Limited UK
- Golden Peak Investments LLC USA
- CTC Real Estate Services USA
- BAC Field Services Corporation USA
- NB Funding Company LLC USA
 - BACAP Diversified Real Estate Fund LP USA
 - BACAP Multi-Strategy Hedge Fund LLC USA
 - BACAP Multi-Strategy Hedge Fund Ltd USA
 - Diversified Alpha Fund LP USA
 - Diversified Alpha Fund (Master) Ltd Cayman Islands
- Fund Five Financial Inc USA
- Banc of America Community Holdings Inc USA
 - California Equity Fund 1996 Limited Partnership USA
 - Florida Housing Tax Credit Fund II Ltd USA
 - Parkview Gardens Rehabilitation I LP USA
 - Palomar Philly MT LLC USA
 - Colonial Village Partnership LP USA
 - Housing Missouri Equity Fund 1998 LLC USA
 - CCG Historic Partners National Fund XXVII LP USA
 - G & S Empire Tenant LLC USA
 - G & S Empire Landlord LLC USA
 - Silk Factory Tenant LP USA
 - Lansdale Holding Group Associates LP USA
 - Xinren Empire Tenant LLC USA
 - Xinren Empire Landlord LLC USA





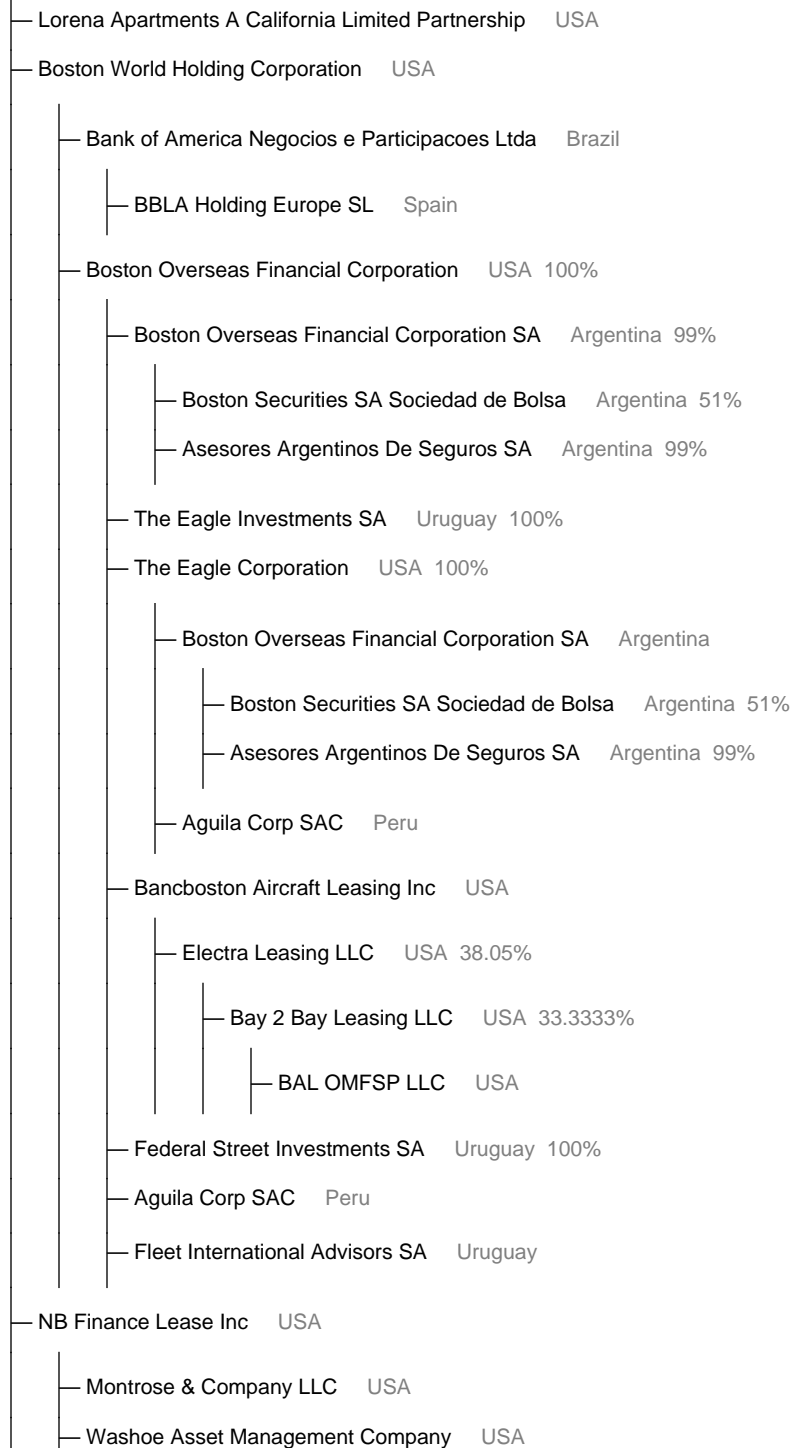








- EGB Podstawowy Niestandaryzowany Sekurytyzacyjny Fundus Poland
 - EGB-Skarbiec Bis Powizany Fundusz Inwestycyjny Zamknity Poland
 - EGB Podstawowy Niestandaryzowany Sekurytyzacyjny Fundus Poland
 - Investments 2234 Overseas Fund VII BV USA
 - Investments 2234 Overseas Fund VIII BV Netherlands
 - ZEUS Recovery Fund SA Luxembourg
 - Investments 2234 Philippines Fund I (SPV-AMC) Inc Philippines
 - Fondo Espanol De Recuperaciones BV Netherlands
 - Investments 2234 Overseas Fund 14 BV Netherlands
 - Investments 2234 Overseas Fund 12 BV Netherlands
 - Investments 2234 Overseas Fund II BV Netherlands
- Structured Asset Investment Notes LLC USA
- LaSalle Funding LLC USA 100%
- BAC Mezzanine Management Inc USA
 - BAC Mezzanine Management III LP USA
 - Midwest Mezzanine Fund III LP USA
 - BAC Mezzanine Management I LP USA
- BOA USA 100%
 - SP St James LP USA
 - Bank of America Housing Fund Limited Partnership USA
 - New Hampshire Equity Fund 2004 LP USA
 - Fountains at Saxon Pointe Blvd Group Partners Limited USA
 - Olympic and Sound View LLC USA
 - MS Guaranteed Tax Credit Fund XXII LLC USA
 - WNC Institutional Tax Credit Fund XXV LLC USA

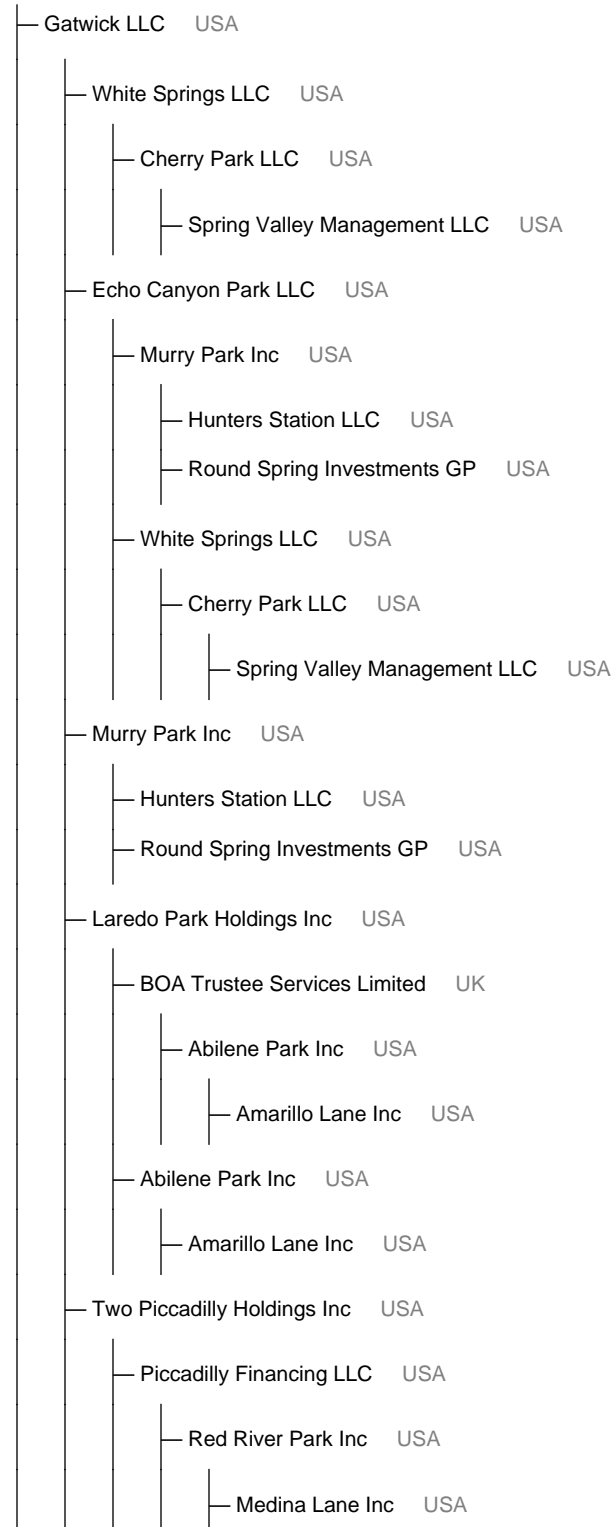




	— Arkkrypton Ltd	Cayman Islands
	— Arkgold Ltd	Cayman Islands
	— Airdash Ltd	Japan
	— Airstream Ltd	Japan
	— Arkiridum Ltd	Cayman Islands
	— Arkdiamond Ltd	Cayman Islands
	— Arkhelium Ltd	Cayman Islands
	— Moscovsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%
	— Arkemerlad Ltd	Cayman Islands
	— Airwing Ltd	Japan
	— Banc of America Leasing Ireland Co Limited	Ireland
	— Bali Australia Leasing PTY Limited	Australia
	— BALI Funding Luxembourg Limited	Luxembourg
	— Bali Australia Leasing PTY Limited	Australia
	— BALI Funding Limited Partnership	UK
	— BAL Global Finance Canada Corporation	Canada
—	Peak Finance Partners III LP	USA
	— Elko Asset Management Company	USA
	— Banc of America FSC Holdings Inc	USA
	— Carson Asset Management Company	USA
	— Zulu Leasing Ltd	Bermuda
	— Barnesbury Ltd	Bermuda
	— Banc of America Leasing Ireland Co Limited	Ireland
	— Bali Australia Leasing PTY Limited	Australia
	— BALI Funding Luxembourg Limited	Luxembourg

	Bali Australia Leasing PTY Limited	Australia
	BALI Funding Limited Partnership	UK
	Wingtip Finance Ltd	Bermuda
	Outerbanks Finance Ltd	Bermuda
	Wanda Finance Ltd	Bermuda
	BankBoston International Leasing LLC	USA
	BAL Global Finance (UK) Limited	UK
	BAL Global Finance (Deutschland) GmbH	Germany 100%
	Bacan Capital Trust	USA
	Bank of America Canada Capital Co	Canada
	Storey Asset Management Company	USA
	Banc of America Investment Leasing Co Ltd	Japan
	Arkopper Ltd	Cayman Islands
	Arkjade Ltd	Cayman Islands
	Arkflint Ltd	Cayman Islands
	Airsurf Ltd	Japan
	Arkbronze Ltd	Cayman Islands
	Airwave Ltd	Japan
	Arkkrypton Ltd	Cayman Islands
	Argold Ltd	Cayman Islands
	Airdash Ltd	Japan
	Airstream Ltd	Japan
	Arkiridum Ltd	Cayman Islands
	Arkdiamond Ltd	Cayman Islands
	Arkhelium Ltd	Cayman Islands
	Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%

									— Arkemerlad Ltd	Cayman Islands
									— Airwing Ltd	Japan
									— Banc of America Leasing Ireland Co Limited	Ireland
									— Bali Australia Leasing PTY Limited	Australia
									— BALI Funding Luxembourg Limited	Luxembourg
									— Bali Australia Leasing PTY Limited	Australia
									— BALI Funding Limited Partnership	UK
									— BAL Global Finance Canada Corporation	Canada
									— Metro-Broward Capital Corporation	USA
									— TCF AM/F-2 LLC	USA
									— Linden 143 LLC	USA
									— LosFeliz51 LP	USA
									— Massachusetts Housing Equity Fund 1997 Limited Partnership	USA
									— SDC Fiji Senior LP	USA
									— Sempra Section 42 LLC	USA
									— Seaboard Square II LP	USA
									— Centerline California Corporate Partners I LP	USA
									— 214 North Tryon LLC	USA
									— Fountains At Pershing Park Group Partners Ltd	USA
									— Ridgeway Marin LP	USA
									— Montclare Senior Residence of Avalon Park Phase I LLC	USA
									— Midland Corporate Tax Credit VII Limited Partnership	USA
									— Garnet LIHTC Fund XIX LLC	USA
									— St Aidan's LLC	USA
									— Camarillo 13 LP	USA
									— Park 7 Residential LP	USA
									— Bank of America Reinsurance Corporation	USA



—	Regent Street II Inc	USA
—	Specialized Lending LLC	USA
—	Abilene Park Inc	USA
—	Amarillo Lane Inc	USA
—	Pinyon Park LLC	USA
—	Silverado I BT	USA
—	Pinyon Holdings Inc	USA
—	Pinyon Park LLC	USA
—	Silverado I BT	USA
—	Richmond Hill Housing 2 Limited Partnership	USA
—	Pickle-Ditson Limited Partnership	USA
—	Merritt Community Capital Fund XIV LP	USA
—	Northwest Florida Black Business Investment Corporation	USA
—	Waxhaw Park Investments LLC	USA
—	Column GTC Fund VI LLC	USA
—	Jefferson Heights Housing LLC	USA
—	Inishmore Associates LP	USA
—	Centerline Housing Partnership III LP - Series 3	USA
—	Massachusetts Housing Equity Fund 1993-1994 Limited Partnership	USA
—	Washoe Asset Management Company	USA
—	Banc of America FSC Holdings Inc	USA
—	Carson Asset Management Company	USA
—	Zulu Leasing Ltd	Bermuda
—	Barnesbury Ltd	Bermuda
—	Banc of America Leasing Ireland Co Limited	Ireland

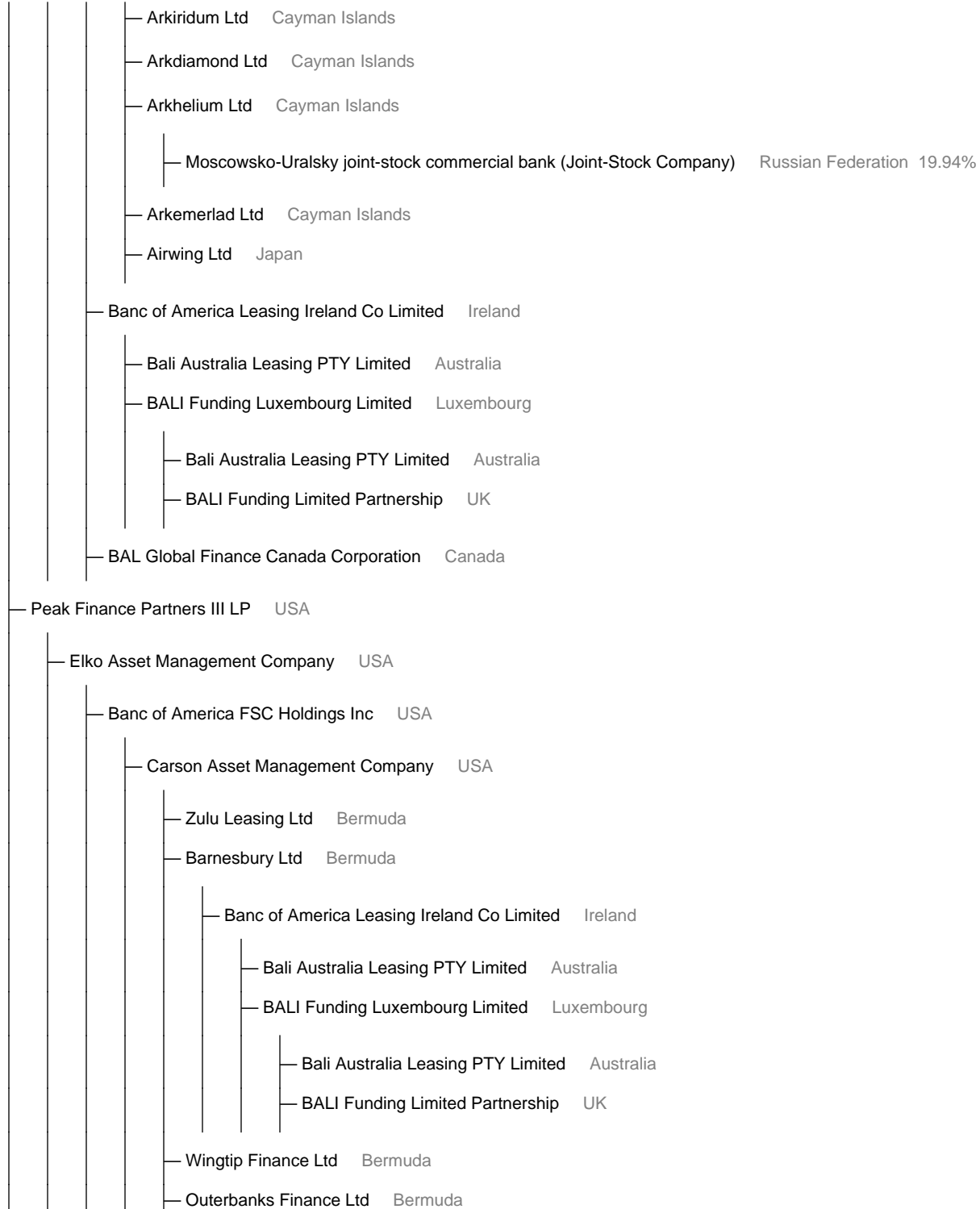
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		BALI Funding Luxembourg Limited	Luxembourg
		Bali Australia Leasing PTY Limited	Australia
		BALI Funding Limited Partnership	UK
	Wingtip Finance Ltd	Bermuda	
	Outerbanks Finance Ltd	Bermuda	
	Wanda Finance Ltd	Bermuda	
BankBoston International Leasing LLC	USA		
BAL Global Finance (UK) Limited	UK		
	BAL Global Finance (Deutschland) GmbH	Germany	100%
Bacan Capital Trust	USA		
	Bank of America Canada Capital Co	Canada	
Storey Asset Management Company	USA		
Banc of America Investment Leasing Co Ltd	Japan		
	Arkcooper Ltd	Cayman Islands	
	Arkjade Ltd	Cayman Islands	
	Arkflint Ltd	Cayman Islands	
	Airsurf Ltd	Japan	
	Arkbrown Ltd	Cayman Islands	
	Airwave Ltd	Japan	
	Arkrypton Ltd	Cayman Islands	
	Arkgold Ltd	Cayman Islands	
	Airdash Ltd	Japan	
	Airstream Ltd	Japan	
	Arkiridum Ltd	Cayman Islands	
	Arkdiamond Ltd	Cayman Islands	

					— Arkhelium Ltd	Cayman Islands	
					—		
					—	Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%
					—		
					— Arkemerlad Ltd	Cayman Islands	
					— Airwing Ltd	Japan	
					—		
					— Banc of America Leasing Ireland Co Limited	Ireland	
					—		
					— Bali Australia Leasing PTY Limited	Australia	
					— BALI Funding Luxembourg Limited	Luxembourg	
					—		
					— Bali Australia Leasing PTY Limited	Australia	
					— BALI Funding Limited Partnership	UK	
					—		
					— BAL Global Finance Canada Corporation	Canada	
					—		
					— MS Guaranteed Tax Credit Fund XVI LLC	USA	
					—		
					— Countryside Corporate Tax Credits XV Limited Partnership	USA	
					—		
					— Banc of America Credit Products Inc	USA	
					— ARDC Sutton Ltd	USA	
					— Canterbury House - Michigan City LP	USA	
					— Interbanking Systems SA	Greece 0.85%	
					— Key Investment Fund LP V	USA	
					— SunAmerica Affordable Housing Partners 132 A Nevada Limited Partnership	USA	
					— Banc of America Neighborhood Services Corporation	USA	
					— Silver Peak Reit Inc	USA	
					— BAL Housing Investments LLC	USA	
					— ClearXchange LLC	USA	
					— Boston Capital Corporate Tax Credit Fund V	USA	
					— MS Guaranteed Tax Credit Fund XXVI LLC	USA	
					— Specialized Lending LLC	USA	
					— Crockett Pine Ridge Manor LP	USA	

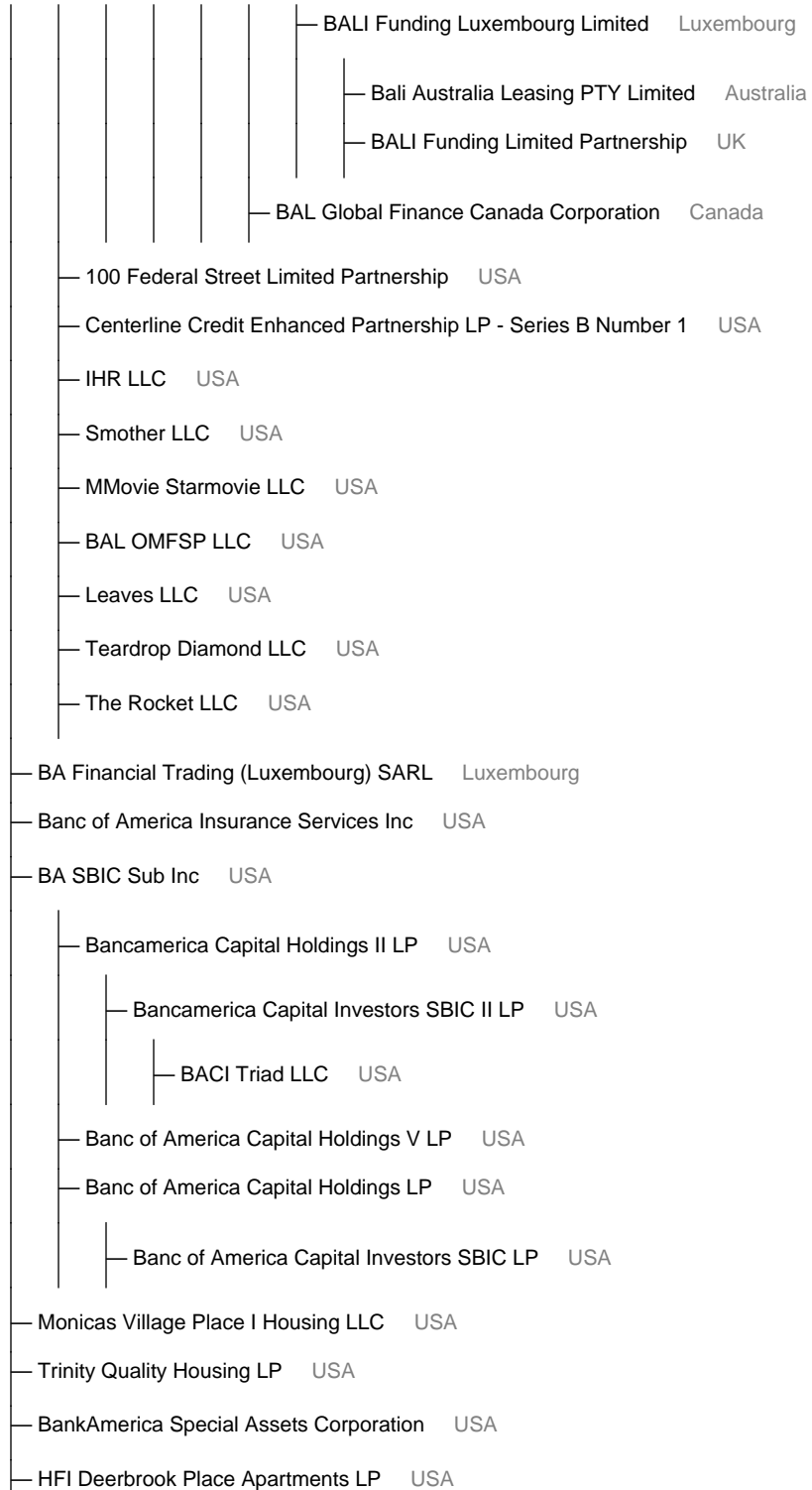
- Wingate Manor I LP USA
- Banc of America Community Housing Investment Fund V LP USA
- FC 1212 LLC USA
- Race Street Lofts Ltd USA
- Banc of America HTC Investments LLC USA
- Oldham ITC I LLC USA
- BankAmerica Nominees (Hong Kong) Ltd Hong Kong
- Anzac Peaks Inc USA
 - Marlborough Sounds LLC USA
- Nova Oaks Housing L P USA
- Federal Street Shipping LLC USA
- California Equity Fund 1995 Limited Partnership USA
- Banc of America Merrill Lynch Commercial Mortgage Inc USA
- Banc of America Public Capital Corp USA
 - EFP (Cayman) Funding II Limited Cayman Islands
 - EFP (Hong Kong) Funding I Limited Hong Kong
 - EFP (Hong Kong) Funding II Partnership Hong Kong
 - EFP (Hong Kong) Funding II Partnership Hong Kong
 - EFP (Cayman) Funding I Limited Cayman Islands
 - EFP (Hong Kong) Funding II Partnership Hong Kong
 - EFP (CAYMAN) Funding II Limited Cayman Islands
 - EFP (CAYMAN) Funding I Limited Cayman Islands
 - EFP Netherlands Investments BV Netherlands
 - EFP Netherlands Investment II VOF Netherlands
- Banc of America Public and Institutional Financial Funding LLC USA

- Boston Financial Housing Investments VII Limited USA
- Gardenview Homes I Limited Dividend Housing Association USA
- MS Guaranteed Tax Credit Fund XXIII LLC USA
- BJCC Inc USA
 - Birmson LLC USA
- Banc of America Community Housing Investment Fund III LP USA
- CSTO Winn Owner LLC USA
- Oak Terrace LP USA
- Banc of America Leasing & Capital LLC USA
 - Bay 2 Bay Leasing LLC USA
 - BAL OMFSP LLC USA
 - 100 Federa Street Limited Partnership USA
 - Five Dollars a Day LLC USA
 - Hachiko LLC USA
 - Oshkosh/McNeilus Financial Services Partnership USA
 - Paramount Guaranteed Tax Credit Fund III LLC USA
 - MMoney LLC USA
 - MMA Financial Guaranteed Affordable Housing Fund 2005-2B LLC USA
 - Balcap Funding LLC USA
 - MMA Financial Guaranteed Affordable Housing Fund 2005-3 USA
 - NB Finance Lease Inc USA
 - Montrose & Company LLC USA
 - Washoe Asset Management Company USA
 - Banc of America FSC Holdings Inc USA
 - Carson Asset Management Company USA
 - Zulu Leasing Ltd Bermuda

—	Barnesbury Ltd	Bermuda			
	—	Banc of America Leasing Ireland Co Limited	Ireland		
		—	Bali Australia Leasing PTY Limited	Australia	
		—	BALI Funding Luxembourg Limited	Luxembourg	
			—	Bali Australia Leasing PTY Limited	Australia
			—	BALI Funding Limited Partnership	UK
	—	Wingtip Finance Ltd	Bermuda		
	—	Outerbanks Finance Ltd	Bermuda		
	—	Wanda Finance Ltd	Bermuda		
—	BankBoston International Leasing LLC	USA			
—	BAL Global Finance (UK) Limited	UK			
	—	BAL Global Finance (Deutschland) GmbH	Germany	100%	
—	Bacan Capital Trust	USA			
	—	Bank of America Canada Capital Co	Canada		
—	Storey Asset Management Company	USA			
—	Banc of America Investment Leasing Co Ltd	Japan			
	—	Arkcooper Ltd	Cayman Islands		
	—	Arkjade Ltd	Cayman Islands		
	—	Arkflint Ltd	Cayman Islands		
	—	Airsurf Ltd	Japan		
	—	Arkbronze Ltd	Cayman Islands		
	—	Airwave Ltd	Japan		
	—	Arkkrypton Ltd	Cayman Islands		
	—	Arkgold Ltd	Cayman Islands		
	—	Airdash Ltd	Japan		
	—	Airstream Ltd	Japan		



—	Wanda Finance Ltd	Bermuda
—	BankBoston International Leasing LLC	USA
—	BAL Global Finance (UK) Limited	UK
—	BAL Global Finance (Deutschland) GmbH	Germany 100%
—	Bacan Capital Trust	USA
—	Bank of America Canada Capital Co	Canada
—	Storey Asset Management Company	USA
—	Banc of America Investment Leasing Co Ltd	Japan
—	Arkcopper Ltd	Cayman Islands
—	Arkjade Ltd	Cayman Islands
—	Arkflint Ltd	Cayman Islands
—	Airsurf Ltd	Japan
—	Arkbronze Ltd	Cayman Islands
—	Airwave Ltd	Japan
—	Arkkrypton Ltd	Cayman Islands
—	Arkgold Ltd	Cayman Islands
—	Airdash Ltd	Japan
—	Airstream Ltd	Japan
—	Arkiridum Ltd	Cayman Islands
—	Arkdiamond Ltd	Cayman Islands
—	Arkhelium Ltd	Cayman Islands
—	Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%
—	Arkemerlad Ltd	Cayman Islands
—	Airwing Ltd	Japan
—	Banc of America Leasing Ireland Co Limited	Ireland
—	Bali Australia Leasing PTY Limited	Australia



- West Trade LLC USA
 - Charlotte Gateway Village LLC USA
- UBOC Guaranteed Tax Credit Fund VIII LLC USA
- Pydna Corporation USA
 - SunAmerica Affordable Housing Partners XXXIII A Nevada Limited Partnership USA
 - SunAmerica Affordable Housing Partners XL A Nevada Limited Partnership USA
 - Napico/USAA Tax Credit Fund I USA
 - SunAmerica Affordable Housing Partners XXXII A Nevada Limited Partnership USA
 - Bushton BCP Investment Partnership I LP USA
- RI Housing Equity Pool LP USA
- CM REO S1 LLC USA
- Parkville Seniors LP USA
- BANA Preservation Corporation USA
- Bank of America Merrill Lynch International Limited UK 100%
 - Alie Street Investments Limited UK 100%
 - Far East Funding I SPC Limited Cayman Islands
 - Infiniti SPC Limited Cayman Islands
 - Fugu Credit Limited UK 100%
 - Alie Street Investments 6 Limited UK 100%
 - Alie Street Investments 8 Limited UK 100%
 - Alie Street Investments 12 Limited UK 100%
 - Alie Street Investments 24 Limited UK 100%
- Beechnut Oaks LP USA
- Financial Data Services Inc USA
- HPD Alturas LP USA
- Zom Monterra LP USA
- Syndicated Properties Investments LLC USA

	Coastside Senior Housing Limited Partners	USA
	SunAmerica Affordable Housing Partners 159, A Nevada Limited Partnership	USA
	The Bank of America Charitable Foundation Inc	USA
	Tampa Bay Black Business Investment Corporation Inc	USA
	3555 Whittier Partners LP	USA
	Merrill Lynch Capital Trust III	USA
	Rolling Green Group Partners Ltd	USA
	Catherine Arms Apartments LIHTC LP	USA
	Raymond James Housing Opportunities Fund 25 LLC	USA
	Asset Backed Funding Corporation	USA
	St Louis Equity Fund 2003 LLC	USA
	AMCAL Mission Fund LP	USA
	Union Pond Limited Partnership	USA
	Ardc Sutton II Ltd	USA
	VB Housing LLC	USA
	Curtain Lofts Limited Partnership	USA
	Boricua Village Associates A-2 LP	USA
	Heritage Park Apartments Roseville LP	USA
	Bay Vista West LLLP	USA
	Banc of America CDE LLC	USA
	Parkview Gardens Rehabilitation I LP	USA
	Banc of America E-Commerce Holdings Inc	USA
	Raymond James Housing Opportunities Fund 3 LLC	USA
	LIHTC Fund 2011-4 LLC	USA
	SOP M Corp	USA
	Onslow Finance LLC	USA
	BOA Netherlands Cooperatieve UA	Netherlands

		— BOA International Krediet BV	Netherlands
		— Midland Corporate Tax Credit XVII Limited Partnership	USA
		— Glisan Commons Phase I Limited Partnership	USA
		— Massachusetts Housing Equity Fund 1998 Limited Partnership	USA
		— Raymond James Tax Credit Fund XVII LLC	USA
		— Captains Circle LLC	USA
		— East 112 Associates LLC	USA
		— HealthLogic Systems Corporation	USA
		— Boricua Village Associates LP	USA
		— Western Center Reserve LLC	USA
		— Hudson Housing Tax Credit Fund XXIX LP	USA
		— HPD Cedarwood LP	USA
		— Bell Mirage Estates LLC	USA
		— Gleneagles Trading LLC	USA
		— Magellan Bay Limited	Cayman Islands
		— Corfe Hill Limited	UK
		— Hever Hill Limited	UK
		— Newfound Bay Limited	UK
		— Newfound Bay Investments Limited	UK
		— Nebaco Inc	USA
		— Maine Housing Equity Fund 2002 LP	USA
		— BAMS Solutions Inc	USA 100%
		— Banc of America Merchant Services LLC	USA
		— BA Merchant Services LLC	USA
		— Acceptance Alliance LLC	USA
		— Acceptance Alliance LLC	USA

	— Kennerly-Maffitt Apartments Associates LP	USA
	— Bruckner By the Bridge II LLC	USA
	— Center Ridge Apartments LLLP	USA
	— Gables II LLC	USA 100%
	— Tiffany Street Associates LP	USA
	— Encino Pointe Ltd	USA
	— Woodlands Barkley LLC	USA
	— Foxwood Preservation Partners LP	USA
	— Muirfield Trading LLC	USA
	— Key Tax Credit Investment Members No 31	USA
	— Costa Mariposa Ltd	USA
	— Banc of America Community Housing Investment Fund VI LP	USA
	— Centerline Credit Enhanced Partnership LP - Series L, Number 1	USA
	— Community Capital 2000 LP	USA
	— Banc of America Housing Fund VIII Limited Partnership LLLP	USA
	— Freeport VB Housing LP	USA
	— Maine Housing Equity Fund 2000 LP	USA
	— First Bank of Pinellas County Land Corporation	USA
	— Massachusetts Housing Equity Fund 1995 Limited Partnership	USA
	— BankAmerica Nominees (1993) PTE Ltd	Singapore
	— Pinehurst Trading Inc	USA
	— Birchwood Funding LLC	USA
	— Everest Funding LLC	USA
	— Tidewater Pointe Funding LLC	USA
	— Black Mountain Funding LLC	USA
	— Hampton Funding LLC	USA
	— Ballantyne Funding LLC	USA

—	Waterville Funding LLC	USA
—	Red Fox Funding LLC	USA
—	Cypress Tree Claif Funding LLC	USA
—	Otter Lake Funding LLC	USA
—	Cypress Point Trading LLC	USA
—	Willowbrook Funding LLC	USA
—	Zeus Trading LLC	USA
—	Linville Funding LLC	USA
—	Mitchell Funding LLC	USA
—	Kaldi Funding LLC	USA
—	Laguna Funding LLC	USA
—	Raintree Trading LLC	USA
—	Mediterranean Funding LLC	USA
—	Diamond Springs Trading LLC	USA
—	LA Funding LLC	USA
—	Apollo Trading LLC	USA
—	Augusta Trading LLC	USA
—	PPM Monarch Bay Funding LLC	USA
—	Baltic Funding LLC	USA
—	USA/Fleet Institutional Tax Credit Fund XX - A LP	USA
—	St Luke's Preservation Partners LP	USA
—	Groom Lake LLC	USA
—	Pine Harbour SARL	Luxembourg
—	Banc of America Advisory Services LLC	USA
—	Alliant Tax Credit Fund 38 Ltd	USA
—	Merritt Community Capital Fund XII LP	USA
—	Everett Development & Financial Corporation	USA
—	Casa Morelos LP	USA

- Massachusetts Housing Equity Fund 1999 Limited Partnership USA
- Valley View III/Prescott Valley LP USA
- Springfield Village Senior Residences LP USA
- The Banc of America Housing Fund VI Limited Partnership LLLP USA
- Boston Financial Fleet Affordable Housing Fund Limited Partnership USA
- Oakwood Shores Senior Apartments Limited Partnership USA
- Woodmont Apartments Ltd USA
- Limacon Park Limited USA
 - White Rock Lane LLC USA
 - Silver Peak Reit Inc USA
- Silsbee Oakleaf Estates LP USA
- Key Tax Credit Investment Partners No 6 LP USA
- Chartermac Capital Housing Partnership III LP - Series 4 USA
- M Station Housing LP USA
- Garnet Community Investments XXIX LLC USA
- Merrill Lynch Capital Trust II USA
- Talon Hills Seniors LLC USA
- Riviera Funding LLC USA
- AMCAL Mirandela Fund LP USA
- La Terraza at Lomas del Sur Ltd USA
- Shady Oaks Housing LP USA
- Fleet Development Ventures LLC USA
 - 530 Wood Street Associates LP USA
- Clorinda Giannini Memorial Benefit Fund USA
- Banc of America Community Housing Investment Fund LLC USA
- Alabama Ave Affordable Housing LP USA
- Poleline LP USA

- Boston Capital America Tax Credit Fund II A Limited Partnership USA
- Banc of America Consumer Card Services LLC USA
 - BA Credit Card Funding LLC USA
- Centerline Housing Partnership I LP - Series 3 USA
- SNC Securities Limited UK 100%
 - MLIS Limited UK
 - BOFA Canada Holdings ULC Canada 100%
 - BofA Canada Bank Canada 100%
 - MBNA Canada Properties Co Canada
- Merrill Lynch International UK
 - Secured Asset Finance Company BV Netherlands
 - Fundo de Investimento Financeiro Multimercado Diamond Brazil
 - Merrill Lynch Nominees Limited UK
 - BRV Capital II Ltda Cayman Islands
 - ML Umbrella FCP France
 - Merrill Lynch, Pierce, Fenner & Smith Limited UK
 - Merrill Lynch Global Asset Management Limited UK
 - Fundo de Investimento Financerio Multimercado Iceberg Brazil
- Raymond James Housing Opportunities Fund 13 LLC USA
- LaFayette Square II Ltd USA
- Highland Loansource USA
- Mercy Housing California 56, A California LP USA
- Rufus King Court Limited Partnership USA
- TCF BA/F-G LLC USA
- Pacesetter/MVHC Inc USA
 - Pacesetter SBIC Fund Inc USA

	—	Mesbic Ventures Inc	USA
	—	BA Leasing BSC LLC	USA
	—	BAL Solar Portfolio I LLC	USA
	—	Stephens North Limited Partnership	USA
	—	Cedarbrook-Plainfield Limited Partnership	USA
	—	Arlington Mill LP	USA
	—	JCCA Inc	USA
	—	Birmson LLC	USA
	—	Olmsted Green Rental I LLC	USA
	—	Orange Preservation Partners LP	USA
	—	El Norte Housing Associates LP	USA
	—	Adams 935 LP	USA
	—	Mercy Housing California XLIV, A California LP	USA
	—	Villas at Peruque Hills I LP	USA
	—	Community Reinvestment Group LC	USA
	—	Bancboston Ventures Inc	USA
	—	First Capital Corporation of Boston	USA 100%
	—	BBV Management Co LLC	USA 100%
	—	BBV Switch LP	USA 100%
	—	Lakewood Pointe Ltd	USA
	—	Eastbridge Apartments LLC	USA
	—	Clifton Park Senior Housing LLC	USA
	—	Coral Hill LLC	USA
	—	Alamo Funding II Inc	USA
	—	Southwinds Partners LLLP	USA
	—	Magnolia Gardens I Ltd	USA

- Pilot Financial Corp USA
- Zentac Productions Inc USA
- Garnet LIHTC Fund XII-A LLC USA
- MTC Fund III LLC USA
- One Bryant Park LLC USA
- 2300 Pennsylvania Avenue LLC USA
- Galway Holdings Trust Ireland
 - Limacon Park Limited USA
 - White Rock Lane LLC USA
 - Silver Peak Reit Inc USA
 - Limacon Park Limited Ireland
- Stephens South LP USA
- SP Two Ltd USA
- Banc of America Arena Community Development LLC USA
- Costa Ibiza Ltd USA
- Heathrow LLC USA
 - Two Piccadilly Holdings Inc USA
 - Piccadilly Financing LLC USA
 - Red River Park Inc USA
 - Medina Lane Inc USA
 - Regent Street II Inc USA
 - Specialized Lending LLC USA
- NEF Community Investment Fund Limited Partnership USA
- Fleet Affordable Housing Partners II USA
- BAC Retail Group LLC USA

—	Shovel Works One LLC	USA
—	ARDC San Marcos Ltd	USA
—	BA Properties Inc	USA
—	Hayes Building LLC	USA
—	Whittier Family Apartments LP	USA
—	Two Country Lane Waxahachie Ltd	USA
—	Black Business Investment Fund of Central Florida Inc	USA
—	Nomad Development LLC	USA
—	Special Services Asset Management Company	USA
—	Boston Capital Affordable Housing Fund II A Limited Partnership	USA
—	Dover Mortgage Capital Corporation	USA
—	— Dover Two Mortgage Capital Corporation	USA
—	Mortgage Equity Conversion Asset Corporation	USA
—	LIHTC Fund 2010-6 LLC	USA
—	Midway Road Funding Ltd	Cayman Islands
—	— Midway Trust	USA
—	Garnet LIHTC Fund XV LLC	USA
—	Multi-Housing Tax Credit Partners XLVII LP	USA
—	Key Tax Credit Investment Partners No 15 LP	USA
—	— Key Investment fund LP XI	USA
—	— Club at Vero Partners Ltd	USA
—	— NY State Apartment Builders VI Ltd	USA
—	— NY State Apartments Builders V Ltd	USA
—	Boston Financial Housing Investments IX Limited Partnership	USA
—	Multi-Housing Tax Credit Partners XXXIX A California Limited Partnership	USA
—	Kasanof LLC	USA

—	New Hampshire Equity Fund 2002 LP	USA
—	Banc of America Mortgage Securities Inc	USA
—	100 Federal Street Limited Partnership	USA
—	Statesville Avenue Homes LLC	USA
—	Opportunity Capital Partnership II LP	USA
—	Bank of America Student Loan Securitization Corporation	USA
—	Multi-Family Housing Investment Fund I LLC	USA
—	River Ridge Group Partners Ltd	USA
—	The Ella at Encore LP	USA
—	Paramount Credit Enhanced Tax Credit Fund I LLC	USA
—	SP Four Ltd	USA
—	Maine Housing Equity Fund 2004 LP	USA
—	113 Spencer Limited Partnership	USA
—	Southern Dallas Development Fund Inc	USA
—	Long Beach & Burnett LP	USA
—	201 North Tryon LLC	USA
—	Richey Woods Group Partners Ltd	USA
—	Gardens on Garfield LP	USA
—	Washington Pointe LLC	USA
—	Merrill Lynch Preferred Capital Trust IV	USA
—	Fountains At San Remo Court Partner Ltd	USA
—	Penn SE Mezzanine Fund LP	USA
—	Elko Asset Management Company	USA
—	Banc of America FSC Holdings Inc	USA
—	Carson Asset Management Company	USA
—	Zulu Leasing Ltd	Bermuda
—	Barnesbury Ltd	Bermuda

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					— Arkdiamond Ltd	Cayman Islands
					— Arkhelium Ltd	Cayman Islands
				—	Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%
					— Arkemerlad Ltd	Cayman Islands
					— Airwing Ltd	Japan
				—	Banc of America Leasing Ireland Co Limited	Ireland
				—	Bali Australia Leasing PTY Limited	Australia
				—	BALI Funding Luxembourg Limited	Luxembourg
				—	Bali Australia Leasing PTY Limited	Australia
				—	BALI Funding Limited Partnership	UK
				—	BAL Global Finance Canada Corporation	Canada
				—	Massachusetts Housing Equity Fund 2001 LLC - Series F	USA
				—	MLBUSA Community Development Corp	USA
				—	Merrill Lynch NMTC Corp	USA
				—	Banc of America Preferred Funding Corporation	USA
				—	Chinatown Metro Apartments LP	USA
				—	Highland Terrace Limited Partnership	USA
				—	Calnevari Holdings Inc	USA
				—	Goldbourne Park Limited	Ireland
				—	Hornby Lane Limited	Ireland
				—	Waxhaw Park Investments LLC	USA
				—	Tonopah LLC	USA
				—	Hornby Lane Limited	Ireland
				—	Waxhaw Park Investments LLC	USA
				—	Perryman Station Associates LP	USA

- Hunter Bay LLC USA
- Village-Side Housing Partners LP USA
- Cherry Creek San Jose LP USA
- Linden Knolls Residence LLC USA
- California Environmental Redevelopment Fund LLC USA
- Sol y Luna LP USA
- SPP Fund II Master Tenant LLC USA
- Spencer Row Limited Partnership USA
- First Perry Bancorp Inc USA
 - First National Bank in Pinckneyville USA 100%
 - First National Insurance Services Inc USA
 - First National Investments Inc USA
- Highland Manor/MHT Limited Dividend Housing Association Limited Partnership USA
- BANA Defeasance Holding Company LLC USA
 - BANA BACM 2002-PB2 SB 1 LLC USA
 - BANA Defeasance Manager BACM 2004-1 SB 1 LLC USA
 - BANA BACM 2004-1 SB 1 LLC USA
 - BANA GECCMC 2004-C1 SB 1 LLC USA
 - BANA BACM 2004-4 SB 1 LLC USA
 - BANA Defeasance Manager BACM 2005-6 SB 1 LLC USA
 - BANA BACM 2005-6 SB 1 LLC USA
 - BANA Defeasance Manager NLFC 1999 2 SB 1 LLC USA
 - BANA NLFC 1999-2 SB 1 LLC USA
 - BANA Defeasance Manager GECCMC 2003-C1 SB 1 LLC USA
 - BANA GECCMC 2003-C1 SB 1 LLC USA
 - BANA GECCMC 2002-3 SB 1 LLC USA

- BANA Defeasance Manager BACM 2005-2 SB 1 LLC USA
 - BANA BACM 2005-2 SB 1 LLC USA
- BANA BACM 2004-1 SB 1 LLC USA
- BANA Defeasance Manager CSFB 2002-CKS4 SB 1 LLC USA
 - BANA CSFB 2002-CKS4 SB 1 LLC USA
- BANA Defeasance Manager CSFB 2004-C1 SB 1 LLC USA
 - BANA CSFB 2004-C1 SB 1 USA
 - BANA CSFB 2004-C1 SB 1 LLC USA
- BANA GECCMC 2005-C2 SB 1 LLC USA
 - BANA Defeasance Manager BACM 2005-2 SB 1 LLC USA
 - BANA BACM 2005-2 SB 1 LLC USA
- BANA BACM 2005-5 SB 1 LLC USA
- BANA GECCMC 2004-C3 SB 1 LLC USA
- BANA BACM 2001-PB1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2004-6 SB 1 LLC USA
 - BANA BACM 2004-6 SB 1 LLC USA
- BANA BACM 2003-1 SB 1 LLC USA
- BANA GECCMC 2003-C2 SB 1 LLC USA
- BANA Defeasance Manager MLMT 2004-MKB1 SB 1 LLC USA
 - BANA MLMT 2004-MKB1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2005-5 SB 1 LLC USA
 - BANA BACM 2005-5 SB 1 LLC USA
- BANA BACM 2002-2 SB 1 LLC USA
- BANA Defeasance Manager GECCMC 2003-C2 SB 1 LLC USA
 - BANA GECCMC 2003-C2 SB 1 LLC USA

- BANA BACM 2006-4 SB 1 LLC USA
 - BANA Defeasance Manager CSFB 2002-CKS4 SB 1 LLC USA
 - BANA CSFB 2002-CKS4 SB 1 LLC USA
- BANA Dorado/Alvarado SB 1 LLC USA
- BANA BACM 2007-1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2003-2 SB 1 LLC USA
 - BANA BACM 2003-2 SB 1 LLC USA
- BANA Defeasance Manager GECCMC 2004-C1 SB 1 LLC USA
 - BANA GECCMC 2004-C1 SB 1 LLC USA
- BANA BACM 2005-6 SB 1 LLC USA
- BANA BACM 2004-2 SB 1 LLC USA
- BANA CSFB 2004-C1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2002-2 SB 1 LLC USA
 - BANA BACM 2002-2 SB 1 LLC USA
- BANA BACM 2004-3 SB 1 LLC USA
- BANA Defeasance Manager BACM 2004-4 SB 1 LLC USA
 - BANA BACM 2004-4 SB 1 LLC USA
- BANA Defeasance Manager BACM 2008-1 SB 1 LLC USA
 - BANA BACM 2008-1 SB 1 LLC USA
- BANA Defeasance Manager GECCMC 2005-C2 SB 1 LLC USA
 - BANA GECCMC 2005-C2 SB 1 LLC USA
 - BANA Defeasance Manager BACM 2005-2 SB 1 LLC USA
 - BANA BACM 2005-2 SB 1 LLC USA
- BANA Defeasance Manager BACM 2005-1 SB 1 LLC USA

- BANA BACM 2005-1 SB 1 LLC USA
 - BANA BACM 2000-2 SB 1 LLC USA
 - BANA NLFC 1998-2 SB 1 LLC USA
 - BANA BOA-FUNB 2001-3 SB 1 LLC USA
 - BANA BACM 2006-1 SB-1 LLC USA
 - BANA Defeasance Manager BACM 2007-1 SB 1 LLC USA
 - BANA BACM 2007-1 SB 1 LLC USA
 - BANA BACM 2000-1 SB 1 LLC USA
 - BANA BACM 2005-2 SB 1 LLC USA
 - BANA GECCMC 2003-C1 SB 1 LLC USA
 - BANA BACM 2005-1 SB 1 LLC USA
 - BANA Defeasance Manager GECCMC 2005-C1 SB 1 LLC USA
 - BANA GECCMC 2005-C1 SB 1 LLC USA
 - BANA BACM 2005-3 SB 1 LLC USA
 - BANA GECCMC 2007-C1 SB LLC USA
 - BANA Defeasance Manager MLMT 2005-MKB2 SB 1 LLC USA
 - BANA MLMT 2005-MKB2 SB 1 LLC USA
 - BANA BACM 2003-2 SB 1 LLC USA
 - BANA Defeasance Manager NLFC 1998-2 SB 1 LLC USA
 - BANA NLFC 1998-2 SB 1 LLC USA
 - BANA GECCMC 2002-2 SB 1 LLC USA
 - BANA BACM 2005-4 SB 1 LLC USA
 - BANA Defeasance Manager BACM 2006-1 SB 1 LLC USA
 - BANA BACM 2006-1 SB-1 LLC USA
 - BANA Defeasance Manager BACM 2006-4 SB 1 LLC USA

- BANA BACM 2006-4 SB 1 LLC USA
 - BANA Defeasance Manager CSFB 2002-CKS4 SB 1 LLC USA
 - BANA CSFB 2002-CKS4 SB 1 LLC USA
- BANA Defeasance Manager GECMC 2007-C1 SB 1 LLC USA
 - BANA GECMC 2007-C1 SB LLC USA
- BANA MLMT 2004-MKB1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2004-5 SB 1 LLC USA
 - BANA BACM 2004-5 SB 1 LLC USA
- BANA Defeasance Manager GECMC 2004-C3 SB 1 LLC USA
 - BANA GECMC 2004-C3 SB 1 LLC USA
- BANA MLMT 2005-MKB2 SB 1 LLC USA
- BANA BACM 2008-1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2005-4 SB 1 LLC USA
 - BANA BACM 2005-4 SB 1 LLC USA
- BANA BACM 2001-1 SB 1 LLC USA
- BANA BACM 2004-6 SB 1 LLC USA
- BANA Defeasance Manager BACM 2005-3 SB 1 LLC USA
 - BANA BACM 2005-3 SB 1 LLC USA
- BANA NLFC 1999-1 SB 1 LLC USA
- BANA Tenth Venture SB 1 LLC USA
- BANA CSFB 2002-CKS4 SB 1 LLC USA
- BANA BACM 2003-2 Pawtucket SB 1 LLC USA
- BANA GECMC 2005-C1 SB 1 LLC USA
- BANA Defeasance Manager BACM 2004-3 SB 1 LLC USA
 - BANA BACM 2004-3 SB 1 LLC USA

- BANA Defeasance Manager BACM 2000-2 SB 1 LLC USA
 - BANA BACM 2000-2 SB 1 LLC USA
- Bana Defeasance Manager BACM 2004-2 SB 1 LLC USA
 - BANA BACM 2004-2 SB 1 LLC USA
- BANA BACM 2004-5 SB 1 LLC USA
- BANA NLFC 1999-2 SB 1 LLC USA
- East Lake/Decatur Rental III LP USA
- Bank of America Overseas Corporation USA
 - Banc of America Securities (India) Private Limited India
- Southport Investments LLC USA
- USA Institutional Tax Credit Fund XVII USA
- Lihtc Fund 2012-4 LLC USA
- Merrill Lynch Capital Trust I USA
- Natoma Family Housing LP USA
- BANA Alberta Funding Company ULC Canada
 - BANA Canada Funding Company Ltd Canada
- Fallon Lane LLC USA
 - Pinyon Holdings Inc USA
 - Pinyon Park LLC USA
 - Silverado I BT USA
 - Echo Canyon Park LLC USA
 - Murry Park Inc USA
 - Hunters Station LLC USA
 - Round Spring Investments GP USA

					— White Springs LLC	USA
					— Cherry Park LLC	USA
					— Spring Valley Management LLC	USA
					— BAL Energy Holding LLC	USA
					— BAL Solar III LLC	USA
					— BAL Solar II LLC	USA
					— BAL Energy Management II LLC	USA
					— BAL Solar I LLC	USA
					— Framework Inc	USA
					— Renaissance IV/Tree Street LP	USA
					— Multi-Housing Tax Credit Partners XLV LP	USA
					— South Essex Avenue Urban Renewal LLC	USA
					— Merrill Lynch Preferred Capital Trust III	USA
					— Merrill Lynch Community Development Company LLC	USA
					— Banc of America Merrill Lynch Large Loan Inc	USA
					— 135 Lafayette LLC	USA
					— Triple M Funding Corporation I	USA
					— Nantucket Cove Partners Ltd	USA
					— North & Talman III Limited Partnership	USA
					— Perpetual Solar Fund 2 LLC	USA
					— BA Venture Management Corporation	USA
					— KBA Mortgage LLC	USA
					— Regent Street II Inc	USA
					— Specialized Lending LLC	USA
					— Phoebus Square LP	USA
					— ACA LIHTC 2007-A2 LLC	USA

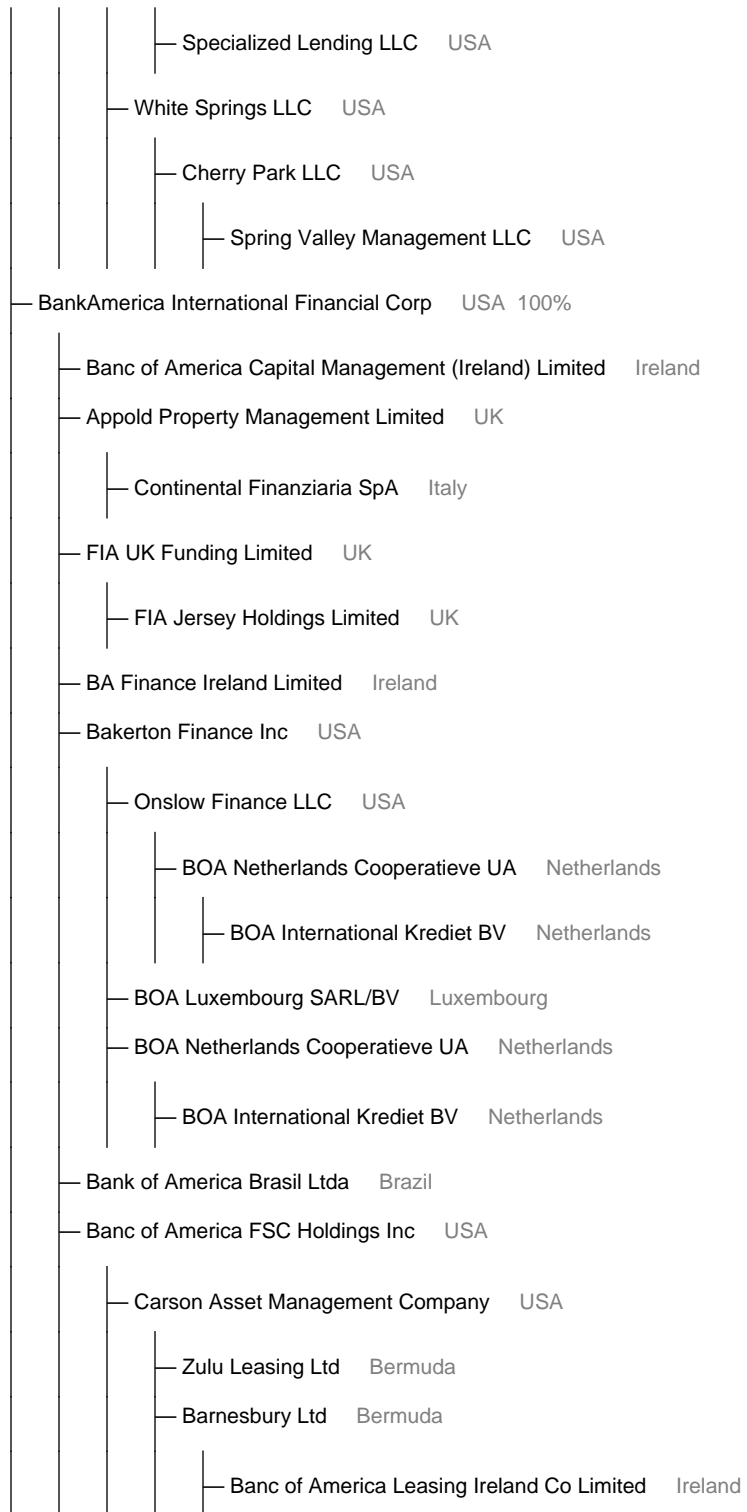
- Vermont 4925 LP USA
- Corsair Sacramento LP USA
- Bancboston Leasing Services Inc USA
 - Electra Leasing LLC USA
 - Bay 2 Bay Leasing LLC USA 33.3333%
 - BAL OMFSP LLC USA
- SunAmerica Affordable Housing Partners 128 A Nevada Limited Partnership USA
- Gregory Urban Renewal Associates LLC USA
- Warner Creek Senior Housing LP USA
- Fairhills Homes Limited Partnership USA
- Stanwich Loan Funding LLC USA
- Lake Forest Holding Company USA
- Highlands-Newnan Limited Partnership USA
- Hammarlee House Associates LP USA
- Columbia Housing Partners Corporate Tax Credit IV LP USA
 - Mt. Pleasant II Family Housing Limited Partnership Phase II USA
 - Swansgate Apartments Limited Partnership USA
 - Winona Villas Limited Partnership USA
 - Ferguson Williams Limited Partnership USA
 - Minnesota Apartments Limited Partnership II USA
 - Sunset Apartments Limited Partnership USA
 - Hawley Village Limited Partnership USA
 - Trail Ridge II Limited Partnership USA
 - Golfview Apartments Limited Partnership USA
 - Clarinda West Limited Partnership USA
 - Norris Apartments LDHA LP USA
 - Evergreen Pointe Townshomes Limited Partnership USA

	— Village Green Housing Partners LP	USA
	— Fountain Springs Limited Partnership	USA
	— Kent Apartments Limited Partnership	USA
	— T/A Riviera Limited Partnership	USA
	— CDBH Limited Partnership	USA
	— Southview Limited Partnership I	USA
	— Park Place Townhomes Ltd	USA
	— Fox Ridge Ltd	USA
	— Ida Grove Iowa Housing Associates Limited Partnership	USA
	— Page Affordable Housing Limited Partnership	USA
	— Corantank Landing Townhomes Ltd	USA
	— Parkway Place Apartments / MHT Limited Partnership	USA
	— KCHA-Fairwood Limited Partnership	USA
	— Witherspoon Court Limited Partnership	USA
	— Crestline Totem Lake Associates A Washington LP	USA
	— North Liberty Iowa Housing Associates Limited Partnership	USA
	— St. Pauls Green Associates Limited Partnership	USA
	— Ankeny Arms Limited Partnership	USA
	— Lone Oak Manor Ltd	USA
	— Tygart Creek Townhomes LP	USA
	— Emma Associates Limited Partnership	USA
	— Mt. Pleasant II Family Housing Limited Partnership Phase I	USA
	— Southwind Apartments LP	USA
	— Chadron Housing Authority Apartments Ltd	USA
	— Jupiter Loan Funding LLC	USA
	— Crockett Funding LLC	USA
	— Plano Partners	USA

- Vernon Park LLC USA
 - Piccadilly Financing LLC USA
 - Red River Park Inc USA
 - Medina Lane Inc USA
 - Pinyon Park LLC USA
 - Silverado I BT USA
 - Abilene Park Inc USA
 - Amarillo Lane Inc USA
 - Specialized Lending LLC USA
 - Regent Street II Inc USA
 - Specialized Lending LLC USA
 - White Springs LLC USA
 - Cherry Park LLC USA
 - Spring Valley Management LLC USA
- St Louis Equity Fund 2004 LLC USA
- New Hampshire Housing Equity Fund 2002 LP USA
- SunAmerica Affordable Housing Partners 139 A Nevada Limited Partnership USA
- Harbour Town Funding LLC USA
- Massachusetts Housing Equity Fund 1996 Limited Partnership USA
- Dover Mortgage Capital 2005-A Corporation USA
 - Dover Two Mortgage Capital 2005-A Corporation USA
- Banc of America Structured Notes Inc USA
- HWA-850 Eastwood Limited Partnership USA
- Dickerson Manor/MHT Limited Dividend Housing Association Limited Partnership USA
- Sterling Farms Funding Inc USA

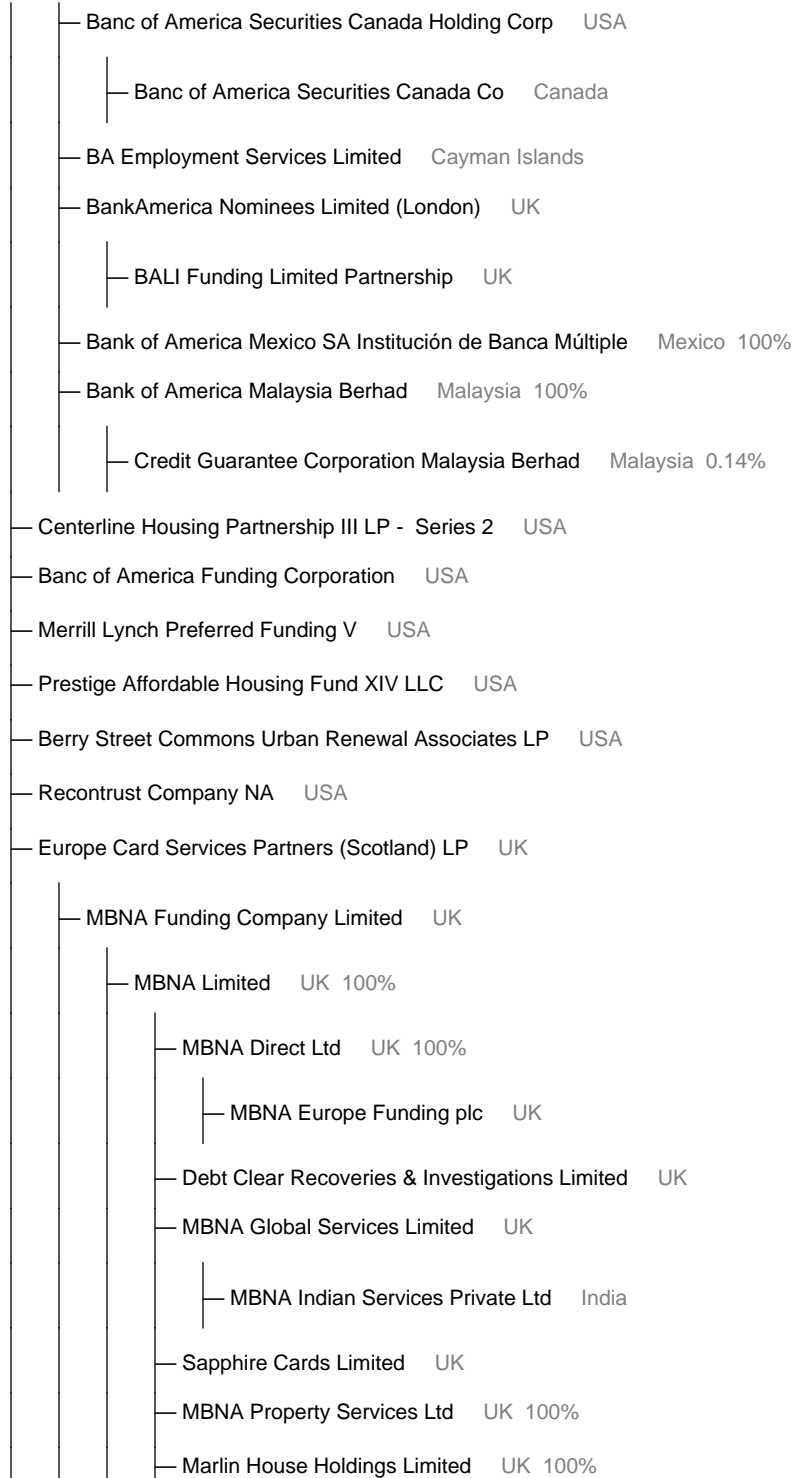
- Equicredit Corporation of America USA
 - Nationscredit Insurance Agency Inc USA
 - EQCC Receivables Corporation USA
 - Equity/Protect Reinsurance Company USA
 - Nationscredit Financial Services Corporation USA
- Hudson Housing Tax Credit Fund XLVIII LP USA
- Main Place Funding LLC USA
- Creative Choice Homes XXIX Ltd USA
- Bank of America Mortgage Securities Inc USA
- BAC Funding Consortium Inc USA
- UBOC Guaranteed Tax Credit Fund IX LLC USA
- BHC Sage Park LP USA
- Banc of America Securitization Holding Corporation USA
 - BA Auto Securitization Corporation USA
 - Bank of America Auto Receivables Securitization LLC USA
- NTCP 2012-A LLC USA
- LMSR LP USA
- Midwest Affordable Housing 1997-1 LLC USA
 - University Heights Associates LP USA
 - Pennway Plaza Associates USA
 - Pennway Plaza Associates LP USA
- Sharp Flats Limited Partnership USA
- Rockwood Housing Limited Partnership USA
- MS Guaranteed Tax Credit Fund XXV LLC USA
 - Great Lakes Capital Fund For Housing Limited Partnership XVI-2 USA
- Amcal Alegre Fund LP USA

- Palm Beach County Black Business Investment Corporation USA
- Garnet LIHTC Fund IX LLC USA
- Second Step Asset Management Company USA
- First Coast Black Business Investment Corporation USA
- The Shannon Company A California Limited Partnership USA
- PPM Shadow Creek Funding LLC USA
- Merrill Lynch Preferred Capital Trust V USA
- Merrill Lynch Preferred Funding IV USA
- Stratford Manor LP USA
- Massachusetts Housing Equity Fund 2000 LLC USA
- Ritchie Court M Corporation USA
 - Germantown-Seneca Joint Venture USA
- Forest Park Condominiums Limited Partnership USA
- The Banc of America Housing Fund VII Limited Partnership LLLP USA
- Richmond Hill Housing Limited Partnership USA
- Plano Partners USA
 - Vernon Park LLC USA
 - Piccadilly Financing LLC USA
 - Red River Park Inc USA
 - Medina Lane Inc USA
 - Pinyon Park LLC USA
 - Silverado I BT USA
 - Abilene Park Inc USA
 - Amarillo Lane Inc USA
 - Specialized Lending LLC USA
 - Regent Street II Inc USA



	Bali Australia Leasing PTY Limited	Australia
	BALI Funding Luxembourg Limited	Luxembourg
	Bali Australia Leasing PTY Limited	Australia
	BALI Funding Limited Partnership	UK
Wingtip Finance Ltd	Bermuda	
Outerbanks Finance Ltd	Bermuda	
Wanda Finance Ltd	Bermuda	
BankBoston International Leasing LLC	USA	
BAL Global Finance (UK) Limited	UK	
BAL Global Finance (Deutschland) GmbH	Germany	100%
Bacan Capital Trust	USA	
Bank of America Canada Capital Co	Canada	
Storey Asset Management Company	USA	
Banc of America Investment Leasing Co Ltd	Japan	
Arkcooper Ltd	Cayman Islands	
Arkjade Ltd	Cayman Islands	
Arkflint Ltd	Cayman Islands	
Airsurf Ltd	Japan	
Arkbrown Ltd	Cayman Islands	
Airwave Ltd	Japan	
Arkrypton Ltd	Cayman Islands	
Arkgold Ltd	Cayman Islands	
Airdash Ltd	Japan	
Airstream Ltd	Japan	
Arkiridum Ltd	Cayman Islands	
Arkdiamond Ltd	Cayman Islands	

	— Arkhelium Ltd	Cayman Islands	
	—		
	—	Moscowsko-Uralsky joint-stock commercial bank (Joint-Stock Company)	Russian Federation 19.94%
	—		
	— Arkemerlad Ltd	Cayman Islands	
	— Airwing Ltd	Japan	
	—		
	— Banc of America Leasing Ireland Co Limited	Ireland	
	—		
	— Bali Australia Leasing PTY Limited	Australia	
	— BALI Funding Luxembourg Limited	Luxembourg	
	—		
	— Bali Australia Leasing PTY Limited	Australia	
	— BALI Funding Limited Partnership	UK	
	—		
	— BAL Global Finance Canada Corporation	Canada	
	—		
	— BA Australia Ltd	Australia 100%	
	— Bank of America Negocios e Participacoes Ltda	Brazil	
	—		
	— BBLA Holding Europe SL	Spain	
	—		
	— NB (Bahamas) Ltd	Bahamas	
	—		
	— Banc of America Securities (India) Private Limited	India	
	— LBC Ltd	Bahamas	
	—		
	— Banc of America Dutch Auction Preferred Corporation	USA	
	—		
	— Manele Bay II Limited	Jersey	
	—		
	— Villages of La Costa Southwest LLC	USA	
	—		
	— BA International (Cayman) Ltd	Cayman Islands	
	— FDS Financial Data Services Limited	Ireland	
	— Bank of America Singapore Ltd	Singapore 100%	
	— BA Overseas Holdings	Cayman Islands	
	— Banc of America Securities (India) Private Limited	India	
	— BA Electronic Data Processing (Guangzhou) Ltd	China	

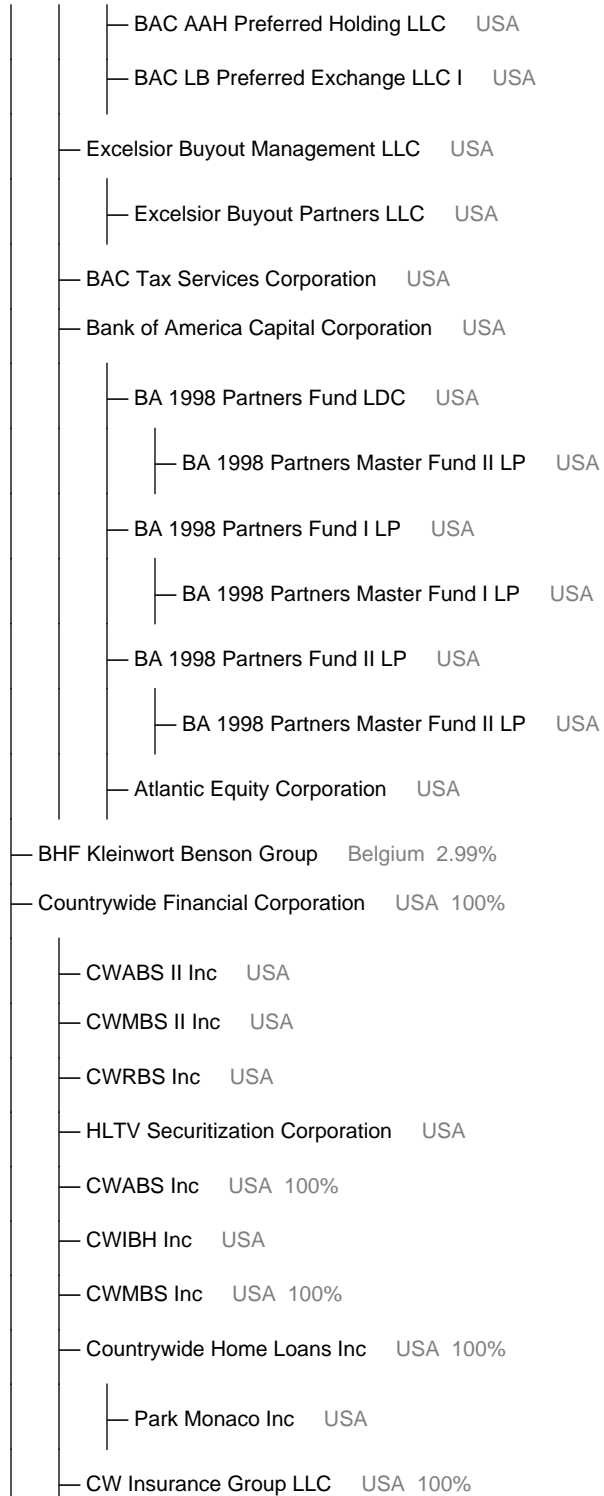


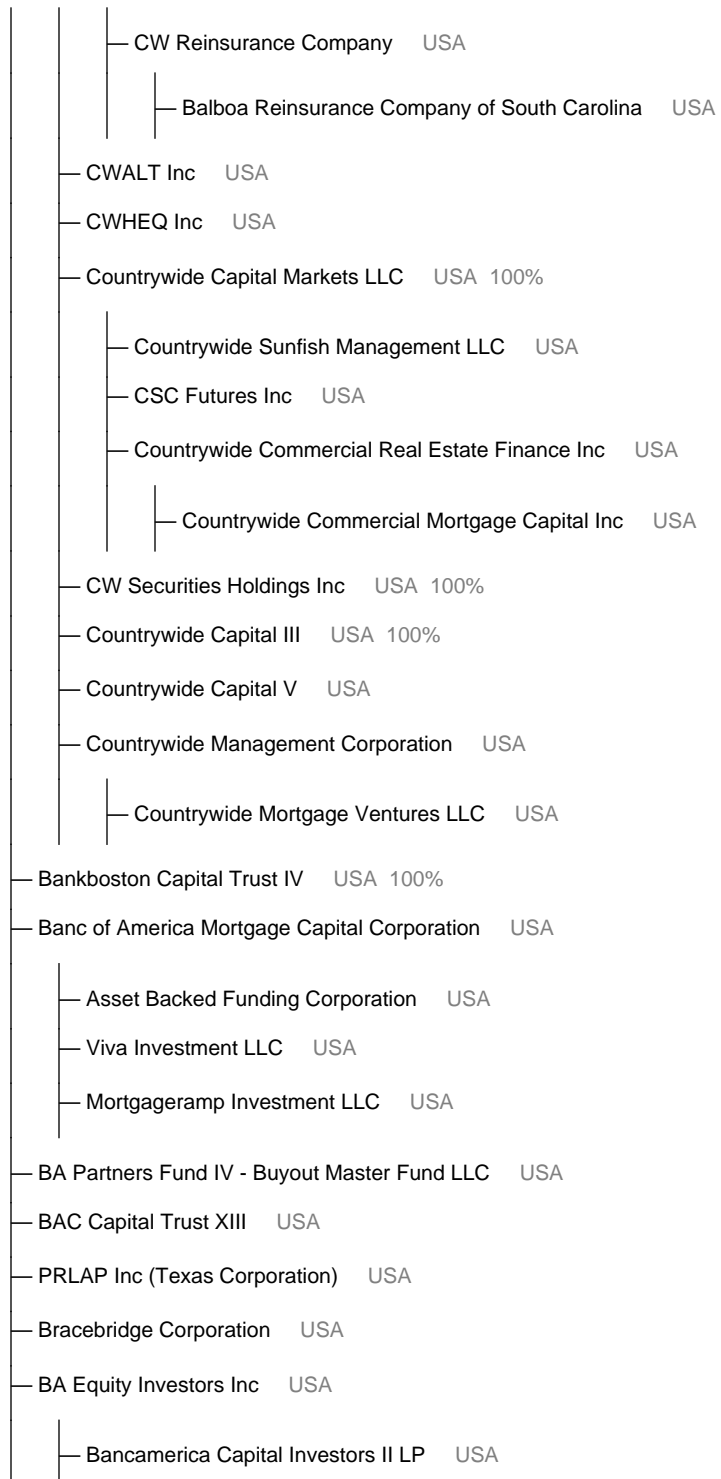


—	HPD Rio Colorado LP	USA
—	Bruckner By the Bridge LLC	USA
—	Renaissance II LP	USA
—	Sawgrass Trading LLC	USA
—	AD Price I LLC	USA
—	Bank of America Ventures	USA
—	Kentfield Associates, A California LP	USA
—	Bella Vista Townhomes LP	USA
—	Quality Properties Asset Management Company	USA
—	Card Processing Reseller Inc	USA
—	Aria Apartments LLC	USA
—	Countryside Seniors Apartments LP	USA
—	Centerline Housing Partnership I LP - Series 4	USA
—	Olmsted Green Rental III LLC	USA
—	BOFA Global Capital Management Group LLC	USA
—	BOFA Services Inc	USA
—	BOFA Advisors LLC	USA
—	Excelsior LaSalle Property Fund Inc	USA
—	BOFA Distributors Inc	USA
—	Banc of America Capital Holdings LP	USA
—	Banc of America Capital Investors SBIC LP	USA
—	Banc of America Capital Investors LP	USA
—	BASC Investments LP	USA
—	Banc of America Community Housing Investment Fund II LLC	USA
—	Metro Plaza Inc	USA
—	Banc of America Community Housing Investment Fund IV LP	USA
—	Red Lion Apartments LLC	USA

- 326 Riverdale Owners LLC USA
- Merrill Lynch Preferred Funding III LP USA
- 1208 North 28th Street LLC USA
- New Hampshire Housing Equity Fund 1999 Limited Partnership USA
- Brookside Associates II LLC USA
- Norden Sacramento LP USA
- Historic Lofts of Waco High LLC USA
- Standard Federal Bank Community Development Corporation USA
- Reach Walnut Partners Limited Partnership USA
- Oakwood Family Homes LP USA
- Bank of America Brasil Ltda Brazil
- Justice Park Senior Villas LP USA
- Banc of America Community Development Corporation USA
 - Paradise Urban Investments LLC USA
- Raymond James Tax Credit Fund XXX LLC USA
- HPD Rio Linda LP USA
- Dawson Avenue Senior Apartments LP USA
- Key Tax Credit Investment Partners No 1 LP USA
- Columbus Bay Limited Cayman Islands
 - Newfound Bay Limited UK
 - Newfound Bay Investments Limited UK
- Apollo Tax Credit Fund-XXIX Limited Partnership USA
 - Emerald Terrace LP USA
- BA Equity Holdings LP USA
 - BA Capital Company LP USA
- Olmsted Green Rental II LLC USA

- SRF 2000 Inc USA
- Laredo Park Holdings Inc USA
 - BOA Trustee Services Limited UK
 - Abilene Park Inc USA
 - Amarillo Lane Inc USA
 - Abilene Park Inc USA
 - Amarillo Lane Inc USA
 - Blair Mill Affordable Associates LLC USA
- BAC Retail Group LLC USA
- LaSalle Street Capital Inc USA 100%
- BAC LB Preferred Holding LLC II USA
- BAC CCC Private Equity Investments Inc USA 100%
 - BAC CCC Mezzanine Investments LLC USA
 - Midwest Mezzanine Fund III LP USA
 - BAC CCC Fund IV Mezzanine Investments LLC USA
- BAC LB Holding LLC I USA
 - BAC LB Capital Funding LLC I USA
 - BAC LB Capital Funding Trust I USA
- BAC LB Preferred Holding LLC I USA
- Bank of America California National Association USA
 - BANA CA Mortgage Company USA
- BAC AAH Preferred Exchange LLC USA
- BAC AAH Preferred Holding LLC II USA
- BAC AAH Preferred Exchange LLC III USA
- BAC AAH Preferred Exchange LLC II USA





		—Fremont-Juno Co-Investment Company B LLC	USA
		—BAML Partnership LP	USA
		—Banc of America Capital Investors LP	USA
		—BASC Investments LP	USA
		—Banc of America Capital Investors V LP	USA
		—BACI Investors Intermediate (Univision) LP	USA
		—Tryon Assurance Company Ltd	Bermuda
		—BA Hedge Fund Direct LP	USA
		—BAC Capital Trust VI	USA
		—MLIM Administration LP	USA
		—Merrill Lynch Investment Managers LP	USA
		—Garden Property LLC	USA
		—Merrill Lynch Hopewell LLC	USA
		—Merrill Lynch Alternative Investments LLC	USA 100%
		—Marathon Access LLC	USA
		—ML-Warburg Pincus III (Offshore) LP	USA
		—IQ Global Long/Short Equity Select Fund LP	USA
		—Merrill Lynch 2008 Fortress Partners Fund LLC	USA
		—Blackrock Health Sciences Access Ltd	USA
		—Paulson Advantage Access II LLC	USA
		—ML-Warburg Pincus II (Offshore) LP	USA
		—Merrill Lynch Private Equity Fund LLC	USA
		—OZOFII Access Ltd	USA
		—ML Systematic Momentum FuturesAccess Ltd	USA
		—Permal Access LLC	USA
		—IQ Global Long/Short Equity Diversified (Offshore) Fund LP	USA

—	Mesirow Access LLC	USA
—	ML-Lehman Crossroads XVIII (Offshore) LP	USA
—	Chilton GNR Participation Ltd	USA
—	Robeco-Sage Access Ltd	USA
—	Systematic Momentum II Ltd	USA
—	Ascend Access Ltd	USA
—	Paloma Access LLC	USA
—	ML-Silver Lake Offshore Partners LP	USA
—	Global Macro Opportunities LLC	USA
—	Carlson Double Black Diamond Participation Fund LLC	USA
—	Paulson Recovery Participation Fund II LLC	USA
—	Merrill Lynch Private Equity Focus Fund (Offshore) LP	USA
—	York Total Access II LLC	USA
—	LS Real Estate Recovery Trust	USA
—	Chilton Pan-Asia Access LLC	USA
—	York Access LLC	USA
—	Event-Driven & Credit Hedgeaccess II LLC	USA
—	Chilton Pan-Asia Access Ltd	USA
—	ML-Clayton Dubilier & Rice Trust	USA
—	ML-Lehman Crossroads XVIII Trust	USA
—	Cyrus Access Ltd	USA
—	Equity Long Short HedgeAccess II LLC	USA
—	ML Bluetrend FutureAccess LLC	USA
—	IQ Absolute Return Diversified (Offshore Fund) Ltd	USA
—	ML Select Futures I LP	USA
—	ML Aspect FutureAccess LLC	USA
—	Core Strategies Investment Fund LLC	USA
—	IQ Absolute Return Select Fund LP	USA

—	Funadamental Parteners Municipal Trust	USA
—	Mariner 2X Access II LLC	USA
—	Equity Long Short HedgeAccess LLC	USA
—	ML-Crimson (Offshore) LP	USA
—	York Access II LLC	USA
—	York Total Access II Ltd	USA
—	Relative Value Opportunities Ltd	USA
—	AG Mortgage Value Participation Fund Ltd	USA
—	LS Real Estate Recovery Fund (Offshore) LP	USA
—	Merrill Lynch Tailored Multi-Manager Fund XVII LP	USA
—	ML John Locke FuturesAccess LLC	USA
—	OZDP II Access LLC	USA
—	Paulson Access II LLC	USA
—	Merrill Lynch ICAHN Partners Ltd	USA
—	ML Winton FuturesAccess LLC	USA
—	AG Mortgage Value Participation Fund LLC	USA
—	Trellus Access LLC	USA
—	ML Walton Street Trust	USA
—	Mariner Access Ltd	USA
—	Post Access Ltd	USA
—	ML North Cove Fund Ltd	USA
—	Merrill Lynch Fortress Partners Fund LLC	USA
—	Merrill Lynch 2008 Fortress Partners Offshore Fund LP	USA
—	Global Macro HedgeAccess Ltd	USA
—	ML-Welsh Carson Anderson & Stowe Trust	USA
—	Merrill Lynch Diversified Opportunity Fund LLC	USA
—	York Total Access III LLC	USA
—	Ortus Currency GWIM-AI Master Fund Ltd	Cayman Islands

— Paulson Access Ltd	USA
— Managed Alternative To Concentrated Holdings (1) Fund LLC	USA
— Coast Access Ltd	USA
— Post Access LLC	USA
— ML Trend Following Futures Ltd	USA
— ML-WP X Trust	USA
— ML-Thomas H Lee Equity Fund VI (Offshore) LP	USA
— Mesirow Access Ltd	USA
— Merrill Lynch Private Equity Fund III (Offshore) LP	USA
— Mariner Access LLC	USA
— Coast Access IV LLC	USA
— ML CAP III Trust	USA
— Global Banking and Financial Services Trust	USA
— Core Absolute Return Fund LLC	USA
— ML Winton FutureAccess Ltd	USA
— Tudor Tensor FuturesAccess LLC	USA
— ML-Thomas H Lee Equity Fund VI Trust	USA
— IQ Global Long/Short Equity Select (Offshore) Fund LP	USA
— Paulson Gold Participation LLC	USA
— ML-Silver Lake Special Trust	USA
— ML-CSP II-A Trust	USA
— IQ Global Long/Short Equity Diversified Fund LP	USA
— ML-BCP V Trust	USA
— York Access Ltd	USA
— Sirios Access LLC	USA
— Merrill Lynch Tailored Multi-Manager Fund XXVI LP	USA
— Paulson Access LLC	USA
— ML-Silver Lake III Trust	USA

—	Ortus Currency Participation Fund Ltd	Cayman Islands
—	York Total Access Ltd	USA
—	Ascend Access LLC	USA
—	IQ Absolute Return Diversified Fund LP	USA
—	Halcyon Access II LLC	USA
—	Equity Long-Short HedgeAccess Ltd	USA
—	Marathon Access Ltd	USA
—	Paulson Advantage Access LLC	USA
—	Monarch Debt Recovery Participation Fund Ltd	USA
—	IQ Absolute Return Select (Offshore) Fund Ltd	USA
—	IQ Global Real Asset Composite Fund LP	USA
—	Robeco-Sage Access LLC	USA
—	Coast Access II LLC	USA
—	ML-Elevation (Offshore) LP	USA
—	Sphinx Access Ltd	USA
—	ML Asian Real Estate Opportunity (Offshore) LP	USA
—	Relative Value HedgeAcces Ltd	USA
—	Merrill Lynch Zen Asset Finance Fund Ltd	USA
—	ML Select Futures Ltd	USA
—	Paulson Advantage Access III LLC	USA
—	Ivy Rising Stars Access Ltd	USA
—	ML Global Investments Ltd	USA
—	ML-Silver Lake Trust II (Offshore) LP	USA
—	Sirios Access Ltd	USA
—	Core Opportunistic Equity Fund LLC	USA
—	ML-Silver Lake Trust II	USA
—	ML-WP Trust IV	USA
—	Strategies Investment Fund LLC	USA

—	MAN/AHL Futuresaccess LLC	USA
—	Ortus Currency Futuresaccess LLC	USA
—	ML-Warburg Pincus Trust	USA
—	Renaissance Access LLC	USA
—	Alpine Associates Access Ltd	USA
—	York Total Access LLC	USA
—	ACP Power and Energy Real Asset Fund	USA
—	Paulson Advantage Access Ltd	USA
—	ML Aspect FutureAccess Ltd	USA
—	ML CAP III (Offshore) LP	USA
—	ML-Hicks Muse Trust	USA
—	Merrill Lynch Private Equity Offshore Fund II LP	USA
—	Mariner 2X Access LLC	USA
—	Paulson Gold Participation Ltd	USA
—	ML-Warburg Pincus Trust II	USA
—	Chilton Small Cap Access LLC	USA
—	Oak V Distressed Participation Fund (Offshore) LP	USA
—	ML Asian Real Estate Opportunity Trust	USA
—	Permal PIH Access Ltd	USA
—	Coast Access II Ltd	USA
—	Beach Point Access LLC	USA
—	Merrill Lynch Private Equity Offshore Fund LP	USA
—	Halcyon Access III LLC	USA
—	Paulson Recovery Participation Fund LLC	USA
—	ML-Warburg Pincus Trust III	USA
—	Coast Access III Ltd	USA
—	ML-AIG Healthcare Trust	USA
—	ML-CSP II (Offshore) LP	USA

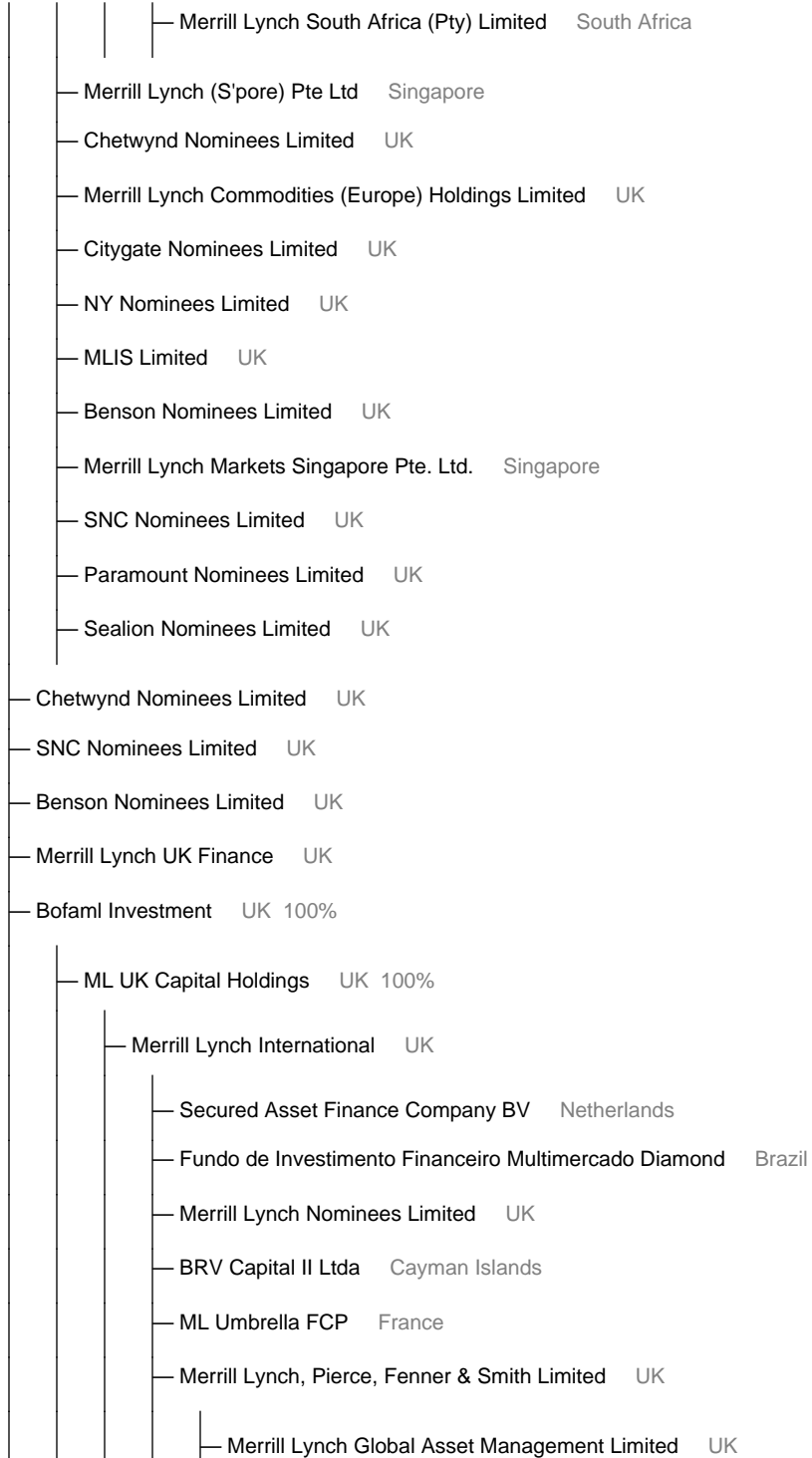
—	ML-LEE Internet Trust	USA
—	Merrill Lynch Private Equity Fund III LLC	USA
—	ML Altis FuturesAccess LLC	USA
—	Merrill Lynch Private Equity Focus Fund LLC	USA
—	ML-BCP V (Offshore) LP	USA
—	Chilton GNR Participation LLC	USA
—	ML Trend Following Futures Fund LP	USA
—	Monarch Debt Recovery Participation Fund LLC	USA
—	Global Macro HedgeAccess LLC	USA
—	Core Private Equity Fund I LLC	USA
—	Oak V Distressed Participation Trust	USA
—	ML-CSP II Trust	USA
—	Clough Access LLC	USA
—	Merrill Lynch Private Equity Fund II LLC	USA
—	Coast Access LLC	USA
—	ML-Silver Lake III (Offshore) LP	USA
—	Healthcare Royalties Trust	USA
—	Clough Access Ltd	USA
—	Sphinx Access LLC	USA
—	Ozoif IRA Access Ltd	USA
—	Blackrock Health Sciences Access LLC	USA
—	ML-Silver Lake Trust	USA
—	IQ Global Private Equity Composite Fund LP	USA
—	Event Driven & Credit HedgeAccess Ltd	USA
—	Event Driven & Credit HedgeAccess LLC	USA
—	Merrill Lynch Fortress Partners Offshore Fund LP	USA
—	Merrill Lynch Global Real Estate Opportunity Fund LLC	USA
—	Halcyon Access Ltd	USA

	— ML-Elevation Trust	USA
	— Trellus Access Ltd	USA
	— Coast Access III LLC	USA
	— ML-Altaris Health Partners Trust	USA
	— Paulson Advantage Access IV LLC	USA
	— Beach Point Access Ltd	USA
	— Halcyon Access LLC	USA
	— Chilton Small Cap Access Ltd	USA
	— Paulson Recovery Participation Fund Ltd	USA
	— Global Macro Opportunities Ltd	USA
	— Renaissance Access Ltd	USA
	— Landmark Value Access Ltd	USA
	— ML Systematic Momentum FuturesAccess LLC	USA
	— Alpine Associates Access LLC	USA
	— Arden-Sage Access Ltd	USA
	— ML-Welsh Carson Anderson & Stowe (Offshore) LP	USA
	— ML Transtrend DTP Enhanced FuturesAccess LLC	USA
	— Merrill Lynch Tailored Multi-Manager Fund XVIII LP	USA
	— ML Private Equity Offshore Ltd	USA
	— ACP Power and Energy Real Asset Fund - A	USA
—	PRLAP Inc (Tennessee Corporation)	USA
—	BA Partners Fund IV - Buyout LP	USA
—	NB Capital Trust III	USA
—	Merrill Lynch International Incorporated	USA 100%
	— ML Hedge Fund Ventures	USA
	— Merrill Lynch Credit Reinsurance Limited	Bermuda
	— Merrill Lynch (Bermuda) Services Limited	Bermuda

- Merrill Lynch, Pierce, Fenner & Smith de Argentina SAFM Argentina
- Merrill Lynch Liquidity Portfolio LP UK 25%
 - BOFAML Funding Limited UK
 - Merrill Lynch Scotland Finance III Limited Partnership UK
 - Merrill Lynch UK Holdings Limited UK 38.09%
 - Merrill Lynch Europe Limited UK 100%
 - Merrill Lynch Europe Intermediate Holdings UK
 - Merrill Lynch Holdings Limited UK
 - Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) UK
 - Merrill Lynch Europe Funding UK
 - Merrill Lynch Gestion SGIIC SA Spain
 - Smith Bros Limited UK
 - Merrill Lynch Commodities (Europe) Limited UK
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Smith Bros Nominees Limited UK
 - SNC International (Holdings) Limited UK
 - SNC Farringdon International (Holdings) BV Netherlands
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Merrill Lynch South Africa (Pty) Limited South Africa
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Chetwynd Nominees Limited UK
 - Merrill Lynch Commodities (Europe) Holdings Limited UK
 - Citygate Nominees Limited UK
 - NY Nominees Limited UK
 - MLIS Limited UK







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graph TD
    ML[Merrill Lynch & Co.] --- FFI[Fundo de Investimento Financeiro Multimercado Iceberg]
    ML --- MLCA[Merrill Lynch Capital Markets AG]
    ML --- MLIBL[Merrill Lynch International Bank Limited]
    ML --- MLGHL[Merrill Lynch Group Holdings Limited]
    ML --- GEM21[GEM 21 SRL]
    ML --- SBN[Smith Bros Nominees Limited]
    ML --- MLHCLT[Merrill Lynch (UK) Healthcare Trustees Limited]
    ML --- MLCSL[Merrill Lynch Corporate Services Limited]
    ML --- MLUKH[Merrill Lynch UK Holdings Limited]
    ML --- MLEF[Merrill Lynch Europe Funding]
    MLCA --- MA[Majestic Acquisitions Limited]
    MA --- MH[Mortgage Holdings Limited]
    MH --- MP[Mortgages Plc]
    MH --- M2L[Mortgages 2 Limited]
    MH --- WMLL[Wow! Mortgages & Loans Limited]
    MH --- M1L[Mortgages 1 Limited]
    MH --- M7L[Mortgages 7 Limited]
    MH --- M6L[Mortgages 6 Limited]
    MH --- M4L[Mortgages 4 Limited]
    MH --- M5L[Mortgages 5 Limited]
    MH --- M3L[Mortgages 3 Limited]
    MLGHL --- WLHL[Wave Lending Holdings Limited]
    WLHL --- WL[Wave Lending Limited]
    MLGHL --- MLFSL[Merrill Lynch Financial Services Limited]
    MLGHL --- MNL[Mership Nominees Limited]
  
```

— Fundo de Investimento Financeiro Multimercado Iceberg Brazil

— Merrill Lynch Capital Markets AG Switzerland 100%

— Merrill Lynch International Bank Limited Ireland 100%

— Majestic Acquisitions Limited UK

— Mortgage Holdings Limited UK 100%

— Mortgages Plc UK 100%

— Mortgages 2 Limited UK

— Wow! Mortgages & Loans Limited UK

— Mortgages 1 Limited UK

— Mortgages 7 Limited UK 100%

— Mortgages 6 Limited UK

— Mortgages 4 Limited UK

— Mortgages 5 Limited UK

— Mortgages 3 Limited UK

— Wave Lending Holdings Limited UK

— Wave Lending Limited UK

— Merrill Lynch Financial Services Limited Ireland

— Mership Nominees Limited UK

— Merrill Lynch Group Holdings Limited Ireland

— GEM 21 SRL Italy

— Smith Bros Nominees Limited UK

— Merrill Lynch (UK) Healthcare Trustees Limited UK

— Merrill Lynch Corporate Services Limited UK 100%

— Merrill Lynch UK Holdings Limited UK

— Merrill Lynch Europe Funding UK

- Merrill Lynch (UK) Pension Plan Trustees Limited UK
- ML Invest Holdings UK
- Merrill Lynch UK Finance UK
- Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) UK
- Merrill Lynch Europe Intermediate Holdings UK
- Merrill Lynch Holdings Limited UK
 - Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) UK
 - Merrill Lynch Europe Funding UK
 - Merrill Lynch Gestion SGIC SA Spain
 - Smith Bros Limited UK
 - Merrill Lynch Commodities (Europe) Limited UK
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Smith Bros Nominees Limited UK
 - SNC International (Holdings) Limited UK
 - SNC Farringdon International (Holdings) BV Netherlands
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Merrill Lynch South Africa (Pty) Limited South Africa
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Chetwynd Nominees Limited UK
 - Merrill Lynch Commodities (Europe) Holdings Limited UK
 - Citygate Nominees Limited UK
 - NY Nominees Limited UK
 - MLIS Limited UK
 - Benson Nominees Limited UK
 - Merrill Lynch Markets Singapore Pte. Ltd. Singapore



- Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) UK
- Merrill Lynch Europe Funding UK
- Merrill Lynch Gestion SGIC SA Spain
- Smith Bros Limited UK
 - Merrill Lynch Commodities (Europe) Limited UK
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Smith Bros Nominees Limited UK
 - SNC International (Holdings) Limited UK
 - SNC Farringdon International (Holdings) BV Netherlands
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Merrill Lynch South Africa (Pty) Limited South Africa
- Merrill Lynch (S'pore) Pte Ltd Singapore
- Chetwynd Nominees Limited UK
- Merrill Lynch Commodities (Europe) Holdings Limited UK
- Citygate Nominees Limited UK
- NY Nominees Limited UK
- MLIS Limited UK
- Benson Nominees Limited UK
- Merrill Lynch Markets Singapore Pte. Ltd. Singapore
- SNC Nominees Limited UK
- Paramount Nominees Limited UK
- Sealion Nominees Limited UK

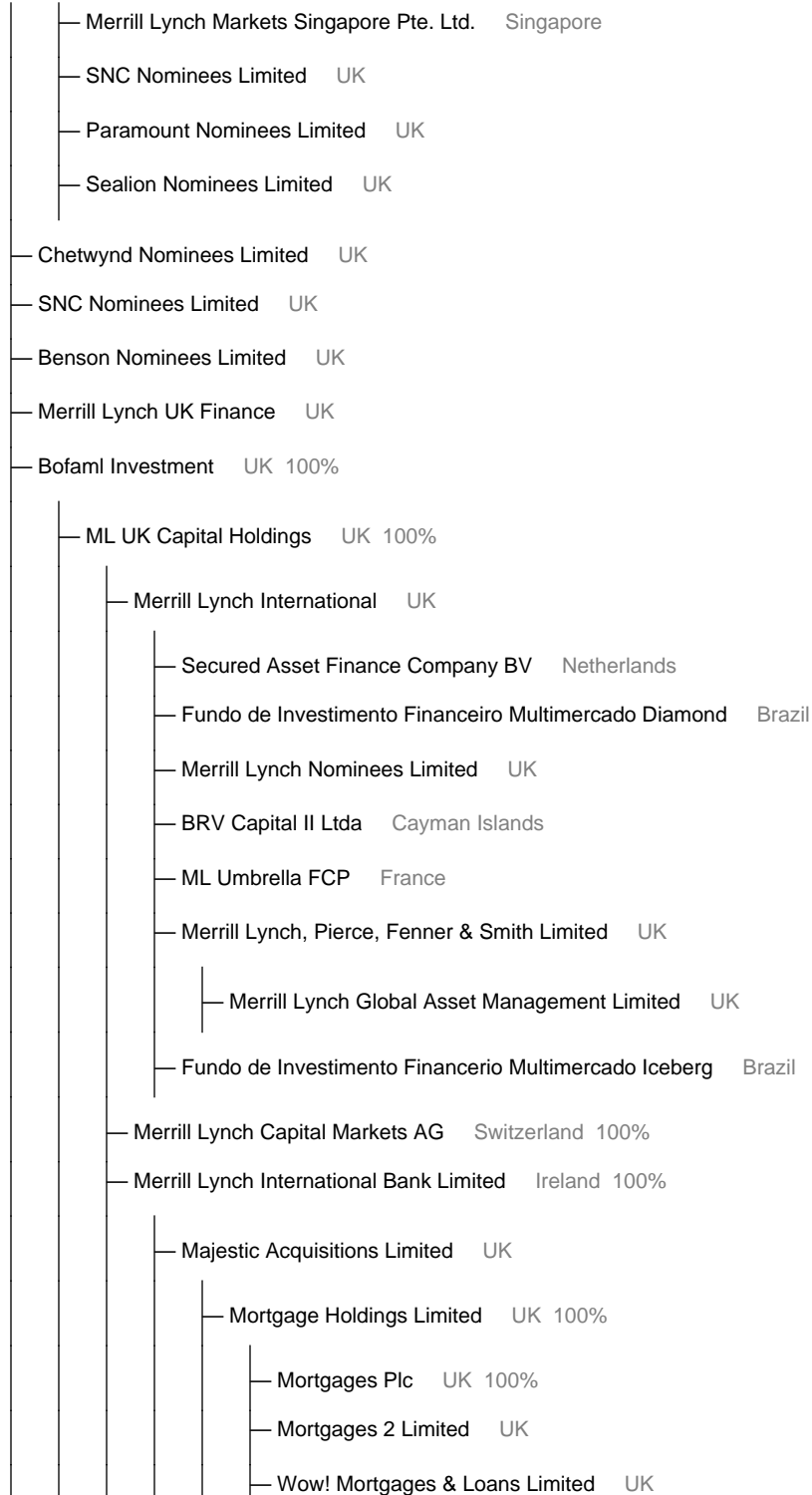
— MLPF&SH Limited UK 100%

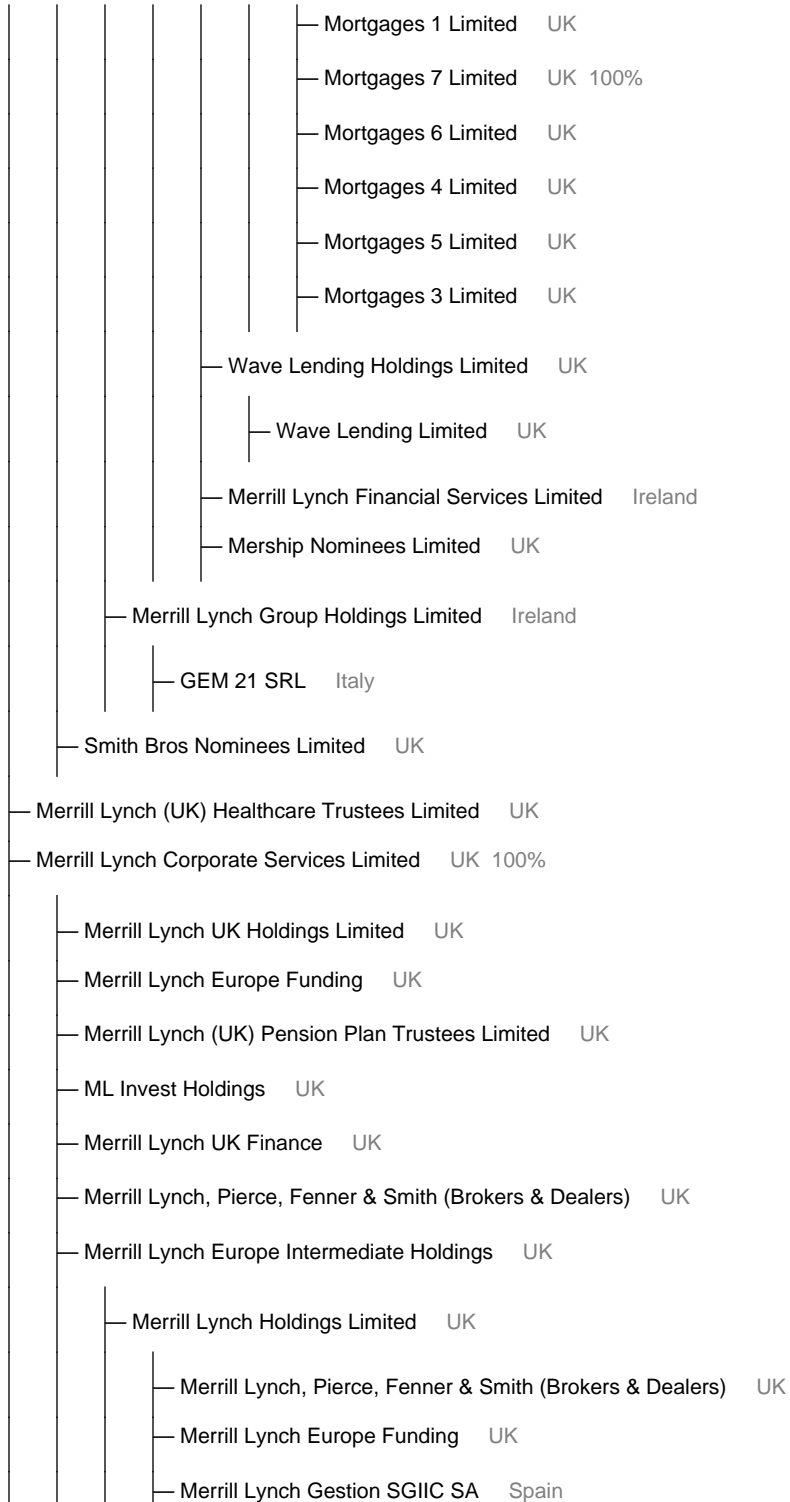
— MLEIH Funding UK 8.098%

— Merrill Lynch International UK

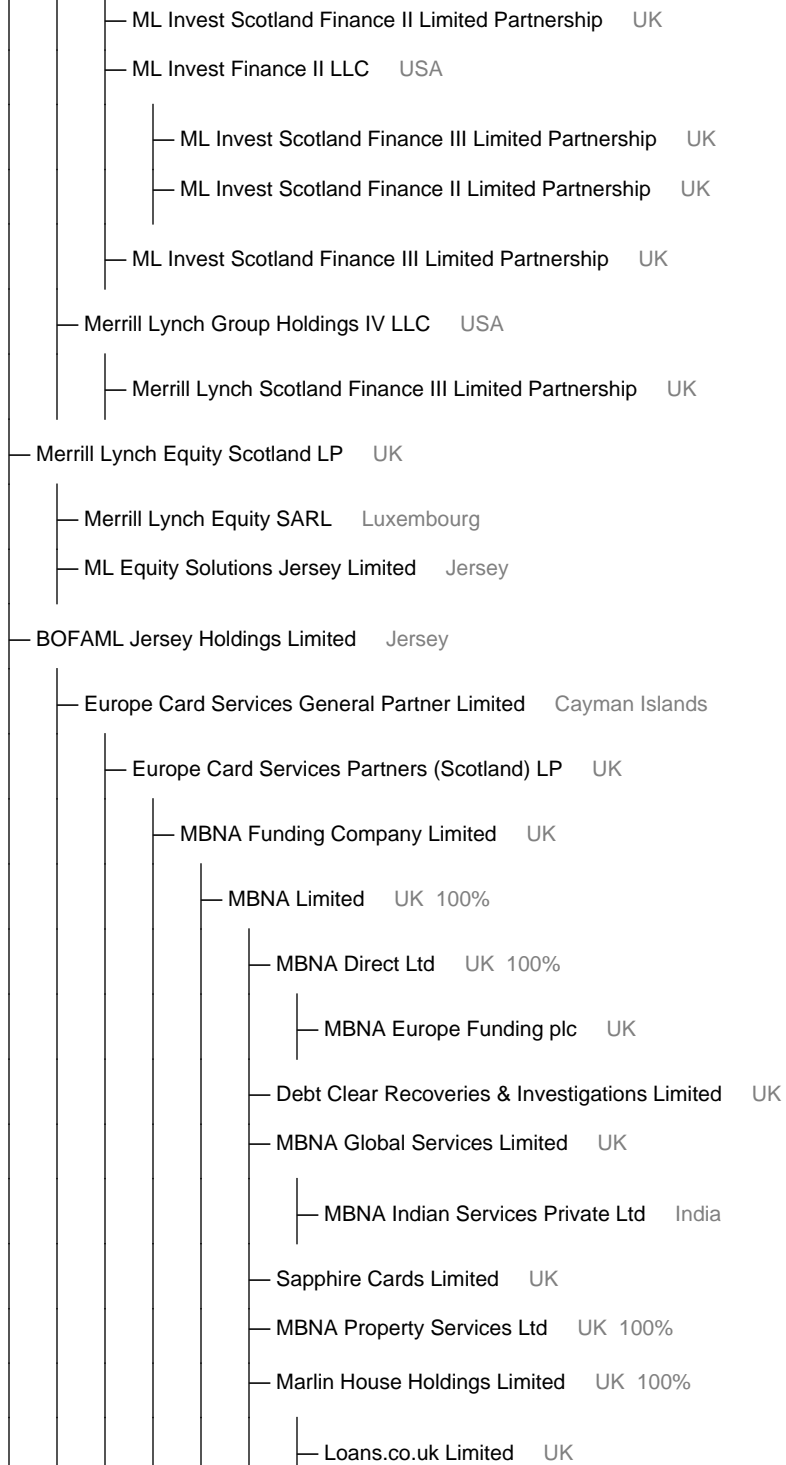
| | | | |
|--|---|---|--|
| | — | Secured Asset Finance Company BV | Netherlands |
| | — | Fundo de Investimento Financeiro Multimercado Diamond | Brazil |
| | — | Merrill Lynch Nominees Limited | UK |
| | — | BRV Capital II Ltda | Cayman Islands |
| | — | ML Umbrella FCP | France |
| | — | Merrill Lynch, Pierce, Fenner & Smith Limited | UK |
| | — | — | |
| | | — | Merrill Lynch Global Asset Management Limited UK |
| | — | Fundo de Investimento Financerio Multimercado Iceberg | Brazil |
| | — | Fiduciary Services (UK) Limited | UK |
| | — | Merrill Lynch Gilts (Nominees) Limited | UK |
| | — | Merrill Lynch Europe Employees Benefit Trust | Jersey |
| | — | Merrill Lynch Kecalp LP 1997 | USA |
| | — | Merrill Lynch Kecalp International LP 1999 | USA |
| | — | Merrill Lynch Kecalp International LP 1997 | USA |
| | — | Merrill Lynch Ventures LP 2001 | USA |
| | — | MLGPE A-RE LLC | USA |
| | — | ML Ray Investor LP | USA |
| | — | — | |
| | | — | ML Ray Investor SARL USA |
| | — | ML Ray Investor GP Ltd | USA |
| | — | — | |
| | | — | ML Ray Investor LP USA |
| | — | — | |
| | | — | ML Ray Investor SARL USA |
| | — | Green Equity Inc | USA |
| | — | Merrill Lynch (UK) Pension Plan Trustees Limited | UK |
| | — | Merrill Lynch UK Finance | UK |
| | — | Merrill Lynch Equities Limited | UK |

| | | | |
|---|---|--------------|---------|
| — | MLEIH Funding | UK | 91.902% |
| — | MLIS Limited | UK | |
| — | Merrill Lynch Commodities (Europe) Limited | UK | |
| — | Merrill Lynch Commodities Ltd Belgrade | Serbia | |
| — | Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) | UK | |
| — | Merrill Lynch South Africa (Pty) Limited | South Africa | |
| — | Citygate Nominees Limited | UK | |
| — | Paramount Nominees Limited | UK | |
| — | Sealion Nominees Limited | UK | |
| — | NY Nominees Limited | UK | |
| — | Smith Bros Limited | UK | |
| — | Merrill Lynch Commodities (Europe) Limited | UK | |
| — | Merrill Lynch Commodities Ltd Belgrade | Serbia | |
| — | Merrill Lynch Commodities Ltd Belgrade | Serbia | |
| — | Smith Bros Nominees Limited | UK | |
| — | SNC International (Holdings) Limited | UK | |
| — | SNC Farrington International (Holdings) BV | Netherlands | |
| — | Merrill Lynch (S'pore) Pte Ltd | Singapore | |
| — | Merrill Lynch South Africa (Pty) Limited | South Africa | |
| — | Merrill Lynch (S'pore) Pte Ltd | Singapore | |
| — | Chetwynd Nominees Limited | UK | |
| — | Merrill Lynch Commodities (Europe) Holdings Limited | UK | |
| — | Citygate Nominees Limited | UK | |
| — | NY Nominees Limited | UK | |
| — | MLIS Limited | UK | |
| — | Benson Nominees Limited | UK | |

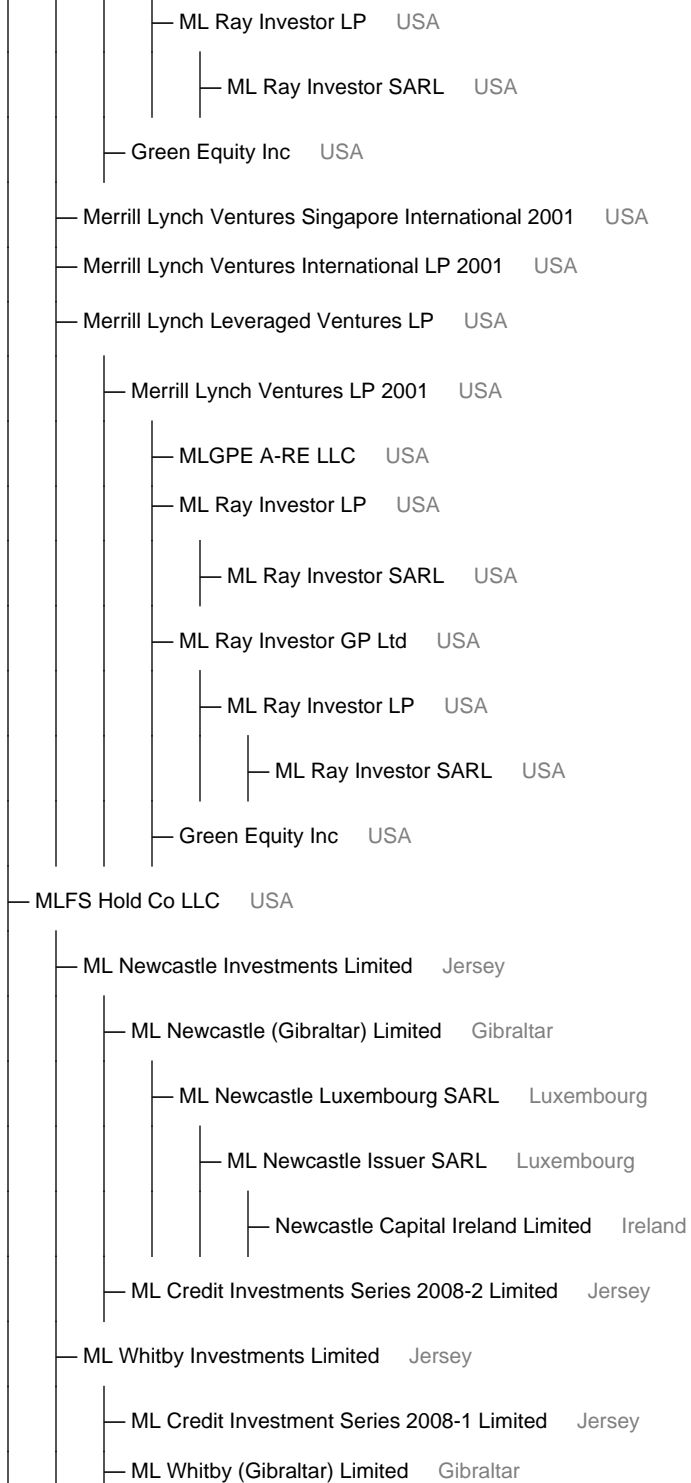


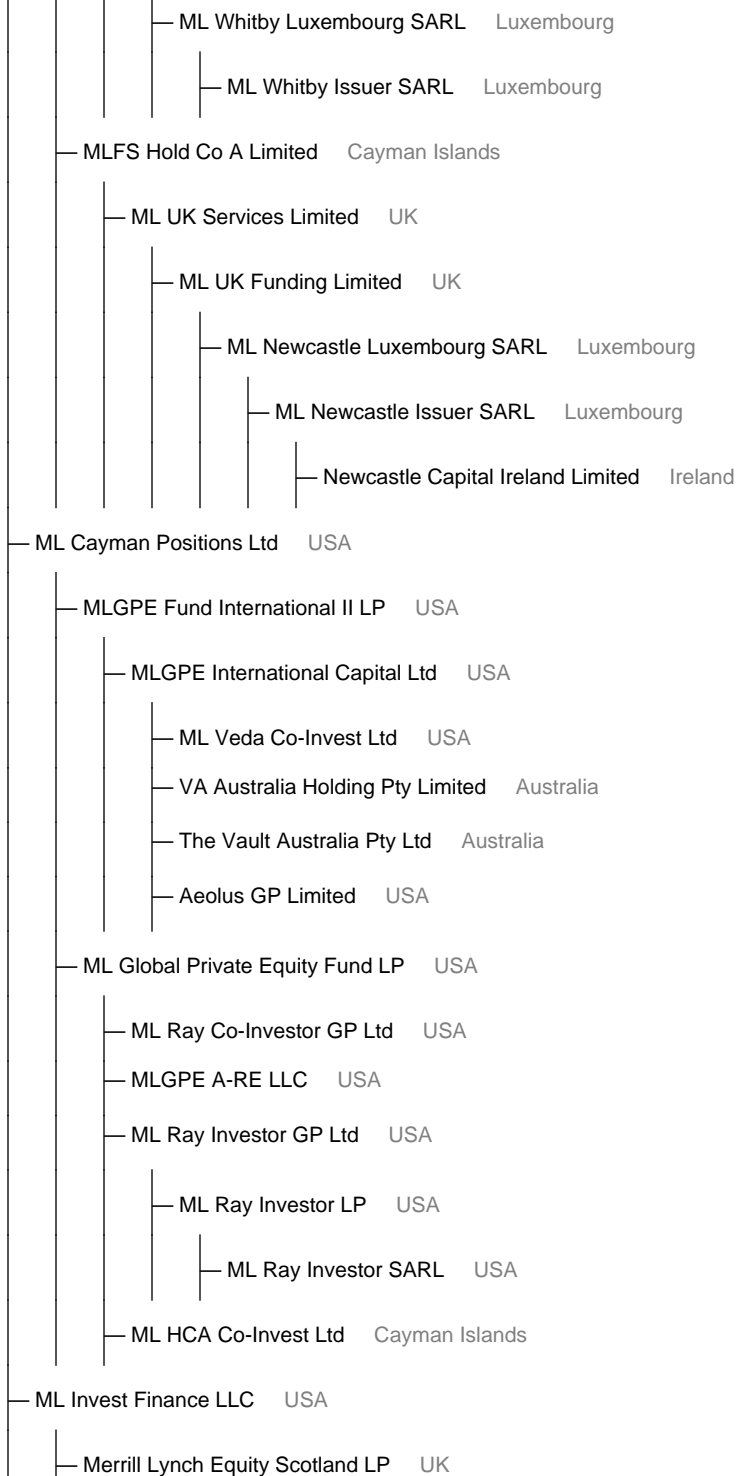










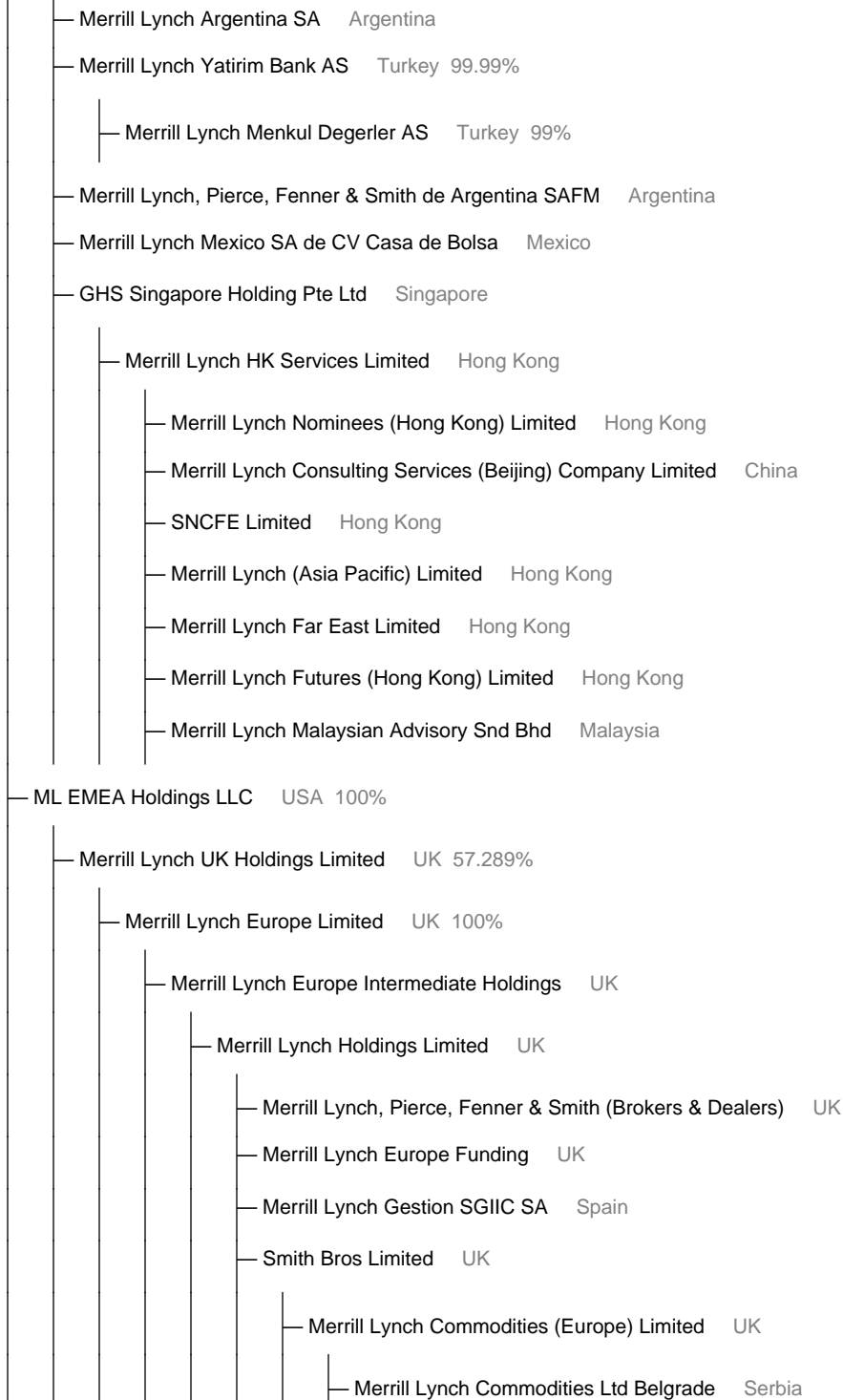


- Merrill Lynch Equity SARL Luxembourg
- ML Equity Solutions Jersey Limited Jersey
- ML Invest Scotland Finance Limited Partnership UK
 - ML Invest Scotland Finance II Limited Partnership UK
 - ML Invest Finance II LLC USA
 - ML Invest Scotland Finance III Limited Partnership UK
 - ML Invest Scotland Finance II Limited Partnership UK
 - ML Invest Scotland Finance III Limited Partnership UK
- Merrill Lynch Argentina SA Argentina
- Merrill Lynch Reinsurance Solutions Ltd Bermuda
- Merrill Lynch Portfolio Managers (Channel Islands) Limited Jersey
- Merrill Lynch Hopewell LLC USA
- Merrill Lynch SAM Monaco
- Merrill Lynch France SAS France 100%
 - Merrill Lynch Capital Markets (France) SAS France 100%
- Merrill Lynch (Luxembourg) SARL Luxembourg
- Merrill Lynch Funding Corporation USA
- Merrill Lynch, Kingdom of Saudi Arabia Company Saudi Arabia
- Merrill Lynch Japan Securities Co Ltd Japan 100%
 - Merrill Lynch Japan Finance Co Ltd Japan 100%
 - NC Capital Co Ltd Japan
- Merrill Lynch Europe Ltd USA 100%
 - Merrill Lynch SRL Italy
- Merrill Lynch Asia Investments Limited Mauritius
 - DSP Merrill Lynch Limited India

- DSP Merrill Lynch Trust Services Limited India
 - DSP Merrill Lynch Capital Limited India
- ML Cruzeiro Cayman BRL Inc USA
 - ML Banderia Cayman BRL Inc USA
 - Fundo de Investimento em Direito Creditorio PCG Brasil Multi Carteira Brazil
 - Fundo de Investimento em Direito Creditorio Nao Padronizado Tratex Precatorios II Brazil
- ML Hedge Fund Ventures II USA
 - ML Hedge Fund Ventures USA
- Merrill Lynch Group Holdings II LLC USA 100%
 - Merrill Lynch Scotland Finance III Limited Partnership UK
 - Bank of America Merrill Lynch Banco Multiplo SA Brazil 0.15%
 - Merrill Lynch, Kingdom of Saudi Arabia Company Saudi Arabia
- EM Cobranza S de RL de CV USA
 - EM Structured Investments GMBH Germany
- Bluejay LLC USA
- Abovo Investments Limited Cayman Islands
- MLDP Holdings Inc USA 100%
 - Merrill Lynch Derivative Products AG Switzerland 100%
- Merrill Lynch SA Corretora de Titulos e Valores Mobil Brazil
- ML GCRE GP LLC USA
 - ML Asian RE Fund GP LLC USA
 - ML Asian RE Fund GP LP USA
 - ML LCI Asia LP USA
 - Merrill Lynch Asian Real Estate Fund Manager PTE Ltd Singapore



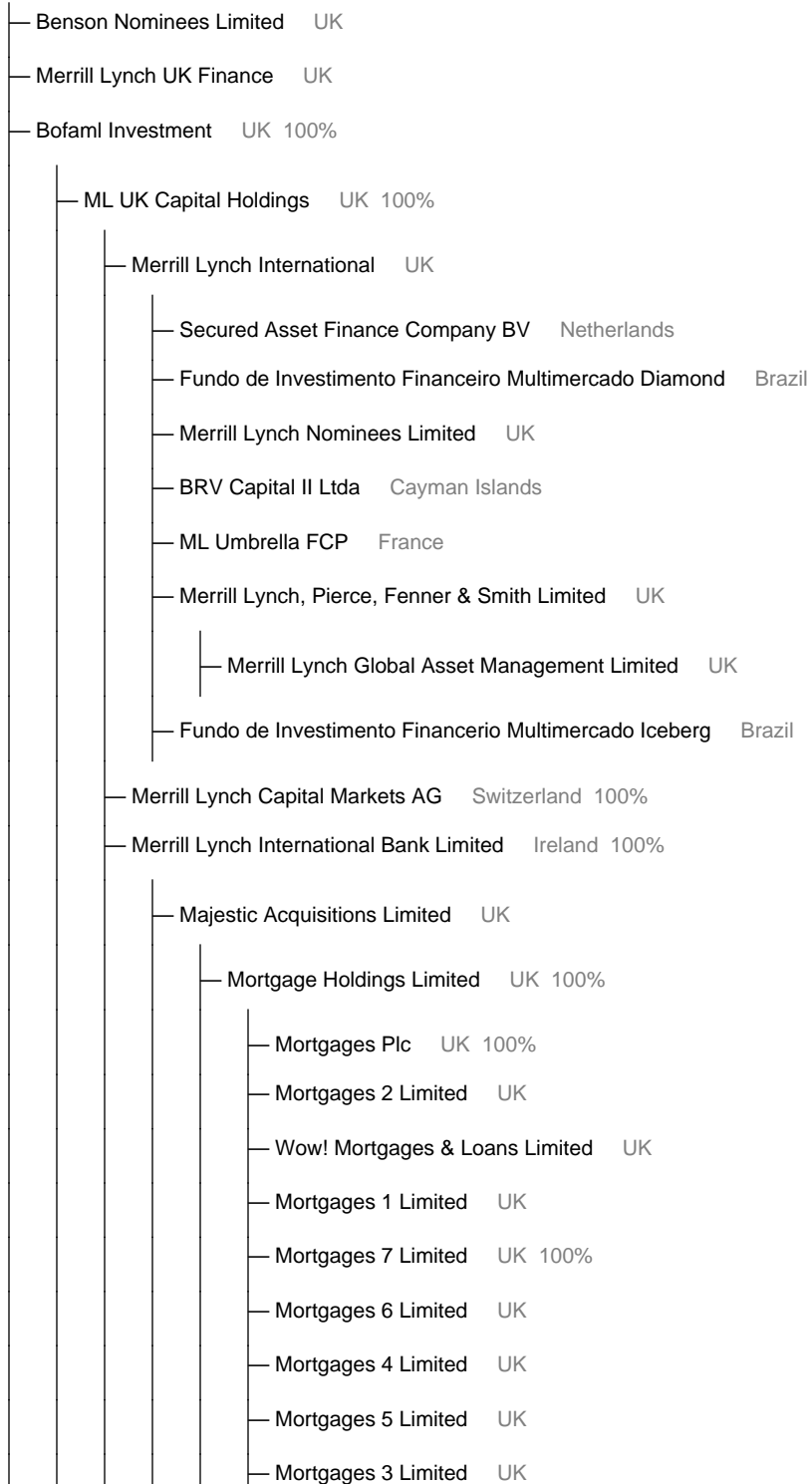
— BANK OF AMERICA GLOBAL HOLDINGS LP USA 80%

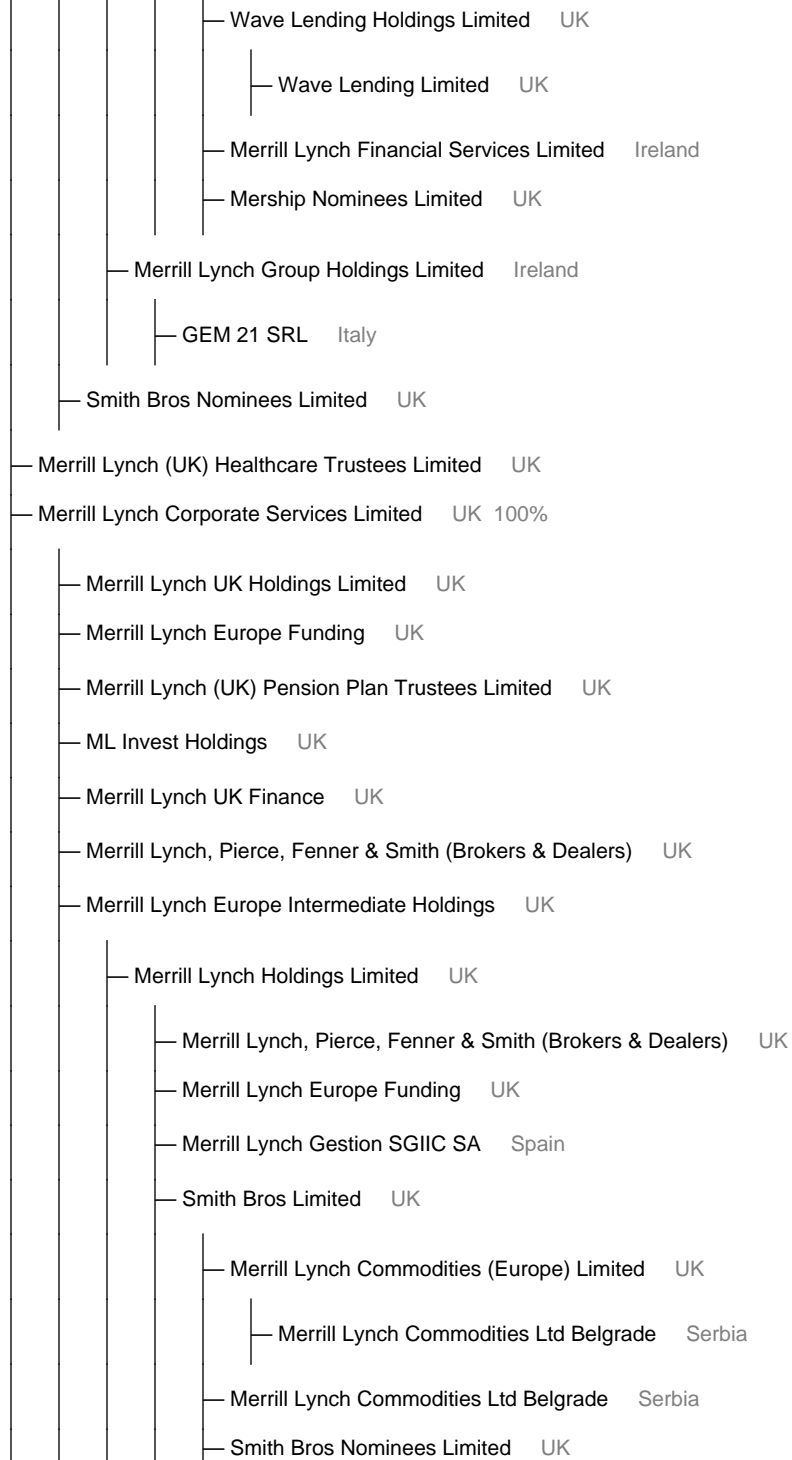




- Merrill Lynch Global Asset Management Limited UK
- Fundo de Investimento Financiero Multimercado Iceberg Brazil
- Fiduciary Services (UK) Limited UK
- Merrill Lynch Gilts (Nominees) Limited UK
- Merrill Lynch Europe Employees Benefit Trust Jersey
- Merrill Lynch Kecalp LP 1997 USA
- Merrill Lynch Kecalp International LP 1999 USA
- Merrill Lynch Kecalp International LP 1997 USA
- Merrill Lynch Ventures LP 2001 USA
- MLGPE A-RE LLC USA
- ML Ray Investor LP USA
- ML Ray Investor SARL USA
- ML Ray Investor GP Ltd USA
- ML Ray Investor LP USA
- ML Ray Investor SARL USA
- Green Equity Inc USA
- Merrill Lynch (UK) Pension Plan Trustees Limited UK
- Merrill Lynch UK Finance UK
- Merrill Lynch Equities Limited UK
- MLEIH Funding UK 91.902%
- MLIS Limited UK
- Merrill Lynch Commodities (Europe) Limited UK
- Merrill Lynch Commodities Ltd Belgrade Serbia
- Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) UK
- Merrill Lynch South Africa (Pty) Limited South Africa

- Citygate Nominees Limited UK
- Paramount Nominees Limited UK
- Sealion Nominees Limited UK
- NY Nominees Limited UK
- Smith Bros Limited UK
 - Merrill Lynch Commodities (Europe) Limited UK
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Smith Bros Nominees Limited UK
 - SNC International (Holdings) Limited UK
 - SNC Farringdon International (Holdings) BV Netherlands
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Merrill Lynch South Africa (Pty) Limited South Africa
- Merrill Lynch (S'pore) Pte Ltd Singapore
- Chetwynd Nominees Limited UK
- Merrill Lynch Commodities (Europe) Holdings Limited UK
- Citygate Nominees Limited UK
- NY Nominees Limited UK
- MLIS Limited UK
- Benson Nominees Limited UK
- Merrill Lynch Markets Singapore Pte. Ltd. Singapore
- SNC Nominees Limited UK
- Paramount Nominees Limited UK
- Sealion Nominees Limited UK
- Chetwynd Nominees Limited UK
- SNC Nominees Limited UK







- ML Invest Inc USA
 - ML Invest Holdings UK
 - Merrill Lynch Luxembourg Finance SA Luxembourg
- Merrill Lynch Mexico SA de CV Casa de Bolsa Mexico
- Merrill Lynch Management GMBH Germany
- IBK Holdings Principal Investments LLC USA
 - IBK Holdings International Principal Investments Ltd USA
 - IBK International Principal Investments Ltd USA
 - IBK International Principal Investments Ltd USA
- ML Real estate II Inc USA
 - MLRE II Incorporated USA
- Merrill Lynch Securities (Taiwan) Ltd Taiwan
- ML Leasing Equipment Corp USA 100%
 - ML Onyx Properties Corp USA
 - Lynx Associates LP USA
 - Peapack Properties Corp USA
 - Siltex Properties Corp USA
 - Aztex Associates LP USA
 - ML Leasing Servicing Inc USA
 - ML Ponserv Inc USA
 - ML Cortlandt Realty Corporation USA
 - Cortlandt Realty Associates I LP USA
 - Lynx Associates LP USA
- Bank of America Merrill Lynch Banco Multiplo SA Brazil 99.85%

—Merrill Lynch SA Corretora de Titulos e Valores Mobiliarios Brazil 99.995%

—Merrill Lynch UK Holdings Limited UK 3.8873%

—ML Banderia Cayman BRL Inc USA

—Fundo de Investimento em Direito Creditorio PCG Brasil Multi Carteira Brazil

—Fundo de Investimento em Direito Creditorio Nao Padronizado Tratex Precatorios II Brazil

—Nihonbashi Loan Service Corporation Japan

—ML Cayman Holdings Inc USA 100%

—Merrill Lynch International Services Limited Canada

—Merrill Lynch International & Co CV Curaçao

—Steers Trust Series 2007-A USA

—ML GBP Investments Inc USA

—GBP Funding 2007-A Limited UK

—ML GBP Hold Co LLC USA

—ML GBP Investments Inc USA

—Merrill Lynch International & Co CV Curaçao

—Steers Trust Series 2007-A USA

—ML GBP Investments Inc USA

—GBP Funding 2007-A Limited UK

—ML GBP Hold Co LLC USA

—ML GBP Investments Inc USA

—Merrill Lynch Bank & Trust Company (Cayman) Limited Cayman Islands 100%

—Fiduciary Services Ltd Cayman Islands

—Fairfield Nominees Ltd Cayman Islands

—Merrill Lynch (BVI) Virgin Islands (British)

- Merrill Lynch SRL Italy
- Merrill Lynch Representacoes Ltda Brazil
- Holding Services Ltd Cayman Islands
- Merrill Lynch, Pierce, Fenner & Smith Belge SA Belgium

— Merrill Lynch Group Financing LLC USA

— Merrill Lynch Canada Holdings Company Canada

— Midland Walwyn Inc Canada

— 1343190 Alberta Inc Canada

— Merrill Lynch Canada Services Inc Canada

— Merrill Lynch Benefits Ltd Canada

— Merrill Lynch Canada Inc Canada

— 1300166 Ontario Limited Canada

— Merrill Lynch Canada Credit Inc Canada

— Merrill Lynch & Co Canada Ltd Canada 100%

— Merrill Lynch Canada Inc Canada

— 1300166 Ontario Limited Canada

— Merrill Lynch Financial Assets Inc Canada

— Merrill Lynch Capital Canada Inc Canada

— Midland Walwyn Inc Canada

— 1343190 Alberta Inc Canada

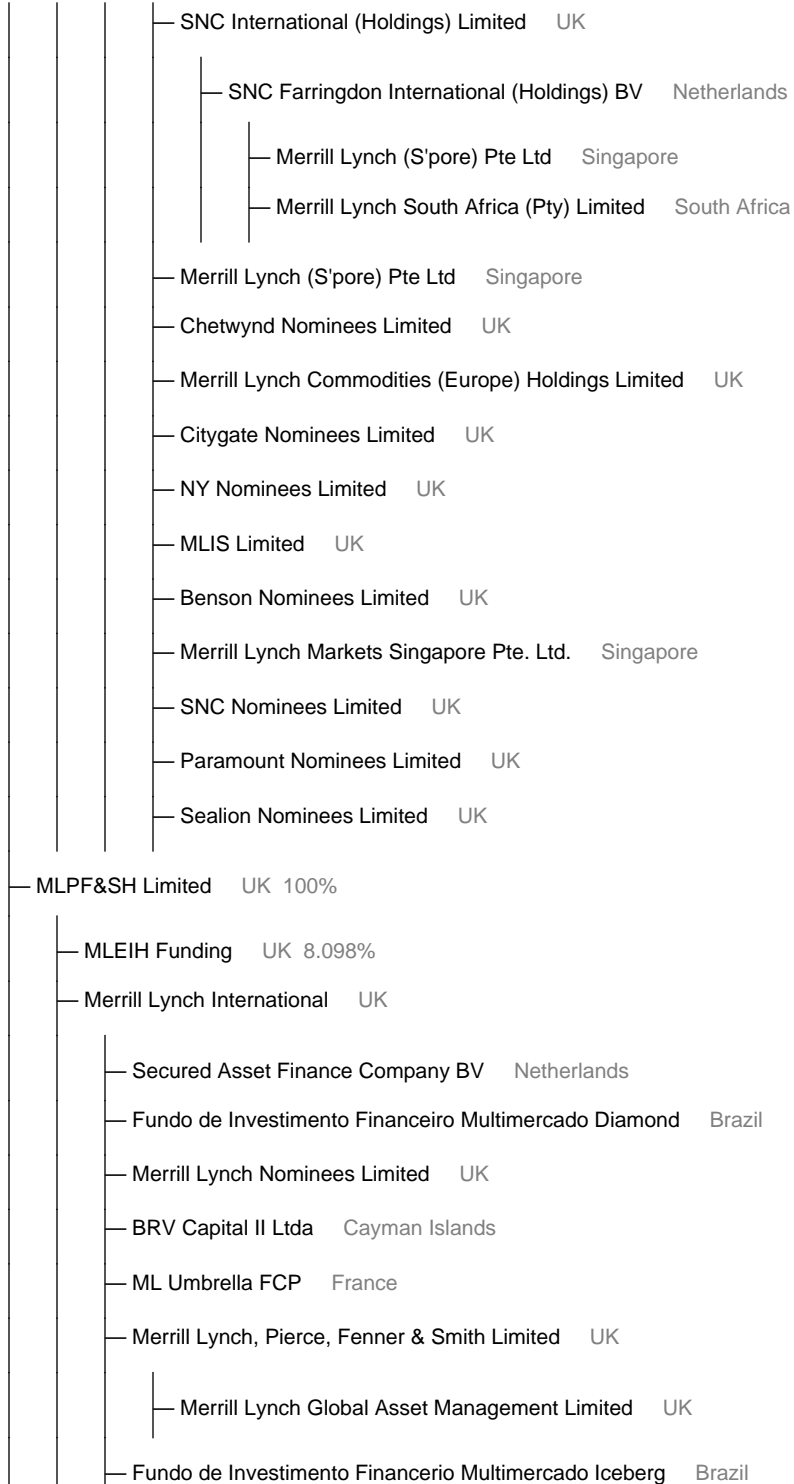
— Merrill Lynch Canada Services Inc Canada

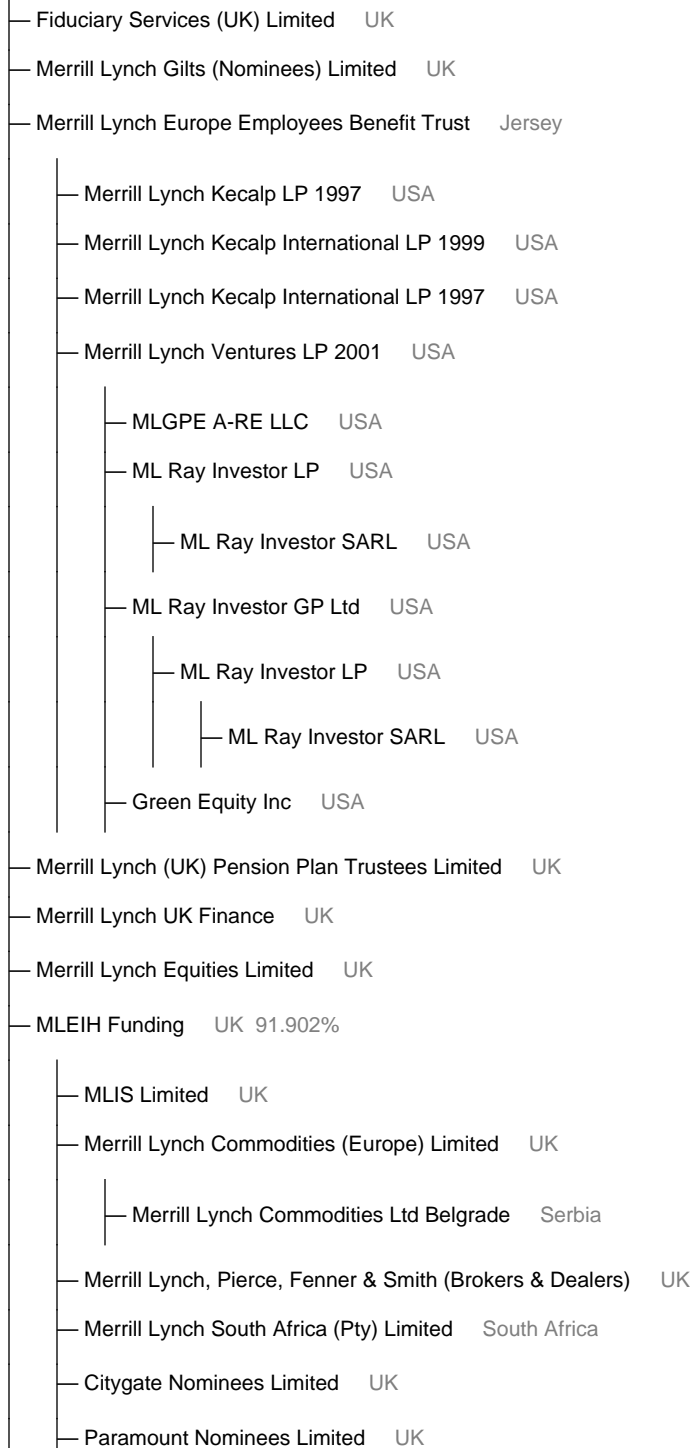
— Merrill Lynch Benefits Ltd Canada

— Merrill Lynch Canada Inc Canada

— 1300166 Ontario Limited Canada

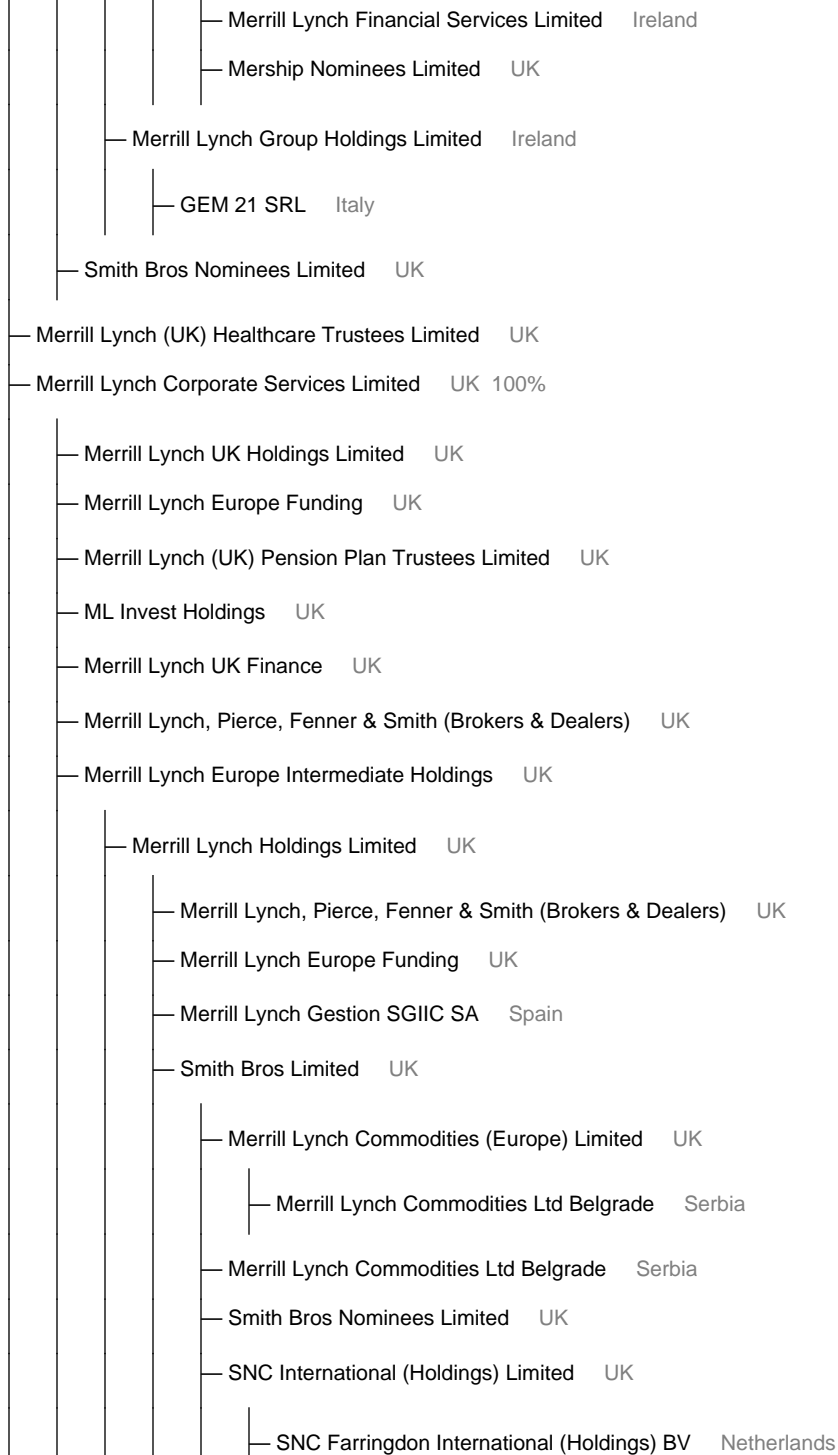






- Sealion Nominees Limited UK
- NY Nominees Limited UK
- Smith Bros Limited UK
 - Merrill Lynch Commodities (Europe) Limited UK
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Merrill Lynch Commodities Ltd Belgrade Serbia
 - Smith Bros Nominees Limited UK
 - SNC International (Holdings) Limited UK
 - SNC Farringdon International (Holdings) BV Netherlands
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Merrill Lynch South Africa (Pty) Limited South Africa
 - Merrill Lynch (S'pore) Pte Ltd Singapore
 - Chetwynd Nominees Limited UK
 - Merrill Lynch Commodities (Europe) Holdings Limited UK
 - Citygate Nominees Limited UK
 - NY Nominees Limited UK
 - MLIS Limited UK
 - Benson Nominees Limited UK
 - Merrill Lynch Markets Singapore Pte. Ltd. Singapore
 - SNC Nominees Limited UK
 - Paramount Nominees Limited UK
 - Sealion Nominees Limited UK
- Chetwynd Nominees Limited UK
- SNC Nominees Limited UK
- Benson Nominees Limited UK
- Merrill Lynch UK Finance UK







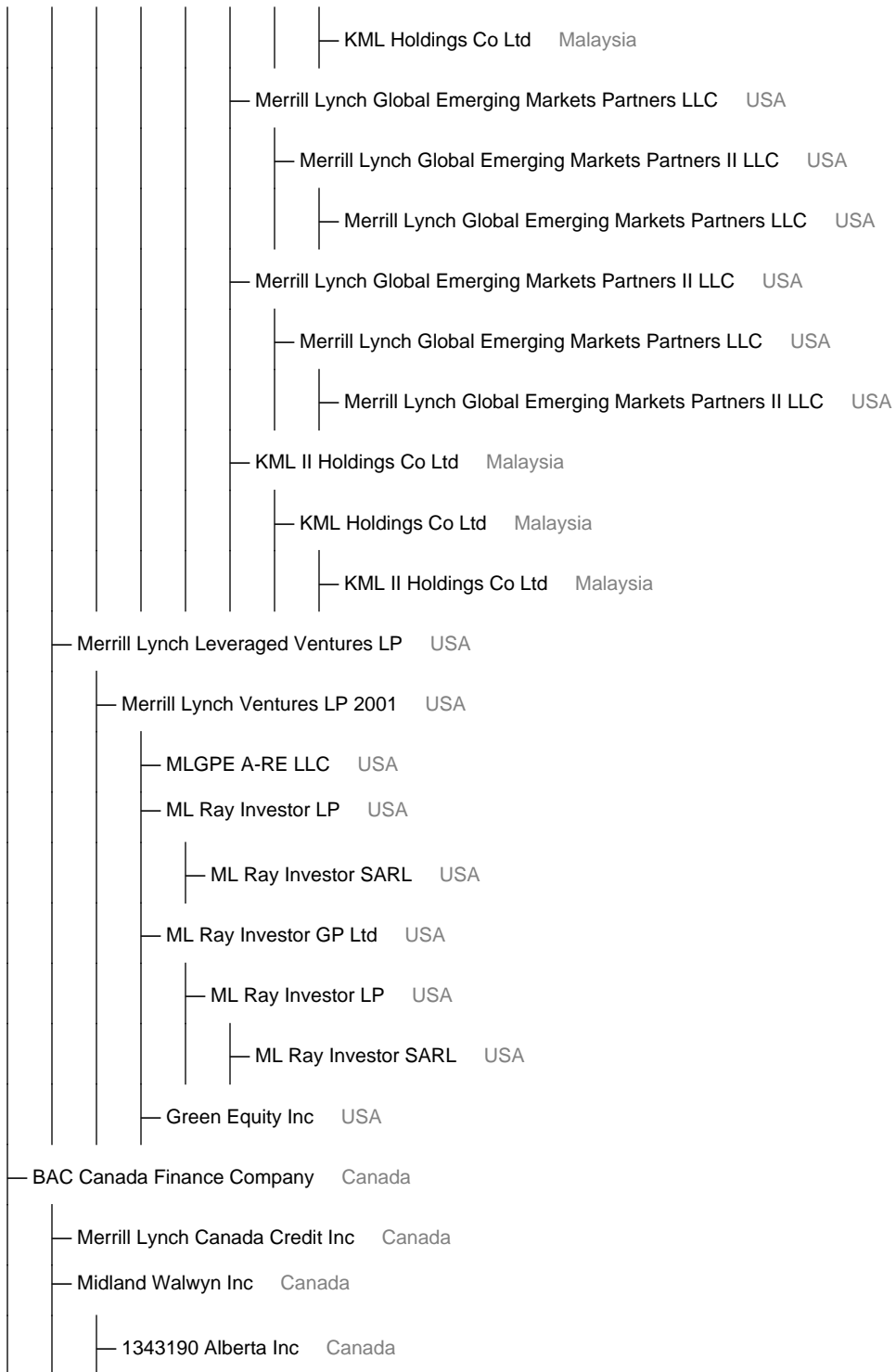
- Merrill Lynch CIS Limited UK
- Kecalp Inc USA
 - Merrill Lynch Kecalp LP 1997 USA
 - Merrill Lynch Kecalp LP 1999 USA
- ML Infrastructure Holdings II Ltd USA
 - ML Infrastructure Holdings Ltd USA
- Merrill Lynch Sig Administradora E Gestora de Recursos Ltda Brazil
- Merrill Lynch Chile SA Chile
- Bonifazius Mortgage Investments LLC USA
- Garden Property LLC USA
- Merrill Lynch Hubbard Inc USA
 - MLH Group Inc USA
 - Two Broadway Incorporated USA
 - MLHRE Incorporated USA
 - Merrill Lynch Real Estate II Incorporated USA
 - MLRE II Incorporated USA
 - Two Broadway V Incorporated USA
 - MLH Merger Corporation USA
- ML Infrastructure Holdings Ltd USA
- Merrill Lynch Middle East Holding Company UK
 - Merrill Lynch Middle East Holdings III LLC UK
 - Merrill Lynch Middle East Holdings II LLC UK
 - Merrill Lynch Middle East Holdings IV LLC UK
 - Merrill Lynch Middle East Holdings I LLC UK
- Merrill Lynch Valuations LLC USA

- Merrill Lynch Menkul Degerler AS Turkey
- ML CAM Jersey Limited USA
 - Merrill Lynch (Camberley) Limited UK
- Merrill Lynch Corporate (New Zealand) Limited New Zealand
- Merrill Lynch Chile Holdings 2 LLC USA
 - Inversiones Merrill Lynch Chile II Limitada Chile
 - Merrill Lynch Corredores de Bolsa SA Chile
 - Inversiones Merrill Lynch Chile Limitada Chile
 - Merrill Lynch Corredores de Bolsa SA Chile
 - Inversiones Merrill Lynch Chile II Limitada Chile
 - Merrill Lynch Corredores de Bolsa SA Chile
- ML Private Equity Offshore Ltd USA
 - ACP Power and Energy Real Asset Fund - A USA
- Merrill Lynch Holdings (Mauritius) Mauritius
 - BA Continuum Private Limited India
 - DSP Merrill Lynch Limited India
 - DSP Merrill Lynch Trust Services Limited India
 - DSP Merrill Lynch Capital Limited India
- OOO Merrill Lynch Securities Russian Federation
- YK NB Estate Japan
 - GK Nagareyama Japan
- Merrill Lynch Capital Partners Inc USA
 - ML Employees LBO Managers Inc USA
- ML IBK Positions Inc USA 100%

- Merrill Lynch Capital Corporation USA 100%
 - ML Taurus Inc USA
 - Cap Inc USA
 - 222 Broadway LLC USA
- Nippon Loans LLC USA
- Merrill Lynch Global Emerging Markets Partners LP USA
 - KML Holdings Co Ltd Malaysia
 - KML II Holdings Co Ltd Malaysia
 - KML Holdings Co Ltd Malaysia
 - Merrill Lynch Global Emerging Markets Partners LLC USA
 - Merrill Lynch Global Emerging Markets Partners II LLC USA
 - Merrill Lynch Global Emerging Markets Partners LLC USA
 - Merrill Lynch Global Emerging Markets Partners II LLC USA
 - Merrill Lynch Global Emerging Markets Partners LLC USA
 - Merrill Lynch Global Emerging Markets Partners II LLC USA
 - KML II Holdings Co Ltd Malaysia
 - KML Holdings Co Ltd Malaysia
 - KML II Holdings Co Ltd Malaysia
- ML/INSIGHT CAPITAL PARTNERS IV LLC USA
- Hild Asset Limited Cyprus
- ROP Investments Limited Cayman Islands
- Merrill Lynch Kecalp LP 1999 USA
- MLGPE Fund US II LP USA
 - MLGPE US Strategies LLC USA

- ML Windy City Investments Holdings LLC USA
- NL Nuveen Co-Invest Ltd USA
- ML Windy City Investments Holdings LLC USA
- Merrill Lynch Kecalp International LP 1997 USA
- TK Holdings I LLC USA
- Merrill Lynch Labuan Holdings Limited Malaysia
- Jin Sheng Asset Management Company Limited Taiwan
- Yong Tai Asset Management Company Limited Taiwan
- YK Tokyo Portfolio Investment Japan
- CH Mlox Pleiades 3 Japan
- Merrill Lynch Polska SP Zoo Poland
- Merrill Lynch JPND Inc USA
- Merrill Lynch Fund Investors Inc USA
- Currency Partners LLC USA
- Currency Partners Sub-Fund 1 LLC USA
- Merrill Lynch PCG Inc USA
- ML Global Private Equity Fund LP USA
- ML Ray Co-Investor GP Ltd USA
- MLGPE A-RE LLC USA
- ML Ray Investor GP Ltd USA
- ML Ray Investor LP USA
- ML Ray Investor SARL USA
- ML HCA Co-Invest Ltd Cayman Islands
- Ortensia SRL Italy
- Merrill Lynch Ventures LP 2001 USA





- Merrill Lynch Canada Services Inc Canada
- Merrill Lynch Benefits Ltd Canada
- Merrill Lynch Canada Inc Canada
- 1300166 Ontario Limited Canada
- Merrill Lynch SA Corretora de Titulos e Valores Mobiliarios Brazil
- Kecalp International Ltd USA
- Bank of America Global Holdings Sarl Luxembourg 100%
- OOO Merrill Lynch Securities Russian Federation
- BANK OF AMERICA GLOBAL HOLDINGS LP USA 20%
- Merrill Lynch Argentina SA Argentina
- Merrill Lynch Yatirim Bank AS Turkey 99.99%
- Merrill Lynch Menkul Degerler AS Turkey 99%
- Merrill Lynch, Pierce, Fenner & Smith de Argentina SAFM Argentina
- Merrill Lynch Mexico SA de CV Casa de Bolsa Mexico
- GHS Singapore Holding Pte Ltd Singapore
- Merrill Lynch HK Services Limited Hong Kong
 - Merrill Lynch Nominees (Hong Kong) Limited Hong Kong
 - Merrill Lynch Consulting Services (Beijing) Company Limited China
 - SNCFE Limited Hong Kong
 - Merrill Lynch (Asia Pacific) Limited Hong Kong
 - Merrill Lynch Far East Limited Hong Kong
 - Merrill Lynch Futures (Hong Kong) Limited Hong Kong
 - Merrill Lynch Malaysian Advisory Snd Bhd Malaysia
- BOFAML Europe Fund Holdco LLC USA
- BOFAML Europe Fund CI Vehicle LP LLC USA

- ML European RE Fund ML CI LP USA
- BOFAML Europe Fund CI Vehicle GP LLC USA
- BOFAML Europe Fund ML Vehicle LP USA
- ML European RE Fund (ML) LP USA
- BOFAML Europe Fund CIP Vehicle LP LLC USA
- BOFAML Europe Fund LCI Vehicle GP LLC USA
- ML LCI Europe LP USA
- BOFAML Europe Fund ML Vehicle GP LLC USA
- EM Structured Investments LLC USA
- EM Cobranza S de RL de CV USA
- EM Structured Investments GMBH Germany
- Merrill Lynch Diversified Investments LLC USA
- MLHC Inc USA
- Merrill Lynch Defease Holdco LLC USA
- ML SB Girvin Plaza LLC USA
- ML SB Lodge North Investors LLC USA
- Merrill Lynch Credit Products LLC USA
- Merrill Lynch Aquisicoes e Participacoes Brasil Ltda Brazil
- Merrill Lynch Mortgage Capital Inc USA
- Mid-Atlantic Gotham Golf Inc USA
- ML Asset Backed Corporation USA
- Merrill Lynch Mortgage Lending Inc USA
- MLML Subdebt Holding LLC USA
- Southstar Holding Corp USA

| | | | | | | |
|--|--|--|--------------------------|---|--------------------------|-----|
| | | | | | — Southstar I LLC | USA |
| | | | | | — Southstar III LLC | USA |
| | | | | | — Southstar IV LLC | USA |
| | | | | | — Southstar II LLC | USA |
| | | | | — BOFA Merrill Lynch Asset Holdings Inc | USA | |
| | | | | — Bennington Stark Capital Company LLC | USA | |
| | | | | — Bay Area Credit Services LLC | USA | |
| | | | | — Good Neighbor Labuan Holdings Ltd | Malaysia | |
| | | | | — Yao Yong Real Property Incorporation | Taiwan | |
| | | | | — Bardin Road Ventures Inc | USA | |
| | | | | — South Point Inc | USA | |
| | | | | — MLHM Inc | USA | |
| | | | | — Merrill Lynch Depositor Inc | USA | |
| | | | | — Gold Magnet (BVI) Limited | Virgin Islands (British) | |
| | | | | — Milestone (Cayman) Limited | Cayman Islands | |
| | | | | — General Pacific LLC | USA | |
| | | | | — General Pacific Holdings LLC | USA | |
| | | | | — Merrill Lynch Mortgage Investors Inc | USA | |
| | | | | — Merrill Lynch Mortgage Services Corporation | USA | |
| | | | | — First Franklin Financial Corporation | USA | |
| | | | — KTP Global Finance SCA | USA | | |
| | | | — CQS Holdings Srl | Italy | | |
| | | | — Ktesios Holding SpA | Italy | | |
| | | | — LKTS SpA | Italy | | |
| | | | — C-Zone SpA | Italy | | |
| | | — Merrill Lynch Aquisicoes e Participacoes Brasil Ltda | Brazil | | | |

— Equity Finance Delaware LLC USA

— Merrill Lynch Chile Holdings 1 LLC USA

— Inversiones Merrill Lynch Chile Limitada Chile

— Merrill Lynch Corredores de Bolsa SA Chile

— Inversiones Merrill Lynch Chile II Limitada Chile

— Merrill Lynch Corredores de Bolsa SA Chile

— GMI Strategic Investments LLC USA

— Merrill Lynch Group Holdings III LLC USA

— Merrill Lynch Yatirim Bank AS Turkey 0.01%

— Merrill Lynch, Kingdom of Saudi Arabia Company Saudi Arabia

— Merrill Lynch Canada Holdings Company Canada

— Midland Walwyn Inc Canada

— 1343190 Alberta Inc Canada

— Merrill Lynch Canada Services Inc Canada

— Merrill Lynch Benefits Ltd Canada

— Merrill Lynch Canada Inc Canada

— 1300166 Ontario Limited Canada

— Merrill Lynch Canada Credit Inc Canada

— Merrill Lynch & Co Canada Ltd Canada 100%

— Merrill Lynch Canada Inc Canada

— 1300166 Ontario Limited Canada

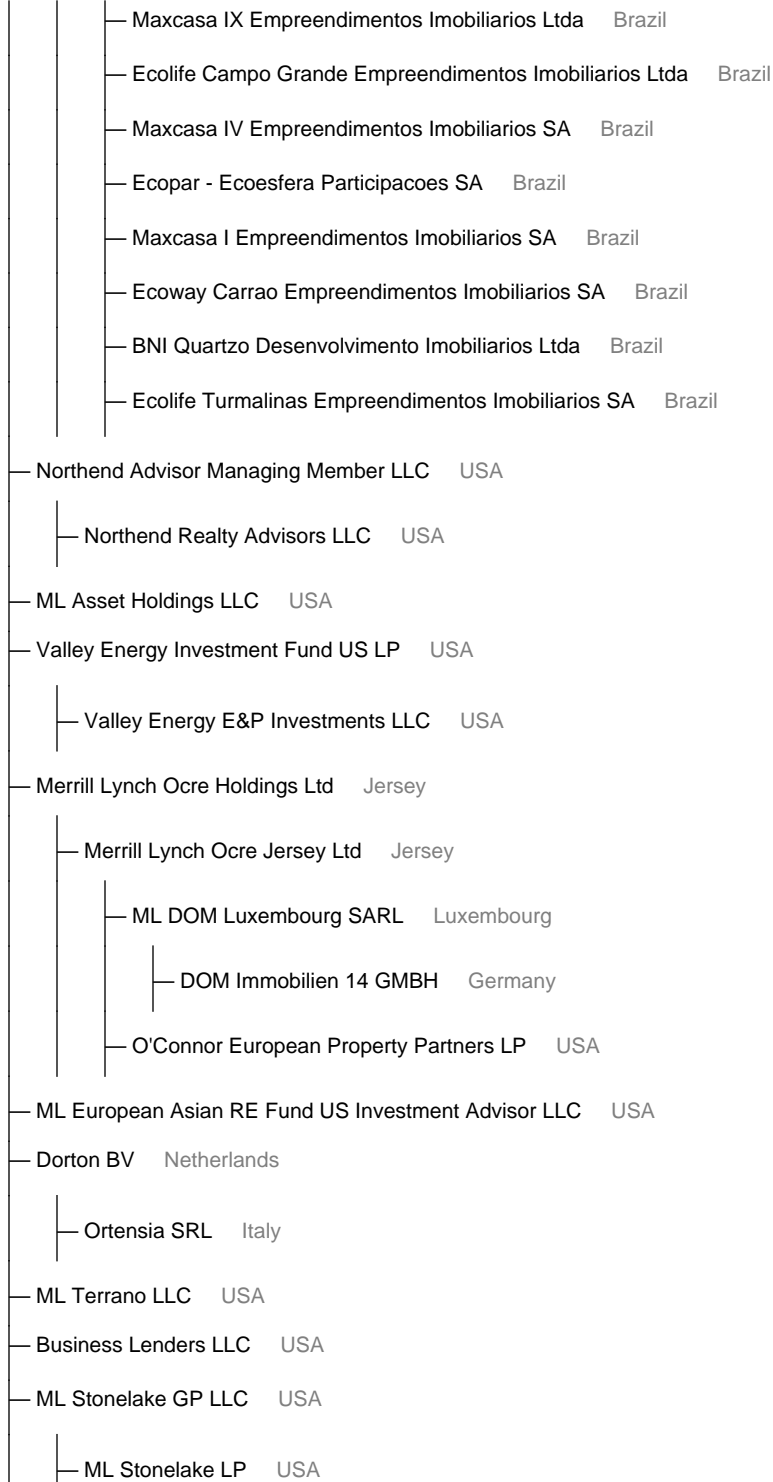
— Merrill Lynch Financial Assets Inc Canada

— Merrill Lynch Capital Canada Inc Canada

— Midland Walwyn Inc Canada

- 1343190 Alberta Inc Canada
 - Merrill Lynch Canada Services Inc Canada
 - Merrill Lynch Benefits Ltd Canada
 - Merrill Lynch Canada Inc Canada
 - 1300166 Ontario Limited Canada
- Merrill Lynch Polska SP Zoo Poland
- Merrill Lynch Capital Markets AG Switzerland 100%
- Merrill Lynch Markets Singapore Pte. Ltd. Singapore
- Merrill Lynch LP Holdings Inc USA
 - ML Pref Member LLC USA
 - Pegasus REF I LLC USA
 - Pegasus REF Manager LLC USA
 - Ortensia SRL Italy
 - Merrill Lynch Ocre Jersey Ltd Jersey
 - ML DOM Luxembourg SARL Luxembourg
 - DOM Immobilien 14 GMBH Germany
 - O'Connor European Property Partners LP USA
 - Global Structured Finance & Investments LLC USA
 - Propco Bridge LLC USA
 - V Funds Limited USA
 - ML 1633 Broadway LLC USA
 - Tinfoil BV Netherlands
 - Ortensia SRL Italy
 - Merrill Lynch Luxembourg Investments SARL Luxembourg

- Merrill Lynch Luxembourg Holdings SARL Luxembourg
 - Twin Falls SL Spain
- ML Cardiff Holdings Limited Jersey
 - ML Cardiff Jersey Limited Jersey
 - ML Breakspear Property Ltd Jersey
 - Breakspear Park Unit Trust Jersey
 - Breakspear Park Management Ltd Jersey
 - ML Watford Property Ltd Jersey
 - Wolsey Park Unit Trust Jersey
 - Wolsey Park Management Ltd Jersey
 - Wolsey Park Management Ltd Jersey
- Korea Ranger Limited Korea (Republic of)
- NFA Funding LLC USA
- ML BREP Member LLC USA
 - Brazilian Real Estate Partners I Investimentos Imobiliarios Ltda Brazil
 - Maxcasa III Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Tres Rios Empreendimentos Imobiliarios SA Brazil
 - Ecolife Lagoa Taguaral Empreendimentos Imobiliarios SA Brazil
 - Maxcasa X Empreendimentos Imobiliarios Ltda Brazil
 - BREP DHZ I Empreendimentos Imobiliarios Ltda Brazil
 - Ecoway Mapendi Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Tatuape Empreendimentos Imobiliarios SA Brazil
 - Maxcasa II Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Vila Maria Empreendimentos Imobiliarios SA Brazil
 - Ecolife Morumbi Empreendimentos Imobiliarios SA Brazil



- Stonelake ML Infrastructure Partners LP USA
 - Stonelake ML Holdings LP USA
 - Stonelake ML Infrastructure Partners LP USA
- Stonelake ML Holdings LP USA
 - Stonelake ML Infrastructure Partners LP USA
- Merrill Lynch Genco II LLC USA
- ML Houston Mezz LLC USA
 - ML Houston Ltd USA
 - ML Houston GP Inc USA
 - ML Houston Ltd USA
- Merrill Lynch Luxembourg Holdings SARL Luxembourg
 - Twin Falls SL Spain
- Rosemount Global Trade Finance Fund LP USA
- Tops Capital Private Real Estate Investment Trust No 2 Korea (Republic of)
- ML Phoenix Manager LLC USA
- ML Green LLC USA
- ML Cayman 2003 Investor Corp USA
- ML Phoenix Inns LLC USA
 - Phoenix Inns Hotel Co LLC USA
 - Phoenix Inns Hotel MM LLC USA
 - PIH Vancouver LLC USA
 - PIH South Salem LLC USA
 - PIH Salem LLC USA
 - PIH Phoenix LLC USA
 - PIH Lake Oswego LLC USA

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graph LR
    MLH[MLH Holdings, LLC] --- PIH_Tigard[PIH Tigard LLC]
    MLH --- PIH_Beaverton[PIH Beaverton LLC]
    MLH --- PIH_Eugene[PIH Eugene LLC]
    MLH --- PIH_Albany[PIH Albany LLC]
    MLH --- PIH_Olympia[PIH Olympia LLC]
    MLH --- PIH_Bend[PIH Bend LLC]
    MLH --- Indopark[Indopark Holdings Limited]
    Indopark --- YT[YT West Tower Holdings Limited]
    YT --- RedRiver[Red River Holdings Limited]
    YT --- MeiTou[Mei Tou Holdings Limited]
    MeiTou --- MeiTouTianjin[Mei Tou (Tianjin) Property Holdings Limited]
    Indopark --- Hanover[Hanover Holdings Limited]
    Hanover --- Dartmouth[Dartmouth Holdings Limited]
    MLH --- MLPref[ML Pref LLC]
    MLPref --- PegasusREFI[Pegasus REF I LLC]
    PegasusREFI --- PegasusREFManager[Pegasus REF Manager LLC]
    MLH --- MLInfra[ML Infrastructure Holdings LLC]
    MLInfra --- MLInfraSARL[ML Infrastructure Holdings SARL]
    MLH --- MLKnight[ML Knight 2003 Holding Corp]
    MLH --- MLCayman[ML Cayman 2003 Holding Corp]
    MLCayman --- ML2003Alpha[ML 2003 Alpha LLC]
    MLCayman --- ML2003Beta[ML 2003 Beta LLC]
    MLH --- MLLareh[ML Lareh MM LLC]
    MLH --- MLBCV[ML BCV Two Hotels LLC]
    MLH --- ML300Spear[ML 300 Spear LLC]
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The organizational chart illustrates the corporate structure of MLH Holdings, LLC. At the top level is MLH Holdings, LLC. It has several direct subsidiaries: PIH Tigard LLC, PIH Beaverton LLC, PIH Eugene LLC, PIH Albany LLC, PIH Olympia LLC, PIH Bend LLC, Indopark Holdings Limited, ML Pref LLC, ML Infrastructure Holdings LLC, ML Knight 2003 Holding Corp, ML Cayman 2003 Holding Corp, ML Lareh MM LLC, ML BCV Two Hotels LLC, and ML 300 Spear LLC. Indopark Holdings Limited is a parent company with three subsidiaries: YT West Tower Holdings Limited, Hanover Holdings Limited, and Dartmouth Holdings Limited. YT West Tower Holdings Limited has two subsidiaries: Red River Holdings Limited and Mei Tou Holdings Limited. Mei Tou Holdings Limited has one subsidiary: Mei Tou (Tianjin) Property Holdings Limited. ML Pref LLC has two subsidiaries: Pegasus REF I LLC and Pegasus REF Manager LLC. ML Cayman 2003 Holding Corp has two subsidiaries: ML 2003 Alpha LLC and ML 2003 Beta LLC. All subsidiaries are located in the USA, except for Indopark Holdings Limited (Mauritius), YT West Tower Holdings Limited (Cayman Islands), Red River Holdings Limited (Cayman Islands), Mei Tou Holdings Limited (Mauritius), Hanover Holdings Limited (Cayman Islands), Dartmouth Holdings Limited (Hong Kong), and ML BCV Two Hotels LLC (Cayman Islands).

- WD South Carolina LLC USA
- ML Cardiff Jersey Limited Jersey
 - ML Breakspear Property Ltd Jersey
 - Breakspear Park Unit Trust Jersey
 - Breakspear Park Management Ltd Jersey
 - ML Watford Property Ltd Jersey
 - Wolsey Park Unit Trust Jersey
 - Wolsey Park Management Ltd Jersey
 - Wolsey Park Management Ltd Jersey
- Resort Funding LLC USA
- Global Principal Finance Company LLC USA
 - Merrill Lynch Genco LLC USA
 - GPFC Ireland Limited Ireland
- Merrill Lynch Purchase Price Investment LLC USA
- WD Georgia LLC USA
- ML GCRE LPH LLC USA
- Northend Holding Company LLC USA
 - Northend Operating Partnership LP USA
 - Northend Income Property Trust Inc USA
 - Northend Operating Partnership LP USA
- ML Lareh Asset Manager LLC USA
- ML Stonelake Asset Manager LLC USA
- ML Lareh Member LLC USA
 - Latin America Real Estate Holdings LLC USA
 - Lat-Am Bridge Holdco LLC USA

- Brazil Real Estate Holdings Empreendimentos Ltda Brazil
 - Ecoway Mapendi Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Rubelita Empreendimentos Imobiliarios SA Brazil
 - Ecolife Jaspe Empreendimentos Imobiliarios SA Brazil
 - Ecolife Tatuape Empreendimentos Imobiliarios SA Brazil
 - Ecolife Petropolis Empreendimentos Imobiliarios SA Brazil
 - Maxcasa II Empreendimentos Imobiliarios Ltda Brazil
 - Maxcasa XIII Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Jalisco Empreendimentos Imobiliarios SA Brazil
 - Ecolife Ambar Empreendimentos Imobiliarios SA Brazil
 - Lareh SPV I Empreendimentos Imobiliarios Ltda Brazil
 - BNI Turmalina Desenvolvimento Imobiliario Ltda Brazil
 - BNI Onix Desenvolvimento Imobiliario Ltda Brazil
 - BN Corp Empreendimentos Imobiliarios SA Brazil
 - BNI Onix Desenvolvimento Imobiliario Ltda Brazil
 - BNI Mediterraneo Desenvolvimento Imobiliario Ltda Brazil
 - BNI Turmalina Desenvolvimento Imobiliario Ltda Brazil
 - BNI Esmeralda Desenvolvimento Imobiliario Ltda Brazil
 - BNI Quartzo Desenvolvimento Imobiliarios Ltda Brazil
 - BNI Esmeralda Desenvolvimento Imobiliario Ltda Brazil
 - BNI Mediterraneo Desenvolvimento Imobiliario Ltda Brazil
 - BNI Quartzo Desenvolvimento Imobiliarios Ltda Brazil
 - Ecolife Tres Rios Empreendimentos Imobiliarios SA Brazil
 - Ecoone Basileia Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Lagoa Taguaral Empreendimentos Imobiliarios SA Brazil
 - Ecolife Vila Sonia Empreendimentos Imobiliarios SA Brazil
 - Ecoway Carrao Empreendimentos Imobiliarios SA Brazil

- Ecolife Vila Nova Cachoeirinha Empreendimentos Imobiliarios SA Brazil
- Ecolife Campo Grande Empreendimentos Imobiliarios Ltda Brazil
- Maxcasa X Empreendimentos Imobiliarios Ltda Brazil
- Ecolife Lapis-Lazuli Empreendimentos Imobiliarios SA Brazil
- Ecolife Perola Empreendimentos Imobiliarios Ltda Brazil
- Ecolife Vila Maria Empreendimentos Imobiliarios SA Brazil
- Ecolife Bueno Empreendimentos Imobiliarios Ltda Brazil
- Ecolife Jade Empreendimentos Imobiliarios SA Brazil
- Maxcasa XII Empreendimentos Imobiliarios Ltda Brazil
- Ecolife Cristal Empreendimentos Imobiliarios SA Brazil
- Ecolife Jardim California Empreendimentos Imobiliarios SA Brazil
- Maxcasa III Empreendimentos Imobiliarios Ltda Brazil
- Ecolife Morumbi Empreendimentos Imobiliarios SA Brazil
- Ecolife Vergueiro Empreendimentos Imobiliarios SA Brazil
- Ecolife Turmalinas Empreendimentos Imobiliarios SA Brazil
- Lareh SPV II Empreendimentos Imobiliarios Ltda Brazil
- MD PE Shopping Park Ltda Brazil

— ML BREP II LLC USA

- Brazil Real Estate Holdings Empreendimentos Ltda Brazil
 - Ecoway Mapendi Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Rubelita Empreendimentos Imobiliarios SA Brazil
 - Ecolife Jaspe Empreendimentos Imobiliarios SA Brazil
 - Ecolife Tatuape Empreendimentos Imobiliarios SA Brazil
 - Ecolife Petropolis Empreendimentos Imobiliarios SA Brazil
 - Maxcasa II Empreendimentos Imobiliarios Ltda Brazil
 - Maxcasa XIII Empreendimentos Imobiliarios Ltda Brazil
 - Ecolife Jalisco Empreendimentos Imobiliarios SA Brazil


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graph TD
    MLRE[ML Real Estate Fund LP] --- EcolifeCristal[Ecolife Cristal Empreendimentos Imobiliarios SA - Brazil]
    MLRE --- EcolifeJardim[Ecolife Jardim California Empreendimentos Imobiliarios SA - Brazil]
    MLRE --- MaxcasaIII[Maxcasa III Empreendimentos Imobiliarios Ltda - Brazil]
    MLRE --- EcolifeMorumbi[Ecolife Morumbi Empreendimentos Imobiliarios SA - Brazil]
    MLRE --- EcolifeVergueiro[Ecolife Vergueiro Empreendimentos Imobiliarios SA - Brazil]
    MLRE --- EcolifeTurmalinas[Ecolife Turmalinas Empreendimentos Imobiliarios SA - Brazil]
    MLRE --- LarehSPV[Lareh SPV II Empreendimentos Imobiliarios Ltda - Brazil]
    MLRE --- MDPE[MD PE Shopping Park Ltda - Brazil]
    
    MLRE --- MLKnight[ML Knight 2003 Investor Corp - USA]
    
    MLRE --- FirstPermanentFS[First Permanent Financial Services Pty Ltd - Australia]
    
    FirstPermanentFS --- FirstPermanentSecurities[First Permanent Securities Limited - Australia]
    
    FirstPermanentSecurities --- FirstPermanentSecuritiesMortgage[First Permanent Securities Mortgage Warehouse Trust 2000-1 - Australia]
    
    FirstPermanentSecurities --- AMMHoldings[AMM Holdings Pty Limited - Australia]
    
    AMMHoldings --- ProntcoPty[Prontco Pty Limited - Australia]
    
    FirstPermanentSecurities --- FirstPermanentSuperPrime[First Permanent Super Prime RMBS Trust 2006-1 - Australia]
    
    MLRE --- MLBREP[ML BREP MM LLC - USA]
    
    MLBREP --- BrazilianRealEstatePartners[Brazilian Real Estate Partners I Investimentos Imobiliarios Ltda - Brazil]
    
    BrazilianRealEstatePartners --- MaxcasaXI[Maxcasa XI Empreendimentos Imobiliarios Ltda - Brazil]
    BrazilianRealEstatePartners --- EcolifeTresRios[Ecolife Tres Rios Empreendimentos Imobiliarios SA - Brazil]
    BrazilianRealEstatePartners --- EcolifeLagoaTaguaral[Ecolife Lagoa Taguaral Empreendimentos Imobiliarios SA - Brazil]
    BrazilianRealEstatePartners --- MaxcasaX[Maxcasa X Empreendimentos Imobiliarios Ltda - Brazil]
    BrazilianRealEstatePartners --- BREPDHZ[BREP DHZ I Empreendimentos Imobiliarios Ltda - Brazil]
    BrazilianRealEstatePartners --- EcowayMapendi[Ecoway Mapendi Empreendimentos Imobiliarios Ltda - Brazil]
    BrazilianRealEstatePartners --- EcolifeTatuape[Ecolife Tatuape Empreendimentos Imobiliarios SA - Brazil]
    BrazilianRealEstatePartners --- MaxcasaII[Maxcasa II Empreendimentos Imobiliarios Ltda - Brazil]
    BrazilianRealEstatePartners --- EcolifeVilaMaria[Ecolife Vila Maria Empreendimentos Imobiliarios SA - Brazil]

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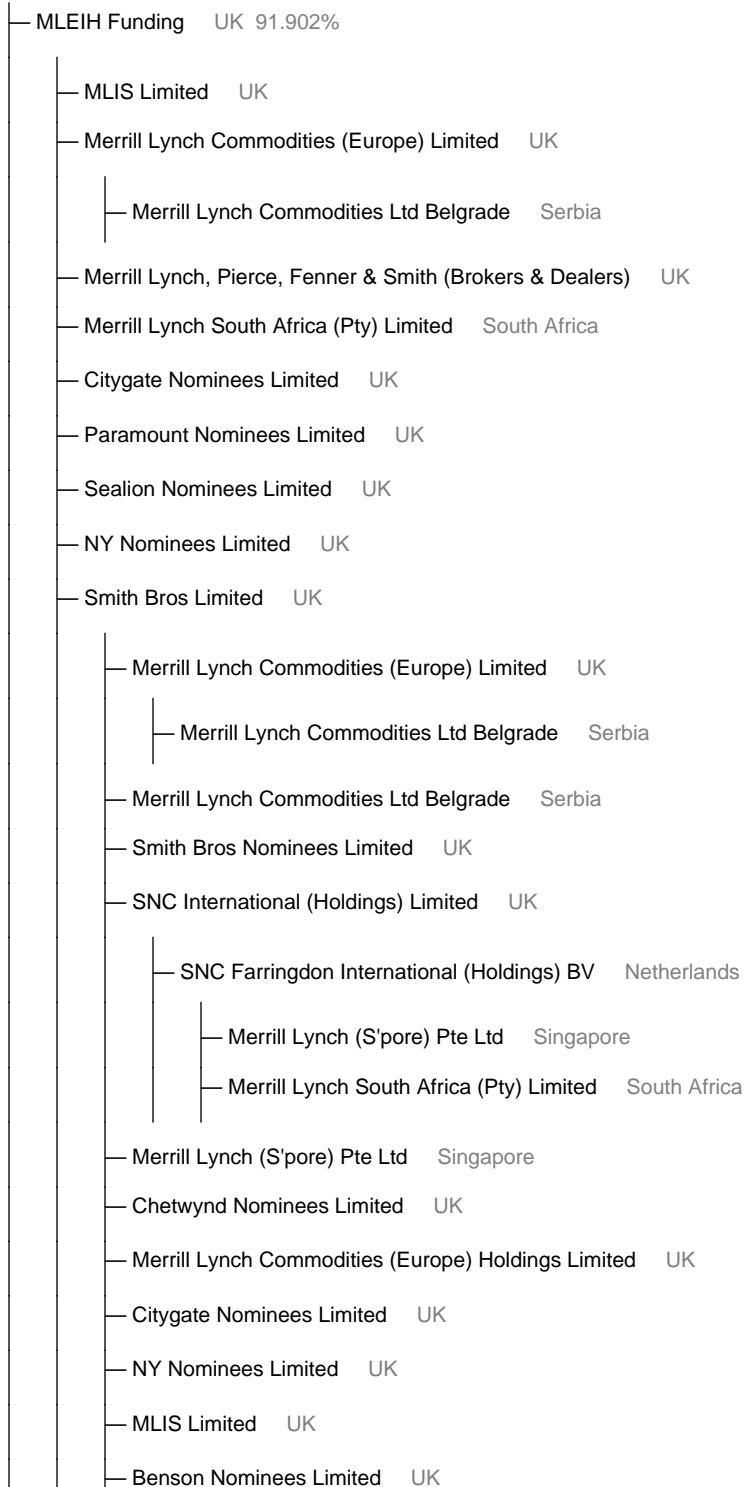
The diagram illustrates the corporate structure of ML Real Estate Fund LP. The fund is the parent entity, which owns several real estate investment vehicles across different countries:

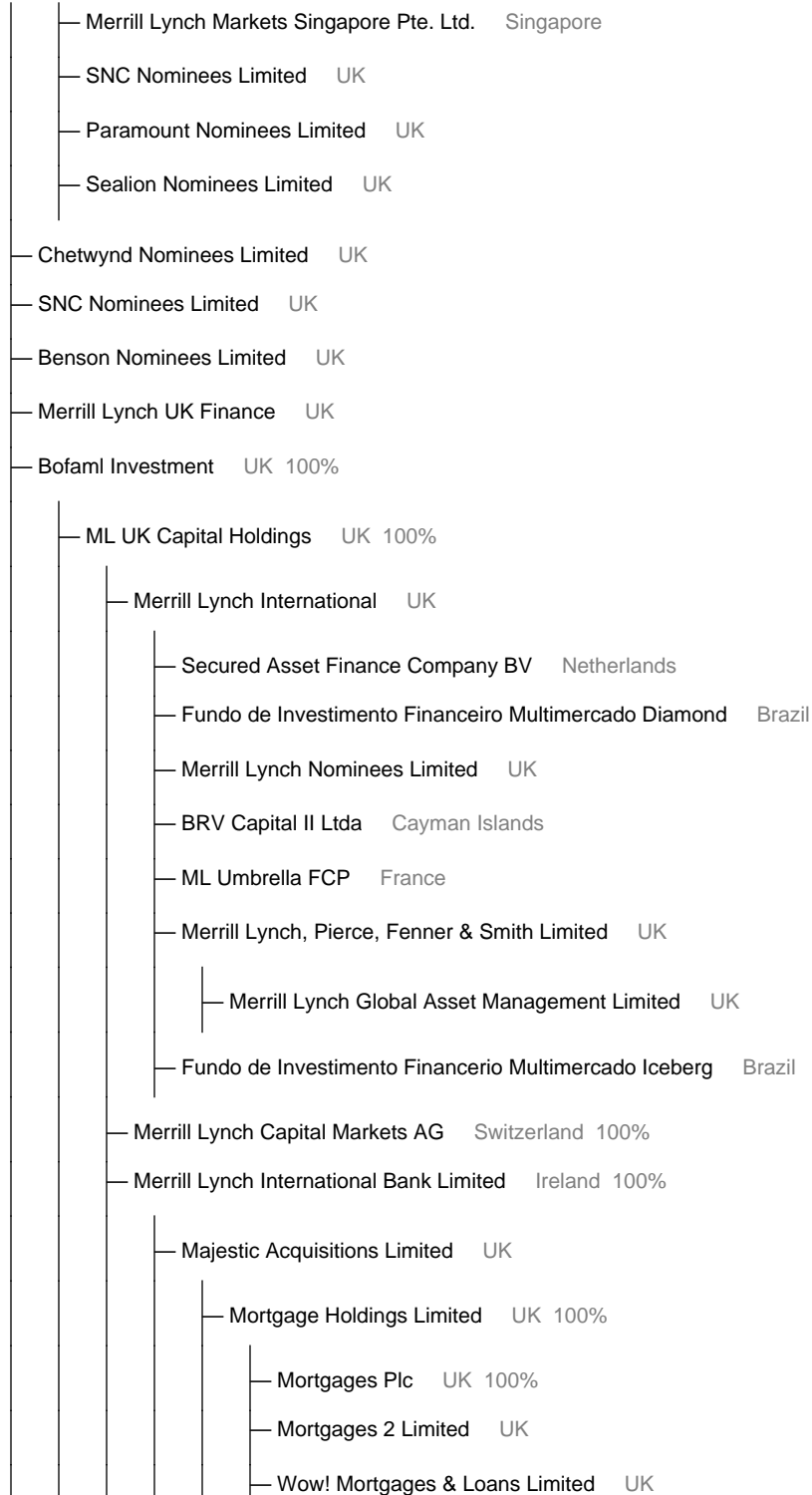
- Brazil:** Ecolife Cristal Empreendimentos Imobiliarios SA, Ecolife Jardim California Empreendimentos Imobiliarios SA, Maxcasa III Empreendimentos Imobiliarios Ltda, Ecolife Morumbi Empreendimentos Imobiliarios SA, Ecolife Vergueiro Empreendimentos Imobiliarios SA, Ecolife Turmalinas Empreendimentos Imobiliarios SA, Lareh SPV II Empreendimentos Imobiliarios Ltda, MD PE Shopping Park Ltda.
- USA:** ML Knight 2003 Investor Corp, ML BREP MM LLC.
- Australia:** First Permanent Financial Services Pty Ltd, which in turn owns First Permanent Securities Limited. First Permanent Securities Limited owns First Permanent Securities Mortgage Warehouse Trust 2000-1, AMM Holdings Pty Limited (which owns Prontco Pty Limited), and First Permanent Super Prime RMBS Trust 2006-1.
- Brazilian Real Estate Partners I Investimentos Imobiliarios Ltda (Brazil):** This subsidiary owns a large portfolio of properties: Maxcasa XI Empreendimentos Imobiliarios Ltda, Ecolife Tres Rios Empreendimentos Imobiliarios SA, Ecolife Lagoa Taguaral Empreendimentos Imobiliarios SA, Maxcasa X Empreendimentos Imobiliarios Ltda, BREP DHZ I Empreendimentos Imobiliarios Ltda, Ecoway Mapendi Empreendimentos Imobiliarios Ltda, Ecolife Tatuape Empreendimentos Imobiliarios SA, Maxcasa II Empreendimentos Imobiliarios Ltda, and Ecolife Vila Maria Empreendimentos Imobiliarios SA.

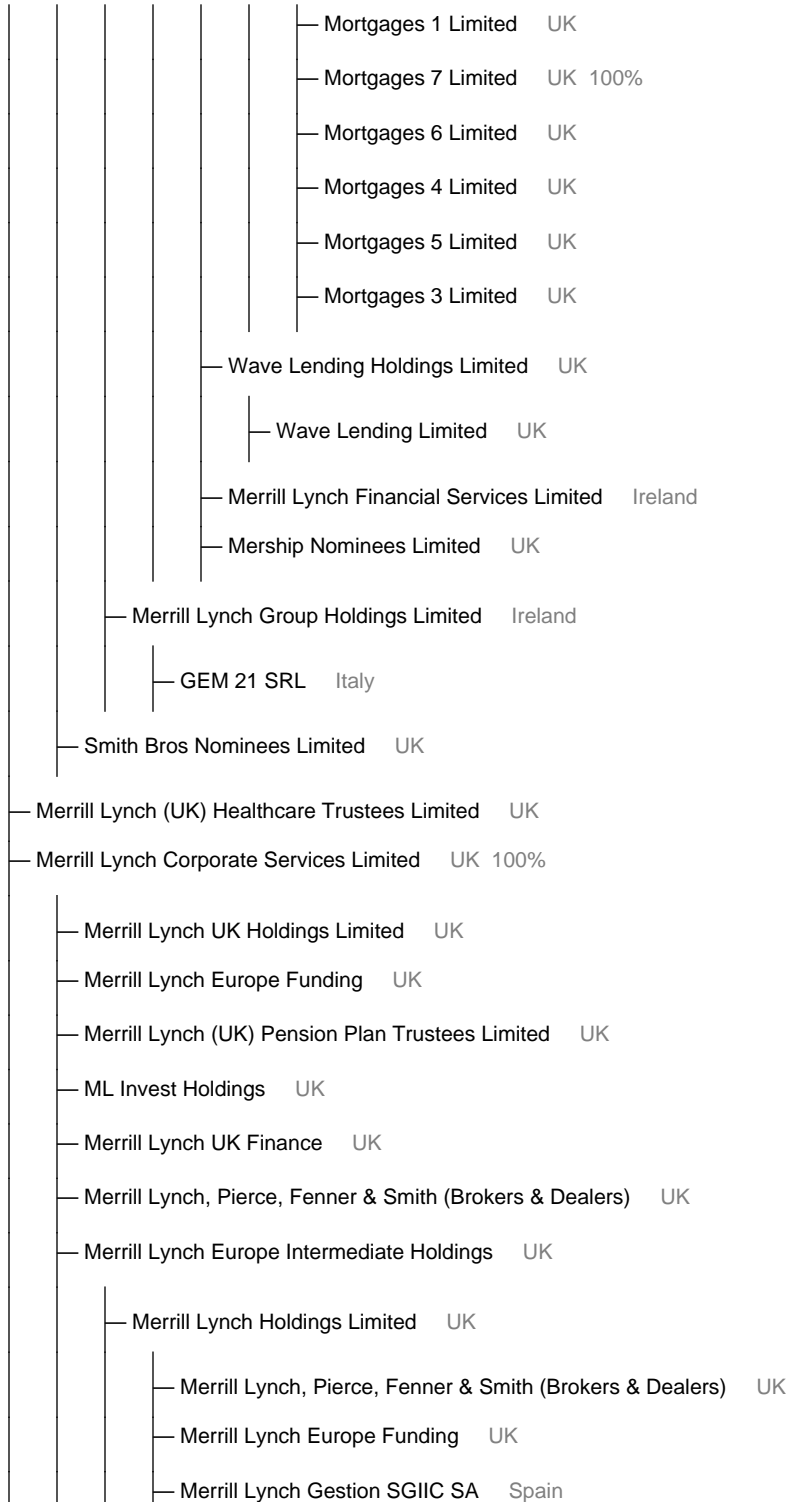


| | | |
|---|---|--------------|
| — | Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers) | UK |
| — | Merrill Lynch Europe Funding | UK |
| — | Merrill Lynch Gestion SGIC SA | Spain |
| — | Smith Bros Limited | UK |
| — | Merrill Lynch Commodities (Europe) Limited | UK |
| — | Merrill Lynch Commodities Ltd Belgrade | Serbia |
| — | Merrill Lynch Commodities Ltd Belgrade | Serbia |
| — | Smith Bros Nominees Limited | UK |
| — | SNC International (Holdings) Limited | UK |
| — | SNC Farringdon International (Holdings) BV | Netherlands |
| — | Merrill Lynch (S'pore) Pte Ltd | Singapore |
| — | Merrill Lynch South Africa (Pty) Limited | South Africa |
| — | Merrill Lynch (S'pore) Pte Ltd | Singapore |
| — | Chetwynd Nominees Limited | UK |
| — | Merrill Lynch Commodities (Europe) Holdings Limited | UK |
| — | Citygate Nominees Limited | UK |
| — | NY Nominees Limited | UK |
| — | MLIS Limited | UK |
| — | Benson Nominees Limited | UK |
| — | Merrill Lynch Markets Singapore Pte. Ltd. | Singapore |
| — | SNC Nominees Limited | UK |
| — | Paramount Nominees Limited | UK |
| — | Sealion Nominees Limited | UK |
| — | MLPF&SH Limited | UK 100% |
| — | MLEIH Funding | UK 8.098% |
| — | Merrill Lynch International | UK |

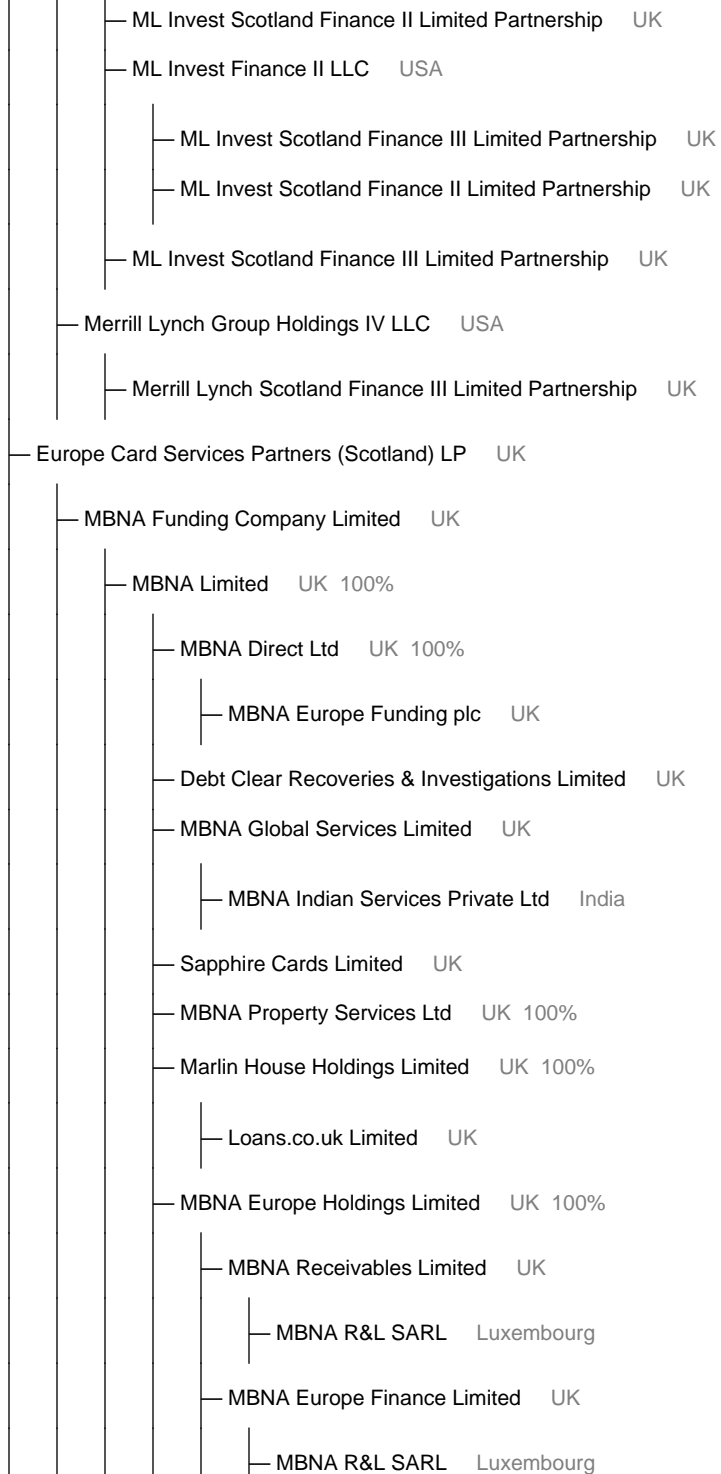
| | | | |
|---|---|---|----------------|
| | — | Secured Asset Finance Company BV | Netherlands |
| | — | Fundo de Investimento Financeiro Multimercado Diamond | Brazil |
| | — | Merrill Lynch Nominees Limited | UK |
| | — | BRV Capital II Ltda | Cayman Islands |
| | — | ML Umbrella FCP | France |
| | — | Merrill Lynch, Pierce, Fenner & Smith Limited | UK |
| | — | — | |
| | — | Merrill Lynch Global Asset Management Limited | UK |
| | — | Fundo de Investimento Financerio Multimercado Iceberg | Brazil |
| — | | Fiduciary Services (UK) Limited | UK |
| — | | Merrill Lynch Gilts (Nominees) Limited | UK |
| — | | Merrill Lynch Europe Employees Benefit Trust | Jersey |
| | — | Merrill Lynch Kecalp LP 1997 | USA |
| | — | Merrill Lynch Kecalp International LP 1999 | USA |
| | — | Merrill Lynch Kecalp International LP 1997 | USA |
| | — | Merrill Lynch Ventures LP 2001 | USA |
| | — | MLGPE A-RE LLC | USA |
| | — | ML Ray Investor LP | USA |
| | — | — | |
| | — | ML Ray Investor SARL | USA |
| | — | ML Ray Investor GP Ltd | USA |
| | — | — | |
| | — | ML Ray Investor LP | USA |
| | — | — | |
| | — | ML Ray Investor SARL | USA |
| — | | Green Equity Inc | USA |
| — | | Merrill Lynch (UK) Pension Plan Trustees Limited | UK |
| — | | Merrill Lynch UK Finance | UK |
| — | | Merrill Lynch Equities Limited | UK |





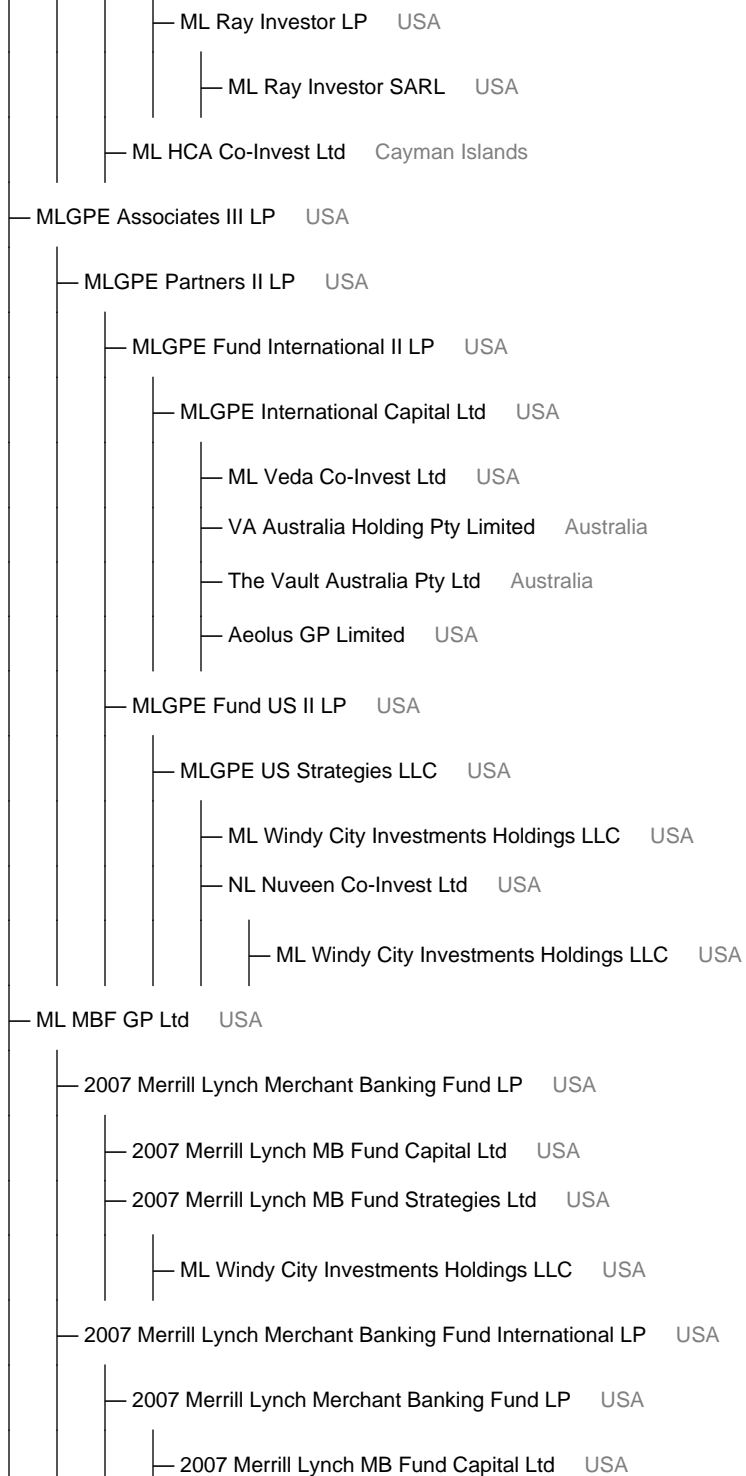


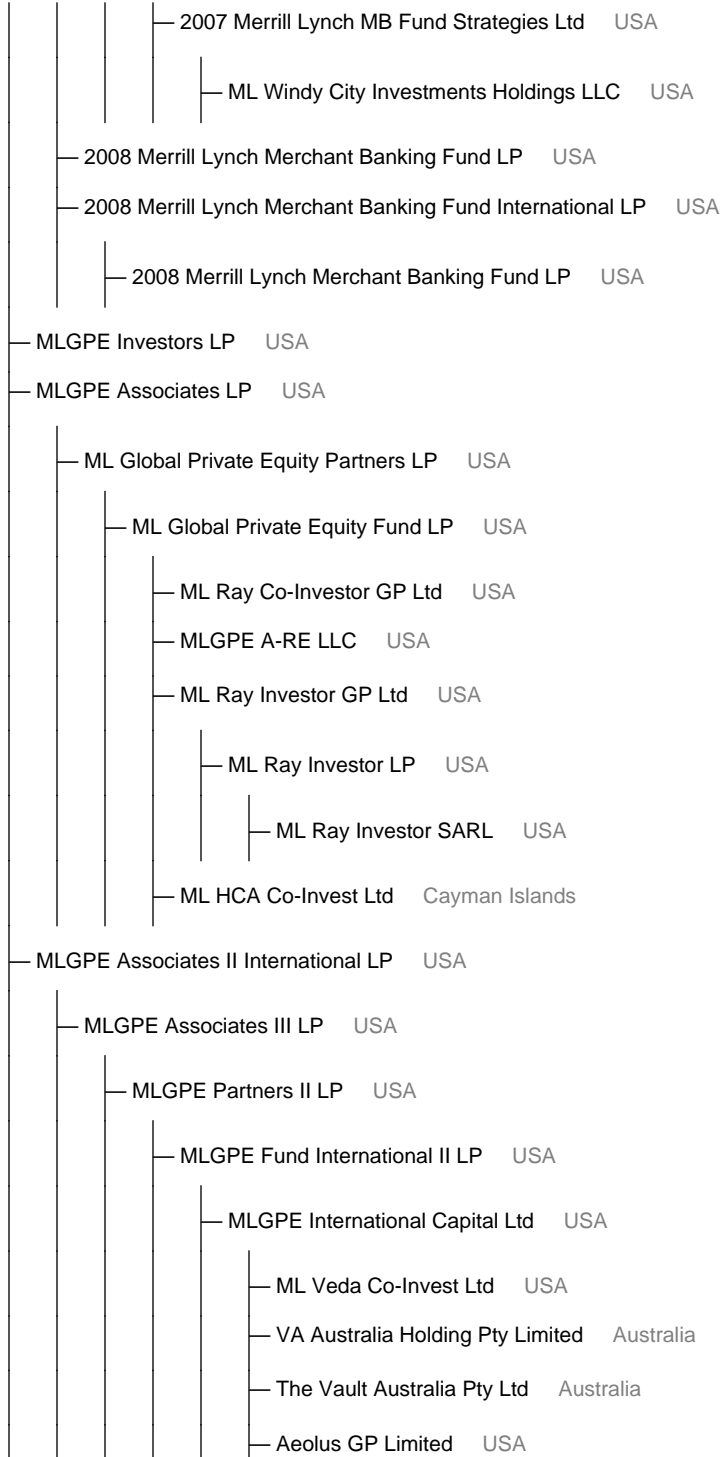




- MBNA Europe Funding plc UK
- Paneldeluxe Company Ltd UK
- MBNA International Properties Ltd UK 100%
- Mainsearch Company Limited UK 100%
 - MBNA Indian Services Private Ltd India
- Chester Property & Services Limited UK 100%
- MBNA Luxembourg Holdings SARL Luxembourg
 - MBNA Receivables Limited UK
 - MBNA R&L SARL Luxembourg
 - MBNA Europe Finance Limited UK
 - MBNA R&L SARL Luxembourg
- PT Merrill Lynch Indonesia Indonesia
- Merrill Lynch Ventures Administrators LLC USA
 - Merrill Lynch Ventures LP 2001 USA
 - MLGPE A-RE LLC USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - ML Ray Investor GP Ltd USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - Green Equity Inc USA
- BA Continuum Private Limited India
- Merrill Lynch Representacoes Ltda Brazil
- Merrill Lynch GP Inc USA









- Banc of America California Community Venture Fund LLC USA
- Banc of America Capital Access Funds Management LLC USA
 - Banc of America Capital Access Funds Management A LP USA
 - NYSCRF Pioneer Partnership Fund A LP USA
 - BANC OF AMERICA MANAGEMENT LLC III USA
 - Banc of America Capital Access Funds Management B LP USA
 - BAMLCAF First Capital GP LLC USA
 - FIRST CAPITAL ACCESS FUND LP USA
 - Banc of America Management LLC III USA
 - CALSTRS/BAML Capital Access Fund IV LLC USA
 - CALSTRS/Banc of America Capital Access Fund III LLC USA
- Banc of America Capital Access Funds Management B LP USA
 - BAMLCAF First Capital GP LLC USA
 - FIRST CAPITAL ACCESS FUND LP USA
 - Banc of America Management LLC III USA
 - CALSTRS/BAML Capital Access Fund IV LLC USA
 - CALSTRS/Banc of America Capital Access Fund III LLC USA
- Banc of America Capital Access Funds Management A LP USA
 - NYSCRF Pioneer Partnership Fund A LP USA
- NYSCRF Pioneer Partnership Fund A LP USA
- CALSTRS/Banc of America Capital Access Fund III LLC USA
- Banc of America Strategic Investments LLC USA
- CALSTRS/Banc of America Capital Access Fund LLC USA
- BA Equity Co-Invest GP LLC USA

- Merrill Lynch Ventures Administrators LLC USA
 - Merrill Lynch Ventures LP 2001 USA
 - MLGPE A-RE LLC USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - ML Ray Investor GP Ltd USA
 - ML Ray Investor LP USA
 - ML Ray Investor SARL USA
 - Green Equity Inc USA
- PRLAP Inc (Missouri Corporation) USA
- Bancboston Investments Inc USA 100%
 - Fleet Development Ventures LLC USA
 - 530 Wood Street Associates LP USA
 - BancBoston Capital Inc USA 100%
- Citi Investment Research USA 0.9%
- Response Mortgage USA
- Merrill Lynch Kecalp LP 1997 USA
- Banc of America Bridge LLC USA
- Asia Investment Consulting Ltd Cayman Islands
- PRLAP Inc (Virginia Corporation) USA
- BankAmerica Investment Corporation USA
- Rancho Del Rey Mortgage USA
- BA 2001 Partners Master Fund LLC USA
- BA Partners Fund V - International LP USA
- William Lyon Mortgage USA

