

NY Hospital Merger Trends

February 2019

- All tables and figures represent General, acute care hospitals from the AHA (2006-2012)

Hospital-level trends

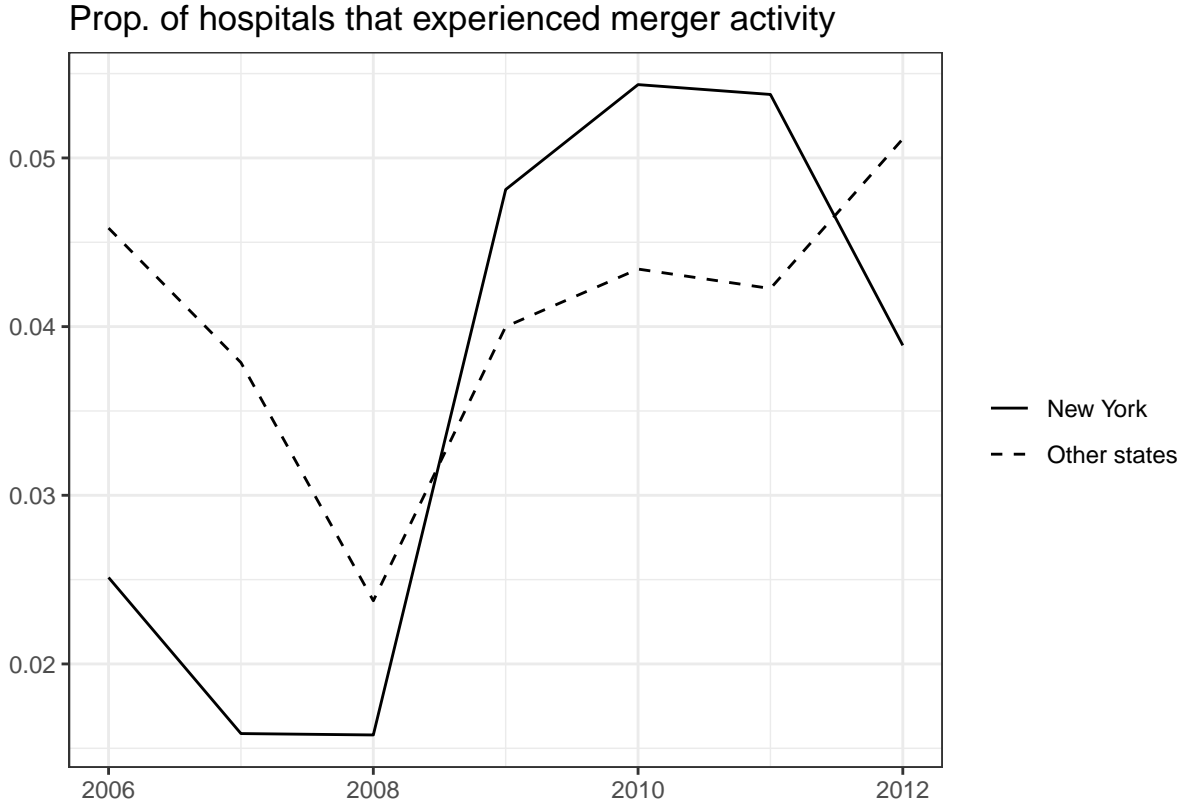


Table 1: Share of hospitals that experienced merger activity

Year	New York		Other states	
	Prop.	Hospitals	Prop.	Hospitals
2006	0.025	199	0.045	4581
2007	0.015	189	0.037	4463
2008	0.015	190	0.023	4632
2009	0.048	187	0.039	4650
2010	0.054	184	0.043	4607
2011	0.053	186	0.042	4638
2012	0.038	180	0.051	4557

Market-level trends

- Markets defined as US Counties

Table 2: Market-level averages

	New York (n=396)	Other states (n=17097)
Number of hosp. involved in merger	47	1304
Prop. of market-years w/ hosp. involved in merger	0.10	0.07
Prop. of market-years experiencing a hosp. closure	0.03	0.01
Prop. of market-years experiencing a hosp. opening	0.00	0.01
Avg. number of hosp. per market	3.61 (3.61)	2.02 (2.02)
Avg. number of beds per market	7426.81 (7426.81)	2084.52 (2084.52)
Prop. of ownership: for-profit	0.00	0.17
Prop. of ownership: non-profit	0.84	0.56
Prop. of ownership: government	0.16	0.27
Avg. discharges per market (medicaid)	78036.61 (78036.61)	16877.06 (16877.06)
Avg. discharges per market (medicare)	119663.79 (119663.79)	38591.62 (38591.62)