

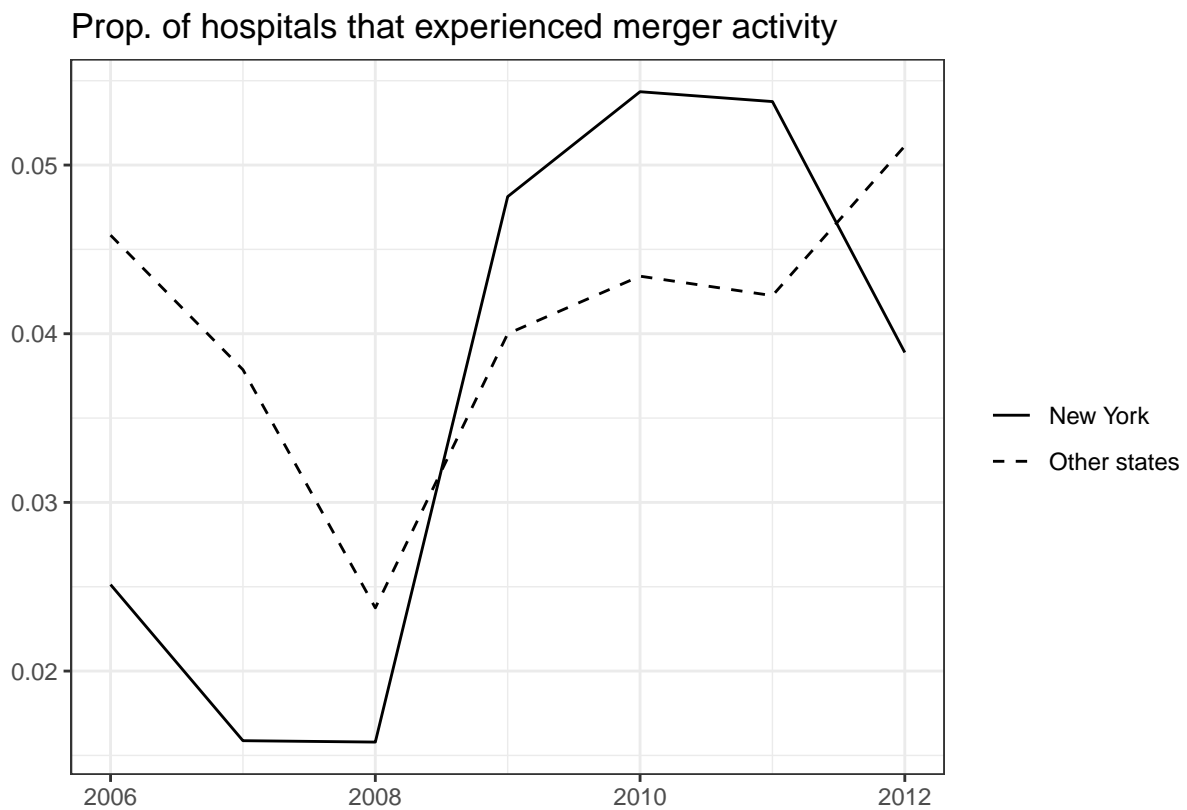
NY Hospital Merger Trends

February 2019

Data

- AHA (*aha_combined_final_v2.dta*)
- General, acute, hospitals
- 2006-2012
- Merger definition: *merge* variable created by Sarah F.
- Market definition: US counties

Hospital-level trends



Market-level trends

Table 1: Share of hospitals that experienced merger activity

Year	New York		Other states	
	Pct.	Hospitals	Pct.	Hospitals
2006	2.5%	199	4.6%	4581
2007	1.6%	189	3.8%	4463
2008	1.6%	190	2.4%	4632
2009	4.8%	187	4.0%	4650
2010	5.4%	184	4.3%	4607
2011	5.4%	186	4.2%	4638
2012	3.9%	180	5.1%	4557

Table 2: Market-year level statistics

	New York (n=396)	Other states (n=17097)*
1. Avg. hospitals involved in merger per market-year	0.12 (0.38)	0.08 (0.33)
2. Pct. of market-years w/ a hospital involved in merger	10%	7%
3. Pct. of market-years w/ a hospital opening	3%	1%
4. Pct. of market-years w/ a hospital closure	0%	1%
5. Avg. hospitals per market-year	3.3 (3.4)	1.9 (2.9)
6. Avg. of beds per market-year	1,069 (1,745)	302 (871)
7b. Avg. pct. for-profit ownership type per market-year	0.2%	16.9%
7c. Avg. pct. non-profit ownership type per market-year	84.0%	56.5%
7a. Avg. pct. government ownership type per market-year	15.9%	26.7%
8a. Avg. discharges (Medicaid) per market-year	11,233 (24,376)	2,446 (8,607)
8b. Avg. discharges (Medicare) per market-year	17,224 (28,508)	5,593 (16,031)

* n=Total number of markets in state

† Avg. pct. ownership per market-year (7a-7c) weighted by number of hospitals