NY Hospital Merger Trends

January 2019

Hospital-level trends

Share of hospitals that experienced merger activity

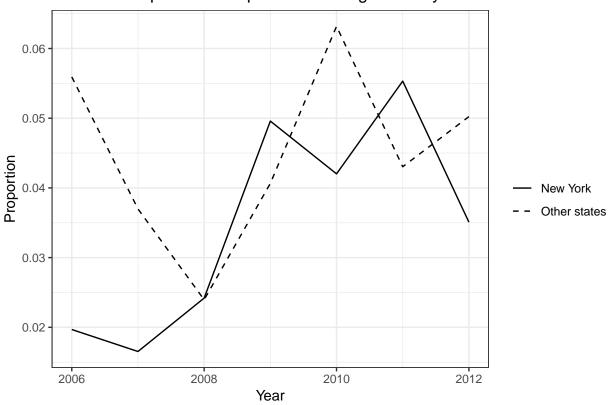


Table 1: Share of hospitals that experienced merger activity

	New York		Other states	
Year	Prop.	Hospitals	Prop.	Hospitals
2006	0.019	254	0.055	6026
2007	0.016	242	0.036	5786
2008	0.024	248	0.023	6094
2009	0.049	242	0.040	6027
2010	0.042	238	0.063	6030
2011	0.055	235	0.043	6018
2012	0.035	228	0.050	6013

Market-level trends

Table 2: Market-level averages

	New York	Other states
Mergers	0.51 (0.5)	0.35 (0.48)
Closures	0.19(0.4)	0.07(0.26)
Openings	0.07(0.26)	0.11(0.31)
Hospitals	4.56(5.3)	2.65(5.12)
Beds	8974.67 (15206.2)	2480.33 (7283.06)
Ownership: For-profit	1.19(3.37)	4.32 (14.93)
Ownership: Non-profit	$20.91\ (21.77)$	8.3 (16.42)
Ownership: Gov., federal	1.16(2.39)	0.49(1.85)
Ownership: Gov., non-federal	$6.33\ (10.94)$	3.73(5.39)