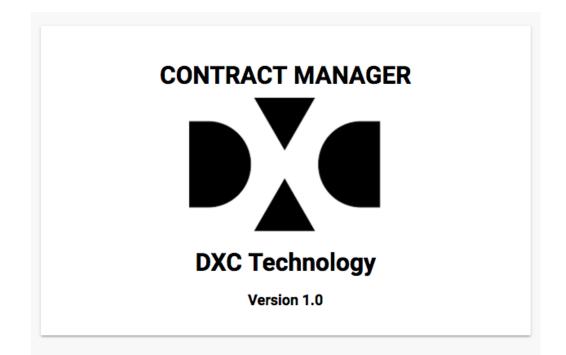
# **CONTRACT MANAGER**

User Guide



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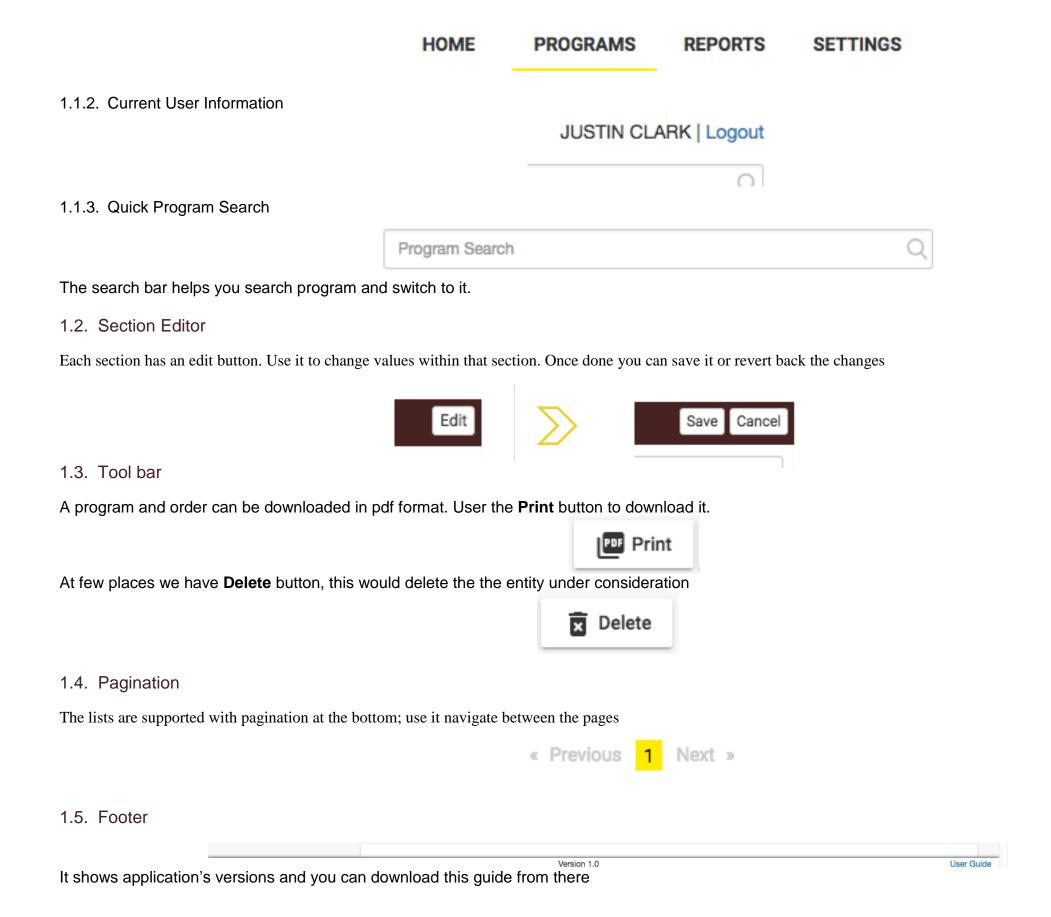
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## 1. Structure of the Application

Following are the elements of the application

1.1. Header

1.1.1. Menu



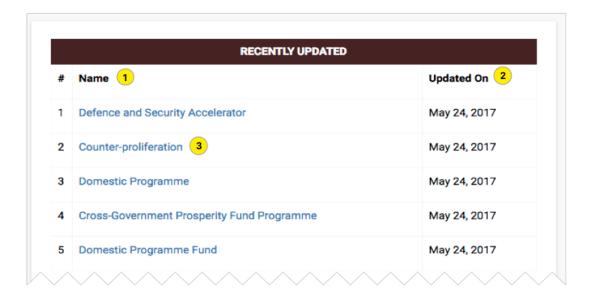
3

## 2. Home

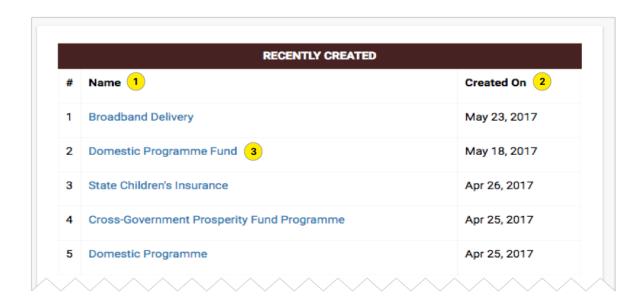
It has list of programs grouped by recent actions

- 1. Name of the program
- 2. Date when the program was updated
- 3. Navigate to program

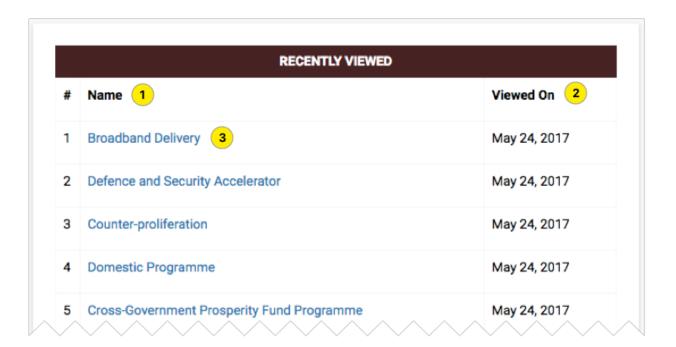
## 2.1. Recently Updated



## 2.2. Recently Created

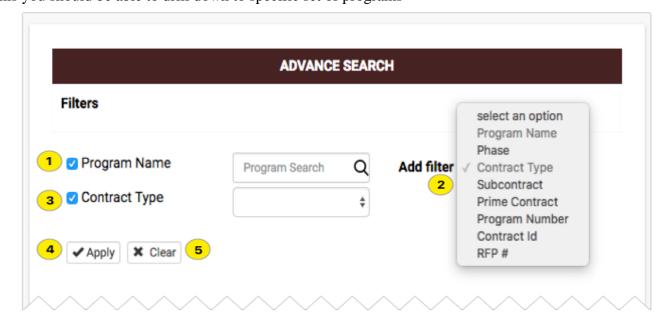


## 2.3. Recently Viewed



## 2.4. Advance Search

Using this you should be able to drill down to specific set of programs

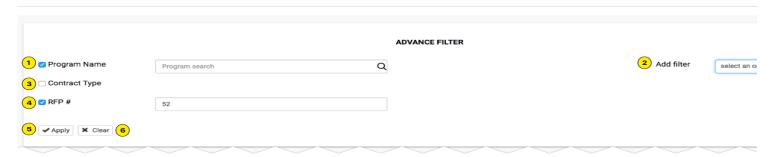


- Program Name- the default filter; you can deselect it
- 2. Add Filter use it to add more filters
  - Phase
  - Contract Type
  - Subcontract
  - Prime Contract
  - Program Number
  - Contract Id
  - RFP#
- 3. Contract Type newly added filter
- 4. Apply button to go to results.
- 5. Clear to reset values of filter

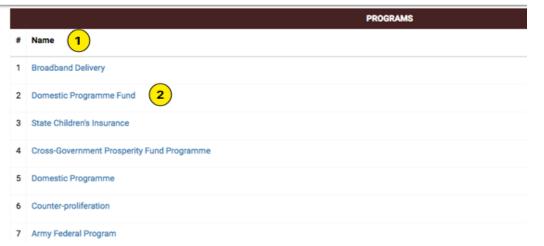
## 3. Programs

## 3.1. List of programs

#### 3.1.1. Filters

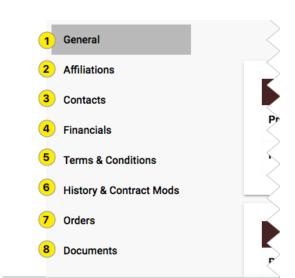


3.1.2. List



### 3.2. Program Viewer

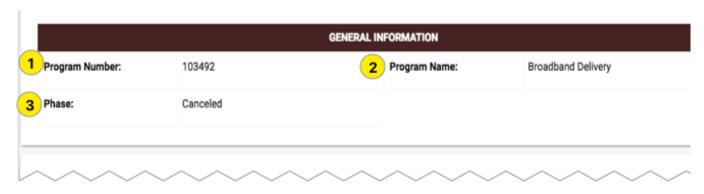
A program's details has been segregated into following 8 tabs



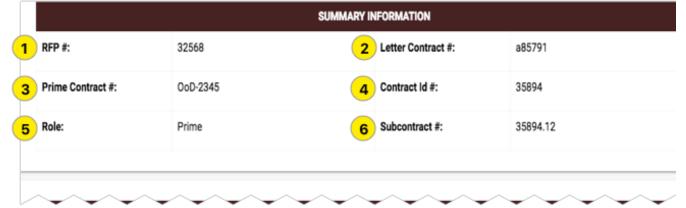
- 1. Program name
- 2. Add Filter
- 3. Contact Type
- 4. RFP#
- 5. Apply
- 6. Clear
- 1. Name of program
- 2. Click on any program to show detail

## 3.2.1. General

## 3.2.1.1. General Information



3.2.1.2. Summary Information

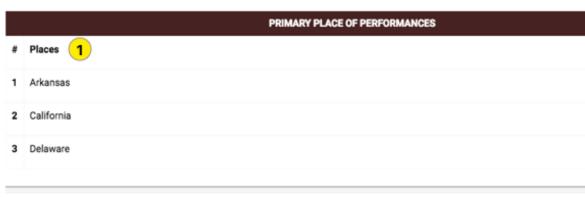


3.2.1.3. Contract Types



- 1. Auto generated program number -
- 2. The program name
- 3. Phase
- 1. RFP#
- 2. Letter Contract #
- 3. Prime Contract #
- 4. Contract Id#
- 5. Role
- 6. Subcontract #
- 1. It can take multiple values like
- Time and Material
- Level of efforts
- Letter Contract
- Labour hours
- IDIQ
- Fixed Unit Price
- Fixed Price
- Level of efforts
- Firm Fixed with EPA
- Firm Fixed Price
- Firm fixed Incentives

- Cost sharing
- Cost reimbursable
- cost plus incentive
- 3.2.1.4. Primary Place of Performances



1. Multiple Places

• Cost plus Fixed fees

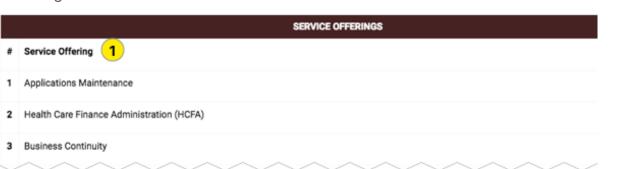
• Cost plus Award fees

- 3.2.1.5. Award Basis



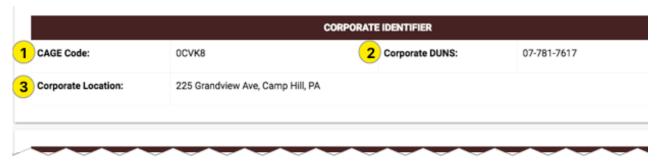
- 1. Multiple or Single
- 2. can be one of
  - Discretionary
  - None
  - Required

3.2.1.6. Service Offerings



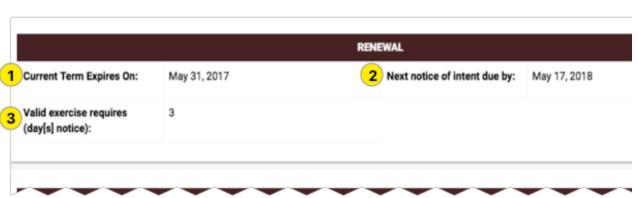
1. Multiple Values

## 3.2.1.7. Corporate Identifier



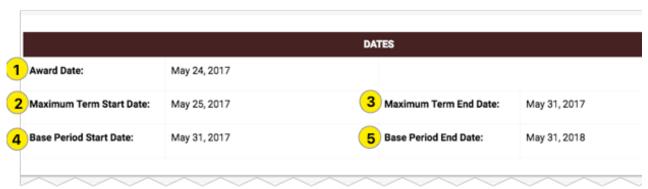
- 1. CAGE Code
- 2. Corporate DUNS attached with cage code
- 3. Corporate Location

## 3.2.1.8. Renewal



- 1. Current Term Expire On
- 2. Next notice of intent due by
- 3. Valid exercise requires (day[s]notice)

## 3.2.1.9. Dates



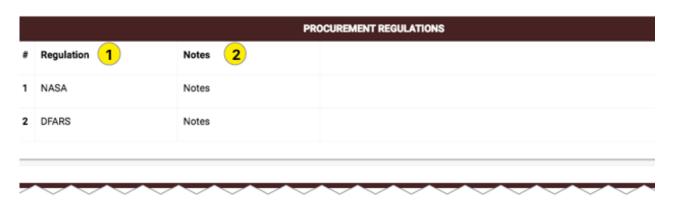
- 1. Award Date
- 2. Maximum Term Start Date
- 3. Maximum Term End Date
- 4. Base Period Start Date
- 5. Base Period End Date

#### Option Periods 3.2.1.10.

			OPTION PERIODS
#	Number 1	Start Date 2	End Date 3
1	12558	May 24, 2017	May 31, 2017
2	12885	Jun 4, 2018	Jun 29, 2018

- 1. Number
- 2. Start Date
- 3. End Date

## 3.2.1.11. Procurement Regulations



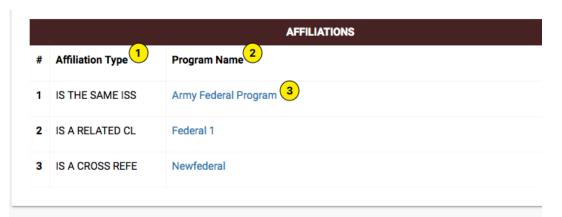
- 1. Regulation
- 2. Notes

## 3.2.1.12. Owners



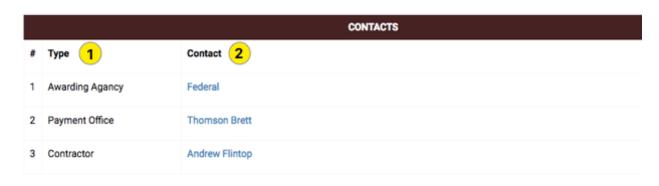
- 1. Owners
- 2. Type

#### 3.2.2. Affiliations



- 1. Affiliation Type
- 2. Program Name
- 3. Click on any program to detail.

## 3.2.3. Contacts



- 1. Type
- 2. Contact

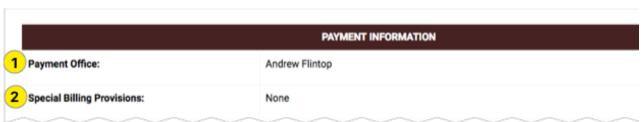
## 3.2.4. Financials

## 3.2.4.1. Financial Control data



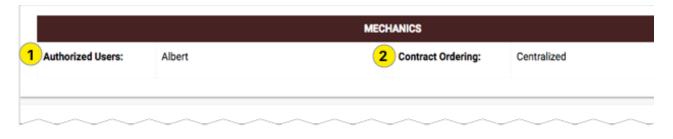
1. Responsibility Centre

## 3.2.4.2. Payment Information



- 1. Payment office
- Special Billing Provisions

## 3.2.4.3. Mechanics



- 1. Authorized Users
- 2. Contract Ordering

### 3.2.4.4. Financial



- 1. Original Estimated Lifecycle Contract Value
- 2. Current Estimated Lifecycle Contract Value
- 3. Current Obligated Funds

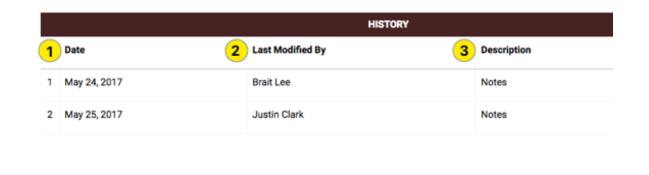
#### 3.2.5. Terms & Conditions

		TERM	MS & CONDITIONS
1	Name 2	Description 3	Date
1	Service Contract Act	Notes	May 24, 2017
2	Economic and MOnetary Union (EMU) Compliance	Notes	May 31, 2017

- 1. Name
- 2. Description
- 3. Date

## 3.2.6. History & Contract Mods

## 3.2.6.1. History

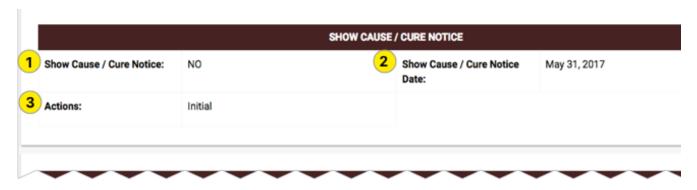


1. Date

« Previou

- 2. Last Modified By
- 3. Description

#### 3.2.6.2. Show Cause/ Cure Notice



- 1. Show Cause / Cure Notice
- 2. Show Cause / Cure Notice Date
- 3. Actions

## 3.2.6.3. Contract Mods



- 1. Name Which contains list of contract
- 2. If user click on any name, then user will get the detail

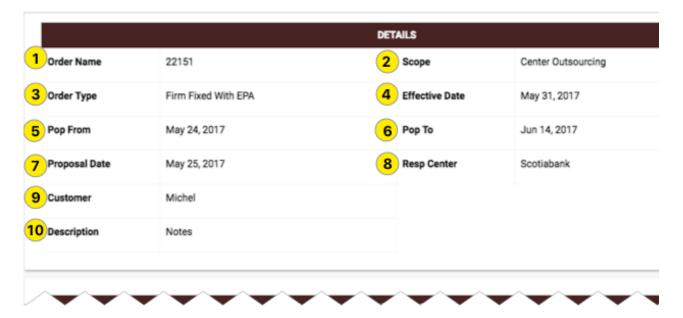
## 3.2.7. Orders

3.2.7.1. List

		ORDERS	
#	Name 1	Type 2	Effective Date 3
1	22151	Firm Fixed with EPA	May 31, 2017
2	125698	Cost Plus Incentive	Jun 15, 2017

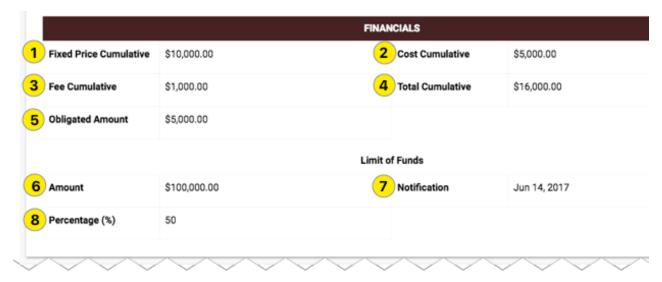
- 1. Orders Name
- 2. Type3. Effective Date

#### 3.2.7.2. Details



- 1. Orders Name
- 2. Scope
- 3. Order Type
- 4. Effective Date
- 5. Pop From
- 6. Pop To
- 7. Proposal date8. Resp Center
- 9. Customer
- 10. Description

#### 3.2.7.3. Financials



- 1. Fixed Price Cumulative
- 2. Cost Cumulative
- 3. fee Cumulative
- 4. Total Cumulative
- 5. Obligated Amount
- 6. Limit of Funds Amount
- 7. Limit of Funds Notification
- 8. Limit of Funds Percentage

### 3.2.7.4. Decentralized Order



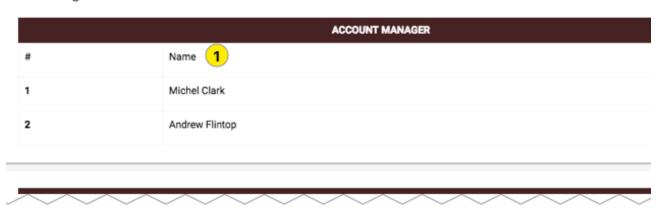
- 1. Payment Office
- 2. Contract Administrator
- 3. Contract Admin Backup

## 3.2.7.5. Contracting Officer



1. Name of Contracting Officer

## 3.2.7.6. Account Manager



1. Name of Account Manager

## 3.2.7.7. Security



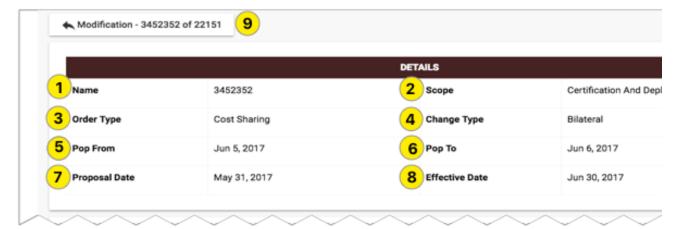
- 1. Required
- 2. Security Requirement Notes

#### 3.2.7.8. Modifications



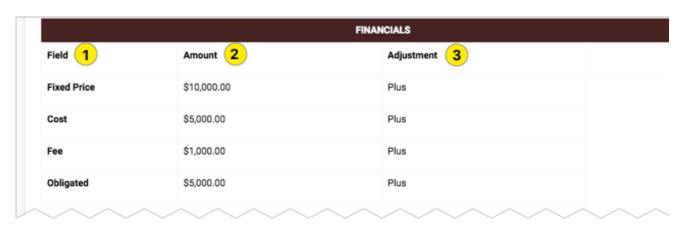
- 1. Name
- 2. Effective Date

#### **Modification Details**



- 1. Orders Name
- 2. Scope
- 3. Order Type
- 4. Change Type5. Pop From
- 6. Pop To
- 7. Proposal date
- 8. Effective Date
- 9. Back to list

#### **Modification Financials**



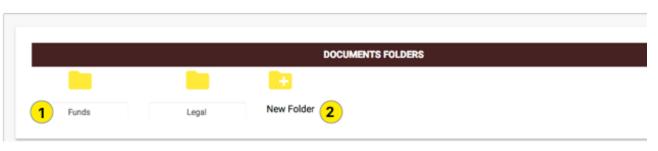
- 1. Fields
- 2. Amount
- 3. Adjustment

### Modifications Changes Made



- 1. Add/ Change Funding Data
- 2. Administrative Change
- 3. Change Pop

## 3.2.8. Documents



- 1. Folder
- 2. New Folder
- **DOCUMENTS** 2 Size 5 Date 3 Туре 4 Time 49kb 7:11 PM May 24, 2017 Affiliations png 1311kb 7:11 PM May 24, 2017 user-guide docx 2309kb May 24, 2017 user-guide pages 7:10 PM
- 1. Name
- 2. Size
- 3. Type
- 4. Time5. Date

## 3.3. Downloads

## 3.3.1. Program Details

	Program	ı - Broadband l	Delivery	
		General Information		
Program Number :	103492	Ph	ase:	Canceled
		Summary Information		
RPF #:	32568	Le	tter Contract No#:	a85791
Prime Contract #:	OoD-2345	Со	ontract Id #:	35894
Role	Prime	Su	b Contract #:	35894.12
		Contract Types		
SNo.	Contract Type			
1	Time & Material			
2	Cost Plus Incentive			
3	Firm Fixed Price			
	]	Place Of Performances		
SNo.	Place			
1	Arkansas			

## 3.3.2. Order Details

	Order N	ame - 22151	
	]	Details	
Order Type :	Firm Fixed with EPA	Scope:	Center outsourcing
Pop From:	May 23, 2017	Pop To:	Jun 13, 2017
Effective Date :	May 30, 2017	Resp Center :	Scotiabank
Proposal Date :	May 24, 2017	Customer:	Michel Clark
Description :	Notes		
	F	inancial	
Fixed Price Cumulative :	\$10,000.00	Cost Cumulative :	\$5,000.00
Fee Cumulative :	\$1,000.00	Total Cumulative :	\$16,000.00
Obligated Amount :	\$5,000.00		
	Limit	s Of Funds	
Amount •	\$100,000,00	Natification •	Jun 14 2017

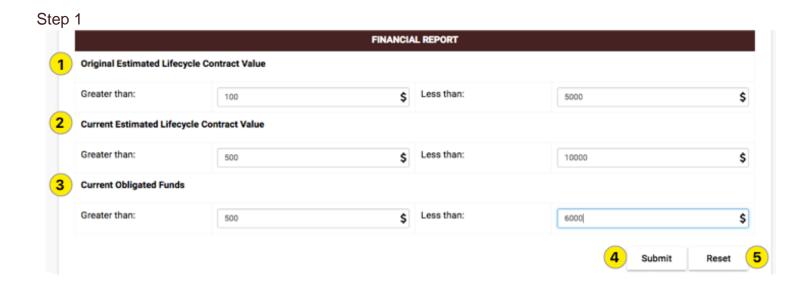
12

## 4. Reports

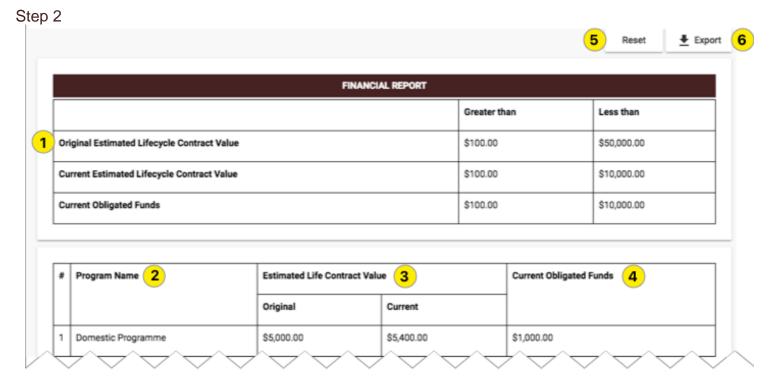


- 1. Financial report
- 2. Order Modification Report

## 4.1. Financial Report



- 1. Original Estimated Lifecycle Contract Value
- 2. Current Estimated Lifecycle Contract Value
- 3. Current Obligated Funds
- 4. Submit
- 5. Reset



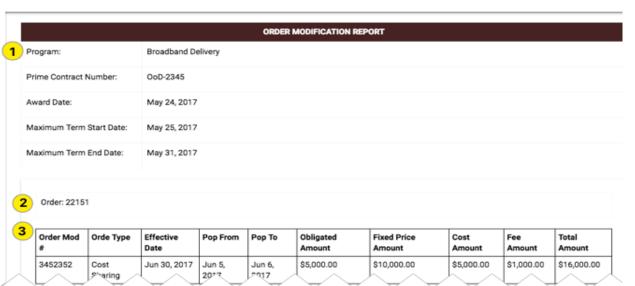
- 1. Original Estimated Lifecycle Contract Value
- 2. Program Name
- 3. Estimated Lifecycle Contract Value
- 4. Current Obligated Funds
- 5. Reset
- 6. Export

## 4.2. Order Modification Report



- 1. Program
- 2. Order Names
- 3. Check box
- 4. Submit
- 5. Reset

Step 2



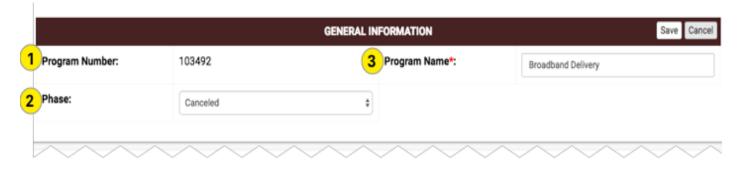
- 1. Program
- 2. Order no.
- 3. Order modification Fields

## 5. Modifying a Program

## 5.1. Program Editor

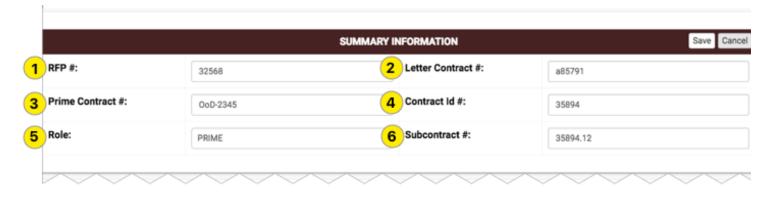
#### 5.1.1. General

### 5.1.1.1. General Information



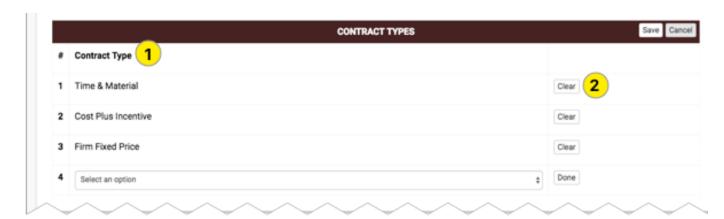
- 1. Program Number auto generated number and cannot be edited
- 2. Program Name text which is used to identify the program
- 3. Phase it can take one of the following values
  - Active
  - Approved
  - Approved (Pending)
  - Cancelled
  - Cancelled (Pending)
  - Close
  - Close Out
  - Closed
  - Contract Administration
  - Error
  - Inactive
  - Locked
  - Lost
  - Not Submitted
  - Open With IT
  - Open-OLD
  - Pending Approval
  - Pre-Proposal
  - Processed
  - Proposal
  - Re-Open
  - Rejected
  - rejected (Pending)
  - Reopen
  - Research Pending
  - Submitted

## 5.1.1.2. Summary Information



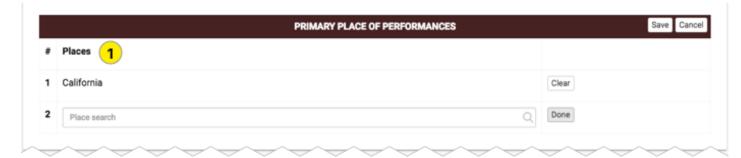
- 1. RFP#
- 2. Letter Contract #
- 3. Prime Contract #
- 4. Contract Id #
- 5. Role User can take one of the following values
  - Prime
  - Subcontractor
- 6. Subcontract Id #

## 5.1.1.3. Contract Types



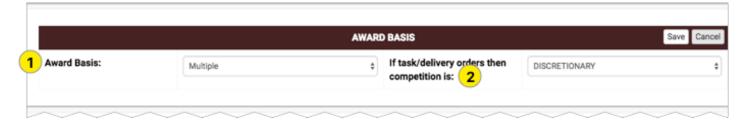
- 1. Contract Type- User can take one of the following values
  - Time and Material
  - Level of efforts
  - Letter ContractLabour hours
  - IDIQ
  - Fixed Unit Price
  - Fixed Price, Level of efforts
  - Firm Fixed with EPA
  - Firm Fixed With I
    Firm Fixed Price
  - Firm fixed Incentives
  - Cost sharing
  - Cost reimbursable
  - Cost Plus incentive
  - Cost Plus Fixed feesCost plus Award fees
- 2. Clear User can clear the selected contract type.

#### 5.1.1.4. Primary Place of Performance



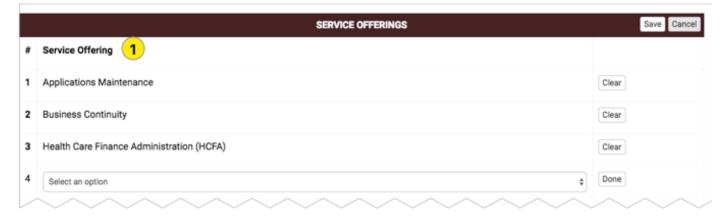
1. Places - user can select multiple.

#### 5.1.1.5. Award Basis



- 1. Award Basis: User can take one of the following values
- Multiple
- Single
- 2. If task/delivery orders then competition is:
- Discretionary
- None
- Required

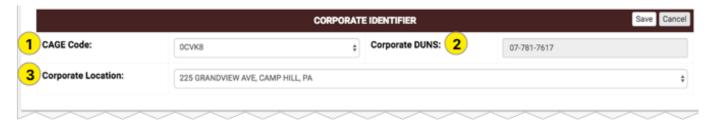
### 5.1.1.6. Service Offerings



#### 1. Options

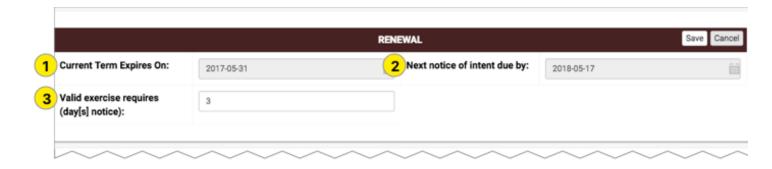
- Applications Development & Mgt
- Applications Maintenance
- Asset Mgt and Maintenance
- Business Continuity
- Claims or Settlement Processing
- Consulting
- Desktop/Client Server
- E Communities
- Enterprise Customer Management
- Health Care Finance Administration (HCFA)
- Help Desk
- Internet Solutions & Applications
- Mainframe
- Midrange
- Procurement
- Project Support
- Télécommunications
- Training and Education

## 5.1.1.7. Corporate Identifier



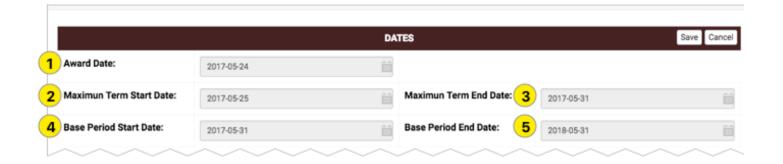
- 1. Cage Code
- 05HD8
- 1U305
- 0CVK8
- 00MK8
- TBD
- 1D6O3
- 4TJT0
- 2. Corporate DUNS -Auto generated
- 3. Corporate Location
- 5400 Legacy Drive, Plano, TX
- 13600 EDS Drive, Herndon, VA
- 225 Grandview Ave, Camp Hill, PA
- 1600 North Beauregard Street, Alexandria, VA
- 7900 Westpark Dr, T-600, McLean, VA
- SafeGuard Services
- Falls Church, VA
- 4646 Needmore Rd, P.O. Box 24593, Dayton, OH 45424
- NHIC

## 5.1.1.8. Renewal



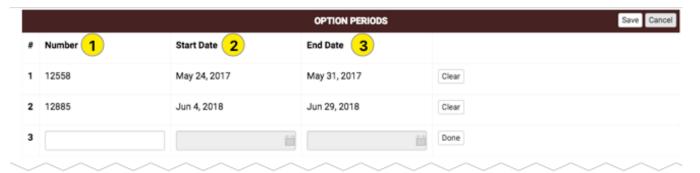
- Current Term Expire On
  Next notice of Intent due by
- 3. Valid exercise requires (day[s] notice)

## 5.1.1.9. Dates



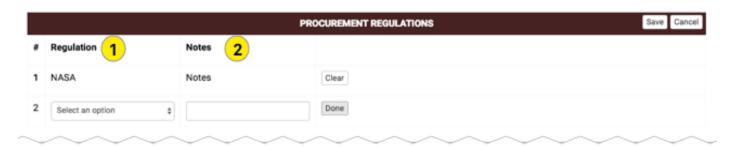
- 1. Award Date
- 2. maximum Term Start Date
- 3. Maximum Term End Date
- 4. Base Period Start Date 5. Base Period End Date

Option Periods 5.1.1.10.



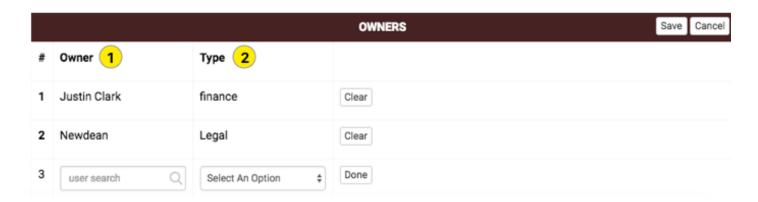
- 1. Number
- 2. Start Date
- 3. End Date

Procurement Regulations 5.1.1.11.

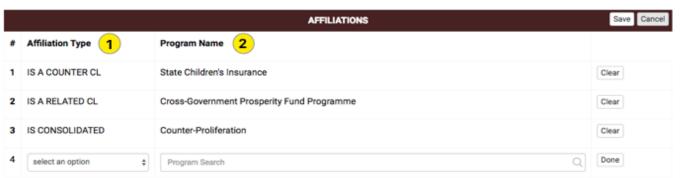


- 1. Number
- 2. Start Date
- 3. End Date

5.1.1.12. **Owners** 

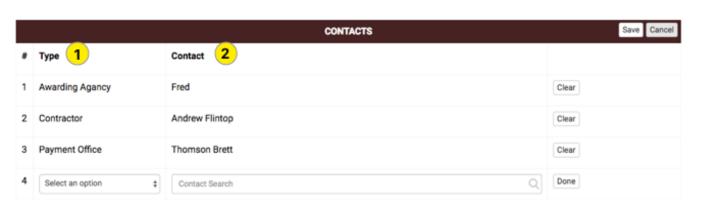


## 5.1.2. Affiliations



- 1. Owner
- 2. Type

5.1.3. Contacts



- 1. Affiliation Type
- 2. Program Name

## 5.1.4. Financials

## 5.1.4.1. Financial Control Data



- 1. Type
- 2. Contact

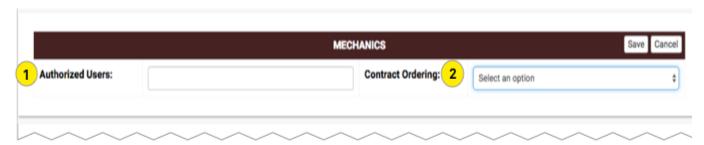
1. Responsibility Center

### 5.1.4.2. Payment Information



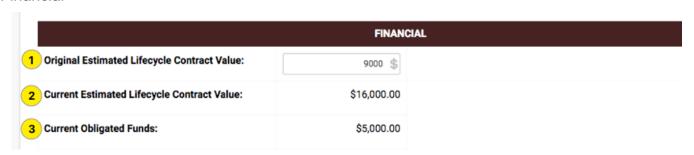
- 1. Payment Office
- 2. Special Billing Provisions

#### 5.1.4.3. Mechanics



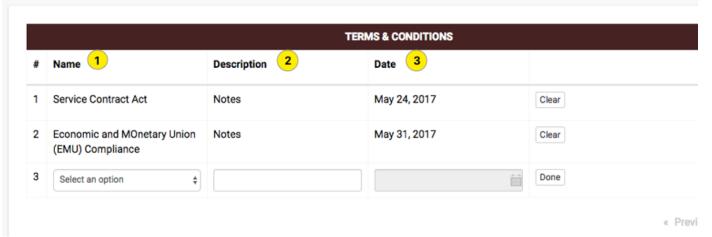
- 1. Authorized Users
- 2. Contract Ordering

#### 5.1.4.4. Financial



- 1. Original Estimated Lifecycle Contract Value
- 2. Current Estimated Lifecycle Contract Value
- 3. Current Obligated Funds

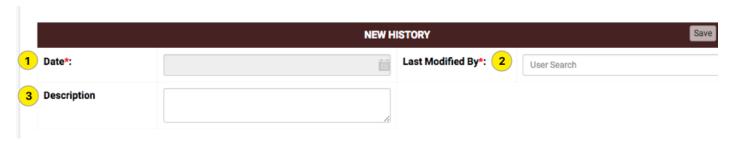
### 5.1.5. Terms & Conditions



- 1. Name
- 2. Description
- 3. Date

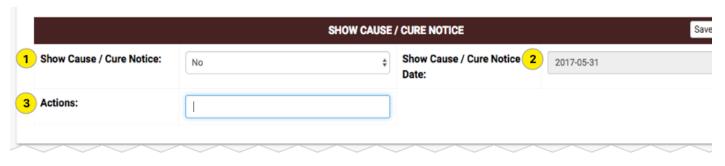
## 5.1.6. History & Contract Mods

## 5.1.6.1. New History



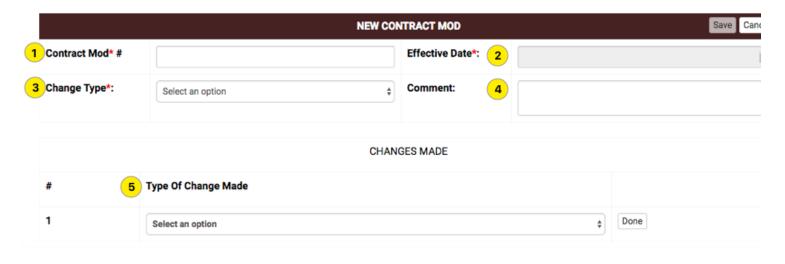
- 1. Date
- 2. Last Modified By
- 3. Description

## 5.1.6.2. Show Cause / Cure Notice



- 1. Show Cause/Cure Notice
- 2. Show Cause/ Cure Notice Date
- 3. Actions

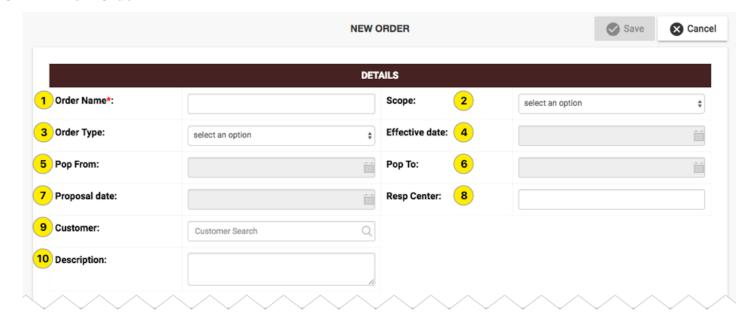
## 5.1.6.3. New Contract Mods



- 1. Contract Mod#
- 2. Effective Date
- 3. Change Type
- 4. Comment
- 5. Type of Change Made

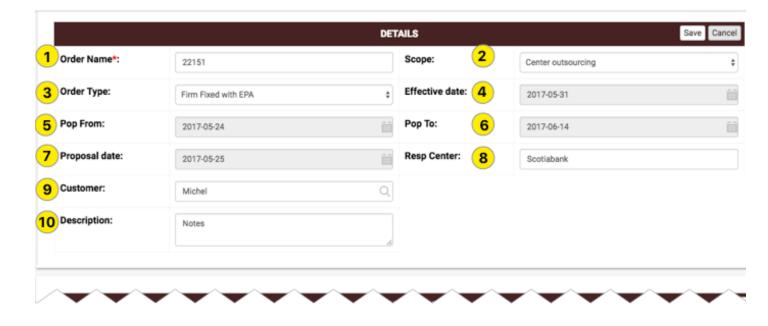
#### 5.1.7. Orders

#### 5.1.7.1. New Order



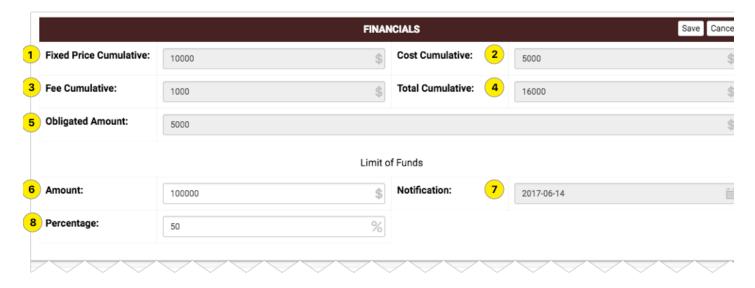
- 1. Orders Name
- 2. Scope
- 3. Order Type
- 4. Effective Date
- 5. Pop From
- 6. Pop To
- 7. Proposal date
- 8. Resp Center9. Customer
- 10. Description

#### 5.1.7.2. Order Detail



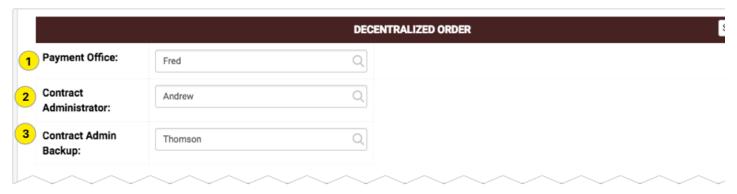
- 1. Orders Name
- 2. Scope
- 3. Order Type
- 4. Effective Date
- 5. Pop From6. Pop To
- 7. Proposal date
- 8. Resp Center
- 8. Resp Cente9. Customer
- 10. Description

## 5.1.7.3. Financials



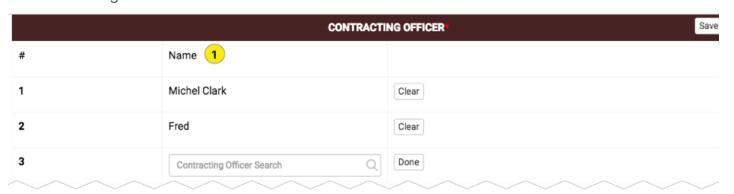
- 1. Fixed Price Cumulative
- 2. Cost Cumulative
- 3. fee Cumulative
- 4. Total Cumulative
- 5. Obligated Amount
- 6. Limit of Funds Amount7. Limit of Funds Notification
- 8. Limit of Funds Percentage

## 5.1.7.4. Decentralized Order



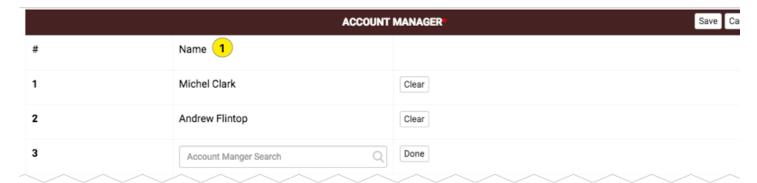
- 1. Payment Office
- 2. Contract Administrator
- 3. Contract Admin Backup

## 5.1.7.5. Contracting Officer



1. Name

## 5.1.7.6. Account Manager



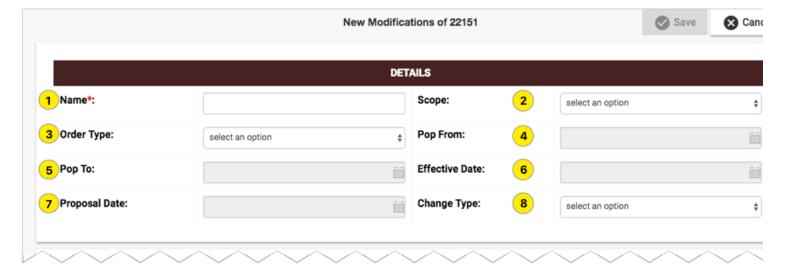
1. Name

## 5.1.7.7. Security



- 1. Required
- 2. Security Requirement Notes

## 5.1.7.8. New Modification



- 1. Name
- 2. Scope
- 3. Order Type
- 4. Change Type 5. Pop From
- 6. Pop To
- 7. Proposal date 8. Effective Date

FINANCIALS				
Field 1	Amount 2	Adjustment 3		
Fixed Price:		\$ select an option	*	
Cost:		\$ select an option	*	
Fee:		\$ select an option	*	
Obligated:		\$ select an option	<b>‡</b>	

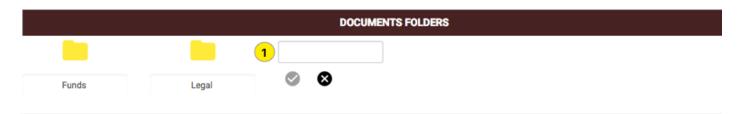
- 1. Field
- 2. Amount
- 3. Adjustment

1 CHANGES MADE 2 Add/Change Funding Data Administrative Change Change PoP Change Scope/SOW Incorporate Proposal Option Exercise

- 1. Change Made
- 2. Check Box

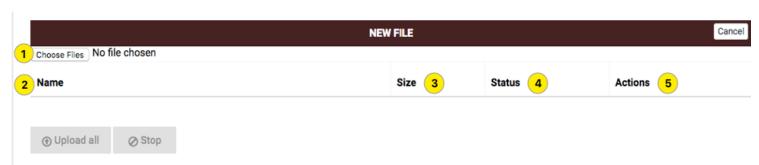
### 5.1.8. Documents

#### 5.1.8.1. New Document



1. New Folder

#### 5.1.8.2. New File



- 1. Choose File
- 2. Name
- 3. Size
- 4. Status
- 5. Actions

## 5.5. Deleting a Program

see Tool bar section

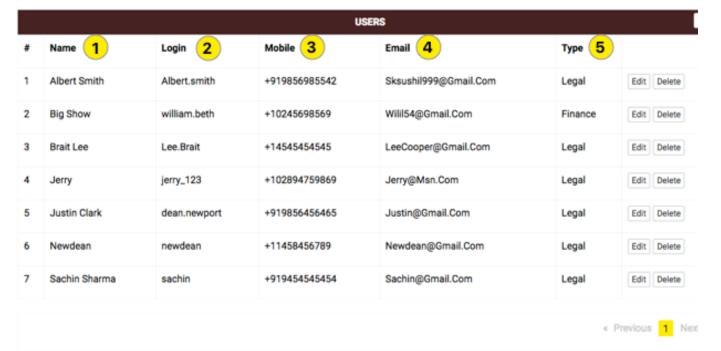
## 6. Settings



- 1. Users
- 2. Contacts
- 3. Places

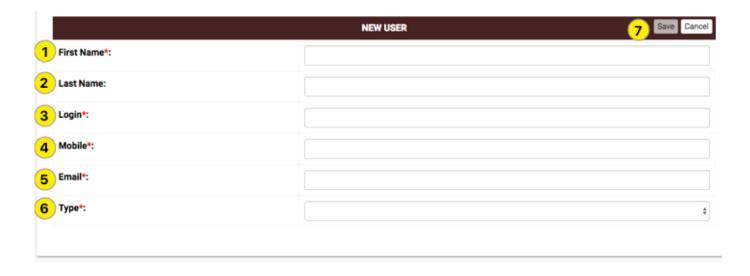
### 6.1. Users

## 6.1.1. List



- 1. Name
- 2. Login
- 3. Mobile4. Email
- 5. Type

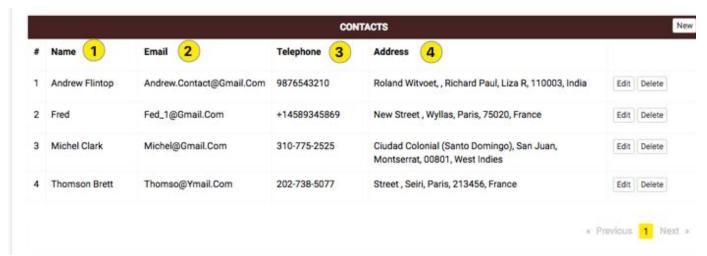
## 6.1.2. Creating a new user



- 1. First Name
- 2. Last name
- 3. Login
- 4. Mobile5. Email
- 6. Type
- 7. Save

## 6.2. Contacts

### 6.2.1. List



- 1. Name
- 2. Email3. Telephone
- 4. Address

## 6.3. Places

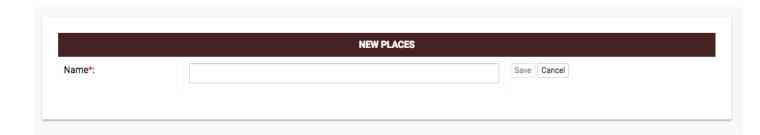
### 6.3.1. List



1. Name

2. Edit/Delete

## 6.3.2. Creating new place



1. Name