

US FEDERAL CONTRACT

User Guide



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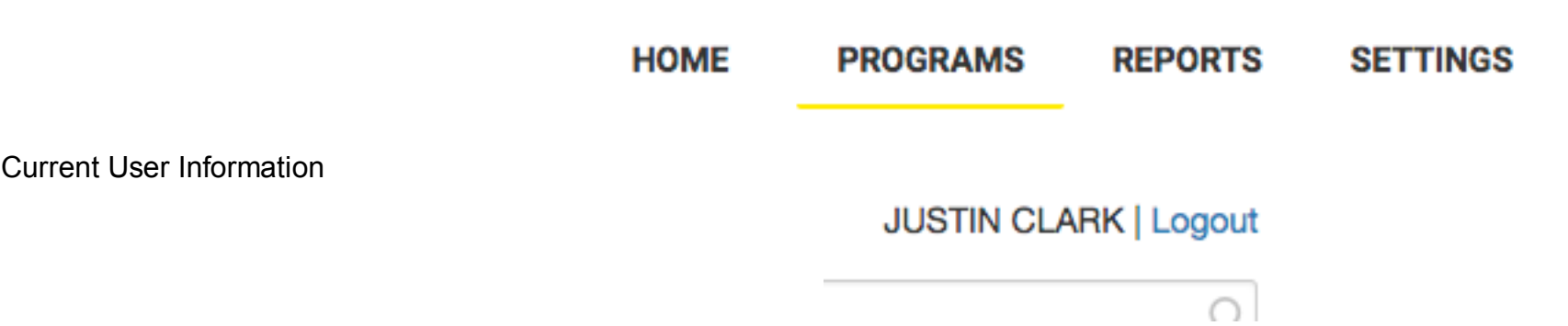
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1 Structure of the Application

Following are the elements of the application.

1.1. Header

Menu



Quick Program Search



The search bar helps you search program and switch to it.

1.2. Section Editor

Each section has an edit button. Use it to change values within that section. Once done you can save it or revert back the changes

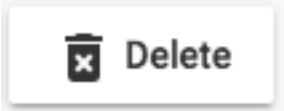


1.3. Tool bar

A program and order can be downloaded in PDF format. Use the Print button to download it.



At few places we have Delete button, this would delete the entity under consideration



1.4. Pagination

The lists are supported with pagination at the bottom; use it navigate between the pages



1.5. Footer

It shows application’s versions and you can download this guide from the application.

2 Understanding the homepage

It has list of programs grouped by recent actions

- Name of the program
- Date when the program was updated
- Navigate to program

2.1 Recently Updated

It shows top 5 programs that have been recently updated by anyone in the application

RECENTLY UPDATED		
#	Name 1	Updated On 2
1	Defence and Security Accelerator	May 24, 2017
2	Counter-proliferation 3	May 24, 2017
3	Domestic Programme	May 24, 2017
4	Cross-Government Prosperity Fund Programme	May 24, 2017
5	Domestic Programme Fund	May 24, 2017

2.2 Recently Created

It shows top 5 programs that have been recently created by anyone in the application

RECENTLY CREATED		
#	Name 1	Created On 2
1	Broadband Delivery	May 23, 2017
2	Domestic Programme Fund 3	May 18, 2017
3	State Children's Insurance	Apr 26, 2017
4	Cross-Government Prosperity Fund Programme	Apr 25, 2017
5	Domestic Programme	Apr 25, 2017

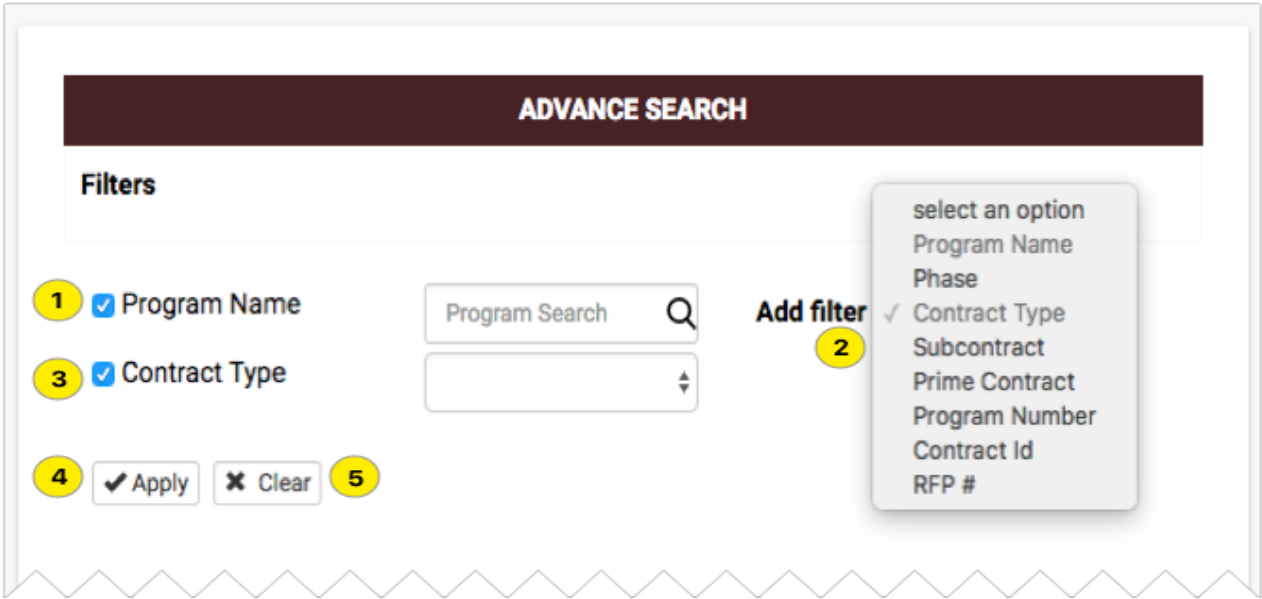
2.3 Recently Viewed

It shows list of last 5 programs you have viewed

RECENTLY VIEWED		
#	Name 1	Viewed On 2
1	Broadband Delivery 3	May 24, 2017
2	Defence and Security Accelerator	May 24, 2017
3	Counter-proliferation	May 24, 2017
4	Domestic Programme	May 24, 2017
5	Cross-Government Prosperity Fund Programme	May 24, 2017

2.4 Advance Search

Using this you should be able to drill down to specific set of programs



- 1. Program Name- - the default filter; you can deselect it
- 2. use it to add more filters
- 3. Newly added filter
- 4. Apply –button to get the results.
- 5. Clear –to reset values of filter(s)

3 How to search and view a Program?

3.1 Searching a program

3.1.1 Filters

There are Filters in Program Tab that helps you input different attributes to search for



- 1. default filter
- 2. use it to add more filters
- 3. additional unselected filter
- 4. another selected filter
- 5. Apply – button to get the results.
- 6. Clear - to reset values of filter

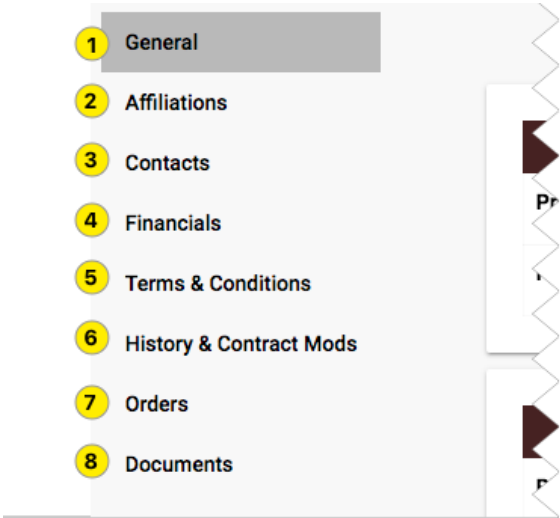
3.1.2 Listofprograms

PROGRAMS	
#	Name 1
1	Broadband Delivery
2	Domestic Programme Fund 2
3	State Children's Insurance
4	Cross-Government Prosperity Fund Programme
5	Domestic Programme
6	Counter-proliferation
7	Army Federal Program

- 1. Name of program
- 2. Click on any program to show detail

3.2 Viewing a program

A program's details have been segregated into following 8 tabs



3.2.1 General Tab

It has following sections

General Information

GENERAL INFORMATION				Edit
1	Program Number:	103483	Program Name:	5 State Children's Insurance_test
2	Phase:	Active	Inventoried By:	6 John Smith
3	Awarding Agency:	Army Contractor Agency	Awarding Office:	7 Cooperative Studies Program (CSP)
4	Department of Records Coordinator (DRC):	UM System	Prime Contractor:	8 William Beth

- 1. Auto generated program number
- 2. Phase
- 3. Awarding Agency
- 4. Department Of Records Coordinator -
- 5. The program name
- 6. Inventoried By
- 7. Awarding Office
- 8. Prime Contractor

Summary Information

SUMMARY INFORMATION					
1	RFP #:	32568	2	Letter Contract #:	a85791
3	Prime Contract #:	OoD-2345	4	Contract Id #:	35894
5	Role:	Prime	6	Subcontract #:	35894.12

- RFP#

Contract Types

CONTRACT TYPES	
#	Contract Type 1
1	Time & Material
2	Cost Plus Incentive
3	Firm Fixed Price

Primary Place of Performances

PRIMARY PLACE OF PERFORMANCES	
#	Places 1
1	Arkansas
2	California
3	Delaware

Award Basis

AWARD BASIS					
1	Award Basis:	Multiple	2	If task/delivery orders then competition is:	Discretionary

Service Offerings

SERVICE OFFERINGS	
#	Service Offering 1
1	Applications Maintenance
2	Health Care Finance Administration (HCFA)
3	Business Continuity

Corporate Identifier

CORPORATE IDENTIFIER					
1	CAGE Code:	0CVK8	2	Corporate DUNS:	07-781-7617
3	Corporate Location:	225 Grandview Ave, Camp Hill, PA			

- Letter Contract #
- Prime Contract #
- Contract Id#
- Role
- Subcontract #

- It can take multiple values

- Multiple Places

1. Multiple or Single
2. can be one of
 - a. Discretionary
 - b. None
 - c. Required

1. can be one of the service offerings

1. One of the CAGE Codes
2. Corporate DUNS attached with CAGE code
3. One of the Corporate Location

Renewal

RENEWAL			
1 Current Term Expires On:	May 31, 2017	2 Next notice of intent due by:	May 17, 2018
3 Valid exercise requires (day[s] notice):	3		

- 1. Date of Current Term Expiration
- 2. Due date of Next notice of intent
- 3. Day(s) of notice required for valid exercise

Dates

DATES			
1 Award Date:	May 24, 2017		
2 Maximum Term Start Date:	May 25, 2017	3 Maximum Term End Date:	May 31, 2017
4 Base Period Start Date:	May 31, 2017	5 Base Period End Date:	May 31, 2018

- 1. Award Date
- 2. Maximum Term Start Date
- 3. Maximum Term End Date
- 4. Base Period Start Date
- 5. Base Period End Date

Option Periods

OPTION PERIODS			
#	Number 1	Start Date 2	End Date 3
1	12558	May 24, 2017	May 31, 2017
2	12885	Jun 4, 2018	Jun 29, 2018

- 1. Number
- 2. Start Date
- 3. End Date

Procurement Regulations

PROCUREMENT REGULATIONS		
#	Regulation 1	Notes 2
1	NASA	Notes
2	DFARS	Notes

- 1. Regulation
 - a. FAR
 - b. NASA
 - c. DFARS
 - d. Other
- 2. Notes

Owners

OWNERS		
#	Owner 1	Type 2
1	Justin Clark	Finance
2	Newm	Legal

- 1. Owners
- 2. Type

3.2.2 Affiliations Tab

AFFILIATIONS		
#	Affiliation Type 1	Program Name 2
1	IS THE SAME ISS	Army Federal Program 3
2	IS A RELATED CL	Federal 1
3	IS A CROSS REFE	Newfederal

- 1. Affiliation Type
- 2. Program Name
- 3. Click on any program to detail.

3.2.3 Contacts Tab

CONTACTS		
#	Type 1	Contact 2
1	Awarding Agency	Federal
2	Payment Office	Thomson Brett

1. Type
- a. Awarding agency

b. Govt. POC

c. Contractor

d. Payment Office
2. Contact

3.2.4 Financials Tab

It has following sections

Financial Control data

FINANCIAL CONTROL DATA	
1 Responsibility Center:	Journal of Higher Policy

1. Responsibility Centre

Payment Information

PAYMENT INFORMATION	
1 Payment Office:	Andrew Flintop
2 Special Billing Provisions:	None

1. Payment office
2. Special Billing Provisions

Mechanics

MECHANICS			
1 Authorized Users:	Albert	2 Contract Ordering:	Centralized

1. Authorized Users
2. Contract Ordering
- a. Centralized

b. Decentralized

c. General

d. INS

Financial

FINANCIAL		
1 Original Estimated Lifecycle Contract Value:		\$9,000.00
2 Current Estimated Lifecycle Contract Value:		\$16,000.00
3 Current Obligated Funds:		\$5,000.00

1. Original Estimated Lifecycle Contract Value
2. Current Estimated Lifecycle Contract Value
3. Current Obligated Funds

3.2.5 Terms & Conditions Tab

TERMS & CONDITIONS			
1 Name	2 Description	3 Date	
1 Service Contract Act	Notes	May 24, 2017	
2 Economic and MOnetary Union (EMU) Compliance	Notes	May 31, 2017	

1. Name
2. Description
3. Date

3.2.6 History & Contract Mods Tab

It has following sections

History

HISTORY			
1 Date	2 Last Modified By	3 Description	
1 May 24, 2017	Brait Lee	Notes	
2 May 25, 2017	Justin Clark	Notes	

1. Date
2. Last Modified By
3. Description

Show Cause/ Cure Notice

SHOW CAUSE / CURE NOTICE			
1 Show Cause / Cure Notice:	NO	2 Show Cause / Cure Notice Date:	May 31, 2017
3 Actions:	Initial		

1. Show Cause / Cure Notice
2. Show Cause / Cure Notice Date
3. Actions

Contract Mods

CONTRACT MODS	
#	Name 1
1	876 5/24/2017 2
2	876 5/24/2017

1. Name - Which contains list of contract mods
2. If user click on any name, then user will get the detail

3.2.7 Documents Tab

It shows files organized into folders

DOCUMENTS FOLDERS

Funds

Legal

New Folder

DOCUMENTS

Name	Size	Type	Time	Date
Affiliations	49kb	png	7:11 PM	May 24, 2017
user-guide	1311kb	docx	7:11 PM	May 24, 2017
user-guide	2309kb	pages	7:10 PM	May 24, 2017

1. Folder
2. New Folder

1. Name
2. Size
3. Type
4. Time
5. Date

3.2.8 Orders Tab

Each program has the list of order; use it to navigate through them

List

ORDERS			
#	Name	Type	Effective Date
1	22151	Firm Fixed with EPA	May 31, 2017
2	125698	Cost Plus Incentive	Jun 15, 2017

1. Orders Name
2. Type
3. Effective Date

3.3 How to view an Order?

To view an order from Order tabclick on the respective Order Name. The order details page will appear in which the order's attributes are organized into following sections

Details

DETAILS

Order Name

22151

Order Type

Firm Fixed With EPA

Pop From

May 24, 2017

Proposal Date

May 25, 2017

Customer

Michel

Description

Notes

Scope

Center Outsourcing

Effective Date

May 31, 2017

Pop To

Jun 14, 2017

Resp Center

Scotiabank

1. Orders Name
2. Scope
3. Order Type
4. Effective Date
5. Pop From
6. Pop To
7. Proposal date
8. Resp Center
9. Customer
10. Description

Financials

FINANCIALS

Fixed Price Cumulative

\$10,000.00

Fee Cumulative

\$1,000.00

Obligated Amount

\$5,000.00

Cost Cumulative

\$5,000.00

Total Cumulative

\$16,000.00

Limit of Funds

Amount

\$100,000.00

Percentage (%)

50

Notification

Jun 14, 2017

1. Fixed Price Cumulative
2. Cost Cumulative
3. fee Cumulative
4. Total Cumulative
5. Obligated Amount
6. Limit of Funds Amount
7. Limit of Funds Notification
8. Limit of Funds Percentage

Decentralized Order

DECENTRALIZED ORDER	
1 Payment Office	Federal
2 Contract Administrator	Andrew Flintop
3 Contract Admin Backup	Thomson Brett

- 1. Payment Office
- 2. Contract Administrator
- 3. Contract Admin Backup

Contracting Officer

CONTRACTING OFFICER	
#	Name 1
1	Federal
2	Michel Clark

- 1. Name of Contracting Officer

Account Manager

ACCOUNT MANAGER	
#	Name 1
1	Michel Clark
2	Andrew Flintop

- 1. Name of Account Manager

Security

SECURITY	
1 <input checked="" type="checkbox"/> Required	
2 Security Requirement Notes	Notes

- 1. Required
- 2. Security Requirement Notes

Modifications

MODIFICATIONS		
#	Name 1	Effective Date 2
1	3452352	Jun 30, 2017

- 1. Name
- 2. Effective Date

3.4 How to view an Order Mod?

To view an “Order Mod” click on the respective Mod Order Name from the “Order”Modifications section. The attributes are organized into following sections

Details

← Modification - 3452352 of 22151 9			
DETAILS			
1 Name	3452352	2 Scope	Certification And Deployr
3 Order Type	Cost Sharing	4 Change Type	Bilateral
5 Pop From	Jun 5, 2017	6 Pop To	Jun 6, 2017
7 Proposal Date	May 31, 2017	8 Effective Date	Jun 30, 2017

- 1. Orders Name
- 2. Scope
- 3. Order Type
- 4. Change Type
- 5. Pop From
- 6. Pop To
- 7. Proposal date
- 8. Effective Date
- 9. Back to list

Financials

FINANCIALS		
Field 1	Amount 2	Adjustment 3
Fixed Price	\$10,000.00	Plus
Cost	\$5,000.00	Plus
Fee	\$1,000.00	Plus
Obligated	\$5,000.00	Plus

- 1. Fields
- 2. Amount
- 3. Adjustment

Changes Made

CHANGES MADE	
1 Add/Change Funding Data	
2 Administrative Change	
3 Change PoP	

- 1. Add/ Change Funding Data
- 2. Administrative Change
- 3. Change Pop

4 How to download the details of a Program?

4.1 Downloading a program

A program can be downloaded in PDF format. Use the Print button on the program details screen to download it.

DOMESTIC FUND CONTRACT

PDF Print

Delete

GENERAL INFORMATION

Edit

PROGRAM - STATE CHILDREN'S INSURANCE_TEST				
GENERAL INFORMATION				
Program Number :	103483		Program Name:	State Children's Insurance test
Phase:	Active		Inventoried By:	John Smith
Awarding Agency:	Army Contractor Agency		Awarding Office:	Cooperative Studies Program (CSP)
Department of Records Coordinator (DRC):	UM System		Prime Contractor:	William Beth
SUMMARY INFORMATION				
RPF #:	6545-5456asd		Letter Contract #:	2999-5454sad
Prime Contract #:	464-5445sed		Contract Id #:	566-8787sd
Role	Prime		Sub Contract #:	6656
CONTRACT TYPES				
SNo.	Contract Type			
1	Grant			
2	Firm Fixed Incentive			
PRIMARY PLACE OF PERFORMANCES				
SNo.	Places			
1	Hawaii			
2	Washington			
AWARD BASIS				

The PDF format of program

4.2 Downloading details of an order

An Order can be downloaded in PDF format. Use the Print button on the order details screen to download it.

PROGRAM- COUNTER-PROLIFERATION

Order - 289

PDF Print

Del

DETAILS

Edit

Order Name - 1398				
Details				
Order Type :	Cost Sharing		Scope :	Program management
Pop From :	Apr 26, 2017		Pop To :	Apr 27, 2017
Effective Date :	Apr 26, 2017		Resp Center :	test
Proposal Date :	Apr 19, 2017		Customer :	Michel Clark
Description :	Used for testing			
Financial				
Fixed Price Cumulative :	\$22,545,655.00		Cost Cumulative :	(\$4,454,567.00)
Fee Cumulative :	\$456,456,787.00		Total Cumulative :	\$474,547,875.00
Obligated Amount :	(\$44,545,678.00)			
Limits Of Funds				
Amount :	\$45,000.00		Notification :	Apr 27, 2017
Percentage(%) :	44			

The PDF format of an order

5 Reports



- 1. Financial report
- 2. Order Modification Report
- 3. Terms & Conditions Report
- 4. Phase Report

5.1 How to download the Financial Report?

Get the financial attributes of programs across application which can be exported to excel.

Taking an example where in you are looking for programs with Original Estimated Lifecycle Contract Value greater than \$ 100.

Step 1: Key in original estimated lifecycle contract value you are looking for and click “Submit” button

- 1. Original Estimated Lifecycle Contract Value
- 2. Current Estimated Lifecycle Contract Value
- 3. Current Obligated Funds
- 4. Submit
- 5. Reset

Step 2View the report and click the “Export” button to download

FINANCIAL REPORT			
	Greater than	Less than	
Original Estimated Lifecycle Contract Value	\$100.00	\$50,000.00	
Current Estimated Lifecycle Contract Value	\$100.00	\$10,000.00	
Current Obligated Funds	\$100.00	\$10,000.00	

#	Program Name	Estimated Life Contract Value		Current Obligated Funds
		Original	Current	
1	Domestic Programme	\$5,000.00	\$5,400.00	\$1,000.00

- 1. Original Estimated Lifecycle Contract Value
- 2. Program Name
- 3. Estimated Lifecycle Contract Value
- 4. Current Obligated Funds
- 5. Reset
- 6. Use the export button to download it in excel format

5.2 How to download Order Modification Report?

Gets list of Mod Order of the selected order(s)

Step 1 Select a program, all orders for the program will appear. Then select the respective order(s) and click “Submit” button

- 1. Program
- 2. Order Names
- 3. Check box
- 4. Submit
- 5. Reset

Step 2View the report and click the “Export” button to download

ORDER MODIFICATION REPORT

1

Program:Broadband Delivery

Prime Contract Number:OoD-2345

Award Date:May 24, 2017

Maximum Term Start Date:May 25, 2017

Maximum Term End Date:May 31, 2017

2

Order: 22151

3

Order Mod #	Order Type	Effective Date	Pop From	Pop To	Obligated Amount	Fixed Price Amount	Cost Amount	Fee Amount	Total Amount
3452352	Cost Sharing	Jun 30, 2017	Jun 5, 2017	Jun 6, 2017	\$5,000.00	\$10,000.00	\$5,000.00	\$1,000.00	\$16,000.00

1. Program
2. Order no.
3. Order modification Fields
4. Use the export button to download it in excel

5.3 How to download Terms & Conditions Report?

Gets list of terms & conditions)

Step 1 Select multiple terms you are looking for and click “Submit” button

TERMS & CONDITIONS REPORT

Select

Terms

1

☐

Buy American Act/Trade Agreement Act

☐

Cancellation Provisions

☐

Caps On Indirect Rates

☐

CAS Clauses (FARs 52.230-1 thru 52.230-6)

☐

CAS Clauses FAR 52.230-1

☐

CAS Clauses FAR 52.230-2

Submit

Reset

1. Terms

Step 2 View the report and click the “Export” button to download

TERMS & CONDITIONS REPORT			
SNo.	Number 1	Program Name 2	Terms 3
1	0000001.103514	Cross Government Security Funds	Cancellation Provisions
2	0000001.103516	MayCM Program 05 Jun	Cancellation Provisions
3	0000001.103518	Agricultural Statistics	Cancellation Provisions

1. Number
2. Program Name
3. Terms

5.4 How to download Phase Report?

Step 1: Select multiple phases you are looking for and click “Submit” button

PHASE REPORT

Select

Phases

1

☒

Active

☒

Approved

☐

Approved (Pending)

☐

Canceled

☐

Cancelled (Pending)

☐

None

Submit

Reset

1. Phase

Step 2View the report and click the “Export” button to download

Reset

Export

PHASE REPORT			
SNo.	Number 1	Program Name 2	Phase 3
1	0000001.103514	Cross Government Security Funds	Active
2	0000001.103515	Domestice Program	Active
3	0000001.103517	Domestic Fund Contract	Approved (Pending)
4	0000001.103518	Agricultural Statistics	Approved (Pending)

1. Number
2. Program Name
3. Phase

6 How to modify a program?

Program Editor

Each section has an edit button. Use it to change values within that section. Once done you can save it or revert back the changes



6.1 General Tab

General Information

GENERAL INFORMATION

1

Program Number:

103483

2

Phase:

Active

3

Awarding Agency:

4

Department of Records Coordinator (DRC):

5

Program Name*:

State Children's Insurance_test

6

Inventoried By:

7

Awarding Office:

8

Prime Contractor:

Save

Cancel

1. Program Number – auto generated number and cannot be edited
2. Phase
3. Awarding Agency
4. Department of records coordinator
5. Program Name – text which is used to identify the program
6. Inventoried By
7. Awarding Office
8. Prime Contractor

Summary Information

SUMMARY INFORMATION

1

RFP #:

32568

2

Letter Contract #:

a85791

3

Prime Contract #:

OoD-2345

4

Contract Id #:

35894

5

Role:

PRIME

6

Subcontract #:

35894.12

Save

Cancel

1. RFP #
2. Letter Contract #
3. Prime Contract #
4. Contract Id #
5. Role – User can take one of the following values
1. Prime
2. Subcontractor
6. Subcontract Id #

Contract Types

CONTRACT TYPES

1

Contract Type

1

Time & Material

Clear

2

Cost Plus Incentive

Clear

3

Firm Fixed Price

Clear

4

Select an option

Done

2

Clear

1. Contract Type
2. Clear - User can remove the selected contract type.

Primary Place of Performance

PRIMARY PLACE OF PERFORMANCES

1

Places

1

California

Clear

2

Place search

Done

1. Places - user can select multiple.

Award Basis

AWARD BASIS

1

Award Basis:

Multiple

2

If task/delivery orders then competition is:

DISCRETIONARY

Save

Cancel

1. Award Basis: User can take one of the following values
- Multiple

• Single
2. If task/delivery orders, then competition is:
1. Discretionary
2. None
3. Required

Service Offerings

SERVICE OFFERINGS

SaveCancel

#	Service Offering	
1	Applications Maintenance	Clear
2	Business Continuity	Clear
3	Health Care Finance Administration (HCFA)	Clear
4	Select an option	Done

1. [Service Offerings](#)

Corporate Identifier

CORPORATE IDENTIFIER

SaveCancel

1	CAGE Code:	OCVK8	Corporate DUNS:	2	07-781-7617
3	Corporate Location:	225 GRANDVIEW AVE, CAMP HILL, PA			

1. [Cage Code](#)
2. [Corporate DUNS](#) –Auto generated
3. [Corporate Location](#)

Renewal

RENEWAL

SaveCancel

1	Current Term Expires On:	2017-05-31	Next notice of intent due by:	2	2018-05-17
3	Valid exercise requires (day[s] notice):	3			

1. [Current Term Expire On](#)
2. [Next notice of Intent due by](#)
3. [Valid exercise requires \(day\[s\] notice\)](#)

Dates

DATES

SaveCancel

1	Award Date:	2017-05-24			
2	Maximun Term Start Date:	2017-05-25	Maximun Term End Date:	3	2017-05-31
4	Base Period Start Date:	2017-05-31	Base Period End Date:	5	2018-05-31

1. [Award Date](#)

2. [maximum Term Start Date](#)
3. [Maximum Term End Date](#)
4. [Base Period Start Date](#)
5. [Base Period End Date](#)

Option Periods

OPTION PERIODS

SaveCancel

#	Number	1	Start Date	2	End Date	3	
1	12558		May 24, 2017		May 31, 2017		Clear
2	12885		Jun 4, 2018		Jun 29, 2018		Clear
3							Done

1. [Number](#)
2. [Start Date](#)
3. [End Date](#)

Procurement Regulations

PROCUREMENT REGULATIONS

SaveCancel

#	Regulation	1	Notes	2	
1	NASA		Notes		Clear
2	Select an option				Done

1. [Number](#)
2. [Start Date](#)
3. [End Date](#)

Owners

OWNERS

SaveCancel

#	Owner	1	Type	2	
1	Justin Clark		finance		Clear
2	Newdean		Legal		Clear
3	user search		Select An Option		Done

1. [Owner](#)
2. [Type](#)

6.2 Affiliations Tab

AFFILIATIONS

Save

Cancel

#	Affiliation Type 1	Program Name 2	
1	IS A COUNTER CL	State Children's Insurance	<div>Clear</div>
2	IS A RELATED CL	Cross-Government Prosperity Fund Programme	<div>Clear</div>
3	IS CONSOLIDATED	Counter-Proliferation	<div>Clear</div>
4	<div>select an option</div>	<div>Program Search</div>	<div>Done</div>

1. Affiliation Type
2. Program Name

6.3 Contacts Tab

CONTACTS

Save

Cancel

#	Type 1	Contact 2	
1	Awarding Agency	Fred	<div>Clear</div>
2	Contractor	Andrew Flintop	<div>Clear</div>
3	Payment Office	Thomson Brett	<div>Clear</div>
4	<div>Select an option</div>	<div>Contact Search</div>	<div>Done</div>

1. Type
2. Contact

6.4 Financials Tab

Financial Control Data

FINANCIAL CONTROL DATA

Save

Cancel

1

Responsibility Center:

1. Responsibility Center

Payment Information

PAYMENT INFORMATION

Save

1

Payment Office:

Andrew

2

Special Billing Provisions:

1. Payment Office
2. Special Billing Provisions

Mechanics

MECHANICS

Save

Cancel

1

Authorized Users:

Contract Ordering:

2

Select an option

1. Authorized Users
2. Contract Ordering

Financial

FINANCIAL

1

Original Estimated Lifecycle Contract Value:

9000

\$

2

Current Estimated Lifecycle Contract Value:

\$16,000.00

3

Current Obligated Funds:

\$5,000.00

1. Original Estimated Lifecycle Contract Value
2. Current Estimated Lifecycle Contract Value
3. Current Obligated Funds

6.5 Terms & Conditions Tab

TERMS & CONDITIONS

Save

Cancel

#	Name 1	Description 2	Date 3	
1	Service Contract Act	Notes	May 24, 2017	<div>Clear</div>
2	Economic and MOnetary Union (EMU) Compliance	Notes	May 31, 2017	<div>Clear</div>
3	<div>Select an option</div>			<div>Done</div>

« Previous

1

Next »

1. Name
2. Description
3. Date

6.6 History & Contract Mods Tab

It has following sections

New History

The form titled "NEW HISTORY" has a dark header bar with a "Save" button. Below the header, there are four fields: "Date*" (text input), "Description" (text input), "Last Modified By*" (text input), and "User Search" (text input). Each field is preceded by a yellow circle with a number: 1 for Date, 2 for Description, 3 for Last Modified By, and 4 for User Search.

- 1. Date
- 2. Last Modified By
- 3. Description

Show Cause / Cure Notice

The form titled "SHOW CAUSE / CURE NOTICE" has a dark header bar with "Save" and "Cancel" buttons. Below the header, there are three fields: "Show Cause / Cure Notice:" (dropdown menu with "No" selected), "Show Cause / Cure Notice Date:" (text input with "2017-05-31"), and "Actions:" (text input with "Initial"). Each field is preceded by a yellow circle with a number: 1 for Show Cause / Cure Notice, 2 for Show Cause / Cure Notice Date, and 3 for Actions.

- 1. Show Cause/Cure Notice
- 2. Show Cause/ Cure Notice Date
- 3. Actions

New Contract Mods

The form titled "NEW CONTRACT MOD" has a dark header bar with "Save" and "Cancel" buttons. Below the header, there are five fields: "Contract Mod* #" (text input), "Effective Date*" (text input), "Change Type*" (dropdown menu with "Select an option"), "Comment:" (text input), and "Type Of Change Made" (dropdown menu with "Select an option"). Each field is preceded by a yellow circle with a number: 1 for Contract Mod #, 2 for Effective Date, 3 for Change Type, 4 for Comment, and 5 for Type Of Change Made. Below these fields is a table titled "CHANGES MADE" with two columns: "# Type Of Change Made" and "Done". The table has one row with "# 1" and "Select an option" in the first column, and "Done" in the second column.

- 1. Contract Mod#
- 2. Effective Date
- 3. Change Type
- 4. Comment
- 5. Type of Change Made

7 How to add a program?

Step 1:Click on “Programs” tab

Step 2: Click the “new” button. This will open the new program form



Step 3: Fill the details of the program.

The form titled "NEW PROGRAM" has a dark header bar with "Save" and "Cancel" buttons. Below the header, there are three fields: "Program Number:" (text input with "Program number will be auto-generated"), "Program Name*" (text input), and "Phase:" (dropdown menu with "select an option"). Each field is preceded by a yellow circle with a number: 1 for Program Number, 2 for Program Name, and 3 for Phase.

The fields to be filled are the one on the General Tab

Step 4: Click on save button.

New program will be created and saved

8 How to add an order to a program?

Step 1:View the program to which order needs to be added

Step 2: Navigate to the order tab

Step 3: Click the “new” button. This will open the new order form

Step 4: fill following sections

Details

NEW ORDER

Save

Ca

DETAILS

1

Order Name*:

3

Order Type:

select an option

5

Pop From:

7

Proposal date:

9

Customer:

Customer Search

10

Description:

2

Scope:

select an option

4

Effective date:

6

Pop To:

8

Resp Center:

- Orders Name
- Scope
- Order Type
- Effective Date
- Pop From
- Pop To
- Proposal date
- Resp Center
- Customer
- Description

Financials

FINANCIALS

Save

Ca

1

Fixed Price Cumulative:

10000

\$

3

Fee Cumulative:

1000

\$

5

Obligated Amount:

5000

2

Cost Cumulative:

5000

4

Total Cumulative:

16000

6

Amount:

100000

\$

8

Percentage:

50

%

7

Notification:

2017-06-14

Limit of Funds

- Fixed Price Cumulative
- Cost Cumulative
- fee Cumulative
- Total Cumulative
- Obligated Amount
- Limit of Funds Amount
- Limit of Funds Notification
- Limit of Funds Percentage

Decentralized Order

DECENTRALIZED ORDER

1

Payment Office:

Fred

2

Contract Administrator:

Andrew

3

Contract Admin Backup:

Thomson

- Payment Office
- Contract Administrator
- Contract Admin Backup

Contracting Officer

CONTRACTING OFFICER

#	Name	
1	Michel Clark	Clear
2	Fred	Clear
3	<div>Contracting Officer Search</div>	Done

- Name

Account Manager

ACCOUNT MANAGER

Save

#	Name	
1	Michel Clark	Clear
2	Andrew Flintop	Clear
3	<div>Account Manger Search</div>	Done

- Name

Security

SECURITY

Sav

1

☒ Required

2

Security Requirement Notes

Notes|

- Required
- Security Requirement Notes

Step 5: Click on save button.

New order will be created and saved

9 How to add a modification to an order?

Step 1:View the program to which modification needs to be added

Step 2: Navigate to the order tab

Step 3: Open the order to which modification needs to be added

Step 4: Navigate to the modifications section

Step 5: Click the “new” button. This will open the new modification form

Step 6: Fill following sections

Details.

New Modifications of 22151

Save

Cancel

DETAILS

1

Name*:

Scope:

2

select an option

▼

3

Order Type:

select an option

▼

Change Type:

4

select an option

▼

5

Pop From:

📅

Pop To:

6

📅

7

Proposal Date:

📅

Effective Date:

8

📅

- 1. Name
- 2. Scope
- 3. Order Type
- 4. Change Type
- 5. Pop From
- 6. Pop To
- 7. Proposal date
- 8. Effective Date

Financials

FINANCIALS		
Field 1	Amount 2	Adjustment 3
Fixed Price:	<div></div> \$	<div>select an option</div> ⬆⬇⬆
Cost:	<div></div> \$	<div>select an option</div> ⬆⬇⬆
Fee:	<div></div> \$	<div>select an option</div> ⬆⬇⬆
Obligated:	<div></div> \$	<div>select an option</div> ⬆⬇⬆

- 1. Field
- 2. Amount
- 3. Adjustment

Changes Made

1

CHANGES MADE

2

☐

Add/Change Funding Data

☐ Administrative Change

☐ Change PoP

☐ Change Scope/SOW

☐ Incorporate Proposal

☐ Option Exercise

- 1. Change Made
- 2. Check Box

Step 7: Click on save button.

New order will be created and saved

10 How to upload a new document to a program?

Step 1:Viewthe program to which document needs to be added

Step 2:Create a new folder or select an existing folder

DOCUMENTS FOLDERS

1

Funds

Legal

✓

✕

- 1. New Folder

Step 3:Choose file(s)

NEW FILE

1

Choose Files

No file chosen

2

Name

Size

3

Status

4

Actions

5

Upload all

Stop

- 1. Choose File
- 2. Name
- 3. Size
- 4. Status
- 5. Actions

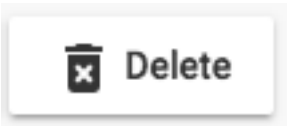
Step 4: Click “Upload All” button

The application starts uploading and updates the status of each file.

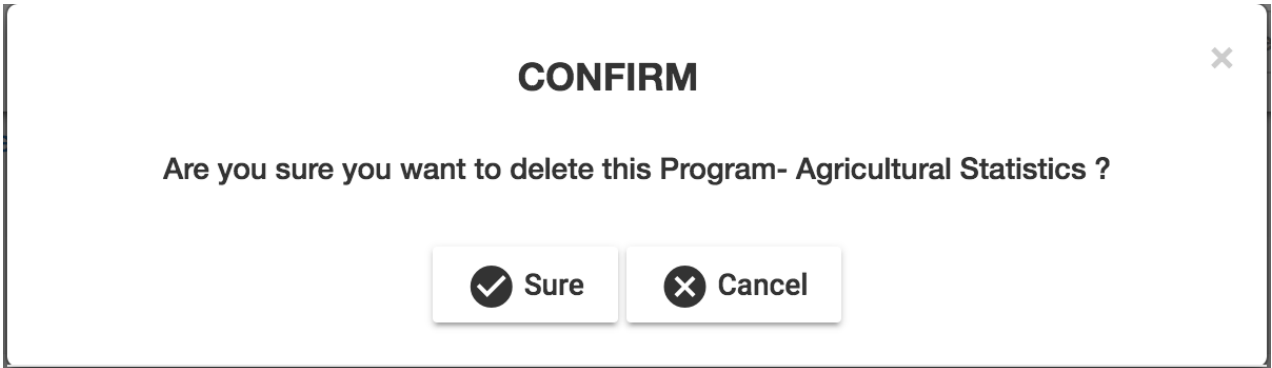
11 How to remove a program?

Step 1: Open the program which you want to delete.

Step 2:Click the “delete” button at top of the program.



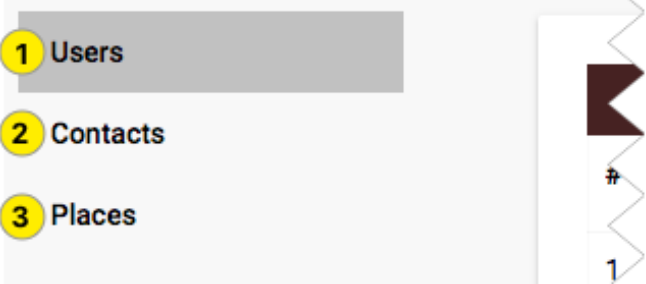
Step 3:A conformation message pops up. Click “Sure” button.



This would remove the program from all the application.

12 How to manage data in auto complete fields?

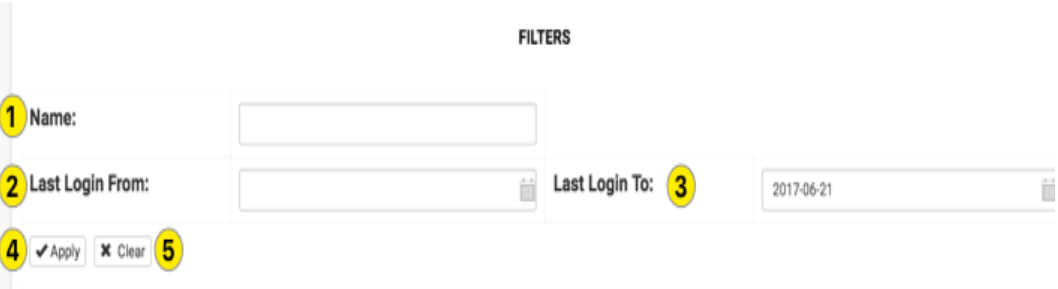
Use settings to manage users, contacts and places across the application



- 1. Users
- 2. Contacts
- 3. Places

12.1 Managing Users

12.1.1 Filters of users



- 1. Name
- 2. Last Login From
- 3. Last Login To
- 4. Apply
- 5. Clear

12.1.2 Viewing list of users

USERS						
SNo.	Name 1	Login 2	Mobile 3	Email 4	5 Type	Last Login 6
1	Dean Clark	dean.newport	+919856456465	justin@gmail.com	Admin	6/21/2017, 4:01 PM
2	Niks	applego.111	+5555551234	niks@msn.com	Legal	6/12/2017, 11:56 AM
3	Ulx.Legal1	ulx.legal1	8787878909	ulx.legal1@test.com	Legal	6/8/2017, 6:45 PM

- 1. Name
- 2. Login
- 3. Mobile
- 4. Email
- 5. Type

12.1.3 How to add a user?

- Step 1:Open the users tab in settings
- Step 2:Click“New” button to open the form
- Step 3: Fill in details.

NEW USER

7

Save

Cancel

1

First Name*

2

Last Name:

3

Login*:

4

Mobile*:

5

Email*:

6

Type*:

1. First Name
- Step 4:Click the “Save” button

This will add the new user

12.2 Managing Contacts

12.2.1 Viewing Contacts

CONTACTS					
#	Name 1	Email 2	Telephone 3	Address 4	
1	Andrew Flintop	Andrew.Contact@Gmail.Com	9876543210	Roland Witvoet , Richard Paul, Liza R, 110003, India	<div>EditDelete</div>
2	Fred	Fed_1@Gmail.Com	+14589345869	New Street , Wyllas, Paris, 75020, France	<div>EditDelete</div>
3	Michel Clark	Michel@Gmail.Com	310-775-2525	Ciudad Colonial (Santo Domingo), San Juan, Montserrat, 00801, West Indies	<div>EditDelete</div>

1. Name
2. Email
3. Telephone
4. Address

12.2.2 How to add a new contact?

- Step 1:Open the contacts tab in settings
- Step 2:Click “New” button to open the form
- Step 3: Fill in details.

NEW CONTACT

Save

Cancel

1

First Name*:

2

Last Name:

3

Email*:

4

Telephone*:

5

Street:

6

City:

7

State:

8

Postal Code:

9

Country:

Country Search

- A. First Name
- B. Last Name
- C. Email
- D. Telephone
- E. Street
- F. City
- G. State
- H. Postal Code
- I. Country

- Step 4:Click the “Save” button
- This will add the new contact

12.3 Managing Places

12.3.1 Viewing places

PLACES		
#	Name 1	
1	Alaska	<div>2EditDelete</div>
2	Arizona	<div>EditDelete</div>

- Name
- Edit/Delete

12.3.2 How to add anew place?

- Step 1 Open the places tab in settings
- Step 2 Click “New” button to open the form

Step 3 Fill in details.

NEW PLACES

Name*:

SaveCancel

1. Name

Step 4 Click the “Save” button
This will add the new place

Appendix

• Advance Filter Options

- 1. Phase
- 2. Contract Type
- 3. Subcontract
- 4. Prime Contract
- 5. Program Number
- 6. Contract Id
- 7. RFP#

• Program Phases

- | | | |
|----------------------------|----------------------|------------------------|
| 1. Active | 10. Error | 19. Processed |
| 2. Approved | 11. Inactive | 20. Proposal |
| 3. Approved (Pending) | 12. Locked | 21. Re-Open |
| 4. Cancelled | 13. Lost | 22. Rejected |
| 5. Cancelled (Pending) | 14. Not Submitted | 23. rejected (Pending) |
| 6. Close | 15. Open With IT | 24. Reopen |
| 7. Close - Out | 16. Open-OLD | 25. Research Pending |
| 8. Closed | 17. Pending Approval | 26. Submitted |
| 9. Contract Administration | 18. Pre-Proposal | |

• Contract Types in a Program

- | | | |
|----------------------|---------------------------|--------------------------|
| 1. Time and Material | 7. Fixed Price | 13. Cost reimbursable |
| 2. Level of efforts | 8. Level of efforts | 14. cost plus incentive |
| 3. Letter Contract | 9. Firm Fixed with EPA | 15. Cost plus Fixed fees |
| 4. Labour hours | 10. Firm Fixed Price | 16. Cost plus Award fees |
| 5. IDIQ | 11. Firm fixed Incentives | |
| 6. Fixed Unit Price | 12. Cost sharing | |

• Service Offerings in a Program

- | | | |
|------------------------------------|---|----------------------------|
| 1. Applications Development &Mgt | 8. E Communities | 14. Midrange |
| 2. Applications Maintenance | 9. Enterprise Customer Management | 15. Procurement |
| 3. Asset Mgt and Maintenance | 10. Health Care Finance Administration (HCFA) | 16. Project Support |
| 4. Business Continuity | 11. Help Desk | 17. Telecommunications |
| 5. Claims or Settlement Processing | 12. Internet Solutions & Applications | 18. Training and Education |
| 6. Consulting | 13. Mainframe | |
| 7. Desktop/Client Server | | |

• Corporate CAGE Codes

- 1. 05HD8
- 2. 1U305
- 3. 0CVK8
- 4. 24612
- 5. 00MK8
- 6. TBD
- 7. 1D6O3
- 8. 4TJT0
- 9. 39500000

• Corporate Locations

- 1. 5400 Legacy Drive, Plano, TX
- 2. 13600 EDS Drive, Herndon, VA
- 3. 225 Grandview Ave, Camp Hill, PA
- 4. 1600 North Beauregard Street, Alexandria, VA
- 5. 7900 Westpark Dr, T-600, McLean, VA
- 6. Falls Church, VA
- 7. 4646 Needmore Rd, P.O. Box 24593, Dayton, OH 45424
- 8. SafeGuard Services
- 9. NHIC

• Affiliation Types

- | | | |
|---------------------|---------------------|---------------------|
| 1. Default | 7. is a cross clai | 13. is subpoena for |
| 2. is a third part | 8. is a master agr | 14. is a cross refe |
| 3. is an addendum | 9. is a master cas | 15. is an order und |
| 4. is a counter cl | 10. is a related cl | 16. is related to |
| 5. is a consolidate | 11. is a related is | |
| 6. is consolidated | 12. is the same iss | |

• Contact Types

- 1. Awarding agency
- 2. Govt. POC
- 3. Contractor
- 4. Payment Office

• Terms and Conditions

1. Products	31. SEI/CCM Applicability	58. FOIA Copies Required
2. Financial	32. ISO 9000 Applicability	59. Show Cause Provision
3. Performance	33. Warranty Provisions	60. Cure Notice Provision
4. Security	34. Cancellation Provisions	61. Other (Key Issues)
5. Corp. Risk	35. Liquidated Damages	62. Truth in Negotiations Act (TINA)
6. Key Issues	36. Government Property	63. Cost Sharing (Identify Terms of Arrangement)
7. Other	37. Engineering Changes/Value Engineering Changes	64. Level of Effort (Identify Limitations)
8. Unusual Terms/Conditions	38. Other (Performance)	65. Overtime Restrictions (FAR 52.222-2)
9. Subcontracting	39. Security Clearances	66. Restrictions or Special RegtsFor Subcontracts
10. Key Personnel	40. DD 254	67. Other Special Provisions/Limitations
11. Service Contract Act	41. Non-Publicity	68. Restrictions on Subcontracting
12. No Hire/No Solicitation Clause	42. Other (Security)	69. Notification and/or Consent Requirements
13. Other (Labor)	43. System Development With Fixed Or Capped Pricing	70. Subcontracting Plan Required
14. Buy American Act/Trade Agreement Act	44. Customer With Credit Risk	71. Subcontracting Plan Not Required
15. New Materials Clause	45. Contractual Financial Performance Penalties	72. List of Subcontractors
16. Discounted Products/Technology Refreshments	46. Payment Terms > 45 Days After The Month of Service	73. Organizational Conflict of Interest Potential
17. Special Test Equipment Required	47. Pricing Adjustments Using Benchmarks, etc.	74. TINA-FAR 52.215-10
18. Customer Paying For Development of Product(s)	48. Most Favored Customer Provisions	75. TINA-FAR 52.215-11
19. EDS Retains Ownership of Products	49. Non-competition or Other Exclusivity Provisions	76. TINA-FAR 52.215-12
20. Other (Products)	50. Economic and Monetary Union (EMU) Compliance	77. TINA-FAR 52.215-13
21. Cost or Pricing Data Required	51. Year 2000 Compliance	78. Labor
22. Defective Pricing Clause	52. Costing Based On Non-Std Infrastructure Charges	79. Key Personnel
23. Caps On Indirect Rates	53. Media Release Restrictions	80. Service Contract Act
24. FCCOM Allowed	54. Rights in Technical Data/Computer SW	81. No Hire/No Solicitation Clause
25. Economic Price Adjustment Clause	55. Incorporation of Sections K, L and/or M	82. Other (Labor)
26. FAR Penalty Clause (52.242-3)	56. Commercial Terms and Conditions	83. CAS Clauses FAR 52.230-5
27. Precontract or Cost Allowable Restrictions	57. Corporate Agreements Applicable	84. CAS Clauses FAR 52.230-4
28. Costs Specifically Unallowable By Contract Terms		85. CAS Clauses FAR 52.230-6
29. Profit or Fee Provisions In The Contract		86. CAS Clauses FAR 52.230-1
30. CAS Clauses (FARs 52.230-1 thru 52.230-6)		87. CAS Clauses FAR 52.230-2
		88. CAS Clauses FAR 52.230-3

• Order Scope

1. TBD	14. Consulting services	27. Intel
2. Certification and Deployment Procedures	15. Center outsourcing	28. Intranet/Internet design and/or management
3. Year 2000 efforts	16. Site surveys and/or design	29. Hardware/Software
4. Product Delivery	17. Network management	30. Data processing
5. Telecommunication	18. Personnel systems	31. Distance Learning
6. Cable installation	19. Seat Management	32. Warranty and maintenance
7. Program/facilities modernization	20. Integrated Data Environment (IDE)	33. Training
8. Infrastructure Services	21. Software	34. Intranet/Internet/Web design and/or management
9. Installation	22. Facilities management	35. Program management
10. Logistics	23. Emergency Management	36. Call center/help desk
11. Loan processing/management systems	24. Outsourcing	37. Software development
12. Information Assurance	25. Systems engineering	
13. Hardware	26. Medical information systems	

• Order Type

1. Fixed Unit Price	6. Firm Fixed Price	11. Firm Fixed with EPA
2. Cost Plus Incentive	7. Cost Plus Fixed Fee	12. Cost Plus Award Fee
3. Level of Effort	8. Fixed Price, Level-Of-Effort	13. Cost Sharing
4. Time and Materials	9. Letter Contract	14. IDIQ
5. Cost Reimbursable	10. Firm Fixed Incentive	15. Labor Hour