

Sunward Portal Management System

DOCUMENT INFORMATION

Prepared by	Appcentric Technologies
Client	Sunward
Project Name	Sunward Portal Management System
Prepared by	Arun
Module Name	Planning Master Module
Pages	10

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1. Project Overview

The **Planning Master Module** is a core component of the Sunward Portal System designed to manage planning-related master data, production simulation, tender management, and item cross-referencing between multiple companies. It provides planners, production teams, and supply chain personnel with structured tools to forecast production, maintain item relationships, and ensure accurate planning across regions (Malaysia/Singapore).

2. Objectives

- To centralize all planning-related configurations in one module.
- To optimize production and supply chain forecasting.
- To standardize item codes, methods, and product groups across companies.
- To support long-term and short-term planning using simulation and tender order data.
- To improve coordination between Malaysia and Singapore operations.

3. System Modules & Key Functions

3.1 AC Entry

Purpose:

Maintains customer-specific Agreement Cycles (AC) used for forecasting and planning.

Key Functions:

- Add/Edit/Delete AC records.
- Capture Start Date, End Date, Customer, Company, Version, Remarks.
- Supports Copy, Attachment upload, and Audit Log.

3.2 Method Code

Purpose:

Stores all Method Codes used in regulatory, planning, and production documentation.

Key Functions:

- Add/Edit/Delete Method Name and Method Description.
- Used by Item Master for mapping Method Code to each item.
- Supports grouping, filtering, and audit logging.

3.3 Product Grouping

Purpose:

Defines product groups used for reporting, pricing, and planning.

Key Functions:

- Create and manage product groups with Code, Description, Status.
- Supports filtering, grouping, audit log.
- Used in predicting customer demand and production planning.

3.4 Production Simulation

Purpose:

Simulates production plans by importing production orders from NAV.

Key Functions:

- Sync production orders per company (SWMY/SWSG).
- View order details: Prod No, Item No, Description, Pack Size, Planned Qty, Produced Qty, Batch No, Starting Date.
- Mark primary output using “Is Output”.
- Export simulation data for planning.

3.5 Item Link

Purpose:

Maps equivalent items between Malaysia and Singapore.

Key Functions:

- Link MY Item ↔ SG Item.
- Track Added/Modified information.
- Export cross-company mapping.
- Used in Tender Orders and stock planning.

3.6 Tender Orders

Purpose:

Displays and manages tender orders imported from NAV.

Key Functions:

- View tenders by company.
- Fields include Customer, Document Type, Item No, Description, Outstanding Qty, Promised/Shipped Dates.
- Export & Import Excel.
- Used for long-term production forecasting.

3.7 Item Master

Purpose:

Centralized master list for all items across companies.

Key Functions:

- View items grouped by company.
- Displays Description, Import Reference, Steroid/Non-Steroid, Pack Size, Recommended Factor, Generic Code, Method Code, Inventory.
- Add Pack Method.
- Fully integrated with Method Code & Production Simulation.



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4. Functional Components

4.1 Data Grid Components

Each module uses DevExpress grids with:

- Sorting
- Filtering
- Grouping
- Searching
- Pagination
- Export to Excel

4.2 Command Toolbar

Standard toolbar options:

- **Add** – create new record
- **Edit** – modify existing
- **Delete** – remove entries
- **Copy** – duplicate AC Entry
- **Sync** – fetch NAV data (Production Simulation / Tender Orders)
- **Attachment** – upload supporting files
- **Audit Log** – view change history

4.3 Master–Detail Integration

Modules are interconnected:

- **Method Code** maps to **Item Master**
- **Item Link** used in **Tender Orders**
- **AC Entry** influences planning simulations
- **Product Grouping** supports reporting

4.4 NAV Data Integration

Some modules fetch data from the NAV OData service:

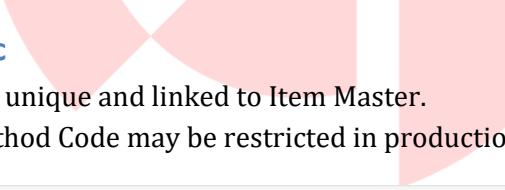
- Production Simulation
- Tender Orders
- Delivery Orders
- Item Master

NAV company selection ensures correct data isolation.

5. Business Logic

5.1 AC Entry

- Each customer + company may have multiple AC versions.
- Latest version is used in planning forecasts.
- AC entry validity controlled by Start/End date.



Dynamic Dashboard

Dashboard

My Day

Notify JD

Dynamic Dashboard

Notify PA

Application Settings

Settings

Users

HR Masters

Planning Master

AC Entry

Method Code

Product Grouping

Production Simulation

Item Link

Tender Orders

Delivery Order

Item Master

Dist. Items

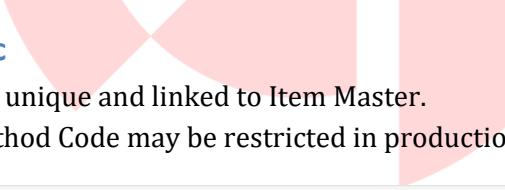
Syrup Planning

Form

AC Entry									
+ Add Edit Delete Ac Line Copy Attachment Audit Log									
Drag a column header here to group by that column									
Start Date	End Date	Customer	Company	Version	Remark	Added By	Modified By		
15-Jun-2023	31-Mar-2024	Antah Pharma Sdn Bhd	Sunward Malaysia		In-active	Kwee JeeHong	Kwee JeeHong		
15-Jun-2023	31-Mar-2024	Antah Pharma Sdn Bhd	Sunward Singapore		In-active	Kwee JeeHong	Kwee JeeHong		
01-Jul-2023	15-Jun-2024	Medical Supplies (Sarawak) Sdn Bhd	Sunward Malaysia		InActive	Kwee JeeHong	Nur RasyidahBinti Roslan		
01-Jul-2023	15-Jun-2024	Medical Supplies (Sarawak) Sdn Bhd	Sunward Singapore		InActive	Soo QingTeoh	Nur RasyidahBinti Roslan		
01-Jul-2023	15-Jun-2024	PHARMAEXPRESS Sdn Bhd	Sunward Malaysia		In-active	Kwee JeeHong	Kwee JeeHong		
01-Jul-2023	15-Jun-2024	PHARMAEXPRESS Sdn Bhd	Sunward Singapore		In-active	Soo QingTeoh	Kwee JeeHong		
01-Aug-2023	31-Dec-2025	APEX PHARMA MARKETING PTE LTD	Sunward Singapore		Active	Kwee JeeHong	Chin HwaWong		
01-Aug-2023	30-Jun-2025	APEX PHARMA MARKETING PTE LTD	Sunward Malaysia		Active	Kwee JeeHong	NajwaBinti Ayob		
29-Feb-2024	30-Jun-2024	APEX PHARMA MARKETING PTE LTD	Sunward Singapore		Ave. 6 mths as of 31/05/24	Kwee JeeHong	Rui Chin		
29-Feb-2024	30-Jun-2024	APEX PHARMA MARKETING PTE LTD	Sunward Malaysia		Ave. 6 mths as of 31/05/24	Kwee JeeHong	Rui Chin		
01-Apr-2024	30-Jun-2025	Antah Pharma Sdn Bhd	Sunward Malaysia		InActive	Kwee JeeHong	Chin HwaWong		
01-Apr-2024	31-Mar-2025	Antah Pharma Sdn Bhd	Sunward Singapore		InActive	Kwee JeeHong	Chin HwaWong		
01-Jul-2024	30-Jun-2025	PHARMAEXPRESS Sdn Bhd	Sunward Malaysia		Active	Kwee JeeHong	Chin HwaWong		
		PHARMAEXPRESS Sdn							
Count: 29									

5.2 Method Code Logic

- Method Codes are unique and linked to Item Master.
- Items without Method Code may be restricted in production simulation.



Dynamic Dashboard

Dashboard

My Day

Notify JD

Dynamic Dashboard

Notify PA

Application Settings

Settings

Users

HR Masters

Planning Master

AC Entry

Method Code

Product Grouping

Production Simulation

Item Link

Tender Orders

Delivery Order

Item Master

Dist. Items

Syrup Planning

Form

Method Code	
+ Add Edit Delete Ac Line Audit Log	
Drag a column header here to group by that column	
Method Name	Method Description
APO-NAPRO NA DS Tablet BMP1	APO-NAPRO NA DS Tablet BMP1
Beco Tablet BMP1	Beco Tablet BMP1
Benil Tablet BMP1	Benil Tablet BMP1
Metformin 500 Tablet BMP1	Metformin 500 Tablet BMP1
Bromhexine Tablet BMP1	Bromhexine Tablet BMP1
Calcium Lactate Tablet BMP1	Calcium Lactate Tablet BMP1
Diatrol Tablet BMP1	Diatrol Tablet BMP1
Fenadum F Tablet BMP1	Fenadum F Tablet BMP1
Fenadum Tablet BMP1	Fenadum Tablet BMP1
Fenagesic 500 Tablet BMP1	Fenagesic 500 Tablet BMP1
Ferocom Tablet BMP1	Ferocom Tablet BMP1
Folic Acid Tablet BMP1	Folic Acid Tablet BMP1
Laxodyl Tablet BMP1	Laxodyl Tablet BMP1
Metformin 850 Tablet BMP1	Metformin 850 Tablet BMP1
Mucoclear Tablet BMP1	Mucoclear Tablet BMP1
Mucodin Tablet BMP1	Mucodin Tablet BMP1
Multico Tablet BMP1	Multico Tablet BMP1
Nephrogen Tablet BMP1	Nephrogen Tablet BMP1
Onadrine Tablet BMP1	Onadrine Tablet BMP1
Pamol 500 Tablet BMP1	Pamol 500 Tablet BMP1
Count: 183	

5.3 Product Grouping Logic

- Product Groups define classification for planning.
- Active groups appear across all dropdowns.
- Inactive groups are hidden but retained for audit.

Screenshot of the Product Grouping page in the application. The sidebar shows navigation items like Dynamic Dashboard, AC Entry, Method Code, and Product Grouping (which is selected). The main area has a table with columns: Code, Description, Added By, Modified By, Status Code, and Modified Date. A search bar at the top right says "Enter text to search...". The table contains 331 rows of product information, with the last row showing a count of 331.

Code	Description	Added By	Modified By	Status Code	Modified Date
Metformin 500mg Tablet 1000 SWSIN		Soo QingTeoh	Kwee JeeHong	Inactive	17-May-2023
Metformin 500mg Tablet 10X10 SWSIN		Soo QingTeoh	Kwee JeeHong	Active	03-Jan-2024
SW Metformin 500mg Tablet 10X10 MY		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
SW Metformin 500mg Table 10X10 X10 MY		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Apo-Naprox-Na DS Tablet 50X10 MY		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Beco Tablet 1000 MY		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Boco Tablet 1000 SWSIN		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Benil Tablet 10X10X10 MY		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Walesolone Syrup 100ml MBD		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Walesolone Syrup 3.6L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
SW Bena-Expectorant 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Mendicof Syrup 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Paedicof Syrup 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Polarax Syrup 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Promelix Syrup 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Sunsedyl Cough Linctus 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Sunsedyl Forte Cough Linctus 3.8L SG		Soo QingTeoh	Kwee JeeHong	Active	17-May-2023
Count: 331					

5.4 Item Link Logic

- Many-to-one relationship allowed (MY → SG or SG → MY).
- Used when tender items differ from production items.
- Ensures compatibility between Malaysia/Singapore MOS.

Screenshot of the Item Master page in the application. The sidebar shows navigation items like Dynamic Dashboard, AC Entry, Method Code, and Item Master (which is selected). The main area has a table with columns: Company, C., No, Description, In..., Ref, St..., Il..., Gr..., BU..., Pack Size, Pack Size BUOM, NAV FP Descr..., Recomm..., Factor for planning, Generic Code, Method Code, and Inventory. A search bar at the top right says "Enter text to search...". The table contains 5,805 rows of item master data, with the last row showing a count of 5,805.

Company ↑	C.	No	Description	In...	Ref	St...	Il...	Gr...	BU...	Pack Size	Pack Size BUOM	NAV FP Descr...	Recomm...	Factor for planning	Generic Code	Method Code	Inventory
Company: Kireen																	6,245
Kireen	FP-IMP-PP-CRM-001		Acylete Cream 5GM			Import from BioPhar...	Steroid	FP BIOPHAR	BOX								0
Kireen	FP-IMP-PP-TAB-001		Allerpid Tablet 40X14			Import from BioPhar...	Steroid	FP BIOPHAR	BOX								517
Kireen	FP-IMP-PP-TAB-002		Acylete Tablet 400mg 8X10			Import from BioPhar...	Steroid	FP BIOPHAR	BOX								0
Kireen	FP-IMP-PP-TAB-004		Meosciam Tablet 7.5mg 50X7			Import from BioPhar...	Steroid	FP BIOPHAR	BOX								6,300
Kireen	FP-IMP-TAB-003		Enzidase E.C. Tablet Sng 10X10			Import from BioPhar...	Steroid	FP BIOPHAR	BOX								8
Kireen	FP-IMP-VIAL-001		Fibilinguraas 1Kit		Fibrin Sealant, Human	Shanghai RAAS	Steroid	FP SH RAAS	KIT								16,691
Kireen	PKG0001		Hologram In Sheet Form		Kireen	Steroid	INFO LABEL	PC									
Count:	5,805																

5.5 Production Simulation Logic

- NAV production orders synced based on selected company.
- Each production order has one **primary output** item.
- Planned Qty vs Actual Qty difference used for reporting.

Screenshot of the Production Simulation screen showing a list of production orders:

Is Output	Prod Order No	Item No	Item Name	Description...	Pack Size	Planned Qty	Quantity	Uom	Per Quantity	Per Qty Uom	Batch No	Starting Date
■	MS24-0512	FP-PP-SYR-217	Sunthorphan Syrup 50X120ML	Sunthorphan Syrup 50X120ML	50X120ML	150	150	CARTON	900,000	ML	339-24008	31-Dec-2025
□	MS25-0229	FP-NP-SYR-060	SW Bromhexine Elixir 50X120ML	SW Bromhexine Elixir 50X120ML	50X120ML	150	150	CARTON	900,000	ML		01-Feb-2026
□	MS25-0232	FP-NP-SYR-060	SW Bromhexine Elixir 50X120ML	SW Bromhexine Elixir 50X120ML	50X120ML	150	150	CARTON	900,000	ML		01-Feb-2026
□	MS25-0233	FP-NP-SYR-060	SW Bromhexine Elixir 50X120ML	SW Bromhexine Elixir 50X120ML	50X120ML	150	150	CARTON	900,000	ML		01-Feb-2026
□	MS25-0273	FP-PP-CRM-099	Medisone Cream 24X15G	Medisone Cream 24X15G	24X15G	208	208	PACK	74,880	GM	202125003	31-Dec-2025
□	MS25-0274	FP-PP-CRM-099	Medisone Cream 24X15G	Medisone Cream 24X15G	24X15G	208	208	PACK	74,880	GM	202125004	31-Dec-2025
□	MS25-0383	FP-PP-SYR-313	Sunex Cough Syrup	Sunex Cough Syrup	50X120ML	150	150	CARTON	900,000	ML	334-25064	31-Dec-2025
Count: 118												

5.6 Item Master Logic

- Inventory quantity sourced from NAV or internal updates.
- Method Code and Generic Code determine:
- Regulatory mapping
- Production process
- Planning calculations
- Recommended factor affects simulation calculations.

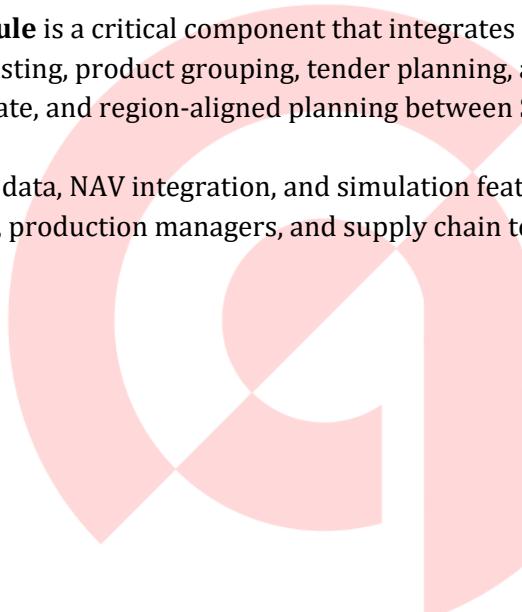
Screenshot of the Item Master screen showing a list of items:

C.	No	Descripti...	Descripti...	In... Ref	St...	IL... Gr...	BU...	Pack Size	Pack Size BUOM	NAV FP Descr...	Recommen... factor for planning	Generic Code	Method Code	Inventory	
Company: Kireen															
Kireen	FP-IMP-PP-CRM-001	Aclyete Cream 5GM		Import from BioPhar...	Steroid	FP BIOPHAR	BOX								6,245
Kireen	FP-IMP-PP-TAB-001	Allerpid Tablet 40X14		Import from BioPhar...	Steroid	FP BIOPHAR	BOX								0
Kireen	FP-IMP-PP-TAB-002	Aclyete Tablet 400mg 8X10		Import from BioPhar...	Steroid	FP BIOPHAR	BOX								517
Kireen	FP-IMP-PP-TAB-004	Meosicam Tablet 7.5mg 50X7		Import from BioPhar...	Steroid	FP BIOPHAR	BOX								0
Kireen	FP-IMP-TAB-003	Enzdase E.C. Tablet 5mg 10X10		Import from BioPhar...	Steroid	FP BIOPHAR	BOX								6,300
Kireen	FP-IMP-VIAL-001	Fibrinolysis 1Kit	Fibrin Sealant, Human	Steroid	FP SH RAAS	KIT									8
Kireen	PKG0001	Hologram In Sheet Form		Kireen	Steroid	INFO LABEL	PC								16,691
Count: 5,805															

6. Summary

The **Planning Master Module** is a critical component that integrates customer agreements, item mapping, production forecasting, product grouping, tender planning, and item information. It ensures consistent, accurate, and region-aligned planning between Sunward Malaysia and Sunward Singapore.

Through structured master data, NAV integration, and simulation features, the module provides powerful tools for planners, production managers, and supply chain teams.



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