

ISO 14224 for Non-Oil & Gas Industries

Applying Proven Reliability Standards to Manufacturing, Utilities, and Beyond

Why Use ISO 14224 Outside Oil & Gas?

ISO 14224 was developed for petroleum and petrochemical industries, but its core concepts apply universally:

- **Consistent equipment taxonomy** - Works for any rotating/static equipment
- **Standardized failure codes** - Pumps fail the same way in any industry
- **Data collection framework** - Structured reliability data benefits everyone
- **Industry benchmarking** - Some data is transferable across industries

What You Get from ISO 14224

| Benefit | Value for Non-O&G |
|------------------------------|-------------------------------|
| Equipment classification | Organize any industrial asset |
| Failure mode codes | Standardize failure recording |
| Failure mechanism codes | Understand why things fail |
| Data collection requirements | Know what to record |
| Boundary definitions | Clear scope for analysis |

What You Need to Adapt

| ISO 14224 Element | Adaptation Needed |
|---|--|
| Industry/Business Category (Levels 1-2) | Replace with your industry structure |
| Installation/Plant (Levels 3-4) | Map to your facility structure |
| Equipment classes | Use applicable classes, add custom |
| Failure codes | Use as-is, excellent universal fit |
| Data fields | Use relevant fields, skip O&G-specific |
| | |
| | |

Part 1: Equipment Classes for Other Industries

Manufacturing

Applicable ISO 14224 Classes:

| ISO 14224 Class | Manufacturing Application |
|------------------------------|--|
| 1.1 Centrifugal Pump | Process pumps, cooling pumps |
| 1.2 Reciprocating Pump | Hydraulic units, dosing pumps |
| 2.1 Centrifugal Compressor | Process air, pneumatics |
| 2.2 Reciprocating Compressor | Air compressors |
| 3.3 Electric Motor | Main drives, auxiliary motors |
| 3.4 Diesel/Gas Engine | Emergency generators, mobile equipment |
| 5.1 Heat Exchanger | Process cooling, HVAC |
| 6.1 Pressure Vessel | Process vessels, accumulators |

| | |
|-------------------|---------------------|
| 7.1 Piping | Process piping |
| 8.1-8.5 Valves | Process valves |
| 8.6 Control Valve | Process control |
| 9.1 Transformer | Power distribution |
| 10.1 Transmitter | Process instruments |

Additional Classes Needed:

| Custom Class | Description | Based On |
|--------------|-------------------|------------------------------|
| MFG-1 | Conveyor | N/A - custom |
| MFG-2 | Robot/Manipulator | N/A - custom |
| MFG-3 | CNC Machine | N/A - custom |
| MFG-4 | Packaging Machine | N/A - custom |
| MFG-5 | Press/Forming | N/A - custom |
| MFG-6 | Oven/Furnace | Similar to 5.x heat transfer |
| MFG-7 | Mixer/Agitator | N/A - custom |

Water/Wastewater Utilities

Applicable ISO 14224 Classes:

| ISO 14224 Class | Water Utility Application |
|------------------------|--|
| 1.1 Centrifugal Pump | Raw water, distribution, lift stations |
| 1.2 Reciprocating Pump | Chemical dosing, sludge |
| 1.3 Rotary Pump | Progressive cavity sludge pumps |
| 2.1 Centrifugal Blower | Aeration blowers |

| | |
|--------------------|--|
| 3.3 Electric Motor | Pump drives, blower drives |
| 5.1 Heat Exchanger | Digester heating |
| 6.1 Vessel | Chlorine tanks, chemical storage |
| 6.2 Tank | Clarifiers, basins (as static equipment) |
| 8.1-8.5 Valves | Distribution valves, process valves |
| 8.6 Control Valve | Flow control |
| 10.1 Transmitter | Flow, level, pressure, quality |

Additional Classes Needed:

| Custom Class | Description |
|--------------|----------------------------|
| WTR-1 | UV Disinfection System |
| WTR-2 | Membrane System (RO/UF/MF) |
| WTR-3 | Clarifier/Settler |
| WTR-4 | Aerator (surface/diffused) |
| WTR-5 | Screen/Bar Screen |
| WTR-6 | Dewatering Equipment |

Food & Beverage

Applicable ISO 14224 Classes:

| ISO 14224 Class | F&B Application |
|----------------------|--|
| 1.1 Centrifugal Pump | CIP, product transfer |
| 1.3 Rotary Pump | Positive displacement for viscous products |
| 2.1 Compressor | Refrigeration, CO2 |

| | |
|--------------------|---------------------------------|
| 3.3 Electric Motor | Drives throughout |
| 5.1 Heat Exchanger | Pasteurizers, coolers |
| 6.1 Vessel | Process vessels, CIP tanks |
| 8.1-8.6 Valves | Sanitary valves, control valves |

Additional Classes Needed:

| Custom Class | Description |
|--------------|-------------------------|
| FB-1 | Filler/Packager |
| FB-2 | Labeler |
| FB-3 | Palletizer |
| FB-4 | Refrigeration Unit |
| FB-5 | CIP System |
| FB-6 | Homogenizer |
| FB-7 | Pasteurizer (as system) |

Pharmaceutical/Life Sciences

Applicable ISO 14224 Classes:

| ISO 14224 Class | Pharma Application |
|----------------------|-------------------------|
| 1.1 Centrifugal Pump | WFI, process |
| 2.1 Compressor | HVAC, process gas |
| 3.3 Electric Motor | Drives |
| 5.1 Heat Exchanger | Process heating/cooling |
| 6.1 Vessel | Reactors, tanks |

| | |
|-------------------|----------------------|
| 8.6 Control Valve | Process control |
| 10.1 Transmitter | Critical instruments |

Additional Classes Needed:

| Custom Class | Description |
|--------------|----------------------------|
| PH-1 | Lyophilizer (Freeze Dryer) |
| PH-2 | Autoclave/Sterilizer |
| PH-3 | Clean Room HVAC |
| PH-4 | WFI Generation |
| PH-5 | Tablet Press |
| PH-6 | Filling/Packaging (GMP) |

Data Centers

Applicable ISO 14224 Classes:

| ISO 14224 Class | Data Center Application |
|--------------------|-------------------------|
| 2.1 Compressor | Chiller compressors |
| 3.3 Electric Motor | Pump motors, fan motors |
| 4.1 Generator | Emergency power |
| 5.1 Heat Exchanger | Cooling systems |
| 9.1 Transformer | Power distribution |
| 9.2 Switchgear | MV/LV distribution |
| 9.3 UPS | Critical power |

Additional Classes Needed:

| Custom Class | Description |
|--------------|----------------|
| DC-1 | CRAC/CRAH Unit |
| DC-2 | Chiller |
| DC-3 | Cooling Tower |
| DC-4 | PDU |
| DC-5 | Battery System |
| DC-6 | ATS/STS |

Facilities Management

Applicable ISO 14224 Classes:

| ISO 14224 Class | FM Application |
|----------------------|-------------------------|
| 1.1 Centrifugal Pump | HVAC pumps, fire pumps |
| 2.1 Compressor | HVAC compressors |
| 3.3 Electric Motor | Fan motors, pump motors |
| 5.1 Heat Exchanger | HVAC coils, plate HX |
| 9.1 Transformer | Building power |
| 9.2 Switchgear | Distribution |

Additional Classes Needed:

| Custom Class | Description |
|--------------|-------------|
| FM-1 | AHU |

| | |
|------|-------------------------|
| FM-2 | RTU/Package Unit |
| FM-3 | Boiler |
| FM-4 | Chiller |
| FM-5 | Elevator |
| FM-6 | Escalator |
| FM-7 | Fire Suppression System |

Part 2: Failure Codes - Universal Application

ISO 14224 failure codes work across all industries. A pump leaks the same way whether it's pumping crude oil or milk.

Failure Modes (Use As-Is)

| Code | Mode | Universal Application |
|------|-----------------------------|--------------------------------------|
| AIR | Abnormal instrument reading | Any instrumented equipment |
| BRD | Breakdown | Any equipment - catastrophic failure |
| ELP | External leakage - process | Any sealed/pressurized equipment |
| ELU | External leakage - utility | Cooling water, steam, air |
| ERO | Erratic output | Any controlled output |
| FTC | Fail to close | Valves, dampers, doors |
| FTO | Fail to open | Valves, dampers, doors |
| FTR | Fail to regulate | Control valves, regulators |
| FTS | Fail to start | Motors, engines, drives |

| | | |
|-----|----------------------------|--|
| FTF | Fail to function | Safety devices, interlocks |
| HIO | High output | Overpressure, overtemperature, overspeed |
| ILP | Internal leakage - process | Valves, heat exchangers, seals |
| LOO | Low output | Low flow, low pressure, low power |
| NOI | Noise | Rotating equipment, hydraulics |
| OHE | Overheating | Motors, bearings, electrical |
| PDE | Parameter deviation | Gradual drift from setpoint |
| PLU | Plugged/Choked | Filters, strainers, piping |
| SER | Service problems | Degraded operation |
| SET | Spurious operation | Trips, activations without cause |
| STP | Structural deficiency | Mechanical damage |
| UST | Spurious stop | Unexpected shutdowns |
| VIB | Vibration | Rotating equipment |
| OTH | Other | Documented in comments |
| UNK | Unknown | Minimize use |

Failure Mechanisms (Use As-Is)

The mechanisms (WHY it failed) are completely universal:

Mechanical:

- Wear (1.1) - Universal
- Erosion (1.2) - Universal
- Corrosion (1.4-1.6) - Universal
- Fatigue (1.7) - Universal
- Overload (1.8) - Universal

Electrical:

- Short circuit (2.1) - Universal
- Open circuit (2.2) - Universal
- Insulation failure (2.5) - Universal

Instrument/Control:

- Out of calibration (3.1) - Universal
- Software fault (3.2) - Universal

External:

- Contamination (4.2) - Universal
- Environmental (4.3) - Universal

Failure Causes (Adapt Slightly)

Causes may need slight adaptation:

| ISO 14224 Cause | Universal Version |
|--------------------------|---------------------------------|
| Design-related | Design-related (same) |
| Fabrication/Installation | Fabrication/Installation (same) |
| Operations-related | Operations-related (same) |
| Maintenance-related | Maintenance-related (same) |
| Management-related | Management-related (same) |

Part 3: Adapting the Hierarchy

Original ISO 14224 (9 Levels)

| |
|-------------|
| 1. Industry |
|-------------|

2. Business Category
3. Installation
4. Plant/Unit
5. Section/System
6. Equipment Unit
7. Subunit
8. Maintainable Item
9. Part

Manufacturing Adaptation (6-7 Levels)

1. Company/Division
2. Site/Plant
3. Production Area / Building
4. Production Line / System
5. Equipment
6. Component / Assembly
7. Part (optional)

Example:

ACME Manufacturing

└─ Cleveland Plant

└─ Building A - Assembly

└─ Line 1 - Final Assembly

└─ ROB-001 Welding Robot

└─ Servo Drive Axis 1

└─ Motor encoder

Utilities Adaptation (6-7 Levels)

1. Utility Company

2. Service Area / District

3. Facility (Plant / Station)

4. Process Area / System

5. Equipment

6. Component

7. Part (optional)

Example:

Metro Water Authority

└─ North District

└─ North WTP

└─ Filtration

└─ Filter 1

└─ Backwash Valve FV-101

Facilities Adaptation (5-6 Levels)

1. Portfolio / Company

2. Property / Campus

3. Building

4. Floor / Zone / System

5. Equipment

6. Component (optional)

Example:

ACME Properties

└─ Downtown Campus

└─ Tower 1

└─ HVAC System

└─ AHU-3-01

└─ Supply Fan

Part 4: Data Collection Requirements

Minimum Data Set (Any Industry)

Equipment Data (collect once):

| Field | Required | Example |
|-----------------|----------|---------------------------|
| Equipment ID | Yes | PP-001 |
| Description | Yes | Cooling Water Pump 1 |
| Equipment Class | Yes | 1.1 - Centrifugal Pump |
| Location | Yes | Building A / Utility Room |
| Manufacturer | Yes | Grundfos |
| Model | Yes | CR 32-2-2 |
| Serial Number | Yes | 2024-12345 |
| Install Date | Yes | 2020-03-15 |
| Criticality | Yes | B |

Failure Data (collect every failure):

| Field | Required | Example |
|-------------------|-------------|-----------------|
| Equipment ID | Yes | PP-001 |
| Failure Date | Yes | 2024-11-15 |
| Operating Hours | If tracked | 32,456 |
| Failure Mode | Yes | ELP |
| Subunit Failed | Recommended | Mechanical Seal |
| Failure Mechanism | Recommended | 1.1 - Wear |

| | | |
|------------------|-------------|-------------------|
| Failure Cause | Recommended | 4 - Maintenance |
| Detection Method | Recommended | OBS - Observation |

Maintenance Data (collect every repair):

| Field | Required | Example |
|----------------|-------------|-------------------------|
| Equipment ID | Yes | PP-001 |
| Activity Date | Yes | 2024-11-15 |
| Activity Type | Yes | RPL - Replace |
| Description | Yes | Replace mechanical seal |
| Downtime Hours | Recommended | 4 |
| Labor Hours | Recommended | 6 |
| Parts Cost | Recommended | £850 |

Enhanced Data Set (For Reliability Analysis)

Add these for serious reliability programs:

| Field | Purpose |
|------------------------------|-------------------------------|
| Time to failure | MTBF calculation |
| Time to repair | MTTR calculation |
| Operating context at failure | Understand failure conditions |
| Root cause analysis | Prevent recurrence |
| Corrective action | Track effectiveness |

Part 5: Implementation Guide

Phase 1: Planning (Weeks 1-2)

1.1 Scope Definition

- ☐ Which sites/facilities?
- ☐ Which equipment types?
- ☐ What level of detail?
- ☐ Who are the stakeholders?

1.2 Gap Analysis

- ☐ Current data structure
- ☐ Current failure coding (if any)
- ☐ Data quality assessment
- ☐ System capabilities

1.3 Customization Decisions

- ☐ Hierarchy levels needed
- ☐ Custom equipment classes needed
- ☐ Failure code modifications
- ☐ Data fields to include

Phase 2: Design (Weeks 3-4)

2.1 Hierarchy Design

- ☐ Document hierarchy structure
- ☐ Create examples for each level
- ☐ Define naming conventions

2.2 Classification Design

- ☐ Map equipment to ISO 14224 classes
- ☐ Define custom classes
- ☐ Document boundary definitions

2.3 Failure Code Setup

- ☐ Select applicable failure modes
- ☐ Select applicable mechanisms
- ☐ Document code definitions
- ☐ Create selection guides

Phase 3: Configuration (Weeks 5-6)

3.1 CMMS Configuration

- ☐ Add classification fields
- ☐ Load failure code tables
- ☐ Configure dropdowns/lookups
- ☐ Set mandatory fields
- ☐ Build hierarchy structure

3.2 Documentation

- ☐ User guides
- ☐ Code selection aids
- ☐ Examples

Phase 4: Data Population (Weeks 7-10)

4.1 Equipment Classification

- ☐ Export equipment list
- ☐ Assign ISO 14224 classes
- ☐ Fill missing attributes
- ☐ Validate and load

4.2 Historical Data (Optional)

- ☐ Identify key equipment
- ☐ Review past failures
- ☐ Code historical failures
- ☐ Load to CMMS

Phase 5: Rollout (Weeks 11-12)

5.1 Training

- ☐ Train reliability engineers
- ☐ Train maintenance supervisors
- ☐ Train technicians

5.2 Go-Live

- ☐ Start collecting coded data
- ☐ Monitor compliance
- ☐ Support users

5.3 Continuous Improvement

- ☐ Review data quality monthly
- ☐ Refine codes based on usage
- ☐ Analyze failure patterns
- ☐ Take action on insights

Part 6: Industry-Specific Examples

Manufacturing Example: CNC Machine

Equipment Data:

| Field | Value |
|--------------|-------------------------|
| Equipment ID | CNC-L1-001 |
| Description | CNC Milling Machine |
| Class | MFG-3 (Custom) |
| Location | Line 1 / Machining Cell |
| Manufacturer | Mazak |
| Model | VCN-530C |
| Criticality | A |

Component Structure:

```
CNC-L1-001 CNC Milling Machine
├── Spindle Assembly
│   ├── Spindle Motor
│   ├── Spindle Bearing
│   └── Tool Holder Interface
├── Axis Drives
│   ├── X-Axis Servo
│   ├── Y-Axis Servo
│   └── Z-Axis Servo
├── Coolant System
│   ├── Coolant Pump
│   └── Coolant Filter
├── Hydraulic Unit
│   ├── Hydraulic Pump
│   └── Hydraulic Valves
└── Control System
    ├── CNC Controller
    └── HMI Panel
```

Failure Record Example:

| Field | Value |
|--------------|--------------------------------------|
| Date | 2024-11-15 |
| Equipment | CNC-L1-001 |
| Subunit | Spindle Bearing |
| Failure Mode | VIB - Vibration |
| Mechanism | 1.1 - Wear |
| Cause | 4 - Maintenance (lubrication missed) |
| Effect | Surface finish out of spec |
| Action | Replace bearing |
| Downtime | 8 hours |

Water Utility Example: Lift Station Pump

Equipment Data:

| Field | Value |
|--------------|------------------------|
| Equipment ID | LS05-PP-001 |
| Description | Lift Station 5 Pump 1 |
| Class | 1.1 - Centrifugal Pump |
| Location | Lift Station 5 |
| Manufacturer | Flygt |
| Model | NP 3153 |
| Criticality | A (no redundancy) |

Failure Record Example:

| Field | Value |
|--------------|---|
| Date | 2024-10-20 |
| Equipment | LS05-PP-001 |
| Subunit | Impeller |
| Failure Mode | LOO - Low output |
| Mechanism | 1.2 - Erosion |
| Cause | 1 - Design (inadequate for debris load) |
| Effect | Lift station overflow |
| Action | Replace with hardened impeller |
| Downtime | 6 hours |

Quick Reference: ISO 14224 Universal Failure Modes

| Code | Mode | Universal? |
|---------|---------------------|----------------------------------|
| ELP | External leak | Yes - any sealed equipment |
| LOO | Low output | Yes - any equipment with output |
| VIB | Vibration | Yes - any rotating equipment |
| FTS | Fail to start | Yes - any driven equipment |
| OHE | Overheating | Yes - any powered equipment |
| NOI | Noise | Yes - any mechanical equipment |
| FTO/FTC | Fail to open/close | Yes - any valve/damper |
| PLU | Plugged | Yes - any flow path |
| AIR | Abnormal reading | Yes - any instrumented equipment |
| PDE | Parameter deviation | Yes - any controlled equipment |

Need help adapting ISO 14224 for your industry? AssetStage provides data staging, validation, and clean import to any CMMS platform. Contact us at sales@assetstage.io