Refine Documentation





Youth Innovation Lab

Prepared By

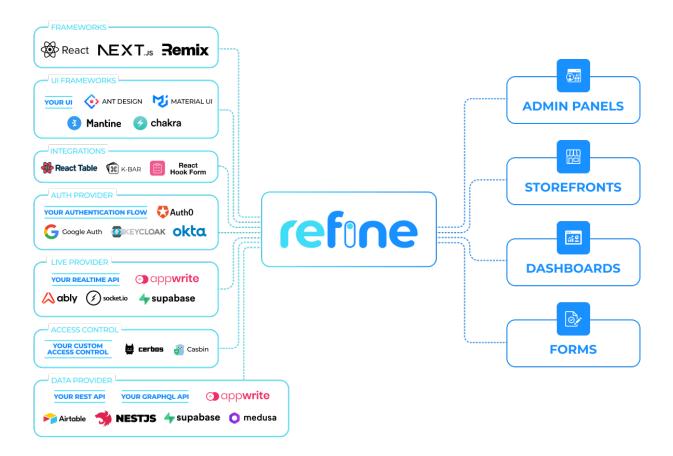
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What is refine?

- **Refine** is a React-based framework for the rapid development of web applications.
- **Refine** is headless by design.
- Refine is a collection of helper hooks, components, and providers. They are all decoupled
 from your UI components and business logic, so they never keep you from customizing your UI
 or coding your own flow.
- Refine seamlessly works with any custom design or UI framework you favor. For convenience, it ships with ready-made integrations for <u>Ant Design System</u>, <u>Material UI</u>, <u>Mantine</u>, and <u>Chakra UI</u>.

Usages

- **Refine** shines on *data-intensive* applications like *admin panels*, *dashboards* and *internal tools*.
- It has built-in **SSR** (server-side rendering) support.



Features

- SSR support with Next.js or Remix
- Auto-generated CRUD UIs from your API data structure
- Perfect state management & mutations with React Query
- Advanced routing with any router library of your choice
- Providers for seamless authentication and access control flows
- Out-of-the-box support for live / real-time applications
- Support for any i18n framework

Quick Start Guide

- **Refine** works on any environment you can run **React** (incl. *CRA*, *Next.js*, *Remix*, *Vite* etc.)
- Normally to install refine app with AntDesign UI framework

\$ npm create refine-app@latest -- -o refine-antd tutorial

- In this guide we are going to use Vite with React.
- Create a react app using Vite:

\$ yarn create vite

Then install dependencies

\$ yarn install

• Install refine base dependencies for Ant Design

\$ yarn add @pankod/refine-core @pankod/refine-antd @pankod/refine-react-router-v6

- We have to install **@pankod/refine-simple-res** for now to run the demo app
 - \$ yarn add @pankod/refine-simple-res
- Replace the contents of **App.tsx** with the following code:

```
import { Refine } from "@pankod/refine-core";
import {
  Layout,
  ReadyPage,
  notificationProvider,
  ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
const App: React.FC = () => {
  return (
    <Refine
       routerProvider={routerProvider}
       dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
       Layout={Layout}
       ReadyPage={ReadyPage}
       notificationProvider={notificationProvider}
       catchAll={<ErrorComponent />}
  );
};
export default App;
```

- Delete all style files, imports from this react app.
- Run the following command to launch the app in development mode:

\$ yarn run dev

On your browser, you should now see a page in localhost. That's it; you've just created an empty refine project in react with vite.

Now, we successfully setup the project and now we can continue our learning journey from here.

General Concepts

- Refine core is fully independent of UI. So you can use core components and hooks without any UI dependency.
- All the data related hooks(<u>useTable</u>, <u>useForm</u>, <u>useList</u> etc.) of refine can be given some common properties like resource, metaData, queryOptions etc.

◆ resource

refine passes the **resource** to the **dataProvider** as a params. This parameter is usually used to as a API endpoint path. It all depends on how to handle the **resource** in your **dataProvider**. See the <u>creating a data provider</u> section for an example of how **resource** are handled.

How does refine know what the resource value is?

1- The **resource** value is determined from the active route where the component or the hook is used.

Like below, if you are using the hook in the **PostList>** component, the **resource** value defaults to **"posts"**.

```
import { Refine } from "@pankod/refine-core";
import {
  Layout,
  ReadyPage,
  notificationProvider,
  ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
const App: React.FC = () => {
  return (
    <Refine
       routerProvider={routerProvider}
       dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
       Layout={Layout}
       ReadyPage={ReadyPage}
       notificationProvider={notificationProvider}
       catchAll={<ErrorComponent />}
       resources={[
           name: "posts",
           list: PostList,
         },
      ]}
    />
 );
};
export default App;
```

2- The resource value is determined from the **resource** prop of the hook.

Here, PostList is a react component that shows a list of posts. Now implement this PostList component.

Creating a **List** page

- ✓ First, we'll need an interface to work with the data from the API endpoint.
- ✓ Create a new folder named "interfaces" under "/src" if you don't already have one.
 Then create a "index.d.ts" file with the following code:

```
export interface IPost {
  id: number;
  title: string;
  status: "published" | "draft" | "rejected";
  createdAt: string;
}
```

- ✓ We'll be using title, status and createdAt fields of every post record.
- ✓ Now, create a new folder named "pages/posts" under "/src". Under that folder, create

```
import {
  List,
  TextField,
  TagField,
  DateField,
  Table,
  useTable,
} from "@pankod/refine-antd";
import { IPost } from "../../interfaces/index";
export const PostList: React.FC = () => {
  const { tableProps } = useTable<IPost>();
  return (
    <List>
       <Table {...tableProps} rowKey="id">
         <Table.Column dataIndex="title" title="Title" />
         <Table.Column
            dataIndex="status"
            title="Status"
            render={(value) => <TagField value={value} />}
         <Table.Column
            dataIndex="createdAt"
            title="CreatedAt"
            render={(value) => <DateField format="LLL" value={value} />}
         />
       </Table>
    </List>
  );
};
```

Let's break down the **PostList/>** component to understand what's going on here:

- < Table/> is a native Ant Design component. It renders records row by row as a table. <Table/> expects a rowKey prop as the unique key of the records. useTable<IPost>(); is passed to the <Table/> component as { . . . tableProps}.
- ✓ Refine hook useTable() fetches data from API and wraps them with various helper hooks required for the <Table/> component. Data interaction functions like sorting, filtering, and pagination will be instantly available on the <Table/> with this single line of code.
- ✓ refine depends heavily on hooks and useTable() is only one among many others. On useTable() Documentation you may find more information about the usage of this hook.
- < Table.Column> components are used for mapping and formatting each field shown on the < Table/>. dataIndex prop maps the field to a matching key from the API response. render prop is used to choose the appropriate Field component for the given data type.
- ✓ **List>** is a **refine** component. It acts as a wrapper to **Table>** to add some extras like *Create Button* and *title*.
- ✓ Open your application in your browser. You will see posts are displayed correctly in a table structure and even the pagination works out-of-the box.

◆ Showing a single record

- ✓ At this point we are able to list all *post* records on the table component with pagination, sorting and filtering functionality. Next, we are going to add a *details* page to fetch and display data from a single record.
- ✓ Let's create a <PostShow> component on /pages/posts folder by creating a file with name show.tsx and put the following code.

```
import { useShow, useOne } from "@pankod/refine-core";
import { Show, Typography, Tag } from "@pankod/refine-antd";
const { Title, Text } = Typography;
export const PostShow = () => {
 const { queryResult } = useShow();
 const { data, isLoading } = queryResult;
 const record = data?.data;
 const { data: categoryData } = useOne({
  resource: "categories",
  id: record?.category.id | "",
  queryOptions: {
   enabled: !!record?.category.id,
  },
 });
 return (
  <Show isLoading={isLoading}>
   <Title level={5}>Title</Title>
   <Text>{record?.title}</Text>
   <Title level={5}>Status</Title>
   <Text>
    <Tag>{record?.status}</Tag>
   </Text>
   <Title level={5}>Category</Title>
   <Text>{categoryData?.data.title}</Text>
  </Show>
);
};
```

- ✓ Now we can add the newly created component to our resource with **show** prop:
- ✓ Modify **App.tsx** to:

```
import { Refine } from "@pankod/refine-core";
import {
  Layout,
  ReadyPage,
  notificationProvider,
  ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
const App: React.FC = () => \{
  return (
    <Refine
      routerProvider={routerProvider}
       dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
       Layout={Layout}
       ReadyPage={ReadyPage}
       notificationProvider={notificationProvider}
       catchAll={<ErrorComponent />}
       resources={[
         {
           name: "posts",
           list: PostList,
           show: PostShow
         },
      ]}
    />
  );
};
export default App;
```

- ✓ And then we can add a **ShowButton**> on the list page to make it possible for users to navigate to detail pages:
- ✔ Change the **list.tsx** to following

```
import {
 List,
 TagField,
 DateField,
 Table,
 useTable,
 ShowButton,
} from "@pankod/refine-antd";
import { IPost } from "../../interfaces/index";
export const PostList: React.FC = () => {
 const { tableProps } = useTable<IPost>();
 return (
  <List>
   <Table {...tableProps} rowKey="id">
    <Table.Column dataIndex="title" title="Title" />
    <Table.Column
     dataIndex="status"
     title="Status"
     render={(value) => <TagField value={value} />}
    <Table.Column
     dataIndex="createdAt"
     title="CreatedAt"
     render={(value) => <DateField format="LLL" value={value} />}
    <Table.Column<IPost>
     title="Actions"
     dataIndex="actions"
     render={(_text, record): React.ReactNode => {
       return (
        <ShowButton size="small" recordItemId={record.id} hideText />
      );
     }}
    />
   </Table>
  </List>
);
};
```

- useShow() is a refine hook used to fetch a single record of data. The queryResult has the response and also isLoading state.
- ✓ Refer to the useShow documentation for detailed usage information. →
- ✓ To retrieve the category title, we need to make a call to /categories endpoint. This

time we used **useOne()** hook to get a single record from another resource.

- ✓ Refer to the **useOne** documentation for detailed usage information. →
- ✓ Since we've got access to raw data returning from **useShow()**, there is no restriction on how it's displayed on your components. If you prefer presenting your content with a nicer wrapper, **refine** provides you the **<Show>** component which has extra features like **list** and **refresh** buttons.
- ✓ Refer to the **Show**> documentation for detailed usage information. →

♦ Editing a record

- Until this point, we were basically working with reading operations such as fetching and displaying data from resources. From now on, we are going to start creating and updating records by using refine.
- ✔ Add new interface name ICategory in index.d.ts inside interfaces directory by copying following code.

```
export interface ICategory {
  id: number;
  title: string;
}
```

✓ Also update th IPost interface of **index.d.ts** to the following code:

```
export interface IPost {
  id: number;
  title: string;
  status: "published" | "draft" | "rejected";
  category: { id: number };
  createdAt: string;
}
```

✓ Let's start by creating a new <**PostEdit**> component page responsible for editing a single record, for this create **edit.tsx** file inside **posts** directory and paste:

```
import {
  useForm,
  Form,
  Input,
  Select,
  Edit,
  useSelect,
} from "@pankod/refine-antd";
import { IPost } from "../../interfaces/index";
export const PostEdit: React.FC = () => {
  const { formProps, saveButtonProps, queryResult } = useForm<IPost>();
  const { selectProps: categorySelectProps } = useSelect<IPost>({
    resource: "categories",
    defaultValue: queryResult?.data?.data?.category.id,
  });
 return (
     <Edit saveButtonProps={saveButtonProps}>
       <Form {...formProps} layout="vertical">
          <Form.Item
            label="Title"
            name="title"
            rules={[
              {
                 required: true,
            ]}
            <Input />
         </Form.Item>
```

```
<Form.Item
            label="Status"
           name="status"
            rules={[
              {
                required: true,
              },
           ]}
            <Select
              options={[
                {
                   label: "Published",
                   value: "published",
                 },
                   label: "Draft",
                   value: "draft",
                 },
                   label: "Rejected",
                   value: "rejected",
                },
              ]}
           />
         </Form.Item>
         <Form.Item
           label="Category"
           name={["category", "id"]}
           rules={[
              {
                required: true,
              },
           ]}
            <Select {...categorySelectProps} />
         </Form.Item>
       </Form>
    </Edit>
 );
};
```

- ✓ Now we can add the newly created component to our resource with **edit** prop:
- ✔ Change the **App.tsx** to following code:

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
const App: React.FC = () => \{
 return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   resources={[
     name: "posts",
     list: PostList,
     show: PostShow,
     edit: PostEdit,
    },
   ]}
  />
};
export default App;
```

✓ We are going to need an *edit* button on each row to display the <**PostEdit**> component. **refine** doesn't automatically add one, so we have to update our <**PostList**> component to add a <**EditButton**> for each record:

- ✓ Refer to the **EditButton** documentation for detailed usage information. →
- ✓ You can try using edit buttons which will trigger the edit forms for each record, allowing you to update the record data.
- ✓ Let's see what's going on in our **PostEdit**> component in detail:
- useForm is a refine hook for handling form data. In the example, it returns formProps and saveButtonProps, where the former includes all necessary props to build the form and the latter has the ones for the save button.
- ✓ In the edit page, **useForm** hook initializes the form with current record values.
- ✓ Refer to the **useForm** documentation for detailed usage information . →
- ✓ **Form>** and **Form.Item>** are Ant Design components to build form inputs.
- ✓ **Edit>** is a wrapper **refine** component for **Form>**. It provides save, delete and refresh buttons that can be used for form actions.
- ✓ Form data is set automatically, whenever children input <**Form.Item**>'s are edited.
- Save button submits the form by executing the useUpdate method provided by the dataProvider. After a successful response, the application will be redirected to the listing page.

Creating a record

- ✔ Creating a record in refine follows a similar flow as editing record.
- ✔ First we will create a create.tsx file in /pages/posts/ and copy the following code:

```
import {
    Create,
    Form,
    Input,
    Select,
    useForm,
    useSelect,
} from "@pankod/refine-antd";
import { IPost } from "../../interfaces/index";
```

```
export const PostCreate = () => {
 const { formProps, saveButtonProps } = useForm<IPost>();
 const { selectProps: categorySelectProps } = useSelect<IPost>({
 resource: "categories",
 });
 return (
  <Create saveButtonProps={saveButtonProps}>
   <Form {...formProps} layout="vertical">
    <Form.Item
     label="Title"
     name="title"
     rules={[
       {
        required: true,
      },
     ]}
     <Input />
    </Form.Item>
    <Form.Item
     label="Status"
     name="status"
     rules={[
       {
        required: true,
      },
     ]}
      <Select
       options={[
         label: "Published",
         value: "published",
        },
         label: "Draft",
         value: "draft",
        },
         label: "Rejected",
         value: "rejected",
        },
      ]}
     />
    </Form.Item>
```

✓ After creating the **PostCreate** component, add it to the resource with **create** prop in **App.tsx**:

```
import { Refine } from "@pankod/refine-core";
import {
    Layout,
    ReadyPage,
    notificationProvider,
    ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";

import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/show";
import { PostShow } from "./pages/posts/show";
import { PostCreate } from "./pages/posts/create";

const App: React.FC = () => {
```

```
return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   resources={[
      name: "posts",
      list: PostList,
      show: PostShow,
      edit: PostEdit,
      create: PostCreate,
    },
   ]}
);
export default App;
```

- ✓ And that's it! Try it on the browser and see if you can create new posts from scratch.
- ✓ We should notice some minor differences from the edit example:
- ✓ **Form>** is wrapped with **Create>** component.
- Save button submits the form by executing the useCreate method provided by the dataProvider.
- ✓ No defaultValue is passed to useSelect.

Deleting a record

- ✔ Deleting a record can be done in two ways.
- ✓ The first way is adding a delete button on each row since refine doesn't automatically add one, so we have to update our <PostList> component to add a <DeleteButton> for each record:
- ✓ Update the list.tsx to:

```
import {
 List,
 TagField,
 DateField,
 Table,
 useTable,
 ShowButton,
 Space,
 EditButton,
 DeleteButton,
} from "@pankod/refine-antd";
import { IPost } from "../../interfaces/index";
export const PostList: React.FC = () => {
 const { tableProps } = useTable<IPost>();
 return (
  <List>
   <Table {...tableProps} rowKey="id">
    <Table.Column dataIndex="title" title="Title" />
    <Table.Column
     dataIndex="status"
     title="Status"
     render={(value) => <TagField value={value} />}
    <Table.Column
     dataIndex="createdAt"
     title="CreatedAt"
     render={(value) => <DateField format="LLL" value={value} />}
    />
    <Table.Column<IPost>
     title="Actions"
     dataIndex="actions"
     render={(_text, record): React.ReactNode => {
       return (
        <Space>
         <ShowButton size="small" recordItemId={record.id} hideText />
         <EditButton size="small" recordItemId={record.id} hideText />
         <DeleteButton size="small" recordItemId={record.id} hideText />
        </Space>
       );
      }}
    />
   </Table>
  </List>
);
};
```

- ✓ Refer to the **DeleteButton** documentation for detailed usage information. →
- ✓ Now you can try deleting records yourself. Just click on the delete button of the record you want to delete and confirm.
- ✓ The second way is by showing delete button in <**PostEdit**> component. To show delete button in edit page, **canDelete** prop needs to be passed to resource object.
- ✓ Update the **App.tsx** code to following:

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
const App: React.FC = () => {
 return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   resources={[
    {
      name: "posts",
     list: PostList,
     show: PostShow,
      edit: PostEdit,
     create: PostCreate,
     canDelete: true,
    },
   ]}
  />
export default App;
```

✓ After adding **canDelete** prop, **<DeleteButton>** will appear in edit form.

Auth Provider

- refine let's you set authentication logic by providing the authProvider property to the <Refine>
 component.
- **authProvider** is an object with methods that refine uses when necessary. These methods are needed to return a Promise. They also can be accessed with specialized hooks.
- An auth provider must include following methods:

```
const authProvider = {
  login: () => Promise.resolve(),
  register: () => Promise.resolve(),
  forgotPassword: () => Promise.resolve(),
  updatePassword: () => Promise.resolve(),
  logout: () => Promise.resolve(),
  checkAuth: () => Promise.resolve(),
  checkError: () => Promise.resolve(),
  getPermissions: () => Promise.resolve(),
  getUserIdentity: () => Promise.resolve(),
};
```

 refine consumes these methods using <u>authorization hooks</u>. Authorization hooks are used to manage authentication and authorization operations like login, logout and catching HTTP errors etc.

Creating an authProvider

- Before building an auth provider lets first integrate custom Django backend here.
- To integrate Django rest APIs with this refine project, follow the steps outlined below.
- Git clone the following repo
- \$ git clone https://github.com/surajkarki66/refine-antd-dashboard-demo.git
- Change the directory into above project.

\$ cd refine-antd-dashboard-demo

• Change the directory to **drf-todolist-app**Install dependencies of Django project.

```
$ cd drf-todolist-app
```

• Install dependencies of Django project.

```
$ pip install -r "requirements.txt"
```

Migrate the database

\$ python manage.py migrate

Super user credentials:

Email: admin@admin.com

Username: admin

Password: suraj123

Run the django app

\$ python manage.py runserver

- Now, the backend is up and running.
- We will build a simple authProvider from scratch to show the logic of how authProvider methods interact with the app.

♦ login

- ✓ refine expects this method to return a resolved Promise if the login is successful, and a rejected Promise if it is not.
- ✓ First install the specified dependencies by entering the following command.

```
$ yarn add axios jwt-decode
```

Create IRegister interface in **index.d.ts** which is inside interfaces directory and add the following code:

```
export interface IRegister {
  username: string;
  email: string;
}
```

Create ILogin interface in index.d.ts which is inside interfaces directory and add the following code:

```
export interface ILogin {
  email: string;
  username: string;
  token: string;
  is_staff: boolean;
  is_superuser: boolean;
}
```

Create a directory with name **providers** root directory and then inside this directory create a file with name **authProvider.ts**. Then paste the following code.

```
import axios, { AxiosRequestConfig } from "axios";
import { AuthProvider } from "@pankod/refine-core";
import { ILogin } from "../interfaces/index";
const axiosInstance = axios.create({ baseURL: "http://127.0.0.1:8000/api" });
axiosInstance.interceptors.request.use(
 // Here we can perform any function we'd like on the request
 (request: AxiosRequestConfig) => {
  // Retrieve the token from local storage
  const token = localStorage.getItem("auth-token");
  // Check if the header property exists
  if (request.headers) {
   // Set the Authorization header if it exists
   request.headers["Authorization"] = `Bearer ${token}`;
  } else {
   // Create the headers property if it does not exist
   request.headers = {
     Authorization: `Bearer ${token}`,
   };
  }
  return request;
);
export { axiosInstance };
```

```
export const authProvider: AuthProvider = {
 login: async ({
  email,
  username,
  password,
 }: {
  email: string;
  username: string;
  password: string;
 }) => {
  try {
   const data = await axiosInstance.post<ILogin>("/users/login/", {
     email,
     username,
     password,
   });
   if (data) {
     const { is_staff, is_superuser } = data.data;
     if (is_superuser && is_staff) {
      localStorage.setItem("auth-token", data.data.token);
      localStorage.setItem("role", "admin");
      return Promise.resolve();
     } else if (!is_superuser && is_staff) {
      localStorage.setItem("auth-token", data.data.token);
      localStorage.setItem("role", "editor");
      return Promise.resolve();
     } else {
      return Promise.reject({
       message: "Forbidden!",
       name: "You don't have a permission to access the dashboard.",
      });
  } catch (error: any) {
   return Promise.reject({
     name: "Login error occurred",
     message: "Login failed!",
   });
  }
 },
 register: () => Promise.resolve(),
 updatePassword: () => Promise.resolve(),
 forgotPassword: () => Promise.resolve(),
 logout: () => Promise.resolve(),
 checkError: () => Promise.resolve(),
 checkAuth: () => Promise.resolve(),
 getPermissions: () => Promise.resolve(),
 getUserIdentity: () => Promise.resolve(),
};
```

- ✓ If the login is successful, pages that require authentication becomes accessible.
- ✓ If the login fails, refine displays an error notification to the user.
- ✓ login method will be accessible via useLogin auth hook.

```
import { useLogin } from "@pankod/refine-core";

const { mutate: login } = useLogin < { email: string; username: string; password: string } > ();

login(values);
```

- ✓ Refer to useLogin documentation for more information. →
- ✓ Default login page: If an authProvider is given, refine shows a default login page on "/" and "/login" routes and a login form if a custom **LoginPage** is not provided. Rest of the app won't be accessible until successful authentication. After submission, login form calls the **login** method from **authProvider**.
- ✔ Change **App.tsx** to the following code:

```
import { Refine } from "@pankod/refine-core";
import {
   Layout,
   ReadyPage,
   notificationProvider,
   ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";

import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
import { authProvider } from "./providers/authProvider";
```

```
const App: React.FC = () => \{
 return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   resources={[
      name: "posts",
      list: PostList,
      show: PostShow,
      edit: PostEdit,
      create: PostCreate,
      canDelete: true,
    },
   ]}
  />
 );
export default App;
```

- ✓ In this way, we can add other methods of authProvider.
- ✔ Update the authProvider.ts as follows:

```
import axios, { AxiosRequestConfig } from "axios";
import jwt_decode from "jwt-decode";
import { AuthProvider } from "@pankod/refine-core";
import { notification } from "@pankod/refine-antd";

import { ILogin, IRegister } from "../interfaces/index";

const axiosInstance = axios.create({ baseURL: "http://127.0.0.1:8000/api" });
axiosInstance.interceptors.request.use(
    // Here we can perform any function we'd like on the request
    (request: AxiosRequestConfig) => {
        // Retrieve the token from local storage
        const token = localStorage.getItem("auth-token");
    }
}
```

```
// Check if the header property exists
  if (request.headers) {
   // Set the Authorization header if it exists
   request.headers["Authorization"] = `Bearer ${token}`;
  } else {
   // Create the headers property if it does not exist
   request.headers = {
     Authorization: `Bearer ${token}`,
   };
  }
  return request;
 }
);
export { axiosInstance };
export const authProvider: AuthProvider = {
 login: async ({
  email,
  username,
  password,
 }: {
  email: string;
  username: string;
  password: string;
 }) => {
  try {
   const data = await axiosInstance.post<ILogin>("/users/login/", {
     email,
     username,
     password,
   });
   if (data) {
     const { is staff, is superuser } = data.data;
     if (is_superuser && is_staff) {
      localStorage.setItem("auth-token", data.data.token);
      localStorage.setItem("role", "admin");
      return Promise.resolve();
     } else if (!is_superuser && is_staff) {
      localStorage.setItem("auth-token", data.data.token);
      localStorage.setItem("role", "editor");
      return Promise.resolve();
     } else {
      return Promise.reject({
       message: "Forbidden!",
       name: "You don't have a permission to access the dashboard.",
      });
     }
  } catch (error: any) {
   return Promise.reject({
    name: "Login error occurred",
     message: "Login failed!",
   });
  }
 },
```

```
register: async ({ email, username, password }) => {
  try {
   const data = await axiosInstance.post<IRegister>("/users/register/", {
     email,
    username,
    password,
   });
   if (data) {
    return Promise.resolve();
  } catch (error: any) {
   return Promise.reject({
    message: "Register Failed!",
    name: "Register error occurred",
   });
  }
 },
 updatePassword: async () => {
  notification.success({
   message: "Updated Password",
   description: "Password updated successfully",
  return Promise.resolve();
 forgotPassword: async ({ email }) => {
  notification.success({
   message: "Reset Password",
   description: 'Reset password link sent to "${email}"',
  });
  return Promise.resolve();
 },
 logout: () => {
  localStorage.removeItem("auth-token");
  localStorage.removeItem("role");
  return Promise.resolve();
 },
checkError: () => Promise.resolve(),
 checkAuth: async () => {
  return localStorage.getItem("auth-token")
   ? Promise.resolve()
   : Promise.reject({ redirectPath: "/login" });
 getPermissions: async () => {
  // fetching role of user from server
  // for now hardcoding the role
  return Promise.resolve(["admin", "editor"]);
 },
```

```
getUserIdentity: async () => {
  const token = localStorage.getItem("auth-token");
  if (!token) {
   return Promise.reject();
  const decoded: {
   username: string;
   email: string;
   exp: number;
   role: string;
  } = jwt_decode(token);
  return Promise.resolve({
   username: decoded.username,
   email: decoded.email,
   avatar: "https://i.pravatar.cc/150",
   role: localStorage.getItem("role"),
  });
 },
};
```

✓ Now, we need to pass LoginPage prop in <Refine> component. Add this inside the App.tsx file in the <Refine> component.

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
 AuthPage, // refine has a default auth page form served on the /login route
           // when the authProvider configuration is provided.
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
import { authProvider } from "./providers/authProvider";
```

```
const App: React.FC = () => {
 return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   LoginPage={AuthPage} // Changes is here => Custom login component
                            // can be passed to the LoginPage property.
   resources={[
      name: "posts",
      list: PostList,
      show: PostShow,
      edit: PostEdit,
      create: PostCreate,
      canDelete: true,
    },
   ]}
  />
);
};
export default App;
```

- ✓ For more details about authProvider please visit this link https://refine.dev/docs/api-reference/core/providers/auth-provider/
- ✔ Here, when you run the app first it ask you to logged into system if you are not authenticated. But this form not works here due to django api. To make it work follow the given steps.
- ✓ Now, lets create a custom login page for our dashboard.
- ✓ For this inside the pages folder create a new folder and named it login.
- ✓ Then inside the login folder create a file and named it index.tsx and copy the following code:

```
import React from "react";
import { useLogin, useRouterContext } from "@pankod/refine-core";
import {
 Row,
 Col,
 AntdLayout,
 Card,
 Typography,
 Form,
 Input,
 Button,
 Checkbox,
} from "@pankod/refine-antd";
import "./styles.css";
const { Text, Title } = Typography;
export interface ILoginForm {
 email: string;
 username: string;
 password: string;
 remember: boolean;
export const Login: React.FC = () => {
 const [form] = Form.useForm<ILoginForm>();
 const { Link } = useRouterContext();
 const { mutate: login } = useLogin<ILoginForm>();
 const CardTitle = (
  <Title level={3} className="title">
   Sign in your account
  </Title>
 );
return (
  <AntdLayout className="layout">
   <Row
    justify="center"
    align="middle"
    style={{
     height: "100vh",
    }}
    <Col xs=\{22\}>
      <div className="container">
       <Card title={CardTitle} headStyle={{ borderBottom: 0 }}>
```

```
<Form<ILoginForm>
        layout="vertical"
        form={form}
        onFinish={(values) => {
         login(values);
        }}
        requiredMark={false}
        initialValues={{
         remember: false,
        }}
        < Form. Item
         name="email"
         label="Email"
         rules={[{ required: true }]}
         <Input type="email" size="large" placeholder="Email" />
        </Form.Item>
        <Form.Item
         name="username"
         label="Username"
         rules={[{ required: true }]}
         <Input size="large" placeholder="Username" />
        </Form.Item>
        <Form.Item
         name="password"
         label="Password"
         rules={[{ required: true }]}
         style={{ marginBottom: "12px" }}
         <Input type="password" placeholder="•••••" size="large" />
        </Form.Item>
       <div style={{ marginBottom: "12px" }}>
         <Form.Item name="remember" valuePropName="checked" noStyle>
          <Checkbox
           style={{
            fontSize: "12px",
            }}
           Remember me
          </Checkbox>
         </Form.Item>
```

```
<Link
            style={{
            float: "right",
            fontSize: "12px",
           }}
           to="/forgot-password"
           Forgot password?
          </Link>
         </div>
         <Button type="primary" size="large" htmlType="submit" block>
         </Button>
        </Form>
        <div style={{ marginTop: 8 }}>
         <Text style={{ fontSize: 12 }}>
          Don't have an account?{" "}
          <Link to="/register" style={{ fontWeight: "bold" }}>
           Sign up
          </Link>
         </Text>
        </div>
       </Card>
     </div>
    </Col>
   </Row>
  </AntdLayout>
);
};
```

Also create styles.css file in same directory as index.ts and copy the following code:

```
.layout {
    background: radial-gradient(50% 50% at 50% 50%, #63386a 0%, #310438 100%);
    background-size: "cover";
}

.container {
    max-width: 408px;
    margin: auto;
}
```

```
.title {
    text-align: center;
    color: #626262;
    font-size: 30px;
    letter-spacing: -0.04em;
}

.imageContainer {
    display: flex;
    align-items: center;
    justify-content: center;
    margin-bottom: 16px;
}
```

✓ Now, change the **App.tsx** by changing LoginPage value to **Login** component that we created just before ago.

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
import { authProvider } from "./providers/authProvider";
import { Login } from "./pages/login";
const App: React.FC = () => {
 return (
  <Refine
   routerProvider={routerProvider}
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   LoginPage={Login}
```

- \checkmark In similar way, we can create custom registration page , etc
- ✓ Note: For now in authentication, only login works. So , you can use a super user credentials I already created.

Email: admin@admin.com

Username: admin

Password: suraj123

✓ Now, to make registration page, we have to follows almost same process, first create a folder and named it **register** and inside this create a file called **index.tsx** and paste the following code:

```
import React from "react";
import { useRegister, useRouterContext } from "@pankod/refine-core";
import {
   Row,
   Col,
   AntdLayout,
   Card,
   Typography,
   Form,
   Input,
   Button,
} from "@pankod/refine-antd";
import "./styles.css";
```

```
const { Text, Title } = Typography;
export interface IRegisterForm {
 email: string;
username: string;
 password: string;
export const Register: React.FC = () => {
 const [form] = Form.useForm<IRegisterForm>();
 const { Link } = useRouterContext();
 const { mutate: register } = useRegister<IRegisterForm>();
 const CardTitle = (
  <Title level={3} className="title">
   Sign up your account
  </Title>
 );
 return (
  <AntdLayout className="layout">
   <Row
    justify="center"
    align="middle"
    style={{
     height: "100vh",
    }}
    <Col xs=\{22\}>
      <div className="container">
       <Card title={CardTitle} headStyle={{ borderBottom: 0 }}>
        <Form<IRegisterForm>
         layout="vertical"
         form={form}
         onFinish={(values) => {
          register(values);
         }}
         requiredMark={false}
         <Form.Item
          name="email"
          label="Email"
          rules={[{ required: true }]}
          <Input type="email" size="large" placeholder="Email" />
         </Form.Item>
```

```
<Form.Item
          name="username"
          label="Username"
          rules={[{ required: true }]}
          <Input size="large" placeholder="Username" />
         </Form.Item>
         <Form.Item
          name="password"
          label="Password"
          rules={[{ required: true }]}
          style={{ marginBottom: "12px" }}
          <Input type="password" placeholder="•••••" size="large" />
         </Form.Item>
         <div style={{ marginBottom: "12px" }}>
          <Link
           style={{
            float: "right",
            fontSize: "12px",
           }}
           to="/forgot-password"
           Forgot password?
          </Link>
         </div>
         <Button type="primary" size="large" htmlType="submit" block>
          Sign up
         </Button>
        </Form>
        <div style={{ marginTop: 8 }}>
         <Text style={{ fontSize: 12 }}>
          Already have an account?{" "}
          <Link to="/login" style={{ fontWeight: "bold" }}>
           Sign in
          </Link>
         </Text>
        </div>
       </Card>
     </div>
    </Col>
   </Row>
  </AntdLayout>
);
};
```

Also create styles.css file in same directory as index.ts and copy the following code:

```
.lavout {
  background: radial-gradient(50% 50% at 50% 50%, #63386a 0%, #310438
100%);
  background-size: "cover";
 .container {
  max-width: 408px;
  margin: auto;
 }
 .title {
  text-align: center;
  color: #626262;
  font-size: 30px;
  letter-spacing: -0.04em;
 .imageContainer {
  display: flex;
  align-items: center;
  justify-content: center;
  margin-bottom: 16px;
 }
```

- ✓ Now, one final step is, we have to create a custom routerProvider. For now, don't focus on router provider for that we will check the documentation and only focus the following steps:
- ✓ In **App.tsx**, import **routerProvider** from **@pankod/refine-react-router-v6** and then pass prop **routerProvider** in Refine component of **App.tsx**.
- ✔ Update App.tsx

```
import { Refine } from "@pankod/refine-core";
import {
   Layout,
   ReadyPage,
   notificationProvider,
   ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
```

```
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
import { authProvider } from "./providers/authProvider";
import { Login } from "./pages/login";
import { Register } from "./pages/register";
const App: React.FC = () => {
 return (
  <Refine
   dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   LoginPage={Login}
   routerProvider={{
    ...routerProvider,
    routes: [
       path: "/register",
       element: <Register />,
     },
    ],
   }}
   resources={[
     name: "posts",
     list: PostList,
      show: PostShow,
      edit: PostEdit,
      create: PostCreate,
      canDelete: true,
    },
   ]}
  />
);
};
export default App;
```

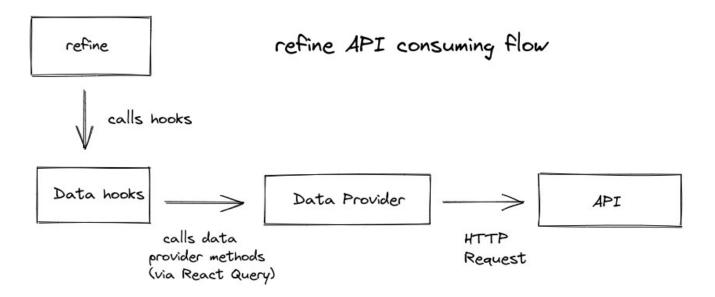
- ✓ Now, run the app and make sure that django server is also up and running.
- ✓ You can check the register page by changing the url to /register.
- ✓ To further research on routerProvider you can check this link https://refine.dev/docs/api-reference/core/components/refine-config/#routerprovider

Data Provider

- A data provider is the place where a refine app communicates with an API. Data providers also act as adapters for refine making it possible to consume different API's and data services conveniently. A data provider makes HTTP requests and returns response data back using predefined methods.
- ◆ A data provider must include following methods:

```
const dataProvider = {
  create: ({ resource, variables, metaData }) => Promise,
  createMany: ({ resource, variables, metaData }) => Promise,
  deleteOne: ({ resource, id, variables, metaData }) => Promise,
  deleteMany: ({ resource, ids, variables, metaData }) => Promise,
  getList: ({
    resource,
    pagination,
    hasPagination,
    sort,
    filters,
    metaData.
  }) => Promise,
  getMany: ({ resource, ids, metaData }) => Promise,
  getOne: ({ resource, id, metaData }) => Promise,
  update: ({ resource, id, variables, metaData }) => Promise,
  updateMany: ({ resource, ids, variables, metaData }) => Promise,
  custom: ({
    url,
    method,
    sort,
     filters,
    payload,
    query,
    headers,
    metaData,
  }) => Promise,
  getApiUrl: () => "",
};
```

- **refine** consumes these methods using <u>data hooks</u>.
- ◆ Data hooks are used to operate CRUD actions like creating a new record, listing a resource or deleting a record, etc.
- ◆ Data hooks use <u>React Query</u> to manage data fetching. React Query handles important concerns like caching, invalidation, loading states, etc.



Usage

- To activate data provider in refine, we have to pass the dataProvider to the <Refine /> component in App.tsx.
- For eg:

```
import { Refine } from "@pankod/refine-core";
import dataProvider from "./dataProvider";
const App: React.FC = () => {
   return < Refine dataProvider = { dataProvider} } />;
};
```

Creating a data provider

- We will build "Django REST Dataprovider" from scratch to show the logic of how data provider methods interact with the API.
- We will continue our refine app from previous part.
- First create a file inside providers directory name the file dataProvider.ts
- Install querystring

\$ yarn add querystring

- Let's build a method that returns our data provider:
- Copy the following code inside the dataProvider.ts

```
import { AxiosInstance } from "axios";
import {
 DataProvider,
 HttpError,
 CrudOperators,
 CrudFilters,
 CrudSorting,
} from "@pankod/refine-core";
import { stringify } from "querystring";
import { axiosInstance } from "./authProvider";
axiosInstance.interceptors.response.use(
 (response) => {
  return response;
 },
 (error) => {
  const customError: HttpError = {
   ...error,
   message: error.response?.data?.message,
   statusCode: error.response?.status,
  };
  return Promise.reject(customError);
 }
);
```

```
const mapOperator = (operator: CrudOperators): string => {
 switch (operator) {
  case "ne":
  case "gte":
  case "lte":
   return `__${operator}`;
  case "contains":
   return "_like";
  case "eq":
  default:
   return "";
};
const generateSort = (sort?: CrudSorting) => {
 if (sort && sort.length > 0) {
  const _sort: string[] = [];
  const _order: string[] = [];
  sort.forEach((item) => {
   _sort.push(item.field);
   _order.push(item.order);
  });
  return {
   _sort,
   _order,
  };
return;
};
const generateFilter = (filters?: CrudFilters) => {
 const queryFilters: { [key: string]: string } = {};
 if (filters) {
  filters.forEach((filter) => {
   if (filter.operator === "or" || filter.operator === "and") {
     // do according
   if ("field" in filter) {
     const { field, operator, value } = filter;
     if (field === "search") {
      queryFilters[field] = value;
      return;
     const mappedOperator = mapOperator(operator);
     queryFilters[`${field}${mappedOperator}`] = value;
  });
 return queryFilters;
};
```

```
export const DjangoDataProvider = (
 apiUrl: string,
httpClient: AxiosInstance = axiosInstance
): Omit<
 Required<DataProvider>,
"createMany" | "updateMany" | "deleteMany"
> => ({
 getList: async ({
  resource,
  hasPagination = true,
  pagination = { current: 1, pageSize: 7 },
  filters,
  metaData,
  sort,
 }) => {
  const url = `${apiUrl}/${resource}`;
  const { current = 1, pageSize = 7 } = pagination ?? {};
  const queryFilters = generateFilter(filters);
  const query: {
   limit?: number;
   offset?: number;
   _sort?: string;
   ordering?: string;
  } = hasPagination
   ? {
     limit: pageSize,
     offset: (current - 1) * pageSize,
    }
   : {};
  const generatedSort = generateSort(sort);
  if (generatedSort) {
   const { _sort, _order } = generatedSort;
   query.ordering =
    const { data } = await httpClient.get(
   `${url}?${stringify(query)}&${stringify(queryFilters)}`
  );
  return {
   data: data.results,
   total: data.count,
  };
 },
```

```
getMany: async ({ resource, ids }) => {
 const { data } = await httpClient.get(
   `${apiUrl}/${resource}?${stringify({ id_in: String(ids) })}`
 );
 return {
   data,
 };
},
create: async ({ resource, variables }) => {
 const url = `${apiUrl}/${resource}/create/`;
 const { data } = await httpClient.post(url, variables);
 return {
   data,
 };
},
update: async ({ resource, id, variables }) => {
 const url = `${apiUrl}/${resource}/update/${id}/`;
 const { data } = await httpClient.patch(url, variables);
 return {
   data,
 };
},
getOne: async ({ resource, id }) => {
 const url = `${apiUrl}/${resource}/${id}`;
 const { data } = await httpClient.get(url);
 return {
   data,
 };
},
deleteOne: async ({ resource, id, variables }) => {
 const url = `${apiUrl}/${resource}/delete/${id}/`;
 const { data } = await httpClient.delete(url, {
   data: variables,
 });
 return {
   data,
 };
getApiUrl: () => {
 return apiUrl;
},
```

```
custom: async ({ url, method, filters, sort, payload, query, headers }) => {
  let requestUrl = `${url}?`;
  if (sort) {
   const generatedSort = generateSort(sort);
   if (generatedSort) {
    const { _sort, _order } = generatedSort;
    const sortQuery = {
      _sort: _sort.join(","),
     _order: _order.join(","),
    requestUrl = `${requestUrl}&${stringify(sortQuery)}`;
   }
  if (filters) {
   const filterQuery = generateFilter(filters);
   requestUrl = `${requestUrl}&${stringify(filterQuery)}`;
  }
  if (query) {
   requestUrl = `${requestUrl}&${stringify(query)}`;
  if (headers) {
   httpClient.defaults.headers = {
    ...httpClient.defaults.headers,
    ...headers,
   };
  }
  let axiosResponse;
  switch (method) {
   case "put":
   case "post":
   case "patch":
    axiosResponse = await httpClient[method](url, payload);
    break;
   case "delete":
    axiosResponse = await httpClient.delete(url, {
      data: payload,
    });
    break;
   default:
    axiosResponse = await httpClient.get(requestUrl);
    break;
  }
  const { data } = axiosResponse;
  return Promise.resolve({ data });
},
});
```

- I know the above code looks complicated, let us understand in details.
- It will take the API URL as a parameter and an optional HTTP client. We will use axios as the default HTTP client.
- `getMany`, `createMany`, `updateMany` and `deleteMany` properties are optional. If you don't implement them, Refine will use `getOne`, `create`, `update` and `deleteOne` methods to handle multiple requests. If your API supports these methods, you can implement them to improve performance.
- Here, at first we imported axiosInstance from authProvider, we use axios as the default HTTP client.
- Then, we made an axios interceptor to handle error in better way.
- We also create function called **mapOperator** which gives different django query and filter operator based on input operator comes from frontend.
- We also create another function called **generateSort** which combines mutiple sorting field comes as input.
- GenerateFilter is a function that combines different query field, params, search field, sort,
 order field into a single query.
- **DjangoDataProvider** is a function it will take the API URL as a parameter and an optional **HTTP** client. We will use **axios** as the default **HTTP** client.
- Lets discuss each of the methods in details.

getList

- ✓ This method allows us to retrieve a collection of items in a resource.
 - Parameter Types

Name	Type
resource	string
hasPagination?	boolean (defaults to true)
pagination?	Pagination;
sort?	CrudSorting;
filters?	CrudFilters ;

✓ refine will consume this getList method using the useList data hook.

```
import { useList } from "@pankod/refine-core";
const { data } = useList({ resource: "todos" });
```

- \checkmark Refer to the useList documentation for more information. \rightarrow
- ✓ Adding pagination: We will send start and end parameters to list a certain size of items.

 Which you can see inside the getList function.

```
import { useList } from "@pankod/refine-core";

const { data } = useList({
    resource: "todos",
    config: {
        pagination: { current: 1, pageSize: 10 },
        hasPagination: true, // This can be omitted since it's default to `true` in the `getList`
    method of our data provider.
    },
});
```

- ✓ Listing will start from page 1 showing 10 records.
- ✔ Adding sorting: We'll sort records by specified order and field.
- ✓ Since our API accepts only certain parameter formats like _sort and _order we may need to transform some of the parameters.
- ✓ So we added the generateSort method to transform sort parameters.

```
import { useList } from "@pankod/refine-core";

const { data } = useList({
    resource: "posts",
    config: {
        pagination: { current: 1, pageSize: 10 },
        sort: [{ order: "asc", field: "title" }],
    },
});
```

- ✓ Listing starts from ascending alphabetical order on title field.
- ✓ Adding filtering: Filters allow you to filter queries using <u>refine's filter operators</u>. It is configured via field, operator and value properties.

- ✓ Since our API accepts only certain parameter formats to filter the data, we may need to transform some parameters.
- ✓ So we added the **generateFilter** and **mapOperator** methods to the transform filter parameters.

✓ Only lists records whose title equals to "todo".

• getMany

- ✓ This method allows us to retrieve multiple items in a resource.
- ✓ Implementation of this method is optional. If you don't implement it, refine will use getOne method to handle multiple requests.
- Parameter Types

Name	Type	Default
resource	string	
ids	BaseKey[]	

✓ refine will consume this getMany method using the useMany data hook.

```
import { useMany } from "@pankod/refine-core";
const { data } = useMany({ resource: "todos", ids: ["1", "2"] });
```

✓ Refer to the useMany documentation for more information. →

create

✓ This method allows us to create a single item in a resource.

✔ Parameter Types

Name	Type	Default
resource	string	
variables	TV ariables	{}

- ✓ TVariables is a user defined type which can be passed to useCreate to type variables
- ✓ refine will consume this create method using the useCreate data hook.

```
import { useCreate } from "@pankod/refine-core";

const { mutate } = useCreate();

mutate({
    resource: "tags",
    values: {
        name: "Science",
        },
    });
```

✓ Refer to the useCreate documentation for more information. →

update

✓ This method allows us to update an item in a resource.

✓ Parameter Types

Name	Type	Default
resource	string	
id	BaseKey	
variables	TVariables	{}

✓ TVariables is a user defined type which can be passed to useUpdate to type variables

✓ refine will consume this update method using the useUpdate data hook.

```
import { useUpdate } from "@pankod/refine-core";

const { mutate } = useUpdate();

mutate({
    resource: "tags",
    id: "2",
    values: { title: "Programming" },
});
```

✓ Refer to the useUpdate documentation for more information. →

getOne

✓ This method allows us to retrieve a single item in a resource.

✓ Parameter Types

Name	Type	Default
resource	string	
id	<u>BaseKey</u>	

✓ refine will consume this getOne method using the useOne data hook.

```
import { useOne } from "@pankod/refine-core";
const { data } = useOne<ITag>({ resource: "tags", id: "1" });
```

✓ Refer to the useOne documentation for more information. →

• deleteOne

✓ This method allows us to delete an item in a resource.

✓ Parameter Types

Name	Type	Default
resource	string	
id	<u>BaseKey</u>	

Name	Type	Default
variables	TVariables[]	{}

- ✓ TVariables is a user defined type which can be passed to <u>useDelete</u> to type variables
- ✓ refine will consume this deleteOne method using the useDelete data hook.

```
import { useDelete } from "@pankod/refine-core";

const { mutate } = useDelete();

mutate({ resource: "tags", id: "2" });
```

✓ Refer to the useDelete documentation for more information. →

custom

An optional method named custom can be added to handle requests with custom parameters like URL, CRUD methods and configurations. It's useful if you have nonstandard REST API endpoints or want to make a connection with external resources.

✔ Parameter Types

Name	Type
url	string
method	get, delete, head, options, post, put, patch
sort?	CrudSorting;
filters?	<u>CrudFilters</u> ;
payload?	{}
query?	{}
headers?	{}

✓ refine will consume this custom method using the useCustom data hook.

```
import { useCustom } from "@pankod/refine-core";

const API_URL = useApiUrl();
const url = `${API_URL}/todos/todays-todo/`;
const { isLoading, data } = useCustom<ITodo>({ url, method: "get" });
```

- ✓ Refer to the useCustom documentation for more information. →
- Now change our **App.tsx** by changing the value of prop passing in **dataProvider** in
 Refine /> component.
- Update the **App.tsx** code to following:

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import "@pankod/refine-antd/dist/reset.css";
import { PostList } from "./pages/posts/list";
import { PostShow } from "./pages/posts/show";
import { PostEdit } from "./pages/posts/edit";
import { PostCreate } from "./pages/posts/create";
import { authProvider } from "./providers/authProvider";
import { DjangoDataProvider } from "./providers/dataProvider";
import { Login } from "./pages/login";
import { Register } from "./pages/register";
const App: React.FC = () => {
 return (
  <Refine
   dataProvider={DjangoDataProvider("http://127.0.0.1:8000/api")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   LoginPage={Login}
   routerProvider={{
    ...routerProvider,
    routes: [
       path: "/register",
       element: <Register />,
      },
    ],
   }}
  />
 );
export default App;
```

- As you can see in above update App.tsx, we first import the DjangoDataProvider from dataProvider.ts which was previously built. Then we pass the dataProvider prop by giving the value get from calling DjangoDataProvider method with argument of base url of api server to the <Refine /> component.
- We also remove the **resources** prop, because we just change the **dataProvider** so it is point
 less to use that previous resources cause our django api doesn't contain that resource i.e,
 posts.
- List of resource endpoints of our Django rest api are:
 - http://127.0.0.1:8000/api/todos/
 - <u>http://127.0.0.1:8000/api/users/</u>
 - http://127.0.0.1:8000/api/tags/
 - http://127.0.0.1:8000/api/provinces/
 - http://127.0.0.1:8000/api/subtasks/
- Here, resources are like tables of database that is todos, users, tags, provinces, subtasks
 are resources in refine.
- Now we are going to implement one of the resource from the above.
- Lets go for tags.
- Make sure your backend django server is up and running.
- Creating a Tag:
 - ✓ For this lets create directory with name tags inside the pages directory and then inside the tags directory create a file with name create.tsx
 - ✓ Also create an interface with name ITag inside the index.d.ts which is inside the interfaces directory, And paste the following code:

```
export interface ITag {
   id: BaseKey;
   name: string;
   created_at: Date;
   updated_at: Date;
}
```

✓ Now, Inside the create.tsx of tags directory file paste the following code:

```
import { Create, Form, Input, useForm } from "@pankod/refine-antd";
import { ITag } from "../../interfaces/index";
export const TagCreate = () => {
 const { formProps, saveButtonProps } = useForm<ITag>();
 return (
  <Create saveButtonProps={saveButtonProps}>
   <Form {...formProps} layout="vertical">
     <Form.Item
     label="Name"
     name="name"
     rules={[
        required: true,
      },
     ]}
      <Input />
    </Form.Item>
   </Form>
  </Create>
);
};
```

Listing tags:

- ✓ For this lets create a file with name list.tsx inside the tags directory of pages directory.
- ✓ And paste the following code inside list.tsx

```
import {
  List,
  DateField,
  Table,
  useTable,
  ShowButton,
  Space,
  EditButton,
  DeleteButton,
} from "@pankod/refine-antd";
import { ITag } from "../../interfaces/index";
```

```
export const TagList: React.FC = () => {
 const { tableProps } = useTable<ITag>();
 return (
  <List>
   <Table {...tableProps} rowKey="id">
    <Table.Column dataIndex="id" title="Id" />
    <Table.Column dataIndex="name" title="Name" />
    <Table.Column
     dataIndex="created_at"
     title="CreatedAt"
     render={(value) => <DateField format="LLL" value={value} />}
     sorter
     showSorterTooltip
    <Table.Column
     dataIndex="updated at"
     title="UpdatedAt"
     render={(value) => <DateField format="LLL" value={value} />}
     sorter
     showSorterTooltip
    />
    <Table.Column<ITag>
     title="Actions"
     dataIndex="actions"
     render={(_text, record): React.ReactNode => {
      return (
        <Space>
         <ShowButton size="small" recordItemId={record.id} hideText />
         <EditButton size="small" recordItemId={record.id} hideText />
         <DeleteButton size="small" recordItemId={record.id} hideText />
        </Space>
      );
     }}
    />
   </Table>
  </List>
);
};
```

• Showing a tag details:

- ✓ For this lets create a file with name show.tsx inside the tags directory of pages directory.
- ✓ Also install momentis package by running yarn add moment
- ✓ And paste the following code inside show.tsx

```
import moment from "moment";
import { IResourceComponentsProps, useShow } from "@pankod/refine-core";
import { Typography, Show, Icons } from "@pankod/refine-antd";
import { ITag } from "../../interfaces/index";
const { Title, Text } = Typography;
export const TagShow: React.FC<IResourceComponentsProps> = () => {
 const { queryResult } = useShow<ITag>(); // used to fetch a single result
 const { data } = queryResult;
 const record = data?.data;
 return (
  <Show>
   <Title level={5}>Name</Title>
   <Text>{record?.name}</Text>
   <br/>br />
   <br/>br />
   <Text>
    <Icons.CalendarOutlined />{" "}
    {moment(record?.created_at).format("MMMM Do YYYY")}
   </Text>
  </Show>
);
};
```

Editing a tag:

- ✓ For this lets create a file with name **edit.tsx** inside the **tags** directory of **pages** directory.
- ✓ And paste the following code inside edit.tsx

```
import { useForm, Form, Input, Edit } from "@pankod/refine-antd";
import { ITag } from "../../interfaces/index";
export const TagEdit: React.FC = () => {
 const { formProps, saveButtonProps } = useForm<ITag>();
 return (
  <Edit saveButtonProps={saveButtonProps}>
   <Form {...formProps} layout="vertical">
     < Form. Item
      label="Name"
      name="name"
      rules={[
        required: true,
       },
      ]}
      <Input />
     </Form.Item>
   </Form>
  </Edit>
 );
};
```

• Now update the **App.tsx** by copying following code:

```
import { Refine } from "@pankod/refine-core";
import {
 Layout,
 ReadyPage,
 notificationProvider,
 ErrorComponent,
} from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import "@pankod/refine-antd/dist/reset.css";
import { authProvider } from "./providers/authProvider";
import { DjangoDataProvider } from "./providers/dataProvider";
import { Login } from "./pages/login";
import { Register } from "./pages/register";
import { TagList } from "./pages/tags/list";
import { TagShow } from "./pages/tags/show";
import { TagEdit } from "./pages/tags/edit";
import { TagCreate } from "./pages/tags/create";
```

```
const App: React.FC = () => {
 return (
  <Refine
   dataProvider={DjangoDataProvider("http://127.0.0.1:8000/api")}
   authProvider={authProvider}
   Layout={Layout}
   ReadyPage={ReadyPage}
   notificationProvider={notificationProvider}
   catchAll={<ErrorComponent />}
   LoginPage={Login}
   routerProvider={{
     ...routerProvider,
    routes: [
      {
       path: "/register",
       element: <Register />,
      },
    ],
   }}
   resources={[
     name: "tags",
     list: TagList,
      show: TagShow,
      edit: TagEdit,
      create: TagCreate,
     canDelete: true,
    },
   ]}
  />
 );
};
export default App;
```

- Now, you can easily perform CRUD operation on tag using Refine admin dashboard.
- Here, you can see we just pass **resources** prop to the **<Refine** /> component in **App.tsx**
- resources prop takes array of objects where each object represent a resource in Refine.

Access Control Provider

- Access control is a broad topic where there are lots of advanced solutions that provide different set of features.
- **refine** is deliberately agnostic for its own API to be able to integrate different methods (RBAC, ABAC, ACL, etc.) and different libraries (<u>Casbin</u>, <u>CASL</u>, <u>Cerbos</u>, <u>AccessControl.js</u>). can method would be the entry point for those solutions.
- refine provides an agnostic API via the accessControlProvider to manage access control
 throughout your app.
- An accessControlProvider must implement only one async method named can to be used to check if the desired access will be granted.

◆ Usage

A basic example looks like:

- *resource: It returns the resource (ResourceItemProps) object you gave to <Refine /> component. This will enable Attribute Based Access Control (ABAC), for example granting permissions based on the value of a field in the resource object.
- You can pass a reason along with can. It will be accessible using useCan. It will be shown at the tooltip of the buttons from refine when they are disabled.

• **refine** checks for access control in its related components and pages.

♦ Hooks and Components

■ **refine** provides a hook and a component to use the **can** method from the **accessControlProvider**.

■ useCan

useCan uses the can as the query function for react-query's useQuery. It takes the
parameters that can takes. For eg:

```
const { data } = useCan({
    resource: "resource-you-ask-for-access",
    action: "action-type-on-resource",
    params: { foo: "optional-params" },
});
```

<CanAccess />

- <CanAccess /> is a wrapper component that uses useCan to check for access
 control. It takes the parameters that can method takes and also a fallback. It renders
 its children if the access control returns true and if access control returns false
 renders fallback if provided.
- For eg.

```
<CanAccess
resource="tags"
action="edit"
params={{ id: 1 }}
fallback={<CustomFallback />}

<YourComponent />
</CanAccess>
```

■ Performance

As the number of points that checks for access control in your app increases the
performance of your app may take a hit especially if its access control involves
remote endpoints.

■ List of Default Access Control Points

Routes

- ➤ Refine router which is react router package integrate access control for CRUD pages at [resource]/[action] and root routes.
- ➤ They will check access control with parameters:
 - dashboard (/): { resource: "dashboard", action: "list" }
 - list (e.g. /tags): { resource: "tags", action: "list", params: { *resource } }
 - create (e.g. /tags/create): { resource: "tags", action: "create", params { *resource } }
 - clone (e.g. /tags/clone/1): { resource: "tags", action: "create", params: { id: 1, *resource }}
 - edit (e.g. /tags/edit/1): { resource: "tags", action: "edit", params: { id: 1,
 *resource } }
 - show (e.g. /tags/show/1): { resource: "tags", action: "show", params: { id: 1, *resource } }
- ➤ In case access control returns **false** they will show **cathcAll** if provided or a standard error page otherwise.

Sider

- ➤ Sider is also integrated so that unaccessible resources won't appear in the sider menu.
- ➤ Menu items will check access control with { resource, action: "list" }
- ➤ For example if your app has resource tags it will be checked with { resource: "tags", action: "list" }

Buttons

➤ These buttons will check for access control. Let's say these buttons are rendered where resource is tags and id is 1 where applicable.

```
List: { resource: "tags", action: "list", params: { *resource } }
Create: { resource: "tags", action: "create", params: { *resource } }
Clone: { resource: "tags", action: "create", params: { id: 1, *resource } }
Edit: { resource: "tags", action: "edit", params: { id: 1, *resource } }
Delete: { resource: "tags, action: "delete", params: { id: 1, *resource } }
Show: { resource: "tags", action: "show", params: { id: 1, *resource } }
```

- These buttons will be disabled if access control returns { can: false }
- From my research I found that using <u>Cerbos</u> with accessConrolProvider in Refine application
 will be efficient if the refine application is running in Vite. For that we also need to do research
 work on Cerbos.
- Also, if the refine application is running in webpack it will be better to use <u>Casbin</u>. The implementation of this type is also given in the official documentation. Check this https://refine.dev/docs/advanced-tutorials/access-control/

Notification Provider

- **refine** let's you set a notification API by providing the **notificationProvider** property to the <**Refine>** component.
- **notificationProvider** is an object with close and open methods. **refine** uses these methods to show and hide notifications. These methods can be called from anywhere in the application with **useNotification** hook.
- An notificationProvider must include following methods:

```
const notificationProvider = {
    show: () => {},
    close: () => {},
};
```

• And these methods types like this:

```
interface NotificationProvider {
    open: (params: OpenNotificationParams) => void;
    close: (key: string) => void;
}
interface OpenNotificationParams {
    key?: string;
    message: string;
    type: "success" | "error" | "progress";
    description?: string;
    cancelMutation?: () => void;
    undoableTimeout?: number;
}
```

• **Tip**: If you are using Ant Design you can use **notificationProvider** exported from **@pankod/refine-antd** package. It is compatible with Ant Design's **notification** component.

```
import { notificationProvider } from "@pankod/refine-antd";

<Refine
    ...
    notificationProvider={notificationProvider}
/>
```

• Usage:

• To use **notificationProvider** in refine, we have to pass the notificationProvider to the <**Refine>** component.

```
import { Refine, NotificationProvider } from "@pankod/refine-core";
import routerProvider from "@pankod/refine-react-router-v6";
import dataProvider from "@pankod/refine-simple-rest";
const notificationProvider: NotificationProvider = {
  open: () => {},
  close: () => {},
};
const App = () => {
  return (
     <Refine
       notificationProvider={notificationProvider}
       routerProvider={routerProvider}
       dataProvider={dataProvider("https://api.fake-rest.refine.dev")}
    />
  );
};
```

- By default, **refine** doesn't require **notificationProvider** configuration.
- If an **notificationProvider** property is not provided, **refine** will use the default **notificationProvider**. This default **notificationProvider** lets the app work without an notification. If your app doesn't require **notification**, no further setup is necessary for the app to work.
- Before we start, we need set up the react-toastify requirements.
- Install **react-toastify** package.

\$ yarn add react-toastify

• First we have to import the **react-toastify** css file into **App.tsx** and then put the toast container inside the react fragment.

```
import { Refine } from "@pankod/refine-core";
import { Layout, ReadyPage, ErrorComponent } from "@pankod/refine-antd";
import routerProvider from "@pankod/refine-react-router-v6";
import "@pankod/refine-antd/dist/reset.css";
import { ToastContainer } from "react-toastify";
import "react-toastify/dist/ReactToastify.css";
import { authProvider } from "./providers/authProvider";
import { DjangoDataProvider } from "./providers/dataProvider";
import { Login } from "./pages/login";
import { Register } from "./pages/register";
import { TagList } from "./pages/tags/list";
import { TagShow } from "./pages/tags/show";
import { TagEdit } from "./pages/tags/edit";
import { TagCreate } from "./pages/tags/create";
const App: React.FC = () => {
 return (
  <>
   <Refine
    dataProvider={DjangoDataProvider("http://127.0.0.1:8000/api")}
    authProvider={authProvider}
    DashboardPage={() => <div>Dashboard</div>}
    Layout={({ children }) => {
     return <Layout>{children}</Layout>;
    }}
    ReadyPage={ReadyPage}
    notificationProvider={notificationProvider}
    catchAll={<ErrorComponent />}
    LoginPage={Login}
```

```
routerProvider={{
      ...routerProvider,
      routes: [
       {
        path: "/register",
        element: <Register />,
       },
      ],
     }}
     resources={[
       name: "tags",
       list: TagList,
       show: TagShow,
       edit: TagEdit,
       create: TagCreate,
       canDelete: true,
      },
    ]}
   />
   <ToastContainer />
  </>
);
};
export default App;
```

open

- refine calls this method when it wants to open a notification. It also helps you to get the
 right notification by sending some parameters to the refine open method. For example,
 message, description, etc...
- Here we open a **notification** with **react-toastify**.

```
import { toast } from "react-toastify";

const notificationProvider: NotificationProvider = {
  open: ({ message, key, type }) => {
    toast(message, {
     toastId: key,
        type,
    });
  },
};
```

- In case the notification is called repeatedly with the same **key**, let's update the previous notification instead of creating a new one.
- **toast.isActive(key)** returns **true** if the notification is still active. So we can check if the notification is already active and update it instead of creating a new one.

```
import { toast } from "react-toastify";
const notificationProvider: NotificationProvider = {
  open: ({ message, key, type }) => {
    if (toast.isActive(key)) {
       toast.update(key, {
          render: message,
          type,
       });
     } else {
       toast(message, {
          toastId: key,
          type,
       });
    }
  },
};
```

- Now, let's create a custom notification when the mutation mode is undoable. In this case, refine sends notification's type as progress as well as the cancelMutation and undoableTimeout.
- undoableTimeout decreases by 1 every second until it reaches 0. When it reaches 0, the notification is closed. open method is called again with the same key each countdown. So, the notification should be updated with the new undoableTimeout value.
- For this create a file with name **notificationProvider.tsx** inside the **providers** directory.
- Now, paste the following code inside **notificationProvider.tsx**

```
import React from "react";
import { NotificationProvider } from "@pankod/refine-core";
import { toast } from "react-toastify";
import { UndoableNotification } from "../components/undoableNotification";
```

```
export const notificationProvider: NotificationProvider = {
 open: ({ key, message, type, undoableTimeout, cancelMutation }) => {
  if (type === "progress") {
   if (toast.isActive(key as React.ReactText)) {
     toast.update(key as React.ReactText, {
      progress: undoableTimeout && (undoableTimeout / 10) * 2,
      render: (
       <UndoableNotification
        message={message}
        cancelMutation={cancelMutation}
       />
      ),
      type: "default",
     });
   } else {
    toast(
      <UndoableNotification
       message={message}
       cancelMutation={cancelMutation}
      />,
       toastId: key,
       updateId: key,
       closeOnClick: false,
       closeButton: false,
       autoClose: false,
       progress: undoableTimeout && (undoableTimeout / 10) * 2,
    );
  } else {
   if (toast.isActive(key as React.ReactText)) {
    toast.update(key as React.ReactText, {
      render: message,
      closeButton: true,
      autoClose: 5000,
      type,
    });
   } else {
    toast(message, {
      toastId: key,
      type,
    });
};
```

- Note: We add closeButton and autoClose for progress notifications are not closable by default. Because, when progress is done, the progress notification to be updated should be closeable.
- Also create UndoableNotification Component by creating a directory called **components** in the root directory.
- undoableNotification.tsx

```
type UndoableNotification = {
 message: string:
 cancelMutation?: () => void;
 closeToast?: () => void;
};
export const UndoableNotification: React.FC<UndoableNotification> = ({
 closeToast,
 cancelMutation,
 message,
}) => {
 return (
  <div>
   {message}
   <but>button
    onClick={() => {
     cancelMutation?.();
     closeToast?.();
    }}
    Undo
   </button>
  </div>
);
};
```

• **open** method will be accessible via **useNotification** hook.

```
import { useNotification } from "@pankod/refine-core";

const { open } = useNotification();

open?.({
    message: "Hey",
    description: "I <3 Refine",
    key: "unique-id",
});</pre>
```

close

- refine calls this method when it wants to close a notification. refine pass the key of the notification to the close method. So, we can handle the notification close logic with this key.
- Now, also have to add the close method inside that **notificationProvider.tsx**
- Update the **notificationProvider.tsx**

```
import React from "react";
import { NotificationProvider } from "@pankod/refine-core";
import { toast } from "react-toastify";
import { UndoableNotification } from "../components/undoableNotification";
export const notificationProvider: NotificationProvider = {
 open: ({ key, message, type, undoableTimeout, cancelMutation }) => {
  if (type === "progress") {
   if (toast.isActive(key as React.ReactText)) {
    toast.update(key as React.ReactText, {
      progress: undoableTimeout && (undoableTimeout / 10) * 2,
     render: (
       <UndoableNotification
        message={message}
        cancelMutation={cancelMutation}
      />
      ),
      type: "default",
     });
   } else {
    toast(
      <UndoableNotification
       message={message}
       cancelMutation={cancelMutation}
       toastId: key,
       updateId: key,
       closeOnClick: false,
       closeButton: false,
       autoClose: false,
       progress: undoableTimeout && (undoableTimeout / 10) * 2,
```

```
else {
   if (toast.isActive(key as React.ReactText)) {
     toast.update(key as React.ReactText, {
      render: message,
      closeButton: true,
      autoClose: 5000,
      type,
     });
    } else {
     toast(message, {
      toastId: key,
      type,
     });
   }
  }
 },
 close: (key) => toast.dismiss(key),
};
```

• **close** method will be accessible via **useNotification** hook.

```
import { useNotification } from "@pankod/refine-core";
const { close } = useNotification();
close?.("displayed-notification-key");
```

- If you don't want to create notification provider you have another option which is by using notification object given by **@pankod/refine-antd.**
- For eg.

```
Import { notification } from "@pankod/refine-antd";

notification.success({
    message: "Success message",
    description: "In details",
    placement: "bottom",
});
```