

++++++

Q1) - Ranking Scenario

Simple ranking on the basis of Region

1 rank = RANKX(Store_DIM,[total sales],,DESC,Dense)

Region total sales rank

Region	total sales	rank
Western Europe	17,29,984.40	1
Central America	12,28,321.11	1
Oceania	11,01,009.71	1
Southeastern Asia	8,82,082.82	1
Southern Asia	8,69,165.10	1
Eastern Asia	8,55,059.39	1
Western US	7,49,559.98	1
Total	1,26,42,501.91	1

Use All with table's column - remove filter

1 rank = RANKX(ALL(Store_DIM[Region]),[total sales],,DESC,Dense)

Region total sales rank

Region	total sales	rank
Western Europe	17,29,984.40	1
Central America	12,28,321.11	2
Oceania	11,01,009.71	3
Southeastern Asia	8,82,082.82	4
Southern Asia	8,69,165.10	5
Eastern Asia	8,55,059.39	6
Western US	7,49,559.98	7
Total	1,26,42,501.91	1

1 rank = IF(HASONEVALUE(Store_DIM[Region]),RANKX(ALL(Store_DIM[Region]),[total sales],,DESC,Dense))

Region total sales rank

Region	total sales	rank
Western Europe	17,29,984.40	1
Central America	12,28,321.11	2
Oceania	11,01,009.71	3
Southeastern Asia	8,82,082.82	4
Southern Asia	8,69,165.10	5
Eastern Asia	8,55,059.39	6
Western US	7,49,559.98	7
Total	1,26,42,501.91	

ranking according to region then country

```
1 Hierarchy Ranking =
2 var RegionFiltered = ISFILTERED(Store_DIM[Region])
3 var CountryFiltered = ISFILTERED(Store_DIM[Country])
4 --case 1 - Region filtering (True)
5 --case 2 - Region & Country filtering (True)
6 var ranking = SWITCH(TRUE(),
7     RegionFiltered && NOT CountryFiltered, RANKX(ALL(Store_DIM[Region]),[total sales],,DESC,Dense),
8     RegionFiltered && CountryFiltered, RANKX(ALL(Store_DIM[Country]),[total sales],,DESC,Dense),
9     BLANK())
10 return ranking
11
```

Region	total sales	rank	Hierarchy Ranking
Western Europe	17,29,984.40	1	1
France	8,56,985.81	1	1
Germany	6,28,136.19	1	2
Austria	92,539.05	1	3
Netherlands	77,514.95	1	4
Belgium	49,226.70	1	5
Switzerland	24,877.86	1	6
Luxembourg	703.85	1	7
Central America	12,28,321.11	2	2
Mexico	6,35,742.80	1	1
El Salvador	1,80,921.21	1	2
Nicaragua	1,37,351.07	1	3
Guatemala	1,31,602.47	1	4
Total	1,26,42,501.91		

IsFilter and CrossFilter

<https://www.youtube.com/watch?v=fx6q5zL-InU>

Filter Types

There are three types of filters that we need to consider while working with **Isfiltered** & **Iscrossfiltered** in DAX.

1. Direct Filter

- Direct filters are those filters that effect directly on the column that is being used.

2. Indirect Filter

- The indirect filter is that filter, which is not the direct filter.

3. Cross Filter

- CrossFilter function is neither tabular nor scalar function, It is a specific type of function that changes the direction of a relationship.

Filter Types

➤ ISFILTERED DAX Function (Information)

Returns true when there are direct filters on the specified column.

Syntax:

`ISFILTERED(<TableNameOrColumnName>)`

1. Create Two measures

1. `IsCityFiltered = ISFILTERED(DimCity[CityName])`
2. `IsProductFiltered = ISFILTERED(DimProduct[ProductName])`

The screenshot shows a Power BI report interface. On the left is a table with columns: CityName, NetSales, IsCityFiltered, and IsProductFiltered. The data is as follows:

CityName	NetSales	IsCityFiltered	IsProductFiltered
Delhi	700	True	False
Jaipur	900	True	False
Lucnow	600	True	False
Mumbai	2000	True	False
Nagpur	600	True	False
Noida	1500	True	False
Total	6300	False	False

On the right, there are two filter panes. The top pane is for 'CityName' and shows checkboxes for Delhi, Jaipur, Lucnow, Mumbai, Nagpur, and Noida. Jaipur is checked. The bottom pane is for 'ProductName' and shows checkboxes for Bike, Car, Cycle, Disk, Mouse, Pen, and Plane.

Direct Filter

CityName	NetSales	IsCityFiltered	IsProductFiltered
Jaipur	900	True	False
Total	900	True	False

Indirect Filter

ProductName	NetSales	IsCityFiltered	IsProductFiltered
Bike	100	True	True
Total	100	True	True

ISCROSSFILTERED

- Returns TRUE when the specified table or column is cross-filtered.
- A column or table is said to be cross-filtered when a filter is applied to **ColumnName**, any column of **TableName**, or to any column of a related table.

Syntax

ISCROSSFILTERED(<TableNameOrColumnName>)

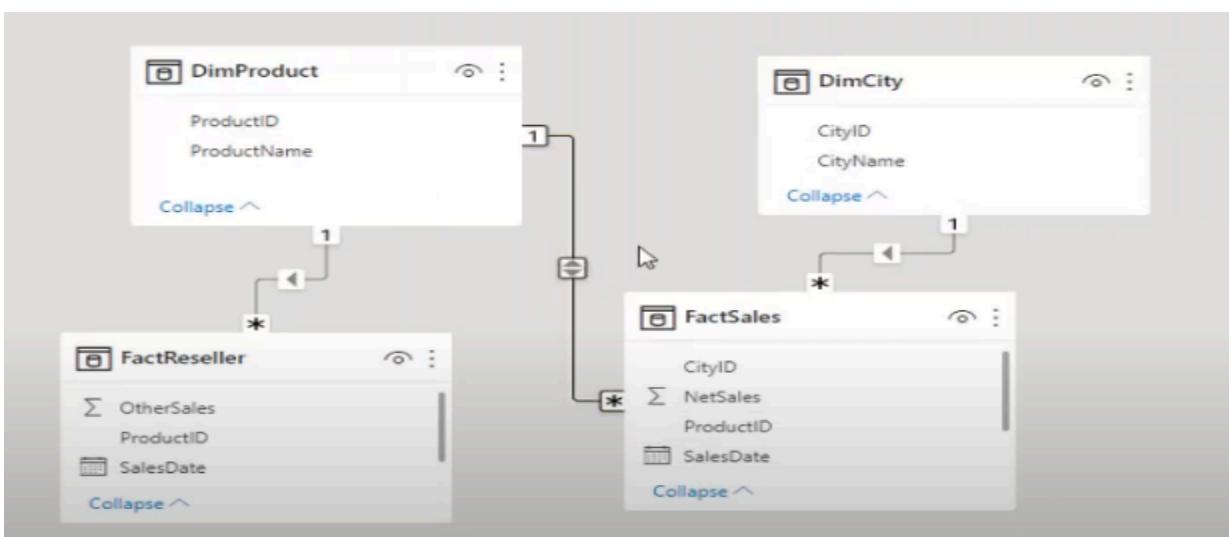
TableNameOrColumnName : The name of an existing table or column. It cannot be an expression.

Return value

TRUE when **ColumnName** or a column of **TableName** is being cross-filtered. Otherwise returns FALSE.

1 IsProductCrossFiltered = ISCROSSFILTERED(DimProduct[ProductName])

CityName	NetSales	OtherSales	IsProductCrossFilter
Delhi	700	549	False
Jaipur	900	549	False
Lucnow	600	549	False
Mumbai	2000	549	False
Nagpur	600	549	False
Noida	1500	549	False
Total	6300	549	False



1 IsProductCrossFiltered = ISCROSSFILTERED(DimProduct[ProductName])

CityName	NetSales	OtherSales	IsProductCrossFilter
Delhi	700	482	True
Jaipur	900	305	True
Lucnow	600	328	True
Mumbai	2000	372	True
Nagpur	600	221	True
Noida	1500	328	True
Total	6300	549	False

```
# country and sales in the same table
```

Without All

The screenshot shows the Power BI formula bar with the following code:

```
1 Countries_Ranking =  
2  
3 RANKX(Countrywise_Sales, [Total_Sales], ,DESC,Dense)
```

Below the formula bar is a preview table with the following data:

Country	Total_Sales	Countries_Ranking
Australia	450000	1
Germany	300000	1
India	350000	1
UK	250000	1
USA	700000	1
Total	2050000	1

With All - ignore all filter

```

1 Countries_Ranking_ALL =
R2
3 RANKX(ALL(Countrywise_Sales),[Total_Sales],,DESC,Dense)

```

Country	Total_Sales	Countries_Ranking_ALL
USA	700000	
Australia	450000	
India	350000	3
Germany	300000	4
UK	250000	5
Total	2050000	1

With Allselected - ignore inner filter but respect outer filter

```

✓ 1 Countries_Ranking_ALLSELECTED =
R2
3
4 RANKX(ALLSELECTED(Countrywise_Sales),[Total_Sales],,DESC,Dense)

```

Country	Total_Sales	Countries_Ranking_ALL	Countries_Ranking_ALLSELECTED
USA	700000	1	1
Australia	450000	2	2
India	350000	3	3
Germany	300000	4	4
UK	250000	5	5
Total	2050000	1	1

Allselected with slicer (outer filter)

RANKING Scenarios - Why we need to add ALL , What will happen if we replace ALL by ALLSELECTED

Country	Total_Sales	Countries_Ranking_ALL	Countries_Ranking_ALLSELECTED
Australia	450000	2	1
India	350000	3	2
Germany	300000	4	3
UK	250000	5	4
Total	1350000		1

Country
<input checked="" type="checkbox"/> Australia
<input checked="" type="checkbox"/> Germany
<input checked="" type="checkbox"/> India
<input checked="" type="checkbox"/> UK
<input type="checkbox"/> USA



```
1 rank = RANKX(ALL(sales),SUM(sales[Sales]),,DESC,Dense)
```

Ranking Scenario - Why we need to add All, What will happen if we replace All with Allselected.

Country Sum of Sales

Country	Sum of Sales
Australia	450000
Germany	300000
India	350000
UK	250000
USA	700000
Total	2050000

Country Sum of Sales rank

Country	Sum of Sales	rank
Australia	450000	1
Germany	300000	1
India	350000	1
UK	250000	1
USA	700000	1
Total	2050000	1

SUM(sales[Sales]) calculates the sum of sales in the current context. In some scenarios, this might always return the same value if the context isn't changing correctly within the RANKX function, leading to all categories getting the same rank.

Using a measure like [total_sales] ensures that the calculation of total sales is done correctly across the desired context. Measures are context-aware and recalculated in each row of the visual, which ensures that the ranking is done based on the correct sales values.

2. Rank- All



```
1 rank_all = RANKX(ALL(sales),[total_sales],,DESC,Dense)
```

Ranking Scenario - Why we need to add All, What will happen if we replace All with Allselected.

Country Sum of Sales

Country	Sum of Sales
Australia	450000
Germany	300000
India	350000
UK	250000
USA	700000
Total	2050000

Country Sum of Sales rank

Country	Sum of Sales	rank
Australia	450000	1
Germany	300000	1
India	350000	1
UK	250000	1
USA	700000	1
Total	2050000	1

SUM(sales[Sales]) calculates the sum of sales in the current context. In some scenarios, this might always return the same value if the context isn't changing correctly within the RANKX function, leading to all categories getting the same rank.

Using a measure like [total_sales] ensures that the calculation of total sales is done correctly across the desired context. Measures are context-aware and recalculated in each row of the visual, which ensures that the ranking is done based on the correct sales values.

Country Sum of Sales rank_all

Country	Sum of Sales	rank_all
USA	700000	1
Australia	450000	2
India	350000	3
Germany	300000	4
UK	250000	5
Total	2050000	1

All removes any active filters from the column.
(inside the visual and outside the visual)

Country Sum of Sales rank_allselected

Country	Sum of Sales	rank_allselected
USA	700000	1
Australia	450000	2
India	350000	3
Germany	300000	4
UK	250000	5
Total	2050000	1

AllSelected removes the filter inside the visual
but not from outside the visual)

Country

<input type="checkbox"/> Australia
<input type="checkbox"/> Germany
<input type="checkbox"/> India
<input type="checkbox"/> UK
<input type="checkbox"/> USA

3. Rank- Allselected



```
1 rank_allselected = RANKX(ALLSELECTED(sales),[total_sales],,DESC,Dense)
```

Ranking Scenario - Why we need to add All, What will happen if we replace All with Allselected.

Country	Sum of Sales
Australia	450000
Germany	300000
India	350000
UK	250000
Total	1350000

Country	Sum of Sales	rank
Australia	450000	1
Germany	300000	1
India	350000	1
UK	250000	1
Total	1350000	1

SUM(sales[Sales]) calculates the sum of sales in the current context. In some scenarios, this might always return the same value if the context isn't changing correctly within the RANKX function, leading to all categories getting the same rank.

Using a measure like [total_sales] ensures that the calculation of total sales is done correctly across the desired context. Measures are context-aware and recalculated in each row of the visual, which ensures that the ranking is done based on the correct sales values.

Country	Sum of Sales	rank_all
Australia	450000	2
India	350000	3
Germany	300000	4
UK	250000	5
Total	1350000	1

Country	Sum of Sales	rank_allselected
Australia	450000	1
India	350000	2
Germany	300000	3
UK	250000	4
Total	1350000	1



All removes any active filters from the column.
(inside the visual and outside the visual)

AllSelected removes the filter inside the visual
but not from outside the visual)

4. Hasonevalue



```
1 rank_allselected =
2 if(HASONEVALUE(sales[Country]),
3 (RANKX(ALLSELECTED(sales),[total_sales],,DESC,Dense)),BLANK())
```

Ranking Scenario - Why we need to add All, What will happen if we replace All with Allselected.

Country	Sum of Sales
Australia	450000
Germany	300000
India	350000
UK	250000
Total	1350000

Country	Sum of Sales	rank
Australia	450000	1
Germany	300000	1
India	350000	1
UK	250000	1
Total	1350000	1

SUM(sales[Sales]) calculates the sum of sales in the current context. In some scenarios, this might always return the same value if the context isn't changing correctly within the RANKX function, leading to all categories getting the same rank.

Using a measure like [total_sales] ensures that the calculation of total sales is done correctly across the desired context. Measures are context-aware and recalculated in each row of the visual, which ensures that the ranking is done based on the correct sales values.

Country	Sum of Sales	rank_all
Australia	450000	2
India	350000	3
Germany	300000	4
UK	250000	5
Total	1350000	1

Country	Sum of Sales	rank_allselected
Australia	450000	1
India	350000	2
Germany	300000	3
UK	250000	4
Total	1350000	1



All removes any active filters from the column.
(inside the visual and outside the visual)

AllSelected removes the filter inside the visual
but not from outside the visual)

All and Allexpect

<https://www.sqlbi.com/articles/managing-all-functions-in-dax-all-allselected-allnoblankrow-allexcept/>

Find % of subcategory sales

```
< ✓ 1 totalsubcatSales =  
2 DIVIDE([total sales],  
3 CALCULATE([total sales],  
4 | | ALL(Product_DIM[Sub-Category])))
```

Sub-Category	total sales	totalsubcatSales
Phones	17,06,824.14	0.14
Copiers	15,09,436.27	0.12
Chairs	15,01,681.76	0.12
Bookcases	14,66,572.24	0.12
Storage	11,26,812.97	0.09
Appliances	10,10,535.53	0.08
Machines	7,79,060.07	0.06
Tables	7,57,041.92	0.06
Accessories	7,49,237.02	0.06
Binders	4,61,869.39	0.04
Furnishings	3,85,155.97	0.03
Art	3,71,613.15	0.03
Supplies	2,42,811.13	0.02
Total	1,26,42,501.91	1.00

Q2) -

Identify Individual Month Sales as Percentage of Total Sales

Step 1- create DimDataTable

```
ADDCOLUMNS(  
    CALENDAR(MIN(Sales_OrgA[Date]),MAX(Sales_OrgA[Date])),  
    "Year",Year([Date]),  
    "Quarter","Q"&QUARTER([Date]),  
    "MonthNumber",MONTH([Date]),  
    "MonthName",FORMAT([Date],"MMM"),  
    "Week",WEEKNUM([Date]),  
    "Day",FORMAT([Date],"DDDD")  
)
```

Step 2- create relation btw “DimDataTable” and “Sales table” (Fact table) with date column
Step 3 -

```
✓ 1 Perc_Of_TotalSales =  
 2      .  
 3 Var Dr = CALCULATE([Total_Sales],REMOVEFILTERS(Sales_OrgA))  
 4      .  
 5  
 6 Var res = DIVIDE([Total_Sales],Dr)  
 7      .  
 8 return res
```

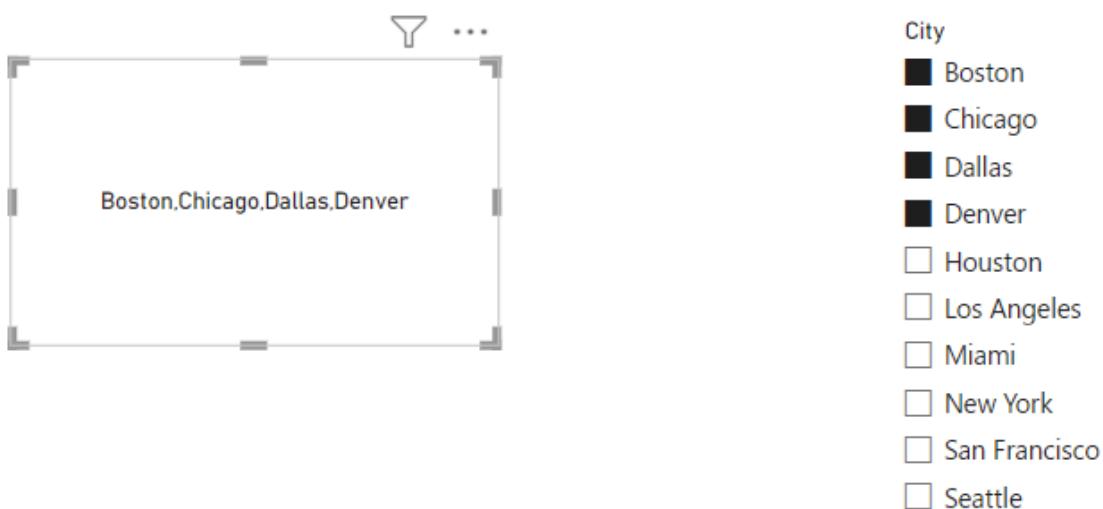
```
1 Remov_Fil =  
2      .  
3 CALCULATE([Total_Sales],REMOVEFILTERS(Sales_OrgA))
```

MonthName	Perc_Of_TotalSales	Total_Sales	Remov_Fil
Apr	8.47%	15,500.89	182,975.34
Aug	7.15%	13,087.27	182,975.34
Dec	8.18%	14,962.95	182,975.34
Feb	8.38%	15,336.13	182,975.34
Jan	7.94%	14,525.69	182,975.34
Jul	8.05%	14,728.13	182,975.34
Jun	8.90%	16,293.78	182,975.34
Mar	9.53%	17,440.67	182,975.34
May	6.03%	11,038.05	182,975.34
Nov	7.95%	14,549.80	182,975.34
Oct	10.66%	19,496.89	182,975.34
Sep	8.75%	16,015.08	182,975.34
Total	100.00%	182,975.34	182,975.34

Step 4 - sort month name with month number

Q 3) Concatenate values based on slicer selection

```
1 concatenatex = CONCATENATEX(location_dimension,location_dimension[City],",")
```



```
1 concatenatex = CONCATENATEX(location_dimension,location_dimension[City],",")
```

Boston,Chicago,Dallas,Denver,Houston,Los
Angeles,Miami,New York, San
Francisco,Seattle

City	
<input type="checkbox"/>	Boston
<input type="checkbox"/>	Chicago
<input type="checkbox"/>	Dallas
<input type="checkbox"/>	Denver
<input type="checkbox"/>	Houston
<input type="checkbox"/>	Los Angeles
<input type="checkbox"/>	Miami
<input type="checkbox"/>	New York
<input type="checkbox"/>	San Francisco
<input type="checkbox"/>	Seattle

```
1 concatenatex =
2 var concat = CONCATENATEX(location_dimension,location_dimension[City],",")
3 RETURN IF(ISFILTERED(location_dimension[City]),concat,"Please select some values")
```

Please select some values

City	
<input type="checkbox"/>	Boston
<input type="checkbox"/>	Chicago
<input type="checkbox"/>	Dallas
<input type="checkbox"/>	Denver
<input type="checkbox"/>	Houston
<input type="checkbox"/>	Los Angeles
<input type="checkbox"/>	Miami
<input type="checkbox"/>	New York
<input type="checkbox"/>	San Francisco
<input type="checkbox"/>	Seattle

Concatenate:

<https://radacad.com/concatenatex-in-power-bi-and-dax-concatenate-values-of-a-column>

Related and Relatedtable:

<https://www.sqlbi.com/articles/using-related-and-relatedtable-in-dax/>

Q 3) you have two tables, you have to find those records in Table 1 which are not present in Table 2.

	First Name	Second Name	Age	City	State	Region
1	Ankur	Singh	25	Patna	Bihar	North India
2	Abhinav	Shukla	28	Bangalore	Karnataka	South India
3	Madhu	Verma	36	Gangtok	Sikkim	East India
4	Aman	Jaiswal	18	Jaipur	Rajasthan	West India
5	Shashank	Singh	26	Gurugram	Haryana	North India
6	Praful	Tripathi	42	Chennai	Tamil Nadu	South India

	First Name	Second Name	Age	City	State	Region
1	Ankur	Singh	25	Patna	Bihar	North India
2	Abhinav	Shukla	28	Bangalore	Karnataka	South India
3	Shashank	Singh	26	Gurugram	Haryana	North India
4	Praful	Tripathi	42	Chennai	Tamil Nadu	South India

Power query approach

Merge

Select tables and matching columns to create a merged table.

Sheet1

First Name	Second Name	Age	City	State	Region
Ankur	Singh	25	Patna	Bihar	North India
Abhinav	Shukla	28	Bangalore	Karnataka	South India
Madhu	Verma	36	Gangtok	Sikkim	East India
Aman	Jaiswal	18	Jaipur	Rajasthan	West India
Shashank	Singh	26	Gurugram	Haryana	North India

Sheet2

First Name	Second Name	Age	City	State	Region
Ankur	Singh	25	Patna	Bihar	North India
Abhinav	Shukla	28	Bangalore	Karnataka	South India
Shashank	Singh	26	Gurugram	Haryana	North India
Praful	Tripathi	42	Chennai	Tamil Nadu	South India

Join Kind

- Left Outer (all from first, matching from second)
- Left Outer (all from first, matching from second)
- Right Outer (all from second, matching from first)
- Full Outer (all rows from both)
- Inner (only matching rows)
- Left Anti (rows only in first)
- Right Anti (rows only in second)

OK Cancel

Dax approach

The screenshot shows a DAX editor window. At the top, there is a toolbar with a close button (X), a checkmark button, and a status bar indicating "1 Table = EXCEPT(Sheet1, Sheet2)". Below the toolbar is a table with columns: First Name, Second Name, Age, City, State, and Region. There are two rows of data: one for Madhu Verma (Age 36, City Gangtok, State Sikkim, Region East India) and another for Aman Jaiswal (Age 18, City Jaipur, State Rajasthan, Region West India).

First Name	Second Name	Age	City	State	Region
Madhu	Verma	36	Gangtok	Sikkim	East India
Aman	Jaiswal	18	Jaipur	Rajasthan	West India

Q4) Calculate sales via inactive relationship

```
1 Total Revenue with inactive stats = CALCULATE([Total Revenue],  
USERELATIONSHIP(AW_Calendar[Date],AW_Sales[StockDate]))
```

Q5) calculate() vs Calculatetable()

```
1 Total Profit from Red Color Product = CALCULATE([Total profit], AW_Products  
[ProductColor]="Red")
```

```
1 Profit Using CT = SUMX(CALCULATETABLE(AW_Products,AW_Products[ProductColor]="Red"),  
[Total profit])
```

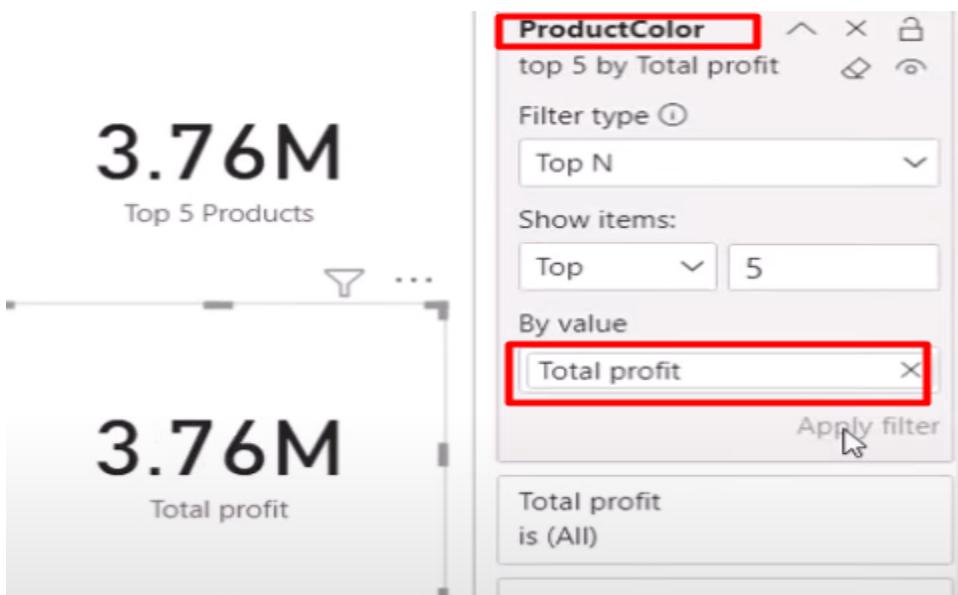
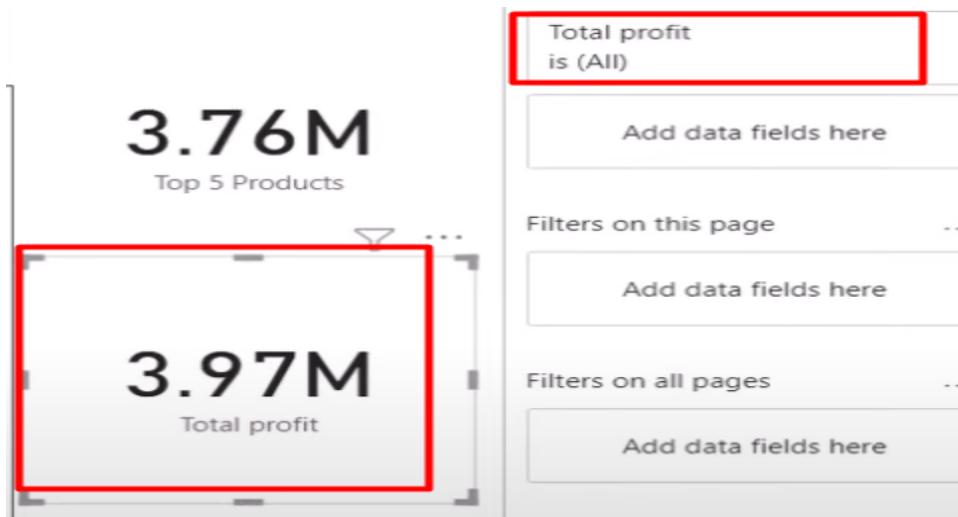
Use **CALCULATE** when:

- You need to modify the filter context for specific columns or measures.
- Fine-tuning calculations based on conditions or criteria is required.

Use **CALCULATETABLE** when:

- You want to modify the filter context for entire tables.
- Filtering and shaping entire tables based on conditions are necessary.

Q5) Calculate top n products



```
1 Top 5 Products = CALCULATE([Total profit],FILTER(VALUES(AW_Products[ProductColor])),RANKX(AW_Products,[Total profit],,DESC,Dense) <=5))
```

can we use like this – calculate([Total_Sales], TopN (5,values (Products [Product]), [Total_Sales], desc)

Dynamic Top 5-10 Filter

```
1 top_ranking =  
2 var top_rank = IF(HASONEVALUE(Store_DIM[Region]),RANKX(ALLSELECTED(Store_DIM[Region]),[total sales],,DESC,Dense))  
3 return IF(top_rank<=dynamic_ranking[dynamic_ranking Value],[total sales])
```

Region	total sales	rank	top_ranking
Western Europe	17,29,984.40	1	17,29,984.40
Central America	12,28,321.11	2	12,28,321.11
Oceania	11,01,009.71	3	11,01,009.71
Southeastern Asia	8,82,082.82	4	8,82,082.82
Southern Asia	8,69,165.10	5	8,69,165.10
Eastern Asia	8,55,059.39	6	8,55,059.39
Western US	7,49,559.98	7	7,49,559.98
Eastern US	7,07,915.93	8	7,07,915.93
Northern Europe	6,51,626.43	9	6,51,626.43
South America	6,28,335.66	10	6,28,335.66
Southern Europe	6,09,940.11	11	
Central US	4,85,135.30	12	
Total	1,26,42,501.91		1,26,42,501.91

Parameters



Add parameters to visuals and DAX expressions so people can use slicers to adjust the inputs and see different outcomes. [Learn more](#)

What will your variable adjust?

Numeric range

Name

dynamic_ranking

Data type

Whole number

Minimum

1

Maximum

20

Increment

1

Default

(empty)

```

1 Ranking =
2 VAR _topCategory = RANKX( ALL(Categories), [Total Sales], , DESC)
3 VAR _bottomCategory = RANKX( ALL(Categories), [Total Sales], , ASC)
4
5 VAR _topProducts = RANKX( ALL(Products), [Total Sales], , DESC)
6 VAR _bottomProducts = RANKX( ALL(Products), [Total Sales], , ASC)
7
8 VAR _ranking = IF(
9   CONTAINSSTRING(SELECTEDVALUE(Breakdown[Breakdown Fields]), "Category")
10  , IF(SELECTEDVALUE(TopBottom[Value]) = "Top",_topCategory, _bottomCategory)
11  , IF(SELECTEDVALUE(TopBottom[Value]) = "Top",_topProducts, _bottomProducts)
12 )
13 RETURN
14 IF(_ranking <= 'Ranking Option'[Ranking Option Value], [Total Sales])

```

The screenshot shows the Power BI Data view interface. A folder named 'dynamic_ranking' is expanded, revealing two items: 'dynamic_ra...' and 'dynamic_ranki...'. The 'dynamic_ranking' folder itself is also expanded, showing its contents.

```
. dynamic_ranking = GENERATESERIES(1, 20, 1)
```

```
dynamic_ranking Value = SELECTEDVALUE('dynamic_ranking'[dynamic_ranking])
```

dynamic Top and Bottom

Create table

The screenshot shows the Power BI ribbon with the 'Modeling' tab selected. The 'New table' button, located in the 'Tables' group under the 'Calculations' section, is highlighted with a yellow circle. Other buttons in the group include 'New measure', 'Quick measure', and 'Measure column'.

```

1 TopBottom = { "Top", "Bottom" }
1 Ranking =
2 VAR _topCategory = RANKX( ALL(Categories), [Total Sales], , DESC)
3 VAR _bottomCategory = RANKX( ALL(Categories), [Total Sales], , ASC) ]
4
5 VAR _ranking = IF(SELECTEDVALUE(TopBottom[Value]) = "Top"
6   ,_topCategory
7   , _bottomCategory
8 )
9 RETURN
10 IF(_ranking <= 'Ranking Option'[Ranking Option Value], [Total Sales])

```

dynamic Category change

Parameters

Add parameters to visuals and DAX expressions so people can choose different outcomes. [Learn more](#)

What will your variable adjust?

Fields

Name

Breakdown

Add and reorder fields

CategoryName

ProductName

Value

Top

Bottom

Breakdown

Category

Product



Category	Ranking
Seafood	£141,623
Condiments	£113,695
Produce	£105,269
Grains/Cereals	£100,727

Total

Search

Filters on this visual

Category
is (All)

Ranking
is (All)

Add data fields here

Filters on this page

Add data fields here

Search

Calculations

Ranking

Total Orders

Total Sales

Breakdown

Breakdown

> Calendar

> Categories

> Order Details

> Orders

> Products

Columns

Breakdown

Ranking

> Ranking Option

> TopBottom

```

1 Ranking =
2 VAR _topCategory = RANKX( ALL(Categories), [Total Sales], , DESC)
3 VAR _bottomCategory = RANKX( ALL(Categories), [Total Sales], , ASC)
4
5 VAR _topProducts = RANKX( ALL(Products), [Total Sales], , DESC)
6 VAR _bottomProducts = RANKX( ALL(Products), [Total Sales], , ASC)
7
8 VAR _ranking = IF(
9     CONTAINSSTRING(SELECTEDVALUE(Breakdown[Breakdown Fields]), "Category")
10    , IF(SELECTEDVALUE(TopBottom[Value]) = "Top",_topCategory, _bottomCategory)
11    , IF(SELECTEDVALUE(TopBottom[Value]) = "Top",_topProducts, _bottomProducts)
12 )
13 RETURN
14 IF(_ranking <= 'Ranking Option'[Ranking Option Value], [Total Sales])

```

What is Query Folding?

WHAT IS QUERY FOLDING

- *Query folding* is the ability for a Power Query query to generate a single query statement to retrieve and transform source data.

QUERY FOLDING IMPORTANCE

- **Import model tables:** Data refresh will take place efficiently for Import model tables (Power Pivot or Power BI Desktop), in terms of resource utilization and refresh duration
- **DirectQuery and Dual storage mode tables:** Each DirectQuery and Dual storage mode table (Power BI only) must be based on a Power Query query that can be folded
- **Incremental refresh:** Incremental data refresh (Power BI only) will be efficient, in terms of resource utilization and refresh duration. In fact, the Power BI **Incremental Refresh** configuration window will notify you of a warning should it determine that query folding for the table cannot be achieved

Only available for SQL related table

<https://www.youtube.com/watch?v=Akz42d8hgCE>

<https://www.youtube.com/watch?v=xeBx8NDFXDk&list=PLFbjn94wCCeWIFO2w6LdeHmf7kERoYkLE&index=21>

Queries [2]

- ClassDetails
- demos studentdetails

Table.ExpandTableColumn(#"Merged Queries", "ClassDetails", {"ClassName", "Section"}, {"ClassDetails.ClassName", "ClassDetails.Section"})

#	StudentID	StudentName	Marks	ClassID	ClassDetails.ClassName	ClassDetails.Section
1	1	Manoj	100	1	Class9	A
2	2	Surendra	97	2	Class9	B
3	3	Kamal	97	2	Class9	B
4	4	Rashika	88	3	Class10	A
5	5	Manan	87	4	Class10	B
6	6	Mayur	88	5	Class11	A
7	7	Mukesh	88	6	Class11	B
8	8	Ishan	88	7	Class10	A
9	9	Naman	94	2	Class9	B
10	10	Ivan	95	3	Class11	A
11	11	Armita	97	4	Class11	B
12	12	Kiran	85	2	Class9	A
13	13	Abhay	92	4	Class10	B
14	14	Leena	92	4	Class10	B
15	15	Viney	87	5	Class10	A
16	16	Vishal	86	5	Class10	A
17	17	Ivash	87	6	Class11	A
18	18	Ishita	85	6	Class11	B
19	19	Meera	87	1	Class9	A
20	20	Ionai	94	5	Class11	A

Query Settings

PROPERTIES

Name: demo studentdetails

All Properties

APPLIED STEPS

Source: Navigation: 0
Titled Rows: 0
Merged Queries: 0

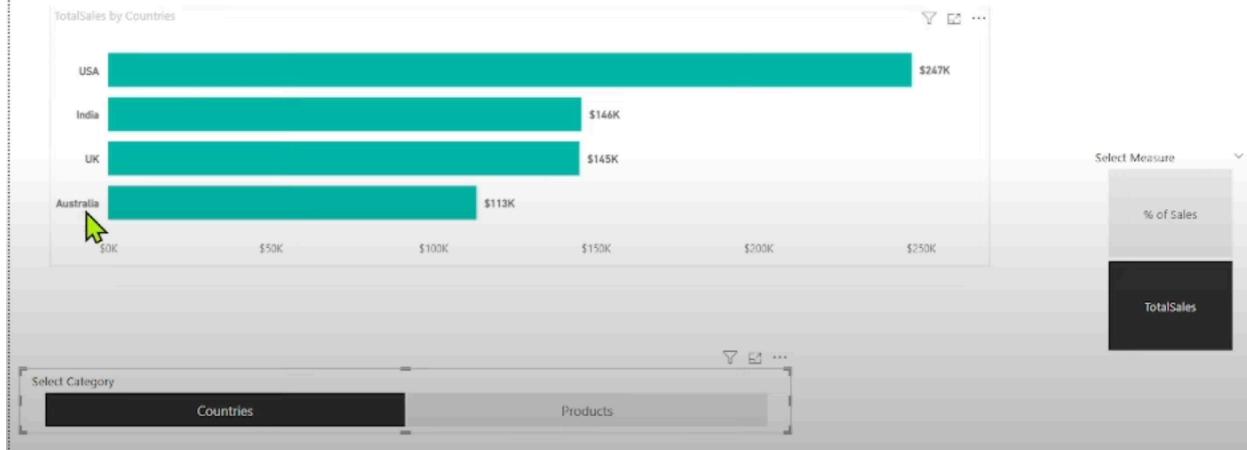
Extracted ClassDetails

Up: Edit Settings
Remove: Delete
Delete Until End
Lower Step After:
Move Before: Move after
Extract Previous
View Step Query
Debug
Properties...

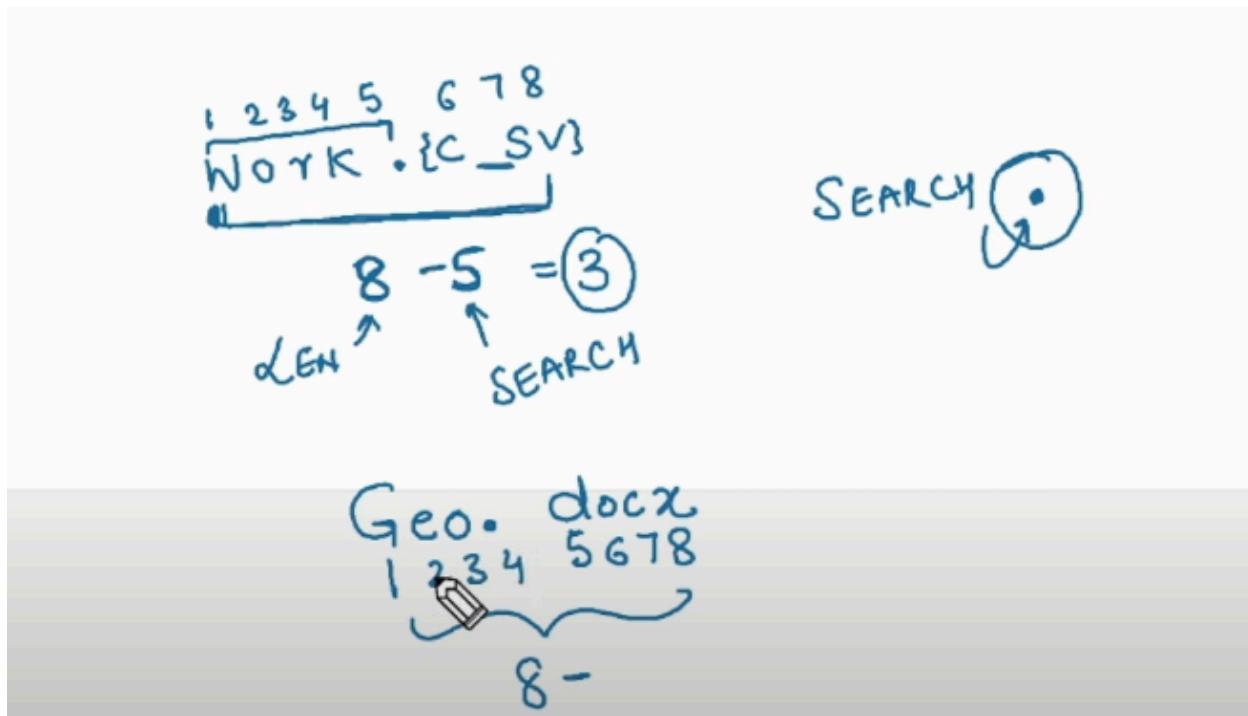
What are Field Parameters?

Field parameters allow users to dynamically change the measures or dimensions being analyzed within a report. This feature can help your report readers explore and customize the analysis of the report by selecting the different measures or dimensions they're interested in.

Why we use Field Parameters ?



Search()



Screenshot of Microsoft Excel showing the use of the RIGHT and SEARCH functions:

The formula bar shows:

```
1 Extensions = RIGHT(FileDetails[FileNames], Len(FileDetails[FileNames]) - SEARCH(".", FileDetails[FileNames]))
```

The data table below shows the results of the formula:

FileNames	Extensions
Work.csv	csv
Test.py	py
Employee.txt	txt
Department.sql	sql
Geo.docx	docx

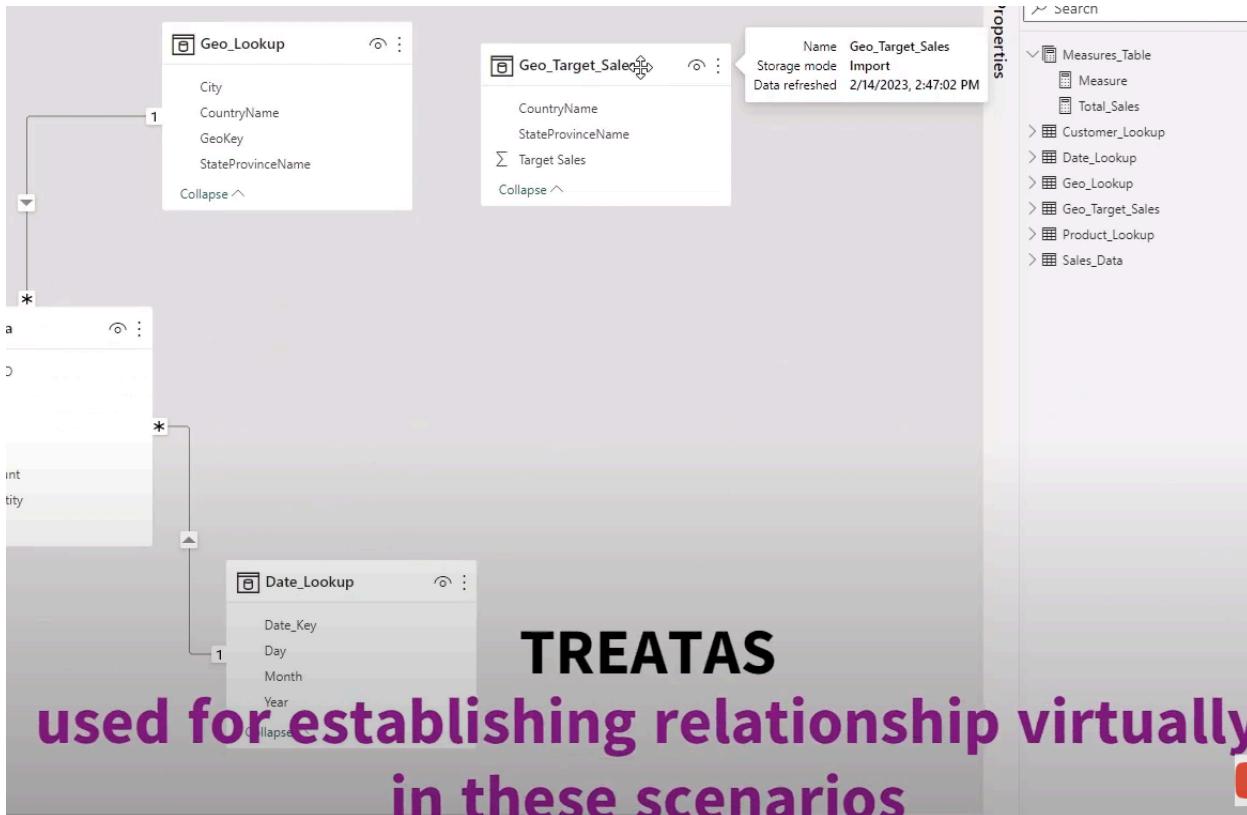
Rankx (Top 2)

```
1 Top 2 Customers (RANKX) =
2 /*
3 Identify Top 2 Customer for each product so as to reward them with good discount in future
4
5 */
6
7 Var rankcust =
8 IF(HASONEVALUE(Customer_Lookup[Customer_Name]),
9 RANKX(ALL(Customer_Lookup),[Total_Sales_Amount],,DESC,Dense))
10
11 Var top2 = IF(rankcust < 3 ,[Total_Sales_Amount])
12
13 Return top2
14 |
```

Name	Total Sales
Simon	3630000
Tim	3930000
Tina	3240000
Victor	3840000
Jennifer	4500000
Jasmine	4860000
Total	56520000

Countries that are not able to beat the Sales Target

```
3
4 //Interview Question : Identify Countries which are not able to beat the Sales Target
5
6
7
8
9
10
11
12
13
14
15
16
17
18 /*
19 //Concept of TREATAS
20
21 TREATAS : Transferring filter context from one table to another virtually
22
23 ColumnNames : Return a list of rows that are also present in the columns specified in Table Expression
24
25 **Key Condition : Count of columns must equal to the count of columns specified in Table Expression with same order as well
26
27 Good Practice : Always try to create physical relationship wherever possible
28 */
29
```



19

```

20 CALCULATE(SUM(Geo_Target_Sales[Target Sales]),
21 TREATAS(SUMMARIZE(Geo_Lookup,Geo_Lookup[StateProvinceName],Geo_Lookup[CountryName]),
22 Geo_Target_Sales[StateProvinceName],Geo_Target_Sales[CountryName]))
23
24

```

STRUCTURE	FORMATTING	PROPERTIES	CALCULATIONS
CountryName	Sum of Sales_Amount	TargetSales (TREATAS_Demo)	CountriesComparision
Australia	\$54,910,000	\$51,521,550	106.58%
Germany	\$51,115,000	\$43,690,514	116.99%
United Kingdom	\$32,220,100	\$32,417,112	99.39%
United States	\$206,635,000	\$148,441,743	139.20%
Total	\$344,880,000	\$276,070,919	124.92%

How to tell your Project Experience



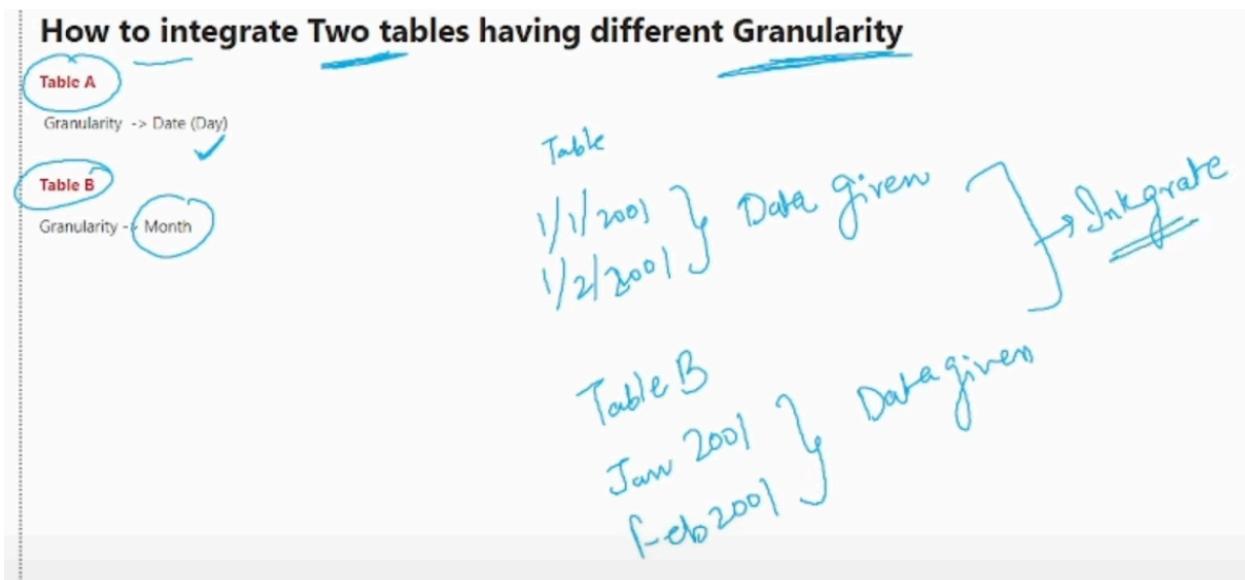
Sections	Key Words	Details
Experience	3 Years ,5 Years , 7 Years	Total Experience and Power BI Experience
Industries	Healthcare	To Analyze Patient Data to monitor health Medical Equipment and Medical Staff Data for effective Utilization Hospital Finances or Health Schemes related Data to identify overall revenue, Profit etc.. Claims Related Data
Industries	Finance	Analyze Balance Sheets Income Statements Cash Flows
Industries	Retail	Analysis of Customer Data to understand overall purchase behavior Identify Sales Growth Inventory Management for efficient supply chain
Roles and Responsibilities	Developer	Data Integration Activities , Data Modeling , Working on design Power BI Reports and Dashboards , Testing
Roles and Responsibilities	Technical Lead	Working on Architecture Design Providing Technical Guidance Approving Code Changes Code Reviews

Challenges Faced	Solution
	Data Quality Issues 1) Design plan for Data Cleansing Activities (<i>Identification of Issues and then address those issues</i>) 2) Data Validation **Data should be Consistent and Accurate
	Data Modeling Issues Design Relationship among different entities when dealing with large datasets.
	Performance Issues Loading time of visuals in reports was high hence used different optimization techniques like Query Folding..
	Data Security Setting Row Level Security - User has Access to relevant data

Client Feedback/Achievement	Details
 Productivity and Efficiency	1) Decrease Processing time by 20% or increase sales growth by 5% 2) Can Explain saving in \$terms as well
 Responsive Design	Appreciated for responsive design of report
 Feature Rich Report	Appreciated for implementing drill down, filters etc. into the reports which made them more interactive Added tooltips to enhance user experience

Lessons Learned	Details
 Testing Before Deployment	Need to test each and every aspect of report before any production deployment
 Skills	Technical skills, Problem Solving Skills , Communication Skills

How to integrate two tables having different granularity



SUMMARIZE Function in DAX:

(Table Manipulation function -> Manipulate and Return Tables)

Usage -> To Aggregate and Summarize Data

Helpful in creating summary tables from Large Dataset which ultimately helps in exploring different perspective

Summarized tables are helpful in visualizing Trends , Patterns etc..

Date	SalesAmount(\$)	Year	Month Number	MONTH NAME
1/1/2021	41276	2021	1	January
1/2/2021	52956	2021	1	January
1/3/2021	26467	2021	1	January
1/4/2021	32952	2021	1	January
1/5/2021	42836	2021	1	January
1/6/2021	59610	2021	1	January

```

1 Sales_North_Summ =
2 SUMMARIZE(
3     Sales_North, ← Table
4     Sales_North[Year], → Group by
5     Sales_North[Month Number],
6     "Month Name", MIN(Sales_North[Month Name]), → Pending
7     "Total Sales ($)", SUM(Sales_North[SalesAmount($)]))

```

Year	Month Number	Month Name	Total Sales (\$)
2021	1	January	1096849
2021	2	February	1153954
2021	3	March	1182560
2021	4	April	1187762
2021	5	May	1107422
2021	6	June	1187837

```

1 Sales_Integrated = Sales →
2 UNION(Sales_West, ← Sales_North)
3 SUMMARIZE(
4     Sales_North_Summ,
5     Sales_North_Summ[Year],
6     Sales_North_Summ[Month Number],
7     Sales_North_Summ[Month Name],
8     Sales_North_Summ[Total Sales ($)])
9 ))

```

{ Order of columns
 { Count of columns

Year	Month Number	Month Name	Total Sales(\$)
2021	1	January	406496
2021	2	February	559199
2021	3	March	245212
2021	4	April	201645
2021	5	May	501036
2021	6	June	299489
2021	1	January	1096849
2021	2	February	1153954
2021	3	March	1182560
2021	4	April	1187762
2021	5	May	1107422
2021	6	June	1187837