



# SURAJ K THAKUR

INVESTMENT BANKING OPERATIONS | FINANCIAL ANALYSIS |  
VALUATION SUPPORT

## CONTACT

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## EDUCATION

### Post Graduate Diploma in Management (Finance)

Asian Business School, Noida | 2020

### Bachelor of Commerce (B.Com)

Swami Vivekanand Subharti University | 2018

## Certification

- Executive Certificate in Business Analytics – NIIT
- Certified Investment Banking Operations Professional
- NISM – V, VII
- ISO 9001:2015, GST,
- BIA – IB & Financial Analytics

## SKILLS

### • Investment & Finance:

Investment Operations, Trade & Cash Reconciliation, Valuation Support, Financial Modeling (Basic-Intermediate), Capital Markets Operations

### • Tools & Systems:

Advanced Excel, ERP Systems, MCH Reconciliation Tool, MS Office, Power BI, Tableau, Python (Financial Analysis)

### • Professional Skills:

Regulatory Documentation, Stakeholder Coordination, Cross-border Communication, Detail-oriented Analysis

## PROFESSIONAL OVERVIEW

Finance professional with hands-on experience in **investment operations, trade reconciliation, valuation support, and regulatory-driven financial analysis**. Exposure to **capital markets infrastructure, EU carbon markets, and global custodial operations** across US, EU, and APAC regions.

## WORK EXPERIENCE

### *Financial Analyst-Carbon Markets*

Varuna Marine Services B.V (Contract) Aug 2024- Aug 2025

- Led the financial setup for EU ETS (Carbon Credit / EUA trading) as an intermediary.
- Built financial models, business plan, and valuation to assess feasibility of carbon trading operations.
- Prepared pitch deck and financial documentation for exchanges and regulatory stakeholders.
- Coordinated compliance readiness with EEX, AFM, and MiFID-aligned requirements.
- Supported management with scenario analysis and investment decision inputs.

### *Financial Analyst-Investment Operations*

Hexaware Technologies Ltd. (Client: State Street) Jun 2022- Jul 2024

- Supported post-trade reconciliation for institutional investment portfolios.
- Investigated FX differences, dividend breaks, failed settlements, and cash mismatches.
- Matched custody vs client records using MCH and large-volume reconciliation tools.
- Worked closely with US and APAC teams across different time zones to resolve breaks.
- Ensured accuracy and SLA compliance in a high-volume capital markets environment.

### *Account Manager – Finance Operations*

Cyber Waves B.V. (Netherlands – Remote) Jun 2020- May 2022

- Migrated company from manual accounting to ERP-based accounting system.
- Managed end-to-end finance operations including invoicing, AP/AR, payments, and collections.
- Handled multi-currency transactions across multiple countries and partners.
- Prepared monthly income statements and MIS for the CEO.
- Completed monthly EU VAT filings and supported regulatory reporting.
- Drafted partner contracts and loan agreements and followed up with international clients.