

Brokerage Payout Structure

(Private & Confidential)

Ref. No.: NWIL /FPD/NCD/2025-26/2173

Circular Date: 29-Mar-2025

Edelweiss Financial Services Limited

(Public Issue of Secured Redeemable, Non-Convertible Debentures)

ISSUE DETAILS

Total Issue size	Public issue by Edelweiss Financial Services Limited ("the Company") of NCDs for an amount of ₹ 1,000 million ("Base Issue Size"), with an option to retain over- subscription up to ₹ 1,000 million aggregating up to ₹ 2,000 million
Application Mode	ASBA Mode & UPI Mode
Issue Schedule	Opens on: Tuesday, April 08, 2025 , Closes on: Thursday, April 24, 2025
Allotment	First Come First Serve Basis

*With an option to close earlier and/or extend up to a period as may be determined by the Board of Directors or duly authorized committee thereof.

Brokerage from 8th April 2025 to 14th April 2025 (First 5 Exchange working Day) (% of total amount mobilized and allotted)

Category	Applicant Type	2 years	3 years	5 years	10 years
Category IV	Retail Individual Investors (RII)	1.25%	1.50%	1.75%	2.25%
Category III	High Net-worth Individuals (HNI)	1.00%	1.25%	1.75%	2.00%
Category II	Corporate	0.75%	1.00%	1.50%	1.75%
Category I	Qualified Institutional Buyers (QIB)	0.50%	0.75%	1.00%	1.25%

Brokerage from 15th April 2025 onwards (% of total amount mobilized and allotted)

Category	Applicant Type	2 years	3 years	5 years	10 years
Category IV	Retail Individual Investors (RII)	1.00%	1.25%	1.50%	2.00%
Category III	High Net-worth Individuals (HNI)	0.75%	1.00%	1.50%	1.75%
Category II	Corporate	0.50%	0.75%	1.25%	1.50%
Category I	Qualified Institutional Buyers (QIB)	0.50%	0.75%	1.00%	1.25%

Incentive of Rs. 100 will be paid extra for Online Forms (E-Forms) Downloaded from URL on successful Bidding and allotment.

IMPORTANT NOTES:

- The above rate is Exclusive of GST. In case you are liable to pay tax and registered under the said Act, please raise an invoice for the above rate & tax (mentioning the tax registration number on the face of the invoice).
- Brokerage Structure & per application Incentives are applicable on allotted amount and shall be paid only after receipt of the same from the issuer.
- Multiple applications by the same applicant shall be grouped together as one application.
- Brokerage shall be payable on the basis of code appearing on the Application Form and not on the basis of upload by the Sub Consortium Member / Brokers / Sub Brokers. However, in case of brokerage payable to Trading Members of Stock Exchanges, who are not part of the Consortium, the brokerage shall be paid by Company to such Trading Member;
- BIDDING OF APPLICATION FORM IS MANDATORY. Kindly ensure to bid applications before banking. We will not be responsible for any non allotment of applications banked without bidding.
- No brokerage/commission and incentives whether in cash or kind or services or otherwise shall be paid to any person making an application, directly or indirectly. Kindly refer SEBI Circular No CR/IMD/DF/22/2011 Dated 26th Dec., 2011 (available on SEBI website www.sebi.gov.in). Sub Broker Will Not Be Eligible To Get Brokerage On His/her Own Application.
- Please check the application forms before submitting to us. We will not be responsible for any errors committed in filling up the form leading to rejection on technical grounds. It is advisable to keep a photocopy of the application form.
- For considering allotment to Business Associates the data provided by the registrar to the issue for broker category would be final and binding.
- Brokerage Structure can be revised or modified without the approval or consent of the Business Associates without assigning the reason at any point of time at the discretion of Nuvama Wealth and Investment Limited.