



AUTO-VERIFICATION SUCCESS RATES

PAGE LEVEL

DATE RANGE

5/9/2021

11/21/2021

- Custom
- Last Month
- Last Quarter
- MTD
- QTD

81.37%

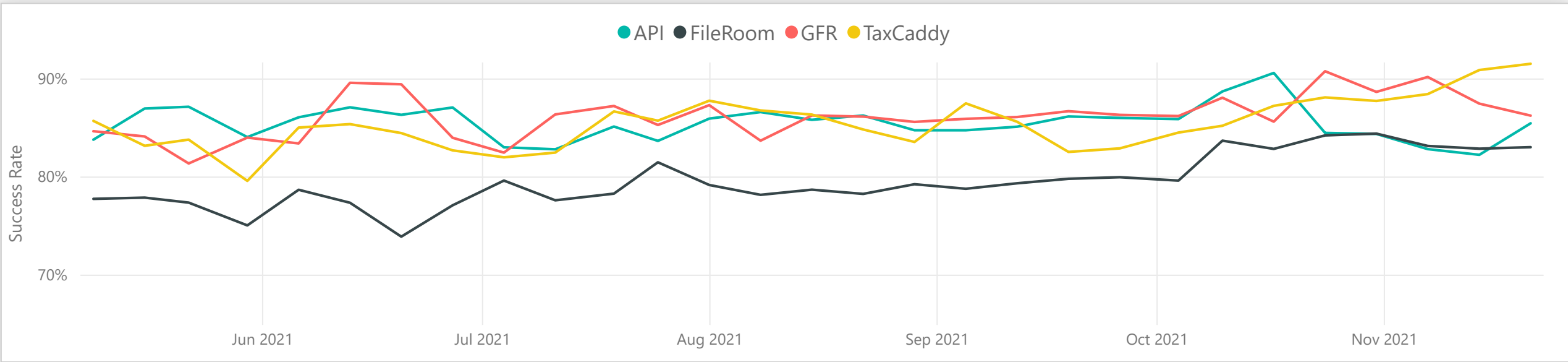
Success Rate

54%

% Std Native Pages

44%

AV Page Reduction



SOURCE	Total Pages for OCR	Native pages	Standard Pages	Native Standard Pages	% Std Native Pages	Auto-Verified Pages	Success Rate	AV Page Reduction
API	478,170	360,578	202,631	143,843	71%	123,451	85.82%	61%
FileRoom	5,010,170	2,766,593	2,409,450	1,263,126	52%	997,104	78.94%	41%
GFR	1,245,015	604,009	604,923	281,524	47%	241,468	85.77%	40%
TaxCaddy	1,354,678	884,721	641,610	398,578	62%	336,317	84.38%	52%
Total	8,088,033	4,615,901	3,858,614	2,087,071	54%	1,698,340	81.37%	44%

Benchmarks

SOURCE	SR
API	85.82%
FileRoom	78.94%
GFR	85.77%
TaxCaddy	84.38%
Total	81.37%



AUTO-VERIFICATION SUCCESS RATES

FIELD LEVEL

DATE RANGE

5/9/2021

11/21/2021

- Custom
- Last Month
- Last Quarter
- MTD
- QTD

96%

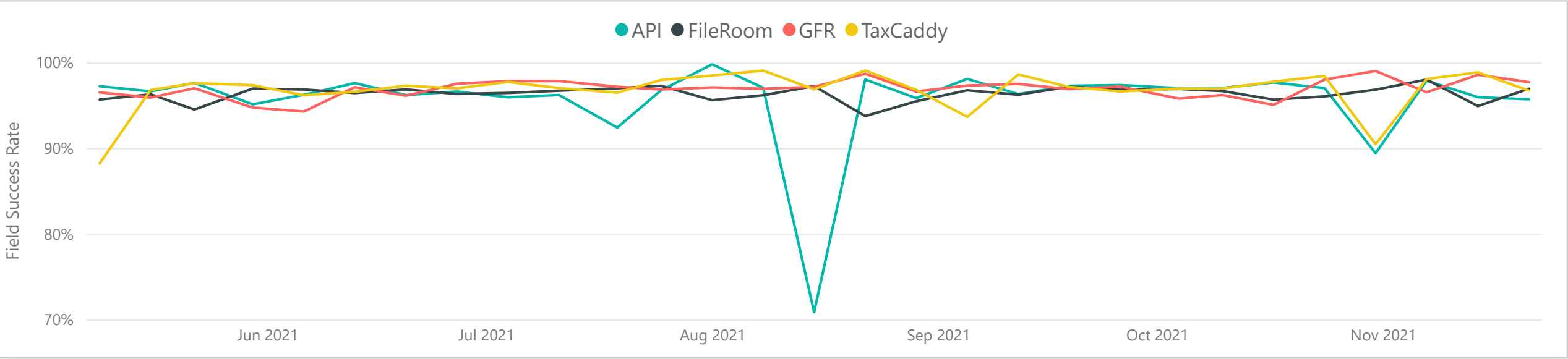
Field SR

54%

% Std Native Fields

52%

AV Field Reduction



SOURCE	Total Fields	Total OCR'd Fields	Std. Native Fields	% Std Native Fields	Auto-Verified Fields	Success Rate	AV Field Reduction
API	1,498,030	1,450,175	963,513	66%	928,614	96%	64%
FileRoom	23,123,821	21,945,424	11,480,135	52%	11,064,058	96%	50%
GFR	4,553,603	4,352,882	1,993,164	46%	1,925,382	97%	44%
TaxCaddy	4,917,740	4,591,186	2,866,632	62%	2,737,269	95%	60%
Total	34,093,194	32,339,667	17,303,444	54%	16,655,323	96%	52%

Benchmarks

SOURCE	Field Success Rate
API	96%
FileRoom	96%
GFR	97%
TaxCaddy	95%
Total	96%



AUTO-VERIFICATION SUCCESS RATES

Number of Pages

DATE RANGE

- Custom
- Last Month
- Last Quarter
- MTD
- QTD

5/9/2021

11/21/2021

8M

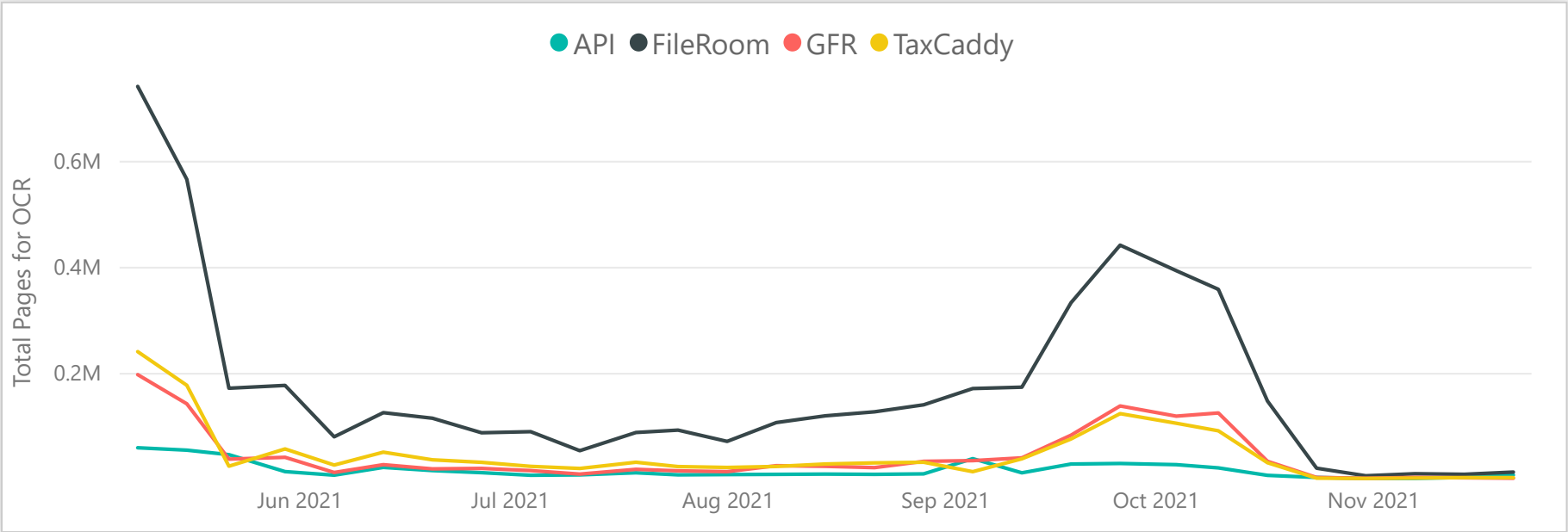
Total Pages for OCR

54%

% Std Native Pages

44%

AV Page Reduction



Total Pages for OCR by DATE



SOURCE	Average of Total Pages for OCR	Average of Native pages	Average of Standard Pages	Average of Native Standard Pages	% Std Native Pages	Average of Auto-Verified Pages	Success Rate	AV Page Reduction
API	16,488.62	12,433.72	6,987.28	4,960.10	71%	4,256.93	85.82%	61%
FileRoom	172,764.48	95,399.76	83,084.48	43,556.07	52%	34,382.90	78.94%	41%
GFR	42,931.55	20,827.90	20,859.41	9,707.72	47%	8,326.48	85.77%	40%
TaxCaddy	46,713.03	30,507.62	22,124.48	13,744.07	62%	11,597.14	84.38%	52%



AUTO-VERIFICATION SUCCESS RATES

OVERALL

DATE RANGE

5/9/2021

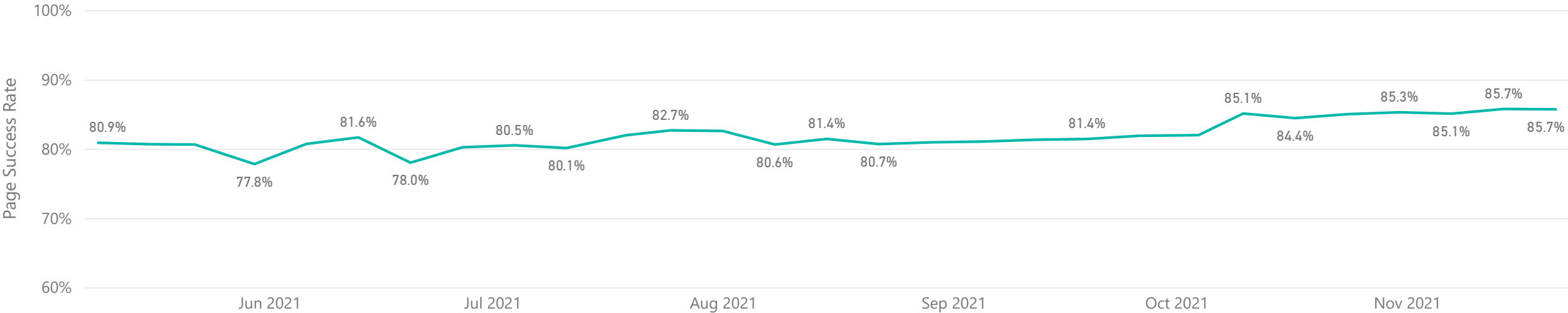
11/21/2021

- Custom
- Last Month
- Last Quarter
- MTD
- QTD

PAGE SUCCESS RATE: **81.4%**

FIELD SUCCESS RATE: **96%**

PAGE SUCCESS RATE OVER TIME



FIELD SUCCESS RATE OVER TIME

