

Project Report Template

1 INTRODUCTION

1.1 Overview

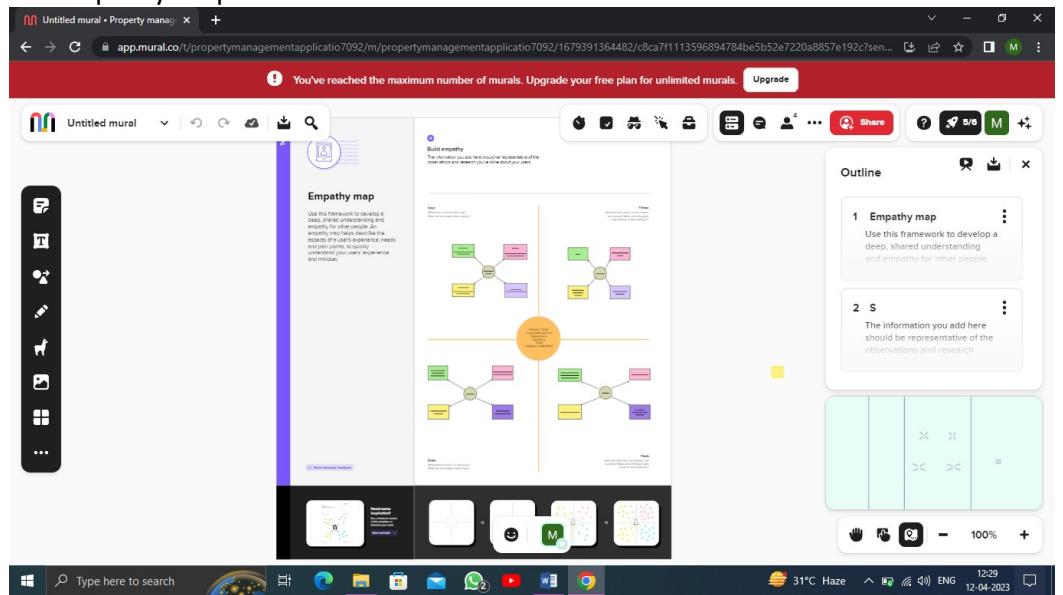
Property management is the daily oversight of residential, commercial, or industrial real estate by a third-party contractor. Generally, property managers take responsibility for day-to-day repairs and ongoing maintenance, security, and upkeep of properties. They usually work for the owners of investment properties such as apartment and condominium complexes, private home communities, shopping centres, and industrial parks.

1.2 Purpose

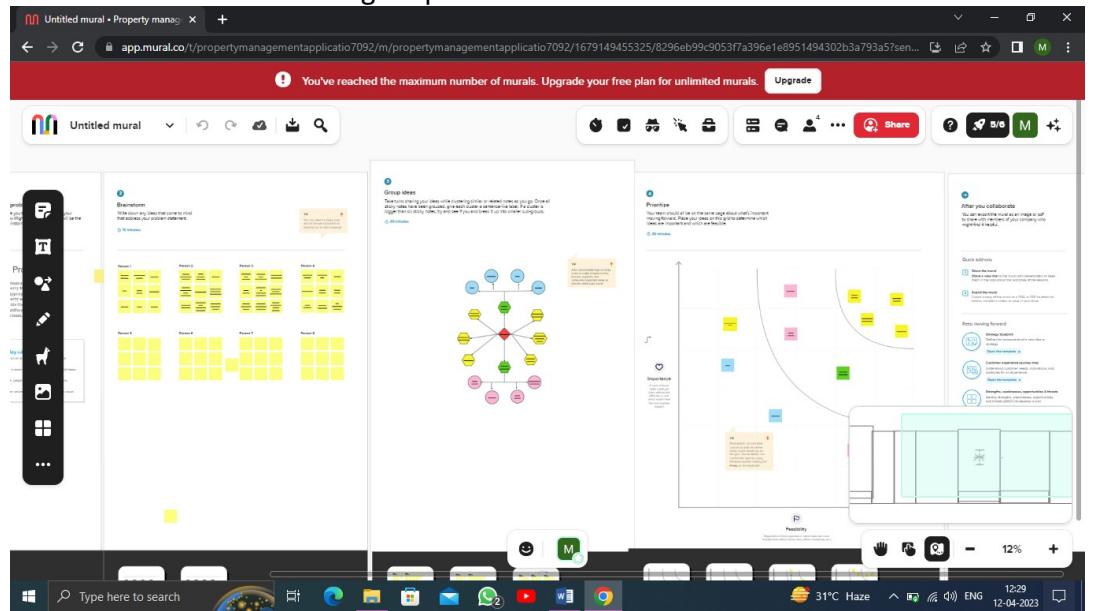
Salesforce property management enables the realty managers to keep track of crucial data about financial & household properties incorporating associated cash flow, primary tenants, and occupancy rates.

2 Problem Definition & Design Thinking

2.1 Empathy Map



2.2 Ideation & Brainstorming Map



3 RESULT

3.1 Data Model:

Object name	Fields in the Object	
	Field label	Data type
Loan	Loan Id	
	Interest Rate	Currency
	Term	Number
	Annual Loan	Number
	Total Loan Instalments	Number
	Loan Repayment	Number
	Loan Amount	Formula
	Lead	Autonumber
	State	Picklist
Lead	City	Picklist
	Email	Email
	Phone	Phone
	Buy	
	Property type	Picklist
	Discount	Percentage

	<table border="1"> <tr> <td>State</td><td>Picklist</td></tr> <tr> <td>City</td><td>Picklist</td></tr> <tr> <td>Annual Amount</td><td>Currency</td></tr> </table>	State	Picklist	City	Picklist	Annual Amount	Currency		
State	Picklist								
City	Picklist								
Annual Amount	Currency								
Rent	<table border="1"> <thead> <tr> <th>Field label</th> <th>Data type</th> </tr> </thead> <tbody> <tr> <td>Rent</td><td>Auto Number</td> </tr> <tr> <td>Rental City</td><td>Text</td> </tr> <tr> <td>BHK type</td><td>Picklist</td> </tr> </tbody> </table>	Field label	Data type	Rent	Auto Number	Rental City	Text	BHK type	Picklist
Field label	Data type								
Rent	Auto Number								
Rental City	Text								
BHK type	Picklist								

3.2 Activity & Screenshot

Creating object

i)Buy

The screenshot shows the Salesforce Setup interface with the following details:

- Page Title:** Buy | Salesforce
- URL:** govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01Iw0000048R1B/edit?address=%2F01Iw0000048R1B%2Fe%3FreURL%3D%2...
- Section:** SETUP > OBJECT MANAGER
- Object Name:** Buy
- Custom Object Definition Edit:**
 - Custom Object Information:**
 - Label: Buy (Example: Account)
 - Plural Label: Buyers (Example: Accounts)
 - Starts with vowel sound:
 - The Object Name is used when referencing the object via the API.
 - Object Name: Buy (Example: Account)
 - Description:** (Empty text area)
 - Context-Sensitive Help Setting:**
 - Open the standard Salesforce.com Help & Training window
 - Open a window using a Visualforce page

ii)loan

The screenshot shows the Salesforce Setup interface with the URL govtartscollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01Iw0000048Pcf/edit?address=%2F01Iw0000048Pcf%2Fe%3FretURL%3D%25.... The page title is "Loan | Salesforce". The main content is titled "Edit Custom Object Loan". The "Custom Object Information" section contains fields for "Label" (Loan), "Plural Label" (Loans), and "Object Name" (Loan). A "Description" field is present, and a "Context-Sensitive Help Setting" section includes options for "Open the standard Salesforce.com Help & Training window" (selected) and "Open a window using a Visualforce page". The left sidebar lists various setup categories like Fields & Relationships, Page Layouts, and Lightning Record Pages. The bottom status bar shows the date and time as 13-04-2023 09:01.

iii)Rent

The screenshot shows the Salesforce Setup interface with the URL govtartscollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01Iw0000048Pca/edit?address=%2F01Iw0000048Pca%2Fe%3FretURL%3D%25.... The page title is "Rent | Salesforce". The main content is titled "Edit Custom Object Rent". The "Custom Object Information" section contains fields for "Label" (Rent), "Plural Label" (Rents), and "Object Name" (Rent). A "Description" field is present, and a "Context-Sensitive Help Setting" section includes options for "Open the standard Salesforce.com Help & Training window" (selected) and "Open a window using a Visualforce page". The left sidebar lists various setup categories like Fields & Relationships, Page Layouts, and Lightning Record Pages. The bottom status bar shows the date and time as 13-04-2023 09:01.

iv)Student

The screenshot shows the Salesforce Setup interface with the title 'student | Salesforce'. The main content area is titled 'Edit Custom Object student'. On the left, there's a sidebar with various setup categories like Fields & Relationships, Page Layouts, and Lightning Record Pages. The right panel contains fields for 'Custom Object Information': 'Label' (student), 'Plural Label' (students), 'Object Name' (student), and a 'Description' text area. At the bottom, there's a 'Context-Sensitive Help Setting' section with two options: 'Open the standard Salesforce.com Help & Training window' (selected) and 'Open a window using a Visualforce page'. The status bar at the bottom shows system information: 26°C Haze, ENG, 09:05, and the date 13-04-2023.

Lightning Tab

The screenshot shows the Salesforce Setup interface with the title 'student | Salesforce'. The main content area is titled 'Custom Tabs'. On the left, there's a sidebar with 'User Interface' sections: 'Loaded Console Tab Limit' (1), 'Rename Tabs and Labels', and 'Tabs' (selected). The right panel contains a table for 'Custom Object Tabs' with four rows:

Action	Label	Tab Style	Description
Edit Del	Buyers	Boat	
Edit Del	Leads	Car	
Edit Del	Loans	Alarm clock	
Edit Del	Rents	Castle	

Below this is a 'Web Tabs' section with the message 'No Web Tabs have been defined'. The status bar at the bottom shows system information: 26°C Haze, ENG, 09:05, and the date 13-04-2023.

student | Salesforce Property Management - Lightning

Lightning App Builder App Settings App Details & Branding Pages Property Management ? Help

App Details & Branding

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name

Image Primary Color Hex Value

* Developer Name

Description

Org Theme Options Use the app's image and color instead of the org's custom theme

App Launcher Preview

student | Salesforce Property Management - Lightning

Lightning App Builder App Settings App Details & Branding Pages Property Management ? Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Navigation Items

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Type to filter list...

Accounts
Alert Settings
All Sites
Alternative Payment Methods
App Launcher
Appointment Invitations
Approval Requests
Asset Action Sources

Selected Items

Leads
Buyers
Rents
Loans

student | Salesforce x Property Management - Lightning x +

govartscollege49-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u2w000004qHw2AAE&retURL=https%3A%2F%2Fgovartscollege49-dev-ed.de...

Lightning App Builder App Settings Pages Property Management ? Help

User Profiles

App Details & Branding
App Options
Utility Items (Desktop Only)
Navigation Items

Choose the user profiles that can access this app.

Available Profiles

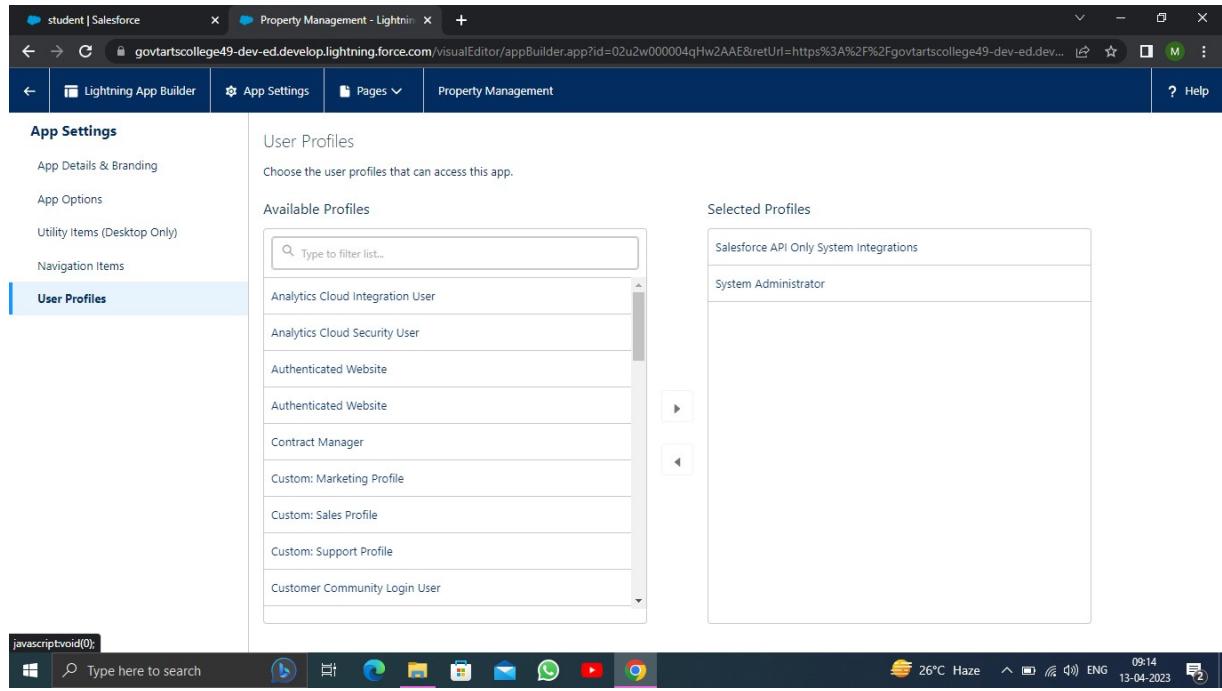
Type to filter list...
Analytics Cloud Integration User
Analytics Cloud Security User
Authenticated Website
Authenticated Website
Contract Manager
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile
Customer Community Login User

Selected Profiles

Salesforce API Only System Integrations
System Administrator

```
javascript:void(0);
```

26°C Haze 09:14 13-04-2023



student | Salesforce x Lead | Salesforce x +

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048RP8/edit?address=%2F01l2w0000048RP8%2Fe%3FretURL%3D%2...

Setup Home Object Manager

SETUP > OBJECT MANAGER Lead

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout

Edit Custom Object Lead

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports. Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label **Lead** Example: Account
Plural Label **Leads** Example: Accounts
Starts with vowel sound

The Object Name is used when referencing the object via the API.

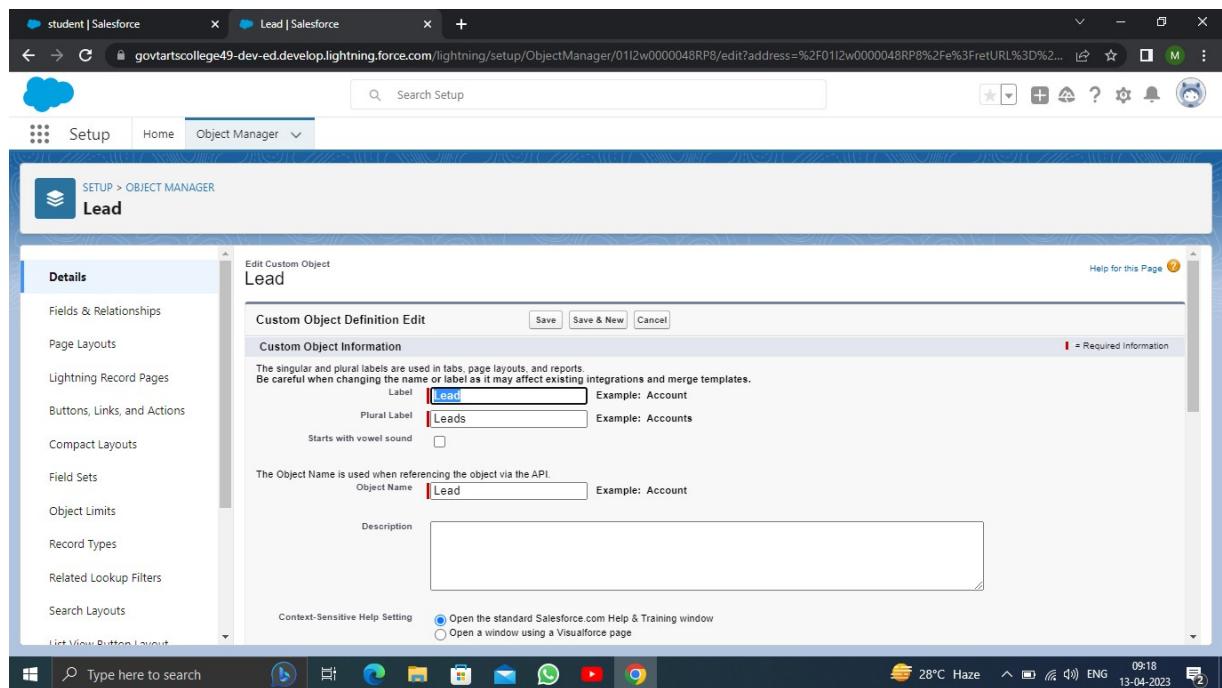
Object Name **Lead** Example: Account

Description

Context-Sensitive Help Setting
 Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

```
javascript:void(0);
```

28°C Haze 09:18 13-04-2023



student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01Iw0000048R1B/FieldsAndRelationships/page?address=%2Fp%2Fsetup%2Fc...

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

Field Buy Name

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Buy Name
Example: Account Name

Data Type: Text

Recent Accounts

Account Name	City
Acme	New York
Global Media	Toronto
salesforce.com	San Francisco

Save Cancel

Help for this Page

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

Type here to search

28°C Haze 09:22 ENG 13-04-2023

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01Iw0000048R1B/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

Fields & Relationships

9 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Buy Name	Name	Text(80)		✓
City	City_c	Picklist (Multi-Select)		▼
Created By	CreatedBy	Lookup(User)		▼
E mail	E_mail_c	Email		▼
Last Modified By	LastModifiedBy	Lookup(User)		▼
Lead	Lead_c	Auto Number		▼
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone_c	Phone		▼

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

Type here to search

28°C Haze 09:22 ENG 13-04-2023

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048R1B/FieldsAndRelationships/page?address=%2F00N2w00000aqvL...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

City

Custom Field Definition Edit

Field Information

Field Label: City
Field Name: City
Description:
Help Text:
Data Owner: User
Field Usage: -None-
Data Sensitivity Level: -None-
Compliance Categorization:

Available: PII, HIPAA, GDPR, PCI
Chosen:

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Click View Button Layout

Type here to search 28°C Haze 09:22 ENG 13-04-2023

This screenshot shows the 'Custom Field Definition Edit' page for the 'Buy' object in the Salesforce setup. The field is named 'City' and is defined as a picklist type. It is categorized under 'PII', 'HIPAA', 'GDPR', and 'PCI'. The page includes sections for Field Label, Field Name, Description, Help Text, Data Owner, Field Usage, Data Sensitivity Level, and Compliance Categorization.

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048R1B/FieldsAndRelationships/page?address=%2F00N2w00000aqvL...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

E mail

Custom Field Definition Edit

Field Information

Field Label: E_mail
Field Name: E_email
Description:
Help Text:
Data Owner: User
Field Usage: -None-
Data Sensitivity Level: -None-
Compliance Categorization:

Available: PII, HIPAA, GDPR, PCI
Chosen:

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Click View Button Layout

Type here to search 28°C Haze 09:23 ENG 13-04-2023

This screenshot shows the 'Custom Field Definition Edit' page for the 'Buy' object in the Salesforce setup. The field is named 'E mail' and has an Email data type. It is categorized under 'PII', 'HIPAA', 'GDPR', and 'PCI'. The page includes sections for Field Label, Field Name, Description, Help Text, Data Owner, Field Usage, Data Sensitivity Level, and Compliance Categorization.

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048R1B/FieldsAndRelationships/page?address=%2F00N2w00000aqvL...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

Lead

Custom Field Definition Edit

Field Information

Field Label: Lead
Field Name: Lead
Description:
Help Text:
Data Owner: User
Field Usage: --None--
Data Sensitivity Level: --None--
Compliance Categorization: Available (PII, HIPAA, GDPR, PCI) Chosen

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Type here to search 28°C Haze ENG 09:23 13-04-2023

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048R1B/FieldsAndRelationships/page?address=%2F00N2w00000aqvL...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

Phone

Custom Field Definition Edit

Field Information

Field Label: Phone
Field Name: Phone
Description:
Help Text:
Data Owner: User
Field Usage: --None--
Data Sensitivity Level: --None--
Compliance Categorization: Available (PII, HIPAA, GDPR, PCI) Chosen

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Type here to search 28°C Haze ENG 09:23 13-04-2023

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l2w0000048R1b/FieldsAndRelationships/page?address=%2F00N2w00000aqvL...

SETUP > OBJECT MANAGER Buy

Phone

Custom Field Definition Edit

Field Information

Field Label: Phone
Field Name: Phone
Data Type: Phone

Description:

Help Text:

Data Owner: User
Field Usage: -None-

Data Sensitivity Level: -None-

Compliance Categorization:

Available: PII, HIPAA, GDPR, PCI

Chosen:

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

Click here: Button Layout

Windows Taskbar: Type here to search, Microsoft Edge, File Explorer, File History, Mail, WhatsApp, YouTube, Google Chrome, 28°C Haze, ENG, 09:23, 13-04-2023

student | Salesforce Buy | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lw0000048R1B/FieldsAndRelationships/page?address=%2F00N2w00000aqv...

Setup Home Object Manager

SETUP > OBJECT MANAGER Buy

State

Custom Field Definition Edit

Field Information

Field Label: State
Field Name: State
Description:
Help Text:
Data Owner: User
Field Usage: -None-
Data Sensitivity Level: -None-
Compliance Categorization: Available (PII, HIPAA, GDPR, PCI) Chosen

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

28°C Haze ENG 09:24 13-04-2023

Type here to search

student | Salesforce Profiles | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e2w000005T8nY%2Fe%3FretURL%3D%252F00e%253Fcf...

Setup Home Object Manager

Profiles

Custom Object Permissions

	Leads						Rents					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Buyers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				
Leads	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				
Loans	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				
Students	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None-

Password Policies

User passwords expire in: 90 days
Enforce password history: 3 passwords remembered

28°C Haze ENG 09:30 13-04-2023

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Profiles | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e2w000005T8nY%2Fe%3Fr?url%3D%252F00e%253Fc...

Setup Home Object Manager

Search Setup

prof

Users Profiles

Custom: Marketing Profile

Profile Edit

Name: Custom: Marketing Profile

User License: Salesforce

Description:

Custom Profile: ✓

Custom App Settings

	Visible	Default		Visible	Default
All Tabs (standard__AllTabSet)	<input checked="" type="checkbox"/>	<input type="radio"/>	Sales (standard__LightningSales)	<input checked="" type="checkbox"/>	<input type="radio"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>	<input type="radio"/>	Sales (standard__Sales)	<input type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>	<input type="radio"/>	Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>	<input type="radio"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>	<input type="radio"/>	Sales Chatter (standard__Chatter)	<input checked="" type="checkbox"/>	<input type="radio"/>

Help for this Page

Didn't find what you're looking for? Try using Global Search.

student | Salesforce

Users | Salesforce

govartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

user

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Action Link Templates

Prospector Users

User Interface

App Menu

All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users | Edit | Create New View

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter_Expert	Chatter	chatty.00d2w00000row15eab.joomnson3uap@chatter.salesforce.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Edit s_maha	ms	sureshmagalakshmi@gmail.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Standard User
<input type="checkbox"/>	Edit S_Mahalakshmi	MS	suresh@mahalakshmi.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Edit User_Integration	integ	integration@00d2w00000row15eab.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	Edit User_Security	sec	insightssecurity@00d2w00000row15eab.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Security User

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

New User | Reset Password(s) | Add Multiple Users

Help for this Page

28°C Haze 09:30 ENG 13-04-2023

User Edit

General Information

First Name	Mahalakshmi	Role	<None Specified>
Last Name	S	User License	Salesforce
Alias	MS	Profile	System Administrator
Email	sureshmagalakshmis@gmail.com	Active	<input checked="" type="checkbox"/>
Username	suresh@maha.lakshmi.com	Marketing User	<input checked="" type="checkbox"/>
Nickname	suresh	Offline User	<input checked="" type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company	Govt Arts College	Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input checked="" type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets

Action	Permission Set Label	Description	License
<input type="checkbox"/> Del Clone	Permission	Lets users create, read, edit, and delete queued parties as...	Queue Manager
<input type="checkbox"/> Clone	Queue Manager	Denotes that the user is a Sales Cloud user.	Sales User
<input type="checkbox"/> Clone	Sales Cloud User	Gives the admin data access and the permissions to integ...	Cloud Integration User
<input type="checkbox"/> Clone	Salesforce CMS Integration Admin	Enable Salesforce Console User	Sales Console User
<input type="checkbox"/> Clone	Salesforce Console User	Access Security Center for Integration	Cloud Integration User
<input type="checkbox"/> Clone	Security_Center Integration User	Denotes that the user is a Service Cloud user.	Service User
<input type="checkbox"/> Clone	Service Cloud User	Allow access to B2C Commerce features	Commerce User
<input type="checkbox"/> Clone	Shopper	Lets users run the flows for swarming with Service Cloud f...	Slack Service User
<input type="checkbox"/> Clone	Slack Service User		

<https://govtartscollege49-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2Flistview%2FeditPermissionSetFilter.apexp...>

student | Salesforce

Permission Sets | Salesforce

govtartscollege49-dev-ed.develop.lightning.force.com

Setup Home Object Manager

Search Setup

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP Permission Sets

Edit View

Step 1. Enter View Name

View Name **All Permission Sets** * = Required Information

Created By Mahalakshmi S. 18/03/2023, 8:45 am

Last Modified By Mahalakshmi S. 18/03/2023, 8:45 am

Step 2. Specify Filter Criteria

Setting Operator Value

Add Row

Examples Modify All Data equals False
Contact: Modify All equals True

Step 3. Select Columns to Display

Specify the columns to show in the list view. To set the columns, you can add profile details, user permissions, and object-level permissions.

Type here to search

Sharing Settings | Salesforce

govtartscollege49-dev-ed.develop.lightning.force.com

Setup Home Object Manager

Search Setup

sharing se

Security

Sharing Settings

Help for this Page ?

Didn't find what you're looking for?
Try using Global Search.

SETUP Sharing Settings

Sharing Settings

This page displays your organization's sharing settings. These settings specify the level of access your users have to each others' data. Go to [Background Jobs](#) to monitor the progress of a change to an organization-wide default or a parallel sharing recalculations.

Manage sharing settings for: All Objects

Disable External Sharing Model

Default Sharing Settings

Organization-Wide Defaults

Object Default Internal Access Default External Access Grant Access Using Hierarchies

Object	Default Internal Access	Default External Access	Grant Access Using Hierarchies
Lead	Public Read/Write/Transfer	Private	✓
Account and Contract	Public Read/Write	Private	✓
Contact	Controlled by Parent	Controlled by Parent	✓
Order	Controlled by Parent	Controlled by Parent	✓
Asset	Controlled by Parent	Controlled by Parent	✓
Opportunity	Public Read/Write	Private	✓
Case	Public Read/Write/Transfer	Private	✓

https://govtartscollege49-dev-ed.develop.lightning.force.com/one/app#/setup/SecuritySharing/home

student | Salesforce

Sharing Settings | Salesforce

govtartscollege49-dev-ed.develop.lightning.force.com

Setup Home Object Manager

Search Setup

sharing se

Security

Sharing Settings

Help for this Page ?

Didn't find what you're looking for?
Try using Global Search.

SETUP Sharing Settings

Sharing Settings

This page displays your organization's sharing settings. These settings specify the level of access your users have to each others' data. Go to [Background Jobs](#) to monitor the progress of a change to an organization-wide default or a parallel sharing recalculations.

Manage sharing settings for: All Objects

Disable External Sharing Model

Default Sharing Settings

Organization-Wide Defaults

Object Default Internal Access Default External Access Grant Access Using Hierarchies

Object	Default Internal Access	Default External Access	Grant Access Using Hierarchies
Lead	Public Read/Write/Transfer	Private	✓
Account and Contract	Public Read/Write	Private	✓
Contact	Controlled by Parent	Controlled by Parent	✓
Order	Controlled by Parent	Controlled by Parent	✓
Asset	Controlled by Parent	Controlled by Parent	✓
Opportunity	Public Read/Write	Private	✓
Case	Public Read/Write/Transfer	Private	✓

student | Salesforce Sharing Settings | Salesforce

govartscollege49-dev-ed.lightning.force.com/lightning/setup/SecuritySharing/page?address=%2Fp%2Fshare%2FOrgDefaultSharing%3Fid%3D00D2w00000Ro...

The Sharing Settings page in the Salesforce Setup interface. It shows sharing rules for various objects. Most objects have their sharing set to 'Private'. The 'Buy' object has its sharing set to 'Public Read/Write'. There are also sections for 'Other Settings' like Standard Report Visibility, Manual User Record Sharing, Manager Groups, Secure guest user record access, and Require permission to view record names in lookup fields.

student | Salesforce loan amout | Salesforce

govartscollege49-dev-ed.lightning.force.com/lightning/r/Report/00O2w00000EaB3pEAF/view?queryScope=userFolders

The Joined Report page in the Salesforce Sales interface, titled 'loan amout'. It displays a joined report between 'Loans' and 'Accounts'. The report includes columns for Loan Name, Last Activity, Account Owner, Account Name, Billing State/Province, Type, Rating, and Last Modified Date. The data shows 14 rows of account information, such as Mahalakshmi S, United Oil & Gas, Singapore, and Edge Communications, TX.

The screenshot shows a Salesforce Lightning dashboard titled "loan amount". The dashboard header includes a refresh button, edit button, and subscribe button. Below the header, a message states "Last refreshed 2 days ago. Refresh this dashboard to see the latest data." and "As of 10-Apr-2023, 2:25 pm Viewing as Mahalakshmi S". The main content area displays a table titled "loan amount 1" with four rows of data:

Loan: Loan Name	Loan Amount
bike loan	₹1.00M
Eucation loan	₹1.00M
Gold loan	₹1.00M
Housing Loan	₹1.00M

A "View Report (loan amount 1)" button is located below the table. The bottom of the dashboard shows a "To Do List" section and a Windows taskbar with various icons and system status.

4 Trailhead Profile Public URL

Team Lead –

<https://trailblazer.me/id/mahas68>

Team Member 1 –

<https://trailblazer.me/id/pshree39>

Team Member 2 –

<http://trailblazer.me/id/kmozhi15>

Team Member 3 –

<https://trailblazer.me/id/strailhead>

Project Report Template

5 ADVANTAGES & DISADVANTAGE

Advantages	Disadvantages
Leverage real-time reports and dashboards.	Lack of specialists that have a deep understanding of property management business and its priorities.
Streamline lead, opportunity, and contact management.	Creation of custom user training material and workshops.
Simplify document management and data sharing.	Documentation of every important product customization milestone.
Enhance communication and collaboration tools.	Higher price if you look not only for technical skills but for industry expertise, especially in specific niches like property management.
Have reminders and notifications of important events, emails, and calls.	Need for continuous platform improvement and maintenance with each Salesforce release to ensure that all custom features work as it has been planned.

6 APPLICATIONS

- 1) It is used to maintain bulk records.
- 2) The proper documents of property is maintained for long time.

7 CONCLUSIONS

Successfully created an application for Property Management using Salesforce Website. This application helps to maintain land records easily. It's portable because it's located in server so, we can access the data from anywhere in the world (not necessary to carry a bulk record note). This application the work easier and faster as compared to earlier...

I wish to conclude that this application is very helpful in many ways...

8 FUTURE SCOPE

- 1) Demand for Salesforce developers will skyrocket in 2023, and the manufacturing and banking sectors are the two that are growing fastest.
- 2) This individuals can deal with a variety of tasks, for Example: Venture application, online stores and CRM
 - i) It will include Salesforce BA training
 - ii) Salesforce flow course
 - iii) System admin certificate preparation
 - iv) Platform developer certificate preparation
 - v) Platform develop preparation
- 3) The right Salesforce training preparation you ahead in a rich area where the scope for career growth and salary is sky-high.
- 4) A Salesforce career gives candidates a high earning potential not only in the present but also in the future.