

Job Application Tracking System - (Developer)

Team ID : **LTVIP2024TMID14256**

Team Size : **1**

Team Leader : **G Suresh**

Roll Number : **209E1A3321**

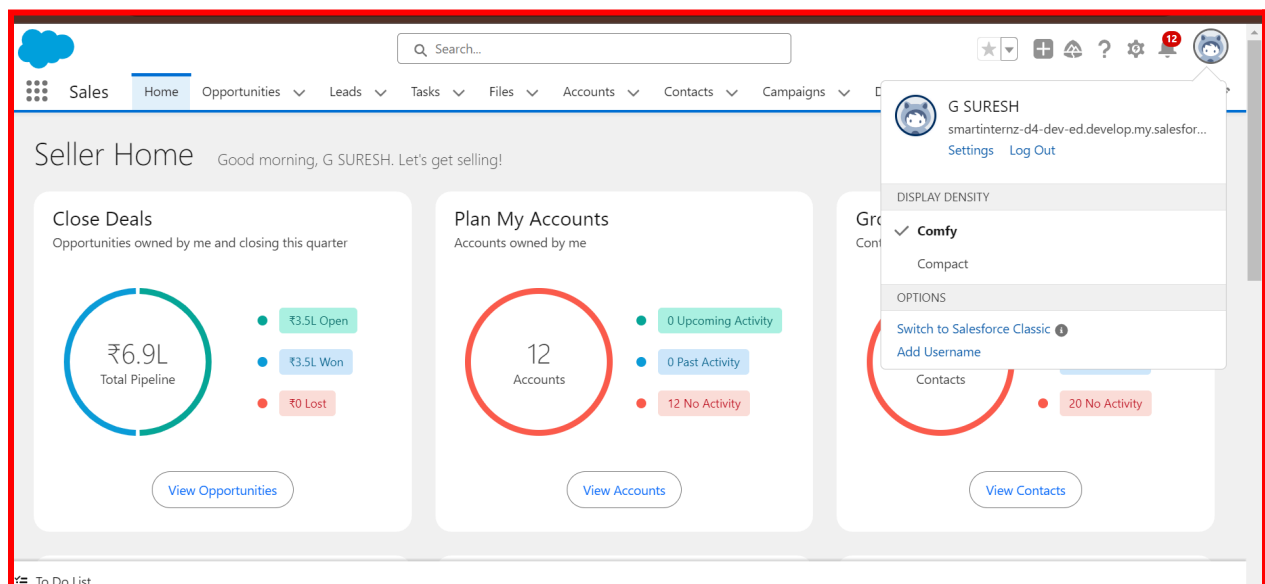
Github Link :

<https://github.com/sureshsalesforce2001/Job-Application-Tracking-System/tree/main>

Trailhead Link : <https://www.salesforce.com/trailblazer/gsuresh45>

Step 1 : Creating an Org .

1.Search [Developer.salesforce.com/signup](https://developer.salesforce.com/signup)



User Credentials :

User Name : sureshproject1@gmail.com

Password : Suresh@143

Step 2 : Object

Create a custom object for Recruiter:

To create a custom object, follow these steps:

1. From setup click on object manager.
2. Click create, select custom object.
3. Fill in the label as " Recruiter ".
4. Fill in the plural label as " Recruiters".
5. Record name: " Recruiter Name"
6. Select the data type as "Text".
7. In the Optional Features section, select Allow Reports and Track Field History.
8. In the Deployment Status section, ensure Deployed is selected.
9. In the Search Status section, select Allow Search.
10. In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.
11. Leave everything else as is, and click Save.

The screenshot shows the Salesforce Object Manager interface for the 'Recruiter' object. The left sidebar contains a 'Details' section with a list of configuration options: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main area is titled 'Details' and contains the following configuration details:

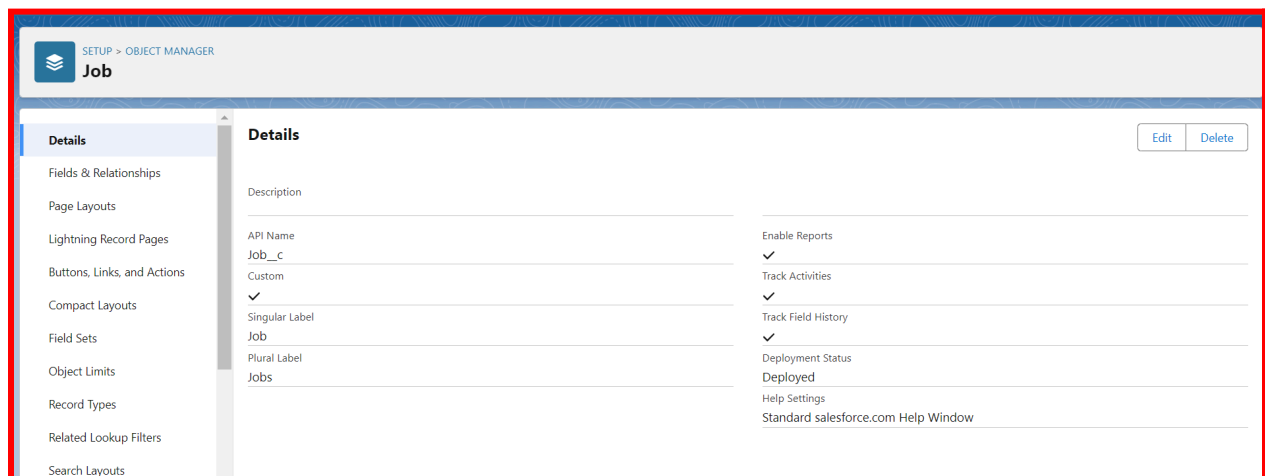
Field	Value
Description	
API Name	Recruiter__c
Custom	✓
Singular Label	Recruiter
Plural Label	Recruiters
Enable Reports	✓
Track Activities	✓
Track Field History	✓
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

At the top right of the main area, there are 'Edit' and 'Delete' buttons.

Creation Of Jobs Object

Click on the gear icon and then select Setup.

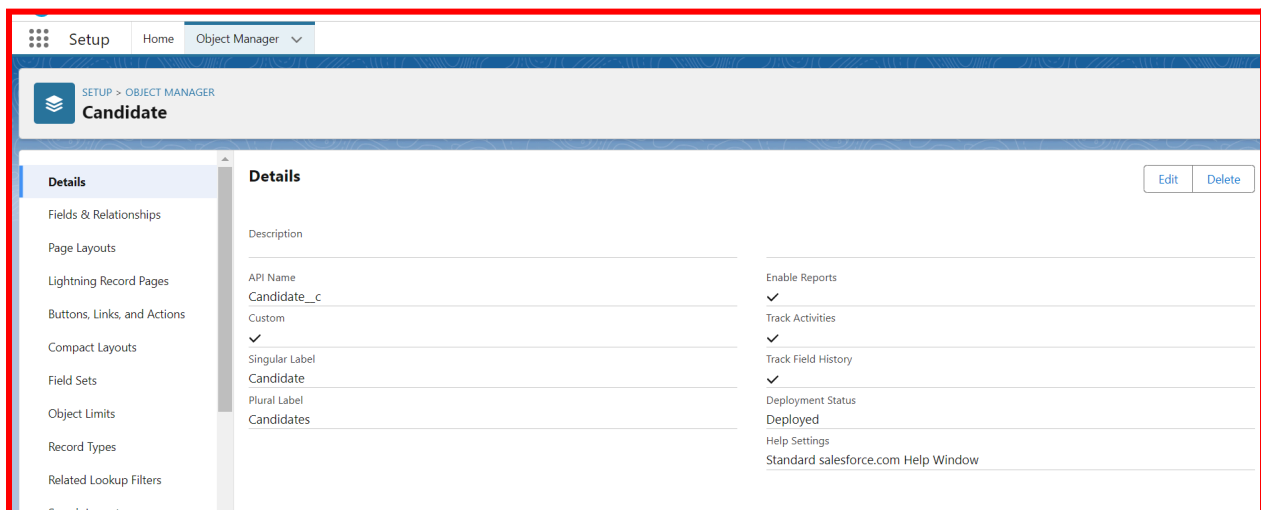
1. Click on the object manager tab just beside the home tab.
2. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
3. On the Custom Object Definition page, create the object as follows:
 - Label: Job
 - Plural Label: Jobs
 - Record Name: Job Name
 - Select the data type as "Text".
 - Check the Allow Reports checkbox
 - Check the Allow Search checkbox
 - In the Object Creation Options section, select Add Notes and Attachments related list to default page layout
 - Click Save.



Creation Of Candidate Object

1. Click on the gear icon and then select Setup.

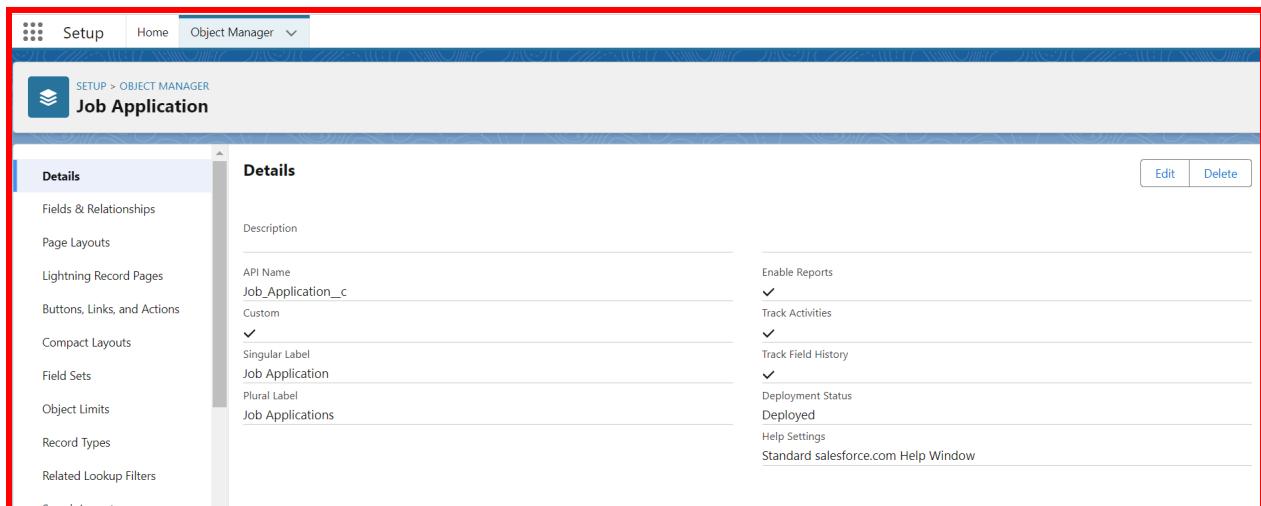
2. Click on the object manager tab just beside the home tab.
 3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
- On the Custom Object Definition page, create the object as follows:
 - Label: Candidate
 - Plural Label: Candidates
 - Record Name: Candidates Name
 - Select the data type as "Text".
 - Check the Allow Reports checkbox.
 - Check the Allow Search checkbox.
 - In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.
 - Click Save.



Creation Of Job Application Object

- Click on the gear icon and then select Setup.
- Click on the object manager tab just beside the home tab.
- After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

- a. On the Custom Object Definition page, create the object as follows:
- b. Label: Job Application
- c. Plural Label: Job Applications
- d. Record Name: Job Application Number
- e. Select the data type as "Auto Number".
- f. Under display format enter "JP-{0000}"
- g. Enter starting number as 1
- h. Check the Allow Reports checkbox.
- i. Check the Allow Search checkbox.
- j. In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.
- k. Click Save.



Step 3 : Tab

Creation Of Recruiter Tab

Now create a custom tab.

1. Click on Home tab, enter Tabs in Quick Find and select Tabs
2. Under custom object tabs, click New.
3. For Object, select Recruiter.
4. For Tab Style, select any icon.

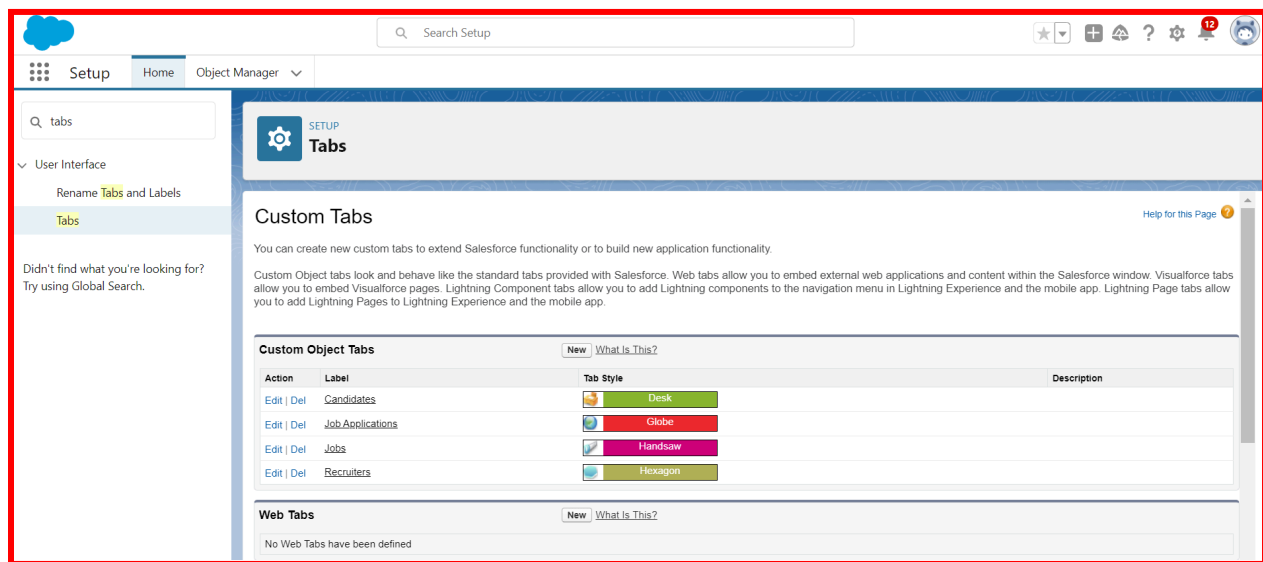
5. Leave all defaults as is. Click Next, Next, and Save.

Similarly Create tap for remaining objects .

Creation Of Job Tab

Creation Of Candidate Tab

Creation Of Job Application Tab



Step 3 : Lightning App

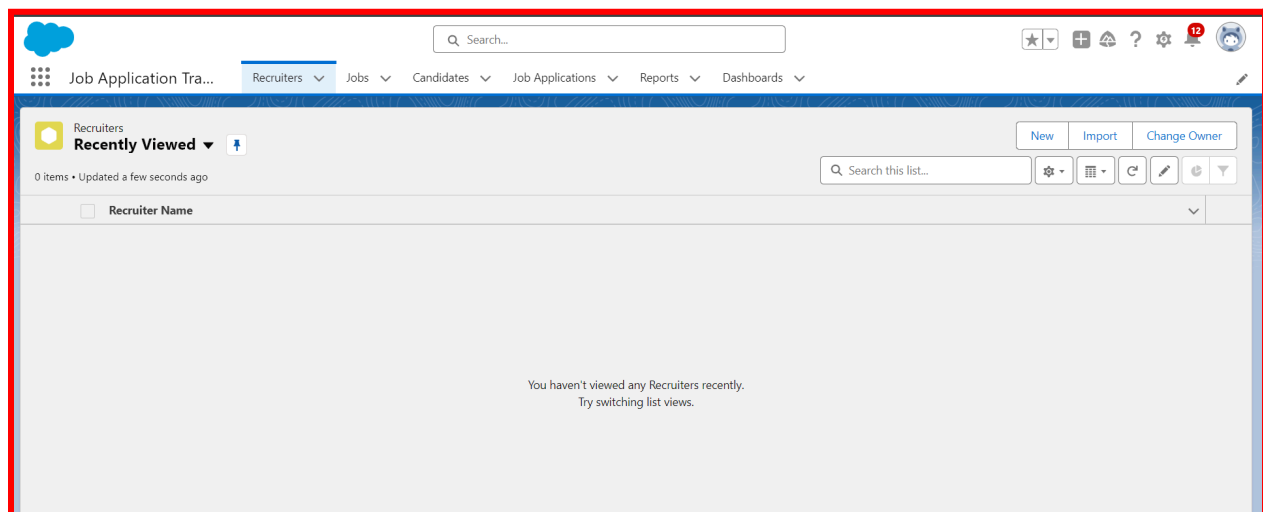
Create The Job Application Tracking App

- From Setup, enter App Manager in the Quick Find and select App Manager.
- Click New Lightning App. Job Application Tracking as the App Name, then click Next
- Under App Options, leave the default selections and click Next.
- Under Utility Items, leave as is and click Next.

- From Available Items, select Recruiters, Jobs, Candidates, Job Application Reports, and Dashboards and move them to Selected Items. Click Next.
- From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.
- To verify your changes, click the App Launcher, type Job Application and select the Job Application app.

Note:

1. App Launcher-Displays available apps.
2. App Name-Displays the current selected app.
3. Navigation menu-Displays the tabs available inside the app.



Step 4 : Fields And Relationship

Creation Of Fields For The Recruiter Objects

1. click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.
3. Select Recruiter.
4. Select Fields & Relationships from the left navigation, and click New

From the sidebar, click Fields & Relationships. Notice that there are already some fields there. Those are the standard fields.

Click New to create a custom field. Tip: Before creating a new field, do a quick search to make sure a similar one doesn't already exist.

5. Choose the data type as Auto number, click next

6. Enter field label (Recruiter Number), Display format RN-{0000}

Starting number (1) and click next

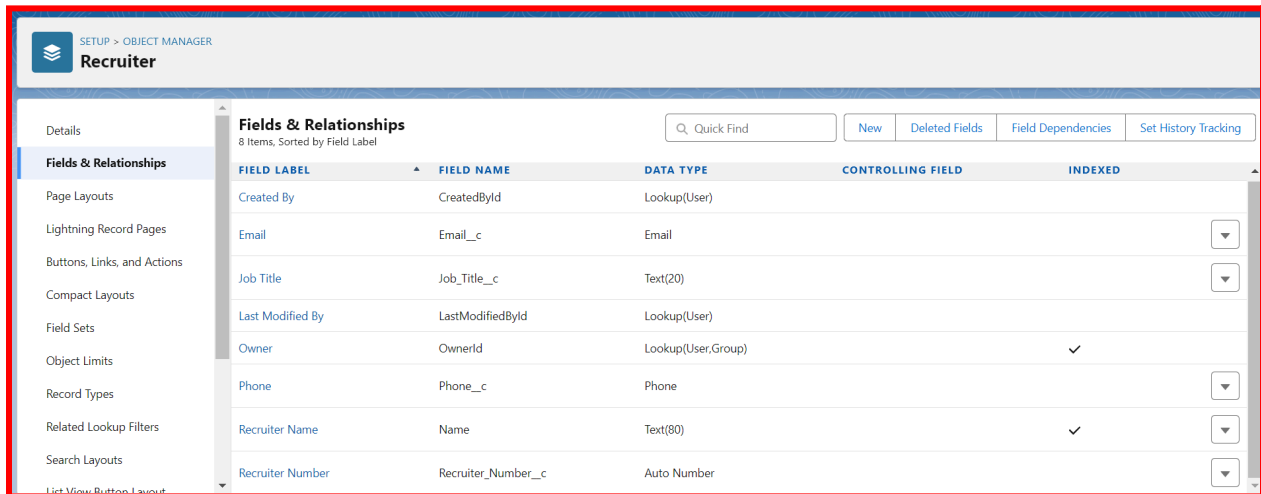
7. Next, Next and Click save.

Now let's create the other fields following above Activity 1 steps 1 to 4 and we must choose the data types of the fields carefully

Select the Text as the Data Type, then click Next. For Field Label, Job Title. Enter Length (20) Click Next, Next, then Save & New.

Select the Email as the Data Type, then click Next. For Field Label, Email. Click Next, Next, then Save & New.

Select the phone as the Data Type, then click Next. For Field Label, Phone. Click Next, Next, then Save & New.



FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Email	Email__c	Email		
Job Title	Job_Title__c	Text(20)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone__c	Phone		
Recruiter Name	Name	Text(80)		✓
Recruiter Number	Recruiter_Number__c	Auto Number		

Creation Of Fields For The Job Objects

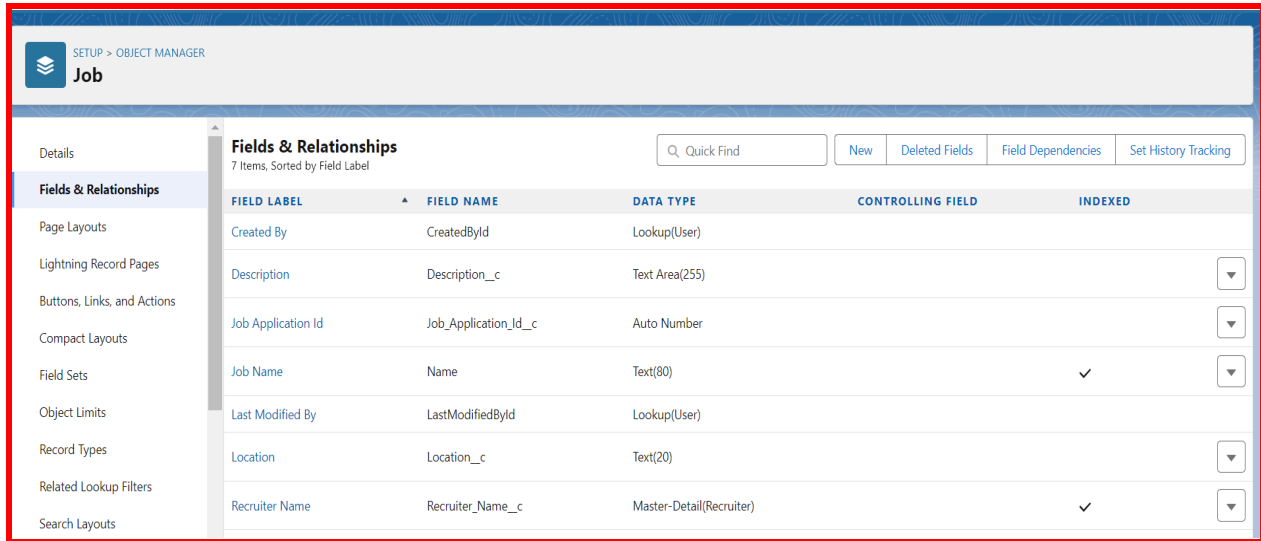
Follow the above steps from 1 to 4 of activity 1

1. Select the Auto number as the Data Type, then click Next. For Field Label, enter Job Application Id., Display format (J-{000}) starting number (001) Click Next, Next, then Save & New
2. Select the Text area as the Data Type, then click Next. For Field Label, Description. Click Next, Next, then Save & New.
3. Select the Text as the Data Type, then click Next. For Field Label, enter Location, and length (20) Click Next, Next, then Save & New

Fields & Relationships			Quick Find
7 Items, Sorted by Field Label			
FIELD LABEL	FIELD NAME	DATA TYPE	
Created By	CreatedById	Lookup(User)	
Description	Description__c	Text Area(255)	
Job Application Id	Job_Application_Id__c	Auto Number	
Job Name	Name	Text(80)	
Last Modified By	LastModifiedById	Lookup(User)	
Location	Location__c	Text(20)	

Creation Of Master-Detail Relationship For Job Object

1. From Setup, go to Object Manager
2. On the sidebar, click Fields & Relationships.
3. Click New.
4. Choose Master-detail Relationship and click Next
5. Choose the related object(Recruiter) and select that object.
6. Enter the label name(Recruiter Name)
7. Click Next, Next, then Save & New



FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Description	Description__c	Text Area(255)		
Job Application Id	Job_Application_Id__c	Auto Number		
Job Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Location	Location__c	Text(20)		
Recruiter Name	Recruiter_Name__c	Master-Detail(Recruiter)		✓

Creation Of Fields For The Candidate Object

Follow the above steps from 1 to 4 of activity 1

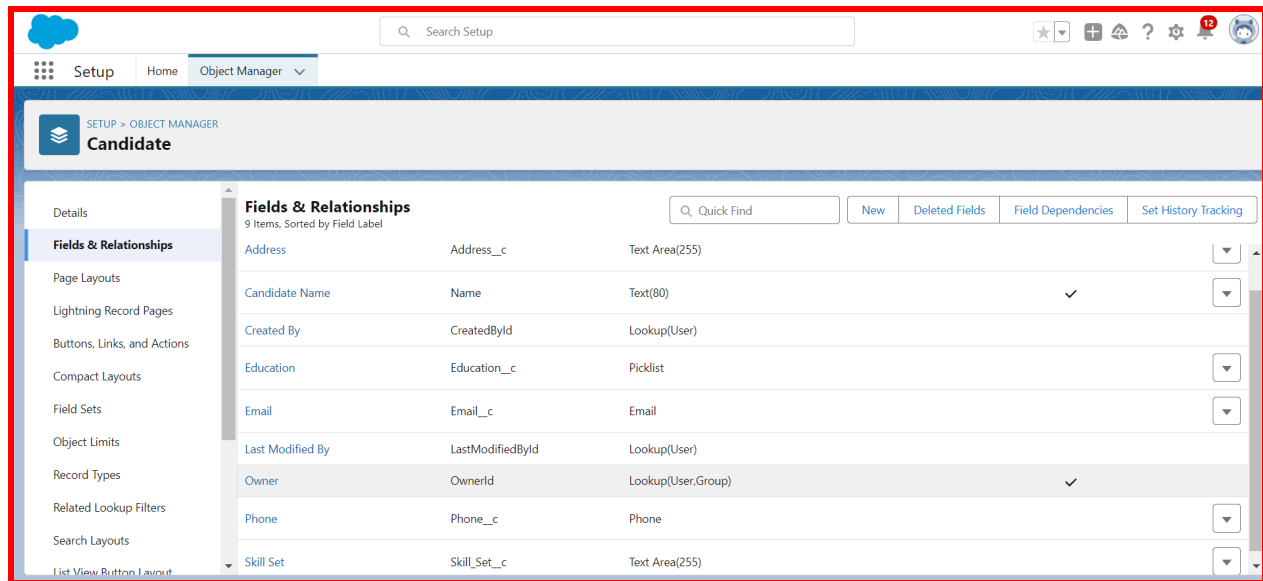
1.Select the Text area as the Data Type, then click Next. For Field Label, Address,Click Next, Next, then Save & New.

2.Select the Email as the Data Type, then click Next. For Field Label, enter Email.Click Next, Next, then Save & New.

3.Select the Phone as the Data Type, then click Next. For Field Label, enter Phone.Click Next, Next, then Save & New

4.Select Picklist as the Data Type and click Next. For Field Label enter Education.Select Enter values, with each value separated by a new line and enter these values: Graduation ,Post-Graduation. Click Next, Next, then Save & New.

5.Select the Text area as the Data Type, then click Next. For Field Label, enter Skill Set.Click Next, Next, then Save & New



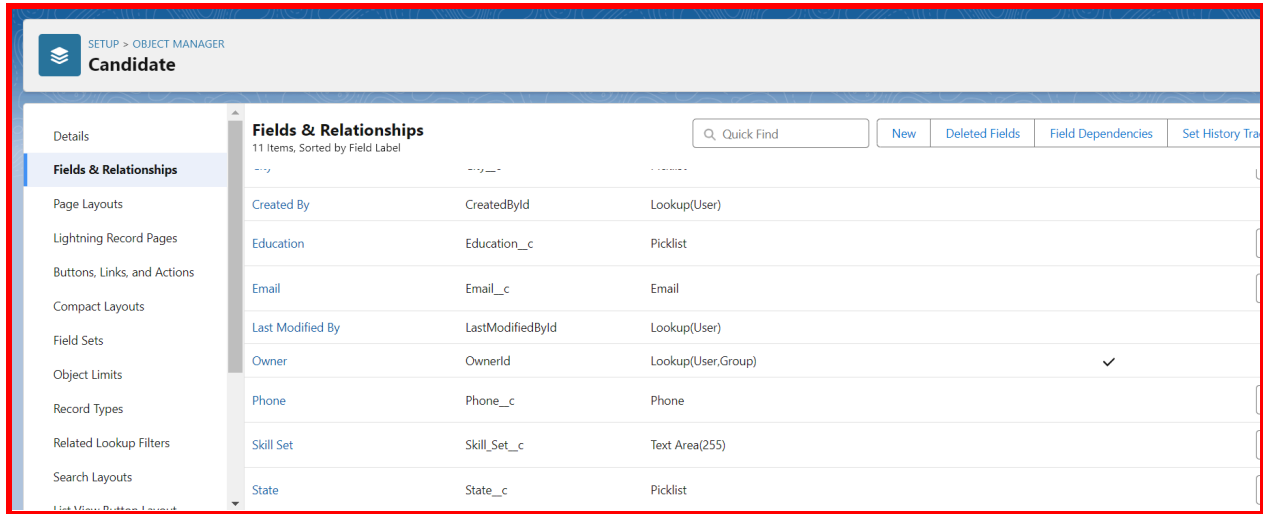
Create Picklist Fields On Candidate Object

- Click on the gear icon and then select Setup.
- Click on the object manager tab just beside the home tab.
- After the above steps, Select candidate Object
- Now Select Fields and relationships from the setup menu of the candidate object.
- Click new and select Picklist fields next and enter label name(State) and select enter values option (Rajasthan, UP, MP, Punjab), next, next and Save.

Follow the same above steps to create city and Education Picklist fields with their values.

1.Select Picklist as the Data Type and click Next. For Field Label name City And Select Enter values, with each value separated by a new line and enter these values (Jaipur, Jalandhar, Lucknow, Bhopal), next, next and Save.

2.Select Picklist as the Data Type and click Next. For Field Labels enter Education.Select Enter values, with each value separated by a new line and enter these values: Graduation , Post-Graduation. Click Next, Next, then Save .



Create Field Dependency (On Candidate Object)

Create a dependency between these two picklists, so that when a state is selected, only respective Values are available.

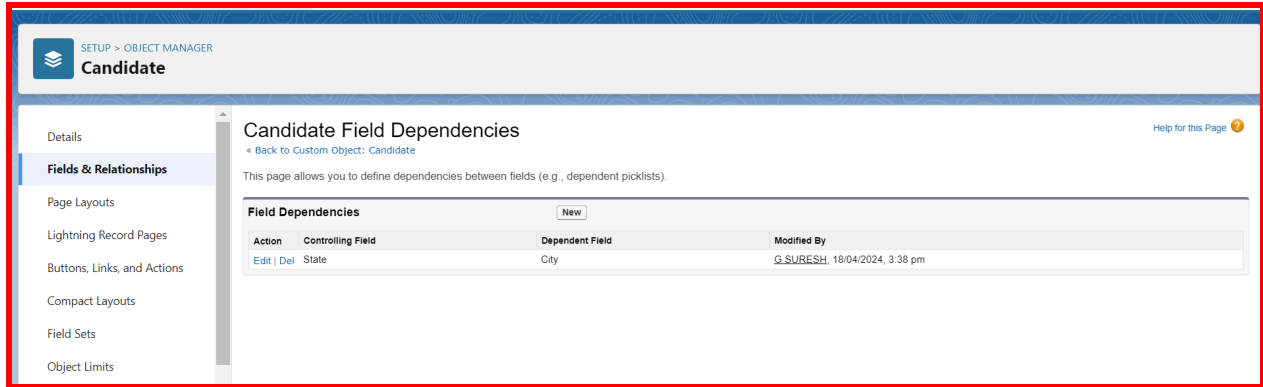
The below steps will assist you in creating Field Dependencies.

- Click on the gear icon and then select Setup.
- Click on the object manager tab just beside the home tab.
- After the above steps, Select Candidate Object
- Now Select Fields and relationships from the setup menu of the Candidate object.
- Click Field Dependencies.
- Click New.
- Select State as the Controlling Field and select City as the Dependent Field.
- Click Continue.
- Select the appropriate Value in each column by double-clicking them.
- For Ex. Rajasthan - Jaipur
- Click Include Values. And it is also the same for UP, MP& Punjab with its city.

- Click Preview, then test the dependency by selecting a different State and viewing the associate Values available for Particular state.
- Click Close to close the preview window.
- Click Save.

The screenshot shows the 'New Field Dependency' page in Salesforce. The left sidebar contains a navigation menu with 'Fields & Relationships' selected. The main content area has a title 'New Field Dependency' and a 'Help for this' link. Below the title is a description: 'Create a dependent relationship that causes the values in a picklist or multi-select picklist to be dynamically filtered based on the value selected by the user in another field.' It lists two bullet points: 'The field that drives filtering is called the "controlling field." Standard and custom checkboxes and picklists with at least one and less than 300 values can be controlling fields.' and 'The field that has its values filtered is called the "dependent field." Custom picklists and multi-select picklists can be dependent fields.' Below this are two steps: 'Step 1. Select a controlling field and a dependent field. Click Continue when finished.' and 'Step 2. On the following page, edit the filter rules that control the values that appear in the dependent field for each value in the controlling field.' The form shows 'Controlling Field' as 'State' and 'Dependent Field' as 'City'. There are 'Continue' and 'Cancel' buttons at the bottom.

The screenshot shows the 'Edit Field Dependency' page in Salesforce. The left sidebar contains a navigation menu with 'Setup' selected. The main content area has a title 'Edit Field Dependency' and a 'Help for this' link. Below the title is a description: 'Error: Invalid Data. All error messages below to correct your data.' Below this is a table with a legend. The legend has two items: 'Excluded Value' (grey) and 'Included Value' (yellow). The table has columns for 'State' and 'City'. The 'State' column has a dropdown menu with 'Rajasthan' selected. The 'City' column has a dropdown menu with '--None--' selected. There is a 'Close' button at the top right of the preview window. The preview window title is 'Dependent Picklist Preview - Google Chrome' and the URL is 'smartinternz-d4-dev-ed.develop.my.salesforce.com/p/dependency/PreviewUI/e?tableEn...'. The main content area also has a 'Cancel this operation' link.



Creation Lookup Relationship For The Job Application Objects

Let's create two lookup relationship on job application object

First lookup relationship

From Setup, go to Object Manager

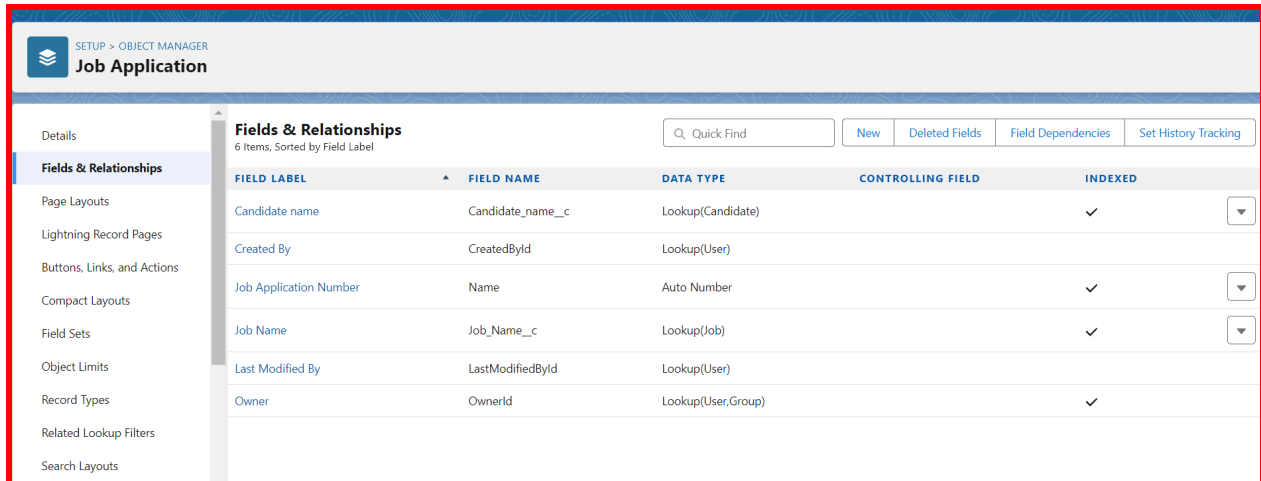
- On the sidebar, click Fields & Relationships.
- Select Lookup relationship & click next
- Choose the related object as Candidate & click next
- Give the field label(Candidate name) & click next, next, next and Save

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Candidate name	Candidate_name__c	Lookup(Candidate)		✓

Second lookup relationship

- From Setup, go to Object Manager
- On the sidebar, click Fields & Relationships.
- Select Lookup relationship & click next
- Choose the related object as Job & click next
- Give the field label(Job Name) & click next, next, next and Save

Job Name	Job_Name__c	Lookup(Job)	✓
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SETUP > OBJECT MANAGER
Job Application

Details

Fields & Relationships
6 Items, Sorted by Field Label

Q Quick Find

New Deleted Fields Field Dependencies Set History Tracking

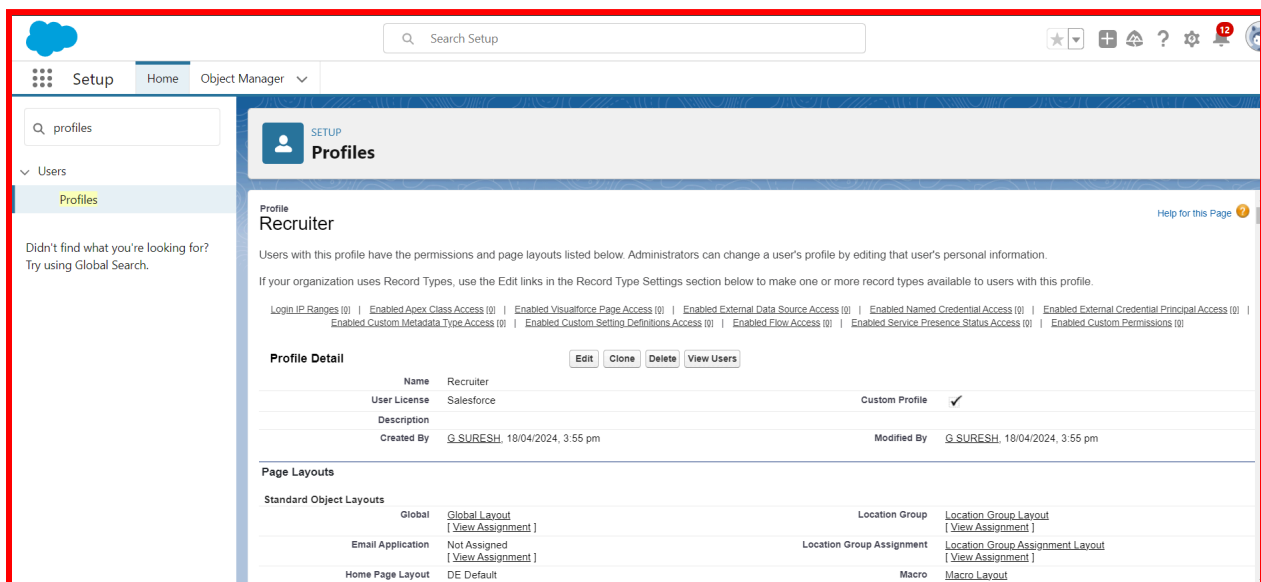
FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Candidate name	Candidate_name__c	Lookup(Candidate)		✓
Created By	CreatedById	Lookup(User)		
Job Application Number	Name	Auto Number		✓
Job Name	Job_Name__c	Lookup(Job)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts

Step 5 : Profile

Create A Custom Profile

- 1.From setup , enter profiles in Quick Find box
- 2.Select profiles (Standard user).
- 3.Click clone.
- 4.For Profile, enter Recruiter.
- 5.Click save.



Setup Home Object Manager

Q Search Setup

Q profiles

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

Profile
Recruiter

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges (0) | Enabled Apex Class Access (0) | Enabled Visualforce Page Access (0) | Enabled External Data Source Access (0) | Enabled Named Credential Access (0) | Enabled External Credential Principal Access (0) | Enabled Custom Metadata Type Access (0) | Enabled Custom Setting Definitions Access (0) | Enabled Flow Access (0) | Enabled Service Presence Status Access (0) | Enabled Custom Permissions (0)

Profile Detail Edit Clone Delete View Users

Name	Recruiter	Custom Profile	✓
User License	Salesforce		
Description			
Created By	G SURESH, 18/04/2024, 3:55 pm	Modified By	G SURESH, 18/04/2024, 3:55 pm

Page Layouts

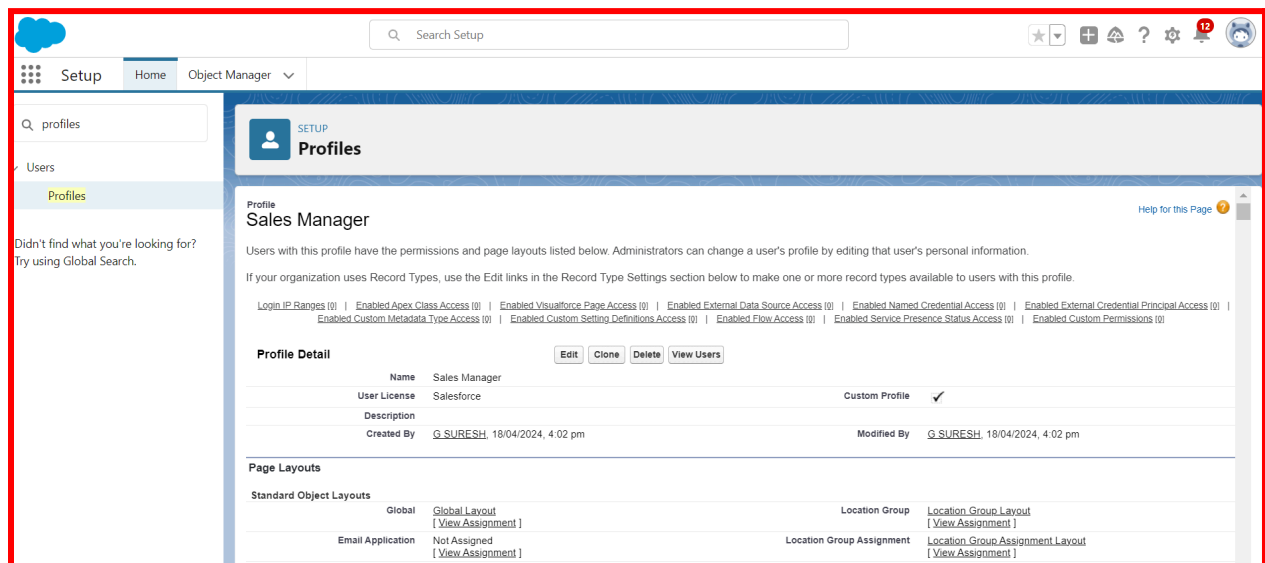
Standard Object Layouts	Global	Location Group
	Global Layout [View Assignment]	Location Group Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Location Group Assignment [View Assignment]
Home Page Layout	DE Default	Macro Macro Layout

Create A Custom Profile-2

Create a profile with the profile name as “Sales Manager”.

- 1.From setup , enter profiles in Quick Find box
- 2.Select profiles (Standard user).
- 3.Click clone.

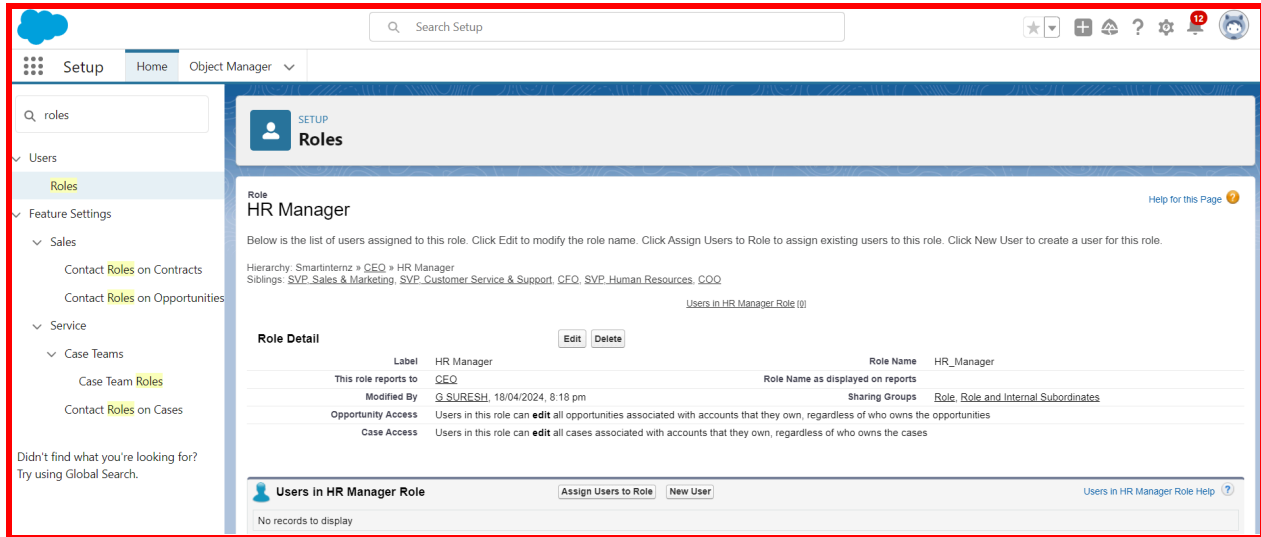
Follow the steps from above Activity



Step 6 : Role

Creation Of Role

- 1.From the Quick find box search for the role and click on the roles option
- 2.select the set up roles option
- 3.Below the CEO click on add role and enter the label name as a ” HR Manager ” and role name will be Automatically populated and click on save.



Step 7 : User

To Create A User

- 1.From Setup, enter Users in the Quick Find box, then select Users.
- 2.Click New User.
- 3.Enter First name as HR and last name as Manager.
- 4.Enter the user's name and email address and a unique username in the form of an email address. By default, the username is the same as the email address.
- 5.Then create a new role as HR Manager.
- 6.Select user License as Standard Platform User.
- 7.Select profile(Recruiter).
- 8.Click save

The screenshot shows the Salesforce Setup interface with the 'Users' section selected. The left sidebar contains navigation links like 'Setup Home', 'Service Setup Assistant', 'Commerce Setup Assistant', 'Multi-Factor Authentication Assistant', 'Hyperforce Assistant', 'Release Updates', 'Lightning Experience Transition Assistant', 'Salesforce Mobile App', 'Lightning Usage', 'Optimizer', 'Sales Cloud Everywhere', 'ADMINISTRATION', and 'Users'. The main content area displays the 'User Detail' for 'HR Manager'. The user's role is 'HR Manager', user license is 'Salesforce Platform', and profile is 'Recruiter'. The user is active, and various permissions are listed on the right.

User Detail	
Name	HR Manager
Alias	hmana
Email	hm@gmail.com [Verify]
Username	hm@gmail.com1
Nickname	User17134521677225865436
Title	
Company	
Department	
Division	
Address	
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Locale	English (India)
Language	English
Role	HR Manager
User License	Salesforce Platform
Profile	Recruiter
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>
Mobile Push Registrations	View

Create Another User

Create a user with a username as “Ganesh Gelli”, and assign him the sales Manager profile. Follow the steps from above Activity

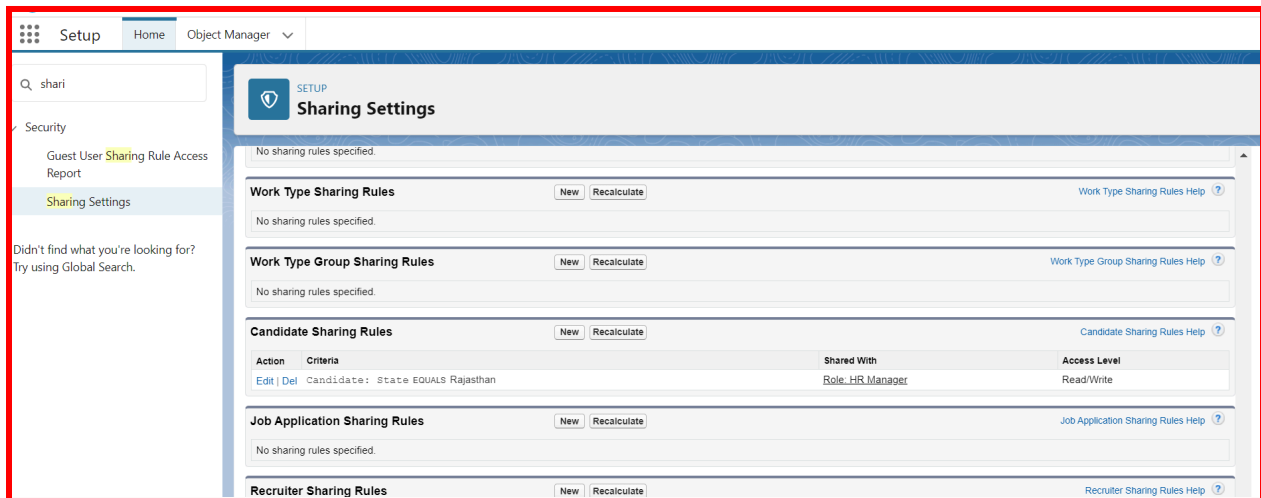
The screenshot shows the Salesforce Setup interface with the 'Users' section selected. The left sidebar contains navigation links like 'Setup Home', 'Service Setup Assistant', 'Commerce Setup Assistant', 'Multi-Factor Authentication Assistant', 'Hyperforce Assistant', 'Release Updates', 'Lightning Experience Transition Assistant', 'Salesforce Mobile App', 'Lightning Usage', 'Optimizer', 'Sales Cloud Everywhere', 'ADMINISTRATION', and 'Users'. The main content area displays the 'User Detail' for 'Galli Ganesh'. The user's role is 'Sales Manager', user license is 'Salesforce', and profile is 'Sales Manager'. The user is active, and various permissions are listed on the right.

User Detail	
Name	Galli Ganesh
Alias	ggell
Email	gg@gmail.com [Verify]
Username	gg@gmail.com3
Nickname	User1713452624654751697
Title	
Company	
Department	
Division	
Address	
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Locale	English (India)
Role	Sales Manager
User License	Salesforce
Profile	Sales Manager
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>

Step 8 : Sharing Rules

Create A Sharing Rule

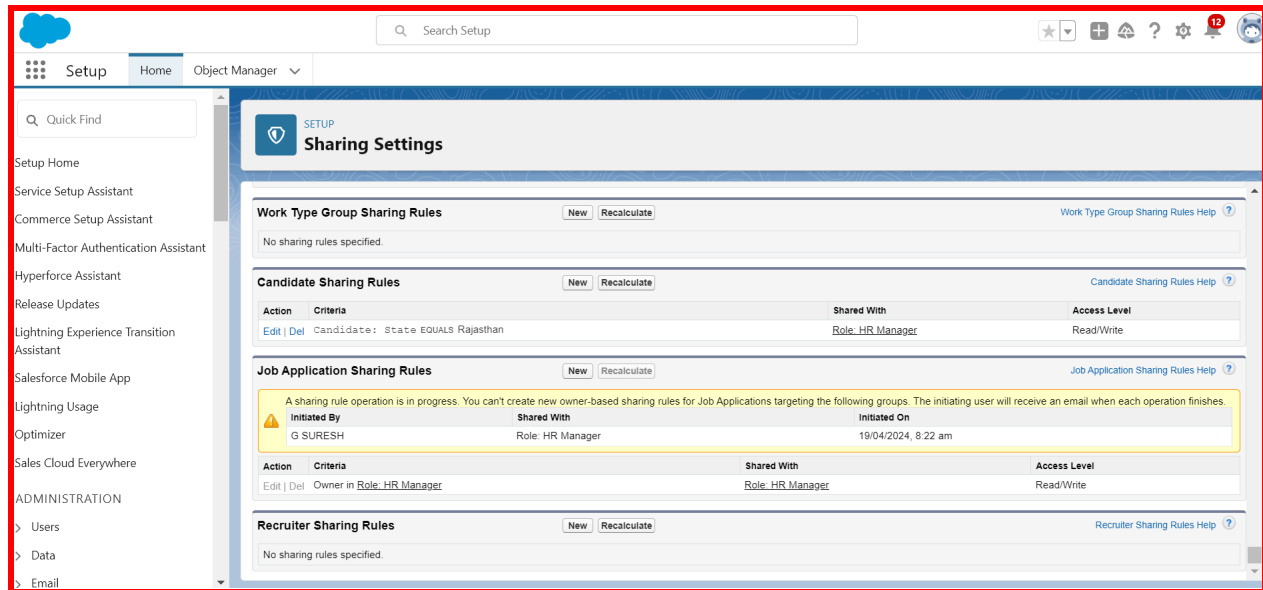
- 1.Go to Sharing Settings, which can be found under the Quick Find section.
- 2.Scroll down and find the candidate object where a sharing rule needs to be added, and then click on New to create a new sharing rule.
- 3.Add the label of the sharing rule you want to make.
- 4.Select your rule type based on the criteria.
- 5.Select the field and immediately check the field from the candidate object.
- 6.Select the State as equal and value Rajasthan.
- 7.And in selecting the users to share with the section select roles and in that select Hr Manager.
- 8.And in the section of select the level of access for the users give the access Read/Write.
- 9.And save the rule.



Another Sharing Rule

Create a Sharing Rule to Share the records of Job Application to Hr Manager with the Access of Read/Write.

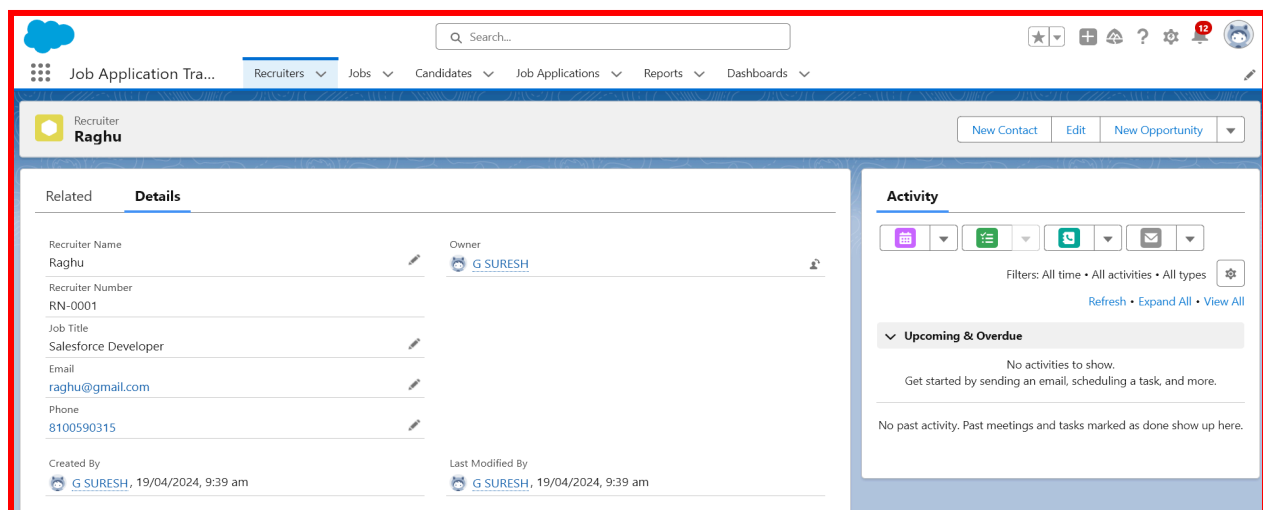
Follow the steps from above Activity.



Step 9 : User Adoption

Create A Record(Recruiter)

- Click on App Launcher on the left side of the screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click new and fill details & Save.



View A Record(Recruiter)

- Click on App Launcher on the left side of the screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click on any record name. you can see the details of the Event.

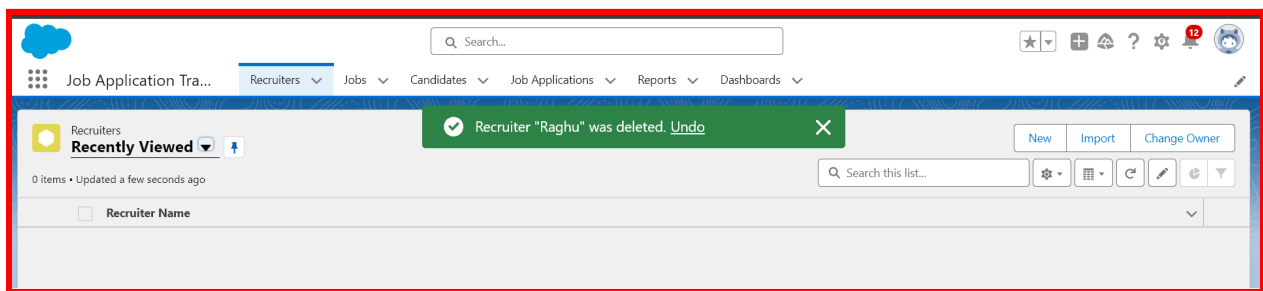
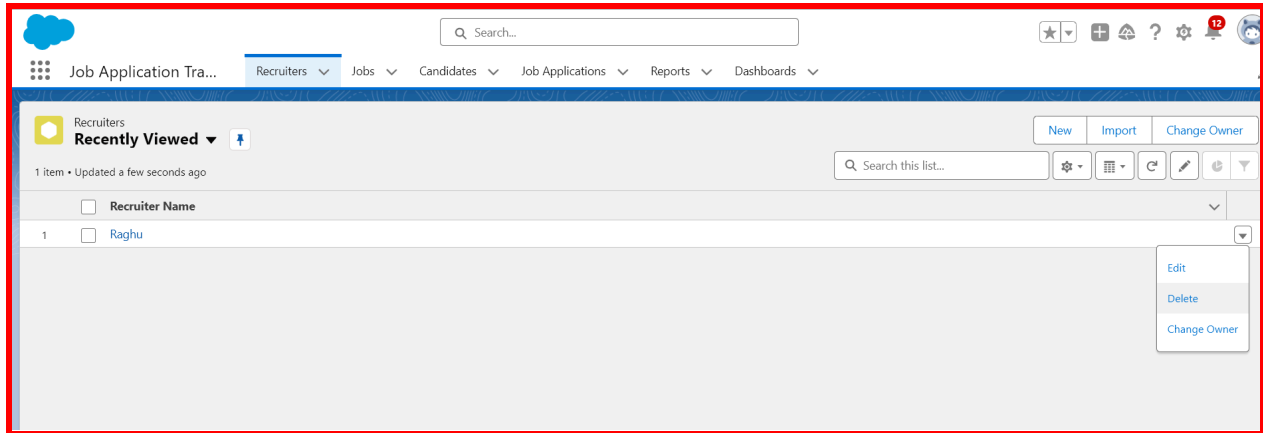
The screenshot displays the 'Edit Raghu' record form in Salesforce. The form is titled 'Edit Raghu' and shows the following fields and values:

- * Recruiter Name:** Raghu
- Owner:** G SURESH
- Recruiter Number:** RN-0001
- Job Title:** Salesforce Developer
- Email:** raghu@gmail.com
- Phone:** 8100590315
- Created By:** G SURESH, 19/04/2024, 9:39 am
- Last Modified By:** G SURESH, 19/04/2024, 9:39 am

The form includes buttons for 'Cancel', 'Save & New', and 'Save'. A legend indicates that '*' denotes Required Information.

Delete A Record(Recruiter)

- Click on App Launcher on the left side of the screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click on Arrow at right hand side on that Particular record.
- Click delete and delete again.



Step 10 : Reports

Create A Report

Create a report that displays the rating of the account and which has type and account name.

1. Click on app launcher search for reports.
2. Click on the new report and select the category of job application with the candidate name.
3. In the details section select the option start report.
4. Show me my job application and job application created date (All time)
5. In the outline pane, group rows select the job application created date.

6. Save the report by giving the label name (Job application with candidate name) and save the folder as a public folder and save the report.

The screenshot shows the Salesforce Reports interface. The report is titled "Job Applications with Candidate name". The report is displayed in a table format with the following columns: "Job Application: Created Date", "Job Application: Job Application Number", and "Candidate name: Candidate Name". The table contains one row of data for the date 19/04/2024, with Job Application Number JP-0001 and Candidate Name vamsi. The report is saved in the "Public Reports" folder.

Job Application: Created Date	Job Application: Job Application Number	Candidate name: Candidate Name
19/04/2024 (1)	JP-0001	vamsi
Subtotal		
Total (1)		

Create Another Report

Create a Report using the Objects Jobs, Candidate and Job Application. Follow the steps from above Activity.

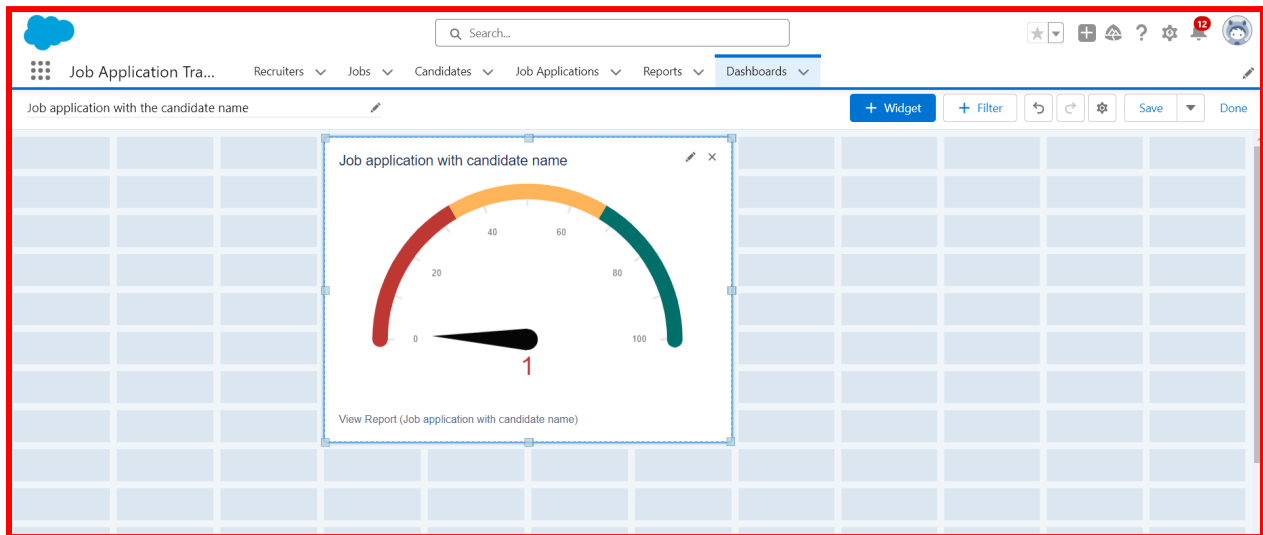
The screenshot shows the Salesforce Reports interface with a list of recent reports. The reports are listed in a table with columns: "Report Name", "Description", "Folder", "Created By", "Created On", and "Subscribed". The reports are categorized into "Recent", "Created by Me", "Private Reports", "Public Reports", "All Reports", "FOLDERS", "All Folders", "Created by Me", "Shared with Me", "FAVORITES", and "All Favorites".

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Job Application		Public Reports	G SURESH	19/4/2024, 2:03 pm	
Created by Me	Candidates		Public Reports	G SURESH	19/4/2024, 2:02 pm	
Private Reports	Jobs		Public Reports	G SURESH	19/4/2024, 1:59 pm	
Public Reports	Job application with candidate name		Public Reports	G SURESH	19/4/2024, 1:54 pm	

Step 11 : Dashboard

Create A Dashboard

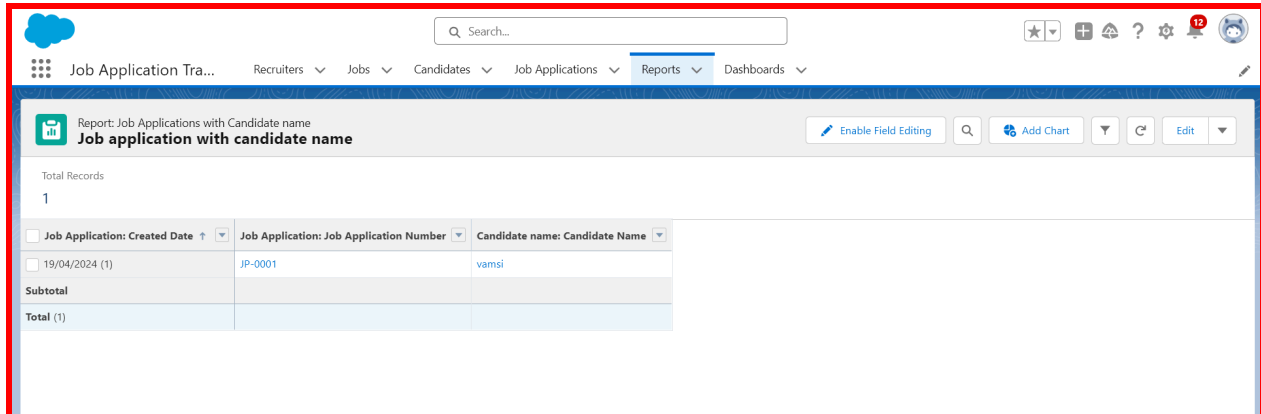
1. Click the Dashboards tab.
2. Click New Dashboard.
3. Name the dashboard Job application with the candidate name and click Create.
4. Click +Component.
5. Select the Job application with the candidate name and click Select.
6. Select the Gauge chart and click Add.
7. Click Save and then Done.



Step 12 : View Report And Dashboard

Report

- Click on App Launcher on the left side of the screen.
- Search Job Application & click on it.
- Click on Reports Tab.
- Click on *job application* with candidate name & see records

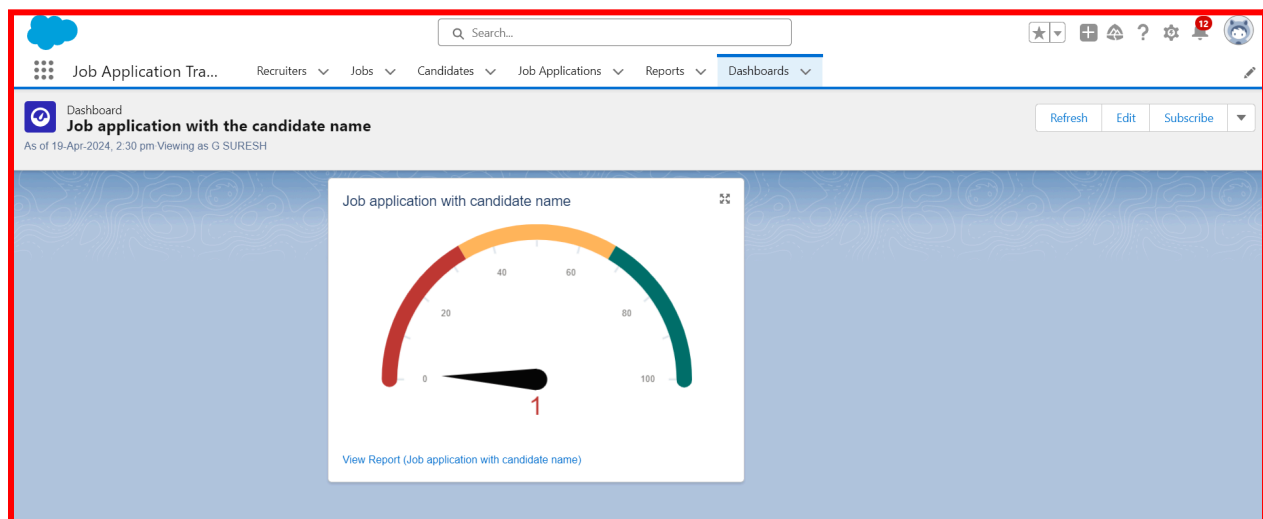


The screenshot shows the Salesforce Reports interface. The report is titled "Job application with candidate name". It displays a table with 1 record. The table has three columns: "Job Application: Created Date", "Job Application: Job Application Number", and "Candidate name: Candidate Name". The record shows a date of "19/04/2024 (1)", a job application number of "JP-0001", and a candidate name of "vamsi".

Job Application: Created Date	Job Application: Job Application Number	Candidate name: Candidate Name
19/04/2024 (1)	JP-0001	vamsi
Subtotal		
Total (1)		

Dashboard

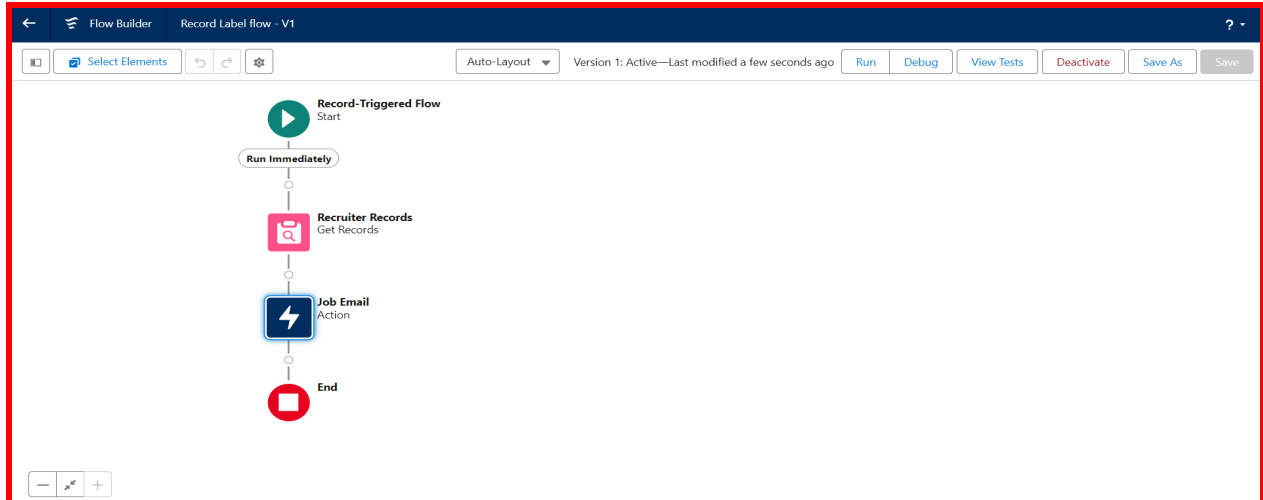
- Click on App Launcher on the left side of the screen.
- Search job application & click on it.
- Click on Dashboard Tab.
- Click on job application with candidate name & see records



Step 13 : Flows

Create A Record Trigger Flow On Job Object

1. Click on Gear icon and select setup
2. In Quick find Box enter flow and select the flows
3. Click on New flow and Select Record triggered Flows.
4. In the search bar type job and click done.
5. Add an element called Get record .
6. Label name as Recruiter Records.
7. Select the object as Recruiter.
8. After entering the object follow the steps .
9. Conditional requirements should be all conditions are met (AND).
10. Select the field as Recruiter_Email__c.
11. Operation should be Null .
12. Value should be False. And click done.
13. Add another element called Action.
14. Click on the Action and start creating new action .
15. Select the action as Send Email .
16. Enter the label name job email, API name is auto populated .
17. Set input values as
 - a. Body : {!\$Record.Name} with {!\$Record.Job_Application_Id__c} is available. Please find the suitable candidates for the position.
 - b. Subject : {!\$Record.Name}
18. Recipient Email Addresses (comma-separated) should be included for that turn it on.
 - a. Recipient Email Addresses :
{!\$Record.Recruiter_Name__r.Recruiter_Email__c}
19. Click on done .
20. After the completion of flow, check whether the flow is running and click save .
21. And Activate the flow .

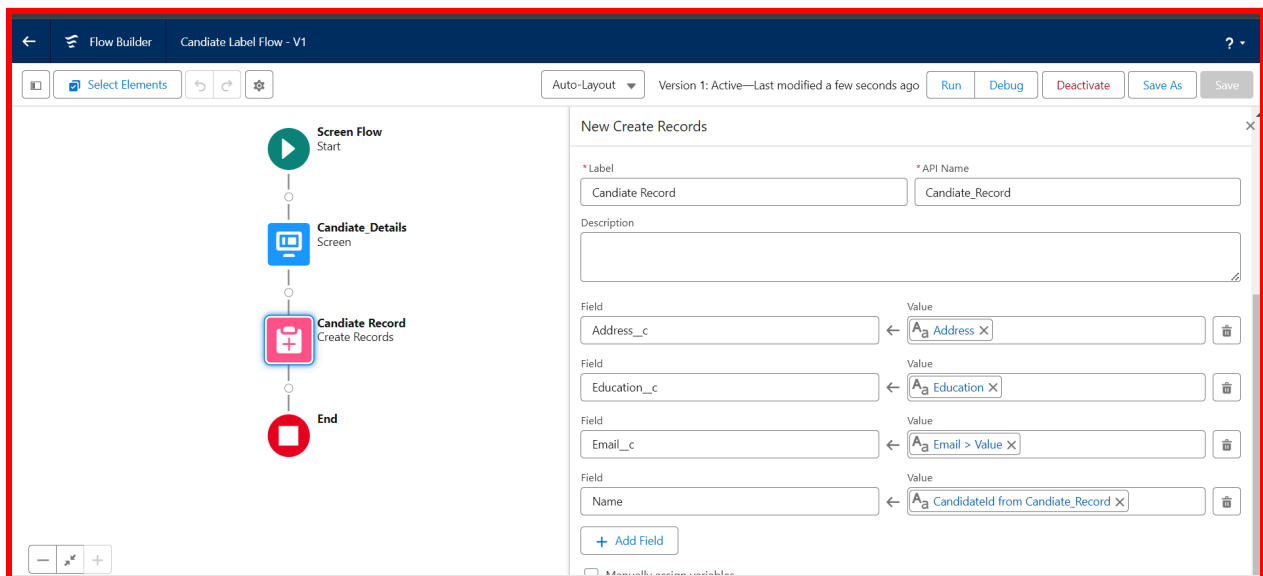


Create Another Flow

1. Click on Gear icon and select setup
2. In Quick find Box enter flow and select the flows
3. Click on New flow and Select Screen Flows.
4. Add an element called screen .
5. Screen label should be Candidate details.
6. API name is auto populated.
7. Add the components in canvas .
8. Select the text from the components .
9. Label name as Candidate name.
10. API name is auto populated.
11. Select the text area from the components.
12. Label name as Address.
13. API name is auto populated.
14. Select the email from the components.
15. Label name as Email.
16. API name is auto populated.
17. Select the Phone from the components.
18. Label name as Phone.
19. API name is auto populated.
20. Select the picklist from the components.
21. Label name as Education.

22. API name is auto populated.
23. And select the choice as {!pick}.
24. Add a header to the canvas candidate flow for job application .
25. Click on save.
26. Next , add another element called create record .
27. Label name should be Create candidate record.
28. API is auto populated . and change the How to Set the Record Fields to Use separate resources, and literal values.
29. Select the object Candidate1.
30. Set the values for the candidate 1as
 - a. Field is Address__c and the value should be {!Address}.
 - b. Field is Education__c and the value should be {!Education}.
 - c. Field is Email__c and the value should be {!Email.value}.
 - d. Field is Name and value should be {!Candidate_name}.
- 31.After that click on done.

Run the flow and check whether the flow is working and click on save.
And activate the flow.



Project work is successfully completed .

