NAAN MUDHALAVAN

SALES FORCE PROJECT REPORT

COLLEGE:- SCAD COLLEGE OF ENGINEERING & TECHNOLOGY

BATCH 19

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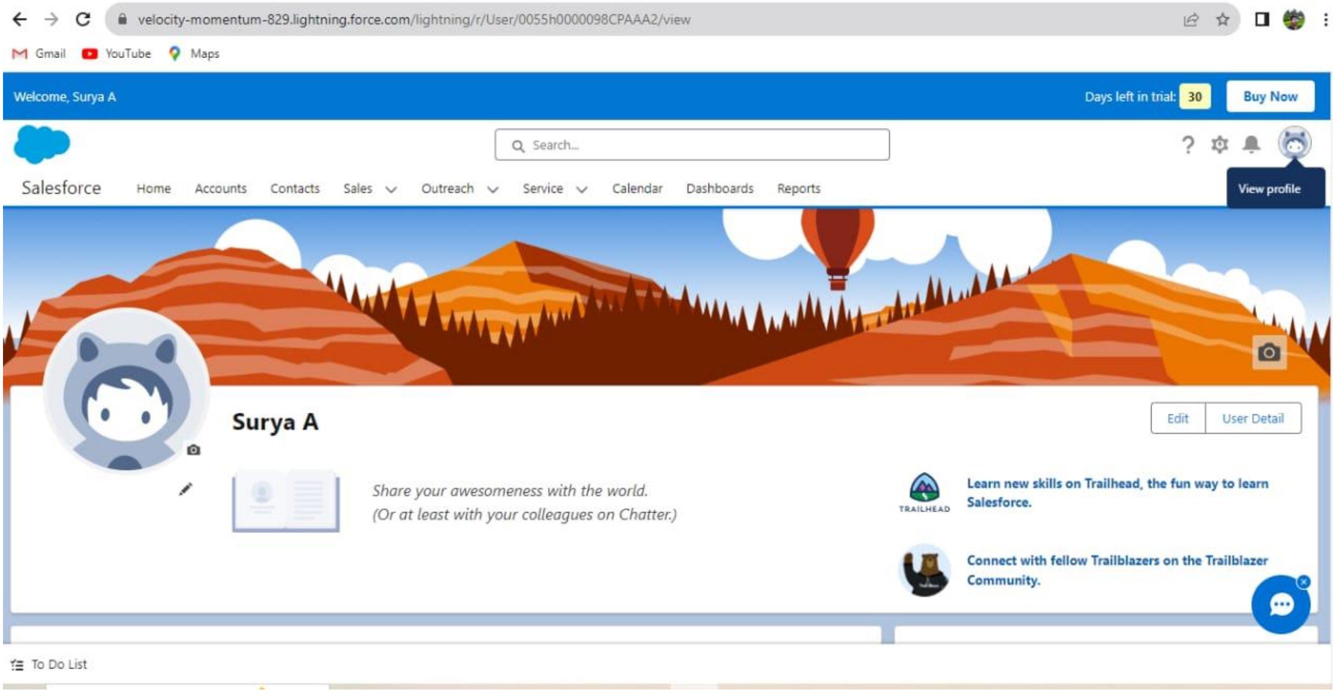
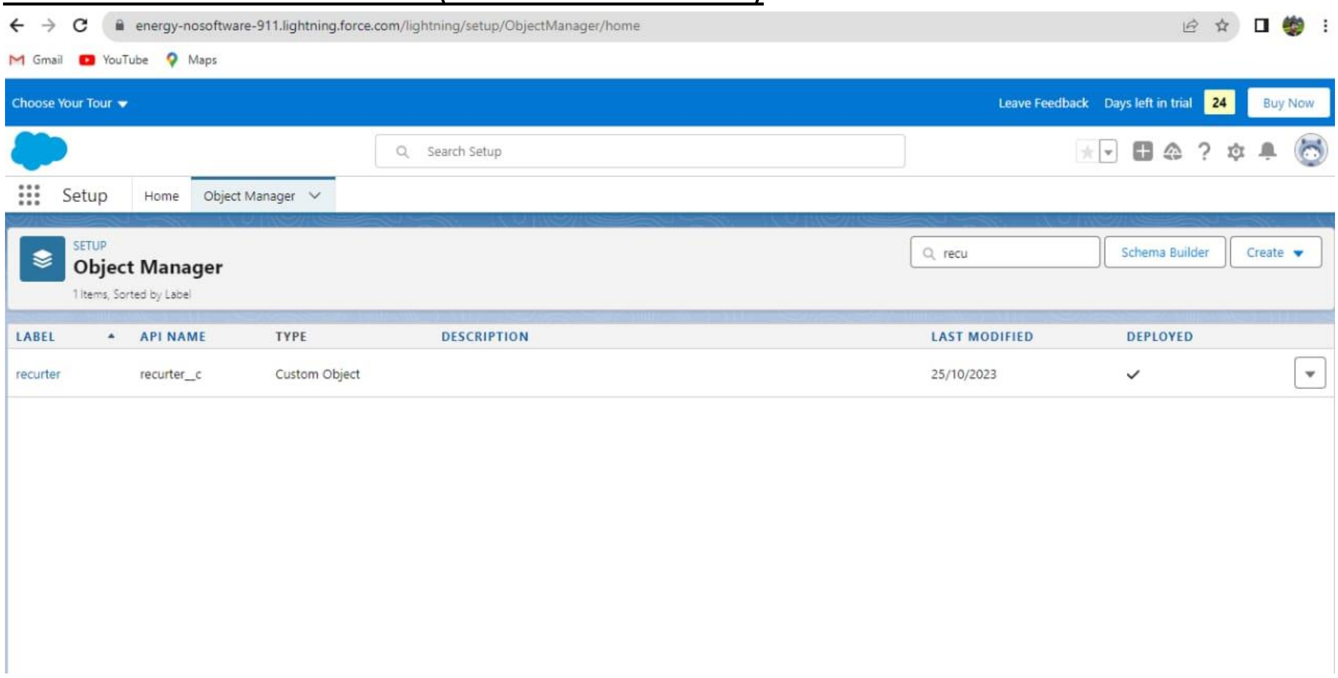
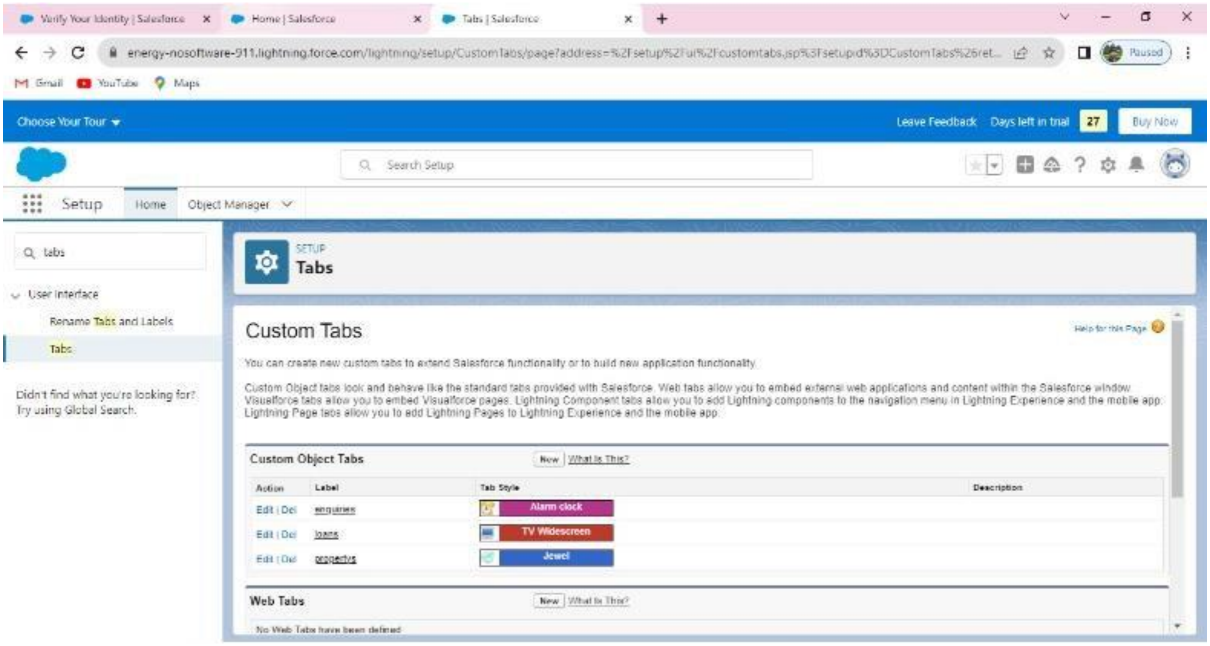
STEP 1: CREATE A SALESFORCE ACCOUNT



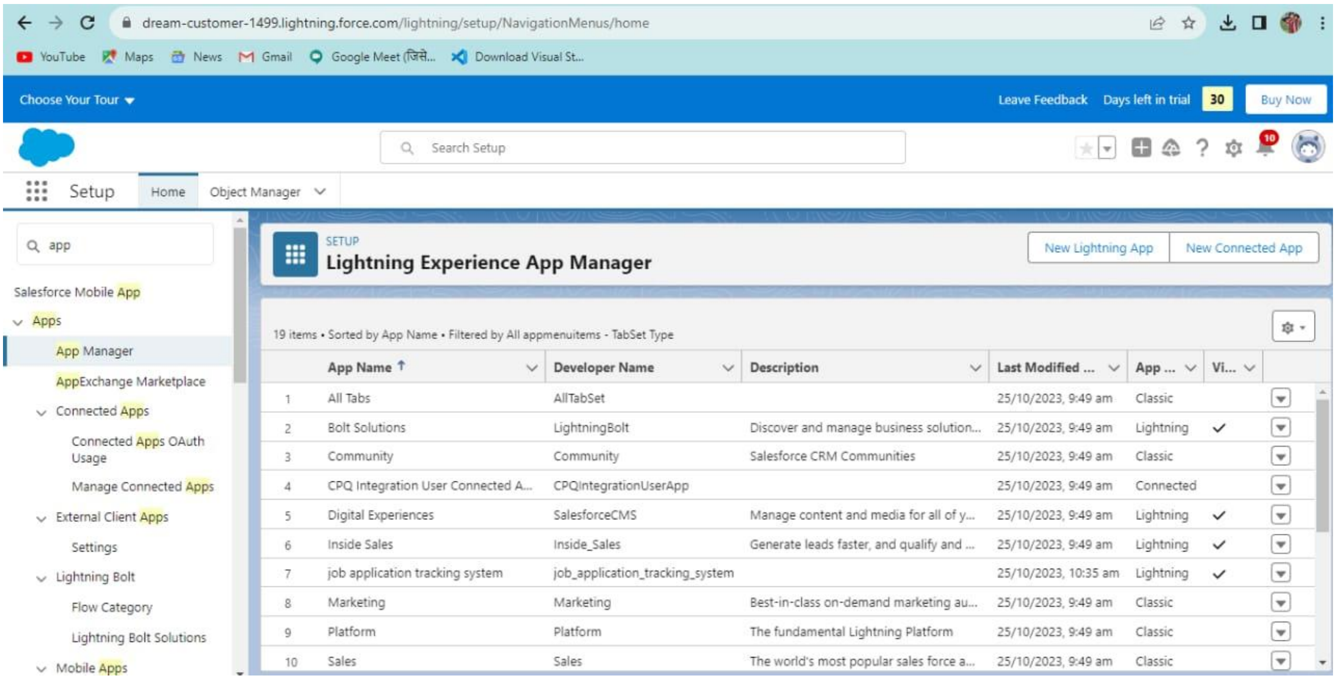
STEP 2: CREATE THE OBJECT (PROPERTY & LOAN)



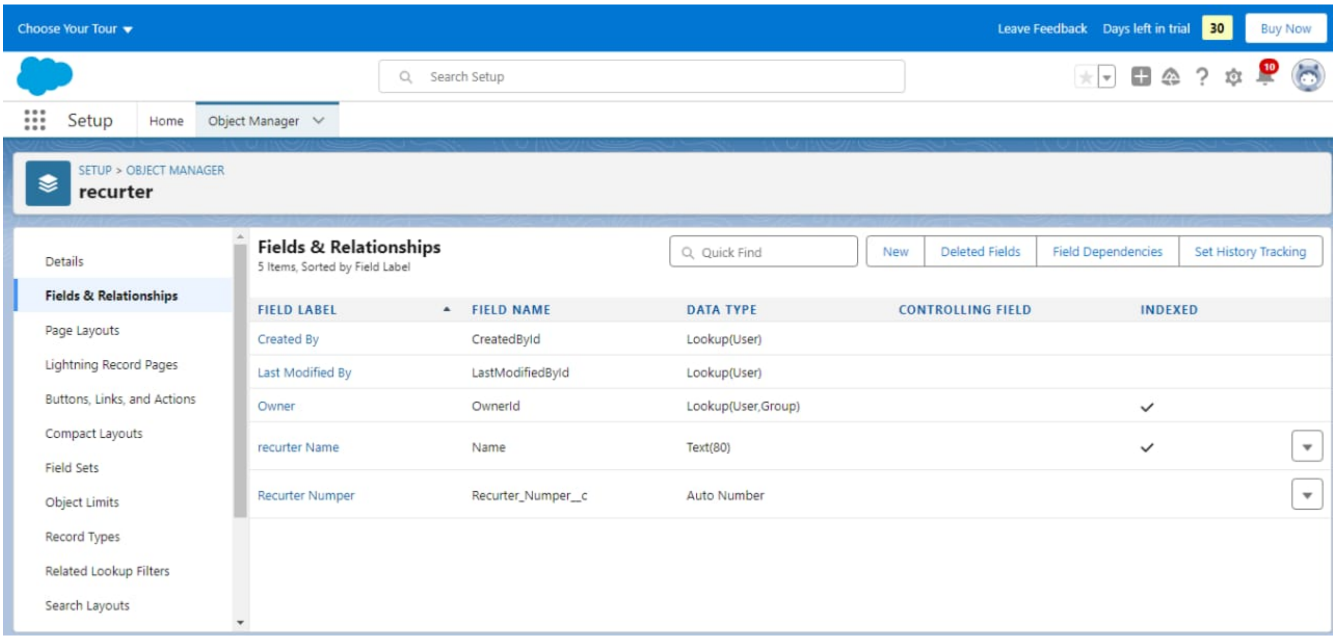
STEP 3 CREATE THE LIGHTNING TAB TO CREATE A TAB : (ENQUIRE & TAB)



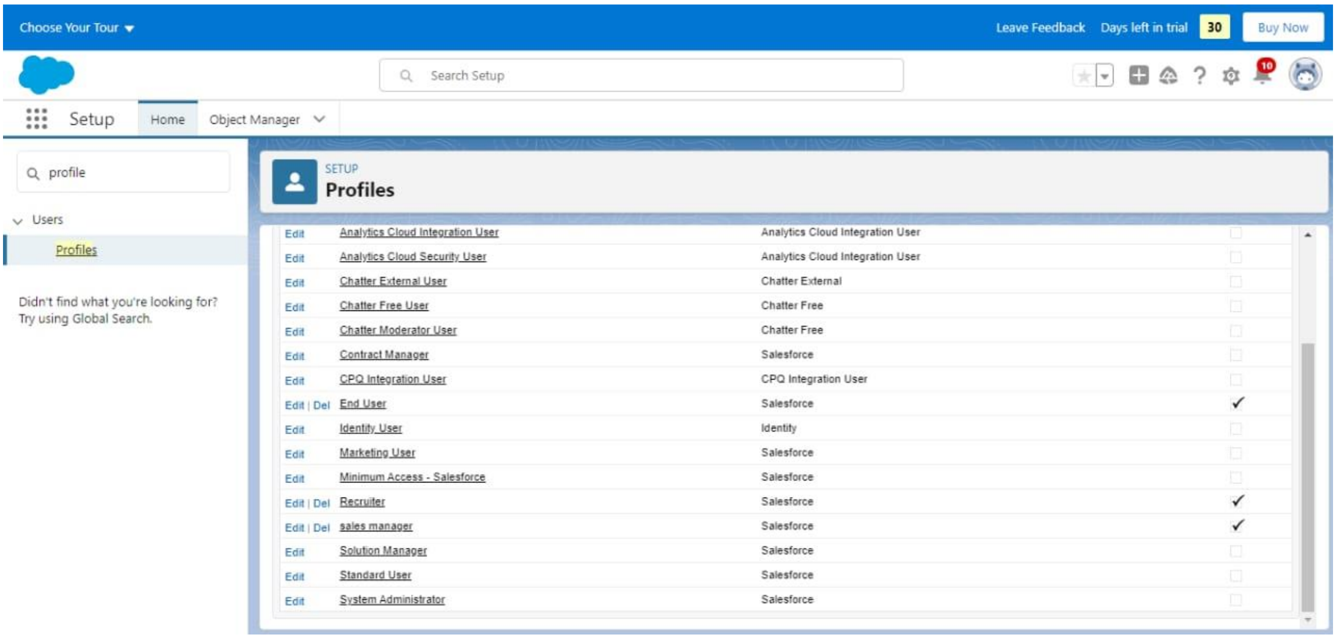
STEP 4; Lightning(job application tracking app)



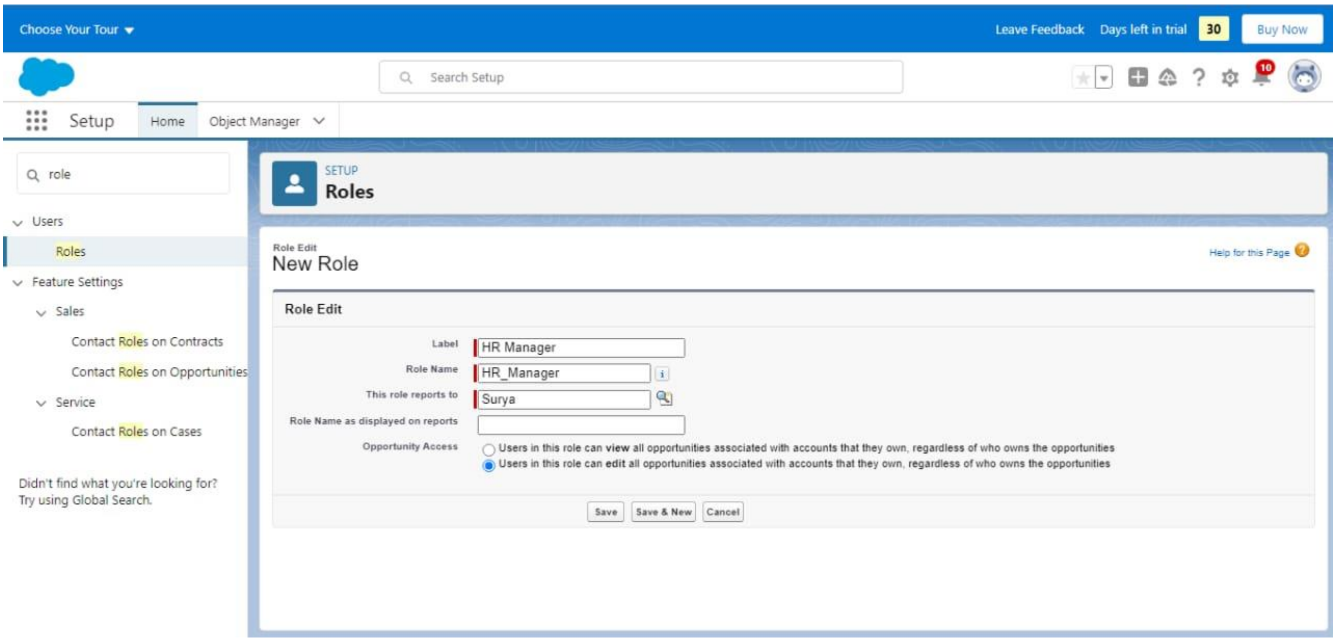
STEP 5 ;Fields & Relationship(recruiter,job,candidate,application)



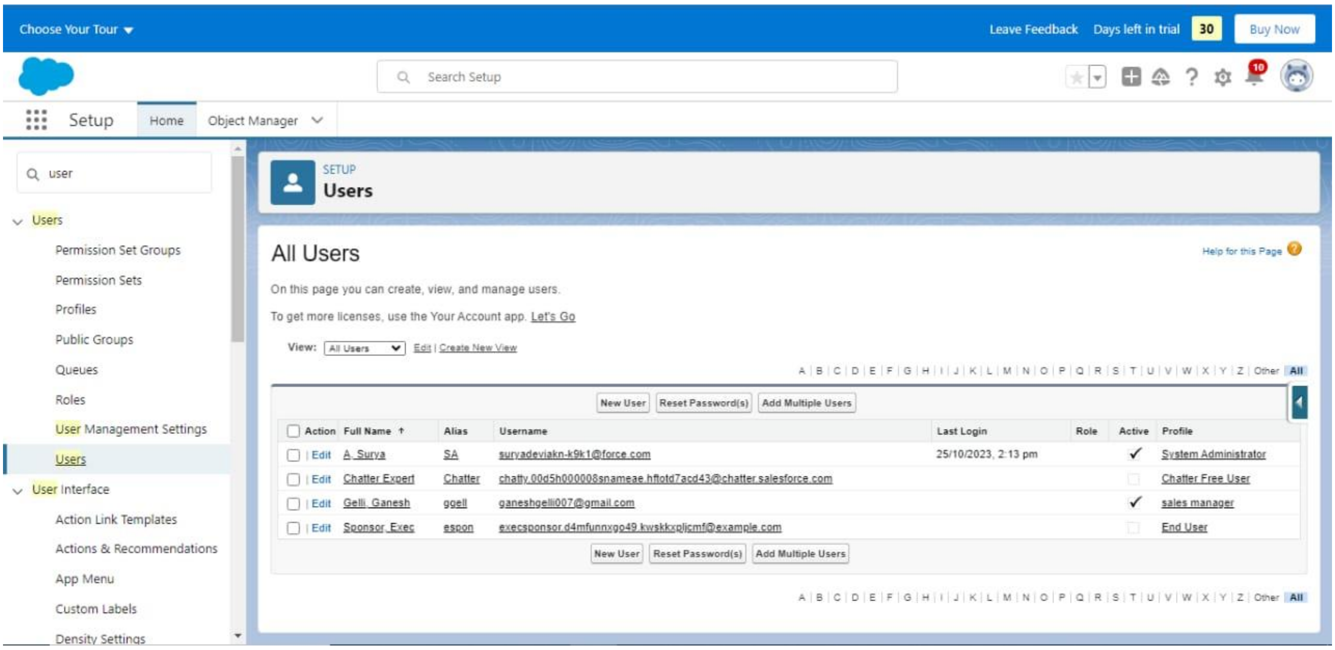
STEP; Create a Profile



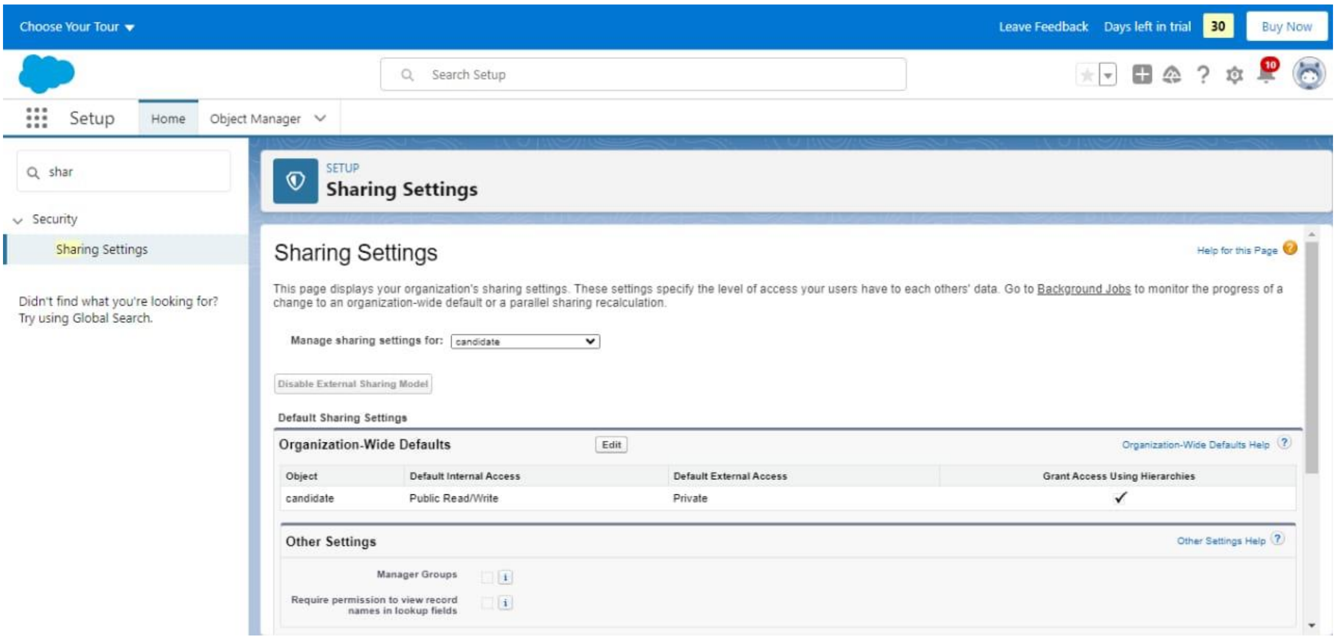
STEP 6 : Create a Role



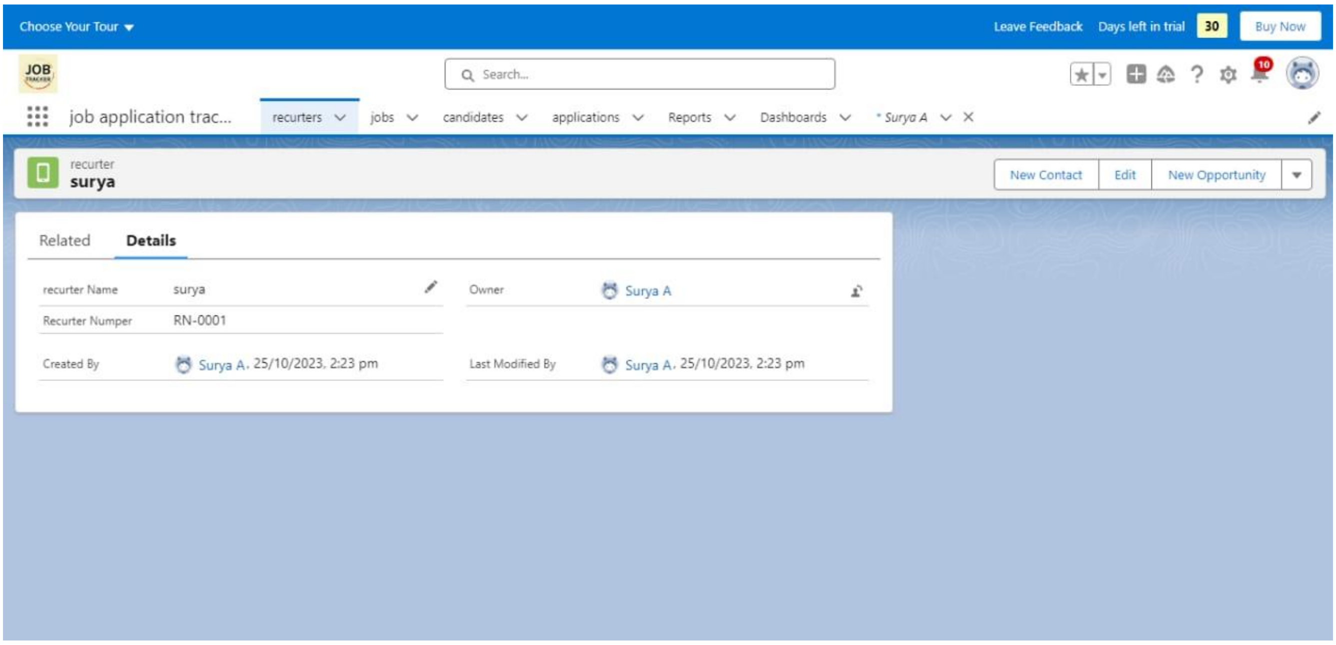
STEP 7 ; Create a User



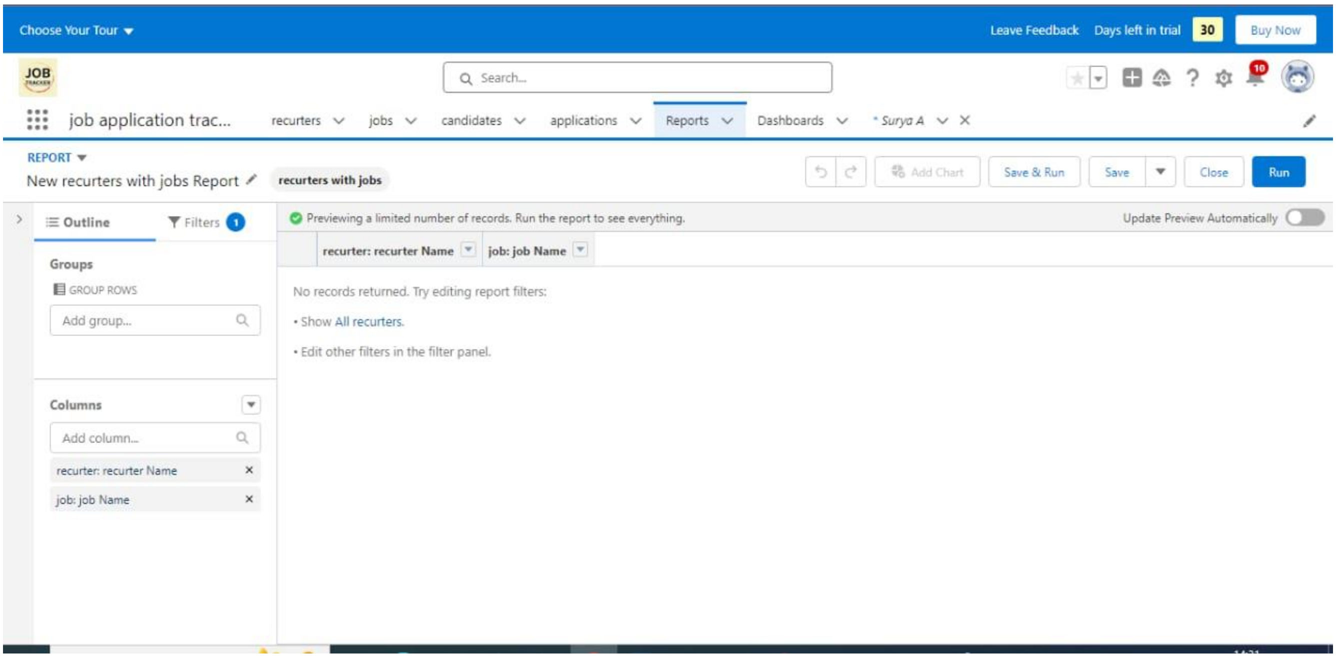
STEP 8 ; Create sharing rules



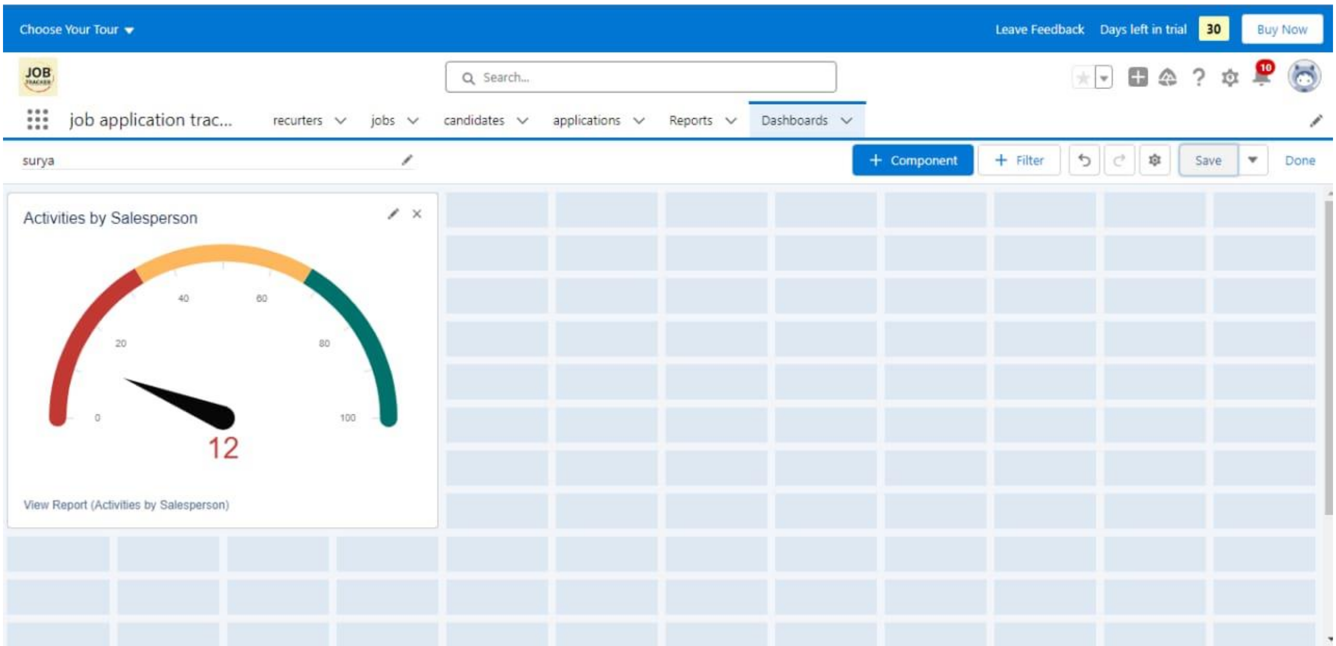
STEP 9 ; Create user adoption (create record, view record, delete record)



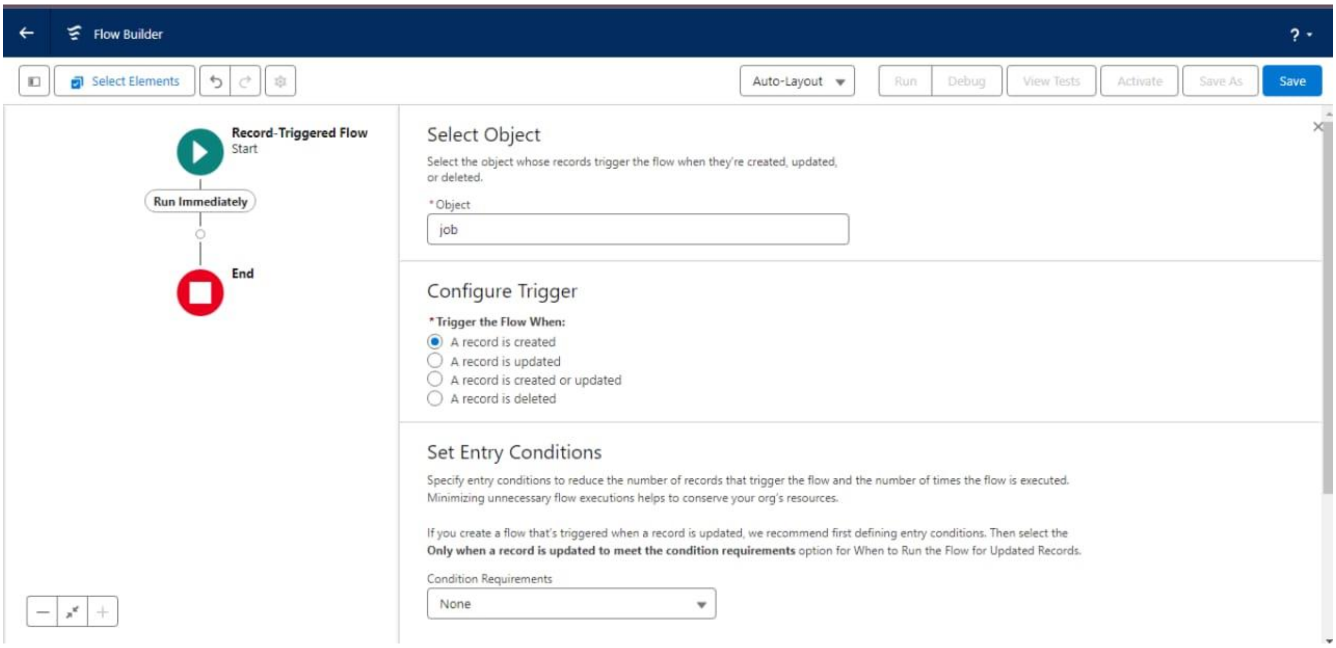
STEP 10 ; Create a Report



STEP 11; Create a dashboard



STEP 12; Create a Flows


Flow Builder
Select Elements
Auto-Layout
Run
Debug
View Tests
Activate
Save As
Save
Record-Triggered Flow
Start
Run Immediately
End
Select Object
Select the object whose records trigger the flow when they're created, updated, or deleted.
* Object
job
Configure Trigger
* Trigger the Flow When:
A record is created
A record is updated
A record is created or updated
A record is deleted
Set Entry Conditions
Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.
If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the Only when a record is updated to meet the condition requirements option for When to Run the Flow for Updated Records.
Condition Requirements
None