


Final project scenario

Scenario: Two-day seminar & workshop

Company - Project Scenario Success Inc

Investment Company in US & Canada

About

Goal → personalized asset management & investment guidance to individuals with portfolios exceeding 250k\$.

2 day seminar & workshop for potential investors → Twice a year
Mar 31st

Day 1

- Executive employees
- For sharing info, providing an environment for the team to network

Day 2

- Potential investors
- In person & streaming

Project Manager - Juan Cortez

Sponsor - Sandra Morgan