

PDF

Portable Document Format (**PDF**), standardized as **ISO 32000**, is a <u>file format</u> developed by <u>Adobe</u> in 1992 to present <u>documents</u>, including text formatting and images, in a manner independent of <u>application software</u>, <u>hardware</u>, and <u>operating systems</u>. [2][3] Based on the <u>PostScript</u> language, each PDF file encapsulates a complete description of a fixed-layout flat document, including the text, <u>fonts</u>, <u>vector graphics</u>, <u>raster images</u> and other information needed to display it. PDF has its roots in "The Camelot Project" initiated by Adobe cofounder <u>John Warnock</u> in 1991. [4] PDF was standardized as ISO 32000 in 2008. [5] It is maintained by ISO TC 171 SC 2 WG8, of which the <u>PDF Association</u> is the committee manager. [6] The last edition as ISO 32000-2:2020 was published in December 2020. [7]

PDF files may contain a variety of content besides flat text and graphics including logical structuring elements, interactive elements such as annotations and form-fields, layers, <u>rich media</u> (including video content), three-dimensional objects using <u>U3D</u> or <u>PRC</u>, and various other <u>data formats</u>. The PDF specification also provides for encryption and <u>digital signatures</u>, file attachments, and <u>metadata</u> to enable <u>workflows</u> requiring these features.

History

The development of PDF began in 1991 when <u>John Warnock</u> wrote a paper for a project then code-named Camelot, in which he proposed the creation of a simplified version of PostScript called Interchange PostScript (IPS). Unlike traditional PostScript, which was tightly focused on rendering <u>print jobs</u> to output

Portable Document Format Adobe PDF icon **Filename** .pdf extension Internet application/pdf,[1] media type application/x-pdf application/x-bzpdf application/x-gzpdf PDF [1] (including a single Type code trailing space) **Uniform Type** com.adobe.pdf **Identifier (UTI)** Magic number %PDF Developed by Adobe Inc. (1991-2008) ISO (2008-) **Initial release** June 15, 1993 Latest release 2.0 Extended to PDF/A, PDF/E, PDF/UA, PDF/VT, PDF/X **Standard** ISO 32000-2 Open format? Yes Website iso.org/standard/75839 .html (https://iso.org/standar d/75839.html)

devices, IPS would be optimized for displaying pages to any screen and any platform. [8]

<u>Adobe Systems</u> made the PDF specification available free of charge in 1993. In the early years PDF was popular mainly in <u>desktop publishing</u> workflows, and competed with several other formats, including <u>DjVu</u>, <u>Envoy</u>, Common Ground Digital Paper, Farallon Replica and even Adobe's own PostScript format.

PDF was a proprietary format controlled by Adobe until it was released as an <u>open standard</u> on July 1, 2008, and published by the <u>International Organization for Standardization</u> as ISO 32000-1:2008, [9][10] at which time control of the specification passed to an ISO Committee of volunteer industry experts. In 2008, Adobe

application level and send a new print job in the form of an entirely new PostScript file. Thus, any given page in a PostScript file could be accurately rendered only as the cumulative result of executing all preceding commands to draw all previous pages—any of which could affect subsequent pages—plus the commands to draw that particular page, and there was no easy way to bypass that process to skip around to different pages. [19]

Traditionally, to go from PostScript to PDF, a source PostScript file (that is, an executable program) is used as the basis for generating PostScript-like PDF code (see, e.g., <u>Adobe Distiller</u>). This is done by applying standard <u>compiler</u> techniques like <u>loop unrolling</u>, <u>inlining</u> and removing unused branches, resulting in code that is purely declarative and static. The result is then packaged into a <u>container format</u>, together with all necessary <u>dependencies</u> for correct rendering (external files, graphics, or fonts to which the document refers), and <u>compressed</u>. Modern applications write to printer drivers that directly generate PDF rather than going through PostScript first.

As a document format, PDF has several advantages over PostScript:

- PDF contains only static <u>declarative</u> PostScript code that can be processed as data, and does not require a full program <u>interpreter</u> or <u>compiler</u>. [19] This avoids the complexity and security risks of an engine with such a higher complexity level.
- Like <u>Display PostScript</u>, PDF has supported <u>transparent graphics</u> since version 1.4, while standard PostScript does not.
- PDF enforces the rule that the code for any particular page cannot affect any other pages. [19] That rule is strongly recommended for PostScript code too, but has to be implemented explicitly (see, e.g., the Document Structuring Conventions), as PostScript is a full programming language that allows for such greater flexibilities and is not limited to the concepts of pages and documents.
- All data required for rendering is included within the file itself, improving portability.

Its disadvantages are:

- A loss of flexibility, and limitation to a single use case.
- A (sometimes much) larger file size. [21]

PDF since v1.6 supports embedding of interactive 3D documents: 3D drawings can be embedded using $\underline{\text{U3D}}$ or PRC and various other data formats. [22][23][24]

File format

A PDF file is organized using <u>ASCII</u> characters, except for certain elements that may have binary content. The file starts with a header containing a <u>magic number</u> (as a readable string) and the version of the format, for example PDF-1.7. The format is a subset of a COS ("Carousel" Object Structure) format. A COS tree file consists primarily of *objects*, of which there are nine types: 18]

- Boolean values, representing true or false
- Real numbers
- Integers
- <u>Strings</u>, enclosed within parentheses ((...)) or represented as hexadecimal within single angle brackets (<...>). Strings may contain 8-bit characters.
- Names, starting with a forward slash (/)
- Arrays, ordered collections of objects enclosed within square brackets ([...])

that enables them to be read in a Web browser plugin without waiting for the entire file to download, since all objects required for the first page to display are optimally organized at the start of the file. PDF files may be optimized using Adobe Acrobat software or QPDF.

Page dimensions are not limited by the format itself. However, Adobe Acrobat imposes a limit of 15 million by 15 million inches, or 225,000,000,000,000 square inches (145,161 km²; 56,047 sq mi), an area slightly larger than Tajikistan. [2]:1129



The maximum size of an Acrobat PDF page, superimposed on a map of Europe.

Imaging model

The basic design of how graphics are represented in PDF is very similar to that of PostScript, except for the use of transparency, which was added in PDF 1.4.

PDF graphics use a <u>device-independent Cartesian coordinate system</u> to describe the surface of a page. A PDF page description can use a <u>matrix</u> to <u>scale</u>, <u>rotate</u>, or <u>skew</u> graphical elements. A key concept in PDF is that of the *graphics state*, which is a collection of graphical parameters that may be changed, saved, and restored by a *page description*. PDF has (as of version 2.0) 25 graphics state properties, of which some of the most important are:

- The current transformation matrix (CTM), which determines the coordinate system
- The clipping path
- The color space
- The alpha constant, which is a key component of transparency
- Black point compensation control (introduced in PDF 2.0)

Vector graphics

As in PostScript, vector graphics in PDF are constructed with *paths*. Paths are usually composed of lines and cubic <u>Bézier curves</u>, but can also be constructed from the outlines of text. Unlike PostScript, PDF does not allow a single path to mix text outlines with lines and curves. Paths can be stroked, filled, fill then stroked, or used for <u>clipping</u>. Strokes and fills can use any color set in the graphics state, including *patterns*. PDF supports several types of patterns. The simplest is the *tiling pattern* in which a piece of artwork is specified to be drawn repeatedly. This may be a *colored tiling pattern*, with the colors specified in the pattern object, or an *uncolored tiling pattern*, which defers color specification to the time the pattern is drawn. Beginning with PDF 1.3 there is also a *shading pattern*, which draws continuously varying colors. There are seven types of shading patterns of which the simplest are the *axial shading* (Type 2) and *radial shading* (Type 3).

Raster images

Raster images in PDF (called *Image XObjects*) are represented by dictionaries with an associated stream. The dictionary describes the properties of the image, and the stream contains the image data. (Less commonly, small raster images may be embedded directly in a page description as an *inline image*.) Images are typically *filtered* for compression purposes. Image filters supported in PDF include the following general-purpose filters:

• ASCII85Decode, a filter used to put the stream into 7-bit ASCII,

and MacRoman encodings are derived from the historical properties of the <u>Windows</u> and <u>Macintosh</u> operating systems, fonts using these encodings work equally well on any platform.) PDF can specify a predefined encoding to use, the font's built-in encoding or provide a lookup table of differences to a predefined or built-in encoding (not recommended with TrueType fonts). The encoding mechanisms in PDF were designed for Type 1 fonts, and the rules for applying them to TrueType fonts are complex.

For large fonts or fonts with non-standard glyphs, the special encodings *Identity-H* (for horizontal writing) and *Identity-V* (for vertical) are used. With such fonts, it is necessary to provide a *ToUnicode* table if semantic information about the characters is to be preserved.

A text document which is <u>scanned</u> to PDF without the text being recognised by <u>optical character recognition</u> (OCR) is an image, with no fonts or text properties.

Transparency

The original imaging model of PDF was *opaque*, similar to PostScript, where each object drawn on the page completely replaced anything previously marked in the same location. In PDF 1.4 the imaging model was extended to allow transparency. When transparency is used, new objects interact with previously marked objects to produce blending effects. The addition of transparency to PDF was done by means of new extensions that were designed to be ignored in products written to PDF 1.3 and earlier specifications. As a result, files that use a small amount of transparency might be viewed acceptably by older viewers, but files making extensive use of transparency could be viewed incorrectly by an older viewer.

The transparency extensions are based on the key concepts of *transparency groups*, *blending modes*, *shape*, and *alpha*. The model is closely aligned with the features of <u>Adobe Illustrator</u> version 9. The <u>blend modes</u> were based on those used by <u>Adobe Photoshop</u> at the time. When the PDF 1.4 specification was published, the formulas for calculating blend modes were kept secret by Adobe. They have since been published. [32]

The concept of a transparency group in PDF specification is independent of existing notions of "group" or "layer" in applications such as Adobe Illustrator. Those groupings reflect logical relationships among objects that are meaningful when editing those objects, but they are not part of the imaging model.

Additional features

Logical structure and accessibility

A **tagged PDF** (see clause 14.8 in ISO 32000) includes document structure and semantics information to enable reliable text extraction and <u>accessibility</u>. Technically speaking, tagged PDF is a stylized use of the format that builds on the logical structure framework introduced in PDF 1.3. Tagged PDF defines a set of standard structure types and attributes that allow page content (text, graphics, and images) to be extracted and reused for other purposes. [34]

Tagged PDF is not required in situations where a PDF file is intended only for print. Since the feature is optional, and since the rules for tagged PDF were relatively vague in ISO 32000-1, support for tagged PDF among consuming devices, including <u>assistive technology</u> (AT), is uneven as of 2021. [35] ISO 32000-2, however, includes an improved discussion of tagged PDF which is anticipated to facilitate further adoption.

An ISO-standardized subset of PDF specifically targeted at accessibility, <u>PDF/UA</u>, was first published in 2012.

For example, Adobe Systems grants permissions to enable additional features in Adobe Reader, using <u>public-key cryptography</u>. Adobe Reader verifies that the signature uses a <u>certificate</u> from an Adobe-authorized certificate authority. Any PDF application can use this same mechanism for its own purposes. [40]

Under specific circumstances including non-<u>patched</u> systems of the receiver, the information the receiver of a <u>digital signed</u> document sees can be manipulated by the sender after the document has been signed by the signer. [41]

<u>PAdES</u> (*PDF Advanced Electronic Signatures*) is a set of restrictions and extensions to PDF and ISO 32000- $1^{\boxed{[42]}}$ making it suitable for advanced electronic signatures. This is published by ETSI as TS 102 778. [43]

File attachments

PDF files can have file attachments which processors may access and open or save to a local filesystem. [44]

Metadata

PDF files can contain two types of metadata. The first is the Document Information Dictionary, a set of key/value fields such as author, title, subject, creation and update dates. This is optional and is referenced from an **Info** key in the trailer of the file. A small set of fields is defined and can be extended with additional text values if required. This method is deprecated in PDF 2.0.

In PDF 1.4, support was added for Metadata Streams, using the Extensible Metadata Platform (XMP) to add XML standards-based extensible metadata as used in other file formats. PDF 2.0 allows metadata to be attached to any object in the document, such as information about embedded illustrations, fonts, and images, as well as the whole document (attaching to the document catalog), using an extensible schema.

PDF documents can also contain display settings, including the page display layout and zoom level in a Viewer Preferences object. Adobe Reader uses these settings to override the user's default settings when opening the document. The free Adobe Reader cannot remove these settings.

Accessibility

PDF files can be created specifically to be accessible to people with disabilities. [46][47][48][49][50] PDF file formats in use as of 2014 can include tags, text equivalents, captions, audio descriptions, and more. Some software can automatically produce tagged PDFs, but this feature is not always enabled by default. [51][52] Leading screen readers, including JAWS, Window-Eyes, Hal, and Kurzweil 1000 and 3000 can read tagged PDFs. [53][54] Moreover, tagged PDFs can be re-flowed and magnified for readers with visual impairments. Adding tags to older PDFs and those that are generated from scanned documents can present some challenges.

One of the significant challenges with PDF accessibility is that PDF documents have three distinct views, which, depending on the document's creation, can be inconsistent with each other. The three views are (i) the physical view, (ii) the tags view, and (iii) the content view. The physical view is displayed and printed (what most people consider a PDF document). The tags view is what screen readers and other assistive technologies use to deliver high-quality navigation and reading experience to users with disabilities. The content view is based on the physical order of objects within the PDF's content stream and may be displayed by software that does not fully support the tags' view, such as the Reflow feature in Adobe's Reader.

of August 2019, XFDF 3.0 is an ISO/IEC standard under the formal name *ISO* 19444-1:2019 - Document management — XML Forms Data Format — Part 1: Use of ISO 32000-2 (XFDF 3.0). [60] This standard is a normative reference of ISO 32000-2.

PDF

The entire document can be submitted rather than individual fields and values, as was defined in PDF 1.4.

AcroForms can keep form field values in external stand-alone files containing key-value pairs. The external files may use Forms Data Format (FDF) and XML Forms Data Format (XFDF) files. $\frac{[61][59][62]}{[59][62]}$ The usage rights (UR) signatures define rights for import form data files in FDF, XFDF, and text ($\frac{CSV}{TSV}$) formats, and export form data files in FDF and XFDF formats. $\frac{[40]}{[59][62]}$

In PDF 1.5, Adobe Systems introduced a proprietary format for forms; Adobe XML Forms Architecture (XFA). Adobe XFA Forms are not compatible with ISO 32000's AcroForms feature, and most PDF processors do not handle XFA content. The XFA specification is referenced from ISO 32000-1/PDF 1.7 as an external proprietary specification and was entirely deprecated from PDF with ISO 32000-2 (PDF 2.0).

Licensing

Anyone may create applications that can read and write PDF files without having to pay royalties to Adobe Systems; Adobe holds patents to PDF, but licenses them for royalty-free use in developing software complying with its PDF specification. [63]

Security

Changes to content

In November 2019, researchers from Ruhr University Bochum and Hackmanit GmbH published attacks on digitally signed PDFs. They showed how to change the visible content in a signed PDF without invalidating the signature in 21 of 22 desktop PDF viewers and 6 of 8 online validation services by abusing implementation flaws. At the same conference, they additionally showed how to exfiltrate the plaintext of encrypted content in PDFs. In 2021, they showed new so-called *shadow attacks* on PDFs that abuse the flexibility of features provided in the specification. An overview of security issues in PDFs regarding denial of service, information disclosure, data manipulation, and arbitrary code execution attacks was presented by Jens Müller.

Malware vulnerability

Some popular PDF readers have a history of security vulnerabilities that allows PDF files that have been infected with viruses, Trojans, and other malware to inflict damage. Such PDF files can have hidden JavaScript code that might exploit vulnerabilities in a PDF reader, hidden objects executed when the file that hides them is opened, and, less commonly, a malicious PDF can launch malware. [69]

PDF attachments carrying viruses were first discovered in 2001. The virus, named *OUTLOOK.PDFWorm* or *Peachy*, uses <u>Microsoft Outlook</u> to send itself as an attached Adobe PDF file. It was activated with Adobe Acrobat, but not with Acrobat Reader. [70]

The <u>Apache PDFBox</u> project of the <u>Apache Software Foundation</u> is an open source Java library, licensed under the Apache License, for working with PDF documents. [84]

Printing

<u>Raster image processors</u> (RIPs) are used to convert PDF files into a <u>raster format</u> suitable for imaging onto paper and other media in printers, digital production presses and <u>prepress</u> in a process known as <u>rasterization</u>. RIPs capable of processing PDF directly include the Adobe PDF Print Engine [85] from Adobe Systems and Jaws and the Harlequin RIP from Global Graphics.

In 1993, the Jaws raster image processor from Global Graphics became the first shipping prepress RIP that interpreted PDF natively without conversion to another format. The company released an upgrade to its Harlequin RIP with the same capability in 1997. [87]

Agfa-Gevaert introduced and shipped Apogee, the first prepress workflow system based on PDF, in 1997.

Many commercial offset printers have accepted the submission of press-ready PDF files as a print source, specifically the PDF/X-1a subset and variations of the same. [88] The submission of press-ready PDF files is a replacement for the problematic need for receiving collected native working files.

In 2006, PDF was widely accepted as the standard print job format at the <u>Open Source Development Labs</u> Printing Summit. It is supported as a print job format by the <u>Common Unix Printing System</u> and desktop application projects such as GNOME, <u>KDE</u>, <u>Firefox</u>, <u>Thunderbird</u>, <u>LibreOffice</u> and <u>OpenOffice</u> have switched to emit print jobs in PDF. [89]

Some desktop printers also support direct PDF printing, which can interpret PDF data without external help.

Native display model

PDF was selected as the "native" <u>metafile</u> format for <u>macOS</u> (originally called Mac OS X), replacing the <u>PICT</u> format of the earlier <u>classic Mac OS</u>. The imaging model of the <u>Quartz</u> graphics layer is based on the model common to <u>Display PostScript</u> and PDF, leading to the nickname <u>Display PDF</u>. The <u>Preview</u> application can display PDF files, as can version 2.0 and later of the <u>Safari</u> web browser. [90][91] System-level support for PDF allows macOS applications to create PDF documents automatically, provided they support the OS-standard printing architecture. The files are then exported in PDF 1.3 format according to the file header. When taking a screenshot under Mac OS X versions 10.0 through 10.3, the image was also captured as a PDF; later versions save screen captures as a PNG file, though this behavior can be set back to PDF if desired.

Annotation

Adobe Acrobat is one example of proprietary software that allows the user to annotate, highlight, and add notes to already created PDF files. One UNIX application available as <u>free software</u> (under the <u>GNU General Public License</u>) is <u>PDFedit</u>. The freeware <u>Foxit Reader</u>, available for Microsoft Windows, macOS and Linux, allows annotating documents. Tracker Software's <u>PDF-XChange Viewer</u> allows annotations and markups without restrictions in its <u>freeware</u> alternative. <u>Apple</u>'s macOS's integrated PDF viewer, Preview, does also enable annotations as does the open-source software <u>Skim</u>, with the latter supporting interaction with LaTeX, SyncTeX, and PDFSync and integration with BibDesk reference management software.

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External links

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Videos

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