

Kalam Academy

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— Test Project.



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About Our Project

Project Implementation Plan: Lead Data Management System

Objective: Develop and test a Lead Data Management System to display and interact with data from the `crm_lead_master_data`, `crm_calling_status`, `CRM_Admin`.

1. Set Up Your Environment Setup project on Any Online FREE server with given database and project files (all needed library already included, if you want you can add extra library)

<https://drive.google.com/file/d/1ZbH3rIhhgEtIzvOIWe4onl6tUQaVIKVL/view?usp=sharing>

2. Fetch and Display Lead Data:

Get all data from the `crm_lead_master_data` table and only Last `DOR` as `Summary DOR` from `crm_calling_status` and `name` AS `Caller` FROM `CRM_Admin`.

Show 10 entries

Search:

Lead ID	Name	Mobile/ Alternate/ Whatsapp/ Email	State/ City	Interested In	Source	Status	DOR	Summary DOR	Option	Caller
29548	Roshan Kumar	+91-3111231123 +91-4578987 ash@xyz.com		Grocery App	Youtube	New	2024-01-05 18:35:22		<div>Edit</div> <div>Status</div>	Rishav
29547	Saraj	123111231123 ash@xyz.com		Grocery App	Youtube	New	2024-01-05 18:32:44		<div>Edit</div> <div>Status</div>	Badal
29546	Shivam	123111231123	Bihar Patna	Grocery App	Inbound Call	New	2024-01-05 17:53:53	2024-01-05 17:56:52	<div>Edit</div> <div>Status</div>	NAUSHABA
29545	Wdc	123111231123 ash@xyz.com		WDC	Inbound Call	DEAD	2024-01-05 17:48:16	2024-01-05 17:51:17	<div>Edit</div> <div>Status</div>	Aditya
29544	Dm			DM Course	Inbound	New	2024-01-05		<div>Edit</div>	Saniya



Like above image



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Use a library like DataTables to show the data in a table format.

Only display 10 leads per page for better performance. (use server side processing for pagination)

3. Make the Data Interactive:

Allow users to filter and sort the data by any column.

Ensure filters and sorting work on all data fields within each column.

4. Test and Polish:

Check if searching works accurately across all columns.

Make sure filters and sorting don't break pagination.

Test everything with different data loads to ensure smooth performance.

5. Important note

- page name extension must be .html
- Project files

<https://drive.google.com/file/d/1ZbH3rIhhgEtlzv0lWe4onl6tUQaVlKVL/view?usp=sharing>

- Data Table

https://datatables.net/examples/data_sources/server_side