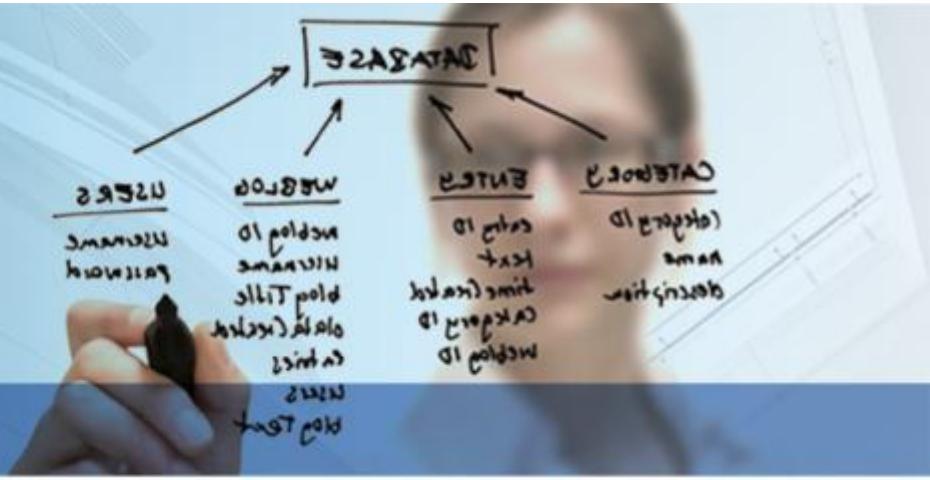
Microsoft | Services

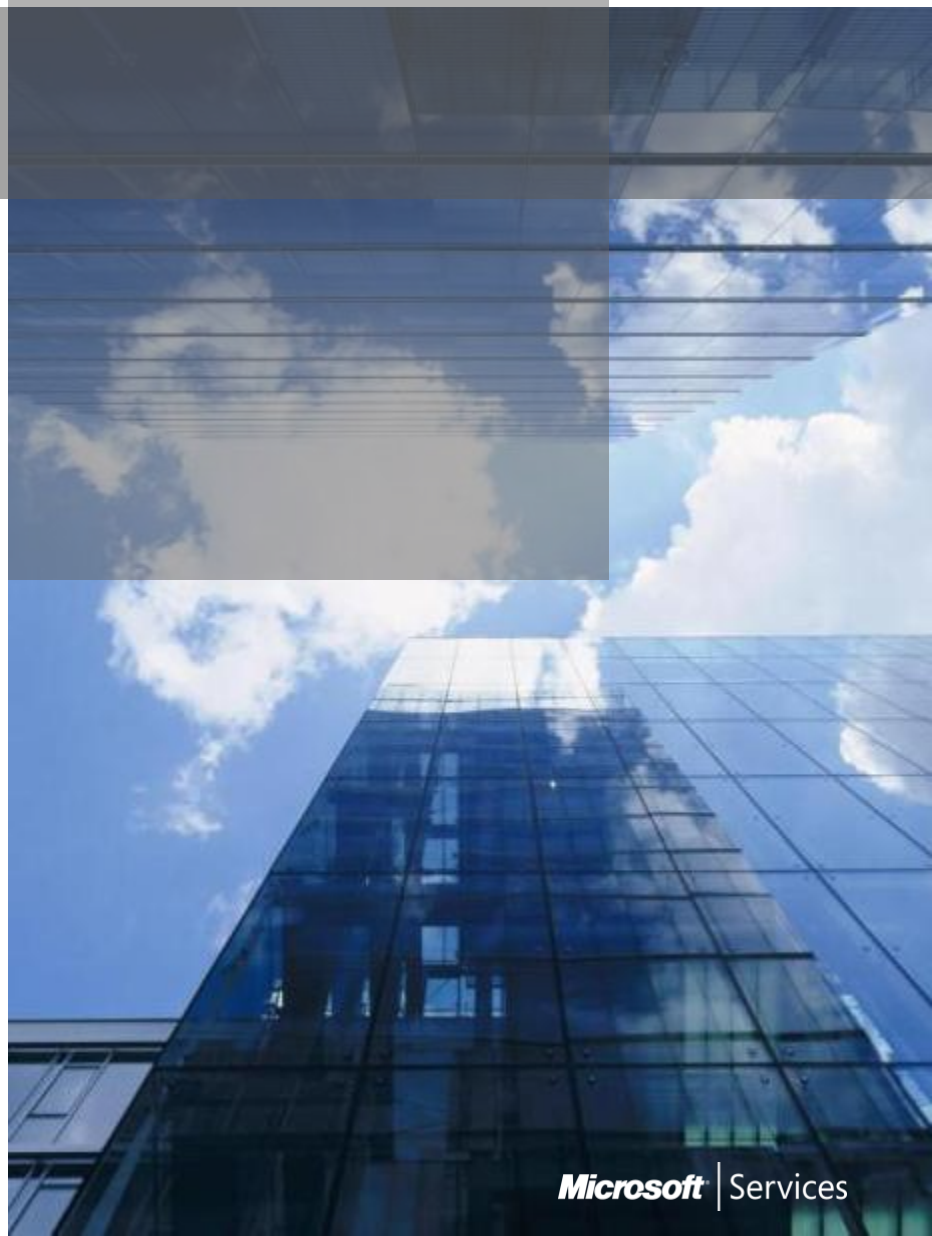
Auditing



STRATEGY ■ CONSULTING ■ SUPPORT

Agenda

- Auditable Entities and Attributes
- Organization Level Control
- Enabling Auditing per Entity
- Enabling Auditing by Field
- Disabling Auditing
- Auditing Security Settings
- Auditing Options
- Auditing on Record Level
- Export/Import of Auditing Metadata Settings

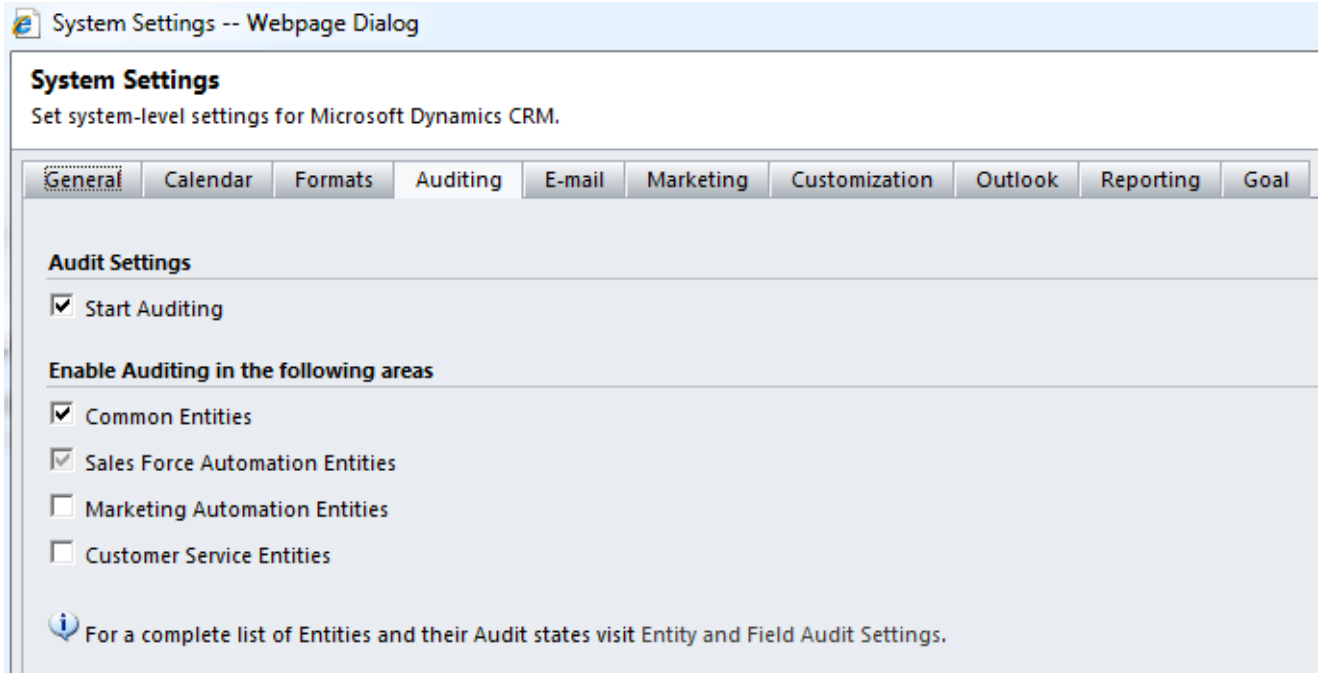


Auditable Entities and Attributes

- Available for most entities
  - All customizable entities
  - Non-customizable entitles cannot be audited
- Disabled by default
- Enabled at the entity and field level
- Tracks creates, deletes, and updates

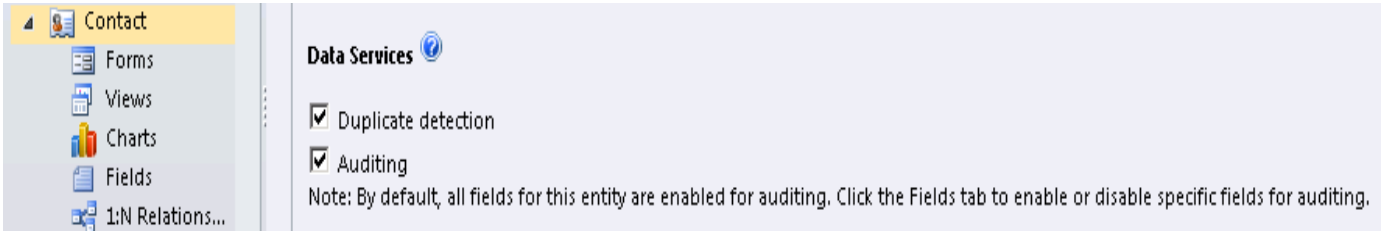
Organization Level Control

- Settings – Auditing – Global Audit Settings
- Organization level flag (Start Auditing)
- Enable Auditing in the following areas
  - Assists admin user when enabling auditing

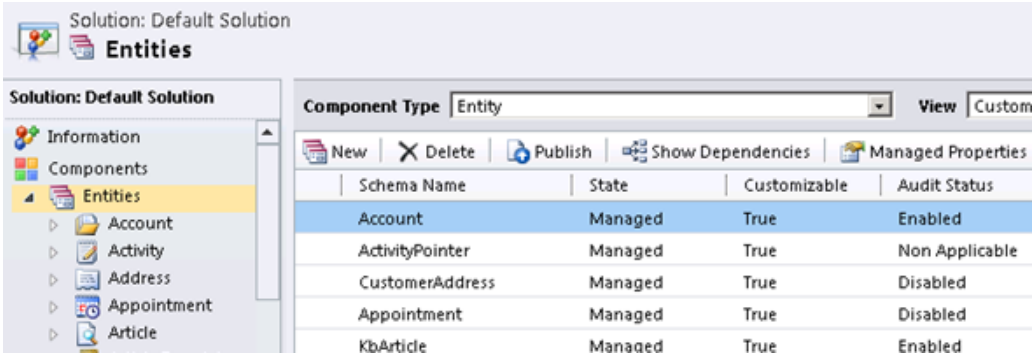


Enabling Auditing per Entity

- Settings – Auditing – Entity and Field Audit Settings

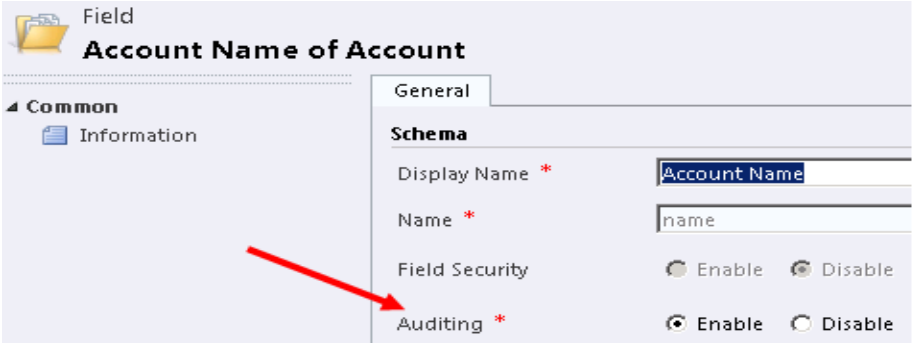


- Quick check to see if auditing is enabled per Entity
  - Audit Status on the Entities component

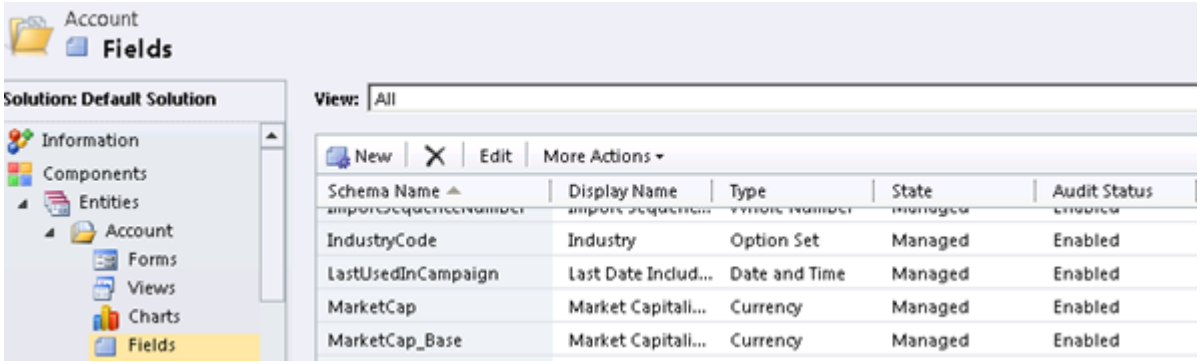


Enabling Auditing by Field

- Settings – Auditing – Entity and Field Audit Settings



- Quick check to see if auditing is enabled by Field
  - Audit Status on the specific entity record



Disabling Auditing

- Possible to disable auditing at the following levels:
  - Organization
  - Entity
  - Field
- Enabling/Disabling auditing is tracked in the Audit Summary View

Auditing Security Settings

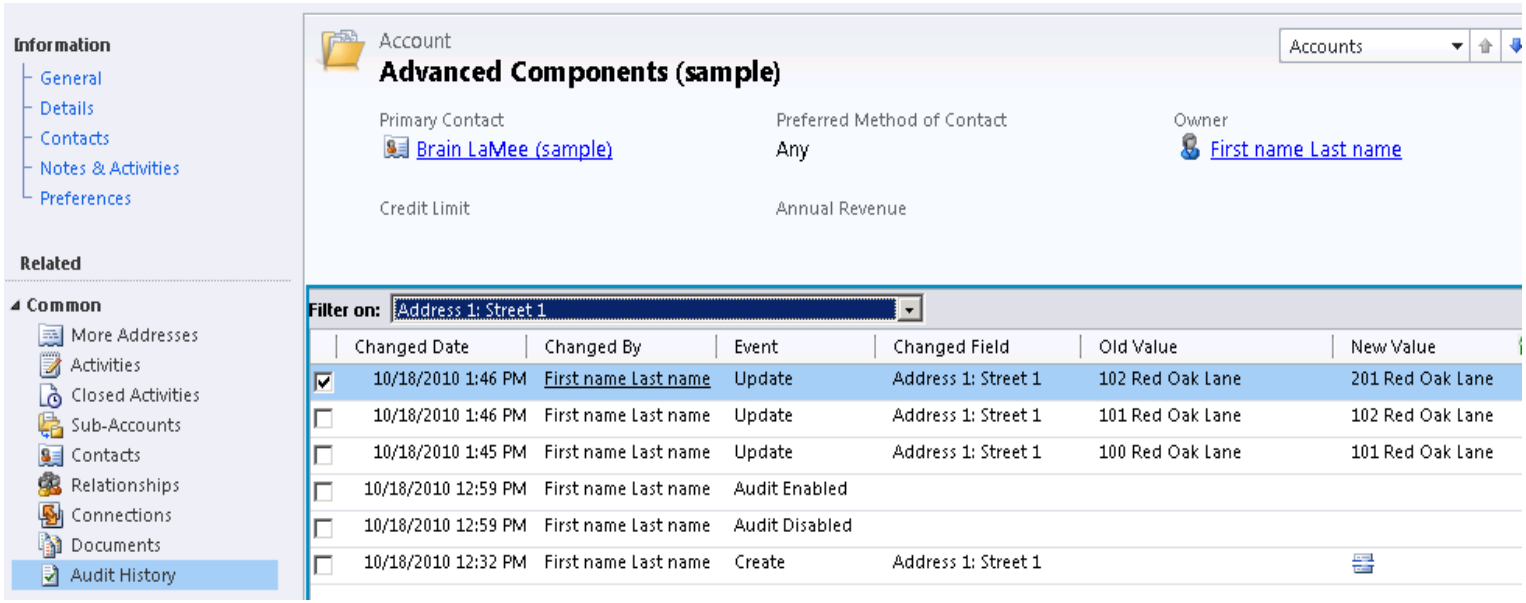
- Defined under the Core Records – Miscellaneous Privileges section of the security role
- User must have the System Administrator or System Customizer role to enable/disable auditing

Auditing Options

- Settings – System – Auditing
  - Global Audit Settings
  - Entity and Field Audit Settings
  - Audit Summary View
    - Central point of audit administration
    - Filter based on specific criteria
  - Audit Log Management
    - Location to delete log files

Auditing on Record Level

- Possible to view audit data from the record level
- "Filter on" functionality available



Export/Import of Auditing Metadata Settings

- Exporting and importing of auditing settings can be accomplished through the exporting/importing of customizations
  - Click Settings, click Customizations, click Solution, and then click Export, or
  - Click Settings, click Customizations, click Customize the System, and then click Export Solution.

Questions?