



# Transforming rice value chains: The Sustainable Rice Platform

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## Applying an Integrated Approach: THE SUSTAINABLE RICE PLATFORM

#### **Multi-disciplinary Activities** partners • 61 institutional members Promoting adoption of pro-poor innovative SDG<sub>1</sub> 10 public sector/research technologies among rice smallholders to **POVERTY** Inter-governmental enhance livelihoods 30 private sector supply Introducing climate-smart best practice for chain actors SDG 2 rice production for food security CSO/CBOs HUNGER/FOOD **SECURITY** Ensuring gender empowerment through Rice · Ministry of Agriculture and Sustainability Standard Cooperatives, Thailand SDG 5 Collaborating with financial sector to (MOA) **GENDER** introduce Standards-based financial services for smallholders FairTrade (EU) Promoting resource-efficient rice production, Mars Food **SDG 12** sustainable procurement and consumer **SCP** awareness Olam International Introduce innovative technologies to mitigate rice sector emissions, while • Prime Agri Technologies **SDG** 13 promoting farm-level resilience to CC impacts **CLIMATE** (Myanmar) • WWF, Helvetas (Pakistan) Protecting biodiversity through a

systems/landscape approach and through

adoption of integrated approaches to pest

and nutrient management

DG 15

BIODIVERSITY

Cross-cutting issues
GENDER, HUMAN RIGHTS
AND PRIVATE SECTOR

- Technologies and Standard development (SDG17)
- Multi-stakeholder partnerships (SDG17)
- Sustainable business practices and reporting" (SDG12)
- Hunger (SDG 2.1; 2.2)
- Gender equality among rice farmers (SDG 5.1)
- Enhance food security and nutrition, focused on smallholders, women farmers (SDG 2.3, 5.1), and agricultural coops/farmers' networks (24,2.2)

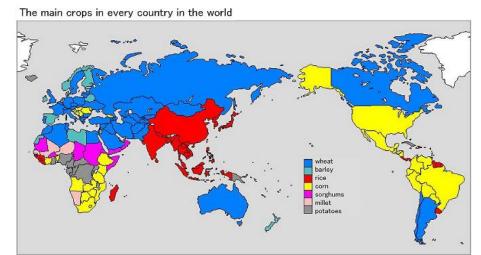
• FAO, IFC, UN Environment

### The world eats rice: about 480 m MT per year



- 19% of global per capita caloric intake
- 47% of SE Asia per cap caloric intake
- 29% for all Asia
- Staple diet for 50% of the world
- Asia dominates global population: Africa accounts for 30% of rice export growth since 1990 and is expected to be the next source of pop growth
- Due to its size and cultural appeal rice is not substitutable on a large scale

Source: Olam Rice



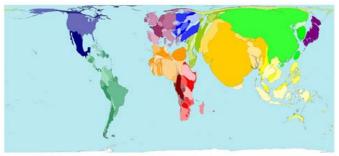
(note)Grain with the maximum harvested area in every country in the world was shown.(2004)

The United States etc. are the one even if corn is 1st place for export. Barley is the main for fodder.

The staple food of the country is not necessarily shown.

(source)FAOSTAT

#### **Total Population**



The size of each territory shows the relative proportion of the world's population living there.



www.worldmapper.org



## Rice: meeting future demand





"For every 1 billion people added to

the global population, an additional

100 million tons of rice needs to

be produced every year."

Source: IRRI

## Production challenges: Rising demand, falling productivity



- ➤ Slowing growth in production
- ➤ Diminishing marginal returns to inputs such as N and P
- Loss of agricultural land (degradation, conversion, urbanization)
- ➤ Competition for production factors
- ➤ Rising energy and fertilizer prices
- ➤ Climate change 2050 rice yields will decline up to 20% compared with 2000 (IFPRI/ADB, 2009).

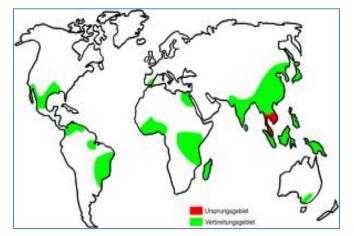


### Rice sustainability challenges





- Resource use efficiency (land, water, agrochemicals, labour);
- GHG emissions (CH<sub>4</sub>, N<sub>2</sub>O, CO<sub>2</sub>);
- Impacts on ecosystem services;



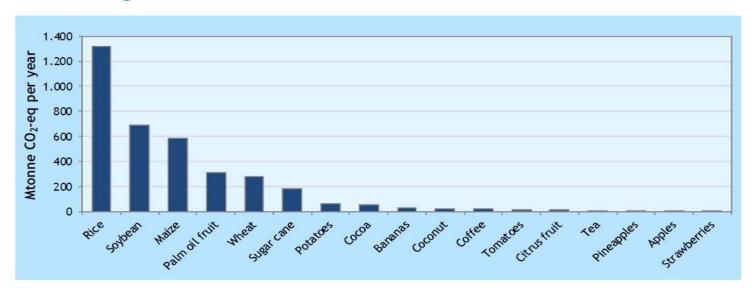
- Soil impacts (e.g. salinization, arsenic, organic matter);
- Disease impacts (e.g. water-borne pathogens);
- Climate change impacts



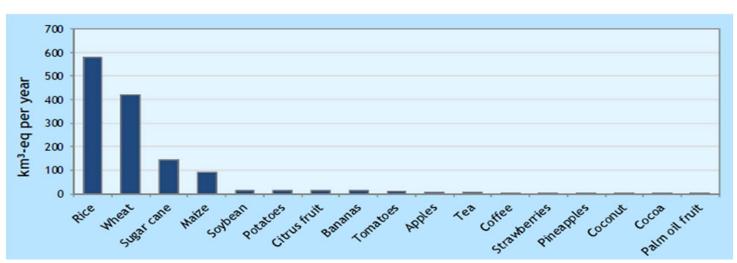


## Annual global GHG footprint per commodity:





## Annual global water scarcity footprint per commodity:

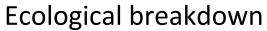




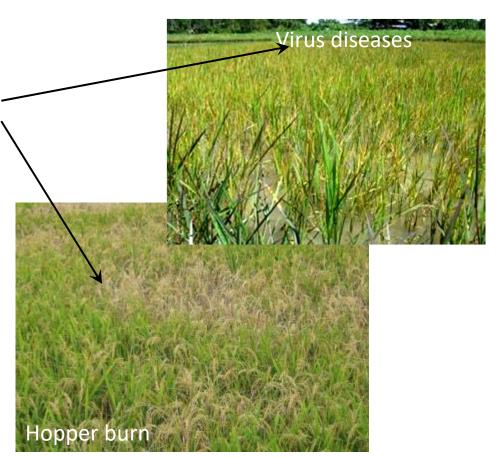


## Pesticide use: 0.4-3.8 kg a.i./ha









China, Thailand, Vietnam, Korea, Japan,...

## Fertilizer N use: from 25 to >250 kg/ha/season



### Too little...

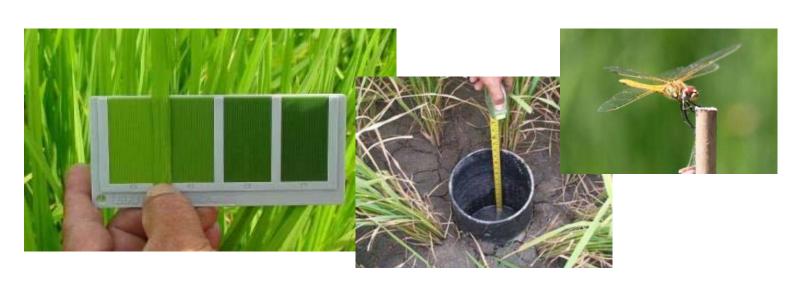




## Proven climate-smart technologies



- Site-specific nutrient management (SSNM)
- Alternate wetting and drying (AWD)
- Integrated Crop Management (ICM)
- Integrated Pest Management (IPM)
- Resource-Conserving Technologies (RCT)
- ICT- GIS applications





## Mobilizing the rice value chain



#### We need.....

A credible, robust and feasible 'standard' or 'sustainability toolkit' available for farmers, that serves to define sustainability in rice and provide a normative framework for policymaking

A mechanism for passing benefits through the value chain and drive widespread adoption







## The Sustainable Rice Platform









## A global multi-stakeholder partnership to drive impact



### 66 institutional members

### International Orgs

UNEP, FAO, IFC

#### **Governments**

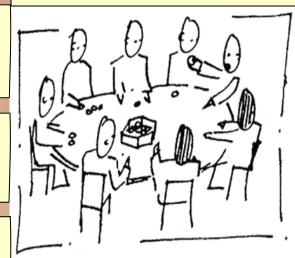
CAM, INDO, Lao PDR, PHILS, SL, TH, VN

#### **Input suppliers**

BASF, Bayer, Syngenta, Dow, IFA

#### **Food industry**

Ahold, Mars, Ebro



#### **Traders/Importers**

Ebro, Louis Dreyfus Commodities, Olam International, Tilda, van Sillevoldt Rijst, Westmill, Veetee

#### **NGOs**

Rainforest Alliance, FairTrade, Wildlife Conservation Society, Solidaridad, WWF

#### Research

IRRI, Punjab Agricultural Univ, Sri Lanka Rice R&D Institute, NACA, NAFRI (Lao PDR), INPI

#### **Producer Groups**

Prime (Myanmar) Nestle Paddy Club Malaysia

## **SRP** institutional members























































































































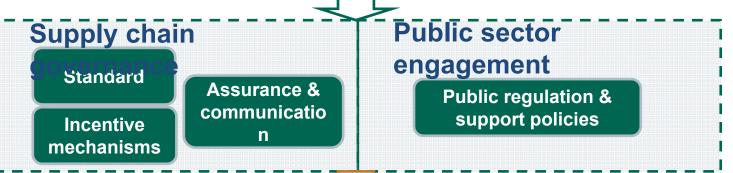




## The building blocks...



#### Goal: 1 million farmers adopt climate-smart best practice



## Business case

- Farm level
- Supply chain level
- Ecosystem

## Capacity building

- Decision-making tools
- Training modules
- Outreach models

Awareness raising

## Proxies / levels

#### Monitoring, evaluation & learning

- Performance measurement
- Impact measurement

## Driving best practice: the SRP Standard and Performance Indicators





**Distribution**: Members' Area of SRP website (brochure format also available)

**Translation**: Vietnamese, Thai, Khmer, French

Supported by SRP data collection and aggregation tools

Communication and Assurance Guidelines for Pilot Phase

**Training materials** 

# SRP: World's first rice sustainability standard



#### The Standard covers the following 8 themes:



Water use



Nutrient management



**Pre-planting** 



Health & safety



Harvest & post-harvest



Farm management



(IRRI)

Photos: image collection of the International Rice Research Institute



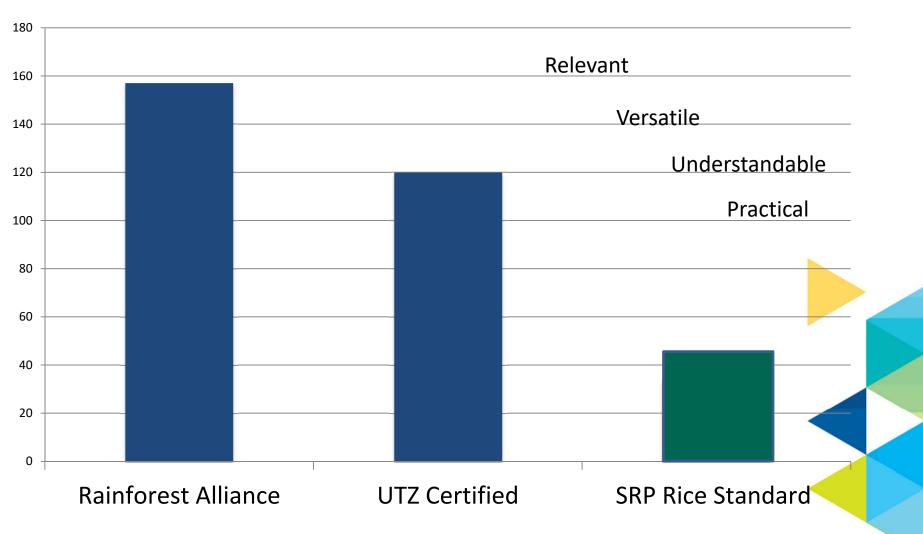
Pest management



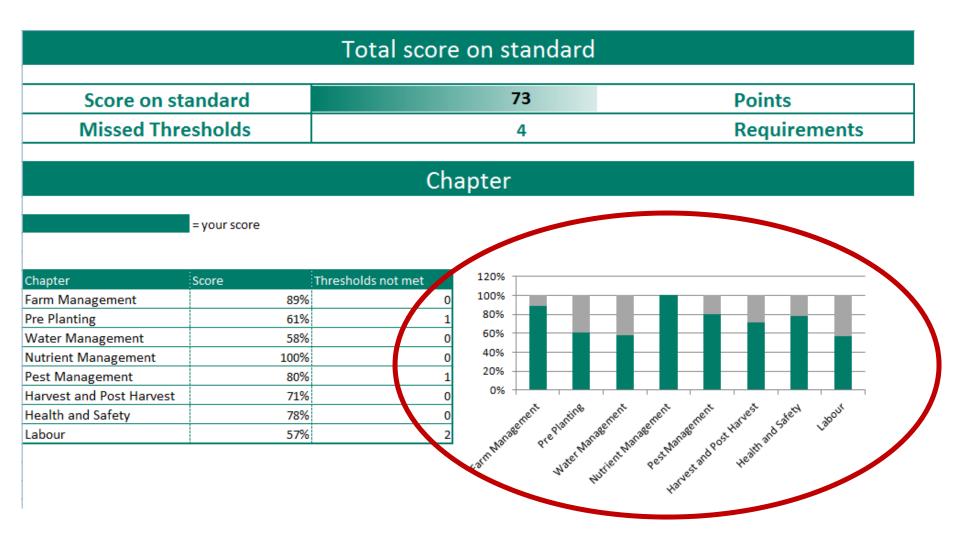


## A compact standard





# SRP Standard and Indicators: Measure the sustainability of any rice system







**START – UP** 2011- 2014

PROOF OF CONCEPT 2015-16

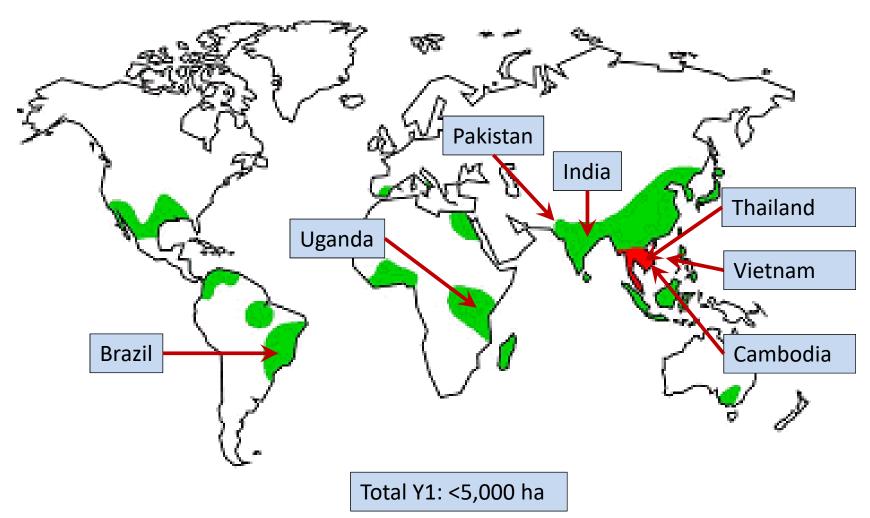
**UPSCALING** 2017 - BEYOND

Standard development

Piloting and Implementation

Roll out-Assurance Upscaling Policy dialogue

## Multi-country field validation programme



Total Y2: ~20,000 ha



## Pilot outcomes to date: Pakistan



From 0% to 92% Quality Compliance







17%
Yield
Improvement



## Pilot outcomes to date: Vietnam

#### Economic efficiency within and outside 2016 Summer-Autumn crop (VND)

Category	SRP	Non-SRP
Total expenses/ha	15,784,347	17,344,850
- Seeding	1,836,524	1,664,707
- Soil working	1,571,165	1,500,565
- Water pumping	1,188,360	1,219,327
- Care	1,714,496	1,895,032
- Harvest	1,769,458	1,733,058
- Fertilizer	4,179,950	4,444,967
- Plant protection chemicals	3,524,394	4,887,195
Total revenue/ha	27,255,358	27,103,600
- Productivity (MT/ha)	5,119	5,089
- Selling price (VND/kg)	5,324	5,326
Profit/ha	11,391,009	9,638,506
Cost per kg	3,083	3,408

N = 150 farmers

Source: Loc Troi Group, An Giang, Vietnam





## **Key messages:**

- Transformation of rice value chains will be key to developing a sustainable food system, for which the Standard serves as a foundation
- Proven technologies are available to enhance resource use efficiency and mitigate climate impacts in rice
- Effective incentive mechanisms and farmer outreach are key to adoption of sustainable best practices

## However....

Only a collaborative, scaled-up response can we reach our goal

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#sustainablerice



www.unep.org/roap
www.sustainablerice.org





## Thank you!



