CONFERENCE AGENDA



20 – 22 June 2011 Marina Bay Sands, Singapore

Asia's most influential and established real estate investment management convention, where global industry experts and best of class property companies convene to:

- Identify and access property development and investment opportunities abound Asian high growth cities and sectors
- Mitigate risks and maximise yields through improved corporate governance and sound asset management
- Evaluate and rebalance property allocation and diversification trends
- Strengthen and enhance capital raising and acquisition capabilities through optimal equity-debt structures
- Uncover and monetise property joint-ventures and cross-border investment opportunities

PRE-CONFERENCE DAY: MONDAY 20 JUNE 2011

DEVELOPERS AND TENANTS CORPORATE REAL ESTATE SUMMIT

7.30 Registration and networking breakfast

8.45 Chairman's opening remarks

Richard Marriott

Partner

EC Harris, Singapore

PROPERTY MANAGEMENT AND ASSET ENHANCEMENT STRATEGIES

Commercial Property Management Panel

9.00 Conceptualising and implementing new approaches to design, development, positioning, leasing and facilities management

Moderator:

Richard Fennell

Head of Asset Management Services, Asia Pacific

Jones Lang LaSalle, Australia

Panelists:

Susan Lim

Managing Director

DEGW Asia Pte Ltd, Singapore

William Graham

Managing Director, Group Head of Asset Management Asia Pacific Land, Japan

Clement Lau

Head of Development & Valuations

Hongkong Land Limited, Hong Kong

Eric Canale

Senior Vice President, Asset Management

Pacific Star Group, Singapore

Practitioner's Perspective

9.45 Consulting occupiers' interests and overcoming challenges in developing build-to-suit facilities with lease-back arrangements

Tan Ser Ping

Chief Executive Officer

Ascendas Funds Management (S) Limited, Singapore

10.15 Morning refreshments

Panel: The Dollars & Sense In 'Smart Buildings'

10.45 'Greening' and retrofitting commercial properties for energy efficiency and yield enhancement

Moderator:

Chris Wallbank

Head of Energy & Sustainability Services, Asia Pacific **Jones Lang LaSalle**, Australia

Panelists:

Raghav Gandhi

Head – Corporate Planning

Bharti Realty Ltd, India

Malcolm Lai

Head of Construction, Asia

Invesco Real Estate Investment (Asia) LLC, Hong Kong

Geoffrey Lee

Managing Director

Woodhead Architects, Australia

Peter Menegazzo

Fund Manager, Commercial Property Investments

Investa Property Group, Australia

Marcus Tehan

Director, Global Energy Solutions & Building Efficiency - Asia **Johnson Controls (S) Pte Ltd**, Singapore

Case Study

11.30 Employing proactive capital management and maintaining financial flexibility in funding asset enhancement works

12.00 Networking luncheon

DRIVING STRATEGIC PARTNERSHIPS, TENANCY RENEWALS AND ASSET YIELDS

Owners & Tenants Engagement Panel I: Commercial

1.00 Asset positioning and income generation through corporate real estate – What drives occupancy, build-to-suit decisions and investment returns?

Moderator:

Richard Marriott

Partner

EC Harris, Singapore

Panelists:

James Tan

Vice President – Corporate Real Estate Strategy & Administration

DBS Bank Ltd, Singapore

Simon Harding-Roots

Chief Operating Officer

Treasury China Trust, China

John Corbett

Regional Real Estate Manager, Asia Pacific & Japan Cisco Systems Inc, Australia

Spencer Lim

Senior Vice President, Head of Real Estate – Asia Pacific **DHL Express (Singapore) Pte Ltd**, Singapore

Hugh Andrew

Head of Asset Management, Asia Ex-Japan **MGPA**, Singapore

Yeo See Kiat

Chief Executive Officer

ARA Trust Management (Suntec) Limited, Singapore

Narayan Kamath

Regional Manager, Real Estate & Facilities – Asia Pacific General Motors LLC, Thailand

Owners & Tenants Engagement Panel II: Retail

2.00 The future and competitive advantage of Asian shopping malls – What can operators do in achieving the best tenant mix and retaining top global brands?

Moderator:

Stephen Atherton

Managing Director, Asia Pacific & Middle East NAI Global, Singapore

Panelists:

Stewart Hutcheon

Head of Retail

Majid Al Futtaim Properties LLC, UAE

Karen Eidsvik

Regional Director - Asia

Subway International B.V, Singapore

Michael Kenderes

Head of Retail Development - Asia

Lend Lease Retail Pte Ltd, Singapore

Wolfram Hail

Executive Vice President, Head of Retail – Asia Pacific Esprit Holdings Ltd, Hong Kong

Timothy Daly

Chairman & Chief Executive Officer

CDG Retail, China

Peter Lee
Executive Director & Chief Financial Officer
OSIM International Ltd, Singapore

3.00 Afternoon refreshments and end of summit

PRE-CONFERENCE MASTERCLASS

Intended for greater delegate participation and a more interactive discussion, this Masterclass will commence at **3.30pm** and end at **5.30pm**. Led by ground experts chosen for their specialised expertise and experience, this session offers a premier learning platform for getting to grips with a particular aspect of your industry or responsibility.

CROSS BORDER ISSUES AND STRUCTURES FOR REITS AND REIT INVESTMENTS

Hosted by: Baker & McKenzie

As markets continue to emerge from the global financial crisis and a degree of normality resumes with funding, some REITs are recapitalising and considering acquisitions whilst others are rationalising their portfolios. This Masterclass will present on the pitfalls and lessons learnt from working in Asian REIT markets, experiences of establishing REITs in new markets and some of the legal differences between various Asian jurisdictions.

Masterclass Leaders:

Roy Melick
Chairman, Global & Asia Pacific Real Estate Group
Baker & McKenzie, Australia

Milton Cheng Partner Baker & McKenzie, Hong Kong

6.00 Welcome networking cocktail reception, Lantern Bar, The Fullerton Bay Hotel, Singapore *Hosted by: CITCO*

CONFERENCE DAY ONE: TUESDAY 21 JUNE 2011

7.30 Registration and networking breakfast

Hosted by: EC Harris

8.45 Chairman's opening address

Timothy Bellman

Global Head of Research & Strategy

ING Real Estate Investment Management, United Kingdom

CAUTION AND DISCRETION OR NEW AGE INNOVATION?

Keynote Interview

9.00 A conversation with Dr. Marc Faber on the 'buy and danger' signals of Asian real estate

Hosted by: Savills

Dr. Marc Faber

Editor & Publisher

"The Gloom, Boom & Doom Report", Hong Kong

Interviewer:

Christian Mancini

Chief Executive Officer - Japan

Savills, Japan

Panel: The Board Agenda

9.30 Repositioning for the next wave of development and acquisition opportunities through innovative recapitalisation routes and enhanced asset management strategies

Hosted by: DTZ

Moderator:

David Watt

Head of Business Development & Client Services, Asia Pacific

DTZ, Hong Kong

<u>Panelists:</u>

Simon Treacy

Group Chief Executive Officer

MGPA, Singapore

Chong Siak Ching

President & Chief Executive Officer

Ascendas Pte Ltd, Singapore

Justin Chiu

Executive Director

Cheung Kong Holdings Limited, Hong Kong

10.30 Morning refreshments

Debate: GP-LP Relationships

11.00 Realigning GP-LP interests in a bold new era of property investment – Weighing the pros and cons of LPs moving up the ladder and seeking direct co-investments or club deals

Moderator:

Roy Melick

Chairman, Global & Asia Pacific Real Estate Group

Baker & McKenzie, Australia

Panelists:

Bart Coenraads

Head of Real Estate Multi-manager Group, Asia Pacific

Aviva Investors Asia Pte Ltd, Singapore

John Pattar

Managing Director, Real Estate

CLSA Capital Partners, Hong Kong

Ulrich Dischler

Managing Director

Union Investment Real Estate Asia Pacific Pte Ltd, Germany

David Schaefer

Head of Asia Pacific | Global Head of Institutional Capital

DTZ Investment Management, Hong Kong

Ben Sanderson

Director, International Investment

Hermes Real Estate Investment Management Ltd, United Kingdom

Alessandro Bronda

Head of Global Property Investor Solutions

Aberdeen Asset Management, Belgium

Thought Leaders Panel

12.00 Results of ANREV's inaugural Management Fees and Terms Study for Asia

Moderator:

Graham Mackie

Director & Asia Pacific Portfolio Manager - Global Real Estate Fund of Funds

UBS Global Asset Management (Singapore) Limited, Singapore

Panelists:

Marko Multas

Partner

Sparinvest Property Investors, Denmark

Erwin Stouthamer

Founder & Managing Director

Composition Capital Partners, Netherlands

Chris Reilly

Director of Property, Asia

Henderson Global Investors, Singapore

12.45 Networking luncheon

Hosted by: Baker & McKenzie, Gaw Capital Partners, InterContinental Hotels Group, Jones Lang LaSalle, RREEF

STREAM A

Stream A Chairman:

Dr. Megan Walters

Head of Research, Asia Pacific Capital Markets

Jones Lang LaSalle, Singapore

PUBLIC MARKET ACCESS

Asia Pacific REITs Panel I: M&A & IPOs

2.00 Appraising capital structures and refinancing capabilities for value accretion and acquisition growth

Moderator:

Jason Kern

Managing Director, Head of Real Estate Advisory – Asia Pacific

The Hongkong & Shanghai Banking Corporation Limited, Hong Kong

Panelists:

Keith Wu

Chief Executive Officer

Henderson Sunlight Asset Management Limited, Hong Kong

Stewart LaBrooy

Chief Executive Officer & Executive Director

Axis REIT Managers Berhad, Malaysia

Nicholas McGrath

Chief Executive Officer

AIMS AMP Capital Industrial REIT Management Limited, Singapore

Kevin Xayaraj

Chief Executive Officer

Sabana Real Estate Investment Management Pte Ltd, Singapore

Richard David

Chief Executive Officer

Treasury China Trust, China

Asia Pacific REITs Panel II: Yield Enhancement & Financial Performance

2.45 Evaluating geographical diversification, dividend yields and performance consistency of sector specific REITs in the near to long-term

Moderator:

Sin Li Choo

Managing Director

The Trust Company (Asia) Limited, Singapore

Panelists:

John Lim

Group Chief Executive Officer

ARA Asset Management Limited, Singapore

Low Chee Wah

Chief Executive Officer

Frasers Commercial Trust, Singapore

Hans Op't Veld

Head of Listed Real Estate

PGGM Investments, Netherlands

Ng Hsueh Ling

Chief Executive Officer

K-REIT Asia Management Limited, Singapore

Jana Sehnalova

Executive Director & Global Portfolio Manager

Forum Securities Limited, United Kingdom

3.30 Afternoon refreshments

Stream A Chairman:

Nicholas Crockett

Head of Corporate Finance, Asia Pacific

Jones Lang LaSalle, Singapore

CAPITAL MARKET EFFICIENCY

Financing Metrics Panel

4.00 Keeping capital structures, financial leverage and lending requirements in check – Deriving routes to securing funding post market corrections

Hosted by: Societe Generale Corporate & Investment Banking

Panelists:

Gregoire Simon-Barboux

Deputy Global Head of Real Estate & Lodging

Societe Generale Corporate & Investment Banking, France

Geoff Crum

General Manager, Head of Real Estate Structured Debt Division - Specialty Finance Group

Aozora Bank Ltd, Japan

Kazunari Yaguchi

Director, Asset Finance Group

Development Bank of Japan, Japan

Robert Morse

Chairman, Co-Chief Executive Officer & Managing Director

Primus | PMN Capital, Hong Kong

Panel: Commercial Property Equity-debt Instruments

4.45 Analysing financing and recapitalisation strategies - What works best for property developers in easing credit thresholds and capital preservation?

Moderator:

Milton Cheng

Partner

Baker & McKenzie, Hong Kong

Panelists:

Antony Green

Executive Director, Joint Global Head of Real Estate

Macquarie Capital Advisers, Australia

Hans Vrensen

Global Head of Research

DTZ, United Kingdom

Mark Ebbinghaus

Managing Director, Global Head of Real Estate

Standard Chartered Bank, Singapore

Shoji Misawa

Managing Director, Head of Global Coverage Group

ORIX Corporation, Japan

Matthew Mrozinski

Managing Director, Head of Real Estate & Lodging – Asia Pacific

Citigroup Global Markets Asia Limited, Hong Kong

Seiji Yoshioka

General Manager, Real Estate Finance Department

Sumitomo Mitsui Banking Corporation, Japan

- **5.30** Chairman's closing remarks and end of Conference Day 1
- **6.00** Opening networking cocktail reception, Sands Expo & Convention Centre, Marina Bay Sands, Singapore *Hosted by: Savills*

STREAM B

Hosted by: Savills

<u>Stream B Chairman:</u>

Christopher Marriott

Chief Executive Officer, Southeast Asia

Savills, Singapore

THE WORLD'S SECOND LARGEST REAL ESTATE MARKET

Japan Panel

2.00 Sourcing for core and opportunistic high-yield investments abound Japan's cyclical property sector

Moderator:

Christian Mancini

Chief Executive Officer - Japan

Savills, Japan

Panelists:

Alan Miyasaki

Managing Director

The Blackstone Group Japan K.K, Japan

Joe Koizumi

Senior Partner

CarVal Investors, Japan

Tom Silecchia

Managing Partner

Merchant Capital K.K, Japan

Jun Daikuhara

Partner & Chairman

Pacific Alliance Japan Limited, Japan

Kazuki Morioka

Head of Global Real Estate Transaction Team

The Sumitomo Trust & Banking Co. Ltd, Japan

VIETNAM ON THE RISE

Vietnam Panel

2.45 Navigating Vietnam's realty market – Prospecting upcoming sector developments and their investment potential

Moderator:

Troy Griffiths

National Director, Research & Valuation

Savills, Vietnam

Panelists:

Olivier Do Ngoc

Managing Partner

Dynasty Investments, Vietnam

Fraser Wilson

Head of Property Funds

Dragon Capital Group Limited, Vietnam

Jonathan Campbell

Deputy Managing Director, Real Estate

VinaCapital Group, Vietnam

Anh Vo Thuy

Deputy General Director | Chief Financial Officer

Novaland Group | Nova Investment Corporation, Vietnam

Oai Nguyen

Chief Investment Officer Indochina Land, Vietnam

3.30 Afternoon refreshments

SOUTHEAST ASIAN DEVELOPERS' PROFILING: INTRA-REGIONAL PROPERTY VENTURES

These **20mins** fast track presentations will enable investors to gain unique insights and interact face-to-face with respective CEOs while cross-examining the development pipelines and year-to-date performance of selected Southeast Asian property companies.

*One-on-one meetings will be available throughout the day.

4.00 Developer: Indonesia

Hiramsyah Thaib

President Director & Chief Executive Officer PT Bakrieland Development Tbk, Indonesia

4.20 Developer: Malaysia

Dato Wan Abdullah Wan Ibrahim

Managing Director & Chief Executive Officer **UEM Land Holdings Berhad**, Malaysia

4.40 Developer: Philippines

Joseph Yap

President & Chief Executive Officer Filinvest Land Inc, Philippines

5.00 Developer: Singapore

Eric Teng

Chief Executive Officer – Property & Hospitality

The Straits Trading Company Limited, Singapore

5.20 Session wrap-up and Q&A

5.45 Chairman's closing remarks and end of Conference Day 1

6.00 Opening networking cocktail reception, Sands Expo & Convention Centre, Marina Bay Sands, Singapore *Hosted by: Savills*

STREAM C

Stream C Chairman:

Andrew MacGeoch

Partner

Mayer Brown JSM, Hong Kong

ALTERNATIVE SECTORS AND NEW PRODUCTS IN FOCUS

Hospitality Panel

2.00 Reviewing the financing landscape, development pipelines and investor sentiments for hotels, resorts and serviced apartments in Asia

Moderator:

Jonas Ogren

Area Director - Asia

STR Global, Singapore

Panelists:

Choe Peng Sum

Chief Executive Officer

Frasers Hospitality Pte Ltd, Singapore

Ricco DeBlank

Chief Executive Officer - Hotel Division

Sun Hung Kai Properties Ltd, Hong Kong

Paul Logan

Vice President, Development - Asia & Australasia

InterContinental Hotels Group, Singapore

Michael Sengol

Chief Executive Officer

Meritus Hotels & Resorts, Singapore

Peter Henley

President & Chief Executive Officer

ONYX Hospitality Group, Thailand

Andrew Jessop

Vice President - Worldwide Development

Langham Hospitality Group, Hong Kong

Senior Housing Panel

3.00 Diversifying into retirement communities and maximising income streams through operational excellence

Moderator:

Bromme Cole

Managing Partner

Hampton Hoerter LLC, Hong Kong

Panelists:

Rio Minami

Advisor

The Carlyle Group, Japan

Patricia Will

Founder & Chief Executive Officer

Belmont Village Senior Living, USA

Dato Bill Ch'ng

President & Chief Executive Officer

Malaysia Pacific Corporation Berhad, Malaysia

Daniel Teo

Chairman & Managing Director

Tong Eng Group | Hong How Group of Companies, Singapore

Loo Cheng Guan

Chief Executive Officer

F&H Fund Management Pte Ltd, Singapore

Barry Hirschfeld

President & Chief Executive Officer

Asia Investment Partners Inc, Japan

4.00 Concurrent Roundtable Discussions

These **60mins** sessions will be facilitated by industry experts who will shed insights into specific sectors or product segments.

Roundtable A: Relooking into the development and investment potential of industrial segments: Logistics, warehousing and business parks

Expert Facilitators:

Dr. Michael De Jong-Douglas

Deputy Chief Executive Officer & Chief Operating Officer

Mapletree Logistics Trust Management Ltd, Singapore

Philip Pearce

Managing Director, Greater China

Goodman Asia Limited, Hong Kong

Yoshiyuki Chosa

Managing Director

Global Logistic Properties Inc, Japan

Roundtable B: Rebalancing portfolios and enhancing liquidity with real estate secondaries

Expert Facilitators:

Paul Parker

Managing Director, Real Estate – Europe & Asia Landmark Partners, United Kingdom

Christopher Mayo

Director

Probitas Partners L.P, USA

Roundtable C: Investigating into Shariah compliant real estate instruments

Expert Facilitators:

Datuk Mohamed Azahari Kamil

Chief Executive Officer

Asian Finance Bank Berhad, Malaysia

Abdul Rahman Al Harthi

Chief Executive Officer & Managing Director

MENA Financial Group Limited, UAE

5.00 Chairman's closing remarks and end of Conference Day 1

6.00 Opening networking cocktail reception, Sands Expo & Convention Centre, Marina Bay Sands, Singapore *Hosted by: Savills*

CONFERENCE DAY TWO: WEDNESDAY 22 JUNE 2011

8.00 Networking breakfast

9.00 Chairman's opening remarks

Nicholas Loup

Chief Executive, Asia Pacific **Grosvenor**, Hong Kong

GLOBAL CAPITAL SOURCES AND INVESTMENT MANDATES

Keynote Address

9.15 The Asian economy and business challenges in 2020 – What does it mean for real estate investors?

Graeme Maxton

Author, Asian Business Expert & Contributor **The Economist**, Singapore

Institutional Capital Flows Panel

9.45 Assessing the relative investability of Asian real estate against Western markets – Validating risk appetite and investment management in light of recent returns

Moderator:

Stuart Crow

Head of Capital Markets – Asia Pacific **Jones Lang LaSalle**, Singapore

Panelists:

Geert De Nekker

Director, International Real Estate

Syntrus Achmea Vastgoed B.V, Netherlands

Juan Yermo

Head of Private Pensions Unit – Financial Affairs Division

OECD, France

Richard Price

Chief Executive Officer - Asia

ING Real Estate Investment Management, Hong Kong

Scott Girard

Chief Executive Officer & Chief Investment Officer, Asia Pacific

Prudential Property Investment Management, Singapore

10.45 Morning refreshments

Special China Focus

11.15 How do you play China real estate?

Hosted by: Savills

Family Offices Panel

11.45 Harnessing capital inflows from the private wealth spectrum – How do family offices perceive the risk-return profiles and investment horizon of real estate assets?

Moderator:

Noor Quek

Founder & Managing Director

NQ International Pte Ltd, Singapore

Panelists:

Marc Manasterski

Partner & Managing Director

Quilvest Real Estate, France

Asher Noor

Chief Financial Officer

Al-Touq Group, Saudi Arabia

Richard Straus

Managing Director, Head of Family Office & Institutions – Asia Pacific **Citi Private Bank**, Hong Kong

Tan Swee Siong

Head & Chief Executive Officer - Real Estate

Tolaram Group, Singapore

12.30 Networking luncheon

Hosted by: Arch Capital Management

MONETISING CHINA'S UNSTOPPABLE GROWTH

Conference Chairman:

Simon Baxter

Partner

EC Harris, China

RMB Funds & Chinese Insurance Panel

2.00 Uncovering capital raising and investment opportunities with the growth of RMB funds and advent of Chinese insurers into real estate

Panelists:

William Dong

Managing Director, Real Estate Funds

Shanghai Forte Land Co. Ltd, China

Paul Keogh

Managing Director & Chief Investment Officer - Asia Pacific

RREEF, Hong Kong

Gan Meilan

Partner - Real Estate Fund

Prax Capital, China

Kevin Yuan

Managing Director - Real Estate Asset Management China Ping An Trust & Investment Co. Ltd, China

Jason Huang

Assistant Chief Executive Officer **Star Capital**, China

3.00 Afternoon refreshments

China Cities & Sectors Panel

3.30 Identifying challenges in accessing property development and acquisition opportunities abound high growth cities and sectors

Moderator:

Albert Lau

Executive Director - China

Savills, China

Panelists:

Richard Yue

Chief Executive Officer

Arch Capital Management, Hong Kong

Christina Gaw

Managing Principal & Head of Capital Markets

Gaw Capital Partners, Hong Kong

Freddy Lee

Managing Director & Chief Executive Officer

Shui On Land Limited, China

Wong Lam Ping

Executive Chairman

Pan Hong Property Group, Hong Kong

China Property Joint-ventures Panel

4.15 Establishing successful partnerships between foreign and domestic property players – How can each party valueadd in making the 'marriage' work?

Hosted by: Mayer Brown JSM

Moderator:

David Ellis

Partner

Mayer Brown JSM, Hong Kong

Panelists:

Donald Choi

Managing Director

Nan Fung Development Limited, Hong Kong

Calvin Chou

Managing Director

Morgan Stanley, Hong Kong

Deng Wei

President & Managing Director Century Bridge Capital, China

Lau Cheng Soon

Managing Director, Asia Pacific Invesco Real Estate, Hong Kong

Kenny Tse

Managing Director & Head of China Real Estate **Aetos Capital Asia LLC**, Hong Kong

Richard Van Den Berg

Managing Director & Country Manager – Greater China ING Real Estate Investment Management, Hong Kong

5.00 Close of conference

7.00 Industry gala dinner, Sands Grand Ballroom, Marina Bay Sands, Singapore *Hosted by: ING Real Estate*