



ESTAMP REGISTRATION ANALYSIS

461bn

Total Rev

268bn

Doc Registered Rev

193bn

E_Challan Rev

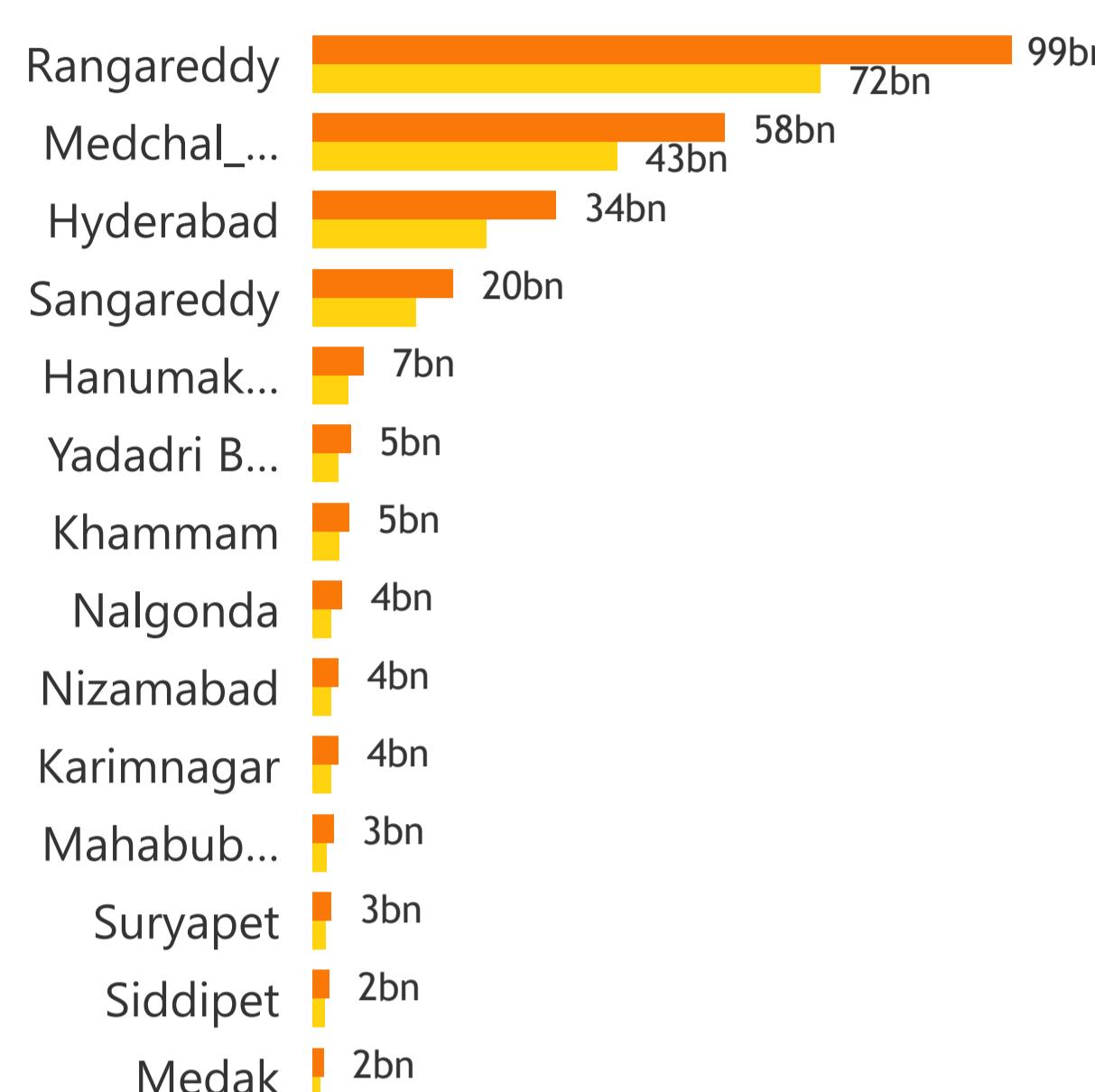
33

Total District

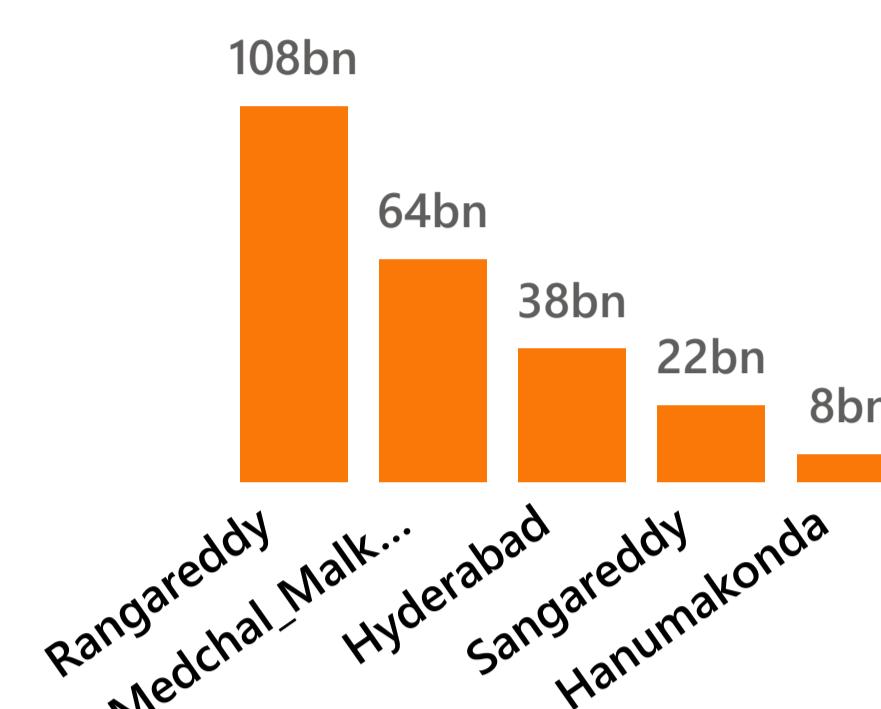
62bn

Rev Growth '22-'21

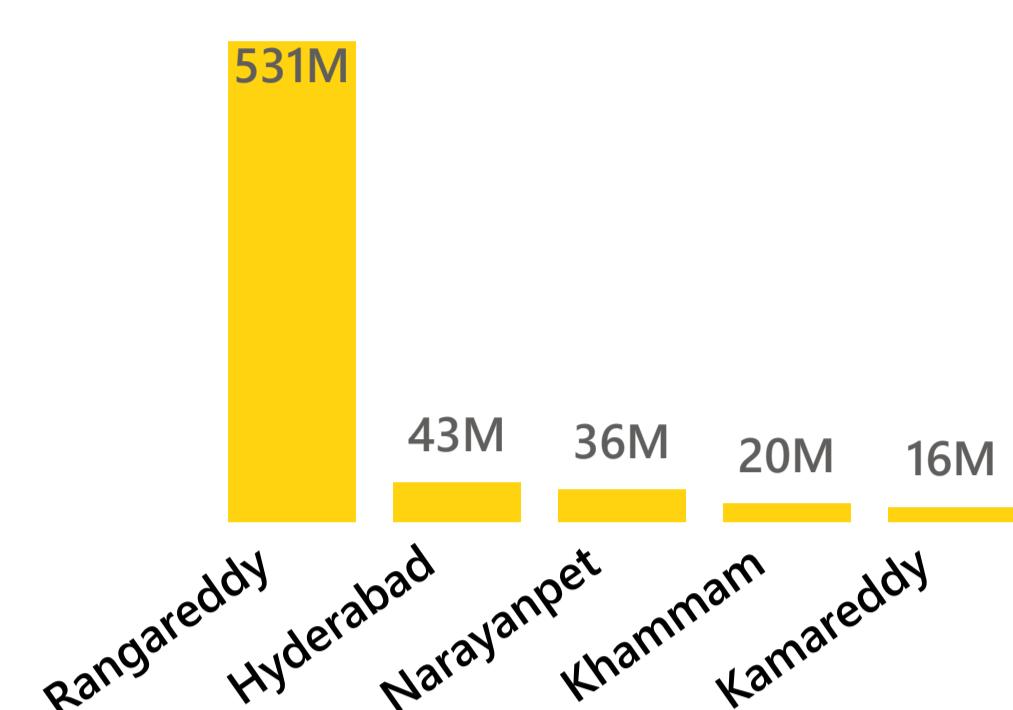
Rev Distribution by District



Doc Registered Rev by District



Net Revenue Diff by District



01-04-2019

23-12-2022

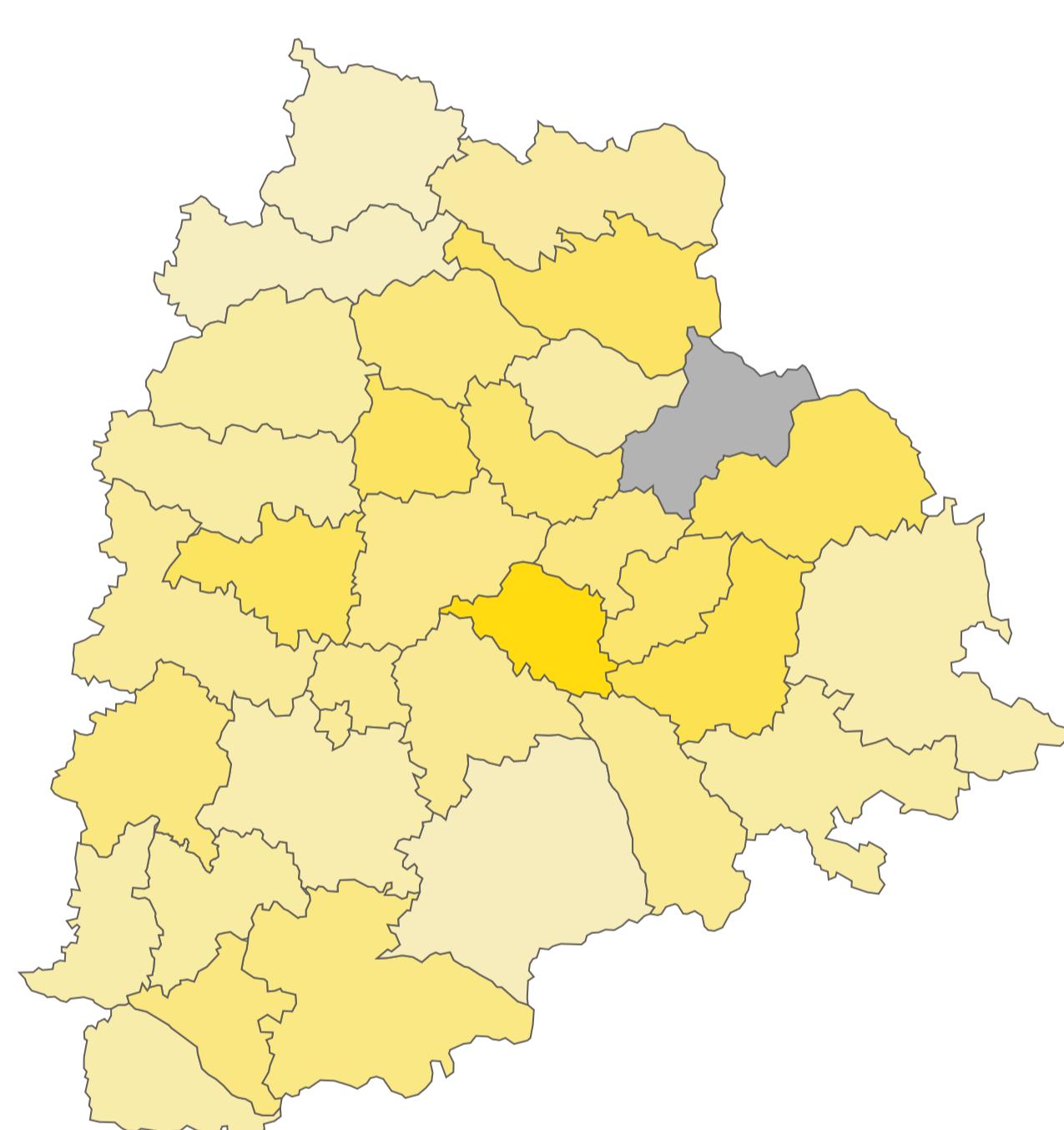
-0.43

C/R Ratio

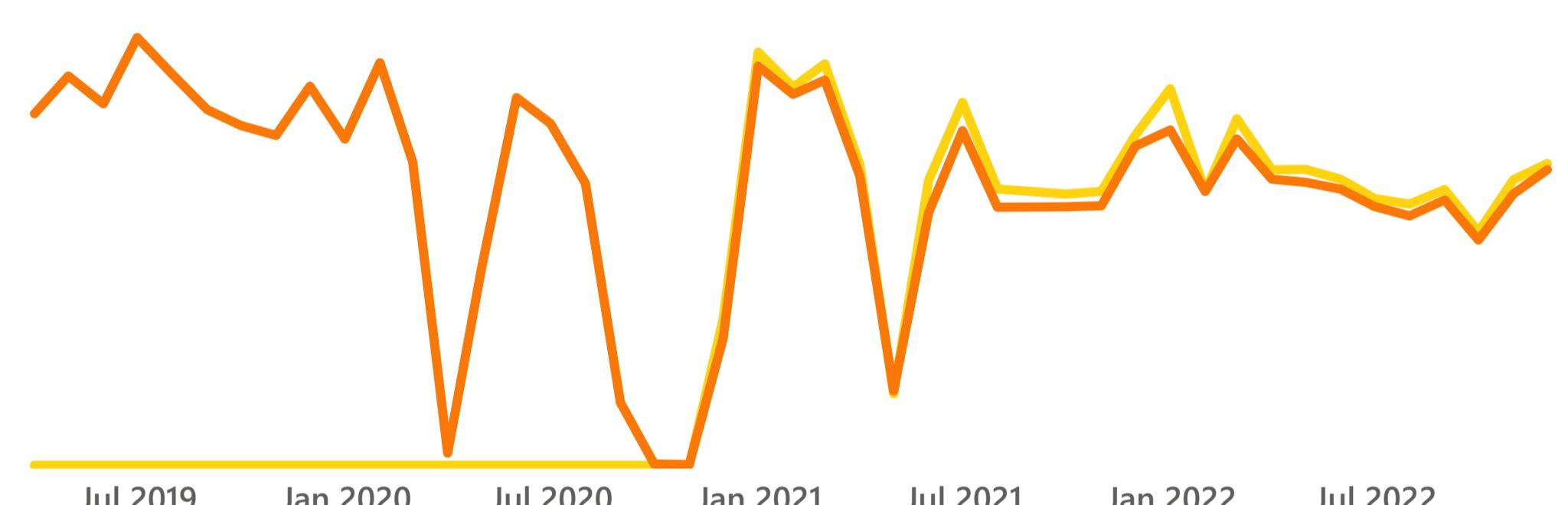
-0.063

Revenue Growth %

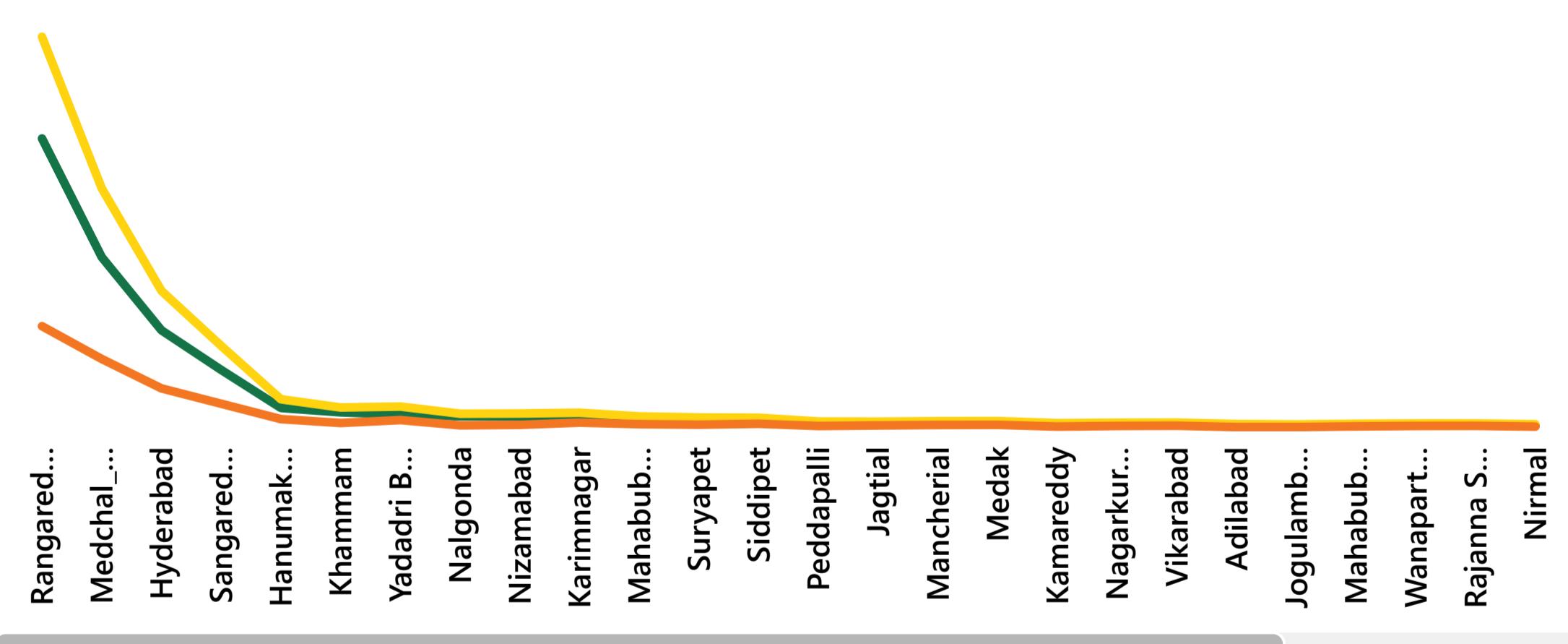
Revenue Growth % by District



Estamp Registration By Month Trending



Rev Growth '22-'21 by District



District category	District	Rev Growth '22-'21
HIGH REVENUE	Rangareddy	79420972289
HIGH REVENUE	Medchal_Malkajgiri	48658810626
HIGH REVENUE	Hyderabad	25824944363
GOOD GOING	Sangareddy	16650943995
GOOD GOING	Hyderabad	1994574450
GOOD GOING	Hanumakonda	1598902474
LOW	Yadadri Bhuvanagiri	1575638904
LOW	Karimnagar	1058518854
LOW	Khammam	985107967
LOW	Siddipet	821485066
LOW	Mahabubnagar	742016276
LOW	Suryapet	637101487
LOW	Nizamabad	606090735
LOW	Medak	603142542
LOW	Mancherial	579927829
LOW	Nalgonda	507997289
LOW	Jangoan	499360637
LOW	Jagital	482104166
LOW	Vikarabad	420899061
LOW	Rajanna Sircilla	398147294

- For the FY 2022 - FY 2021 , Revenue growth was more than 45 billion for Rangareddy & Medchal_Malkajgiri district.
- After implementation of E-stamping in 2020 november, both the registration & E-stamping revenue witnessed a high surge in January 2021.
- For the FY 2022, E-Stamping Revenue was higher than Registration revenue in Rangareddy,Hyderabad,narayanpet.
- Karimnagar has made E-challan revenue of 3 billion & Document registration revenue of 4 billion. For the FY '22-21' the revenue growth is 1 billion.
- For the FY '22-'21 total Revenue growth was about 62 billion. Rangareddy,Medchal,Hyderabad, Sangareddy, Hanumakonda contributes the a maximum growth of 50 billion.

TRANSPORT ANALYSIS



6.7M

Total Vehicle(CB)

4.8M

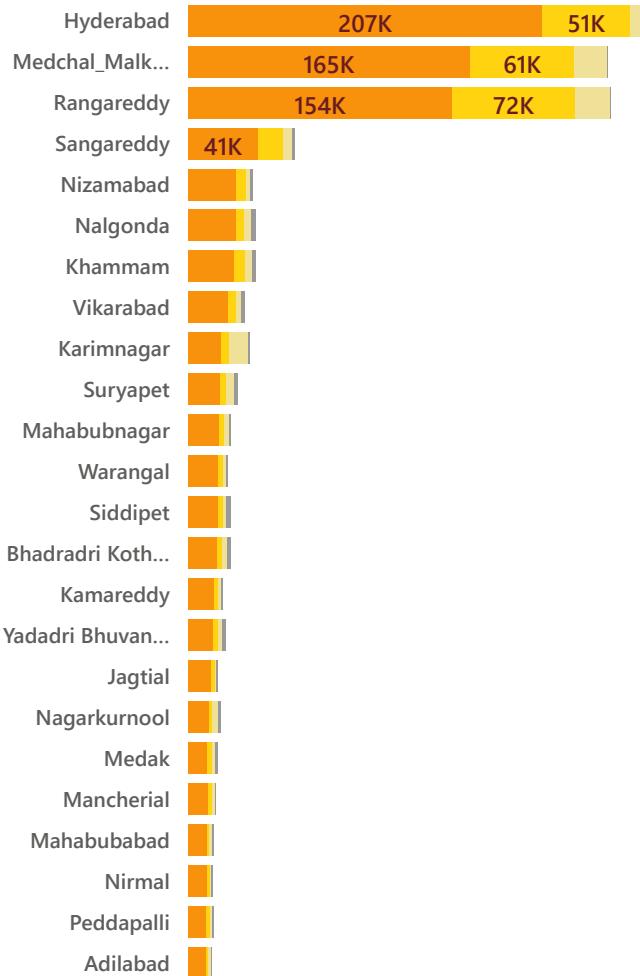
Total(CB) Motorcycle

1M

Total(CB) Motorcar

All

Total sales(Class_Based) District



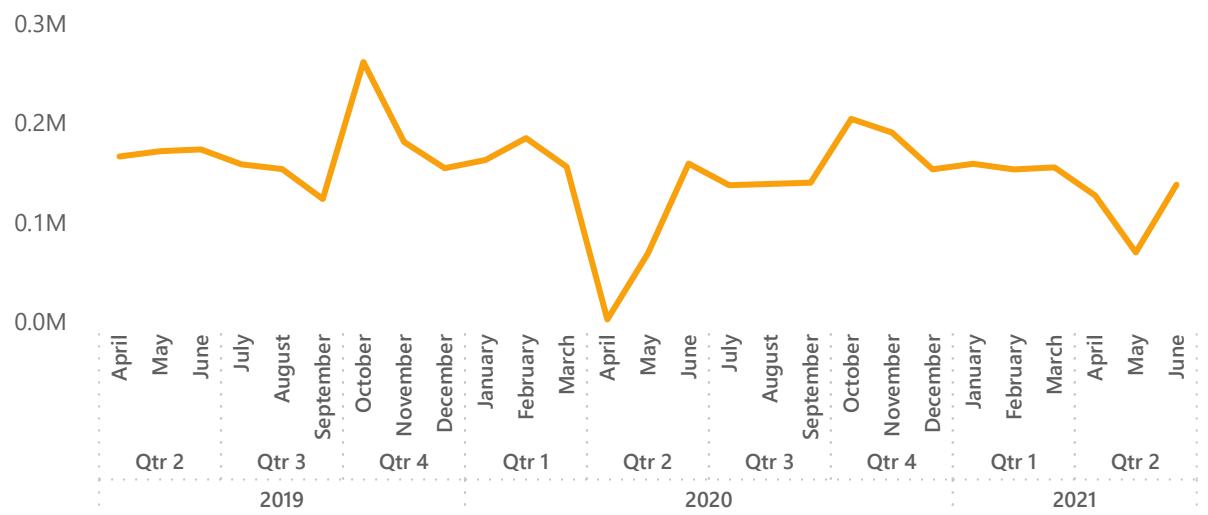
FY2022 Top 3 Districts : Vehicle Sales

District	Growth Rate'22-'21(FB)
Rangareddy	12.52%
Hyderabad	4.74%
Karimnagar	4.42%

FY2022 Bottom 3 Districts : Vehicle Sales

District	Growth Rate'22-'21(FB)
Nirmal	-34.45%
Jagtial	-37.15%
Warangal	-44.69%

Total Sales (Fuel_Based) YQM



TS_IPASS ANALYSIS



99.1K

Total Investment(CR)

20

Total Sector

516bn

Total Rev

Real Estate, Industrial Parks and IT Buildings

Top Sector

2019

2020

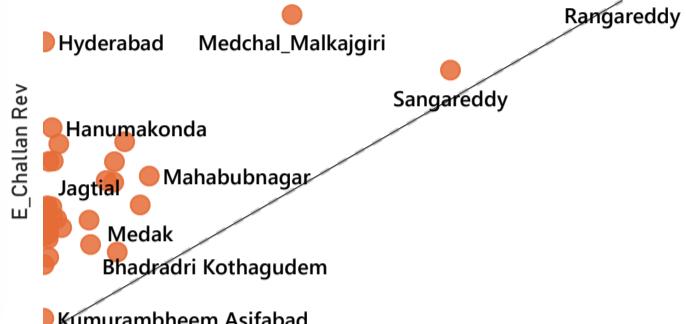
2021

2022

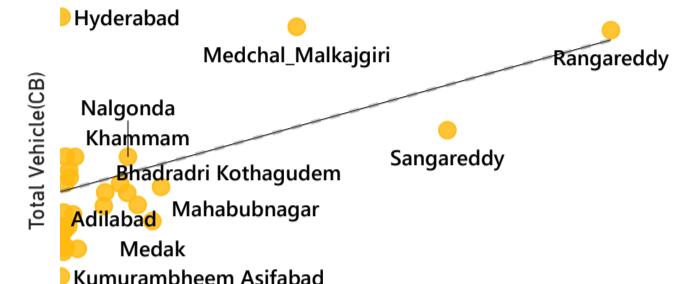
E-Challan Rev VS. Investment Rev VS. Vehicle Sales

In districts like Rangareddy, Sangareddy, Medchal, Mahabubnagar and Kamareddy increased sector investment have driven up vehicle and property sales. The Telangana government's TS_IPASS initiative has stimulated business growth, leading to more employees using vehicles, increasing E-challan revenue. This boost in revenue allows governments in these districts to fund diverse projects, like infrastructure and healthcare, which in turn attracts additional investments.

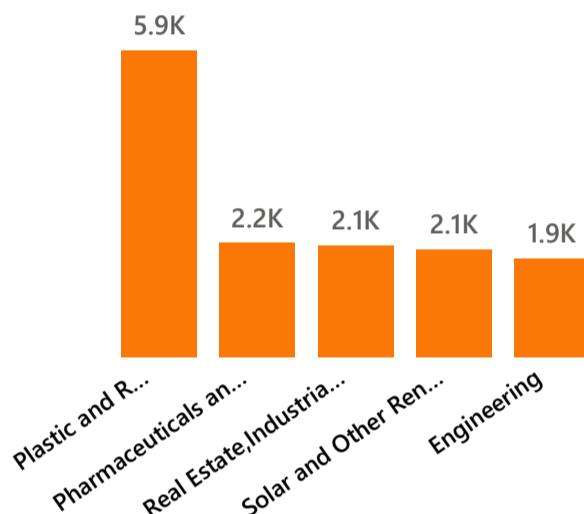
Investment Rev vs E-Challan by District



Investment Rev vs Total Vehicle by District

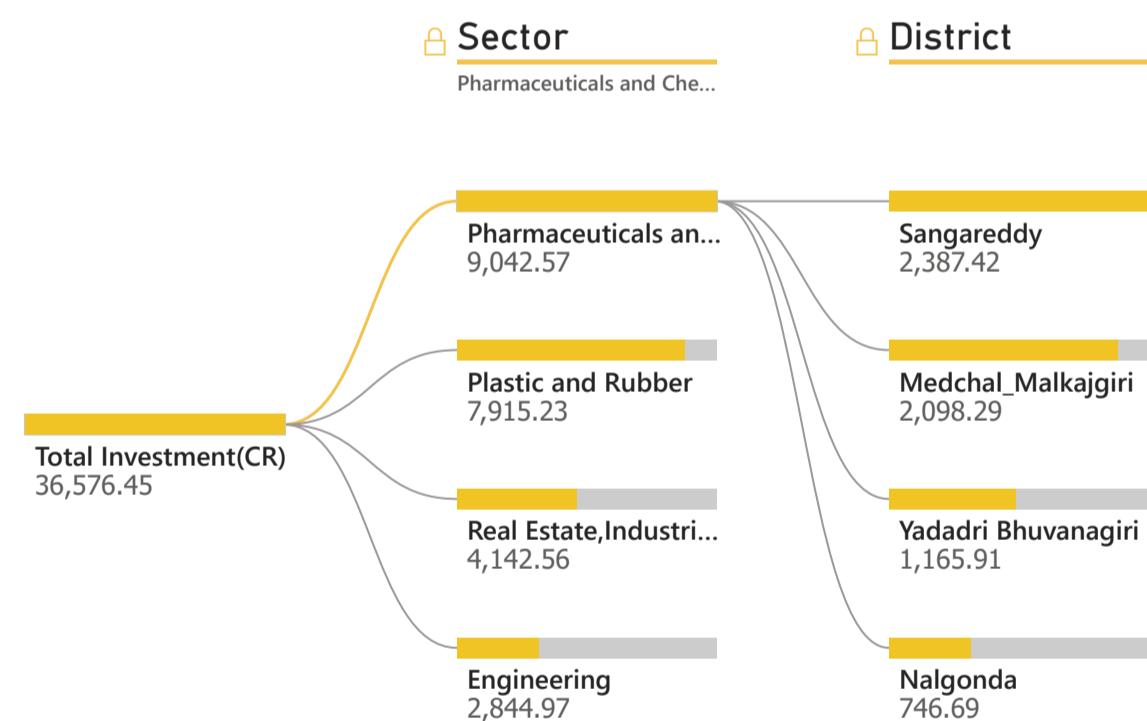
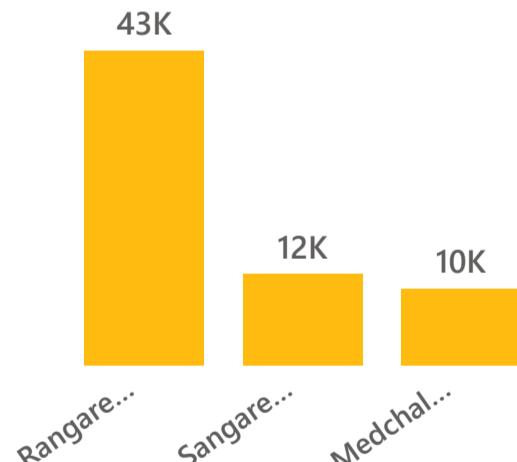


Total Investment(CR) by Sector



During the fiscal years 2021 and 2022, several sectors have exhibited significant investment across multiple districts. Pharmaceuticals and chemicals, Engineering, Food Processing are the top 3 sectors that have invested large amount in over 20 districts. Top 7 districts that are getting a good amount of investment is rangareddy, Sangareddy, Medchal_malkajgiri, Medak, Yadadri bhuvanagiri.

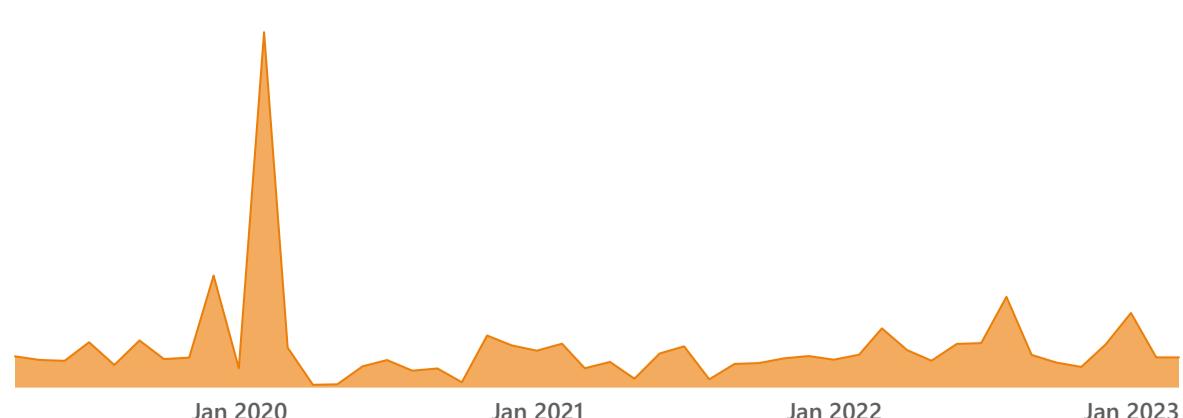
Total Sector Investments by District



SECTORS

All

Total Investment(CR) by Year, Quarter and Month



- The pharmaceuticals, plastics & rubber, and real estate & industrial sectors have attracted substantial investments.

- Specifically, in districts like Rangareddy, Sangareddy, Medchal, and Medak, these sectors have received the highest amount of investment.

- In 2022, the plastic & rubber sector secured a significant investment of around 5.9 trillion rupees.

- Back in 2020, during the first quarter of February, the real estate, industrial park, and IT buildings sector witnessed a substantial investment totaling approximately 17.8 trillion rupees.