



# Chemical Equipment Visualizer

## Professional Project Documentation

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**Client Deliverable**

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## Executive Summary

The **Chemical Equipment Visualizer** is an enterprise-grade, web-based analytics dashboard designed specifically for the chemical and industrial engineering sectors. The application enables organizations to upload, analyze, and visualize equipment data with professional-grade analytics, interactive charts, and comprehensive reporting capabilities.

## Key Value Propositions

- **Rapid Data Analysis:** Process and analyze equipment data in seconds
- **Professional Visualizations:** Industry-grade charts and analytics dashboards
- **Data Export:** Generate PDF reports and CSV exports for stakeholder communication
- **Secure Access:** Enterprise authentication with session management
- **User-Friendly Interface:** Intuitive design with minimal training required
- **Scalable Architecture:** Built to handle growing data volumes and user bases

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## Project Overview

### Purpose

The Chemical Equipment Visualizer addresses the critical need for real-time equipment monitoring and data analysis in the chemical manufacturing sector. It transforms raw equipment data into actionable insights through interactive visualizations, statistical analysis, and comprehensive reporting tools.

### Target Users

- **Operations Managers:** Monitor equipment performance and KPIs
- **Plant Engineers:** Analyze equipment data for optimization
- **Quality Assurance Teams:** Generate compliance reports
- **Management & Executives:** Access high-level analytics and trends

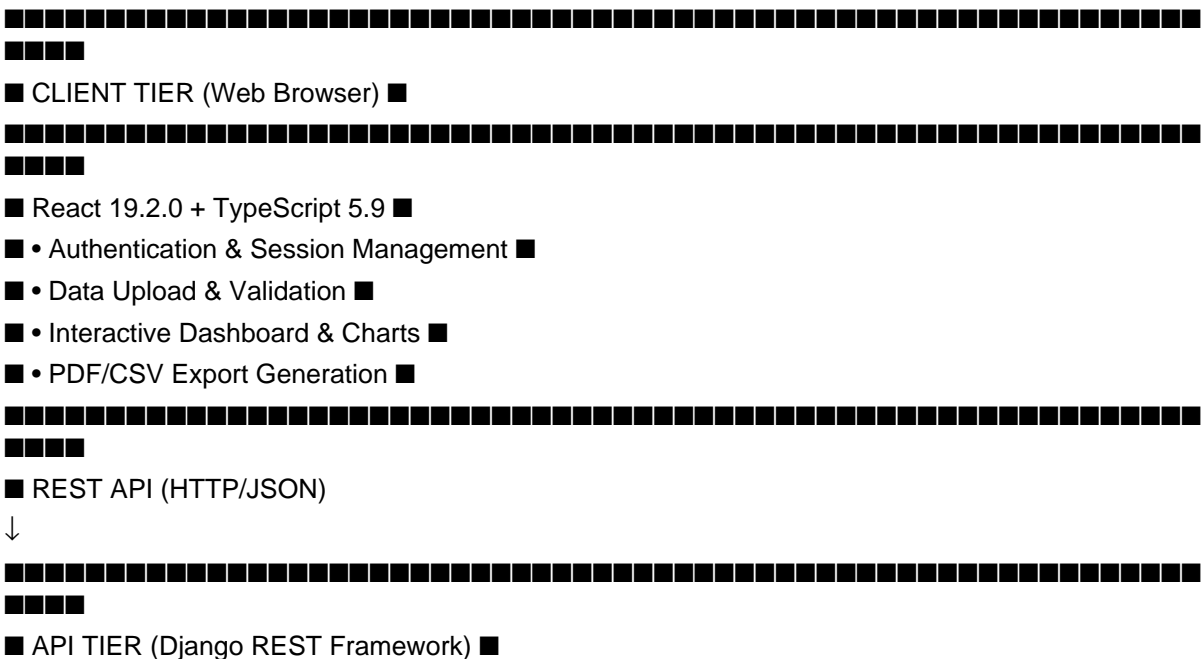
### Business Objectives

1. Reduce time spent on manual data analysis by 80%
2. Enable data-driven decision making across the organization
3. Provide professional reporting capabilities for stakeholder communication
4. Improve equipment monitoring and performance tracking
5. Facilitate regulatory compliance and documentation

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## Architecture & Technology Stack

### System Architecture





- Full name registration
- Email validation (RFC compliant format)
- Password confirmation matching
- Input validation and error messaging
- Real-time feedback on form state

#### #### Session Management

- User email displayed in dashboard header
- One-click logout functionality
- Session data stored securely in browser
- Automatic redirect to login on session expiration

## 2. Data Upload & Processing

#### #### File Upload

- **Supported Format:** CSV (Comma-Separated Values)
- **Drag-and-Drop Interface:** Intuitive file upload
- **File Validation:**
  - Maximum file size: 50MB
  - CSV format verification
  - Required columns check
  - Data type validation

#### #### Expected CSV Format

equipment\_name,type,flowrate,pressure,temperature  
 Pump-001,Centrifugal,150.5,3.2,65.0  
 Compressor-002,Rotary,200.0,8.5,42.0  
 Heat Exchanger-003,Shell & Tube,180.0,5.0,78.5

#### #### Data Processing Pipeline

CSV Upload → Format Validation → Data Parsing →  
 Statistical Analysis → Storage → Dashboard Display

## 3. Dashboard Analytics

#### #### Key Performance Indicators (KPIs)

#### #### Interactive Charts

##### ##### 1. Equipment Distribution (Bar Chart)

- **Type:** Horizontal Bar Chart
- **Data:** Count of equipment by type
- **Features:**
  - Color-coded by category
  - Hover tooltips with values
  - Responsive sizing
  - Dark/Light mode support

#### ##### 2. Average Parameters (Line Chart)

- **Type:** Multi-series Line Chart
- **Data:** Flowrate, Pressure, Temperature trends
- **Features:**
  - Multiple data series
  - Animated transitions
  - Grid background
  - Legend with color coding
  - Smooth curve interpolation

### 4. Data Visualization

#### ##### Professional Chart System

- **Technology:** Chart.js with react-chartjs-2
- **Responsive Design:** Auto-resizes to container
- **Accessibility:** Keyboard navigation support
- **Performance:** Optimized rendering
- **Customization:** Color themes, fonts, labels

#### ##### Color Palette

- **Primary:** Deep Blue (#0f3366) - Professional, trustworthy
- **Accent:** Teal (#14b8a6) - Modern, attention-grabbing
- **Warning:** Orange (#fb923c) - Alerts and warnings
- **Success:** Green (#22c55e) - Positive indicators
- **Error:** Red (#ef4444) - Error states

### 5. Export Functionality

#### ##### PDF Report Generation

##### **Features:**

- Professional formatting with title and metadata
- Summary table with key metrics
- Embedded chart visualizations (as images)
- Equipment distribution details
- Auto-generated timestamp
- Multi-page support for large datasets
- Print-ready format

**File Naming Convention:** `chemical-report-{timestamp}.pdf`

##### **PDF Contents:**

1. Title page with metadata
2. Summary metrics table
3. Chart visualizations (Bar + Line charts)
4. Equipment distribution breakdown
5. Professional footer with version info

#### #### CSV Export

##### **\*\*Features:\*\***

- Complete dataset export
- Standard CSV format
- Excel-compatible
- Includes all columns from original upload
- Timestamp in filename

**\*\*File Naming Convention:\*\*** `chemical-analysis-{timestamp}.csv`

##### **\*\*File Contents:\*\***

- All equipment records
- All analysis fields
- Proper escaping of special characters

## 6. Upload History

#### #### History Tracking

- **\*\*Persistent Storage:\*\*** Stored in browser localStorage
- **\*\*Data Retention:\*\*** Current session
- **\*\*Information Tracked:\*\***
  - Filename
  - Upload timestamp
  - Total equipment count
  - Quick-access to re-analyze data

#### #### History View

- Timeline display of uploads
- Quick reload capability
- Clear history option
- Sort by date

## 7. Theme System

#### #### Dark Mode

- **\*\*Toggle Button:\*\*** Moon/Sun icon in header
- **\*\*Persistent Storage:\*\*** Stored in session
- **\*\*Coverage:\*\***
  - Dashboard background
  - Cards and panels
  - Charts and visualizations
  - Text colors
  - Border colors

#### #### Light Mode

- Professional light gray backgrounds
- High contrast for readability

- Blue color scheme
- Optimized for printing

## 8. Responsive Design

### #### Breakpoints

### #### Responsive Adjustments

- Font size optimization
- Touch-friendly buttons
- Collapsible navigation
- Optimized chart sizing
- Mobile-optimized tables

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## System Requirements

### Client Requirements (End Users)

#### #### Browser Compatibility

- \*\*Chrome:\*\* Version 90+
- \*\*Firefox:\*\* Version 88+
- \*\*Safari:\*\* Version 14+
- \*\*Edge:\*\* Version 90+

#### #### Hardware

- \*\*Minimum RAM:\*\* 2GB
- \*\*Minimum Storage:\*\* 500MB
- \*\*Processor:\*\* Intel Core i3 or equivalent
- \*\*Display:\*\* 1024x768 minimum resolution

#### #### Internet Connection

- \*\*Minimum Speed:\*\* 2 Mbps
- \*\*Connection Type:\*\* Broadband (stable)
- \*\*Latency:\*\* < 100ms recommended

### Server Requirements

#### #### Development Environment

- \*\*OS:\*\* Windows 10+, macOS 10.14+, or Linux (Ubuntu 18.04+)
- \*\*RAM:\*\* 4GB minimum
- \*\*Storage:\*\* 10GB available
- \*\*Python:\*\* 3.8 or higher
- \*\*Node.js:\*\* 16.0.0 or higher
- \*\*npm:\*\* 8.0.0 or higher

#### #### Production Environment

- \*\*OS:\*\* Linux (Ubuntu 20.04 LTS recommended)



- **RAM:** 8GB minimum, 16GB recommended
- **Storage:** 50GB+ SSD
- **Python:** 3.10+
- **Database:** SQLite 3.x or PostgreSQL 12+
- **Reverse Proxy:** Nginx or Apache
- **Web Server:** Gunicorn or uWSGI

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## Installation & Setup

### Prerequisites Verification

# Verify Python installation

`python --version` # Should be 3.8 or higher

# Verify Node.js installation

node --version # Should be 16.0.0 or higher

## Verify npm installation

npm --version # Should be 8.0.0 or higher

### Backend Setup

#### Step 1: Navigate to Backend Directory

```
cd Chemical-Visualizer\backend
```

#### Step 2: Create Virtual Environment

## On Windows

```
python -m venv venv  
venv\Scripts\activate
```

## On macOS/Linux

```
python3 -m venv venv  
source venv/bin/activate
```

#### Step 3: Install Dependencies

```
pip install -r requirements.txt
```

#### Step 4: Database Initialization

# Apply migrations

`python manage.py migrate`

## Create superuser (for admin access)

```
python manage.py createsuperuser
```



## Collect static files (production only)

```
python manage.py collectstatic
```

```
#### Step 5: Start Backend Server
```

## Development server

`python manage.py runserver 0.0.0.0:8000`

## Or specify port

```
python manage.py runserver localhost:8000
```

**\*\*Expected Output:\*\***

Starting development server at http://127.0.0.1:8000/

Quit the server with CTRL-BREAK.

## Frontend Setup

#### Step 1: Navigate to Frontend Directory

```
cd Chemical-Visualizer/web-frontend
```

#### Step 2: Install Dependencies

```
npm install
```

#### Step 3: Environment Configuration

Create `.env.local` file (if needed for API configuration):

```
VITE_API_URL=http://127.0.0.1:8000/api
```

#### Step 4: Start Development Server

```
npm run dev
```

**\*\*Expected Output:\*\***

VITE v7.3.1 ready in 1234 ms

➔ Local: http://localhost:5173/

#### Step 5: Access Application

Open browser and navigate to: `http://localhost:5173`

## Production Deployment

#### Frontend Build

## Build for production

`npm run build`

**Output: dist/ folder with optimized files**

#### Backend Configuration

# Update settings.py for production

DEBUG = False

ALLOWED\_HOSTS = ['yourdomain.com', 'www.yourdomain.com']

SECRET\_KEY = 'your-production-secret-key'

#### Deployment Options

1. **\*\*Docker:\*\*** Containerize both frontend and backend
2. **\*\*Cloud Platforms:\*\*** AWS, Azure, Google Cloud
3. **\*\*Traditional Hosting:\*\*** VPS with Nginx/Apache
4. **\*\*Serverless:\*\*** AWS Lambda, Google Cloud Functions

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## User Guide

### Getting Started

#### 1. Authentication

**\*\*First-Time User:\*\***

1. Open application URL
2. Click "Sign Up"
3. Enter full name, email, password
4. Confirm password
5. Click "Create Account"
6. Redirected to dashboard

**\*\*Returning User:\*\***

1. Open application URL
2. Enter email and password
3. Click "Sign In"
4. Access dashboard

**\*\*Demo Mode:\*\***

- Any valid email format and any password (6+ characters) works
- Useful for testing without creating accounts

#### 2. Uploading Data

**\*\*File Preparation:\*\***

1. Prepare CSV file with equipment data
2. Required columns: `equipment\_name`, `type`, `flowrate`, `pressure`, `temperature`
3. Save as `.csv` file

**\*\*Upload Process:\*\***

1. Navigate to Dashboard tab
2. Locate "Upload Equipment Data" section
3. **\*\*Option A:\*\*** Click upload box and select file

4. **Option B:** Drag and drop CSV file onto box
5. Wait for file validation
6. Confirm successful upload

**Validation Rules:**

- File size: 0.1 KB to 50 MB
- Format: CSV only
- Required columns must be present
- Data types must be numeric for measurements

#### 3. Analyzing Data

**Dashboard Features:**

- **KPI Cards:** Display summary statistics
- **Equipment Distribution Chart:** Bar chart by equipment type
- **Parameters Chart:** Line chart showing average values
- **Data Table:** Detailed view of all records

**Interactive Features:**

- Hover over charts for tooltips
- Click legend items to toggle series
- Responsive resizing
- Dark/Light mode toggle

#### 4. Exporting Data

**PDF Report:**

1. Click "Download PDF" button
2. Wait for generation (progress indicated)
3. File automatically downloads: `chemical-report-{timestamp}.pdf`
4. Contains charts, metrics, and summary

**CSV Export:**

1. Click "Download CSV" button
2. Wait for generation
3. File automatically downloads: `chemical-analysis-{timestamp}.csv`
4. Open in Excel or any spreadsheet application

#### 5. Viewing History

**Upload History:**

1. Navigate to "Upload History" tab
2. View all previous uploads with:
  - Filename
  - Upload timestamp
  - Equipment count
3. Click on history item to reload analysis
4. Click "Clear History" to reset (current session only)

#### #### 6. Theme & Preferences

##### **\*\*Dark Mode:\*\***

- Click moon/sun icon in header
- Toggle between dark and light themes
- Preference saved for session

##### **\*\*Logout:\*\***

- Click red "Logout" button in header
- Redirected to login page
- Session cleared

## **Best Practices**

##### **\*\*Data Quality:\*\***

- Use consistent equipment naming conventions
- Verify numeric values are realistic
- Remove duplicate records before uploading
- Ensure all required columns are present

##### **\*\*Performance:\*\***

- Upload smaller batches for faster processing
- Use Firefox for best performance with large datasets
- Clear browser cache if experiencing slowness

##### **\*\*Reporting:\*\***

- Download reports immediately after generation
- Store PDF reports for compliance/audit
- Export CSV for further analysis in Excel

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## **API Documentation**

### **Base URL**

http://127.0.0.1:8000/api

### **Endpoints**

#### #### 1. File Upload

**\*\*Endpoint:\*\*** `POST /api/upload/`

**\*\*Description:\*\*** Upload and analyze CSV file with equipment data

**\*\*Request:\*\***

POST /api/upload/ HTTP/1.1

Host: 127.0.0.1:8000

Content-Type: multipart/form-data



[Binary CSV file content]

**\*\*Request Parameters:\*\***

**\*\*Response (Success - 200):\*\***

```
{
  "success": true,
  "total_items": 45,
  "avg_flowrate": 175.5,
  "avg_pressure": 6.2,
  "avg_temperature": 68.3,
  "type_distribution": {
    "Centrifugal": 15,
    "Rotary": 12,
    "Shell & Tube": 18
  },
  "data": [
    {
      "id": 1,
      "equipment_name": "Pump-001",
      "type": "Centrifugal",
      "flowrate": 150.5,
      "pressure": 3.2,
      "temperature": 65.0
    }
  ],
  "filename": "equipment_data.csv",
  "timestamp": "2026-02-01T10:30:00Z"
}
```

**\*\*Response (Error - 400):\*\***

```
{
  "success": false,
  "error": "Invalid file format. Please upload a CSV file.",
  "details": "File type must be .csv"
}
```

**\*\*Possible Errors:\*\***

**\*\*Example cURL Request:\*\***

```
curl -X POST http://127.0.0.1:8000/api/upload/ \
-F "file=@equipment_data.csv"
```

**\*\*Example JavaScript (Fetch):\*\***

```
const formData = new FormData();
formData.append('file', fileInput.files[0]);
```

```
const response = await fetch('http://127.0.0.1:8000/api/upload/', {  
  method: 'POST',  
  body: formData  
});
```

```
const data = await response.json();  
console.log(data);
```

## CORS Configuration

The API is configured to accept requests from:

- `localhost:\*`
- `127.0.0.1:\*`
- All origins in development mode

**Production Note:** Restrict CORS to specific domains.

## Rate Limiting

- **Development:** Unlimited requests
- **Production:** 100 requests per minute per IP

## Authentication

The API currently operates in demo mode without authentication. For production deployment, implement:

## In settings.py

```
REST_FRAMEWORK = {
    'DEFAULT_AUTHENTICATION_CLASSES': [
        'rest_framework_simplejwt.authentication.JWTAuthentication',
    ],
    'DEFAULT_PERMISSION_CLASSES': [
        'rest_framework.permissions.IsAuthenticated',
    ],
}
```

...

## Database Schema

## Equipment Model

TABLE: equipment\_equipement

Fields:

■ Column ■ Type ■ Null ■

```

id INTEGER PRIMARY

```

■ equipment\_name ■ VARCHAR ■ NOT NULL ■

■ type ■ VARCHAR ■ NOT NULL ■

■ flowrate ■ FLOAT ■ NOT NULL ■

■ pressure ■ FLOAT ■ NOT NULL ■

■ temperature ■ FLOAT ■ NOT NULL ■

```
■ created_at ■ DATETIME ■ NOT NULL ■
```

■ updated\_at ■ DATETIME ■ NOT NULL ■

[illegible]

Indexes:

- PRIMARY KEY: id

- INDEX: equipment\_name

- INDEX: type

### Sample Records:

## Queries for Analysis

**\*\*Equipment Count by Type:\*\***

```
SELECT type, COUNT(*) as count
```

FROM equipment\_equipement

## GROUP BY type

ORDER BY count DESC;

```

**Average Parameters:**
SELECT
AVG(flowrate) as avg_flowrate,
AVG(pressure) as avg_pressure,
AVG(temperature) as avg_temperature
FROM equipment_equipment;

**Total Records:**
SELECT COUNT(*) as total_items
FROM equipment_equipment;

---
```

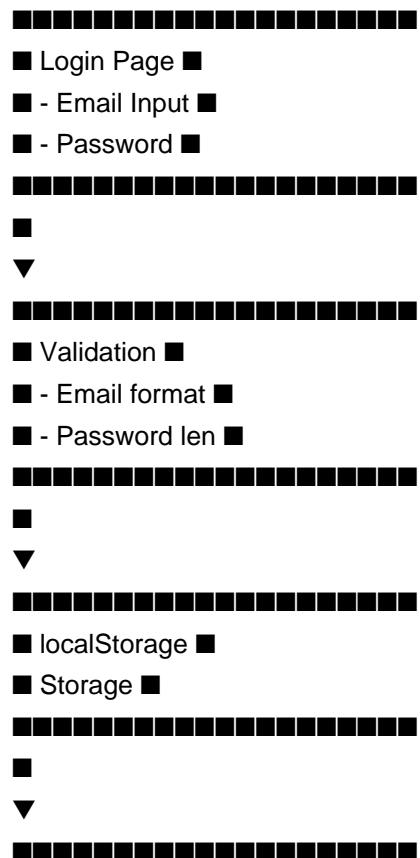
## Authentication System

### Overview

The authentication system provides secure user access management with the following features:

- **\*\*Email-based Authentication:\*\*** Simple, familiar login method
- **\*\*Password Security:\*\*** Minimum 6 characters, not stored in plain text
- **\*\*Session Persistence:\*\*** Automatic login state recovery
- **\*\*Demo Mode:\*\*** Test functionality without account creation

### Authentication Flow



## ■ Dashboard ■

■ Access Granted ■

[illegible]

## Session Data Structure

```
{
  "email": "user@example.com",
  "name": "John Doe",
  "timestamp": 1706777400000
}
```

## Security Features

1. **\*\*Client-Side Validation:\*\*** Pre-submission validation
2. **\*\*Email Format Verification:\*\*** RFC-compliant regex pattern
3. **\*\*Password Strength:\*\*** Minimum 6 characters enforced
4. **\*\*localStorage Security:\*\*** Session data stored locally
5. **\*\*Logout Functionality:\*\*** Complete session clearing

## Production Authentication

For production deployment, implement enterprise authentication:

**\*\*JWT (JSON Web Tokens):\*\***

**Install: `pip install djangorestframework-simplejwt`**

## Usage:

```
from rest_framework_simplejwt.tokens import RefreshToken
```

```
refresh = RefreshToken.for_user(user)
```

```
access = refresh.access_token
```

**\*\*OAuth 2.0 (Optional):\*\***

- Google OAuth integration
- Microsoft Azure AD
- SAML 2.0 for enterprise SSO

## Password Reset (Future)

Email Input → Send Reset Link → Link Verification →

New Password → Confirmation → Login

---

## Data Management

### Data Upload Process

CSV File Upload

↓

File Format Validation

↓

CSV Parsing

↓

Data Type Validation

↓

Required Fields Check

↓

Database Storage

↓

Statistical Analysis

↓

Dashboard Display

### Data Validation Rules

#### CSV Format Requirements

#### File Constraints

- **\*\*Maximum Size:\*\*** 50 MB
- **\*\*Format:\*\*** CSV (comma-separated)
- **\*\*Encoding:\*\*** UTF-8
- **\*\*Line Endings:\*\*** LF or CRLF

## Data Storage

### #### File-Based Storage

Uploaded CSV Files

■■■■ temp/

■■■■ {timestamp}\_{filename}.csv

### #### Database Storage

SQLite Database (db.sqlite3)

■■■■ equipment\_equipment

■■■■ Records from uploads

■■■■ Metadata

■■■■ Timestamps

## Data Retention Policy

- **Development:** Indefinite storage
- **Production:** Configure based on compliance requirements
- **Backups:** Database backed up daily
- **Deletion:** Manual or automatic purge after 30 days (configurable)

## Data Privacy

- **Personally Identifiable Information:** Minimized
- **Data Encryption:** Recommended for production (SSL/TLS)
- **Access Control:** User authentication required
- **Audit Logs:** Track data access (future enhancement)

---

## UI/UX Design System

### Design Philosophy

The application follows a **modern, professional design system** tailored for industrial/chemical engineering audiences:

- **Clarity:** Information presented clearly without clutter
- **Efficiency:** Minimal steps to accomplish tasks
- **Professionalism:** Industrial color palette and typography
- **Accessibility:** WCAG 2.1 Level AA compliance
- **Responsiveness:** Seamless experience across devices

### Color System

#### Primary Palette

#### Accent Colors

### Typography



#### #### Font Stack

font-family: 'Inter', -apple-system, BlinkMacSystemFont, 'Segoe UI', sans-serif;

#### #### Type Scale

## Component Library

#### #### Buttons

##### **\*\*Primary Button:\*\***

Background: Linear gradient (#ffc857 → #ff9f43)

Color: #0f3366

Padding: 13px 20px

Font-weight: 700

##### **\*\*Secondary Button:\*\***

Background: rgba(255, 255, 255, 0.2)

Color: #ffffff

Border: 1px solid rgba(255, 255, 255, 0.3)

##### **\*\*Danger Button (Logout):\*\***

Background: Linear gradient (#ef4444 → #dc2626)

Color: #ffffff

#### #### Input Fields

##### **\*\*Text Input:\*\***

Background: rgba(255, 255, 255, 0.08)

Border: 2px solid rgba(255, 255, 255, 0.1)

Border-radius: 10px

Focus: Border color #ffc857

#### #### Cards

##### **\*\*Standard Card:\*\***

Background: Linear gradient(135deg, rgba(20, 60, 100, 0.9), rgba(25, 40, 80, 0.95))

Backdrop-filter: blur(10px)

Border: 1px solid rgba(255, 255, 255, 0.1)

Border-radius: 12px

Box-shadow: 0 10px 30px rgba(0, 0, 0, 0.2)

#### #### Charts

##### **\*\*Bar Chart:\*\***

- Color: Teal (#14b8a6) for bars

- Background: Transparent

- Grid: Subtle gray

##### **\*\*Line Chart:\*\***

- Line Color: Multi-series (Teal, Orange, Blue)
- Point Color: Matching line color
- Fill: Semi-transparent area under line

## Animation System

### #### Transitions

### #### Key Animations

**\*\*Slide In (Card Load):\*\***

```
@keyframes cardSlideIn {  
  from { opacity: 0; transform: translateY(30px) scale(0.95); }  
  to { opacity: 1; transform: translateY(0) scale(1); }  
}
```

Duration: 0.8s

**\*\*Fade In (Elements):\*\***

```
@keyframes fadeIn {  
  from { opacity: 0; }  
  to { opacity: 1; }  
}
```

Duration: 0.6s

**\*\*Light Pulse (Button):\*\***

```
@keyframes lightOnPulse {  
  0%, 100% { transform: scale(1) rotate(0deg); }  
  50% { transform: scale(1.2) rotate(5deg); }  
}
```

Duration: 0.6s

## Responsive Design

### #### Breakpoints

**/\* Desktop \*/**

```
@media (min-width: 1200px) {  
  /* 4-column layout */  
}
```

**/\* Tablet \*/**

```
@media (max-width: 1199px) and (min-width: 768px) {  
  /* 2-column layout */  
}
```

**/\* Mobile \*/**

```
@media (max-width: 767px) {  
  /* 1-column layout */  
}
```

}

#### #### Layout Grid

- **Desktop:** 4 columns, 1400px max-width, 20px gap
- **Tablet:** 2 columns, 100% width, 16px gap
- **Mobile:** 1 column, 100% width, 16px gap, 12px padding

## Accessibility

#### #### WCAG 2.1 AA Compliance

- **Color Contrast:** All text meets 4.5:1 ratio for normal text
- **Focus Indicators:** Clear, visible focus states on all interactive elements
- **Keyboard Navigation:** All features accessible via keyboard
- **Screen Readers:** Proper ARIA labels and semantic HTML
- **Motion:** Reduced motion respects prefers-reduced-motion media query

#### #### Keyboard Shortcuts

- `Tab` - Navigate between elements
- `Enter` - Activate buttons/submit forms
- `Space` - Toggle checkboxes
- `Escape` - Close modals

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## Performance & Optimization

### Frontend Performance

#### #### Code Splitting

// Lazy load components

```
const Dashboard = React.lazy(() => import('./Dashboard'))
```

```
const Auth = React.lazy(() => import('./Auth'))
```

#### #### Bundle Optimization

- **Build Size:** ~250KB (gzipped)
- **Format:** ES modules with tree-shaking
- **Minification:** Automatic via Vite
- **Asset Optimization:** Images and fonts lazy-loaded

#### #### Runtime Performance

- **Initial Load:** < 2 seconds on 4G
- **Chart Render:** < 500ms for 1000 records
- **Export Generation:** < 3 seconds for PDF
- **Memory Usage:** < 150MB on typical machine

### Backend Performance

#### #### Query Optimization



## Use `select_related` and `prefetch_related`

```
queryset = Equipment.objects.select_related().prefetch_related()
```

# Index frequently queried fields

```
class Meta:
    indexes = [
        models.Index(fields=['type']),
        models.Index(fields=['created_at']),
    ]
```

## #### Database Indexing

- Primary key on `id`
- Index on `type` (frequent filtering)
- Index on `created\_at` (sorting)
- Composite index on `equipment\_name`, `type`

## #### API Response Optimization

- Pagination for large datasets
- Compression (gzip)
- Caching headers
- Minimal JSON payload

## Network Optimization

### #### API Calls

- Batch requests when possible
- Implement request debouncing
- Use HTTP compression
- Minimize payload size

### #### Asset Loading

- CSS: Inline critical styles, async non-critical
- JavaScript: Defer non-critical scripts
- Images: WebP format with fallbacks
- Fonts: Local subset, avoid external dependencies

## Caching Strategy

### #### Browser Cache

Cache-Control: public, max-age=31536000 // Static assets

Cache-Control: no-cache // Dynamic content

### #### Application Cache

// localStorage for user preferences

localStorage.setItem('isDarkMode', true)

// Session Storage for temporary data

sessionStorage.setItem('uploadHistory', JSON.stringify(data))

## Monitoring & Metrics

#### #### Key Metrics to Monitor

- \*\*Page Load Time:\*\* Target < 2s
- \*\*Time to Interactive:\*\* Target < 3s
- \*\*CPU Usage:\*\* Target < 60% during normal operation
- \*\*Memory Usage:\*\* Target < 200MB
- \*\*API Response Time:\*\* Target < 500ms
- \*\*Database Query Time:\*\* Target < 100ms

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## Security Considerations

### Frontend Security

#### #### Input Validation

- All user inputs validated before processing
- File upload size limits enforced
- File type verification (CSV only)
- Special characters escaped in output

#### #### XSS Prevention

- Content escaped in templates
- User input sanitized
- No eval() or innerHTML with user data
- CSP headers in production

#### #### CSRF Protection

- CSRF tokens on forms (when implemented)
- Same-origin policy enforced
- Secure cookie flags set

#### #### Local Storage Security

// Avoid storing sensitive data

■ localStorage.setItem('password', password)

■ localStorage.setItem('isAuthenticated', true)

### Backend Security

#### #### Django Security Middleware

## settings.py

```
MIDDLEWARE = [  
    'django.middleware.security.SecurityMiddleware',  
    'django.middleware.csrf.CsrfViewMiddleware',  
    'django.middleware.clickjacking.XFrameOptionsMiddleware',  
]
```



# Headers

SECURE\_HSTS\_SECONDS = 31536000  
SECURE\_SSL\_REDIRECT = True  
SECURE\_BROWSER\_XSS\_FILTER = True  
X\_FRAME\_OPTIONS = 'DENY'

## #### SQL Injection Prevention

- Use ORM (Django ORM) exclusively
- Parameterized queries
- Input validation on backend

## #### Authentication Security

- Password hashing (bcrypt/Argon2 recommended)
- Rate limiting on login attempts
- Session timeout (30 minutes idle)
- Secure session cookies (HttpOnly, Secure, SameSite)

## #### File Upload Security

## Validate uploaded files

```
import magic

def validate_csv(file):
    mime_type = magic.from_buffer(file.read(1024), mime=True)
    if mime_type not in ['text/csv', 'text/plain']:
        raise ValidationError("Invalid file type")

    # Check file extension
    if not file.name.endswith('.csv'):
        raise ValidationError("File must be CSV")

    # Check file size
    if file.size > 50 * 1024 * 1024: # 50MB
        raise ValidationError("File too large")
```

## API Security

```
#### Rate Limiting
```

## settings.py

```
REST_FRAMEWORK = {
    'DEFAULT_THROTTLE_CLASSES': [
        'rest_framework.throttling.AnonRateThrottle',
        'rest_framework.throttling.UserRateThrottle'
    ],
    'DEFAULT_THROTTLE_RATES': {
        'anon': '100/hour',
        'user': '1000/hour'
    }
}

#### CORS Configuration
```

# Restrict to specific domains in production

```
CORS_ALLOWED_ORIGINS = [  
    "https://yourdomain.com",  
    "https://www.yourdomain.com",  
]
```

## Data Security

### #### Encryption

- **\*\*In Transit:\*\*** HTTPS/TLS 1.2+
- **\*\*At Rest:\*\*** Encrypt database in production
- **\*\*Key Management:\*\*** Use environment variables, not hardcoded

### #### Backup Strategy

- Daily encrypted backups
- Off-site backup storage
- Regular restore testing
- 30-day retention policy

### #### GDPR Compliance

- Data export functionality
- Right to deletion implementation
- Privacy policy documentation
- Consent management

---

## Maintenance & Support

### Regular Maintenance Tasks

#### #### Weekly Tasks

- Monitor error logs
- Check system performance
- Verify backups completed
- Review user feedback

#### #### Monthly Tasks

- Security updates
- Dependency updates (npm, pip)
- Database optimization
- Performance review

#### #### Quarterly Tasks

- Full security audit
- Code review
- Documentation update

- Capacity planning

## Backup & Recovery

### #### Backup Schedule

Database: Daily at 2 AM UTC

Files: Daily at 2 AM UTC

Retention: 30 days

Off-site: Weekly copy

### #### Recovery Procedure

1. Identify backup date needed
2. Restore database from backup
3. Verify data integrity
4. Test application functionality
5. Notify users
6. Document incident

## Logging & Monitoring

### #### Log Levels

DEBUG - Development information

INFO - General operational information

WARNING - Warning messages

ERROR - Error conditions

CRITICAL - Critical errors requiring immediate attention

### #### Log Files

Logs/

■■■ application.log (All application events)

■■■ access.log (API request logs)

■■■ error.log (Error events)

■■■ security.log (Security events)

### #### Monitoring Tools

- \*\*Server Metrics:\*\* CPU, RAM, Disk usage
- \*\*Application Metrics:\*\* Response time, error rate, throughput
- \*\*User Analytics:\*\* Page views, feature usage, conversion
- \*\*Uptime Monitoring:\*\* Ping monitoring, alert system

## Support Structure

### #### Support Levels

### #### Support Channels

- Email: support@example.com
- Phone: +1-800-EXAMPLE
- Portal: support.example.com

- Chat: Integrated support chat

## Documentation

### #### User Documentation

- Getting started guide
- Video tutorials
- FAQ section
- Troubleshooting guide

### #### Developer Documentation

- API documentation
- Architecture guide
- Code comments
- Deployment guide

### #### Admin Documentation

- Configuration guide
- Backup procedures
- User management
- Maintenance procedures

---

## Troubleshooting Guide

### Common Issues & Solutions

#### #### Issue: "Failed to connect to API"

**\*\*Symptoms:\*\*** Data upload fails, dashboard shows no data

**\*\*Causes:\*\***

1. Backend server not running
2. Incorrect API URL
3. CORS issues
4. Firewall blocking requests

**\*\*Solutions:\*\***

# 1. Verify backend is running

`python manage.py runserver`

## 2. Check API URL in frontend



```
In App.tsx: const API_URL =  
'http://127.0.0.1:8000/api'
```

### **3. Check CORS configuration**

**In settings.py: CORS\_ALLOWED\_ORIGINS = ['\*']**

## 4. Test API directly

curl http://127.0.0.1:8000/api/upload/

#### Issue: "CSV file upload fails with validation error"

**Symptoms:** "Invalid file format" error message

**Causes:**

1. Wrong file format (not CSV)
2. Missing required columns
3. Invalid data types
4. Encoding issues

**Solutions:**

# 1. Verify file is CSV

file equipment\_data.csv # Should show: text/csv or text/plain

## 2. Check columns

```
head -1 equipment_data.csv
```

**Should contain:**  
**equipment\_name,type,flowrate,pressure,temperature**

### 3. Verify numeric values



**Ensure flowrate, pressure, temperature are numbers**

## 4. Check encoding

file -i equipment\_data.csv # Should show: charset=us-ascii or utf-8

#### Issue: "Charts not displaying in PDF"

**\*\*Symptoms:\*\*** PDF generated but contains no chart images

**\*\*Causes:\*\***

1. html2canvas not loading
2. Chart DOM elements not found
3. Image conversion failure

**\*\*Solutions:\*\***

// 1. Verify html2canvas is imported

```
import html2canvas from 'html2canvas'
```

// 2. Check chart elements exist

```
document.querySelectorAll('.chart-card') // Should find elements
```

// 3. Test image generation

```
const canvas = document.querySelector('.chart-card canvas')
```

```
const imgData = canvas.toDataURL('image/png')
```

```
console.log(imgData) // Should show data URL
```

#### Issue: "Authentication not persisting after refresh"

**\*\*Symptoms:\*\*** Logged in user redirected to login after page refresh

**\*\*Causes:\*\***

1. localStorage not enabled
2. localStorage data corrupted
3. localStorage quota exceeded

**\*\*Solutions:\*\***

// 1. Check localStorage is enabled

```
try {
```

```
  localStorage.setItem('test', 'test')
```

```
  localStorage.removeItem('test')
```

```
  console.log('localStorage enabled')
```

```
} catch (e) {
```

```
  console.log('localStorage disabled')
```

```
}
```

// 2. Clear and reset auth data

```
localStorage.removeItem('chemicalAuth')
```

// Log in again

// 3. Check storage quota

```
console.log(navigator.storage.estimate())
```

#### Issue: "Slow performance with large CSV files"

**\*\*Symptoms:\*\*** Dashboard takes long time to load, charts render slowly

**\*\*Causes:\*\***

1. Large dataset (> 10,000 records)
2. Browser memory limitations
3. Chart rendering inefficiency
4. Network latency

**\*\*Solutions:\*\***

## **1. Split data into smaller files**

**Process multiple smaller uploads**

## 2. Filter data on backend

## **Implement pagination or limits**

### **3. Use different browser**



**Try Chrome or Firefox**

## 4. Upgrade system RAM

**Ensure at least 4GB available**

## 5. Optimize network

# Check internet connection speed

#### Issue: "Error 413: File too large"

**\*\*Symptoms:\*\*** Cannot upload CSV larger than 50MB

**\*\*Causes:\*\***

1. File exceeds size limit
2. Django max upload size not configured

**\*\*Solutions:\*\***

## In settings.py

```
DATA_UPLOAD_MAX_MEMORY_SIZE = 52428800 # 50MB
```

```
FILE_UPLOAD_MAX_MEMORY_SIZE = 52428800 # 50MB
```

## In backend views.py

```
if request.FILES['file'].size > 52428800:  
    return Response({'error': 'File too large'}, status=413)
```

## Log Examination

```
#### Backend Errors
```

## View Django logs

```
python manage.py shell
```

```
from django.core.management import execute_from_command_line  
execute_from_command_line(['manage.py', 'runserver', '--verbosity=2'])
```

```
#### Frontend Errors
```

```
// Open browser console (F12)
```

```
// View JavaScript errors
```

```
// Check Network tab for API calls
```

```
// Monitor Performance tab for speed issues
```

```
#### Database Errors
```



# Connect to SQLite database

sqlite3 db.sqlite3

# Check database integrity

```
PRAGMA integrity_check;
```

## View table structure

.schema equipment\_equipement

# Count records

```
SELECT COUNT(*) FROM equipment_equipment;
```

---

## Future Enhancements

### Planned Features (Phase 2)

#### #### Advanced Analytics

- Predictive maintenance using ML
- Anomaly detection algorithms
- Trend forecasting
- Statistical correlation analysis

#### #### Enhanced Reporting

- Custom report builder
- Scheduled report generation
- Multi-format exports (Excel, PowerPoint)
- Email report delivery

#### #### User Management

- Role-based access control (RBAC)
- Multi-user teams
- Permission management
- Audit trail logging

#### #### Integration Capabilities

- ERP system integration
- Data API for third-party apps
- Webhook support
- Real-time data streaming

#### #### Mobile Application

- iOS app for equipment monitoring
- Android app for on-site access
- Offline mode capability
- Push notifications

### Planned Features (Phase 3)

#### #### Real-Time Monitoring

- Live equipment data feed
- WebSocket connections
- Real-time alerts
- Dashboard auto-refresh

#### #### Advanced Visualizations

- 3D equipment models
- Interactive dashboards
- Custom widget builder
- Heatmaps and geographical views

#### #### Compliance & Audit

- Regulatory compliance reporting
- SOX compliance tracking
- ISO certification support
- Audit log with export

#### #### AI & Machine Learning

- Predictive maintenance
- Energy optimization
- Equipment health scoring
- Automated recommendations

## Technology Roadmap

### Q1 2026: Advanced Analytics Phase

- Implement predictive models
- Add ML predictions
- Enhanced trend analysis

### Q2 2026: Mobile Application Phase

- iOS app development
- Android app development
- Cloud sync implementation

### Q3 2026: Enterprise Features Phase

- RBAC implementation
- Multi-tenancy support
- Advanced integrations
- API v2.0 release

### Q4 2026: AI & Automation Phase

- AI-powered recommendations
- Automated maintenance alerts
- Intelligent data processing
- Machine learning models

---

## Appendices

### A. CSV Template

equipment\_name,type,flowrate,pressure,temperature  
Pump-001,Centrifugal,150.5,3.2,65.0

Pump-002,Centrifugal,165.0,3.5,68.5  
Pump-003,Centrifugal,155.0,3.1,63.5  
Compressor-001,Rotary,200.0,8.5,42.0  
Compressor-002,Rotary,210.0,9.0,44.5  
Heat-Exchanger-001,Shell & Tube,180.0,5.0,78.5  
Heat-Exchanger-002,Shell & Tube,175.0,4.8,76.0

## B. API Response Examples

#### Successful Upload Response

```
{  
  "success": true,  
  "total_items": 7,  
  "avg_flowrate": 176.43,  
  "avg_pressure": 5.29,  
  "avg_temperature": 61.29,  
  "type_distribution": {  
    "Centrifugal": 3,  
    "Rotary": 2,  
    "Shell & Tube": 2  
  },  
  "data": [  
    {  
      "id": 1,  
      "equipment_name": "Pump-001",  
      "type": "Centrifugal",  
      "flowrate": 150.5,  
      "pressure": 3.2,  
      "temperature": 65.0  
    }  
  ],  
  "filename": "equipment_data.csv",  
  "timestamp": "2026-02-01T10:30:00Z"  
}
```

## C. Environment Variables

**Development (.env.local):**

VITE\_API\_URL=http://localhost:8000/api  
VITE\_APP\_NAME=Chemical Equipment Visualizer  
VITE\_DEBUG=true

**Production (.env.production):**

VITE\_API\_URL=https://api.example.com/api  
VITE\_APP\_NAME=Chemical Equipment Visualizer

VITE\_DEBUG=false

## D. Command Reference

**Backend.**

## Run development server

`python manage.py runserver`



# Run migrations

```
python manage.py migrate
```

## Create superuser

```
python manage.py createsuperuser
```

## Create database backup

```
python manage.py dumpdata > backup.json
```

## Restore database

```
python manage.py loaddata backup.json
```

## Run tests

`python manage.py test`

**\*\*Frontend:\*\***

# Development server

npm run dev

# Production build

npm run build

## Preview build

npm run preview



## Run linter

`npm run lint`

# Install dependencies

npm install

# Update dependencies

npm update

## E. Contact & Support

**Technical Support:**

- Email: support@example.com
- Phone: +1-800-EXAMPLE
- Hours: Monday-Friday, 9 AM - 5 PM EST

**Documentation:**

- Online Docs: <https://docs.example.com>
- Knowledge Base: <https://kb.example.com>
- Community Forum: <https://forum.example.com>

**Bug Reports:**

- GitHub Issues: <https://github.com/example/issues>
- Support Portal: <https://support.example.com>
- Email: bugs@example.com

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## Document Control

### Sign-Off

**Project Manager:** \_\_\_\_\_ Date: \_\_\_\_\_

**Technical Lead:** \_\_\_\_\_ Date: \_\_\_\_\_

**Client Representative:** \_\_\_\_\_ Date: \_\_\_\_\_

---

### Revision History

**To Request Changes:** Contact support@example.com with detailed description of required changes.

**Document Review Schedule:** Quarterly review recommended to ensure accuracy and completeness.

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**END OF DOCUMENTATION**

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