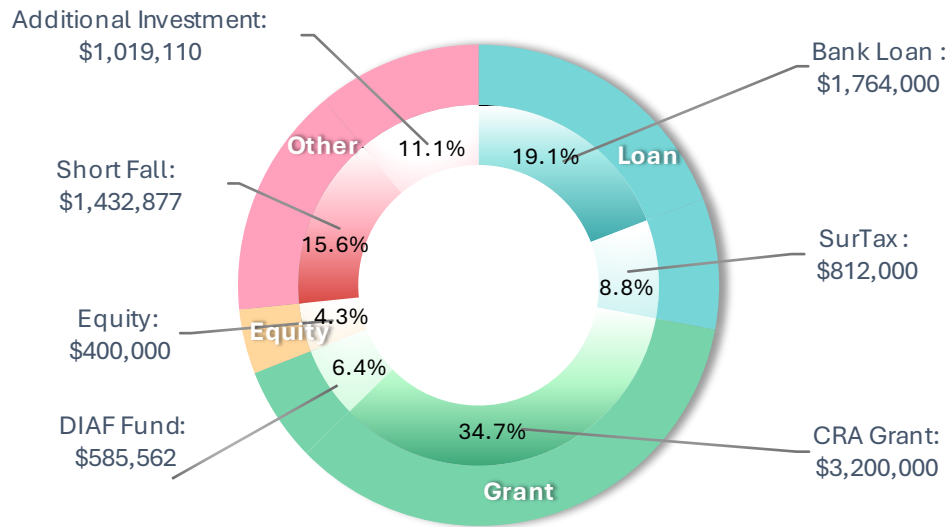


Funding Structure



Bank Loan SurTax CRA Grant DIAF Fund Equity Short Fall Additional Investment