

9c. INTERNAL CALL: TELEPHONIC TEMPLATE (T2)

Questions to Ask and Record When Requesting Participation for an Ask

(Give the background to the call. There is a requirement where you might be able to help.

Requirement Details - Reason for the requirement, outcomes expected, timeline)

1.Partner Name _____

2.SVP Chapter _____

Questions to ask

3.Would you be able to support in fulfilling this requirement? Where would you like to help?

(These could range from Organisation Strategy development, HR, Marketing, Finance Strategy to Funding connects or anything else depending on the requirement).

a. _____

b. _____

c. _____

d. _____

e. _____

4. Can I put your name in the team interested in supporting [Design Partner Name] on this requirement? We will follow up with a call to understand your approach, time availability etc.

Yes

No

(If the SVP Partner expresses interest, their name automatically goes in the shortlist).

Thank you very much