

Investment Declaration FORM

**Statement showing particulars of claims by an employee for deduction of tax under section 192
for the period 1-4-2018 to 31-3-2019 (A.Y.: 2019 -2020)**

GEID :		Name :	
Emp. PAN :		Mobile :	

1 House Rent Allowance

Name & Address of the Landlord	Rent Amount per month	PAN of Landlord <i>*mandatory, if rent> Rs.8,333/- p.m.</i>	Period of Lease (2nd / 3rd block to be filled only if there is any change in place / rent during the year)	City of Rented Place <i>*mandatory</i>
	-		From : Upto :	
	-		From : Upto :	
	-		From : Upto :	
	-		From : Upto :	

2 Deduction of interest on borrowing

Amount (INR)

Housing Loan Interest (Self Occupied) / Loss from House Property For 80EE - Applicable only if you fulfill the below three conditions: (i) the amount of loan sanctioned for acquisition of the residential house property does not exceed thirty-five lakh rupees; (ii) the value of residential house property does not exceed fifty lakh rupees; (iii) the assessee does not own any residential house property on the date of sanction of loan. If you have declared housing loan interest, ensure to provide name, address and PAN of financial institution at the time of investment proof submission, else we will not be able to provide tax benefit for housing loan interest as this is a mandatory requirement per IT rules. I undertake that Interest on Housing Loan as claimed above is in respect of House Property, for which construction has been completed and the possession has already been taken by me OR is due to be taken in the current financial year.		
A. Interest on Housing Loan (Loss on Self-occupied House Property [u/s 24(b)] =====> (Maximum up to INR 200,000)	-	
B. Interest on Housing Loan taken after 1st April 2016 to 31st March 2017 [u/s 80EE] for self occupied property (Additional Benefit up to INR 50,000)	-	
C. Let out / Deemed let out Property (Income/Loss on housing Property) [u/s 24(2)]	-	

3

A	Deductions - Sec 80C, 80CCC (Maximum Benefit up to INR 150,000)	Amount (Rs.)	PROOF CODE
1	Contribution to Pension Plans (80 CCC)	-	
2	Payment of Life Insurance Premium (For self ,spouse & children)	-	
3	Contribution to 10/15 years account under post office savings bank.. rule,1959	-	
4	Deposit in Public Provident Fund (For self ,spouse & children)	-	
5	Purchase of National Saving Certificates (VIII Issue)	-	
6	Contribution to Unit Linked Insurance Scheme (ULIP - For self ,spouse & children)	-	
7	Contribution to Tax Saver Notified Mutual Fund (Under ELSS/SIP Scheme - For self ,spouse & children)	-	
8	Contribution to Equity Linked Savings Scheme (ELSS - For self ,spouse & children)	-	
9	Payment of Tution fees to any School, College, University or Educational Institution for your children	-	
10	Repayment of Principal / stamp duty / registration Amount of Housing Loan	-	
11	Contribution to Fixed Deposit for 5 years and more with a Scheduled Bank	-	
12	Contribution to Sukanya Samridhi Scheme	-	
13	Others (Please provide details).....	-	
B	Deductions u/s 80CCD (1B)	Amount (Rs.)	PROOF CODE
1	Contribution to National Pension Scheme (NPS) u/s 80CCD (1B) Additional benefit of Rs.50,000/- over and above limit of Rs.1.50 L u/s 80C	-	
C	Deductions u/s 80D, 80DD, 80DDB, 80E, etc.	Amount (Rs.)	PROOF CODE
1.a	Mediclaime Policy Premium [u/s 80D]-upto Rs. 25,000/- >> Self, spouse and children	-	
1.b	Mediclaime Policy Premium for Parents [u/s 80D]-upto Rs. 25,000/-	-	
1.c	Mediclaime Policy Premium for Parents [u/s 80D]- Rs.50,000/- (Senior Citizen)	-	
1.d	Preventive health check up [u/s 80D]- (restricted to Rs.5,000/-, as part of overall limit of Rs.25,000/-)	-	
2	Medical treatment of handicapped dependent [u/s 80DD]- (upto Rs. 75,000/-,Rs.1,25,000/- for disability is 80% or more)	-	
3	Medical treatment - specified diseases [u/s 80DDB]- (On actuals upto Rs. 40,000/-, Rs. 1,00,000/- in case of Senior Citizen)	-	
4	Deduction in case of self being blind or physically handicapped [u/s 80U]- (Rs 75,000/-, Rs.1.25,000/- for disability is 80% or more)	-	
5	Payment of interest on loan taken for Self higher education full time course [u/s 80E]	-	

Declaration:

I acknowledge that all the above information given is true to my knowlegde

Place :		GEID :		Check GEID (10 digits)/Name details
Dated :	09-Jan-2019	Name :		
Note: Employee's contribution towards PF, VPF, NPS (Employer Part), Mediclaim, Insurance deduction in payroll will get automatically considered for exemption u/s 80.				