Required Permissions for Creating Custom Segment Values

To be able to create values, a user must have the appropriate privileges. There are several permission configurations that can result in users having this access.

Examples of users with various permission configurations are described in the following table, along with the procedures that each group can use to create values.

Description	When Can the User Add Values?	Permitted Methods for Creating Values
Users assigned to the Administrator role	At any time	Creating Values Within the Segment Definition
		Creating Values by Clicking Manage Values
		Creating Values Using the New Button
Users with the Create level of the Custom Segments permission	Only during the time that the user is creating the segment (unless the user has additional privileges).	Creating Values Within the Segment Definition
Users with the following: The Create, Edit, or Full level of the Value Management Access permission	At any time	Creating Values Within the Segment Definition
		Creating Values by Clicking Manage Values
Users with both of the following: The Create, Edit, or Full level of the Value Management Access permission Permission to work with the segment when it is displayed on another record	At any time	Creating Values by Clicking Manage Values
		Creating Values Using the New
		Button

Note: Be aware that even if users have only the Edit or Full value of the Custom Segments permission, they can assign themselves the Value Management Access permission for any custom segment.

Related Topics

1 of 1 4/1/2023, 8:51 PM