Transaction Types Supported by Custom Segments

> ## WARNING
> This feature is not currently enabled in your account. To enable this feature, please contact your administrator.

Custom segments are supported for the following transaction types. Support is for defining a custom segment in the body of the transaction, unless otherwise indicated.

- Assembly build
- Bad debt (transaction lines)
- Bill
- Bill (expense transaction columns)
- Bill credit
- Bill credit (expense transaction columns)
- Bin putaway worksheet
- Bin transfer
- Blanket purchase order
- Blanket purchase order (expense transaction columns)
- Budget
- Cash refund
- Cash sale
- Check
- Check (expense transaction columns)
- Commission
- Credit card
- Credit card (expense transaction columns)
- Credit card refund
- Credit memo
- Currency revaluation (Fx)
- Custom (expense transaction columns)
- Customer payment
- Deposit application
- Deprecated custom transactions
- Estimate
- Expense report (transaction lines)
- Expense transaction columns
- Finance charge
- Inventory
- Inventory adjustment (transaction lines)
- Inventory count
- Inventory distribution

- Inventory part (transaction lines)
- Inventory transfer (transaction lines)
- Invoice
- Item fulfillment
- Item fulfillment (transaction lines)
- Item receipt (expense transaction columns)
- Item receipt (transaction lines)
- Journal entry (transaction lines)
- Opportunity (transaction line)
- Other charge item (transaction line)
- Partner commission
- Payable Tegata
- Paycheck (derives custom segments from time entries)
- Paycheck earning
- Paycheck earning (transaction lines, derived from time entries)
- Paycheck journal
- Payment end journal
- Payroll adjustment
- Payroll liability check
- Period end journal
- Period end journal (transaction line)
- Purchase contract
- Purchase order
- Purchase order (expense transaction columns)
- Receivable Tegata
- Request for quote
- Requisition
- Requisition (expense transaction columns)
- Return authorization
- Revenue arrangement
- Revenue contract
- Revenue commitment
- Revenue commitment reversal
- Sales tax payment
- Statement charge
- Store pickup fulfillment
- Tax liability check
- Time tracking (time transaction columns)
- Transfer order
- Vendor payment
- Vendor request for quote
- Vendor return authorization
- Vendor return authorization (expense transaction columns)
- Transfer order (transaction lines)

- Work order
- Work order (transaction lines)

Custom segments are also supported on transaction lines for the following item types.

- Apply to Kit
- Assembly/bill of materials
- Item fulfillment
- Item group
- Kit item
- Non-inventory part
- Nonmodifiable type
- Service
- Store with item groups

Related Topics