## **Setting Up Filtering for a Custom Segment**

## WARNING

This feature is not currently enabled in your account. To enable this feature, please contact your administrator.

As described in Filtering for a Custom Segment, you can configure each segment so that its available values are determined by selections made in another classification field.

To configure filtering, at a high level, you complete two steps:

- Setting the Segment's Filtered by Field
- Setting Filters for Each of the Segment's Values

**Note:** When you are configuring filtering, be aware that filtering choices can be overridden by a static default. That is, if you configure a static default for a segment, that value can always be saved on a new record, even if your filtering configuration would otherwise make the value impermissible. If you want to avoid this behavior, avoid choosing a static default that is not permitted by your filtering configuration. For details on static defaults, see Configuring Static Defaults for Custom Segments.

**Related Topics** 

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