

Apply to Kit or Assembly Components Setting for Custom Segments and Transaction Line Custom Fields

You can configure kit or assembly custom segments or transaction line custom fields to copy values from sales order items to fulfillment items.

Custom Segments

You can configure the kit or assembly custom segment column field to copy values from sales order items to fulfillment items.

To configure the custom segment column field on items with kit or assembly components:

1. Go to Customization > Lists, Records, & Fields > Custom Segments (Administrator).
2. Click the **Application and Sourcing** subtab. Then click the **Transaction Columns** subtab.
3. To have kit or assembly segments copy values from sales orders to related item fulfillments, check the **Kit/Assembly Components** box.

Transaction Line Custom Field

You can configure the kit or assembly transaction line custom field to copy values from sales order items to fulfillment items.

To configure the transaction line custom field on items with kit or assembly components:

1. Go to Customization > Lists, Records, & Fields > Transaction Line Fields.
2. Click the **Applies To** subtab
3. To have kit or assembly transaction line fields copy values from sales orders to related item fulfillments, check the **Apply to Kit/Assembly Components** box.

Kit and Assembly Components Behavior

The following table describes the behavior of the Kit/Assembly Components box for custom segment columns and the Apply to Kit/Assembly Components box for transaction line custom fields.

Behavior	Kit/Assembly Component box or Apply to Kit/Assembly Components box Checked	Kit/Assembly Component box or Apply to Kit/Assembly Components box Cleared
Field is visible on item sublist	Yes*	Yes*
Field value is saved on item sublist	Yes	No
Field value is carried over from transformed record (sales order to item fulfillment)	Yes	No
Can override segment of line field when kit component items are visible	Yes (can override)	No (cannot override)

*Even if the Apply to Kit/Assembly Component box is used to hide the field, the kit or assembly field is available on the record through SuiteScript

*You can configure whether the field or segment is visible on the item fulfillment lines of the form. To make the field or segment visible, check the Item Fulfillment box on the Transaction Columns subtab of the Application & Sourcing subtab. You can override the Item Fulfillment setting of the custom field or custom segment on the Custom Form definition page where the fields and segments are listed.

Example of Overriding the Value of a Segment of Field on a Line with an Assembly Component

In the following example, for the Inventory and Child terms, you can override the original values in the Kitlinefield and the Kitsegment columns.

Primary Information

CUSTOM FORM *
Standard Item Fulfillment

CREATED FROM
Sales Order #506

POSTING PERIOD
Nov 2020

REF. NO.
5

DATE *
11/26/2020

MEMO

CUSTOMER
1 Test Customer

Classification

SEGMENT 1
1

SEGMENT 2

SEGMENT A

SEGMENT B (SOURCED FROM A)

STATUS *
Picked

Items Shipping Packages Relationships Communication System Information Custom

SELECT ITEM

Mark All Unmark All

FULFILL	ITEM	DESCRIPTION	LOCATION	ON HAND	REMAINING	QUANTITY	INVENTORY DETAIL	DROP SHIP PO	OPTIONS	EXCLUDE ITEM FROM REQUEST	KITLINEFIELD	KITSEGMENT
<input checked="" type="checkbox"/>	Kit Item		Location 1	0	1	1				<input type="checkbox"/>	1	1
	Inventory Item			1,005	1	1				<input type="checkbox"/>	One	3
	Child Inventory Item			1,006	2	2				<input type="checkbox"/>		3
<input checked="" type="checkbox"/>	Inventory Item		Location 1							<input type="checkbox"/>	2	2

Example of Kit and Assembly Values Being Copied to the Item Fulfillment

The following example shows kit and assembly custom segment columns or transaction line custom field values (S01 and S02) that have been copied from the sales order to the item fulfillment. The values are copied based on the configuration of the Kit/Assembly Components box on the custom segment definition page or the Apply to Kit/Assembly Components box on the transaction line custom field definition page.

ORACLE NETSUITE

Confirmation

Transaction successfully Saved

Item Fulfillment

8 Customer UK SHIPPED

Edit

Back

Bill

Actions

Primary Information

REF. NO.

8

CUSTOMER

Customer UK

TEST NUMBER

BEFORE SUBMIT

Transaction Line Field

Save

Cancel

Reset

Apply to Forms

TYPE

Free Form Text

LOT RECORD

STOCK VALUE

USE ENCRYPTED FORMAT

INACTIVE

Apply to

Display

Validation & Defaulting

Printing & Filtering

Actions

Validation

☐ INVOICE
 ☐ FROM INVOICE FULFILLMENT

☐ PURCHASE ITEM
 ☐ ITEM RECEIPT
 ☐ ITEM FROM ORDER ONLY

☐ SALES ITEM
 ☐ INVENTORY ADJUSTMENTS

☐ OPPORTUNITY ITEM
 ☐ ITEM FULFILLMENT
 ☐ ITEM FROM ORDER ONLY

☐ INVENTORY ADJUSTMENT
 ☐ INVENTORY ADJUSTMENT

☐ INVENTORY ADJUSTMENT
 ☐ INVENTORY ADJUSTMENT

Custom Segment

Save & Edit

Cancel

Reset

Primary Information

LABELS

INACTIVE

STOCK VALUE

USE ENCRYPTED FORMAT

INACTIVE

Apply to

Display

Validation & Defaulting

Printing & Filtering

Actions

Validation

☐ INVOICE
 ☐ FROM INVOICE FULFILLMENT

☐ PURCHASE ITEM
 ☐ ITEM RECEIPT
 ☐ ITEM FROM ORDER ONLY

☐ SALES ITEM
 ☐ INVENTORY ADJUSTMENTS

☐ OPPORTUNITY ITEM
 ☐ ITEM FULFILLMENT
 ☐ ITEM FROM ORDER ONLY

☐ INVENTORY ADJUSTMENT
 ☐ INVENTORY ADJUSTMENT

☐ INVENTORY ADJUSTMENT
 ☐ INVENTORY ADJUSTMENT

Items

Shipping

Packages

Relationships

Communication

System Information

Custom

GL Impact

ITEM	DESCRIPTION	LOCATION	ON HAND	QUANTITY	UNITS	INV	SERIAL NUM
KIRPackagetU0		Location UK	0	1			111
AssemblySerializedItem(U0)			0	1			SO1
KIRPackagetU0		Location UK	0	1			333
AssemblySerializedItem(U0)			0	1			SO2

Edit

Back

Bill

Actions

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