## **COMMON MODULES** • Login (Using Mobile No and OTP) • Register (Either as an Intify Solar/Service or both) Dashboard Statistic Pattern Graphical Presentation Sorts links Profile Customer basic Profile o Co-Worker/Service Man Profile Admin Profile ■ Company Profile with basic details like Total no.of Coworker, Total no.of Warehouse etc ■ Display Warehouse details on Map Masters o Roles & Modules Warehouse Management Co-Worker Integration **For Solar** ■ Item Master (like Module, Inverter, Cables, Slug, etc..) ■ Price or Rate Master Subsidy Management For Service ■ Service Items Masters (AC, TV, Etc..) ■ Charges Type Master (Visiting Charge, Service Charge, etc..) Including GST! ■ Zone Master (Bharuch , Surendranagar, Jamnagar) {Nagar palika list will be given by client based on the Zones} ■ Mapping District, Zonel Head & Service Man • Roles & Rights Management o Assign Role and Rights to Worker Assign Module access to Worker Reports • Notification (On Email & Mobile) • Logout **Intify Services Intify Solar Modules For Service:** • Complaint Management $\circ$ Enquiry/Lead Generate(Residential and Non-Residential) with Geo location o Features to upload Audio or Video files o Complaint Accept or Reject by Nearest District or Zonel Head o Status of lead(Pending, confirm, not approved, Active or in-Active, Delete) o Complaint Assignment is manually based on Geo Location by Zonel Head o Route map for tracking service man by Customer or Zonel Head o Mark Area based on Lat or Long over the Map (With Other objects like Shadow, Staircase, Cabin, etc..) $\circ$ Time Tracking after assign complaint to service man o Send and Verify OTP on mobile before service start o Send and Verify OTP on mobile after service complete for close complaint History o All Basic details of Previous complaint • Payment Process o Send total Payment Amount notification on Mobile o Generate BOM with send Quotation on mobile & Approval Process Payment Invoice with details of charges Upload Documents • Blacklist Customer Details o Project List with Shortcut Actions (View Project Details, Assign-Coworker(For Installation), Smart Search)

**Modules For Solar:** 

• Lead Or Enquiry Management

Site Survey

• Drawing

Commercial

Project

Tools

o Upload Datasheet o Approval Process

• Work Order Confirm

o Project Tracking

 $\circ \ \text{Commissioning}$ 

o Follow up,

o Help Desk, o Route Map

 $\circ \ \text{Reports}$ 

• Inventory Management

o Material Dispatch list

Material Dispatch(Challan Generate) Execution (Install at Consument roof)

o Calander view for Easy to identify the daily project plan

o Stock and Inventory (Create new module)

o Return material list.(Track By challan)

Payment Process

Follow-up and coworker assign(sales person)

o Onsite-survey (With Photos and Document upload)

o 3D visualization using Sun analyzer