

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2025

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year	Preceding Year	Current Year	Preceding Year
	Quarter	Quarter	Quarter	Quarter
Revenue	30/04/2025	30/04/2024	30/04/2025	30/04/2024
	RM'000	RM'000	RM'000	RM'000
Revenue	34,398	29,433	129,695	152,465
Cost of sales	(15,781)	(19,658)	(82,392)	(108,993)
Gross profit	18,617	9,775	47,303	43,472
Other income	6,030	13,253	21,985	19,287
Administrative and other operating expenses	(4,651)	(11,137)	(12,420)	(20,313)
Profit from operations	19,996	11,891	56,868	42,446
Finance costs	(6,250)	(2,332)	(13,159)	(7,662)
Profit before taxation	13,746	9,559	43,709	34,784
Income tax expense	(477)	(2,138)	(3,000)	(4,493)
Profit for the financial period	13,269	7,421	40,709	30,291

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2025
(CONT'D)**

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024	Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024
	RM'000	RM'000	RM'000	RM'000
Profit for the financial period	13,269	7,421	40,709	30,291
Other comprehensive (expense)/income				
Gross revaluation of properties	-	30,268	-	30,268
Deferred tax effect thereof	-	(5,330)	-	(5,330)
Fair value changes of equity investments	(14,318)	15,684	11,160	35,628
Remeasurement of deferred tax on revalued properties arising from change in tax rates	-	68	-	68
Reclassification of currency translation reserve to profit or loss on dissolution of a foreign subsidiary	128	-	128	-
Currency translation differences for foreign operations	2,592	(295)	(1,911)	1,287
Total comprehensive income for the financial period	1,671	47,816	50,086	92,212
Profit/(Loss) after taxation attributable to:				
- owners of the Company	12,268	7,922	36,906	27,659
- non-controlling interests	1,001	(501)	3,803	2,632
	13,269	7,421	40,709	30,291
Total comprehensive (expense)/income attributable to:				
- owners of the Company	(1,819)	47,376	46,990	88,055
- non-controlling interests	3,490	440	3,096	4,157
	1,671	47,816	50,086	92,212
	sen per share	sen per share	sen per share	sen per share
Earnings per share for profit attributable to the owners of the Company				
- basic	11.26	7.27	33.88	25.39
- diluted	11.26	7.27	33.88	25.39

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AT 30 APRIL 2025**

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	As at End of Current Quarter 30 April 2025 (Unaudited) RM'000	As at Preceding Financial Year End 30 April 2024 (Audited) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	65,774	68,140
Investment properties	84,300	84,000
Right-of-use assets	48,465	49,710
Goodwill on consolidation	7,902	8,005
Receivables	77	73
Other investments	475,303	379,293
	681,821	589,221
CURRENT ASSETS		
Inventories	10,200	15,960
Biological assets	467	-
Receivables	16,516	17,651
Contract assets	10,268	9,545
Prepayments	-	162
Current tax assets	5,657	3,608
Cash and cash equivalents	28,537	23,424
Derivative asset	354	-
	71,999	70,350
TOTAL ASSETS	753,820	659,571
EQUITY AND LIABILITIES		
EQUITY		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	418,807	376,174
Equity attributable to owners of the Company	474,919	432,286
Non-controlling interests	12,307	11,638
TOTAL EQUITY	487,226	443,924
NON-CURRENT LIABILITIES		
Loans and borrowings	8,225	9,854
Lease liabilities	-	72
Deferred tax liabilities	24,515	24,746
	32,740	34,672
CURRENT LIABILITIES		
Payables	9,070	8,750
Contract liabilities	948	444
Loans and borrowings	222,188	169,689
Lease liabilities	-	42
Current tax liabilities	1,648	1,611
Derivative liability	-	439
	233,854	180,975
TOTAL LIABILITIES	266,594	215,647
TOTAL EQUITY AND LIABILITIES	753,820	659,571
NET ASSETS PER SHARE (RM)	4.47	4.08

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2025

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
Balance at 1 May 2024	66,272	(10,160)	91,935	1,243	491	32,301	250,204	432,286	11,638	443,924
Dividends to owners of the Company	-	-	-	-	-	-	(4,357)	(4,357)	-	(4,357)
Dividends by a subsidiary to non-controlling interests	-	-	-	-	-	-	-	-	(2,427)	(2,427)
Total transaction with owners	-	-	-	-	-	-	(4,357)	(4,357)	(2,427)	(6,784)
Fair value changes of equity investments	-	-	-	-	-	11,160	-	11,160	-	11,160
Currency translation differences for foreign operations:										
- changes during the year	-	-	-	(1,204)	-	-	-	(1,204)	(707)	(1,911)
- transfer to profit or loss upon dissolution of a foreign subsidiary	-	-	-	128	-	-	-	128	-	128
Total other comprehensive (expense)/income for the financial period	-	-	-	(1,076)	-	11,160	-	10,084	(707)	9,377
Profit for the financial period	-	-	-	-	-	-	36,906	36,906	3,803	40,709
Total comprehensive (expense)/income for the financial period	-	-	-	(1,076)	-	11,160	36,906	46,990	3,096	50,086
Balance at 30 April 2025	66,272	(10,160)	91,935	167	491	43,461	282,753	474,919	12,307	487,226

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2025 (CONT'D)

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	<----- Non-Distributable ----->					Distributable			Equity attributable to owners of the Company	
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Non-controlling interests RM'000	Total equity RM'000	
Balance at 1 May 2023	66,272	(10,160)	63,333	432	491	(3,093)	214,869	332,144	8,776	340,920
Changes in accounting policies	-	-	4,680	-	-	-	9,695	14,375	-	14,375
Adjusted	66,272	(10,160)	68,013	432	491	(3,093)	224,564	346,519	8,776	355,295
Dividends to owners of the Company	-	-	-	-	-	-	(2,288)	(2,288)	-	(2,288)
Dividends by a subsidiary to non-controlling interests	-	-	-	-	-	-	-	-	(1,295)	(1,295)
Total transaction with owners	-	-	-	-	-	-	(2,288)	(2,288)	(1,295)	(3,583)
Fair value changes of equity investments	-	-	-	-	-	35,628	-	35,628	-	35,628
Gross revaluation increase of properties	-	-	29,219	-	-	-	-	29,219	1,049	30,268
Remeasurement of deferred tax	-	-	68	-	-	-	-	68	-	68
Deferred tax effect thereof	-	-	(5,330)	-	-	-	-	(5,330)	-	(5,330)
Currency translation differences for foreign operations	-	-	-	811	-	-	-	811	476	1,287
Total other comprehensive income for the financial period	-	-	23,957	811	-	35,628	-	60,396	1,525	61,921
Profit for the financial period	-	-	-	-	-	-	27,659	27,659	2,632	30,291
Total comprehensive income for the financial period	-	-	23,957	811	-	35,628	27,659	88,055	4,157	92,212
Disposal of equity investments	-	-	-	-	-	(234)	234	-	-	-
Amortisation of revaluation reserve	-	-	(35)	-	-	-	35	-	-	-
Balance at 30 April 2024	66,272	(10,160)	91,935	1,243	491	32,301	250,204	432,286	11,638	443,924

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.

**ANALABS RESOURCES BERHAD**

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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL QUARTER ENDED 30 APRIL 2025**

*Quarterly financial report on consolidated results for the FOURTH financial quarter ended 30 April 2025.
(The figures have not been audited.)*

	Current Period To Date 30 April 2025 RM'000	Preceding Period To Date 30 April 2024 RM'000
CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES		
Profit before taxation	43,709	34,784
Adjustments for:-		
Non-cash items	3,436	5,002
Non-operating items	(7,983)	(2,002)
Operating profit before changes in working capital	39,162	37,784
Changes in working capital:-		
Net change in current assets	6,721	677
Net change in current liabilities	627	(2,995)
Interest paid	(9,062)	(6,788)
Tax paid	(5,164)	(4,748)
NET CASH FROM OPERATING ACTIVITIES	32,284	23,930
CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES		
Dividends received	15,420	8,930
Increase in fixed deposits and bank balances under lien with licensed banks	138	(35)
Interest received	202	217
Addition in financial assets measured at fair value through profit or loss	(4,796)	-
Disposal of financial assets measured at fair value through profit or loss	7,866	-
Proceeds from disposal of plant and equipment	80	380
Purchase of equity investments	(84,850)	(71,880)
Purchase of plant and equipment	(496)	(378)
NET CASH FOR INVESTING ACTIVITIES	(66,436)	(62,766)
CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES		
Dividend paid	(6,784)	(3,583)
Increase in other short-term borrowings	52,325	50,257
Repayment of hire purchase obligations	(447)	(487)
Interest paid	(3,774)	(560)
Repayment of lease liabilities	(24)	(47)
Repayment of term loans	(1,123)	(1,099)
NET CASH FROM FINANCING ACTIVITIES	40,173	44,481
NET INCREASE IN CASH AND CASH EQUIVALENTS	6,021	5,645
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	22,521	16,086
CURRENCY TRANSLATION DIFFERENCES	(770)	790
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	27,772	22,521
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash, bank balances and deposits	28,537	23,424
Fixed deposits and bank balances under lien with licensed banks	(765)	(903)
	27,772	22,521

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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NOTES TO THE QUARTERLY FINANCIAL REPORT

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2024. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2024, except for the adoption of the following amendments to standards and IC interpretations:-

MFRSs and/or IC Interpretations (Including the Consequential Amendments)

MFRS 17: Insurance Contracts

Amendments to MFRS 17: Insurance Contracts

Amendment to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information

Amendments to MFRS 101: Disclosure of Accounting Policies

Amendments to MFRS 108: Definition of Accounting Estimates

Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

Amendments to MFRS 112: International Tax Reform - Pillar Two Model Rules

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

(b) Disclosure of Audit Report Qualification and Status of Matters Raised

Not applicable as the audited financial statements for the financial year ended 30 April 2024 were not qualified.

(c) Seasonal or Cyclical Factors

The business and operations of the Group were not significantly affected by any seasonal factors.

(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

(e) Material Changes in Estimates

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.



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NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont’d)

(f) Debts and Equity Securities

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 30 April 2025, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

(g) Dividend Paid

On 15 November 2024, the Company declared an interim dividend of 4.0 sen per ordinary share for the financial year ending 30 April 2025. The said dividend was paid on 30 December 2024.

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NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)

(h) Segment Information

Segment analysis for the current financial quarter under review is set out below:-

	INDIVIDUAL QUARTER		% +/-(-)	CUMULATIVE QUARTER		% +/-(-)
	Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024		Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024	
	RM'000	RM'000		RM'000	RM'000	
<u>Segment Revenue</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	12,549	13,074	(4.0)	68,003	90,704	(25.0)
Recovery and sales of recycled products	1,744	1,555	12.2	6,448	6,733	(4.2)
Culture and sales of prawns	26	21	23.8	1,213	193	528.5
Investment holding and property letting	12,338	9,358	31.8	23,488	18,166	29.3
Contract work, pipe laying and rehabilitation	7,741	5,425	42.7	30,543	36,669	(16.7)
REVENUE	34,398	29,433		129,695	152,465	
<u>Segment Results</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	5,673	4,570	24.1	24,869	17,625	41.1
Recovery and sales of recycled products	321	509	(36.9)	198	2,089	(90.5)
Culture and sales of prawns	(509)	(245)	(107.8)	(376)	(1,017)	63.0
Investment holding and property letting	10,333	7,189	43.7	20,114	15,048	33.7
Contract work, pipe laying and rehabilitation	4,099	(62)	(6,711.3)	11,861	8,514	39.3
Finance costs	19,917	11,961		56,666	42,259	
Interest income	(6,250)	(2,332)		(13,159)	(7,662)	
PROFIT BEFORE TAXATION	79	(68)		202	187	
Income tax expense	13,746	9,561	43.8	43,709	34,784	25.7
	(477)	(2,138)		(3,000)	(4,493)	
PROFIT AFTER TAXATION	13,269	7,423	78.8	40,709	30,291	34.4
Non-controlling interests	(1,001)	501		(3,803)	(2,632)	
NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS	12,268	7,924	54.8	36,906	27,659	33.4



NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(II) Valuation of Property, Plant and Equipment

In accordance with the Group's policy, the land and buildings of the Group were revalued on 25th April 2025 based upon valuations carried out by the Independent Valuers, namely, Hartamas Valuation & Consultancy Sdn Bhd using the 'Comparison Approach and Cost Approach' basis. These revaluations resulted in a net revaluation surplus of RM300,000.00 (net of deferred tax of RM30,000.00).

(III) Material Events Subsequent to the End of the Interim Period

There were no other material events after the end of the current financial quarter under review up to the date of this report, except for those disclosed in the Note 11 - Changes in Material Litigation under Additional Information Required by Bursa Malaysia Securities Berhad section.

(IV) Changes in the Composition of the Group

There were no changes in the composition of the Group for the current financial quarter.

(V) Contingent Liabilities

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

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ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements****1. Review of the Performance**

	INDIVIDUAL QUARTER		% +/-	CUMULATIVE QUARTER		% +/-
	Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024		Current Year Quarter 30/04/2025	Preceding Year Quarter 30/04/2024	
	RM'000	RM'000		RM'000	RM'000	
Revenue	34,398	29,433	16.9	129,695	152,465	(14.9)
Gross profit	18,617	9,775	90.5	47,303	43,472	8.8
Profit before taxation	13,746	9,559	43.8	43,709	34,784	25.7
Profit for the financial period	13,269	7,421	78.8	40,709	30,291	34.4
Profit after taxation attributable to owners of the Company	13,150	7,922	66.0	36,906	27,659	33.4

For the current quarter under review, the Group recorded revenue of RM34.4 million, representing an increase of 16.9% compared to RM29.4 million recorded in the corresponding quarter of the preceding year.

The revenue for the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased by 4.0%, decreased from RM13.1 million to RM12.5 million during the current financial quarter. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

The contract work, pipe laying, and rehabilitation segment recorded revenue of RM7.7 million, indicating a 42.7% increase compared to RM5.4 million in the preceding year's corresponding quarter due to more jobs order received during the quarter.

The investment holding and property letting segment's revenue was recorded at RM12.3 million, increase of 31.9% as compared to RM9.4 million in the preceding year quarter.

The Group's profit before taxation was recorded at RM13.9 million for the current financial quarter as compared to RM9.6 million in the corresponding quarter of the preceding year. The increase of 45.1% was mainly due to the reason as explained above.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter

	Current Quarter 30/04/2025	Preceding Quarter 31/01/2025	% +/(-)
	RM'000	RM'000	
Revenue	34,398	26,491	29.8
Profit before taxation	13,746	2,509	447.9

Revenue for the current financial quarter increased by 29.8% compared to the immediate preceding financial quarter. Profit before taxation increased by RM11.2 million compared to the immediate preceding financial quarter, mainly due to dividends received from quoted shares investments.

In the current financial quarter, the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased in revenue by RM4.1 million from RM16.6 million to RM12.5 million. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

Conversely, the contract work, pipe laying and rehabilitation segment increased in revenue compared to the preceding quarter by RM0.6 million from RM7.1 million to RM7.7 million.

The investment holding and property letting segment reported a revenue increase of RM11.8 million, increased to RM12.3 million from RM0.5 million, primarily due to higher dividends received from quoted shares investments. Meanwhile, rental income remained stable, showing no significant fluctuations.

3. Prospects

With the economic tariffs impact and geopolitical developments, the Group believes the business outlook to remain challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresees that consistent dividend income from the investment holding segment can be sustainable.

4. Variance of Actual Profit from Forecast Profit

Not applicable as the Group did not issue any profit forecast or profit guarantee.

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****5. Income Tax Expense**

The income tax expense charged for the current financial quarter and financial period-to-date ended 30 April 2025 are as follows:-

Current Quarter	Period To Date
30/04/2025	30/04/2025
RM'000	RM'000

Current tax:-

Malaysian income tax charge	(953)	1,570
Foreign income tax charge	1,430	1,430
	477	3,000

6. Profit on Sale of Unquoted Investments and/or Properties

There was no sale of unquoted investments and/or properties for the current financial quarter under review.

7. Purchase of Quoted Securities

(a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial period-to-date under review are as follows:-

Current Quarter	Period To Date
30/04/2025	30/04/2025
RM'000	RM'000

Total net purchase of investments in quoted securities	13,019	84,850
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(b) The details of investments in quoted securities as at end of the current financial quarter are set out as below:-

Period To Date
30/04/2025
RM'000

Total investments at cost	435,937
Total investments at carrying value	475,123
Total investments at market value	475,123

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****8. Status of Corporate Proposals Announced**

There were no corporate proposals that have been announced as at the date of this report.

9. Group Borrowings and Debt Securities

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

	As at 30 April 2025		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Margin trading	-	205,277	205,277
Onshore foreign currency loan	-	8,677	8,677
Invoice financing	-	5,228	5,228
Trust receipt	-	1,403	1,403
Term loans	6,276	905	7,181
Hire purchase payables	113	30	143
	6,389	221,520	227,909
Denominated in SGD:			
Hire purchase payables	440	422	862
Term loans	1,396	246	1,642
	1,836	668	2,504
Total	<u>8,225</u>	<u>222,188</u>	<u>230,413</u>

	As at 30 April 2024		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Banker's acceptance	-	4,831	4,831
Margin trading	-	149,892	149,892
Onshore foreign currency loan	-	9,818	9,818
Invoice financing	-	2,647	2,647
Trust receipt	-	938	938
Lease liabilities	72	42	114
Term loans	7,187	885	8,072
	7,259	169,053	176,312
Denominated in SGD:			
Hire purchase payables	912	449	1,361
Term loans	1,755	229	1,984
	2,667	678	3,345
Total	<u>9,926</u>	<u>169,731</u>	<u>179,657</u>

10. Off Balance Sheet Financial Instruments

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

11. Changes in the Material Litigation

The Group is not engaged in any other material litigation, except as disclosed below:

The Company had on 21 December 2021 entered into a Sale and Purchase Agreement ("SPA") to dispose of its wholly-owned subsidiary company, Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) ("Cleanway") to Tay Paper Resources Pte Ltd ("the Chargor") for a total consideration of SGD4,627,754.46 ("Disposal Price").

Pursuant to the SPA, the Disposal Price shall be paid in the following manner:

- (a) The amount of SGD1,719,955.20 which was paid by the Chargor to the Company in cash on the date of completion; and
- (b) The remaining amount of SGD2,907,799.26 ("Deferred Payment") shall be paid to the Company in cash, in equal monthly instalments of SGD48,463.32, over a period of five (5) years beginning from 1 January 2022.

Please refer to the announcements we made on 22 December 2021 and 3 January 2022 for more details.

The Deferred Payment was secured by way of a share charge over the shares of Cleanway ("Charged Shares"). In this connection, the Chargor and the Company had entered into a Deed of Share Charge where the Chargor had granted the Company a first fixed charge over the Charged Shares and all the related rights ("the Charged Property") as security for the Deferred Payment and all costs and expenses incurred by the Company in connection with the enforcement of its rights against the Chargor under the Deed of Share Charge.

To-date, the Chargor is in breach of the SPA. Out of the aggregate Deferred Payment amount of SGD2,907,799.26, only an aggregate sum of SGD848,108.10 had been paid. The breach of the SPA on the part of the Chargor triggered an event of default under the Deed of Share Charge.

Pursuant to the Deed of Share Charge, the Company had appointed Receivers over the Charged Property on 7 December 2023.

However, Cleanway was wound up pursuant to Order of Court dated 23 February 2024. The winding up of Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) does not change the obligation of the Chargor to make payment for the outstanding Deferred Payment. Arising therefrom, the Company has, through its solicitors, sent a statutory demand to the Chargor demanding repayment of the outstanding amount.

As the incident is still evolving, the Company could not reliably ascertain the financial impact of the matter at the time this report is approved.

As a prudent measure, on 30 April 2024, the outstanding deferred payment of RM6,913,003.85 (SGD1,973,573.67) has been impaired in accordance with MFRS 9 Financial Instruments.

There are no further updates and remain the same as at the date of this report.



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

12. Dividend Proposed or Declared

No dividend has been declared for the current financial quarter ended 30 April 2025.

13. Earnings Per Share

(a) Basic Earnings Per Share

The basic earnings per share for the current financial quarter and financial period-to-date have been calculated as follows:-

INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
Current Year	Preceding	Current Year	Preceding
Quarter	Year Quarter	Quarter	Year Quarter
30/04/2025	30/04/2024	30/04/2025	30/04/2024

Net profit attributable to ordinary shares ('RM'000)	12,268	7,922	36,906	27,659
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,934
Basic earnings per share (sen)	11.26	7.27	33.88	25.39

(b) Diluted Earnings Per Share

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

14. Profit Before Taxation

Current Quarter	Period To Date
30/04/2025	30/04/2025
RM'000	RM'000

Profit before taxation is arrived at
after charging/(crediting):-

Gain on disposal of plant and equipment	(42)	(79)
Fair value gain on financial assets measured at fair value through profit or loss	4,207	(3,863)
Fair value gain on investment properties	(300)	(300)
Fair value gain in biological assets	87	(438)
Dividend income *	(21,159)	(37,038)
Depreciation of property, plant and equipment	669	2,158
Depreciation of right-of-use assets	671	1,155
Interest expense	6,249	13,159
Inventories written down	615	615
Interest income	(79)	(202)
Rental income *	(772)	(3,107)
Staff costs	2,807	11,201
Unrealised gain on foreign exchange	(1,114)	(260)

* Included in Group's revenue and other income

15. Approval of Quarterly Financial Report

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 26 June 2025.