

**SUMMARY OF KEY FINANCIAL INFORMATION**  
**FOR THE FIRST QUARTER AND THREE MONTHS ENDED 30 SEPTEMBER 2025**

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	CURRENT YEAR QUARTER 30/09/2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/2024 RM'000	CHANGES (AMOUNT/ %)	CURRENT YEAR QUARTER 30/09/2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/2024 RM'000	CHANGES (AMOUNT/ %)
1 Revenue	1,381	2,253	-39%	1,381	2,253	-39%
2 Operating profit/ (loss)	(3,969)	(3,752)	-6%	(3,969)	(3,752)	-6%
3 Profit/ (Loss) Before Interest and Tax	(3,969)	(3,752)	-6%	(3,969)	(3,752)	-6%
4 Profit / (Loss) before taxation	(4,038)	(3,966)	-2%	(4,038)	(3,966)	-2%
5 Profit / (Loss) for the year	(4,038)	(3,966)	-2%	(4,038)	(3,966)	-2%
6 Profit / (Loss) attributable to owners of the Company	(4,033)	(3,889)	-4%	(4,033)	(3,889)	-4%
7 Basic loss per share (sen)	(0.54)	(0.52)		(0.54)	(0.52)	
8 Diluted loss per share (sen)	-	-		-	-	
9 Proposed/Declared dividend per share (sen)	-	-		-	-	
	AS AT END OF CURRENT QUARTER			AS AT PRECEDING FINANCIAL YEAR END		
10 Net assets per share attributable to owners of the Company (RM)		0.05			0.05	

**ADDITIONAL INFORMATION**

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	CURRENT YEAR QUARTER RM'000	PRECEDING YEAR CORRESPONDING QUARTER RM'000	CHANGES (AMOUNT/ %)	CURRENT YEAR QUARTER RM'000	PRECEDING YEAR CORRESPONDING QUARTER RM'000	CHANGES (AMOUNT/ %)
1 Gross interest income	19	10	90%	19	10	90%
2 Gross interest expense	68	145	-53%	68	145	-53%

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE FIRST QUARTER AND THREE MONTHS ENDED 30 SEPTEMBER 2025**  
**(The figures have not been audited)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30/09/2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/2024 RM'000	CURRENT YEAR QUARTER 30/09/2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/2024 RM'000
Revenue	1,381	2,253	1,381	2,253
Operating expenses	(5,591)	(6,355)	(5,591)	(6,355)
Other operating income	241	350	241	350
Operating profit / (loss)	(3,969)	(3,752)	(3,969)	(3,752)
Finance costs	(69)	(149)	(69)	(149)
Share of profit/ (loss) in a Associate Company	-	(65)	-	(65)
Profit / (Loss) before tax	(4,038)	(3,966)	(4,038)	(3,966)
Taxation	-	-	-	-
Profit / (Loss) for the finnacial period/year	(4,038)	(3,966)	(4,038)	(3,966)
Other comprehensive income/(loss):				
Foreign currency translation differences	14	136	14	136
Other comprehensive income/(loss) for the period/year, net of tax	14	136	14	136
Total comprehensive income / (loss) for the period /year	(4,024)	(3,830)	(4,024)	(3,830)
Profit / (Loss) for the period/year attributed to :				
Owners of the Company	(4,033)	(3,889)	(4,033)	(3,889)
Non-controlling interest	(5)	(77)	(5)	(77)
	(4,038)	(3,966)	(4,038)	(3,966)
Total comprehensive income / (loss) for the period/year attributable to:				
Owners of the Company	(4,019)	(3,753)	(4,019)	(3,753)
Non-controlling interest	(5)	(77)	(5)	(77)
	(4,024)	(3,830)	(4,024)	(3,830)
Earning / (Loss) per share :				
- basic (sen)	(0.54)	(0.52)	(0.54)	(0.52)
- diluted (sen)	-	-	-	-
	<b>AS AT END OF CURRENT QUARTER</b>		<b>AS AT PRECEDING FINANCIAL YEAR END</b>	
Net assets per share (RM)		0.05		0.05

**DATAPREP HOLDINGS BHD (Registration No. 198901005754 ( 183059-H)**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AS AT 30 SEPTEMBER 2025**

	As at <b>30.09.2025</b> (Unaudited) RM'000	As at <b>30.06.2025</b> (Audited) RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	12,145	12,693
Other Investment	1,938	1,938
Intangible assets	1,975	15,391
Long Term Receivable	12,511	12,511
Right of use assets	1,677	1,696
Goodwill	-	-
	<b>30,246</b>	<b>44,229</b>
<b>Current Assets</b>		
Inventories	1,872	1,880
Trade receivables	3,534	3,626
Other receivables	12,527	13,005
Investment -Sublease	-	-
Contract assets	4	8
Amount due from a related company	-	-
Tax recoverable	249	244
Deposits, cash and bank balances	9,762	8,951
	<b>27,948</b>	<b>27,714</b>
<b>TOTAL ASSETS</b>	<b>58,194</b>	<b>71,943</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Company</b>		
Share capital	161,909	158,897
Merger deficit	(13,509)	(13,509)
Foreign exchange reserve	139	125
Share Option Reserve	700	700
Retained profit / (Accumulated losses)	(107,830)	(103,797)
	<b>41,409</b>	<b>42,416</b>
<b>Non-controlling interest</b>	<b>76</b>	<b>(354)</b>
<b>Total equity</b>	<b>41,485</b>	<b>42,062</b>
<b>Non-current liabilities</b>		
Long term borrowings	-	-
Lease Liabilities	781	997
Deferred Tax Liabilities	-	-
	<b>781</b>	<b>997</b>
<b>Current Liabilities</b>		
Trade payables	1,128	2,621
Other payables	11,142	22,124
Contract liabilities	1,272	1,461
Short term borrowings	1,505	1,966
Lease liabilities	881	712
<b>Total current liabilities</b>	<b>15,928</b>	<b>28,884</b>
<b>Total liabilities</b>	<b>16,709</b>	<b>29,881</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>58,194</b>	<b>71,943</b>
Net assets per share (RM)	0.05	0.05

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the 18 months ended 30 June 2025 and the accompanying explanatory notes to the financial statements.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FIRST QUARTER AND THREE MONTHS ENDED 30 SEPTEMBER 2025**

	<b>Attributable to the Owners of the Company</b>							<b>Non-controlling Interest</b> <b>RM'000</b>	<b>Total Equity</b> <b>RM'000</b>
	<b>Share Capital</b> <b>RM'000</b>	<b>Merger deficit</b> <b>RM'000</b>	<b>Foreign exchange reserve</b> <b>RM'000</b>	<b>Share Options Reserve</b> <b>RM'000</b>	<b>Accumulated losses</b> <b>RM'000</b>	<b>Total</b> <b>RM'000</b>			
<b>At 1 July 2025</b>	<b>158,897</b>	<b>(13,509)</b>	<b>125</b>	<b>700</b>	<b>(103,797)</b>	<b>42,416</b>	<b>(354)</b>		<b>42,062</b>
Loss for the financial period	-	-	-	-	(4,033)	(4,033)	(5)		(4,038)
Foreign currency translation loss of foreign operations	-	-	14	-	-	14	-		14
Total comprehensive loss for the year	-	-	14	-	(4,033)	(4,019)	(5)		(4,024)
Transactions with owners :									
Issuance of new ordinary shares through									
- Private Placement	Note 1	3,012	-	-	-	-	3,012	-	3,012
- Disposal of interest in a subsidiary		3,012	-	-	-	-	3,012	435	435
		<b>3,012</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,012</b>	<b>435</b>	<b>3,447</b>
<b>At 30 September 2025</b>	<b>161,909</b>	<b>(13,509)</b>	<b>139</b>	<b>700</b>	<b>(107,830)</b>	<b>41,409</b>	<b>76</b>		<b>41,485</b>

**NOTE 1**

On 22 August 2025, pursuant to the Proposed Placement (Tranche 3), the Company has listed and quoted 16,800,000 ordinary shares issued at RM0.09 to independent third parties and raised proceeds of RM1,512,000

On 29 September 2025, pursuant to the Proposed Placement (Tranche 4), the Company has listed and quoted 15,000,000 ordinary shares issued at RM0.10 to independent third parties and raised proceeds of RM1,500,000

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SIXTH QUARTER AND EIGHTEEN MONTHS ENDED 30 JUNE 2025**

	<b>Attributable to the Owners of the Company</b>							
	<b>Non-Distributable</b>							
	<b>Share Capital RM'000</b>	<b>Merger deficit RM'000</b>	<b>Foreign exchange reserve RM'000</b>	<b>Share Options Reserve RM'000</b>	<b>Accumulated losses RM'000</b>	<b>Total RM'000</b>	<b>Non-controlling Interest RM'000</b>	<b>Total Equity RM'000</b>
<b>At 1 January 2024</b>	<b>148,782</b>	<b>(13,509)</b>	<b>5</b>	<b>216</b>	<b>(83,607)</b>	<b>51,887</b>	<b>1,269</b>	<b>53,156</b>
Loss for the financial year	-	-	-	-	(21,721)	(21,721)	(672)	(22,393)
Foreign currency translation loss of foreign operations	-	-	120	-	-	120	-	120
Total comprehensive loss for the year	-	-	120	-	(21,721)	(21,601)	(672)	(22,273)
Transactions with owners :								
Issuance of new ordinary shares through								
- Private Placement	Note 1	6,134				6,134		6,134
- Exercise of ESOS Options		2,608				2,608		2,608
ESOS Option granted	Note 2	-	-	3,388	-	3,388	-	3,388
Attributable of ESOS Options reserve exercised	Note 2	1,373	-	(1,373)	-	-	-	-
Fair value of ESOS Options lapsed	Note 2			(1,531)	1,531	-	-	-
- Disposal of interest in a subsidiary	Note 3	10,115	-	-	484	1,531	12,130	(951) 11,179
<b>At 30 June 2025</b>	<b>158,897</b>	<b>(13,509)</b>	<b>125</b>	<b>700</b>	<b>(103,797)</b>	<b>42,416</b>	<b>(354)</b>	<b>42,062</b>

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SIXTH QUARTER AND EIGHTEEN MONTHS ENDED 30 JUNE 2025**

**NOTE 1**

**Private Placement**

On 12 December 2024, the Company proposes to undertake the following proposals:-

(i) proposed private placement of up to 226,700,000 new ordinary shares in the Company ("Shares"), representing up to 30% of the Company's total issued Shares, to third party investors to be identified ("Proposed Placement"); and.

(ii) proposed reduction of the Company's issued share capital of up to RM100.0 million pursuant to Section 116 of the Companies Act 2016 ("Proposed Capital Reduction"

On 15 May 2025, pursuant to the Proposed Placement (Tranche 1), the Company has listed and quoted 6,668,000 ordinary shares issued at RM0.12 to independent third parties and raised proceeds of RM800,160

On 03 June 2025, pursuant to the Proposed Placement (Tranche 2), the Company has listed and quoted 42,000,000 ordinary shares issued at RM0.127 to independent third parties and raised proceeds of RM5,334,000

**NOTE 2**

**ESOS Options (Tranche 2)**

On 10 January 2024, the Company announced an offer of 45,040,000 ESOS Options (Tranche 2) with an exercise price of RM0.147 per share to the eligible directors and employees ("Eligible Persons") of the Company. Upon the closing date of offer and for acceptance, the Company granted 43,760,000 ESOS Options (Tranche 2) to the Eligible Persons on 5 April 2024. These ESOS Options have no further vesting conditions and vested immediately with the Eligible Persons on the grant date. The ESOS Options granted of 43,760,000 units have fair value of RM0.0774 per Shares option as determined on the grant date.

**Issuance of new ordinary shares**

The Company has listed and quoted 17,737,800 new ordinary shares up to 31 December 2024 pursuant to the exercise of ESOS Options (Tranche2) by Eligible Persons with an exercise price of RM0.147 per share and fair value of RM0.0774 per Shares option. The exercise of ESOS Options of 561,000 units have resulted an increase in share capital of RM2,607,4457 and transfer of the attributable portion of Shares option reserve to share capital amounted to RM1,372,921.

**Lapsed ESOS Options (Tranche 2) - granted on 5 April 2024**

There was 13,720,000 units of ESOS Options (Tranche 2) lapsed during the period up to 31 December 2024 due to resignation of Eligible Persons has resulted in the reversal of the attributable portion of Share options reserve amounted to RM1,407,913 to the retained profits for the financial year.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SIXTH QUARTER AND EIGHTEEN MONTHS ENDED 30 JUNE 2025**

**NOTE 1 (CONT'D) :**

The changes of the share capital of the Group and Company due to ESOS options exercised are as follows:-

<b>SHARE CAPITAL Issued and fully paid:</b>	<b>Group And Company</b>	
	<b>Numbers of Ordinary Shares 30-Jun-25</b>	<b>Amount 30-Jun-25 RM</b>
At beginning of financial period	737,971,317	148,782,214.29
Issuance of new shares during the financial period:-		
<b>Exercise of ESOS Options</b>		
Listed and quoted on Bursa Securities on 3 May 2024	51,000	7,497
Listed and quoted on Bursa Securities on 6 June 2024	500,000	73,500
Listed and quoted on Bursa Securities on 26 June 2024	10,000	1,470
Listed and quoted on Bursa Securities on 9 July 2024	1,700,000	249,900
Listed and quoted on Bursa Securities on 15 July 2024	296,000	43,512
Listed and quoted on Bursa Securities on 19 July 2024	2,300,000	338,100
Listed and quoted on Bursa Securities on 26 July 2024	5,870,200	862,919
Listed and quoted on Bursa Securities on 2 August 2024	1,258,800	185,044
Listed and quoted on Bursa Securities on 9 August 2024	5,337,000	784,539
Listed and quoted on Bursa Securities on 16 August 2024	175,000	25,725
Listed and quoted on Bursa Securities on 23 August 2024	160,000	23,520
Listed and quoted on Bursa Securities on 30 August 2024	80,000	11,760
<b>Private Placement</b>		
Listed and quoted on Bursa Securities on 15 May 2025	6,668,000	800,160
Listed and quoted on Bursa Securities on 03 June 2025	42,000,000	5,334,000
Transfer from share options reserve upon exercise of ESOS Options		1,372,921
<b>At end of reporting quarter</b>	<b>804,377,317.00</b>	<b>158,896,781.49</b>

**Note 3 : Disposal of equity interest in a subsidiary**

On 15 August 2024, the wholly-owned subsidiary of the Company, Solsisnet Sdn Bhd ("Solsisnet") has disposed 260,000 ordinary shares in Ridaa Associates Sdn Bhd ("RIDAA") representing 26% of the total issued and paid-up share capital of RIDAA for a fair value of disposal consideration of RM2,000,000 pursuant to a Share Sale Agreement dated 15 August 2024 with two of the existing shareholders of the ordinary shares in RIDAA, Rohzan bin Abdul Rahman and Badrul Ilaham bin Dato' Hj. Abd Jabbar. The fair value of the disposal consideration is to be settled fully by waiver of intercompany debts owed to RIDAA within the Group. Upon completion of the disposal of 26% equity interest back to RIDAA's existing shareholders with no longer maintain management control, Solsinets remaining equity interest in RIDAA was reduced from 51% to 25% and RIDAA was considered no longer a subsidiary but remain as an normal investment to the Group.

**DATAPREP HOLDINGS BHD (Company No. : 183059-H)**

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
AS AT 30 SEPTEMBER 2025**

	<b>30.09.2025</b> (Unaudited) RM'000	<b>30.06.2025</b> (Audited) RM'000
<b>Cash Flow from Operating Activities</b>		
Loss before taxation	(4,038)	(23,270)
<b>Adjustment for :-</b>		
Non-cash items	1,594	13,756
Non-operating items	49	720
<b>Operating loss before working capital changes</b>	<hr/> <b>(2,395)</b>	<hr/> <b>(8,794)</b>
Decrease in inventories	8	77
Increase in receivables	(5,255)	(1,565)
Decrease in contract asset	5	9,026
Increase in payables	1,589	18,581
Decrease in contract liabilities	(189)	(12,484)
(Increase) / Decrease in amount due from Related Companies	(256)	563
Increase in amount due to a Related Company	-	4,895
<b>Cash used in operations</b>	<hr/> <b>(6,493)</b>	<hr/> <b>10,299</b>
Tax paid	(5)	(124)
Tax refunded	-	-
Interest received	19	141
Interest paid	(68)	(861)
<b>Net cash used in operating activities</b>	<hr/> <b>(6,547)</b>	<hr/> <b>9,455</b>
<b>Cash flow from Investing Activities</b>		
Purchase of plant and equipment	-	(47)
Purchase of intangible assets	-	(13,370)
Proceed from disposal of property, plant & equipment	-	18
Net cash inflow/ (outflow) on disposal of subsidiary	5,068	644
<b>Net cash generated from / used in investing activities</b>	<hr/> <b>5,068</b>	<hr/> <b>(12,755)</b>
<b>Cash flow from Financing Activities</b>		
Net proceeds from issuance of new shares in the Company	3,012	6,134
Drawdown of fixed deposits pledged	(19)	2,761
(Repayment) / Drawdown of borrowings	406	(1,268)
Payment of lease liabilities	(244)	(1,799)
<b>Net cash generated from financing activities</b>	<hr/> <b>3,155</b>	<hr/> <b>5,828</b>
<b>Net increase in cash and cash equivalents</b>	<b>1,676</b>	<b>2,528</b>
<b>Effect of exchange rate fluctuations</b>	<b>14</b>	<b>120</b>
<b>Cash and cash equivalents at beginning of the period/financial year</b>	<b>3,938</b>	<b>1,290</b>
<b>Cash and cash equivalents at end of the period/ financial year</b>	<b>5,628</b>	<b>3,938</b>
<b>Cash and cash equivalents at end of the period/ financial year comprise the following:</b>		
	<b>As at 30.09.2025</b> RM'000	<b>As at 30.06.2025</b> RM'000
Deposits with licensed commercial banks	3,066	3,047
Cash and bank balances	6,726	5,904
	<hr/> 9,792	<hr/> 8,951
Short Term Borrowing :		
-Overdraft	(1,098)	(1,966)
	8,694	6,985
Less : fixed deposits pledged	(3,066)	(3,047)
	<hr/> <b>5,628</b>	<hr/> <b>3,938</b>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the 18 months ended 30 June 2025 and the accompanying explanatory notes to the financial statements.

## **1. Basis of preparation**

The interim financial statements are unaudited and have been prepared in accordance with the requirements of Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad (“BMSB”). The condensed consolidated interim financial statements also comply with International Accounting Standard 34: Interim Financial Reporting issued by the International Accounting Standards Board (“IASB”) and the provisions of the Companies Act 2016 in Malaysia.

The interim financial statements should be read in conjunction with the Group’s audited financial statements for the financial year ended 31 December 2023. The significant accounting policies adopted are consistent with those of the audited financial statements for the financial year ended 30 June 2025 except for the adoption of the following new and revised Malaysian Financial Reporting Standards (“MFRS”), Amendments to MFRSs and IC Interpretations:

The Group has adopted the following new MFRS and IC Interpretation and amendments to MFRSs issued by the Malaysian Accounting Standards Board ("MASB") which are effective for accounting period of the Group beginning on or after 1 January 2025:-

### **Amendment to MFRS 121 on Lack of Exchangeability**

The Group has not early adopted the following amendments to MFRSs that have been issued by the MASB but are not yet effective: -

- (a) Effective for annual periods beginning on or after 1 January 2026  
Amendments to the MFRS 9 and MFRS 7 - the Classification and Measurement of Financial Instruments  
Contract Referencing Nature – dependent Electricity
- (b) Effective for annual periods beginning on or after 1 January 2027  
MFRS 18 – Presentation and Disclosure Financial Statements  
MFRS 19- Subsidiaries without Public Accountability: Disclosures
- (c) Effective for financial periods beginning on or after a date to be determined by MASB  
Amendments to MFRS 10 and MFRS 128-Sale or Contribution of Assets between an Investor and its Associates or Joint Venture

The Group will adopt the above amendments to MFRSs that are applicable when they become effective. The initial application of the amendments is not expected to have any significant impact on the financial statements of the Group and of the Company.

## **2. Audit qualification of the preceding annual financial statement**

The Auditors’ Report of the Group’s Annual Financial Statements for the financial year ended 30 June 2025 was not subject to any qualification.

### **3. Seasonality or cyclical nature of the operations**

The Group does not experience any seasonal or cyclical sales cycle. However, there may be fluctuations between the quarters due to the nature and size of the ICT projects secured and the milestone of completion on a project-by-project basis.

### **4. Material unusual items**

There were no material unusual or exceptional items affecting the assets, liabilities, equity, net income or cash flows of the Group for the current quarter under review.

### **5. Changes in estimates**

There were no changes in accounting estimates of amounts reported in prior interim periods of the current financial year or changes in estimates of amounts reported in prior financial years.

### **6. Issuances, cancellation, repurchase, resale and repayment of debt and equity securities**

#### **Debt Securities**

There was no cancellation, repurchase, resale and repayment of debt securities other than the issuance of equity during the current quarter.

#### **Equity Securities**

The changes in the Group and Company's issued and paid-up share capital due to private placement are as follows:-

<b>Group And Company</b>			
	<b>Numbers of Ordinary Shares 30-Sep-25</b>	<b>Amount 30-Sep-25</b>	<b>RM</b>
<b>SHARE CAPITAL</b>			
<b>Issued and fully paid:</b>			
At beginning of financial period	804,377,317	158,896,781.49	
Issuance of new shares during the financial period:-			
<b>Private Placement</b>			
Listed and quoted on Bursa Securities on 22 August 2025	16,800,000	1,512,000	
Listed and quoted on Bursa Securities on 29 September 2025	15,000,000	1,500,000	
At end of reporting quarter	836,177,317	161,908,781	

**6. Issuances, cancellation, repurchase, resale and repayment of debt and equity securities(Cont'd)**

(a) LONG TERM INCENTIVE PLAN ("LTIP")- EMPLOYEE SHARE OPTION SCHEME ("ESOS") AND SHARE GRANT SCHEME ("SGS")

The LTIP consists of an ESOS and a SGS which comprises the Retention Share Plan ("RSP") and Performance Share Plan ("PSP"). The Company's LTIP is governed by the By-Laws which were approved by the shareholders on 17 July 2020. This LTIP was implemented on 21 July 2020 and will expire on 20 July 2030 ("the Option Period"). On 28 September 2020, the Company has announced the offer of Options to the eligible employee and directors of the Company and its subsidiaries ("Eligible Persons") to subscribe for new ordinary shares in the Company under the LTIP ("Offer"). The shares Options (Tranche 1) offered to Eligible Persons as defined in the By-Laws was up to 36,675,000 number of shares Options at exercise offer price of RM0.17 and were effective and exercisable from the date of announcement on 28 September 2020. The number of shares Options granted and accepted by the Eligible Persons within 30 days of offer period which lapsed on 28 October 2020 was 27,280,000.

On 10 January 2024, the Company announced an offer of 45,040,000 ESOS Options with an exercise price of RM0.147 per share to the Eligible Persons. Upon the closing date of offer and for acceptance, the Company granted 43,760,000 ESOS Options (Tranche 2) to the Eligible Persons on 5 April 2024.

These ESOS Options have no further vesting conditions and vested immediately with the Eligible Persons on the grant date.

The new ordinary shares issued under the ESOS shall upon allotment and issue, rank pari passu in all respects with the existing ordinary shares of the Company.

The movements of ESOS Options under the LTIP during the current quarter ended 30 September 2025 were as follows:-

Grant Date	Exercise Price	At 1.7.2025	Number of ESOS Options (Tranche 1)			At 30.9.2025
			Granted	Exercised	Lapsed	
28.10.2020	RM 0.17	2,205,000	-	-	-	2,205,000

Grant Date	Exercise Price	At 1.7.2025	Number of ESOS Options (Tranche 2)			At 30.9.2025
			Granted	Exercised	Lapsed	
5.4.2024	RM 0.147	7,344,000	-	-	-	7,344,000

**7. Dividend paid**

No dividend was paid by the Company since the end of the preceding financial year.

## **8. Segmental information**

The Group's segmental reporting by business segment as at 30 September 2025 is as follows: -

BUSINESS SEGMENT	EXTERNAL SALES RM'000	INTERSEGMENT SALES RM'000	ELIMINATION RM'000	GROUP SALES RM'000
(a) IT Related Products and Services and Trading	1,368	12	( 12)	1,368
(b) Payment Solutions & Services	13			13
<b>SALES BY SEGMENT</b>	<b>1,381</b>	<b>12</b>	<b>( 12)</b>	<b>1,381</b>
(a) IT Related Products and Services and Trading	(3,004)		1,068	(1,936)
(b) Payment Solutions & Services	(240)			(240)
<b>SEGMENT RESULTS</b>	<b>(3,244)</b>	<b>-</b>	<b>1,068</b>	<b>(2,176)</b>
Interest income				19
Unallocated expenses				(1,813)
Loss from operations				(3,970)
Interest expenses				(68)
Loss before taxation				(4,038)
Taxation				-
<b>Loss after taxation</b>	<b></b>	<b></b>	<b></b>	<b>(4,038)</b>

## **9. Valuation of property, plant and equipment**

There was no valuation of property, plant and equipment during the current quarter.

## **10. Significant event**

There was no significant event during the current reporting quarter.

## **11. Changes in the composition of the Group**

On 14 August 2025, a subsidiary company, PT Dataprep Teknologi Indonesia (“DPTI” or the “Seller”) has entered into a Conditional Shares Sale and Purchase Agreement with Nusa Megajaya Sdn Bhd (“Nusa Megajaya” or the “Purchaser”) for a disposal of 14,100 ordinary shares in PT Jaringan Pintar Bersama (“PT JPB”) for a total cash consideration of IDR 24,200,000,000, - (Twenty-Four Billion Two Hundred Million Indonesia Rupiah) (“Disposal Consideration”) which equivalent to RM6,292,000.

Both have completed all conditions and the disposal was deemed completed upon the execution of the relevant share transfer documentation on 25 September 2025.

Our subsidiary, PT Dataprep Teknologi Indonesia dispose of its entire 60% equity interest in PT Jaringan Pintar Bersama, resulting in a loss on disposal of RM0.78M.

## 12. Changes in contingent liabilities

Contingent Liabilities :-	<b>Group</b>		
	<b>30.09.2025 RM'000</b>	<b>30.06.2025 RM'000</b>	<b>Increase/ (decrease) RM'000</b>
Corporate guarantee given to financial institutions for performance guarantee of two subsidiaries (secured)	1,071	5,554	(4,483)
	1,071	5,554	(4,483)

The contingent liabilities decrease was due to derecognized upon the disposal of subsidiary.

## 13. Review of performance

### a. Comparison of results for the current quarter ended 30 September 2025 with the preceding year corresponding quarter ended 30 September 2024.

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	CURRENT YEAR QUARTER [30/09/2025] RM'000	PRECEDING YEAR CORRESPONDING QUARTER [30/09/2024] RM'000	CHANGES (AMOUNT) %	CURRENT YEAR QUARTER [30/09/2025] RM'000	PRECEDING YEAR CORRESPONDING QUARTER [30/09/2024] RM'000	CHANGES (AMOUNT/) %
Revenue	1,381	2,253	-39%	1,381	2,253	-39%
Operating profit / (loss)	(3,969)	(3,752)	-6%	(3,969)	(3,752)	-6%
Profit / (Loss) Before Interest and Tax	(3,969)	(3,752)	-6%	(3,969)	(3,752)	-6%
Profit / (Loss) before taxation	(4,038)	(3,966)	-2%	(4,038)	(3,966)	-2%
Profit / (Loss) for the year	(4,038)	(3,966)	-2%	(4,038)	(3,966)	-2%
Profit / (Loss) attributable to owners of the Company	(4,033)	(3,889)	-4%	(4,033)	(3,889)	-4%

The Group recorded revenue of RM1.38 million in the current quarter as compared to the preceding year corresponding quarter of RM2.25 million. The lower revenue was attributable to completion of a several large scale projects.

The loss before taxation was RM4.04 million in the current quarter as against a loss before taxation of RM3.97 million in the preceding year corresponding quarter. The loss before taxation of RM4.04 million in the current quarter was due to completion of a several large scale projects which led to decline in revenue.

### **13. Review of performance (Cont'd)**

The performance of the business segments for the current quarter as compared to the preceding year corresponding quarter is as follows: -

#### IT Related Products and Services and Trading

The revenue for the current quarter was RM1.37 million as compared to the preceding year corresponding quarter of RM2.21 million. The lower revenue was attributable to completion of a several large scale projects.

The loss before taxation was RM1.94 million for this segment in the current quarter as against a loss before taxation of RM2.35 million in the preceding year corresponding quarter. The slight improvement of loss before taxation in the current quarter was due to slight saving in the operating expenses.

#### Payment Solutions and Services

The revenue decrease from RM0.04 million in the preceding year corresponding quarter to RM0.011 million in the current quarter due to higher terminal termination. This segment recorded a loss before taxation of RM0.24 million in the current quarter as against a loss before taxation of RM0.27 million in the preceding year corresponding quarter.

#### **Assets and Liabilities**

Total assets decreased from RM 71.94 million as at 30 June 2025 to RM58.19 million as at 30 September 2025 was mainly attributable to derecognize of asset including development expenditure arising from the disposal of subsidiary,

Total liabilities decreased from RM29.88 million as at 30 June 2025 to RM16.71 million as at 30 September 2025 was mainly attributable to derecognize of all liabilities including other payables arising from the disposal of subsidiary.

**14. Comparison of results for the current quarter with the immediate preceding quarter.**

	CURRENT YEAR QUARTER [30/09/2025] RM'000	IMMEDIATE PRECEDING QUARTER [30/06/2025] RM'000	CHANGES (AMOUNT/%)
1 Revenue	1,381	4,029	-66%
2 Operating profit / (loss)	(3,969)	(3,685)	-8%
3 Profit / (Loss) Before Interest and Tax	(3,969)	(3,685)	-8%
4 Profit / (Loss) before taxation	(4,038)	(3,962)	-2%
5 Profit / (Loss) for the year	(4,038)	(3,962)	-2%
6 Profit / (Loss) attributable to owners of the Company	(4,033)	(3,525)	-14%

The Group's revenue for the current quarter was RM1.38 million as compared to the immediate preceding quarter of RM4.03 million. The lower revenue was due to completion of several large scale projects.

The Group recorded a loss before taxation of RM4.04 million in the current quarter as compared to a loss before taxation of RM3.96 million in the immediate preceding quarter. The loss before taxation was due to completion of a several large scale projects which led to decline in revenue.

**15. Prospects**

The Group continues to enhance its marketing efforts by leveraging its expertise in innovative ICT solutions for digital infrastructure development and actively explores new sales opportunities through collaborations with strategic partners in the ICT industry to secure more projects.

The Group's subsidiary which has rolled out its e-money business known as dPurse is carrying out marketing activities to promote and increase the usage of dPurse to the general public.

The Group remains focused on aligning our strategies with Malaysia's digital transformation agenda, particularly the aspirations outlined under the MyDigital Blueprint and the 13th Malaysia Plan. These initiatives underscore the nation's commitment to building a competitive and inclusive digital economy, and we are well-positioned to play a supporting role in this journey.

The Group will continue optimizing manpower cost to align resources with business requirement and improve profitability,

The Group had announced that the sealed order of the High Court confirming the Capital Reduction has been lodged with the Companies Commission of Malaysia. Pursuant thereto, the Capital Reduction shall take effect and be deemed completed on 13 October 2025.

Moving ahead, the above proposal will continue to strengthen the financial position and help eliminate the accumulated losses of RM100 million. Meanwhile, proceeds raised from the private placement will improve the Group's cash and bank position, and support working capital requirements.

## **16. Taxation**

There is no taxation was provided in the current quarter.

## **17. Status of corporate exercise**

- (a) In the previous financial year, the Company's issued and paid-up share capital was increased from RM148,782,214 comprising 737,971,317 ordinary shares to RM158,896,781 comprising 804,377,317 ordinary shares as follow: -
- i) Private placement of 6,668,000 new ordinary shares at the issue price of RM0.12 per share and 42,000,000 new ordinary share at the issue price of RM0.127 to independent third parties for a total consideration of RM6.134 million.
  - ii) Exercise of 17,738,000 ESOS Options new ordinary shares at the exercise price of RM0.147 per share for a total consideration of RM2.608 million.

On 22 August 2025, pursuant to the Proposed Placement (Tranche 3), the Company has listed and quoted 16,800,000 ordinary shares issued at RM0.09 to independent third parties and raised proceeds of RM1,512,000.

On 29 September 2025, pursuant to the Proposed Placement (Tranche 4), the Company has listed and quoted 15,000,000 ordinary shares issued at RM0.10 to independent third parties and raised proceeds of RM1,500,000.

The Company wishes to announce that Bursa Securities had, vide its letter dated 19 August 2025, approved Dataprep's Extension of Time Application of 6 months up to 23 February 2026 to complete the implementation of the Proposed Private Placement.

The status of proceeds utilization as at 30 September 2025 is as follows:-

	Actual Proceed Raised as at Proposed utilisation	Actual Utilisation as at 30 September 2025	Balance unutilised as at 30 September 2025	Intended Time Frame
	RM'000	RM'000	RM'000	
<b>Utilisation of proceeds</b>				
Secured projects	10,000	4,935	3,949	986 Within 24 months
Future projects	5,000	323	-	323 Within 24 months
Working capital requirements	7,453	2,751	2,565	186 Within 24 months
Repayment of bank borrowings	4,000	972	972	- Within 3 months
Estimated expenses for the Private Share Placement	751	165	165	- Immediate
<b>Total</b>	<b>27,204</b>	<b>9,146</b>	<b>7,651</b>	<b>1,495</b>

Note:

The proposed utilization proceeds of RM27.20 million was based on illustrative issue price of RM0.120 per Placement Share.

**18. Event subsequent to the end of reporting period**

The Group had announced that the sealed order of the High Court confirming the Capital Reduction has been lodged with the Companies Commission of Malaysia. Pursuant thereto, the Capital Reduction shall take effect and be deemed completed on 13 October 2025.

Moving ahead, the above proposal will continue to strengthen the financial position and help eliminate the accumulated losses of RM100 million. Meanwhile, proceeds raised from the private placement will improve the Group's cash and bank position, and support working capital requirements.

**19. Group borrowings**

The Group borrowings are as follows:

		<b>As at 30.09.2025 RM'000</b>	<b>As at 30.06.2025</b>
<b>Short Term Borrowings:</b>			
<b>Secured :</b>			
- Banker acceptances		406	-
- Bank overdraft		1,098	1,966
- Term financing		-	-
<b>Total Short Term Borrowings</b>	<b>A</b>	<b>1,504</b>	<b>1,966</b>
<b>Long Term Borrowings:</b>			
<b>Secured :</b>			
- Term financing		-	-
<b>Total Long Term Borrowings</b>	<b>B</b>	<b>-</b>	<b>-</b>
<b>Total Borrowings</b>	<b>(A + B)</b>	<b>1,504</b>	<b>1,966</b>

All borrowings are denominated in Ringgit Malaysia.

**20. Material litigation**

There was a material litigation as follows:-

T-Systems Singapore Pte Ltd (“T-Systems”) v RIDAA Associates Sdn Bhd (“RIDAA”) and Widad Business Group Sdn Bhd (“Widad”) v Clouddesk Technology Sdn Bhd, Casa Optik Sdn Bhd, Dataprep and Solsis (M) Sdn Bhd (“Solsis”)

T-Systems had on 29 August 2024 initiated a legal suit against (a) RIDAA, an indirect associate company of Dataprep with 25% equity interest held through a wholly-owned subsidiary namely Solsisnet Sdn Bhd and (b) Widad (as guarantor for the performance by RIDAA) vide the Shah Alam High Court suit no. BA-22NCvC-350-08/2024 for the recovery of RM26,960,054.56 being the payment sums due from the sale and purchase of software licenses and hardware between T-Systems and RIDAA. RIDAA had on 30 October 2024 included amongst others, Dataprep and Solsis, a wholly owned subsidiary of Dataprep as well as Clouddesk and Casa Optik as the third parties in this suit.

**20. Material litigation(Cont'd)**

RIDAA has included Dataprep, Solsis, Clouddesk and Casa Optik in the legal suit as it is of the view that the said parties should be liable for the substantial amount of the said sum claimed by T-Systems against RIDAA.

Dataprep and Solsis had on 16 December 2024 filed a striking-out application against the third party proceedings on the grounds that the third party proceedings was not brought up properly as well as the averments made by RIDAA in the third party notice were scandalous, prejudice, and abuse of the court process as neither Dataprep nor Solsis were a party to the agreement between T-Systems and RIDAA.

The solicitor representing Dataprep and Solsis is of the view that the third party notice shall be struck out as the said proceedings has not been taken by RIDAA in accordance with the provisions of the Rules of Court.

The decision for the striking-out application was fixed on 5 March 2025 but was postponed to 15 April 2025 and later postponed to 22 May 2025. The solicitor representing Dataprep and Solsis attended the hearing for striking-out application on 22 May 2025. The Court has fixed the decision on the application on 20 June 2025. The Court has dismissed the striking-out application thereafter fixed further Case Management on 24 June 2025.

Subsequent to the quarter, on 7 July 2025, our lawyer has filled the Statement of Defence during the Case Management.

On 4 August 2025, The Court has directed T-System and Ridaa to comply pre-trial case management (PTCM) direction by 11 September 2025. The Court during the Case Management fixed for PTCM on 23 September 2025.

The Court during the same Case Management fixed for Pre-Trial Case Management on 23 September 2025.

On 23 September 2025, the Court fixed the next Case Management on 30 October 2025 for the parties to update the Court on the filing of documents.

On 30 October 2025, the Court directed the parties to finalise the documents and fixed the next Case Management on 5 December 2025.

**21. Dividend proposed or declared**

The directors do not recommend any dividend for the current quarter under review.

**22. Earnings / (Loss) per share**

**(a) Basic**

Basic earnings / (loss) per share is calculated by dividing the earnings / (loss) for the financial year attributable to owners of the Company by the weighted average number of ordinary shares in issue during the financial period ended 30 June 2025.

	<b>Current Quarter Ended 30.09.2025</b>	<b>Cumulative Quarter Ended 30.09.2025</b>
Loss attributable to owners of the Company (RM'000)	(4,033)	(4,033)
Weighted average number of ordinary shares in issue ('000)	750,648	750,648
<b>Loss per share (sen)</b>	<b>(0.54)</b>	<b>(0.54)</b>

**(b) Diluted**

For the purpose of calculating diluted loss per share, the loss for the year attributable to owners of the Company and the weighted average number of ordinary shares in issue during the current quarter have been adjusted for the dilutive effects of all potential ordinary shares arising from the assumed exercise of the ESOS Options where applicable.

The computation of diluted loss per share for the current quarter excluded the exercise of ESOS Options as their exercise would not result in any dilutive potential ordinary shares after adjusting for the number of such ordinary shares that would have been issued at fair value being average market price of the shares during the current quarter. Accordingly, the diluted loss per share equals the basic loss per share for the current quarter.

**23. Capital commitment**

The Group has no material capital commitment as at 30 September 2025.

**24. Notes to the Consolidated Statement of Comprehensive Income**

Total comprehensive income for the period is arrived at after charging / (crediting):-

	<b>Current Quarter Ended 30.09.2025 RM'000</b>	<b>Cumulative Quarter Ended 30.09.2025 RM'000</b>
Interest expense	68	68
Depreciation of plant and equipment	523	523
Depreciation of right of use asset	216	216
Amortisation of intangible assets	71	71
and after crediting:		
Interest income	(19)	(19)

Other than as disclosed above, there were no (i) gain or loss on disposal of quoted or unquoted investment, (ii) gain or loss on derivatives and (iii) exceptional items for the current quarter ended 30 September 2025.

By Order of the Board  
**Dataprep Holdings Bhd**

**Nor Fazieana Daud (MAICSA 7067115)**  
**Company Secretary**  
**26 November 2025**