



**ANALABS RESOURCES BERHAD**  
Registration No: 199801012843 (468971-A)  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000
<b>Revenue</b>	<b>26,491</b>	<b>39,860</b>	<b>95,297</b>	<b>123,032</b>
Cost of sales	(21,878)	(31,265)	(66,611)	(89,335)
<b>Gross profit</b>	<b>4,613</b>	<b>8,595</b>	<b>28,686</b>	<b>33,697</b>
Other income	1,163	666	15,955	6,034
Administrative and other operating expenses	(2,014)	(2,676)	(7,769)	(9,178)
<b>Profit from operations</b>	<b>3,762</b>	<b>6,585</b>	<b>36,872</b>	<b>30,553</b>
Finance costs	(1,253)	(1,932)	(6,909)	(5,330)
<b>Profit before taxation</b>	<b>2,509</b>	<b>4,653</b>	<b>29,963</b>	<b>25,223</b>
Income tax expense	(67)	(515)	(2,523)	(2,355)
<b>Profit for the financial period</b>	<b>2,442</b>	<b>4,138</b>	<b>27,440</b>	<b>22,868</b>

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER  
COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025  
(CONT'D)**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>Current Year</b>	<b>Preceding Year</b>	<b>Current Year</b>	<b>Preceding Year</b>
	<b>Quarter</b>	<b>Quarter</b>	<b>Quarter</b>	<b>Quarter</b>
<b>Profit for the financial period</b>	<b>2,442</b>	<b>4,138</b>	<b>27,440</b>	<b>22,868</b>
<b>Other comprehensive (expense)/income</b>				
Fair value changes of equity investments	(6,202)	8,903	25,478	19,945
Currency translation differences for foreign operations	(2,711)	395	(4,503)	1,582
<b>Total comprehensive (expense)/income for the financial period</b>	<b>(6,471)</b>	<b>13,436</b>	<b>48,415</b>	<b>44,395</b>
<b>Profit after taxation attributable to:</b>				
- owners of the Company	1,653	2,782	24,638	19,735
- non-controlling interests	789	1,356	2,802	3,133
	<b>2,442</b>	<b>4,138</b>	<b>27,440</b>	<b>22,868</b>
<b>Total comprehensive (expense)/income attributable to:</b>				
- owners of the Company	(4,728)	11,934	48,809	40,678
- non-controlling interests	(1,743)	1,502	(394)	3,717
	<b>(6,471)</b>	<b>13,436</b>	<b>48,415</b>	<b>44,395</b>
	<b>sen per share</b>	<b>sen per share</b>	<b>sen per share</b>	<b>sen per share</b>
<b>Earnings per share for profit attributable to the owners of the Company</b>				
- basic	1.52	2.55	22.62	18.12
- diluted	1.52	2.55	22.62	18.12

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AT 31 JANUARY 2025**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	As at End of Current Quarter <b>31 January 2025</b> (Unaudited) RM'000	As at Preceding Financial Year End <b>30 April 2024</b> (Audited) RM'000
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	66,494	68,140
Investment properties	84,000	84,000
Right-of-use assets	49,410	49,710
Goodwill on consolidation	7,892	8,005
Receivables	73	73
Other investments	476,602	379,293
	<b>684,471</b>	<b>589,221</b>
<b>CURRENT ASSETS</b>		
Inventories	11,085	15,960
Biological assets	525	-
Receivables	27,994	17,651
Contract assets	9,696	9,545
Prepayments	-	162
Current tax assets	3,160	3,608
Cash and cash equivalents	17,525	23,424
Derivative asset	1,564	-
	<b>71,549</b>	<b>70,350</b>
<b>TOTAL ASSETS</b>	<b>756,020</b>	<b>659,571</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	420,626	376,174
Equity attributable to owners of the Company	476,738	432,286
Non-controlling interests	11,244	11,638
<b>TOTAL EQUITY</b>	<b>487,982</b>	<b>443,924</b>
<b>NON-CURRENT LIABILITIES</b>		
Loans and borrowings	9,554	9,854
Lease liabilities	30	72
Deferred tax liabilities	24,760	24,746
	<b>34,344</b>	<b>34,672</b>
<b>CURRENT LIABILITIES</b>		
Payables	9,561	8,750
Contract liabilities	-	444
Loans and borrowings	223,873	169,689
Lease liabilities	66	42
Current tax liabilities	194	1,611
Derivative liability	-	439
	<b>233,694</b>	<b>180,975</b>
<b>TOTAL LIABILITIES</b>	<b>268,038</b>	<b>215,647</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>756,020</b>	<b>659,571</b>
<b>NET ASSETS PER SHARE (RM)</b>	<b>4.48</b>	<b>4.08</b>

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			Total equity RM'000	
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000		Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000		
				Capital RM'000	Reserve RM'000						
<b>Balance at 1 May 2024</b>	66,272	(10,160)	91,935	1,243	491	32,301	250,204	432,286	11,638	443,924	
Fair value changes of equity investments	-	-	-	-	-	25,478	-	25,478	-	25,478	
Currency translation differences for foreign operations	-	-	-	(1,307)	-	-	-	(1,307)	(3,196)	(4,503)	
Total other comprehensive (expense)/income for the financial period	-	-	-	(1,307)	-	25,478	-	24,171	(3,196)	20,975	
Profit for the financial period	-	-	-	-	-	-	24,638	24,638	2,802	27,440	
Total comprehensive (expense)/income for the financial period	-	-	-	(1,307)	-	25,478	24,638	48,809	(394)	48,415	
Dividend to owners of the Company	-	-	-	-	-	-	-	(4,357)	(4,357)	-	
<b>Balance at 31 January 2025</b>	<b>66,272</b>	<b>(10,160)</b>	<b>91,935</b>	<b>(64)</b>	<b>491</b>	<b>57,779</b>	<b>270,485</b>	<b>476,738</b>	<b>11,244</b>	<b>487,982</b>	

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025 (CONT'D)**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			Total equity RM'000	
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000		Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000		
				Capital reserve RM'000	Fair value reserve RM'000						
<b>Balance at 1 May 2023</b>	66,272	(10,160)	63,333	432	491	(3,093)	214,869	332,144	8,776	340,920	
Fair value changes of equity investments	-	-	-	-	-	19,945	-	19,945	-	19,945	
Currency translation differences for foreign operations	-	-	-	998	-	-	-	998	584	1,582	
Total other comprehensive income for the financial period	-	-	-	998	-	19,945	-	20,943	584	21,527	
Profit for the financial period	-	-	-	-	-	-	19,735	19,735	3,133	22,868	
Total comprehensive income for the financial period	-	-	-	998	-	19,945	19,735	40,678	3,717	44,395	
Dividend to owners of the Company	-	-	-	-	-	-	-	(2,288)	(2,288)	- (2,288)	
<b>Balance at 31 January 2024</b>	<b>66,272</b>	<b>(10,160)</b>	<b>63,333</b>	<b>1,430</b>	<b>491</b>	<b>16,852</b>	<b>232,316</b>	<b>370,534</b>	<b>12,493</b>	<b>383,027</b>	

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



**ANALABS RESOURCES BERHAD**

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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025**

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.  
(The figures have not been audited.)*

	Current Period To Date <b>31 January 2025</b> RM'000	Preceding Period To Date <b>31 January 2024</b> RM'000
<b>CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES</b>		
Profit before taxation	29,963	25,223
Adjustments for:-		
Non-cash items	(315)	3,085
Non-operating items	(9,130)	1,418
<b>Operating profit before changes in working capital</b>	<b>20,518</b>	<b>29,726</b>
Changes in working capital:-		
Net change in current assets	(9,401)	(8,339)
Net change in current liabilities	387	(264)
Interest paid	(6,909)	(5,330)
Tax paid	(3,492)	(2,865)
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<b>1,103</b>	<b>12,928</b>
<b>CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES</b>		
Dividends received	15,879	3,279
Increase in fixed deposits and bank balances under lien with licensed banks	-	(3,386)
Interest received	123	127
Proceeds from disposal of equity investments	-	378
Proceeds from disposal of right-of-use assets	37	-
Purchase of equity investments	(71,831)	(61,901)
Purchase of plant and equipment	(612)	(200)
<b>NET CASH FOR INVESTING ACTIVITIES</b>	<b>(56,404)</b>	<b>(61,703)</b>
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES</b>		
Dividend paid	(4,357)	-
Increase in other short-term borrowings	55,084	53,788
Repayment of hire purchase obligations	(173)	(362)
Repayment of lease liabilities	(203)	(38)
Repayment of term loans	(949)	(700)
<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b>49,402</b>	<b>52,688</b>
<b>NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(5,899)</b>	<b>3,913</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD</b>	<b>22,521</b>	<b>16,086</b>
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD</b>	<b>16,622</b>	<b>19,999</b>
<b>ANALYSIS OF CASH AND CASH EQUIVALENTS</b>		
Cash, bank balances and deposits	17,525	24,252
Fixed deposits and bank balances under lien with licensed banks	(903)	(4,253)
	<b>16,622</b>	<b>19,999</b>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



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## **NOTES TO THE QUARTERLY FINANCIAL REPORT**

### **(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting**

#### **(a) Accounting Policies and Methods of Computation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2024. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2024, except for the adoption of the following amendments to standards and IC interpretations:-

#### **MFRSs and/or IC Interpretations (Including the Consequential Amendments)**

MFRS 17: Insurance Contracts

Amendments to MFRS 17: Insurance Contracts

Amendment to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information

Amendments to MFRS 101: Disclosure of Accounting Policies

Amendments to MFRS 108: Definition of Accounting Estimates

Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

Amendments to MFRS 112: International Tax Reform - Pillar Two Model Rules

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

#### **(b) Disclosure of Audit Report Qualification and Status of Matters Raised**

Not applicable as the audited financial statements for the financial year ended 30 April 2024 were not qualified.

#### **(c) Seasonal or Cyclical Factors**

The business and operations of the Group were not significantly affected by any seasonal factors.

#### **(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows**

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

#### **(e) Material Changes in Estimates**

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.



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## **NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

### **(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)**

#### **(f) Debts and Equity Securities**

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 31 January 2025, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

#### **(g) Dividend Paid**

On 15 November 2024, the Company declared an interim dividend of 4.0 sen per ordinary share for the financial year ending 30 April 2025. The said dividend was paid on 30 December 2024.

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**NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

**(I) Compliance with Malaysian Financial Reporting Standard ("MFRS") 134: Interim Financial Reporting (Cont'd)**

**(h) Segment Information**

Segment analysis for the current financial quarter under review is set out below:-

	INDIVIDUAL QUARTER		% +/-	CUMULATIVE QUARTER		% +/-
	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000		Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000	
<b><u>Segment Revenue</u></b>						
Manufacturing, formulation and sales of resin, chemicals and building materials	16,564	27,544	(39.9)	55,454	77,630	(28.6)
Recovery and sales of recycled products	1,665	1,567	6.3	4,704	5,178	(9.2)
Culture and sales of prawns	622	7	8,785.7	1,187	172	590.1
Investment holding and property letting	495	517	(4.3)	11,150	8,808	26.6
Contract work, pipe laying and rehabilitation	7,145	10,225	(30.1)	22,802	31,244	(27.0)
<b>REVENUE</b>	<b>26,491</b>	<b>39,860</b>		<b>95,297</b>	<b>123,032</b>	
<b><u>Segment Results</u></b>						
Manufacturing, formulation and sales of resin, chemicals and building materials	1,463	2,546	(42.5)	19,196	13,055	47.0
Recovery and sales of recycled products	(413)	27	(1,629.6)	(123)	1,580	(107.8)
Culture and sales of prawns	248	(236)	205.1	133	(772)	117.2
Investment holding and property letting	156	445	(64.9)	9,781	7,859	24.5
Contract work, pipe laying and rehabilitation	2,248	3,685	(39.0)	7,762	8,576	(9.5)
<b>3,702</b>	<b>6,467</b>			<b>36,749</b>	<b>30,298</b>	
Finance costs	(1,253)	(1,932)		(6,909)	(5,330)	
Interest income	60	118		123	255	
<b>PROFIT BEFORE TAXATION</b>	<b>2,509</b>	<b>4,653</b>	(46.1)	<b>29,963</b>	<b>25,223</b>	18.8
Income tax expense	(67)	(515)		(2,523)	(2,355)	
<b>PROFIT AFTER TAXATION</b>	<b>2,442</b>	<b>4,138</b>	(41.0)	<b>27,440</b>	<b>22,868</b>	20.0
Non-controlling interests	(789)	(1,356)		(2,802)	(3,133)	
<b>NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS</b>	<b>1,653</b>	<b>2,782</b>	(40.6)	<b>24,638</b>	<b>19,735</b>	24.8



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## **NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**

### **(II) Valuation of Property, Plant and Equipment**

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the financial quarter ended 31 January 2025.

### **(III) Material Events Subsequent to the End of the Interim Period**

There were no other material events after the end of the current financial quarter under review up to the date of this report, except for those disclosed in the Note 11 - Changes in Material Litigation under Additional Information Required by Bursa Malaysia Securities Berhad section.

### **(IV) Changes in the Composition of the Group**

There were no changes in the composition of the Group for the current financial quarter.

### **(V) Contingent Liabilities**

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements****1. Review of the Performance**

	<b>INDIVIDUAL QUARTER</b>		% +/(−)	<b>CUMULATIVE QUARTER</b>		% +/(−)
	Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024		Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024	
	RM'000	RM'000		RM'000	RM'000	
Revenue	26,491	39,860	(33.5)	95,297	123,032	(22.5)
Gross profit	4,613	8,595	(46.3)	28,686	33,697	(14.9)
Profit before taxation	2,509	4,653	(46.1)	29,963	25,223	18.8
Profit for the financial period	2,442	4,138	(41.0)	27,440	22,868	20.0
Profit after taxation attributable to owners of the Company	1,653	2,782	(40.6)	24,638	19,735	24.8

For the current quarter under review, the Group recorded revenue of RM26.5 million, representing a decrease of 33.5% compared to RM39.9 million recorded in the corresponding quarter of the preceding year.

The revenue for the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased by 39.9%, decreased from RM27.5 million to RM16.6 million during the current financial quarter. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

The contract work, pipe laying, and rehabilitation segment recorded revenue of RM7.1 million, indicating a 30.1% decrease compared to RM10.2 million in the preceding year's corresponding quarter due to the lower completion of project on construction works.

The investment holding and property letting segment's revenue was recorded at RM0.50 million, a slight decrease of 4.3% as compared to RM0.51 million in the preceding year quarter.

The Group's profit before taxation was recorded at RM2.5 million for the current financial quarter as compared to RM4.7 million in the corresponding quarter of the preceding year. The decrease of 46.1% was mainly due to the reason as explained above.

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter**

	Current Quarter 31/01/2025 RM'000	Preceding Quarter 31/10/2024 RM'000	% +/(−)
Revenue	26,491	36,566	(27.6)
Profit before taxation	2,509	20,242	(87.6)

Revenue for the current financial quarter decreased by 27.6% compared to the immediate preceding financial quarter. Profit before taxation decreased by RM17.7 million compared to the immediate preceding financial quarter, mainly due to no dividends received from quoted shares investments.

In the current financial quarter, the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased in revenue by RM0.4 million from RM16.9 million to RM16.5 million. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

Similarly, the contract work, pipe laying and rehabilitation segment decreased in revenue compared to the preceding quarter by RM0.5 million due to the lower completion of project on construction works.

The investment holding and property letting segment recorded a decline of RM9.6 million in revenue as compared to the preceding quarter. This was primarily due to the absence of dividend income from quoted share investments during the period. Meanwhile, rental income remained stable, showing no significant fluctuations.

**3. Prospects**

With the geopolitical developments, the Group believes the business outlook to remain challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresees that consistent dividend income from the investment holding segment can be sustainable.

**4. Variance of Actual Profit from Forecast Profit**

Not applicable as the Group did not issue any profit forecast or profit guarantee.

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****5. Income Tax Expense**

The income tax expense charged for the current financial quarter and financial period-to-date ended 31 January 2025 are as follows:-

Current Quarter	Period To Date
31/01/2025	31/01/2025
RM'000	RM'000

Current tax:-

Malaysian income tax charge	67	2,523
Foreign income tax charge	-	-
	<u>67</u>	<u>2,523</u>

**6. Profit on Sale of Unquoted Investments and/or Properties**

There was no sale of unquoted investments and/or properties for the current financial quarter under review.

**7. Purchase of Quoted Securities**

(a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial period-to-date under review are as follows:-

Current Quarter	Period To Date
31/01/2025	31/01/2025
RM'000	RM'000

Total net purchase of investments in quoted securities	<u>8,128</u>	<u>71,831</u>
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(b) The details of investments in quoted securities as at end of the current financial quarter are set out as below:-

Period To Date
31/01/2025
RM'000

Total investments at cost	421,605
Total investments at carrying value	476,422
Total investments at market value	<u>476,422</u>



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**8. Status of Corporate Proposals Announced**

There were no corporate proposals that have been announced as at the date of this report.

**9. Group Borrowings and Debt Securities**

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

	As at 31 January 2025		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<b><u>Secured</u></b>			
Denominated in RM:			
Margin trading	-	208,217	208,217
Onshore foreign currency loan	-	14,993	14,993
Lease liabilities	30	66	96
Term loans	7,414	-	7,414
Hire purchase payables	151	-	151
	7,595	223,276	230,871
Denominated in SGD:			
Hire purchase payables	533	426	959
Term loans	1,456	237	1,693
	1,989	663	2,652
<b>Total</b>	<b>9,584</b>	<b>223,939</b>	<b>233,523</b>

	As at 31 January 2024		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<b><u>Secured</u></b>			
Denominated in RM:			
Banker's acceptance	-	15,509	15,509
Margin trading	-	144,794	144,794
Onshore foreign currency loan	-	10,907	10,907
Lease liabilities	83	41	124
Term loans	8,293	-	8,293
	8,376	171,251	179,627
Denominated in SGD:			
Hire purchase payables	981	517	1,498
Term loans	1,857	201	2,058
	2,838	718	3,556
<b>Total</b>	<b>11,214</b>	<b>171,969</b>	<b>183,183</b>



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
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**10. Off Balance Sheet Financial Instruments**

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.

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**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**11. Changes in the Material Litigation**

The Group is not engaged in any other material litigation, except as disclosed below:

The Company had on 21 December 2021 entered into a Sale and Purchase Agreement ("SPA") to dispose of its wholly-owned subsidiary company, Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) ("Cleanway") to Tay Paper Resources Pte Ltd ("the Chargor") for a total consideration of SGD4,627,754.46 ("Disposal Price").

Pursuant to the SPA, the Disposal Price shall be paid in the following manner:

- (a) The amount of SGD1,719,955.20 which was paid by the Chargor to the Company in cash on the date of completion; and
- (b) The remaining amount of SGD2,907,799.26 ("Deferred Payment") shall be paid to the Company in cash, in equal monthly instalments of SGD48,463.32, over a period of five (5) years beginning from 1 January 2022.

Please refer to the announcements we made on 22 December 2021 and 3 January 2022 for more details.

The Deferred Payment was secured by way of a share charge over the shares of Cleanway ("Charged Shares"). In this connection, the Chargor and the Company had entered into a Deed of Share Charge where the Chargor had granted the Company a first fixed charge over the Charged Shares and all the related rights ("the Charged Property") as security for the Deferred Payment and all costs and expenses incurred by the Company in connection with the enforcement of its rights against the Chargor under the Deed of Share Charge.

To-date, the Chargor is in breach of the SPA. Out of the aggregate Deferred Payment amount of SGD2,907,799.26, only an aggregate sum of SGD848,108.10 had been paid. The breach of the SPA on the part of the Chargor triggered an event of default under the Deed of Share Charge.

Pursuant to the Deed of Share Charge, the Company had appointed Receivers over the Charged Property on 7 December 2023.

However, Cleanway was wound up pursuant to Order of Court dated 23 February 2024. The winding up of Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) does not change the obligation of the Chargor to make payment for the outstanding Deferred Payment. Arising therefrom, the Company has, through its solicitors, sent a statutory demand to the Chargor demanding repayment of the outstanding amount.

As the incident is still evolving, the Company could not reliably ascertain the financial impact of the matter at the time this report is approved.

As a prudent measure, on 30 April 2024, the outstanding deferred payment of RM6,913,003.85 (SGD1,973,573.67) has been impaired in accordance with MFRS 9 Financial Instruments.

There are no further updates and remain the same as at the date of this report.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**12. Dividend Proposed or Declared**

On 15 November 2024, the Company declared an interim dividend of 4.0 sen per ordinary share for the financial year ending 30 April 2025. The dates of book closure was on the 5 December 2024 and payment was made on 30 December 2024.

**13. Earnings Per Share**

**(a) Basic Earnings Per Share**

The basic earnings per share for the current financial quarter and financial period-to-date have been calculated as follows:-

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024	Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024
Net profit attributable to ordinary shares (RM'000)	1,653	2,782	24,638	19,735
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,934
Basic earnings per share (sen)	1.52	2.55	22.62	18.12

**(b) Diluted Earnings Per Share**

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.



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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD  
(CONT'D)**

**(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)**

**14. Profit Before Taxation**

Current Quarter	Period To Date
31/01/2025	31/01/2025
RM'000	RM'000

Profit before taxation is arrived at  
after charging/(crediting):-

Net fair value on derivative	(511)	(8,070)
Depreciation of property, plant and equipment	489	1,489
Depreciation of right-of-use assets	162	484
Fair value gain in biological assets	(198)	(525)
Interest expense	1,253	6,909
Staff costs	3,147	8,394
Dividend income *	(16)	(15,879)
Gain on disposal of plant and equipment	(9)	(37)
Interest income	(60)	(123)
Realised loss on foreign exchange, net	(330)	524
Rental income *	(802)	(2,335)

\* Included in Group's revenue and other income

**15. Approval of Quarterly Financial Report**

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 27 March 2025.