



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025

Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.

(The figures have not been audited.)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000
Revenue	26,491	39,860	95,297	123,032
Cost of sales	(21,878)	(31,265)	(66,611)	(89,335)
Gross profit	4,613	8,595	28,686	33,697
Other income	1,163	666	15,955	6,034
Administrative and other operating expenses	(2,014)	(2,676)	(7,769)	(9,178)
Profit from operations	3,762	6,585	36,872	30,553
Finance costs	(1,253)	(1,932)	(6,909)	(5,330)
Profit before taxation	2,509	4,653	29,963	25,223
Income tax expense	(67)	(515)	(2,523)	(2,355)
Profit for the financial period	2,442	4,138	27,440	22,868

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025 (CONT'D)

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000	Current Year Quarter 31/01/2025 RM'000	Preceding Year Quarter 31/01/2024 RM'000
Profit for the financial period	2,442	4,138	27,440	22,868
Other comprehensive (expense)/income				
Fair value changes of equity investments	(6,202)	8,903	25,478	19,945
Currency translation differences for foreign operations	(2,711)	395	(4,503)	1,582
Total comprehensive (expense)/income for the financial period	(6,471)	13,436	48,415	44,395
Profit after taxation attributable to:				
- owners of the Company	1,653	2,782	24,638	19,735
- non-controlling interests	789	1,356	2,802	3,133
	2,442	4,138	27,440	22,868
Total comprehensive (expense)/income attributable to:				
- owners of the Company	(4,728)	11,934	48,809	40,678
- non-controlling interests	(1,743)	1,502	(394)	3,717
	(6,471)	13,436	48,415	44,395
	sen per share	sen per share	sen per share	sen per share
Earnings per share for profit attributable to the owners of the Company				
- basic	1.52	2.55	22.62	18.12
- diluted	1.52	2.55	22.62	18.12

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AT 31 JANUARY 2025

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.
(The figures have not been audited.)*

	As at End of Current Quarter 31 January 2025 (Unaudited) RM'000	As at Preceding Financial Year End 30 April 2024 (Audited) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	66,494	68,140
Investment properties	84,000	84,000
Right-of-use assets	49,410	49,710
Goodwill on consolidation	7,892	8,005
Receivables	73	73
Other investments	476,602	379,293
	684,471	589,221
CURRENT ASSETS		
Inventories	11,085	15,960
Biological assets	525	-
Receivables	27,994	17,651
Contract assets	9,696	9,545
Prepayments	-	162
Current tax assets	3,160	3,608
Cash and cash equivalents	17,525	23,424
Derivative asset	1,564	-
	71,549	70,350
TOTAL ASSETS	756,020	659,571
EQUITY AND LIABILITIES		
EQUITY		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	420,626	376,174
Equity attributable to owners of the Company	476,738	432,286
Non-controlling interests	11,244	11,638
TOTAL EQUITY	487,982	443,924
NON-CURRENT LIABILITIES		
Loans and borrowings	9,554	9,854
Lease liabilities	30	72
Deferred tax liabilities	24,760	24,746
	34,344	34,672
CURRENT LIABILITIES		
Payables	9,561	8,750
Contract liabilities	-	444
Loans and borrowings	223,873	169,689
Lease liabilities	66	42
Current tax liabilities	194	1,611
Derivative liability	-	439
	233,694	180,975
TOTAL LIABILITIES	268,038	215,647
TOTAL EQUITY AND LIABILITIES	756,020	659,571
NET ASSETS PER SHARE (RM)	4.48	4.08

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025

*Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
Balance at 1 May 2024	66,272	(10,160)	91,935	1,243	491	32,301	250,204	432,286	11,638	443,924
Fair value changes of equity investments	-	-	-	-	-	25,478	-	25,478	-	25,478
Currency translation differences for foreign operations	-	-	-	(1,307)	-	-	-	(1,307)	(3,196)	(4,503)
Total other comprehensive (expense)/income for the financial period	-	-	-	(1,307)	-	25,478	-	24,171	(3,196)	20,975
Profit for the financial period	-	-	-	-	-	-	24,638	24,638	2,802	27,440
Total comprehensive (expense)/income for the financial period	-	-	-	(1,307)	-	25,478	24,638	48,809	(394)	48,415
Dividend to owners of the Company	-	-	-	-	-	-	(4,357)	(4,357)	-	(4,357)
Balance at 31 January 2025	66,272	(10,160)	91,935	(64)	491	57,779	270,485	476,738	11,244	487,982

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025 (CONT'D)

Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.

(The figures have not been audited.)

	<----- Non-Distributable ----->						Distributable			
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
Balance at 1 May 2023	66,272	(10,160)	63,333	432	491	(3,093)	214,869	332,144	8,776	340,920
Fair value changes of equity investments	-	-	-	-	-	19,945	-	19,945	-	19,945
Currency translation differences for foreign operations	-	-	-	998	-	-	-	998	584	1,582
Total other comprehensive income for the financial period	-	-	-	998	-	19,945	-	20,943	584	21,527
Profit for the financial period	-	-	-	-	-	-	19,735	19,735	3,133	22,868
Total comprehensive income for the financial period	-	-	-	998	-	19,945	19,735	40,678	3,717	44,395
Dividend to owners of the Company	-	-	-	-	-	-	(2,288)	(2,288)	-	(2,288)
Balance at 31 January 2024	66,272	(10,160)	63,333	1,430	491	16,852	232,316	370,534	12,493	383,027

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2025

Quarterly financial report on consolidated results for the THIRD financial quarter ended 31 January 2025.

(The figures have not been audited.)

	Current Period To Date 31 January 2025 RM'000	Preceding Period To Date 31 January 2024 RM'000
CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES		
Profit before taxation	29,963	25,223
Adjustments for:-		
Non-cash items	(315)	3,085
Non-operating items	(9,130)	1,418
Operating profit before changes in working capital	20,518	29,726
Changes in working capital:-		
Net change in current assets	(9,401)	(8,339)
Net change in current liabilities	387	(264)
Interest paid	(6,909)	(5,330)
Tax paid	(3,492)	(2,865)
NET CASH FROM OPERATING ACTIVITIES	1,103	12,928
CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES		
Dividends received	15,879	3,279
Increase in fixed deposits and bank balances under lien with licensed banks	-	(3,386)
Interest received	123	127
Proceeds from disposal of equity investments	-	378
Proceeds from disposal of right-of-use assets	37	-
Purchase of equity investments	(71,831)	(61,901)
Purchase of plant and equipment	(612)	(200)
NET CASH FOR INVESTING ACTIVITIES	(56,404)	(61,703)
CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES		
Dividend paid	(4,357)	-
Increase in other short-term borrowings	55,084	53,788
Repayment of hire purchase obligations	(173)	(362)
Repayment of lease liabilities	(203)	(38)
Repayment of term loans	(949)	(700)
NET CASH FROM FINANCING ACTIVITIES	49,402	52,688
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(5,899)	3,913
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	22,521	16,086
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	16,622	19,999
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash, bank balances and deposits	17,525	24,252
Fixed deposits and bank balances under lien with licensed banks	(903)	(4,253)
	16,622	19,999

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2024.



NOTES TO THE QUARTERLY FINANCIAL REPORT

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2024. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2024, except for the adoption of the following amendments to standards and IC interpretations:-

MFRSs and/or IC Interpretations (Including the Consequential Amendments)

MFRS 17: Insurance Contracts

Amendments to MFRS 17: Insurance Contracts

Amendment to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information

Amendments to MFRS 101: Disclosure of Accounting Policies

Amendments to MFRS 108: Definition of Accounting Estimates

Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

Amendments to MFRS 112: International Tax Reform - Pillar Two Model Rules

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

(b) Disclosure of Audit Report Qualification and Status of Matters Raised

Not applicable as the audited financial statements for the financial year ended 30 April 2024 were not qualified.

(c) Seasonal or Cyclical Factors

The business and operations of the Group were not significantly affected by any seasonal factors.

(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

(e) Material Changes in Estimates

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont’d)

(f) Debts and Equity Securities

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 31 January 2025, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

(g) Dividend Paid

On 15 November 2024, the Company declared an interim dividend of 4.0 sen per ordinary share for the financial year ending 30 April 2025. The said dividend was paid on 30 December 2024.

[The remaining of this page is intentionally left blank]



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard ("MFRS") 134: Interim Financial Reporting (Cont'd)

(h) Segment Information

Segment analysis for the current financial quarter under review is set out below:-

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year	Preceding Year	% + / (-)	Current Year	Preceding Year	% + / (-)
	Quarter	Quarter		Quarter	Quarter	
	31/01/2025 RM'000	31/01/2024 RM'000		31/01/2025 RM'000	31/01/2024 RM'000	
<u>Segment Revenue</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	16,564	27,544	(39.9)	55,454	77,630	(28.6)
Recovery and sales of recycled products	1,665	1,567	6.3	4,704	5,178	(9.2)
Culture and sales of prawns	622	7	8,785.7	1,187	172	590.1
Investment holding and property letting	495	517	(4.3)	11,150	8,808	26.6
Contract work, pipe laying and rehabilitation	7,145	10,225	(30.1)	22,802	31,244	(27.0)
REVENUE	26,491	39,860		95,297	123,032	
<u>Segment Results</u>						
Manufacturing, formulation and sales of resin, chemicals and building materials	1,463	2,546	(42.5)	19,196	13,055	47.0
Recovery and sales of recycled products	(413)	27	(1,629.6)	(123)	1,580	(107.8)
Culture and sales of prawns	248	(236)	205.1	133	(772)	117.2
Investment holding and property letting	156	445	(64.9)	9,781	7,859	24.5
Contract work, pipe laying and rehabilitation	2,248	3,685	(39.0)	7,762	8,576	(9.5)
	3,702	6,467		36,749	30,298	
Finance costs	(1,253)	(1,932)		(6,909)	(5,330)	
Interest income	60	118		123	255	
PROFIT BEFORE TAXATION	2,509	4,653	(46.1)	29,963	25,223	18.8
Income tax expense	(67)	(515)		(2,523)	(2,355)	
PROFIT AFTER TAXATION	2,442	4,138	(41.0)	27,440	22,868	20.0
Non-controlling interests	(789)	(1,356)		(2,802)	(3,133)	
NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS	1,653	2,782	(40.6)	24,638	19,735	24.8



NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(II) Valuation of Property, Plant and Equipment

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the financial quarter ended 31 January 2025.

(III) Material Events Subsequent to the End of the Interim Period

There were no other material events after the end of the current financial quarter under review up to the date of this report, except for those disclosed in the Note 11 - Changes in Material Litigation under Additional Information Required by Bursa Malaysia Securities Berhad section.

(IV) Changes in the Composition of the Group

There were no changes in the composition of the Group for the current financial quarter.

(V) Contingent Liabilities

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

[The remaining of this page is intentionally left blank]



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. Review of the Performance

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current Year	Preceding Year	% + / (-)	Current Year	Preceding Year	% + / (-)
	Quarter	Quarter		Quarter	Quarter	
	31/01/2025 RM'000	31/01/2024 RM'000		31/01/2025 RM'000	31/01/2024 RM'000	
Revenue	26,491	39,860	(33.5)	95,297	123,032	(22.5)
Gross profit	4,613	8,595	(46.3)	28,686	33,697	(14.9)
Profit before taxation	2,509	4,653	(46.1)	29,963	25,223	18.8
Profit for the financial period	2,442	4,138	(41.0)	27,440	22,868	20.0
Profit after taxation attributable to owners of the Company	1,653	2,782	(40.6)	24,638	19,735	24.8

For the current quarter under review, the Group recorded revenue of RM26.5 million, representing a decrease of 33.5% compared to RM39.9 million recorded in the corresponding quarter of the preceding year.

The revenue for the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased by 39.9%, decreased from RM27.5 million to RM16.6 million during the current financial quarter. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

The contract work, pipe laying, and rehabilitation segment recorded revenue of RM7.1 million, indicating a 30.1% decrease compared to RM10.2 million in the preceding year's corresponding quarter due to the lower completion of project on construction works.

The investment holding and property letting segment's revenue was recorded at RM0.50 million, a slight decrease of 4.3% as compared to RM0.51 million in the preceding year quarter.

The Group's profit before taxation was recorded at RM2.5 million for the current financial quarter as compared to RM4.7 million in the corresponding quarter of the preceding year. The decrease of 46.1% was mainly due to the reason as explained above.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter**

	Current Quarter 31/01/2025 RM'000	Preceding Quarter 31/10/2024 RM'000	% + / (-)
Revenue	26,491	36,566	(27.6)
Profit before taxation	2,509	20,242	(87.6)

Revenue for the current financial quarter decreased by 27.6% compared to the immediate preceding financial quarter. Profit before taxation decreased by RM17.7 million compared to the immediate preceding financial quarter, mainly due to no dividends received from quoted shares investments.

In the current financial quarter, the manufacturing, formulation and sales of resin, chemicals and building materials segment decreased in revenue by RM0.4 million from RM16.9 million to RM16.5 million. This decline can be attributed to a decrease in sales of melamine-faced chipboards.

Similarly, the contract work, pipe laying and rehabilitation segment decreased in revenue compared to the preceding quarter by RM0.5 million due to the lower completion of project on construction works.

The investment holding and property letting segment recorded a decline of RM9.6 million in revenue as compared to the preceding quarter. This was primarily due to the absence of dividend income from quoted share investments during the period. Meanwhile, rental income remained stable, showing no significant fluctuations.

3. Prospects

With the geopolitical developments, the Group believes the business outlook to remain challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresees that consistent dividend income from the investment holding segment can be sustainable.

4. Variance of Actual Profit from Forecast Profit

Not applicable as the Group did not issue any profit forecast or profit guarantee.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****5. Income Tax Expense**

The income tax expense charged for the current financial quarter and financial period-to-date ended 31 January 2025 are as follows:-

Current Quarter 31/01/2025 RM'000	Period To Date 31/01/2025 RM'000
--	---

Current tax:-

Malaysian income tax charge

67

2,523

Foreign income tax charge

-

-

672,523**6. Profit on Sale of Unquoted Investments and/or Properties**

There was no sale of unquoted investments and/or properties for the current financial quarter under review.

7. Purchase of Quoted Securities

- (a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial period-to-date under review are as follows:-

Current Quarter 31/01/2025 RM'000	Period To Date 31/01/2025 RM'000
--	---

Total net purchase of investments in quoted securities

8,12871,831

- (b) The details of investments in quoted securities as at end of the current financial quarter are set out as below:-

Period To Date 31/01/2025 RM'000

Total investments at cost

421,605

Total investments at carrying value

476,422

Total investments at market value

476,422



ANALABS RESOURCES BERHAD

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

8. Status of Corporate Proposals Announced

There were no corporate proposals that have been announced as at the date of this report.

9. Group Borrowings and Debt Securities

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

As at 31 January 2025			
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Margin trading	-	208,217	208,217
Onshore foreign currency loan	-	14,993	14,993
Lease liabilities	30	66	96
Term loans	7,414	-	7,414
Hire purchase payables	151	-	151
	7,595	223,276	230,871
Denominated in SGD:			
Hire purchase payables	533	426	959
Term loans	1,456	237	1,693
	1,989	663	2,652
Total	9,584	223,939	233,523

As at 31 January 2024			
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Banker's acceptance	-	15,509	15,509
Margin trading	-	144,794	144,794
Onshore foreign currency loan	-	10,907	10,907
Lease liabilities	83	41	124
Term loans	8,293	-	8,293
	8,376	171,251	179,627
Denominated in SGD:			
Hire purchase payables	981	517	1,498
Term loans	1,857	201	2,058
	2,838	718	3,556
Total	11,214	171,969	183,183



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

10. Off Balance Sheet Financial Instruments

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.

[The remaining of this page is intentionally left blank]



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

11. Changes in the Material Litigation

The Group is not engaged in any other material litigation, except as disclosed below:

The Company had on 21 December 2021 entered into a Sale and Purchase Agreement (“SPA”) to dispose of its wholly-owned subsidiary company, Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) (“Cleanway”) to Tay Paper Resources Pte Ltd (“the Chargor”) for a total consideration of SGD4,627,754.46 (“Disposal Price”).

Pursuant to the SPA, the Disposal Price shall be paid in the following manner:

- (a) The amount of SGD1,719,955.20 which was paid by the Chargor to the Company in cash on the date of completion; and
- (b) The remaining amount of SGD2,907,799.26 (“Deferred Payment”) shall be paid to the Company in cash, in equal monthly instalments of SGD48,463.32, over a period of five (5) years beginning from 1 January 2022.

Please refer to the announcements we made on 22 December 2021 and 3 January 2022 for more details.

The Deferred Payment was secured by way of a share charge over the shares of Cleanway (“Charged Shares”). In this connection, the Chargor and the Company had entered into a Deed of Share Charge where the Chargor had granted the Company a first fixed charge over the Charged Shares and all the related rights (“the Charged Property”) as security for the Deferred Payment and all costs and expenses incurred by the Company in connection with the enforcement of its rights against the Chargor under the Deed of Share Charge.

To-date, the Chargor is in breach of the SPA. Out of the aggregate Deferred Payment amount of SGD2,907,799.26, only an aggregate sum of SGD848,108.10 had been paid. The breach of the SPA on the part of the Chargor triggered an event of default under the Deed of Share Charge.

Pursuant to the Deed of Share Charge, the Company had appointed Receivers over the Charged Property on 7 December 2023.

However, Cleanway was wound up pursuant to Order of Court dated 23 February 2024. The winding up of Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) does not change the obligation of the Chargor to make payment for the outstanding Deferred Payment. Arising therefrom, the Company has, through its solicitors, sent a statutory demand to the Chargor demanding repayment of the outstanding amount.

As the incident is still evolving, the Company could not reliably ascertain the financial impact of the matter at the time this report is approved.

As a prudent measure, on 30 April 2024, the outstanding deferred payment of RM6,913,003.85 (SGD1,973,573.67) has been impaired in accordance with MFRS 9 Financial Instruments.

There are no further updates and remain the same as at the date of this report.

**ANALABS RESOURCES BERHAD****Registration No: 199801012843 (468971-A)**

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****12. Dividend Proposed or Declared**

On 15 November 2024, the Company declared an interim dividend of 4.0 sen per ordinary share for the financial year ending 30 April 2025. The dates of book closure was on the 5 December 2024 and payment was made on 30 December 2024.

13. Earnings Per Share**(a) Basic Earnings Per Share**

The basic earnings per share for the current financial quarter and financial period-to-date have been calculated as follows:-

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024	Current Year Quarter 31/01/2025	Preceding Year Quarter 31/01/2024
Net profit attributable to ordinary shares (RM'000)	1,653	2,782	24,638	19,735
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,934
Basic earnings per share (sen)	1.52	2.55	22.62	18.12

(b) Diluted Earnings Per Share

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.

**ANALABS RESOURCES BERHAD****Registration No: 199801012843 (468971-A)**

(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)****(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)****14. Profit Before Taxation**

Current Quarter 31/01/2025 RM'000	Period To Date 31/01/2025 RM'000
--	---

Profit before taxation is arrived at
after charging/(crediting):-

Net fair value on derivative	(511)	(8,070)
Depreciation of property, plant and equipment	489	1,489
Depreciation of right-of-use assets	162	484
Fair value gain in biological assets	(198)	(525)
Interest expense	1,253	6,909
Staff costs	3,147	8,394
Dividend income *	(16)	(15,879)
Gain on disposal of plant and equipment	(9)	(37)
Interest income	(60)	(123)
Realised loss on foreign exchange, net	(330)	524
Rental income *	(802)	(2,335)

* Included in Group's revenue and other income

15. Approval of Quarterly Financial Report

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 27 March 2025.