



TFP SOLUTIONS BERHAD [Registration No. 200701015543 (773550-A)]

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**

**Quarterly Report For The Fourth Quarter Ended 30 June 2025**

(The figures have not been audited)

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current Year Quarter 30-Jun-25 RM'000	Preceding Year Corresponding Quarter 30-Jun-24 RM'000	Current Year To Date 30-Jun-25 RM'000	Preceding Year Corresponding Period 30-Jun-24 RM'000
Revenue		1,950	1,076	4,827	3,100
Cost of sales		(228)	(767)	(1,312)	(1,964)
Gross profit		1,722	309	3,515	1,136
Other operating income		335	(3)	215	2,028
Administrative expenses		(1,261)	(1,857)	(5,275)	(6,436)
Other operating expenses		(137)	(31)	(212)	(1,469)
Finance costs		(25)	(5)	(83)	(28)
<b>Profit/ (Loss) after exceptional item before taxation</b>		634	(1,587)	(1,840)	(4,769)
Taxation	B6	(524)	(18)	(524)	(18)
<b>Profit/ (Loss) for the financial period</b>		110	(1,605)	(2,364)	(4,787)
<b>Total comprehensive loss</b>		110	(1,605)	(2,364)	(4,787)
<b>Profit/ (Loss) attributable to :</b>					
Equity holders of the Company		96	(1,557)	(2,918)	(4,369)
Non-controlling interests		14	(48)	554	(418)
		110	(1,605)	(2,364)	(4,787)
<b>Profit/ (Loss) per share (sen)</b>					
- Basic	B15	0.02	(0.27)	(0.48)	(0.75)
- Diluted	B15	0.02	(0.24)	(0.46)	(0.68)

**Note:**

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial statements.



**TFP SOLUTIONS BERHAD [Registration No. 200701015543 (773550-A)]**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**As at 30 June 2025**

		<b>Current Year To date ended 30-Jun-25 RM'000 (Unaudited)</b>	<b>Corresponding Year Ended 30-Jun-24 RM'000 (Audited)</b>
	<b>Note</b>		
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment		26	160
Intangible assets		2,480	3,188
Right-of-use assets		1,115	474
		<u>3,621</u>	<u>3,822</u>
<b>CURRENT ASSETS</b>			
Inventories		654	552
Trade receivables	A16	4,222	718
Other receivables, deposits & prepayments		15	3,059
Amount due from associate		1,543	1,514
Tax recoverable		317	355
Deposit with licensed banks		-	9
Cash and bank balances		248	900
		<u>6,999</u>	<u>7,107</u>
<b>TOTAL ASSETS</b>		<u>10,620</u>	<u>10,929</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the Company</b>			
Share capital		8,469	8,169
Treasury shares		(179)	(179)
Reserves		(3,433)	(1,176)
Shareholders' funds		<u>4,857</u>	<u>6,814</u>
Non-controlling interests		<u>1,946</u>	<u>1,393</u>
<b>Total Equity</b>		<u>6,697</u>	<u>8,207</u>
<b>NON-CURRENT LIABILITIES</b>			
Lease liabilities		512	363
Deferred tax liabilities		-	-
		<u>512</u>	<u>363</u>
<b>CURRENT LIABILITIES</b>			
Trade payables		597	448
Other payables and accruals		1,882	1,507
Contract liabilities		509	325
Lease liabilities		423	79
		<u>3,411</u>	<u>2,359</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>10,620</u>	<u>10,929</u>
<b>Net Assets per share (sen)</b>		<u>1.06</u>	<u>1.00</u>

**Note:**

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial statements.

Net Assets per share for the current quarter is arrived at based on the Group's Net Assets of RM6,800,000 over the number of ordinary shares of 628,878,190 shares.



TFP SOLUTIONS BERHAD [Registration No. 200701015543 (773550-A)]  
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**Quarterly Report For The Fourth Quarter Ended 30 June 2025**  
(The figures have not been audited)

	<----- Non-distributable ----->			Distributable			
	Share Capital RM'000	Treasury Shares RM'000	Warrant Reserve RM'000	Accumulated Losses RM'000	Shareholders' Fund RM'000	Non-controlling Interests RM'000	Total Equity RM'000
At 1 July 2024	7,174	(179)	4,767	(1,573)	10,189	(195)	9,994
Total comprehensive loss for the year	-	-	-	(4,369)	(4,369)	(418)	(4,787)
Disposal of a subsidiary	-	-	-	-	-	5	5
Subscription of shares by non-controlling interest	-	-	-	-	-	2,000	2,000
Share issued during period	-	-	-	-	-	-	-
Share buy back during period	-	-	-	-	-	-	-
Acquisition of subsidiary company interest during period	-	-	-	-	-	-	-
Exchange difference arising from translation of foreign currency	-	-	-	-	-	-	-
Acquisition of a subsidiary	-	-	-	-	-	*	*
Issuance of ordinary shares pursuant to Private Placememt	1,000	-	-	-	1,000	-	1,000
Share issuance expenses	(5)	-	-	-	(5)	-	(5)
At 30 June 2024 (Audited)	8,169	(179)	4,767	(5,942)	6,815	1,392	8,207
At 1 July 2024	8,169	(179)	4,767	(5,942)	6,815	1,392	8,207
Total comprehensive loss for the period	-	-	-	(2,364)	(2,364)	554	(1,810)
Issuance of ordinary shares pursuant to warrant conversion	300	-	(343)	343	300	-	300
At 30 June 2025 (Unaudited)	8,469	(179)	4,424	(7,963)	4,751	1,946	6,697

**Note:**

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2024 and the accompanying explanatory notes attach to the interim financial statements.



**TFP SOLUTIONS BERHAD [Registration No. 200701015543 (773550-A)]**  
**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**Quarterly Report For The Fourth Quarter Ended 30 June 2025**  
(The figures have not been audited)

	Current Year To date ended 30-Jun-25 RM'000	Corresponding Year Ended 30-Jun-24 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Loss before taxation	(1,840)	(4,769)
Adjustments for:		
Allowance for expected credit losses on receivables	-	373
Amortisation of intangible assets	600	307
Bad debt written off	66	263
Depreciation of plant and equipment	229	171
Depreciation of right-of-use assets	432	475
Gain on disposal of plant and equipment	-	(13)
Gain on disposal of subsidiaries	-	(1,586)
Impairment loss on goodwill	-	174
Interest expense	16	28
Interest income	-	(70)
Inventory written off	35	51
Waiver of debts	-	(83)
Operating loss before working capital changes	(462)	(4,679)
Increase in inventories	(137)	(409)
Decrease/(Increase) in trade and other receivables	(554)	(467)
Increase/(Decrease) in trade and other payables	1,583	(1,330)
(Decrease)/Increase in contract liabilities	10	(34)
Increase in lease liabilities	528	-
Cash used in operations	968	(6,919)
Interest paid	(16)	43
Tax refund	40	(50)
Net cash used in operating activities	992	(6,926)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Interest received	-	70
Advance to an associate	-	-
Acquisition of right-of-use assets	(1,254)	(8)
Acquisition of equity interest in subsidiary	-	(171)
Acquisition of intangible assets	108	(2,792)
Acquisition of property, plant and equipment	(332)	(18)
Advances to associate	-	(1,783)
Cash outflows of disposal of shares in subsidiaries	-	(11)
Proceed on disposal of plant and equipment	-	23
Purchase of plant and equipment	(96)	-
Subscribed of shares in new subsidiary - Non controlling interest	-	2,000
Net cash used in investing activities	(1,574)	(2,690)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Interest paid	-	(28)
Repayment of lease liabilities	(36)	(432)
Shares issuance expenses	-	(5)
Proceeds from issuance of shares	300	1,000
Proceeds from share capital issued pursuant to warrant exercised	(343)	-
Net cash used in financing activities	(79)	535
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	(661)	(9,081)
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR</b>	909	9,990
<b>CASH AND CASH EQUIVALENTS AT END OF THE YEAR</b>	248	909

\* Less than RM1,000

**Note:**

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial statements.



**TFP SOLUTIONS BERHAD [Registration No. 200701015543 (773550-A)]**  
**QUARTERLY REPORT ON CONSOLIDATED RESULTS**  
**Quarterly Report For The Fourth Quarter Ended 30 June 2025**

**A NOTES TO THE INTERIM FINANCIAL STATEMENTS**

**A1 Basis of preparation**

The condensed consolidated interim financial statements are unaudited and have been prepared in accordance with the requirements outlined in the Malaysian Financial Reporting Standards ("MFRS") No. 134: Interim Financial Reporting and Paragraph 9.22 of the Bursa Malaysia Securities Berhad ACE Market Listing Requirements ("AMLR") and should be read in conjunction with the audited financial statements of the Company and its subsidiaries ("TFP Group" or "TFP") for the financial year ended 30 June 2025.

The interim financial statements are prepared under the historical cost convention and modified to include other bases of valuation as disclosed in other sections under significant accounting policies, and in compliance with Malaysian Financial Reporting Standards ("MFRSs"), International Financial Reporting Standards ("IFRSs") and the requirements of the Companies Act 2016 in Malaysia.

**A2 Significant accounting policies**

The accounting policies and methods of computation adopted by TFP Group in the preparation of this interim financial report are consistent with those adopted in the Group's audited financial statements for the financial year ended 30 June 2025.

**(i) Adoption of new and amended standards**

The Group has applied the following standards and amendments in preparing of this interim financial report:-

Amendments to MFRS 16 Lease Liability in a Sale and Leaseback

Amendments to MFRS 101 Classification of Liabilities as Current or Non-current

Amendments to MFRS 101 Non-current Liabilities with Covenants

Amendments to MFRS 107 and MFRS 7 Supplier Finance Arrangement

The adoption of the above-mentioned amendments to MFRSs did not have any significant impact on the financial statements of the Group, except for the following:-

**Amendments to MFRS 101 Presentation of Financial Statements - Disclosure of Accounting Policies**

The amendments require the disclosure of "material", rather than "significant", accounting policies. The amendments also provide guidance on the application of materiality to disclosure of accounting policies, assisting entities to provide useful, entity-specific accounting policy information that users need to understand other information in the financial statements.

Although the amendments did not result in any changes to the Group's accounting policies, it impacted the accounting policy information disclosed in the financial statements. The material accounting policy information is disclosed in the respective notes to the financial statements where relevant.

**(ii) Standards issued but not yet effective**

The following are accounting standards, amendments and interpretations of the MFRS framework that have been issued by the Malaysian Accounting Standards Board ("MASB") but have not been adopted by the Group.

**MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2025**

Amendments to MFRS 121, Lack of Exchangeability



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**A NOTES TO THE INTERIM FINANCIAL STATEMENTS (Cont'd)**

**A2 Significant accounting policies (Cont'd)**

**(ii) Standards issued but not yet effective (Cont'd)**

The following are accounting standards, amendments and interpretations of the MFRS framework that have been issued by the Malaysian Accounting Standards Board ("MASB") but have not been adopted by the Group.

MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2026

Amendments to MFRS 9 and MFRS 7, Amendments to the Classification and Measurement of Financial Instruments

Annual improvements - Volume 11, Amendments to MFRS 1

Annual improvements - Volume 11, Amendments to MFRS 7

Annual improvements - Volume 11, Amendments to MFRS 9

Annual improvements - Volume 11, Amendments to MFRS 10

Annual improvements - Volume 11, Amendments to MFRS 107

MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2027

MFRS 18, Presentation and Disclosure in Financial Statements

MFRS 19, Subsidiaries without Public Accountabilities: Disclosures

**MFRSs, Interpretations and amendments effective for a date yet to be confirmed**

Amendments to MFRS 10, Consolidated Financial Statements and MFRS 128, Investments in Associates and Joint Ventures

- Sale or Contribution of Assets between an Investor and its Associate or Joint Venture

The Group intends to adopt the above new MFRSs and amendments to MFRSs when they becomes effective.

The initial application of the above-mentioned new MFRSs and the amendments to MFRSs are not expected to have any significant on the Financial Statements of the Group.

**A3 Audit report of preceding annual financial statements**

There were no audit qualification in relation to the Audited Financial Statements of TFP Group for the financial year ended 30 June 2025.

**A4 Seasonal or cyclical factors**

The Group's operations are not materially affected by seasonal or cyclical changes during the current quarter under review.

**A5 Unusual items affecting assets, liabilities, equity, net income or cash flows**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group during the current quarter under review.

**A6 Material changes in estimates**

There were no changes in estimates of amounts reported in prior financial year, which have a material effect in the current quarter under review.

**A7 Debt and equity securities**

Save as disclosed in the following, there were no issuance, cancellations, repurchases, resale and repayment of debt and equity securities during the period ended 30 June 2025.

During the quarter ended 30 June 2025, the Company did not purchase any of its issued shares from the open market. The total number of shares held as treasury share at the reporting date is, 1,279,000 shares at a total cost of RM0.18 million.



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**A NOTES TO THE INTERIM FINANCIAL STATEMENTS (Cont'd)**

**A8 Dividend paid**

There were no dividends paid during the current quarter under review.

**A9 Segmental information**

Segment information based on the Group's activities is set out below:

	Unaudited Individual quarter 30-Jun-25 RM'000	Unaudited Individual quarter 30-Jun-24 RM'000	Unaudited Cumulative quarter 30-Jun-25 RM'000	Unaudited Cumulative quarter 30-Jun-24 RM'000
<b>Revenue</b>				
Business Management Solutions ("BMS")	1,757	325	2,891	980
Fintech	331	784	1,417	2,203
Other	-	-	536	-
	<u>2,088</u>	<u>1,109</u>	<u>4,844</u>	<u>3,183</u>
Adjustment and eliminations	(138)	(33)	(7)	(83)
	<u>1,950</u>	<u>1,076</u>	<u>4,837</u>	<u>3,100</u>
<b>Loss before taxation</b>				
Business Management Solutions ("BMS")	1,217	(407)	1,082	(1,000)
Fintech	364	(754)	(1,809)	(3,538)
Others	(869)	(293)	(1,060)	(1,801)
	<u>712</u>	<u>(1,454)</u>	<u>(1,787)</u>	<u>(6,339)</u>
Adjustment and eliminations	(78)	(133)	(53)	1,570
	<u>634</u>	<u>(1,587)</u>	<u>(1,840)</u>	<u>(4,769)</u>

No other segmental information such as assets and liabilities are presented as the Group is principally engaged in one industry that is the Information Technology ("IT") Solutions related services.

The Group's operations are currently conducted predominantly in Malaysia.

**A10 Valuation of property, plant and equipment**

There was no valuation of the property, plant and equipment in the current quarter and period ending 30 June 2025.

**A11 Material events subsequent to the interim reporting period**

There was no material event occurs subsequent to the end of the current quarter.

**A12 Changes in the composition of the Group**

On 11 September 2024, Onecent Sdn Bhd ("Onecent"), a subsidiary of TFP, has increased its issued share capital from RM1,000 to RM1,500,000, with issuance of 1,499,000 new ordinary shares of RM1.00 each fully-paid for the consideration other than cash. TFP which owns 99.99% equity interest in Onecent, subscribed RM1,499,000 for 1,499,000 new ordinary shares of RM1.00 each, giving a total shareholding of 1,499,800 ordinary shares of RM1.00 each fully paid-up in Onecent.

On 6 November 2024, EOSC Sdn Bhd ("EOSC") has increased its issued share capital from RM4 to RM10,000, with issuance of 9,996 new ordinary shares of RM1.00 each fully-paid for the consideration in cash. MBP Solutions Sdn Bhd subscribed RM5,100 for 5,100 ordinary shares of RM1.00 each, giving a total of shareholding of 5,100 ordinary shares of RM1.00 each fully paid-up in EOSC. EOSC becomes a 51% owned subsidiary of MBP Solutions Sdn Bhd and becomes an indirect subsidiary of TFP Solutions Berhad.

On 21 April 2025, MBP Solutions Sdn. Bhd. ("MBP"), a wholly-owned subsidiary of the Company to enter into a Share Sale Agreement ("SSA") for the purchase of 2,000,040 shares in Pocket Pay Sdn. Bhd ("Pocket Pay") with a total consideration of Ringgit Malaysia One (RM1.00) only in cash. Pocket Pay becomes a 99.99% owned subsidiary of MBP Solutions Sdn Bhd and becomes an indirect subsidiary of TFP Solutions Berhad.



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**A NOTES TO THE INTERIM FINANCIAL STATEMENTS (Cont'd)**

**A13 Contingent liabilities and assets**

The Directors are of the opinion that the Group has no contingent liabilities which, upon crystallisation would have a material impact on the financial position and business of the Group as at reporting date, other than that disclosed in the audited financial statements for the financial year ended 31 March 2025.

**A14 Capital commitments**

As at 30 June 2025, the Group has no material capital commitments in respect of Property, Plant and Equipment.

**A15 Significant related party transactions**

The Directors are of the opinion that the Group has no other related party transactions which would have a significant impact on the financial position and business of the Group saved as disclosed below.-

	<b>Current Year Quarter 30-Jun-25 RM'000</b>	<b>Cumulative Year To Date 30-Jun-24 RM'000</b>
(i) Purchase from a related party	(200)	(254)
(ii) Sales to related parties	80	-
(iii) Office rental paid to a director	-	(63)
(iv) Office rental paid to a related party	-	(26)
(v) Gain on disposal of subsidiaries	-	18
	<u>(120)</u>	<u>(325)</u>

**A16 Trade receivables**

	<b>As at 30-Jun-25 RM'000</b>	<b>As at 30-Jun-24 RM'000</b>
Trade receivables	4,529	1,112
Less: Allowance for Expected Credit Loss ("ECL")	<u>(307)</u>	<u>(394)</u>
	<u>4,222</u>	<u>718</u>

The following table provides information about the exposure to credit risk and ECL for trade receivables:

	<b>As at 30-Jun-25 RM'000</b>	<b>As at 30-Jun-24 RM'000</b>
Not past due:	528	243
Less than 30 days	694	3
31 to 60 days	632	83
61 to 90 days	671	193
More than 90 days	<u>2,004</u>	<u>590</u>
	4,529	1,112
Less: Estimated Credit Loss ("ECL")	<u>(307)</u>	<u>(394)</u>
	<u>4,222</u>	<u>718</u>

**B1 Review of performance**

	<b>Current Year Quarter 30-Jun-25 RM'000</b>	<b>Preceding Year Corresponding Quarter 30-Jun-24 RM'000</b>	<b>Current Year To-date 30-Jun-25 RM'000</b>	<b>Preceding Year To-date 30-Jun-24 RM'000</b>
Revenue	1,950	1,076	4,827	3,100
Gross profit	1,722	309	3,515	1,136
Profit/(Loss) before taxation	<u>634</u>	<u>(1,587)</u>	<u>(1,840)</u>	<u>(4,769)</u>





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**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS (Cont'd)**

**B1 Review of performance (Cont'd)**

The Group reported an increase in revenue and gross profit of RM0.87 million and RM1.4 million respectively in the current quarter 30 June 2025 compared to the preceding correspondence quarter of 30 June 2024. In the BMS segment, revenue and gross profit increased mainly due to the customisation and enhancement of software while the Fintech segment had a decrease in the revenue for the quarter because of the low demand in in the airtime and data reload. T

For current year to date 30 June 2025, the Group recorded a loss before taxation of RM1.84million, a decrease of reported loss before tazation of RM2.93 million as compared to the preceding current year to date 30 June 2024 reported loss. The significant improvement in reported loss was due to the improvement of the revenue generated in BMS and Fintech segment and the cost control measures implemented by the Group.

**B2 Variation of results against preceding quarter**

	<b>Current Quarter 30-Jun-25 RM'000</b>	<b>Preceding Quarter 30-Jun-24 RM'000</b>
Revenue	1,950	1,076
Gross profit	1,722	309
Profit/(Loss) before taxation	634	(1,587)

The Group reported an increase in revenue and gross profit of RM0.87 million and RM1.4 million respectively in the current quarter 30 June 2025 compared to the preceding correspondence quarter of 30 June 2024. In the BMS segment, revenue and gross profit increased mainly due to the customisation and enhancement of software while the Fintech segment had a decrease in the revenue for the quarter because of the low demand in in the airtime and data reload.

**B3 Prospects**

The Group still continue on what it is focusing in previous Q3 FY2025. The Group through its subsidiaries manage to see break through in the Foreign Community where the Group manage to service the Foreign Community in F&B and Plantation sector in providing Fintech Ecosystem where it help to create the convenience for the unbanked Foreign Community. Through proper marketing through social media it manage to create enquiries about services that the Group provided. For the services that the Group provided to the Foreign Community, the Group is largely focusing in Klang Valley and central region .

This business activity involves the arrangement with service provider which is the approved salary disbursement service provider for foreign community under Kementerian Sumber Manusia and licensed eWallet provider approved by Bank Negara Malaysia.

The Government has announced the deferment of the implementation of eInvoicing i.e. Phase 3 Part 2 where for businesses with annual turnover between RM 1 million and RM 5 million are mandatory implementation effective 1 January 2026 and Phase 4 where for the remaining taxpayers with annual turnover below RM 1 million mandatory implementation effective 1 July 2026.



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**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS (Cont'd)**

**B3 Prospects (Cont'd)**

The deferment of the implementation has create opportunity Group to engage with SMEs training providers and service providers in accounting to collaborate in introducing the Group product to the SMEs sectors. The smart collaboration will widen the penetration in the SMEs market segment through the competitiveness of the product pricing and eInvoicing compliant. The Group is targeting the increase in product sales in end Q2 FY2026.

Through the Group collaboration with Koperasi OneFintech Berhad, registered under Suruhanjaya Koperasi Malaysia (SKM), the Group has participated in event organised by Institut Koperasi Malaysia and Suruhanjaya Koperasi Malaysia at State and National level. As at to date the Group have received enquiries on Integrated Cooperative Management System ("ICMS") and the Group has started doing ICMS implementation in Koperasi and to be completed in Q1 FY2026. Based on the good feedback from the Koperasi, The Group is in the process of enhancing ICMS by creating new module i.e Loan Management System which is in demand by most Koperasi.

The Group will continue to improve the financial performance of all its business segments by boosting the demand for its products and services as well as exercising the cost control measures of the Group expenditure. The Group is committed on the long-term prospect by enhancing development and marketing strategy of its Business Management Solutions and Fintech product as well as focusing on market research analysis and marketing in the efforts to meet the demand and requirement of the potential targeted markets segment.

**B4 Variation of actual profit from forecast profit**

Not applicable for the current financial quarter.

**B5 Statement of Comprehensive Income**

	<b>Current Quarter 30-Jun-25 RM'000</b>	<b>Cumulative Quarter 30-Jun-25 RM'000</b>
(a) amortisation and depreciation	736	1,261
(b) bad debts written off	35	66
(c) interest expense	2	16
(d) interest income	-	-
(e) Inventories written off	35	35
(f) Plant and equipment written off	-	-

**B6 Taxation**

	<b>Current Quarter 30-Jun-25 RM'000</b>	<b>Cumulative Quarter 30-Jun-25 RM'000</b>
In respect of current quarter:		
<b>Current tax expense</b>		
- Current year provision	524	524

No tax has been provided for the Group due to losses incurred in the current quarter and year to-date 30 June 2025.

**B7 Unquoted investments and properties**

There was no disposal of any unquoted investments or properties in the current quarter under review.

**B8 Quoted securities**

There was no acquisitions or disposals of quoted securities during the current financial quarter and financial year-to-date.



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**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS (Cont'd)**

**B9 Status of corporate proposal**

On 16 February 2023, the Company proposed to undertake a private placement of up to 10% of the total number of the issued shares in the Company (excluding any treasury share).

On 3 March and 22 March 2023, the Board of the Directors of the Company announced that the additional listing application in relation to the proposed Private Placement has been submitted to Bursa Securities.

Bursa Securities had, vide its letter dated 23 March 2023, approved the listing and quotation up to 72,356,700 Placement shares to be issued pursuant to the proposed Private Placement.

On 8 September 2023, the Company submitted an application to Bursa Securities seeking its approval for an extension of time of six months (i.e., from 23 September 2023 until 22 March 2024) to complete the implementation of the Private Placement.

On 27 October 2023, Bursa Securities had vide its letter dated 27 October 2023 resolved to grant the Company an extension of time of six months until 22 March 2024 to implement the Private Placement.

On 8 March 2024, the Company submitted an application to Bursa Securities seeking its approval for a further extension of time of six months (i.e., from 23 March 2024 until 22 September 2024) to complete the Private Placement.

On 19 April 2024, Bursa Securities had vide its letter dated 18 April 2024 resolved to grant the Company an extension of time of six months until 22 September 2024 to implement the Private Placement.

On 26 June 2024, The Board fixed the issue price for the first tranche of the Private Placement at RM0.0303 per Placement Share ("Issue Price")

The 33,003,300 placement shares were allotted and issued to the first tranche of the Private Placement that was announced on 26 June 2024. On 2 July 2024, following listing and quotation of 33,003,300 shares at RM0.0303 each on the ACE Market of Bursa Securities.

On 20 September 2024, the Board of the Directors of the Company announced that the Private Placement is deemed completed, i.e., the last market day for the Company to implement the Private Placement.

**B10 Status of utilisation of proceeds**

On 16 February 2023, the Company proposed to undertake the Private Placement up to 72,356,700 new ordinary shares, representing up to 10% of the total number of issued shares of the Company to the third party.

On 2 July 2024, following listing and quotation of 33,003,300 shares were allotted and issued at RM0.0303 each on the ACE Market of Bursa Securities, raising RM1.0 million for the Company.

	Proposed Utilisation RM'000	Timeframe for utilisation (Months)	Actual utilisation RM'000	Balance unutilised RM'000
General working capital requirements	995	12 months	995	-
Estimated expenses	5	Immediately	5	-
	<u>1,000</u>		<u>1,000</u>	<u>-</u>



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**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA SECURITIES BERHAD'S LISTING**

**B11 Group's borrowings and debt securities**

The Group has no borrowing or debt security as at 30 June 2025.

**B12 Off balance sheet financial instruments**

As at reporting date, the Company issued corporate guarantees in favour of vendor companies for the supply of goods and services to its subsidiaries up to approximately RM3.50 million.

**B13 Material litigation**

Neither the Company nor its subsidiaries is engaged in any litigation or arbitration, either as plaintiff or defendant, which has a material effect on the financial position of the Group and the Board does not know of any proceedings pending or threatened, or of any fact likely to give rise to any proceedings, which might materially and adversely affect the position or business of the Group.

**B14 Dividend**

No dividend has been declared for the financial quarter ended 30 June 2025 under review.

**B15 Loss per share**

	Current Year Quarter 30-Jun-25	Preceding Year Corresponding Quarter 30-Jun-24	Current Year-to-date 30-Jun-25	Preceding Year-to-date 30-Jun-24
Profit/(Loss) attributable to equity holders of the Company (RM'000)	96	(1,557)	(2,918)	(4,369)
Weighted average number of shares in issue ('000)	601,687	584,596	601,687	584,596
Basic loss per share (sen)	0.02	(0.27)	(0.48)	(0.75)
Number of shares in issue ('000)	628,878	585,875	628,878	585,875
Number of shares buyback ('000)	(1,279)	(1,279)	(1,279)	(1,279)
Warrants in issue ('000)	5,159	59,137	5,159	59,137
	632,758	643,733	632,758	643,733
Diluted profit/(loss) per share (sen)	0.02	(0.24)	(0.46)	(0.68)

**B16 Authorisation for issue**

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the directors dated 2 September 2025.

**TFP Solutions Berhad**  
2 September 2025