



MYAXIS

MYAXIS GROUP BERHAD

(Registration No. 202401048217 (1594062-D))
(Incorporated in Malaysia under the Companies Act 2016)

**AUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE
2ND HALF-YEAR ENDED 31 JULY 2025**

CHARACTERISTICS OF THE LEAP MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”)

THE LEAP MARKET HAS BEEN POSITIONED AS A MARKET DESIGNED TO ACCOMMODATE CORPORATIONS TO WHICH A HIGHER INVESTMENT RISK MAY BE ATTACHED THAN OTHER CORPORATIONS LISTED ON THE ACE MARKET AND MAIN MARKET OF BURSA SECURITIES. IT IS A QUALIFIED MARKET WHICH IS MEANT MAINLY FOR SOPHISTICATED INVESTORS ONLY. ONLY EXISTING SECURITIES HOLDERS AND SOPHISTICATED INVESTORS ARE ALLOWED TO PARTICIPATE IN CORPORATE EXERCISES UNDERTAKEN BY US. SOPHISTICATED INVESTORS SHOULD BE AWARE OF THE POTENTIAL RISKS OF INVESTING IN US AND SHOULD MAKE THE DECISION TO INVEST ONLY AFTER DUE AND CAREFUL CONSIDERATION.



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AUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE 2ND HALF-YEAR ENDED 31 JULY 2025⁽¹⁾

	Individual 6-months ended 31 July 2025 RM'000	31 July 2024⁽²⁾ RM'000	Cumulative 12-months ended 31 July 2025 RM'000	31 July 2024⁽²⁾ RM'000
Revenue	123,450	N/A	191,688	N/A
Cost of sales	(117,053)	N/A	(180,460)	N/A
Gross profit (“GP”)	<u>6,397</u>	<u>N/A</u>	<u>11,228</u>	<u>N/A</u>
Other income	15	N/A	187	N/A
Selling and distribution expenses	(1,042)	N/A	(1,627)	N/A
Administrative and other operating expenses	(1,893)	N/A	(3,542)	N/A
Profit from operations	<u>3,477</u>	<u>N/A</u>	<u>6,246</u>	<u>N/A</u>
Finance costs	(477)	N/A	(856)	N/A
Profit before taxation	<u>3,000</u>	<u>N/A</u>	<u>5,390</u>	<u>N/A</u>
Taxation	(1,088)	N/A	(1,731)	N/A
Profit after taxation	<u>1,912</u>	<u>N/A</u>	<u>3,659</u>	<u>N/A</u>
Other comprehensive income	-	N/A	-	N/A
Total comprehensive income for the financial period/year	<u>1,912</u>	<u>N/A</u>	<u>3,659</u>	<u>N/A</u>
Total comprehensive income for the financial period/year attributable to:				
Owners of the Company	<u>1,912</u>	<u>N/A</u>	<u>3,659</u>	<u>N/A</u>
Earnings per share (“EPS”):				
- Basic/Diluted EPS (sen) ⁽³⁾	<u>0.62</u>	<u>N/A</u>	<u>1.21</u>	<u>N/A</u>



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AUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE 2ND HALF-YEAR ENDED 31 JULY 2025⁽¹⁾ (CONTINUED)

Note:

- (1) The basis of preparation of the Audited Condensed Consolidated Statement of Comprehensive Income is disclosed in Note A1 and should be read in conjunction with the unaudited interim combined financial statements for the financial period ended 31 January 2025 consist of MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) and KK Fresh Frozen Sdn. Bhd. which under common control as disclosed in the Information Memorandum of the Group dated 23 April 2025 and the accompanying explanatory notes attached to this audited interim financial report.
- (2) This is the first set of half-year financial report on the Group's audited condensed financial result for the financial year end 31 July 2025 announced by the Group in compliance with the Listing Requirements. As such, there are no comparative figure for the preceding corresponding year and period-to-date as no interim financial report was prepared for the comparative financial period concerned.
- (3) Basic earnings per share is calculated based on the Company's weighted average number of 340,800,000 ordinary shares and 2,500,000 ordinary shares as at 31 July 2025 and 31 July 2024. The weighted average number of shares has been adjusted to reflect the subdivision of every one (1) ordinary share into fifty-five (55) ordinary shares and new ordinary shares allotted during the period, in accordance with MFRS 133 Earnings per Share.

The diluted earnings per share is equivalent to the basic earnings per share as the Company does not have any convertible options as at the end of the reporting period.

N/A Not applicable.

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AUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION⁽¹⁾

	Audited 31 July 2025 RM'000	Audited 31 July 2024⁽²⁾ RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	4,368	951
Right-of-use assets	5,133	-
Total non-current assets	<u>9,501</u>	<u>951</u>
Current assets		
Inventories	3,421	2,638
Trade receivables	8,998	6,733
Other receivables, deposits and prepayments	876	5,358
Fixed deposits with licensed banks	525	250
Cash and bank balances	13,232	3,610
Total current assets	<u>27,052</u>	<u>18,589</u>
TOTAL ASSETS	<u><u>36,553</u></u>	<u><u>19,540</u></u>
EQUITY AND LIABILITIES		
Share capital	10,570	2,500
Merger reserve	(2,895)	-
Retained earnings	6,554	2,895
Total equity	<u>14,229</u>	<u>5,395</u>
Non-current liabilities		
Loans and borrowings	4,076	2,675
Lease liabilities	101	-
Deferred tax liabilities	20	-
Total non-current liabilities	<u>4,197</u>	<u>2,675</u>
Current liabilities		
Trade payables	1,594	1,990
Other payables and accruals	2,979	222
Derivative financial liabilities	-	34
Loans and borrowings	13,164	9,066
Lease liabilities	47	-
Tax payables	343	158
Total current liabilities	<u>18,127</u>	<u>11,470</u>
Total liabilities	<u>22,324</u>	<u>14,145</u>
TOTAL EQUITY AND LIABILITIES	<u><u>36,553</u></u>	<u><u>19,540</u></u>
Net assets per share (RM)⁽³⁾	0.04	2.16



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AUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION⁽¹⁾ (CONTINUED)

Note:

- (1) The basis of preparation of the Audited Condensed Consolidated Statement of Financial Position is disclosed in Note A1 and should be read in conjunction with the unaudited interim combined financial statements for the financial period ended 31 January 2025 consist of MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) and KK Fresh Frozen Sdn. Bhd. which under common control as disclosed in the Information Memorandum of the Company dated 23 April 2025 and the accompanying explanatory notes attached to this audited interim financial report.
- (2) The comparative figures as at 31 July 2024 reflect only the financial information of KK Fresh Frozen Sdn. Bhd. (“Subsidiary”) as there is no financial information for MyAxis Group Berhad which is only incorporated on 14 November 2024.
- (3) Net assets per share is computed based on the Company’s total issued share capital of 340,800,000 ordinary shares and 2,500,000 ordinary shares as at 31 July 2025 and 31 July 2024, respectively.

N/A Not applicable.

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**AUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED
31 JULY 2025⁽¹⁾**

	Share Capital RM'000	Invested Equity⁽²⁾ RM'000	Merger Reserve⁽³⁾ RM'000	Retained Earnings RM'000	Total RM'000
Balance as at 1 August 2024	*	2,500	-	2,895	5,395
Total comprehensive income for the financial year	-	-	-	3,659	3,659
Transactions with owners:					
Issuance of shares	5,175	-	-	-	5,175
Effect of restructuring exercise	5,395	(2,500)	(2,895)	-	-
Total transactions with owners	10,570	(2,500)	(2,895)	-	5,175
Balance as at 31 July 2025	10,570	-	(2,895)	6,554	14,229

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**AUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED
31 JULY 2025⁽¹⁾ (CONTINUED)**

Note:

* Amount is less than RM1,000

(1) The basis of preparation of the Audited Condensed Consolidated Statement of Changes in Equity is disclosed in Note A1 and should be read in conjunction with the unaudited interim combined financial statements for the financial period ended 31 January 2025 consist of MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) and KK Fresh Frozen Sdn. Bhd. which under common control as disclosed in the Information Memorandum of the Company dated 23 April 2025 and the accompanying explanatory notes attached to this audited interim financial report.

(2) Invested equity solely comprised the share capital of KK Fresh Frozen Sdn. Bhd. The amount has been reversed against the merger reserve.

(3) The merger reserve is the difference between the carrying value of the investment in a subsidiary and the share capital of the Company's subsidiary upon consolidation under the merger acquisition principle.



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**AUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025⁽¹⁾**

	Cumulative 12-months ended	
	31 July 2025 RM'000	31 July 2024 ⁽²⁾ RM'000
CASH FLOWS FROM OPERATING ACTIVITIES:-		
Profit before taxation		
Profit before taxation	5,390	N/A
Adjustments for:-		
Amortisation of right-of-use assets	180	N/A
Depreciation of plant and equipment	224	N/A
Fair value gain on derivatives	(34)	N/A
Interest expenses	856	N/A
Interest income	(30)	N/A
Unrealised gain on foreign exchange	(3)	N/A
Operating profit before working capital changes	<u>6,583</u>	<u>N/A</u>
Changes in working capital: -		
Receivables	2,217	N/A
Payables	643	N/A
Inventories	<u>(783)</u>	<u>N/A</u>
	8,660	N/A
Income tax paid	(1,545)	N/A
Income tax refunded	19	N/A
Net cash generated from operating activities	<u>7,134</u>	<u>N/A</u>
CASH FLOWS FROM INVESTING ACTIVITIES:-		
Interest received	30	N/A
Purchase of property, plant and equipment	(1,920)	N/A
Purchase of leased assets	(956)	N/A
Placement of fixed deposits with licensed banks	<u>(275)</u>	<u>N/A</u>
Net cash used in investing activities	<u>(3,121)</u>	<u>N/A</u>

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**AUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025⁽¹⁾ (CONTINUED)**

	Cumulative 12-months ended 31 July 2025 RM'000	31 July 2024 ⁽²⁾ RM'000
CASH FLOWS FROM FINANCING		
ACTIVITIES:-		
Proceeds from issue of ordinary shares	5,175	N/A
Repayment of lease liabilities	(246)	N/A
Drawdown/(Repayment) of short-term borrowings, net	4,000	N/A
Repayment of term loans	(2,472)	N/A
Interest paid	(848)	N/A
Net cash generated from financing activities	<u>5,609</u>	<u>N/A</u>
NET CHANGES IN CASH AND CASH EQUIVALENTS	9,622	N/A
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE FINANCIAL YEAR	3,610	N/A
CASH AND CASH EQUIVALENTS AT THE END OF THE FINANCIAL YEAR	<u>13,232</u>	<u>N/A</u>
ANALYSIS OF CASH AND CASH EQUIVALENTS: -		
Cash and bank balances	13,232	N/A
Fixed deposits with licensed banks	<u>525</u>	<u>N/A</u>
Less: Fixed deposits pledged to licensed banks	13,757	N/A
	(525)	N/A
	<u>13,232</u>	<u>N/A</u>

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**AUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025⁽¹⁾ (CONTINUED)**

Note:

- (1) The basis of preparation of the Audited Condensed Consolidated Statement of Cash Flows is disclosed in Note A1 and should be read in conjunction with the unaudited interim combined financial statements for the financial period ended 31 January 2025 consist of MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) and KK Fresh Frozen Sdn. Bhd. which under common control as disclosed in the Information Memorandum of the Company dated 23 April 2025 and the accompanying explanatory notes attached to this audited interim financial report.
- (2) This is the first set of half-year financial report on the Group's audited condensed financial result for the financial year ended 31 July 2025 announced by the Group in compliance with the Listing Requirements. As such, there are no comparative figure for the preceding corresponding year and period-to-date as no interim financial report was prepared for the comparative financial period concerned.

N/A Not applicable.

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**PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025**

A. NOTES TO THE FINANCIAL REPORT

A1. Basis of Preparation

MyAxis Group Berhad (“MyAxis” or the “Company”) was incorporated on 14 November 2024 as a private limited company under the Companies Act 2016 and is domiciled in Malaysia. MyAxis was listed on the LEAP Market on 30 June 2025.

The interim financial statements of MyAxis and its subsidiaries (the “Group”) are audited and have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards (“**MFRS**”) 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board (“**MASB**”) and Rule 6.12 and Appendix 6A of the LEAP Market Listing Requirements of Bursa Malaysia Securities Berhad (“**Listing Requirements**”).

This is the first set of half-year financial report on the Group’s audited condensed financial result for the financial year ended 31 July 2025 announced by the Group in compliance with the Listing Requirements. As such, there are no comparative figure for the preceding corresponding year and period-to-date as no interim financial report was prepared for the comparative financial period concerned.

This interim financial report should be read in conjunction with the unaudited interim combined financial statements for the financial period ended 31 January 2025 consist of MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) and KK Fresh Frozen Sdn. Bhd. which under common control as disclosed in the Information Memorandum of the Company dated 23 April 2025 and the accompanying explanatory notes attached to this interim financial report.

Combined financial statements for the financial period ended 31 July 2024 are not applicable because MyAxis Group Berhad (formerly known as MyAxis Group Sdn. Bhd.) was incorporated on 14 November 2024.

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**PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025 (CONTINUED)**

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A2. Material Accounting Policies

The accounting policies adopted by the Group in this interim financial report are consistent with those adopted in the preparation of the unaudited interim combined financial statements for the financial period ended 31 January 2025 as disclosed in the Information Memorandum of the Company dated 23 April 2025.

The Group has not applied in advance the following account standards and/or interpretations (including the consequential amendments, if any) that have been issued by the MASB but are not yet effective for the current financial period:-

MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2025

- MFRS 121, *The Effects of Changes in Foreign Exchange Rates* - Lack of Exchangeability

MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2026

- Amendments to MFRS 9, *Financial Instruments* and MFRS 7, *Financial Instruments: Disclosures* - Classification and Measurement of Financial Instruments
- Amendments to MFRS 9, *Financial Instruments* and MFRS 7, *Financial Instruments: Disclosures* - Contracts Referencing Nature-dependent Electricity
- Amendments that are part of Annual Improvements – Volume 11:-
 - Amendments to MFRS 1, *First-time Adoption of Malaysia Financial Reporting Standards*
 - Amendments to MFRS 7, *Financial Instruments: Disclosures*
 - Amendments to MFRS 9, *Financial Instruments*
 - Amendments to MFRS 10, *Consolidated Financial Statements*
 - Amendments to MFRS 107, *Statement of Cash Flows*



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**PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025 (CONTINUED)**

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A2. Material Accounting Policies (Continued)

The Group has not applied in advance the following account standards and/or interpretations (including the consequential amendments, if any) that have been issued by the MASB but are not yet effective for the current financial period:- (Continued)

MFRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2027

- MFRS 18, *Presentation and Disclosure in Financial Statements*
- MFRS 19, *Subsidiaries without Public Accountability: Disclosures*

MFRSs, Interpretations and amendments effective for annual periods on or after a date yet to be confirmed

- Amendments to MFRS 10, *Consolidated Financial Statements* and MFRS 128, *Investments in Associates and Joint Ventures - Sale or Contribution of Assets between an Investor and its Associate or Joint Venture*

The Group plans to apply the abovementioned accounting standards and amendments, where applicable, in the respective financial years when the abovementioned accounting standards and amendments become effective.

The initial application of the amendments are not expected to have any material financial impacts to the current period financial statements of the Group.

A3. Auditors' report on preceding annual financial statements

The auditors' report on the subsidiary's most recent annual audited financial statements for the financial year ended 31 July 2024 were not subject to any qualification.

A4. Seasonal and Cyclical Factors

The Group's business is subjected to seasonal demand. The demand for the Group's products is higher prior to the commencement and during festive seasons such as Hari Raya, Christmas and Chinese New Year.



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**PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025
(CONTINUED)**

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A5. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting assets, liabilities, equity or cash flows during the financial period under review.

A6. Material changes in accounting estimates and judgements

There were no material changes in accounting estimates and judgments during the financial period under review.

A7. Debt and equity securities

On 19 June 2025, the Company issued a total of 44,096,945 new ordinary shares in the Company pursuant to the placement exercise (“**Placement**”) undertaken in conjunction with the Company’s listing on the LEAP Market of Bursa Securities (“**Listing**”).

Save for the foregoing, there was no issuance, cancellation, repurchase, resales and repayment of debt and equity securities during the current financial period under review.

A8. Valuation of property, plant and equipment

There was no change in the valuation of the property, plant and equipment for the financial period under review.

A9. Dividend Paid

There is no dividend declared or proposed during the financial period under review.



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**PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025
(CONTINUED)**

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A10. Segmental Reporting

The Group is principally engaged in the business of sourcing and distribution of meat products. These activities are considered as a single reportable operating segment. Accordingly, the revenue, results, assets and liabilities of this segment are as presented in the Group's consolidated statements of profit or loss and other comprehensive income and consolidated statements of financial position.

The Group is also involved in investment holding activities. However, this segment is considered insignificant in accordance with the requirements of MFRS 8 Operating Segments. Therefore, no separate segmental reporting is disclosed.

All of the Group's revenue are generated from Malaysia in the current financial year.

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PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025 (CONTINUED)

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A10. Segmental Reporting (Continued)

Revenue by products

	Individual 6-months ended				Cumulative 12-months ended			
	31 July 2025		31 July 2024 ⁽¹⁾		31 July 2025		31 July 2024 ⁽¹⁾	
	RM'000	%	RM'000	%	RM'000	%	RM'000	%
Revenue from sale of goods	123,450	100.00	N/A	N/A	191,688	100.00	N/A	N/A
<i>Major products:</i>								
Sourcing and distribution of frozen meat products	120,174	97.35	N/A	N/A	185,968	97.02	N/A	N/A
Processing and sales of processed meat products	3,276	2.65	N/A	N/A	5,720	2.98	N/A	N/A
	123,450	100.00	N/A	N/A	191,688	100.00	N/A	N/A

Note:

- (1) This is the first set of half-year financial report on the Group's audited condensed financial result for the financial year ended 31 July 2025 announced by the Group in compliance with the Listing Requirements. As such, there are no comparative figure for the preceding corresponding year and period-to-date as no interim financial report was prepared for the comparative financial period concerned.

N/A Not applicable.



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PART A – EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2025 (CONTINUED)

A. NOTES TO THE FINANCIAL REPORT (CONTINUED)

A11. Material Events after the End of the Reporting Period

There were no other material events subsequent to the end of the current financial period under review.

A12. Changes in the Composition of the Group

There were some changes in the composition of the Group for the financial period under review.

A13. Contingent Liabilities and Contingent Assets

There was no material contingent liabilities or contingent assets as at the end of the current financial period under review.

A14. Capital Commitments

Save as disclosed below, there is no material commitment for capital expenditure, which upon becoming enforceable, may have a material effect on the Group's financial position during the current financial quarter under review. Capital commitments as at 31 July 2025 were as follows:-

Construction of property, plant and equipment	RM'000
Approved and contracted for	2,199

On 2 September 2024, our subsidiary has signed a confirmation order with Bestworld Engineering Sdn. Bhd., for the design, fabricate, install and upgrade existing building construction work with one lot cold storage with racking system at the BKH Property, at the purchase consideration of RM5,600,000. We have obtained approvals from Majlis Perbandaran Kubang Pasu, Kedah (“MPKP”) and Fire Rescue Department of Malaysia, dated 17 July 2025 and 21 August 2025 respectively.



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PART B – ADDITIONAL INFORMATION REQUIRED UNDER THE LEAP MARKET LISTING REQUIREMENTS OF BURSA SECURITIES (“LISTING REQUIREMENTS”)

B1. Review of Performance

Review of performance for current financial period ended 31 July 2025⁽¹⁾

	Individual 6-months ended		Cumulative 12-months ended	
	31 July 2025 RM'000	31 July 2024 ⁽¹⁾ RM'000	31 July 2025 RM'000	31 July 2024 ⁽¹⁾ RM'000
Revenue	123,450	N/A	191,688	N/A
GP	6,397	N/A	11,228	N/A
PBT	3,000	N/A	5,390	N/A
PAT	1,912	N/A	3,659	N/A

For the current 6-months financial period ended 31 July 2025, the Group achieved revenue of RM123.45 million. The Group recorded an increase in revenue during the period, primarily driven by higher sales of poultry products on a container basis. The improvement was attributable to stronger demand and higher sales volume.

The Group recorded a profit before tax of RM3 million for the current 6-months financial period ended 31 July 2025 after listing expenses of RM0.978 million was charged to the consolidated statement of profit and loss and other comprehensive income.

Note:

- (1) This is the first set of half-year financial report on the Group’s audited condensed financial result for the financial year end 31 July 2025 announced by the Group in compliance with the Listing Requirements. As such, there are no comparative figure for the preceding corresponding year and period-to-date as no interim financial report was prepared for the comparative financial period concerned.

N/A Not applicable.

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PART B – ADDITIONAL INFORMATION REQUIRED UNDER THE LEAP MARKET LISTING REQUIREMENTS OF BURSA SECURITIES (“LISTING REQUIREMENTS”) (CONTINUED)

B2. Commentary on Prospects

The directors of the Group are optimistic of the prospects of our Group due to the continued demand for meat products in Malaysia, as highlighted in its Information Memorandum dated 23 April 2025. According to the independent market research’s report by Providence Strategic Partners Sdn Bhd (“**PROVIDENCE**”) (“**IMR Report**”) therein, the meat market size in Malaysia grew from RM11.2 billion in 2019 to estimated RM16.5 billion in 2024 at a CAGR of 8.1%. Over the long term, PROVIDENCE projects the meat market in Malaysia is forecast to grow by a further CAGR of 6.1% , from RM17.5 billion in 2025 to RM19.7 billion in 2027.

(Sources: IMR Report by PROVIDENCE, dated 21 April 2025, as included in Section 7 of the Information Memorandum)

The Group will continue to focus on strengthening its sourcing capabilities to ensure consistent supply, while expanding its range of processed meat products to capture higher value segments. In addition, the Group intends to explore opportunities to broaden its distribution network and leverage its halal certification to access regional markets.

Barring any unforeseen circumstances, the Board is of the view that the Group is well positioned to sustain its performance in the coming financial year. The improvement in revenue and efficiency achieved during the current year provides a solid foundation for future growth.

While the current year’s results include one-off listing expenses charged from the holding company, such costs are not expected to recur. The Board believes that the Group’s underlying operational strength, coupled with ongoing strategic initiatives, will enable the Group to deliver sustainable growth going forward.

B3. Profit Forecast, Profit Guarantee and Internal Targets

The Group has not issued any profit forecast or profit guarantee in any form of public documentation and announcement.



MYAXIS

MYAXIS GROUP BERHAD

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PART C – OTHER INFORMATION

C1. Status of Corporate Proposal

There was no corporate proposal announced but pending completion as at the date of this audited interim report.

C2. Utilisation of Proceeds

As at 22 September 2025, the status of the utilisation proceed of RM 5.29 million from the issuance of 44,096,945 ordinary shares at the subscription price of RM 0.12 each pursuant to the Placement in conjunction with the Listing, is as follows:

Purpose	Proposed utilisation	Actual utilisation	Balance	Estimated timeframe for utilisation upon listing⁽¹⁾
	RM '000	RM '000	RM '000	
Purchase of machinery	595	-	595	Within 12 months
Establishment of brand and building brand	200	-	200	Within 12 months
Repayment of bank	3,000	3,000	-	Within 6 months
Working capital	495	-	495	Within 12 months
Estimated listing expenses	1,000	1,000	-	Immediate
	5,290	4,000	1,290	

Note:

(1) From the date of the listing of the Company on the LEAP Market of Bursa Securities.

The above status of utilisation as at 22 September 2025 should be read in conjunction with the Information Memorandum of the Company dated 23 April 2025.

The Company was listed in LEAP Market of Bursa Securities on 30 June 2025. i.e. subsequent to the current financial year ended.



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PART C – OTHER INFORMATION (CONTINUED)

C3. Material Litigation

The Company was not engaged in any material litigation as at the date of this audited interim report.

**By Order of the Board
MYAXIS GROUP BERHAD
30 September 2025**