

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JULY 2025

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/07/2025 (Unaudited) RM'000	Preceding Year Quarter 31/07/2024 (Unaudited) RM'000	Current Year Quarter 31/07/2025 (Unaudited) RM'000	Preceding Year Quarter 31/07/2024 (Audited) RM'000
Revenue	21,685	32,240	21,685	32,240
Cost of sales	(17,070)	(23,414)	(17,070)	(23,414)
Gross profit	4,615	8,826	4,615	8,826
Other income	529	4,251	529	4,251
Administrative and other operating expenses	(3,432)	(2,934)	(3,432)	(2,934)
Profit from operations	1,712	10,143	1,712	10,143
Finance costs	(500)	(2,931)	(500)	(2,931)
Profit before taxation	1,212	7,212	1,212	7,212
Income tax expense	(124)	(806)	(124)	(806)
Profit for the financial period	1,088	6,406	1,088	6,406

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 JULY 2025
(CONT'D)**

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year	Preceding Year	Current Year	Preceding Year
	Quarter	Quarter	Quarter	Quarter
Profit for the financial period	31/07/2025	31/07/2024	31/07/2025	31/07/2024
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	RM'000	RM'000	RM'000	RM'000
Profit for the financial period	1,088	6,406	1,088	6,406
Other comprehensive (expense)/income				
Fair value changes of equity investments	(29,772)	18,796	(29,772)	18,796
Currency translation differences for foreign operations	(154)	(685)	(154)	(685)
Total comprehensive (expense)/income for the financial period	(28,838)	24,517	(28,838)	24,517
Profit after taxation attributable to:				
- owners of the Company	1,076	5,557	1,076	5,557
- non-controlling interests	12	849	12	849
	1,088	6,406	1,088	6,406
Total comprehensive (expense)/income attributable to:				
- owners of the Company	(28,793)	23,923	(28,793)	23,923
- non-controlling interests	(45)	594	(45)	594
	(28,838)	24,517	(28,838)	24,517
	sen per share	sen per share	sen per share	sen per share
Earnings per share for profit attributable to the owners of the Company				
- basic	0.99	5.10	0.99	5.10
- diluted	0.99	5.10	0.99	5.10

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AT 31 JULY 2025**

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	As at End of Current Quarter 31 July 2025 (Unaudited) RM'000	As at Preceding Financial Year End 30 April 2025 (Audited) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	66,414	66,899
Investment properties	84,300	84,300
Right-of-use assets	47,727	48,010
Goodwill on consolidation	7,894	7,902
Receivables	77	77
Other investments	473,322	475,303
	679,734	682,491
CURRENT ASSETS		
Inventories	10,939	10,200
Biological assets	467	467
Receivables	18,383	16,315
Contract assets	8,883	10,268
Prepayments	-	201
Current tax assets	7,186	6,639
Cash and cash equivalents	23,263	28,537
Derivative asset	354	354
	69,475	72,981
TOTAL ASSETS	749,209	755,472
EQUITY AND LIABILITIES		
EQUITY		
Share capital	66,272	66,272
Treasury shares	(10,160)	(10,160)
Reserves	391,505	420,298
Equity attributable to owners of the Company	447,617	476,410
Non-controlling interests	12,262	12,307
TOTAL EQUITY	459,879	488,717
NON-CURRENT LIABILITIES		
Loans and borrowings	8,758	8,225
Deferred tax liabilities	24,677	24,676
	33,435	32,901
CURRENT LIABILITIES		
Payables	4,446	9,070
Contract liabilities	22	948
Loans and borrowings	249,641	222,188
Current tax liabilities	1,786	1,648
	255,895	233,854
TOTAL LIABILITIES	289,330	266,755
TOTAL EQUITY AND LIABILITIES	749,209	755,472
NET ASSETS PER SHARE (RM)	4.22	4.49

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JULY 2025

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	
Balance at 1 May 2025	66,272	(10,160)	92,444	167	491	43,461	283,735	476,410	12,307	488,717
Fair value changes of equity investments	-	-	-	-	-	(29,772)	-	(29,772)	-	(29,772)
Currency translation differences for foreign operations	-	-	-	(97)	-	-	-	(97)	(57)	(154)
Total other comprehensive (expense)/income for the financial period	-	-	-	(97)	-	(29,772)	-	(29,869)	(57)	(29,926)
Profit for the financial period	-	-	-	-	-	-	1,076	1,076	12	1,088
Total comprehensive (expense)/income for the financial period	-	-	-	(97)	-	(29,772)	1,076	(28,793)	(45)	(28,838)
Balance at 31 July 2025	66,272	(10,160)	92,444	70	491	13,689	284,811	447,617	12,262	459,879

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL QUARTER ENDED 31 JULY 2025 (CONT'D)

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	<----- Non-Distributable ----->						Distributable			Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Revaluation surplus RM'000	Currency translation reserve RM'000	Capital reserve RM'000	Fair value reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	
Balance at 1 May 2024	66,272	(10,160)	91,935	1,243	491	32,301	250,204	432,286	11,638	443,924
Fair value changes of equity investments	-	-	-	-	-	18,796	-	18,796	-	18,796
Currency translation differences for foreign operations	-	-	-	(430)	-	-	-	(430)	(255)	(685)
Total other comprehensive income for the financial period	-	-	-	(430)	-	18,796	-	18,366	(255)	18,111
Profit for the financial period	-	-	-	-	-	-	5,557	5,557	849	6,406
Total comprehensive income for the financial period	-	-	-	(430)	-	18,796	5,557	23,923	594	24,517
Balance at 31 July 2024	66,272	(10,160)	91,935	813	491	51,097	255,761	456,209	12,232	468,441

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL QUARTER ENDED 31 JULY 2025**

*Quarterly financial report on consolidated results for the FIRST financial quarter ended 31 July 2025.
(The figures have not been audited.)*

	Current Period To Date 31 July 2025 RM'000	Preceding Period To Date 31 July 2024 RM'000
CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES		
Profit before taxation	1,212	7,212
Adjustments for:-		
Non-cash items	1,055	(3,074)
Non-operating items	355	2,781
Operating profit before changes in working capital	2,622	6,919
Changes in working capital:-		
Net change in current assets	(1,664)	564
Net change in current liabilities	(5,730)	1,109
Interest paid	(500)	(2,931)
Tax paid	(533)	(517)
NET CASH (FOR)/FROM OPERATING ACTIVITIES	(5,805)	5,144
CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES		
Dividends received	84	105
Interest received	45	30
Proceeds from disposal of plant and equipment	16	15
Purchase of equity investments	(27,791)	(13,214)
Purchase of plant and equipment	(97)	(39)
NET CASH FOR INVESTING ACTIVITIES	(27,743)	(13,103)
CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES		
Increase in other short-term borrowings	28,599	5,172
Repayment of hire purchase obligations	(33)	(124)
Repayment of lease liabilities	-	(10)
Repayment of term loans	(292)	(322)
NET CASH FROM FINANCING ACTIVITIES	28,274	4,716
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS		
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	(5,274)	(3,243)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	27,772	22,521
	22,498	19,278
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Cash, bank balances and deposits	23,263	20,181
Fixed deposits and bank balances under lien with licensed banks	(765)	(903)
	22,498	19,278

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 April 2025.



NOTES TO THE QUARTERLY FINANCIAL REPORT

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 April 2025. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 30 April 2025, except for the adoption of the following amendments to standards and IC interpretations:-

MFRSs and/or IC Interpretations (Including the Consequential Amendments)

MFRS 17: Insurance Contracts

Amendments to MFRS 17: Insurance Contracts

Amendment to MFRS 17: Initial Application of MFRS 17 and MFRS 9 - Comparative Information

Amendments to MFRS 101: Disclosure of Accounting Policies

Amendments to MFRS 108: Definition of Accounting Estimates

Amendments to MFRS 112: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

Amendments to MFRS 112: International Tax Reform - Pillar Two Model Rules

The adoption of the above accounting standards and interpretations did not have any material impact on the interim financial report of the Group.

(b) Disclosure of Audit Report Qualification and Status of Matters Raised

Not applicable as the audited financial statements for the financial year ended 30 April 2024 were not qualified.

(c) Seasonal or Cyclical Factors

The business and operations of the Group were not significantly affected by any seasonal factors.

(d) Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current financial quarter and financial period under review.

(e) Material Changes in Estimates

There was no material changes in accounting estimates used in the preparation of the financial statements for the current financial quarter as compared with the previous financial quarters or previous financial year.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)

(f) Debts and Equity Securities

There were no issuances or repayment of debts and equity securities, share cancellation, shares held as treasury shares, employment share option scheme and resale of treasury shares for the current financial quarter.

As at 31 July 2025, the Company held as treasury shares a total of 11,114,100 out of its 120,048,000 issued and fully paid-up ordinary shares.

(g) Dividend Paid

No dividend has been paid for the current financial quarter ended 31 July 2025.

[The remaining of this page is intentionally left blank]



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(I Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)

(I) Compliance with Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting (Cont'd)

(h) Segment Information

Segment analysis for the current financial quarter under review is set out below:-

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER			% +/-
	Current Year Quarter 31/07/2025 RM'000	Preceding Year Quarter 31/07/2024 RM'000	% +/-	Current Year Quarter 31/07/2025 RM'000	Preceding Year Quarter 31/07/2024 RM'000		
<u>Segment Revenue</u>							
Asset and portfolio management	-	-	-	-	-	-	-
Manufacturing, formulation and sales of resin, chemicals and building materials	14,963	21,939	(31.8)	14,963	21,939	(31.8)	
Recovery and sales of recycled products	1,427	1,574	(9.3)	1,427	1,574	(9.3)	
Culture and sales of prawns	407	278	46.4	407	278	46.4	
Investment holding and property letting	479	506	(5.3)	479	506	(5.3)	
Contract work, pipe laying and rehabilitation	4,409	7,943	(44.5)	4,409	7,943	(44.5)	
REVENUE	21,685	32,240		21,685	32,240		
<u>Segment Results</u>							
Asset and portfolio management	-	-	-	-	-	-	-
Manufacturing, formulation and sales of resin, chemicals and building materials	1,371	7,513	(81.8)	1,371	7,513	(81.8)	
Recovery and sales of recycled products	265	479	(44.7)	265	479	(44.7)	
Culture and sales of prawns	99	(91)	208.8	99	(91)	208.8	
Investment holding and property letting	(156)	(126)	23.8	(156)	(126)	23.8	
Contract work, pipe laying and rehabilitation	88	2,338	(96.2)	88	2,338	(96.2)	
Finance costs	1,667	10,113		1,667	10,113		
Interest income	(500)	(2,931)		(500)	(2,931)		
PROFIT BEFORE TAXATION	45	30		45	30		
Income tax expense	1,212	7,212		1,212	7,212		
PROFIT AFTER TAXATION	(124)	(806)		(124)	(806)		
Non-controlling interests	1,088	6,406		1,088	6,406		
NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS	(12)	(849)		(12)	(849)		
	1,076	5,557		(80.6)	1,076	5,557	(80.6)

**ANALABS RESOURCES BERHAD**

Registration No: 199801012843 (468971-A)

(Incorporated in Malaysia)

NOTES TO THE QUARTERLY FINANCIAL REPORT (CONT'D)**(II) Valuation of Property, Plant and Equipment**

The valuations of property, plant and equipment have been brought forward without amendment to the financial statements for the financial quarter ended 31 July 2025.

(III) Material Events Subsequent to the End of the Interim Period

There were no other material events after the end of the current financial quarter under review up to the date of this report, except for those disclosed in the Note 11 - Changes in Material Litigation under Additional Information Required by Bursa Malaysia Securities Berhad section.

(IV) Changes in the Composition of the Group

There were no changes in the composition of the Group for the current financial quarter.

(V) Contingent Liabilities

There were no material contingent liabilities in the current financial quarter under review up to the date of this report.

[The remaining of this page is intentionally left blank]



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. Review of the Performance

	INDIVIDUAL QUARTER			% +/(−)	CUMULATIVE QUARTER			% +/(−)
	Current Year Quarter 31/07/2025	Preceding Year Quarter 31/07/2024	RM'000		Current Year Quarter 31/07/2025	Preceding Year Quarter 31/07/2024	RM'000	
	Revenue	21,685	32,240	(32.7)	21,685	32,240	(32.7)	
Gross profit	4,615	8,826	RM'000	(47.7)	4,615	8,826	RM'000	(47.7)
Profit before taxation	1,212	7,212	RM'000	(83.2)	1,212	7,212	RM'000	(83.2)
Profit for the financial period	1,088	6,406	RM'000	(83.0)	1,088	6,406	RM'000	(83.0)
Profit after taxation attributable to owners of the Company	1,076	5,557	RM'000	(80.6)	1,076	5,557	RM'000	(80.6)

For the current quarter under review, the Group recorded revenue of RM21.7 million, representing a decrease of 32.7% compared to RM32.2 million recorded in the corresponding quarter of the preceding year.

The revenue for the manufacturing, formulation and sales of resin, chemicals and building materials segment reported a 31.8% decline in revenue, decreasing from RM21.9 million to RM15.0 million in the current financial quarter. The drop was mainly attributed to reduced sales of melamine-faced chipboards and building materials.

Revenue from the recovery and sales of recycled products segment saw a slight decrease of RM0.1 million, from RM1.5 million in the corresponding quarter of the previous year to RM1.4 million in the current quarter. The marginal decline reflects lower sales volume during the period.

Revenue from the culture and sales of prawns segment recorded a marginal increase of RM0.1 million compared to the corresponding quarter of the previous year.

The contract work, pipe laying, and rehabilitation segment reported revenue of RM4.4 million for the quarter, marking a 44.5% decline from RM7.9 million recorded in the corresponding quarter of the previous financial year. The decrease was primarily attributed to a lower volume of job orders during the period, coupled with heightened market competition that placed downward pressure on pricing.

The investment holding and property letting segment's revenue was recorded at RM0.5 million, representing a marginal decrease of 5.3% compared to the corresponding quarter of the previous financial year.

The Group recorded a profit before taxation of RM1.2 million for the current financial quarter, representing a significant decrease of 83.2% compared to RM7.2 million in the corresponding quarter of the preceding year. The decline was primarily attributable to the lower revenue contributions across several key segments, as explained in the segment performance analysis above.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

2. Material Change in the Profit Before Taxation for the Current Quarter as Compared with the Immediate Preceding Quarter

	Current Quarter 31/07/2025 RM'000	Preceding Quarter 30/04/2025 RM'000	% +/(−)
Revenue	21,685	43,019	(49.6)
Profit before taxation	1,212	13,746	(91.2)

Revenue for the current financial quarter decreased by 49.6% compared to the immediate preceding financial quarter. In line with the lower revenue, profit before taxation declined by RM12.5 million compared to the immediate preceding financial quarter.

In the current financial quarter, revenue for the manufacturing, formulation, and sales of resin, chemicals, and building materials segment increased by RM2.5 million, rising from RM12.5 million to RM15.0 million. This growth was primarily driven by higher sales of melamine-faced chipboards during the period. Additionally, profit before taxation improved significantly from a loss of RM7.0 million in the previous quarter to a profit of RM1.4 million, largely attributable to segment reclassification.

Revenue for the contract work, pipe laying, and rehabilitation segment decreased by RM3.3 million, from RM7.7 million in the preceding quarter to RM4.4 million in the current financial quarter. The decline was primarily due to fewer job orders received during the period. Consequently, profit before taxation dropped from RM4.3 million to breakeven.

The investment holding and property letting segment reported a significant revenue decrease of RM11.8 million, declining from RM12.3 million in the preceding quarter to RM0.5 million in the current financial quarter. The decline was primarily due to lower dividend income from our investments in quoted shares. These dividends are cyclical in nature and typically distributed biannually.

3. Prospects

With the economic tariffs impact and geopolitical developments, the Group believes the business outlook to remain challenging. Nevertheless, the Group has undertaken relevant hedging strategies to control cost structures and strategies to identify new opportunities to mitigate these effects. The Group foresees that consistent dividend income from the investment holding segment can be sustainable.

4. Variance of Actual Profit from Forecast Profit

Not applicable as the Group did not issue any profit forecast or profit guarantee.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

5. Income Tax Expense

The income tax expense charged for the current financial quarter and financial period-to-date ended 31 July 2025 are as follows:-

Current Quarter	Period To Date
31/07/2025	31/07/2025
RM'000	RM'000

Current tax:-

Malaysian income tax charge	124	124
Foreign income tax charge	-	-
	<u>124</u>	<u>124</u>

6. Profit on Sale of Unquoted Investments and/or Properties

There was no sale of unquoted investments and/or properties for the current financial quarter under review.

7. Purchase of Quoted Securities

(a) The net purchase of investments in quoted securities by the Group for the current financial quarter and financial period-to-date under review are as follows:-

Current Quarter	Period To Date
31/07/2025	31/07/2025
RM'000	RM'000

Total net purchase of investments in quoted securities	<u>27,791</u>	<u>27,791</u>
--	---------------	---------------

(b) The details of investments in quoted securities as at end of the current financial quarter are set out as below:-

Period To Date
31/07/2025
RM'000

Total investments at cost	463,727
Total investments at carrying value	473,142
Total investments at market value	<u>473,142</u>



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

8. Status of Corporate Proposals Announced

There were no corporate proposals that have been announced as at the date of this report.

9. Group Borrowings and Debt Securities

All the Group's borrowings are short-term and long-term in nature, secured and denominated in Ringgit Malaysia and Singapore Dollar.

	As at 31 July 2025		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Margin trading	-	233,679	233,679
Onshore foreign currency loan	-	15,299	15,299
Lease liabilities	33	(33)	-
Term loans	6,956	-	6,956
Hire purchase payables	136	-	136
	7,125	248,945	256,070
Denominated in SGD:			
Hire purchase payables	328	426	754
Term loans	1,338	237	1,575
	1,666	663	2,329
Total	8,791	249,608	258,399

	As at 31 July 2024		
	Long-term RM'000	Short-term RM'000	Total Borrowings RM'000
<u>Secured</u>			
Denominated in RM:			
Banker's acceptance	-	1,717	1,717
Margin trading	-	159,315	159,315
Onshore foreign currency loan	-	11,466	11,466
Lease liabilities	38	800	838
Term loans	7,849	66	7,915
	7,887	173,364	181,251
Denominated in SGD:			
Hire purchase payables	769	440	1,209
Term loans	1,690	195	1,885
	2,459	635	3,094
Total	10,346	173,999	184,345

10. Off Balance Sheet Financial Instruments

There were no off-balance sheet financial instruments entered into by the Group as at the date of this report.



**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

11. Changes in the Material Litigation

The Group is not engaged in any other material litigation, except as disclosed below:

The Company had on 21 December 2021 entered into a Sale and Purchase Agreement ("SPA") to dispose of its wholly-owned subsidiary company, Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) ("Cleanway") to Tay Paper Resources Pte Ltd ("the Chargor") for a total consideration of SGD4,627,754.46 ("Disposal Price").

Pursuant to the SPA, the Disposal Price shall be paid in the following manner:

- (a) The amount of SGD1,719,955.20 which was paid by the Chargor to the Company in cash on the date of completion; and
- (b) The remaining amount of SGD2,907,799.26 ("Deferred Payment") shall be paid to the Company in cash, in equal monthly instalments of SGD48,463.32, over a period of five (5) years beginning from 1 January 2022.

Please refer to the announcements we made on 22 December 2021 and 3 January 2022 for more details.

The Deferred Payment was secured by way of a share charge over the shares of Cleanway ("Charged Shares"). In this connection, the Chargor and the Company had entered into a Deed of Share Charge where the Chargor had granted the Company a first fixed charge over the Charged Shares and all the related rights ("the Charged Property") as security for the Deferred Payment and all costs and expenses incurred by the Company in connection with the enforcement of its rights against the Chargor under the Deed of Share Charge.

To-date, the Chargor is in breach of the SPA. Out of the aggregate Deferred Payment amount of SGD2,907,799.26, only an aggregate sum of SGD848,108.10 had been paid. The breach of the SPA on the part of the Chargor triggered an event of default under the Deed of Share Charge.

Pursuant to the Deed of Share Charge, the Company had appointed Receivers over the Charged Property on 7 December 2023.

However, Cleanway was wound up pursuant to Order of Court dated 23 February 2024. The winding up of Cleanway Disposal Services Pte Ltd (now known as Tay Waste Recycling Pte Ltd) does not change the obligation of the Chargor to make payment for the outstanding Deferred Payment. Arising therefrom, the Company has, through its solicitors, sent a statutory demand to the Chargor demanding repayment of the outstanding amount.

As the incident is still evolving, the Company could not reliably ascertain the financial impact of the matter at the time this report is approved.

As a prudent measure, on 30 April 2024, the outstanding deferred payment of RM6,913,003.85 (SGD1,973,573.67) has been impaired in accordance with MFRS 9 Financial Instruments.

There are no further updates and remain the same as at the date of this report.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

12. Dividend Proposed or Declared

No dividend has been declared for the current financial quarter ended 31 July 2025.

13. Earnings Per Share

(a) Basic Earnings Per Share

The basic earnings per share for the current financial quarter and financial period-to-date have been calculated as follows:-

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/07/2025	Preceding Year Quarter 31/07/2024	Current Year Quarter 31/07/2025	Preceding Year Quarter 31/07/2024
Net profit attributable to ordinary shares (RM'000)	1,076	5,557	1,076	5,557
Weighted average number of ordinary shares ('000)	108,934	108,934	108,934	108,934
Basic earnings per share (sen)	0.99	5.10	0.99	5.10

(b) Diluted Earnings Per Share

The fully diluted earnings per share for the Group are not presented as there were no potential dilutive ordinary shares.



ANALABS RESOURCES BERHAD
Registration No: 199801012843 (468971-A)
(Incorporated in Malaysia)

**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD
(CONT'D)**

(I) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements (Cont'd)

14. Profit Before Taxation

Current Quarter	Period To Date
31/07/2025	31/07/2025
RM'000	RM'000

Profit before taxation is arrived at
after charging/(crediting):-

Depreciation of property, plant and equipment	524	524
Depreciation of right-of-use assets	283	283
Interest expense	500	500
Staff costs	2,622	2,622
Dividend income *	(84)	(84)
Gain on disposal of plant and equipment	(16)	(16)
Interest income	(45)	(45)
Realised loss on foreign exchange, net	817	817
Rental income *	(836)	(836)

* Included in Group's revenue and other income

15. Approval of Quarterly Financial Report

The quarterly financial report as set out above was approved by the Board of Directors in accordance with their resolution dated 25 September 2025.