Bellwether County Analysis

For more background see here (https://github.com/BuzzFeedNews/2016-11-bellwether-counties).

```
In [1]: import pandas as pd
from glob import glob
```

Load CQ data

The data files from CQPress contain presidential election results for every county (or comparable geography) in the country.

```
In [2]: csvs = glob("../data/cq-data/*/*.csv")
In [3]: def parse csv(file string):
             df = pd.read csv(
                 file_string,
                 skiprows=2,
                 na values=["AreaType"]
             ).rename(columns={
                 "RepVotesTotalPercent": "rep pct",
                 "DemVotesTotalPercent": "dem pct"
             }).dropna(subset=["AreaType", "rep_pct"]) # remove counties with no data
             df[["rep pct", "dem pct"]] = df[["rep pct", "dem pct"]].astype(float)
             return df[[
                 "State", "RaceDate", "Area",
                 "rep_pct", "dem_pct"
             ]]
In [4]: results = pd.concat([ parse_csv(c) for c in csvs ])\
             .sort_values([ "State", "Area", "RaceDate"])\
             .reset index(drop=True)
In [5]:
        results.head()
Out[5]:
              State RaceDate
                                 Area rep_pct dem_pct
         0 Alabama
                    19721107 AUTAUGA
                                        75.17
                                                 22.31
         1 Alabama
                    19761102 AUTAUGA
                                        48.32
                                                 49.69
         2 Alabama
                    19801104 AUTAUGA
                                        56.87
                                                 38.82
                    19841106 AUTAUGA
                                        70.07
                                                 28.25
         3 Alabama
                    19881108 AUTAUGA
                                        67.13
                                                 31.45
           Alabama
        results["year"] = results["RaceDate"].str.slice(0, 4).astype(int)
In [6]:
```

```
In [7]: ALL_YEARS = list(range(1972, 2016, 4))
```

Load national results

```
national_results = pd.read csv(
 In [8]:
               "../data/election results.csv"
          ).rename(columns={
               "PctRepublican": "pct_rep",
              "PctDemocrat": "pct dem"
          })
 In [9]:
          national results["year"] = national results["RaceDate"].astype(str).str.slice(
          0, 4).astype(int)
In [10]:
          national results
Out[10]:
              RaceDate pct_rep pct_dem
                                        year
              19721107
                           60.7
                                    37.5 1972
               19761102
                           48.0
                                    50.1 1976
              19801104
            2
                           50.7
                                    41.0 1980
               19841106
                           58.8
                                    40.6 1984
                                    45.6 1988
               19881108
                           53.4
               19921103
                           37.4
                                    43.0 1992
               19961105
                           40.7
                                    49.2 1996
               20001107
                           47.9
                                    48.4 2000
               20041102
                           50.7
                                    48.3 2004
               20081104
                                    52.9 2008
                           45.7
           10
              20121106
                           47.2
                                    51.1 2012
```

Calculate max miss for each county

For each election, calculate the percentage spread between the Republican and Democratic candidates for each county (and nationally). Then, for each county and election, find the biggest "miss" — calculated as the difference between the county spread and the national spread — over the previous four presidential elections.

```
In [13]:
          results["national diff"] = pd.merge(
               results,
               national results,
               on="year",
               how="left",
               suffixes=[".local", ".national"]
           ).pipe(lambda x: x["rep dem spread.local"] - x["rep dem spread.national"])
In [14]:
          results.head()
Out[14]:
                 State RaceDate
                                          rep_pct dem_pct year rep_dem_spread
                                                                                national diff
                                     Area
                                                           1972
                                                                                       29.66
              Alabama
                       19721107 AUTAUGA
                                            75.17
                                                     22.31
                                                                           52.86
              Alabama
                       19761102 AUTAUGA
                                            48.32
                                                     49.69
                                                           1976
                                                                           -1.37
                                                                                        0.73
                       19801104 AUTAUGA
                                            56.87
                                                                                        8.35
              Alabama
                                                     38.82 1980
                                                                           18.05
                       19841106 AUTAUGA
                                            70.07
                                                     28.25
              Alabama
                                                           1984
                                                                           41.82
                                                                                       23.62
                       19881108 AUTAUGA
                                            67.13
                                                     31.45 1988
                                                                           35.68
                                                                                       27.88
              Alabama
In [15]:
          def get_max_miss_four(area):
               max_miss = area["national_diff"].abs().rolling(window=4).max()
               max miss.index = area["year"]
               return max miss
          max misses = results.groupby([ "State", "Area" ])\
In [16]:
               .apply(get_max_miss_four)\
               .unstack()\
               .pipe(lambda x: x[x.columns[3:]])
In [17]:
          max misses.head()
Out[17]:
                          year
                               1984
                                      1988
                                            1992
                                                  1996
                                                        2000
                                                               2004
                                                                     2008
                                                                           2012
              State
                         Area
                     AUTAUGA 29.66 27.88
                                           30.60
                                                  37.64
                                                        41.47
                                                              49.58
                                                                    55.04
                                                                          55.04
                     BALDWIN
                               43.09
                                     39.01
                                           39.01
                                                  43.97
                                                        48.09
                                                              51.52
                                                                    58.65
                                                                           59.57
                    BARBOUR 21.46
                                                               7.69
           Alabama
                                    12.89
                                           12.89
                                                   9.65
                                                         7.69
                                                                     8.65
                                                                           8.65
                               35.54
                                     26.04
                                           20.48
                                                  12.66
                                                        22.51
                                                              42.11
                                                                    53.04
                                                                          53.04
                      BLOUNT 36.80 23.71
                                           26.49
                                                 34.57 43.29
                                                              60.14
                                                                    76.71 77.83
```

Calculate historical accuracy

For each election, calculate the average Republican-Democrat spread of the five counties with the smallest maximum miss in the four *prior* presidential elections. Compare that number to the overall national Republican-Democrat spread.

```
In [18]: def calc historical accuracy(year):
             closest = max_misses[year - 4].nsmallest(5)
             closest prev results = results[
                  results["year"] == year
             ].set_index([ "State", "Area" ]).loc[closest.index]
             mean_error = closest_prev_results["national_diff"].mean()
             return mean error
In [19]: for year in ALL YEARS[4:]:
             acc = calc historical accuracy(year)
             print("{0}: {1:.3f}".format(year, acc))
         1988: 0.592
         1992: -0.318
         1996: 0.272
         2000: 5.654
         2004: 2.236
         2008: 0.066
         2012: -0.768
```

The model struggled a lot in 2000 and a little in 2004, but has come within one percentage point of the national results in five of the past seven elections. Based on this analysis, the five counties to watch in the 2016 election are:

```
In [20]: max_misses[2012].nsmallest(5)
Out[20]: State
                         Area
         Minnesota
                         DAKOTA
                                       1.70
         Michigan
                                       1.92
                         MACOMB
         North Carolina GRANVILLE
                                       1.93
         Michigan
                         CALHOUN
                                       2.30
         Iowa
                         CEDAR
                                       2.44
         Name: 2012, dtype: float64
```