build data.R

```
#install.packages("pastecs")
 1
 2
   library(pastecs)
 3
   library(readr) #importing csv files
 4
 5
   library(dplyr) #general analysis
   library(ggplot2) #making charts
 7
   library(lubridate) #date functions
   library(reshape2) #use this for melt function to create one record for each team
 8
9
   library(tidyr)
10
   library(janitor) #use this for doing crosstabs
  library(scales) #needed for stacked bar chart axis labels
11
   library(knitr) #needed for making tables in markdown page
12
13 library(htmltools)#this is needed for Rstudio to display kable and other html code
14 | library(rmarkdown)
15
   library(kableExtra)
16 | library(ggthemes)
17
   library(stringr)
18 library(RMySOL)
19
   library(readxl) #for importing Excel files
   library(DT) #needed for making searchable sortable data tble
20
21 library(waffle)
   library(foreign) #for importing SPSS files
22
23 | library(jsonlite) #for exporting JSON
24
   library(car)
25
   library(aws.s3) #for Loading to AWS server
26
27
   options(scipen=999)
28
29
   library(scales)
30
31
32
33
   # Import Basic Skills revenue ------
34
   basicskills <- read_csv('./data/basicskills_revenue_import.csv',</pre>
35
   col types=cols(`District Number`=col character(), `District Type`=col character()))%>%
     clean names() %>% mutate(districtid=paste(district number, district type, '000',
36
   sep='-'))
37
38
39
   basicskills2 <- basicskills %>% select(-district number, -district type, -district)
40
   basicskills3 <- melt(basicskills2, id.vars='districtid')</pre>
41
42
   basicskills3 <- basicskills3 %>% mutate(datayr=substr(variable, 2, 6),
43
44
   as.numeric(paste('20',substr(variable,5,6), sep='')),
45
                                           type=substr(variable, 8,100))
46
   # import UFARS ------
47
48
49
50
51
   ufars06 18 <- read csv('./data/ufars06 18.csv',
52
                           col types=cols(.default=col character(),
   tot_amt=col_double()))%>% rename(datayear=dat_yer,
```

```
53
               districtnum=dst_num,
54
               disttype=dst tye,
55
               fund=fun_num,
56
               organization=ogz_num,
57
               program=prg num,
58
               finance=fna_num,
59
               object=obj_num,
60
               course=crs num,
61
               schoolclass=unt_cls)
62
63
64
    codes <- read_excel("./data/UFARS/09-ListofCodes 2019.1.xlsx", sheet="CODES",</pre>
    range="A1:D730")
65
66
67
   # import from mysql ------
68
69
70
71
72
   con <- dbConnect(RMySQL::MySQL(), host = Sys.getenv("host"), dbname="Schools",user=</pre>
    Sys.getenv("userid"), password=Sys.getenv("pwd"))
73
   #list the tables in the database we've connected to
74
75
   #dbListTables(con)
76
   #list the fields in the table; change "mytablename" to the name of the table you're
77
    trying to connect to
   #dbListFields(con, 'mytablename')
78
79
80
   #Pull DistrictList table
81
82
   data1 <- dbSendQuery(con, "select * from DistrictList")</pre>
83
   #assign it to a new data frame
84
   district_list <- fetch(data1, n=-1)</pre>
85
86
87
   dbClearResult(data1)
88
89
90
   #Pull mobility data
   data2 <- dbSendQuery(con, "select schoolid, fiscalyear as yr, midyr pct as mobility,</pre>
    schoolclassification
   from mobility")
92
93
94
   #assign it to a new data frame
95
   mobility <- fetch(data2, n=-1)</pre>
96
```

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```
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  97
      dbClearResult(data2)
 98
 99
 100
 101
     #Pull race data
      data3 <- dbSendQuery(con, "select schoolid, schoolyear as yr, pctminority,</pre>
 102
      totalstudents
     from enroll race where schoolyear>=2007")
 103
 104
 105
      #assign it to a new data frame
      race <- fetch(data3, n=-1)</pre>
 106
 107
 108
     dbClearResult(data3)
 109
 110
 111
     #Pull teacher data
     data4 <- dbSendQuery(con, "select idnumber as schoolid, concat('20', right(schoolyr,2))</pre>
 112
      as yr, totfte,
 113
     newteacher, avgyrsexp
     from teacher demographics where distnum<>'9999'")
 114
 115
 116
     #assign it to a new data frame
     teachers <- fetch(data4, n=-1)
 117
 118
 119
      dbClearResult(data4)
 120
 121
 122
      #Pull special enrollment data (free lunch and ELL)
      data5 <- dbSendQuery(con, "select schoolid, concat('20', right(datayear,2)) as</pre>
 123
      yr,k12enr, freek12, redk12, lepidentifiedk12, lepservedk12
 124
                            from enroll_special
                            where grade='All Grades' and datayear not like '9%'
 125
 126
                            having vr>2006")
 127
 128
      #assign it to a new data frame
 129
      special <- fetch(data5, n=-1)</pre>
 130
 131
     dbClearResult(data5)
 132
 133
 134
     #Pull SchoolList table
 135
 136
      data6 <- dbSendQuery(con, "select * from SchoolList")</pre>
 137
 138
      #assign it to a new data frame
 139
      school list <- fetch(data6, n=-1)</pre>
 140
 141
     dbClearResult(data6)
 142
 143
 144
 145
     #disconnect connection
```

clean up mysql data -----

146

147148149150

dbDisconnect(con)

```
151
152
    special$k12enr[is.na(special$k12enr)] <- 0</pre>
153
    special$freek12[is.na(special$freek12)] <- 0</pre>
154
155
    special$redk12[is.na(special$redk12)] <- 0</pre>
    special$lepidentifiedk12[is.na(special$lepidentifiedk12)] <- 0</pre>
156
    special$lepservedk12[is.na(special$lepservedk12)] <- 0</pre>
157
158
159
160
    #clean up district list data frame and add a districtid number
    district list <- district list %>% clean names() %>% rename(district name=organization)
161
162
    school list <- school list %>% clean names()
163
164
165
166
    #change the yr variable to integer in a new field and drop the yr variable
    race <- race %>% mutate(schoolyr=as.integer(yr)) %>% select(-yr)
167
168
169
170
    mobility <- mobility %>% mutate(schoolyr=as.integer(yr)) %>% select(-yr)
171
172
    special <- special %>% mutate(schoolyr=as.integer(yr),
173
                                  districtid=paste(str sub(schoolid,1,7),'000',sep="-"))
    %>% select(-yr)
174
175
    teachers <- teachers %>% mutate(schoolyr=as.integer(yr)) %>% select(-yr)
176
    # import text files -----
177
178
179
180
181
    #open enrollment
    openenroll <- read_csv('./data/openenroll.csv')%>% group_by(districtid, yr) %>%
182
      summarise(enroll=sum(enrolled),
183
184
                 leaving=sum(LeavingToTrad)+sum(LeavingToCharter),
185
                 coming=sum(ComingIn),
186
                 resident=sum(residents)) %>%
      mutate(pctleving=leaving/resident,
187
             pctcoming=coming/enroll)
188
189
190
    #attendance
191
192
    attend <- read_csv('./data/consistent_attendance_northstar.csv') %>%
      mutate(schoolid=paste(districtnumber, districttype, schoolnumber, sep="-"))
193
194
195
196
197
    #compensatory revenue / poverty concentration
198
    #this one needs districtid attached to grab location information from district list
199
    revenue <- read_csv('./data/compensatory_revenue_bysite_06_18.csv') %>%
200
      clean names() %>%
      mutate(schoolid=paste(district number, district type, site number, sep="-"),
201
202
             yr=as.integer(str_sub(year,4,6))+2000,
             districtid=paste(str sub(schoolid,1,7),'000',sep="-"))
203
204
205
206
```

MATCH MONEY -----

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```
259
    #to simplify this, going to limit data down to 2017-18 school year
    #And only district types of 1, 3 and 7
260
261
    math2018 <- math %>% filter(yr==2018) %>% select(schoolid, yr, need level,
262
     totaltested, number in need, math pctproficient) %>%
      mutate(dist_type=str_sub(schoolid,6,7))%>% filter(dist_type=='01' | dist_type=='03' |
263
     dist type=='07')
264
265
    #names(revenue)
266
    revenue <- revenue %>% filter(yr>2006) %>% select(schoolid, districtid,
267
     district_number, district_type, district_name, site_number, site_name, yr,
     fall enrollment, free lunch count, reduced lunch count,
268
                                                        adjusted count, concentration,
    factor, pupil_units,
269
                                                        revenue per adjusted count, revenue)
    %>%
270
      rename(students_yr_prior=fall_enrollment)
271
272
273
274
275
    df <- left join(revenue, school list %>%
276
                        select(school_id, metro7county, location, school_name,
     school_location_county_name, classification, grades, school_type),
     by=c("schoolid"="school_id"))
277
278
279
    #names(df)
280
    revenue2018 <- df %>% filter(yr==2018, district_type=='01' | district_type=='03' |
281
     district type=='07') %>%
282
       mutate(grades2= str trim(grades))
283
284
285
    #organization code 005 = districtwide spending
286
287
    ufars06 18 <- ufars06 18 %>%
288
      filter(finance=='317') %>%
289
      mutate(schoolid=paste(districtnum, disttype, organization, sep="-"),
290
                                          yr=as.integer(str sub(datayear,4,6))+2000,
291
     districtid=paste(str_sub(schoolid,1,7),'000',sep="-"))
292
293
294
295
    ufars06 18 <- left join(ufars06 18, district list %>% select(district number,
296
     district_type, district_name), by=c("districtnum"="district_number",
     "disttype"="district_type"))
297
298
299
300
301
    program_codes <- codes %>% filter(top_group=='Program')
302
```

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```
ufars06 18 <- left join(ufars06 18, program codes %>% select(code, detail, sub group),
303
     by=c("program"="code"))
304
305
306
307
308
    ufars2018 <- ufars06 18 %>%
309
      filter(datayear=='17-18', disttype=='01' | disttype=='03' | disttype=='07')%>%
      group by(yr, schoolid, disttype, districtid) %>%
310
311
       summarise(tot spent = sum(tot amt))
312
313
314
315
316
    match2018 <- left join(revenue2018, ufars2018 %>% select(schoolid, tot spent),
     by=c("schoolid"="schoolid"))
317
318
    match2018 <- left join(match2018, math2018, by=c("schoolid"="schoolid"))</pre>
319
320
    match2018 %>% group_by(need_level) %>% summarise(tot_revenue =
     sum(revenue),adjusted_rev=sum(revenue_per_adjusted_count), total_spent=sum(tot_spent),
     count=n(), pupils=sum(adjusted count))
321
322
    match2018$tot spent[is.na(match2018$tot spent)] <- 0</pre>
323
    match2018$revenue[is.na(match2018$revenue)] <- 0</pre>
324
325
326
    match2018 <- match2018 %>% mutate(poverty_level = case_when(concentration>=.8~'very
     high',
327
                                                                   concentration>=.6 &
     concentration<.8~'high',
328
                                                                   concentration>=.4 &
     concentration<.6~'medium',
329
                                                                   concentration>=.2 &
    concentration<.4~'low',
330
                                                                   concentration<.2~'very
    low'))
331
332
333
    #match2018 %>% filter(tot spent>0) %>% group by(poverty level) %>%
    # summarise(tot revenue = sum(revenue), adjusted rev=sum(revenue per adjusted count),
334
     total spent=sum(tot spent), count=n(), pupils=sum(adjusted count))
335
336
337
    match2018 <- match2018 %>% mutate(rev per need = if else(is.na(revenue), 0,
     round half up(as.double(revenue/adjusted count))),
338
                                         spend_per_need = if_else(is.na(tot_spent), 0,
     round_half_up(as.double(tot_spent/adjusted_count))))
339
340
341
342
    special_district <- special %>% group_by(districtid) %>%
343
     summarise(tot enroll=sum(k12enr), totfreek12= sum(freek12), totredk12= sum(redk12)) %>%
     mutate(freelunch=totfreek12+totredk12, pctfreelunch = freelunch/tot_enroll,
     poverty level = case when(pctfreelunch>=.8~'very high',
```

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 344
       pctfreelunch>=.6 & pctfreelunch<.8~'high',</pre>
 345
       pctfreelunch>=.4 & pctfreelunch<.6~'medium',</pre>
 346
       pctfreelunch>=.2 & pctfreelunch<.4~'low',</pre>
 347
       pctfreelunch<.2~'very low'))</pre>
 348
 349
     # DISTRICT LEVEL ANALYSIS -----
 350
     dist spent <- ufars06 18 %>% filter(disttype=='01' | disttype=='03') %>%
 351
 352
        group by(yr, districtnum, disttype) %>% summarise(spent= sum(tot amt))
 353
                                filter(district type=='01' | district type=='03') %>%
 354
     dist rev <- revenue %>%
 355
        group by(yr, district number, district type, district name) %>%
      summarise(rev=sum(revenue), poverty=sum(adjusted_count))
 356
 357
 358
      dist_match_allyrs <- left_join(dist_rev, dist_spent, by=c("yr"="yr",</pre>
      "district number"="districtnum", "district type"="disttype"))
 359
      dist_match_allyrs$rev[is.na(dist_match_allyrs$rev)] <- 0</pre>
 360
 361
     dist match allyrs$spent[is.na(dist match allyrs$spent)] <- 0</pre>
 362
 363
     dist match allyrs <- dist match allyrs%>% mutate(diff=round(spent-rev,2),
      pct=round((diff/rev)*100,1))
 364
 365
 366
     dist match allyrs <- dist match allyrs %>%
        mutate(scope = case when(pct>=14.49~'over by 15% or more',
 367
 368
                                  pct<14.49 & pct>9.49~'over by 10%-14%',
 369
                                  pct<=9.49 & pct>0 ~'over by less than 10%',
 370
                                  pct==0 ~'even',
 371
                                  pct<0 & pct> -9.49 ~'under by less than 10%',
 372
                                  pct> -14.49 & pct< -9.49~'under by 10-14%'',
                                  pct<= -14.49~'under by 15% or more',</pre>
 373
 374
                                  TRUE~'something went wrong'),
               districtid=paste(district_number, district_type, '000', sep="-"))
 375
 376
 377
 378
     dist_match_allyrs <- left_join(dist_match_allyrs, special_district %>%
      select(districtid, tot enroll, pctfreelunch, poverty level),
      by=c("districtid"="districtid"))
 379
 380
     #add size of district
 381
 382
     dist_match_allyrs <- dist_match_allyrs %>%
 383
        mutate(size = case when(tot enroll>24735~4,
```

```
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                                                    build_data.R
 384
                                 tot_enroll<=24735 & tot_enroll>10915~3,
                                 tot_enroll<=10915 & tot_enroll>5657~2,
 385
 386
                                 tot_enroll<=5657~1))</pre>
 387
 388
      #use this to figure out the break points in the above case_when
      #quantile(dist_match_allyrs$tot_enroll)
 389
 390
      #where located-- by location
 391
      dist_match_allyrs <- left_join(dist_match_allyrs, district_list %>% select(id_number,
 392
      location), by=c("districtid"="id number"))
 393
 394
```