

## #1. Front page before log in

https://abc.com

asdvwevwewe

Benefit 1 (Data source)

- Over 100+ Data sources including:

Banner: Fred

Banner: OECD

Banner: xxx

Banner: OECD

Download data

See slide # 3

Benefit 2 (Efficient data management)

- Eabc
- sdd
- asd
- asd

Calculate portfolio returns

See slide # 3

Picture of a user:

"This website is the best!"

-Testimonial from an analyst from CitiBank

First time user? Sign up!

See slide # 2

Log in

See slide # 3

## #2. New sign up page

https://abc.com

Enter email ID:

xx@yy.com



Enter first name:

xx



Enter last name:

zz



Enter Password:

\*\*\*\*\*



Re-enter Password:

\*\*\*\*\*



Log in

• See slide # 3

### #3. Log-in page

https://abc.com

Login ID:

xx@yy.com



Password:

\*\*\*\*\*



Log in

• See slide # 4

First time user? Sign up!

• See slide # 2

#4. 'Downalod search' page

https://abc.com

Your project history

- Project name 1
- Project name 2
- xx
- xx
- xx

Select your data to download

Type the data you are looking for:

S&P 500, NASDAQ, etc. ▼

Data period:

Daily / monthly / etc. ▼

From:

MM / DD / YYYY ▼

To:

MM / DD / YYYY ▼

See slide # 5 •

Submit

## #5. 'Search output' page

https://abc.com

Preview of data

Save this to your project?

Yes

No

Give a project name:

xyz

Download data as JSON file

#6. 'Calculate portfolio returns' page

https://abc.com

Your project history

- Project name 1
- Project name 2
- xx
- xx
- xx

Enter your portfolio information

Asset #1:

S&P 500, NASDAQ, etc.

% in portfolio

S&P 500, WTI, etc.

Holding from:

MM / DD / YYYY



To:

MM / DD / YYYY



Add asset

See slide # 5



Calculate

## #7. 'Calculation' page

https://abc.com

The return of your portfolio is: **XX% CAGR**

Your portfolio information:

Asset 1, xx% of portfolio, held from DD/MM/YYYY to DD/MM/YYYY

Asset 2, xx% of portfolio, held from DD/MM/YYYY to DD/MM/YYYY

Asset 3, xx% of portfolio, held from DD/MM/YYYY to DD/MM/YYYY

...

...

...

Save this to your project?

Yes

No

Give a project name:

xyz

Download data as JSON file