



\*SB28704254900570\*

**TO: ESANDA**  
**CREDIT ASSESSMENT MELBOURNE**  
**FAX NO. 1800 631 290**

**FROM: AP - MVCOG-UFS-FINQUOTE**  
**NSW**  
**PR**

**APPLICATION DETAILS**

**Name: ALWAYS ARCHER FLOORS PTY LTD**

**Assessment No: 287042549 00570**

**No of Pages (exc this): 1**

**IMPORTANT**

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**Archer Group**

**Amended Income Tax Returns  
& Financial Statements**

**30 June 2017**

# **Contents**

## **Always Archer Floors Pty Ltd**

**2017 Amended Financial Statements**

**2017 Amended Income Tax Returns**

## **Heath Archer**

**2017 Amended Income Tax Return**

## **Ann Archer**

**2017 Amended Income Tax Return**

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# Annual Report

Always Archer Floors

30 June 2017

Prepared by The Practice

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## Always Archer Floors For the year ended 30 June 2017

We have compiled the accompanying special purpose financial statements of Always Archer Floors, which comprise the balance sheet as at 30 June 2017, the profit and loss for the year then ended, a summary of significant accounting policies and other explanatory notes. The specific purpose for which the special purpose financial statements have been prepared is set out in Note 1.

### 1. Director's Responsibility

The directors of Always Archer Floors are solely responsible for the information contained in the special purpose financial statements and have determined that the significant accounting policies adopted as set out in Note 1 to the financial statements are appropriate to meet their needs and for the purpose that the financial statements were prepared.

### 2. Our Responsibility

On the basis of information provided by the directors of Always Archer Floors, we have compiled the accompanying special purpose financial statements in accordance with the significant accounting policies adopted as set out in Note 1 to the financial statements and APES 315: Compilation of Financial Information.

Our procedures use accounting expertise to collect, classify and summarise the financial information, which the directors provided, in compiling the financial statements. Our procedures do not include verification or validation procedures. No audit or review has been performed and accordingly no assurance is expressed.

The special purpose financial statements were compiled exclusively for the benefit of the directors of Always Archer Floors. We do not accept responsibility to any other person for the contents of the special purpose financial statements.

The Practice  
Level 10 / 369 Royal Parade  
PARKVILLE VIC 3052

Robert Hadded  
26 March 2018

## Always Archer Floors For the year ended 30 June 2017

The directors have determined that the company is not a reporting entity and that this special purpose financial report should be prepared in accordance with the accounting policies outlined in Note 1 to the financial statements.

The directors of the company declare that:

1. the financial statements and notes, as set out herein present fairly the company's financial position as at 30 June 2017 and its performance for the year ended on that date in accordance with the accounting policies described in Note 1 to the financial statements; and
2. in the directors' opinion there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors:

Director: Heath Archer

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2018

## Always Archer Floors 1 July 2016 to 30 June 2017

	30 Jun 17	30 Jun 16
<b>Income</b>		
Fees received	245,881	185,300
Interest Received	-	1
<b>Total Income</b>	<b>245,881</b>	<b>185,300</b>
<b>Less Cost of Sales</b>		
Materials	44,139	24,174
Subcontractors - GST	30,397	25,523
<b>Total Cost of Sales</b>	<b>74,536</b>	<b>49,697</b>
<b>Gross Profit</b>	<b>171,345</b>	<b>135,603</b>
<b>Less Operating Expenses</b>		
Accountancy fees	3,810	2,642
Amortisation	202	202
Bank Charges	747	625
Bookkeeping	697	460
Depreciation	25,217	19,067
Donations	21	140
Filing Fees	249	246
Freight and Cartage	4,201	5,157
Hire of Plant & Equipment	-	5,718
Hire Purchase Charges	3,567	4,767
Insurance	548	528
Interest paid	-	435
Motor vehicle expenses	22,497	14,716
Motor Vehicle Expenses Less private use	(2,993)	(2,957)
Postage	-	348
Protective Clothing	748	1,127
Rates & Taxes	-	4,641
Repairs and Maintenance	836	-
Staff Training and Welfare	166	608
Superannuation	5,000	-
Telephone	5,066	3,849
Tool Replacement	202	949
Travelling Expenses	4,680	5,893
Wages and Salaries	92,262	62,241
Workcover	3,621	4,202
<b>Total Operating Expenses</b>	<b>171,345</b>	<b>135,603</b>
<b>Net Profit</b>	<b>-</b>	<b>-</b>

### Notes

This statement is to be read in conjunction with the Notes to the Financial Statements and the accompanying Compilation Report.



## Always Archer Floors As at 30 June 2017

30 Jun 2017

30 Jun 2016

### Assets

<b>Current Assets</b>		
Cash at Bank	7,669	(354)
Cash on Hand	12	12
Loan - Heath Archer - 2016	-	11,340
Loan - Heath Archer - 2017	14,931	-
<b>Total Current Assets</b>	<b>22,612</b>	<b>10,998</b>
<b>Fixed Assets</b>		
Motor Vehicles	77,722	77,722
MV - Less Accumulated Depreciation	(45,620)	(34,920)
Office Furniture and Equipment	59,190	59,190
Office Furniture and Equipment - Less Accumulated Depreciation	(59,190)	(44,673)
<b>Total Fixed Assets</b>	<b>32,102</b>	<b>57,319</b>
<b>Non-current Assets</b>		
Borrowing Costs	973	973
Borrowing Costs less accumulated amortisation	(715)	(513)
<b>Total Non-current Assets</b>	<b>258</b>	<b>460</b>
<b>Total Assets</b>	<b>54,972</b>	<b>68,777</b>

### Liabilities

<b>Current Liabilities</b>		
HP Liability - Renault Master	7,281	7,281
HP Liability - Renault Master   Unexpired Charges	(614)	(1,390)
HP Liability - Toyota Landcruiser	9,112	9,112
HP Liability - Toyota Landcruiser   Unexpired Charges	(1,658)	(2,178)
<b>Total Current Liabilities</b>	<b>14,121</b>	<b>12,826</b>
<b>Non-Current Liabilities</b>		
Hire Purchase Liability - Renault Master	14,820	22,101
Hire Purchase Liability - Renault Master   Unexpired Charges	(32)	(646)
Hire Purchase Liability - Toyota Landcruiser	20,150	29,262
Hire Purchase Liability - Toyota Landcruiser   Unexpired Charges	(1,381)	(3,039)
Payment/Refund to ATO	7,282	8,262
<b>Total Non-Current Liabilities</b>	<b>40,839</b>	<b>55,940</b>
<b>Total Liabilities</b>	<b>54,960</b>	<b>68,766</b>
<b>Net Assets</b>	<b>12</b>	<b>12</b>

### Equity

12 Authorised \$1 Ordinary Shares	12	12
Retained Profits - Beginning of Year	-	-
<b>Total Equity</b>	<b>12</b>	<b>12</b>

Notes

Signed .....

This statement is to be read in conjunction with the Notes to the Financial Statements and the accompanying Compilation Report.

# Depreciation Schedule

## Always Archer Floors 1 July 2016 to 30 June 2017

Name	Number	Type	Cost	Rate	Purchased	Disposed	1-Jul-16	Purchases	Depreciation	Disposals	Accum Dep	30-Jun-17
<b>Motor Vehicles</b>												
Land Rover Discovery	FA-0002	Motor Vehicles	1,818	25.0%DV	8 Jul 2013		772	-	193	-	1,239	579
Renault Master	FA-0001	Motor Vehicles	39,260	25.0%DV	11 Nov 2013		18,575	-	4,644	-	25,329	13,931
Toyota Landcruiser	FA-0003	Motor Vehicles	36,644	25.0%DV	29 Nov 2014		23,455	-	5,864	-	19,053	17,591
<b>Total Motor Vehicles</b>			<b>77,722</b>				<b>42,802</b>	<b>-</b>	<b>10,700</b>	<b>-</b>	<b>45,620</b>	<b>32,101</b>
<b>Office Furniture and Equipment</b>												
Computer	FA-0004	Office Furniture & Equipment	3,335	100.0%DV	30 Sep 2011		130	-	130	-	3,335	-
Storage Container	FA-0006	Office Furniture & Equipment	2,800	100.0%DV	15 Jul 2011		673	-	673	-	2,800	-
Storage Shed	FA-0005	Office Furniture & Equipment	50,000	100.0%DV	1 Aug 2011		12,200	-	12,200	-	50,000	-
Trailer	FA-0007	Office Furniture & Equipment	3,055	100.0%DV	4 May 2013		1,514	-	1,514	-	3,055	-
<b>Total Office Furniture and Equipment</b>			<b>59,190</b>				<b>14,517</b>	<b>-</b>	<b>14,517</b>	<b>-</b>	<b>59,190</b>	<b>-</b>
<b>Total</b>			<b>136,912</b>				<b>57,319</b>	<b>-</b>	<b>25,217</b>	<b>-</b>	<b>104,810</b>	<b>32,101</b>

# Notes to the Financial Statements

## Always Archer Floors For the year ended 30 June 2017

### 1. Statement of Significant Policies

The directors' have prepared the financial statements on the basis that the company is a non-reporting entity because there are no users dependent on general purpose financial reports. This financial report is therefore a special purpose financial report that has been prepared in order to meet the needs of members.

The financial report has been prepared in accordance with the significant accounting policies disclosed below which the directors have determined are appropriate to meet the needs of members. Such accounting policies are consistent with the previous period unless stated otherwise.

The financial statements have been prepared on an accruals basis and are based on historical costs unless otherwise stated in the notes. The accounting policies that have been adopted in the preparation of this report are as follows:

#### 1.(a) Property, Plant and Equipment

Property, plant and equipment are carried at cost, independent or directors' valuation. All assets, excluding freehold land and buildings, are depreciated over their useful lives to the company.

Increases in the carrying amount arising on revaluation of land and buildings are credited to a revaluation reserve in shareholders' equity.

Decreases that offset previous increases of the same asset are charged against fair value reserves directly in equity; all other decreases are charged to the profit and loss. Each year the difference between depreciation based on the revalued carrying amount of the asset charged to the profit and loss and depreciation based on the asset's original cost is transferred from the revaluation reserve to retained earnings.

The carrying amount of plant and equipment is reviewed annually by directors to ensure it is not in excess of the recoverable amount from these assets. The recoverable amount is assessed on the basis of the expected net cash flows that will be received from the asset's employment and subsequent disposal. The expected net cash flows have not been discounted in determining recoverable amounts.

#### 1.(b) Cash and Cash Equivalents

Cash and cash equivalents includes cash on hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less, and bank overdrafts.

#### 1.(c) Goods and Services Tax

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Tax Office. In these circumstances the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the balance sheet are shown inclusive of GST.

### 2. Fixed Assets

<b>Motor Vehicles</b>	<b>77,722</b>
<b>MV - Less Accumulated Depreciation</b>	<b>(45,620)</b>
<b>Office Furniture and Equipment</b>	<b>59,190</b>
<b>Office Furniture and Equipment - Less Accumulated Depreciation</b>	<b>(59,190)</b>
<b>Total Fixed Assets</b>	<b>32,102</b>

# Company Tax Return - AMENDED 2017

01/07/2016 to 30/06/2017

## Company information

Notes to help you prepare this tax return are in the Company tax return instructions 2017 (the instructions), available from the Tax Office.

Tax file number (TFN) **xxx xxx xxx**

Australian business number (ABN) **38 110 465 284**

## additional information provided

### Name of company

**ALWAYS ARCHER FLOORS PTY LTD**

In Liquidation?

☐

Print Y for yes

### Previous name of company

If the company name has changed, print the previous name exactly as shown on the last tax return lodged and show ACN or ARBN

ACN or ARBN \*

\* Cross out whichever is not applicable

### Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

**C/- The Practice Pty Ltd**

**PO Box 162**

Suburb/town

State/territory

Postcode

**CARLTON SOUTH**

**VIC**

**3053**

Country name

Country code

### Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

Suburb/town

State/territory

Postcode

Country name

Country code

### Business address of main business

**77 Inglis Road**

Suburb/town

State/territory

Postcode

**BAGSHOT**

**VIC**

**3551**

Country name

Country code

### Final tax return

**N**

Print Y for yes or N for no

### Electronic fund transfer (EFT)

The ATO needs your financial institution details to pay any refund owing to you, even if you have provided them to the ATO before. Write the BSB number, account number and account name below.

BSB number

Account number

Account name

(for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

**1 Ultimate holding company name and ABN or country code**


ABN

OR

Country code

**Immediate holding company name and ABN**


ABN

**2 Description of main business activity**

Floor Coverings Laying Nec

Industry code

B

32430

Percentage of foreign shareholding

A

%

**3 Status of company**
Residency

C

1

C1 - Resident

C2 - Non-resident no permanent estab.

C3 - Non-resident with permanent estab.

Company type

D

9

D1 - Cooperative

D3 - Non-profit

D4 - Strata title

D5 - Pooled development fund

D6 - Limited partnership

D7 - Corporate unit trust

D8 - Public trading trust

D9 - Private

D10 - Public

State of business

E

E1 - Multiple business

E2 - Ceased business

E3 - Commenced business

Small business entity

F

1

1 - Small business entity

Significant global entity

G

1 - Significant Global Entity

Consolidated group status

Z

Z1 - Consolidated head company

Z2 - Consolidated subsidiary member

**4 Interposed entity election status**

If the company has an existing election, write the earliest income year specified.

If the company is making one or more elections this year, write the earliest income year being specified and complete an interposed entity election or revocation 2017 for each election.

L

If revoking an interposed entity election, print R and complete and attach the interposed entity election or revocation 2017.

**5 Significant Global Entity**
Y - yes, N - no

Have you lodged a general purpose financial statement with ASIC in relation to this income year (before the due date for lodgment of such a statement with ASIC)?

A

Will you be lodging a general purpose financial statement with ASIC in relation to this income year (before the due date for lodgment of such a statement with ASIC)?

B

**Information Statement** - To be completed by all companies**6 Calculation of total profit or loss****Income**

Gross payments subject to foreign resident withholding (excluding capital gains)	B	\$	<input type="text"/>	
Gross payments where ABN not quoted	A	\$	<input type="text"/>	
Other sales of goods and services	C	\$	<input type="text"/>	
Gross distribution from partnerships	D	\$	<input type="text"/>	<input type="text"/>
Gross distribution from trusts	E	\$	<input type="text"/>	<input type="text" value="Z"/>
Forestry managed investment scheme income	X	\$	<input type="text"/>	
Gross interest	F	\$	<input type="text"/>	
Gross rent and other leasing and hiring income	G	\$	<input type="text"/>	
Total dividends	H	\$	<input type="text"/>	
Fringe benefit employee contributions	I	\$	<input type="text" value="2,993"/>	<input type="text"/>
Assessable government industry payments	Q	\$	<input type="text"/>	<input type="text"/>
Unrealised gains on revaluation of assets to fair value	J	\$	<input type="text"/>	
Other gross income	R	\$	<input type="text" value="245,881"/>	<input type="text"/>
<b>Total income</b>	<b>S</b>	<b>\$</b>	<input type="text" value="248,874"/>	<input type="text"/>

## 6 Calculation of total profit or loss- continued

## Expenses

Foreign resident withholding expenses  
(excluding capital gains) B \$

Cost of sales A \$

Contractor, sub-contractor and commission expenses C \$

Superannuation expenses D \$

Bad debts E \$

Lease expenses within Australia F \$

Lease expenses overseas I \$

Rent expenses H \$

Interest expenses within Australia V \$

Interest expenses overseas J \$

Royalty expenses overseas U \$

Royalty expenses within Australia W \$

Depreciation expenses X \$

Motor vehicle expenses Y \$

Repairs and maintenance Z \$

Unrealised losses on revaluation of assets to fair value G \$

All other expenses S \$

**Total expenses** Q \$

**Total profit or loss** Subtract Total expenses Q  
from Total Income S T \$

Complete and attach an  
International dealings  
schedule 2017.

Do you have a  
non-resident  
withholding payment  
or reporting obligation?  
See instructions.



**7 Reconciliation to taxable income or loss**

Total profit or loss amount shown at label T, item 6 \$

*Print Y for yes or N for no*

Did you have a CGT event during the year? G

Have you applied an exemption or rollover? M  /  Code

❗ Do you need to complete a Capital gains tax (CGT) schedule 2017?

**Add:**

Net capital gain A \$

Non-deductible exempt income expenditure U \$

Franking credits J \$

Australian franking credits from a New Zealand company C \$

TOFA income from financial arrangements not included in item 6 E \$

Other assessable income B \$

Non-deductible expenses W \$

Accounting expenditure in item 6 subject to R&D tax incentive D \$

**Subtotal** \$

**Less:**

Complete and attach an International dealings schedule 2017.

Section 46FA deductions for flow-on dividends C \$

Deduction for decline in value of depreciating assets F \$

Forestry managed investment scheme deduction U \$

Immediate deduction for capital expenditure E \$

Deduction for project pool H \$

Capital works deductions I \$

Section 40-880 deduction Z \$

Landcare operations and deduction for decline in value of water facility fencing asset and fodder storage asset N \$

Do you need to complete the International dealings schedule 2017?

Deduction for environmental protection expenses O \$

Offshore banking unit adjustment P \$

**7 Reconciliation to taxable income or loss**

Less: continued

Exempt income V \$ Other income not included in assessable income Q \$ TOFA deductions from financial arrangements  
not included in item 6 W \$ Do you need to complete  
a Losses schedule 2017?Other deductible expenses X \$ Tax losses deducted R \$ Tax losses transferred-in (from or to a foreign bank  
branch or a PE of a foreign financial entity) S \$ **Subtraction items subtotal** \$ **\*Taxable/net income or loss** T \$ 

(an amount must be included even if it is zero)

**8 Financial and other information**Functional currency translation rate N Functional currency chosen O Opening stock A \$ Purchases and other costs S \$ Closing stock B \$  Code Trading stock election  Printed Y for yes  
or leave blankTrade debtors C \$ All current assets D \$ Total assets E \$ Trade creditors F \$ All current liabilities G \$ Total liabilities H \$ Total debt J \$ Commercial debt forgiveness K \$ Franked dividends paid J \$ Unfranked dividends paid K \$ Franking account balance M \$

**8 Financial and other information**

Excess franking offsets H \$  Code

Loans to shareholders and their associates N \$

Total salary and wage expenses D \$   Code

Payments to associated persons Q \$

Gross foreign income G \$

Net foreign income R \$

Attributed  
foreign income

Do you need to complete a  
Losses schedule 2017?

Listed country B \$

Unlisted country U \$

Transferor trust V \$

Total TOFA gains T \$

Total TOFA losses U \$

TOFA gains from unrealised movements in  
the value of financial arrangements S \$

**9 Capital allowances****Depreciating assets first deducted in this income year**Intangible depreciating assets first deducted A \$ Other depreciating assets first deducted B \$ Have you self-assessed the effective life of any of these assets? C  Y - Yes, N - No**For all depreciating assets**Did you recalculate the effective life for any of your assets this income year? D  Y - Yes, N - NoTotal adjustable values at end income year E \$ Assessable balancing adjustments on the disposal of intangible depreciating assets F \$ Deductible balancing adjustments on the disposal of intangible depreciating assets G \$ Termination value of intangible depreciating assets H \$ Termination value of other depreciating assets I \$ **For entities connected with mining operations, exploration or prospecting**Total mining capital expenditure and/or transport capital that you allocated to a project pool and for which you can claim a deduction this income year J \$ Total deduction for decline in value of intangible depreciating assets used in exploration or prospecting K \$ Total deduction for decline in value of other depreciating assets used in exploration or prospecting L \$ **10 Small business entity simplified depreciation**Deduction for certain assets A \$ Deduction for general small business pool B \$ **11 Consolidation deductions relating to rights to future income, consumable stores and work in progress**Pre rules deductions D \$ Interim rules deductions E \$ Prospective rules deductions F \$ **12 National rental affordability scheme**National rental affordability scheme tax offset entitlement J \$

**13 Losses information**

Complete and attach a Consolidated groups losses schedule 2017 or a Losses schedule 2017, as applicable, if the sum of U and V is greater than \$100,000. Refer to the applicable schedule instructions for full details of who must complete the schedule.

Tax losses carried forward to later income years

U \$

Net capital losses carried forward to later income years

V \$

**14 Personal services income**

*Print Y for yes or N for no*

Does your income include an individual's personal services income?

N

Total amount of PSI included at item 6 income labels

A \$

Total amount of deductions against PSI included at item 6 expense labels

B \$

*Print Y for yes or N for no*

Did you satisfy the results test in respect of any individual?

C

Do you hold a personal services business (PSB) determination in respect of any individual?

D

For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests - print X in the appropriate box(es).

Unrelated clients test E1  Employment test E2  Business premises test E3

**15 Licensed clubs only**

Percentage of non-member income

A  %

**16 Life insurance companies and friendly societies only**

Complying superannuation class

B \$

Net capital gain - complying superannuation class

C \$

Net capital gain - ordinary class

D \$

Assessable contributions

E \$

Fees and charges

F \$

**18 Pooled development funds**Small and medium sized enterprises income G \$ Unregulated investment income H \$ **19 Retirement savings accounts (RSAs) providers only**No-TFN contributions income U \$ 

(an amount must be included even if it is zero)

Income tax payable on no-TFN contributions income X \$ 

(an amount must be included even if it is zero)

Net taxable income from RSAs V \$ **20 Foreign income tax offset**Foreign income tax offset J \$ **21 Research and development tax incentive****Non-refundable R&D tax offset**

Include total amounts from label A and B in calculation statement at label D - Non-refundable carry forward tax offsets

Non-refundable R&D tax offset A \$ Non-refundable R&D tax offset carried forward from previous year B \$ Non-refundable R&D tax offset to be utilised in current year C \$ Non-refundable R&D tax offset carried forward to next year D \$ 

(A plus B less C)

**Refundable R&D tax offset**

Include amount in calculation statement at label E - Refundable tax offsets

Refundable R&D tax offset U \$ 

If you have completed labels A or U a Research and development tax incentive schedule 2017 is required to be completed and lodged with your Company tax return.

**Feedstock adjustment**Feedstock adjustment – additional assessable income W \$ **22 Early stage venture capital limited partnership (ESVCLP) tax offset**L \$ **23 Early stage investor tax offset**M \$ **24 Internet trading***Y for yes or N for No*

Did you sell any goods or services using the internet?

Q **25 Reportable tax position***Y for yes or N for No*

Are you required to lodge a reportable tax position schedule?

B  N

If you answered Yes at B complete and attach a Reportable tax position schedule 2017.

**Overseas transactions or interests/thin capitalisation**

The following questions must be answered.

*If you answer Yes at item 27, 28 or 29 complete and attach an International dealings schedule 2017.*

**International related party dealings / transfer pricing**Y for yes or N for No

**26** Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements. X

**27** Was the aggregate amount of the transactions or dealings with international related parties (including the value of property transferred or the balance outstanding on any loans) greater than \$2 million? Y

**28 Overseas interests**

Did you have an overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust? Z

**29 Thin capitalisation**

Did the thin capitalisation provisions affect you? O

**30 Transactions with specified countries**

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property OR I

Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?

**Calculation Statement**

\*Important: Item 7 label T and labels A, T1, T5 and I of the calculation statement are mandatory.

Please refer to the Company tax return instructions 2017 on how to complete the calculation statement.

\*Taxable or net income A \$   
(an amount must be included even if it is zero)

\*Tax on taxable or net income T1 \$   
(an amount must be included even if it is zero)

R&D recoupment tax M \$

Gross tax (T1 plus M) B \$

Non-refundable non-carry forward tax offsets C \$

Subtotal 1 (B less C - cannot be less than zero) T2 \$

Non-refundable carry forward tax offsets D \$

Subtotal 2 (T2 less D - cannot be less than zero) T3 \$

Refundable tax offsets E \$

Subtotal 3 (T3 less E - cannot be less than zero) T4 \$

Franking deficit tax offset F \$

**\*TAX PAYABLE T5** \$   
(T4 less F)  
(Cannot be less than zero, an amount must be included even if it is zero)

Credit for interest on early payments  
- amount of interest

H1 \$

Credit for tax withheld - foreign resident  
withholding (excluding capital gains)

H2 \$

Credit for tax withheld where ABN is  
not quoted

H3 \$

Tax withheld from interest or investments

H4 \$

Credit for TFN amounts withheld from  
payments from closely held trusts

H5 \$

Other credits

H7 \$

Credit for amounts withheld from foreign  
resident capital gains withholding

H8 \$

Section 102AAM interest charge G \$

Eligible credits H \$   
(Add H1, H2, H3, H4, H5, H7 and H8)

\*Tax offset refunds I \$

(Remainder of refundable tax offsets)  
(unused amount from label E - an amount must be included even if it is zero)

PAYG instalments raised K \$

**TOTAL AMOUNT DUE OR REFUNDABLE S** \$   
A positive amount at S is what you owe,  
while a negative amount is refundable to you.  
(T5 plus G plus O less H less I less K)



**2017 Losses Schedule (LS)**

TFN : XXX XXX XXX

ALWAYS ARCHER FLOORS PTY LTD

Tax file number (TFN)

XXX XXX XXX

Name of Entity

ALWAYS ARCHER FLOORS PTY LTD

Australian business number (ABN)

38 110 465 284

**Part A Losses carried forward to the 2017 - 2018 income year** - excludes film losses**1 Tax losses carried forward to later income years**Year of loss

2016 - 2017 B

2015 - 2016 C

2014 - 2015 D

2013 - 2014 E

2012 - 2013 F

2011 - 2012 G

and earlier income years

Transfer the amount at U to the Tax losses carried forward to later income years label on your tax return.

TOTAL U

**2 Net capital losses carried forward to later income years**Year of loss

2016 - 2017 H

2015 - 2016 I

2014 - 2015 J

2013 - 2014 K

2012 - 2013 L

2011 - 2012 M

and earlier income years

Transfer the amount at V to the Net capital losses carried forward to later income years label on your tax return.

TOTAL V

**Part B Ownership and business continuity test** - company and listed widely held trust only

Complete item 3 of Part B if a loss is being carried forward to later income years and the same business test has to be satisfied in relation to that loss.

Do not complete items 1,2 of Part B if, in the 2016-17 income year, no loss has been claimed as a deduction, applied against a net capital gain or, in the case of companies, losses have not been transferred in or out.

**1 Whether continuity of majority ownership test passed**Year of loss

2016 - 2017 A

2015 - 2016 B

2014 - 2015 C

2013 - 2014 D

2012 - 2013 E

2011 - 2012 F

and earlier income years

(print Y for Yes, N for No)

Note : If the entity has deducted, transferred in or transferred out (as applicable) in the 2016-17 income year a loss incurred in any of the listed years, print Yes or No to indicate whether the entity has satisfied the continuity of majority ownership test in respect of that loss.

- 2 Amount of losses deducted/applied for which the continuity of majority ownership test is not passed but the business continuity test is satisfied - excludes film losses

Tax losses	G	<input type="text"/>
Net capital losses	H	<input type="text"/>

- 3 Losses carried forward for which the business continuity test must be satisfied before they can be deducted/applied in later years - excludes film losses

Tax losses	I	<input type="text"/>
Net capital losses	J	<input type="text"/>

- 4 Do current year loss provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the Income Tax Assessment Act 1997 (ITAA 1997)?

print Y for Yes, N for No

K

### Part C Unrealised losses - company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

print Y for Yes, N for No

Has a changeover time occurred in relation to the company after 1.00pm by legal time in the Australian Capital Territory on 11 November 1999?

L

If you printed No at L, do not complete M, N or O

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

M

If you printed No at label M, has the company determined it had an unrealised net loss at the changeover time?

N

If you printed Yes at label N, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

O

### Part D Life insurance companies

Complying superannuation class tax losses carried forward to later income years

P

Complying superannuation net capital losses carried forward to later income years

Q

### Part E Controlled foreign company losses

Current year CFC losses

M

CFC losses deducted

N

CFC losses carried forward

O

**Part F Tax losses reconciliation statement**

Balance of tax losses brought forward from the prior income year	A	<input type="text" value="0"/>
<b>ADD</b> Uplift of tax losses of designated infrastructure project entities	B	<input type="text" value="0"/>
<b>SUBTRACT</b> Net forgiven amount of debt	C	<input type="text" value="0"/>
<b>ADD</b> Tax loss incurred (if any) during current year	D	<input type="text" value="0"/>
<b>ADD</b> Tax loss amount from conversion of excess franking offsets	E	<input type="text" value="0"/>
<b>SUBTRACT</b> Net exempt income	F	<input type="text" value="0"/>
<b>SUBTRACT</b> Tax losses forgone	G	<input type="text" value="0"/>
<b>SUBTRACT</b> Tax losses deducted	H	<input type="text" value="0"/>
<b>SUBTRACT</b> Tax losses transferred out under Subdivision 170-A (only for transfers involving a foreign bank branch or a PE of a foreign financial entity)	I	<input type="text" value="0"/>
Total tax losses carried forward to later income years	J	<input type="text" value="0"/>

Transfer the amount at J to the Tax losses carried forward to later income years label on your tax return.

**If the schedule is not lodged with the income tax return you are required to sign and date the schedule.**

**Important**

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

**Privacy**

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For more information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**TAXPAYER'S DECLARATION**

I declare that the information on this form is true and correct.

Signature

Date

Day/Month/Year

Contact person

**MR Heath Archer**

Daytime contact number

**03 88884000**

# Company Tax Return - AMENDED 2017

ALWAYS ARCHER FLOORS PTY LTD

## Electronic lodgment declaration

### PART A:

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

#### Privacy:

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

#### Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax File Number  Year

Name of company

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

#### Important:

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

#### Declaration - I declare that:

- the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return

Signature of public officer

Date

MR Heath Archer

### PART D:

#### TAX AGENT'S CERTIFICATE (shared facilities only)

I declare that :

- I have prepared this tax return in accordance with the information supplied by the public officer.
- I have received a declaration made by the entity that the information provided to me for the preparation of this tax return is true and correct, and
- I am authorised by the public officer to lodge this tax return, including any applicable schedules.

Agent's signature

Date

Client's reference

Tax Agent name : The Practice Pty Ltd

Contact name

Agent's phone number

Agent's reference number

SENSITIVE - when completed

CTR Page 1/1



# Individual Income Tax Return - AMENDED 2017

01/07/2016 To 30/06/2017

Your tax file number (TFN)

See the Privacy note in the Taxpayer's declaration of this return.

*print Y for Yes, N for No*

Amendment Sequence Number : 1

Are you an Australian resident?

Amendment type code : 4

Have you included any attachments?

Your name

Title

Surname

Given names

Has any part of your name changed since completing your last tax return?  *print Y for Yes, N for No*

Your postal address

Suburb or town State Postcode

Country - if not Australia

Has your postal address changed since completing your last tax return?  *print Y for Yes, N for No*

Your home address

Suburb or town State Postcode

Country - if not Australia

Your mobile phone number

Your daytime phone number

Area code

Phone number

(if different from your mobile phone number above)

Your email address

Your email address and mobile phone number may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regard to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Your date of birth

*Day / Month / Year*

If you were under 18 years of age on 30 June 2017 you must complete item A1 of this tax return.

*Day / Month / Year*

*Print Y for yes, N for no*

Date of death

Final tax return

**Electronic funds transfer (EFT)** The Tax Office needs your financial institution details to pay any refund owing to you, even if you have provided them to the Tax Office before.

Write the BSB number, account number and account name below.

BSB number

Account number

Account name

ARCHER, HEATH

**Income**

**Non-resident foreign Income**  
(Non-resident HELP/TSL debtor clients only)

**1 Salary or wages**

Your main salary and wage occupation

Occupation code X **332111****FLOOR BOARD INSTALLATION**

Payer's Australian business number

38 110 465 284

**Tax withheld**

0.00

**Income**

C	54,850	Type
D		
E		
F		
G		

**2 Allowances, earnings, tips, director's fees etc**

	K	
--	---	--

**3 Employer lump sum payments**

	R	Amount A in lump sum payments box	Type
	H	5% of amount B in lump sum payments box	

**4 Employment termination payments (ETP)**

Date of payment		I	Taxable component	Type
Payer's ABN				

**5 Australian Government allowances and payments like newstart, youth allowance and austudy payment**

	A	
--	---	--

**6 Australian Government pensions and allowances**

You must also complete item T1 in Tax offsets

	B	
--	---	--

**7 Australian annuities and superannuation income streams**


Taxable component -	Taxed element	J	
	Untaxed element	N	
Lump sum in arrears - taxable component -	Taxed element	Y	
	Untaxed element	Z	

**8 Australian superannuation lump sum payments**

Date of payment		Taxable component -	Taxed element	Q	
Payer's ABN			Untaxed element	P	

**9 Attributed personal services income**

	O	
--	---	--

**Total tax withheld**add up the  boxes \$

0.00

**10 Gross interest**Tax file number amounts  
withheld from gross interest

M

Gross Interest

L

**11 Dividends**

Unfranked amount

S

Franked amount

T

Tax file number amounts  
withheld from dividends

V

Franking credit

U

**12 Employee share schemes (ESS)**

Discount from taxed upfront schemes

eligible for reduction

D

not eligible for reduction

E

Discount from deferral schemes

F

Discount on ESS Interests acquired pre 1 July 2009 and  
'cessation time' occurred during financial year

G

Total assessable discount amount

B

TFN amounts withheld from discounts

C

Foreign source discounts

A

**I Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS and write it here

Loss

L

**TOTAL INCOME OR LOSS**Add up the income amounts and deduct  
any loss amount in the ☐ boxes.

Loss

☐



**Deductions**

		Type
D1 Work related car expenses	A	<input type="text"/>
D2 Work related travel expenses	B	<input type="text"/>
D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C	<input type="text"/>
D4 Work related self-education expenses	D	<input type="text"/>
D5 Other work related expenses	E	<input type="text" value="295"/>
D6 Low value pool deduction	K	<input type="text"/>
<div>Low value pool deductions relating to financial investments <input type="text"/></div> <div>Low value pool deductions relating to rental properties <input type="text"/></div> <div>Other low value pool deductions <input type="text"/></div>		
D7 Interest deductions	I	<input type="text"/>
D8 Dividend deductions	H	<input type="text"/>
D9 Gifts or donations	J	<input type="text"/>
D10 Costs of managing tax affairs	M	<input type="text"/>

**(D) Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS and write it here

**TOTAL DEDUCTIONS**Item D1 to (D) - add up the  boxes.**SUBTOTAL****TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS**Loss **Losses****L1 Tax losses of earlier income years**

Primary production losses carried forward from earlier income years

Q

Primary production losses claimed this income year

F

Non-primary production losses carried forward from earlier income years

R

Non-primary production losses claimed this income year

Z

**TAXABLE INCOME OR LOSS**Subtract amounts at F and Z  
item L1 from amount at SUBTOTAL \$Loss

ARCHER, HEATH

**Tax Offsets****T1 Seniors and pensioners (includes self-funded retirees)**

Tax offset code Veteran code

If you had a spouse during 2016-17 you must also complete Spouse details  
- married or de facto of your tax return.

N ☐ Y ☐

**T2 Australian superannuation income stream**

S

**T Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT TAX OFFSETS

**TOTAL TAX OFFSETS**

Items T2 and T - add up the boxes.

U

**MEDICARE LEVY RELATED ITEMS****M1 Medicare levy reduction or exemption**

If you complete item M1 and you had a spouse during 2016-17 you must also complete Spouse details - married or de facto

**Reduction based on family income**

Number of dependent children and students

Y

Claim  
Type

**Exemption categories**

Full 2.0% levy exemption - number of days

V

Half 2.0% levy exemption - number of days

W

**M2 Medicare levy surcharge (MLS)****THIS ITEM IS COMPULSORY.**

If you do not complete this item you may be charged the full Medicare levy surcharge.

Y for yes  
or N for no

For the whole period of the financial year, were you and all of your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E

If you answered yes, you must complete Private health insurance policy details.  
If you answered no, read below.

You must write the following at A:

- 0 when you have to pay the surcharge for the whole period 1 July 2016 to 30 June 2017
- The number of days you do not have to pay the surcharge for part of the period 1 July 2016 to 30 June 2017.
- 365 when you do not have to pay the surcharge for the whole period 1 July 2016 to 30 June 2017

Number of days you do NOT have to pay the surcharge

A

If you had a spouse during 2016-17 (and you printed N at E), complete Spouse details - married or de facto of your tax return. If you were covered by private patient hospital cover at any time during 2016-17 you must complete Private health insurance policy details.

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**Private health insurance policy details**

You must read Private health insurance policy details in the instructions before completing this item.  
Fill all the labels below unless directed in the instructions.

Health insurer ID	B	<b>MBP</b>	Membership number	C	<b>30139527</b>
Your premiums eligible for Australian Government rebate	J	<b>1,992</b>	Your Australian Government rebate received	K	<b>534</b>
Benefit code	L	<b>30</b>	Tax claim code		<b>C</b>

Health insurer ID	B	<b>MBP</b>	Membership number	C	<b>30139527</b>
Your premiums eligible for Australian Government rebate	J	<b>693</b>	Your Australian Government rebate received	K	<b>180</b>
Benefit code	L	<b>31</b>	Tax claim code		<b>C</b>

Health insurer ID			Membership number	C	
Your premiums eligible for Australian Government rebate	J		Your Australian Government rebate received	K	
Benefit code	L		Tax claim code		

Health insurer ID			Membership number	C	
Your premiums eligible for Australian Government rebate	J		Your Australian Government rebate received	K	
Benefit code	L		Tax claim code		

Health insurer ID			Membership number	C	
Your premiums eligible for Australian Government rebate	J		Your Australian Government rebate received	K	
Benefit code	L		Tax claim code		

**Adjustments****A1 Under 18**

If you were under 18 years of age on 30 June 2017 you must complete this item or you may be taxed at a higher rate. Read the information on A1 in Tax Pack 2017 for more information.

J

Code

**A2 Part-year tax-free threshold**

Read the information on A2 in the instructions before completing this item.

Date

Months eligible for threshold N

**A3 Government super contributions**

Read the information on A3 in the instructions before completing this item.

Income from investment, partnership and other sources F  0  C

Code

Other income from employment and business G

Loss

Other deductions from business income H

**A4 Working holiday maker net income**

D

**Income tests**

You must complete this section.

If you had a spouse during 2016-17 you must also complete Spouse details - married or de facto.

**IT1 Total reportable fringe benefits amounts**

Total reportable fringe benefit amounts (ELS Validation purpose only)  0

Employers exempt from FBT under section 57A of the FBTA 1986 N  0

Employers not exempt from FBT under section 57A of the FBTA 1986 W  0

**IT2 Reportable employer superannuation contributions**

T  0

**IT3 Tax-free government pensions**

U  0

**IT4 Target foreign income**

V  0

**IT5 Net financial investment loss**

X  0

**IT6 Net rental property loss**

Y  7,133

**IT7 Child support you paid**

Z  0

**IT8 Number of dependent children**

D  3

Loss

Adjusted taxable income  54,408

Loss

Estimated total income  93,066

Estimated eligible income  54,850

ARCHER, HEATH

**Spouse details-married or de facto**

If you had a spouse during 2016-17, you must complete Spouse details – married or de facto.  
The Tax Office needs the information included in this section to assess your tax accurately.

If you do not have a spouse, go to Supplementary section.

**Your spouse's name**

If you had more than one spouse during 2016-17 print the name of your spouse on 30 June 2017 or your last spouse.

Surname or family name **ARCHER**

First given name **ANN** Other given names **MARIE**

Your spouse's date of birth **K 29/12/1977** Your spouse's sex **F**  
Day / Month / Year (M) Male, (F) Female, (X) Indeterminate

**Period you had a spouse – married or de facto****Did you have a spouse for the full year ?**

- 1 July 2016 to 30 June 2017?

L **Y** Y for yes or N for no

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2016 and 30 June 2017. From M  to N   
Day / Month / Year Day / Month / Year

Did your spouse die during the year? **N** Y for yes or N for no

**This information relates to your spouse's income.**

You must complete all labels.

If the amount is zero, write 0.

Your spouse's 2016-2017 taxable income O **36,664**

Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income T

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid U

**Your spouse's total reportable fringe benefits amounts (ELS Validation)** **0**

Employers exempt from FBT under section 57A of the FBTA 1986 R **0**

Employers not exempt from FBT under section 57A of the FBTA 1986 S **0**

Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2016-17 (exclude exempt pension income) P

Amount of exempt pension income (see Amounts that you do not pay tax on in the instructions) that your spouse received in 2016-17. Do not include any amount paid under the Military Rehabilitation and Compensation Act 2004 Q

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions) A **0**

Other specified exempt payments (see Spouse details - married or de facto in the instructions) that your spouse received B **0**

Your spouse's target foreign income C **0**

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss) D **0**

Child support your spouse paid E **0**

Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions) F

Spouses's total ATI (ELS Validation purpose only) **36,664** Loss

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**Supplementary section****Income**

Refer to TaxPack 2017 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from the prior year at either labels X or Y as appropriate. Refer to TaxPack 2017 supplement for the relevant code.

**13 Partnerships and trusts**

Note: If you have a net loss from a partnership business activity, complete items P3 and P9 in the Business and professional items section of this tax return in addition item 13.

**Primary production**Distribution from partnerships N  Share of net income from trusts L  Landcare operations and deduction for decline in value of water facility, fencing asset and fodder storage asset I   TypeOther deductions relating to amounts shown at N and L X  Net primary production amount   Loss**Non-primary production**Distribution from partnerships, less foreign income O  Distribution from partnerships relating to financial investments, less foreign income  Share of net rental property income or loss from partnerships  Other distributions from partnerships Non-PP - Distribution from partnerships less foreign income  

Show amounts of:  
Capital gains from trusts at item 18 and Foreign income at item 19 or 20.

Share of net income from trusts less capital gains, foreign income and franked distributions U  Share of net income from trusts less capital gains, foreign income and franked distributions - Managed investment scheme income  Share of net income from trusts less capital gains, foreign income and franked distributions - other income  Franked distributions from trusts C Franked distributions from trusts relating to investments Franked distributions from trusts - other Landcare operations expenses J   TypeOther deductions relating to amounts shown at O, U and C Y  Managed investment scheme deductions relating to amounts shown at U and C Partnership deductions relating to financial investment amounts shown at O Partnership deductions relating to rental property income or loss shown at O Other deductions relating to distributions shown at O, U and C Net non-primary production amount   LossPartnership share of net small business income less deductions attributable to that share D  Trust share of net small business income less deductions attributable to that share E

**13 Partnerships and trusts (continue)****Share of credits from income and tax offsets**

Share of credit for tax withheld where Australian business number not quoted	P	<input type="text"/>	
Share of franking credit from franked dividends	Q	<input type="text"/>	
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	R	<input type="text"/>	
Credit for TFN amounts withheld from payments from closely held trusts	M	<input type="text"/>	
Share of credit for tax paid by trustee	S	<input type="text"/>	
Share of credit for foreign resident withholding amounts (excluding capital gains)	A	<input type="text"/>	Show amounts of: Credit for foreign resident capital gains withholding from trusts at item 18.
Share of National rental affordability scheme tax offset	B	<input type="text"/>	

**14 Personal services income (PSI)**

Tax withheld - voluntary agreement	G	<input type="text"/>	
Tax withheld where Australian business number not quoted	H	<input type="text"/>	
Tax withheld - labour hire or other specified payments	J	<input type="text"/>	
Net PSI - transferred from label A item P1 on Business and professional items schedule for individuals 2017	A	<input type="text"/>	<input type="text"/> Loss

**15 Net income or loss from business**

Primary production - transferred from label Y item P8 on Business and professional items schedule for individuals 2017	B	<input type="text"/>	<input type="text"/> Loss
Non-primary production - transferred from label Z item P8 on Business and professional items schedule for individuals 2017	C	<input type="text"/>	<input type="text"/> Loss
Non-primary production -			
Net income or loss from carrying on a business of investing		<input type="text"/>	<input type="text"/> Loss
Net income or loss from carrying on a rental property business		<input type="text"/>	<input type="text"/> Loss
Other income or loss relating to item 15		<input type="text"/>	<input type="text"/> Loss

If you show a loss at label B or C you must complete item P9 on the Business and professional items schedule 2017

Net small business income A

Tax withheld - voluntary agreement	D	<input type="text"/>
Tax withheld where Australian business number not quoted	W	<input type="text"/>
Tax withheld - foreign resident withholding (excluding capital gains)	E	<input type="text"/>
Tax withheld - labour hire or other specified payments	F	<input type="text"/>

**16 Deferred non-commercial business losses****Your share of deferred losses from partnership activities -**Your share of deferred losses from partnership activities **F** from carrying on a business of investing from carrying on a rental property business other **Your share of deferred losses from sole trader activities -**Deferred losses from sole trader activities **G** from carrying on a business of investing from carrying on a rental property business other deferred losses Primary production deferred losses **I** Non-primary production deferred losses **J** **17 Net farm management deposits or repayments**Deductible deposits **D** Early repayments - natural disaster and drought **N** Other repayments **R** Net farm management deposits or repayments **E**   **Loss****18 Capital gains**Y for yes or N for noDid you have a capital gains tax event during the year? **G** *You must print Y at label G if you received a distribution of a capital gain from a trust*

code

Have you applied for an exemption or rollover? **M**  / Net capital gain **A** Total current year capital gains **H** Net capital losses carried forward to later income years **V** Credit for foreign resident capital gains withholding amounts **X** **19 Foreign entities**Y for yes or N for noDid you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** CFC income **K** Have you ever, either directly or indirectly, caused the transfer of property - including money - or services to a non-resident trust estate? **W** Transferor trust income **B**



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**20 Foreign source income and foreign assets or property**Assessable foreign source income E  LossOther net foreign employment income T  LossNet foreign pension or annuity income  
WITHOUT an undeducted purchase price L  LossNet foreign pension or annuity income  
WITH an undeducted purchase price D  LossNet foreign rent R  LossOther net foreign source income M  LossOther net foreign source income - dividend income or  
managed investment scheme income from foreign  
companies - including from foreign partnerships  Other net foreign source income  Also include at F Australian franking credits from a  
New Zealand franking company that you have received  
indirectly through a partnership or trust distributionAustralian franking credits from a  
New Zealand franking company F Net foreign employment income  
- payment summary U  LossExempt foreign employment income N Foreign income tax offset O During the year did you own, or have an interest  
in, assets located outside Australia which had  
a total value of AUD\$50,000 or more? P  N Y for yes or N for no**21 Rent**Gross rent P  31,925Interest deductions Q  27,026Capital works deductions F  0Other rental deductions U  12,032P less (Q+ F+U) Loss  
Net rent  7,133  L**22 Bonuses from life insurance companies and friendly societies**W **23 Forestry managed investment scheme income**A **24 Other income**Type of income  Category 1 Income Protection Insurance  
 Category 2Y  6,291  CodeV   CodeTax withheld - lump sum  
payments in arrears E Taxable professional income Z **TOTAL SUPPLEMENT  
INCOME OR LOSS**Item 13 to 24 - add up the  boxes for income amounts  
and deduct any loss amounts in the  boxes. 842  LTransfer this amount to I on page 3.

ARCHER, HEATH

**Deductions**

**D11 Deductible amount of undeducted purchase price of a foreign pension or annuity** Y

**D12 Personal superannuation contributions**

Full name of fund

Account number

H 

Fund ABN

Fund TFN

**D13 Deduction for project pool** D

**D14 Forestry managed investment scheme deduction** F

**D15 Other deductions** - not claimable at items D1 to D14

Description of claim

Election expenses E  Income Protection InsuranceOther deductions J  6,438**TOTAL SUPPLEMENT DEDUCTIONS**Items D11 to D15 - add up the  boxes and transfer this amount to (D) on page 4 6,438**Tax offsets****T3 Superannuation contributions on behalf of your spouse**

Contributions paid

Tax Offsets

A 

You must also complete Spouse details - married or de facto

**T4 Zone or overseas forces** R

**T5 Total net medical expenses for disability aids, attendant care or aged care** X

**T6 Invalid and invalid carer tax offset** B

**T7 Landcare and water facility** Landcare and water facility tax offset brought forward from earlier income years

T 

**T8 Early stage venture capital limited partnership** K

**T9 Early stage investor** L

**T10 Other non-refundable tax offsets**

If you are entitled to a low-income tax offset, do not write it anywhere on your tax return. The Tax office will calculate it for you.

C   Claim

**T11 Other refundable tax offsets**

P   Code

**TOTAL SUPPLEMENT TAX OFFSETS**

Items T3,T4,T6,T7,T8, T9,T10 and T11 -add up the  boxes. Transfer this amount to (T) on page 5

**Adjustments****A5 Amount on which family trust distribution tax has been paid**

Read the information on A5 in the supplement instructions before completing this item.

X **Credit for interest on tax paid**

**C1 Credit for interest on early payments - amount of interest** L

Amendment Sequence Number : 1

Amendment type code : 4

**additional information provided**

**2017 Rental Property Schedule (RS)**

TFN : XXX XXX XXX

ARCHER, HEATH

Property address

83 Arnold St

State Postcode

BENDIGO

VIC

3550

Date of first rental income

01/12/2010

Number of weeks rented

52

Gross rental income	A	17,850
Other rental related income	B	
<b>Gross rent</b>	C	17,850
Advertising for tenants	D	
Body corporate fees	E	
Borrowing expenses	F	
Cleaning	G	
Council rates	H	2,118
Capital allowances	I	644
Gardening / lawn mowing	J	
Insurance	K	180
Interest on loans	L	13,680
Land tax	M	
Legal fees	N	
Pest control	O	
Property agent fees and commissions	P	1,571
Repairs and maintenance	Q	316
Capital works (Special building write off)	R	
Stationery, telephone and postage	S	
Travel expenses	T	
Water charges	U	897
Sundry rental expenses	V	
<b>Total expenses</b>	W	19,406
<b>Net rent</b>	X	-1,556

**2017 Rental Property Schedule (RS)**

TFN : XXX XXX XXX

ARCHER, HEATH

Property address

139 Bobs St

State Postcode

WHITEHILLS

VIC

3550

Date of first rental income

26/04/2013

Number of weeks rented

52

Gross rental income	A	14,075
Other rental related income	B	
<b>Gross rent</b>	C	14,075
Advertising for tenants	D	
Body corporate fees	E	
Borrowing expenses	F	240
Cleaning	G	
Council rates	H	2,393
Capital allowances	I	
Gardening / lawn mowing	J	
Insurance	K	738
Interest on loans	L	13,346
Land tax	M	
Legal fees	N	
Pest control	O	
Property agent fees and commissions	P	1,241
Repairs and maintenance	Q	766
Capital works (Special building write off)	R	
Stationery, telephone and postage	S	24
Travel expenses	T	
Water charges	U	904
Sundry rental expenses	V	
<b>Total expenses</b>	W	19,652
<b>Net rent</b>	X	-5,577

Property : RENT17-ARNOLST  
Address : 83 Arnold St  
BENDIGO VIC 3550

Depreciation worksheet - ALL NON-POOLED

Printed on 26-Mar-2018  
11:56:05 AM

Balancing adjustment events					Decline in value		Deduction					
Acquired Cost/ CarLimit	Opening Adjust. value	Termination value	Amounts Assess- able	Amounts Deduct- able	Ef'v Life	Rate%	Prime cost	Dimin- ishing value	% Non taxable use	Prime cost	Dimin- ishing value	EOY Value/ Termination Date *
07/10/2013	RPY : FURNITURE											
798.00	304.86				6.67	30.00		91.46			91.46	213.40
08/10/2013	RPY : FURNITURE											
660.00					1.00	30.00						
08/10/2013	RPY : FURNITURE											
660.00					1.00	30.00						
08/10/2013	RPY : FURNITURE											
660.00	252.40				6.67	30.00		75.72			75.72	176.68
01/07/2013	RPY : FURNITURE											
644.00	220.63				6.67	30.00		66.19			66.19	154.44
01/07/2013	RPY : FURNITURE											
350.00	119.91				6.67	30.00		35.97			35.97	83.94
14/12/2013	RPY : FURNITURE											
2100.00	859.68				6.67	30.00		257.90			257.90	601.78
31/08/2015	RPY : TV											
400.00	232.88				4.00	50.00		116.44			116.44	116.44
Total												
6272.00	1990.36	0.00								0.00	643.68	1346.68
Subtotals>			0.00									
Value to be claimed as a deduction>				0.00								
LESS balancing adjustment relief>			0.00									
Assessable income>			0.00									
Total deduction for decline in value>											643.68	

Taxpayer: MR ARCHER  
HEATH  
Date of Birth: 27/08/1972  
Client Code : ARC001

Tax File Number  
xxx xxx xxx

Date Prepared  
26/03/2018

**TAX COMPUTATION ESTIMATE**  
For the period from 01/07/2016 to 30/06/2017

Description	Debits \$	Credits \$
<b>Your Taxable Income is \$47275</b>		
<b>Tax on your taxable or net income</b>	<b>6911.38</b>	
Less non-refundable tax offsets		290.88
<b>Assessed tax payable</b>	<b>6620.50</b>	
Plus other liabilities		
Budget Repair Levy	0.00	
Medicare levy	945.50	

**Result of this estimate** **7566.00 DR**

Details of Offsets and Rebates			
Senior and pensioners	0.00	Invalid and Invalid Carer	0.00
Low income rebate	290.88	Lump sums in arrears	0.00
Super income streams	0.00	Non-refundable offsets(T10)	0.00
Superannuation Lump Sums	0.00	Insurance policy rebate	0.00
Superannuation (spouse)	0.00	Averaging rebate	0.00
Zone rebate	0.00	Beneficiary rebate	0.00
Medical expenses offset	0.00	Employer lump sum'A' offset	0.00
Employment Termination offset	0.00	Landcare/WF prior years	0.00
Small Business Income offset	0.00	Foreign Income Tax offset	0.00
ESVCLP (T8)	0.00	Early stage inventor (T9)	0.00
		Total	290.88
Credits and Refundable Offsets			
Franking credits	0.00	National rental afford. off	0.00
Other Refundable Offsets (T11)	0.00	Private Health rebate	0.00
		Total	0.00

Income for MLS 47275.00  
Income for MLS threshold 91072.00

**Estimate Only**

The above is an estimate only based on information you have provided with your tax return. It is subject to adjustment by the Tax Office for other amounts payable/refundable, family tax benefits overpayments, etc. The Tax Office will issue the Notice of Assessment which will be forwarded to you.

Agent : The Practice Pty Ltd  
Phone : 03 88884000  
Email : info@thepractice.com.au  
Contact: Robert Hadded

Date 26/03/2018  
Version CCH Tax 2017.a.180309

## Detailed Print

1	Salary or Wages			
	Occupation: FLOOR BOARD INSTALLATION			X Code 332111
	Payer's ABN and name	Tax withheld		Gross payment
	38 110 465 284 ALWAYS ARCHER FLOORS PTY LTD	0.00	C	54850
D5	Other work related expenses			
	Misc Tools & Materials			295
			E	295

### DEDUCTIONS - SUPPLEMENTARY SECTION

D15	Other deductions-not claimable at items D1 to D14			
	- Election expenses		E	0
	Description of claim for other deductions	Amount		
	Income Protection Insurance	6438		
	- other	6438		
	- Other Deductions		J	6438



## Electronic Lodgment Declaration

## PART A:

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made; penalties may apply for failure to do so.

## Privacy:

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). The ATO will use your TFN to identify you in the ATO's records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

## Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Name:	HEATH		
	ARCHER		
TFN:	xxx xxx xxx	Year:	2017
		Taxable Income:	\$47,275
	Total TIDs + Withheld:		\$0.00
		Total Income or Loss:	\$54,008
	Total Deductions:		\$6,733
		Total Rebates:	\$291
	Credit for interest on tax paid:		\$0.00
		Imputation Credits:	\$0

Important: These figures are shown on the tax form and may be varied by the Tax Office on assessment.

## Declaration: I declare that -

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

**Important: The tax law imposes heavy penalties for giving false or misleading information.**

Signature : .....

Date : .....

## Tax agent's certificate (shared facility users only)

## PART D:

I, The Practice Pty Ltd
-------------------------

I declare that:

- I have prepared this tax return in accordance with the information supplied by the taxpayer
- I have received a declaration made by the taxpayer that the information provided to me for the preparation of this document is true and correct, and
- I am authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

Agent's signature : .....

Date : .....

Tax Agent name : The Practice Pty Ltd

Contact name	Agent's phone number	Agent's reference number	Client reference
Robert Hadded	03 88884000	62979006	ARC001



# Individual Income Tax Return - AMENDED 2017

01/07/2016 To 30/06/2017

Your tax file number (TFN)

See the Privacy note in the Taxpayer's declaration of this return.

*print Y for Yes, N for No*

Amendment Sequence Number : 1

Are you an Australian resident?

Amendment type code : 4

Have you included any attachments?

Your name

Title

Surname

Given names

Has any part of your name changed since completing your last tax return?  *print Y for Yes, N for No*

Your postal address

Suburb or town State Postcode

Country - if not Australia

Has your postal address changed since completing your last tax return?  *print Y for Yes, N for No*

Your home address

Suburb or town State Postcode

Country - if not Australia

Your mobile phone number

Your daytime phone number

Area code

Phone number

(if different from your mobile phone number above)

Your email address

Your email address and mobile phone number may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regard to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Your date of birth

*Day / Month / Year*

If you were under 18 years of age on 30 June 2017 you must complete item A1 of this tax return.

*Day / Month / Year*

*Print Y for yes, N for no*

Date of death

Final tax return

**Electronic funds transfer (EFT)** The Tax Office needs your financial institution details to pay any refund owing to you, even if you have provided them to the Tax Office before.

Write the BSB number, account number and account name below.

BSB number

Account number

Account name

ARCHER, ANN MARIE

**Income**

**Non-resident foreign income**  
(Non-resident HELP/TSL debtor clients only)

**1 Salary or wages**

Your main salary and wage occupation

**OFFICE ADMINISTRATOR**Occupation code X **512111**

Payer's Australian business number

	Tax withheld		Income	Type
38 110 465 284	0.00	C	37,412	
		D		
		E		
		F		
		G		

**2 Allowances, earnings, tips, director's fees etc****3 Employer lump sum payments**

Amount A in lump sum payments box Type

	R		
	H		

5% of amount B in lump sum payments box

**4 Employment termination payments (ETP)**

Date of payment

Payer's ABN

	Taxable component	Type
	I	

**5 Australian Government allowances and payments like newstart, youth allowance and austudy payment****6 Australian Government pensions and allowances**

You must also complete item T1 in Tax offsets

**7 Australian annuities and superannuation income streams**

Taxable component -

Taxed element

J

Untaxed element

N

Lump sum in arrears - taxable component -

Taxed element

Y

Untaxed element

Z

**8 Australian superannuation lump sum payments**

Date of payment

Payer's ABN

Taxable component - Taxed element

Untaxed element

Q

P

**9 Attributed personal services income****Total tax withheld**

add up the boxes \$

0.00

**10 Gross interest**Tax file number amounts  
withheld from gross interest

M

Gross Interest

L

**11 Dividends**

Unfranked amount

S

Franked amount

T

Tax file number amounts  
withheld from dividends

V

Franking credit

U

**12 Employee share schemes (ESS)**

Discount from taxed upfront schemes

eligible for reduction

D

not eligible for reduction

E

Discount from deferral schemes

F

Discount on ESS Interests acquired pre 1 July 2009 and  
'cessation time' occurred during financial year

G

Total assessable discount amount

B

TFN amounts withheld from discounts

C

Foreign source discounts

A

**I Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS and write it here

Loss

**TOTAL INCOME OR LOSS**Add up the income amounts and deduct  
any loss amount in the ☐ boxes.

Loss

**Deductions**

		Type
D1 Work related car expenses	A	<input type="text"/>
D2 Work related travel expenses	B	<input type="text"/>
D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C	<input type="text"/>
D4 Work related self-education expenses	D	<input type="text" value="852"/> K
D5 Other work related expenses	E	<input type="text"/>
D6 Low value pool deduction	K	<input type="text"/>
Low value pool deductions relating to financial investments <input type="text"/>		
Low value pool deductions relating to rental properties <input type="text"/>		
Other low value pool deductions <input type="text"/>		
D7 Interest deductions	I	<input type="text"/>
D8 Dividend deductions	H	<input type="text"/>
D9 Gifts or donations	J	<input type="text"/>
D10 Costs of managing tax affairs	M	<input type="text"/>

**(D) Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS and write it here

**TOTAL DEDUCTIONS**Item D1 to (D) - add up the  boxes.**SUBTOTAL****TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS**

Loss

**Losses****L1 Tax losses of earlier income years**

Primary production losses carried forward from earlier income years

Q

Primary production losses claimed this income year

F

Non-primary production losses carried forward from earlier income years

R

Non-primary production losses claimed this income year

Z

**TAXABLE INCOME OR LOSS**Subtract amounts at F and Z  
item L1 from amount at SUBTOTAL \$

Loss

ARCHER, ANN MARIE

## Tax Offsets

## T1 Seniors and pensioners (includes self-funded retirees)

Tax offset code Veteran code

If you had a spouse during 2016-17 you must also complete Spouse details  
- married or de facto of your tax return.

N ☐ Y ☐

## T2 Australian superannuation income stream

S

**T** Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT TAX OFFSETS

## TOTAL TAX OFFSETS

Items T2 and **T** - add up the  boxes.

U

## MEDICARE LEVY RELATED ITEMS

## M1 Medicare levy reduction or exemption

If you complete item M1 and you had a spouse during 2016-17 you must also complete Spouse details - married or de facto

## Reduction based on family income

Number of dependent children and students

Y

Claim  
Type

## Exemption categories

Full 2.0% levy exemption - number of days

V

Half 2.0% levy exemption - number of days

W

## M2 Medicare levy surcharge (MLS)

## THIS ITEM IS COMPULSORY.

If you do not complete this item you may be charged the full Medicare levy surcharge.

Y for yes  
or N for no

For the whole period of the financial year, were you and all of your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E

If you answered yes, you must complete Private health insurance policy details.  
If you answered no, read below.

You must write the following at A:

- 0 when you have to pay the surcharge for the whole period 1 July 2016 to 30 June 2017
- The number of days you do not have to pay the surcharge for part of the period 1 July 2016 to 30 June 2017.
- 365 when you do not have to pay the surcharge for the whole period 1 July 2016 to 30 June 2017

Number of days you do NOT have to pay the surcharge

A

If you had a spouse during 2016-17 (and you printed N at E), complete Spouse details - married or de facto of your tax return. If you were covered by private patient hospital cover at any time during 2016-17 you must complete Private health insurance policy details.

**Private health insurance policy details**

**You must read Private health insurance policy details in the instructions before completing this item.**  
**Fill all the labels below unless directed in the instructions.**

Health insurer ID	B	<input type="text" value="MBP"/>	Membership number	C	<input type="text" value="30139527"/>
Your premiums eligible for Australian Government rebate	J	<input type="text" value="693"/>	Your Australian Government rebate received	K	<input type="text" value="180"/>
Benefit code	L	<input type="text" value="31"/>	Tax claim code		<input type="text" value="C"/>

---

Health insurer ID	B	<input type="text" value="MBP"/>	Membership number	C	<input type="text" value="30139527"/>
Your premiums eligible for Australian Government rebate	J	<input type="text" value="1,992"/>	Your Australian Government rebate received	K	<input type="text" value="534"/>
Benefit code	L	<input type="text" value="30"/>	Tax claim code		<input type="text" value="C"/>

---

Health insurer ID		<input type="text"/>	Membership number	C	<input type="text"/>
Your premiums eligible for Australian Government rebate	J	<input type="text"/>	Your Australian Government rebate received	K	<input type="text"/>
Benefit code	L	<input type="text"/>	Tax claim code		<input type="text"/>

---

Health insurer ID		<input type="text"/>	Membership number	C	<input type="text"/>
Your premiums eligible for Australian Government rebate	J	<input type="text"/>	Your Australian Government rebate received	K	<input type="text"/>
Benefit code	L	<input type="text"/>	Tax claim code		<input type="text"/>

---

Health insurer ID		<input type="text"/>	Membership number	C	<input type="text"/>
Your premiums eligible for Australian Government rebate	J	<input type="text"/>	Your Australian Government rebate received	K	<input type="text"/>
Benefit code	L	<input type="text"/>	Tax claim code		<input type="text"/>

---



**Adjustments****A1 Under 18**

If you were under 18 years of age on 30 June 2017 you must complete this item or you may be taxed at a higher rate. Read the information on A1 in Tax Pack 2017 for more information.

J

Code

**A2 Part-year tax-free threshold**

Read the information on A2 in the instructions before completing this item.

Date

Months eligible for threshold N

**A3 Government super contributions**

Read the information on A3 in the instructions before completing this item.

Income from investment, partnership and other sources F  0  C

Code

Other income from employment and business G

Loss

Other deductions from business income H

**A4 Working holiday maker net income**

D

**Income tests**

You must complete this section.

If you had a spouse during 2016-17 you must also complete Spouse details - married or de facto.

**IT1 Total reportable fringe benefits amounts**

Total reportable fringe benefit amounts (ELS Validation purpose only)  0

Employers exempt from FBT under section 57A of the FBTA 1986 N  0

Employers not exempt from FBT under section 57A of the FBTA 1986 W  0

**IT2 Reportable employer superannuation contributions**

T  0

**IT3 Tax-free government pensions**

U  0

**IT4 Target foreign income**

V  0

**IT5 Net financial investment loss**

X  0

**IT6 Net rental property loss**

Y  0

**IT7 Child support you paid**

Z  0

**IT8 Number of dependent children**

D  3

Loss

Adjusted taxable income  36,664

Loss

Estimated total income  37,516

Estimated eligible income  37,412

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**Spouse details-married or de facto**

If you had a spouse during 2016-17, you must complete Spouse details – married or de facto.  
The Tax Office needs the information included in this section to assess your tax accurately.

If you do not have a spouse, go to Supplementary section.

**Your spouse's name**

If you had more than one spouse during 2016-17 print the name of your spouse on 30 June 2017 or your last spouse.

Surname or family name **ARCHER**

First given name **HEATH** Other given names

Your spouse's date of birth **K 27/08/1972** Your spouse's sex **M**  
Day / Month / Year (M) Male, (F) Female, (X) Indetermine

**Period you had a spouse – married or de facto****Did you have a spouse for the full year ?**

- 1 July 2016 to 30 June 2017?

L **Y** Y for yes or N for no

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2016 and 30 June 2017. From M to N  
Day / Month / Year Day / Month / Year

Did your spouse die during the year? **N** Y for yes or N for no

**This information relates to your spouse's income.**

You must complete all labels.

If the amount is zero, write 0.

Your spouse's 2016-2017 taxable income O **47,276**

Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income T

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid U

**Your spouse's total reportable fringe benefits amounts (ELS Validation)** **0**

Employers exempt from FBT under section 57A of the FBTA 1986 R **0**

Employers not exempt from FBT under section 57A of the FBTA 1986 S **0**

Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2016-17 (exclude exempt pension income) P

Amount of exempt pension income (see Amounts that you do not pay tax on in the instructions) that your spouse received in 2016-17. Do not include any amount paid under the Military Rehabilitation and Compensation Act 2004 Q

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions) A **0**

Other specified exempt payments (see Spouse details - married or de facto in the instructions) that your spouse received B **0**

Your spouse's target foreign income C **0**

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss) D **7,133**

Child support your spouse paid E **0**

Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions) F

Spouses's total ATI (ELS Validation purpose only) **54,409** Loss

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**Supplementary section****Income**

Refer to TaxPack 2017 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from the prior year at either labels X or Y as appropriate. Refer to TaxPack 2017 supplement for the relevant code.

**13 Partnerships and trusts**

Note: If you have a net loss from a partnership business activity, complete items P3 and P9 in the Business and professional items section of this tax return in addition item 13.

**Primary production**Distribution from partnerships N  Share of net income from trusts L  Landcare operations and deduction for decline in value of water facility, fencing asset and fodder storage asset I   TypeOther deductions relating to amounts shown at N and L X  Net primary production amount   Loss**Non-primary production**Distribution from partnerships, less foreign income O  Distribution from partnerships relating to financial investments, less foreign income  Share of net rental property income or loss from partnerships  Other distributions from partnerships Non-PP - Distribution from partnerships less foreign income  

Show amounts of:  
Capital gains from trusts at item 18 and Foreign income at item 19 or 20.

Share of net income from trusts less capital gains, foreign income and franked distributions U  Share of net income from trusts less capital gains, foreign income and franked distributions - Managed investment scheme income  Share of net income from trusts less capital gains, foreign income and franked distributions - other income  Franked distributions from trusts C Franked distributions from trusts relating to investments Franked distributions from trusts - other Landcare operations expenses J   TypeOther deductions relating to amounts shown at O, U and C Y  Managed investment scheme deductions relating to amounts shown at U and C Partnership deductions relating to financial investment amounts shown at O Partnership deductions relating to rental property income or loss shown at O Other deductions relating to distributions shown at O, U and C Net non-primary production amount   LossPartnership share of net small business income less deductions attributable to that share D  Trust share of net small business income less deductions attributable to that share E

**13 Partnerships and trusts (continue)****Share of credits from income and tax offsets**

Share of credit for tax withheld where Australian business number not quoted	P	<input type="text"/>	
Share of franking credit from franked dividends	Q	<input type="text"/>	
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	R	<input type="text"/>	
Credit for TFN amounts withheld from payments from closely held trusts	M	<input type="text"/>	
Share of credit for tax paid by trustee	S	<input type="text"/>	
Share of credit for foreign resident withholding amounts (excluding capital gains)	A	<input type="text"/>	Show amounts of: Credit for foreign resident capital gains withholding from trusts at item 18.
Share of National rental affordability scheme tax offset	B	<input type="text"/>	

**14 Personal services income (PSI)**

Tax withheld - voluntary agreement	G	<input type="text"/>	
Tax withheld where Australian business number not quoted	H	<input type="text"/>	
Tax withheld - labour hire or other specified payments	J	<input type="text"/>	
Net PSI - transferred from label A item P1 on Business and professional items schedule for individuals 2017	A	<input type="text"/>	<input type="text"/> Loss

**15 Net income or loss from business**

Primary production - transferred from label Y item P8 on Business and professional items schedule for individuals 2017	B	<input type="text"/>	<input type="text"/> Loss
Non-primary production - transferred from label Z item P8 on Business and professional items schedule for individuals 2017	C	<input type="text"/>	<input type="text"/> Loss
Non-primary production -			
Net income or loss from carrying on a business of investing		<input type="text"/>	<input type="text"/> Loss
Net income or loss from carrying on a rental property business		<input type="text"/>	<input type="text"/> Loss
Other income or loss relating to item 15		<input type="text"/>	<input type="text"/> Loss

If you show a loss at label B or C you must complete item P9 on the Business and professional items schedule 2017

Net small business income A

Tax withheld - voluntary agreement	D	<input type="text"/>
Tax withheld where Australian business number not quoted	W	<input type="text"/>
Tax withheld - foreign resident withholding (excluding capital gains)	E	<input type="text"/>
Tax withheld - labour hire or other specified payments	F	<input type="text"/>

**16 Deferred non-commercial business losses****Your share of deferred losses from partnership activities -**Your share of deferred losses from partnership activities **F** from carrying on a business of investing from carrying on a rental property business other **Your share of deferred losses from sole trader activities -**Deferred losses from sole trader activities **G** from carrying on a business of investing from carrying on a rental property business other deferred losses Primary production deferred losses **I** Non-primary production deferred losses **J** **17 Net farm management deposits or repayments**Deductible deposits **D** Early repayments - natural disaster and drought **N** Other repayments **R** Net farm management deposits or repayments **E**   **Loss****18 Capital gains**Y for yes or N for noDid you have a capital gains tax event during the year? **G** *You must print Y at label G if you received a distribution of a capital gain from a trust*

code

Have you applied for an exemption or rollover? **M**  / Net capital gain **A** Total current year capital gains **H** Net capital losses carried forward to later income years **V** Credit for foreign resident capital gains withholding amounts **X** **19 Foreign entities**Y for yes or N for noDid you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** CFC income **K** Have you ever, either directly or indirectly, caused the transfer of property - including money - or services to a non-resident trust estate? **W** Transferor trust income **B**

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**20 Foreign source income and foreign assets or property**Assessable foreign source income E  LossOther net foreign employment income T   LossNet foreign pension or annuity income  
WITHOUT an undeducted purchase price L   LossNet foreign pension or annuity income  
WITH an undeducted purchase price D   LossNet foreign rent R   LossOther net foreign source income M   LossOther net foreign source income - dividend income or  
managed investment scheme income from foreign  
companies - including from foreign partnerships  Other net foreign source income  Also include at F Australian franking credits from a  
New Zealand franking company that you have received  
indirectly through a partnership or trust distributionAustralian franking credits from a  
New Zealand franking company F Net foreign employment income  
- payment summary U   LossExempt foreign employment income N Foreign income tax offset O During the year did you own, or have an interest  
in, assets located outside Australia which had  
a total value of AUD\$50,000 or more? P  N Y for yes or N for no**21 Rent**Gross rent P Interest deductions Q Capital works deductions F Other rental deductions U P less (Q+ F+U) Net rent   Loss**22 Bonuses from life insurance companies and friendly societies**W **23 Forestry managed investment scheme income**A **24 Other income**Type of income  Category 1  
 Category 2Y   CodeV   CodeTax withheld - lump sum  
payments in arrears E Taxable professional income Z **TOTAL SUPPLEMENT  
INCOME OR LOSS**Item 13 to 24 - add up the  boxes for income amounts  
and deduct any loss amounts in the  boxes.Transfer this amount to I on page 3.

ARCHER, ANN MARIE

**Deductions****D11 Deductible amount of undeducted purchase price of a foreign pension or annuity**

Y

**D12 Personal superannuation contributions**

Full name of fund

Account number

H

Fund ABN

Fund TFN

**D13 Deduction for project pool**

D

**D14 Forestry managed investment scheme deduction**

F

**D15 Other deductions** - not claimable at items D1 to D14

Description of claim

Election expenses

E

Other deductions

J

**TOTAL SUPPLEMENT DEDUCTIONS**Items D11 to D15 - add up the  boxes and transfer this amount to **(D)** on page 4**Tax offsets****T3 Superannuation contributions on behalf of your spouse**

Contributions paid

A

Tax Offsets

You must also complete Spouse details - married or de facto

**T4 Zone or overseas forces**

R

**T5 Total net medical expenses for disability aids, attendant care or aged care**

X

**T6 Invalid and invalid carer tax offset**

B

**T7 Landcare and water facility**

Landcare and water facility tax offset brought forward from earlier income years

T

**T8 Early stage venture capital limited partnership**

K

**T9 Early stage investor**

L

**T10 Other non-refundable tax offsets**

If you are entitled to a low-income tax offset, do not write it anywhere on your tax return. The Tax office will calculate it for you.

C

Claim

**T11 Other refundable tax offsets**

P

Code

**TOTAL SUPPLEMENT TAX OFFSETS**Items T3,T4,T6,T7,T8, T9,T10 and T11 -add up the  boxes. Transfer this amount to **(T)** on page 5**Adjustments****A5 Amount on which family trust distribution tax has been paid**

Read the information on A5 in the supplement instructions before completing this item.

X

**Credit for interest on tax paid****C1 Credit for interest on early payments - amount of interest**

L

Amendment Sequence Number : 1

Amendment type code : 4

**additional information provided**



Taxpayer: MRS ARCHER  
ANN MARIE  
Date of Birth: 29/12/1977  
Client Code : DRI033

Tax File Number  
xxx xxx xxx

Date Prepared  
26/03/2018

**TAX COMPUTATION ESTIMATE**  
For the period from 01/07/2016 to 30/06/2017

Description	Debits \$	Credits \$
<b>Your Taxable Income is \$36664</b>		
<b>Tax on your taxable or net income</b>	<b>3508.16</b>	
Less non-refundable tax offsets		445.00
Less refundable tax offsets		31.00
<b>Assessed tax payable</b>	<b>3032.16</b>	
Plus other liabilities		
Budget Repair Levy	0.00	
Medicare levy	733.28	

**Result of this estimate** **3765.44 DR**

Details of Offsets and Rebates			
Senior and pensioners	0.00	Invalid and Invalid Carer	0.00
Low income rebate	445.00	Lump sums in arrears	0.00
Super income streams	0.00	Non-refundable offsets(T10)	0.00
Superannuation Lump Sums	0.00	Insurance policy rebate	0.00
Superannuation (spouse)	0.00	Averaging rebate	0.00
Zone rebate	0.00	Beneficiary rebate	0.00
Medical expenses offset	0.00	Employer lump sum'A' offset	0.00
Employment Termination offset	0.00	Landcare/WF prior years	0.00
Small Business Income offset	0.00	Foreign Income Tax offset	0.00
ESVCLP (T8)	0.00	Early stage inventor (T9)	0.00
Total			445.00
Credits and Refundable Offsets			
Franking credits	31.00	National rental afford. off	0.00
Other Refundable Offsets (T11)	0.00	Private Health rebate	0.00
Total			31.00
Income for MLS			36664.00
Income for MLS threshold			91073.00

**Estimate Only**

The above is an estimate only based on information you have provided with your tax return. It is subject to adjustment by the Tax Office for other amounts payable/refundable, family tax benefits overpayments, etc. The Tax Office will issue the Notice of Assessment which will be forwarded to you.

Agent : The Practice Pty Ltd  
Phone : 03 88884000  
Email : info@thepractice.com.au  
Contact: Robert Hadded

Date 26/03/2018  
Version CCH Tax 2017.a.180309

## Detailed Print

1	Salary or Wages						
	Occupation: OFFICE ADMINISTRATOR						X Code 512111
	Payer's ABN and name				Tax withheld		Gross payment
	38 110 465 284	ALWAYS ARCHER FLOORS PTY LTD			0.00	C	37412
11	Dividends						
	Description	Unfranked	Franked		Imp'n Creds	TFN Amounts	
	Myer		73		31	0	
		Unfranked amount				S	
		Franked amount				T	73
		Imputation credit				U	31
		TFN withheld		V	0.00		
D4	Self-education expenses						
	Bookkeeping Course Fees						847
	Printing & Stationery						255
						D	852
							/K

## Electronic Lodgment Declaration

## PART A:

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made; penalties may apply for failure to do so.

## Privacy:

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). The ATO will use your TFN to identify you in the ATO's records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

## Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Name:	ANN MARIE		
	ARCHER		
TFN:	xxx xxx xxx	Year:	2017
		Taxable Income:	\$36,664
	Total TIDs + Withheld:	\$0.00	Total Income or Loss:
			\$37,516
	Total Deductions:	\$852	Total Rebates:
			\$476
	Credit for interest on tax paid:	\$0.00	Imputation Credits:
			\$31

Important: These figures are shown on the tax form and may be varied by the Tax Office on assessment.

## Declaration: I declare that -

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

**Important: The tax law imposes heavy penalties for giving false or misleading information.**

Signature : .....

Date : .....

## Tax agent's certificate (shared facility users only)

## PART D:

I, The Practice Pty Ltd
-------------------------

I declare that:

- I have prepared this tax return in accordance with the information supplied by the taxpayer
- I have received a declaration made by the taxpayer that the information provided to me for the preparation of this document is true and correct, and
- I am authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

Agent's signature : .....

Date : .....

Tax Agent name : The Practice Pty Ltd

Contact name	Agent's phone number	Agent's reference number	Client reference
Robert Hadded	03 88884000	62979006	DRI033