

MODUS

Trading Dashboard

Amateur Guide

Level Up Your Trading Game

Version 35 - Complete Edition

<https://modus-trading.vercel.app>

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1. Multi-Timeframe Analysis

Multi-timeframe analysis involves looking at the same asset across different time periods to gain a complete picture. This technique helps identify the overall trend while finding precise entry points.

How to Use It in MODUS:

- Go to 'Multi-Timeframe' in the sidebar
- Enter your stock symbol
- Click 'Analyze All Timeframes'
- Review the analysis for each timeframe (5m, 15m, 1h, 4h, Daily)
- Look for alignment - when all timeframes agree on direction

The Golden Rule:

Trade in the direction of the higher timeframe. If the daily chart shows an uptrend, look for buy signals on the 1-hour chart. Going against the larger trend is risky.

2. Advanced Chart Analysis Features

Understanding the Analysis Output:

The AI chart analysis provides several key pieces of information:

Trend Direction: Whether the stock is in an uptrend, downtrend, or ranging

Support Levels: Price levels where buying pressure may increase

Resistance Levels: Price levels where selling pressure may increase

Key Patterns: Chart patterns like triangles, flags, or head & shoulders

Volume Analysis: Whether volume confirms the price action

Trade Setup: Specific entry, stop loss, and target prices

Confidence Score: How confident the AI is in its analysis

Consistent Mode:

MODUS uses a 5-pass analysis system for maximum consistency. The AI analyzes the chart multiple times and reconciles any differences, giving you more reliable results.

3. Optimizing Daily Pick

Daily Pick scans hundreds of stocks to find the best trading opportunity. You can customize it to match your trading style.

Filter Options:

Sector: Focus on specific sectors like Technology, Healthcare, or Energy

Strategy: Choose between momentum, mean reversion, or breakout strategies

Volatility: Select low, medium, or high volatility stocks

Market Cap: Filter by company size (small, mid, or large cap)

Best Practices:

- Run Daily Pick before market open (9:30 AM EST)
- Cross-reference with Chart Analysis for confirmation
- Check the stock's earnings date to avoid surprises
- Start with medium volatility if you're new to Daily Pick

4. Position Sizing Mastery

Proper position sizing is the difference between surviving and thriving in trading. The Position Sizer tool helps you calculate exactly how many shares to buy.

The Formula:

Position Size = (Account Risk) / (Entry Price - Stop Loss)

Example:

- Account Size: \$10,000
- Risk per Trade: 2% = \$200
- Entry Price: \$50.00
- Stop Loss: \$48.00
- Risk per Share: \$2.00
- Position Size: \$200 / \$2 = 100 shares

TIP: Never risk more than 2% of your account on a single trade.

5. Options Trading Module

MODUS includes a powerful options trading module for those looking to trade derivatives. Access it through 'Options Trading' in the sidebar.

Features:

- Options chain visualization
- Greeks calculation (Delta, Gamma, Theta, Vega)
- Probability of profit analysis
- Options strategy builder
- P/L visualization at different prices

WARNING: Options are complex instruments. Make sure you understand them before trading.

6. Portfolio Management

Track all your holdings in one place with the Portfolio feature. Add positions manually and watch them update in real-time.

Adding a Position:

- Go to 'Portfolio' in the sidebar
- Click 'Add Position'
- Enter symbol, quantity, and entry price
- Click 'Save'

Portfolio Metrics:

View total value, daily P/L, overall return percentage, and individual position performance. The portfolio automatically updates prices every 10 seconds during market hours.

7. Backtesting Strategies

The Backtest feature lets you test trading strategies against historical data to see how they would have performed.

How to Backtest:

- Go to 'Backtest' in the sidebar
- Select a stock symbol
- Choose your strategy parameters
- Set the time period to test
- Click 'Run Backtest'
- Review the results and performance metrics

Key Metrics to Watch:

Win Rate: Percentage of profitable trades

Profit Factor: Gross profit / Gross loss (above 1.5 is good)

Max Drawdown: Largest peak-to-trough decline

Sharpe Ratio: Risk-adjusted returns

8. Market Overview Deep Dive

The Market Overview provides a bird's-eye view of overall market conditions. Check it before trading to understand the market environment.

What You'll See:

Market Status: Pre-market, Open, After-hours, or Closed

Major Indices: S&P; 500, NASDAQ, DOW performance

Sector Performance: Which sectors are leading or lagging

VIX (Fear Index): Market volatility indicator

Market Breadth: Advance/decline ratio

Economic Calendar: Upcoming events that may impact markets

TIP: High VIX (above 20) indicates fear - be cautious with position sizes.