

TechStartup AI

Revolutionizing Healthcare with AI

Problem

- Healthcare providers spend 50% of time on paperwork
- Medical errors cost \$20B annually
- Doctors face burnout from administrative burden

Solution

- AI-powered clinical documentation assistant
- Automatic note generation from voice
- HIPAA-compliant AI understanding medical context
- Integration with major EHR systems

Market Opportunity

- TAM: \$50B Healthcare AI market
- SAM: \$5B clinical documentation
- SOM: \$500M US hospitals
- Market growing at 35% CAGR

Business Model

- SaaS subscription: \$500/doctor/month
- Enterprise contracts: \$50K–500K annually
- Average LTV: \$120K
- CAC: \$15K, LTV/CAC ratio: 8x

Traction

- \$2.5M ARR
- 150+ doctors across 12 hospitals
- 200% YoY revenue growth
- 95% retention rate

Team

- Jane Doe - CEO (Ex-Google, Stanford PhD AI)
- John Smith - CTO (Ex-Amazon ML systems)
- Dr. Sarah Johnson - CMO (15 years ER physician)

Competition

- Competitors: Nuance Dragon, Suki, Abridge
- 95% accuracy vs 80% industry average
- Native EHR integration
- Real-time processing

The Ask

- Raising \$5M Series A
- 50% Engineering
- 30% Sales & Marketing
- 20% Operations & Compliance
- 18-month runway to \$10M ARR