

PERFORMANCE REPORT

Fund Name: Birla Sun Life Advantage Fund

This fund is suitable for investors seeking

Aims to achieve long term growth of capital at relatively moderate levels of risk through a diversified research based investment approach

High Risk ■ (Brown)

Input Summary

Scheme Name: Birla Sun Life Advantage Fund - Growth

Initial Amount (Rs.): ₹10,000

Initial Date: 03-Apr-2013

SIP Installment Amount (Rs.): ₹10,000

Frequency: Weekly

From Date: 04-Sep-2013

To Date: 05-Dec-2013

Value as on Date: 06-Dec-2013

Output Summary

Total Investment Amount Over Selected Period: ₹1,10,000

Value of your Investment at the end of Period: ₹1,16,607

CAGR Return on your Investment: 46.19%

Total Profit Earned over the Period: ₹6,607

Fund Details

Quarterly Average AUM: ₹261.95 Crs.

Fund Manager: Satyabrata Mohanty

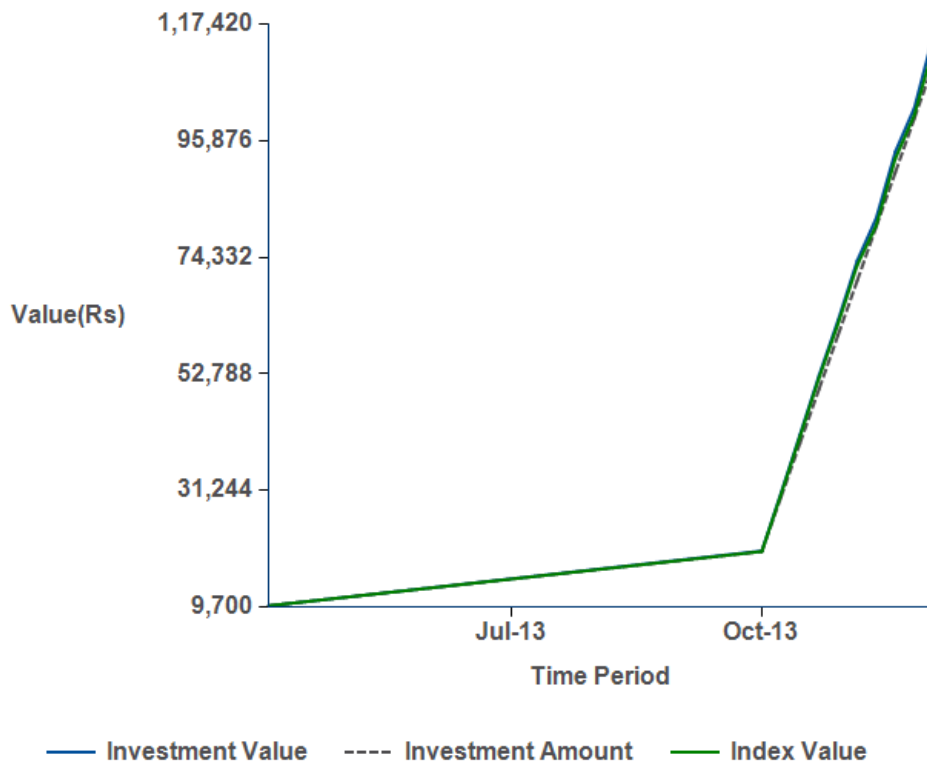
Date of Inception: 24-Feb-1995

Comparison Against Benchmark

SIP SUMMARY REPORT:

	Units Purchased	Amount Invested (A)	Investment Value as on Date (B)	Total Profit (B-A)	Abs. Returns	Returns*
Birla Sun Life Advantage Fund - Growth	693	₹ 1,10,000	₹ 1,16,607	₹ 6,607	6.01%	46.19%
S&P BSE 200	46	₹ 1,10,000	₹ 1,13,886	₹ 3,886	3.53%	25.83%

SIP Performance Chart:Birla Sun Life Advantage Fund



** Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Note: Risk may be represented as:

Investors understand that their principal will be at Low risk  (Blue)

Investors understand that their principal will be at Medium risk  (Yellow)

Investors understand that their principal will be at High risk  (Brown)

* Returns here denote the Extended Internal Rate of Return (XIRR).

• Since Inception return of the benchmark is calculated from the scheme inception date.

This report is intended solely for the use of the person requesting the same. If you have received this report in error, please ignore/delete/discard the same. This report should not be construed as an advertisement or solicitation to invest in any scheme of Sundaram Mutual Fund. This report is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. This recipient should make necessary investment analysis (including the risk involved) and should consult his advisor before investing.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A SYSTEM GENERATED REPORT POPULATED BASED ON YOUR SELECTION OF DATA ON THE RETURNS CALCULATOR PAGE AVAILABLE ON
[Value Invest Wealth Management \(India\) Pvt.Ltd.](#)