# PERFORMANCE REPORT

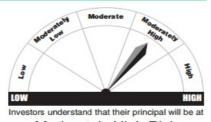


SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

Fund Name: Sundaram Equity Hybrid Fund

### This fund is suitable for investors seeking \*\*

To generate capital appreciation and current income, through a mix of investments in equities and fixed income securities.



Moderately High Risk

input Summary				
Scheme Name: Sundaram Equity Hybrid Fund - Dir - Growth				
SIP Installment Amount (Rs):	1,000			
Frequency: V	Veekly			
From Date: 19-Jur	1-2018			
To Date: 16-Oc	t-2019			
Value as on Date: 17-Oc	t-2019			

Fund Details	
Quarterly Average AUM:	₹1,727.08 Crs.
Fund Manager:	Rahul Baijal
Date of Inception:	02-Jan-2013

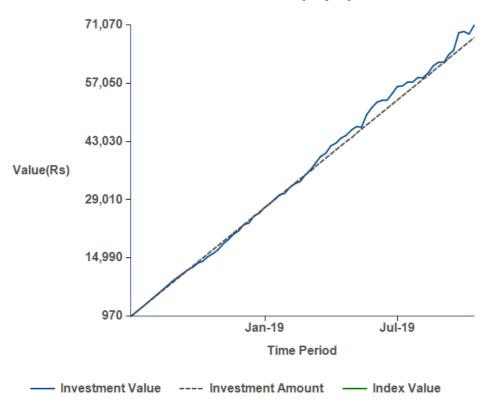
Output Summary	
Total Investment Amount Over Selected Period:	₹68,000
Value of your Investment at the end of Period:	₹71,869
CAGR Return on your Investment:	8.79%
Total Profit Earned over the Period:	₹3,869

### Comparison Against Benchmark

#### SIP SUMMARY REPORT:

	Units Purchased	Amount Invested (A)	Investment Value as on Date (B)	Total Profit (B+C-A)	Absolute Returns	Returns*
Sundaram Equity Hybrid Fund - Dir - Growth	736	₹ 68,000	₹ 71,869	₹ 3,869	5.69%	8.79%
CRISIL Hybrid 35+65 - Aggressive Index*						

## SIP Performance Chart:Sundaram Equity Hybrid Fund



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- \*\* Investors should consult their financial advisors if in doubt about whether the product is suitable for them.
- \* Returns here denote the Extended Internal Rate of Return (XIRR).

Benchmark Returns are based on Total Return Index

• Since Inception return of the benchmark is calculated from the scheme inception date. Currently we are working on the Since Inception Total Return Performance for benchmark based on SEBI Circular, wherever TRI Index is not available since inception.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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