

Training Events List

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Training List

Trainer Account Sarah Reed

New Accepted Completed Pending Payment Paid

Show 25 entries Status All

Melissa Search

Action	Training Type ^	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
<input type="checkbox"/> Accept / Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/> Accept / Decline	Trans MiniLink Follow-Up	New	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump Start - Revel (NP)	New	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump Start	New	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
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<input type="checkbox"/> Accept / Decline	Pump Start - Revel (NP)	New	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump Start	New	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View

click

Accept/Reject Training Event Page

<http://>

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Trainer Account: Sarah Reed

Accept Training

click

Training Details

CPT: Adam Short	Trainer Account: *** Visible only for a Center***
Training Type: Pump Start	Training Status: New
DCM: Sarah Keen	Assigned Date: 06/21/2015
Training Mode: Group	Training Rate: \$10
Compass Training ID: visible to Admins only	
Patients: Sarah Lone , Eric Wong , Peter Wells	
Scheduled Training Date: <input type="text"/>	Completion Date: <input type="text"/>

Add a new note:

Notes: Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Added By: Sarah Keen 06/21/2015 2:34pm

Training Events List

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Training List

Trainer Account Sarah Reed

New Accepted Completed Pending Payment Paid

Show 25 entries Status All

Melissa Search

Action	Training Type	Status	Patient Name	City	Date Of Birth	Assigned By	Assigned By Email	Prescriber	Assigned Date	Note
<input checked="" type="checkbox"/> Accept / Declin	Pump-Start	New	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input checked="" type="checkbox"/> Accept / Declin	Follow-Up	New	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheato	6/20/2015	Add/View
<input type="checkbox"/> Accept / Declin	Trans MiniLink Follow-U	New	Mariah MacLachlan	Porter Ranch	6/19/2002	Brad Tacht	bradrt@medtronic.com		6/21/2015	Add/View
<input type="checkbox"/> Accept / Declin	Pump Start - Revel (NF)	New	Valerie Liberty	Sherman Oak	4/5/1984	Rose Ing	roseing@medtronic.co	David Bole	6/22/2015	Add/View
<input type="checkbox"/> Accept / Declin	click Start	New	Guido Jack Guilizzoni	Sherman Oak	9/21/159	Rita Ringer	rita@medtronic.com.co	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/> Accept / Declin	Pump-Start	New	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Declin	Follow-Up	New	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheato	6/20/2015	Add/View
<input type="checkbox"/> Accept / Declin	Pump-Start	New	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Declin	Follow-Up	New	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheato	6/20/2015	Add/View
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<input type="checkbox"/> Accept / Declin	Follow-Up	New	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheato	6/20/2015	Add/View

click

Decline Trainings from Training List

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Training List

Trainer Account Sarah Reed

Show 25 entries Status All Search

Action	Training Type ^	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
<input type="checkbox"/> Accept / Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/> Accept / Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/> Accept / Decline	Trans MiniLink Follow-Up	New	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/> Accept / Decline	Pump Start - Re	Decline Training							
<input type="checkbox"/> Accept / Decline	Pump Start	Please enter a reason for declining the following Training/s - Pump-Start training for Sarah Lone - Follow-Up training for Brian Sween, Drake Smith, Joe Smith							
<input type="checkbox"/> Accept / Decline	Pump-Start								
<input type="checkbox"/> Accept / Decline	Follow-Up								
<input type="checkbox"/> Accept / Decline	Trans MiniLink Fo								
<input type="checkbox"/> Accept / Decline	Pump Start - Re								
<input type="checkbox"/> Accept / Decline	Pump Start								
<input type="checkbox"/> Accept / Decline	Pump-Start								
<input type="checkbox"/> Accept / Decline		New	Marco Botton	1/14/1982	Reseda	Ami Solo			
Decline Accept									

New Pop-up window

Cancel Decline

required field

New Pop-up window

Decline Accept

◀ ▶ ▶

Accepted Training Events List Page



Training List

Trainer Account

Sarah Reed

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Show 25 entries

Status

All

Melissa

Search

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View / Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump S click	Accepted	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View / Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump Start	Accepted	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View

[Group](#)[Print Checklists](#)

click



Training Event Detail Page - Checklist Print (Group Training)

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Trainer Account: Sarah Reed

Training Event Details

[Patients](#) | [Notes](#) | [Checklist](#)

[Edit](#)

Training Details

CPT: Adam Short	Trainer Account: *** Visible only for a Center***
Training Type: Pump Start	Training Status: Accepted
DCM: Sarah Keen	Assigned Date: 06/21/2015
Training Mode: Group	Training Rate: \$10
Compass Training ID: visible to Admins only	
Scheduled Training Date: 06/29/2015	Completion Date:

Patients

[Remove / Reassign](#)

-	Action	Patient Name	Zip	City	Date Of Birth	Prescriber
<input checked="" type="checkbox"/>	Regroup	Giacomo Guilizzoni	96547	Northridge	10/25/1976	David Lasserted
<input checked="" type="checkbox"/>	Regroup	Marco Botton	98745	Reseda	1/14/1982	Jennifer Wheaton
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	

Training Note

[New Note](#)

Created D	Note	Created B
7/15/2015	Nulla tempor sodales elit. Curabitur id dolor elementum pharetra urna malesuada faucibus odio	Biran Matt
7/11/2015	Phasellus efficitur augue sed auctor aliquet purus elit viverra lacus eget faucibus leo ligula ac dui	Sarah Lon
7/7/2015	Maecenas sit amet odio nec diam mollis pulvinar. Mauris eu aliquam massa. Praesent consequat massa semper com	Biran Matt

Checklists

[Print Checklists](#)

Action	Title	Patient	
<input type="checkbox"/>	View	Giacomo Guilizzoni - Training Checklist	Giacomo Guilizzoni
<input type="checkbox"/>	View	Marco Botton - Training Checklist	Marco Botton
<input type="checkbox"/>		Click to open a new window with the contents of the Checklist. CPT can print from the pop-up a well.	
<input type="checkbox"/>	View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan
<input type="checkbox"/>	View	Valerie Liberty - Training Checklist	Valerie Liberty
<input type="checkbox"/>	View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan

Training Event Detail Page - Individual Training & New Status

http://

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Trainer Account: Sarah Reed

Training Event Details

[Patients](#) | [Notes](#) | [Checklist](#)

[Decline](#) | [Accept](#)

Training Details

CPT: Adam Short	Trainer Account: *** Visible only for a Center***
Training Type: Pump Start	Training Status: New
DCM: Sarah Keen	Assigned Date: 06/21/2015
Training Mode: Individual	Training Rate: \$10
Compass Training ID: visible to Admins only	
Scheduled Training Date:	Completion Date:

Patients

Action	Patient Name	Zip	City	Date Of Birth	Prescriber
Giacomo Guilizzoni	96547	Northridge	10/25/1976	David Lasserted	

Training Note

Created D	Note	Created B
7/15/2015	Nulla tempor sodales elit. Curabitur id dolor elementum pharetra urna malesuada faucibus odio	Biran Matt
7/11/2015	Phasellus efficitur augue sed auctor aliquet purus elit viverra lacus eget faucibus leo ligula ac dui	Sarah Lon
7/7/2015	Maecenas sit amet odio nec diam mollis pulvinar. Mauris eu aliquam massa. Praesent consequat massa semper com	Biran Matt

Checklists

Action	Title	Patient
<input type="checkbox"/>	View	Giacomo Guilizzoni - Training Checklist
Print Checklists		

Click to open a new window with the contents of the Checklist.
CPT can print from the pop-up a well.

Accepted Training Events List Page - Edit Completion Date


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Training List

Trainer Account

Sarah Reed


[New](#) [Accepted](#) [Completed](#) [Pending Payment](#) [Paid](#)

Show 25 entries



Status All



Melissa

Search

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note	
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View	
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View	
<input type="checkbox"/>	View / Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View	
<input type="checkbox"/>	View / Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View	
<input type="checkbox"/>	View	click for entering Completion Date			Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View	Guido Jack Guilizzoni			Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View	
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View	
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View	
<input type="checkbox"/>	View / Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View	
<input type="checkbox"/>	View / Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View	
<input type="checkbox"/>	View / Edit	Pump Start	Accepted	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View	
<input type="checkbox"/>	View / Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View	
<input type="checkbox"/>	View / Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View	

[Group](#)[Print Checklists](#)

Edit Training Event - Edit Completion Date

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Trainer Account: Sarah Reed

Edit Training Event Details

click

Training Details

CPT: Adam Short

Training Type: Pump Start

DCM: [Sarah Keen](#)

Training Mode: Group

Compass Training ID: visible to Admins only

Patients: [Sarah Lone](#), [Eric Wong](#), [Peter Wells](#)Scheduled Training Date:

Trainer Account: *** Visible only for a Center***

Training Status: Accepted

Assigned Date: 06/21/2015

Training Rate: \$10

Completion Date:

Add a new note:

Training Event Detail Page - Submit Payment



http://

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Trainer Account: Sarah Reed

Training Event Details

[Patients](#) | [Notes](#) | [Checklist](#)

Click

[Edit](#) [Submit for Payment](#)**Training Details**

CPT: Adam Short
 Trainer Account: *** Visible only for a Center***
 Training Type: Pump Start
 Training Status: Completed
 DCM: [Sarah Keen](#)
 Assigned Date: 06/21/2015
 Training Mode: Group
 Training Rate: \$10
 Compass Training ID: visible to Admins only
 Scheduled Training Date: 06/29/2015
 Completion Date: 7/2/2015

Patients[Remove / Reassign](#)

-	Action	Patient Name	Zip	City	Date Of Birth	Prescriber
<input checked="" type="checkbox"/>	Regroup	Giacomo Guilizzoni	96547	Northridge	10/25/1976	David Lasserted
<input checked="" type="checkbox"/>	Regroup	Marco Botton	98745	Reseda	1/14/1982	Jennifer Wheaton
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	

Training Note[New Note](#)

Created D	Note	Created B
7/15/2015	Nulla tempor sodales elit. Curabitur id dolor elementum pharetra urna malesuada faucibus odio	Biran Matt
7/11/2015	Phasellus efficitur augue sed auctor aliquet purus elit viverra lacus eget faucibus leo ligula ac dui	Sarah Lon
7/7/2015	Maecenas sit amet odio nec diam mollis pulvinar. Mauris eu aliquam massa. Praesent consequat massa semper com	Biran Matt

Checklists

<input type="checkbox"/>	Action	Title	Patient
<input type="checkbox"/>	View	Giacomo Guilizzoni - Training Checklist	Giacomo Guilizzoni
<input type="checkbox"/>	View	Marco Botton - Training Checklist	Marco Botton
<input type="checkbox"/>	View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan
<input type="checkbox"/>	View	Valerie Liberty - Training Checklist	Valerie Liberty
<input type="checkbox"/>	View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan
<input type="checkbox"/>	View	Valerie Liberty - Training Checklist	Valerie Liberty
<input type="checkbox"/>	View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan

Submit Payment Detail Page

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Trainer Account: Sarah Reed

Submit Payment Detail

Popup window when payment is submitted to remind CPT that Checklist must be faxed for payments to be processed.

Training Type: Pump Start**Training Date:** 06/24/2014**Patient Name(s):** Mary Kablach, Sandra Ing**Rate:** \$50/ppt

Number of hours

15 min ▾

- 30 min
- 45 min
- 1 hr
- 1:15 hr
- 1:30 hr
- 1:45 hr
- 2:00 hr
- 2:15 hr
- 2:30 hr
- 2:45 hr
- 3:00 hr
- 3:15 hr
- 3:30hr
- 3:45hr
- 4:00hr

Reason for additional hours

Becomes available only when
Number of hours is > 2hrs

Number of miles

Start Address

123 Main St

End Address

123 Main St

City

Los Angeles

City

Sherman Oaks

State

CA

State

CA

Zip

95432

Zip

98745

Start and End Address become
required fields when mileage is
entered

Notes

click

Pending Payment Training Events List Page



Training List

Trainer Account

Sarah Reed

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Show 25 entries

Status

All

Melissa

Search

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
<input type="checkbox"/>	View	Pump-Start	Approved	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View I Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View I Edit	Trans MiniLink Follow-Up	Pending Payment	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	View I Edit	Pump Start - Revel (NP)	Pending Payment	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View	click for editing Payment			Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015
<input type="checkbox"/>	View				Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015
<input type="checkbox"/>	View I Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View I Edit	Pump-Start	Pending Payment	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
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<input type="checkbox"/>	View I Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View



Edit Payment Page

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Trainer Account: Sarah Reed

Edit Payment Detail

Popup window when payment is submitted to remind CPT that Checklist must be faxed for payments to be processed.

Training Type: [Pump Start](#)

Training Date: 06/24/2014

Patient Name(s): Mary Kablach

Training Mode: Group

Device Name: Insulin Pump

Rate: \$50/ppt

Number of hours

Reason for additional hours

Number of miles Start Address End Address City City State State Zip Zip

Add Note

Note

Created By: Sarah Lonne 07/12/15 3:42PM

Pending Payment Training Events List Return Page

Navigation icons: Back, Forward, Home, Search.

User Information: Trainer Account - Sarah Reed

Filter Options: New, Accepted, Completed, Pending Payment, Paid. Show 25 entries. Status: All. Search term: Melissa.

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
<input type="checkbox"/>	View	Pump-Start	Approved	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Pending Payment	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Pending Payment	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Pending Payment	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View	Pump-Start	Approved	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Pending Payment	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Pending Payment	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	View	Pump Start - Revel (NP)	Approved	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Pending Payment	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Pending Payment	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Pending Payment	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View

Page navigation icons: Previous, Next, Last.

Pending Payment Training Events List Return Page



Training List

Trainer Account

Sarah Reed

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[New](#) [Accepted](#) [Completed](#) [Pending Payment](#) [Paid](#)

 Show [25](#) entries Status [All](#) [Melissa](#) [Search](#)

Action	Training Type	Status	Patient Name	Date Of Birth	City	DCM	Prescriber	Assigned Date	Note
View	Pump-Start	Paid	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
View	Follow-Up	Paid	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
View	Trans MiniLink Follow-Up	Paid	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
View	Pump Start - Revel (NP)	Paid	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
View	Pump Start	Paid	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
View	Pump-Start	Paid	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
View	Follow-Up	Paid	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
View	Pump-Start	Paid	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
View	Follow-Up	Paid	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
View	Trans MiniLink Follow-Up	Paid	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
View	Pump Start - Revel (NP)	Paid	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
View	Pump Start	Paid	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
View	Pump-Start	Paid	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
View	Follow-Up	Paid	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View



Training Event Detail Page - Paid

[http://](#)

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Trainer Account: Sarah Reed

Training Event Details

[Patients](#) | [Notes](#) | [Checklist](#) | [Payments](#)

Training Details

CPT: Adam Short Training Type: Pump Start DCM: Sarah Keen Training Mode: Group Compass Training ID: visible to Admins only Scheduled Training Date: 06/29/2015	Trainer Account: *** Visible only for a Center*** Training Status: Paid Assigned Date: 06/21/2015 Training Rate: \$10 Completion Date: 7/2/2015
---	---

Patients

Patient Name	Zip	City	Date Of Birth	Doctor
Giacomo Guilizzoni	96547	Northridge	10/25/1976	David Lasserted
Marco Botton	98745	Reseda	1/14/1982	Jennifer Wheaton
Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
Mariah MacLachlan	96323	Porter Ranch	6/19/2002	

Training Note

Created D	Note	Created B
7/15/2015	Nulla tempor sodales elit. Curabitur id dolor elementum pharetra urna malesuada faucibus odio	Biran Matt
7/11/2015	Phasellus efficitur augue sed auctor aliquet purus elit viverra lacus eget faucibus leo ligula ac dui	Sarah Lon
7/7/2015	Maecenas sit amet odio nec diam mollis pulvinar. Mauris eu aliquam massa. Praesent consequat massa semper conv	Biran Matt

Checklists

Action	Title	Patient
View	Giacomo Guilizzoni - Training Checklist	Giacomo Guilizzoni
View	Marco Botton - Training Checklist	Marco Botton
View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan
View	Valerie Liberty - Training Checklist	Valerie Liberty
View	Mariah MacLachlan - Training Checklist	Mariah MacLachlan
View	Valerie Liberty - Training Checklist	Valerie Liberty

Payments

Action	Training Typs	Status	Amount
View	Pump Start	Approved	\$430

Accepted - Group and Individual Training Events List Page


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Training List

Trainer Account

Sarah Reed

Show 25 entries

Status

All

Melissa

Search

[New](#) [Accepted](#) [Completed](#) [Pending Payment](#) [Paid](#)
Individual Trainings

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	Prescriber	DCM	Assigned Date	Note
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Rita Ringer	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton	Ami Solo	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Accepted	Mariah Macleachlan	6/19/2002	Porter Ranch		Brad Tacht	6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	David Bole	Rose Ing	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Accepted	Guido Jock Guilizzoni	9/21/159	Sherman Oaks	Faith Stout	Rita Ringer	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Rita Ringer	6/19/2015	Add/View

**Group Trainings**

Action	Training T	Status	DCM	Assigned D	Note	Patient Name	Date Of Birth	City	Prescriber	
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Mariah Macleachlan	6/19/2002	Porter Ranch	Brian Smith
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/Vie	Mariah Macleachlan	6/19/2002	Porter Ranch	Brian Smith



Group



Training Event Detail Page - Regroup/Reassign 2

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Trainer Account: Sarah Reed

Training Event Details

[Patients](#) | [Notes](#) | [Checklist](#) | [Payments](#)[Edit](#) | [Submit for Payment](#)**Training Details**

CPT: Adam Short
 Trainer Account: *** Visible only for a Center***
 Training Name: Pump Start
 Training Status: Accepted
 DCM: [Sarah Keen](#)
 Assigned Date: 06/21/2015
 Training Mode: Group
 Training Rate: \$10
 Compass Training ID: visible to Admins only
 Scheduled Training Date: 06/29/2015
 Completion Date:

Patients[Remove / Reassign](#)

-	Action	Patient Name	Zip	City	Date Of Birth	Doctor
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole
<input type="checkbox"/>	Regroup	Mariah MacLachlan	96323	Porter Ranch	6/19/2002	
<input type="checkbox"/>	Regroup	Valerie Liberty	97854	Sherman Oaks	4/5/1984	David Bole

Training Note[New Note](#)

Created D	Note	Created B
7/15/2015	Nulla tempor sodales elit. Curabitur id dolor elementum pharetra urna malesuada faucibus odio	Biran Matt
7/11/2015	Phasellus efficitur augue sed auctor aliquet purus elit viverra lacus eget faucibus leo ligula ac dui	Sarah Lon
7/7/2015	Maecenas sit amet odio nec diam mollis pulvinar. Mauris eu aliquam massa. Praesent consequat massa semper conv	Biran Matt

Checklists[Print Checklists](#)

Action	Title	Patient	Status	Created By	Created Date
<input type="checkbox"/> View Del	Gary Reed Training Complete Checklist	Sarah Lonne	Approved	Adam Short	06/25/2015
<input type="checkbox"/> View Del	Gary Reed Training Checklist	Simon Natt	Approved	Sarah Keen	05/29/2015

Group and Individual Training Events List Page


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Trainer Account

Show 25 entries

Status

All

Melissa

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Individual Trainings

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	Assigned By	Prescriber	Assigned Date	Note
<input type="checkbox"/>	Accept Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	Accept Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	Accept Decline	Trans MiniLink Follow-Up	New	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump Start - Revel (NP)	New	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump Start	New	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View

Group Trainings

Action	Training T	Status	DCM	Assigned D	Note	Patient Name	Date Of Birth	City	Prescriber	
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Mariah MacLachlan	6/19/2002	Porter Ranch	Brian Smith
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Edit	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Mariah MacLachlan	6/19/2002	Porter Ranch	Brian Smith

[Decline](#)[Accept](#)

click



Group Accepted Training Events List Page


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Training List

Trainer Account

 Show entries Status
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Individual Trainings

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	Assigned By	Prescriber	Assigned Date	Note
<input type="checkbox"/>	Accept Decline	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	Accept Decline	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Ami Solo	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	Accept Decline	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch	Brad Tacht		6/21/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	Rose Ing	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump Start	Accepted	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Rita Ringer	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	Accept Decline	Pump-Start	Accepted	Giacomo Guilizzoni	10/25/1976	Northridge	Rita Ringer	David Lasserted	6/19/2015	Add/View



Group Trainings

Action	Training T	Status	DCM	Assigned D	Note	Patient Name	Date Of Birth	City	Prescriber	
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Mariah MacLachlan	6/19/2002	Porter Ranch	Brian Smith
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Mariah MacLachlan	6/19/2002	Porter Ranch	Brian Smith
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton
<input type="checkbox"/>	View Ec	Follow-up	Accept	Greg Ma	12/1/15	Add/View	Mariah MacLachlan	6/19/2002	Porter Ranch	Brian Smith

[Group](#)[Print Checklist](#)

click



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Search Results

Trainer Account

Sarah Reed

 Show entries Status

-	Action	Training Type	Status	Patient Name	Date Of Birth	City	Prescriber	Assigned By	Assigned Date	Note
<input type="checkbox"/>	Accept/Decline	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Rita Ringer	6/19/2015	Add/View
<input type="checkbox"/>	View/Edit	Follow-Up	Accepted	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton	Ami Solo	6/20/2015	Add/View
<input type="checkbox"/>	View/Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	6/19/2002	Porter Ranch		Brad Tocht	6/21/2015	Add/View
<input type="checkbox"/>	View/Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	4/5/1984	Sherman Oaks	David Bole	Rose Ing	6/22/2015	Add/View
<input type="checkbox"/>	Accept/Decline	Pump Start	New	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Faith Stout	Rita Ringer	6/23/2015	Add/View
<input type="checkbox"/>	View	Pump-Start	Pending	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Rita Ringer	6/19/2015	Add/View
<input type="checkbox"/>	View	Follow-Up	Pending	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton	Ami Solo	6/20/2015	Add/View
<input type="checkbox"/>	View	Pump-Start	Pending	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Brad Tocht	6/19/2015	Add/View
<input type="checkbox"/>	Accept/Decline	Follow-Up	New	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton	Rose Ing	6/20/2015	Add/View
<input type="checkbox"/>	Accept/Decline	Trans MiniLink Follow-Up	New	Mariah MacLachlan	6/19/2002	Porter Ranch		Rita Ringer	6/21/2015	Add/View
<input type="checkbox"/>	Accept/Decline	Pump Start - Revel (NP)	New	Valerie Liberty	4/5/1984	Sherman Oaks	David Bole	Rita Ringer	6/22/2015	Add/View
<input type="checkbox"/>	View	Pump Start	Paid	Guido Jack Guilizzoni	9/21/159	Sherman Oaks	Faith Stout	Rita Ringer	6/23/2015	Add/View
<input type="checkbox"/>	View/Edit	Pump-Start	Completed	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Ami Solo	6/19/2015	Add/View
<input type="checkbox"/>	View/Edit	Follow-Up	Completed	Marco Botton	1/14/1982	Reseda	Jennifer Wheaton	Brad Tocht	6/20/2015	Add/View
<input type="checkbox"/>	Accept/Reject	Pump-Start	New	Giacomo Guilizzoni	10/25/1976	Northridge	David Lasserted	Rose Ing	6/19/2015	Add/View



Patient Details Page

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Trainer Account: Sarah Reed

Patient Details

[Patient Information](#) [Prescriber Info](#) [Devices Owned](#) [StartRight Notes](#)

Patient Contact Information

Training Type: Pump Start	Scheduled Training Date: <input type="text"/>
Status: New / Accepted	
Name: Gary Reed	
Street: 123 Main St	DOB: 01/23/2001
City: Los Angeles	Phone: 818.234.5677
State: CA	Alternate Phone: 818.234.5007
Zip: 91234	Email: gary.redd@yahoo.com

[Decline Training](#) [Accept Training / Save Scheduled Training Date](#)

When training status = 'New', 'Decline Training' button will be displayed

When training status = 'Accepted', 'Save Scheduled Training Date' button will be displayed

Patient - Prescriber Info Tab



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Trainer Account: Sarah Reed

Patient Details

[Patient Information](#)[Prescriber Info](#)[Devices Owned](#)[StartRight Notes](#)

Physician Contact Info

Name: Beverly S Everitt

Phone: 818.764.8776

Street 1: 123 Main St

Email: per@bayphysicians.com

Street 2: Apt 213

Fax: 818.764.0000

City: Northridge

State: CA

Zip: 98765

Patient - Devices Owned Tab

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Trainer Account: Sarah Reed

Patient Details

[Patient Information](#) | [Prescriber Info](#) | **Devices Owned** | [StartRight Notes](#)

Devices Owned

Device Name	Serial Number	Owned From Date
Insulin Pump	043856348	03/12/15
530G Revel	430589789	09/23/14

Patient - Physician Details Tab

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Trainer Account: Sarah Reed

Patient Details

[Patient Information](#) | [Prescriber Info](#) | [Devices Owned](#) | **StartRight Notes**

StartRight Notes

Date	Name	Note
06/12/15	Annie Bri	<p> Lorem ipsum dolor sit amet consectetur adipiscing elit. Nam efficitur cursus tortor a consequat augue auctor nec.</p>
06/10/15	Brian Li	<p> Cras consectetur laoreet nisl. Nulla scelerisque lectus in viverra fringilla nulla lectus sagittis dolor non euismod est metus a odio.</p>
05/12/15	Amnie Bri	<p> Praesent dui purus, dapibus ac arcu vitae, laoreet pellentesque lectus. Vivamus convallis nibh turpis, in efficitur metus finibus id.</p>

View Training Note

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Trainer Account: Sarah Reed

Add Training Note

[Cancel](#)[Save](#)

CPT: Adam Short

Training Type: Pump Start

Assigned By: Sarah Keen

Training Mode: Group

Compass Training ID: visible to Admins only

Trainer Account: *** Visible only for a Center***

Training Status: Accepted

Assigned By Email: sarahk@medtronic.com

Assigned Date: 06/21/2015

Training Rate: \$10

Note

Resources Page

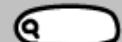
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Resources

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-	Name	Description	Uploaded Date
View	Training Resource Doc 1	KEgsdf	09/03/2014
View	Training Resource Doc 2	Pfdg dsdfhd	09/03/2014
View	Training Resource Doc 3	Yrsdfd sdf hdsf	09/03/2014
View	Training Resource Doc 4	Hysdfhsgdf skdfg	09/03/2014
View	Training Resource Doc 5	Kudfgbd gdsfg	09/03/2014
View	Training Resource Doc 6	POund sdfjb	09/03/2014
View	Training Resource Doc 7	Faith Medel	09/03/2014
View	Training Resource Doc 8	Robert Landes	09/03/2014
View	Training Resource Doc 9	Mary Keen	09/03/2014
View	Training Resource Doc 10	Sandra Wells	09/03/2014
View	Training Resource Doc 11	Sandra Wells	09/03/2014
View	Training Resource Doc 12	Arthur Brown	09/03/2014

Portal User Guide

[Home](#) | [My Profile](#) | [My Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)[Training Resources](#) | [CPT Portal User Guide](#) | [CPT Portal Tutorial](#)[Medtronic](#)[CPT Portal User Guide](#)**Medtronic****MEDTRONIC DIABETES****CPT Portal 1.0****User Guide**

For Certified Product Trainers (CPTs) and Diabetes Training Centers

CPT System Support
Amy Kelleman - 816-576-5673
Kristin Sable - 816-576-5255

Resources Page

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[Training Resources](#) | [CPT Portal User Guide](#) | [CPT Portal Tutorial](#)

Welcome!

Welcome to the Medtronic Diabetes Training and Payments tutorial. This new web-based application will allow you to Accept or Decline trainings assigned to you and request payment for trainings you have completed. This tutorial will walk you through the application step by step.

Getting Started

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Donec at fermentum urna, in semper urna. Fusce varius leo sit amet dapibus condimentum. Donec nunc turpis, molestie ut faucibus nec, ullamcorper non nisi. Nam luctus erat vel nisl aliquam pretium. Mauris sed lobortis elit. Quisque at erat vel tellus tincidunt consequat eu ac nunc. Suspendisse aravida nunc eaet maana eleifend saaittis.

For now, you can close this window and click either the "LOG IN" or "REGISTER" buttons to continue.

[START THE TUTORIAL](#)

[New](#) | [Accepted](#) | [Trained](#)

	Patient Name	Training Type	Zip	City	DOB	Doctor	Device Type	Notes
<input type="checkbox"/>	Jane Doe	Pre-pump	90069	Los Angeles	3/5/80	Dr. Stevens	x22 Upgrade	Add/View
<input type="checkbox"/>	Ana Smith	Pre-pump	90210	Beverly Hills	2/1/73	Dr. Stevens	x22 Upgrade	Add/View
<input type="checkbox"/>	John Smith	Pre-pump	91234	Los Angeles	2/2/71	Dr. Stevens	x22 Upgrade	Add/View
<input type="checkbox"/>	Fred Burton	Pre-pump	90076	Los Angeles	5/21/77	Dr. Stevens	x22 Upgrade	Add/View
<input type="checkbox"/>	Carter Hall	Pre-pump	91111	Los Angeles	12/8/73	Dr. Messer	x22 Upgrade	Add/View

Trainings must be accepted or declined within 3 days of Assigned Date.

[ACCEPT](#) | [DECLINE](#)

CPT Profile

[Home](#) | [My Profile](#) | [My Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)

Edit CPT Profile

First Name Rose Address: 123 Main St
Last Name Engabarth City: Los Angeles
Email rose.engabarth@gmail.com Zip: 91235
Phone State: CA
Fax Credentials
Tax ID 987654309

Profile: CPT Business Center Admin

editable only by an MDT Admin

Username rose.engabarth@gmail.com

Password Confirm Password

Individual CPT & Center Member Registration

[Home](#) | [Admin](#) | [Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)

Contact Us

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Donec at fermentum urna, in semper urna. Fusce varius leo sit amet dapibus condimentum. Donec nunc turpis, molestie ut faucibus nec, ullamcorper non nisi. Nam luctus erat vel nisl aliquam pretium. Mauris sed lobortis elit. Quisque at erat vel tellus tincidunt consequat eu ac nunc. Suspendisse aravida nunc eaet maana eleifend saaitis.

Contact cpt@medtronic.com for any portal/payment request questions.

Trainer Accounts List Page


[Home](#) | [Admin](#) | [Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)
MDT Admin: Center Trainer Accounts
[Trainer Accounts](#) [CPT Users](#)

Show entries Compensated

Action	Trainer Account	City	CPT Email	Admin	Compensation
View Edit	Marco Botton	Northridge	rita@medtronic.com	Simon Nyu	Compensated
View Edit	Valerie Liberty	Reseda	amis12@gmail.com	Adam Green	Non-Compensated
View Edit	Mariah MacLachlan	Porter Ranch	bradrt@medtronic.com	Farah Keen	Non-Compensated
View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co	Sarah Low	Compensated
View Edit	Guido Jack Guilizzoni	Sherman Oaks	rita@medtronic.com.com	Mary Ride	Compensated
View Edit	Giacomo Guilizzoni	Northridge	rita@medtronic.com	Jane Kane	Compensated
View Edit	Marco Botton	Reseda	amis12@gmail.com	Simon Nyu	Compensated
View Edit	Valerie Liberty	Porter Ranch	bradrt@medtronic.com	Adam Green	Non-Compensated
View Edit	Mariah MacLachlan	Sherman Oaks	roseing@medtronic.co	Farah Keen	Compensated
View Edit	Valerie Liberty	Sherman Oaks	rita@medtronic.com.com	Sarah Low	Compensated
View Edit	Guido Jack Guilizzoni	Northridge	rita@medtronic.com	Mary Ride	Compensated
View Edit	Giacomo Guilizzoni	Reseda	amis12@gmail.com	Jane Kane	Non-Compensated
View Edit	Marco Botton	Porter Ranch	bradrt@medtronic.com	Simon Nyu	Compensated
View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co	Adam Green	Compensated
View Edit	Mariah MacLachlan	Sherman Oaks	rita@medtronic.com.com	Farah Keen	Compensated
View Edit	Valerie Liberty	Northridge	rita@medtronic.com	Sarah Low	Compensated
View Edit	Guido Jack Guilizzoni	Reseda	amis12@gmail.com	Mary Ride	Compensated
View Edit	Giacomo Guilizzoni	Porter Ranch	bradrt@medtronic.com	Jane Kane	Compensated
View Edit	Marco Botton	Sherman Oaks	roseing@medtronic.co	Simon Nyu	Compensated
View Edit	Valerie Liberty	Sherman Oaks	rita@medtronic.com.com	Adam Green	Compensated

DT Admin: CPT Users



MDT Admin: CPT Users

[Home](#) | [Admin](#) | [Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)

 Show entries Member Of Business Center
[Trainer Accounts](#) [CPT Users](#)

-	Action	CPT Name	City	CPT Email	Member of Business Center	Last Login
<input type="checkbox"/>	View Edit	Giacomo Guilizzoni	Northridge	rita@medtronic.com		6/19/2015
<input type="checkbox"/>	View Edit	Marco Botton	Reseda	amis12@gmail.com		6/20/2015
<input type="checkbox"/>	View Edit	Mariah MacLachlan	Porter Ranch	bradrt@medtronic.com		6/21/2015
<input type="checkbox"/>	View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co	Sherman Brothers Inc	6/22/2015
<input type="checkbox"/>	View Edit	Guido Jack Guilizzoni	Sherman Oaks	rita@medtronic.com.com	Bay Area Trainers	6/23/2015
<input type="checkbox"/>	View Edit	Giacomo Guilizzoni	Northridge	rita@medtronic.com		6/19/2015
<input type="checkbox"/>	View Edit	Marco Botton	Reseda	amis12@gmail.com		6/20/2015
<input type="checkbox"/>	View Edit	Mariah MacLachlan	Porter Ranch	bradrt@medtronic.com		6/21/2015
<input type="checkbox"/>	View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co		6/22/2015
<input type="checkbox"/>	View Edit	Guido Jack Guilizzoni	Sherman Oaks	rita@medtronic.com.com		6/23/2015
<input type="checkbox"/>	View Edit	Giacomo Guilizzoni	Northridge	rita@medtronic.com	Peace Of Mind Inc	6/19/2015
<input type="checkbox"/>	View Edit	Marco Botton	Reseda	amis12@gmail.com		6/20/2015
<input type="checkbox"/>	View Edit	Mariah MacLachlan	Porter Ranch	bradrt@medtronic.com		6/21/2015
<input type="checkbox"/>	View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co		6/22/2015
<input type="checkbox"/>	View Edit	Guido Jack Guilizzoni	Sherman Oaks	rita@medtronic.com.com		6/23/2015
<input type="checkbox"/>	View Edit	Giacomo Guilizzoni	Northridge	rita@medtronic.com		6/19/2015
<input type="checkbox"/>	View Edit	Marco Botton	Reseda	amis12@gmail.com		6/20/2015
<input type="checkbox"/>	View Edit	Mariah MacLachlan	Porter Ranch	bradrt@medtronic.com		6/21/2015
<input type="checkbox"/>	View Edit	Valerie Liberty	Sherman Oaks	roseing@medtronic.co	David Bole	6/22/2015
<input type="checkbox"/>	View Edit	Guido Jack Guilizzoni	Sherman Oaks	rita@medtronic.com.com		6/23/2015

MDT Admin and CPT Admin: Business Trainer Account Page

Back Forward Home X

[Home](#) | [Admin](#) | [Trainings](#) | [Professional Diabetes](#) | [Resources](#) | [Contact Us](#) | [Logout](#)

Business Trainer Account

Center Name: Bay Area Trainers Inc.
 Street: 123 Main St
 City: Los Angeles
 State: CA
 Zip: 91234

Vendor ID: 54321
 Main Contact: Gary Reed
 Phone: 818.234.5677
 Email: garyredd@yahoo.com

Business Center: Compensated CPT

Assigned CPTs

-	Action	CPT Name	Zip	City	CPT Email	Admin	Last Login
<input type="checkbox"/>	View Edit Del	Giacomo Guilizzoni	96547	Northridge	rita@medtronic.com	<input type="checkbox"/>	6/19/2015
<input type="checkbox"/>	View Edit Del	Marco Botton	98745	Reseda	amis12@gmail.com	<input checked="" type="checkbox"/>	6/20/2015
<input type="checkbox"/>	View Edit Del	Mariah MacLachlan	96323	Porter Ranch	bradrt@medtronic.com	<input type="checkbox"/>	6/21/2015

[Assign New CPT](#) [Assign Admin](#)

Trainings

-	Action	Training Type	Status	Patient Name	City	Date Of Birth	Assigned By	Assinged By Email	Prescriber	Assigned Date	Note
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	Porter Ranch	6/19/2002	Brad Tacht	bradrt@medtronic.com		6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	Sherman Oaks	4/5/1984	Rose Ing	roseing@medtronic.co	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Accepted	Guido Jack Guilizzoni	Sherman Oaks	9/21/159	Rita Ringer	rita@medtronic.com.com	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	Porter Ranch	6/19/2002	Brad Tacht	bradrt@medtronic.com		6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	Sherman Oaks	4/5/1984	Rose Ing	roseing@medtronic.co	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Accepted	Guido Jack Guilizzoni	Sherman Oaks	9/21/159	Rita Ringer	rita@medtronic.com.com	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View

New Accepted Completed Pending Payment Paid Show entries

Assign CPT User to Trainer Account: Mel's Diabetes Center



CPT Users

Show entries

-	Action	CPT Name	Zip	City	CPT Email	Last Login
<input type="checkbox"/>	View	Giacomo Guilizzoni	96547	Northridge	rita@medtronic.com	19/2015
<input type="checkbox"/>	View	Marco Botton	98745	Reseda	amis12@gmail.com	20/2015
<input type="checkbox"/>	View	Mariah MacLachlan	96323	Porter Ranch	bradrt@medtronic.com	21/2015
<input type="checkbox"/>	View	Giacomo Guilizzoni	96547	Northridge	rita@medtronic.com	6/19/2015
<input type="checkbox"/>	View	Marco Botton	98745	Reseda	amis12@gmail.com	20/2015
<input type="checkbox"/>	View	Mariah MacLachlan	96323	Porter Ranch	bradrt@medtronic.com	6/21/2015
<input type="checkbox"/>	View	Giacomo Guilizzoni	96547	Northridge	rita@medtronic.com	6/19/2015
<input type="checkbox"/>	View	Marco Botton	98745	Reseda	amis12@gmail.com	20/2015
<input type="checkbox"/>	View	Mariah MacLachlan	96323	Porter Ranch	bradrt@medtronic.com	6/21/2015
<input type="checkbox"/>	View	Giacomo Guilizzoni	96547	Northridge	rita@medtronic.com	6/19/2015
<input type="checkbox"/>	View	Marco Botton	98745	Reseda	amis12@gmail.com	20/2015
<input type="checkbox"/>	View	Mariah MacLachlan	96323	Porter Ranch	bradrt@medtronic.com	21/2015

Assign Admin: Mel's Diabetes Center

-□×

CPT Users

Show 25 entries

Melissa

Search

[Cancel](#)

Assign Admin

MDT Admin: Individual Trainer Account Details Page


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Trainer Account Details Page

[Edit](#)

Center Name: Bay Area Trainers Inc.

Vendor ID: 54321

Street: 123 Main St

Main Contact: Gary Reed

City: Los Angeles

Phone: 818.234.5677

State: CA

Email: gary.reed@yahoo.com

Zip: 91234

Business Center: Compensated CPT

Trainings

[New](#) [Accepted](#) [Completed](#) [Pending Payment](#) [Paid](#)
Show entries

-	Action	Training Type	Status	Patient Name	City	Date Of Birth	Assigned By	Assigned By Email	Prescriber	Assigned Date	Note
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	Porter Ranch	6/19/2002	Brad Tacht	bradrt@medtronic.com		6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	Sherman Oaks	4/5/1984	Rose Ing	roseing@medtronic.co	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Accepted	Guido Jack Guilizzoni	Sherman Oaks	9/21/159	Rita Ringer	rita@medtronic.com.com	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View
<input type="checkbox"/>	View Edit	Trans MiniLink Follow-Up	Accepted	Mariah MacLachlan	Porter Ranch	6/19/2002	Brad Tacht	bradrt@medtronic.com		6/21/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start - Revel (NP)	Accepted	Valerie Liberty	Sherman Oaks	4/5/1984	Rose Ing	roseing@medtronic.co	David Bole	6/22/2015	Add/View
<input type="checkbox"/>	View Edit	Pump Start	Accepted	Guido Jack Guilizzoni	Sherman Oaks	9/21/159	Rita Ringer	rita@medtronic.com.com	Faith Stout	6/23/2015	Add/View
<input type="checkbox"/>	View Edit	Pump-Start	Accepted	Giacomo Guilizzoni	Northridge	10/25/1976	Rita Ringer	rita@medtronic.com	David Lasserted	6/19/2015	Add/View
<input type="checkbox"/>	View Edit	Follow-Up	Accepted	Marco Botton	Reseda	1/14/1982	Ami Solo	amis12@gmail.com	Jennifer Wheaton	6/20/2015	Add/View

MDT Admin: Trainer Account Registration Page

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Business Center Registration

First Name	<input type="text"/>	Address	<input type="text"/>
Last Name	<input type="text"/>	City	<input type="text"/>
Email	<input type="text"/>	Zip	<input type="text"/>
Phone	<input type="text"/>	State	<input type="text"/>
Fax	<input type="text"/>	Country	<input type="text"/>
Tax ID	<input type="text"/>		
Credentials	<input type="text"/>		

Username	<input type="text"/>
Password	<input type="text"/>
Confirm Password	<input type="text"/>

Individual CPT registration on Professional Medtronic Diabetes website

[Log in](#) [Request new password](#) [Register](#)

Healthcare Professionals Registration

Some content is restricted to healthcare professionals only. Please register below to gain access to this content.

* Required

Email: *

Password: *

Confirm Password: *

First Name: *

Last Name: *

Office Address:

Address 2:

City: *

State: *

 Alabama Zip: *

Office Phone:

User Type: *

 Please Select

Credentials

NPI #

By registering on this website, I represent that I am a healthcare professional and all information provided is and will be accurate and current to the best of my knowledge.

By submitting this form, you are granting Medtronic MiniMed, Inc. ("Medtronic") permission to add your contact information to its database for sending you additional information and communications related to Medtronic products and therapies. You may revoke this permission at any time by sending a request in writing to: Medtronic MiniMed, Inc. c/o Customer Support, 18000 Devonshire Street, Northridge, CA 91325-1219

Medtronic respects and upholds the confidentiality of your personal information. We will not share your personal information with any third-parties, except as otherwise noted in our Website [Privacy Policy](#)

[Register >](#)

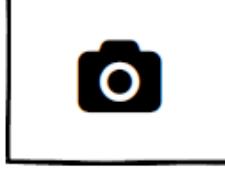
CPT Portal Home Page



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CPT PORTAL LANDING PAGE IMAGE

CPT of the Month



- Phasellus mollis erat sed dapibus gravida.
- Sed id tellus vel erat dictum dignissim.
- Aliquam vulputate nibh id orci malesuada, nec volutpat mauris vehicula.
- Sed cursus risus sed lorem interdum, eget volutpat velit accumsan.
- Donec rutrum ante mattis velit porta, a mattis ligula gravida.
- Aliquam vulputate nibh id orci malesuada, nec volutpat mauris vehicula.

New Trainings

- [Sed id tellus vel erat dictum dignissim.](#)
- [Aliquam vulputate nibh id orci](#)
- [Sed cursus risus sed lorem](#)
- [Donec rutrum ante mattis veli](#)

Notifications

- [Sed id tellus vel erat dictum dignissim.](#)
- [Aliquam vulputate nibh id orci](#)
- [Sed cursus risus sed lorem](#)
- [Donec rutrum ante mattis veli](#)

Placeholder for a camera icon

Placeholder for a camera icon

Placeholder for a camera icon

CPT Portal Home Page - Alternate version

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CPT News Feed

Recent Items

- [0264506](#)
- [0269732](#)
- [0263223](#)
- [0172529](#)
- [0172535](#)
- [0172416](#)
- [0172244](#)
- [0172479](#)
- [0172264](#)
- [0203711](#)

Open text box will be used for any CPT communication regarding portal, payments, or general CPT news.

It would be preferable if this could be updated by CPT team without going through IT to update this field.

CPT Picture

Best practices written by CPTs to CPTs

Medtronic News:

Quick Links

- [Important Safety Information](#)
- [Healthcare Professionals](#)
- [HCP MyLearning](#)
- [CareLink](#)

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