iPaaS - Salesforce Object

06/28/17

SJ Cox

iPaaS

👤 Brian Johnson ⌄

Integration Name ✏️

➕

⌄ START

Choose a connection

Choose an action

Configure action

➕

> FINISH

Set up this connection

« Dashboard > Create an integration

Last saved today at 1:20pm

Cancel   Save as Template

Choose a connection

from template   **from scratch**

Choose a connection to start.

Name ⌄   Filter By Name... | Name ⌄   ↓AZ

Create Connection

Connection Name
Ab illo inventore veritatis et quasi architecto beatae vitae

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Connection Name
Ab illo inventore veritatis et quasi architecto beatae vitae
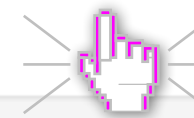
Connection Name
Ab illo inventore veritatis et quasi architecto beatae vitae

Salesforce
Ab illo inventore veritatis et quasi architecto beatae vitae

Choose Connection

1. In this case, user chooses Salesforce

1. For the Saleforce connection, there are 5 actions OOTB
2. Since Salesforce was selected, an additional substep was added for choosing an object

Integration Name ✏️

☁️

⌄ SALESFORCE 🗑️

Choose a connection

Choose an action

Choose an object

Configure action

⊕

\> FINISH

Set up this connection

« Dashboard \> **Create an integration**

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Cancel

Save as Template

‹ Back

Next ›

Choose an object for Create of Update

Choose an object to work with from the list below then hit the next button

[1]

Selected Object: *Not yet selected*

| Name ⌄ | Filter By Name... | | Name ⌄ | ↓^A_Z | Search... | 🔍 |

Object Name ▲	Object Description
ajp	Lorem ipsum dolor sit amet, consectetur adipisicing elit, sed do eiusmod tempor incididunt ut
http	Lorem ipsum nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequatuis
https	
jacorb	
jacorb-ssl	
jgroups-mping	Lorem ipsum aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiatulla
jgroups-tcp	Lorem ipsum cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident
jgroups-tcp-fd	
jgroups-tcp	Lorem ipsum perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium
jacorb	
jacorb-ssl	
jgroups-mping	Lorem ipsum rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto beatae vitae
jgroups-tcp	Lorem ipsum quia voluptas sit aspernatur aut odit aut fugit, sed quia perspiciatis unde omnis iste natus error sit
jgroups-tcp-fd	

[2]

512 fields

Choose Object

1. Once object is selected from the table, it will appear here so you can review before selecting the next button
2. Table to show list of all available objects. User can filter and search to find desired object. Can only choose one. Scrolling only within table, not page. List of total items shown at bottom of table as "#of items"

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Integration Name

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Cancel   Save as Template

∨ SALESFORCE

Choose a connection

Choose an action

Choose an object

Configure action

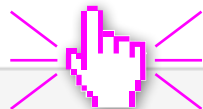> FINISH

Set up this connection

Configure action for Create or Update

Fill out the fields associated with the selected action

	1
Unique Field ID	[ ] Browse
Configurable Field	[ ]
Configurable Field	[ ]
Configurable Field	Lorem Ipsum ⌄
Configurable Field	[ ]

Configure Action

1. User must choose a unique ID. Text box has typeahead feature which allows text completion based on the known set of data fileds.

iPaaS

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Integration Name

« Dashboard › Create an integration

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Cancel   Save as Template

∨ SALESFORCE

Choose a connection

Choose an action

Choose an object

Configure action

> FINISH

Set up this connection

Configure Action for Create or Update

Fill out the fields associated with the s

Choose the data you want to work on   ✕

Unique Field ID

Configurable Field   *******

Configurable Field   J1qK1c1

Configurable Field   Lorem

Configurable Field   Where

🖴 **Status**   🔍

📄 Contributors

› 📁 CreatedAt

📄 CurrentUserRetweetId

📄 DisplayTextRangeEnd

📄 DisplayTextRangeStart

📄 FavoriteCount

📄 Favorited

› 📁 GeoLocation

📄 Id

📄 InReplyToScreenName

📄 InReplyToStatusId

📄 InReplyToUserId

📄 Lang

› 📁 Place

📄 PossiblySensitive

108 fields

Browse

Configure Action

1. Upon clicking on the button, users can interact with a popover window with a visual list of available unique fields to choose a desired data field. Search within the popover window is also available. (see data mapper implementation)
2. Clicking on a desired data filed in the visual list would auto populate the text box with the chosen field.