# Power Query Setup Guide (Excel): SalesData.xlsx

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## Steps

1. Place both files in the same folder: SalesData.xlsx and this guide (optional).

2. Open a NEW Excel workbook

3. Go to Data → Get Data → From Other Sources → Blank Query.

4. In Power Query Editor, go to Home → Advanced Editor.

5. Write the query.

6. Update the path in File.Contents("C:\Path\To\SalesData.xlsx") to the real full path of your SalesData.xlsx.

7. Click Done. If prompted, allow this source.

8. Check the preview of columns: Date, Product, Quantity, Price, TotalAmount.

9. To load the data back to Excel: Home → Close & Load (to Table or Pivot).

10. To filter for Apples only, uncomment the FilteredRows step and replace the final step name in 'in' with FilteredRows.

## Troubleshooting

• If you see a path error, double-check the full path string (Windows needs double backslashes like C:\Users\Name\Folder\SalesData.xlsx).

• If your sheet name isn’t 'Sheet1', open SalesData.xlsx and confirm the sheet tab name or define a Table and use Kind="Table".

• If Date shows as text, ensure the Date column’s type is set to Date in the code (type date).

• If you need to refresh later, open the report workbook and click Data → Refresh All.