# team2 project final

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# 1 Team 2 Final Project

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#### 1.1 Introduction

At the outset, this project was initially targeted as an analysis of New York State electric vehicle purchases, via the use of rebate information. The main goal was to uncover the factors leading to a higher rebate given to the consumer - sort of as an advisement for future consumers to know what to look for. However, as any project tends to go, the aim shifted as the analysis went deeper. Overall, I was able to determine the factors which most inpacted the size of the rebate - though those brought more questions (specifically about Teslas), as will be seen later in the report.

#### 1.2 Fixing the notebook

I have started to get notebook errors that occur every once in a while, but I can still run the notebook and save it, so I am not quite sure what the issue is. I looked it up, and I think this was supposed to fix it; however, nothing seems to have changed. I'll leave it commented out below for posterity.

The error message is:

The save operation succeeded, but the notebook does not appear to be valid. The validation error was:

Notebook validation failed: Non-unique cell id 'e4482345' detected. Corrected to 'c4655e4e'.:"<UNKNOWN>"

```
# iterate over notebooks
#for ipath in sorted(notebooks):
     # load notebook
#
     ntbk = nbf.read(ipath, nbf.NO_CONVERT)
#
     cell_ids = []
#
     for cell in ntbk.cells:
#
         cell_ids.append(cell['id'])
#
#
     # reset cell ids if there are duplicates
#
     if not len(cell ids) == len(set(cell ids)):
#
         for cell in ntbk.cells:
#
             cell['id'] = get_cell_id()
#
#
     nbf.write(ntbk, ipath)
```

### 1.3 Importing Packages

Ahead of time, I wanted to import as many modules as I could in order to keep them in the same place. Later on, I think this method fell apart once I started doing apriori mining, but for the most part, the initial ones are below.

Pandas and Numpy were used for data manipulation, primarily through the use of data frames. Other methods were used for specific situations, though those will be explained in detail when appropriate. Requests and StringIO were implemented ahead of time by Professor Caicedo for data importing and loading from a remote server. Finally, matplotlib was used for plotting the trends at the end of the analysis.

```
[2]: %matplotlib inline

import pandas as pd
import numpy as np
import requests
from io import StringIO
import matplotlib.pyplot as plt

np.set_printoptions(precision=4)
pd.options.display.max_rows = 20
```

```
[3]: #Defining the url for the dataset

urlds="https://gitlab.gitlab.svc.cent-su.org/ccaicedo/652public/-/raw/master/

→fall21/NYSERDA_Electric_Vehicle_Drive_Clean_Rebate_Data__Beginning_2017.csv"

#Access to datasets via URLs is usually easy (see command below) but we have to□

→work around a security issue in our case.

csvdata=requests.get(urlds,verify=False).text #this will generate a warning□

→but you can proceed
```

/opt/conda/lib/python3.9/site-packages/urllib3/connectionpool.py:1013: InsecureRequestWarning: Unverified HTTPS request is being made to host 'gitlab.gitlab.svc.cent-su.org'. Adding certificate verification is strongly advised. See: https://urllib3.readthedocs.io/en/1.26.x/advanced-usage.html#ssl-warnings

warnings.warn(

[4]: data=pd.read\_csv(StringIO(csvdata)) #getting the data into a pandas dataframe

#### 1.4 The Data Set

The data set I have selected to use was found on data.gov – specifically, this dataset was uploaded by NYSERDA. It is about 3 MB in size, so it has been uploaded to a public gitlab page for access. Using the requests module alongside StringIO (from the io module), the data can be accessed and read into the notebook. This process ends with the read\_csv() method from the pandas module in order to read the data in as a DataFrame.

Below, the .head() and .info() methods were used to explore the data. It became quickly apparent that a few different things needed to be cleaned up before meaningful analysis could take place, so those processes take place beneath the initial exploration

[5]:	data.head()

[5]:	Data	through Date	Submitted Date	Make	Model	County	ZIP E	:V Type \
0	)	07/09/2021	10/08/2020	Tesla	Model 3	NaN	10549	BEV
1		07/09/2021	10/09/2020	Nissan	LEAF	NaN	14623	BEV
2	!	07/09/2021	10/14/2020	Tesla	Model X	NaN	10956	BEV
3	}	07/09/2021	10/21/2020	Tesla	Model X	NaN	11747	BEV
4	:	07/09/2021	10/21/2020	Tesla	Model Y	NaN	10014	BEV

	Transaction Type	Annual	GHG	Emissions	Reductions	(MT CU2e)	\
0	Purchase					2.99	
1	Lease					2.91	
2	Purchase					2.52	
3	Lease					2.52	
4	Purchase					3.07	

	Annual	Petroleum	Reductions	(gallons)	Rebate Amount (USD)
0				592.89	2000.0
1				592.89	2000.0
2				592.89	500.0
3				592.89	500.0
4				592.89	2000.0

#### [6]: data.info()

<class 'pandas.core.frame.DataFrame'>
RangeIndex: 43422 entries, 0 to 43421

```
Data columns (total 11 columns):
     Column
 #
                                                  Non-Null Count
                                                                  Dtype
 0
     Data through Date
                                                  43422 non-null
                                                                   object
     Submitted Date
                                                                  object
 1
                                                  43422 non-null
 2
     Make
                                                                  object
                                                  43422 non-null
 3
     Model
                                                  43422 non-null
                                                                  object
 4
     County
                                                  43394 non-null
                                                                  object
 5
     ZIP
                                                  43422 non-null
                                                                  int64
 6
     EV Type
                                                  43422 non-null
                                                                  object
 7
     Transaction Type
                                                  43421 non-null
                                                                  object
 8
     Annual GHG Emissions Reductions (MT CO2e)
                                                  43422 non-null
                                                                  float64
     Annual Petroleum Reductions (gallons)
                                                  43422 non-null
                                                                  float64
    Rebate Amount (USD)
                                                  43264 non-null
                                                                  float64
dtypes: float64(3), int64(1), object(7)
```

memory usage: 3.6+ MB

#### **Initial Data Cleaning** 1.5

As can be seen below, the first column (index: 0) is completely useless, as it seems to only reflect the day that the data was first accessed. As such, the entire column could be dropped, since there is no relevant information held in it. The .drop() method of pandas module was an easy way to accomplish this. Once this was done, I thought it would be of utmost importance to add a new index, so I worked towards it using a couple steps. First, the proper column had to be converted to datetime format using the .to\_datetime() method (again from the pandas module) for time series analysis.

It was becoming a hassle to type the column names, since they had not yet been standardized, so I decided, in the middle of the flow of manipulation, to rename them all to easier names to use. The .rename() method was useful in doing this, though typing them all out was somewhat of a pain. In hindsight, I suppose that I could have mapped the names, though I would have had to create a dictionary regardless.

Once processing and manipulation has been made easier (via the renaming of columns - it makes a momumental difference), I was free to return to the proper cleaning of the data. Early analysis was going to be based on time series, so I had one last step to prepare for visualization. pd.to datetime() was my ticket to resetting the index as the actual date. Immediately after, I began running into issues when trying to aggregate the data for plotting, so the NA values all had to be removed.

There are options, of course, in removing NA values; however, it was a simple choice in this situation. Indeed, one can always interpolate the values using a few different methods; though this data set has so many more valid records (proportionate to those with NA values) that it is much easier to drop the NA s. So, this is what was done, using the .drop\_na() method.

```
[7]: data = data.drop("Data through Date", axis=1)
     data.head()
```

```
[7]:
       Submitted Date
                          Make
                                  Model County
                                                   ZIP EV Type Transaction Type \
                         Tesla Model 3
                                                                         Purchase
     0
           10/08/2020
                                            NaN
                                                 10549
                                                            BEV
     1
           10/09/2020
                        Nissan
                                   LEAF
                                            NaN
                                                 14623
                                                            BEV
                                                                            Lease
     2
           10/14/2020
                         Tesla Model X
                                            {\tt NaN}
                                                 10956
                                                            BEV
                                                                         Purchase
     3
                         Tesla Model X
           10/21/2020
                                            NaN
                                                 11747
                                                            BEV
                                                                            Lease
     4
           10/21/2020
                         Tesla Model Y
                                                 10014
                                            {\tt NaN}
                                                            BEV
                                                                         Purchase
        Annual GHG Emissions Reductions (MT CO2e)
     0
                                               2.99
                                               2.91
     1
     2
                                               2.52
     3
                                               2.52
     4
                                               3.07
        Annual Petroleum Reductions (gallons)
                                                 Rebate Amount (USD)
     0
                                         592.89
                                                               2000.0
     1
                                         592.89
                                                               2000.0
     2
                                         592.89
                                                                500.0
     3
                                         592.89
                                                                500.0
     4
                                         592.89
                                                               2000.0
[8]: data["Submitted Date"] = pd.to_datetime(data["Submitted Date"])
     data.head()
[8]:
       Submitted Date
                          Make
                                  Model County
                                                    ZIP EV Type Transaction Type \
     0
                         Tesla Model 3
           2020-10-08
                                            NaN
                                                 10549
                                                            BEV
                                                                         Purchase
     1
           2020-10-09 Nissan
                                   LEAF
                                            NaN
                                                 14623
                                                            BEV
                                                                            Lease
     2
                                                 10956
           2020-10-14
                         Tesla Model X
                                            NaN
                                                            BEV
                                                                         Purchase
     3
                         Tesla Model X
           2020-10-21
                                            NaN
                                                 11747
                                                            BEV
                                                                            Lease
     4
           2020-10-21
                         Tesla Model Y
                                            NaN
                                                 10014
                                                            BEV
                                                                         Purchase
        Annual GHG Emissions Reductions (MT CO2e)
     0
                                               2.99
                                               2.91
     1
     2
                                               2.52
                                               2.52
     3
     4
                                               3.07
                                                 Rebate Amount (USD)
        Annual Petroleum Reductions (gallons)
     0
                                         592.89
                                                               2000.0
                                         592.89
                                                               2000.0
     1
     2
                                         592.89
                                                                500.0
     3
                                         592.89
                                                                500.0
     4
                                         592.89
                                                               2000.0
[9]: data.rename(columns={
         "Submitted Date": "submit_date",
```

```
"Make":"make",
    "Model":"model",
    "County":"county",
    "ZIP":"zip",
    "EV Type":"ev_type",
    "Transaction Type":"transaction_type",
    "Annual GHG Emissions Reductions (MT CO2e)":"ghg_redux_mtco2e_annual",
    "Annual Petroleum Reductions (gallons)":"petroleum_redux_gallons_annual",
    "Rebate Amount (USD)":"rebate_amt_usd"
}, inplace = True)
data.head()
```

```
[9]: submit_date
                     make
                             model county
                                            zip ev_type transaction_type \
    0 2020-10-08
                    Tesla Model 3
                                                                Purchase
                                     NaN 10549
                                                    BEV
    1 2020-10-09 Nissan
                             LEAF
                                     NaN 14623
                                                    BEV
                                                                  Lease
    2 2020-10-14 Tesla Model X
                                     NaN 10956
                                                    BEV
                                                                Purchase
    3 2020-10-21
                   Tesla Model X
                                                                  Lease
                                     NaN 11747
                                                    BEV
    4 2020-10-21
                    Tesla Model Y
                                     NaN 10014
                                                    BEV
                                                                Purchase
       ghg_redux_mtco2e_annual petroleum_redux_gallons_annual rebate_amt_usd
    0
                          2.99
                                                       592.89
                                                                      2000.0
                          2.91
                                                       592.89
                                                                      2000.0
    1
    2
                          2.52
                                                       592.89
                                                                       500.0
    3
                          2.52
                                                       592.89
                                                                       500.0
    4
                          3.07
                                                       592.89
                                                                      2000.0
```

#### [10]: data.info()

<class 'pandas.core.frame.DataFrame'>
RangeIndex: 43422 entries, 0 to 43421
Data columns (total 10 columns):

Dava	COTAMILE (COURT TO COTAMILE):								
#	Column	Non-Null Count	Dtype						
0	submit_date	43422 non-null	datetime64[ns]						
1	make	43422 non-null	object						
2	model	43422 non-null	object						
3	county	43394 non-null	object						
4	zip	43422 non-null	int64						
5	ev_type	43422 non-null	object						
6	transaction_type	43421 non-null	object						
7	<pre>ghg_redux_mtco2e_annual</pre>	43422 non-null	float64						
8	<pre>petroleum_redux_gallons_annual</pre>	43422 non-null	float64						
9	rebate_amt_usd	43264 non-null	float64						
dtype	dtypes: datetime64[ns](1), float64(3), int64(1), object(5)								
memor	ry usage: 3.3+ MB								

```
[11]: ev_data = data.set_index("submit_date")
      ev_data.head()
[11]:
                               model county
                                                zip ev_type transaction_type
                      make
      submit_date
      2020-10-08
                     Tesla
                            Model 3
                                        NaN
                                              10549
                                                         BEV
                                                                     Purchase
      2020-10-09
                    Nissan
                                LEAF
                                        NaN
                                              14623
                                                         BEV
                                                                         Lease
      2020-10-14
                     Tesla
                            Model X
                                        NaN
                                              10956
                                                         BEV
                                                                     Purchase
      2020-10-21
                     Tesla
                            Model X
                                        NaN
                                              11747
                                                         BEV
                                                                         Lease
      2020-10-21
                     Tesla
                            Model Y
                                        NaN
                                              10014
                                                         BEV
                                                                     Purchase
                                              petroleum_redux_gallons_annual
                    ghg_redux_mtco2e_annual
      submit_date
      2020-10-08
                                        2.99
                                                                         592.89
      2020-10-09
                                        2.91
                                                                         592.89
      2020-10-14
                                        2.52
                                                                         592.89
      2020-10-21
                                        2.52
                                                                         592.89
      2020-10-21
                                        3.07
                                                                         592.89
                    rebate_amt_usd
      submit_date
      2020-10-08
                             2000.0
      2020-10-09
                             2000.0
      2020-10-14
                             500.0
      2020-10-21
                              500.0
      2020-10-21
                             2000.0
```

#### 1.6 Initial Plotting for Analysis

[12]: ev\_data.dropna(inplace=True)

Below are the first primitive attempts at trying to figure out if there is an overall trend. Naturally, these are very simple attempts, since I was only trying to decipher high level trends. The easy way to do this was using matplotlib and pyplot to plot simple rolling trends. First, the date had to be resampled, using the .resample() method. Selecting month as the interval will help to reduce the noise of the plot, allowing for easier analysis.

This plot was still slightly too specific for my taste, so a rolling mean .rolling().mean() was applied in order to smooth out the plot. The resulting plot did not create many insights, other than the general trend is that total amount of rebates has increased over time, with a recent drop off for the COVID-19 pandemic.

```
[13]: monthly_rebate_sum = ev_data.rebate_amt_usd.resample("M").sum()
monthly_rebate_sum.sort_index(inplace=True)
monthly_rebate_sum.head()
```

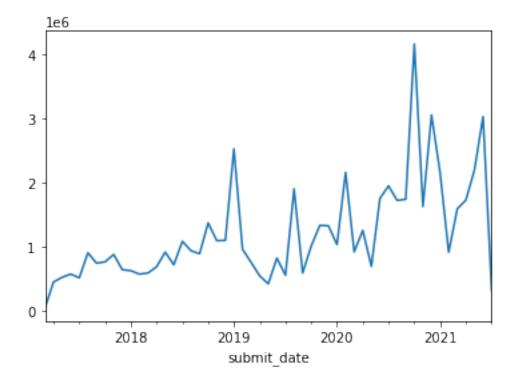
```
[13]: submit_date 2017-03-31 41100.0
```

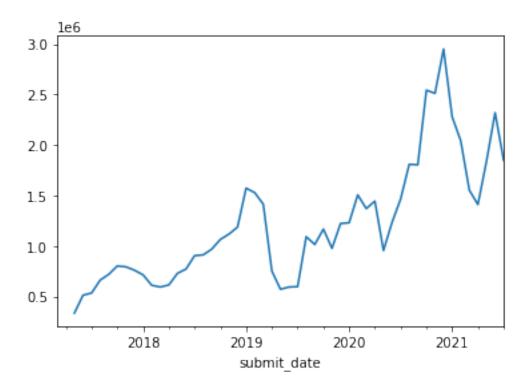
```
2017-04-30 448600.0
2017-05-31 521700.0
2017-06-30 571700.0
2017-07-31 513600.0
```

Freq: M, Name: rebate\_amt\_usd, dtype: float64

```
[14]: plt.figure()
    monthly_rebate_sum.plot()
    plt.figure()
    monthly_rebate_sum.rolling(3).mean().plot()
```

# [14]: <AxesSubplot:xlabel='submit\_date'>





#### 1.7 Association Rules Mining Initialization

Association rules mining, otherwise known as frequent pattern analysis, was the method chosen for achieving the first of the goals: determine which factors are most likely to result in a maximum rebate (\$2000) to the consumer. This strategy employs the apriori algorithm, which is a machine learning tool designed to consider all possibilities of transactions, then whittle down the outcomes from there. It really is a powerful algorithm, because as soon as it finds one element which does not meet the given criteria, it will prune that element and any child elements of it. The child elements will inherently be mathematically worse than the parent element, since it will be "diluted" with other factors.

In order to prepare for association rules mining, I had to prep the data ahead of time. First, I had to install and import mlxtend, a module designed to extend the machine learning capabilities of the python language. I chose to revert to the base import of data in the dataframe data such that there will be no potential for messing up the analysis with my previous cleaning. As such, I had to repeat some of the steps, such as using the .dropna() and .reset\_index() methods to try to revert the data into a more usable state.

```
[15]: %pip install mlxtend
from mlxtend.frequent_patterns import apriori
from mlxtend.frequent_patterns import association_rules
import re
```

Collecting mlxtend

```
Downloading mlxtend-0.19.0-py2.py3-none-any.whl (1.3 MB)
                            | 1.3 MB 6.3 MB/s eta 0:00:01
     Requirement already satisfied: joblib>=0.13.2 in
     /opt/conda/lib/python3.9/site-packages (from mlxtend) (1.0.1)
     Requirement already satisfied: scipy>=1.2.1 in /opt/conda/lib/python3.9/site-
     packages (from mlxtend) (1.7.1)
     Requirement already satisfied: setuptools in /opt/conda/lib/python3.9/site-
     packages (from mlxtend) (57.4.0)
     Requirement already satisfied: scikit-learn>=0.20.3 in
     /opt/conda/lib/python3.9/site-packages (from mlxtend) (0.24.2)
     Requirement already satisfied: pandas>=0.24.2 in /opt/conda/lib/python3.9/site-
     packages (from mlxtend) (1.3.2)
     Requirement already satisfied: matplotlib>=3.0.0 in
     /opt/conda/lib/python3.9/site-packages (from mlxtend) (3.4.3)
     Requirement already satisfied: numpy>=1.16.2 in /opt/conda/lib/python3.9/site-
     packages (from mlxtend) (1.20.3)
     Requirement already satisfied: cycler>=0.10 in /opt/conda/lib/python3.9/site-
     packages (from matplotlib>=3.0.0->mlxtend) (0.10.0)
     Requirement already satisfied: pillow>=6.2.0 in /opt/conda/lib/python3.9/site-
     packages (from matplotlib>=3.0.0->mlxtend) (8.3.2)
     Requirement already satisfied: pyparsing>=2.2.1 in
     /opt/conda/lib/python3.9/site-packages (from matplotlib>=3.0.0->mlxtend) (2.4.7)
     Requirement already satisfied: kiwisolver>=1.0.1 in
     /opt/conda/lib/python3.9/site-packages (from matplotlib>=3.0.0->mlxtend) (1.3.2)
     Requirement already satisfied: python-dateutil>=2.7 in
     /opt/conda/lib/python3.9/site-packages (from matplotlib>=3.0.0->mlxtend) (2.8.2)
     Requirement already satisfied: six in /opt/conda/lib/python3.9/site-packages
     (from cycler>=0.10->matplotlib>=3.0.0->mlxtend) (1.16.0)
     Requirement already satisfied: pytz>=2017.3 in /opt/conda/lib/python3.9/site-
     packages (from pandas>=0.24.2->mlxtend) (2021.1)
     Requirement already satisfied: threadpoolctl>=2.0.0 in
     /opt/conda/lib/python3.9/site-packages (from scikit-learn>=0.20.3->mlxtend)
     (2.2.0)
     Installing collected packages: mlxtend
     Successfully installed mlxtend-0.19.0
     Note: you may need to restart the kernel to use updated packages.
[16]: cluster_data = data.dropna()
[17]: cluster_data.info()
     <class 'pandas.core.frame.DataFrame'>
     Int64Index: 43235 entries, 29 to 43421
     Data columns (total 10 columns):
                                          Non-Null Count Dtype
         Column
          _____
          submit date
                                          43235 non-null datetime64[ns]
          make
                                          43235 non-null object
```

```
2
           model
                                             43235 non-null
                                                              object
      3
           county
                                             43235 non-null
                                                              object
      4
                                             43235 non-null
                                                              int64
           zip
      5
                                             43235 non-null
                                                              object
           ev_type
      6
                                                              object
           transaction_type
                                             43235 non-null
      7
           ghg redux mtco2e annual
                                                              float64
                                             43235 non-null
      8
           petroleum redux gallons annual
                                             43235 non-null
                                                              float64
           rebate_amt_usd
                                             43235 non-null
                                                              float64
     dtypes: datetime64[ns](1), float64(3), int64(1), object(5)
     memory usage: 3.6+ MB
[18]:
     cluster_data = cluster_data.reset_index()
      cluster_data.drop("index", axis=1, inplace=True)
[19]:
[20]:
      cluster_data.head()
[20]:
        submit_date
                           make
                                        model
                                                county
                                                          zip ev_type transaction_type
         2017-03-30
      0
                         Toyota
                                 Prius Prime
                                                Albany
                                                        12211
                                                                  PHEV
                                                                                Purchase
      1
         2017-04-03
                            Kia
                                      Soul EV
                                                        12205
                                                Albany
                                                                   BEV
                                                                                   Lease
      2
         2017-04-08
                         Toyota
                                 Prius Prime
                                                Albany
                                                        12110
                                                                  PHEV
                                                                                Purchase
        2017-04-10
                      Chevrolet
      3
                                         Volt
                                                Albany
                                                        12203
                                                                  PHEV
                                                                                Purchase
         2017-04-10
                      Chevrolet
                                         Volt
                                                Albany
                                                        12208
                                                                  PHEV
                                                                                Purchase
         ghg_redux_mtco2e_annual
                                    petroleum_redux_gallons_annual
                                                                      rebate_amt_usd
      0
                             3.03
                                                              440.11
                                                                               1100.0
      1
                             2.76
                                                              592.89
                                                                               1700.0
      2
                             3.03
                                                              440.11
                                                                               1100.0
      3
                                                              525.03
                             2.70
                                                                               1700.0
      4
                              2.70
                                                              525.03
                                                                               1700.0
```

# 1.8 Association Rules Mining Preparation

Once the data had been re-initialized, it was time to actually prepare the dataframe for the apriori algorithm. The first step was to normalize the numerical data, using the .MinMaxScaler() method from sklearn, a popular machine learning toolkit for python known as scikit-learn. This would turn out to be unneeded, but at this time, I was under the impression that it was necessary. Further cleaning included dropping certain columns that were extra information, such as county adn zip code. They were decidied to be extraneous purely because that kind of location data could be found already in the city column. If it had turned out that those were important, it would be easy enough to re-add them back in; however, in order to optimize the algorithm as much as possible the first time through they were left out.

Dates became another tricky use case, for a few reasons. First, of course, they may prove very instrumental to the analysis of the data, since there may be holiday rebate deals or trends that would skew the data. However, when in datetime format, the apriori algorithm would treat each one as an individual category. Ususally this would be fine, if there were hundreds of records for each day – though this was not the case. Due to the limited amount of records per day, considering

each one individually in the algorithm would essentially skew them into oblivion. Each one has so little amount of weight to it (in terms of records) that it would actually be detrimental to the algorithm to consider them. As such, it was decided that breaking up each date into its various date-parts would allow for greater analysis. The .year() and .month() methods were useful in extracting the specific parts required for each of the new columns (separating by days became too granular of a separation, so each date was floored to the month and year).

The mlxtend implementation of the apriori algorithm requires one hot encoding of the data, which means that every value in each column has to be a 1 or a 0 to represent TRUE or FALSE, the two states of a boolean expression. To get there, however, a few steps needed to be taken first. Of course, to convert the table into one hot encoding, each and every column has to be converted to the categorical type. This is similar to a factor data type in other languages, where each string or value is assigned a numeral, for ease of categorization and removal of text purposes. After all the data was finally in the proper format, and ready to go, it was time to convert everything to one hot encoded. The .get\_dummies() method fromt the Pandas package proved immensely useful for this. It automatically created new columns for each category of every column, expanding the dataframe from roughly 7 columns to upwards of 100.

```
[21]: #%pip install sklearn
      from sklearn import preprocessing as pre
      normal_data = cluster_data.copy()
      scaler = pre.MinMaxScaler()
      normal_data[["ghg_redux_mtco2e_annual", "petroleum_redux_gallons_annual"]] = __

→scaler.fit_transform(normal_data[["ghg_redux_mtco2e_annual",

¬"petroleum_redux_gallons_annual"]])
[22]: normal_data.head()
[22]:
        submit_date
                           make
                                       model
                                              county
                                                         zip ev_type transaction_type
         2017-03-30
      0
                         Toyota
                                 Prius Prime
                                              Albany
                                                       12211
                                                                 PHEV
                                                                              Purchase
        2017-04-03
                                              Albany
                                                       12205
      1
                            Kia
                                     Soul EV
                                                                 BEV
                                                                                 Lease
      2
         2017-04-08
                        Toyota
                                 Prius Prime
                                               Albany
                                                       12110
                                                                 PHEV
                                                                              Purchase
                                                                              Purchase
      3 2017-04-10
                     Chevrolet
                                        Volt
                                               Albany
                                                       12203
                                                                 PHEV
        2017-04-10
                     Chevrolet
                                        Volt
                                               Albany
                                                       12208
                                                                 PHEV
                                                                              Purchase
         ghg_redux_mtco2e_annual petroleum_redux_gallons_annual
                                                                    rebate_amt_usd
      0
                        0.941788
                                                          0.745367
                                                                             1100.0
      1
                         0.885655
                                                          1.000000
                                                                             1700.0
      2
                         0.941788
                                                          0.745367
                                                                             1100.0
      3
                         0.873181
                                                          0.886900
                                                                             1700.0
                         0.873181
                                                          0.886900
                                                                             1700.0
[23]: normal data.drop("county", axis=1, inplace=True)
      normal_data.drop("zip", axis=1, inplace=True)
[24]: normal_data.head()
```

```
[24]:
        submit_date
                          make
                                      model ev_type transaction_type
        2017-03-30
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
      1 2017-04-03
                                    Soul EV
                           Kia
                                                BEV
                                                               Lease
      2 2017-04-08
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
                     Chevrolet
      3 2017-04-10
                                       Volt
                                               PHEV
                                                            Purchase
      4 2017-04-10
                     Chevrolet
                                       Volt
                                               PHEV
                                                            Purchase
         ghg_redux_mtco2e_annual petroleum_redux_gallons_annual rebate_amt_usd
      0
                        0.941788
                                                        0.745367
                                                                           1100.0
      1
                        0.885655
                                                        1.000000
                                                                           1700.0
      2
                        0.941788
                                                        0.745367
                                                                           1100.0
      3
                        0.873181
                                                        0.886900
                                                                           1700.0
      4
                        0.873181
                                                        0.886900
                                                                           1700.0
     normal_data.submit_date = pd.to_datetime(normal_data.submit_date)
      normal_data["year"] = pd.DatetimeIndex(normal_data.submit_date).year
      normal_data["month"] = pd.DatetimeIndex(normal_data.submit_date).month
      normal_data.info()
      normal_data.head()
     <class 'pandas.core.frame.DataFrame'>
     RangeIndex: 43235 entries, 0 to 43234
     Data columns (total 10 columns):
          Column
                                           Non-Null Count
                                                          Dtype
          _____
                                           _____
      0
          submit date
                                           43235 non-null datetime64[ns]
      1
          make
                                           43235 non-null object
      2
          model
                                          43235 non-null
                                                          object
      3
          ev_type
                                          43235 non-null
                                                           object
      4
                                          43235 non-null
          transaction type
                                                          object
      5
          ghg_redux_mtco2e_annual
                                          43235 non-null
                                                           float64
          petroleum_redux_gallons_annual 43235 non-null
                                                           float64
      6
      7
          rebate_amt_usd
                                           43235 non-null float64
      8
          year
                                           43235 non-null
                                                           int64
                                           43235 non-null
          month
     dtypes: datetime64[ns](1), float64(3), int64(2), object(4)
     memory usage: 3.3+ MB
[25]:
        submit date
                          make
                                      model ev_type transaction_type
      0 2017-03-30
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
      1 2017-04-03
                           Kia
                                    Soul EV
                                                BF.V
                                                               Lease
      2 2017-04-08
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
      3 2017-04-10 Chevrolet
                                       Volt
                                               PHEV
                                                            Purchase
      4 2017-04-10 Chevrolet
                                               PHEV
                                                            Purchase
                                       Volt
         ghg_redux_mtco2e_annual petroleum_redux_gallons_annual rebate_amt_usd \
      0
                        0.941788
                                                        0.745367
                                                                           1100.0
```

```
1
                        0.885655
                                                          1.000000
                                                                            1700.0
      2
                        0.941788
                                                          0.745367
                                                                            1100.0
      3
                        0.873181
                                                          0.886900
                                                                            1700.0
      4
                        0.873181
                                                          0.886900
                                                                            1700.0
         year month
      0 2017
                   3
      1 2017
                   4
      2 2017
                   4
      3 2017
                   4
      4 2017
                   4
[26]: normal_data.drop("submit_date", axis=1, inplace=True)
[27]:
     normal_data.rebate_amt_usd = normal_data.rebate_amt_usd.astype("int")
[28]: normal data.make = normal data.make.astype("category")
      normal data.model = normal data.model.astype("category")
      normal_data.ev_type = normal_data.ev_type.astype("category")
      normal_data.transaction_type = normal_data.transaction_type.astype("category")
      normal_data.month = normal_data.month.astype("category")
      normal_data.year = normal_data.year.astype("category")
      normal_data.rebate_amt_usd = normal_data.rebate_amt_usd.astype("category")
[29]: one_hot = pd.get_dummies(normal_data,
                                columns=["make", "model", "ev_type", __

¬"transaction_type", "year", "month", "rebate_amt_usd"])

[30]: one_hot.head()
[30]:
         ghg_redux_mtco2e_annual petroleum_redux_gallons_annual
                                                                    make_Audi
      0
                        0.941788
                                                          0.745367
                                                                            0
      1
                        0.885655
                                                          1.000000
      2
                        0.941788
                                                          0.745367
                                                                            0
      3
                        0.873181
                                                          0.886900
                                                                            0
      4
                        0.873181
                                                          0.886900
                                                                            0
         make BMW
                   make_Chevrolet
                                    make_Chrysler
                                                   make_Ford make_Honda
      0
                0
                                                                        0
                0
                                 0
                                                            0
                                                                        0
      1
                                                0
      2
                0
                                 0
                                                0
                                                            0
                                                                        0
      3
                0
                                 1
                                                0
                                                            0
                                                                        0
                0
                                 1
                                                                        0
         make Hyundai make Jaguar ... month 8 month 9 month 10 month 11 \
                                              0
      0
                                  0
                                              0
                                                       0
                                                                  0
                                                                            0
      1
                    0
                                  0
```

```
2
                0
                                0
                                              0
                                                         0
                                                                     0
                                                                                 0
3
                                              0
                                                         0
                                                                     0
                                                                                 0
                0
4
                0
                                              0
                                                         0
                                                                     0
                                                                                 0
   month_12
               rebate_amt_usd_500
                                       rebate_amt_usd_1000
                                                                rebate_amt_usd_1100
0
           0
                                    0
                                                             0
           0
                                                                                      0
1
                                   0
                                                             0
2
           0
                                   0
                                                             0
                                                                                      1
            0
                                                                                      0
3
                                    0
                                                             0
4
            0
                                    0
                                                             0
                                                                                      0
   rebate_amt_usd_1700
                            rebate_amt_usd_2000
0
1
                         1
                                                  0
2
                         0
                                                  0
3
                         1
                                                  0
4
                         1
                                                  0
[5 rows x 112 columns]
```

#### [31]: one\_hot.dtypes

[31]:	<pre>ghg_redux_mtco2e_annual</pre>	float64	
	petroleum_redux_gallons_annual	float64	
	make_Audi	uint8	
	make_BMW	uint8	
	make_Chevrolet	uint8	
		•••	
	rebate_amt_usd_500	uint8	
	rebate_amt_usd_1000	uint8	
	rebate_amt_usd_1100	uint8	
	rebate_amt_usd_1700	uint8	
	rebate_amt_usd_2000	uint8	
	Length: 112. dtype: object		

### 1.9 Association Mining

Now that the data has been one-hot encoded, it is finally time for the actual algorithm to be run on the dataframe. An oversight, as previously mentioned, was the uselessnes of the ghg and petroleum reduction columns, so they had to be dropped prior to the algorithm's processing. It turns out that I could have binned the data in order to convert the numerical type into a categorical one; however, it would not have mattered too much, since each statistic is bound to the car. In other words, since the make and model categories remain, the ghg and petroleum statistics are in effect still considered when processing the data.

Once that has been all cleared up, the frequent itemsets can be generated using the apriori algortihm. The algorithm's method takes a few parameters, such as minimum support. Support is one of the many metrics that the apriori algorithm judges each transaction by. A few important terms are explained below:

2 0.079588

1.000000

3.188187

Transaction: one row indicating which categories are true and which are false

 $\{X\} = > \{Y\}$ : X are the antecedents (factors) which cause Y, the consequent (result)

Support: a measure of how many transactions contain both X and Y

Confidence: a measure of how often Y appears in transactions with X

Lift: a measure of correlation between the antecedents and consequents (greater lift means the relationship is more meaningful)

When running the algorithm, a minimum support level has been defined as 0.07. This means that the combination of antecedents and consequents must show up in at least 7% of the overall dataset. The frequent itemsets are then passed through the association\_rules()" method, which actually generates the rules from all the various statistics that are measured. In this method, the metric parameter is passed as lift, indicating that the results should be sorted by lift.

At this point, all the rules have been generated, but the consequents were all over the place. For a useful analysis, I wanted to set only the maximum rebate as the consequent, so that the antecedents would demonstrate what factors were important leading in to it. A quick, albeit manual, search of the unique consequents revealed the exact syntax of the consequent to be rebate\_amt\_usd\_2000, which made it all the more simple to subset the rules where that condition was met.

There were still too many rules to sort through, so a little more refinement was in order. Using more subsetting, the support threshold was able to be increased to a pretty secure 10%, and the confidence to a respectable 75%. These limitations helped to clear out a lot of the noise in the ruleset, allowing the strongest and most important ones to remain. A last use of the .sort\_values() method reordered the remaining rules by their lift value, letting those with the highest correlation (and therefore the strongest relationship) to float their way to the top of the list.

```
[32]: one hot.drop("ghg redux mtco2e_annual", axis=1, inplace=True)
      one_hot.drop("petroleum_redux_gallons_annual", axis=1, inplace=True)
[33]:
     frequent_itemsets = apriori(one_hot, min_support=0.07, use_colnames=True)
[34]: rules = association_rules(frequent_itemsets, metric="lift", min_threshold=1)
      rules.head()
[34]:
             antecedents
                               consequents
                                            antecedent support
                                                                 consequent support
      0
            (make_Tesla)
                           (model_Model 3)
                                                       0.313658
                                                                            0.170371
                                                       0.170371
         (model Model 3)
                              (make Tesla)
                                                                            0.313658
      1
      2
         (model_Model Y)
                              (make_Tesla)
                                                       0.079588
                                                                            0.313658
            (make Tesla)
                           (model Model Y)
      3
                                                                            0.079588
                                                       0.313658
      4
           (ev_type_BEV)
                              (make Tesla)
                                                                            0.313658
                                                       0.472927
          support
                   confidence
                                    lift
                                          leverage
                                                     conviction
      0 0.170371
                     0.543175
                                3.188187
                                          0.116933
                                                       1.816077
      1 0.170371
                     1.000000
                                3.188187
                                          0.116933
                                                            inf
```

0.054625

inf

```
4 0.313658
                     0.663227 2.114491 0.165321
                                                     2.037995
[35]: rules.consequents.unique()
[35]: array([frozenset({'model_Model 3'}), frozenset({'make_Tesla'}),
             frozenset({'model_Model Y'}), frozenset({'ev_type_BEV'}),
             frozenset({'transaction_type_Purchase'}), frozenset({'year_2019'}),
             frozenset({'year_2020'}), frozenset({'rebate_amt_usd_2000'}),
             frozenset({'make_Toyota'}), frozenset({'model_Prius Prime'}),
             frozenset({'ev_type_PHEV'}), frozenset({'year_2021'}),
             frozenset({'rebate_amt_usd_1100'}),
             frozenset({'rebate_amt_usd_500'}),
             frozenset({'transaction_type_Lease'}), frozenset({'year_2017'}),
             frozenset({'year_2018'}), frozenset({'rebate_amt_usd_1700'}),
             frozenset({'make_Tesla', 'model_Model 3'}),
             frozenset({'ev_type_BEV', 'model_Model 3'}),
             frozenset({'ev_type_BEV', 'make_Tesla'}),
             frozenset({'transaction_type_Purchase', 'model_Model 3'}),
             frozenset({'make_Tesla', 'transaction_type_Purchase'}),
             frozenset({'year_2020', 'model_Model 3'}),
             frozenset({'year_2020', 'make_Tesla'}),
             frozenset({'rebate_amt_usd_2000', 'model_Model 3'}),
             frozenset({'make_Tesla', 'rebate_amt_usd_2000'}),
             frozenset({'model_Model Y', 'make_Tesla'}),
             frozenset({'ev_type_BEV', 'model_Model Y'}),
             frozenset({'year_2020', 'model_Model Y'}),
             frozenset({'model_Model Y', 'rebate_amt_usd_2000'}),
             frozenset({'ev_type_BEV', 'transaction_type_Purchase'}),
             frozenset({'year_2019', 'ev_type_BEV'}),
             frozenset({'year_2019', 'make_Tesla'}),
             frozenset({'year_2020', 'ev_type_BEV'}),
             frozenset({'ev_type_BEV', 'rebate_amt_usd_2000'}),
             frozenset({'year_2020', 'transaction_type_Purchase'}),
             frozenset({'rebate_amt_usd_2000', 'transaction_type_Purchase'}),
             frozenset({'year_2020', 'rebate_amt_usd_2000'}),
             frozenset({'model_Prius Prime', 'make_Toyota'}),
             frozenset({'ev_type_PHEV', 'make_Toyota'}),
             frozenset({'ev_type_PHEV', 'model_Prius Prime'}),
             frozenset({'make_Toyota', 'transaction_type_Purchase'}),
             frozenset({'model_Prius Prime', 'transaction_type_Purchase'}),
             frozenset({'rebate_amt_usd_1100', 'make_Toyota'}),
             frozenset({'model_Prius Prime', 'rebate_amt_usd_1100'}),
             frozenset({'ev_type_PHEV', 'transaction_type_Purchase'}),
             frozenset({'make_Toyota', 'year_2021'}),
             frozenset({'ev_type_PHEV', 'year_2021'}),
             frozenset({'ev_type_PHEV', 'rebate_amt_usd_1100'}),
```

0.253742 3.188187 0.054625

1.233370

3 0.079588

```
frozenset({'rebate_amt_usd_1100', 'transaction_type_Purchase'}),
      frozenset({'transaction_type_Lease', 'rebate_amt_usd_2000'}),
      frozenset({'transaction_type_Lease', 'ev_type_BEV'}),
      frozenset({'year_2019', 'transaction_type_Purchase'}),
      frozenset({'year_2019', 'rebate_amt_usd_2000'}),
      frozenset({'transaction_type_Lease', 'ev_type_PHEV'}),
      frozenset({'year_2018', 'ev_type_PHEV'}),
      frozenset({'year_2018', 'transaction_type_Lease'}),
      frozenset({'transaction_type_Lease', 'rebate_amt_usd_1100'}),
      frozenset({'transaction_type_Lease', 'rebate_amt_usd_1700'}),
      frozenset({'ev_type_PHEV', 'rebate_amt_usd_1700'}),
      frozenset({'year_2018', 'transaction_type_Purchase'}),
      frozenset({'year_2018', 'rebate_amt_usd_1100'}),
      frozenset({'year_2020', 'rebate_amt_usd_1100'}),
      frozenset({'year_2020', 'ev_type_PHEV'}),
      frozenset({'rebate_amt_usd_1100', 'year_2021'}),
      frozenset({'make_Tesla', 'transaction_type_Purchase', 'model Model 3'}),
      frozenset({'ev_type_BEV', 'transaction_type_Purchase', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'transaction_type_Purchase'}),
      frozenset({'year_2020', 'make_Tesla', 'model_Model 3'}),
      frozenset({'year_2020', 'ev_type_BEV', 'model_Model 3'}),
      frozenset({'year_2020', 'ev_type_BEV', 'make_Tesla'}),
      frozenset({'make Tesla', 'rebate amt usd 2000', 'model Model 3'}),
      frozenset({'ev_type_BEV', 'rebate_amt_usd_2000', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'rebate_amt_usd_2000'}),
      frozenset({'rebate_amt_usd_2000', 'transaction_type_Purchase',
'model Model 3'}),
      frozenset({'rebate_amt_usd_2000', 'make_Tesla',
'transaction_type_Purchase'}),
      frozenset({'year_2020', 'rebate_amt_usd_2000', 'model_Model 3'}),
      frozenset({'year_2020', 'make_Tesla', 'rebate_amt_usd_2000'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'model_Model Y'}),
      frozenset({'year_2020', 'model_Model Y', 'make_Tesla'}),
      frozenset({'year_2020', 'ev_type_BEV', 'model_Model Y'}),
      frozenset({'model_Model Y', 'make_Tesla', 'rebate_amt_usd_2000'}),
      frozenset({'ev_type_BEV', 'rebate_amt_usd_2000', 'model_Model Y'}),
      frozenset({'year_2020', 'make_Tesla', 'transaction_type_Purchase'}),
      frozenset({'year 2020', 'ev type BEV', 'transaction type Purchase'}),
      frozenset({'ev_type_BEV', 'rebate_amt_usd_2000',
'transaction type Purchase'}),
      frozenset({'year_2020', 'ev_type_BEV', 'rebate_amt_usd_2000'}),
      frozenset({'year_2020', 'rebate_amt_usd_2000',
'transaction_type_Purchase'}),
      frozenset({'model_Prius Prime', 'make_Toyota',
'transaction_type_Purchase'}),
      frozenset({'ev_type_PHEV', 'model_Prius Prime', 'make_Toyota'}),
```

```
frozenset({'ev_type_PHEV', 'make_Toyota', 'transaction_type_Purchase'}),
       frozenset({'ev_type_PHEV', 'model_Prius Prime',
'transaction_type_Purchase'}),
       frozenset({'model_Prius Prime', 'rebate_amt_usd_1100', 'make_Toyota'}),
       frozenset({'ev_type_PHEV', 'rebate_amt_usd_1100', 'make_Toyota'}),
       frozenset({'ev_type_PHEV', 'model_Prius Prime', 'rebate_amt_usd_1100'}),
       frozenset({'rebate_amt_usd_1100', 'transaction_type_Purchase',
'make_Toyota'}),
       frozenset({'model Prius Prime', 'rebate amt usd 1100',
'transaction type Purchase'}),
       frozenset({'ev_type_PHEV', 'rebate_amt_usd 1100'.
'transaction_type_Purchase'}),
       frozenset({'make_Tesla', 'rebate_amt_usd_2000',
'transaction_type_Purchase', 'model_Model 3'}),
       frozenset({'ev_type_BEV', 'rebate_amt_usd_2000', 'make_Tesla',
'transaction_type_Purchase'}),
       frozenset({'ev_type_BEV', 'make_Tesla', 'rebate_amt_usd_2000',
'model Model 3'}),
       frozenset({'ev_type_BEV', 'make_Tesla', 'transaction_type_Purchase',
'model_Model 3'}),
       frozenset({'ev_type_BEV', 'rebate_amt_usd_2000',
'transaction_type_Purchase', 'model_Model 3'}),
       frozenset({'year_2020', 'make_Tesla', 'rebate_amt_usd_2000', 'model_Model
3'}),
       frozenset({'year_2020', 'ev_type_BEV', 'make_Tesla',
'rebate amt usd 2000'}),
       frozenset({'year_2020', 'ev_type_BEV', 'make_Tesla', 'model_Model 3'}),
       frozenset({'year_2020', 'ev_type_BEV', 'rebate_amt_usd_2000',
'model_Model 3'}),
       frozenset({'year_2020', 'make_Tesla', 'rebate_amt_usd_2000',
'transaction_type_Purchase'}),
       frozenset({'year_2020', 'ev_type_BEV', 'make_Tesla',
'transaction_type_Purchase'}),
       frozenset({'year_2020', 'ev_type_BEV', 'rebate_amt_usd_2000',
'transaction_type_Purchase'}),
       frozenset({'ev_type_PHEV', 'rebate_amt_usd_1100',
'transaction_type_Purchase', 'make_Toyota'}),
       frozenset({'ev_type_PHEV', 'model_Prius Prime', 'make_Toyota',
'transaction type Purchase'}),
       frozenset({'ev_type_PHEV', 'model_Prius Prime', 'rebate_amt_usd_1100',
'make Toyota'}),
       frozenset({'model_Prius Prime', 'rebate_amt_usd_1100',
'transaction_type_Purchase', 'make_Toyota'}),
       frozenset({'ev_type_PHEV', 'model_Prius Prime', 'rebate_amt_usd_1100',
'transaction_type_Purchase'})],
      dtype=object)
```

```
max rebate rules = rules[rules['consequents'] == {"rebate amt_usd_2000"}]
[36]:
[37]: best rules = max rebate rules [(max rebate rules ["support"] > 0.1) & |
       → (max rebate rules["confidence"] > 0.75)]
[38]:
      best_rules.sort_values(by=['lift'], ascending=False).head()
[38]:
                                                                            consequents
                                                    antecedents
                     (ev_type_BEV, make_Tesla, model_Model 3)
      385
                                                                 (rebate_amt_usd_2000)
      107
                                   (make_Tesla, model_Model 3)
                                                                  (rebate_amt_usd_2000)
      227
                                  (ev_type_BEV, model_Model 3)
                                                                  (rebate_amt_usd_2000)
      31
                                                (model_Model 3)
                                                                  (rebate_amt_usd_2000)
      623
           (ev_type_BEV, make_Tesla, transaction_type_Pur...
                                                               (rebate_amt_usd_2000)
           antecedent support
                                consequent support
                                                                confidence
                                                                                 lift
                                                       support
                      0.170371
      385
                                           0.382792
                                                     0.168197
                                                                  0.987239
                                                                             2.579049
      107
                      0.170371
                                           0.382792
                                                     0.168197
                                                                  0.987239
                                                                             2.579049
      227
                      0.170371
                                           0.382792
                                                     0.168197
                                                                             2.579049
                                                                  0.987239
      31
                      0.170371
                                           0.382792
                                                     0.168197
                                                                  0.987239
                                                                             2.579049
      623
                      0.139979
                                           0.382792
                                                     0.137805
                                                                  0.984468
                                                                             2.571811
           leverage
                      conviction
      385
           0.102980
                       48.365491
      107
           0.102980
                       48.365491
      227
           0.102980
                       48.365491
      31
           0.102980
                       48.365491
      623
           0.084222
                       39.737708
```

#### 1.10 Checking in with the IRS for federal rebates

It seems like Tesla Model 3 is the most common way people are getting the full \$2000 rebate in NY State, since it is included in just about every single one of the top rules. However, there may be other reasons why consumers are looking at the Model 3. It turns out that there was a federal rebate almost four times as large for Tesla Model 3s, which has since been phased out. The official text of the phasing out process is detailed below:

Taxpayers may claim the full amount of the credit up the end of the first quarter after the quarter in which the manufacturer records its sale of the 200,000th qualified vehicle. For the second and third calendar quarters, taxpayers may claim 50% of the credit. For the fourth and fifth calendar quarters, taxpayers may claim 25% of the credit. No credit is allowed after the fifth quarter. Section 4.07 of Notice 2009-89 provides that a vehicle is not "acquired" before the date on which title passes under state law. https://www.irs.gov/businesses/irc-30d-new-qualified-plug-in-electric-drive-motor-vehicle-credit

Phasing out the Tesla rebates after 1/1/2020 might have disincentivized people from buying them, so it seems the natural next step is to compare the two time periods. As such, I have re-initialized the data, and split it up into two dataframes using subsetting. After this, the same methods and

processes were copied from above to generate the association rules for each time period in order to determine if there is a difference in the outcome – or, at the very least, a decrease in the prevalence of the Tesla Model 3 amongst the top rules.

```
[39]: normal_data = cluster_data.copy()
      scaler = pre.MinMaxScaler()
      normal data[["ghg redux mtco2e annual", "petroleum redux gallons annual"]] = __

→scaler.fit_transform(normal_data[["ghg_redux_mtco2e_annual",

       →"petroleum redux gallons annual"]])
[40]: normal_data.head()
[40]:
        submit_date
                          make
                                      model
                                              county
                                                        zip ev_type transaction_type \
      0 2017-03-30
                                                                             Purchase
                        Toyota Prius Prime
                                              Albany
                                                      12211
                                                               PHEV
      1 2017-04-03
                           Kia
                                     Soul EV
                                                      12205
                                                                BEV
                                              Albany
                                                                                Lease
      2 2017-04-08
                        Tovota
                               Prius Prime Albany
                                                      12110
                                                               PHEV
                                                                             Purchase
      3 2017-04-10
                     Chevrolet
                                                                             Purchase
                                        Volt
                                              Albany
                                                      12203
                                                               PHEV
      4 2017-04-10
                     Chevrolet
                                        Volt
                                              Albany
                                                      12208
                                                               PHEV
                                                                             Purchase
         ghg redux mtco2e annual petroleum redux gallons annual rebate amt usd
      0
                        0.941788
                                                         0.745367
                                                                            1100.0
      1
                        0.885655
                                                         1.000000
                                                                            1700.0
      2
                        0.941788
                                                         0.745367
                                                                            1100.0
      3
                        0.873181
                                                         0.886900
                                                                            1700.0
      4
                        0.873181
                                                         0.886900
                                                                            1700.0
[41]: normal_data.drop("county", axis=1, inplace=True)
      normal_data.drop("zip", axis=1, inplace=True)
[42]: normal_data.head()
[42]:
        submit_date
                                      model ev_type transaction_type
                          make
      0 2017-03-30
                        Toyota Prius Prime
                                                             Purchase
                                                PHEV
      1 2017-04-03
                           Kia
                                     Soul EV
                                                 BEV
                                                                Lease
      2 2017-04-08
                        Toyota Prius Prime
                                                PHEV
                                                             Purchase
      3 2017-04-10
                    Chevrolet
                                                             Purchase
                                        Volt
                                                PHEV
      4 2017-04-10
                     Chevrolet
                                        Volt
                                                PHEV
                                                             Purchase
         ghg_redux_mtco2e_annual
                                  petroleum_redux_gallons_annual
                                                                   rebate_amt_usd
      0
                        0.941788
                                                         0.745367
                                                                            1100.0
                        0.885655
                                                                            1700.0
      1
                                                         1.000000
      2
                        0.941788
                                                         0.745367
                                                                            1100.0
      3
                        0.873181
                                                         0.886900
                                                                            1700.0
      4
                        0.873181
                                                         0.886900
                                                                            1700.0
[43]: normal data.submit date = pd.to datetime(normal data.submit date)
      normal data["year"] = pd.DatetimeIndex(normal data.submit date).year
```

```
normal_data["month"] = pd.DatetimeIndex(normal_data.submit_date).month
      normal_data.info()
      normal_data.head()
     <class 'pandas.core.frame.DataFrame'>
     RangeIndex: 43235 entries, 0 to 43234
     Data columns (total 10 columns):
      #
          Column
                                          Non-Null Count
                                                          Dtype
          _____
                                          -----
      0
          submit_date
                                          43235 non-null
                                                          datetime64[ns]
      1
          make
                                          43235 non-null object
      2
          model
                                          43235 non-null object
      3
                                          43235 non-null
                                                          object
          ev type
          transaction_type
                                          43235 non-null
                                                          object
          ghg_redux_mtco2e_annual
                                          43235 non-null float64
      6
          petroleum_redux_gallons_annual 43235 non-null float64
      7
                                          43235 non-null float64
          rebate_amt_usd
      8
                                          43235 non-null int64
          year
      9
                                          43235 non-null int64
          month
     dtypes: datetime64[ns](1), float64(3), int64(2), object(4)
     memory usage: 3.3+ MB
[43]:
        submit date
                                      model ev_type transaction_type \
                          make
      0 2017-03-30
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
      1 2017-04-03
                           Kia
                                    Soul EV
                                                BEV
                                                               Lease
      2 2017-04-08
                        Toyota Prius Prime
                                               PHEV
                                                            Purchase
      3 2017-04-10 Chevrolet
                                       Volt
                                               PHEV
                                                            Purchase
      4 2017-04-10 Chevrolet
                                       Volt
                                               PHEV
                                                            Purchase
        ghg_redux_mtco2e_annual petroleum_redux_gallons_annual rebate_amt_usd \
      0
                        0.941788
                                                        0.745367
                                                                          1100.0
      1
                        0.885655
                                                        1.000000
                                                                          1700.0
      2
                                                                          1100.0
                        0.941788
                                                        0.745367
      3
                        0.873181
                                                        0.886900
                                                                          1700.0
                        0.873181
                                                        0.886900
                                                                          1700.0
        year month
      0 2017
                   3
      1 2017
                   4
      2 2017
                   4
      3 2017
                   4
      4 2017
                   4
[44]: normal_data.drop("submit_date", axis=1, inplace=True)
[45]: normal_data.info()
     <class 'pandas.core.frame.DataFrame'>
```

RangeIndex: 43235 entries, 0 to 43234 Data columns (total 9 columns):

#	Column	Non-Null Count	Dtype				
0	make	43235 non-null	object				
1	model	43235 non-null	object				
2	ev_type	43235 non-null	object				
3	transaction_type	43235 non-null	object				
4	<pre>ghg_redux_mtco2e_annual</pre>	43235 non-null	float64				
5	petroleum_redux_gallons_annual	43235 non-null	float64				
6	rebate_amt_usd	43235 non-null	float64				
7	year	43235 non-null	int64				
8	month	43235 non-null	int64				
dtypes: float64(3), int64(2), object(4)							

memory usage: 3.0+ MB

#### 1.10.1 Splitting between the two

```
[46]: fed_tax = normal_data[normal_data.year < 2020]
[47]: no fed tax = normal data[normal data.year >= 2020]
```

1.10.2 Federal Tax Era

Beginning to, but not including, 2020

```
[48]: | fed_tax.rebate_amt_usd = fed_tax.rebate_amt_usd.astype("int")
      fed_tax.make = fed_tax.make.astype("category")
      fed_tax.model = fed_tax.model.astype("category")
      fed_tax.ev_type = fed_tax.ev_type.astype("category")
      fed_tax.transaction_type = fed_tax.transaction_type.astype("category")
      fed_tax.month = fed_tax.month.astype("category")
      fed_tax.year = fed_tax.year.astype("category")
      fed_tax.rebate_amt_usd = fed_tax.rebate_amt_usd.astype("category")
      one_hot_fed = pd.get_dummies(fed_tax, columns=["make", "model", "ev_type", __
      →"transaction_type", "year", "month", "rebate_amt_usd"])
      one_hot_fed.head()
```

/opt/conda/lib/python3.9/site-packages/pandas/core/generic.py:5516: SettingWithCopyWarning:

A value is trying to be set on a copy of a slice from a DataFrame. Try using .loc[row\_indexer,col\_indexer] = value instead

See the caveats in the documentation: https://pandas.pydata.org/pandas-

```
docs/stable/user_guide/indexing.html#returning-a-view-versus-a-copy
self[name] = value
```

```
[48]:
         ghg_redux_mtco2e_annual petroleum_redux_gallons_annual make_Audi
      0
                         0.941788
                                                            0.745367
                                                                                0
      1
                         0.885655
                                                            1.000000
                                                                                0
      2
                         0.941788
                                                            0.745367
                                                                                0
      3
                         0.873181
                                                            0.886900
                                                                                0
      4
                         0.873181
                                                            0.886900
                                                                                0
         make_BMW
                    make_Chevrolet
                                     make_Chrysler
                                                     make_Ford make_Honda
      0
                 0
                                  0
                                                              0
      1
                 0
                                                  0
                                                                           0
      2
                 0
                                  0
                                                  0
                                                              0
                                                                           0
                 0
                                                              0
      3
                                  1
                                                  0
                                                                           0
      4
                 0
                                  1
                                                  0
                                                              0
                                                                           0
                                                   month_8
         make Hyundai
                        make Jaguar
                                         month_7
                                                             month_9
                                                                       month 10
      0
                     0
                                                0
                                                          0
                                                                               0
                                                                    0
                                                          0
                                                                               0
      1
                     0
                                   0
                                                0
                                                                    0
      2
                     0
                                   0
                                                0
                                                          0
                                                                    0
                                                                               0
      3
                     0
                                   0
                                                0
                                                          0
                                                                    0
                                                                               0
      4
                     0
                                   0
                                                0
                                                          0
                                                                    0
                                                                               0
         month_11
                    month_12 rebate_amt_usd_500
                                                    rebate_amt_usd_1100
      0
                 0
                            0
                                                                        1
                                                 0
      1
                 0
                            0
                                                 0
                                                                        0
      2
                 0
                            0
                                                 0
                                                                        1
      3
                 0
                            0
                                                 0
                                                                        0
      4
                 0
                            0
                                                 0
                                                                        0
         rebate_amt_usd_1700
                                rebate_amt_usd_2000
      0
                             0
                                                    0
      1
                                                    0
                             1
      2
                             0
                                                    0
      3
                                                    0
                             1
                             1
                                                    0
      [5 rows x 87 columns]
[49]: one_hot_fed.drop("ghg_redux_mtco2e_annual", axis=1, inplace=True)
      one hot fed.drop("petroleum redux gallons annual", axis=1, inplace=True)
[50]: frequent_itemsets = apriori(one_hot_fed, min_support=0.07, use_colnames=True)
[51]: rules = association_rules(frequent_itemsets, metric="lift", min_threshold=1)
      rules.head()
```

```
[51]:
                      antecedents
                                                consequents
                                                             antecedent support \
                                           (make Chevrolet)
                                                                       0.078484
     0
                     (model_Volt)
      1
                 (make Chevrolet)
                                               (model Volt)
                                                                       0.142816
      2 (transaction_type_Lease)
                                           (make Chevrolet)
                                                                       0.421156
                 (make Chevrolet)
                                   (transaction type Lease)
      3
                                                                       0.142816
      4
                 (make_Chevrolet)
                                      (rebate_amt_usd_1700)
                                                                       0.142816
         consequent support
                              support
                                       confidence
                                                       lift
                                                             leverage
                                                                       conviction
      0
                   0.142816 0.078484
                                         1.000000 7.002015
                                                             0.067275
                                                                               inf
      1
                   0.078484 0.078484
                                         0.549547 7.002015
                                                             0.067275
                                                                         2.045752
                                                             0.016993
      2
                   0.142816 0.077141
                                         0.183164 1.282520
                                                                         1.049396
      3
                   0.421156 0.077141
                                         0.540141 1.282520
                                                             0.016993
                                                                         1.258742
      4
                                         0.545516 2.468796
                                                                         1.714109
                   0.220964 0.077908
                                                             0.046351
[52]: rules.consequents.unique()
[52]: array([frozenset({'make_Chevrolet'}), frozenset({'model_Volt'}),
             frozenset({'transaction_type_Lease'}),
             frozenset({'rebate_amt_usd_1700'}), frozenset({'make_Ford'}),
             frozenset({'model_Fusion Energi'}), frozenset({'ev_type_PHEV'}),
             frozenset({'rebate_amt_usd_1100'}), frozenset({'model_Clarity'}),
             frozenset({'make_Honda'}), frozenset({'year_2018'}),
             frozenset({'model_Model 3'}), frozenset({'make_Tesla'}),
             frozenset({'ev_type_BEV'}),
             frozenset({'transaction_type_Purchase'}), frozenset({'year_2019'}),
             frozenset({'rebate_amt_usd_2000'}), frozenset({'make_Toyota'}),
             frozenset({'model_Prius Prime'}), frozenset({'year_2017'}),
             frozenset({'month_10'}), frozenset({'month_1'}),
             frozenset({'month 8'}),
             frozenset({'ev_type_PHEV', 'make_Chevrolet'}),
             frozenset({'model_Volt', 'ev_type_PHEV'}),
             frozenset({'model_Volt', 'make_Chevrolet'}),
             frozenset({'make_Chevrolet', 'rebate_amt_usd_1700'}),
             frozenset({'model_Volt', 'rebate_amt_usd_1700'}),
             frozenset({'ev_type_PHEV', 'rebate_amt_usd_1700'}),
             frozenset({'model_Fusion Energi', 'make_Ford'}),
             frozenset({'ev_type_PHEV', 'make_Ford'}),
             frozenset({'ev_type_PHEV', 'model_Fusion Energi'}),
             frozenset({'rebate_amt_usd_1100', 'make_Ford'}),
             frozenset({'model_Fusion Energi', 'rebate_amt_usd_1100'}),
             frozenset({'transaction_type_Lease', 'make_Ford'}),
             frozenset({'transaction_type_Lease', 'ev_type_PHEV'}),
             frozenset({'ev_type_PHEV', 'rebate_amt_usd_1100'}),
             frozenset({'transaction_type_Lease', 'rebate_amt_usd_1100'}),
             frozenset({'make_Honda', 'model_Clarity'}),
             frozenset({'ev_type_PHEV', 'model_Clarity'}),
             frozenset({'ev_type_PHEV', 'make_Honda'}),
```

```
frozenset({'transaction_type_Lease', 'model_Clarity'}),
frozenset({'transaction_type_Lease', 'make_Honda'}),
frozenset({'year_2018', 'model_Clarity'}),
frozenset({'year_2018', 'make_Honda'}),
frozenset({'make_Honda', 'rebate_amt_usd_1700'}),
frozenset({'rebate_amt_usd_1700', 'model_Clarity'}),
frozenset({'year_2018', 'ev_type_PHEV'}),
frozenset({'transaction_type_Lease', 'rebate_amt_usd_1700'}),
frozenset({'year_2018', 'rebate_amt_usd_1700'}),
frozenset({'make_Tesla', 'model_Model 3'}),
frozenset({'ev_type_BEV', 'model_Model 3'}),
frozenset({'ev_type_BEV', 'make_Tesla'}),
frozenset({'transaction_type_Purchase', 'model_Model 3'}),
frozenset({'make_Tesla', 'transaction_type_Purchase'}),
frozenset({'year_2019', 'model_Model 3'}),
frozenset({'year_2019', 'make_Tesla'}),
frozenset({'rebate_amt_usd_2000', 'model_Model 3'}),
frozenset({'make_Tesla', 'rebate_amt_usd_2000'}),
frozenset({'ev_type_BEV', 'transaction_type_Purchase'}),
frozenset({'year_2019', 'ev_type_BEV'}),
frozenset({'ev_type_BEV', 'rebate_amt_usd_2000'}),
frozenset({'year_2019', 'transaction_type_Purchase'}),
frozenset({'transaction_type_Purchase', 'rebate_amt_usd_2000'}),
frozenset({'year 2019', 'rebate amt usd 2000'}),
frozenset({'model_Prius Prime', 'make_Toyota'}),
frozenset({'ev_type_PHEV', 'make_Toyota'}),
frozenset({'ev_type_PHEV', 'model_Prius Prime'}),
frozenset({'transaction_type_Purchase', 'make_Toyota'}),
frozenset({'model_Prius Prime', 'transaction_type_Purchase'}),
frozenset({'year_2017', 'make_Toyota'}),
frozenset({'model_Prius Prime', 'year_2017'}),
frozenset({'year_2018', 'make_Toyota'}),
frozenset({'year_2018', 'model_Prius Prime'}),
frozenset({'rebate_amt_usd_1100', 'make_Toyota'}),
frozenset({'model_Prius Prime', 'rebate_amt_usd_1100'}),
frozenset({'ev_type_PHEV', 'transaction_type_Purchase'}),
frozenset({'ev_type_PHEV', 'year_2017'}),
frozenset({'year_2017', 'transaction_type_Purchase'}),
frozenset({'year 2018', 'transaction type Purchase'}),
frozenset({'rebate_amt_usd_1100', 'transaction_type_Purchase'}),
frozenset({'year_2017', 'rebate_amt_usd_1100'}),
frozenset({'year_2018', 'rebate_amt_usd_1100'}),
frozenset({'transaction_type_Lease', 'year_2018'}),
frozenset({'ev_type_PHEV', 'year_2019'}),
frozenset({'year_2019', 'rebate_amt_usd_1100'}),
frozenset({'ev_type_PHEV', 'make_Chevrolet', 'rebate_amt_usd_1700'}),
frozenset({'model_Volt', 'ev_type_PHEV', 'rebate_amt_usd_1700'}),
```

```
frozenset({'model_Volt', 'make Chevrolet', 'rebate amt_usd_1700'}),
      frozenset({'model_Volt', 'make_Chevrolet', 'ev_type_PHEV'}),
      frozenset({'model_Fusion Energi', 'rebate_amt_usd_1100', 'make_Ford'}),
      frozenset({'ev_type_PHEV', 'rebate_amt_usd_1100', 'make_Ford'}),
      frozenset({'ev_type_PHEV', 'model_Fusion Energi', 'make_Ford'}),
      frozenset({'ev_type_PHEV', 'model_Fusion Energi',
'rebate amt usd 1100'}),
      frozenset({'transaction_type_Lease', 'rebate_amt_usd_1100',
'make Ford'}),
      frozenset({'transaction type Lease', 'ev type PHEV', 'make Ford'}),
      frozenset({'transaction type Lease', 'ev type PHEV',
'rebate amt usd 1100'}),
      frozenset({'ev_type_PHEV', 'make_Honda', 'model_Clarity'}),
      frozenset({'transaction type_Lease', 'ev_type PHEV', 'model_Clarity'}),
      frozenset({'transaction_type_Lease', 'make Honda', 'model_Clarity'}),
      frozenset({'transaction_type_Lease', 'make_Honda', 'ev_type_PHEV'}),
      frozenset({'year_2018', 'ev_type_PHEV', 'model_Clarity'}),
      frozenset({'year_2018', 'make_Honda', 'model_Clarity'}),
      frozenset({'year_2018', 'make_Honda', 'ev_type_PHEV'}),
      frozenset({'rebate_amt_usd_1700', 'make_Honda', 'model_Clarity'}),
      frozenset({'ev_type_PHEV', 'make_Honda', 'rebate_amt_usd_1700'}),
      frozenset({'ev_type_PHEV', 'rebate_amt_usd_1700', 'model_Clarity'}),
      frozenset({'transaction_type_Lease', 'make_Honda',
'rebate amt usd 1700'}),
      frozenset({'transaction_type_Lease', 'rebate_amt_usd_1700',
'model Clarity'}),
      frozenset({'year_2018', 'make_Honda', 'rebate_amt_usd_1700'}),
      frozenset({'year_2018', 'rebate_amt_usd_1700', 'model_Clarity'}),
      frozenset({'transaction_type_Lease', 'ev_type_PHEV',
'rebate_amt_usd_1700'}),
      frozenset({'year_2018', 'ev_type_PHEV', 'rebate_amt_usd_1700'}),
      frozenset({'make_Tesla', 'transaction_type_Purchase', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'transaction_type_Purchase', 'model_Model_3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'transaction_type_Purchase'}),
      frozenset({'year_2019', 'make_Tesla', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'year_2019', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'year_2019', 'make_Tesla'}),
      frozenset({'make Tesla', 'rebate amt usd 2000', 'model Model 3'}),
      frozenset({'ev_type_BEV', 'rebate_amt_usd_2000', 'model_Model 3'}),
      frozenset({'ev_type_BEV', 'make_Tesla', 'rebate_amt_usd_2000'}),
      frozenset({'year_2019', 'transaction_type_Purchase', 'model_Model 3'}),
      frozenset({'year_2019', 'make_Tesla', 'transaction_type_Purchase'}),
      frozenset({'rebate_amt_usd_2000', 'transaction_type_Purchase',
'model_Model 3'}),
      frozenset({'rebate_amt_usd_2000', 'make_Tesla',
'transaction_type_Purchase'}),
```

```
frozenset({'year_2019', 'rebate_amt_usd_2000', 'model_Model 3'}),
      frozenset({'year_2019', 'make_Tesla', 'rebate_amt_usd_2000'}),
      frozenset({'year_2019', 'transaction_type Purchase', 'ev_type_BEV'}),
      frozenset({'ev_type_BEV', 'transaction_type_Purchase',
'rebate_amt_usd_2000'}),
      frozenset({'year_2019', 'rebate_amt_usd_2000', 'ev_type_BEV'}),
      frozenset({'year_2019', 'transaction_type_Purchase',
'rebate_amt_usd_2000'}),
      frozenset({'transaction type Purchase', 'model Prius Prime',
'make Toyota'}),
      frozenset({'ev type PHEV', 'transaction type Purchase', 'make Toyota'}),
      frozenset({'ev_type_PHEV', 'model_Prius Prime',
'transaction type Purchase'}),
      frozenset({'ev_type_PHEV', 'model_Prius Prime', 'make_Toyota'}),
      frozenset({'model_Prius Prime', 'year_2017', 'make_Toyota'}),
      frozenset({'ev_type_PHEV', 'year_2017', 'make_Toyota'}),
      frozenset({'ev_type_PHEV', 'model_Prius Prime', 'year_2017'}),
      frozenset({'year_2018', 'ev_type_PHEV', 'make_Toyota'}),
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      'transaction_type_Purchase', 'ev_type_PHEV'})],
            dtype=object)
[53]: max_rebate_rules = rules[rules['consequents'] == {"rebate_amt_usd_2000"}]
```

```
[54]: best_rules_fed = max_rebate_rules[(max_rebate_rules["support"] > 0.1) &__

→ (max_rebate_rules["confidence"] > 0.75)]
[55]: best_rules_fed.sort_values(by=['lift'], ascending=False).head()
[55]:
                                         antecedents
                                                                 consequents
                                     (model Model 3)
                                                      (rebate amt usd 2000)
      65
      419
                       (ev_type_BEV, model_Model 3)
                                                      (rebate_amt_usd_2000)
      773
           (ev_type_BEV, make_Tesla, model_Model 3)
                                                      (rebate amt usd 2000)
      245
                        (make_Tesla, model_Model 3)
                                                      (rebate_amt_usd_2000)
                         (year 2019, model Model 3)
      437
                                                      (rebate amt usd 2000)
           antecedent support
                               consequent support
                                                     support
                                                              confidence
                                                                               lift
      65
                     0.147949
                                            0.2651 0.143440
                                                                           3.657193
                                                                0.969520
      419
                     0.147949
                                            0.2651
                                                    0.143440
                                                                0.969520
                                                                           3.657193
      773
                     0.147949
                                            0.2651 0.143440
                                                                0.969520
                                                                          3.657193
      245
                                            0.2651
                                                    0.143440
                     0.147949
                                                                0.969520
                                                                           3.657193
      437
                     0.129048
                                            0.2651 0.124874
                                                                0.967658
                                                                          3.650168
           leverage
                     conviction
           0.104218
                      24.110989
      65
                      24.110989
      419 0.104218
      773 0.104218
                      24.110989
      245 0.104218
                      24.110989
      437 0.090664
                      22.722784
```

#### 1.11 Analysis of the Federal Tax Era

As expected, the Tesla Model 3 is still extremely prevalent in the federal tax era, making up just about every single one of the top rules (and actually being the single highest rule on its own). There is still very high lift, confidence, and support, making all these rules extremely strong and important in determining the maximum rebate. Now, it is time to examine the post-federal tax era (1/1/20 - present).

#### 1.11.1 NON-Federal Tax Era

Jan. 1 2020 to Present

```
[56]: no_fed_tax.rebate_amt_usd = no_fed_tax.rebate_amt_usd.astype("int")

no_fed_tax.make = no_fed_tax.make.astype("category")

no_fed_tax.model = no_fed_tax.model.astype("category")

no_fed_tax.ev_type = no_fed_tax.ev_type.astype("category")

no_fed_tax.transaction_type = no_fed_tax.transaction_type.astype("category")

no_fed_tax.month = no_fed_tax.month.astype("category")

no_fed_tax.year = no_fed_tax.year.astype("category")

no_fed_tax.rebate_amt_usd = no_fed_tax.rebate_amt_usd.astype("category")
```

/opt/conda/lib/python3.9/site-packages/pandas/core/generic.py:5516: SettingWithCopyWarning:

A value is trying to be set on a copy of a slice from a DataFrame. Try using .loc[row\_indexer,col\_indexer] = value instead

See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user\_guide/indexing.html#returning-a-view-versus-a-copy self[name] = value

[56]:		ghg_redux	mtco	2e ann	ual	petr	oleum red	lux	gallon	s annu	ıal	make_A	udi	\	
	634	8 8=	_	0.916		1		-		1.0000		_	0	•	
	635			0.916						1.0000			0		
	636			0.916						1.0000			0		
	637			0.671						0.5142			0		
	638			0.941						0.7453			0		
	000			0.011	100					0.7 100	,01		Ū		
		${\tt make\_BMW}$	make	_Chevr	olet	mak	e_Chrysle	er	make_F	ord m	ake_	Honda	\		
	634	0			0			0		0		0			
	635	0			0			0		0		0			
	636	0			0			0		0		0			
	637	0			0			0		0		0			
	638	0			0			0		0		0			
		make_Hyun		make_J	•		_	mc	onth_9	month	_	month	_	\	
	634		0		0	•••	0		0		0		0		
	635		0		0	•••	0		0		0		0		
	636		0		0	•••	0		0		0		0		
	637		0		0	•••	0		0		0		0		
	638		0		0	•••	0		0		0		0		
					_		_				_				
		month_12	reba	te_amt	_usd_		rebate_a	umt_	_usd_10		bate	e_amt_u	sd_1		\
	634	0				0				0				0	
	635	0				0				0				0	
	636	0				0				0				0	
	637	0				1				0				0	
	638	0				0				0				1	
				1700	b		OC	000							
	634	rebate_am	ıt_usa	_	reba	te_a	mt_usd_20	1							
	635			0				1							
	636														
				0				1							
	637			0				0							

```
[5 rows x 95 columns]
[57]: one hot no fed.drop("ghg redux mtco2e annual", axis=1, inplace=True)
      one_hot_no_fed.drop("petroleum_redux_gallons_annual", axis=1, inplace=True)
[58]: frequent_itemsets = apriori(one_hot_no_fed, min_support=0.07, use_colnames=True)
[59]: rules = association_rules(frequent_itemsets, metric="lift", min_threshold=1)
      rules.head()
[59]:
                      antecedents
                                                consequents
                                                             antecedent support \
         (transaction_type_Lease)
                                             (make_Hyundai)
                                                                       0.383207
                   (make Hyundai)
                                   (transaction_type_Lease)
      1
                                                                       0.117642
      2
                                            (model_Model 3)
                     (make_Tesla)
                                                                       0.420858
      3
                  (model_Model 3)
                                               (make_Tesla)
                                                                       0.191246
      4
                  (model_Model Y)
                                               (make_Tesla)
                                                                       0.153685
        consequent support
                              support
                                      confidence
                                                       lift
                                                             leverage conviction
                                                             0.058492
      0
                   0.117642 0.103573
                                          0.27028 2.297480
                                                                         1.209173
      1
                   0.383207 0.103573
                                          0.88041 2.297480
                                                             0.058492
                                                                         5.157566
      2
                   0.191246 0.191246
                                          0.45442 2.376101
                                                             0.110759
                                                                         1.482375
      3
                                          1.00000 2.376101
                   0.420858 0.191246
                                                             0.110759
                                                                              inf
      4
                   0.420858 0.153685
                                          1.00000 2.376101 0.089005
                                                                              inf
     rules.consequents.unique()
[60]:
[60]: array([frozenset({'make_Hyundai'}), frozenset({'transaction_type_Lease'}),
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```

0

0

638

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```

```
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'year_2020'}),
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'year_2021'}),
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'year_2021'}),
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```

```
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            frozenset({'ev_type_BEV', 'rebate_amt_usd_2000',
      'transaction_type_Purchase', 'year_2020', 'model_Model Y'})],
           dtype=object)
[61]: max rebate rules = rules[rules['consequents'] == {"rebate amt usd 2000"}]
[62]: best_rules_no_fed = max_rebate_rules[(max_rebate_rules["support"] > 0.1) &__
       [63]: best_rules_no_fed.sort_values(by=['lift'], ascending=False).head()
[63]:
                                                 antecedents \
     1016
           (year_2020, transaction_type_Purchase, model_M...
     327
                                (ev_type_BEV, model_Model 3)
     599
            (make_Tesla, transaction_type_Purchase, model_...
     569
                     (ev type BEV, make Tesla, model Model 3)
     1258
            (year_2020, ev_type_BEV, make_Tesla, model_Mod...
                     consequents antecedent support
                                                      consequent support
                                                                           support \
            (rebate_amt_usd_2000)
     1016
                                            0.130549
                                                                0.492363
                                                                          0.130549
     327
            (rebate_amt_usd_2000)
                                            0.191246
                                                                0.492363
                                                                          0.191246
     599
            (rebate_amt_usd_2000)
                                            0.144975
                                                                0.492363
                                                                          0.144975
     569
            (rebate_amt_usd_2000)
                                            0.191246
                                                                0.492363
                                                                          0.191246
           (rebate_amt_usd_2000)
     1258
                                            0.176686
                                                                0.492363 0.176686
                           lift leverage
           confidence
                                           conviction
     1016
                  1.0
                       2.031023 0.066272
                                                  inf
     327
                  1.0
                       2.031023 0.097084
                                                  inf
     599
                       2.031023 0.073595
                  1.0
                                                  inf
     569
                  1.0 2.031023 0.097084
                                                  inf
     1258
                  1.0
                       2.031023 0.089692
                                                  inf
```

# 1.12 Analysis of the Non-Federal Tax Era

Somewhat surprisingly, the Tesla Model 3 was still included in every rule from the non-federal tax era as well. My initial hypothesis was that the lack of an extra rebate would have disincentivized consumers from purchasing the Tesla, since, in relative terms, the car just became a good \$7500 more expensive.

## 1.13 Comparison of the Rules and Further Analysis

Below, the rules of the two periods can be viewed next to one another, with the federal era rules on top and the non-federal era rules immediately below them. It appears that the rules are just as strong before as after the change in the federal tax program in terms of receiving the maximum state rebate. This means that there was no correlation between the state and federal rebate/tax credit programs, since the state is still giving out full rebates for Teslas (even though there is no longer a federal credit).

Even though there might not have been a correlation between the state and federal programs' effect on the purchasing habits of consumers, the rules that were generated were all highly correlated to the state level. It is of note that the federal era had higher lift scores, but both sets of rules scored well over 1, indicating a very strong correlation between the antecedents and consequents.

Tesla Model 3s must just be a popular car amongst consumers at the moment, or are being influenced by a factor other than rebates and tax credits offered. In fact, a quick summation of the two time periods indicates that over two times as many Model 3s were purchased in the state of New York after the Federal Tax Credit era ended, than as it was still going (4138 during the program vs. 9423 after). A quick plot of the purchases over time confirms this realization – purchases do in fact increase year over year. Note that while 2020 has the largest amount of purchases to that point, 2021 appears underwhelming in terms of purchases. This can be attributed to the fact that the data only included purchases and leases until about half way through the year, making the results incomplete. Even so, there are still quite a few being purchased, and I cannot help but think that the numbers would greatly increase as the end of the year approaches.

```
[64]: best rules fed.sort values(by=['lift'], ascending=False).head()
[64]:
                                          antecedents
                                                                   consequents
      65
                                      (model Model 3)
                                                        (rebate_amt_usd_2000)
      419
                        (ev type BEV, model Model 3)
                                                        (rebate amt usd 2000)
           (ev_type_BEV, make_Tesla, model_Model 3)
      773
                                                        (rebate_amt_usd_2000)
      245
                         (make_Tesla, model_Model 3)
                                                        (rebate_amt_usd_2000)
      437
                          (year_2019, model_Model 3)
                                                        (rebate_amt_usd_2000)
           antecedent support
                                 consequent support
                                                       support
                                                                 confidence
                                                                                  lift
      65
                      0.147949
                                             0.2651
                                                      0.143440
                                                                   0.969520
                                                                             3.657193
      419
                      0.147949
                                                      0.143440
                                                                              3.657193
                                             0.2651
                                                                   0.969520
      773
                      0.147949
                                             0.2651
                                                      0.143440
                                                                   0.969520
                                                                             3.657193
      245
                      0.147949
                                             0.2651
                                                      0.143440
                                                                   0.969520
                                                                             3.657193
      437
                      0.129048
                                             0.2651
                                                      0.124874
                                                                   0.967658
                                                                             3.650168
           leverage
                      conviction
      65
           0.104218
                       24.110989
      419
           0.104218
                       24.110989
           0.104218
      773
                       24.110989
      245
           0.104218
                       24.110989
      437
           0.090664
                       22.722784
     best_rules_no_fed.sort_values(by=['lift'], ascending=False).head()
```

```
[65]:
                                                   antecedents \
      1016
            (year_2020, transaction_type_Purchase, model_M...
      327
                                 (ev_type_BEV, model_Model 3)
      599
            (make_Tesla, transaction_type_Purchase, model_...
                     (ev type BEV, make Tesla, model Model 3)
      569
            (year_2020, ev_type_BEV, make_Tesla, model_Mod...
      1258
                      consequents antecedent support consequent support
                                                                             support \
      1016
                                             0.130549
            (rebate_amt_usd_2000)
                                                                  0.492363 0.130549
      327
            (rebate_amt_usd_2000)
                                             0.191246
                                                                  0.492363
                                                                            0.191246
      599
            (rebate_amt_usd_2000)
                                             0.144975
                                                                  0.492363
                                                                            0.144975
      569
            (rebate_amt_usd_2000)
                                             0.191246
                                                                  0.492363
                                                                            0.191246
      1258
           (rebate_amt_usd_2000)
                                             0.176686
                                                                  0.492363
                                                                            0.176686
            confidence
                            lift
                                  leverage
                                            conviction
      1016
                   1.0
                        2.031023 0.066272
                                                    inf
      327
                   1.0
                        2.031023 0.097084
                                                    inf
      599
                   1.0
                        2.031023 0.073595
                                                    inf
      569
                   1.0 2.031023 0.097084
                                                    inf
      1258
                   1.0 2.031023 0.089692
                                                    inf
[66]: fed tax.info()
     <class 'pandas.core.frame.DataFrame'>
     Int64Index: 20845 entries, 0 to 43203
     Data columns (total 9 columns):
                                           Non-Null Count
          Column
                                                           Dtype
          _____
      0
          make
                                           20845 non-null
                                                           category
      1
          model
                                           20845 non-null category
      2
                                           20845 non-null
                                                           category
          ev_type
      3
          transaction_type
                                           20845 non-null
                                                           category
      4
          ghg_redux_mtco2e_annual
                                           20845 non-null float64
      5
          petroleum_redux_gallons_annual
                                           20845 non-null
                                                           float64
      6
          rebate_amt_usd
                                           20845 non-null
                                                           category
      7
          year
                                           20845 non-null
                                                           category
                                           20845 non-null
          month
                                                           category
     dtypes: category(7), float64(2)
     memory usage: 634.1 KB
[67]: (fed tax.make == "Tesla").sum()
[67]: 4138
      (no_fed_tax.make == "Tesla").sum()
[68]: 9423
```

#### Plotting the differences

```
[69]: import matplotlib.pyplot as plt
import numpy as np

tesla = normal_data[normal_data.make == "Tesla"]
tesla.year = tesla.year.astype("str")
tesla_grouped = tesla.groupby(["year"]).count()
```

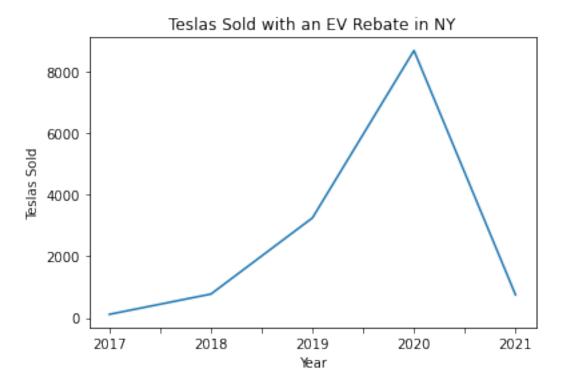
/opt/conda/lib/python3.9/site-packages/pandas/core/generic.py:5516: SettingWithCopyWarning:

A value is trying to be set on a copy of a slice from a DataFrame. Try using .loc[row\_indexer,col\_indexer] = value instead

See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user\_guide/indexing.html#returning-a-view-versus-a-copy self[name] = value

```
[70]: tesla_grouped["model"].plot()

plt.xlabel("Year")
plt.ylabel("Teslas Sold")
plt.title("Teslas Sold with an EV Rebate in NY")
plt.savefig('teslas_sold.png', dpi=300)
```



#### 1.14 Conclusion

While the result may not have been one that was expected, it was insightful nonetheless. It seems that Teslas, and specifically the Model 3, are the most common way to earn the full rebate in the state of New York. However, it seems that the rebate had little to no effect on whether the consumers were seeking to buy the car for the rebate, as proven by the apparent increase of purchases and leases after the federal tax credit program ended. The end of the program essentially made the vehicles just that that little bit more expensive – the current price of a base Model 3 is about \$45,000, so the both rebates combined would have almost made it 20% cheaper. Though the availability of a rebate might have had more weight to some consumers than others, it appears that on the whole, New Yorkers were just as excited to purchase a Tesla Model 3 without it.