Contents

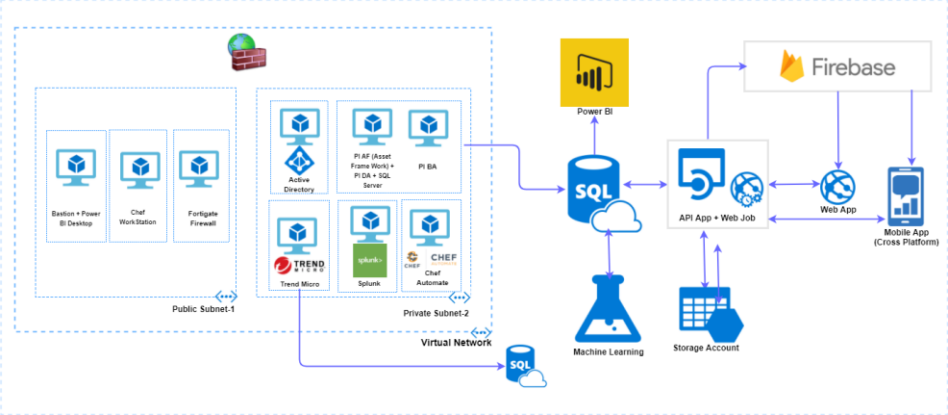
1. Architecture 3
   1.1. Data Flow Architecture Diagram 3
2. High Level Deployment Process to be Followed 4
3. Deployment Costs 5
4. Prerequisites 7
   4.1. Azure B2C Tenant Creation and Configuration 7
   4.2. Power BI Configuration 27
   4.3. Dynatrace Account Creation (If You Don't Have An Existing Account) 33
5. Input Parameters 37
6. Azure Resource Manager Template Deployment 39
   6.1. OutPut Parameters 45
7. Security And Monitoring Components 48
   7.1. Dynatrace 48
      7.1.1. Installing Dynatraceoneagent To Web Application (Paas Environment) 60
   7.2. Chef Automate 71
   7.3. Splunk 76
   7.4. TrendMicro 78
8. Create User for PI Business Analytics (PIBA) Interface 94
   8.1. Create PIBA User in PIAF Server 104
   8.2. Enable TCP and Named Pope in SQL Server Configuration Management 111
9. Components of PI Server 113
   9.1. PI Asset FrameWork (AF) 113
      9.1.1. Installation of PIAF Server 114
   9.2. PI Data Archive (PIDA) 116
      9.2.1. Installation of Data Archive (PIDA) 117
   9.3. PI Web API Utility 126
   9.4. Creation of Database in PI System Explorer 132
   9.5. System Configuration in PI System Explorer 135

Commented [UD1]: Trend and splunk documentation has to added

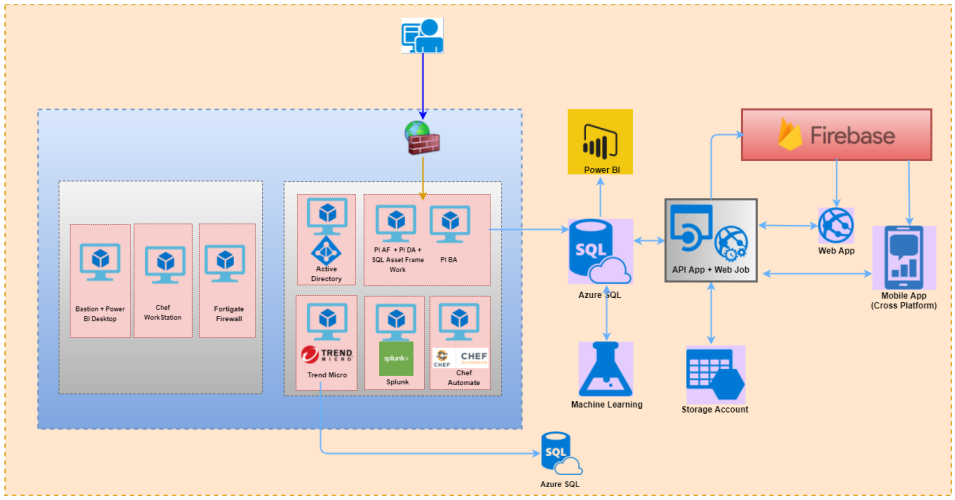
Commented [KO2R1]: Chef,splunk,trend added

9.6. Import .XML Files into AF Server 139
9.7. Update Security in PI System Management Tools 146
9.8. Prepare Data Server For Module Database(Mdb) To Asset Framework(AF) 158
9.9. Update PI Points in PI System Explorer 163
9.10. Install And Run The Piweb Simulator Setup 168
10. Installation of PI BA Integrator 173
10.1. Configuring PI Business Analytics 180
11. Configuring And Accessing The Webapp 219
12. Machine Learning Experiment 225
13. Firebase Configuration 237

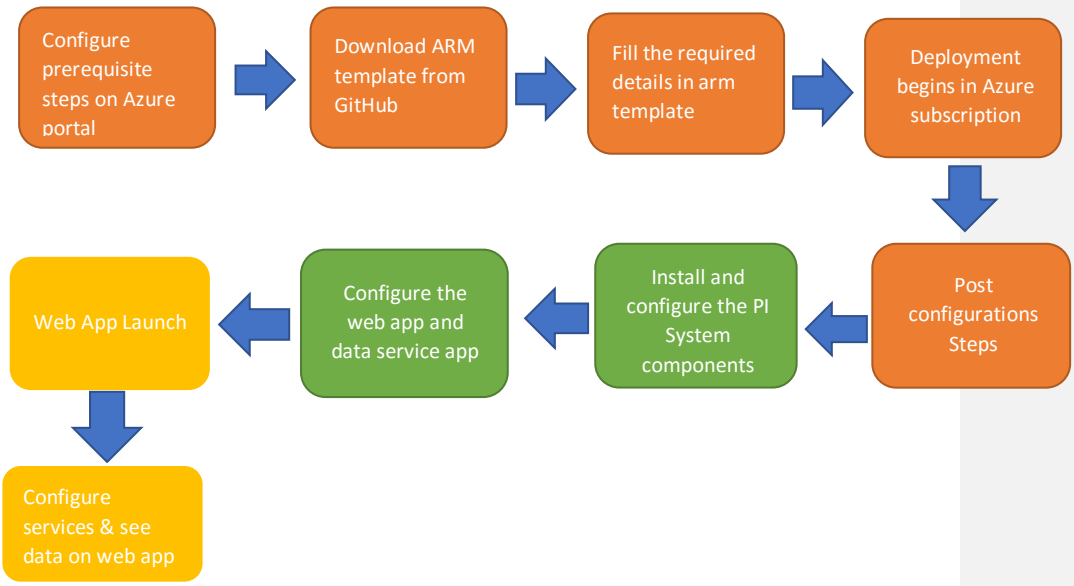
1. Architecture

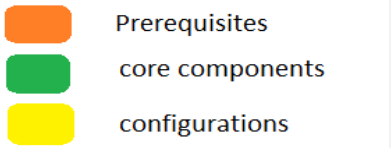


1.1. Data Flow Architecture Diagram



2. High Level Deployment Process to be Followed





3. Deployment Costs

Commented [UD3]: Add small section before to show all the full forms like what is PIAFSQL Server etc

VM Name	VMSize	OS	Software Cost	Azure Cost
Bastion Server	Standard_DS2_v2 (2 core, 7 GB memory)	Windows 2012 R2	PAYG	$ 0.21/Hour
Chef Automate Server	Standard_DS2_v2 (2 cores, 7 GB memory)	Ubuntu 14.04 LTS	BYOL	$ 0.14/Hour
Active Directory Server	Standard_DS2_v2 (2 cores, 7 GB memory)	Windows 2016	PAYG	$ 0.21/Hour
Chef workstation	Standard_DS2_v2 (2 cores, 7 GB memory)	Windows 2012 R2	PAYG	$ 0.21/Hour
PIAFSQL Server	Standard_DS2_v2 (2 core, 7 GB memory)	Windows 2016 + SQL 2016SP1	BYOL	$0.61/Hour
PIBAVM Server	Standard DS4 v2 (8 cores, 28 GB memory)	Windows 2012 R2	BYOL	$ 0.84/Hour
Splunk Server	Standard DS2 v2 (2 cores, 7 GB memory)	Ubuntu 14.04 LTS	BYOL	$ 0.14/Hour
Trend Micro	Standard DS2 v2 (2 cores, 7 GB memory)	CentOS 7	BYOL	$ 0.14/Hour
Web App	S1 Standard (1 instance)			$ 0.1/Hour
API App	S1 Standard (1 instance)			$ 0.1/Hour
FortiGate Firewall	Standard D2 v2 (2 core, 7 GB memory)	Ubuntu 14.04 LTS	BYOL	$ 0.14/Hour
Machine Learning	S1 Standard			$9.99 per seat/month, $1 per studio experimentation/ hour

Note: The above mentioned VM Sizes are the default values, User can change the values based on his instance profile. For BYOL the software costs are additional and could be found on the respective product pages

4. Prerequisites

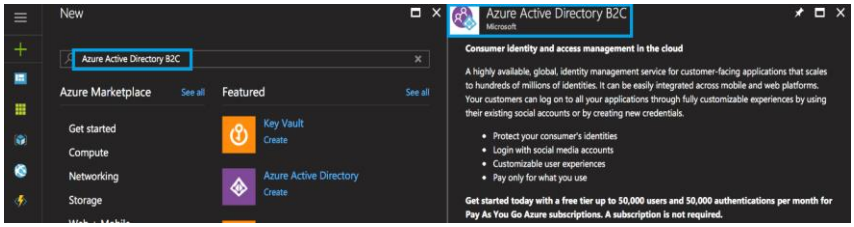
1. The Azure AD B2C Tenant should be created and register your web application.
2. Create an account in Power BI.
3. Dynatrace account creation in SAAS.

4.1. Azure B2C Tenant Creation and Configuration

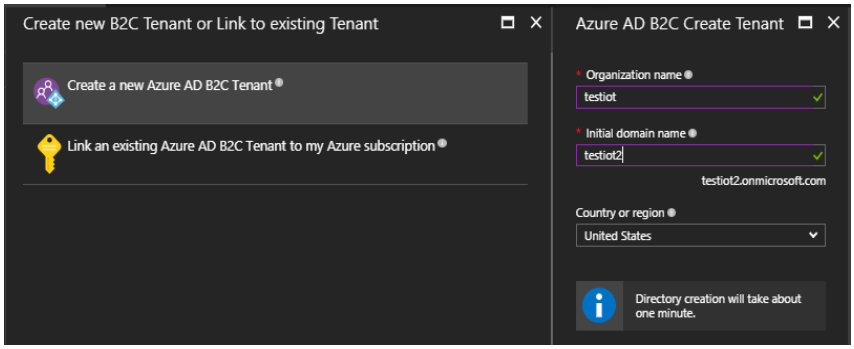
Creating Azure AD B2C tenant is a one-time activity, if you have a B2C Tenant already created by your admin then you should be added into that tenant as Global Administrator to register your app to get the B2C tenant id, application id and sign-in/sign-up policies.

Follow Below steps to create Azure AD B2C Tenant:

1. Create a new B2C tenant in **Azure Active Directory B2C**. You'll be shown a page with the information on Azure Active Directory B2C. Click **Create** at the bottom to start configuring your new Azure Active Directory B2C tenant.

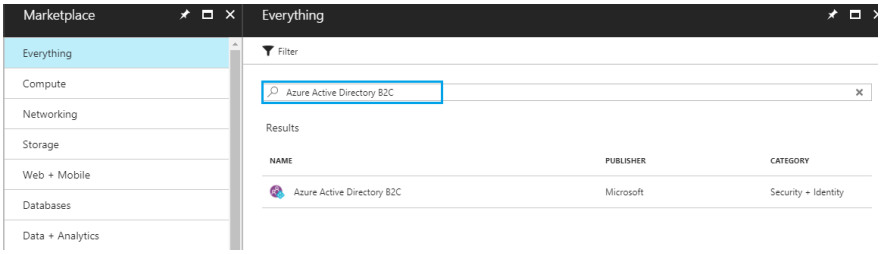


2. Choose the **Organization name**, **Initial Domain name** and **Country of Region** for your Tenant.

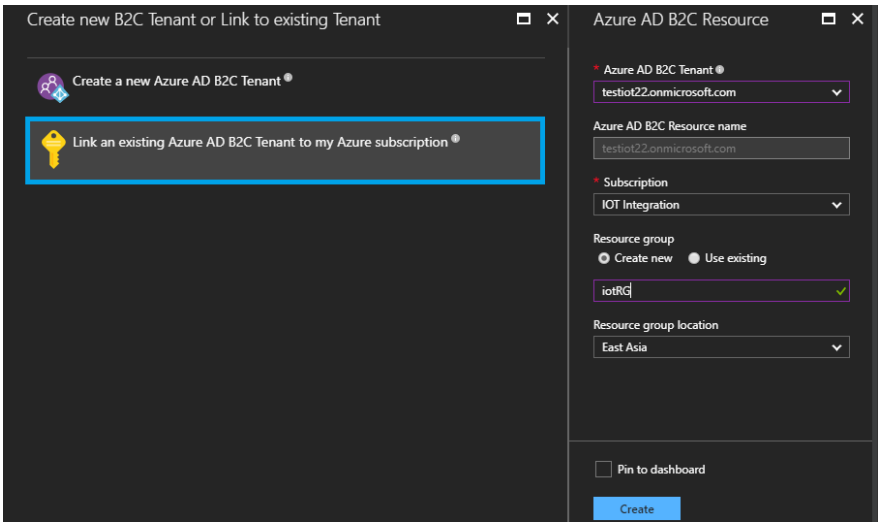


3. Once the B2C Tenant is created, you will see the below confirmation under the portal login user name.

4. Go to the Marketplace and search for **Azure Active Directory B2C**, then click on it.

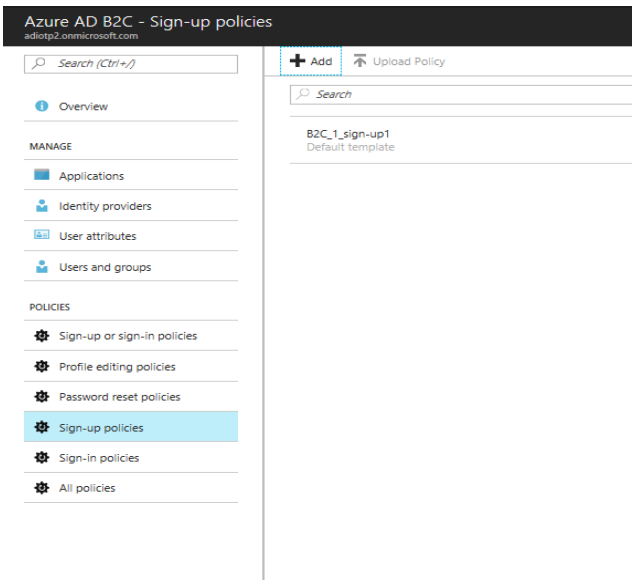


5. Click on **Link an existing Azure AD B2C Tenant** and provide the required details. Once done, click on **Create.**

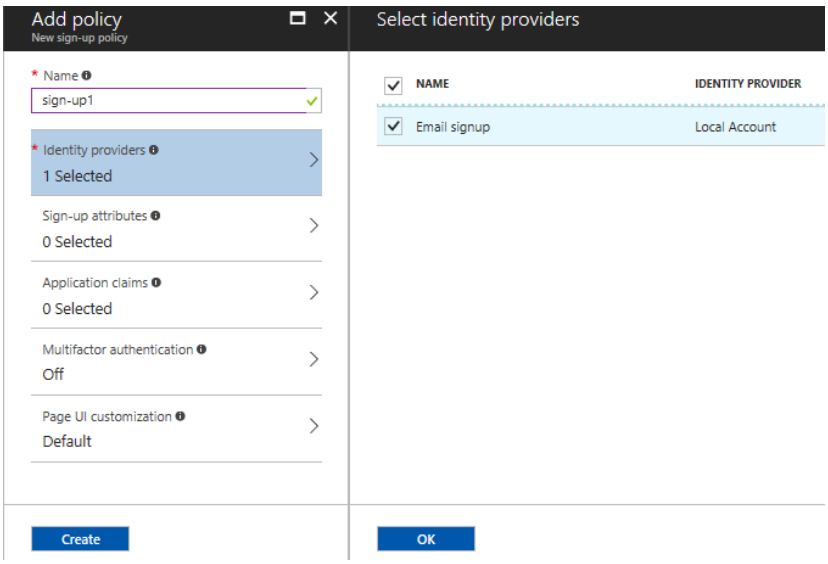


6. Click on the **Tenant name** you created, navigate to **Azure Active Directory B2C** and click on **Sign-up policies**. Then click on **Add** to add policy.

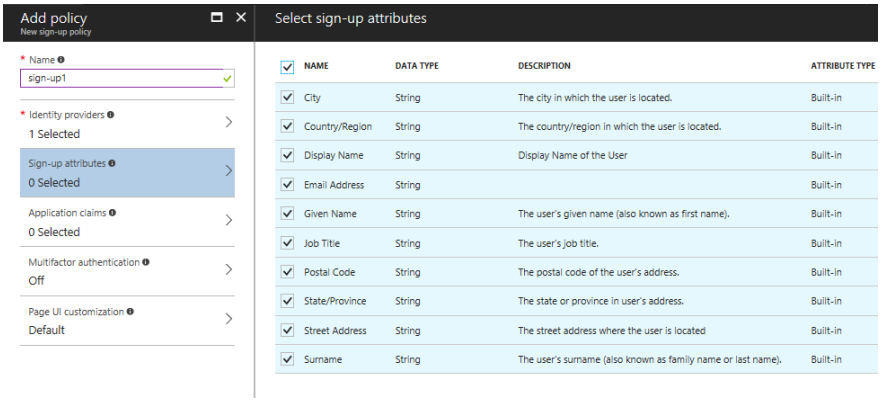
Commented [AS4]: Before 6th point add a point as
In your B2C tenant click on more services in bottom right corner and search for Azure AD B2C to access your B2C you created.



7. Provide the name and enter the details as shown below.

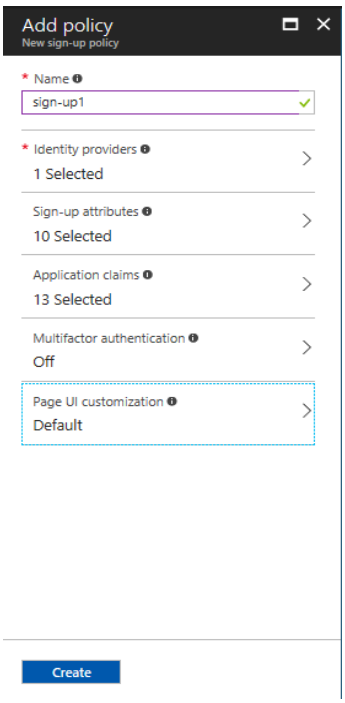


8. Select all the **Sign-up attributes** as show below.

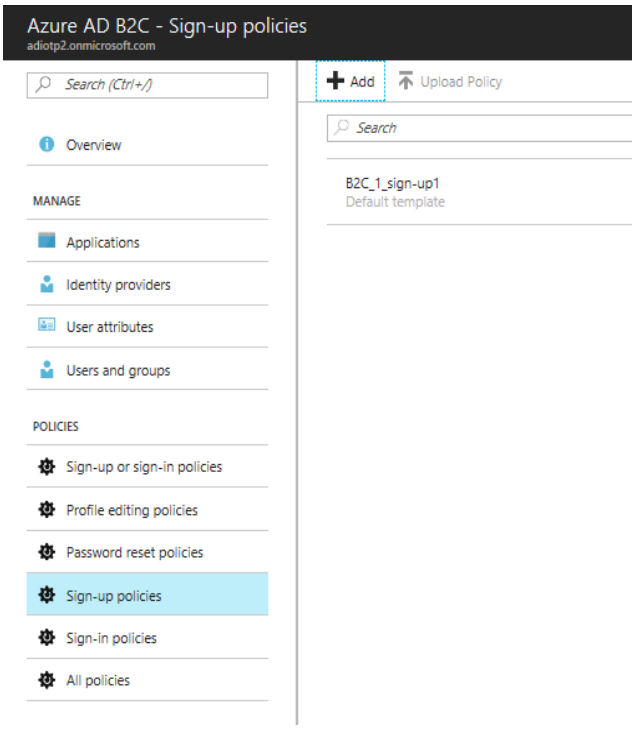


9. After filling all the required details, click on **Create**.

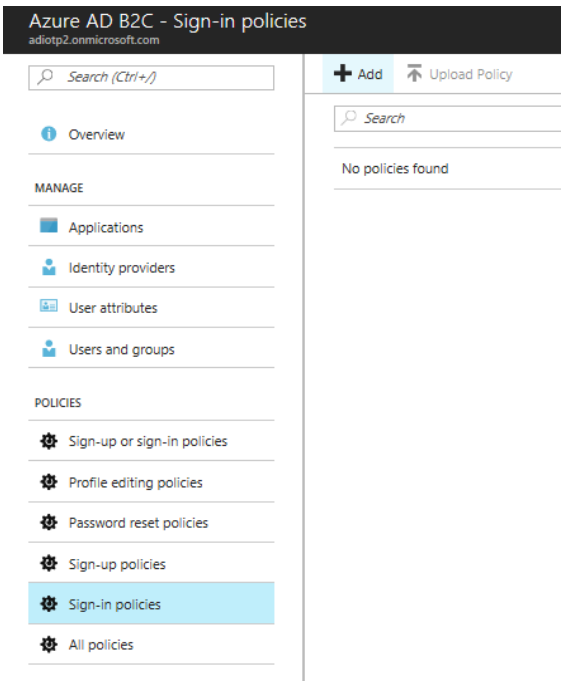
Commented [AS5]: Add a point and screenshot for Application claims as you kept for Sign-up attributes


Add policy
New sign-up policy
* Name
sign-up1
* Identity providers
1 Selected
Sign-up attributes
10 Selected
Application claims
13 Selected
Multifactor authentication
Off
Page UI customization
Default
Create

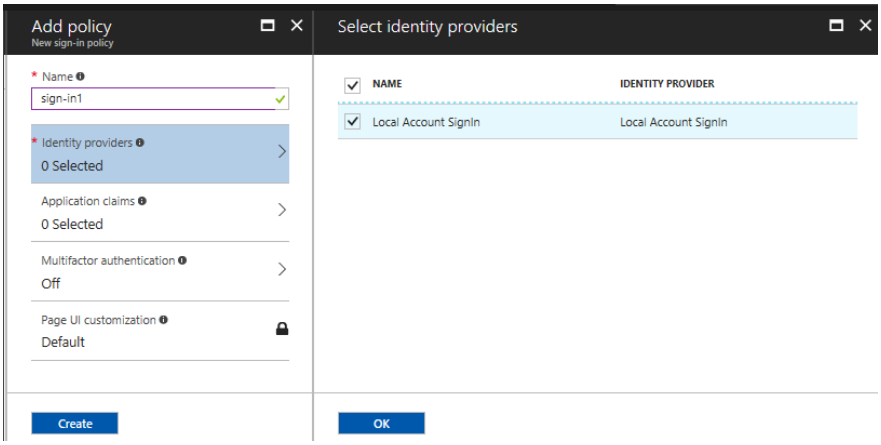
10. Once the deployment is complete, the below screen will appear with sign-up details.



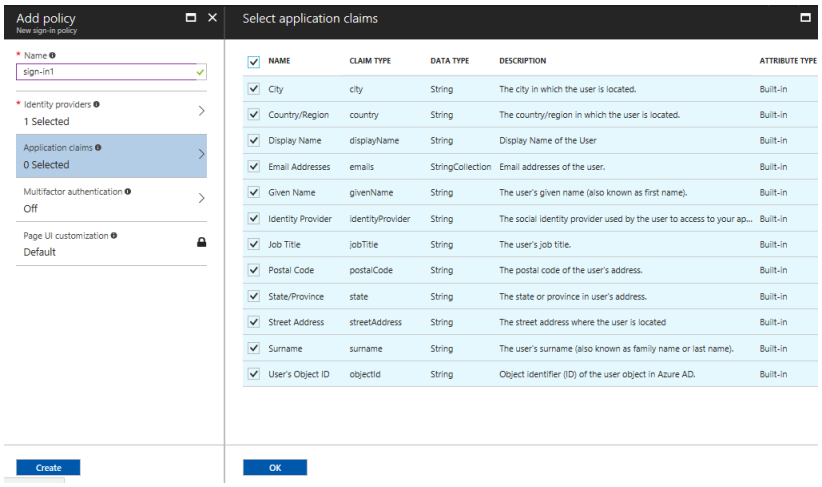
11. Click on **Sign-in policies**, then **Add**.



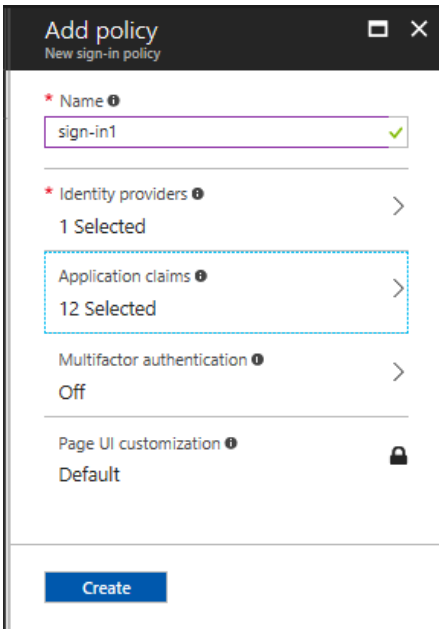
12. Provide a name and fill in the details as shown below.



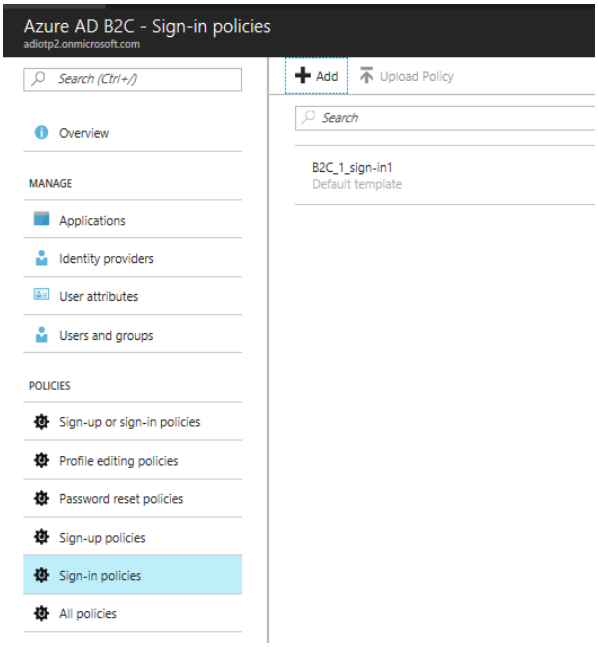
13. Select all **Application claim**



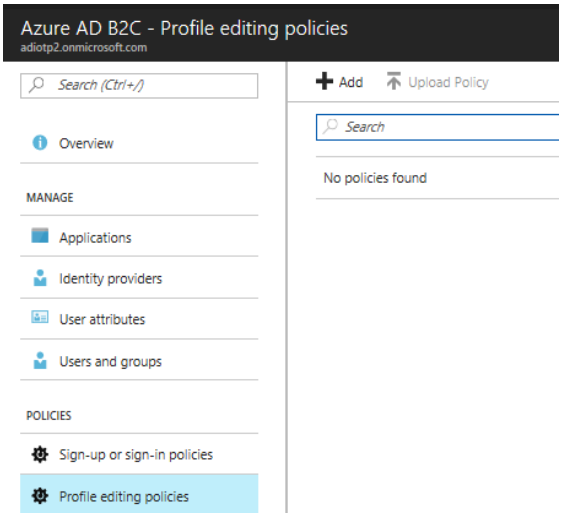
14. Once done, click on **Create**.



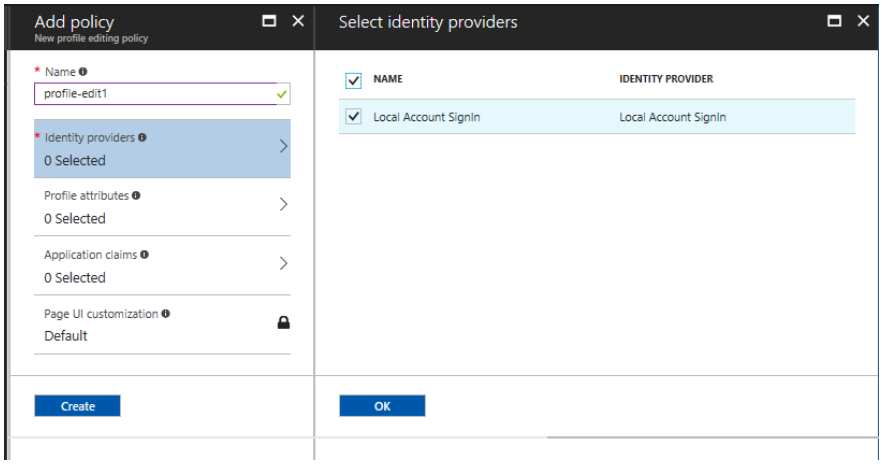
15. After deployment completes, the below screen will appear.



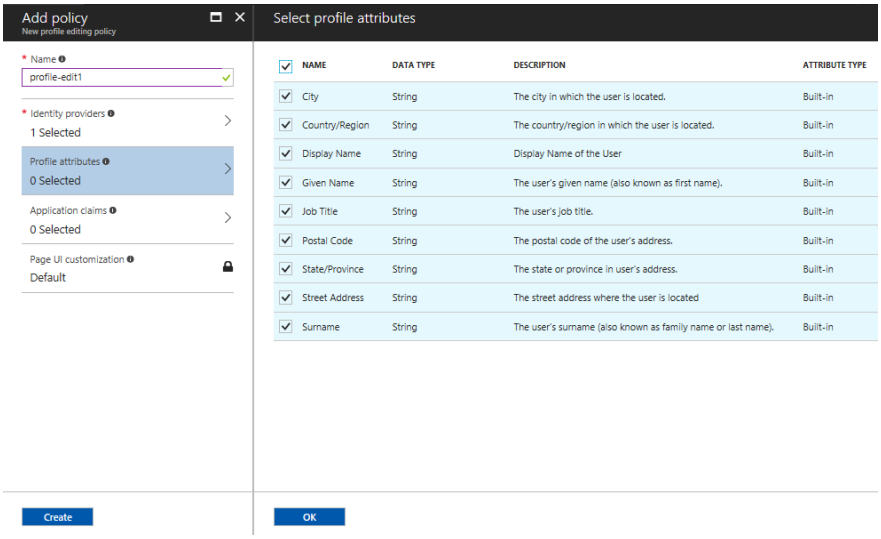
16. Click on **Profile editing policies**



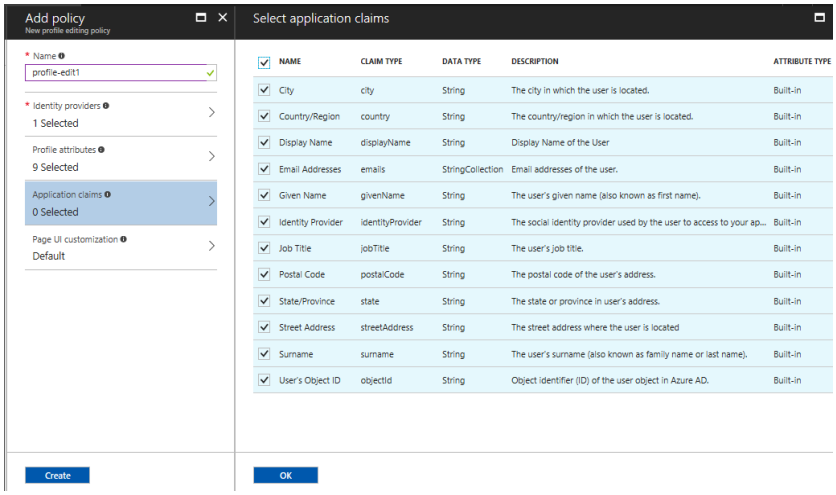
17. Provide a name and fill in the details as shown below.



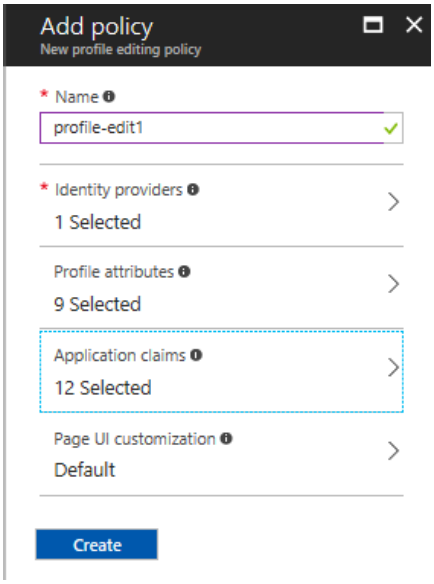
18. Select all the **Profile attributes** and click on **OK**.



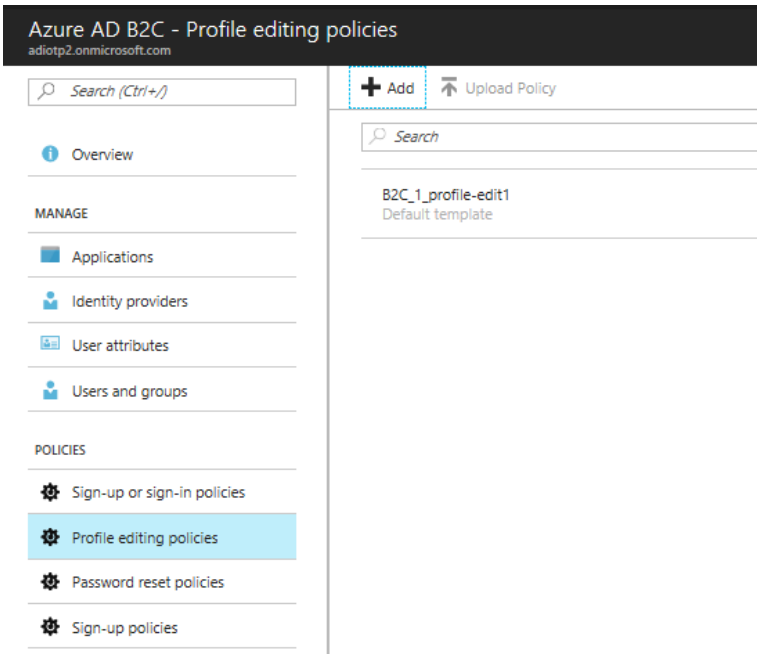
19. Select all the **Application claims** and then click on **OK**.



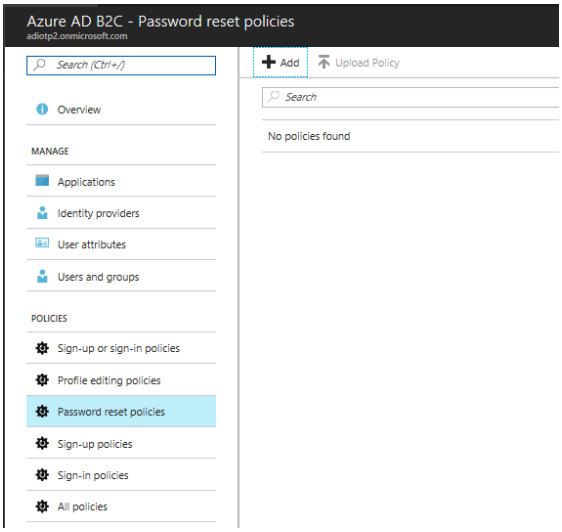
20. After filling in the details, click on **Create**.



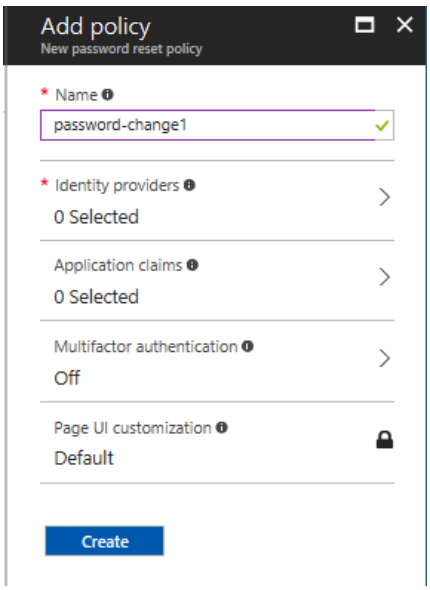
21. Once the deployment is completed, the below screen will appear.



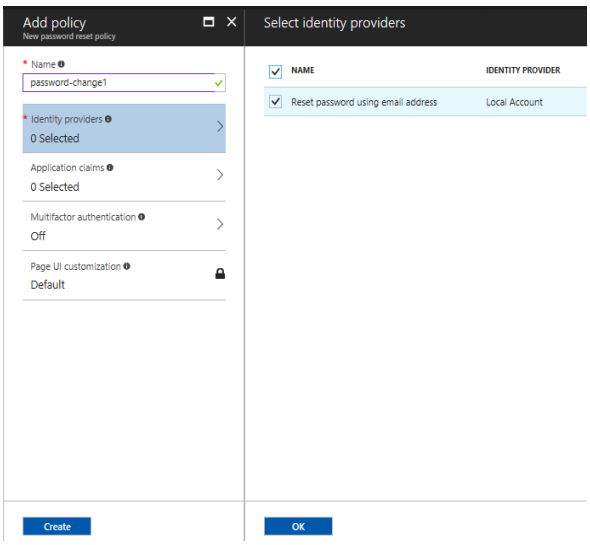
22. Click on **Password reset policies** and click on **Add**.



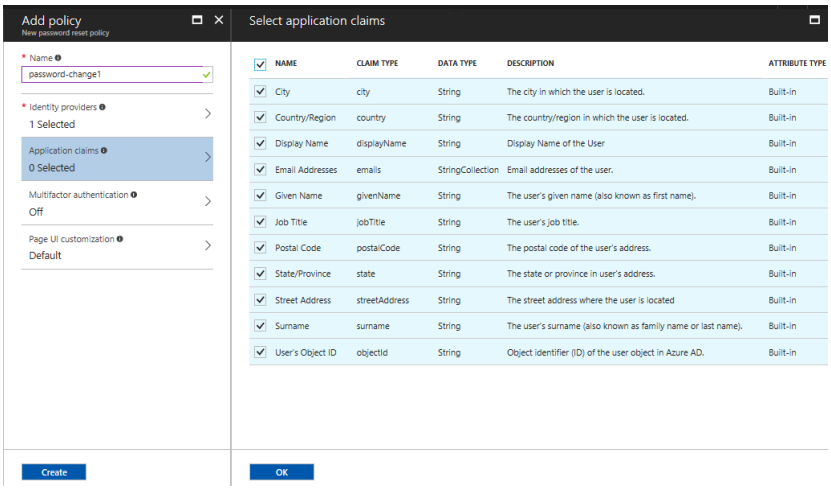
23. Provide the name of policy and fill the details as shown in the below screen.



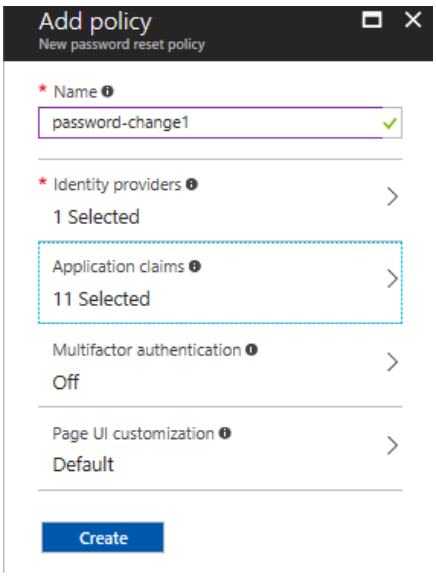
24. Check in **Reset password using email address** under **identity providers**.



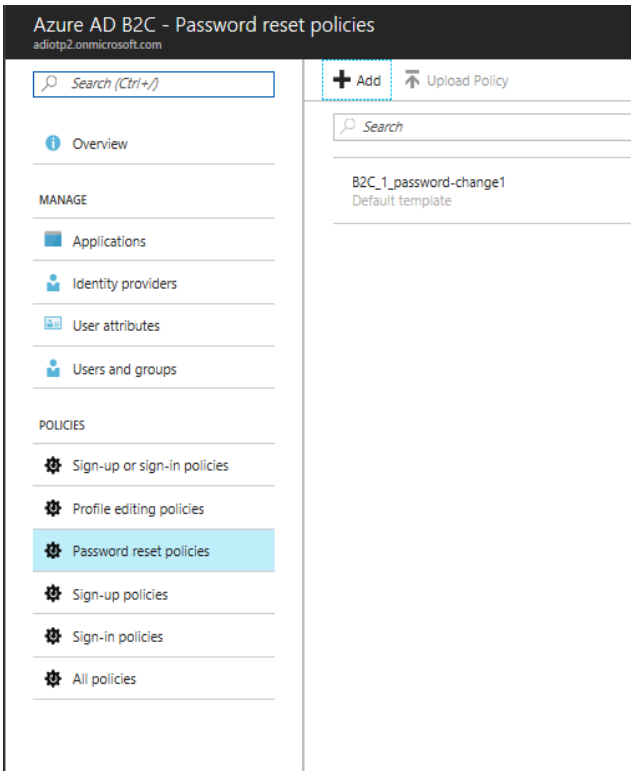
25. Select all **Application Claims** as shown below.



26. Click on **Create**.


Add policy
New password reset policy
* Name
password-change1
* Identity providers
1 Selected
Application claims
11 Selected
Multifactor authentication
Off
Page UI customization
Default
Create

27. Once the deployment is completed, the below screen will appear.



28. The tenant is now created and will appear in the Active Directory extension.

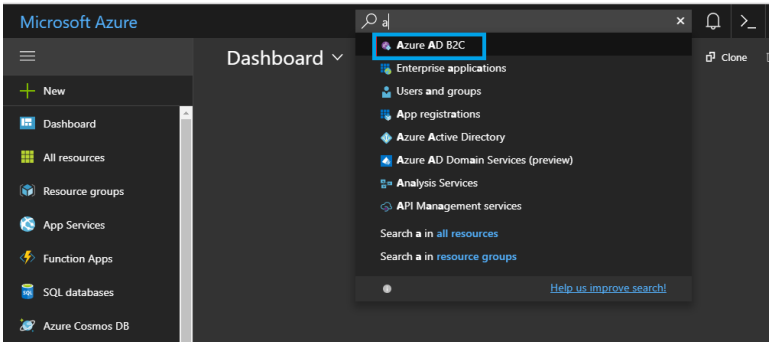
Commented [UD6]: Is this the correct image???

Commented [OM7R6]: Yes.after we create the tenant we see like this.

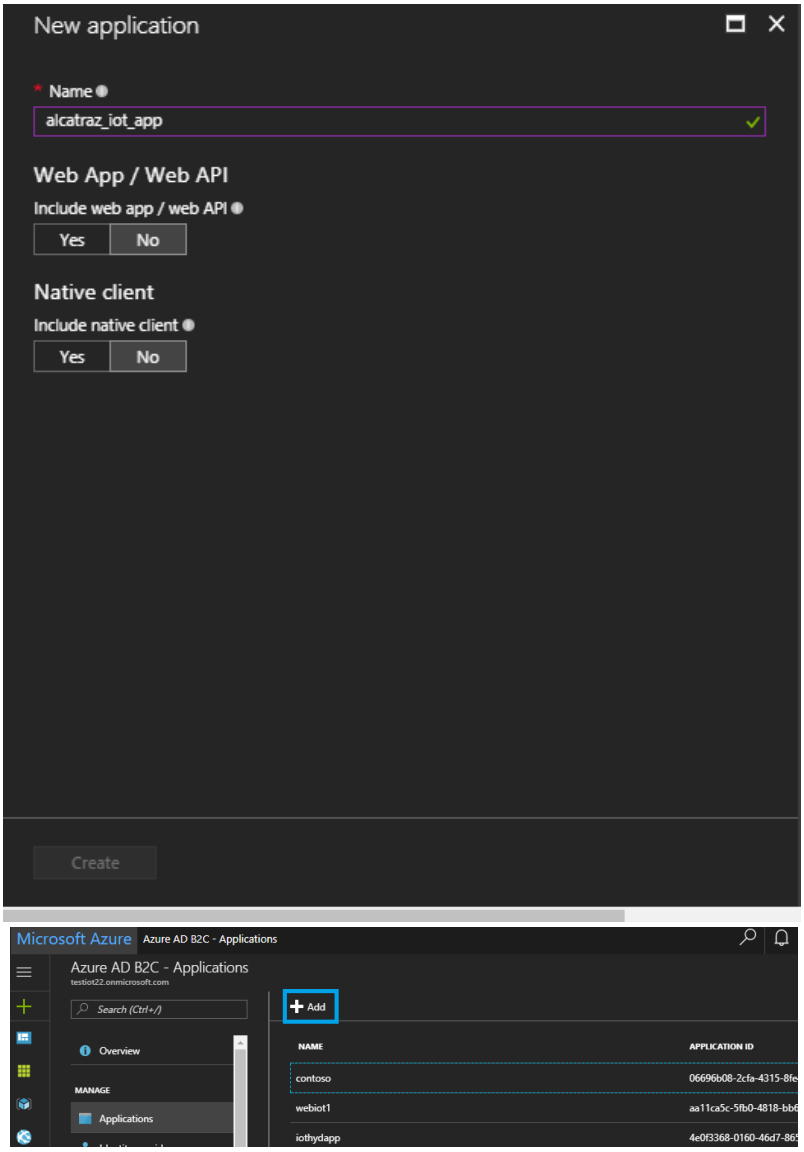
Commented [UD8R6]: The tenant is already created on point 3... do you still need this here?

Commented [KO9R6]: Point 3 shows the created tenant in one account ,this one showing after link existing tenant to my azure subscription in another account

29. After creating the B2C Tenant, click on Azure B2C settings. This will open the overview page.



30. Click on the **Applications** tab and click **Add** to create a new application. Provide a name for the application.


New application
* Name
alcatraz_iot_app
Web App / Web API
Include web app / web API
Yes
No
Native client
Include native client
Yes
No
Create
Microsoft Azure
Azure AD B2C - Applications
Azure AD B2C - Applications
testiot22.onmicrosoft.com
Search (Ctrl+/)
Add
Overview
MANAGE
Applications
NAME
APPLICATION ID
contoso
webiot1
iothydapp

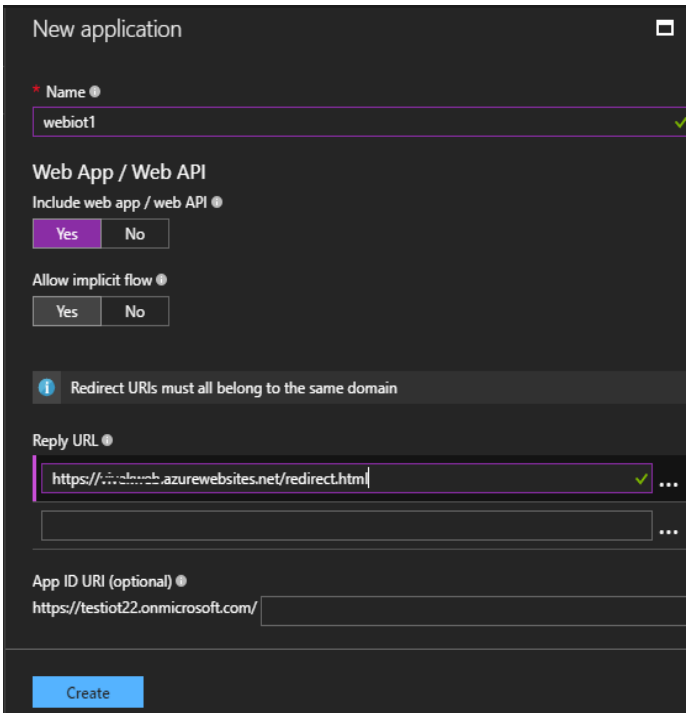
31. Under the Web APP/Web API tab, click on **Yes** to provide a redirect URL for your application. Add an entry in the Redirect URL section of the B2C application in the following format:

    https://*<name of the web app>*.azurewebsites.net/redirect.html

    During the web app registration with PowerBI, we will use this reply URL.
    Example: https://iotweb.azurewebsites.net/redirect.html

    After that, click on **Create**.

    This web app is used for authenticating the Energy management user login/ registration.

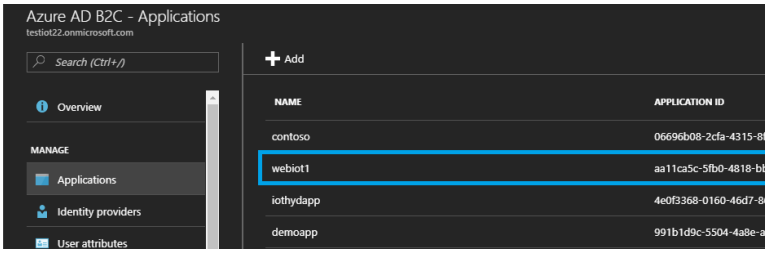


32. When you save that application, it will generate a unique application id and be used while deploying ARM template.

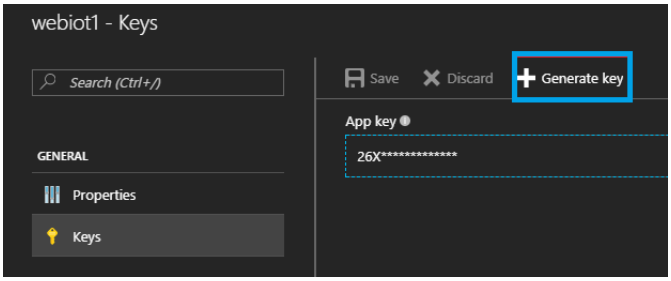
Commented [AS10]: Reply URL section according to below screenshot.

Commented [UD11]: Pls mention at the end to hit "Create" button

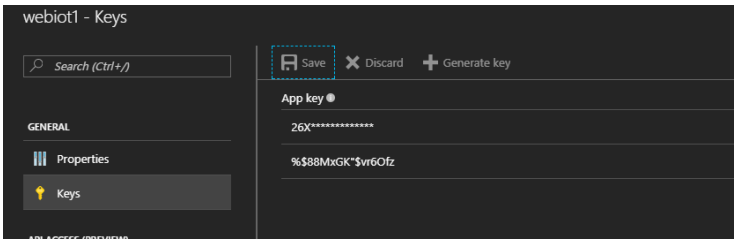
Commented [KO12R11]: updated



33. Select the application you created, then click on **Keys** > **Generate key** > **Save.**

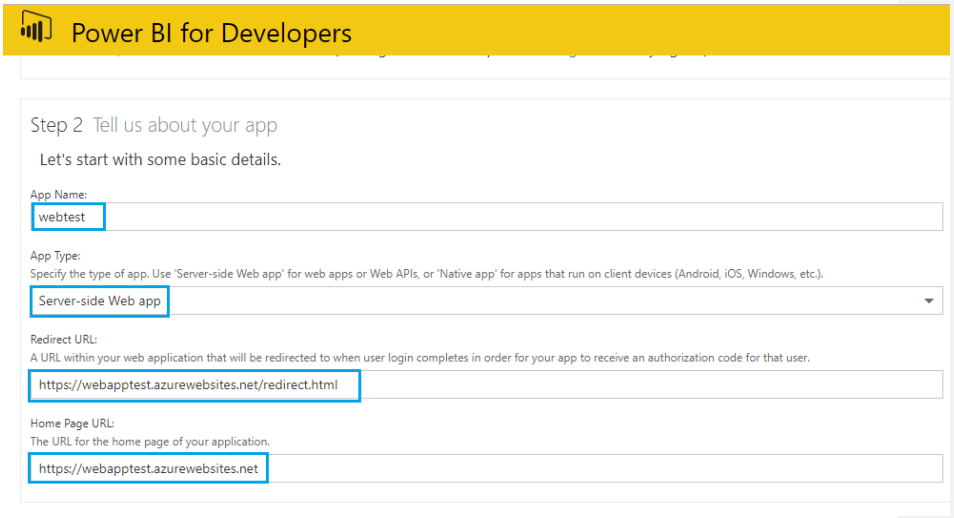


34. **Copy** the secret key.



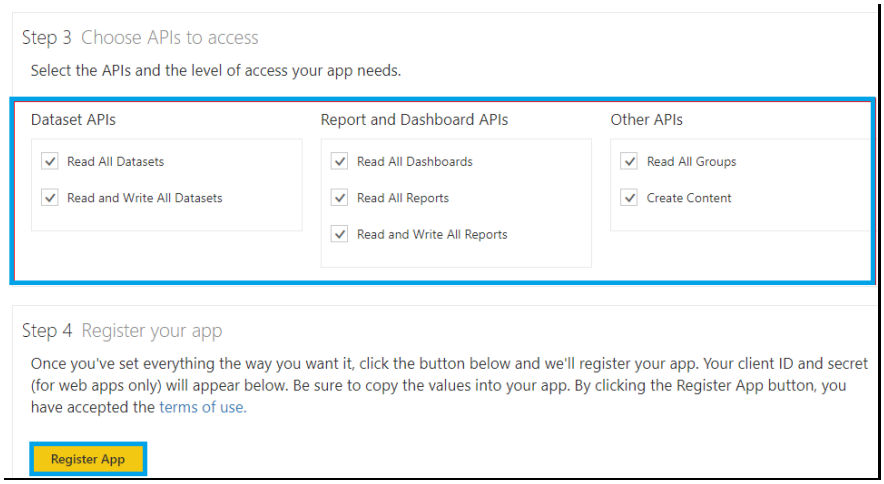
4.2. Power BI Configuration

1. Go to https://dev.powerbi.com/apps and register the web app.
    a. Login to your Power BI account with the Azure Login credentials that have Global admin permissions.
    b. Provide a name for your web app (This is different from what we created before).
    c. Select App type “server-side Web App”.
    d. Enter the Redirected URL and Home URL, same as you gave in Azure AD B2C tenant URL without “/redirect.html” for Home URL.

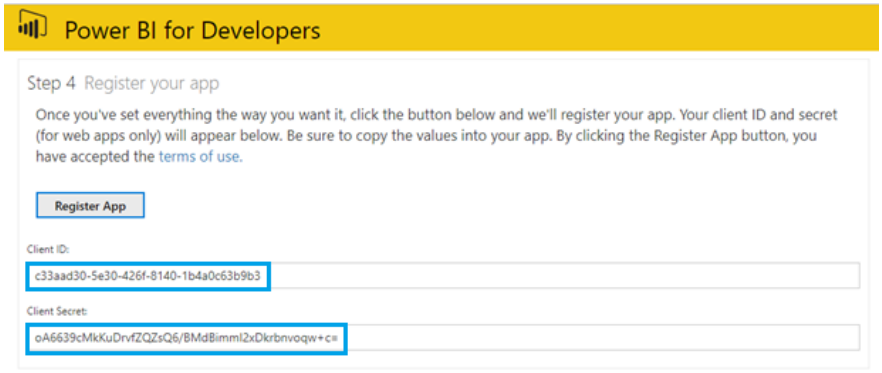


e. Select check boxes for required API's (select all check boxes for best practice).
    - Read all datasets
    - Read and write all data sets
    - Read all dashboards
    - Read all reports
    - Read and Write all reports
    - Read all Groups
    - Create content

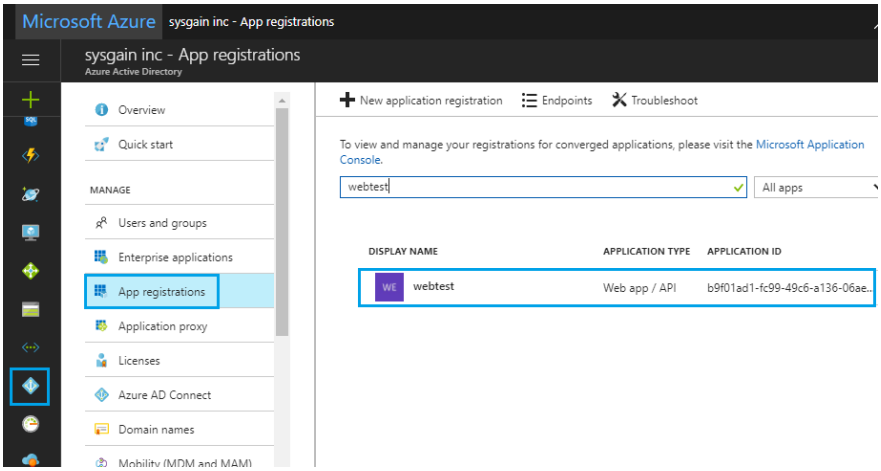
f. Click on Register App.



g. The Client id and secret key will be generated. Note down these keys locally, as you will use these later in the configuration.

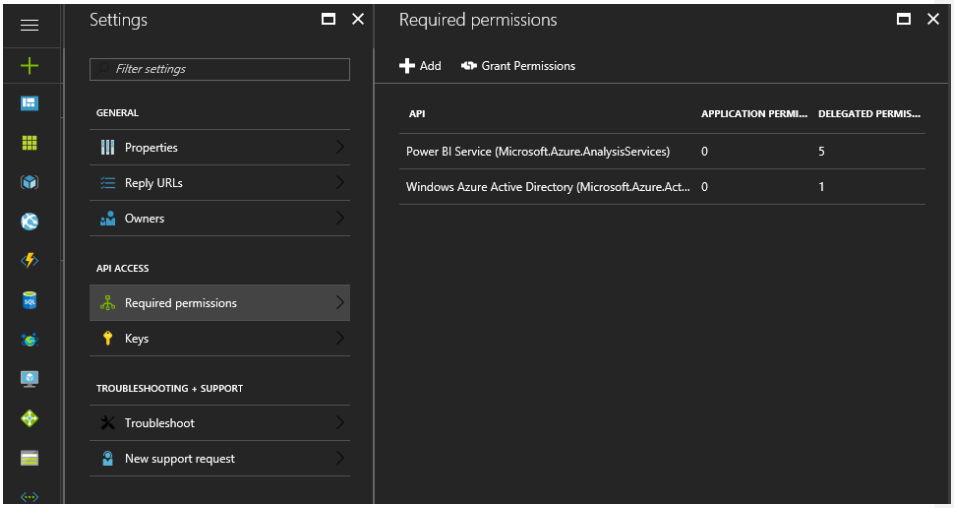


2. Go to Azure Active Directory from Your Azure Account and click on the **App registrations** tab. Select the app you just created from the list.



NOTE: To grant permissions to the app you must be a Global Administrator in the Tenant.

3. Click on the **app**, navigate to all settings, and give the required permissions.

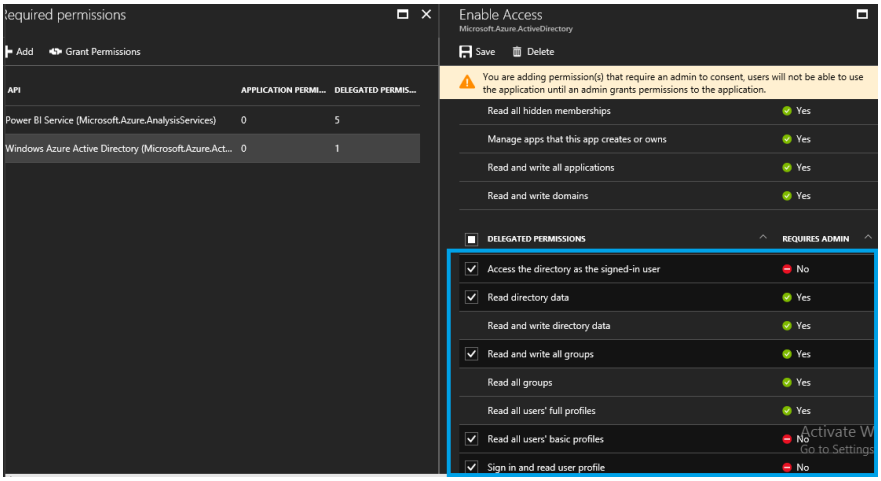


4. Enable the following access under delegated permissions in **Windows Azure Active Directory.**
    - Access the directory as the signed in users
    - Read directory data
    - Read and write all groups

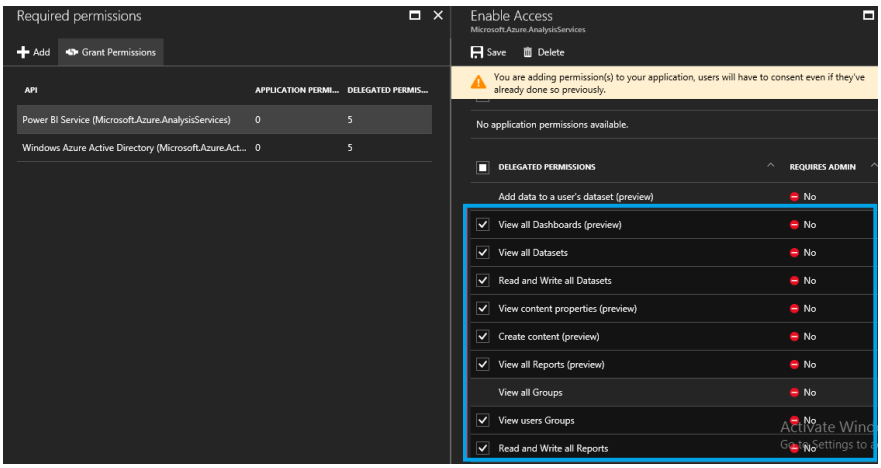
- Read all user's basic profiles
- Sign in and read user profile
  After that click on **Save.**

Commented [AS13]: Mention click on Save after this step.

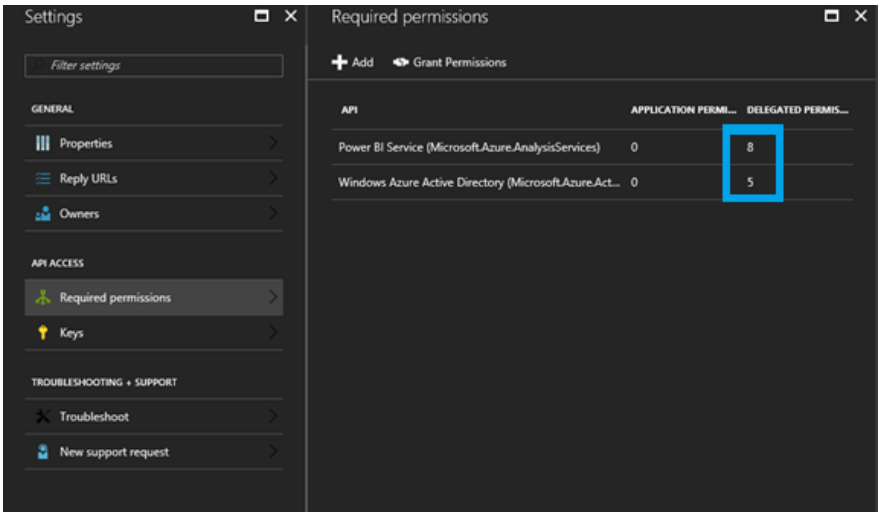
Commented [KO14R13]: updated



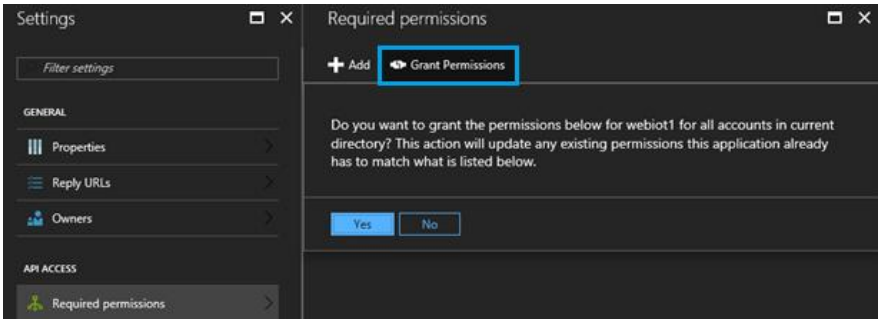
5. Enable the following access under delegated permissions in Power BI access.
   - View all datasets
   - View all dashboards
   - View content properties
   - View all reports
   - Create content
   - View user groups
   - Read and write all datasets
   - Read and write all reports



6. The user can see the number of permissions which have been added.



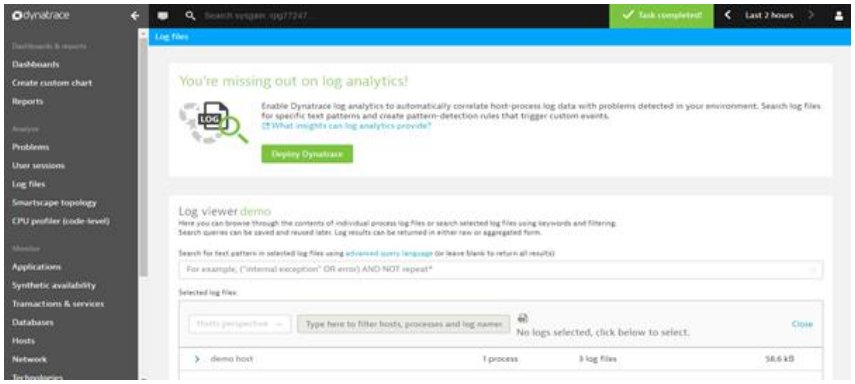
7. Click on **Grant Permissions**, then click **Yes**.



4.3. Dynatrace Account Creation (If You Don't Have An Existing Account)

Login to **Dynatrace SaaS** using URL: https://signin.dynatrace.com/

Existing Users: For users who already have a Dynatrace SaaS Account, login and navigate to **Log files** from the left side menu and click on "Deploy Dynatrace".



Please follow the process from "point 5" in the below section.

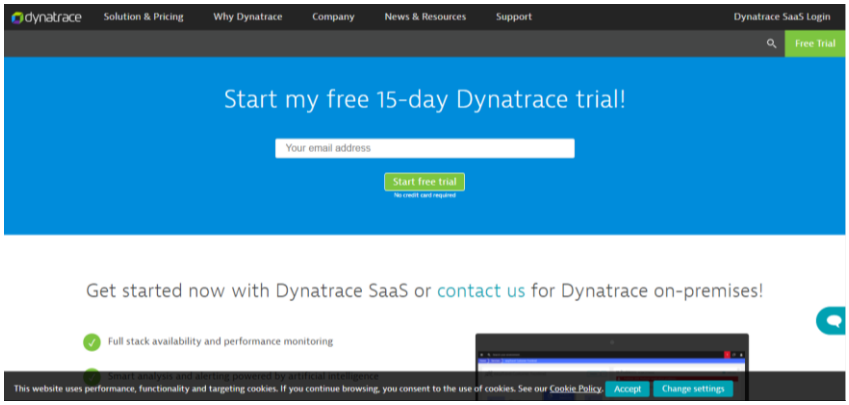
New Users: Please follow the below steps for "Sign up to Dynatrace trial SaaS for 15 days."

If you want to buy a license, please contact Dynatrace support.

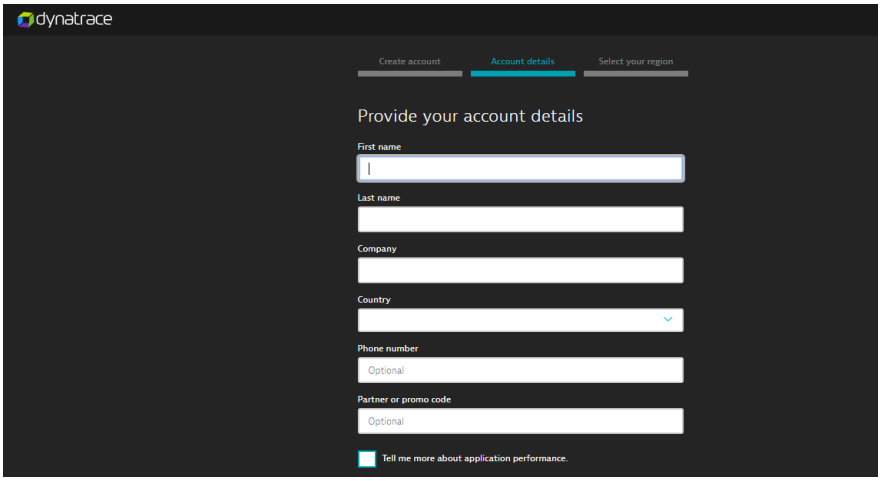
Support URL: https://www.dynatrace.com/support/

1. Sign up for a free trial on the Dynatrace home page by using an email address and click on **"Start Free Trial".**

   Dynatrace home page - https://www.dynatrace.com



2. The below screen will appear. Fill out the **Create account, Account details** and **Select your region** screens.



3. Select your region and click on **"Create account"**.

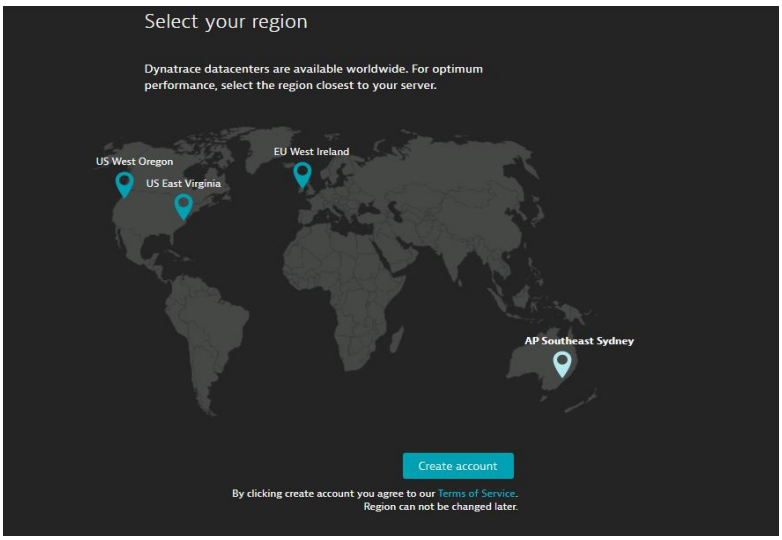
Commented [UD15]: Pls also mention..what to do when you already have an account

Commented [KO16R15]: Updated

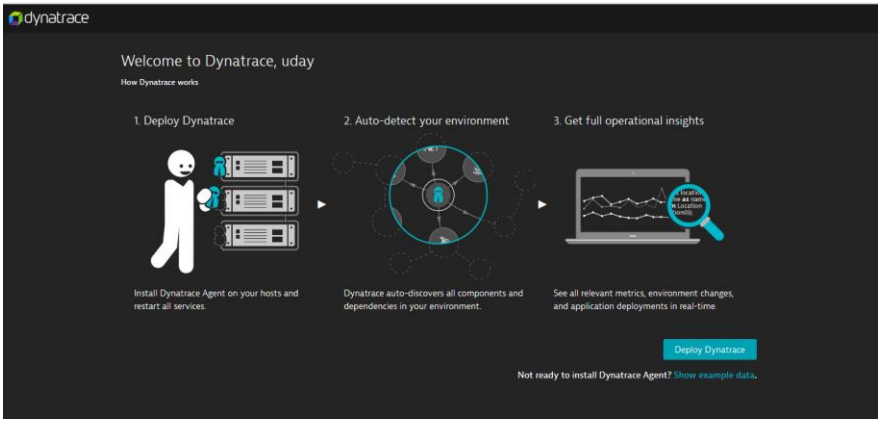
Commented [UD17R15]:

Commented [AS18]: Mention following link https://www.dynatrace.com/trial/?vehicle_name=https://www.dynatrace.com/
For free trial
Or
https://www.dynatrace.com

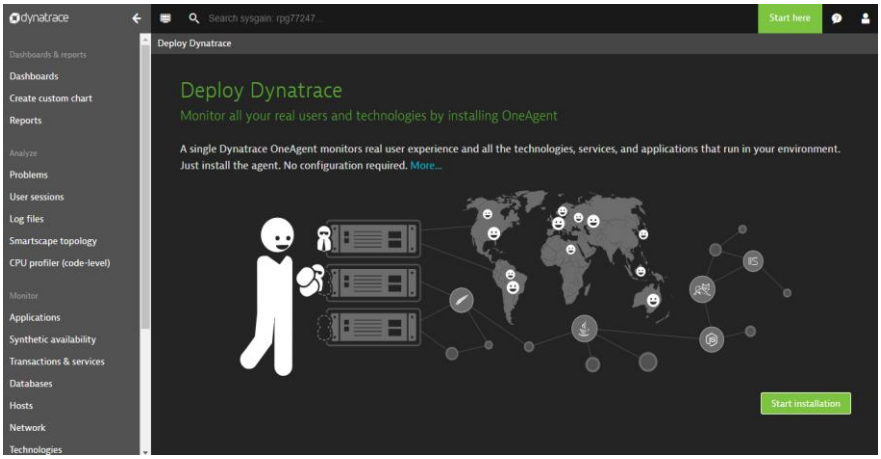
Commented [KO19R18]: updated



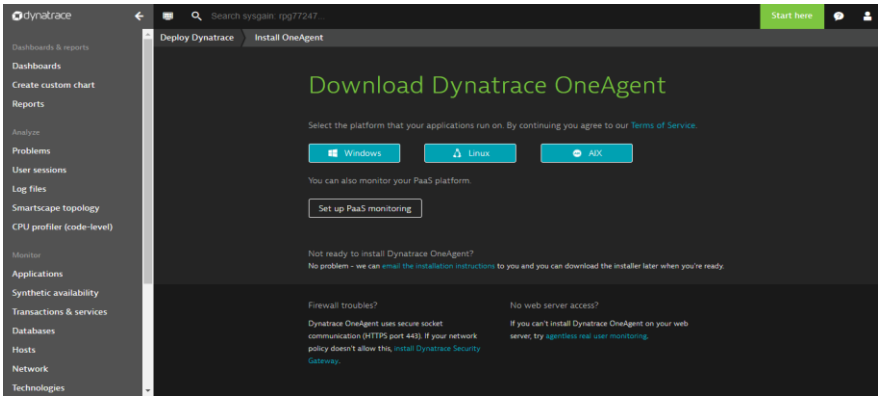
4. Click on **"Deploy Dynatrace".**



5. Click on **"Start installation".**



6. On the next screen, click "**Windows**".



7. From the below screen, Copy the link by right clicking on the **"Download agent.exe"**. Save the URL, which will be used while we configure Dynatrace.

   E.g. URL -
   https://rpg77247.live.dynatrace.com/installer/oneagent/windows/exe/latest/G6SEZQV2L2OzFwix

5. Input Parameters

Parameter Name	Description	Allowed Values	Default Value
adminUsername	Admin username for all the deployed virtual machines	Any string	adminuser
adminPassword	Password to authenticate virtual machine	Password must be 12 characters and have 3 of the following 1 lower case character, 1 number, and 1 special character	
domainName	Domain names are used to identify one or more IP addresses.	Any domain names. (E.g. msfiot.com)	
websiteName	FQDN prefix for the application endpoint. Should be unique	Give the websitename used in the reditect URL during the webapplication creation(E.g : give 'iotwebsite' from https://iotwebsite.azurewebsites.net/redirect.html	
sqlAdministratorLogin	The SQL authentication admin user of the Azure SQL Server	Any string	sqluser

Commented [UD20]: Please check the input parameters are matching with template... I see new parameters added to template recently

Commented [AS21]: Update the metadata info from ARM template under description column.

Make sure you add metadata for all the parameters in the ARM template and same in documents, parameter table

Commented [AS22]: Add a an example in metadata of ARM template or a regular expression.

sqlAdministratorLoginPassword	The SQL authentication password of the admin user of the Azure SQL Server	Password must be 12 characters and have 3 of the following 1 lower case character, 1 number, and 1 special character	
skuName	App service plan's pricing tier and instance size. More information - https://azure.microsoft.com/en-us/pricing/details/app-service/	D1, B1, B2, B3, S1, S2, S3, P1, P2, P3, P4	S1
skuCapacity	App service plan's pricing instance count	minValue – 1 maxValue - 4	1
emailHost	Describes the host name for sending email notifications	Any string	
emailHostPort	Describes the port number for email host	Range	25
senderEmail	Describes the email ID of the sender for email notifications.	Email format. (E.g. iot@microsoft.com)	
senderEmailPassword	Describes the password for the sender email ID for email notifications.	Valid password string	
b2cTenant	Azure Active Directory B2C is a cloud identity service allowing you to connect to any customer. Describes B2C tenant name directory.	Valid B2C tenant. (E.g. iot.onmicrosoft.com)	
b2cClientId	Describes the client Id of the application registered in B2C directory.	GUID	
b2cClientSecret	Describes the Client secret of the application registered in B2C directory.		
b2cSignUpPolicyId	Sign-up policy allows you to control behaviors by configuring the Account types and Attributes. This field is the id for the B2C Sign up policy	Valid B2C sign up policy. (E.g. B2C_1_suppolicy2)	
b2cSignInPolicyId	Describes the B2C Sign in policy	Valid B2C sign in policy. (E.g. B2C_1_sinpolicy2)	
b2cEditProfilePolicyId	Describes the B2C Profile Editing policy.	Valid B2C Profile Editing policy. (E.g. B2C_1_peditpolicy2)	

Commented [UD23]: Do we need this in parameter??

Commented [KO24R23]: Yes,user should give .

Commented [AS25]: Add an example in metadata in arm template

Commented [UD26]: Range of the ports???
Do we need this in parameter??

Commented [KO27R26]: Its aDefault port number

Commented [UD28R26]: Can the user enter any number here or just 25... if it is just 25 them I suggest move it to variables

Commented [KO29R26]: 25 is required

b2cChangePasswordPolicy	Describes the B2C Change Password policy.	Valid B2C Change Password policy. (E.g. B2C_1_cpasspolicy)	
MLskuName	Pricing tier for machine learning workspace.	S1, S2, S3	S1
chefUserFirstName	First name of the Chef user.	Any string	
chefUserLastName	Last name of the Chef user.	Any string	
chefuserEmail	Email of the Chef user.	Valid email address (E.g. orguser@noone.com)	
chefOrgShortname	Short name of the Chef's organization	Any string	

Commented [AS30]: Add a line in metadata saying refer the prereq section of deployment document for more info.. on all B2C related parameters. In Template

6. Azure Resource Manager Template Deployment

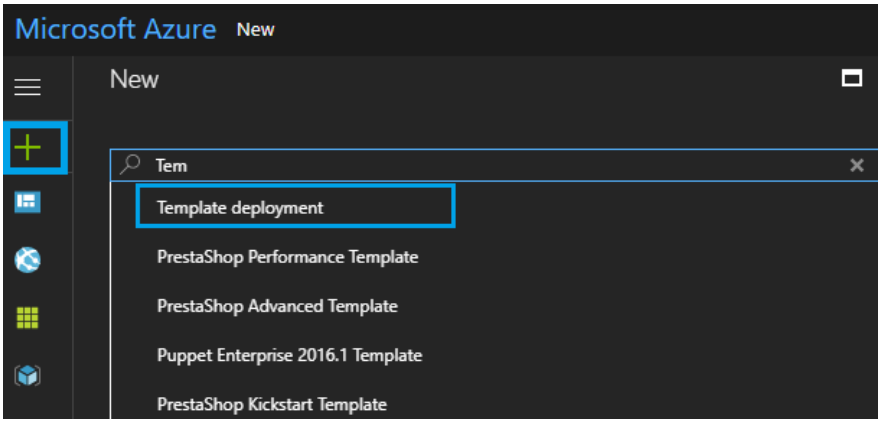
Commented [UD31]: On template make sure all parameters have tool tips

Click on below Git hub repo url

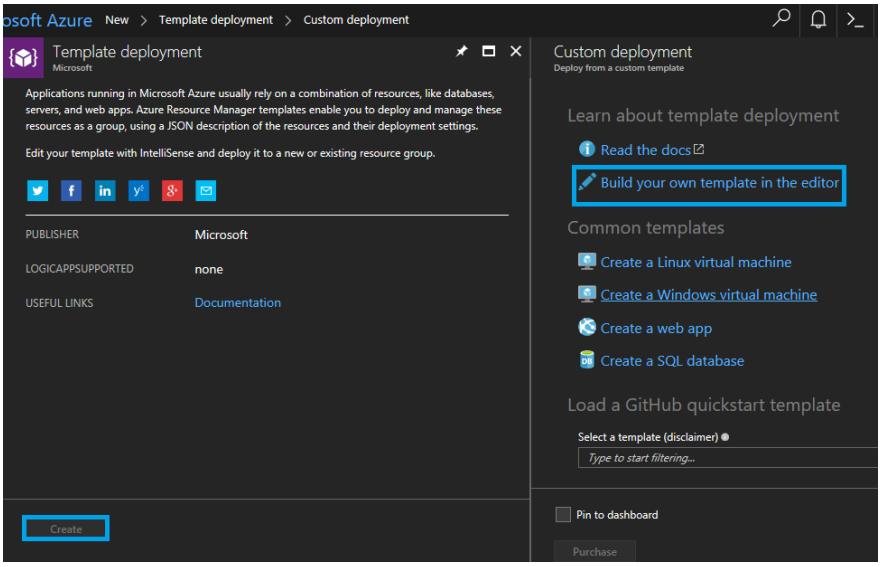
https://github.com/sysgain/iot-automation/tree/sysgainiot

Take the maintemplate.json raw

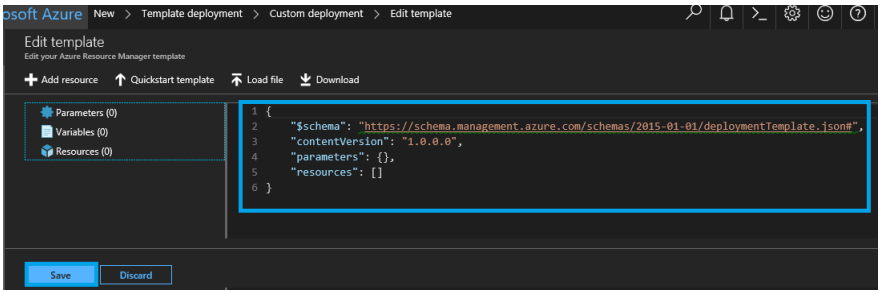
1. Open Azure portal, Navigate to **New (+)**, search for **Template deployment**.



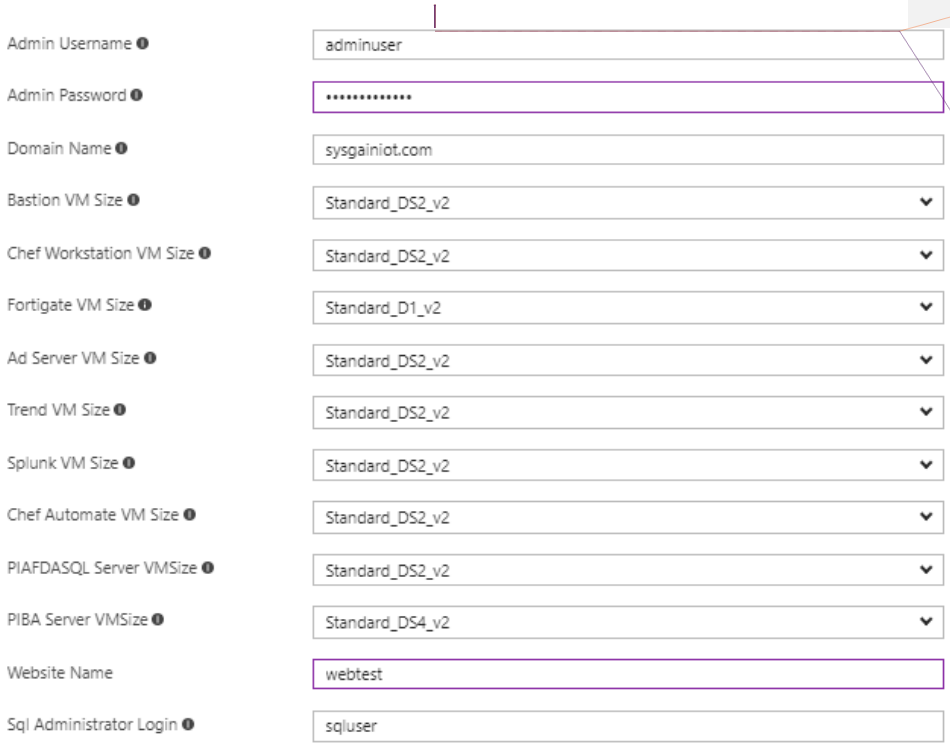
2. Click on **create** and click on **Build your own Template**.



3. Replace the template and click on **Save**.

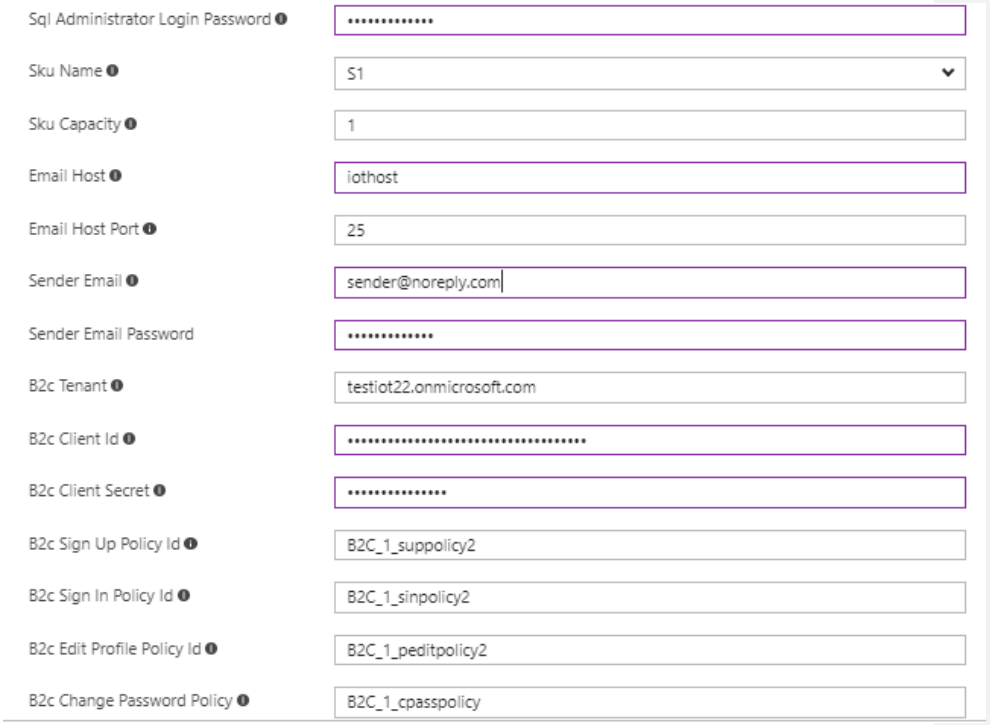


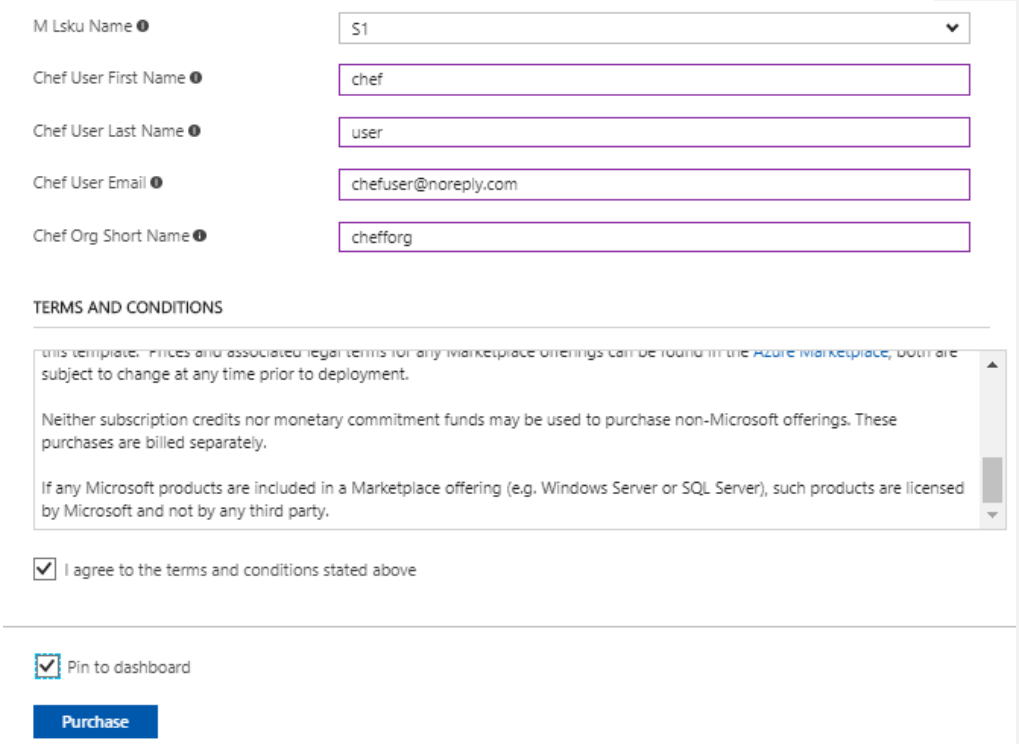
4. From Azure Portal, deploy the template by providing the following parameters in custom deployment settings



Commented [AS32]: Add a screenshot with all the parameters it can be divided into multiple screenshots The admin username and admin password and domain name parameters missing from the screenshot

Commented [KO33R32]: updated


Sql Administrator Login Password
Sku Name
S1
Sku Capacity
1
Email Host
iothost
Email Host Port
25
Sender Email
sender@noreply.com
Sender Email Password
B2c Tenant
testiot22.onmicrosoft.com
B2c Client Id
B2c Client Secret
B2c Sign Up Policy Id
B2C_1_suppolicy2
B2c Sign In Policy Id
B2C_1_sinpolicy2
B2c Edit Profile Policy Id
B2C_1_peditpolicy2
B2c Change Password Policy
B2C_1_cpasspolicy

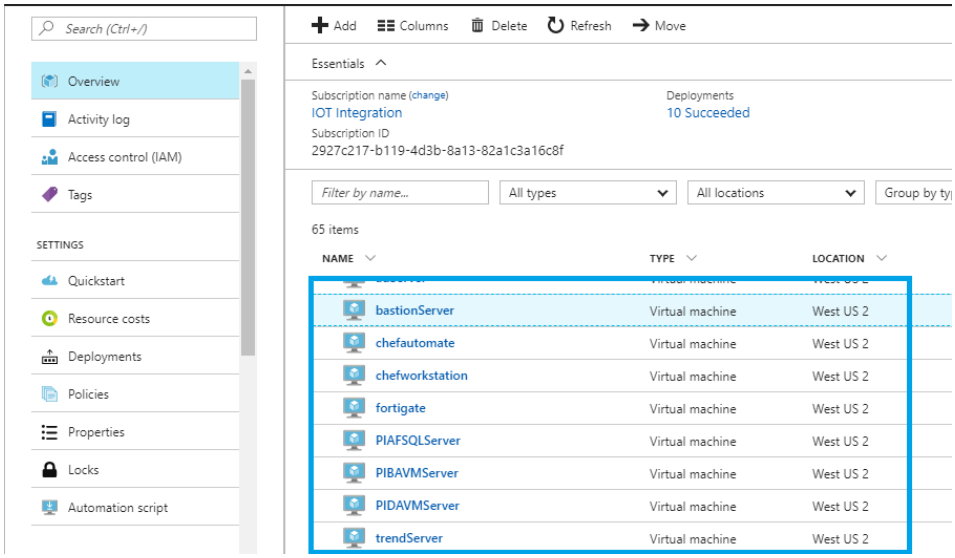


5. Once all the parameters are entered click on **Purchase**.
6. After launching the template, the following resources will be created in a Resource Group:

- 2 App Services
- 1 App service plan
- 1 work space plan and work space in Machine Learning
- 8 Network interfaces
- 8 network security groups
- 3 public IP address
- 1 scheduler job collection
- 2 SQL databases
- 2 SQL Servers
- 8 storage accounts
- 8 disks

- 8 virtual machines
- 1 Virtual network

7. Below is the list of virtual machines that will be created in the Resource Group.

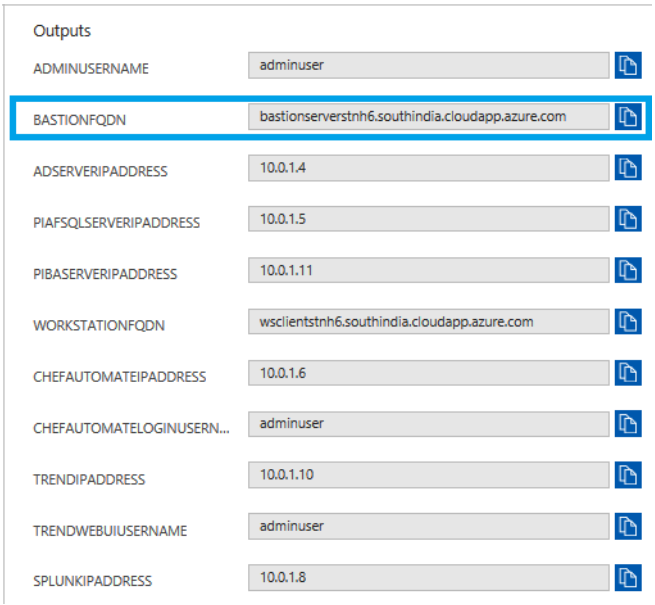


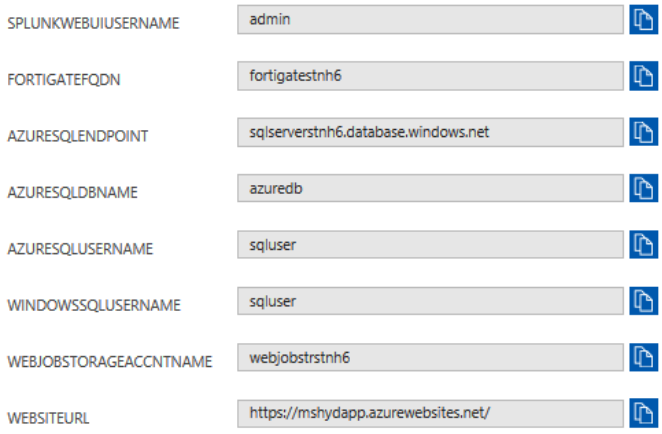
6.1. OutPut Parameters

Parameter Name	**Description**
Admin Username (adminUsername)	User name to log into any virtual machine in the deployment
Bastion FQDN (bastionFQDN)	FQDN of Bastion server
AD Server IP Address (adServerIPAddress	IP address to login to AD server
PI AF SQL Server IP Address (piafSQLServerIPAddress)	IP address of PI AF, PI DA and PI SQL server
PI BA Server IP Address (pibaServerIPAddress)	IP address of PI BA server
Workstation FQDN (workstationFQDN)	FQDN of Chef workstation. Used for creating cookbooks and uploading them to Chef server (Chef Automate)
Chef Automate IP Address (chefAutomateIPAddress)	IP address Chef Automate

Chef Automate login user name (chefAutomateLoginUsername)	Login username for Chef Automate
Trend DSM IP Address (trendIPAddress)	IP Address of Trend DSM
Trend Web UI Username (trendWebUIUsername)	Trend Username to login to DSM portal
Splunk IP Address (splunkIPAddress)	IP Address of Splunk
Splunk Web UI Username (splunkWebUIUsername)	Username to login to Splunk portal
FortiGate FQDN (fortigateFQDN)	FQDN of FortiGate VM
Azure SQL End Point (azureSQLEndpoint)	Used for data service setup
Azure SQL DB name (azureSQLDBName)	Used for data service setup
Azure SQL Username (azureSQLUsername)	Username to login to Azure SQL
Windows SQL Username (windowsSQLUsername)	Username to login to Windows SQL server
Web job Storage account name (webjobStorageaccntName)	Web job storage account
Website URL (websiteUrl)	We application URL

The below values of the output parameters are further used as credentials & to login to the Virtual Machines.




SPLUNKWEBUIUSERNAME
admin
FORTIGATEFQDN
fortigatestnh6
AZURESQLENDPOINT
sqlserverstnh6.database.windows.net
AZURESQLDBNAME
azuredb
AZURESQLUSERNAME
sqluser
WINDOWSSQLUSERNAME
sqluser
WEBJOBSTORAGEACCNTNAME
webjobstrstnh6
WEBSITEURL
https://mshydapp.azurewebsites.net/

7. Security And Monitoring Components

Bastion Host: Bastion host has the public IP address which is used to access the private instances as shown in the architecture diagram.

Dynatrace: Dynatrace provides unique operational insights with just one tool. It leverages full stack monitoring from the front-end to the back-end, to infrastructure, to the cloud. It also helps to understand how application performance impacts your customers.

Chef Automate: Chef is a configuration management tool. That means it tries to ensure that the files and software we are expecting to be on a machine are present, configured correctly and working as intended. We can use Chef for one server or thousands of servers to fulfill our requirements. It solves these things by treating infrastructure as a code.

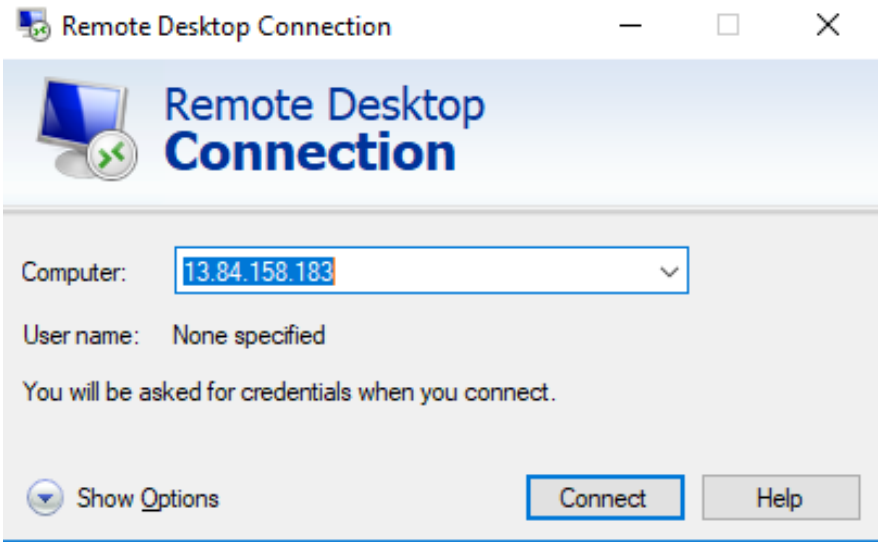
Trend Micro Deep Security Manager (DSM): This is the management component of the system and is responsible for sending rules and security settings to the Deep Security Agents. The DSM is controlled using the web-based management console. Using the console, the administrator can define security policies, manage deployed agents, query status of various managed instances, etc. The integration with Splunk is done using this interface and no additional component or software is required.

Trend Micro Deep Security Agent (DSA): This component provides all protection functionality. The nature of protection depends on the rules and security settings that each DSA receives from the Deep Security Manager.

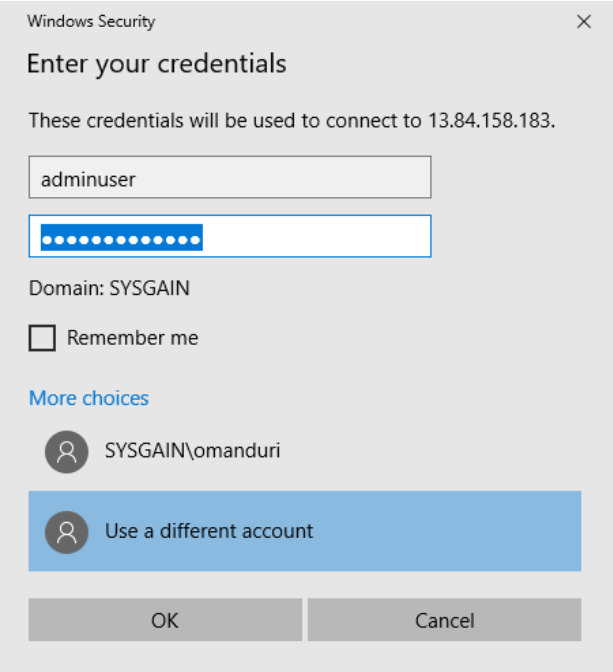
Splunk Enterprise: Splunk Enterprise on Azure is a high performance, scalable software server. It indexes and searches logs and other IT data in real time. Splunk works with data generated by any application, server or device.

7.1. Dynatrace

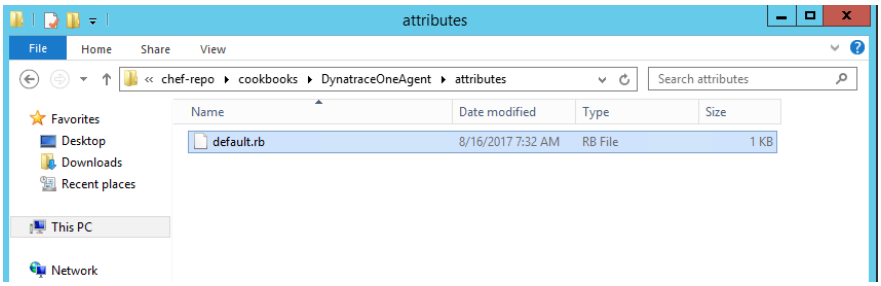
1. Log in to the **Chef Workstation** using the Public IP Address provided in the output section.


Remote Desktop Connection
Remote Desktop
Connection
Computer:
13.84.158.183
User name:
None specified
You will be asked for credentials when you connect.
Show Options
Connect
Help

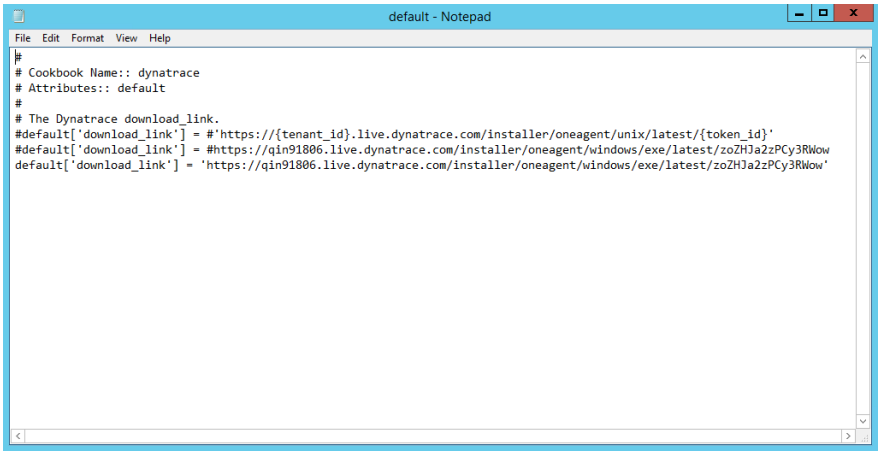
2. Enter the credentials provided in the output section.

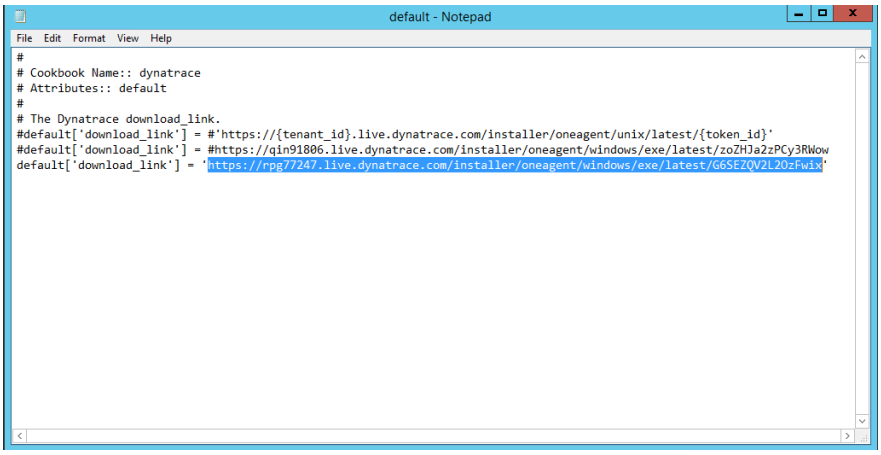


2. After logging in, navigate to **C:\Users\chef-repo\cookbooks\DynatraceOneAgent\attributes** and open the **default.rb** file.

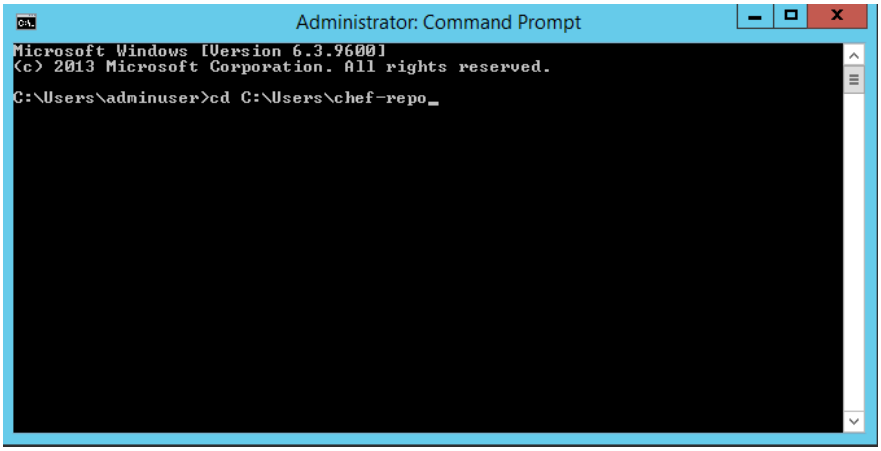


3. Add the new unique url: https://rpg77247.live.dynatrace.com/installer/oneagent/windows/exe/latest/G6SEZQV2L2OzFwix as the last link and **save** the file.



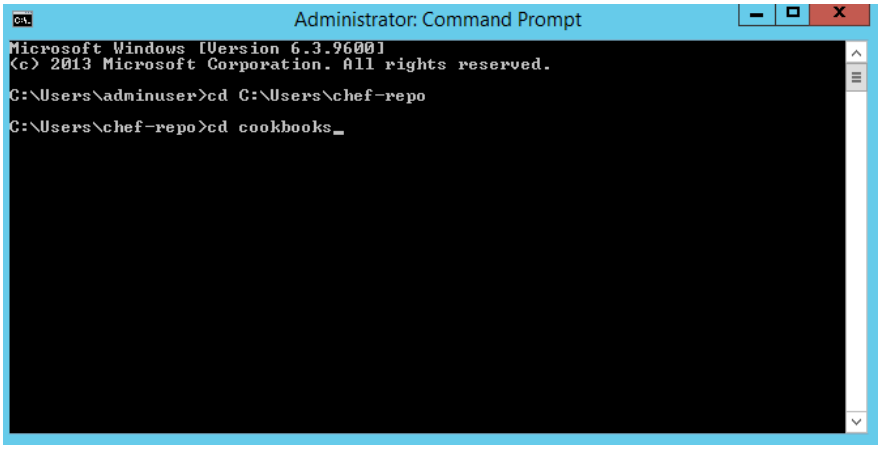


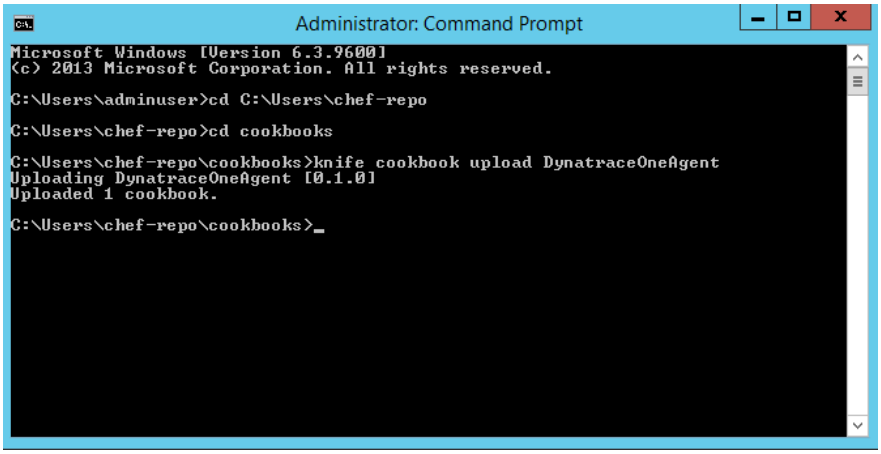
4. Open the command prompt and navigate to **"chef-repo".**



5. Change the directory to **cookbooks** and run the below command to upload the "DynatraceOneAgent":

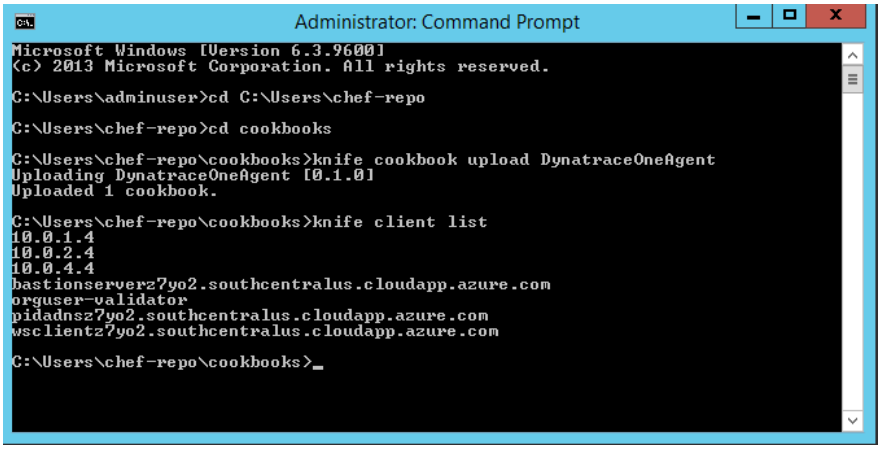
```
knife cookbook upload DynatraceOneAgent
```





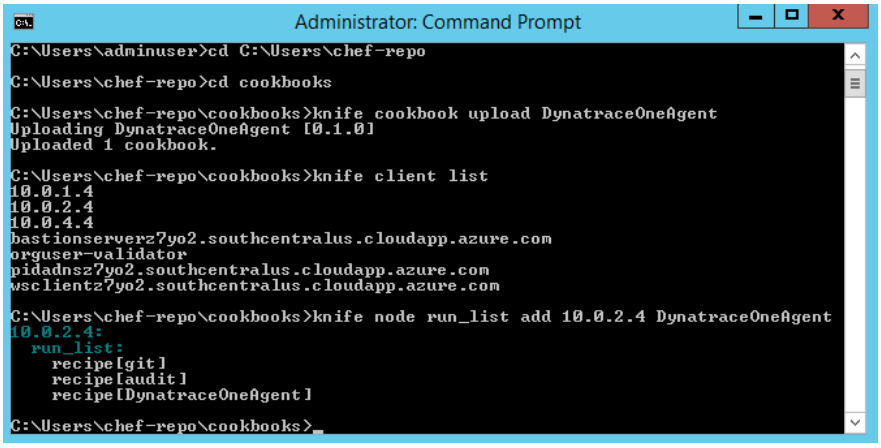
6. Now to check the client on the Chef Workstation, run the below command.

```
knife client list
```

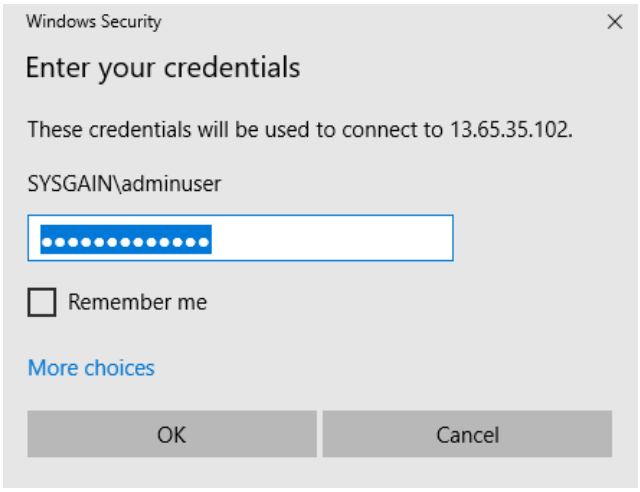


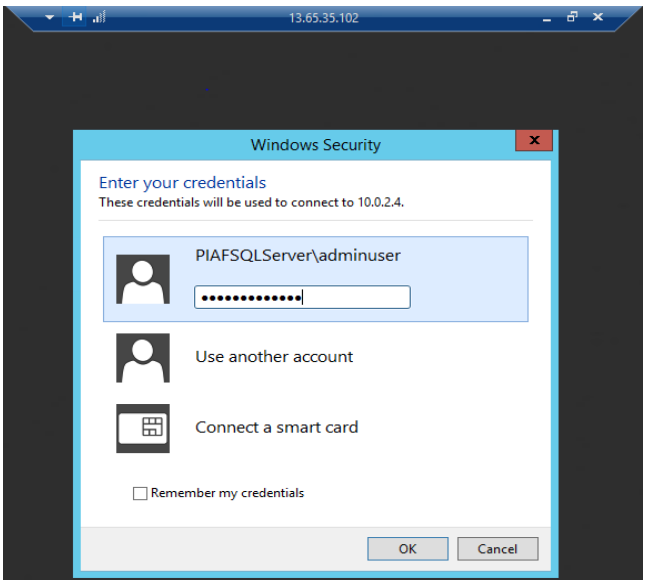
7. Now add the Dynatrace cookbook to the runlist of the targethost (for example, pidadnsw4yjl.westus2.cloudapp.azure.com) using the below command.

```
knife node run_list add pidadnsw4yjl.westus2.cloudapp.azure.com DynatraceOneAgent
```

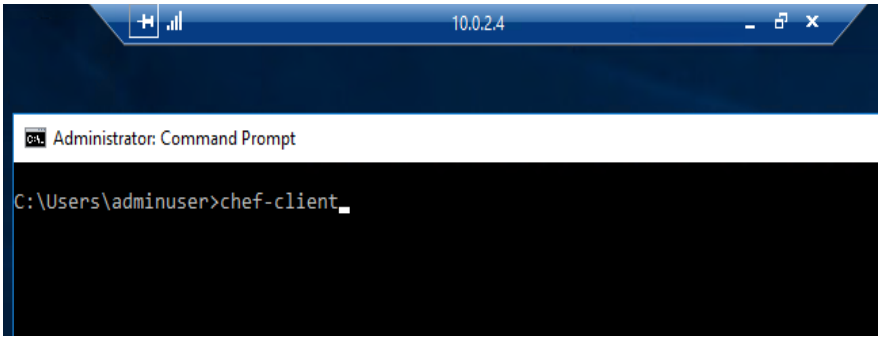


8. Connect to Bastion Server with the user credentials provided in the output section





9. Open the command prompt and run the **"chef-client"** command.

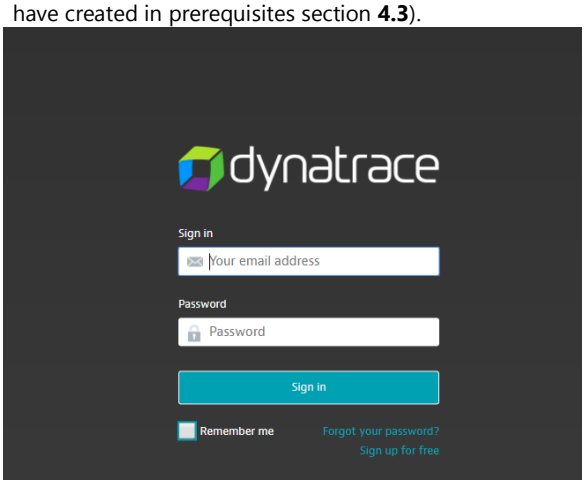


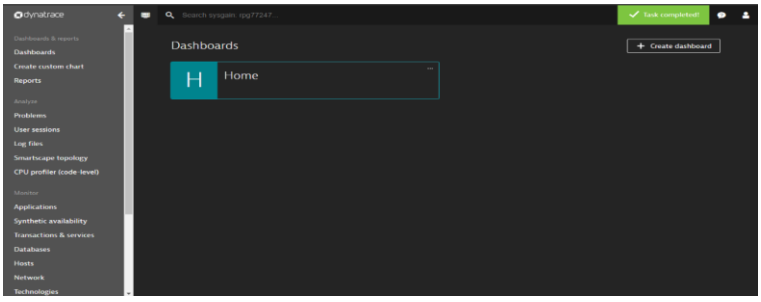
10. After the command is successfully executed, the below output screen will appear.

```
    - install version latest of package DynatraceOneAgent
  * windows_service[Dynatrace OneAgent] action restart[2017-08-16T14:10:56+00:00] INFO: Processing windows_service[Dynat
race OneAgent] action restart (DynatraceOneAgent::oneagent-windows line 28)
[2017-08-16T14:11:08+00:00] INFO: windows_service[Dynatrace OneAgent] configured with {:service_name=>"Dynatrace OneAgen
t"}
[2017-08-16T14:11:08+00:00] INFO: windows_service[Dynatrace OneAgent] restarted

    - restart service windows_service[Dynatrace OneAgent]
[2017-08-16T14:11:09+00:00] INFO: Chef Run complete in 22.297144 seconds

Running handlers:
[2017-08-16T14:11:09+00:00] INFO: Running report handlers
[2017-08-16T14:11:11+00:00] WARN: Format is json
[2017-08-16T14:11:11+00:00] INFO: Initialize InSpec 1.30.0
[2017-08-16T14:11:12+00:00] INFO: Running tests from: [{:name=>"windows-baseline", :git=>"https://github.com/dev-sec/win
dows-baseline"}]
```

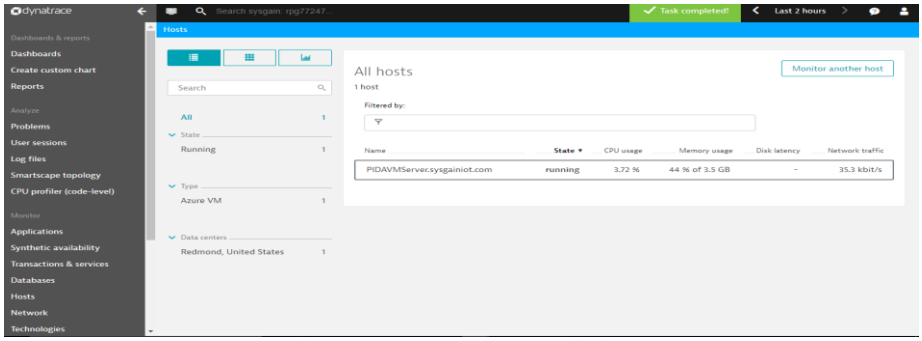
11. Go to the Dynatrace dashboard using the following URL: **https://www.dynatrace.com/**

    Log in to the Dynatrace account using your existing or created account details (which you have created in prerequisites section **4.3**).



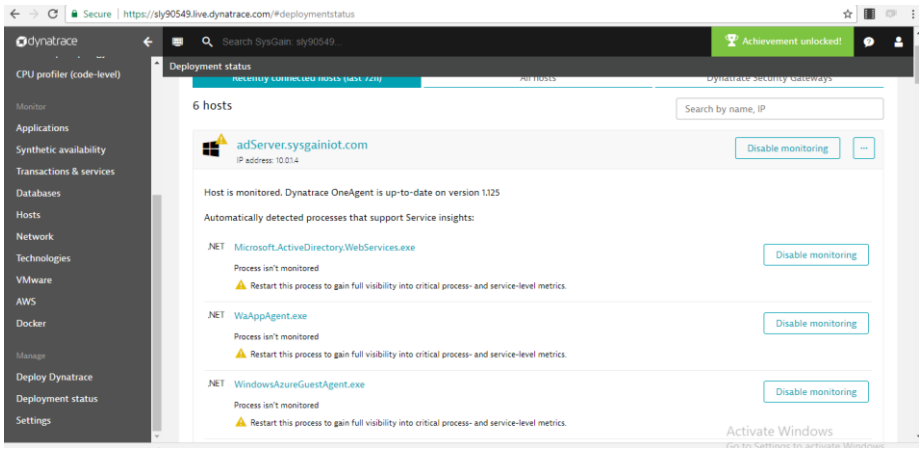


12. From the left side menu select "**Host**". Here you can see the target host added to the Dynatrace Dashboard.

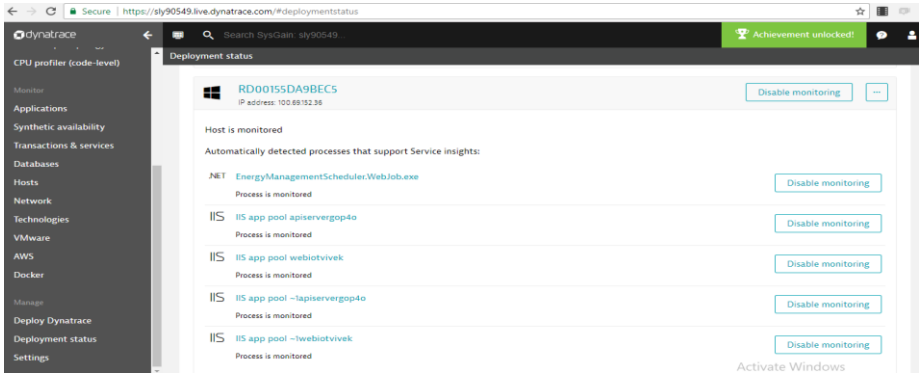


Navigate to **Deployment status** on the left pane of your dashboard page.

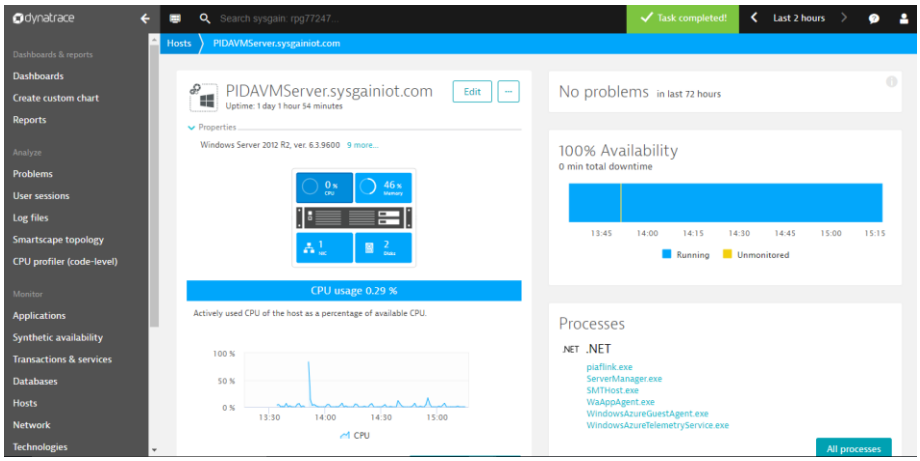
13. Please restart the processors, which need to be monitored.



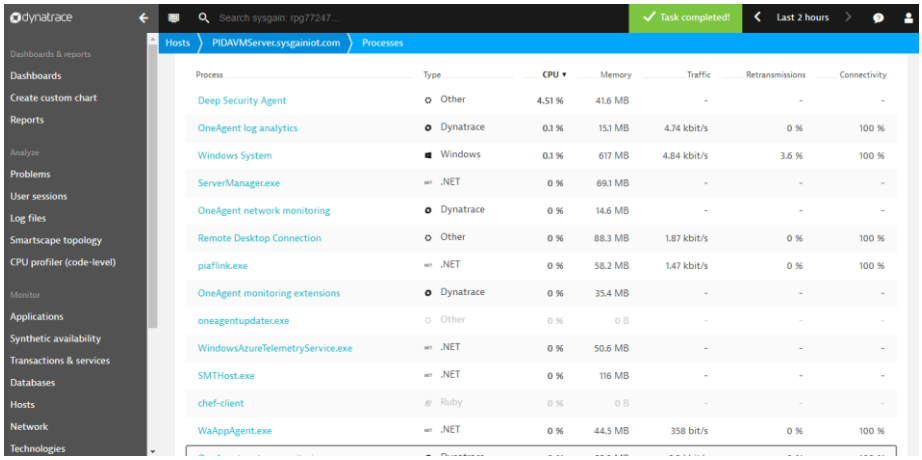
Once restarted, you should be able to see that the processes have started.



14. Each **Host** page details the health of the hardware resources that the selected host relies on. Click one of the four health statistics (**CPU, Memory, Disk,** or **NIC**) to view details of the metrics that contribute to each measurement.

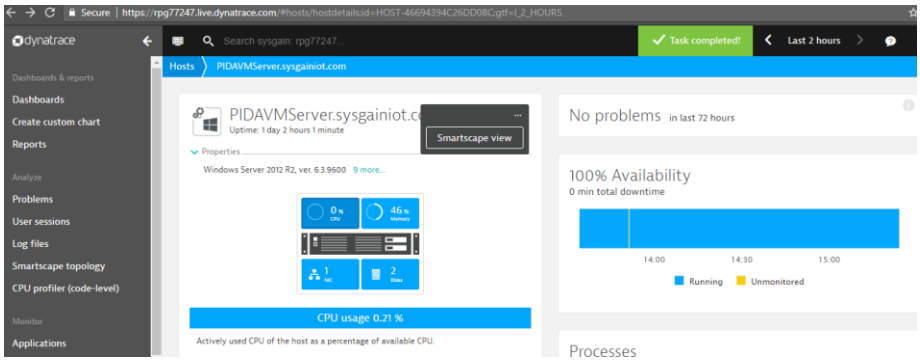


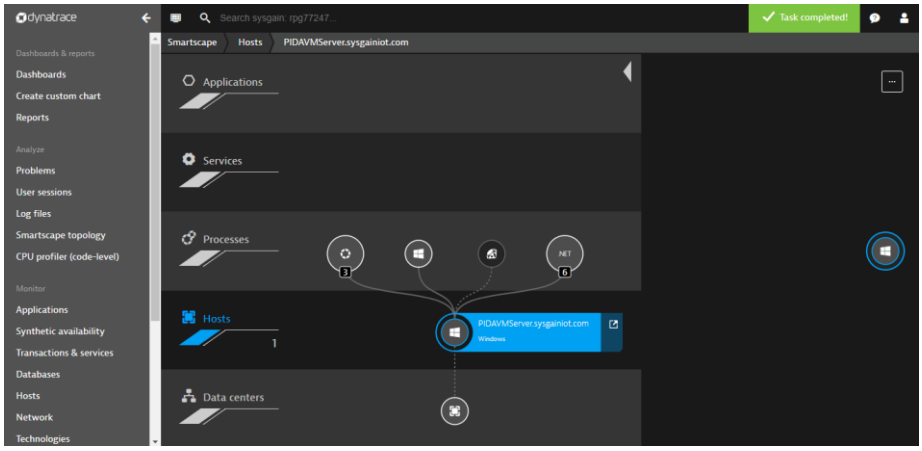
15. Click on "**All processes**", to view the process details running on the host.



16. Dynatrace enables you to visualize the complexities of your application stack and delivery chain with Smartscape technology. In a Smartscape visualization, you can see which individual web page calls which specific web server, the application server that receives the resulting web requests, and where the resulting web request service calls are sent.

17. Select **Smartscape topology** to view various Applications, Services, Processes, Hosts and Data Centers.





7.1.1. Installing Dynatraceoneagent To Web Application (Paas Environment)

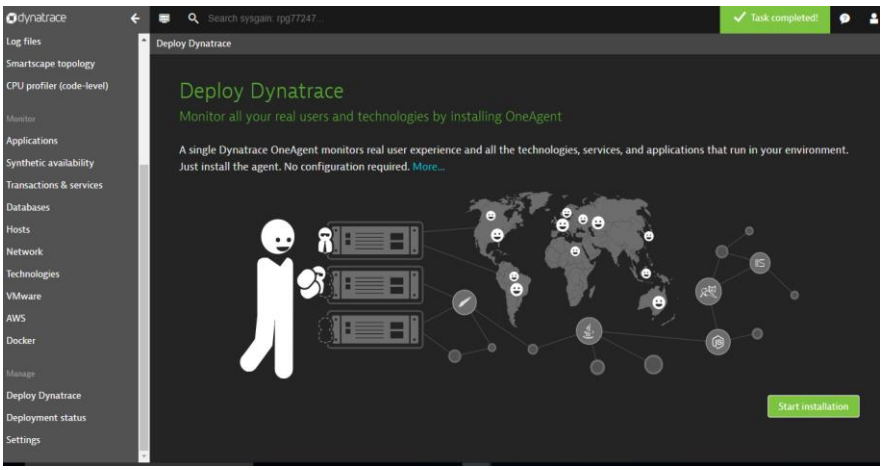
Azure Web Apps is a service provided by Microsoft Azure that gives you the option of deploying and auto-scaling applications and services. Using a predefined Azure site extension, you can modify your deployment by supplying additional resources or packages.

Generate a PaaS token:

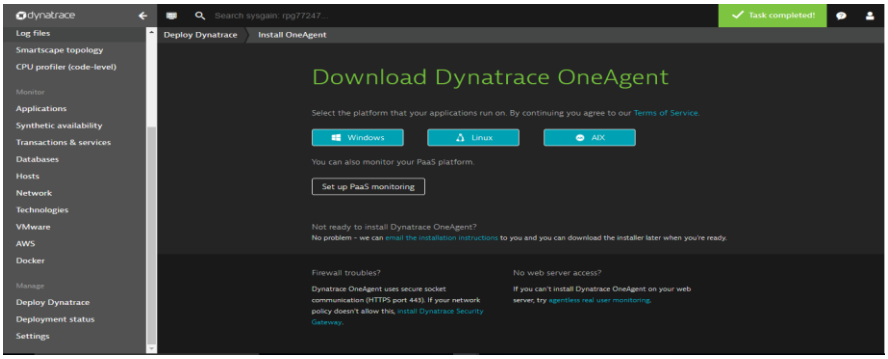
The first step is to get your environment ID and generate a PaaS token for your Dynatrace environment. This information is required so we can map your Azure account to your Dynatrace account.

To get your Dynatrace environment ID and PaaS token:

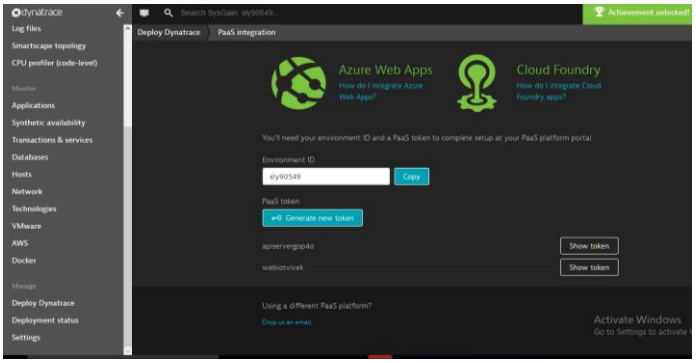
1. Login with your Dynatrace account.
2. Select Deploy Dynatrace from the navigation menu.



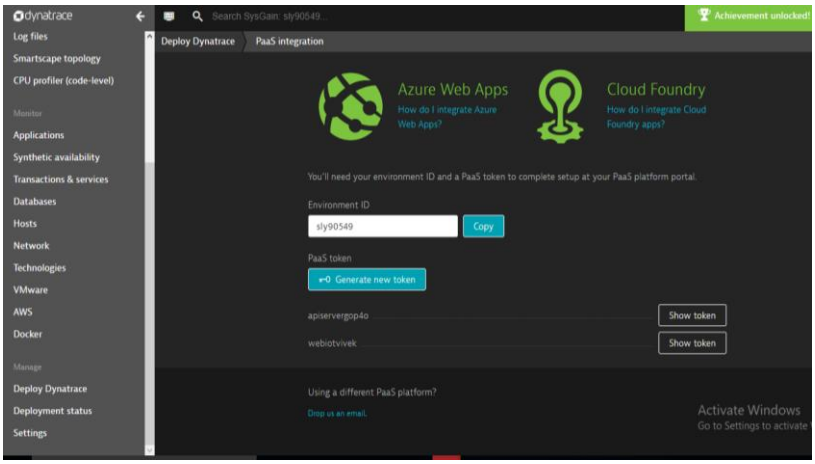
3. Click **Setup PaaS monitoring**.



4. Your environment ID appears in the **Environment ID** text box. You'll need this ID to link your Dynatrace account with your PaaS environment. Click **Copy** to copy the ID to the clipboard. You can do this at any time by revisiting this page.



5. To generate a PaaS token, click the **Generate new token** button. The PaaS token is essentially an API token that's used in combination with your environment ID to download Dynatrace OneAgent.



6. Type in a meaningful name for your PaaS token. A meaningful token name might be the name of the PaaS platform you want to monitor (for example: azure, cloud-foundry, or openshift). To view and manage your existing PaaS tokens, go to **Settings > Integration > Platform as a Service**.
   - In the screenshots, we have now generated a PasS token for token name "webiovivek".

7. Click **Generate** to create the PaaS token. The newly created PaaS token will appear in the list below. Click **Copy** to copy the generated token to the clipboard. You can do this at any time by revisiting this page and clicking **Show token** next to the relevant PaaS token.
    - The sample token generated: **3o2WgxoYSH6-9y5NX2GS-**

Configure the Dynatrace Site Extension via the Azure portal

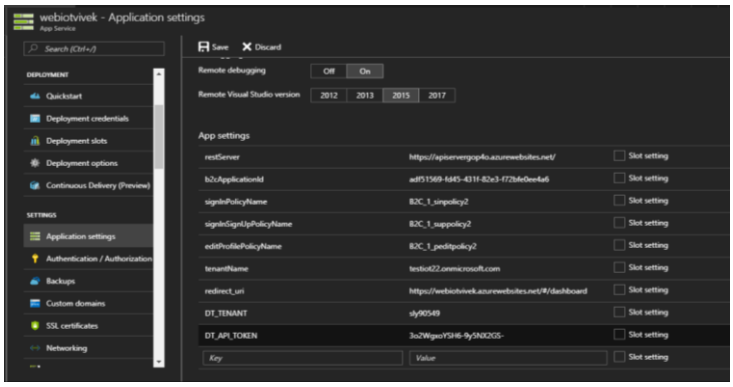
1. Now, open **portal.azure.com** in a new browser window.

2. Navigate to the web app in the resource group you want to monitor.

3. From **Settings**, select **Application Settings**. Then, scroll down to the App Settings area and add two new **Key/Value** pairs:

4. **DT_TENANT**: Your environment ID, as shown above.

5. **DT_API_TOKEN**: Copy and paste the PaaS token from the Download Dynatrace page shown above. https://help.dynatrace.com/images/content/infrastructure-monitoring/paas/portal.png.



Install the Dynatrace Azure site extension

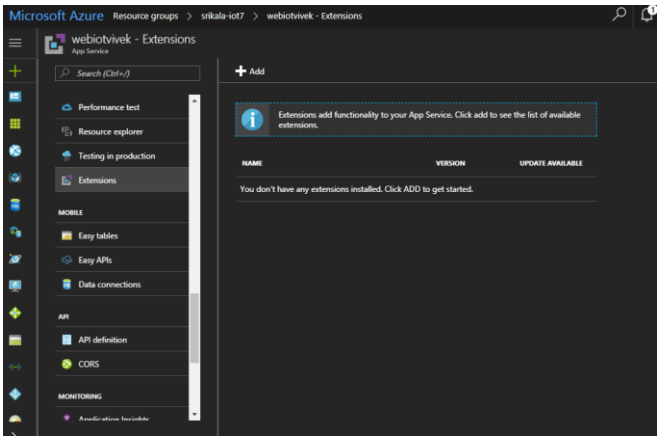
To do this via the Azure Portal, follow the below steps:

1. Open **portal.azure.com** in a new browser window.

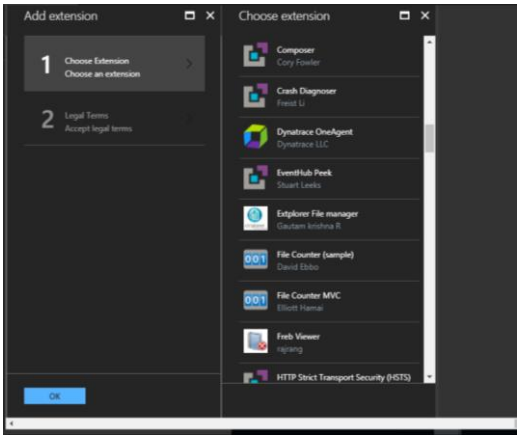
2. Navigate to the web app you want to monitor.

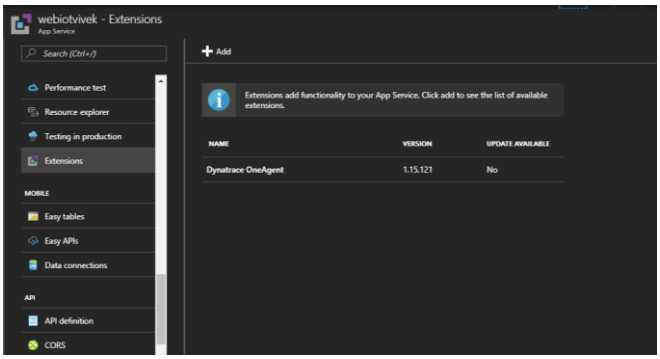
3. Select **Extensions** from the list of options. You'll find this in the **Development tools** subsection (note the **Search** field at the top of the page in case you have trouble finding this option).

4. Within the new pane (i.e., "blade" in Azure terminology) that appears on the right-hand side, click **Add**.

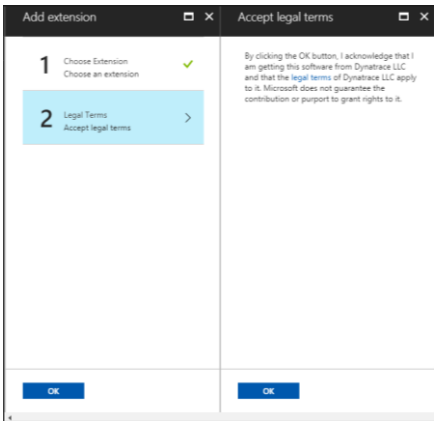


5. Scroll through the list until you find **Dynatrace OneAgent**. Note that entries are not ordered alphabetically. https://help.dynatrace.com/images/content/infrastructure-monitoring/paas/extension.png

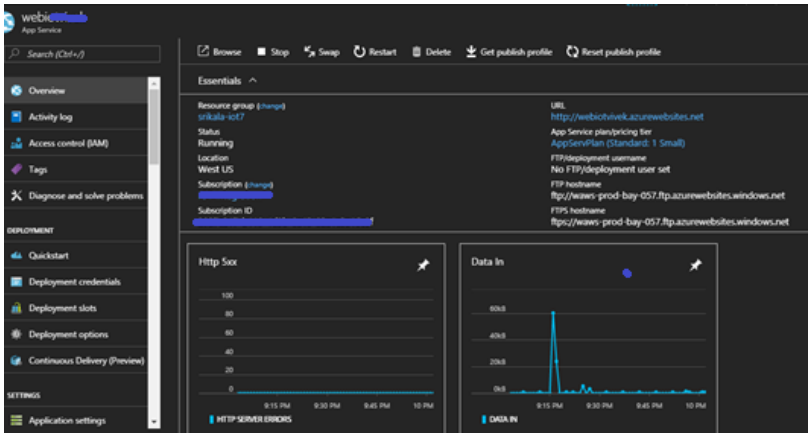

Add extension
1
Choose Extension
Choose an extension
2
Legal Terms
Accept legal terms
OK
Choose extension
Composer
Cory Fowler
Crash Diagnoser
Freist Li
Dynatrace OneAgent
Dynatrace LLC
EventHub Peek
Stuart Leeks
Extplorer File manager
Gautam krishna R
File Counter (sample)
David Ebbo
File Counter MVC
Elliott Hamai
Freb Viewer
rajrang
HTTP Strict Transport Security (HSTS)


webiotvivek - Extensions
App Service
Search (Ctrl+/)
Performance test
Resource explorer
Testing in production
Extensions
MOBILE
Easy tables
Easy APIs
Data connections
API
API definition
CORS
Add
Extensions add functionality to your App Service. Click add to see the list of available extensions.
NAME
VERSION
UPDATE AVAILABLE
Dynatrace OneAgent
1.15.121
No

6. Click **OK** to apply Dynatrace monitoring to your Azure website.



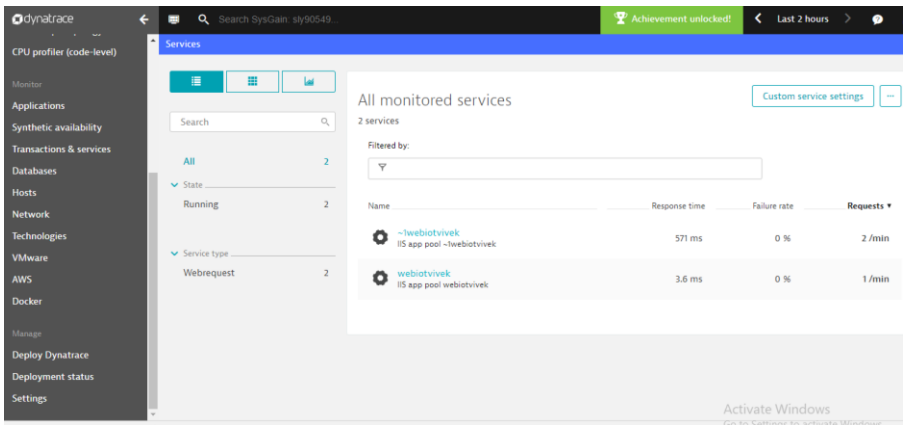
7. Restart your website so that Dynatrace begins to receive monitoring data. Following a restart, you should see the hosts and services that you've set up via your Azure service plan (see example below). Note that the **PaaS type** setting is set to Azure.



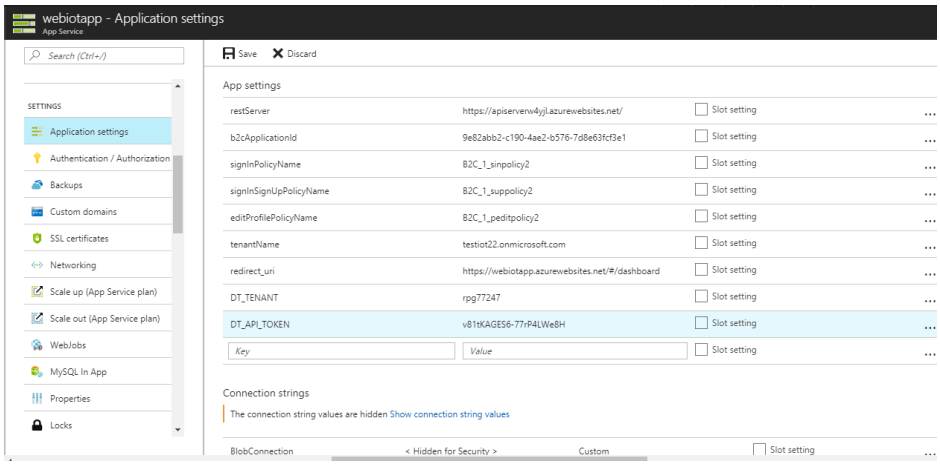
8. Once the application is restarted, navigate to the **Dynatrace Dashboard** and click on "**Transactions and Services**" to view the IOT application newly added

Commented [UD34]: numbering missing

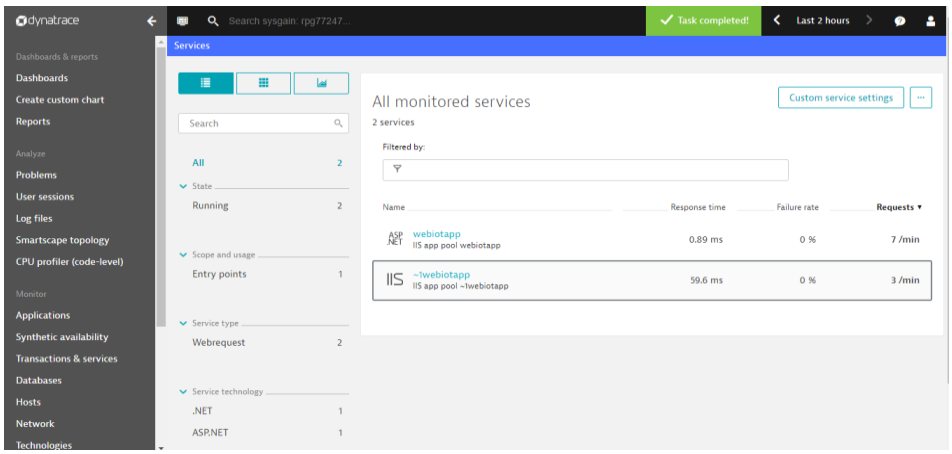
Commented [KO35R34]: updated



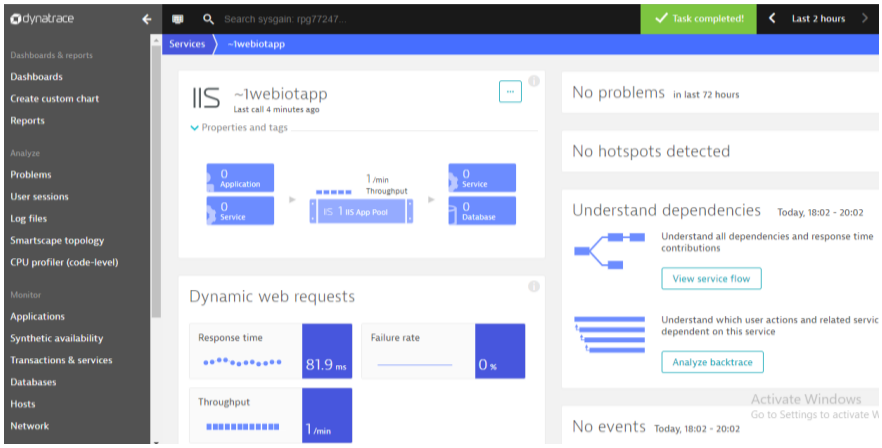
9. Click on the application to get Metrics for the application.

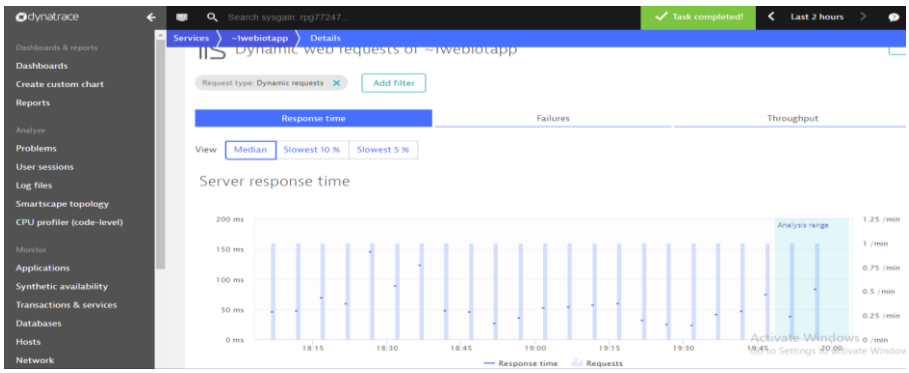


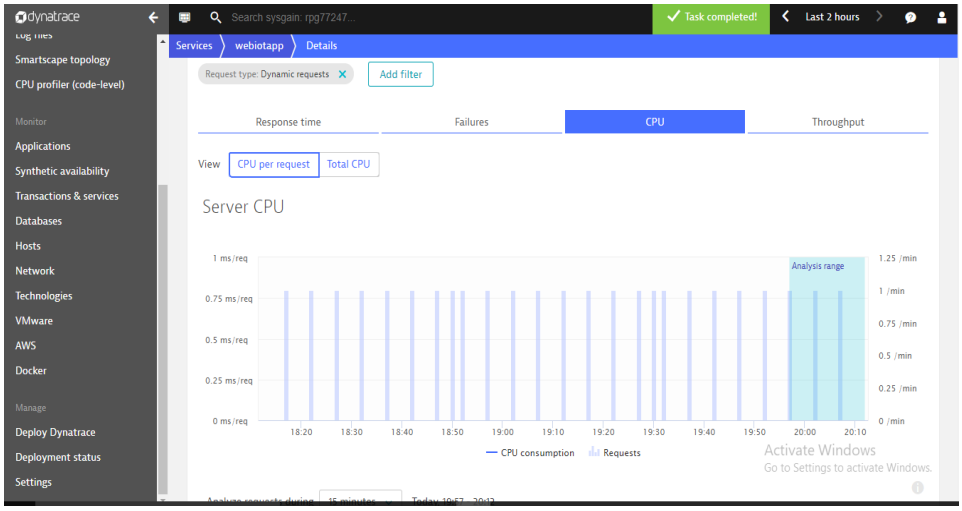
10. Once the application is restarted, navigate to the **Dynatrace Dashboard** and click on "**Transactions and Services**" to view the IOT application newly added.



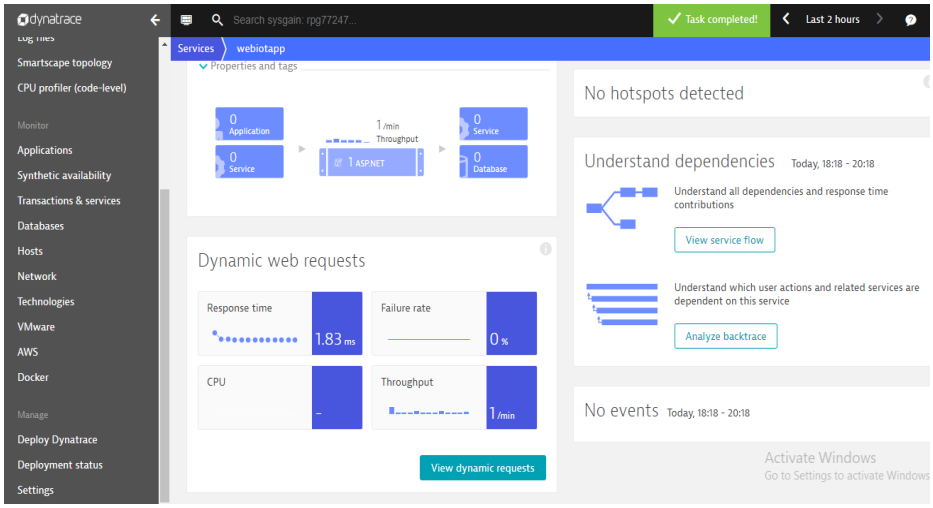
11. Click on the "Response time", "Failure rate", "Throughput", "CPU" to get more detailed metrics.

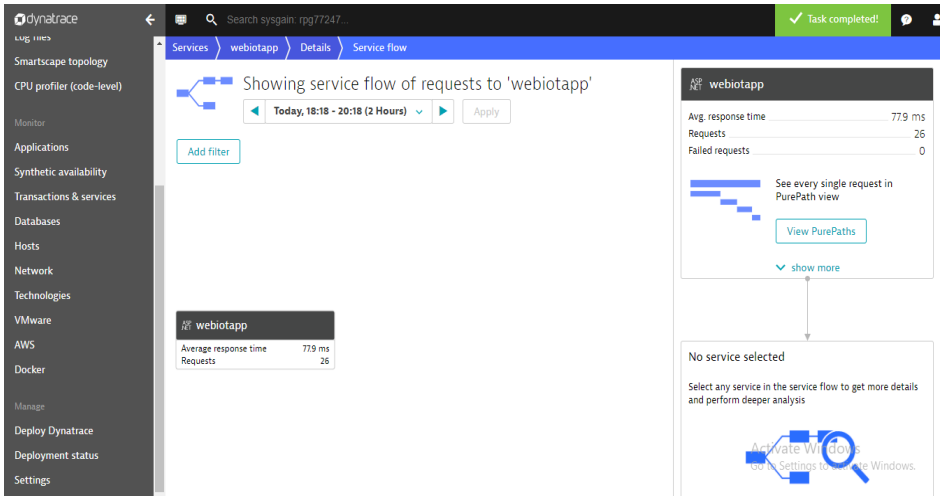



dynatrace
Search sysgain: rpg77247...
Task completed!
Last 2 hours
Services
~iwebiotapp
Details
Dynamic web requests of ~iwebiotapp
Request type: Dynamic requests
Add filter
Response time
Failures
Throughput
View
Median
Slowest 10 %
Slowest 5 %
Server response time
Dashboards
Create custom chart
Reports
Problems
User sessions
Log files
Smartscape topology
CPU profiler (code-level)
Applications
Synthetic availability
Transactions & services
Databases
Hosts
Network
Analysis range
Response time
Requests

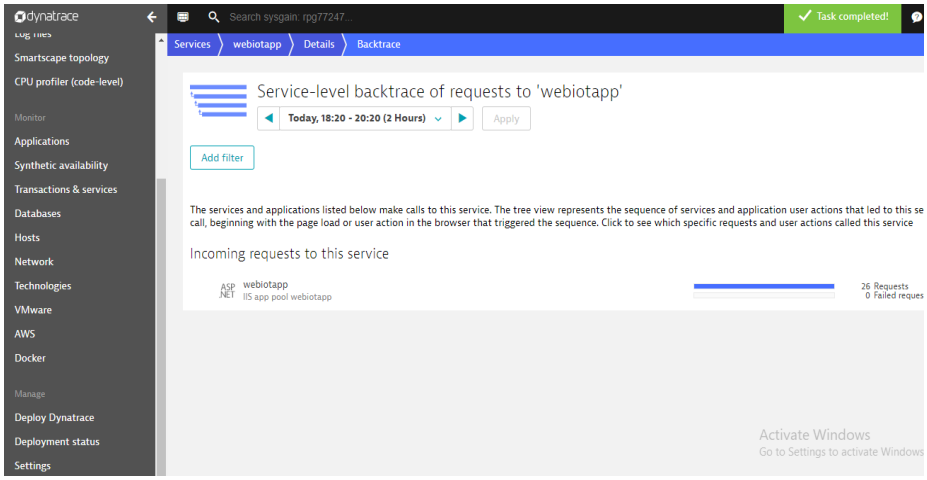

dynatrace
Search sysgain: rpg77247...
Task completed!
Last 2 hours
Services
webiotapp
Details
Request type: Dynamic requests
Add filter
Response time
Failures
CPU
Throughput
View
CPU per request
Total CPU
Server CPU
Smartscape topology
CPU profiler (code-level)
Applications
Synthetic availability
Transactions & services
Databases
Hosts
Network
Technologies
VMware
AWS
Docker
Deploy Dynatrace
Deployment status
Settings
Analysis range
CPU consumption
Requests
Activate Windows
Go to Settings to activate Windows.

12. To understand all dependencies and response time contributions, Click **View service flow** from the application page





13. To understand which user actions and related services are dependent on this service, Click **Analyze backtrace**.



7.2. Chef Automate

After the IOT arm template got successfully deployed, need to login to ChefAutomate and check the installed nodes status.

Step 1:

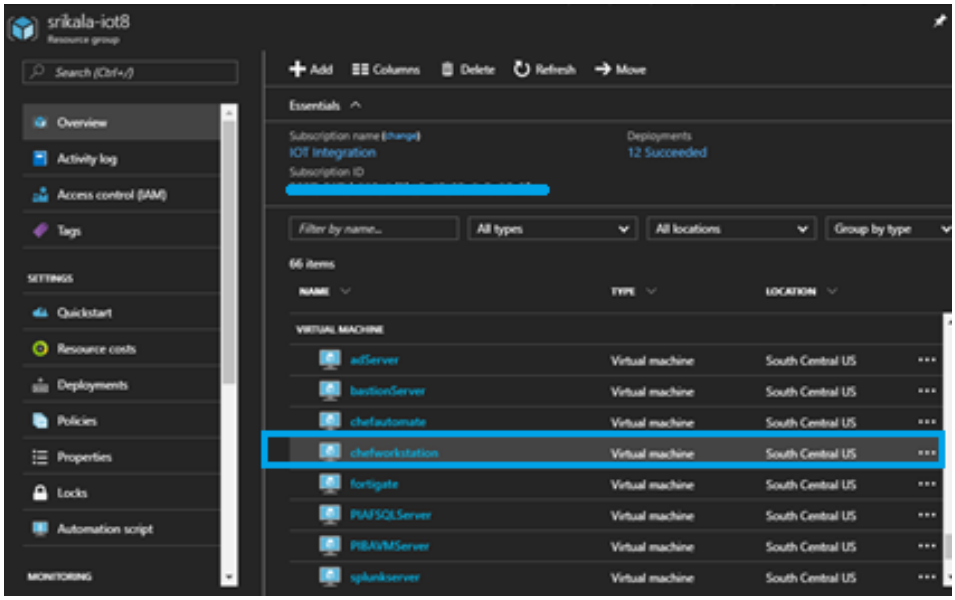
Login to the ChefWorkStation using below credentials.

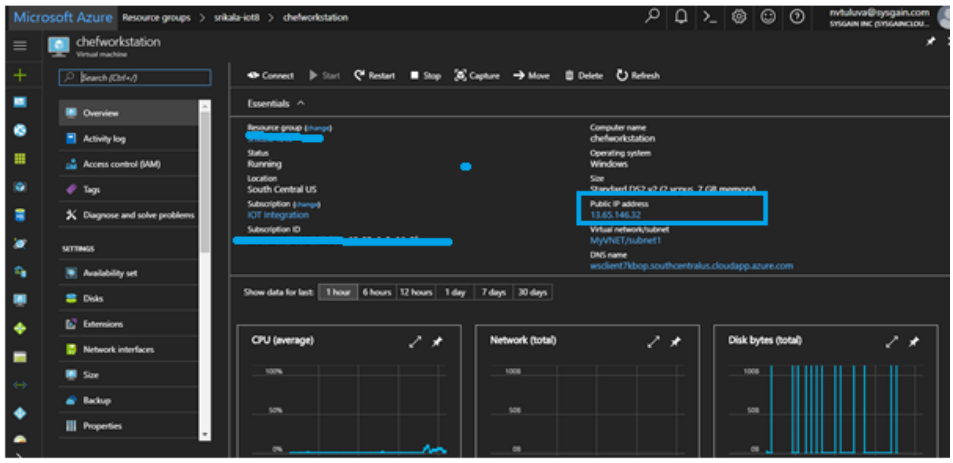
Username: adminuser

Password: Password@1234

Note:

- To get the ChefWorkStation IP address, go to the Resource Group in the azure portal and click on "ChefWorkStation".
- Copy the IP address and open it "Remote Desktop Connection"

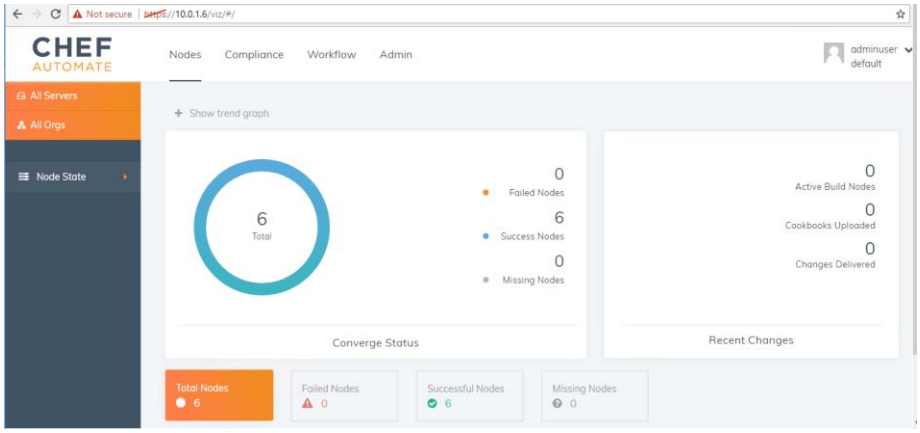


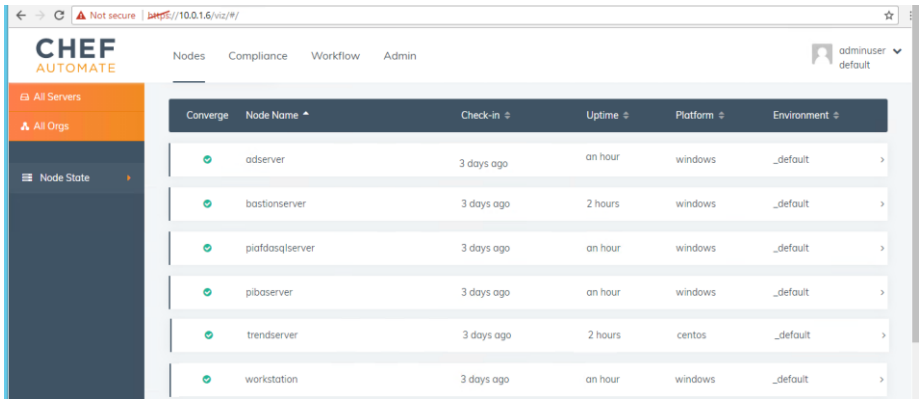


Step 2:

Open ChefAutomate in browser using, IP address of ChefAutomate which you will get from the output section of IOT arm Template.

Under Nodes section, all the nodes which are added to Chef are listed.

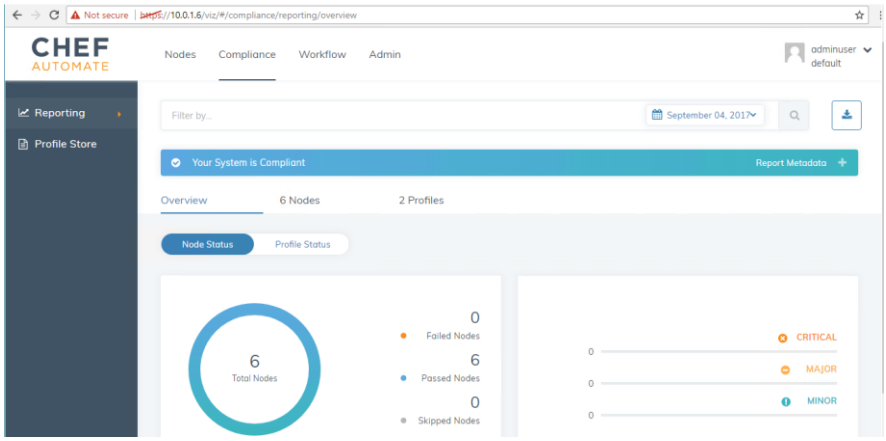




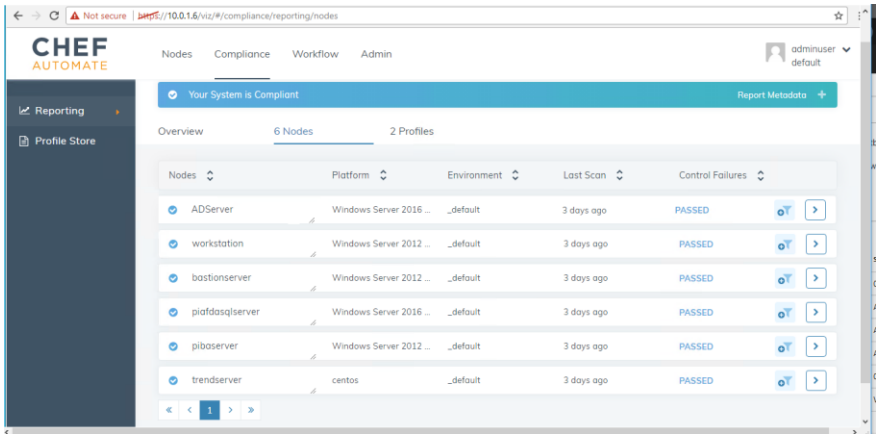
Step 3:

Click on “Compliance” blade to view the Control Failures of each node.

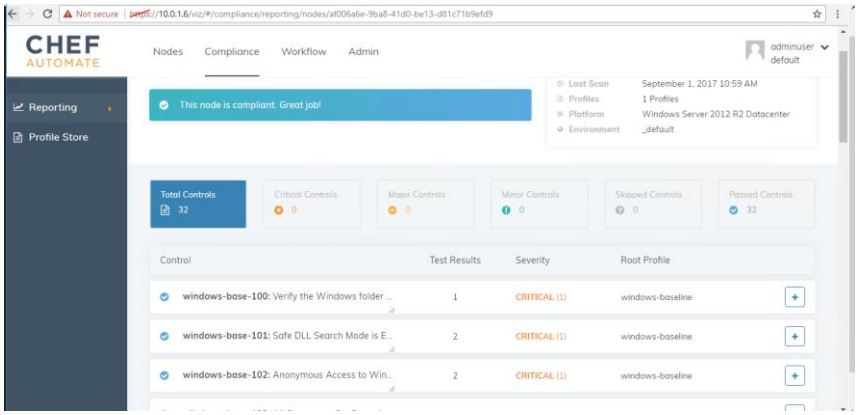
You can see the all nodes are passed and there are no failures are present. In chef Automate for compliance failures Nodes are scanned by audit(windows) and audit-linux(Linux nodes) cookbooks and the failures will fixed by applying windows-hardening and os-hardening (Linux) cookbooks. This process is automated in our system, so that you can see all nodes are non-compliance.



Click on nodes tab in compliance page to view list of nodes and status of nodes



Select any one node to view the failed or passed controls of nodes individually

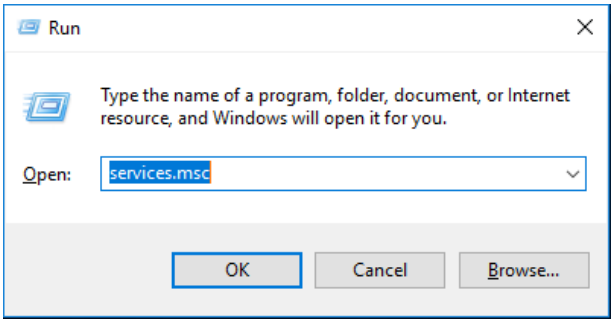


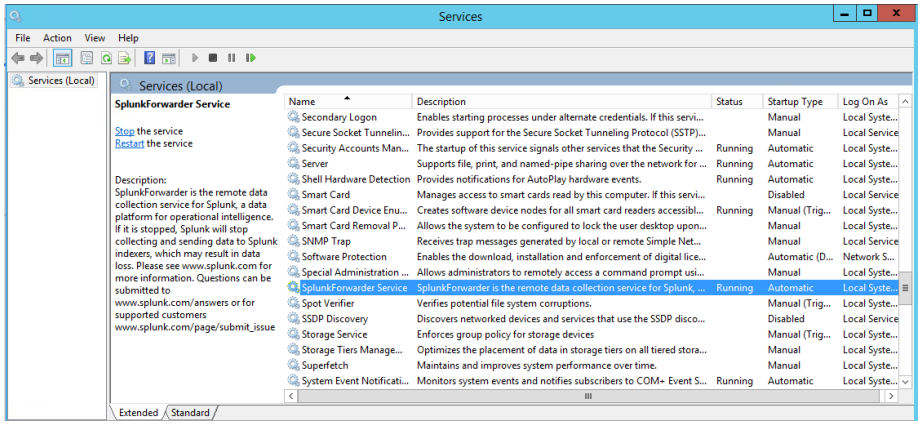
Splunk Universal Forwarder Installation Using Chef Automate:

Spunk universal Forwarder software is used to forward the widows event logs to the splunk server. Splunk forwarder installation and configuration in all windows servers are automated by chef automate, for this we have Splunk-uf-install cookbook it will installs the splunk forwarder and also forwards the windows evet logs to the spunk server.

Checking the Splunk forwarder installation status in client server:

Login to client machine and Run services.msc and check the splunk forwarder service status in services window





You can see splunk forwarder service is running successfully, after applying the splunk-uf-install cookbook on windows server it will forwards all existing logs to the splunk server and whenever new event occurred in server it will automatically forwards the new log to the splunk server

7.3. Splunk

Splunk offers the best platform for log analytics. Splunk produces software for searching, monitoring, and analyzing machine-generated big data, via a web-style interface. It is exceptionally strong in dealing with today's large volumes of data, Splunk provides acute efficiency to search, analyze, store and process data.

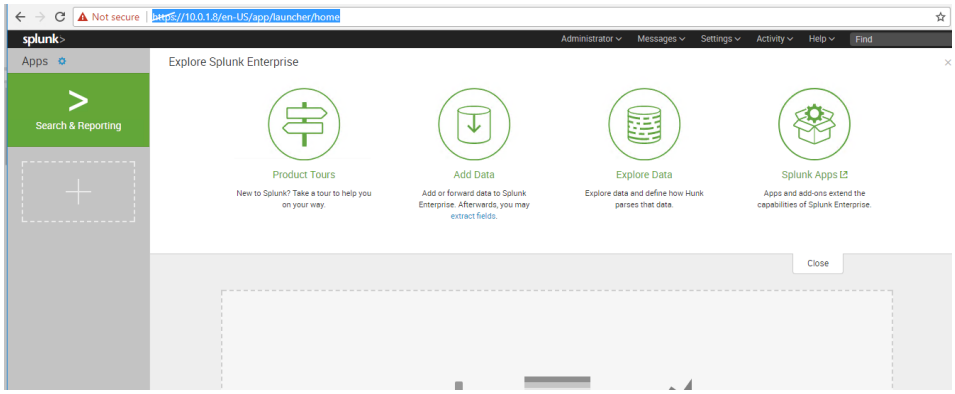
In our system Splunk server getting all windows logs from client machines automatically, for this we have installed splunk-forwarder using chef automate in every windows server. To view the logs in splunk server.

Step1:

Enter **https:10.0.1.8** in web browser and Login to the splunk server using below credentials

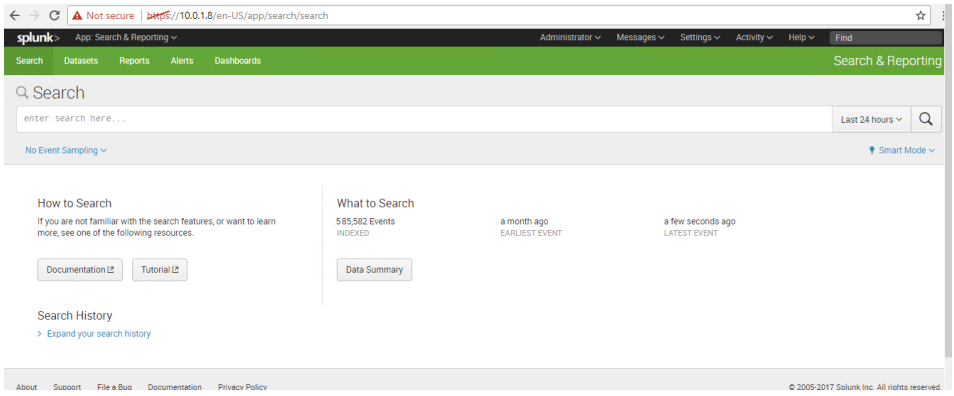
Username: admin

Password: Password@1234



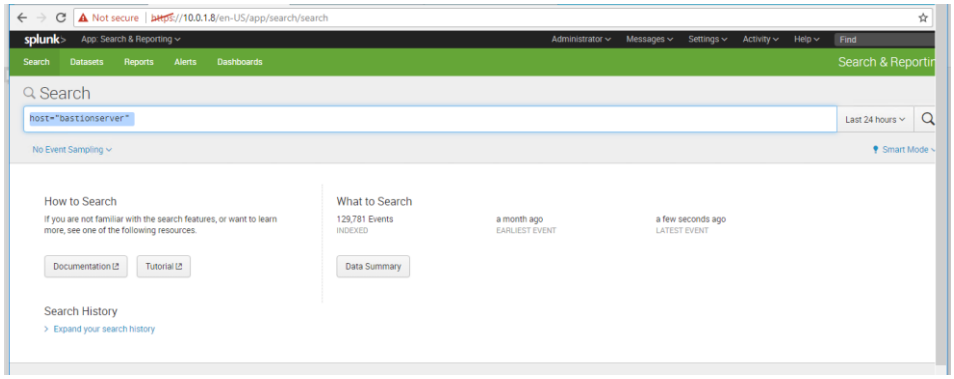
Step2:

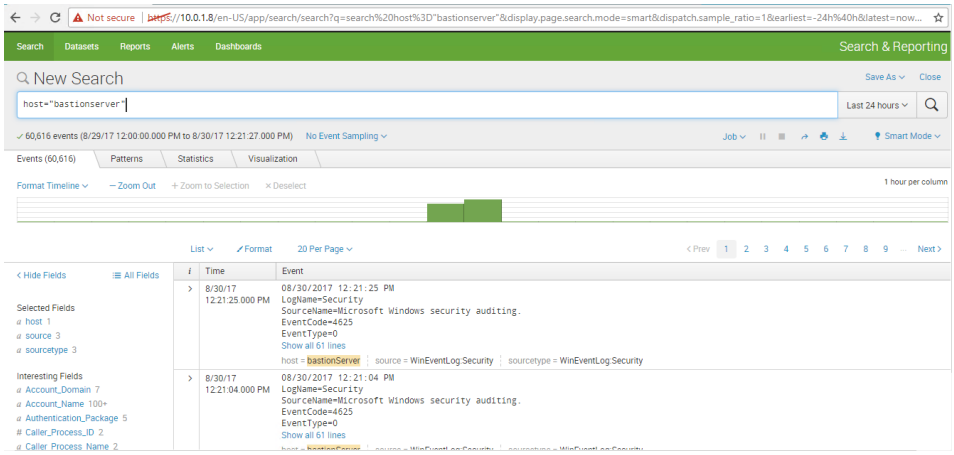
Click on **search & Reporting** on left panel of the page



Step3:

On Search box enter **host="bastionserver"** and pressto check the bastion server logs.



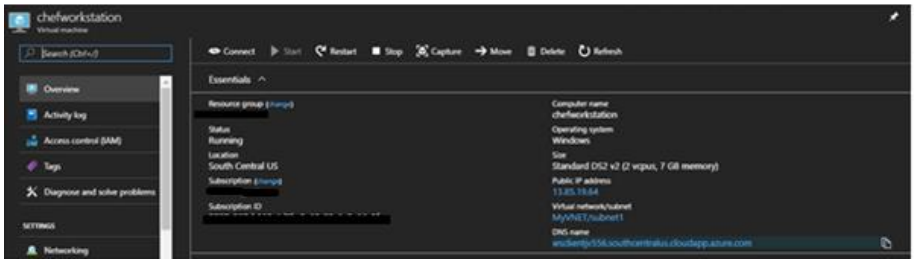


Similarly, we can view the all logs in splunk server by searching with regular expression in search box.

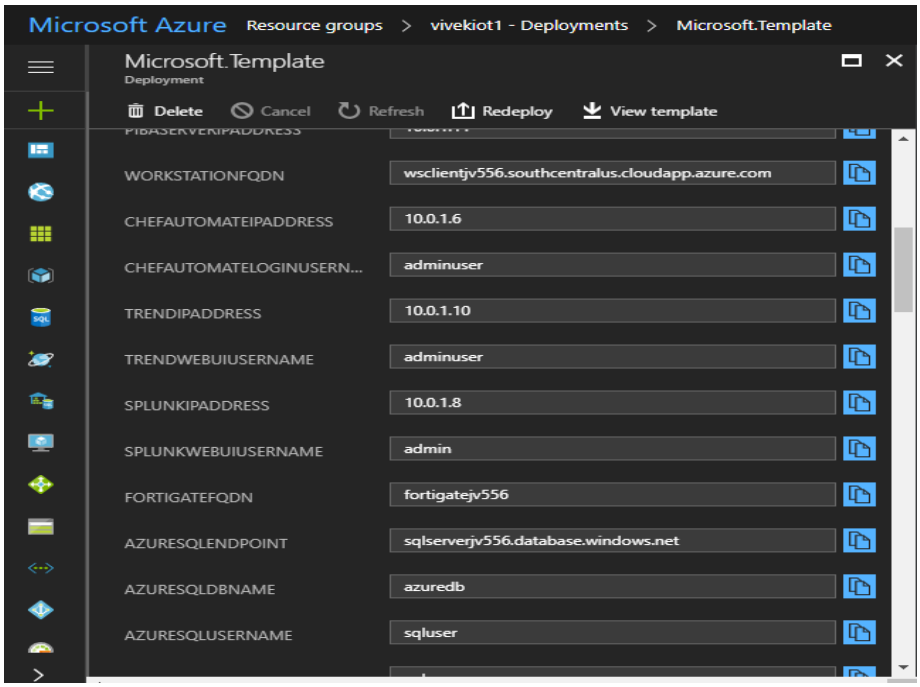
7.4. TrendMicro

Once the IOT Arm template get deploys, it will install the TrendMicro Agent on all available nodes.

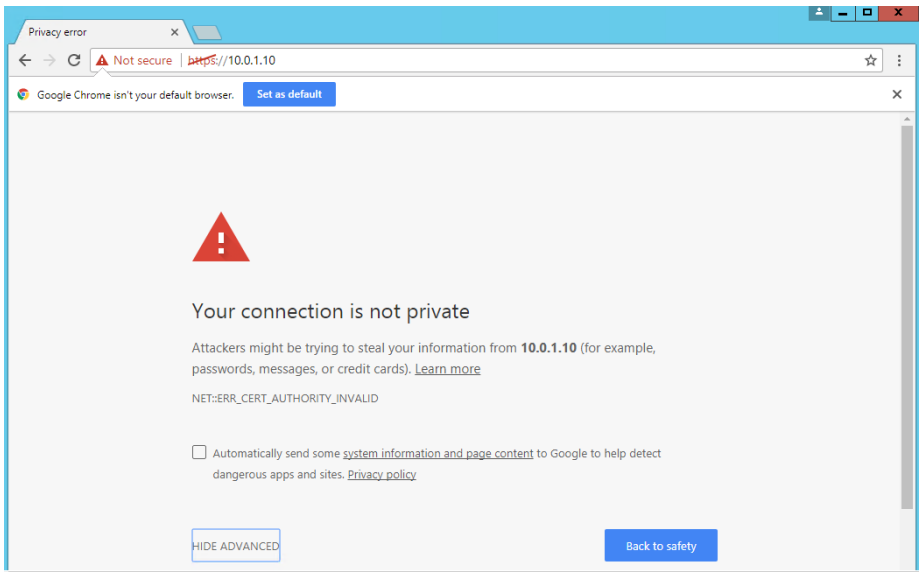
Login to Bastion Host or ChefWorkstation server.

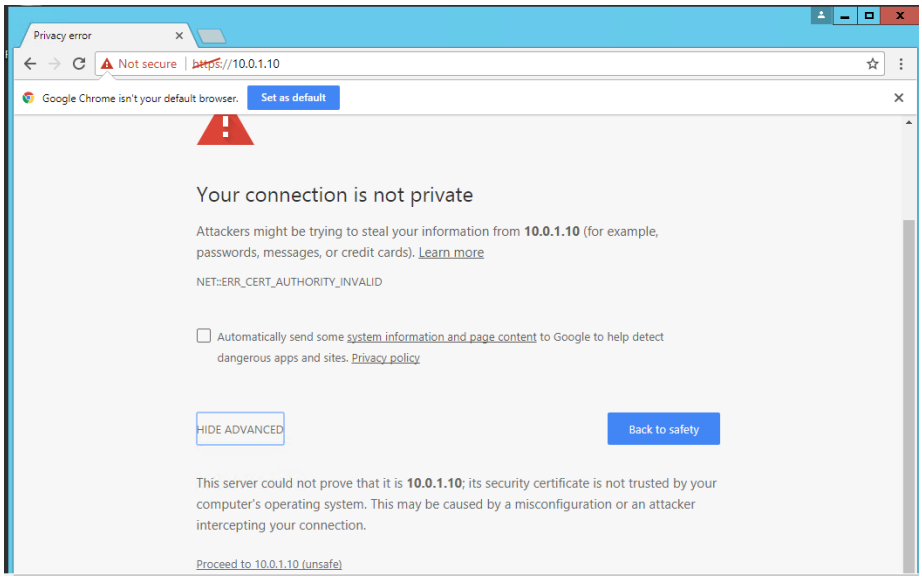


Once login open Browser and enter the TrendMicro IP address, which we get from output section of IOT ARM Template.



Click on “HIDE ADVANCED” and then click on “proceed to 10.0.1.10”

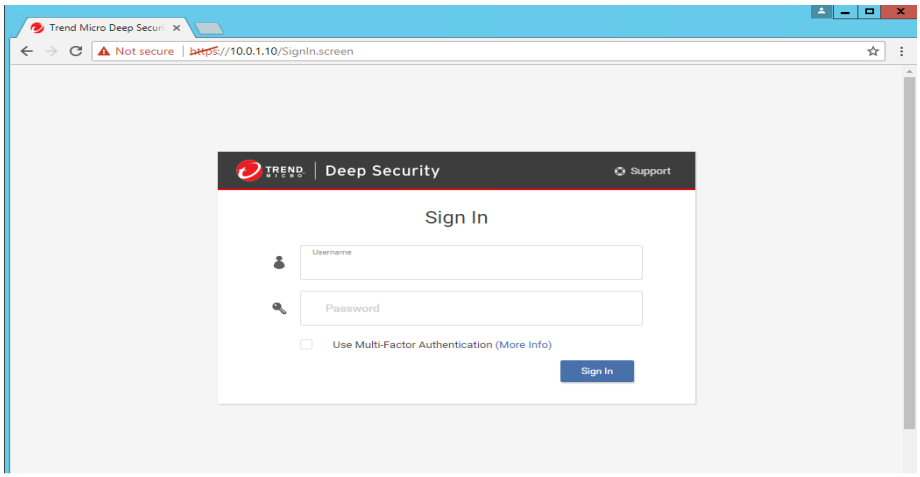




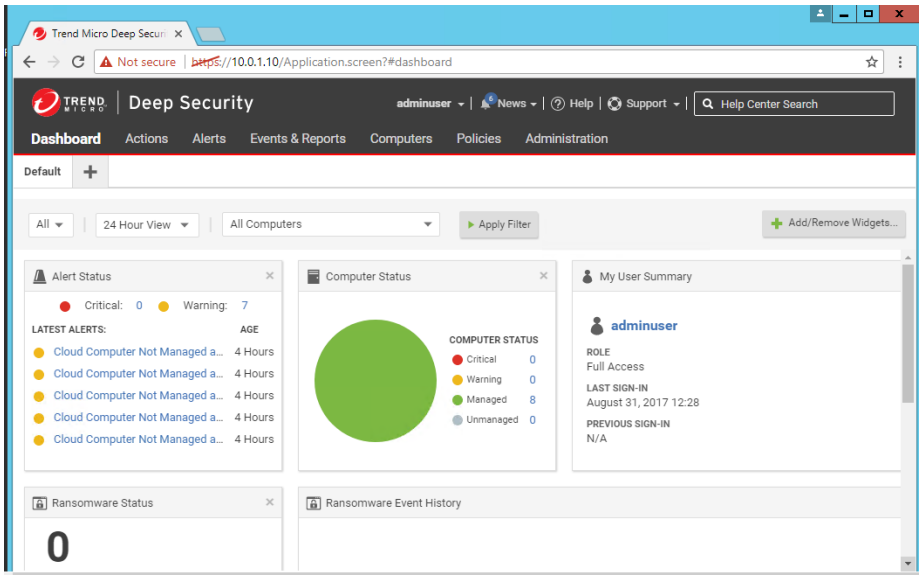
Login to Trend using the credentials.

Username: adminuser

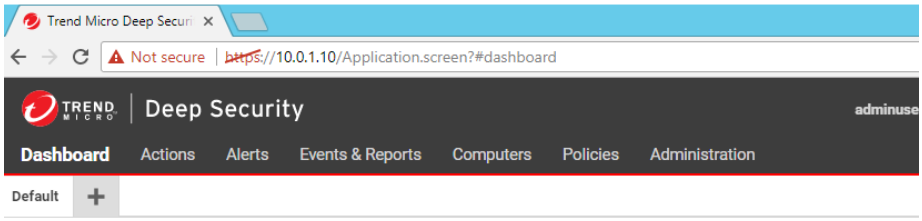
Password: Password@1234

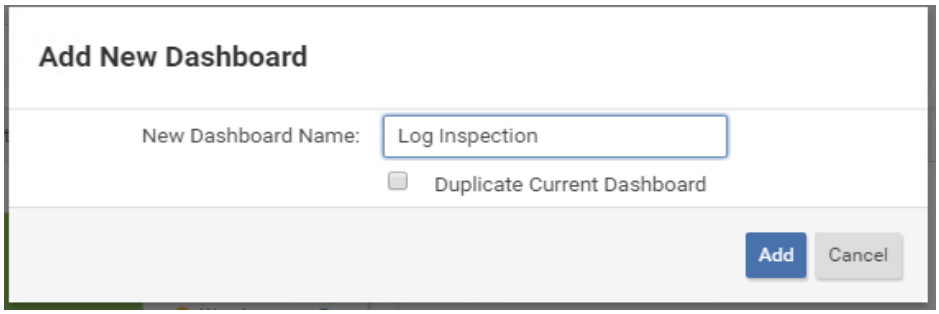


Once you logged in the below screen will appear which have default Dashboard and it lists the Alert Status, Computer Status , User Summary and Sign-in History.

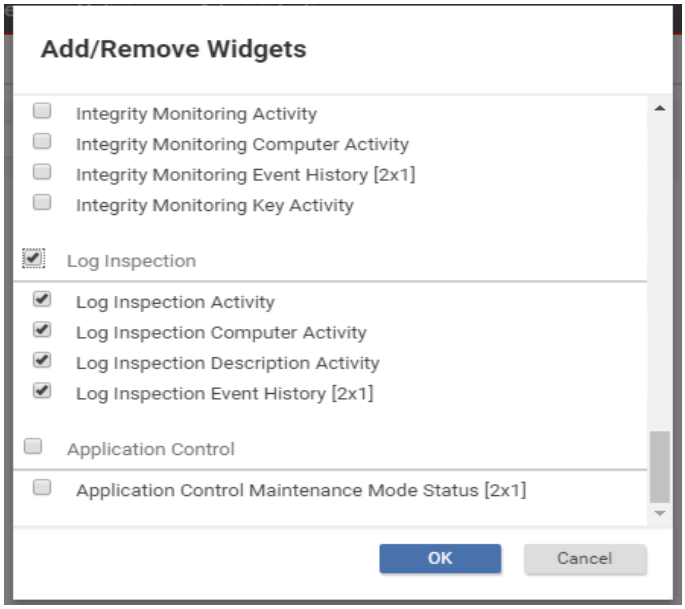


We can create our own Dashboard by clicking on "+" icon Besides Default and add the Widgets which you want to monitor.

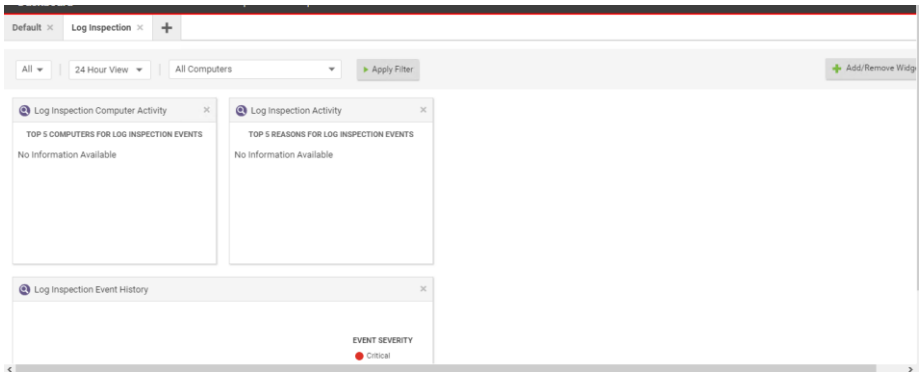




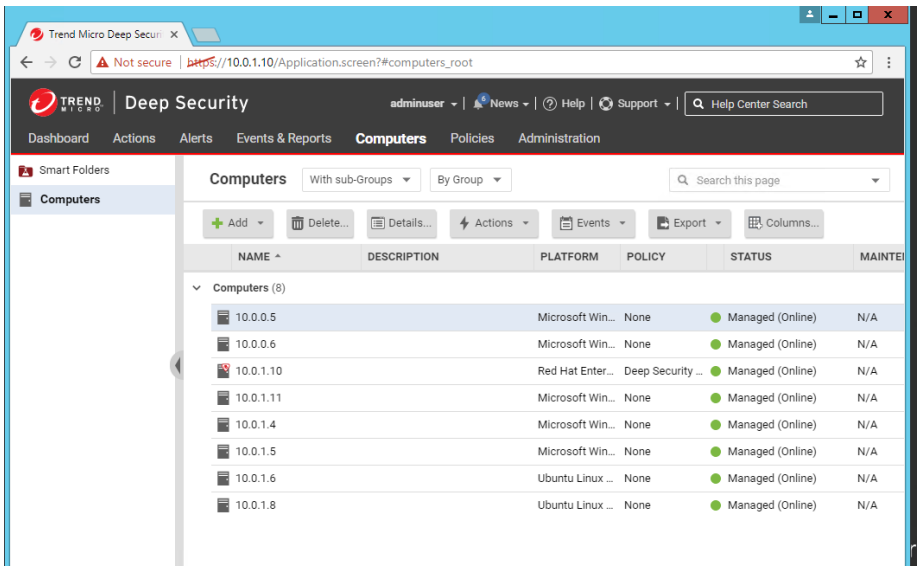
Click on Add/Remove Widgets and select **Log Inspection** and click ok



Below screen will appear with the widgets of **Log Inspection**

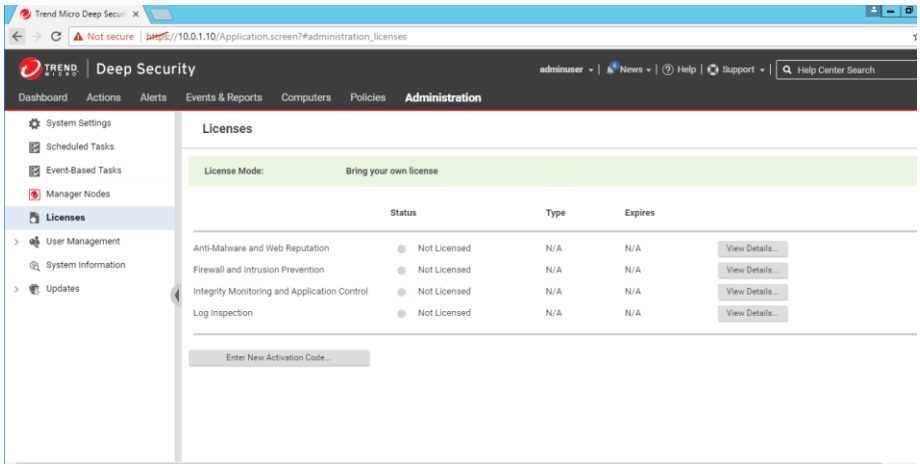


To view the nodes on which the Trend Agent got installed, click on “Computers” from top menu.

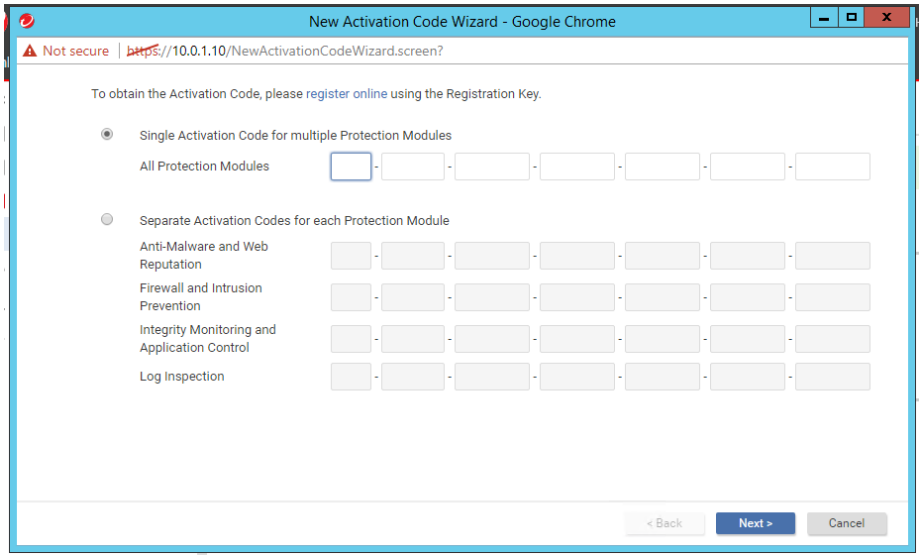


For installing the TrendMicro License, click on **Administration** from top menu.

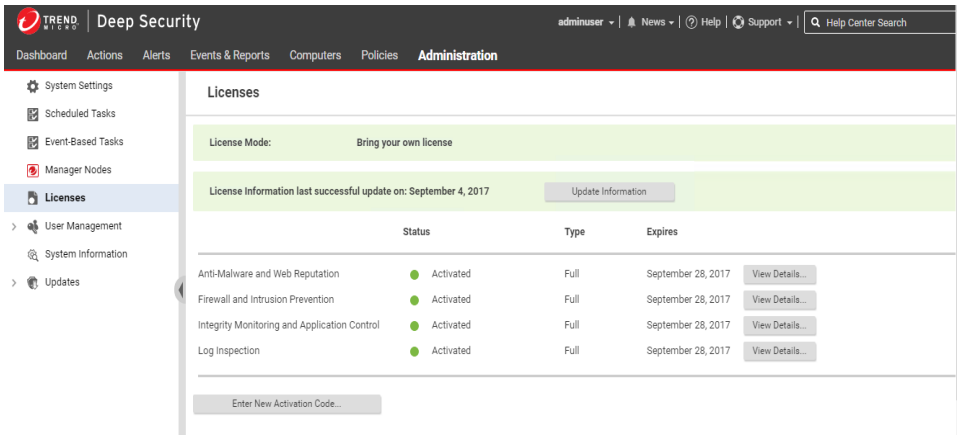
Click on **Licenses** from left side menu and then Click on **Enter New Activation Code**



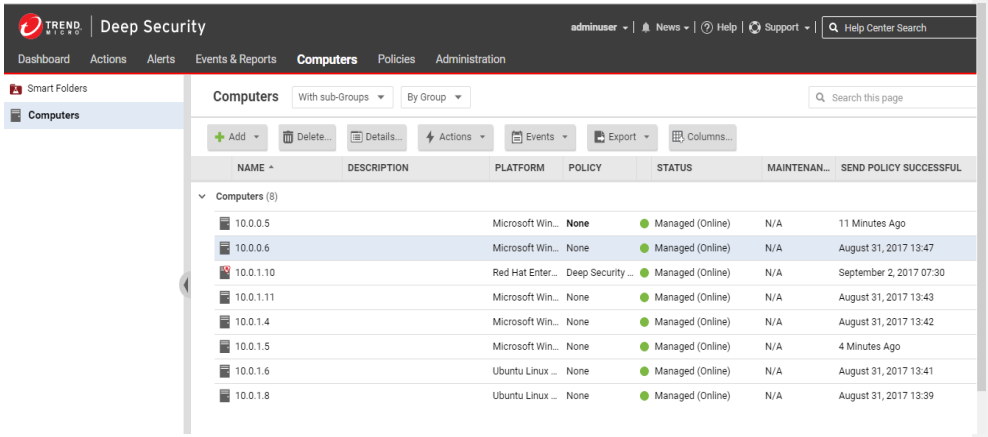
Enter the License by checking "**Single Activation Code for multiple Protection Modules**"



Once the License gets installed you will see the status to **Activated.**

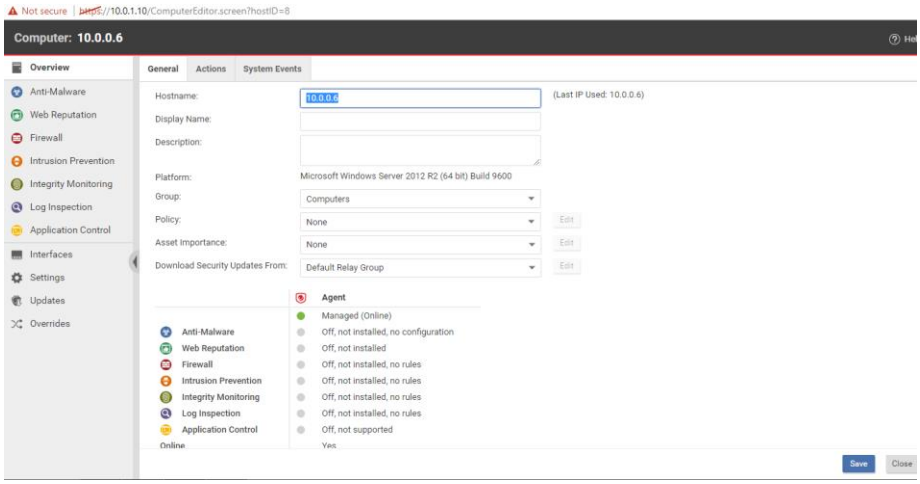


To scan available nodes, Click on “Computers” and Double click on any node. Here we are scan for malware on **ChefWorkStation** so clicking on **10.0.0.6**



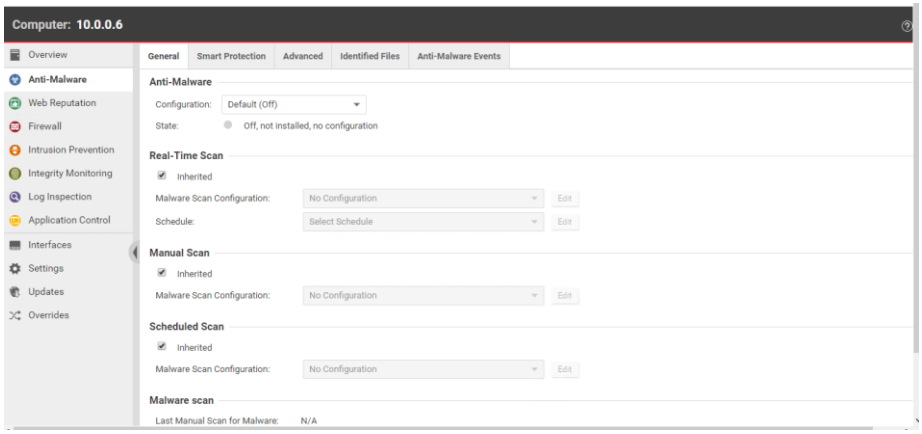
The below screen will appear, you can see Anti-Malware is **Disabled**.

Click on Anti-Malware from left side menu.



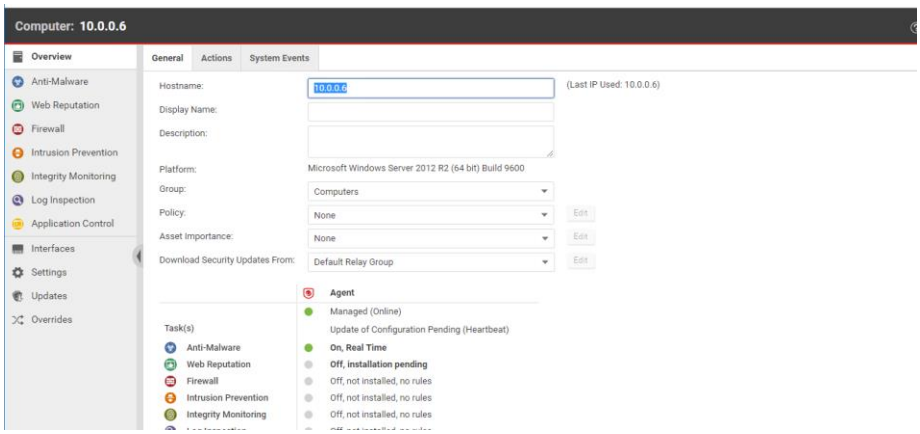
Select On from the dropdown menu of configuration and uncheck the inherited under Real-Time Scan, Manual Scan and Schedule Scan.

Once the changes made click on Save from bottom of the page.



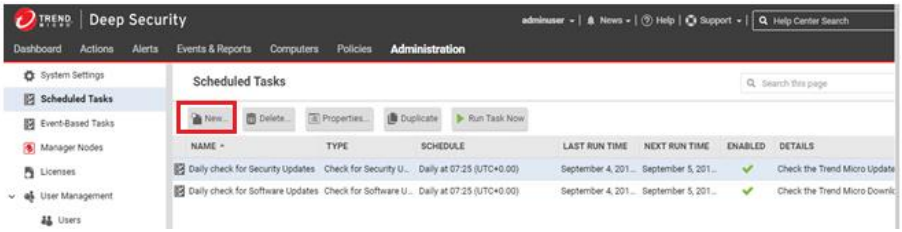
Once the changes saved, Click on Overview to see the Anti-Malware is On and Activated.

Note: it might take some time to get Activated.

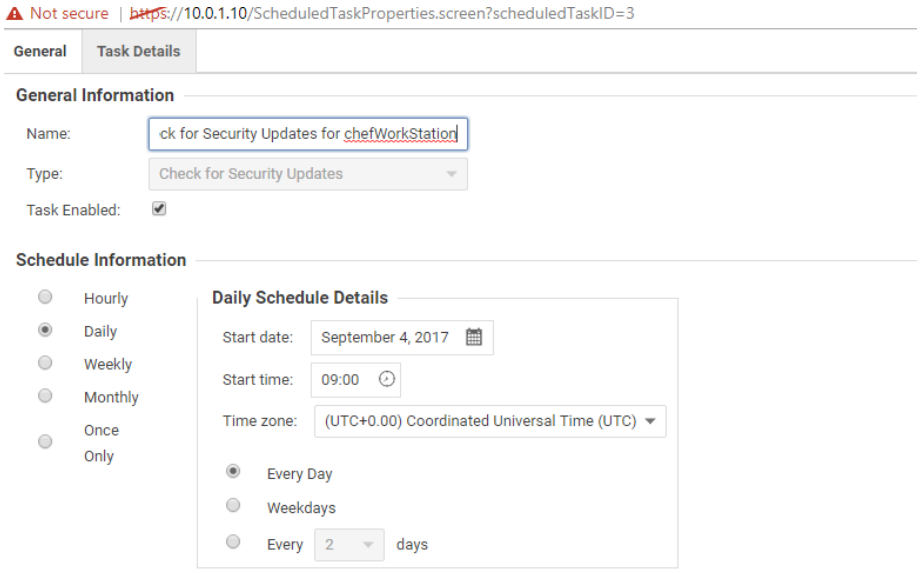


We can schedule a scan for Hourly, Daily, Weekly, Monthly, Only once.

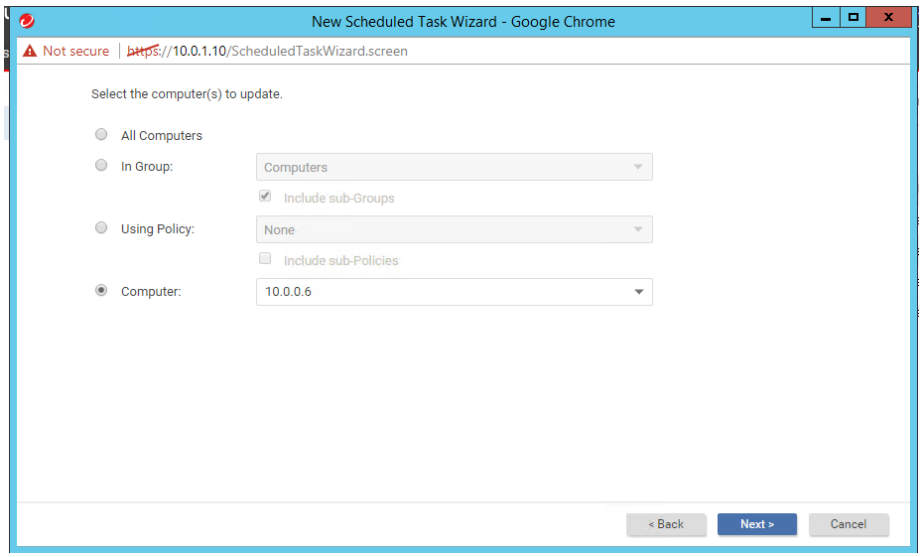
To schedule a scan, navigate to **Administration** and click on **New**.



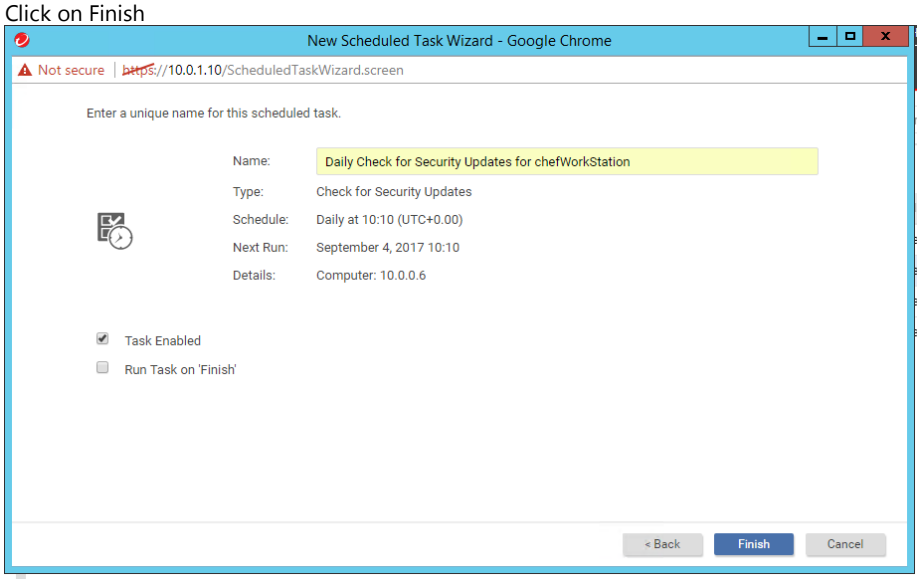
Enter the Name for the Schedule Task and in **schedule information** select Daily, start time and click on **Next**



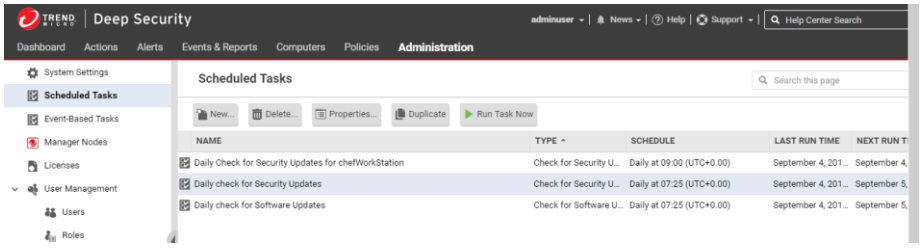
Check the Computer and from the dropdown list select ChefWorkStation Node.



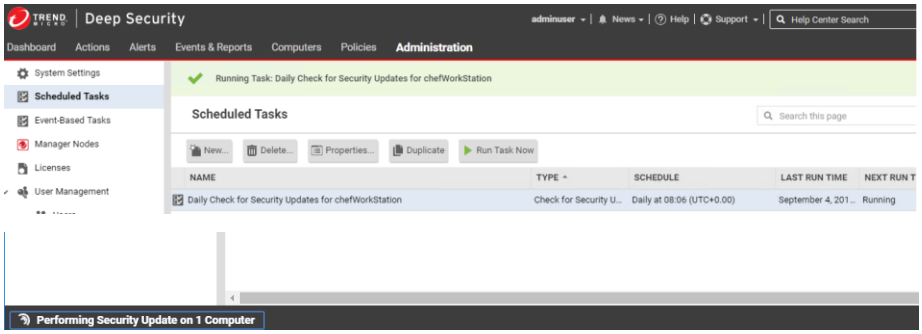
Click on Finish



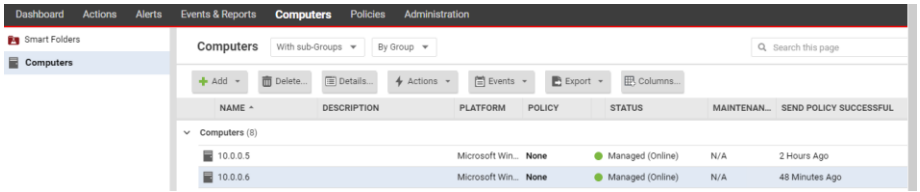
Once done, you can see the created Task under the Scheduled Task list.



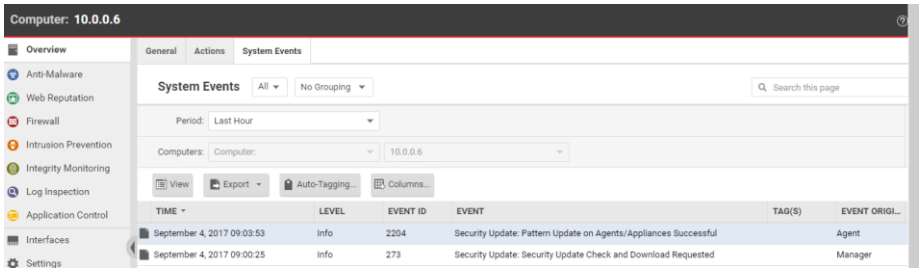
Select the Created Task and Click on Run Task Now or it will run the Scheduled task at specified time.



To view the generated report navigate to Computers and double Click on ChefWorkStation node (10.0.0.6).

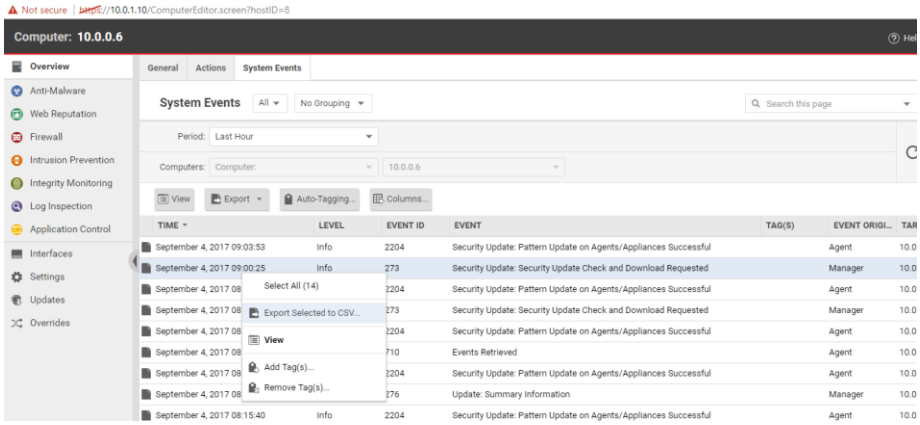


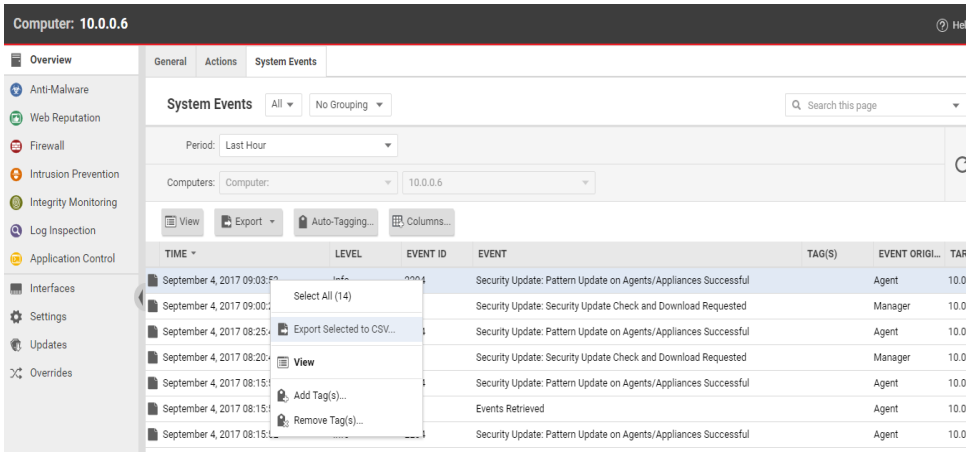
It will open below screen in new window, click on System Events from left side Overview menu



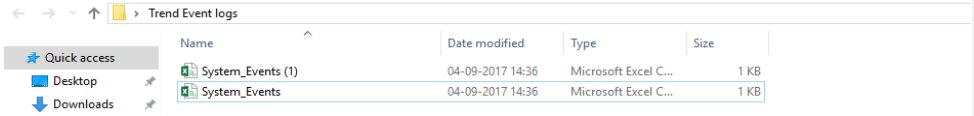
Right click on Manager report and click on Export Selected to .csv to get the manager report.

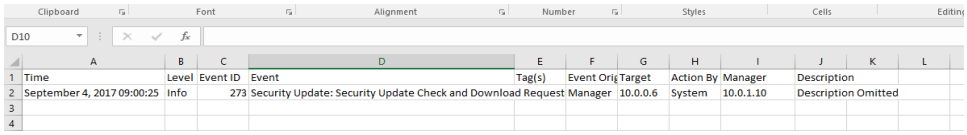
Right click on Agent report and Click on Export Selected to .csv to get the agent report.



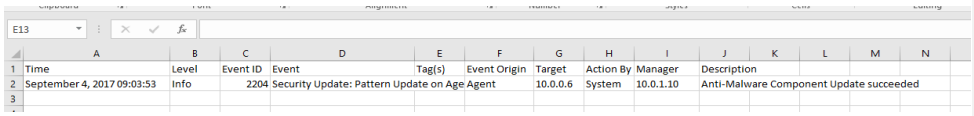


After the log files get downloaded, we can see the report of ChefWorkStation.





Time	Level	Event ID	Event	Tag(s)	Event Orig	Target	Action By	Manager	Description
September 4, 2017 09:00:25	Info	273	Security Update: Security Update Check and Download Request		Manager	10.0.0.6	System	10.0.1.10	Description Omitted

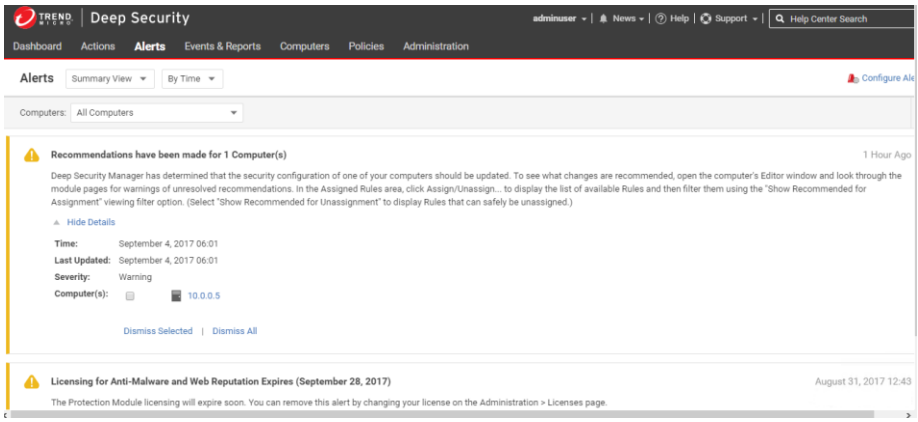


Time	Level	Event ID	Event	Tag(s)	Event Origin	Target	Action By	Manager	Description
September 4, 2017 09:03:53	Info	2204	Security Update: Pattern Update on Age		Agent	10.0.0.6	System	10.0.1.10	Anti-Malware Component Update succeeded

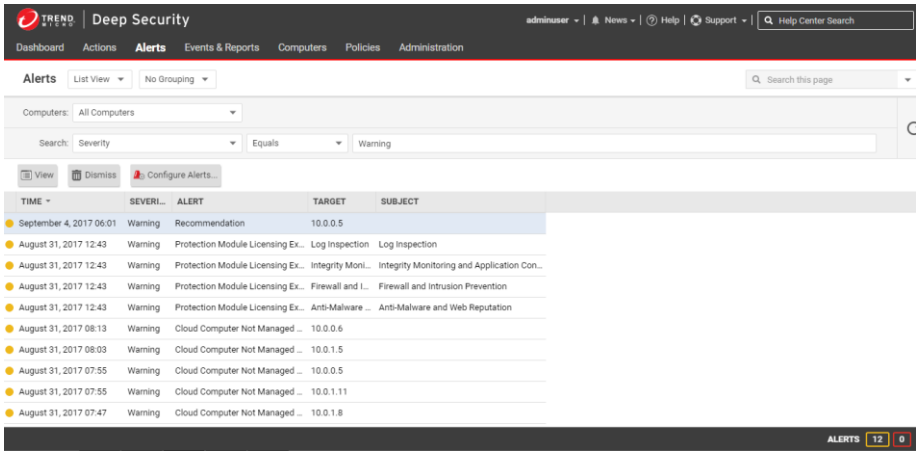
Similarly, we can Schedule task for Malware, Software Updates, Open Ports, Alert Summary on each node.

Alerts:

If any Malware detected then appropriate action is taken, logs the events and raises an alert. You can view the alerts in the Alert tab on main page.



To view the Alert List Click on Alerts from bottom of the screen, it will redirect you to alert list.



USES:

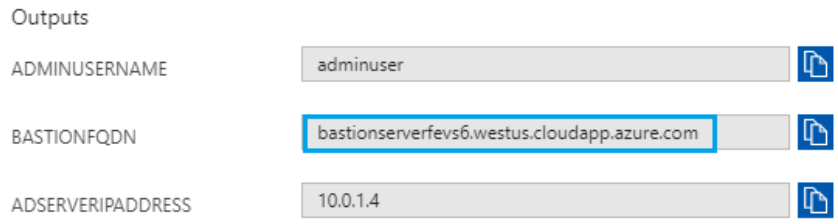
1. **Adding computer to deep security manager**
   Use the computers page of the deep security manager to discover local computers or to connect to your cloud
2. **Deploying protection**

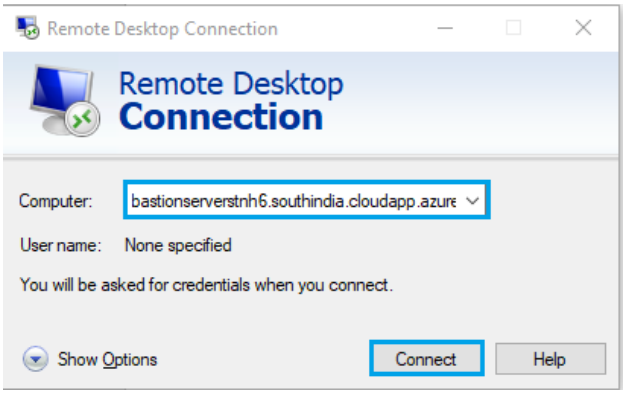
Deep security Agents are available for a wide variety of platforms. You can install the Agents manually or take advantage of the automation tools available for cloud provider such as deployment scripts for VM Extension for Microsoft Azure.

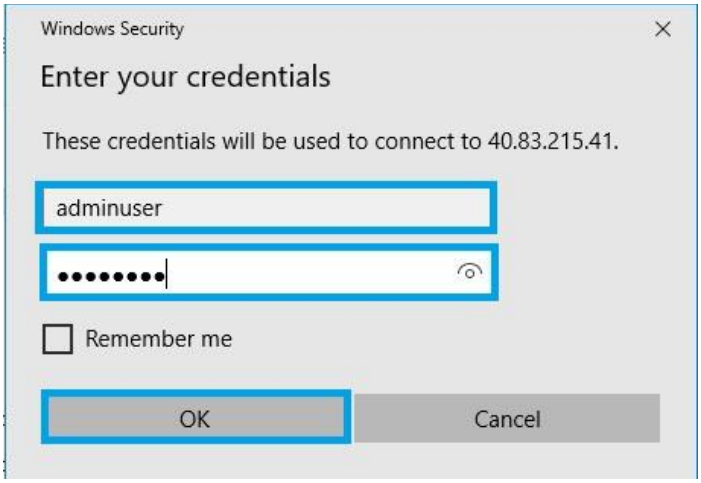
3. **Assigning security policies**
   Next, assign security policies based on the types of systems you're protecting. Deep Security comes with a collection of policies designed for a variety of platforms and purposes - you can use these policies or create your own.
4. **Keeping your protection up to date**
   The Trend Micro Smart Protection network updates the protection modules on your computers as soon as new threats are identified**.**
5. **Keeping informed of Deep security events**
   Use the customizable dashboard for quick, at-a-glance, views of the status of your Deep security system. Create scheduled Tasks to periodically send out customizable reports and set up your user account to receive notifications by email of important alerts

8. Create User for PI Business Analytics (PIBA) Interface

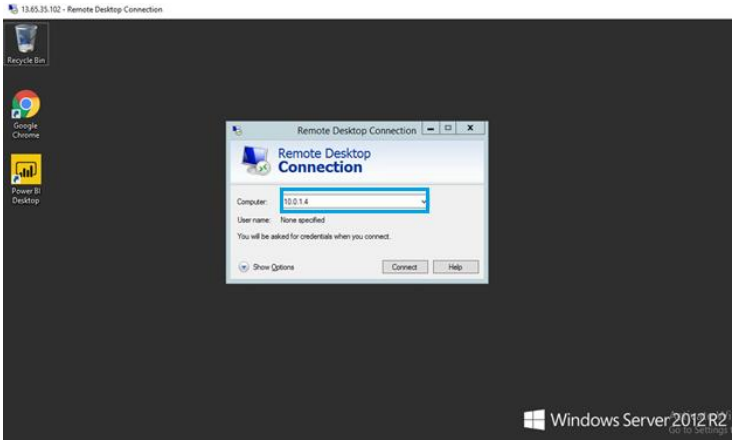
1. Login to the **Bastion Host VM** using **BASTIONFQDN** and **ADMINUSERNAME** provided in the **Outputs** section

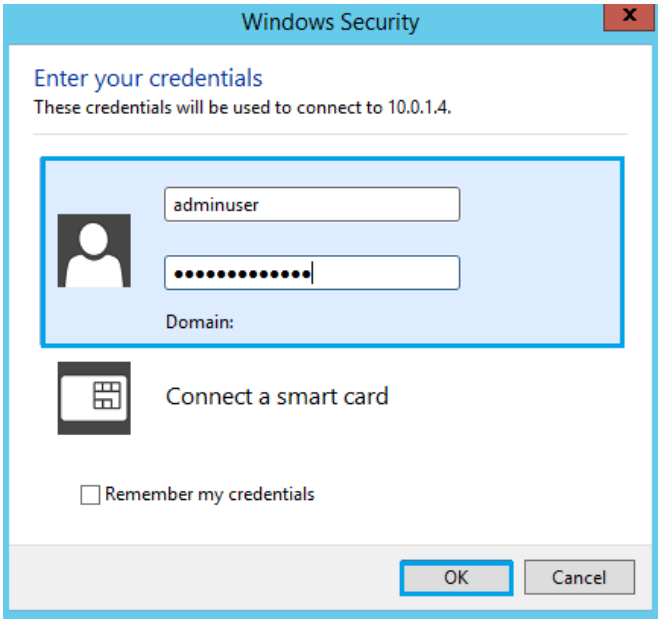




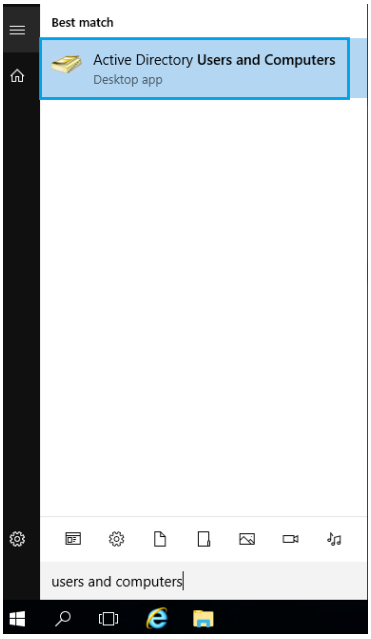


2. From the Bastion host, connect to **the Active Directory Virtual Machine** through the private address with the credentials provided in the **output** section.

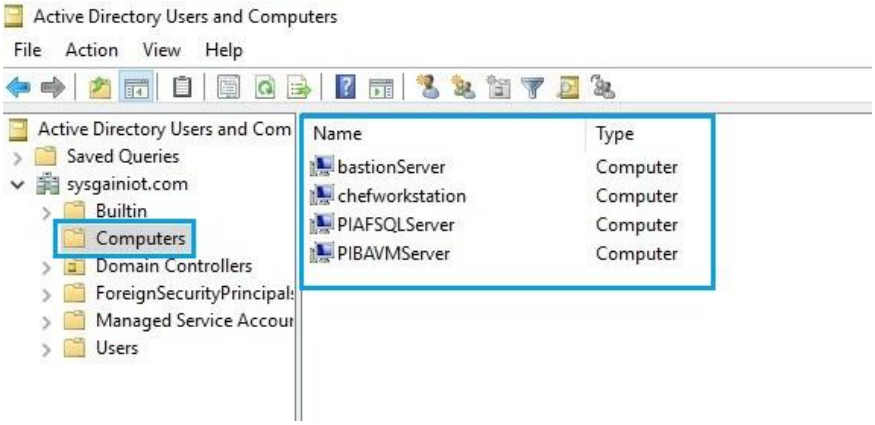




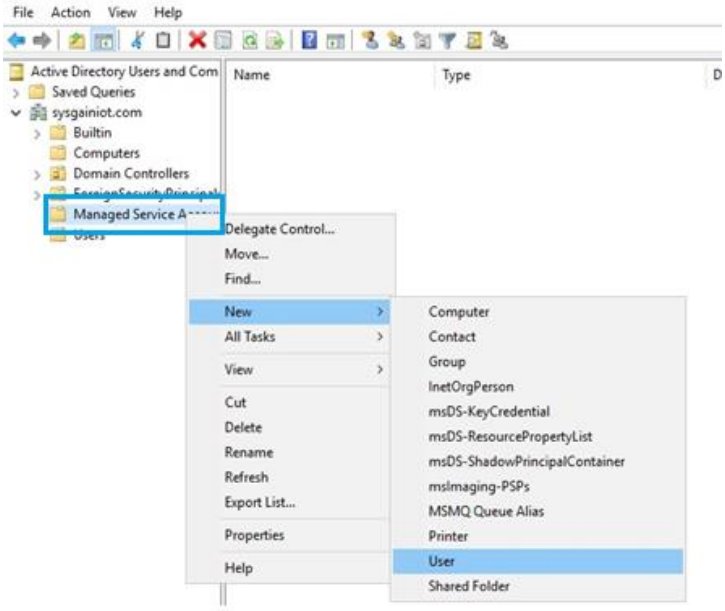
3. From the Start menu, select **Active Directory Users and Computers**.



4. Click on domain name which you created. Select **Computers** to see the list of virtual machines added to the active directory. The following Virtual Machines that are added into the Active Directory are:
    - Bastion server
    - Chef workstation
    - PIAF SQL Server
    - PIBA VM Server
    - PIDA VM Server

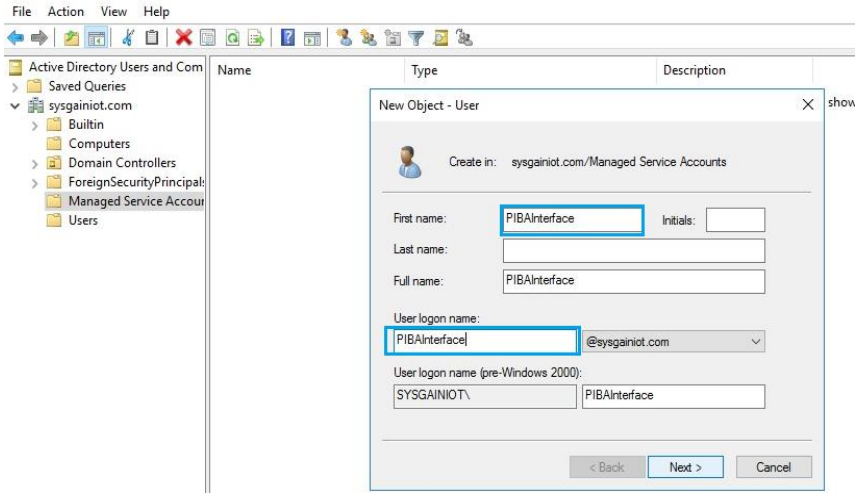


5. Right click on **Managed Service Account > New > User**.

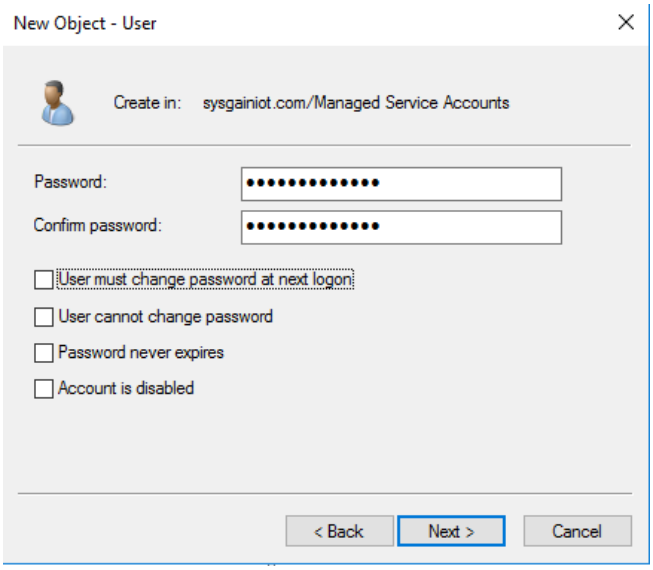


6. To create the user for PIBA, enter the **First name** and **User logon name**. Make sure both are the same. Click on **Next**.

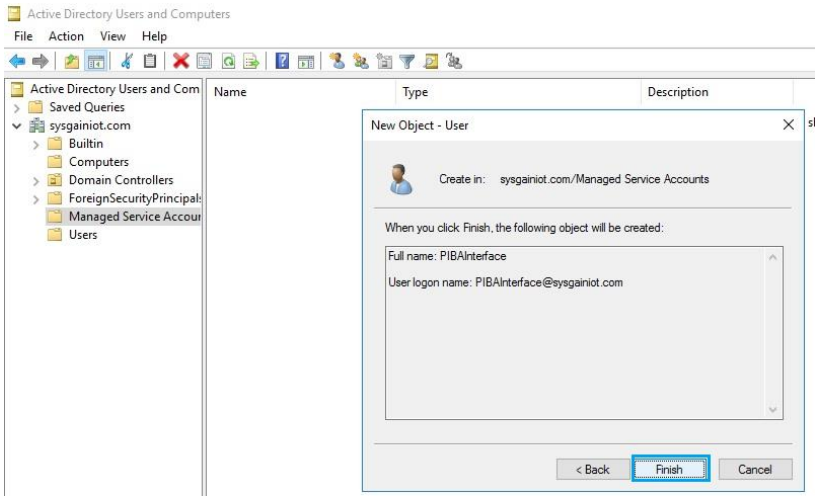
Commented [AS36]: Use the naming standard for the First name and User logon name.



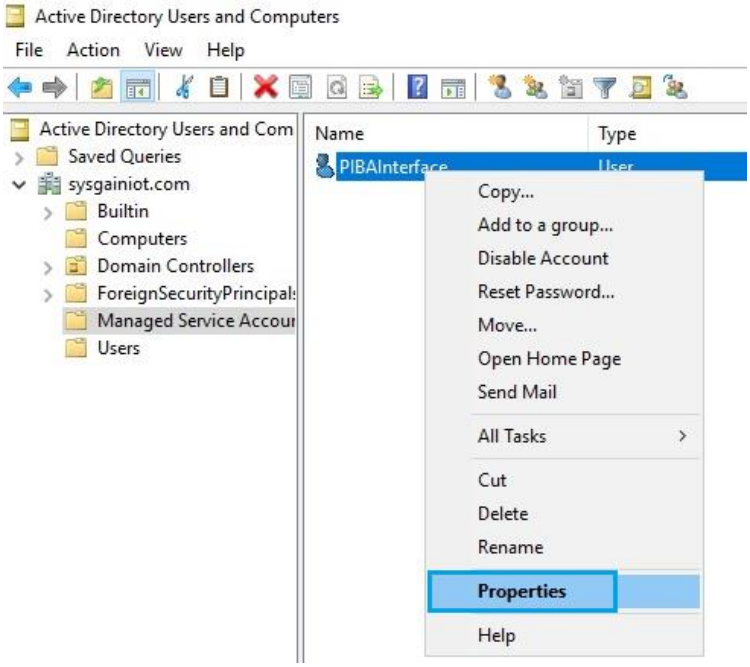
7. Enter the **Password** and uncheck **User must change password at next logon**. Click on **Next.**



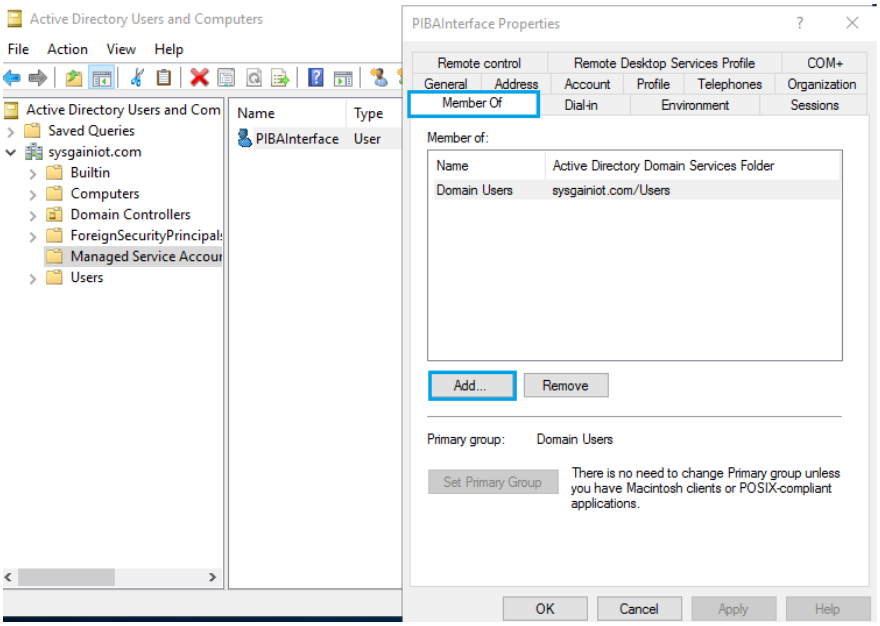
8. Click **Finish** once the object is created.



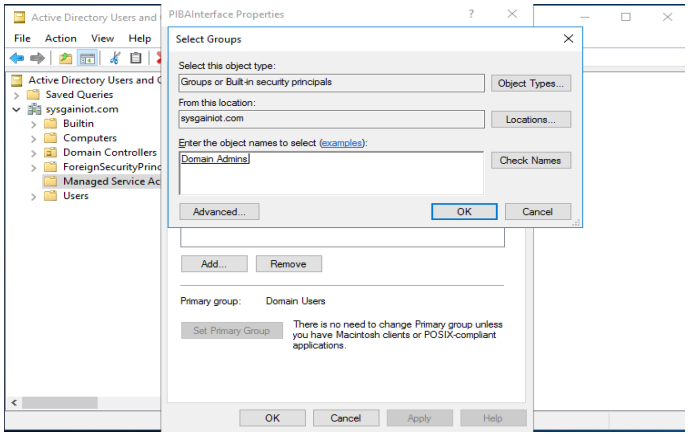
9. Check on the properties of the user created. Right click on the **PIBAInterface** and click on **Properties**.



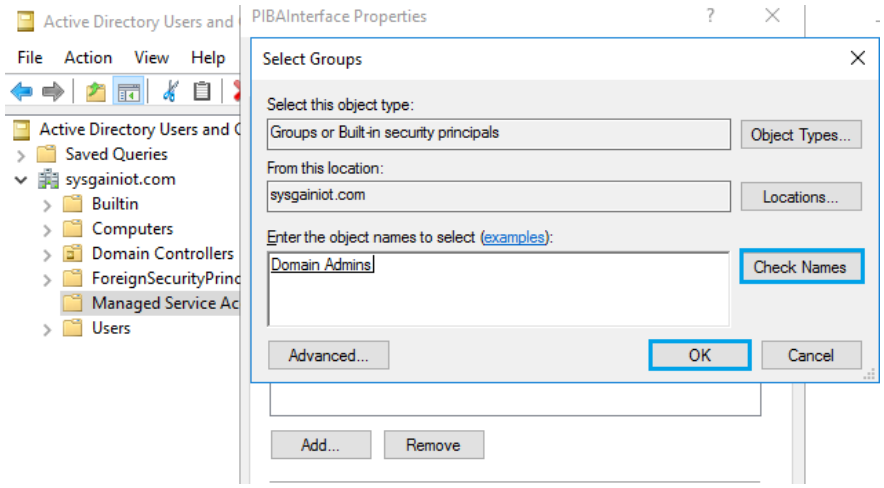
10. A popup will appear. Click on the **Member Of** tab and click the **Add** button.



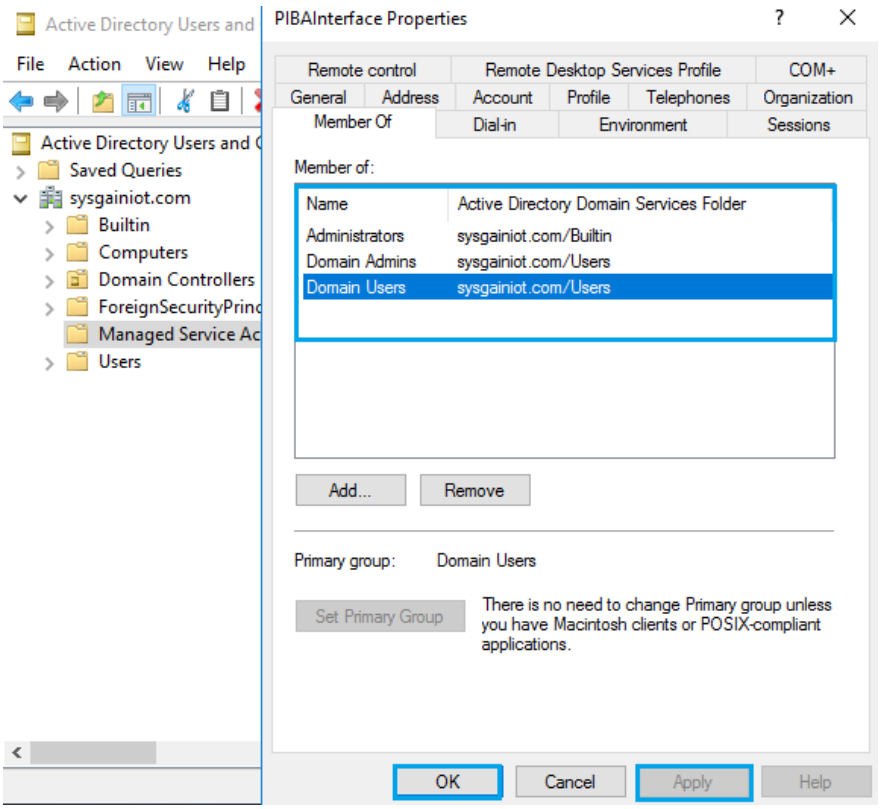
11. Enter the object name as **Domain Admins** and click on **Check Names.** It will display the Domain Admins as object names. Click on **Ok**. After that, click on **Ok** again. You will see the Domain Admin name added to the **Member of** section.



12. Similarly, click on **Add** and enter the object name as **admin** and click on **Check Names**. It will show the **Administrator's** name as an object name, then click on **Ok**. After that click on **Apply** and **Ok**. You should see the Administrators name added to the **Member of** section.

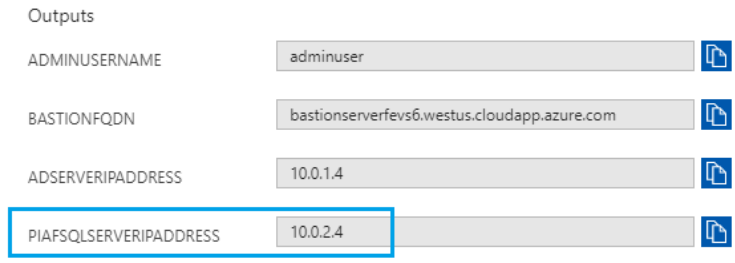


13. You can view the Added names in the **Member of** tab, then click on **Apply** and **OK.**

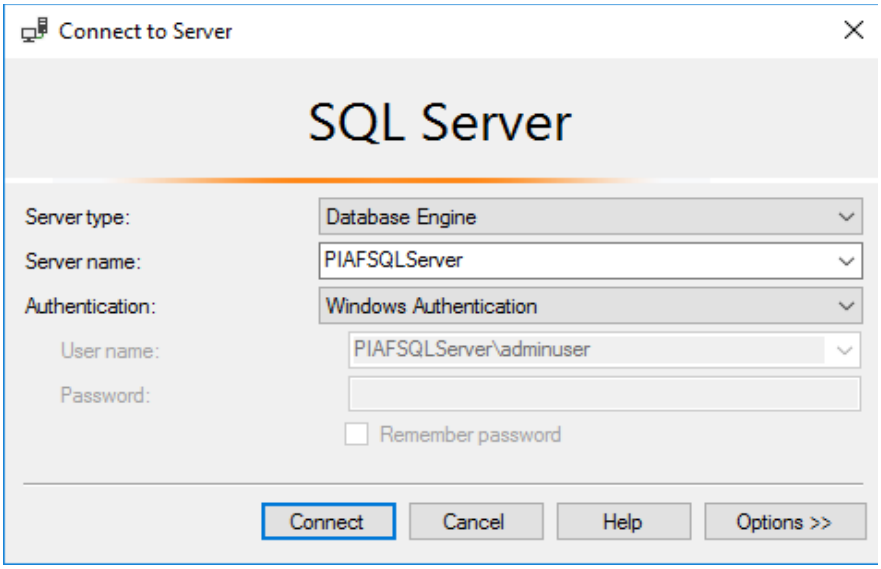


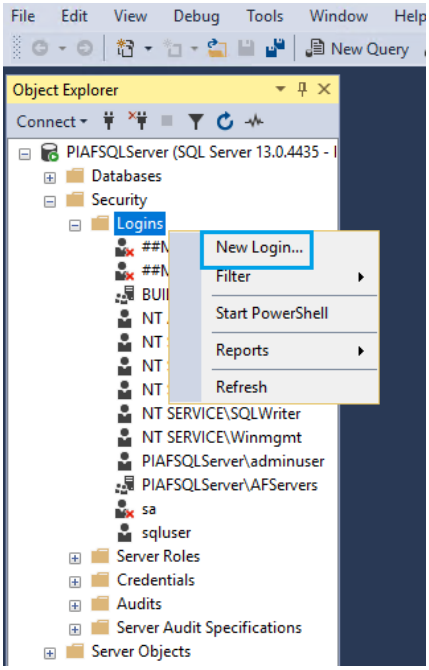
8.1. Create PIBA User in PIAF Server

1. From the Bastion host, connect to the **PIAF** through the private IP address with the credentials provided in the output section.

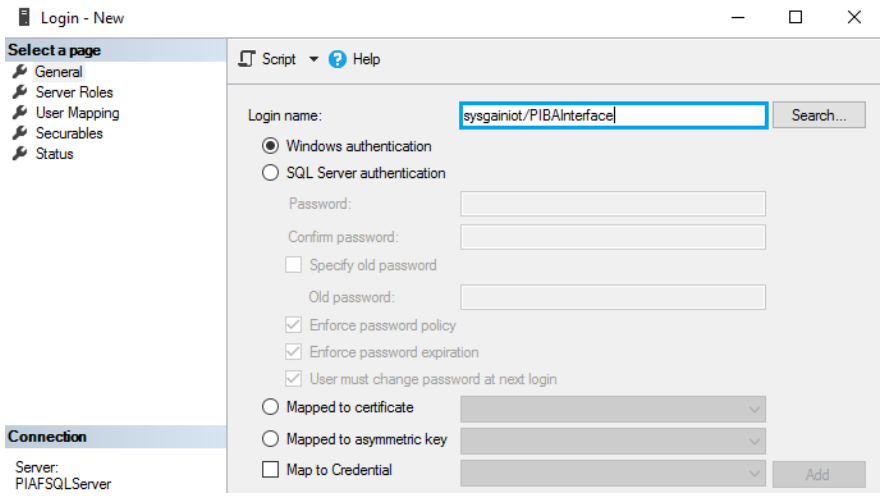


2. After logging in to the PIAF SQL Server, search for **ssms** in start menu to open the open the **SQL Server Management Studio** and create a new login by navigating to **Security** > Right-click on **Logins** and selecting **New Login**.

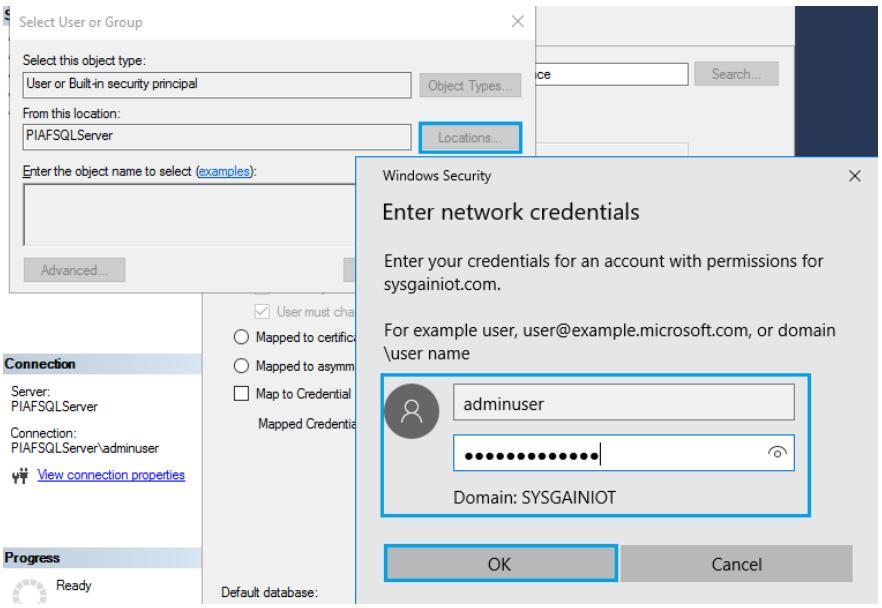

Connect to Server
SQL Server
Server type:
Database Engine
Server name:
PIAFSQLServer
Authentication:
Windows Authentication
User name:
PIAFSQLServer\adminuser
Password:
Remember password
Connect
Cancel
Help
Options >>


File
Edit
View
Debug
Tools
Window
Help
New Query
Object Explorer
Connect
PIAFSQLServer (SQL Server 13.0.4435 - I
Databases
Security
Logins
New Login...
Filter
Start PowerShell
Reports
Refresh
NT SERVICE\SQLWriter
NT SERVICE\Winmgmt
PIAFSQLServer\adminuser
PIAFSQLServer\AFServers
sa
sqluser
Server Roles
Credentials
Audits
Server Audit Specifications
Server Objects

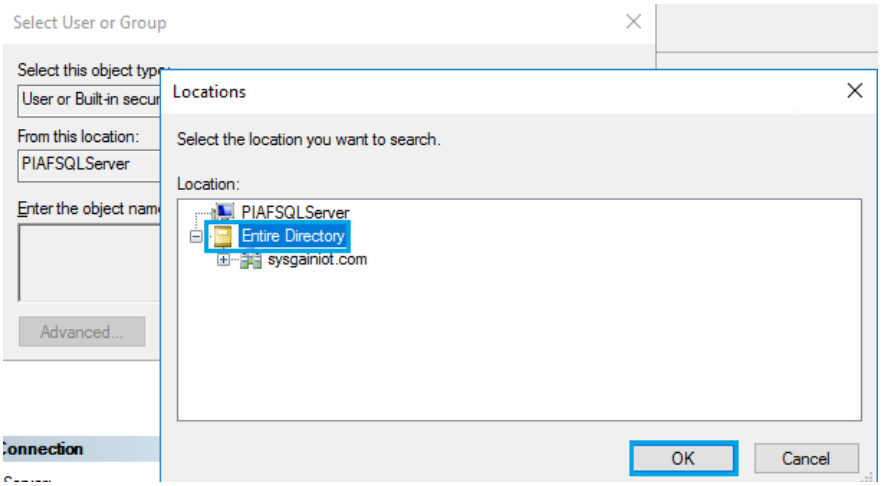
3. Give the login name as **<domain name>/PIBAInterface**, then click on **Search**.



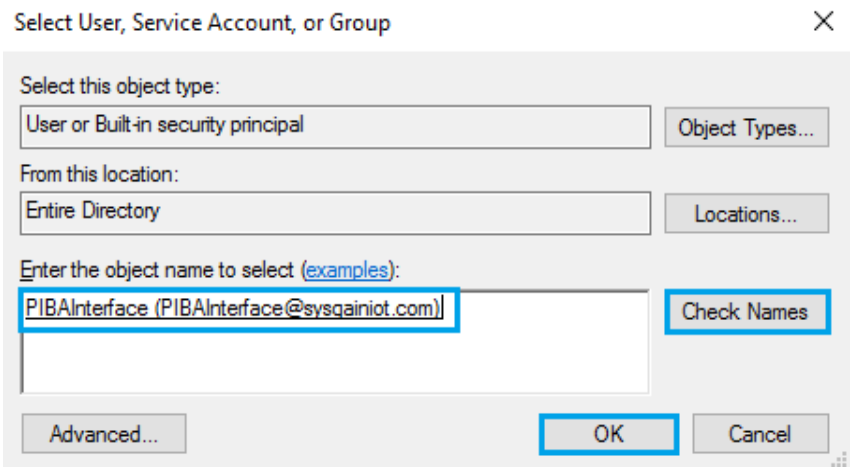
4. Click on **Locations**. You will get a popup box of credentials: enter the SQL server credentials.



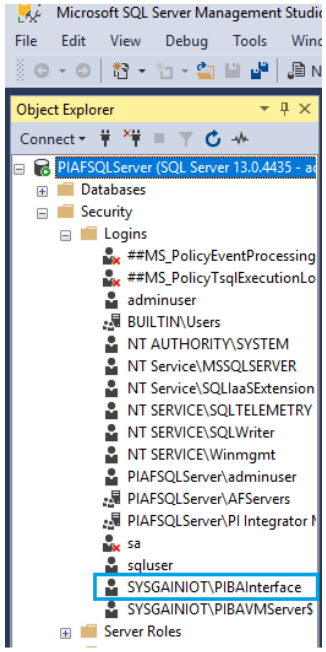
5. Select the **Entire Directory** and click on **OK**.



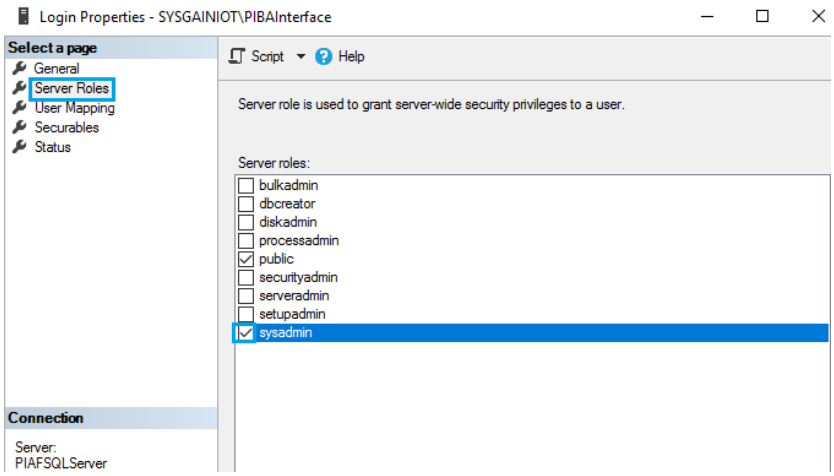
6. Enter the object name as **PIBAInterface** and click on **Check Names**. Then click on **OK**



7. Check for the user you created under the **Logins**.



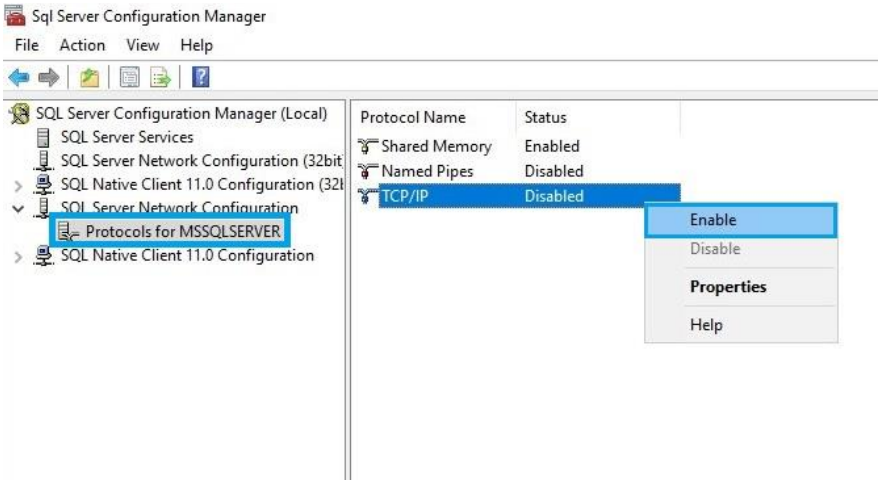
8. Right click on **User (created)** > Right click and select **properties** > click **Server Roles** > check the **sysadmin** box to give permission to the new user.



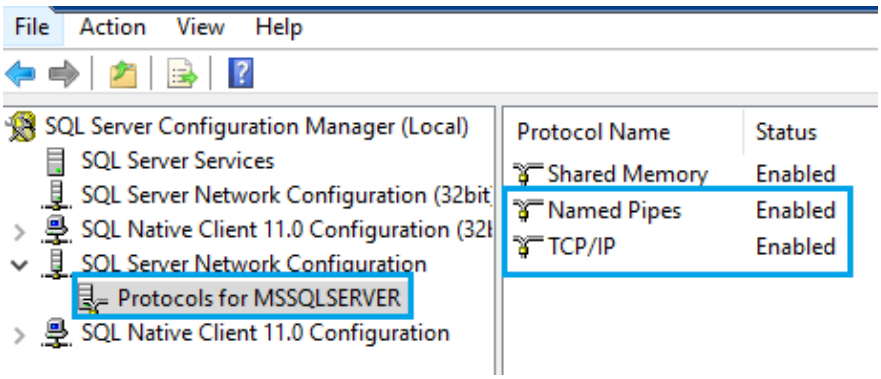
8.2. Enable TCP and Named Pope in SQL Server Configuration Management

1. From the **Start** menu, navigate to **SQL Server 2016 Configuration Management**.

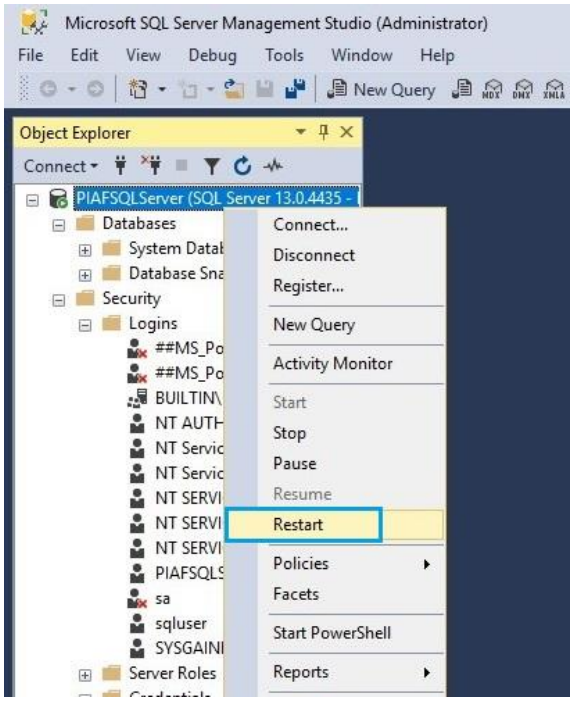
2. Click on **SQL Server Network Configuration** > **Protocols for MSSQLSERVER.**



3. Right click on **TCP/IP**, select **Enable** and click **ok**, then do the same for **Named Pipes.**



4. After making the changes, restart the **PIAFSQLServer,** as shown below. When you click on restart, a dialogue box will ask if you are sure to restart the service. Click **Yes**.



9. Components of PI Server

PI Server is the real-time data storage and distribution engine that powers the PI System. It provides a comprehensive real-time and historical look at operations, enabling users to make timely and impactful decisions.

PI Server is comprised of 3 Components:

- PI Asset Framework
- PI Data Archive
- PI Business Analytics

9.1. PI Asset FrameWork (AF)

PI Asset Framework (AF) is a meta-data structure of data and an integral part of the PI Server. It allows you to build an asset model of the physical objects in your process and associate asset properties to your data. It is a single repository for asset-centric models, hierarchies, objects, and equipment.

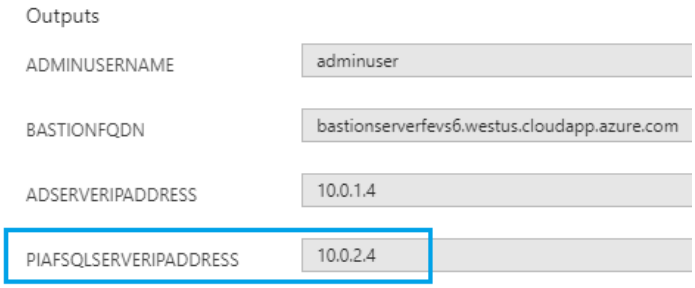
PI Asset Framework can also expose these elements and associated data to non-PI systems via a rich set of data access products. PI AF also includes a number of basic and advanced search capabilities to help users sift through static and real-time information.

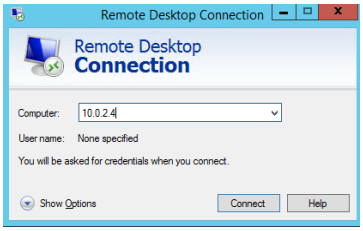
PI Asset Framework also includes features to simplify building, elements including:

- Support for templates
- Object-level security via Identities like the PI Data Archive (new in 2015)
- Support export to or import from XML files
- A sandbox area where an individual can work on changes without impacting other users

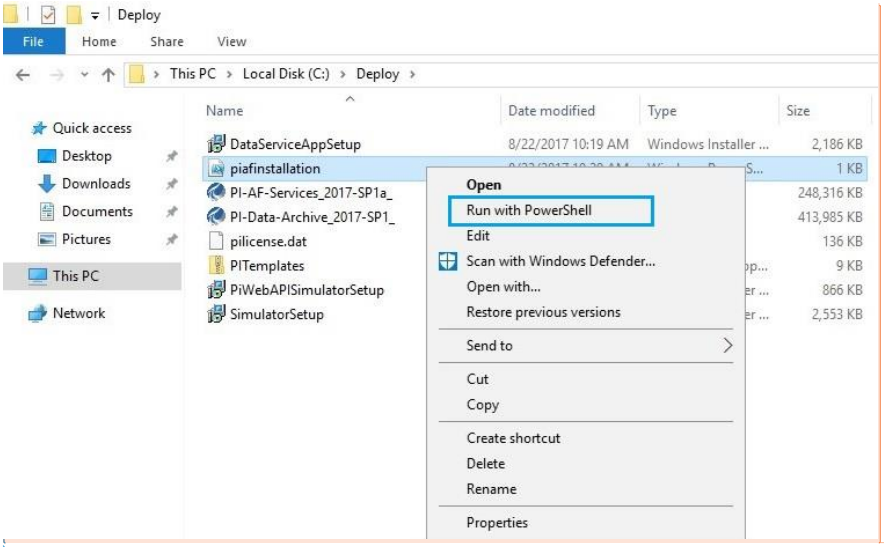
9.1.1. Installation of PIAF Server

1. Login into **PIAFSQLServer VM** with the Private IP Address from the Bastion Server with the credentials provided in the output section.





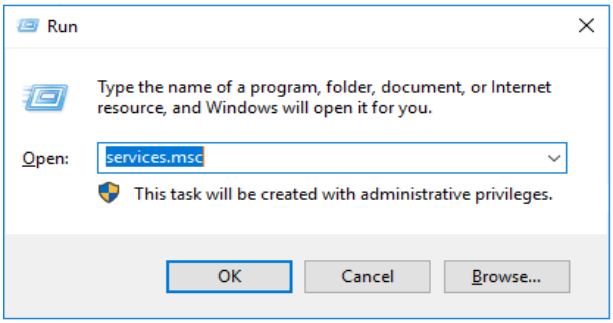
2. Navigate to **Local disk (C:)** > **Deploy** > Right click on **piafinstallation** > Open with Notepad. In the PowerShell script, edit the **adminuser** and **Password@1234** values to update them with your username and password from the PIAFSQLServer and then **save**. After that, right click on the piafinstallation > select **Run with Powershell.**

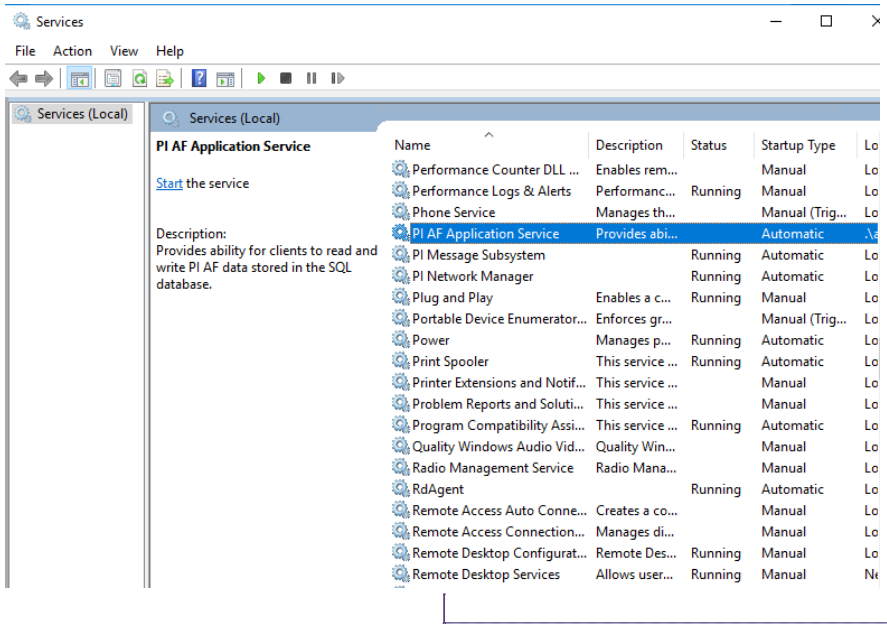


Commented [AS37]: Password is hardcoded in this script

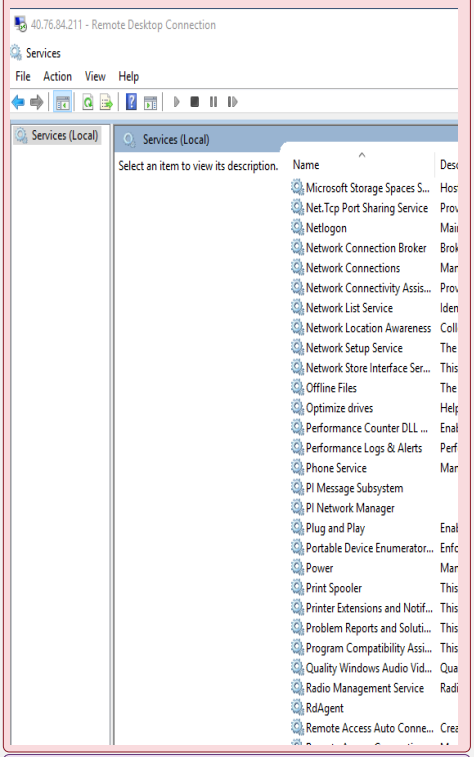
Commented [UD38R37]: But in the above step aren't you changing that??

3. Check if the **piafinstallation** is running using the **services.msc** command in the Run tool (do a Windows search for "Run").





Commented [MK39]: There is no PI AF Application Service in services.



9.2. PI Data Archive (PIDA)

The PI Data Archive is a component of the PI Server that provides efficient storage and archiving of time series data, enabling high performance data retrieval by client software. Traditionally, the PI Data Archive was referred to as the "PI Server", but because the PI server itself has incorporated so many new capabilities, including data modeling and analytics, its name has been changed.

Commented [KO40R39]: You should be check in PIAFsqlserver services.And we forget to mention that we hardcoded the PISQLServer username ,password in piaf installation powershellscript you need to open and change the username password in script then only it is run.

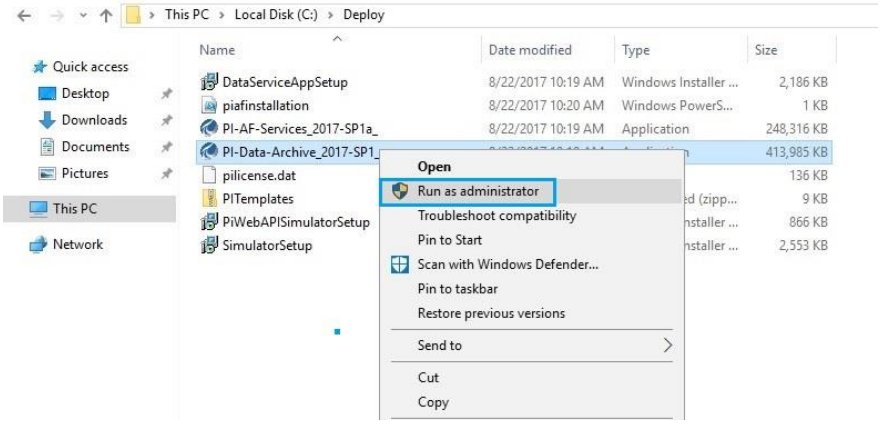
Commented [UD41R39]: Komali did you update that now in the document???

Commented [KO42R39]: before i updated when i reply to mohmmed comment

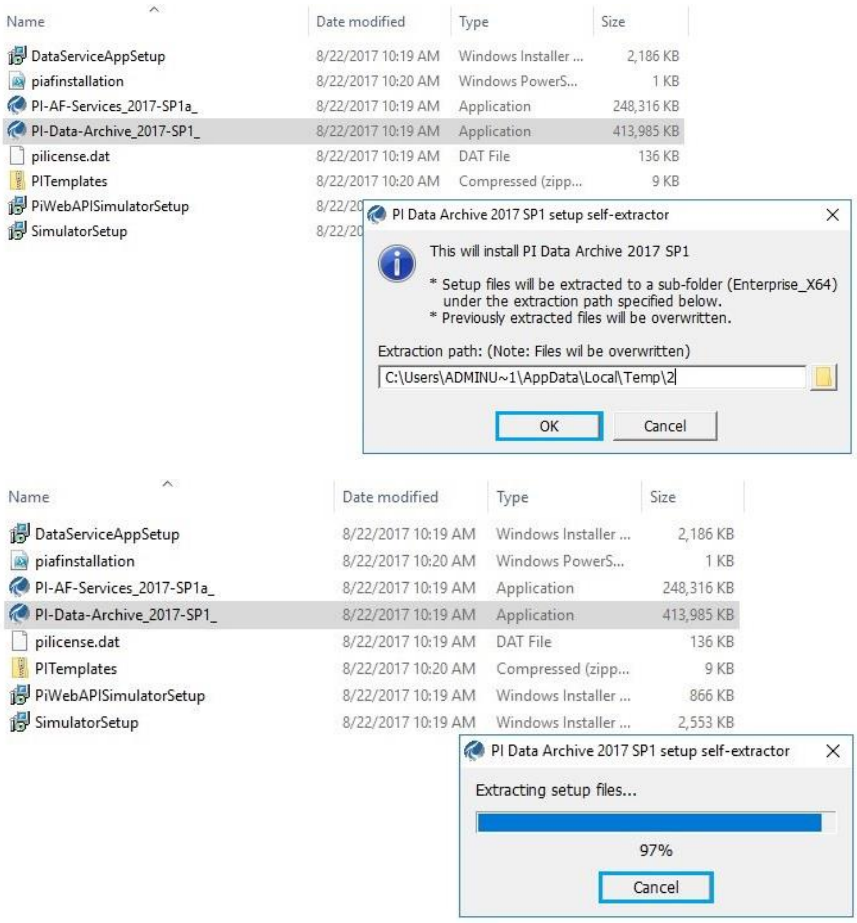
The PI Data Archive collects, stores, and organizes data from data sources, providing an information infrastructure. The PI Server also includes tools for analytics, alerts, and auditing. The PI Server may be connected to almost any existing automation, lab, or information system. Operators, engineers, managers, and other plant personnel can use client applications to connect to the PI Server to view data stored in the PI Server or in external data archive systems.

9.2.1. Installation of Data Archive (PIDA)

1. Navigate to **Local disk (C:)** > **Deploy** > select **PI-Data-archive_2017-SP1** > right click and **Run as administrator**.

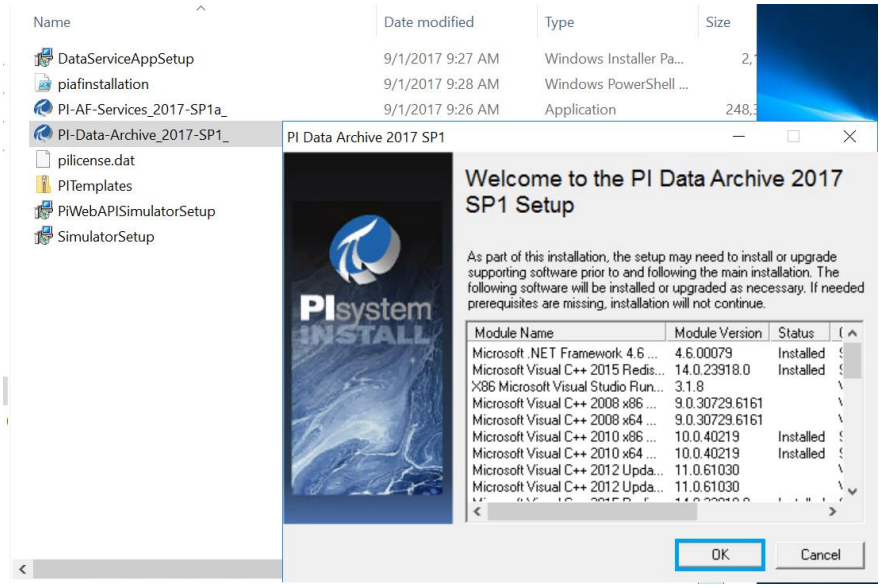


2. Click on **OK**.

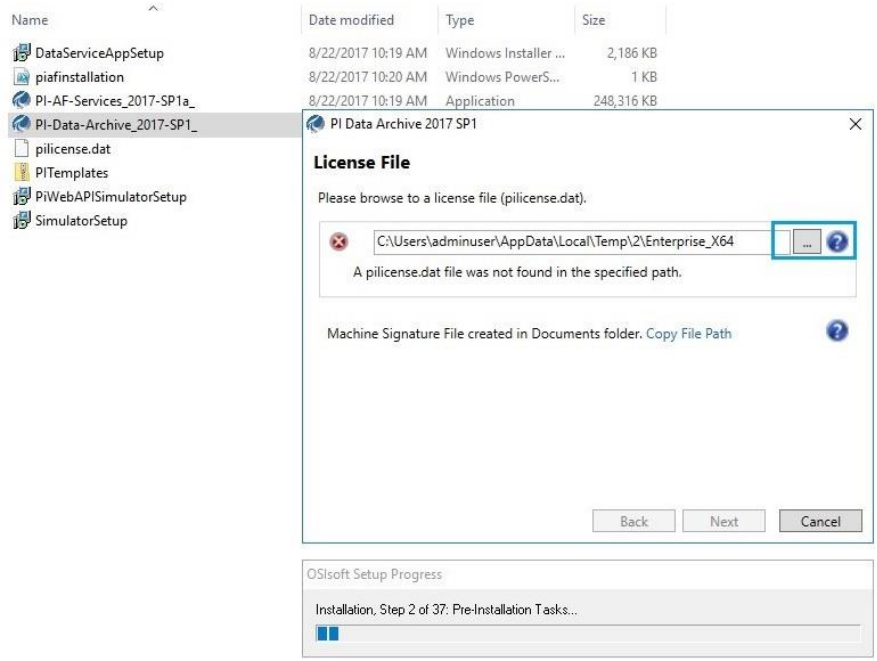

Name
Date modified
Type
Size
DataServiceAppSetup 8/22/2017 10:19 AM Windows Installer ... 2,186 KB
piafinstallation 8/22/2017 10:20 AM Windows PowerS... 1 KB
PI-AF-Services_2017-SP1a_ 8/22/2017 10:19 AM Application 248,316 KB
PI-Data-Archive_2017-SP1_ 8/22/2017 10:19 AM Application 413,985 KB
pilicense.dat 8/22/2017 10:19 AM DAT File 136 KB
PITemplates 8/22/2017 10:20 AM Compressed (zipp... 9 KB
PiWebAPISimulatorSetup
SimulatorSetup
PI Data Archive 2017 SP1 setup self-extractor
This will install PI Data Archive 2017 SP1
* Setup files will be extracted to a sub-folder (Enterprise_X64) under the extraction path specified below.
* Previously extracted files will be overwritten.
Extraction path: (Note: Files wil be overwritten)
C:\Users\ADMINU~1\AppData\Local\Temp\2
OK
Cancel

Name
Date modified
Type
Size
DataServiceAppSetup 8/22/2017 10:19 AM Windows Installer ... 2,186 KB
piafinstallation 8/22/2017 10:20 AM Windows PowerS... 1 KB
PI-AF-Services_2017-SP1a_ 8/22/2017 10:19 AM Application 248,316 KB
PI-Data-Archive_2017-SP1_ 8/22/2017 10:19 AM Application 413,985 KB
pilicense.dat 8/22/2017 10:19 AM DAT File 136 KB
PITemplates 8/22/2017 10:20 AM Compressed (zipp... 9 KB
PiWebAPISimulatorSetup 8/22/2017 10:19 AM Windows Installer ... 866 KB
SimulatorSetup 8/22/2017 10:19 AM Windows Installer ... 2,553 KB
PI Data Archive 2017 SP1 setup self-extractor
Extracting setup files...
97%
Cancel

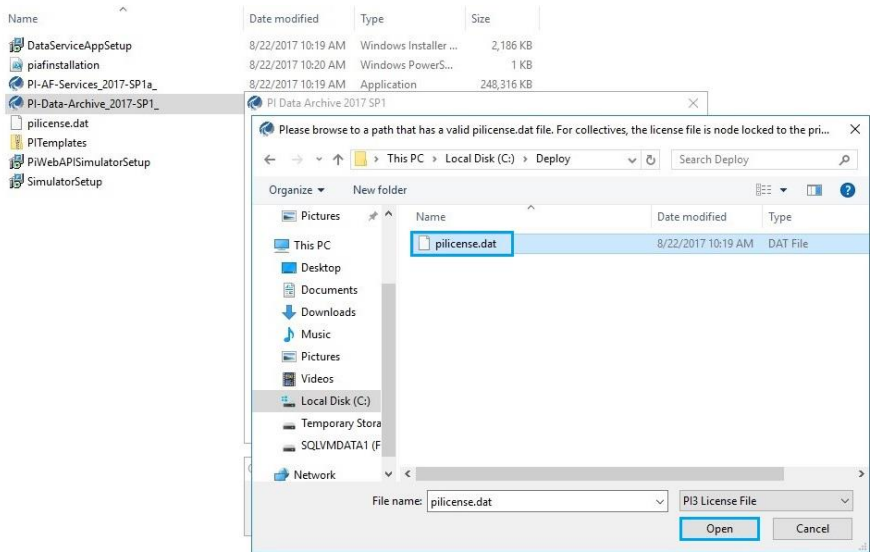
3. Click on **OK**.


Name
Date modified
Type
Size
DataServiceAppSetup
9/1/2017 9:27 AM
Windows Installer Pa...
piafinstallation
9/1/2017 9:28 AM
Windows PowerShell ...
PI-AF-Services_2017-SP1a_
9/1/2017 9:26 AM
Application
PI-Data-Archive_2017-SP1_
pilicense.dat
PITemplates
PiWebAPISimulatorSetup
SimulatorSetup
PI Data Archive 2017 SP1
PIsystem
INSTALL
Welcome to the PI Data Archive 2017 SP1 Setup
As part of this installation, the setup may need to install or upgrade supporting software prior to and following the main installation. The following software will be installed or upgraded as necessary. If needed prerequisites are missing, installation will not continue.
Module Name
Module Version
Status
Microsoft .NET Framework 4.6 ...
4.6.00079
Installed
Microsoft Visual C++ 2015 Redis...
14.0.23918.0
Installed
X86 Microsoft Visual Studio Run...
3.1.8
Microsoft Visual C++ 2008 x86 ...
9.0.30729.6161
Microsoft Visual C++ 2008 x64 ...
9.0.30729.6161
Microsoft Visual C++ 2010 x86 ...
10.0.40219
Installed
Microsoft Visual C++ 2010 x64 ...
10.0.40219
Installed
Microsoft Visual C++ 2012 Upda...
11.0.61030
Microsoft Visual C++ 2012 Upda...
11.0.61030
OK
Cancel

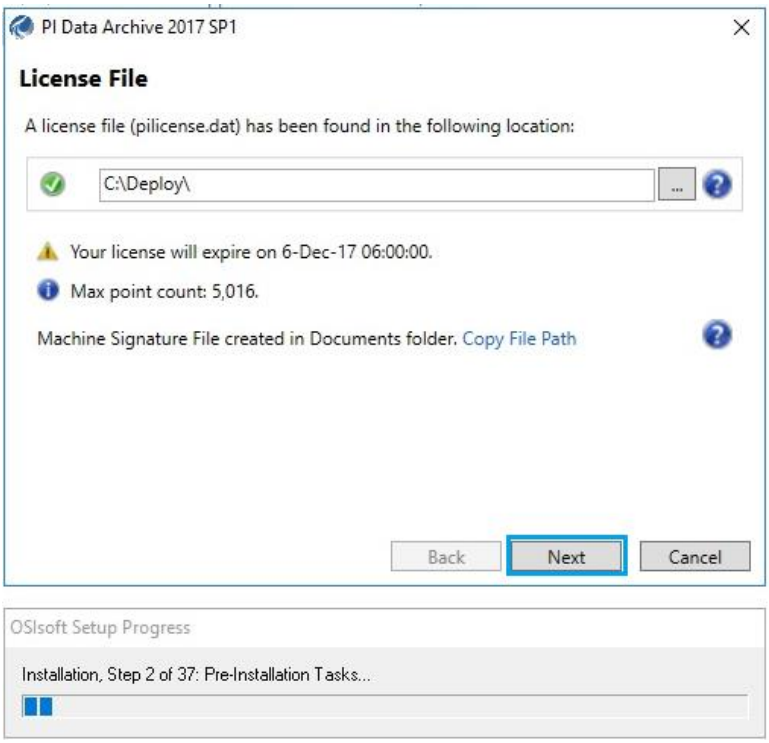
4. After completion of extracting setup files, click on **OK**.



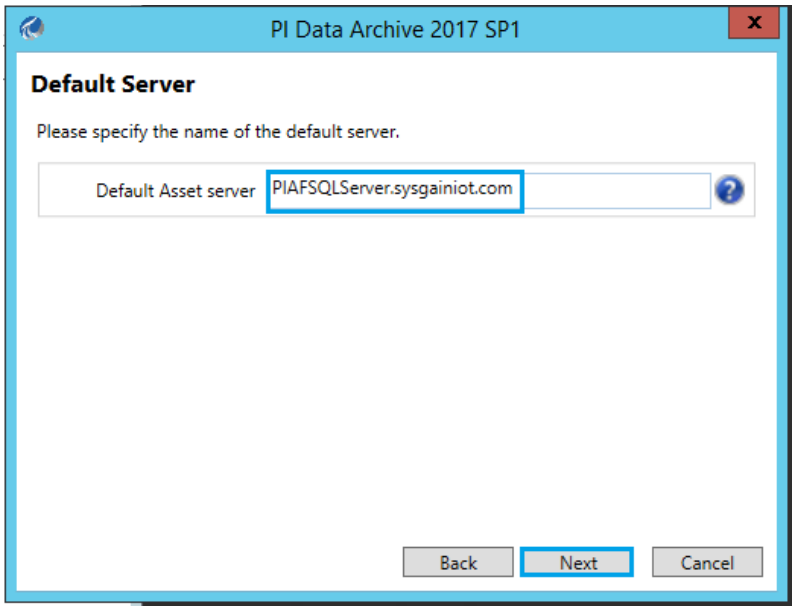
5. Click on the browse option, then navigate to the **Local disk (C:)** > **Deploy** > select **pilicense.dat** and click on **Open.**



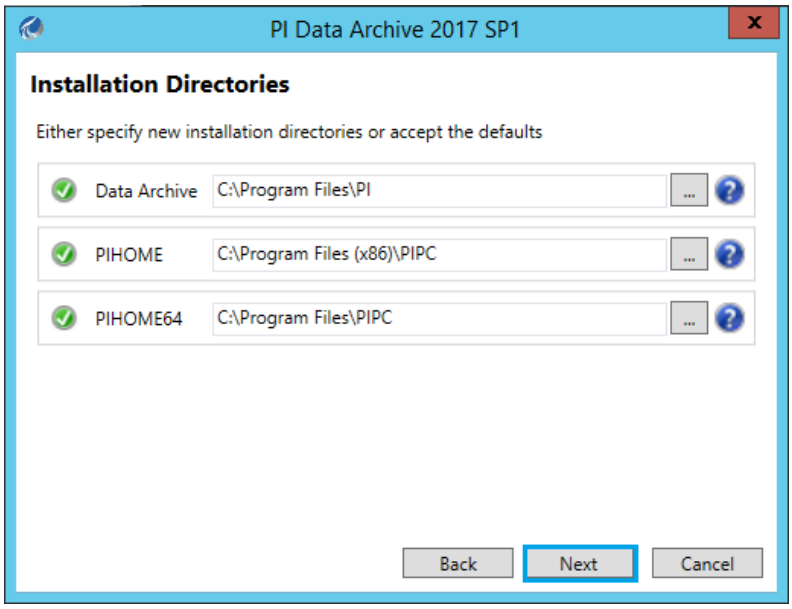
6. After that, click on **Next**.

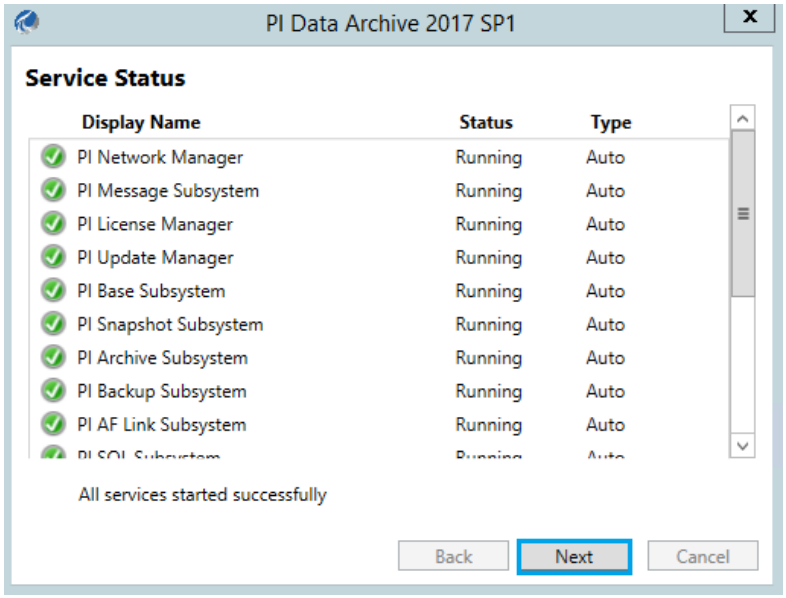


7. Add the domain name to the **Default Asset server** and click on **Next**.

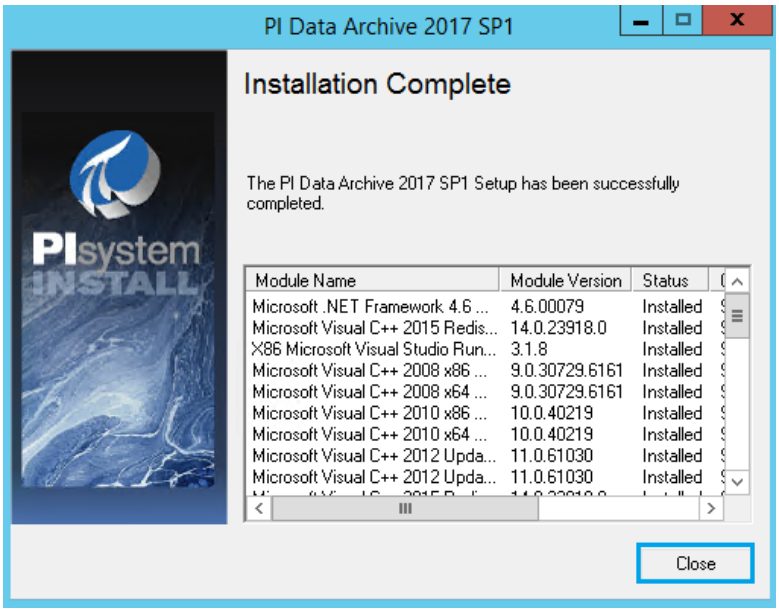


8. Click on **Next**. After getting installation directories, click **Next** again.



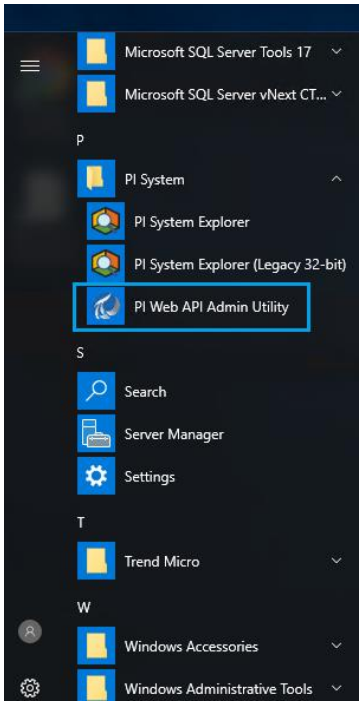


9. Click on **Close** once the installation is completed.

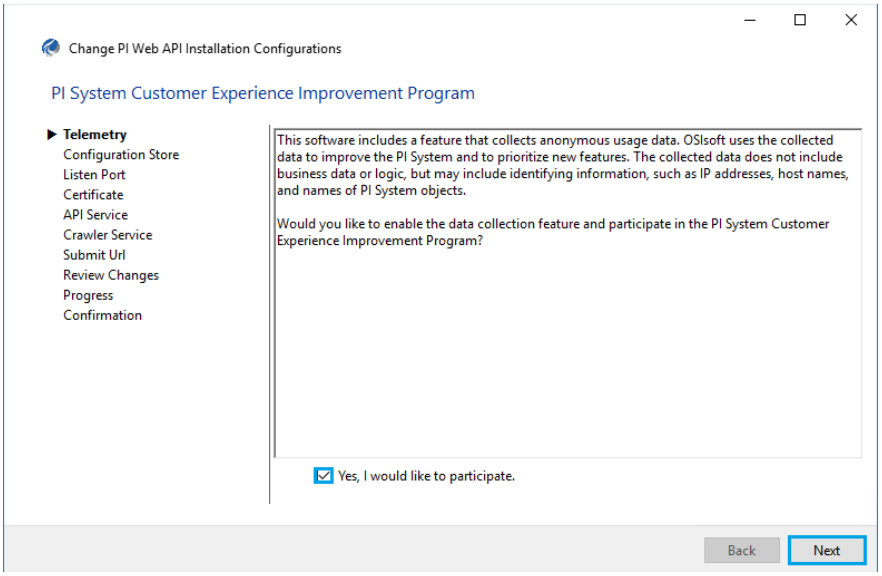


9.3. PI Web API Utility

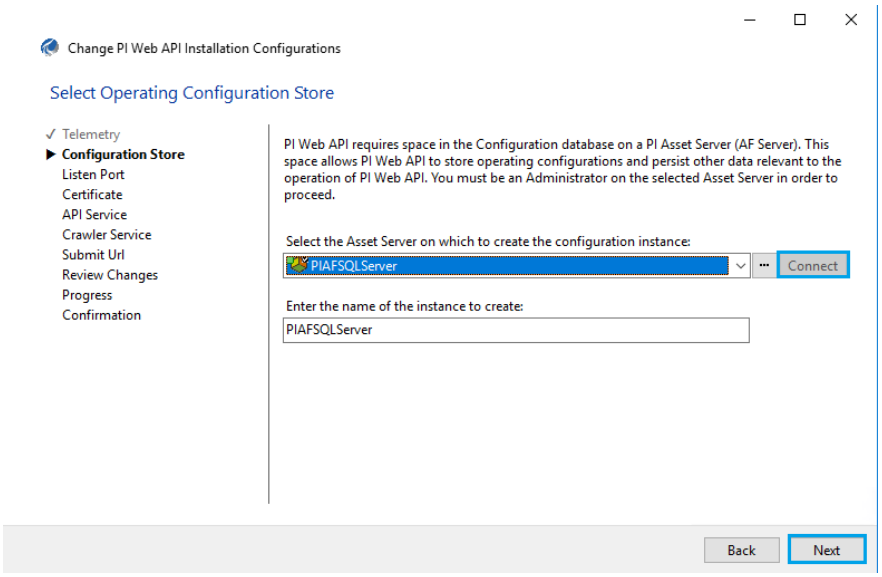
1. Navigate to **PI System > PI Web API Admin Utility** from the Start menu.



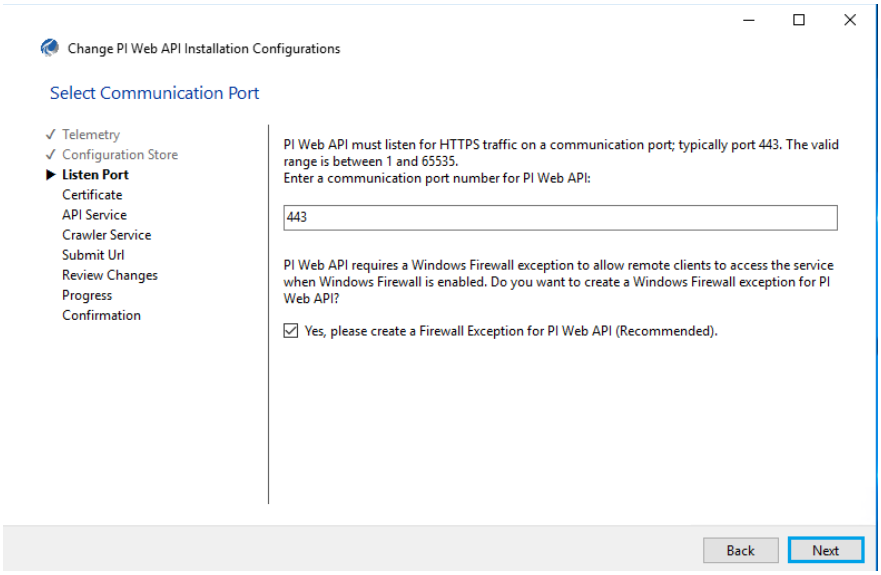
2. Check the **Yes, I would like to participate** dialog box and click on **Next**.



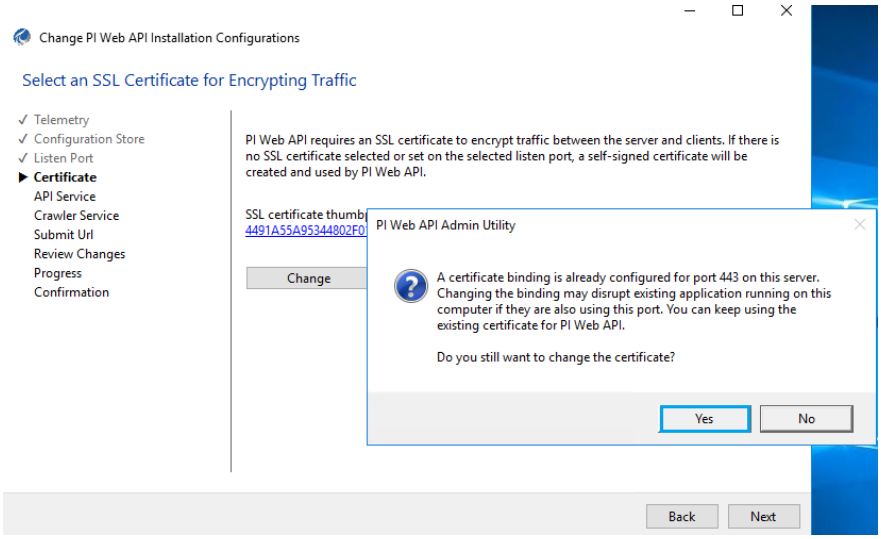
3. Select **Connect** and click on **Next**.



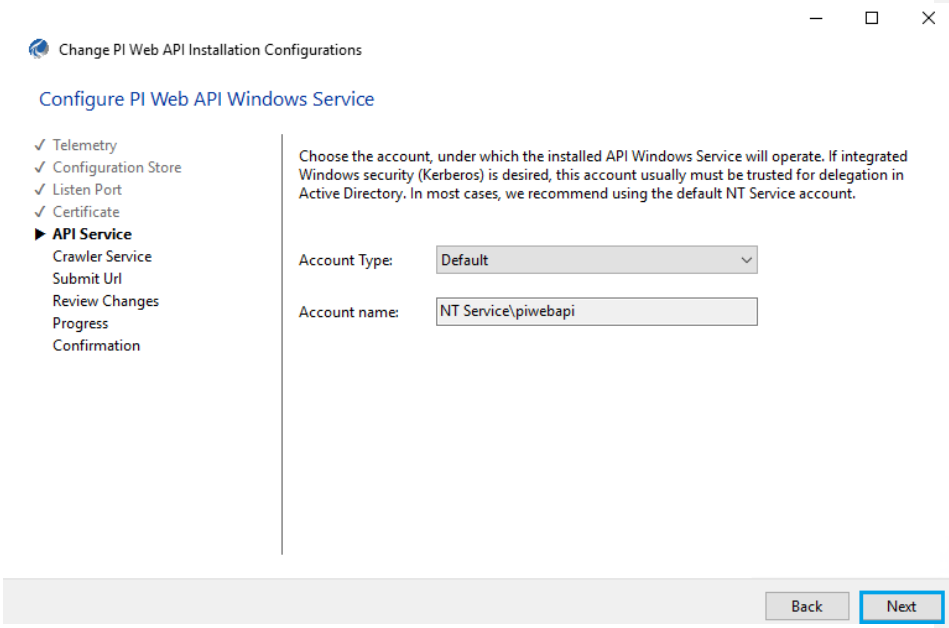
4. Click on **Next**.

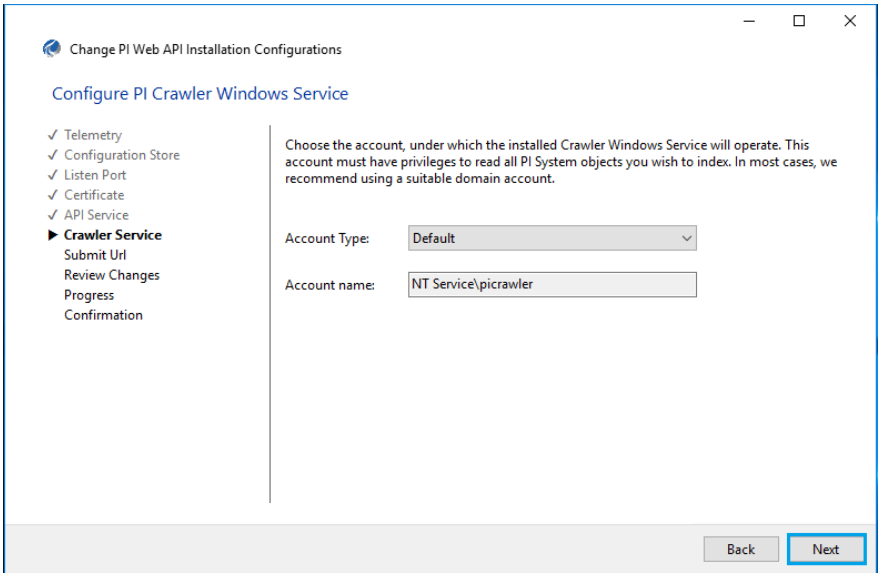


5. Click on **Remove** to remove the certificate and then click on **Yes**.

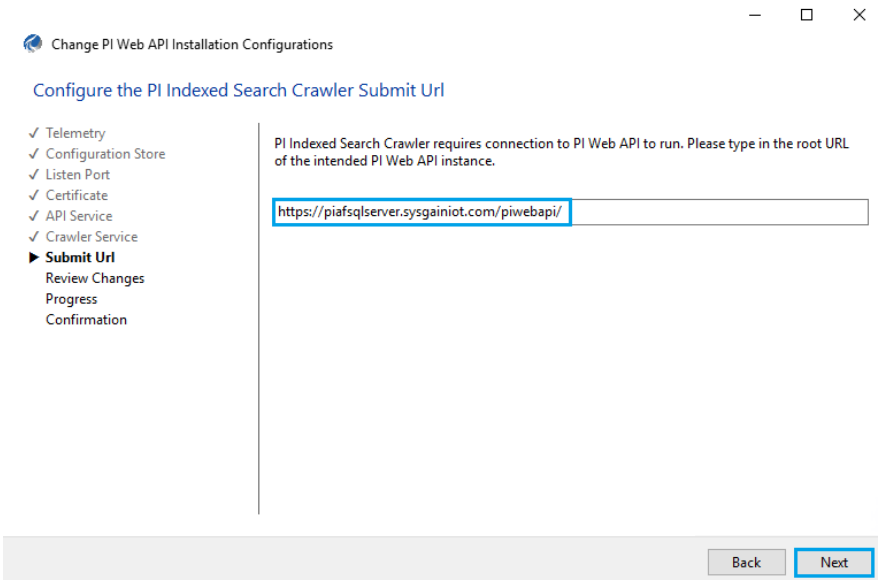


6. Configure **API Service** and **Crawler service** and click **Next**.

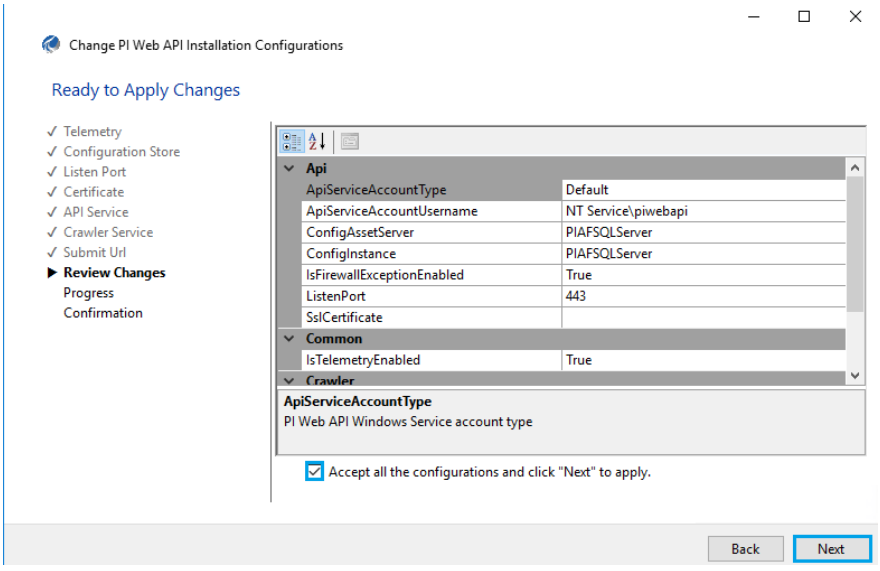


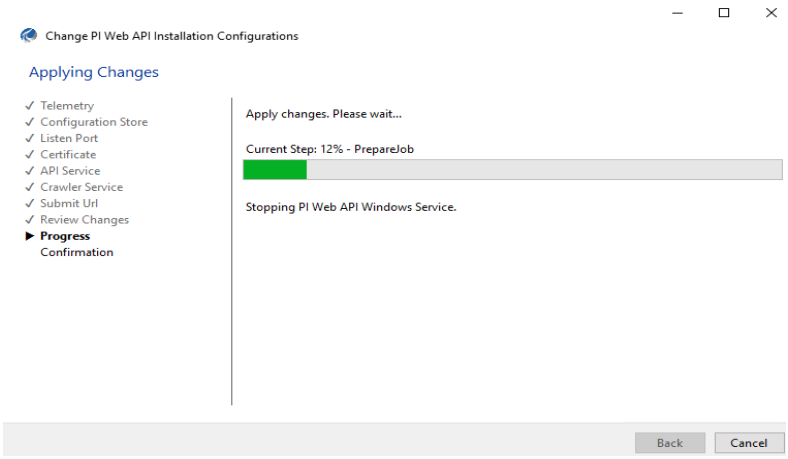


7. Note down the **Submit URL**.

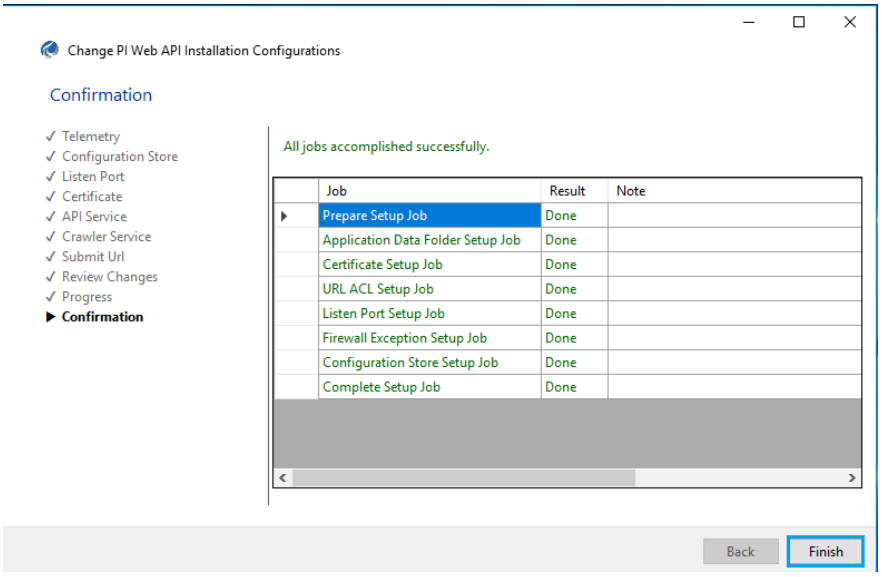


8. Check **Accept all the configurations** and click on **Next**.



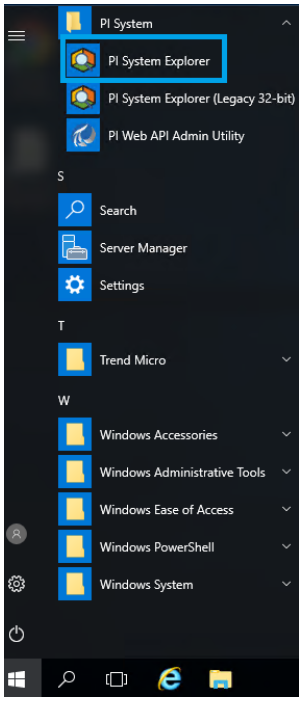


9. Click on **Finish**.

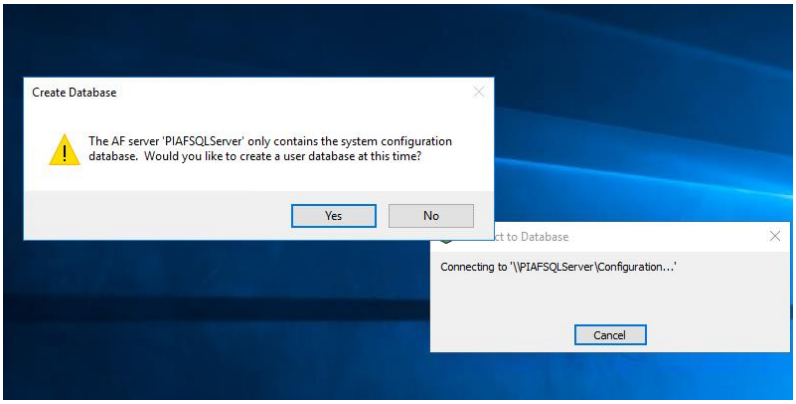


9.4. Creation of Database in PI System Explorer

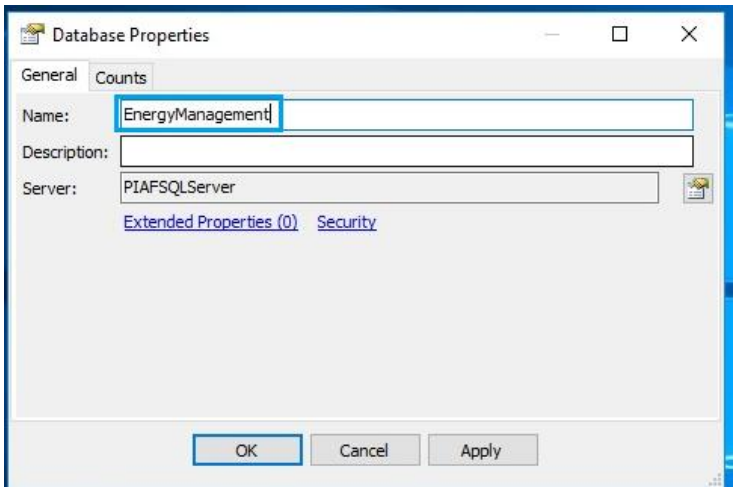
18. On the PIAFSQL machine, Navigate to **PI System Explorer** in PI System folder from the Start menu.



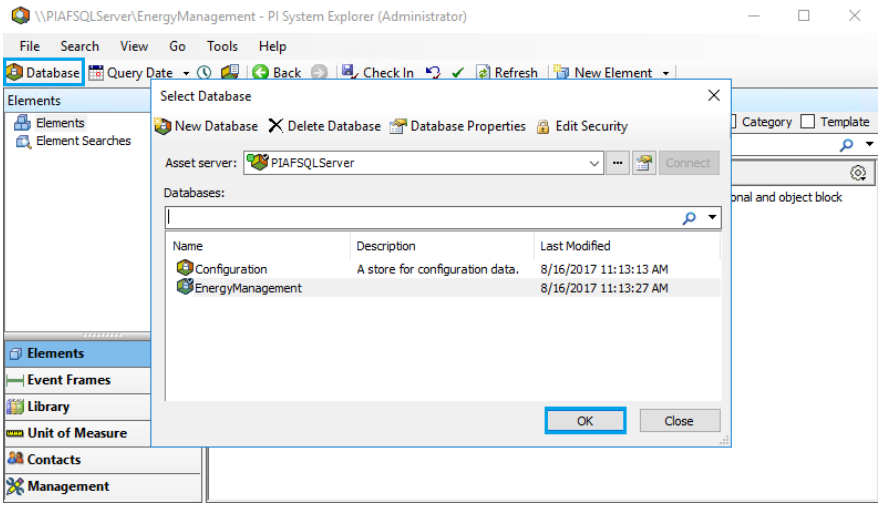
19. Two popups show up, **Connect to Database** and **Create Database.** Click **Yes** on the **Create Database** popup.



20. Enter the Name as **EnergyManagement** in Database properties and click on **OK.** It will create the **EnergyManagement** database in PIAFSQLServer.

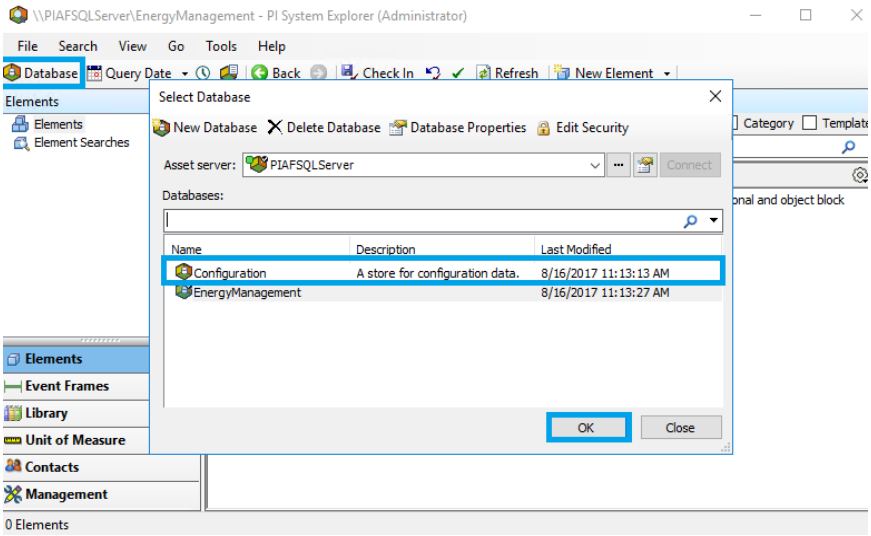


21. Navigate to **PI System Explorer,** click on **Database** to view the created database and click on **OK.**

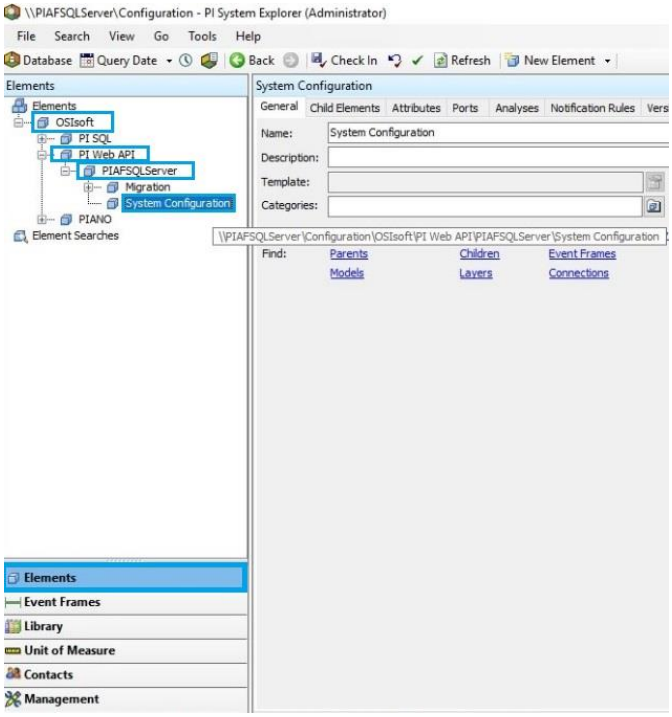


9.5. System Configuration in PI System Explorer

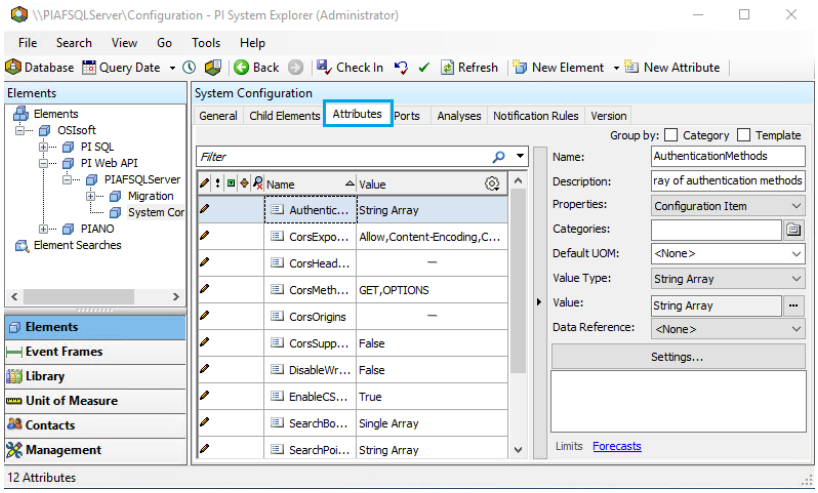
1. Navigate to **PI System Explorer** > Click on **Database** > click **Configuration** under Databases section. Click **OK.**



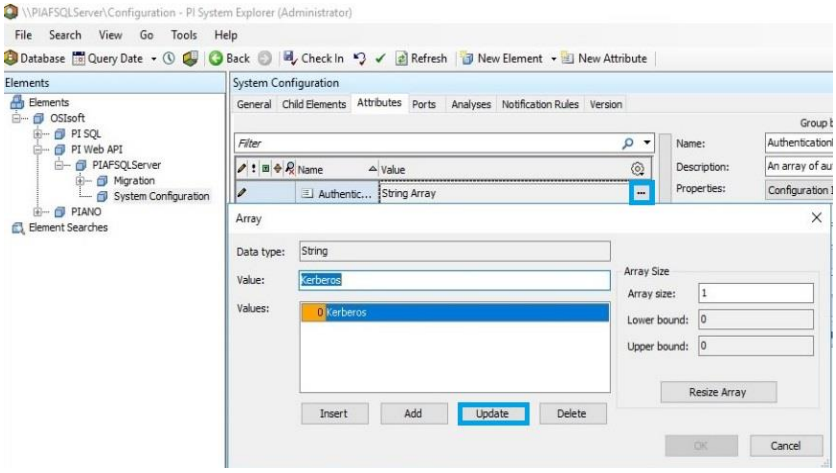
2. Click on **Elements** and navigate to **OSISoft** > **PI Web API** > **PIAFSQLServer** > **System Configuration**.



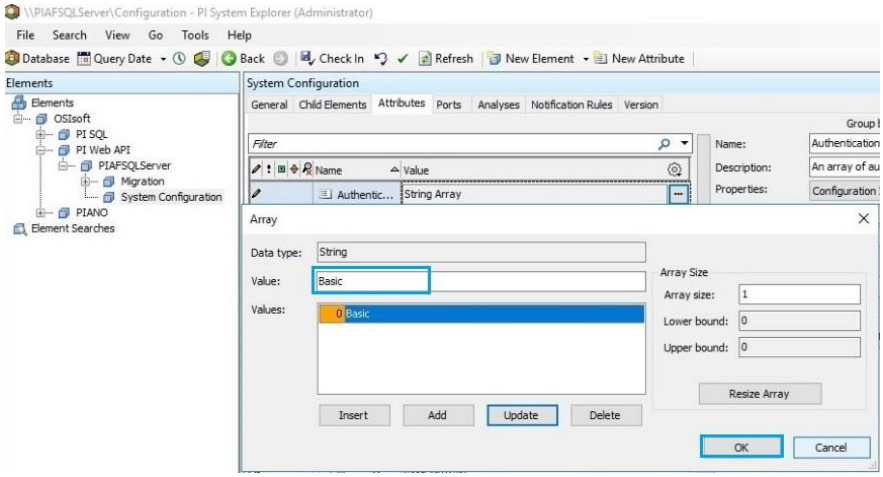
3. Click on **Attributes**.



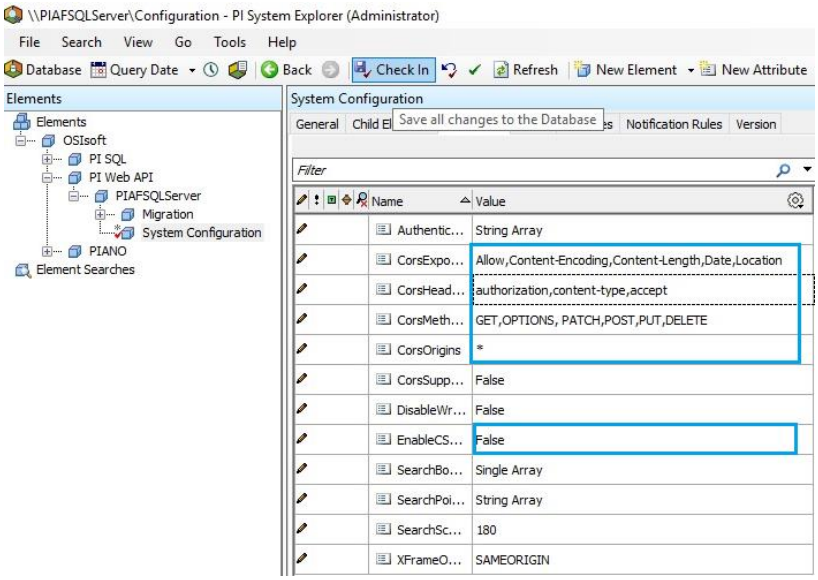
4. Click on **Authentication**, then browse to authentication value and update the value to **Basic** from **Kerberos**.



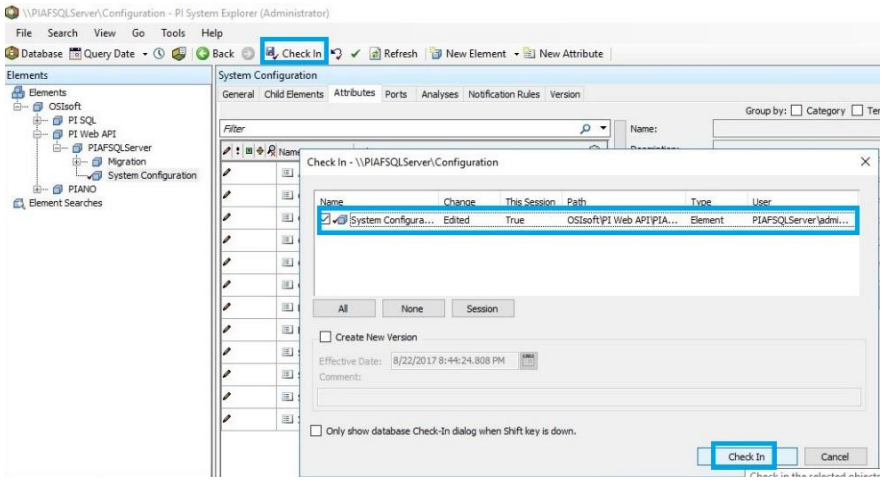
5. Click on **Update**, then **OK**.



6. Similarly, change the following values:
   - EnableCSRFDefense to **False**.
   - Set CorsOrigins as *****
   - Corsmethods as **GET, OPTIONS, PATCH, PUT, POST, DELETE**
   - CorsHeaders as **authorization,content-type,accept**



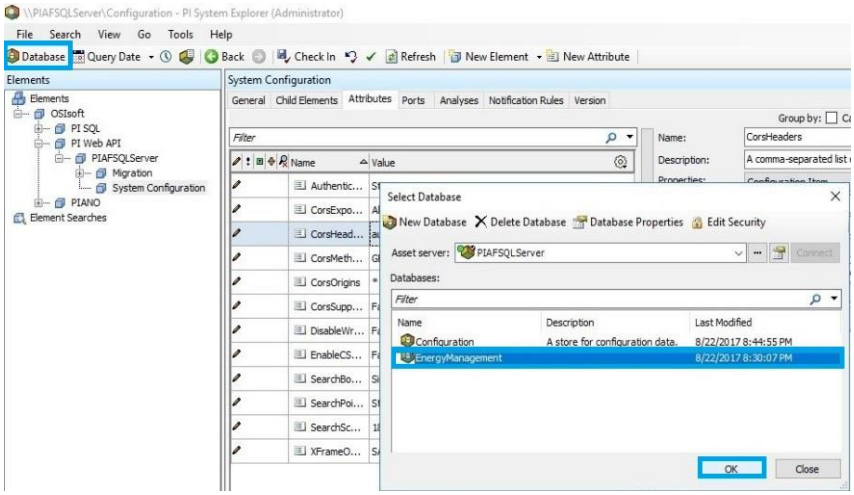
7. Select the **System Configuration** again and click on **Check In**.



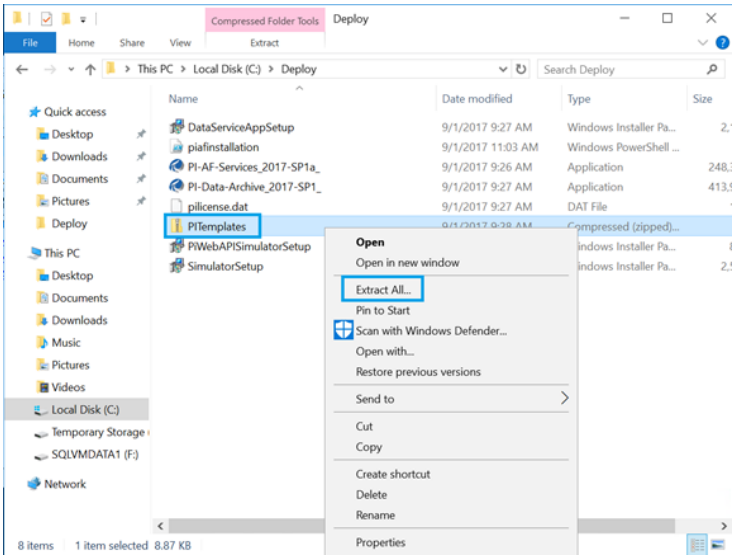
9.6. Import .XML Files into AF Server

1. From the Bastion host connect to the **PIAFSQLServer** virtual machine through the private address with the credentials provided in the output section.

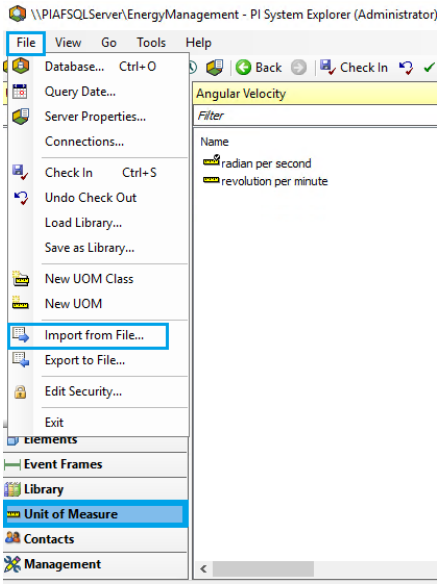
2. Navigate to **PI System Explorer > Select Database > Click on Energy Management** > Click on **OK**.



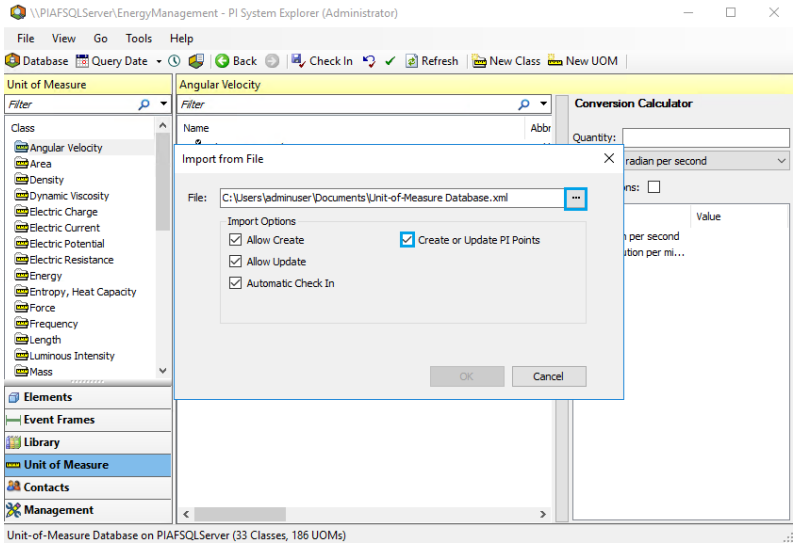
3. Navigate to **Local disk (C:) > Deploy >** unzip **PI templates.**



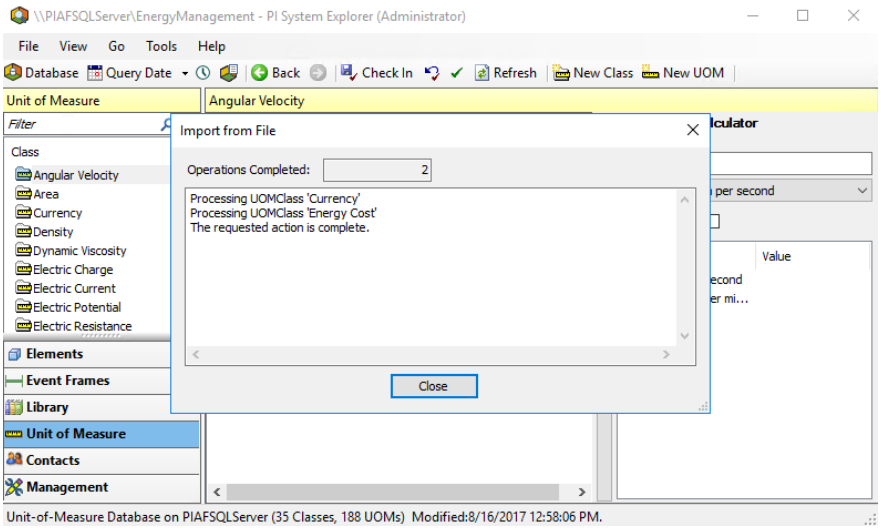
4. Select **Unit of Measure > File > Import from file**



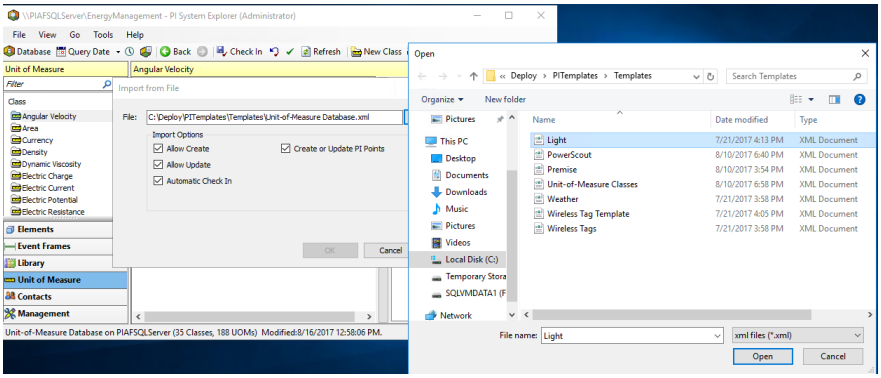
5. Check the box for **Create or Update the PI Points >** browse to **local disk (C:) > Deploy > PITemplates >** Select **Unit of Measure Classes >** Click on **Open.**



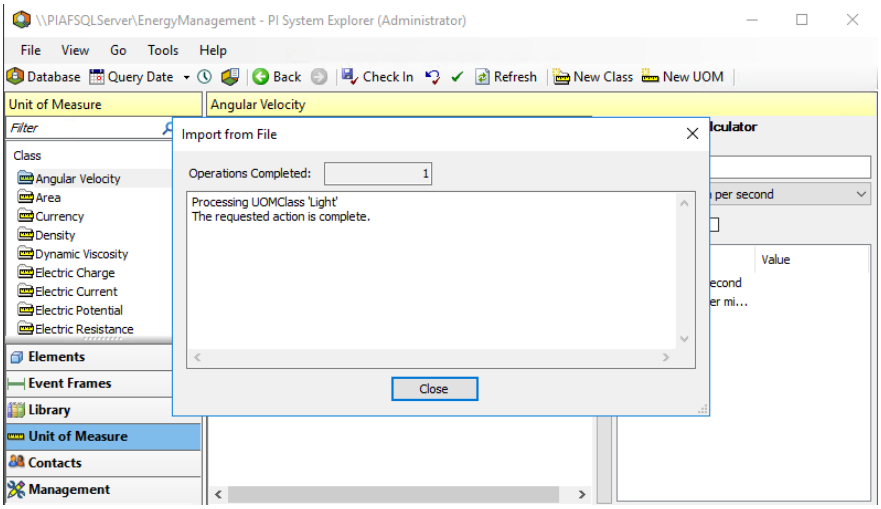
6. You can find the status of the completed operation. Click on **Close**.


\\PIAFSQLServer\EnergyManagement - PI System Explorer (Administrator)
File View Go Tools Help
Database Query Date Back Check In Refresh New Class New UOM
Unit of Measure
Angular Velocity
Filter
Class
Angular Velocity
Area
Currency
Density
Dynamic Viscosity
Electric Charge
Electric Current
Electric Potential
Electric Resistance
Elements
Event Frames
Library
Unit of Measure
Contacts
Management
Import from File
Operations Completed: 2
Processing UOMClass 'Currency'
Processing UOMClass 'Energy Cost'
The requested action is complete.
Close
per second
Value
Unit-of-Measure Database on PIAFSQLServer (35 Classes, 188 UOMs) Modified:8/16/2017 12:58:06 PM.

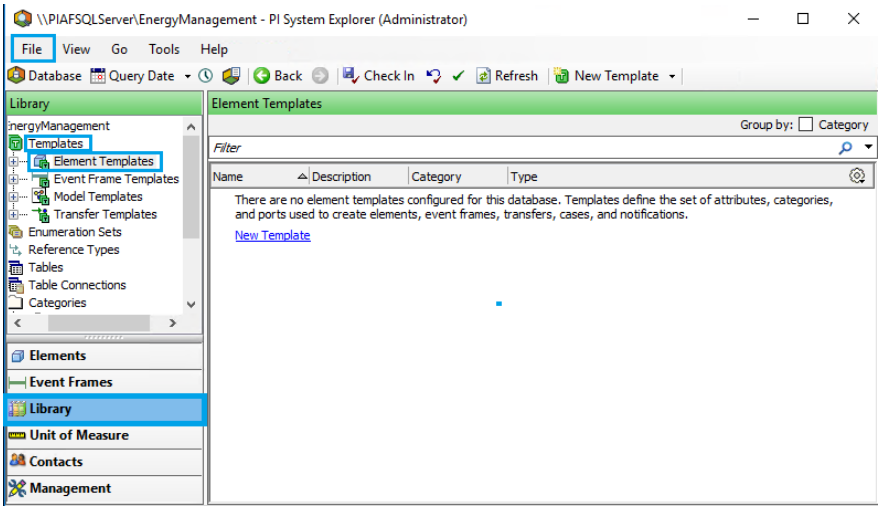
7. Check the box **Create or Update the PI Points** > browse to **C:\Deploy\PITemplates** > Select **Light** and click on **Open**.



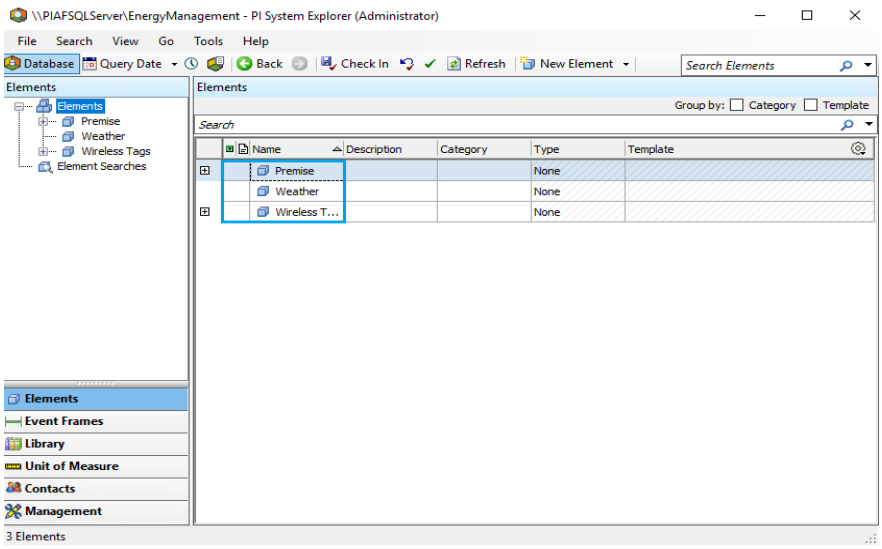
8. You can see the status of the completed operations. Click on **Close**.



9. Similarly Select **Library > Templates > Element Templates.** Click on **File > Import from file** (File location – C:\Deploy\PITemplates\Templates).
    - Powerscout
    - Wireless Tag Template

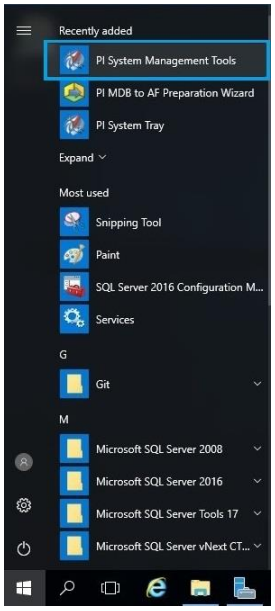


10. Similarly Select **Elements > Import File** (File location – C:\Deploy\PITemplates\Templates).
    - Weather
    - Premise
    - Wireless Tags

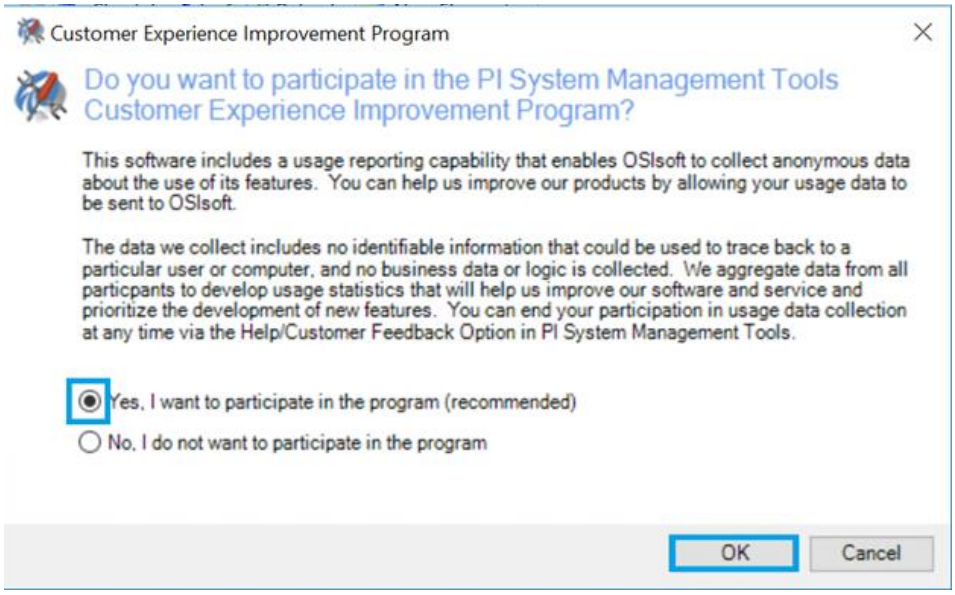

\\PIAFSQLServer\EnergyManagement - PI System Explorer (Administrator)
File
Search
View
Go
Tools
Help
Database
Query Date
Back
Check In
Refresh
New Element
Search Elements
Elements
Elements
Premise
Weather
Wireless Tags
Element Searches
Elements
Group by:
Category
Template
Search
Name
Description
Category
Type
Template
Premise
None
Weather
None
Wireless T...
None
Elements
Event Frames
Library
Unit of Measure
Contacts
Management
3 Elements

9.7. Update Security in PI System Management Tools

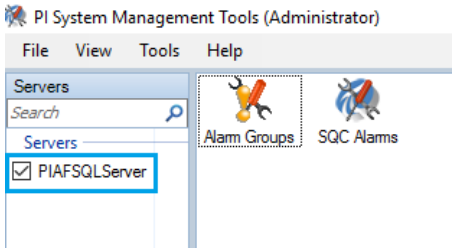
1. From the Start menu, open the **PI System Management Tools**.



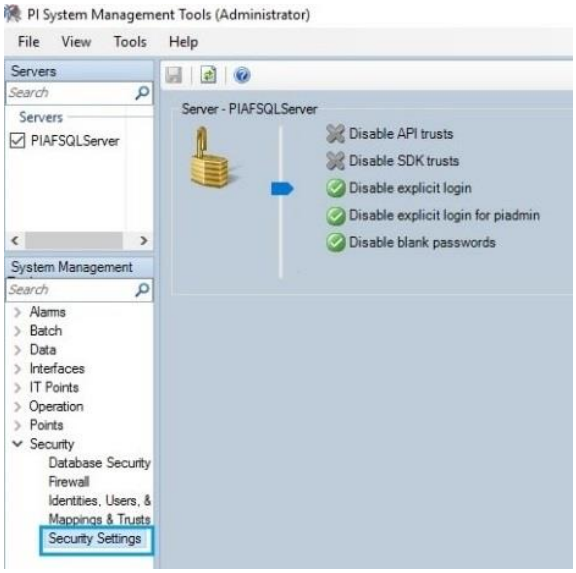
2. Check in the box Yes, I want to participate and click on **OK**



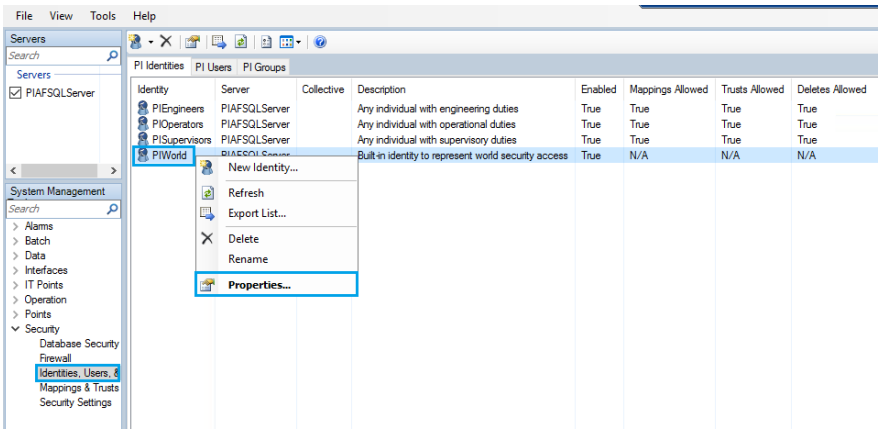
3. Under Servers, check the **PIAFSQLServer** box.



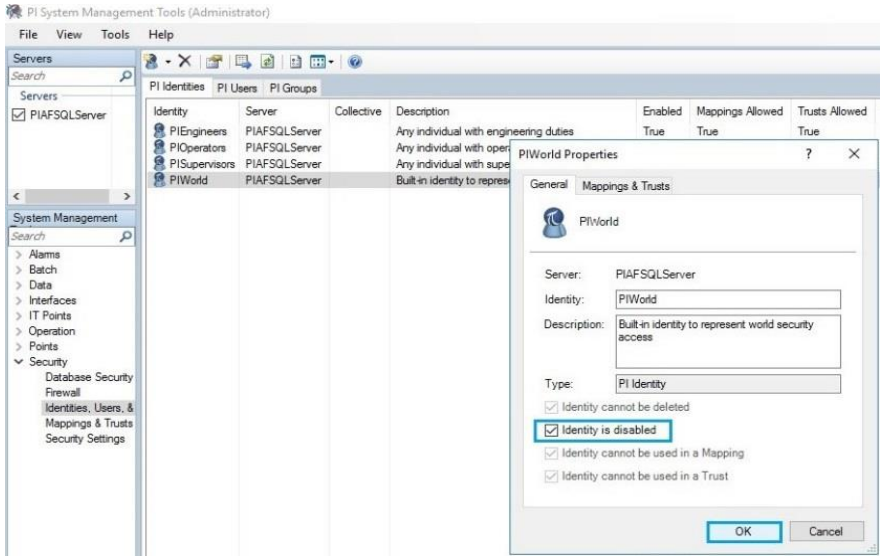
4. Click on **Security** under **System Management**, then click on **Security Settings**.



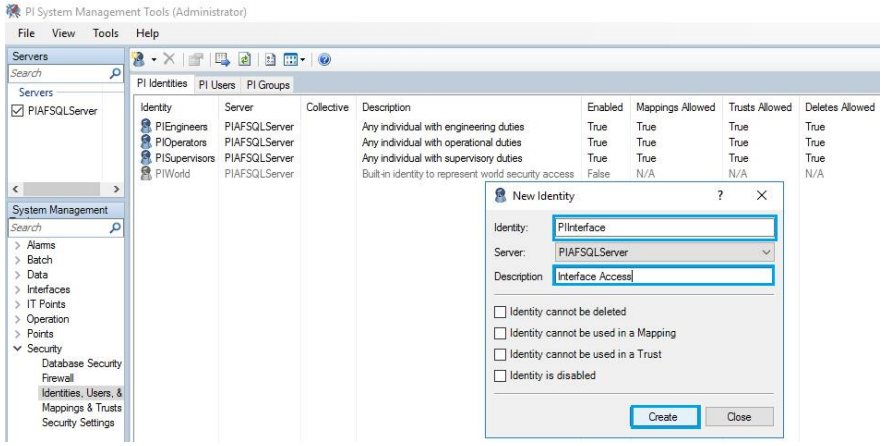
5. Click on **Identities**, **Users and Groups**, then right-click on **PIWorld** under PI identities and select **Properties**.



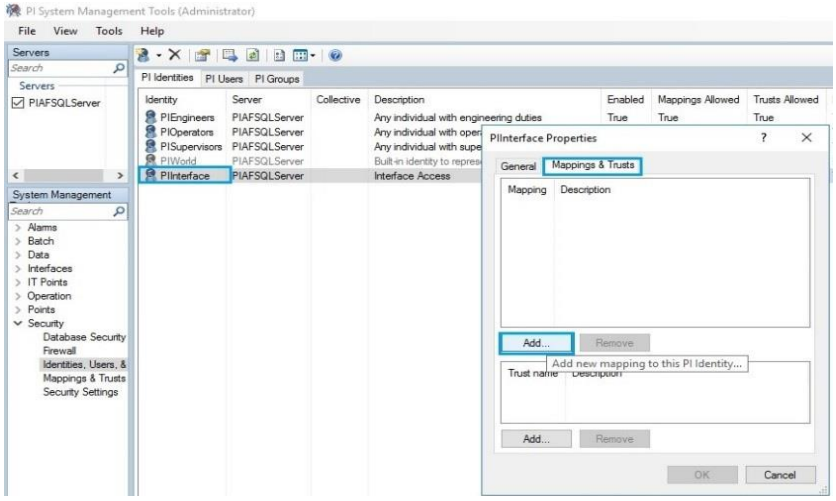
6. Select the **Identity is disabled** checkbox and click on **OK**.



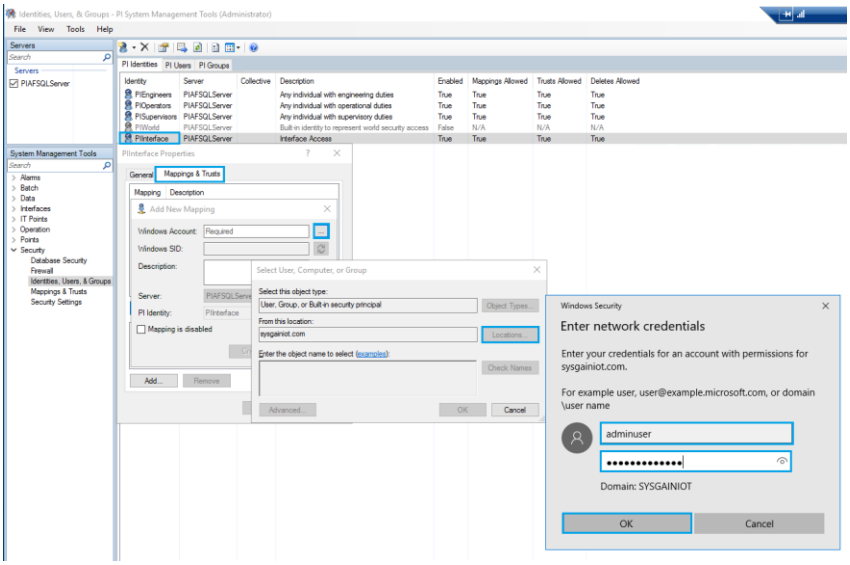
7. The **Enabled** column under **PIWorld** will appear as **False**.
8. Right-click **PI Identities** to create a new identity. Give the identity the name **PIInterface** and the description **Interface Access**, then click on **Create**.



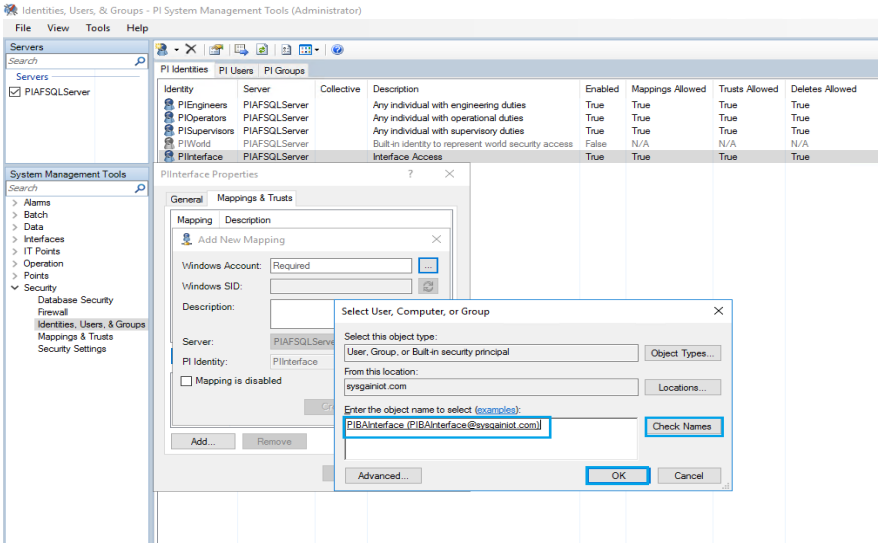
9. Right-click on the newly created **PIInterface** identity, then go to **Properties** > **Mappings & Trusts**, then click on **Add.**



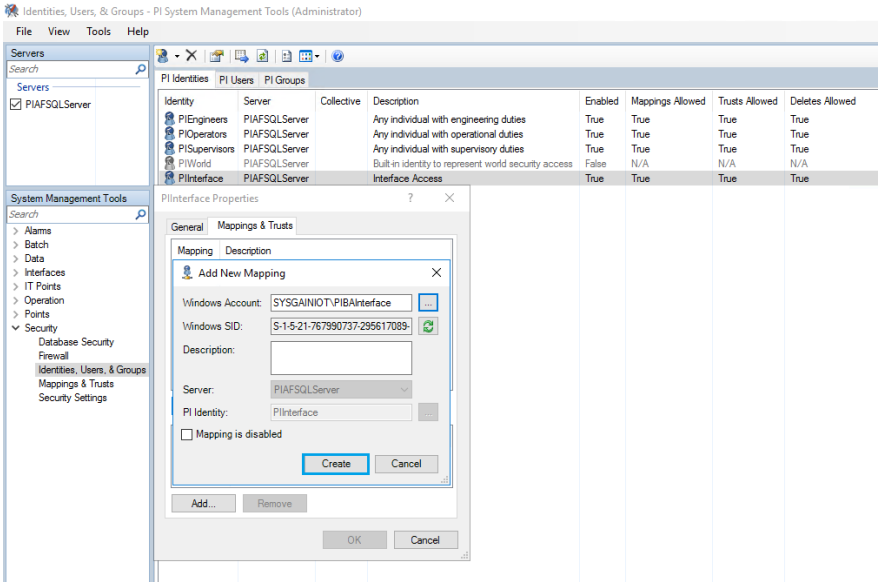
10. After click on **Add** it will show the popup box Add new mapping in that **Browse** at end of **Windows Account** again it will show the popup box as select user,computer,or group in that click on **Locations**. select the domainname Enter the credentials and click on **OK**



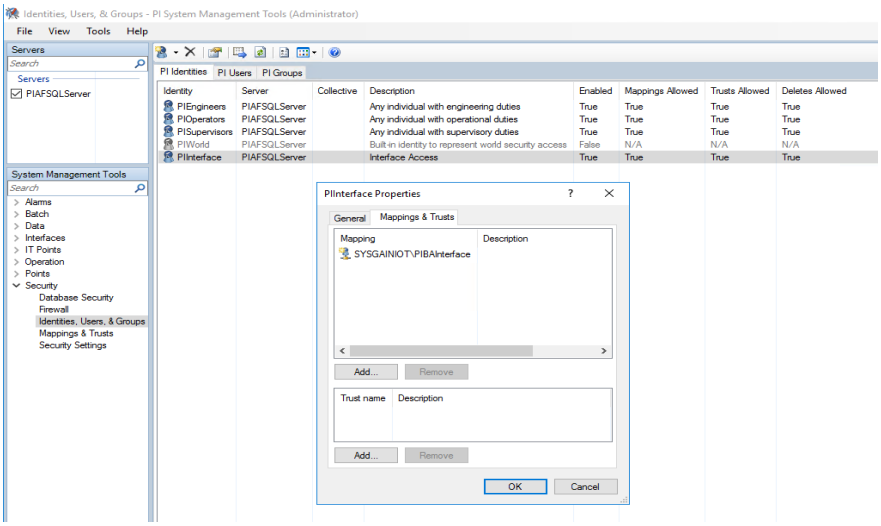
11. Give object name as **PIBAInterface** > **Click on Check Names** > **OK**



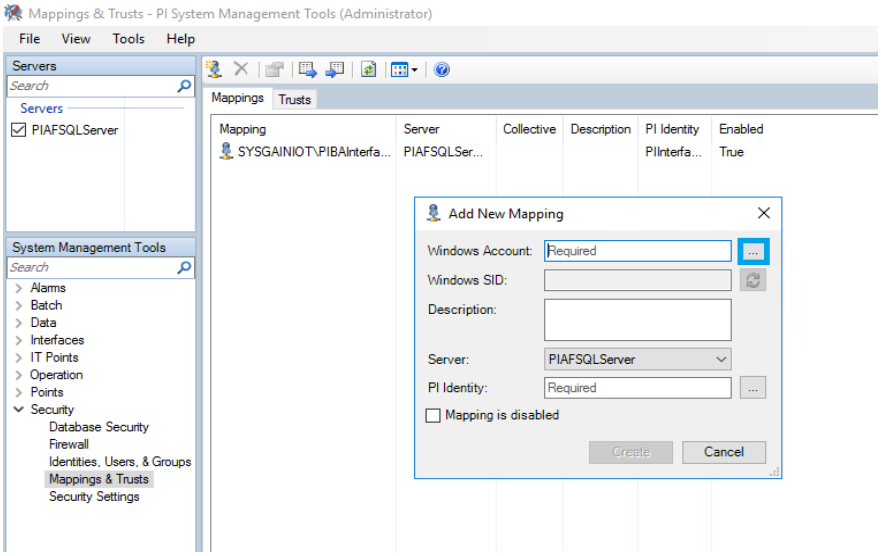
12. Click on **Create** to create a New Mapping for PIBAInterface.



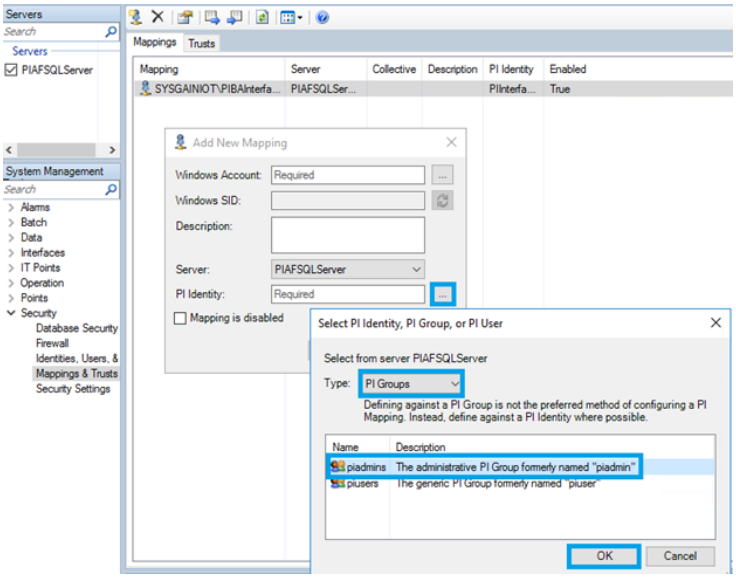
13. Click **OK** once the PIBAInterface mapping is created.



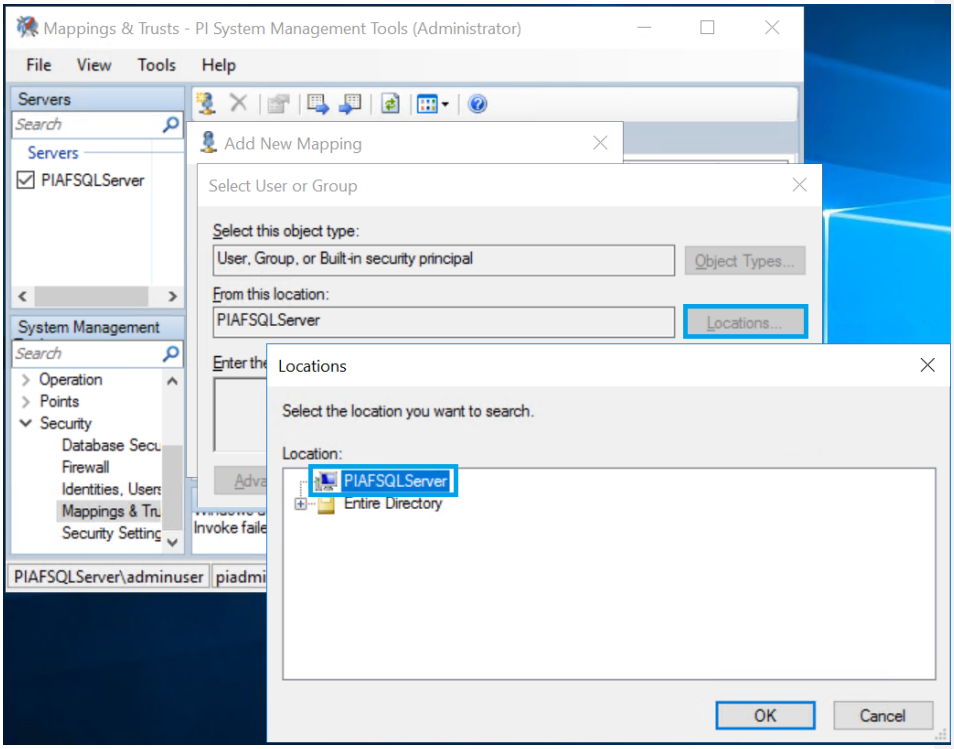
14. Navigate to **Security** > **Mapping & Trusts** to create a New Mapping.



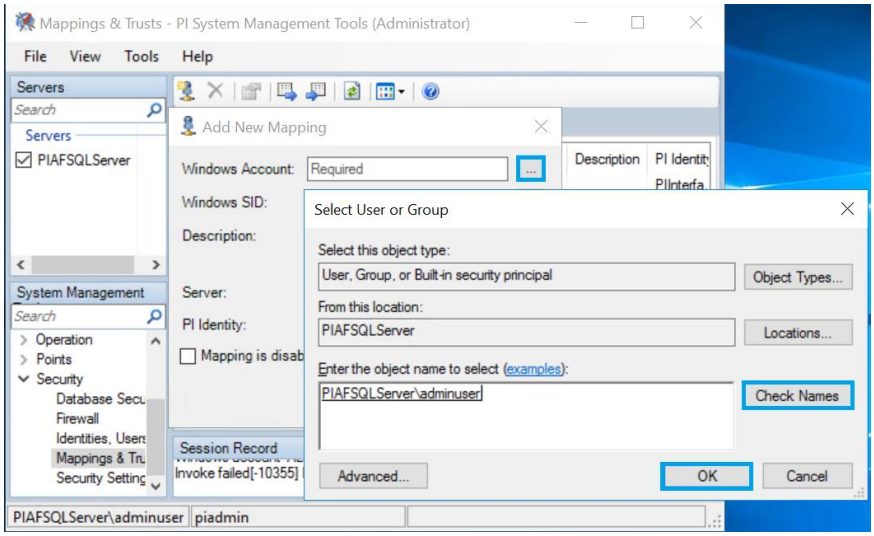
15. Browse the directory in **PI Identity** section, then select **PI groups** under the **Type** dropdown and Select **piadmins** to create PI Identity as **piadmins**.



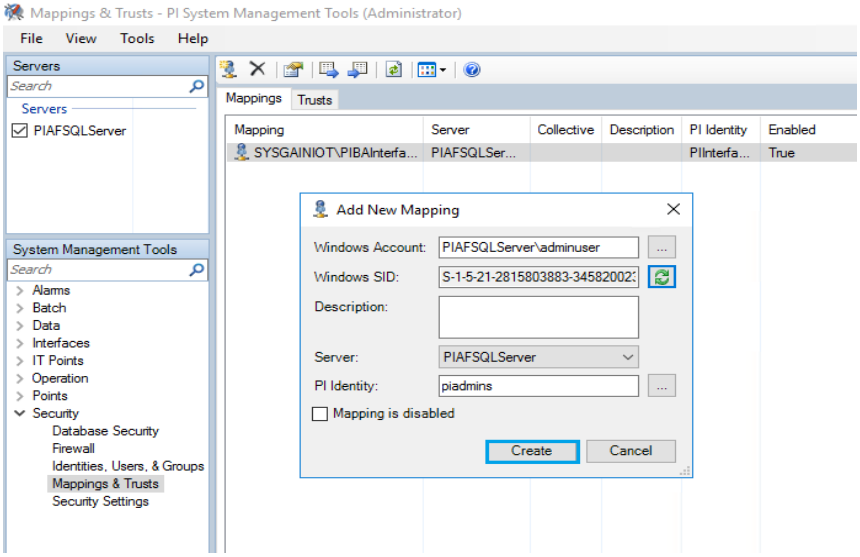
16. Click the dots next to **Windows Account**, then **Locations**, and select the **PIAFSQLServer**. Click on **OK**.



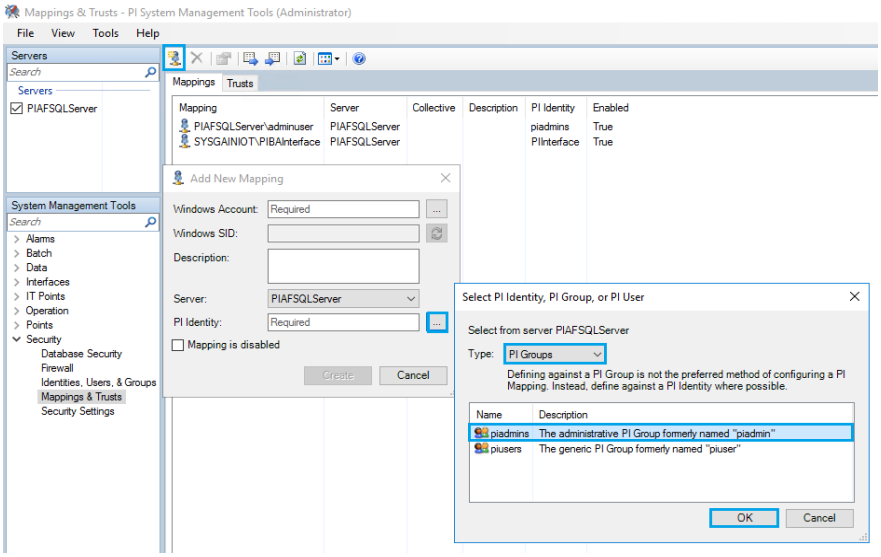
17. Under object name, type adminuser and click on **Check Names**, the following value **PIAFSQLServer\adminuser** will be populated automatically. Click on **OK.**



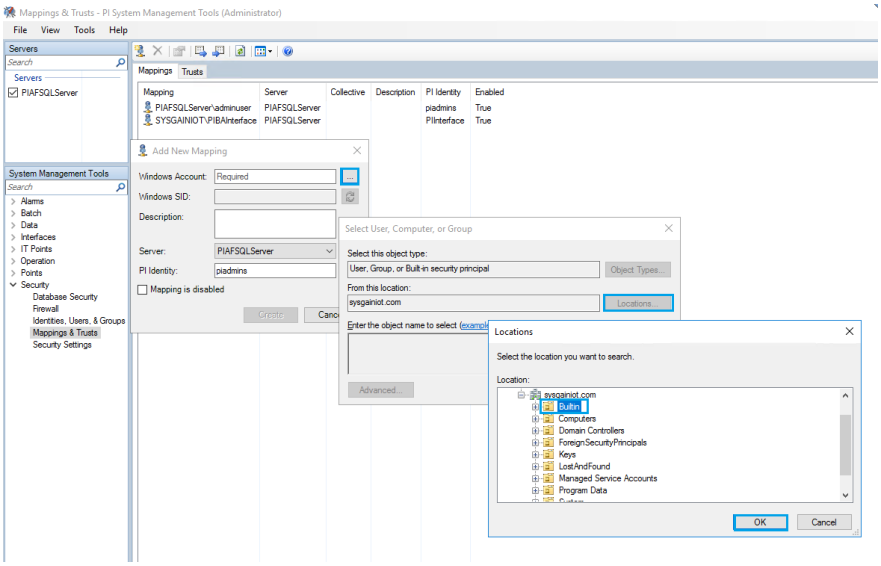
18. Click on **Create**



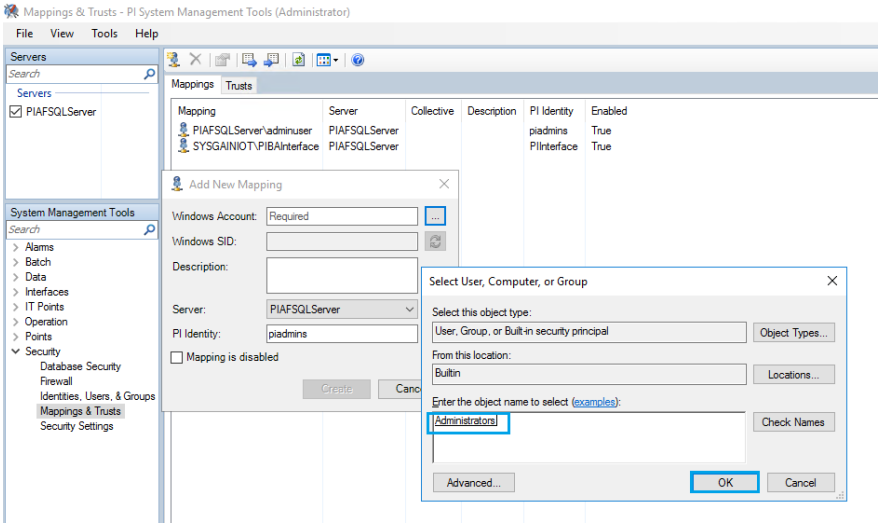
19. Create a new Mapping for **Administrator**.
20. Near **PI Identity**, select **Type as PI Groups** > Select **piadmins** > Click on **OK**.



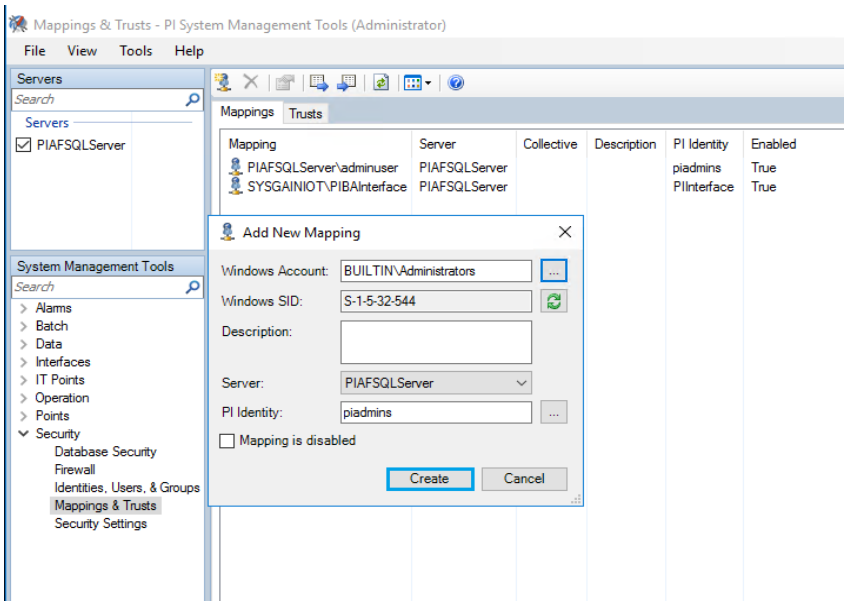
21. Click the Browse dots near **Windows Account** > Select **Locations** > click on **sysgainiot.com** > Select **Builtin** > Click **OK.**



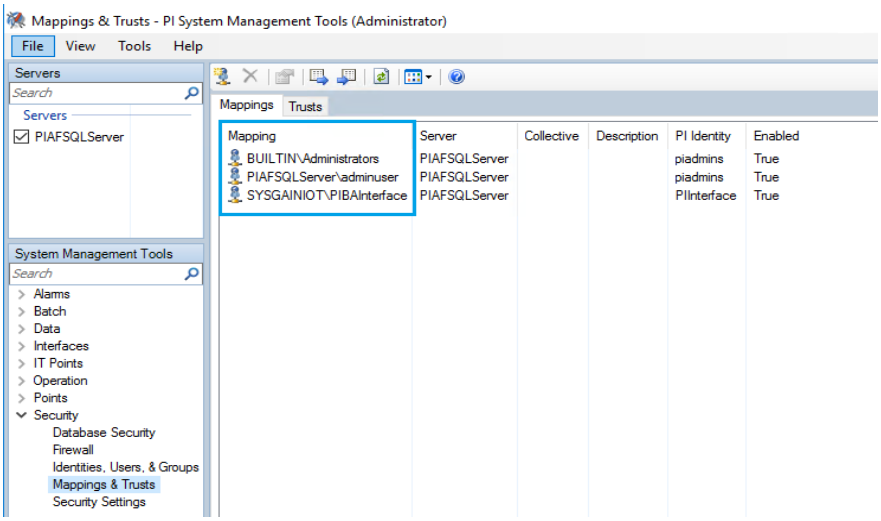
22. Enter the object name as **Administrators**, click on **Check Names** and click on **OK.**



23. Click on **Create**.



24. Verify the list of Mappings created.

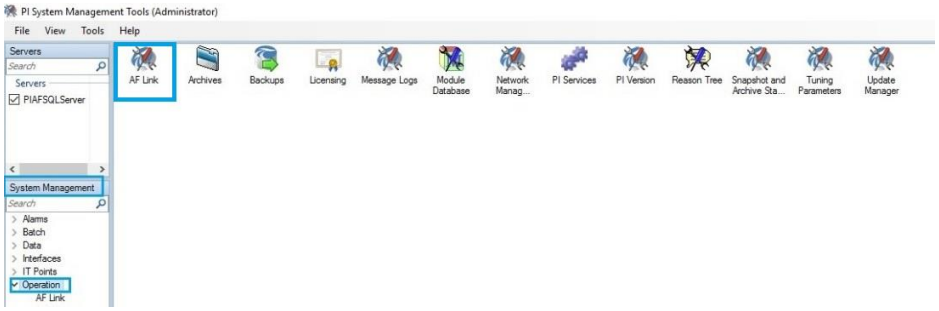


9.8. Prepare Data Server For Module Database(Mdb) To Asset Framework(AF)

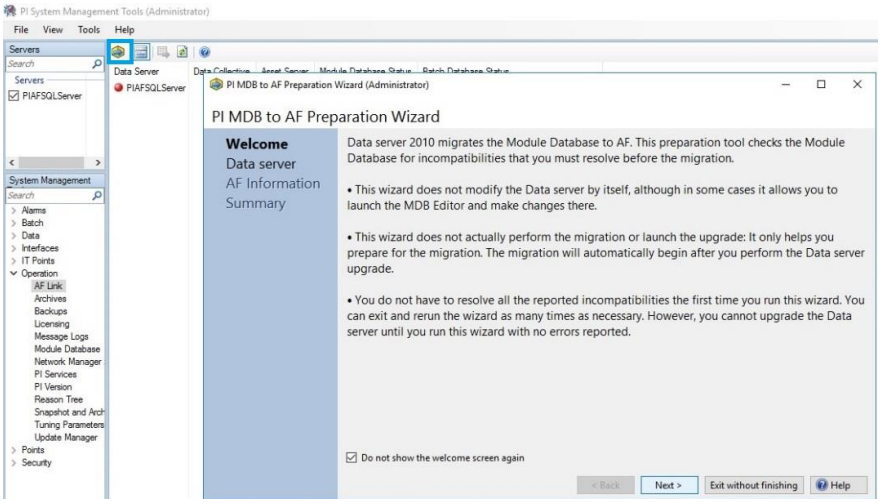
Commented [UD43]: MDB – use full form for MDB and AF

Commented [KO44R43]: updated

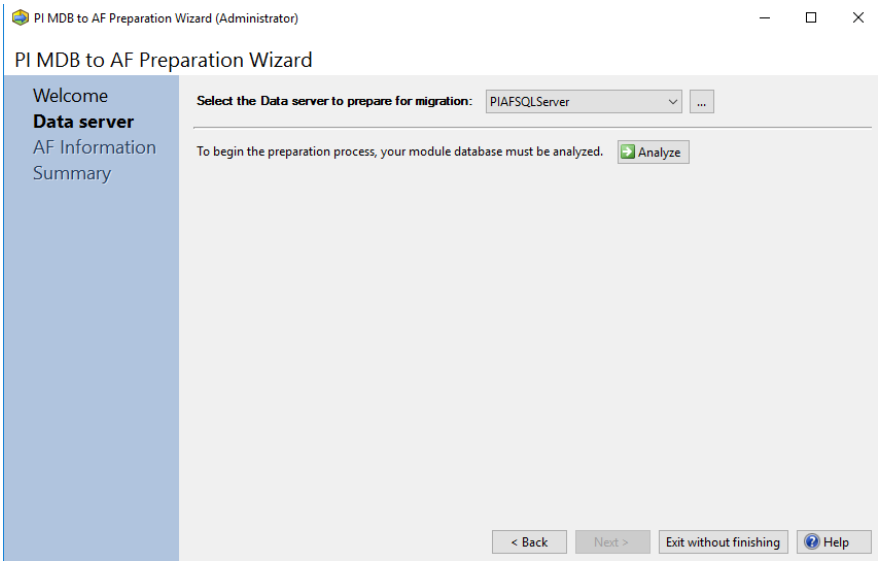
1. Navigate to **PI System Management Tools** > **Operation** > Click on **AF link**.



2. Click on **MDB to AF synchronization Wizard** (the symbol just below the **Help** tab). It will open the PI MDB to AF Preparation Wizard as shown below. Click on **Next**.

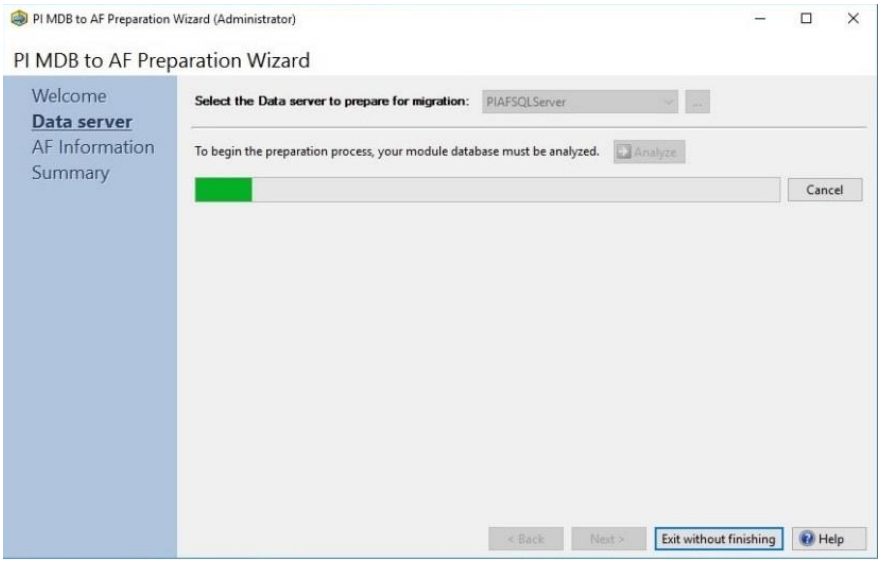


3. Click on **Analyze**, then click on **Next** once the process is complete.

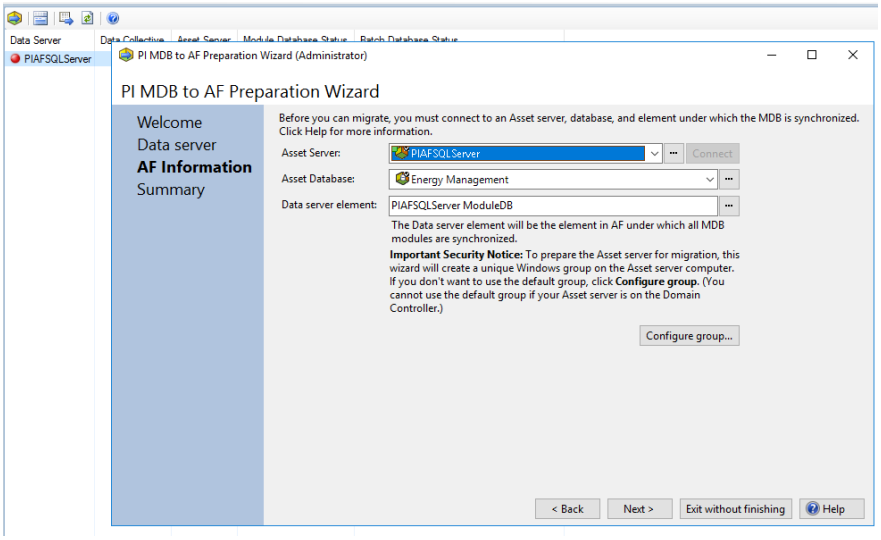


Commented [UD45]: Is the below image correct for this text??.... It seems like they don't match

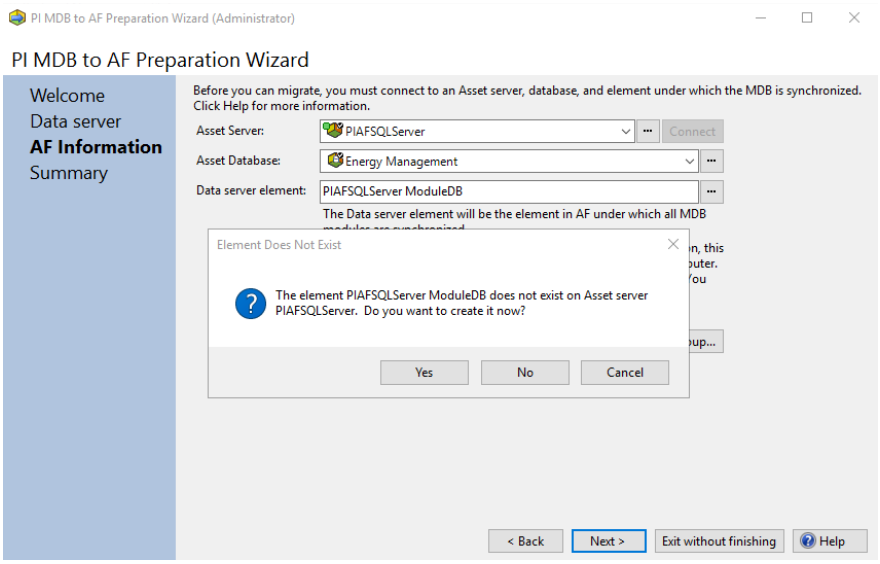
Commented [KO46R45]: This is correct image.i highlighted that symbol with blue.when we click on that it open that PI MDB to AF preparation wizard



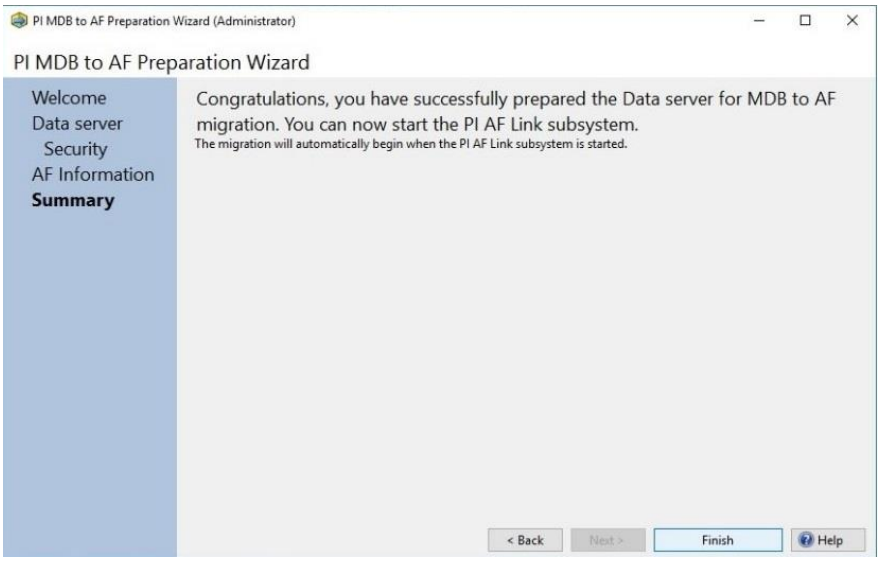
4. In AF Information, set the **Asset Server** as **PIAFSQLServer,** then click on **Connect.** Set **Asset Database** as **Energy Management**. Click on **Next**.

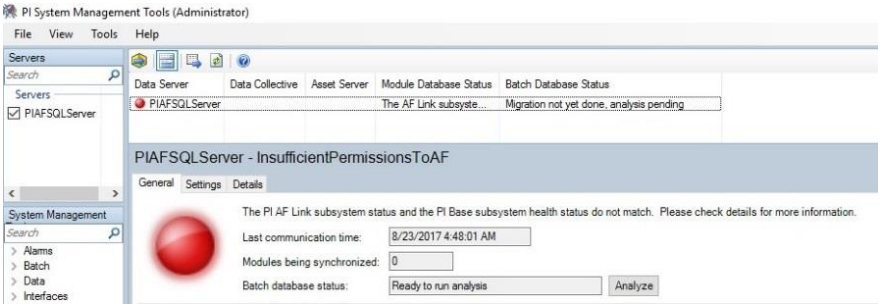


5. Click on **Yes** to create a PIAFSQLServer ModuleDB, then click on **Next**.

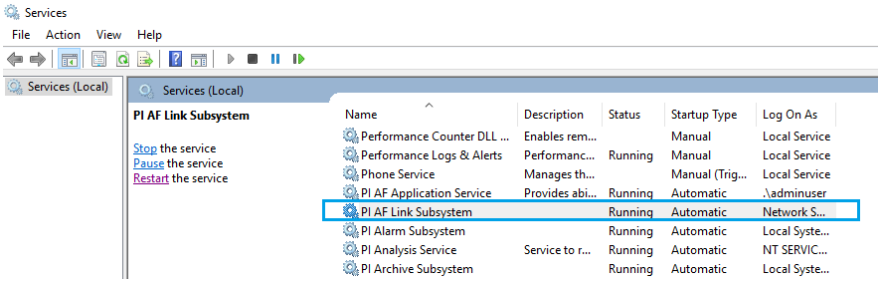


6. Click on **Finish**.

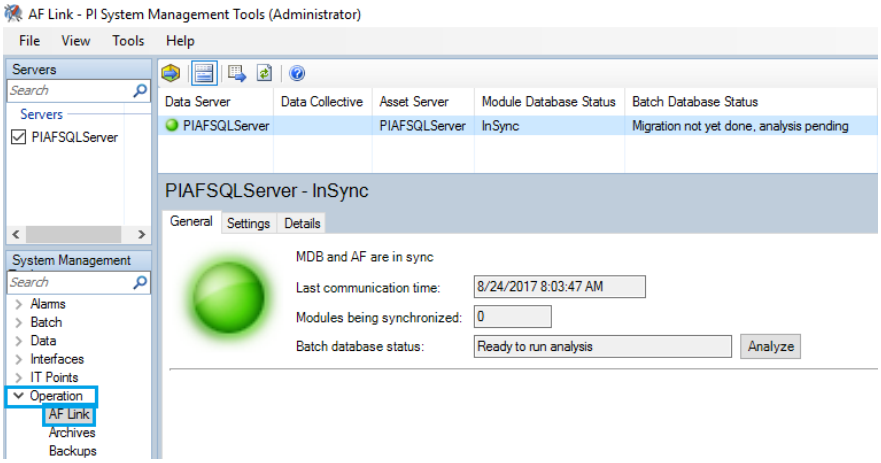




7. If you see the red circle on PIAFSQL Server, go to the **Services.msc** and restart the service **PI AF Link Subsystem**.

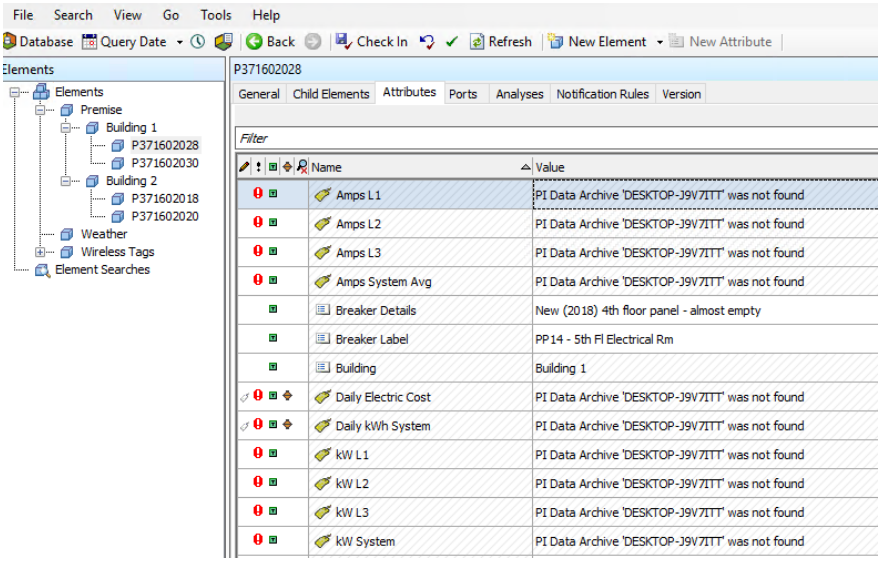


8. After restart, go to the **Operations** under system management and click on **AF Link.** You can see the PIAFSQL Server now has a green circle.



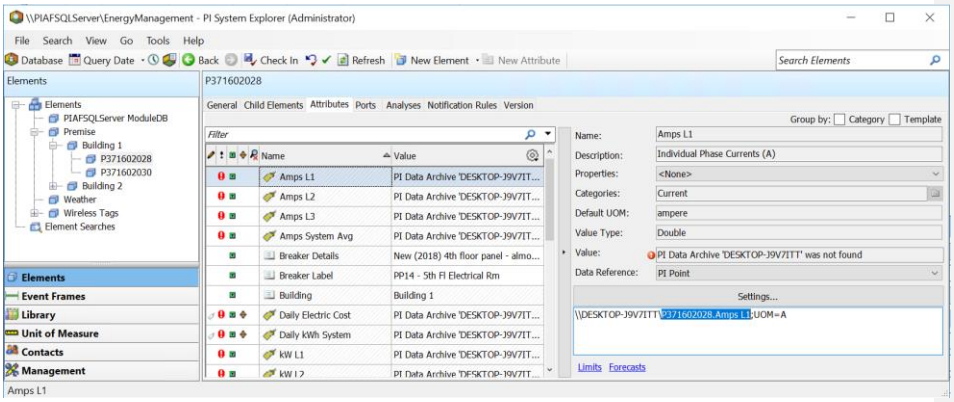
9.9. Update PI Points in PI System Explorer

1. Open **PI System Explorer** from the Start Menu in the PI System folder.
2. Navigate to **Elements** > **Premise** > Click on **Building1, Building2** > Click on **Attributes**. You will notice a red symbol next to some of the attributes. These Attributes must be updated.



3. To update the attribute, click on a **Name.** Then, under Settings, copy the PI point as shown below.
   For example1, \\DESKTOP-J9V7ITT**P371602028.Amps L1**;UOM=A
   the highlighted part (the text between **"\"** and **";"**).

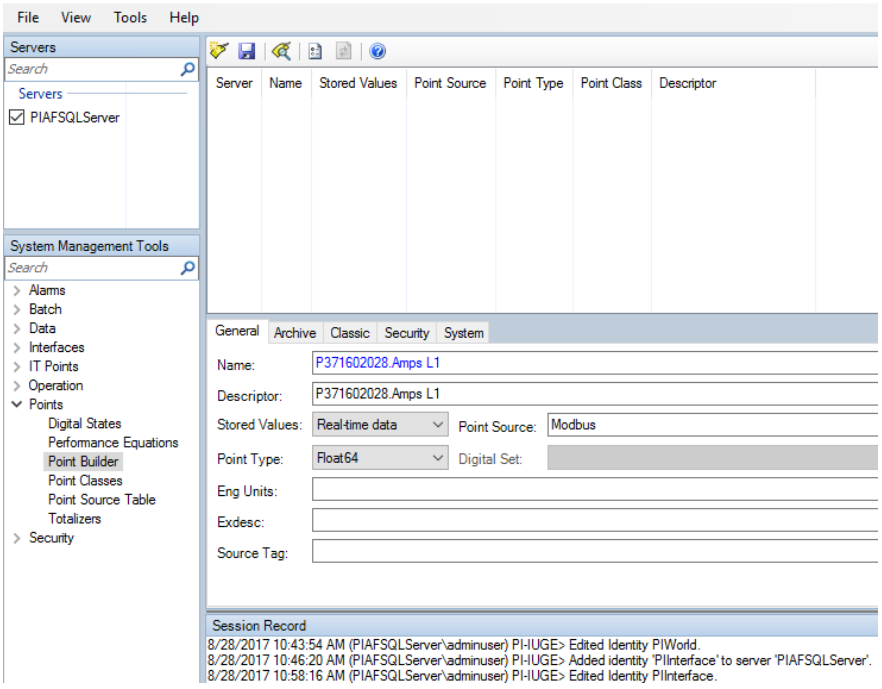
   For exxample2, \\DESKTOP-J9V7ITT**P371602028.Daily Electric Cost.60e6094f-e554-5e8f- 1742-54def61fbe81**
   In such cases copy full point after **" \ "**



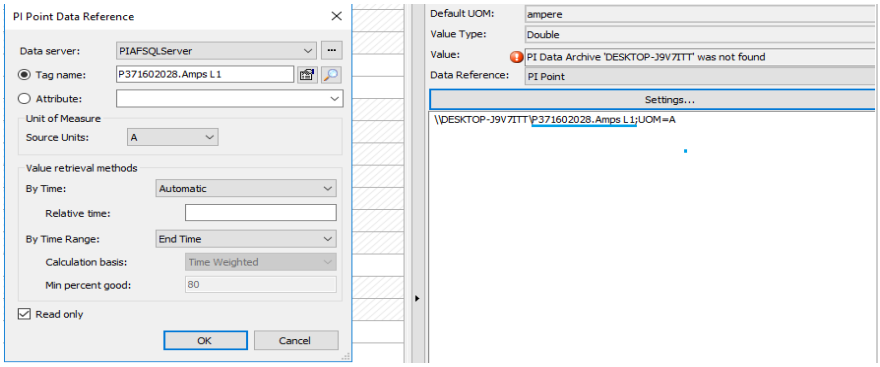
4. Open **PI System Management Tools** from the Start Menu in the PI System folder, then navigate to **Points** > **Point Builder.**
5. Paste the PI point content copied from PI explorer in the **Name** and **Descriptor** fields.
   Enter **Point Source** as **"Modbus"**, then **Point type** as **Float 64.**
6. Click on **Save.**

Commented [UD47]: Pls mention in which screen are you pasting and how would you go to that screen (if you are pasting it other than on Pi explorer)

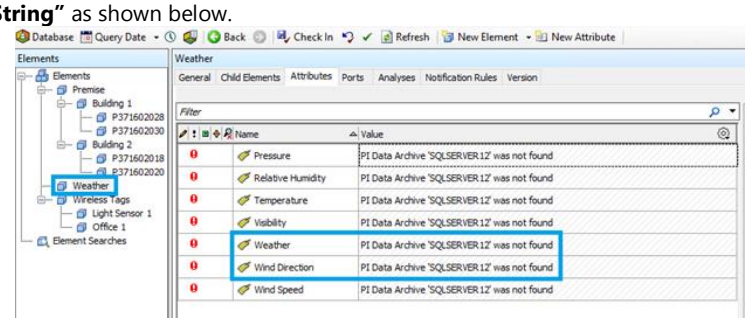
Commented [KO48R47]: Mentioned in point 4

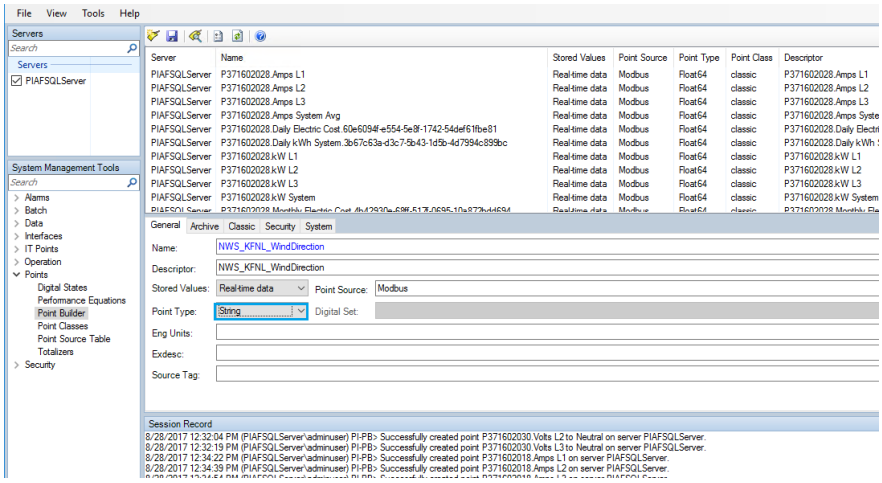


7. Go to **PI System Explorer,** click on **Settings,** and you will see the following dialog box. Under "Data Server", select the **PIAFSQLServer** and click on **OK.**



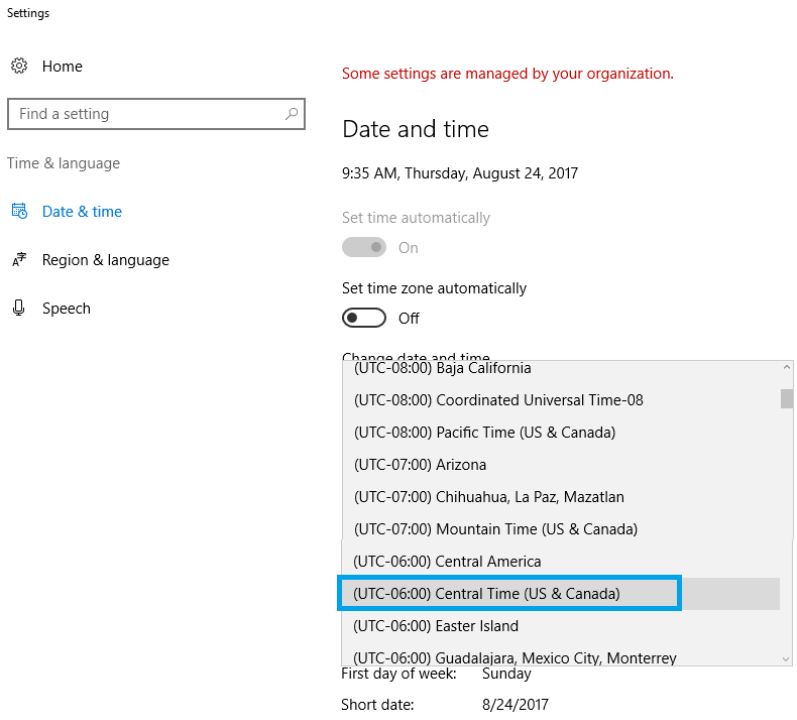
8. Update for all the Elements under the Premise, Weather, and Wireless tags.
9. under **Weather** for **Wind Direction** and **Weather,** the **Point Type** should be updated as **"String"** as shown below.



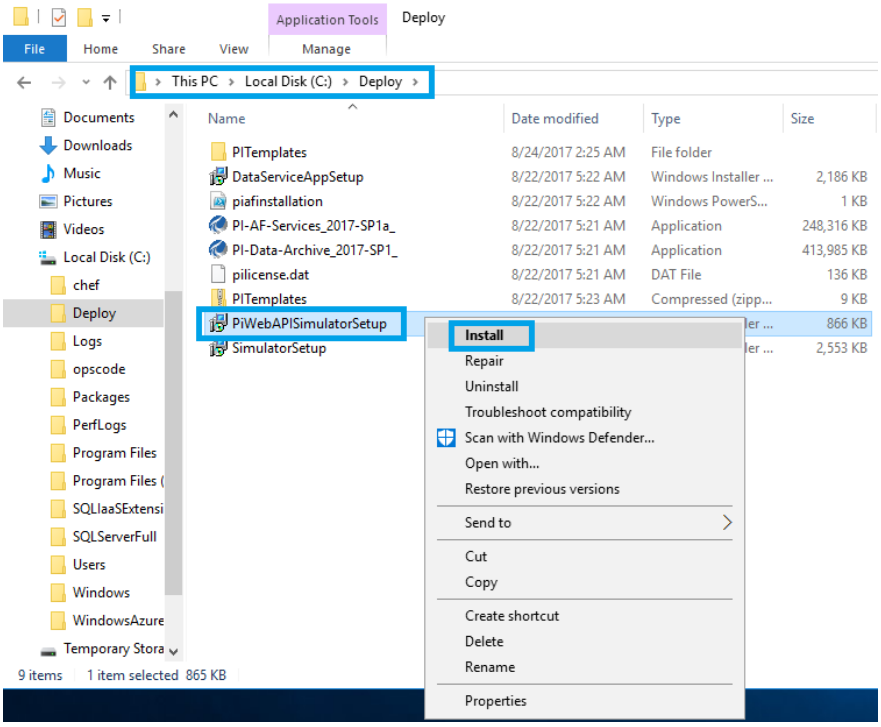

File
View
Tools
Help
Servers
Search
Servers
PIAFSQLServer
System Management Tools
Search
Alarms
Batch
Data
Interfaces
IT Points
Operation
Points
Digital States
Performance Equations
Point Builder
Point Classes
Point Source Table
Totalizers
Security
Server
Name
Stored Values
Point Source
Point Type
Point Class
Descriptor
PIAFSQLServer P371602028.Amps L1 Real-time data Modbus Float64 classic P371602028.Amps L1
PIAFSQLServer P371602028.Amps L2 Real-time data Modbus Float64 classic P371602028.Amps L2
PIAFSQLServer P371602028.Amps L3 Real-time data Modbus Float64 classic P371602028.Amps L3
PIAFSQLServer P371602028.Amps System Avg Real-time data Modbus Float64 classic P371602028.Amps Syste
PIAFSQLServer P371602028.Daily Electric Cost.60e6094f-e554-5e8f-1742-54def61fbe81 Real-time data Modbus Float64 classic P371602028.Daily Electri
PIAFSQLServer P371602028.Daily kWh System.3b67c63a-d3c7-5b43-1d5b-4d7994c899bc Real-time data Modbus Float64 classic P371602028.Daily kWh
PIAFSQLServer P371602028.kW L1 Real-time data Modbus Float64 classic P371602028.kW L1
PIAFSQLServer P371602028.kW L2 Real-time data Modbus Float64 classic P371602028.kW L2
PIAFSQLServer P371602028.kW L3 Real-time data Modbus Float64 classic P371602028.kW L3
PIAFSQLServer P371602028.kW System Real-time data Modbus Float64 classic P371602028.kW System
General
Archive
Classic
Security
System
Name:
NWS_KFNL_WindDirection
Descriptor:
NWS_KFNL_WindDirection
Stored Values:
Real-time data
Point Source:
Modbus
Point Type:
String
Digital Set:
Eng Units:
Exdesc:
Source Tag:
Session Record
8/28/2017 12:32:04 PM (PIAFSQLServer\adminuser) PI-PB> Successfully created point P371602030.Volts L2 to Neutral on server PIAFSQLServer.
8/28/2017 12:32:19 PM (PIAFSQLServer\adminuser) PI-PB> Successfully created point P371602030.Volts L3 to Neutral on server PIAFSQLServer.
8/28/2017 12:34:22 PM (PIAFSQLServer\adminuser) PI-PB> Successfully created point P371602018.Amps L1 on server PIAFSQLServer.
8/28/2017 12:34:39 PM (PIAFSQLServer\adminuser) PI-PB> Successfully created point P371602018.Amps L2 on server PIAFSQLServer.

9.10. Install And Run The Piweb Simulator Setup

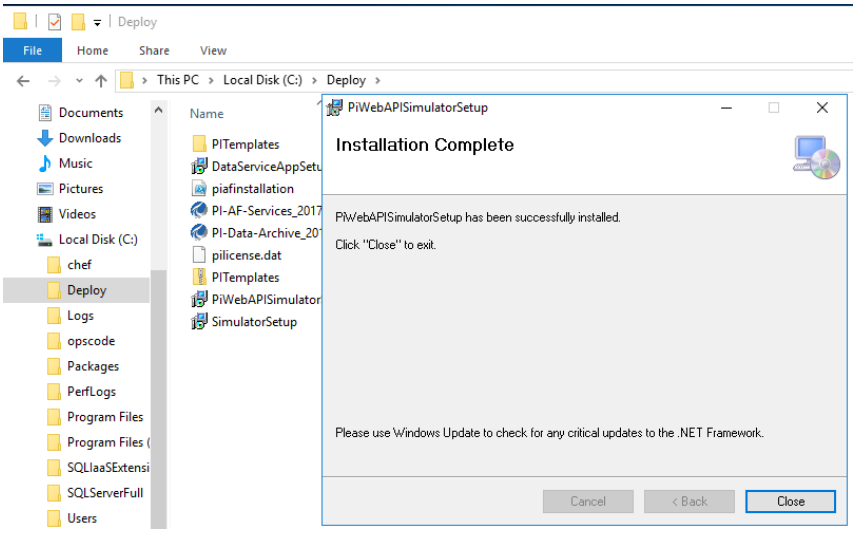
1. Change the time stamp to **(UTC-06:00) Central Time (US&Canada)**



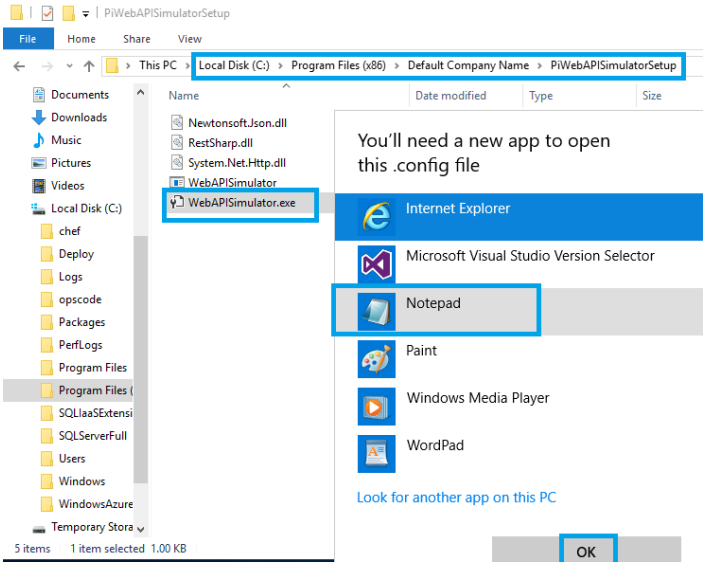
2. Navigate to the **Local Disk (C:) > Deploy > PIWebAPISimulatorSetup** and right-click to **Install.**



3. Click on **Close** after the installation complete.



4. Navigate to the **Local Disk (C:) > Program Files(X86) > Default Company Name > PiwebAPISimulatorSetup**. Under that select the **WebAPISimulator.Exe** and open with notepad, click on **OK**.



5. Update the Values under Appsettings section as below.

Replace the Username value with your domainnamewithout.com\PIAFSQLServerusername

Replace the Password value with your PIAFSQLServer VM password

Replace the BaseURL with while doing the 9.3.PI web API utility step end we submit one url take that URL.

Remaining values replace same as below screenshot.

```
<add key="UserName" value="sysgainiot\adminuser" />
<add key="Password" value="Password@1234"/>
<add key="BaseURL" value="https://piafsqlserver.sysgainiot.com/piwebapi/"/>
<add key="DatabaseName" value="EnergyManagement"/>
<add key="PowerGridElementName" value="Premise"/>
<add key="WeatherElementName" value="Weather"/>
<add key="SensorElementName" value="Wireless Tags"/>
<add key="TimeStarter" value="0"/>
```

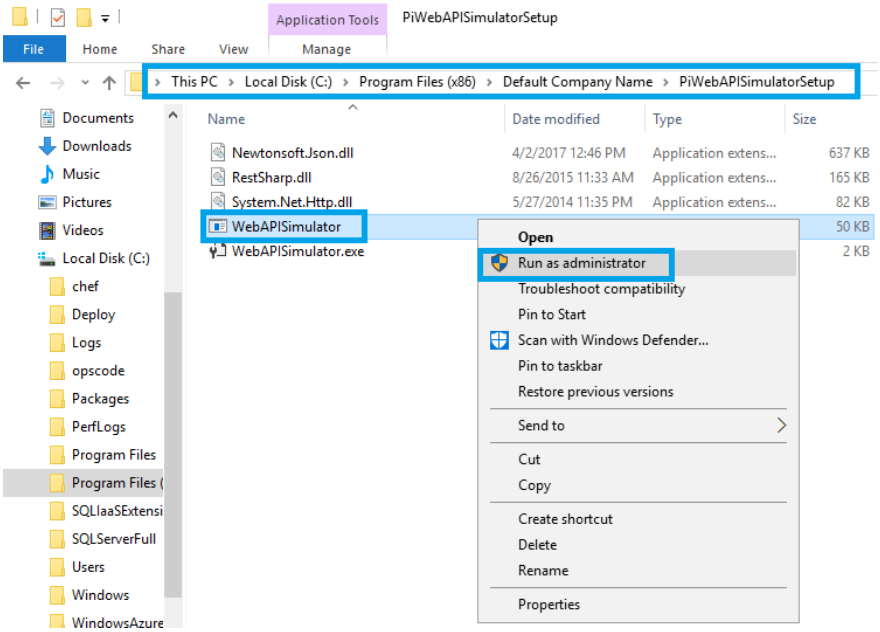
After updating all the values, click on **Save**.

Commented [AS49]: Not to be hard coded

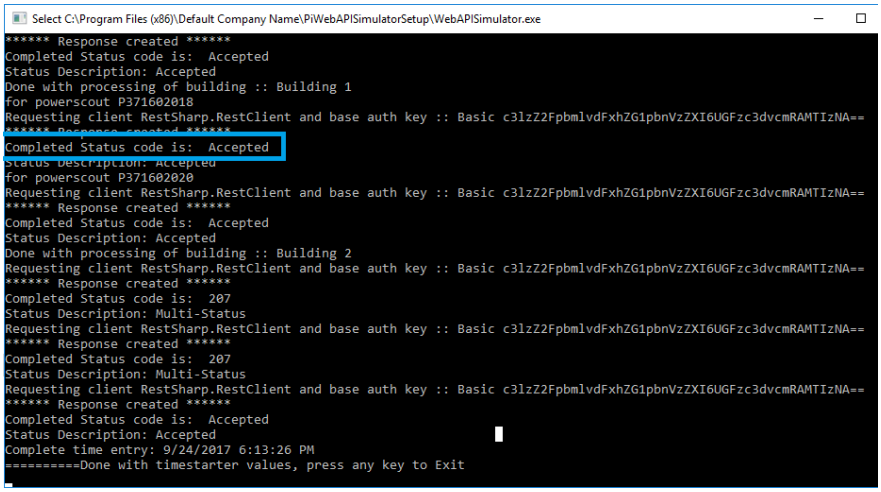
Commented [AS50]: From where do we get this value more info needed

Commented [KO51R50]: explained

6. Navigate to **Local Disk (C:)** > **Program Files(X86)** > **Default Company Name** > **PiwebAPISimulatorSetup**. Select the **WebAPISimulator,** right click to **Run as Administrator**.

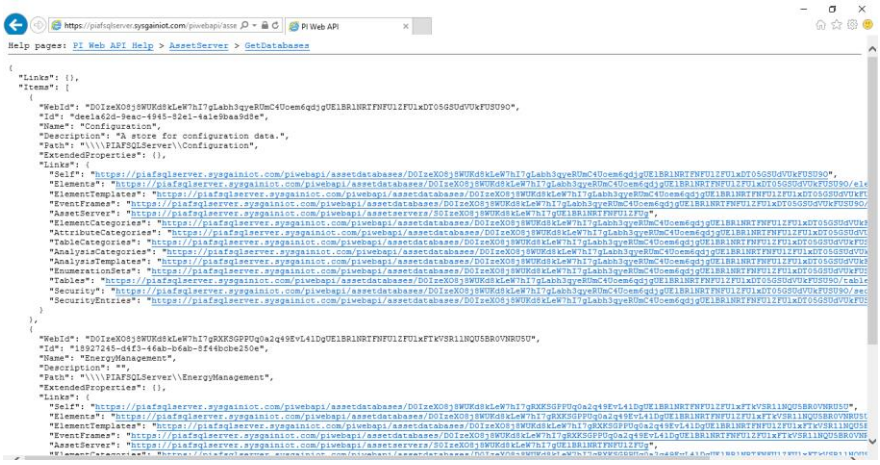


7. **Completed status code** should show as **Accepted**, which confirms that PIWebAPI Simulator is working.



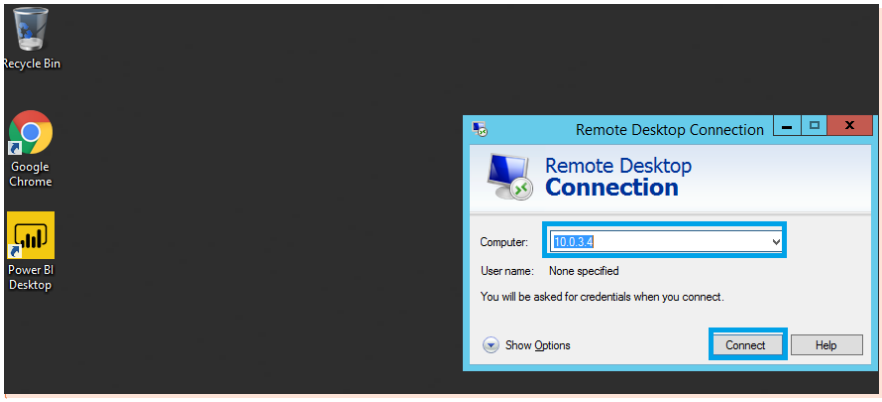
8. Paste the URL https://piafsqlserver.sysgainiot.com/piwebapi/ in **Internet Explorer** to view the Data servers URLS.

9. To view the **Asset server** links, copy the Asset server link paste it in browser you can the Asset server links, click on databases to view the configuration and energy management items



10. Installation of PI BA Integrator

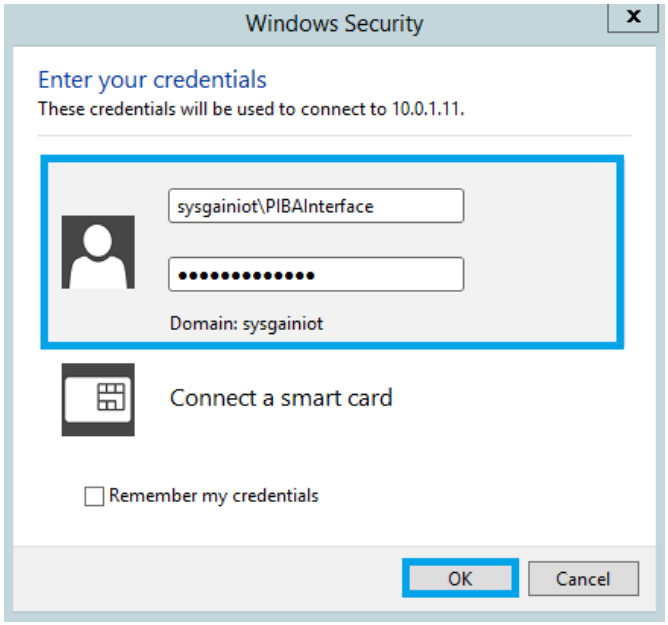
1. From Bastion server, connect to the Remote server PIBA VMserver with details provided in output section.



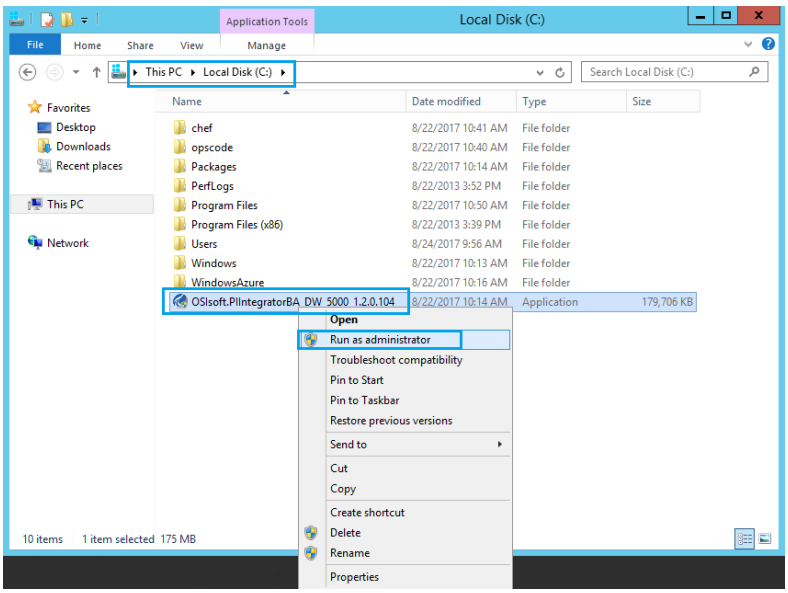
Commented [AS52]: Update with which credentials to login in to PIBA server.

Commented [SN53R52]: updated

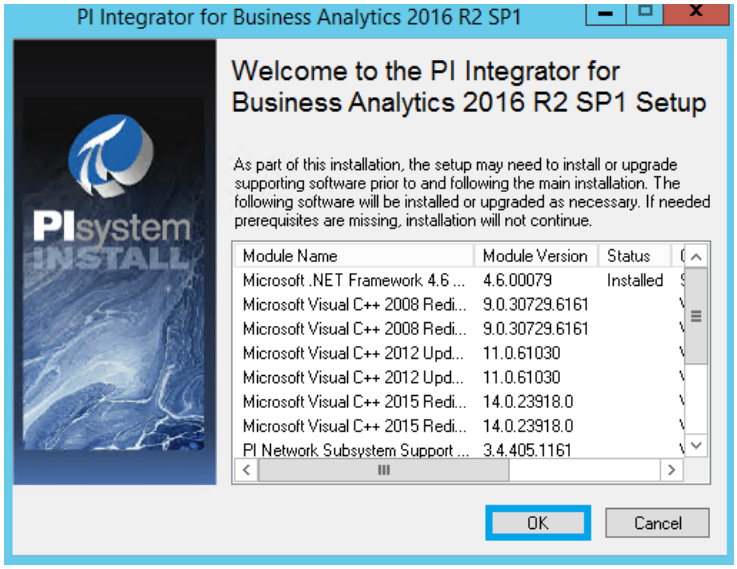
2. Login with credentials**"<domainname>\PIBAInterface"**(user you created in AD server) and **password**.



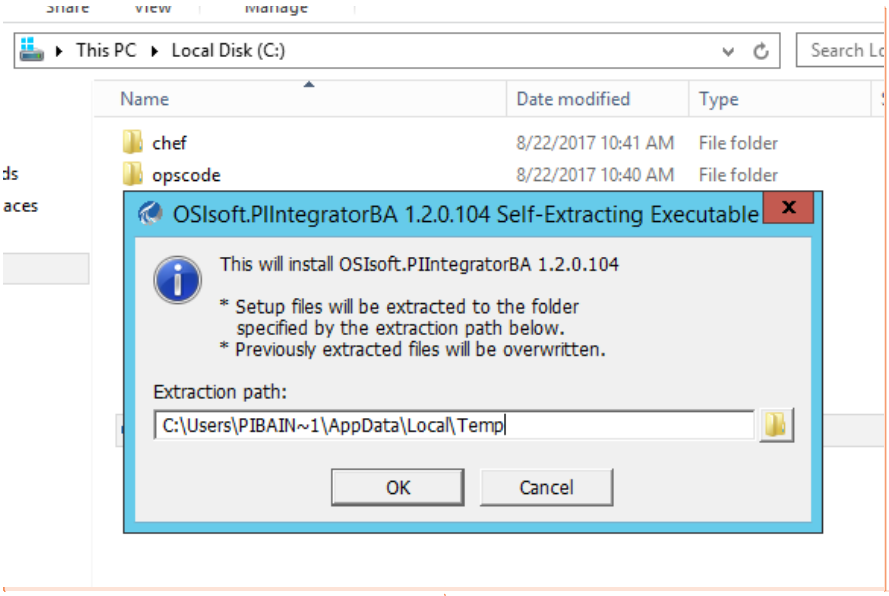
3. After connecting to the PIBA VMServer, navigate to the LocalDisk (C:) and select **OSISoft.PIIntegratorBA,** then right-click on and **Run as adminstrator.**


Application Tools
Local Disk (C:)
File
Home
Share
View
Manage
This PC ▸ Local Disk (C:) ▸
Search Local Disk (C:)
Favorites
Desktop
Downloads
Recent places
This PC
Network
Name
Date modified
Type
Size
chef 8/22/2017 10:41 AM File folder
opscode 8/22/2017 10:40 AM File folder
Packages 8/22/2017 10:14 AM File folder
PerfLogs 8/22/2013 3:52 PM File folder
Program Files 8/22/2017 10:50 AM File folder
Program Files (x86) 8/22/2013 3:39 PM File folder
Users 8/24/2017 9:56 AM File folder
Windows 8/22/2017 10:13 AM File folder
WindowsAzure 8/22/2017 10:16 AM File folder
OSIsoft.PIIntegratorBA_DW_5000_1.2.0.104 8/22/2017 10:14 AM Application 179,706 KB
Open
Run as administrator
Troubleshoot compatibility
Pin to Start
Pin to Taskbar
Restore previous versions
Send to
Cut
Copy
Create shortcut
Delete
Rename
Properties
10 items
1 item selected 175 MB

4. Click on **Ok**.



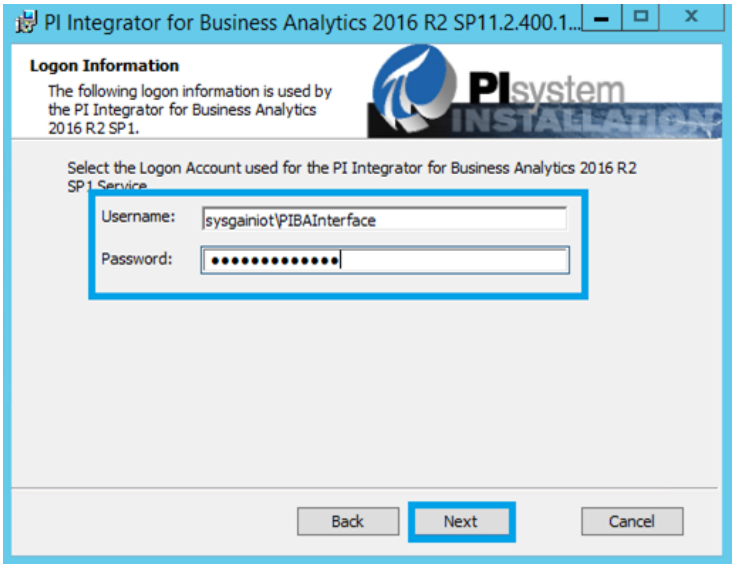
5. Click on **OK**



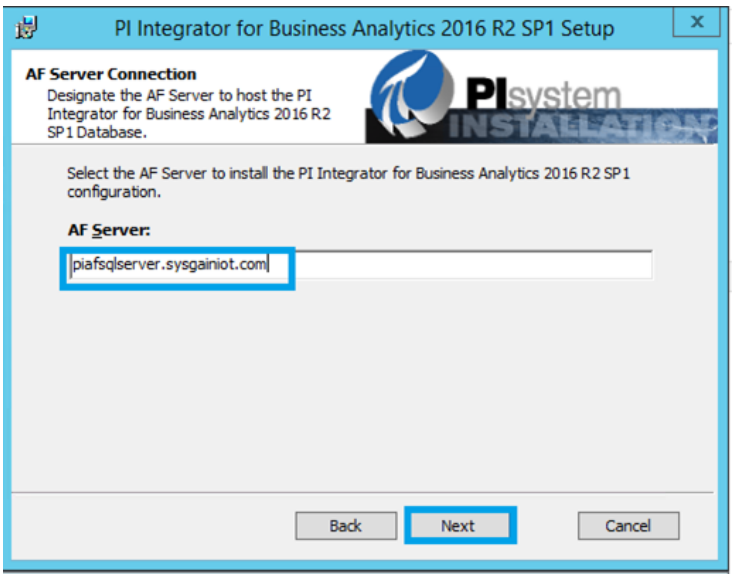
Commented [AS54]:

Commented [AS55R54]: Logon Information screenshot and details to it

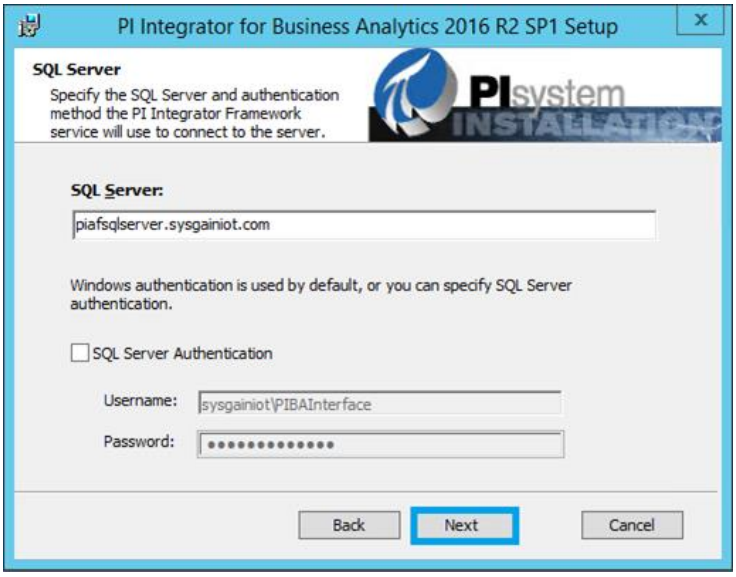
6. Give the same credentials which you used to login to PIBA server in Logon credentials and click on **Next**



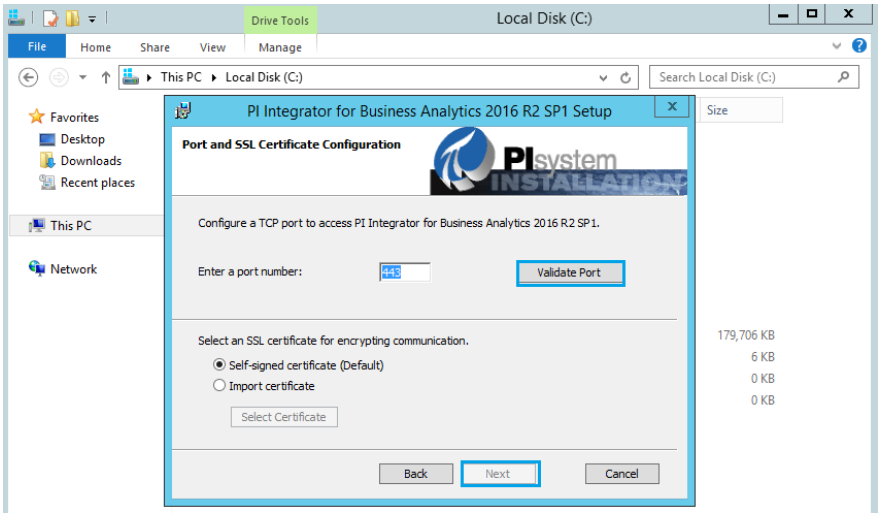
7. Give the Af sever link as piafsqlserver.<domainname> to host PIBA database and lick on **Next**



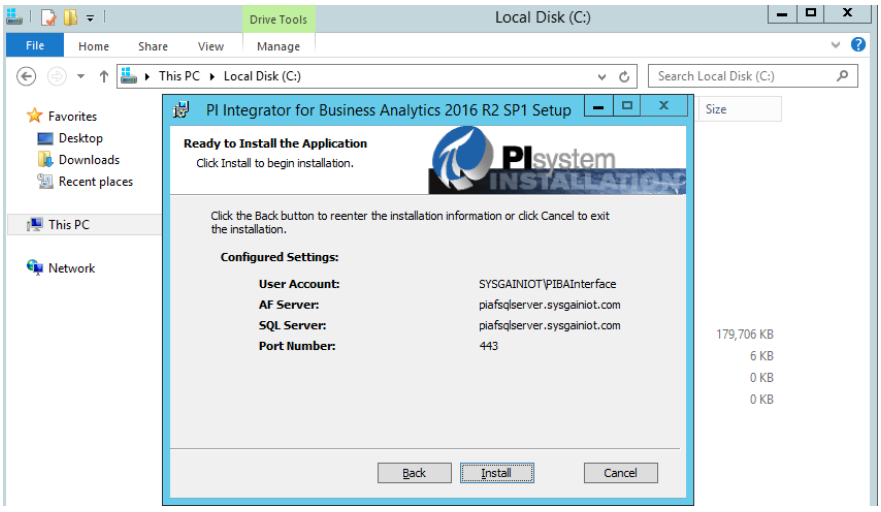
Click on **Next**



8. Click on **Validate port,** then **Next.**



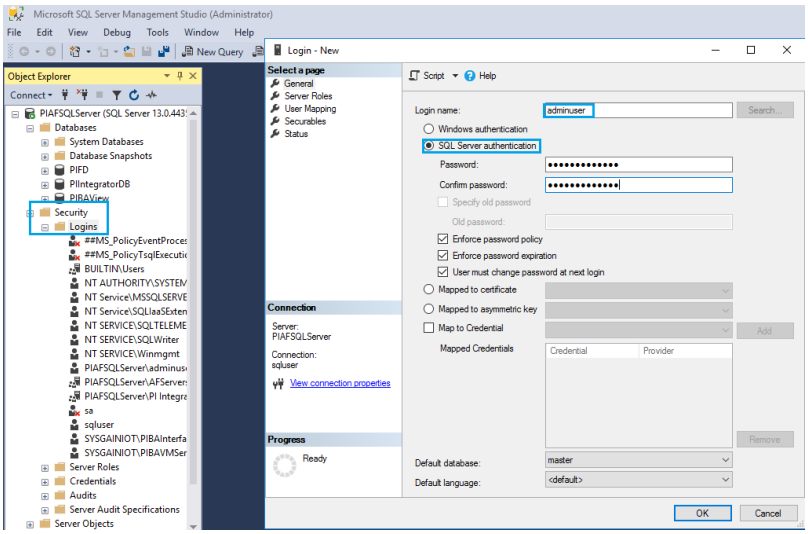
10. Click on **Install.**



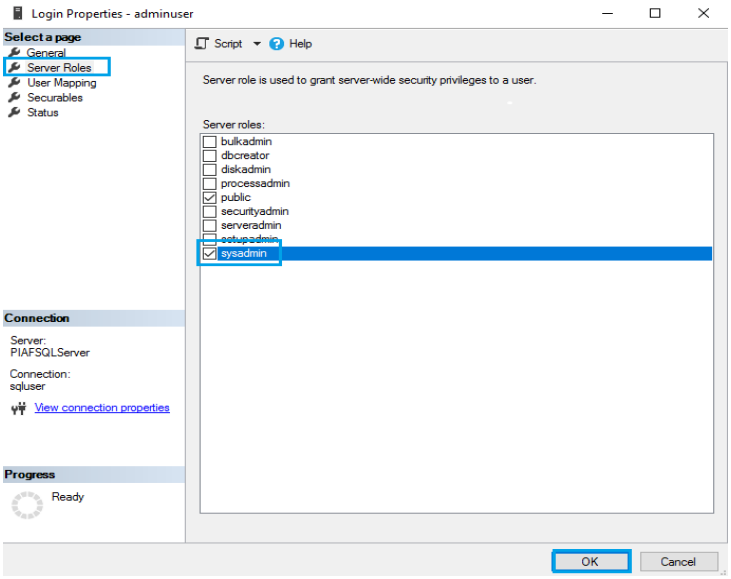
10.1. Configuring PI Business Analytics

1. In Bastion Server, connect to the PIAFSQLServer with the credentials provided in the output section.

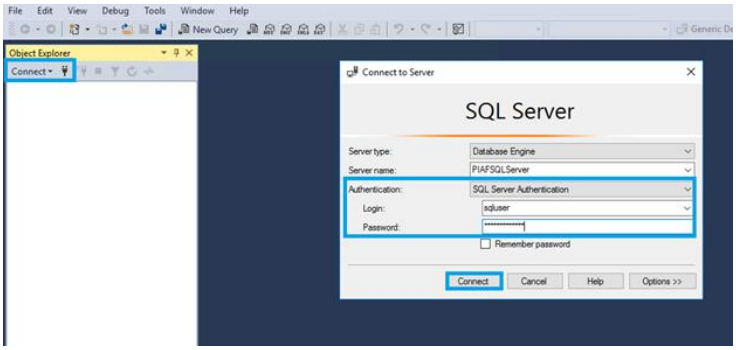
2. Go to the **Security** section, then right-click on **Login** and select **New Login**. Set the login name as **adminuser** and select **SQL Server Authentication.** Set a password, then click on **Ok**.



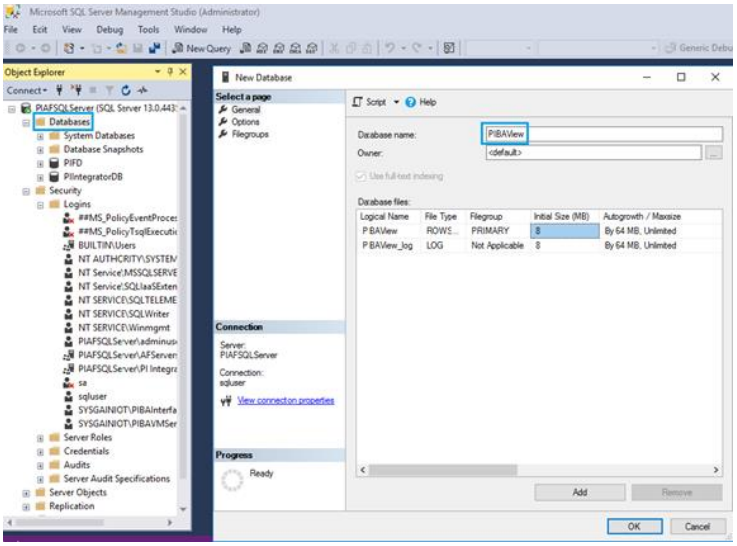
3. Right-click on the admin user under **Login** and select **Properties**. On the Properties screen, select **Server Roles,** then check **sysadmin** and click **Ok**.



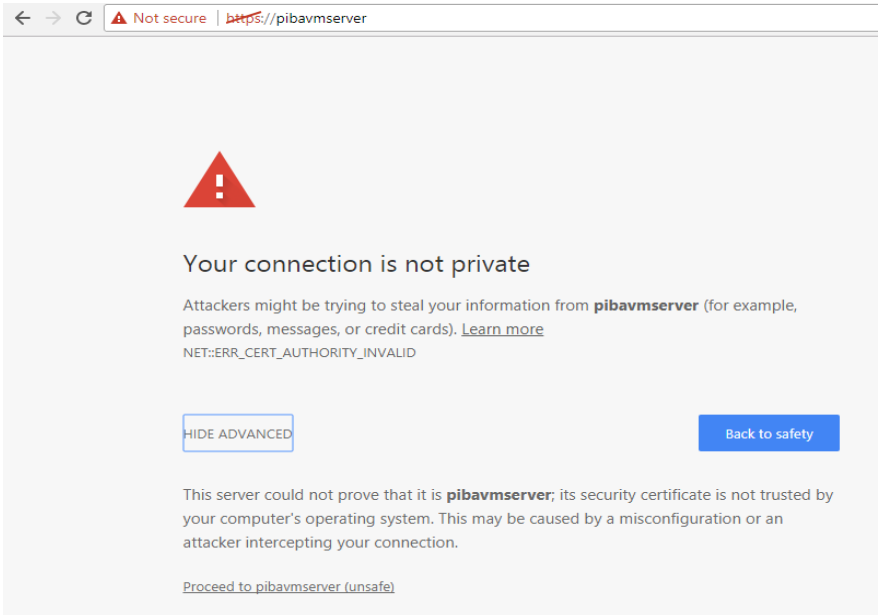
4. Disconnect and Click on connect in **ssms** to login with SQL Servr authentication to create database with following SQL credentials



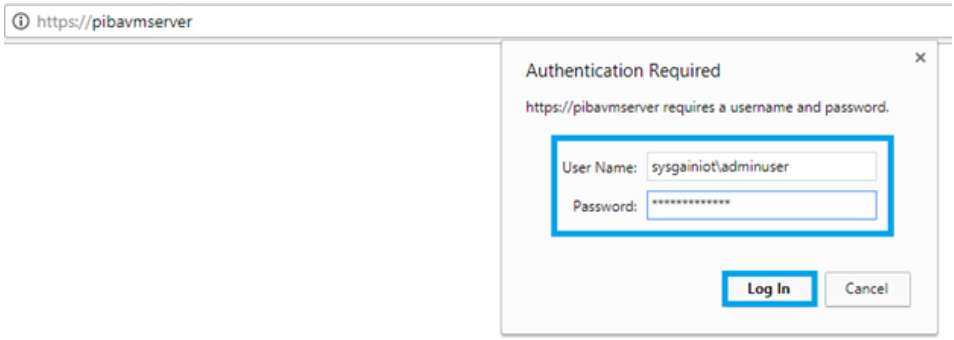
5. Go to the **SQLServer Management Studio**, right-click on **Database**, select **New Database**, and give the Database name as **PIBAView.** Click on **Ok.**



6. Go to the Bastion server: copy and paste https://pibavmserver into a web browser**.**



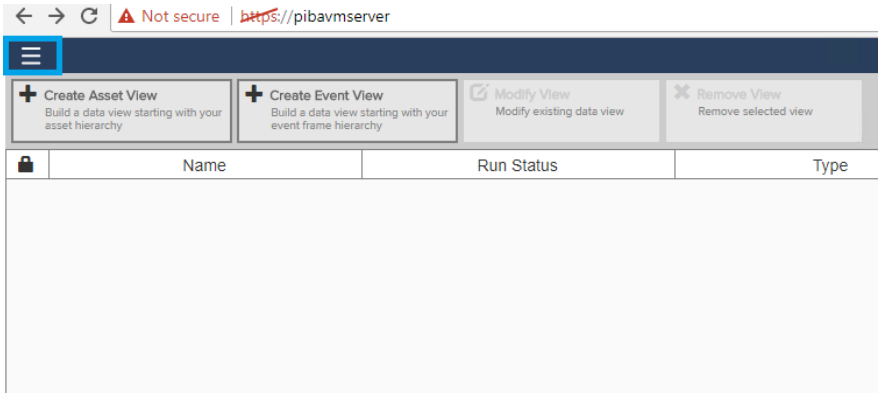
7. Give the credentials as **<domainname>\adminuser** with following password as shown below



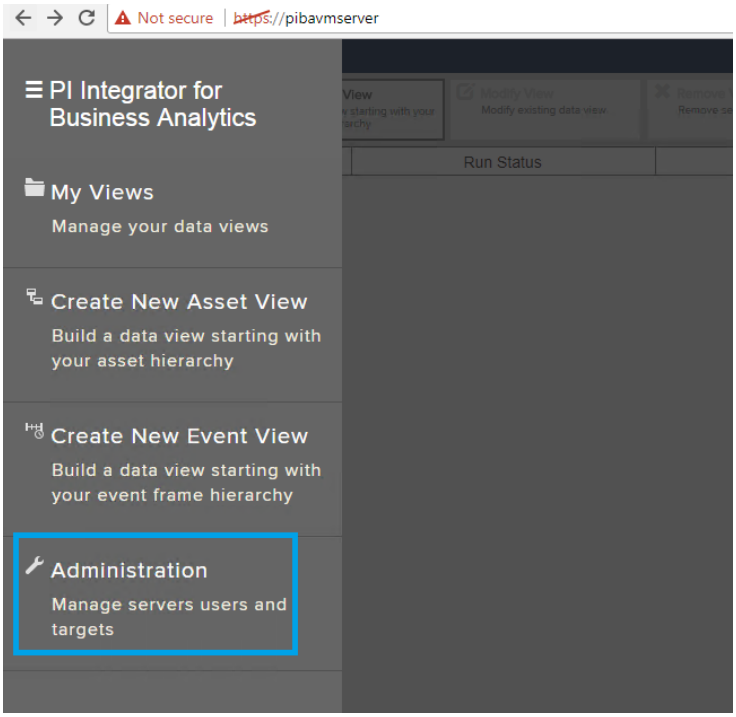
8. Click on **PI Integrator for Business Analytics** as shown below.

Commented [AS56]: Add authentication required screenshot. I sent you in slack. And what creds to pass.

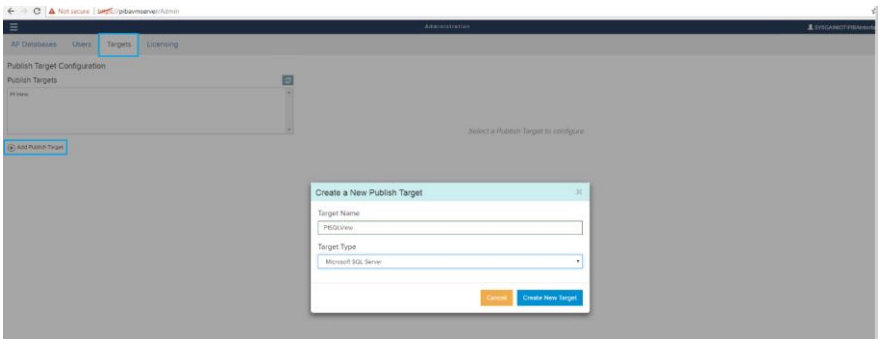
Commented [SN57R56]: updated



3. Click on **Administration.**



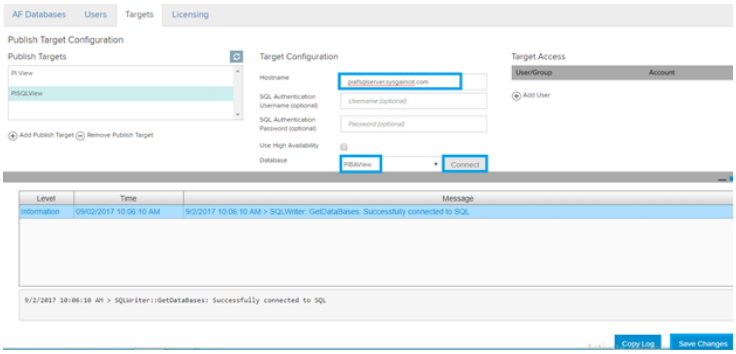
4. Select **Targets** > **Add Publish Target.**
   Enter Target Name as **PISQLView.**
   Select Target type as **Microsoft SQL Server** from drop down.After that click on create new target .



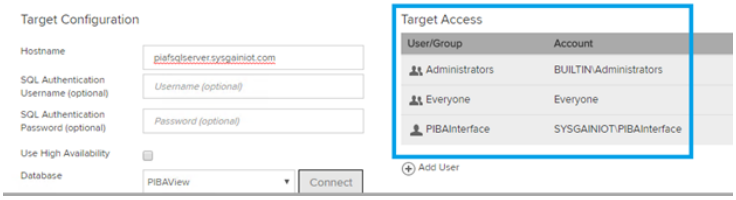
Commented [AS58]: Add a point for clicking create new target.

Commented [KO59R58]: updated

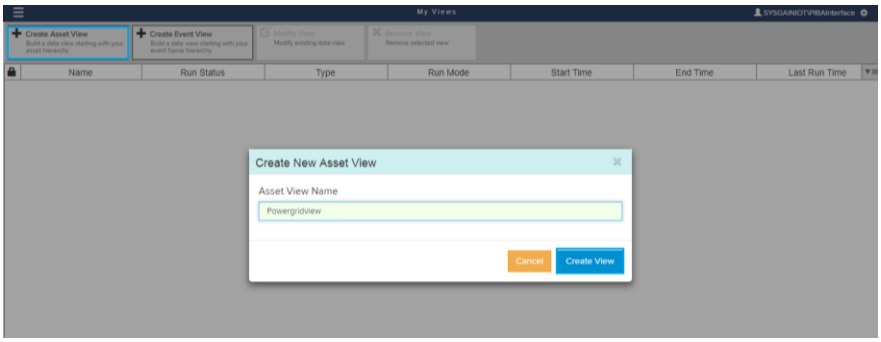
5. Enter the Hostname as **piafsqlserver.<domainname>** and click on connect and then select database you created in piaf ssms, select Database as **PIBAView** and **click on save changes**



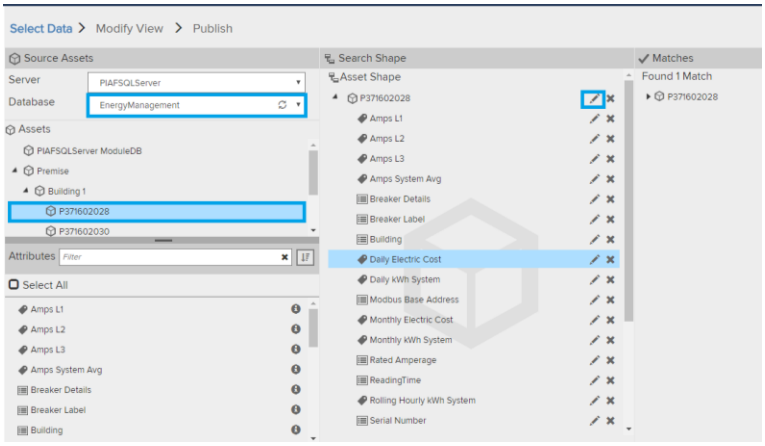
6. You can view the created **target access**



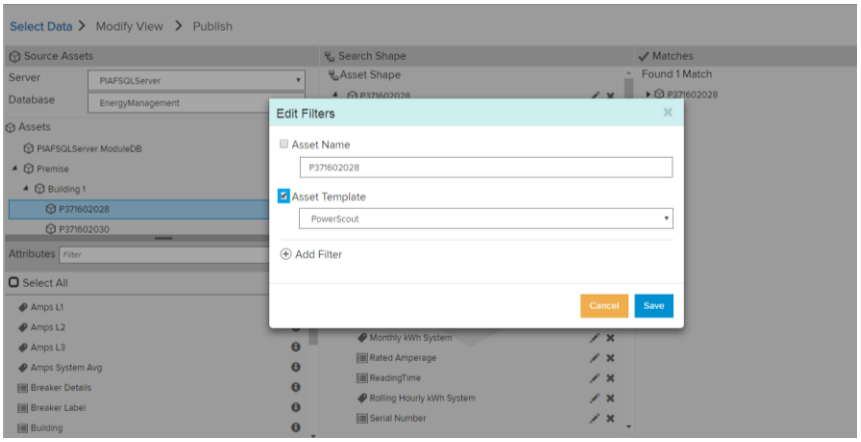
7. Click on **Create Asset view.** Set the Asset View Name as **PowergridView** and click on **Create View.**



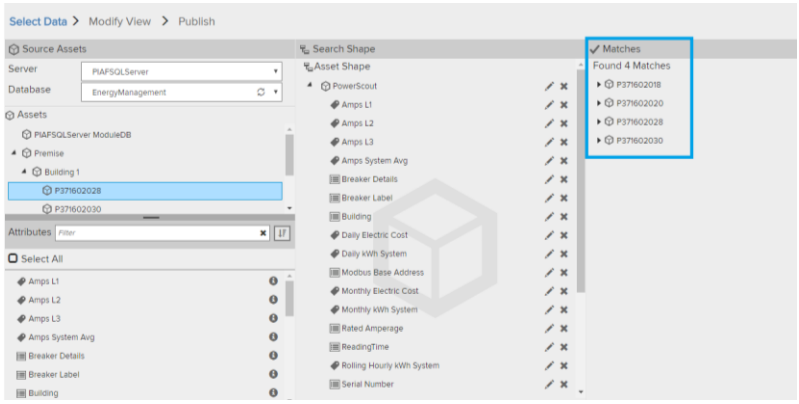
8. Select **EnergyManagement** for Database and select **premise > building1 > any one PI point**. Select all the attributes then drag and drop it under **Asset shape**.



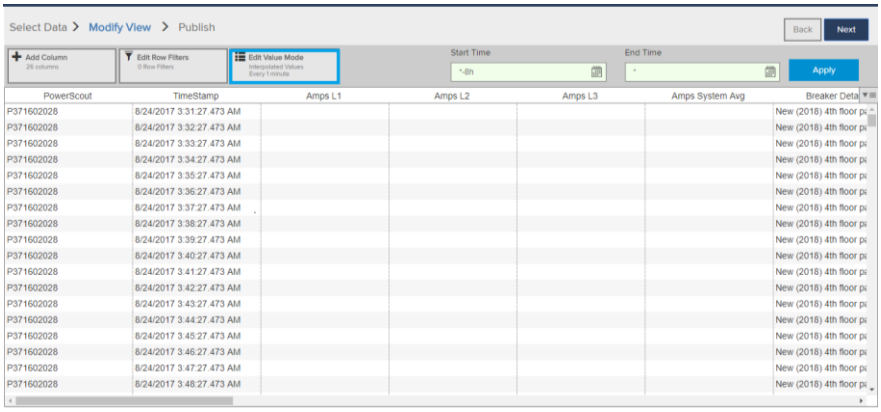
9. Click on edit near PI point **P371602028**, uncheck Asset name box, and check the **Assert Template** and **Save.**



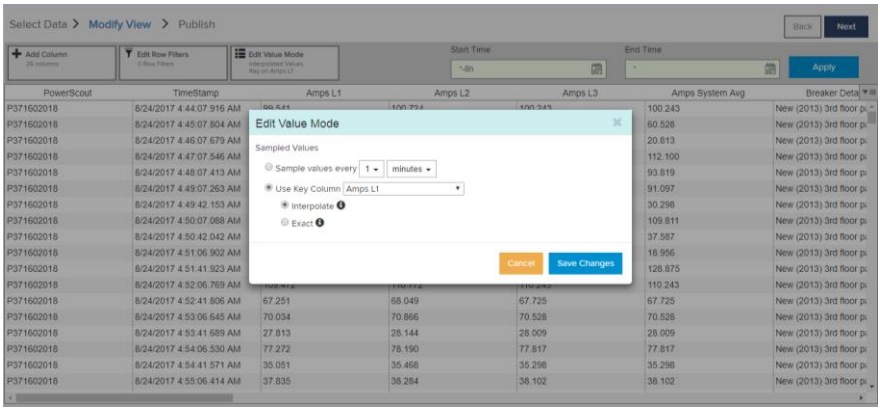
10. You will see the number of matched found on the right-hand side. Then click on **Next.**



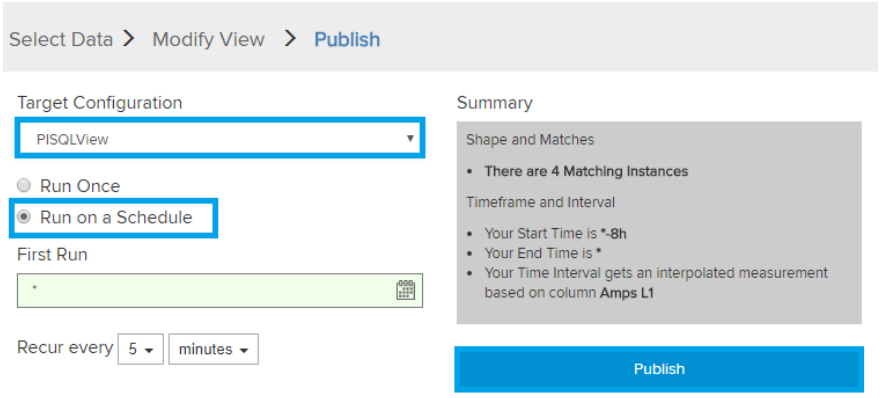
11. Click on **Edit Value Mode**.



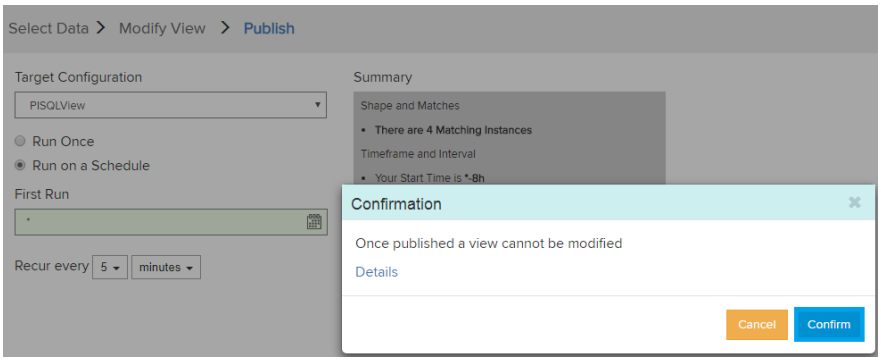
12. Click on **Use Key Column** and **Save Changes**.



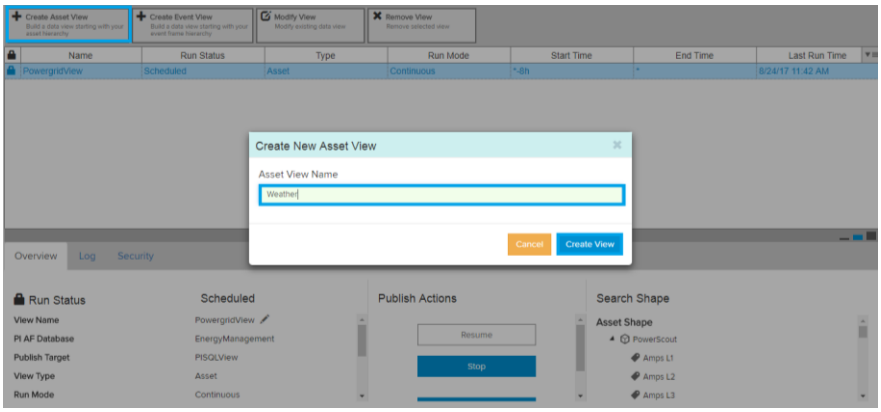
13. Select **PISQLView** for Target configuration, select **Run on a Schedule,** and click on **Publish.**



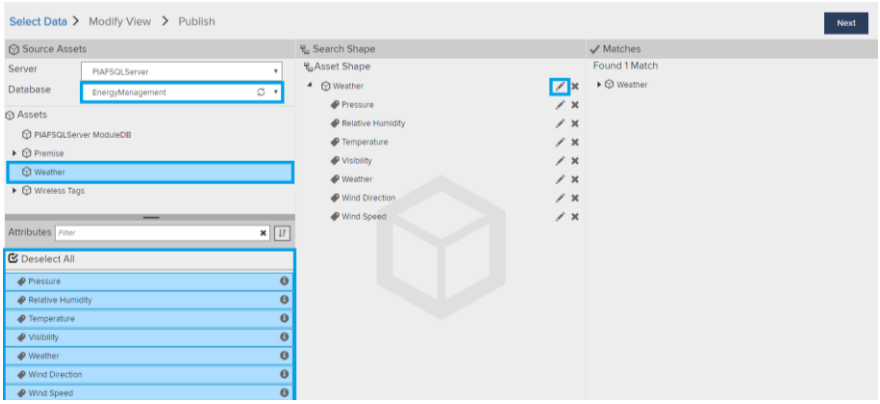
14. Click on **Confirm.**



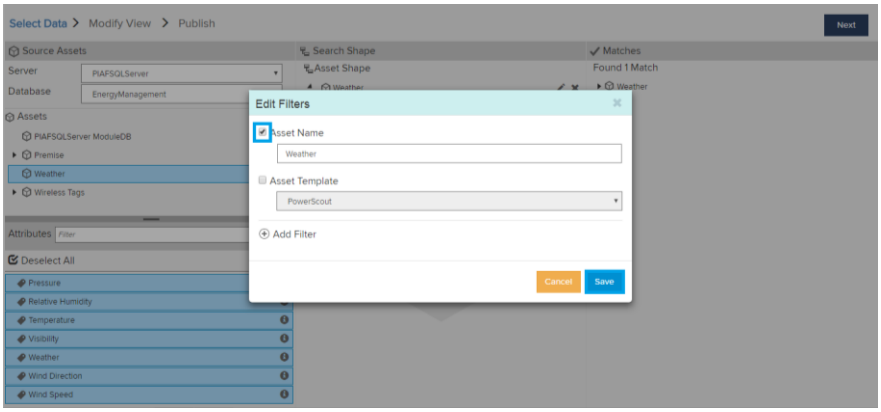
15. Create another Asset view by clicking on **Create asset view**, name it **Weather,** then click on **Create view.**



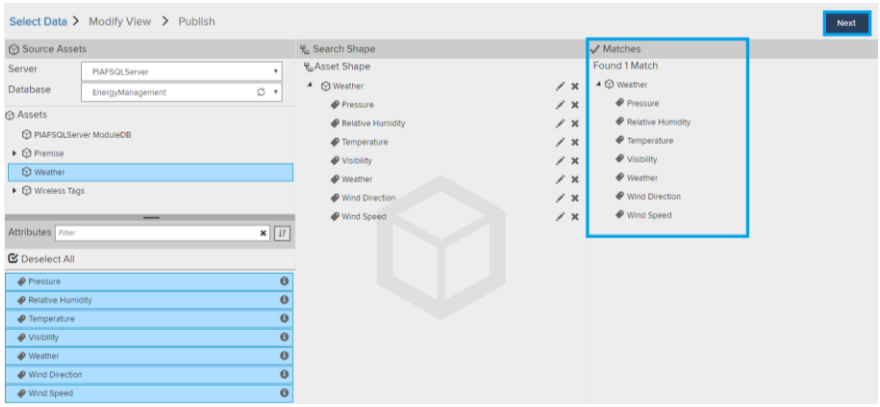
16. Select **Energy management** for Database, click on **Weather**, select all the Attributes, and drag drop the values under Asset Shape.



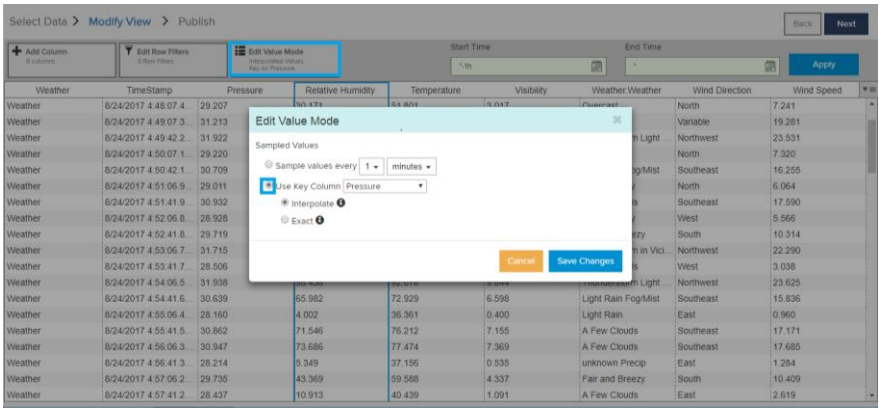
17. Edit the Weather Asset shape, check the box **Asset Name,** and click **Save**.



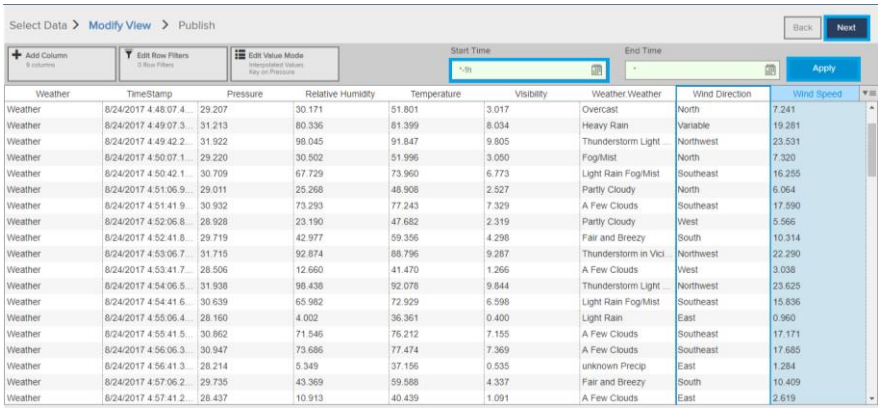
18. The number of matches will appear on the right-hand side.



19. Click on **Edit Value Mode**, select **Use Key Column,** and click **Save Changes**.

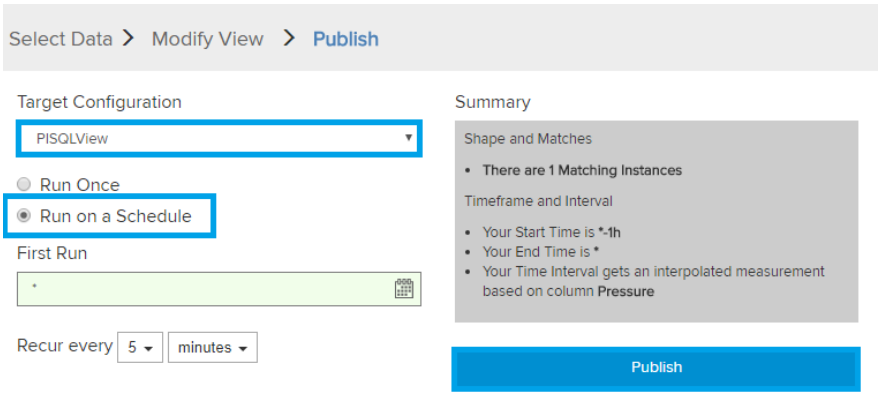


20. Change the start time to ***-1h**, then click **Apply**, and click on **Next.**

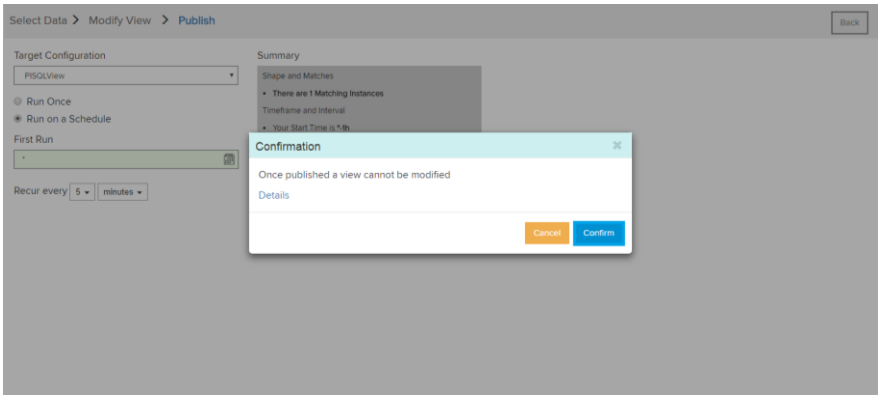


Weather	TimeStamp	Pressure	Relative Humidity	Temperature	Visibility	Weather.Weather	Wind Direction	Wind Speed
Weather	8/24/2017 4:48:07.4...	29.207	30.171	51.801	3.017	Overcast	North	7.241
Weather	8/24/2017 4:49:07.3...	31.213	80.336	61.399	8.034	Heavy Rain	Variable	19.281
Weather	8/24/2017 4:49:42.2...	31.922	98.045	91.847	9.805	Thunderstorm Light ...	Northwest	23.531
Weather	8/24/2017 4:50:07.1...	29.220	30.502	51.996	3.050	Fog/Mist	North	7.320
Weather	8/24/2017 4:50:42.1...	30.709	67.729	73.960	6.773	Light Rain Fog/Mist	Southeast	16.255
Weather	8/24/2017 4:51:06.9...	29.011	25.268	48.908	2.527	Partly Cloudy	North	6.064
Weather	8/24/2017 4:51:41.9...	30.932	73.293	77.243	7.329	A Few Clouds	Southeast	17.590
Weather	8/24/2017 4:52:06.8...	28.928	23.190	47.682	2.319	Partly Cloudy	West	5.566
Weather	8/24/2017 4:52:41.8...	29.719	42.977	59.356	4.298	Fair and Breezy	South	10.314
Weather	8/24/2017 4:53:06.7...	31.715	92.874	88.796	9.287	Thunderstorm in Vici...	Northwest	22.290
Weather	8/24/2017 4:53:41.7...	28.506	12.660	41.470	1.266	A Few Clouds	West	3.038
Weather	8/24/2017 4:54:06.5...	31.938	98.438	92.078	9.844	Thunderstorm Light ...	Northwest	23.625
Weather	8/24/2017 4:54:41.6...	30.639	65.982	72.929	6.598	Light Rain Fog/Mist	Southeast	15.836
Weather	8/24/2017 4:55:06.4...	28.160	4.002	36.361	0.400	Light Rain	East	0.960
Weather	8/24/2017 4:55:41.5...	30.862	71.546	76.212	7.155	A Few Clouds	Southeast	17.171
Weather	8/24/2017 4:56:06.3...	30.947	73.686	77.474	7.369	A Few Clouds	Southeast	17.685
Weather	8/24/2017 4:56:41.3...	28.214	5.349	37.156	0.535	unknown Precip	East	1.284
Weather	8/24/2017 4:57:06.2...	29.735	43.369	59.588	4.337	Fair and Breezy	South	10.409
Weather	8/24/2017 4:57:41.2...	28.437	10.913	40.439	1.091	A Few Clouds	East	2.619

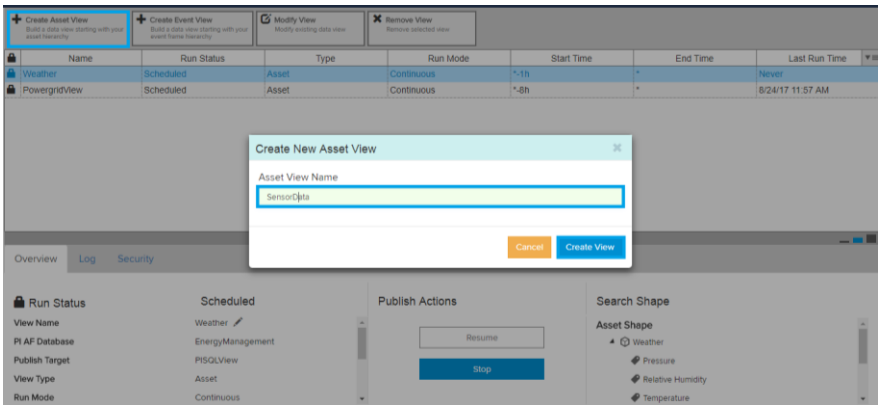
21. Select **PISQLView** under Target Configuration and select **Run on Schedule,** then click **Publish.**



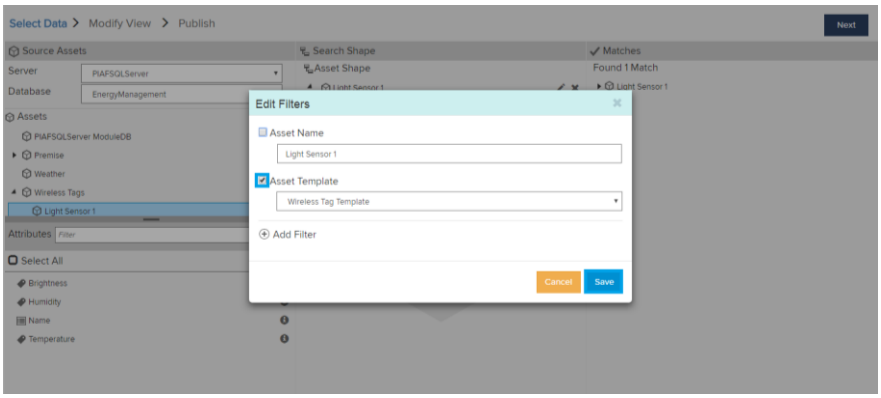
22. Click on **Confirm.**



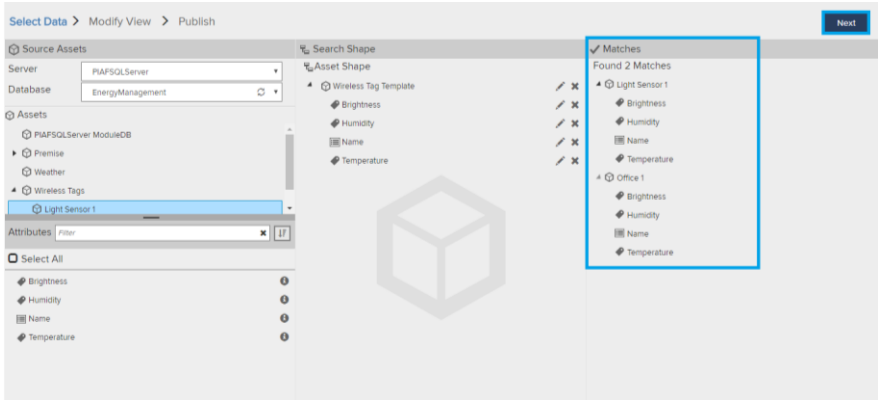
23. Create another Asset view with the name **SensorData** and click on **Create View**.



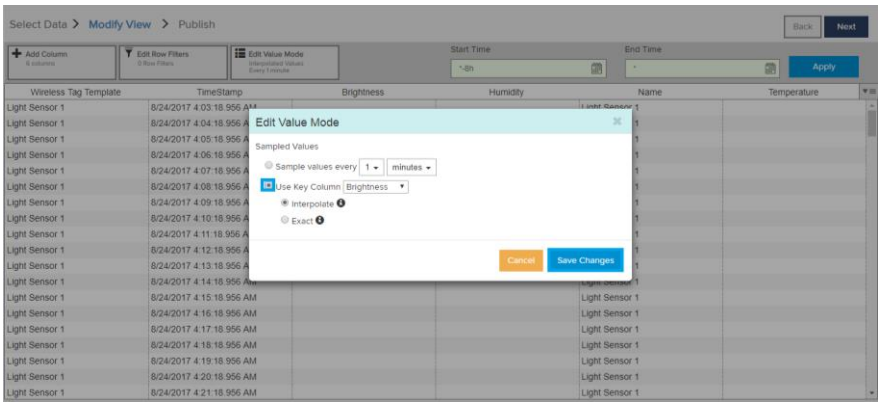
24. Click on **Edit** on Light sensor, then check the box **Asset template** and click **Save**.



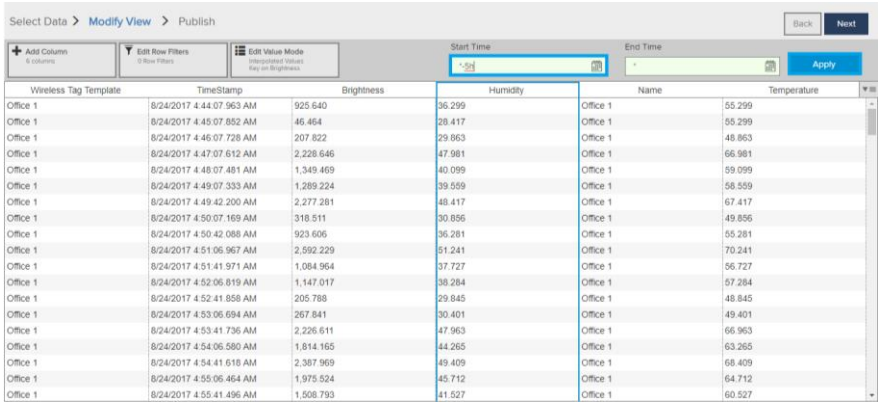
25. The matches will appear on the right-hand side and click on **Next**



26. Click on **Edit Value Mode**, select **Use Key Column,** and **Save Changes.**

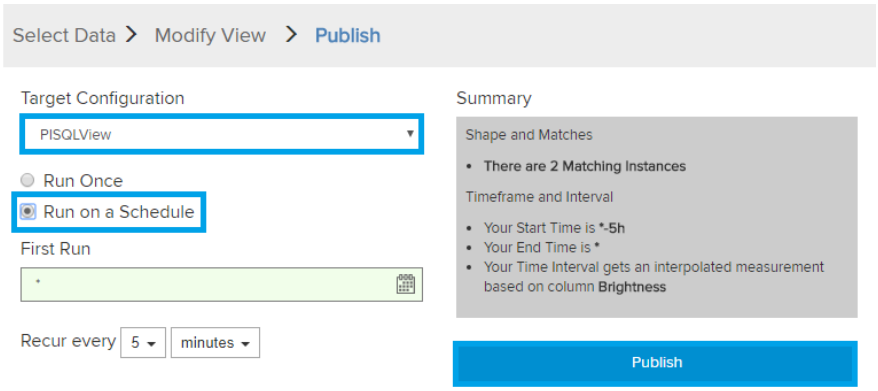


27. Select the start time as ***-5h**, then click **Apply** and click **Next.**

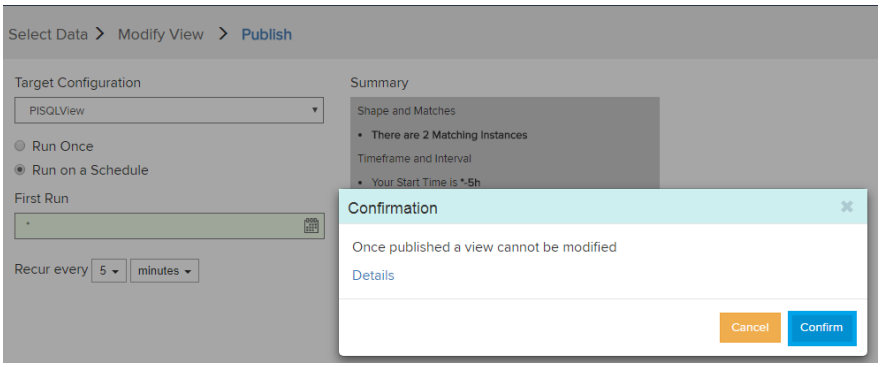


Wireless Tag Template	TimeStamp	Brightness	Humidity	Name	Temperature
Office 1	8/24/2017 4:44:07.963 AM	925.640	36.299	Office 1	55.299
Office 1	8/24/2017 4:45:07.852 AM	46.464	28.417	Office 1	55.299
Office 1	8/24/2017 4:46:07.728 AM	207.822	29.863	Office 1	48.863
Office 1	8/24/2017 4:47:07.612 AM	2,228.646	47.981	Office 1	66.981
Office 1	8/24/2017 4:48:07.481 AM	1,349.469	40.099	Office 1	59.099
Office 1	8/24/2017 4:49:07.333 AM	1,289.224	39.559	Office 1	58.559
Office 1	8/24/2017 4:49:42.200 AM	2,277.281	48.417	Office 1	67.417
Office 1	8/24/2017 4:50:07.169 AM	318.511	30.856	Office 1	49.856
Office 1	8/24/2017 4:50:42.088 AM	923.606	36.281	Office 1	55.281
Office 1	8/24/2017 4:51:06.967 AM	2,592.229	51.241	Office 1	70.241
Office 1	8/24/2017 4:51:41.971 AM	1,084.964	37.727	Office 1	56.727
Office 1	8/24/2017 4:52:06.819 AM	1,147.017	38.284	Office 1	57.284
Office 1	8/24/2017 4:52:41.858 AM	205.788	29.845	Office 1	48.845
Office 1	8/24/2017 4:53:06.694 AM	267.841	30.401	Office 1	49.401
Office 1	8/24/2017 4:53:41.736 AM	2,226.611	47.963	Office 1	66.963
Office 1	8/24/2017 4:54:06.580 AM	1,814.165	44.265	Office 1	63.265
Office 1	8/24/2017 4:54:41.618 AM	2,387.969	49.409	Office 1	68.409
Office 1	8/24/2017 4:55:06.464 AM	1,975.524	45.712	Office 1	64.712
Office 1	8/24/2017 4:55:41.496 AM	1,508.793	41.527	Office 1	60.527

28. Select **PISQlView** under Target Configuration and click on **Run on a Schedule,** then click **Publish.**

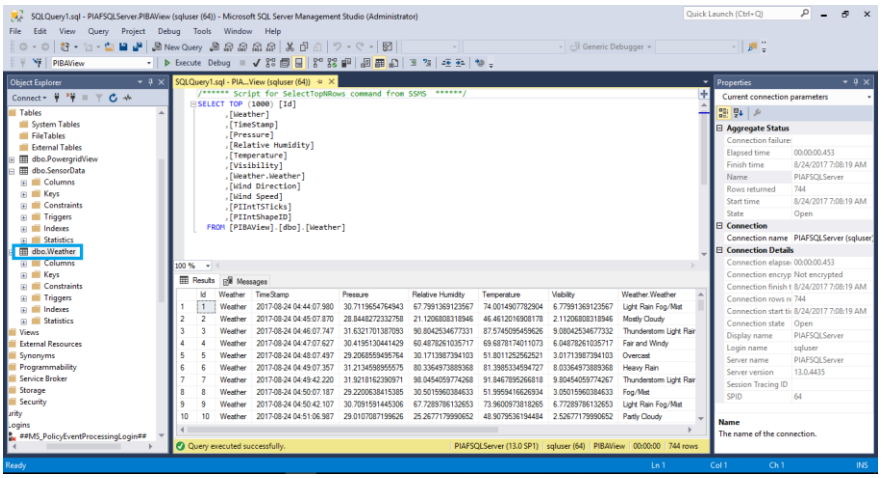


29. Click on **Confirm**.

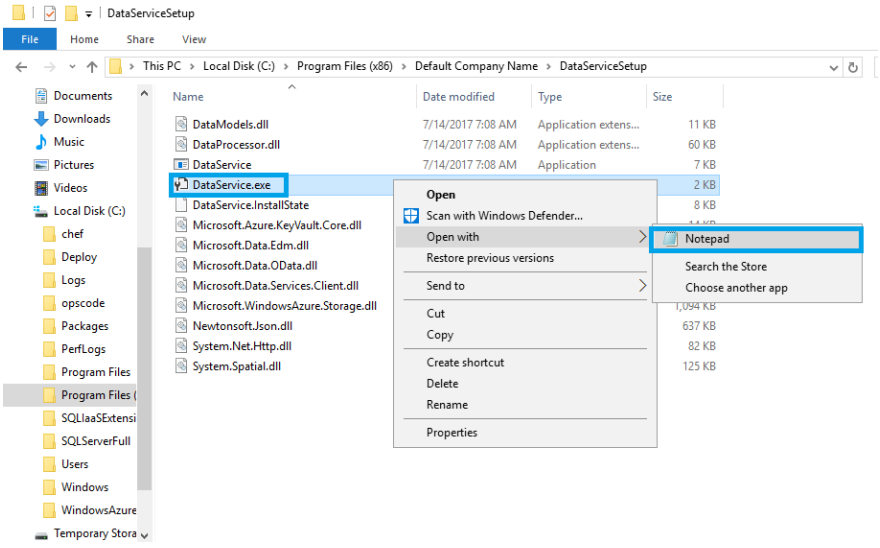


30. After creating the Asset Views, check in **PISQLAFServer** in **SQL Server Management Studio**, you must navigate to the **PIBAView** database > **Tables** and right click on any of the tables, then click on **Select Top 1000 Rows.**

Commented [UD60]: Make sure text and images are in sync



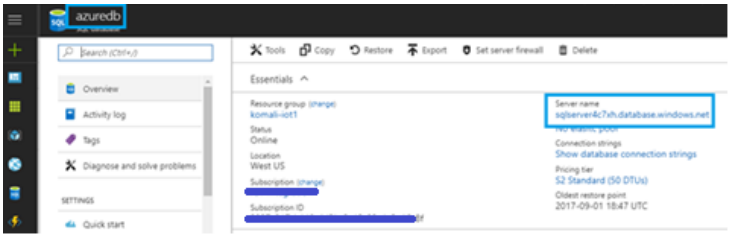
31. Navigate to **Local Disk (C:)** > **Program Files (*86)** > **Default company name** > **Data Services Setup** > Right click on **Dataservice.exe,** then file open with notepad.



32. Before proceeding, you must update the values in azure connection string, Storage connection string, pi server connection string.

In **Azure connection string** under **value,** you must take the azure SQL pass environment server name**.** Set **Initial catalog** as azure database name, **user id** and **password** as the ones used to login SQL server from **azure portal**

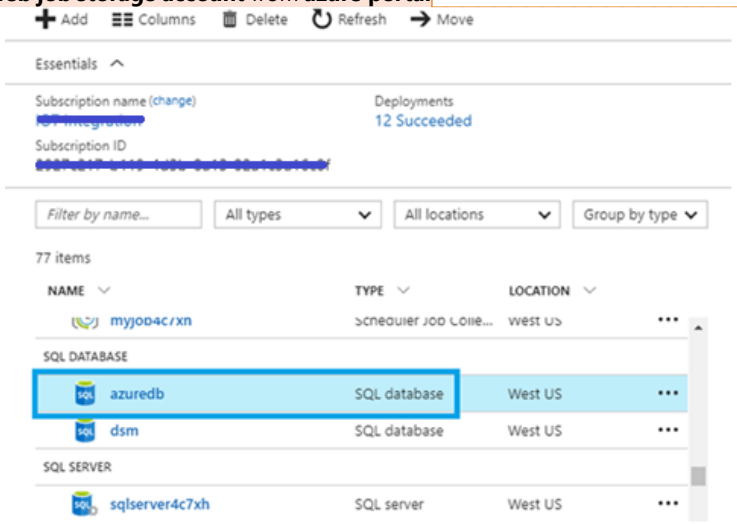
Commented [AS61]: Azure SQL DB pass environment

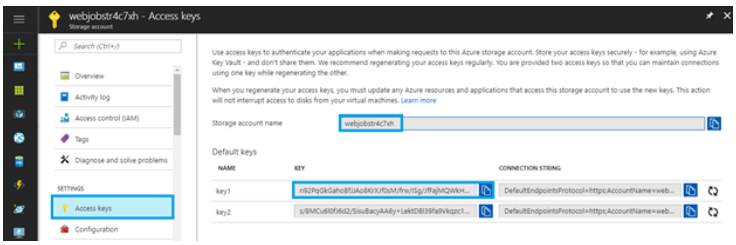


Storage Connection String: Here, update the **account name** and **account key values** of **web job storage account** from **azure portal**

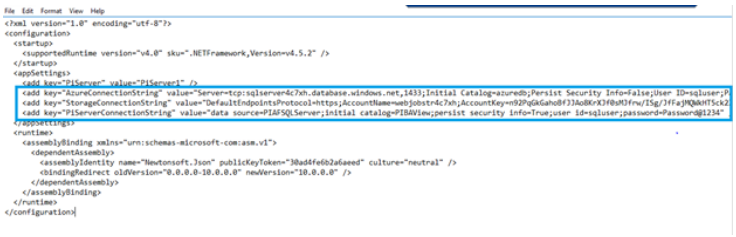
Commented [AS62]: From do we get these values

Commented [SN63R62]: updated

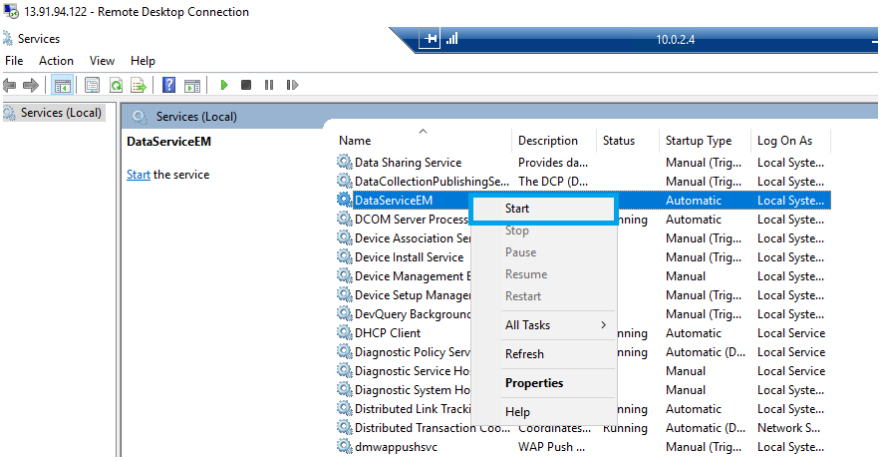




Pi Connection String: Set the **data source** as the AF server name, **Initial catalog** as created database name in AF server which you created in PI system explorer, and the id/password as the ones used to login the SQL studio.



33. After updating the values in the data service.exe files, navigate **Start > Service** to start the DataServicesEM.



Commented [AS64]: Need to add the name of the db as it is hardcoded in ARM template.

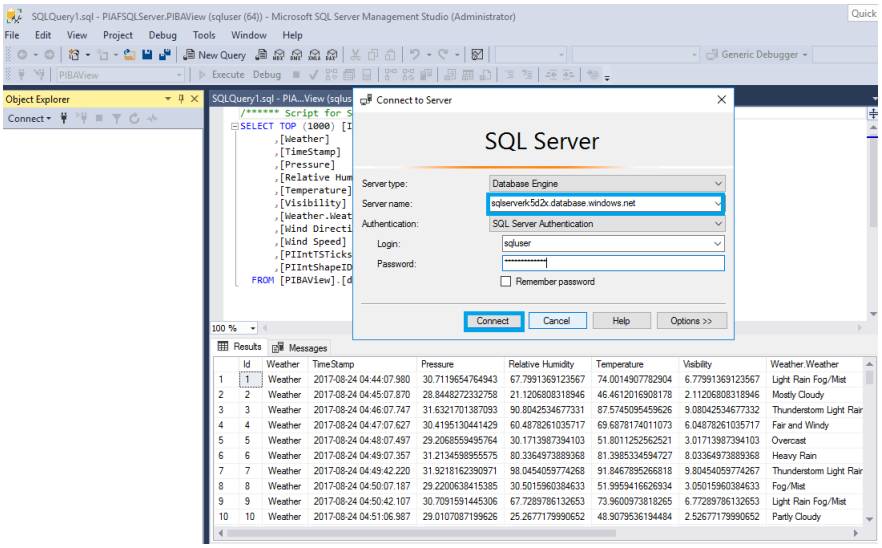
Commented [SN65R64]: you have update new db that is "PIBAView" which you created in af server to config pibavmserver

Commented [AS66]: From where do we get these values. Explain...

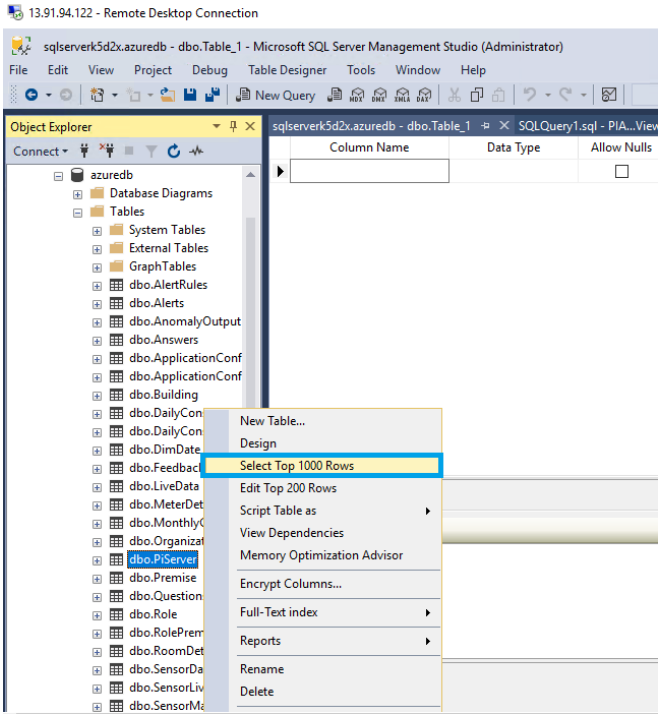
Commented [SN67R66]: follow 32nd point

Commented [SN68R66]: added screenshots from where we get values

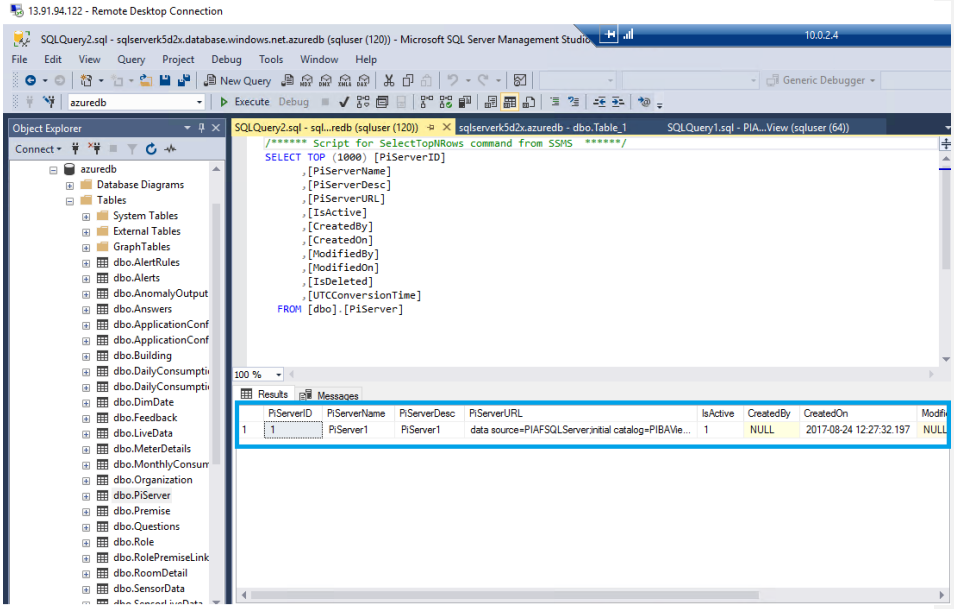
34. To check the data, we need to login to SQL server management studio in AF server with azure SQL server name with SQL login credentials and click on **connect.**

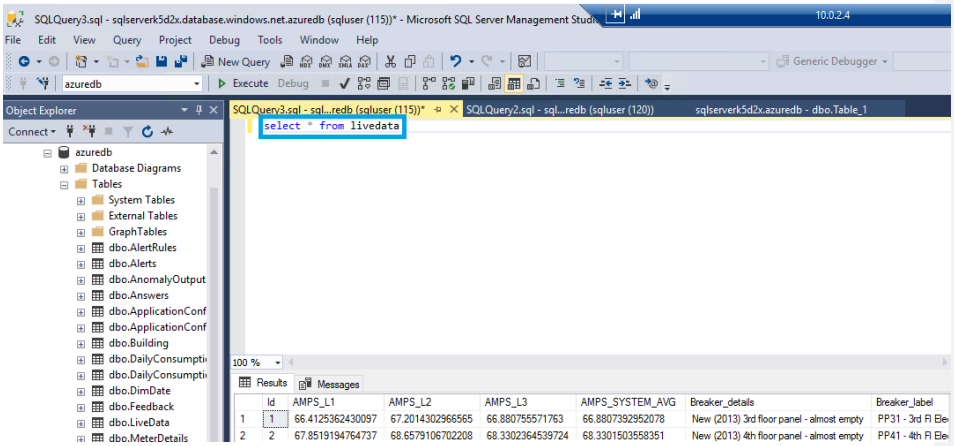


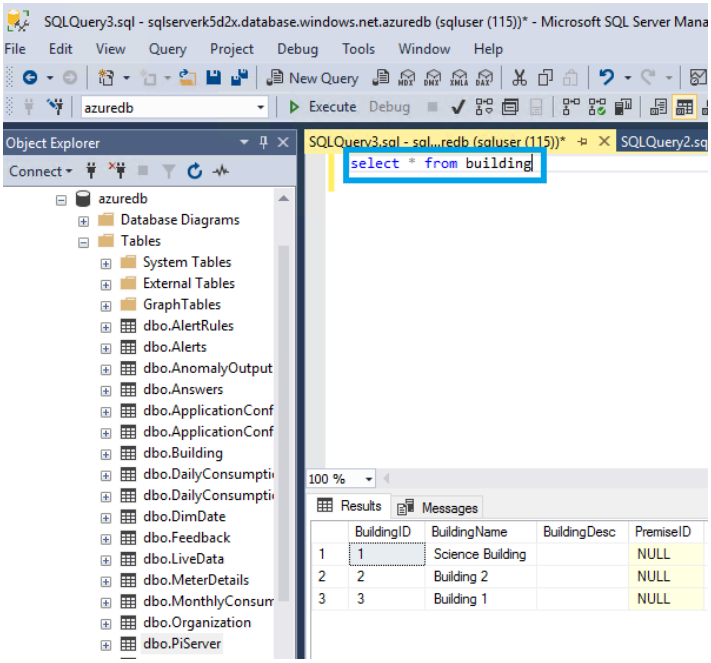
35. Navigate to **azuredb** > **tables** > right-click on **PiServer** data > select **Top 1000 Rows.**

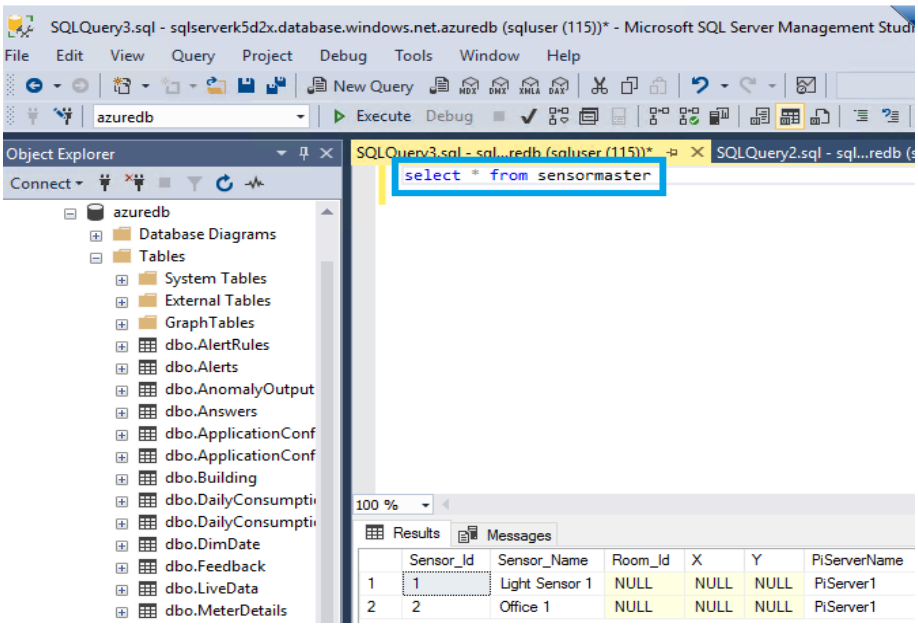


36. Check the updated table.

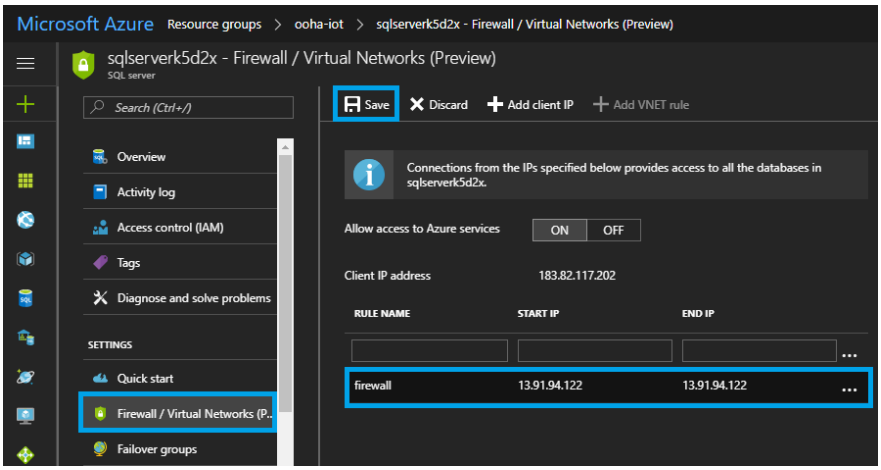




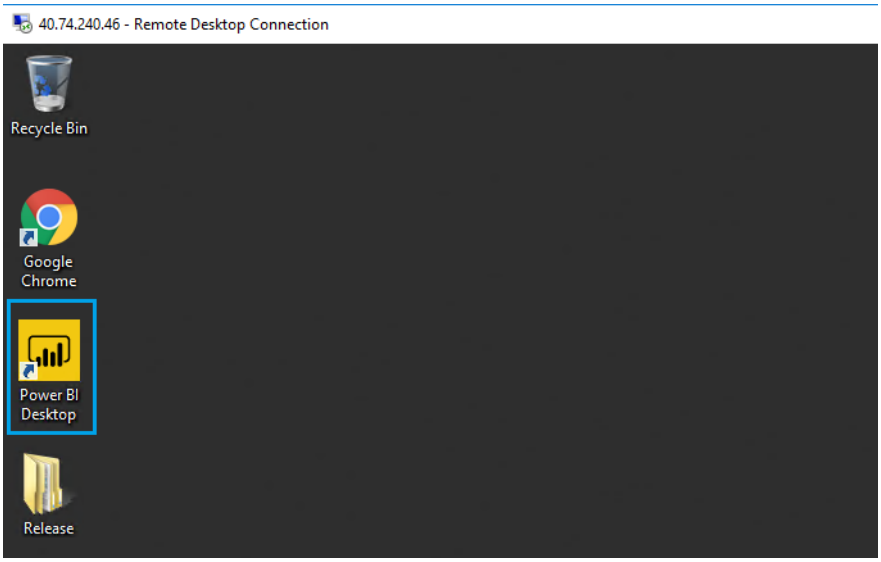

SQLQuery3.sql - sqlserverk5d2x.database.windows.net.azuredb (sqluser (115))* - Microsoft SQL Server Mana
File Edit View Query Project Debug Tools Window Help
New Query
azuredb
Execute Debug
Object Explorer
Connect
azuredb
Database Diagrams
Tables
System Tables
External Tables
GraphTables
dbo.AlertRules
dbo.Alerts
dbo.AnomalyOutput
dbo.Answers
dbo.ApplicationConf
dbo.ApplicationConf
dbo.Building
dbo.DailyConsumpti
dbo.DailyConsumpti
dbo.DimDate
dbo.Feedback
dbo.LiveData
dbo.MeterDetails
dbo.MonthlyConsum
dbo.Organization
dbo.PiServer
SQLQuery3.sql - sql...redb (sqluser (115))*
SQLQuery2.sq
select * from building
100 %
Results
Messages
BuildingID BuildingName BuildingDesc PremiseID
1 1 Science Building NULL
2 2 Building 2 NULL
3 3 Building 1 NULL


SQLQuery3.sql - sqlserverk5d2x.database.windows.net.azuredb (sqluser (115))* - Microsoft SQL Server Management Studi
File Edit View Query Project Debug Tools Window Help
New Query
azuredb
Execute Debug
Object Explorer
Connect
azuredb
Database Diagrams
Tables
System Tables
External Tables
GraphTables
dbo.AlertRules
dbo.Alerts
dbo.AnomalyOutput
dbo.Answers
dbo.ApplicationConf
dbo.ApplicationConf
dbo.Building
dbo.DailyConsumpti
dbo.DailyConsumpti
dbo.DimDate
dbo.Feedback
dbo.LiveData
dbo.MeterDetails
SQLQuery3.sql - sql...redb (sqluser (115))*
SQLQuery2.sql - sql...redb (
select * from sensormaster
100 %
Results
Messages
Sensor_Id Sensor_Name Room_Id X Y PiServerName
1 1 Light Sensor 1 NULL NULL NULL PiServer1
2 2 Office 1 NULL NULL NULL PiServer1

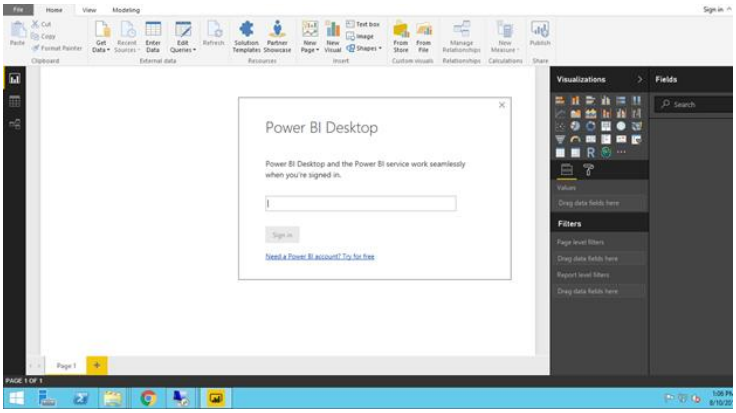
37. Update the firewall settings by adding the Bastion server IP. Navigate to **Azure Paas environment** > click on **firewall/virtual networks** > provide the **Public IP of Bastion server** and **Save** changes.

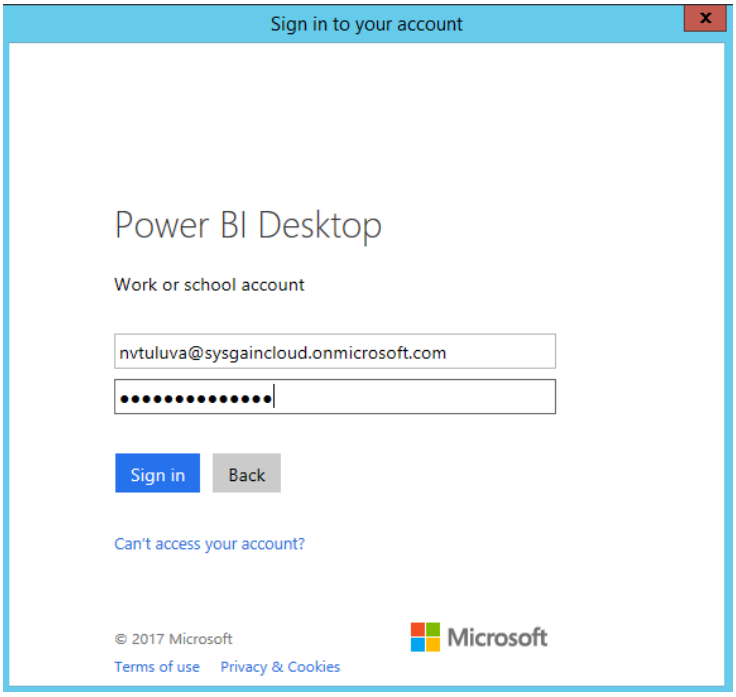


38. Login to the Bastionserver you can see the power BI desktop in Bastionserver desktop,Click on that Power BI desktop.



39. Log in with the same credentials used while registration of webapp with power BI you don't need to create a power BI account.

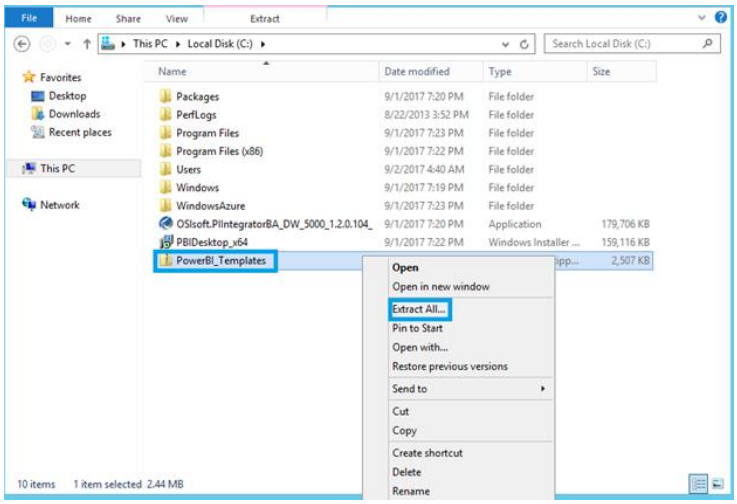




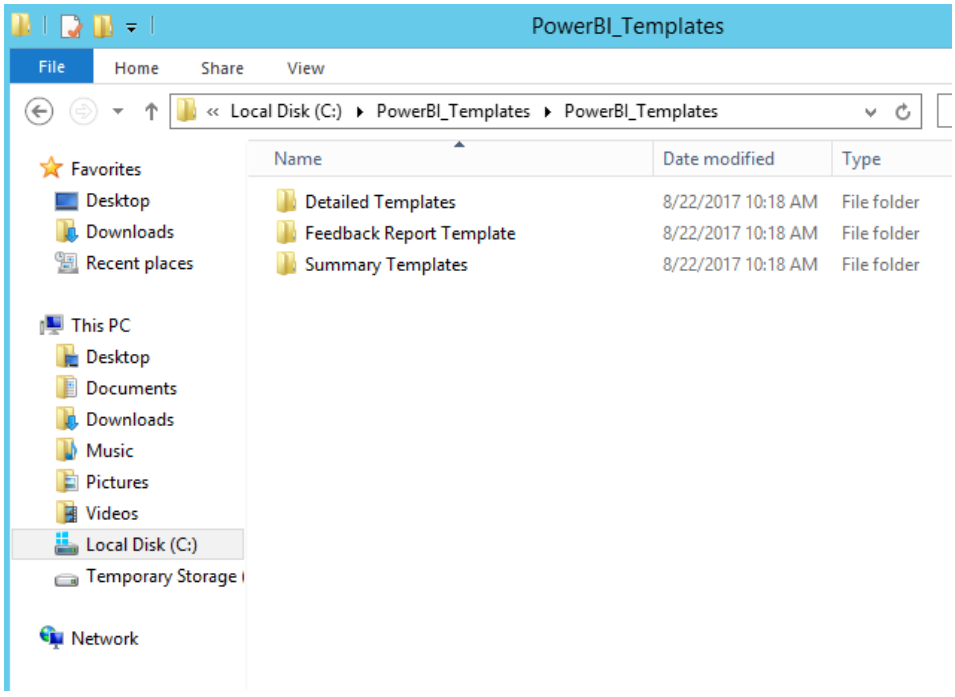
40. In Bastion server, navigate to **Local disk (C:)** > **unzip the Power Bi templates** > **Power Bi templates**.

Commented [UD69]: Not clear

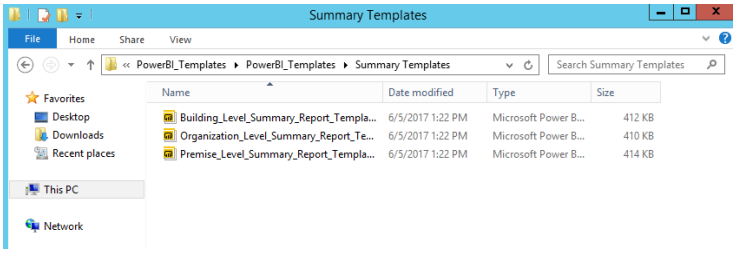
Commented [KO70R69]: explained clearly pls check once



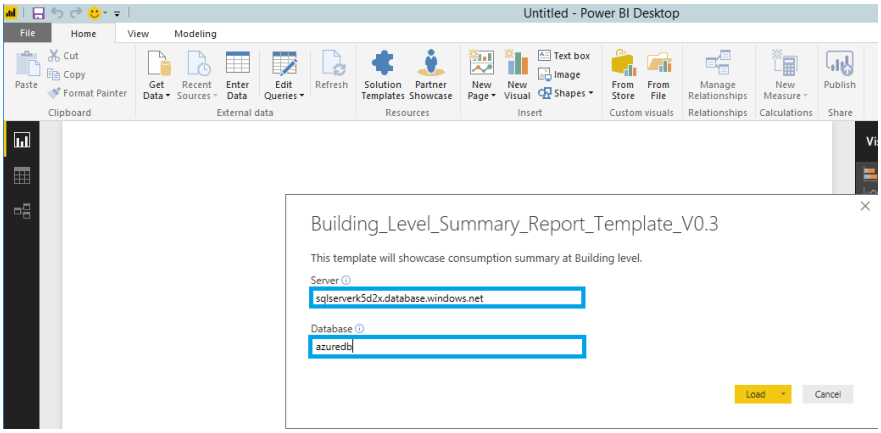
41. You can view Power Bi templates in the Local disk (C :)



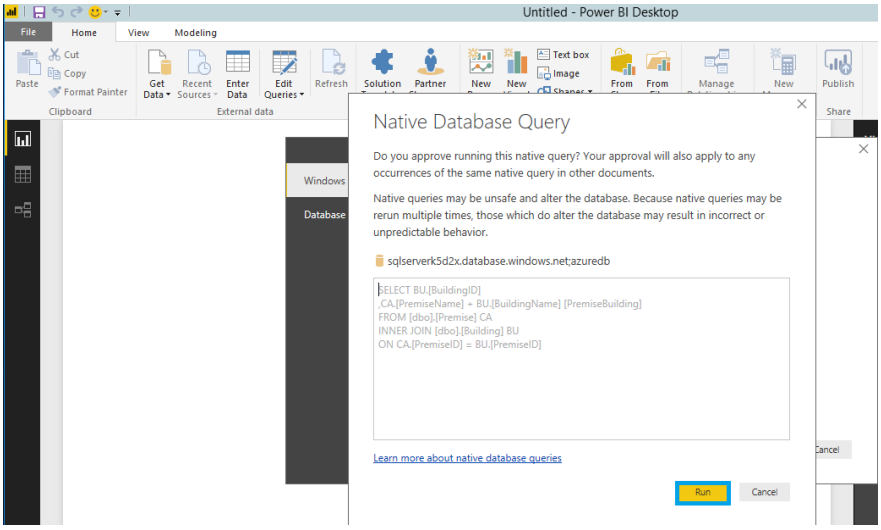
42. Navigate to the summary templates folder, click on "**Building_level_summary templates**" click on keep using Microsoft Power BI Desktop



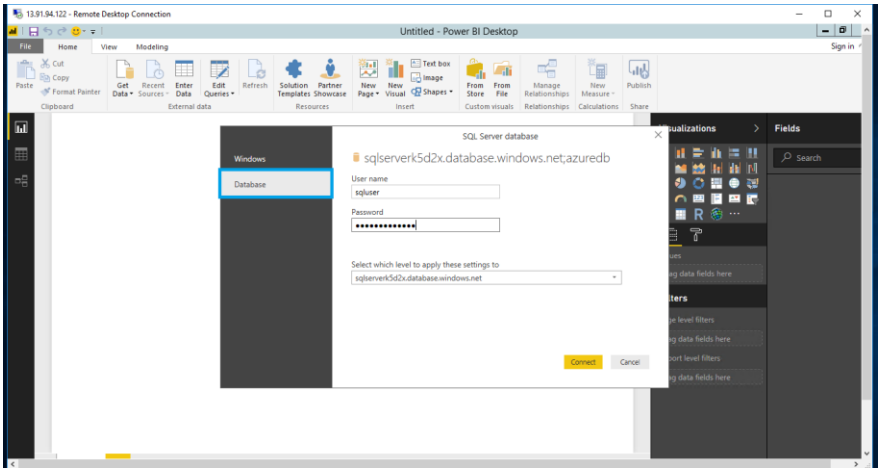
43. It prompts for power BI server and database details, provide you're Azure SQL server name and azure SQL database name from your deployed azure SQLServer .and click on **Load**.



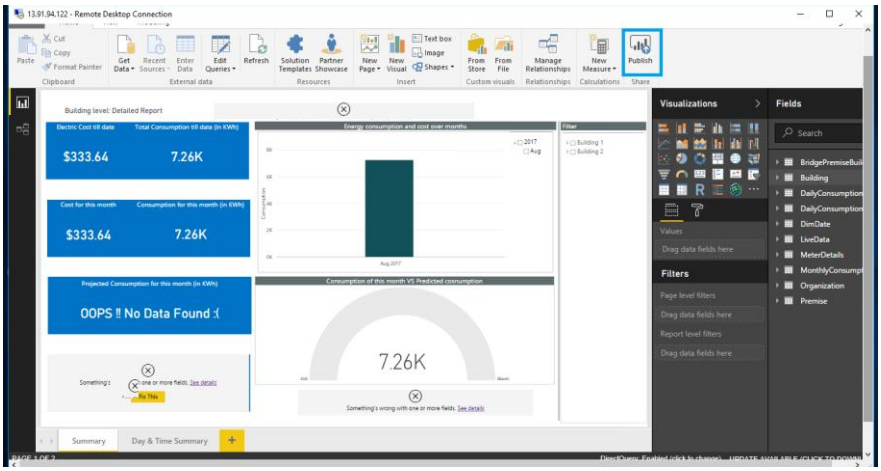
44. Once you click on Load , the “Native Database Query” will appear click on **Run.**



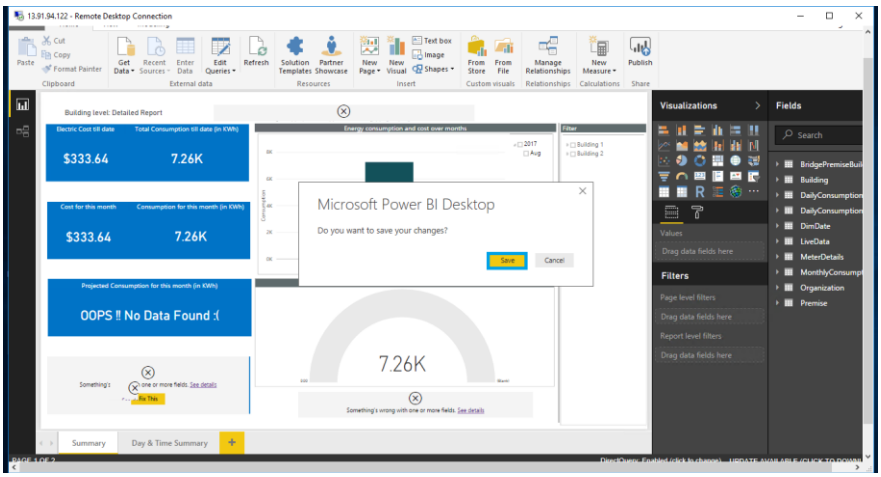
45. Select **Database** after connecting to the Azure SQL Server. Enter the login credentials of Azure database and click on **Connect**.



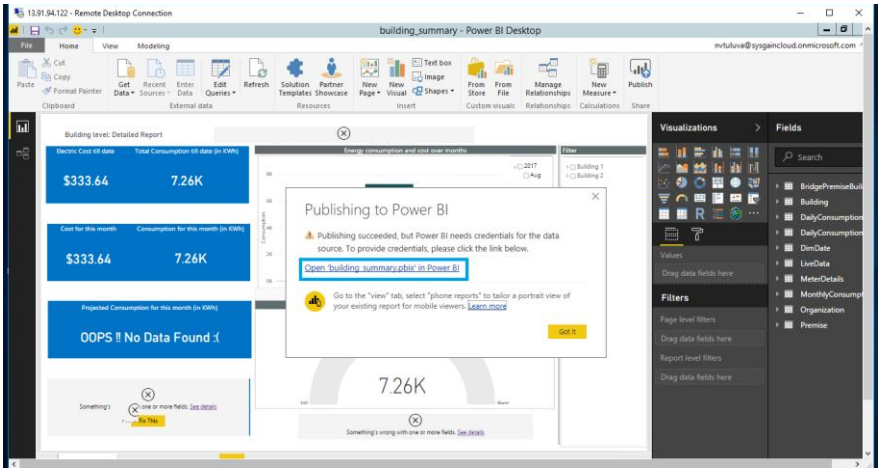
46. Click on **Publish.**



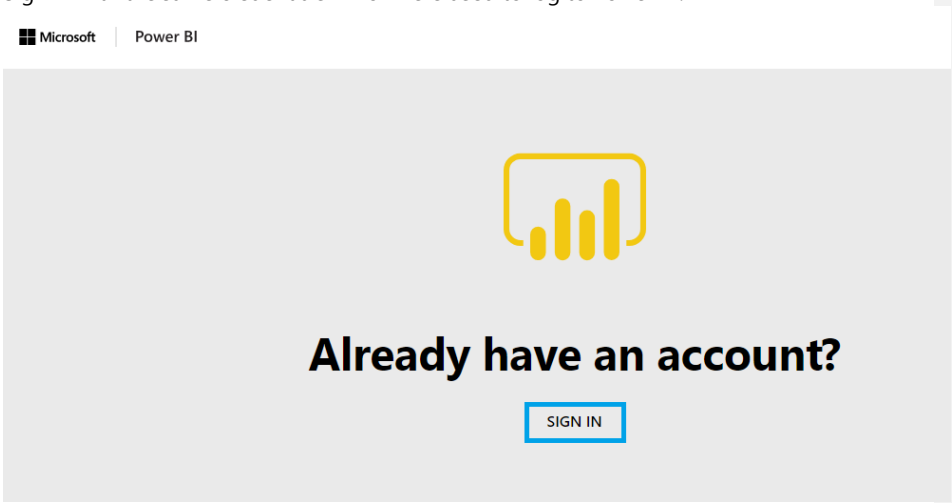
47. **Save** the changes.



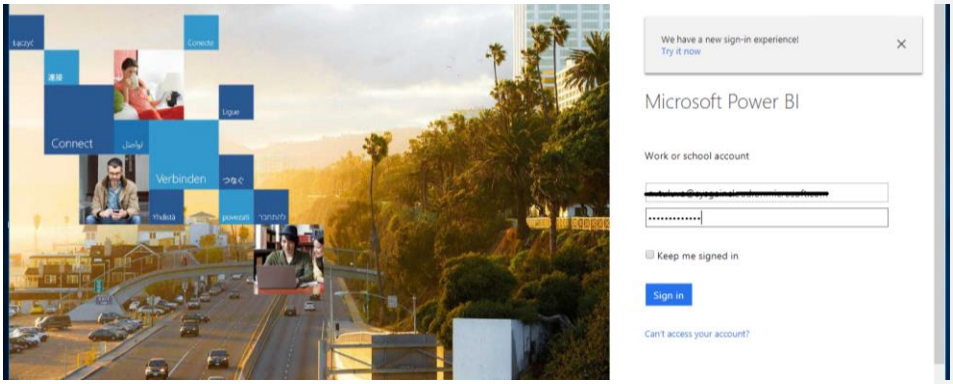
48. Click on the link as shown below, it will open in a web browser.



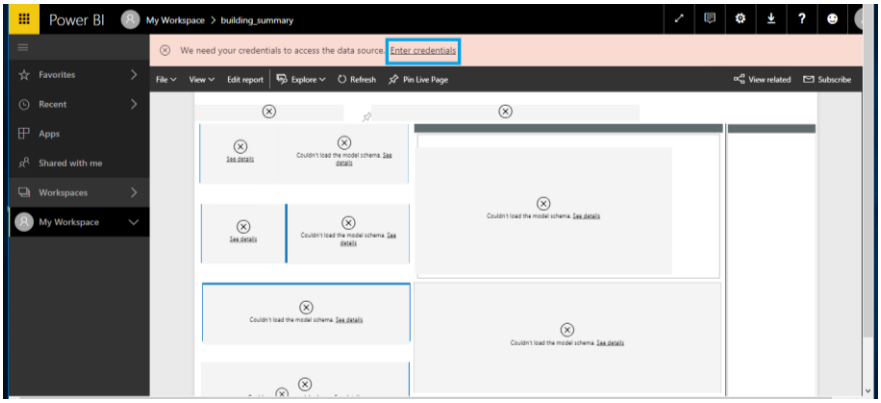
49. Sign in with the same credentials which were used to log to Power BI.



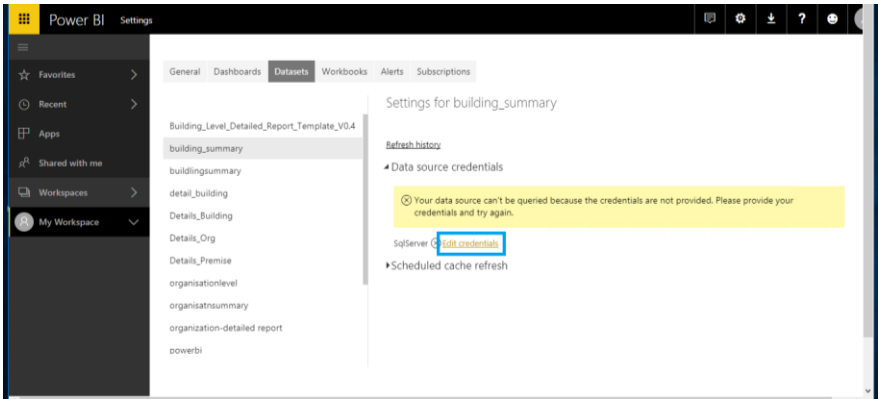
50. Enter the Power BI Credentials.



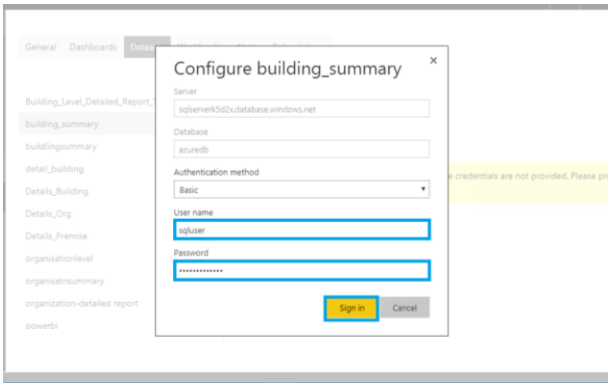
51. Click on **Enter credentials**.



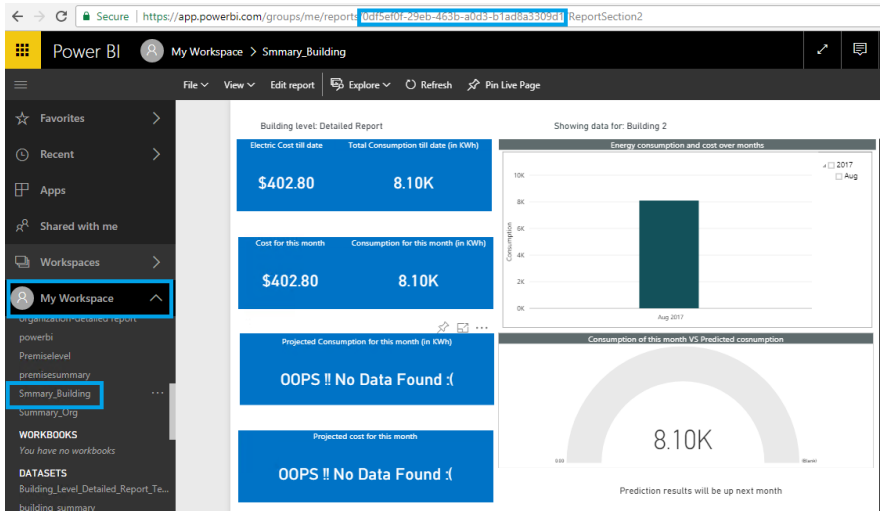
52. Click on **Edit credentials**.



53. Enter the Azure SQL Server **User name** and **Password,** then click **Sign in.**

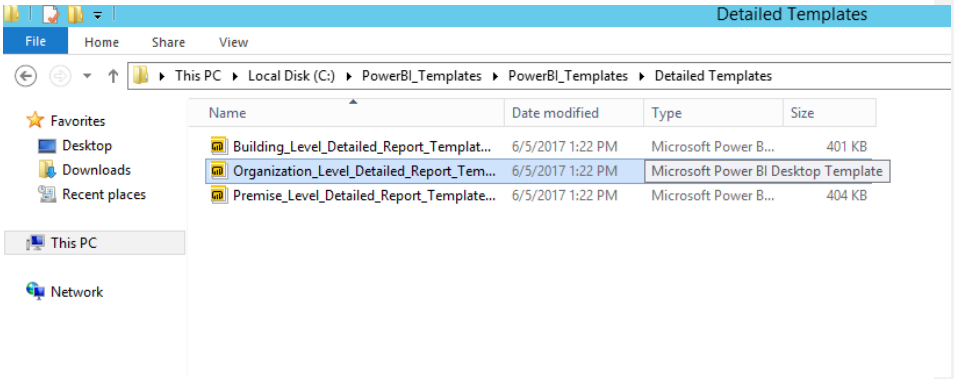


54. **Copy the token** from the URL publishing each template and **save it** for further configuration in web app.

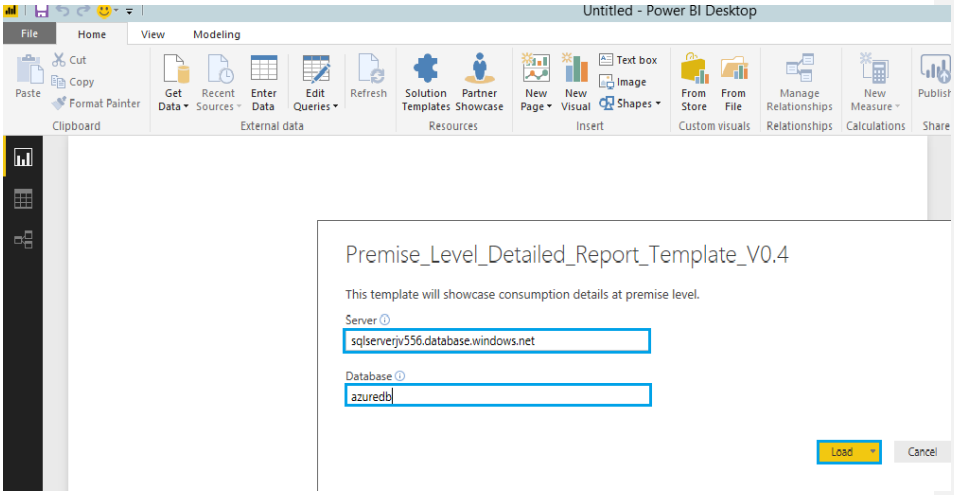


55. Similarly, follow the same process for Organisation and Premise Summary templates.

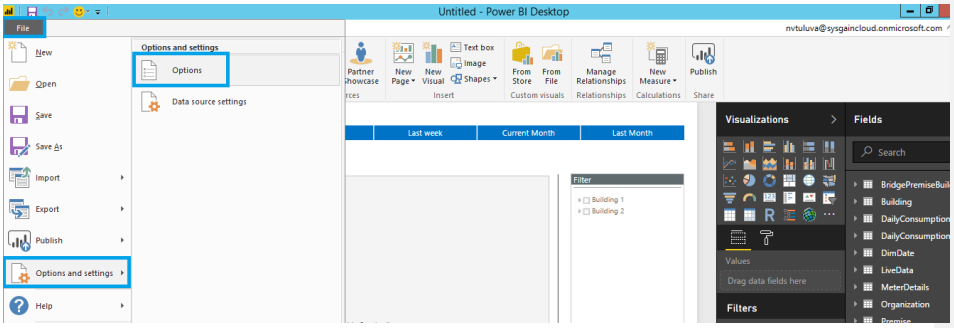
56. Navigate to **Power BI** templates and select **Detailed Template**.



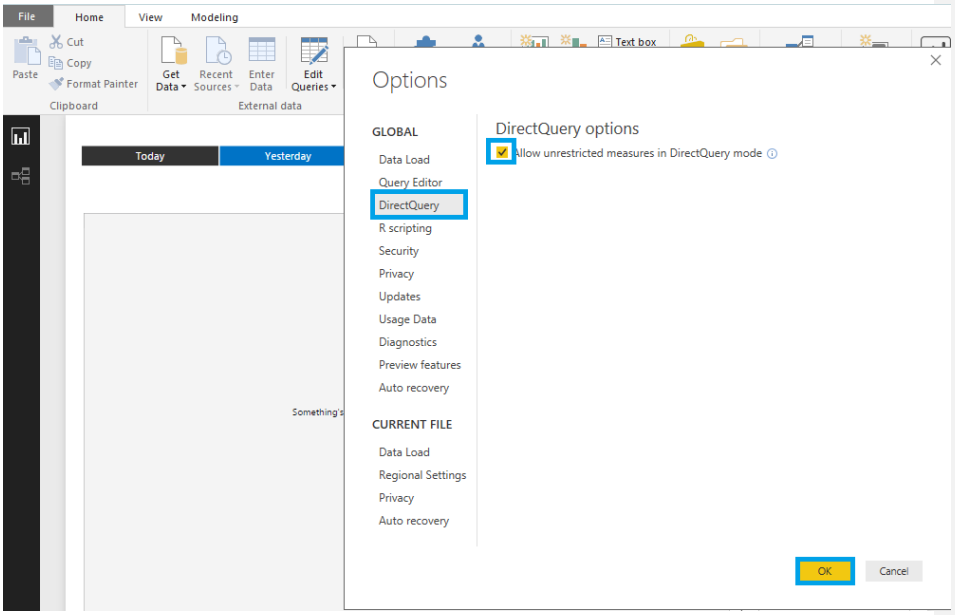
57. Enter the Azure SQL Server name with its password.



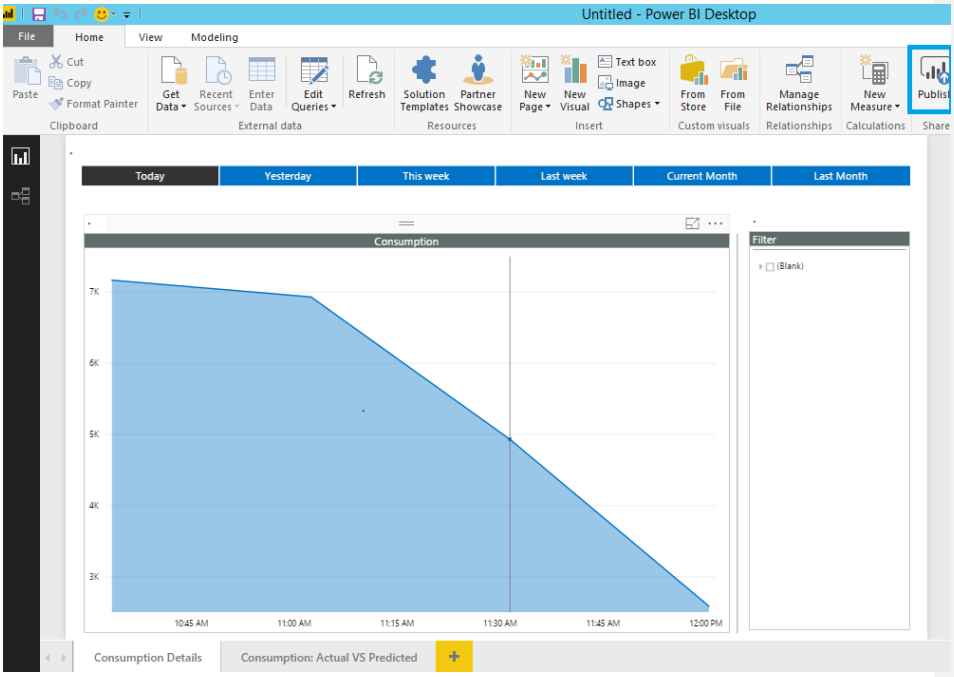
58. Navigate to **File** > **Options and Settings** > **Options**.



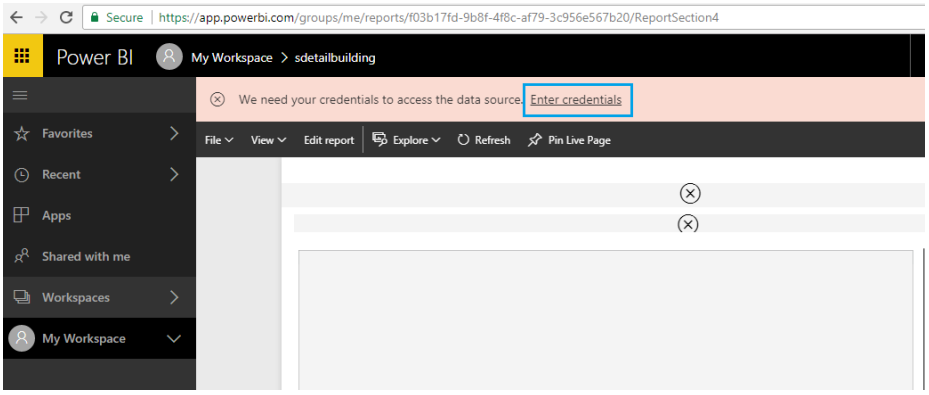
59. Select **DirectQuery** and then click on **OK**. Follow the same Process as done for the Summary template.



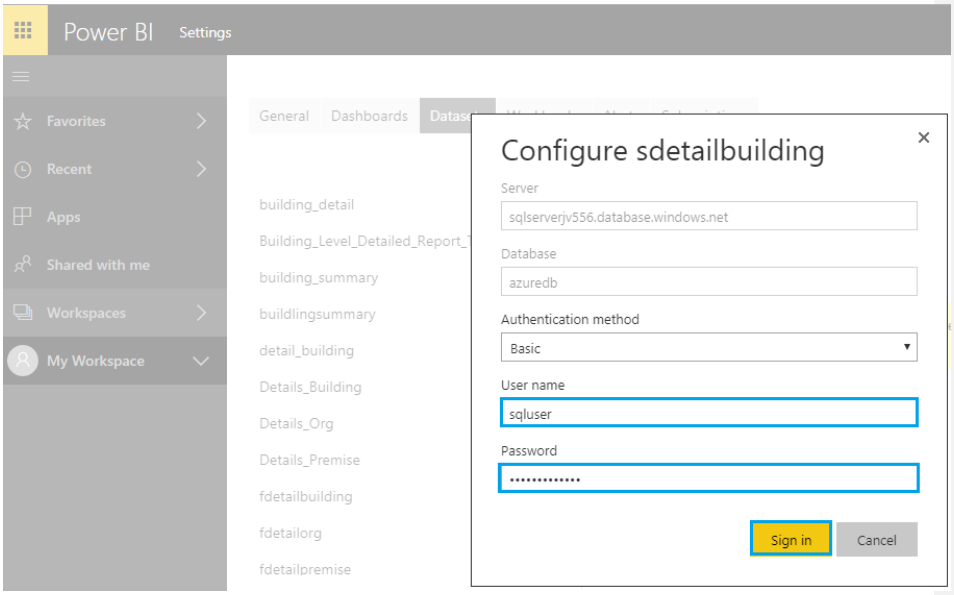
60. Click on **Publish** when you view the graph.



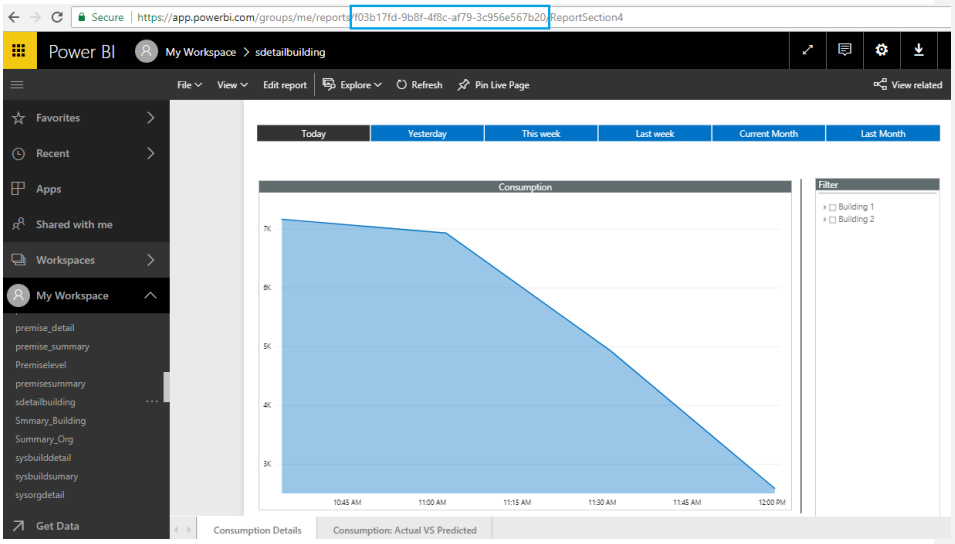
61. Click on **Enter credentials.**



62. Enter the Azure SQL Server **User name** and **Password.**


Power BI
Settings
Favorites
Recent
Apps
Shared with me
Workspaces
My Workspace
General
Dashboards
building_detail
Building_Level_Detailed_Report_
building_summary
buildlingsummary
detail_building
Details_Building
Details_Org
Details_Premise
fdetailbuilding
fdetailorg
fdetailpremise
Configure sdetailbuilding
Server
sqlserverjv556.database.windows.net
Database
azuredb
Authentication method
Basic
User name
sqluser
Password
Sign in
Cancel

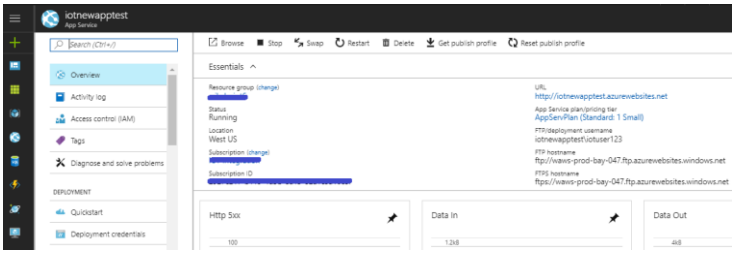
63. Copy the token from the URL after publishing each template and save it for further configuration in the web app.



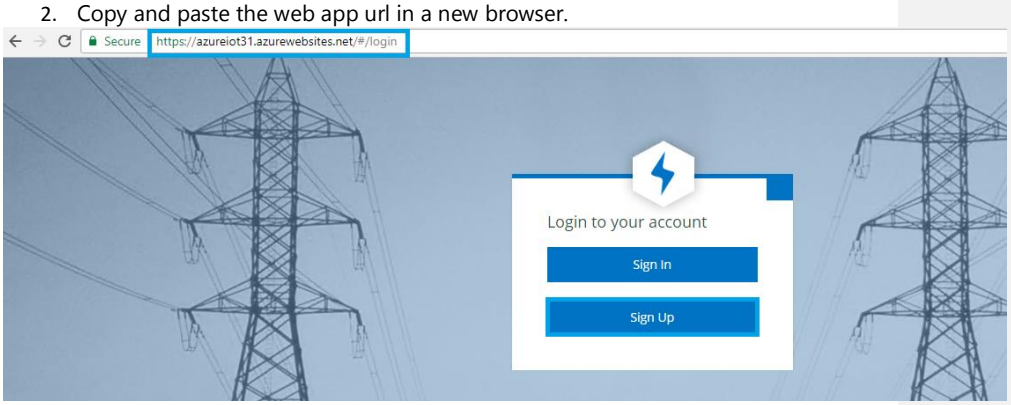
64. Repeat the same steps for organization and feedback detailed reports.

11. Configuring And Accessing The Webapp

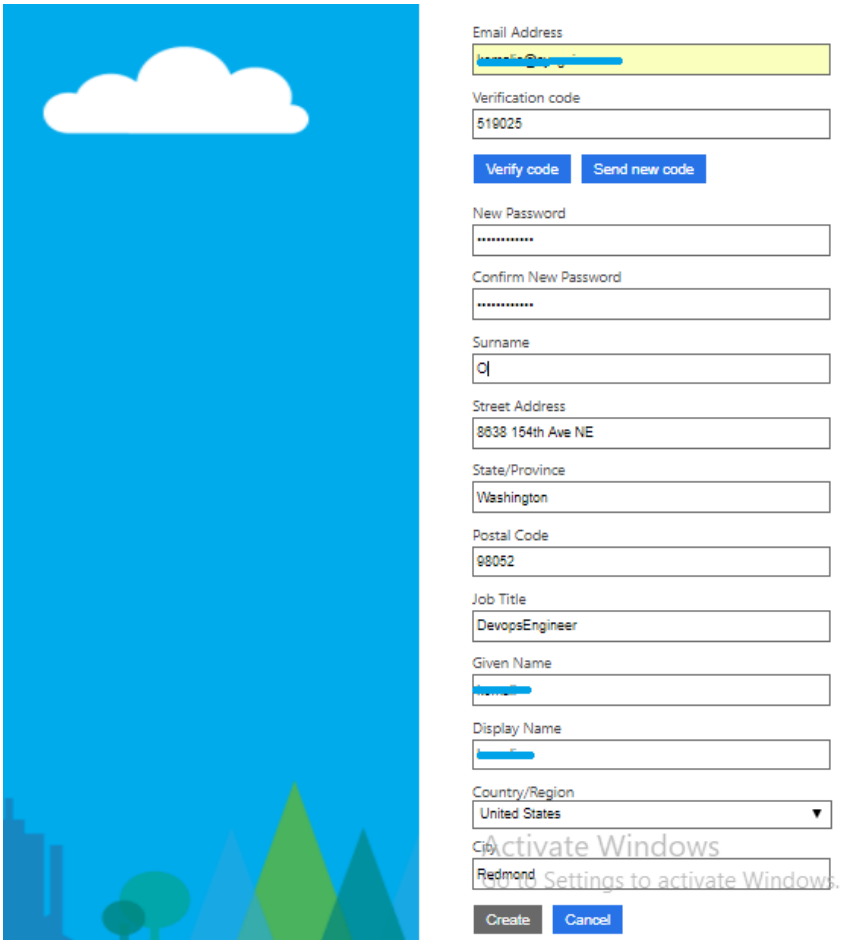
1. Go to the Web Application in the Resource Group and copy the "**URL**".



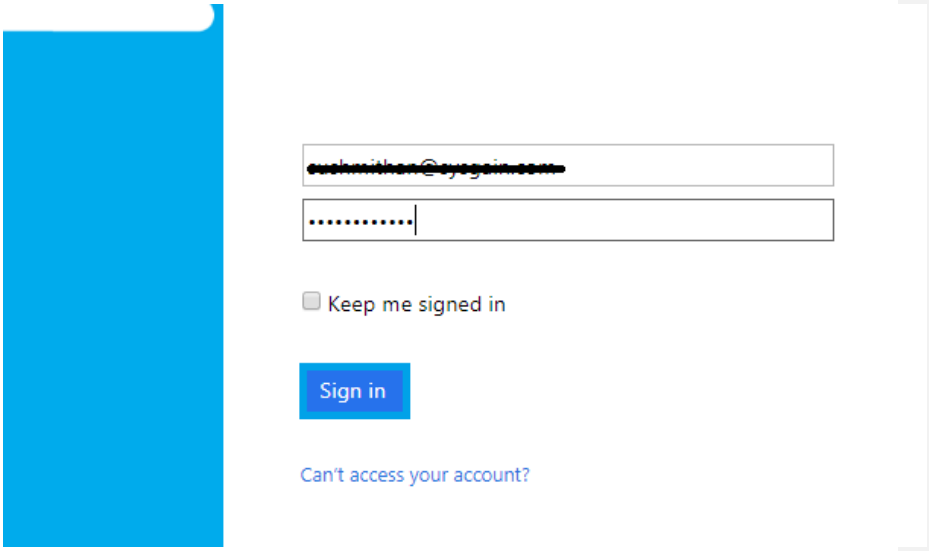
2. Copy and paste the web app url in a new browser.



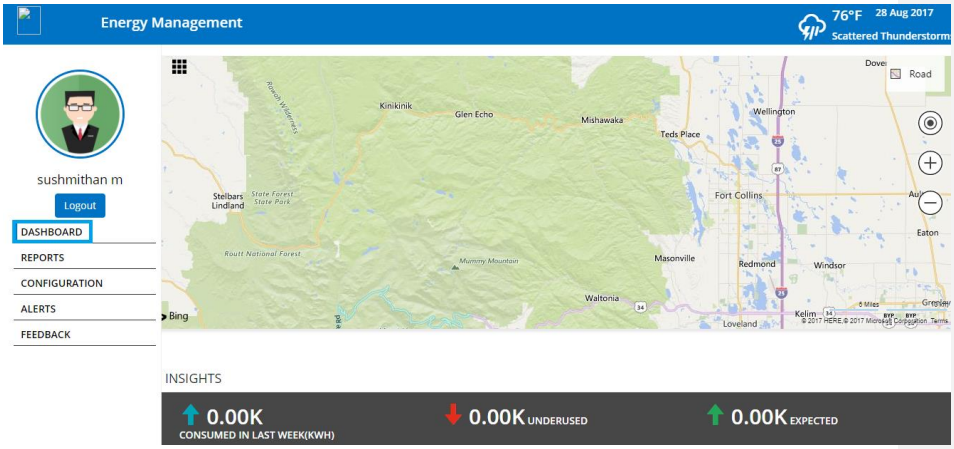
3. Login using the web application credentials if you already have an account, if you don't have click on account sign up
4. Click on **Sign Up** to access the Webapp. You will receive a verification code in your email. Enter it, then click on **Verify Code**. Enter the other details and click on **Create**.



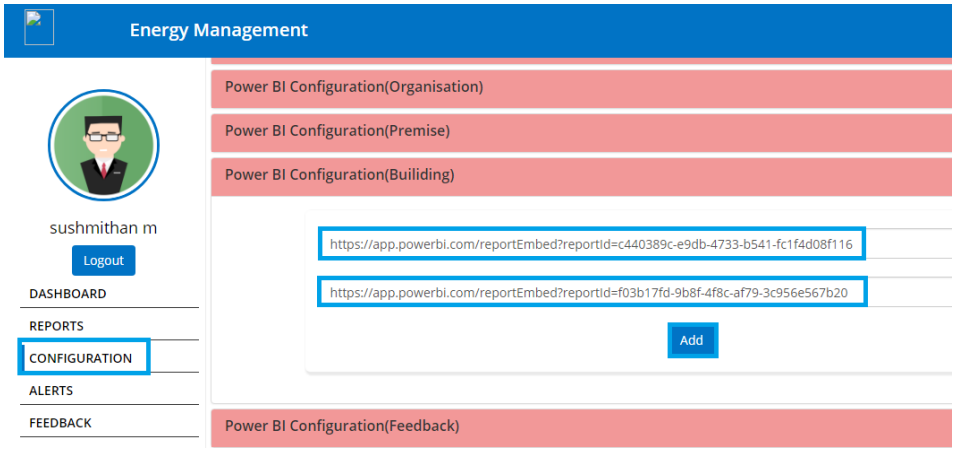
4. Sign in to the web app with the credentials created.



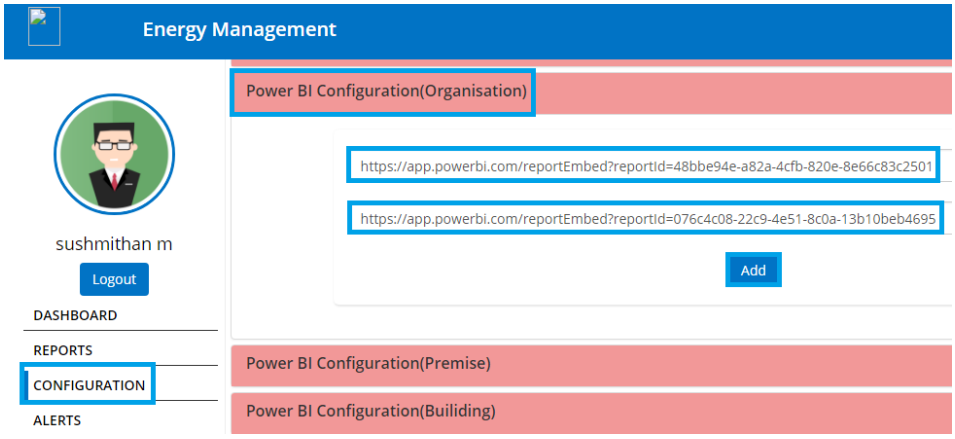
5. Once in the web app, you can view the **Dashboard** as shown below.



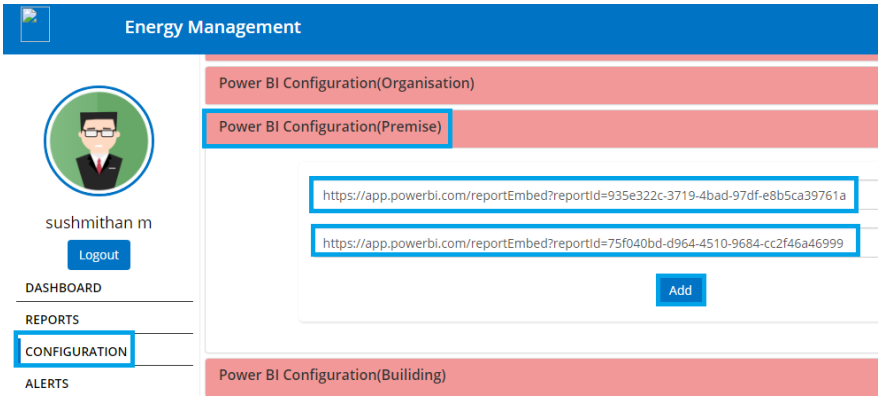
6. To configure the Power BI (**Building**), make the URL by using the Power BI tokens in the below format:
   https://app.powerbi.com/reportEmbed?reportId=<token>
   Enter them in the respective tabs (summary reports in the first column, detailed report in the second column), then click on **Add.**



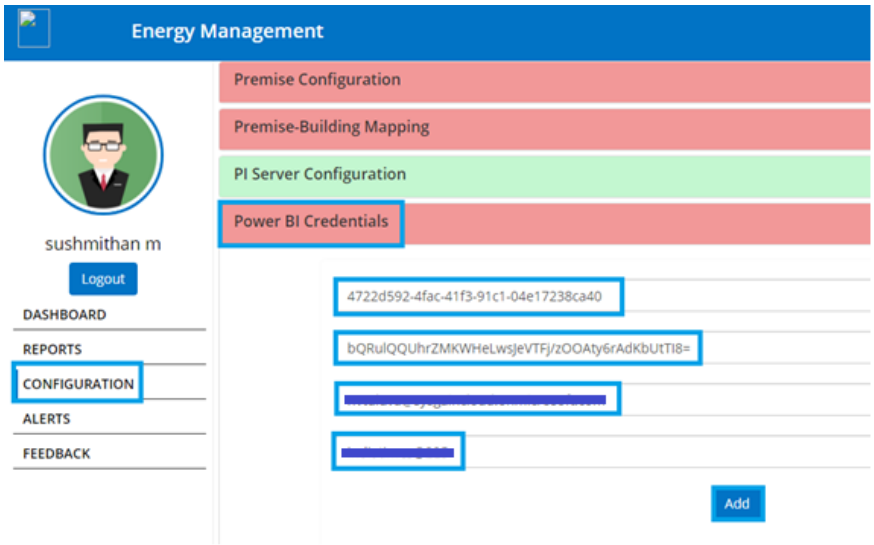
7. To configure the Power BI (**Organization**), make the URL by using the Power BI tokens in the below format:
   https://app.powerbi.com/reportEmbed?reportId=<token>
   Enter them in the respective tabs (summary reports in the first column, detailed report in the second column), then click on **Add.**



8. To configure the Power Bi (**Premise**), make the URL by using the Power BI tokens in the below format:
   https://app.powerbi.com/reportEmbed?reportId=<token>
   Enter them in the respective tabs (summary reports in the first column, detailed report in the second column), then click on **Add.**



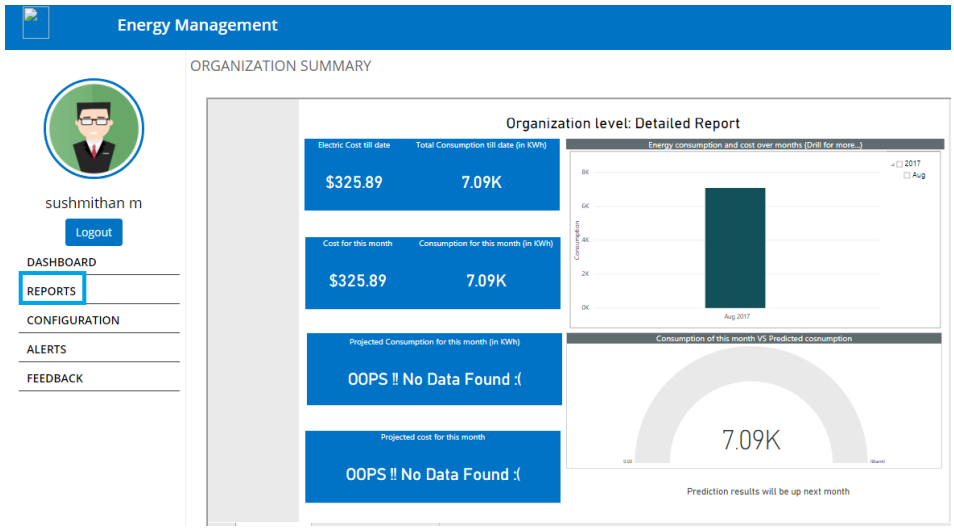
9. Enter the details of the Power BI which were used to register the **Power BI** with the web app and the **client id** and **client secret** which we got after resetting the app. Click on **Add.**

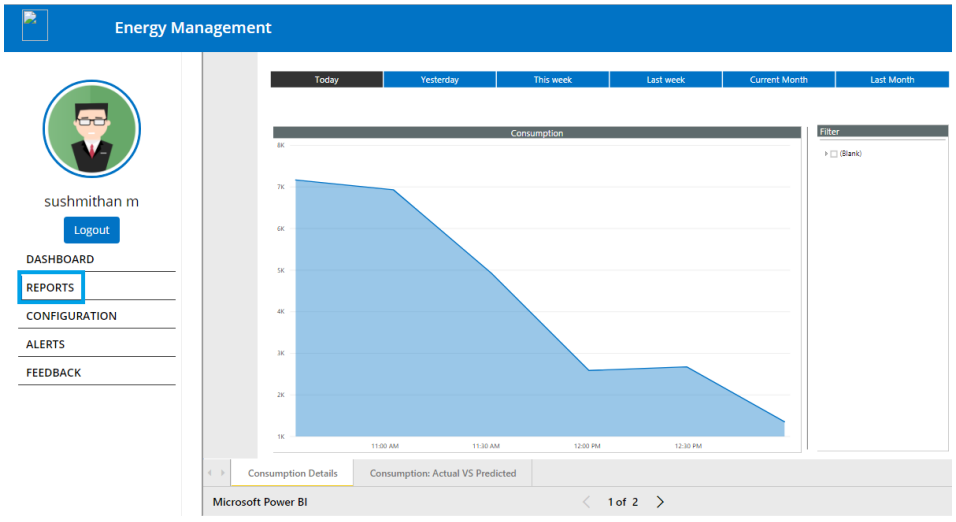


Commented [UD71]: Strike or blurr all the creds

Commented [KO72R71]: updated

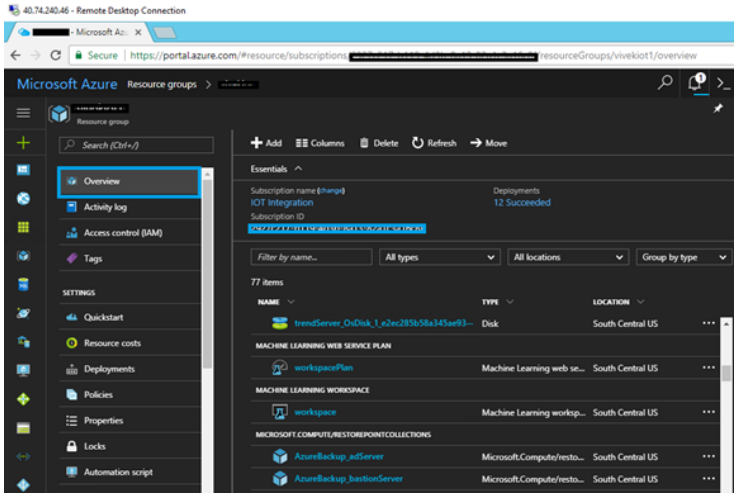
10. Click on **Reports** to view the graph of the data.



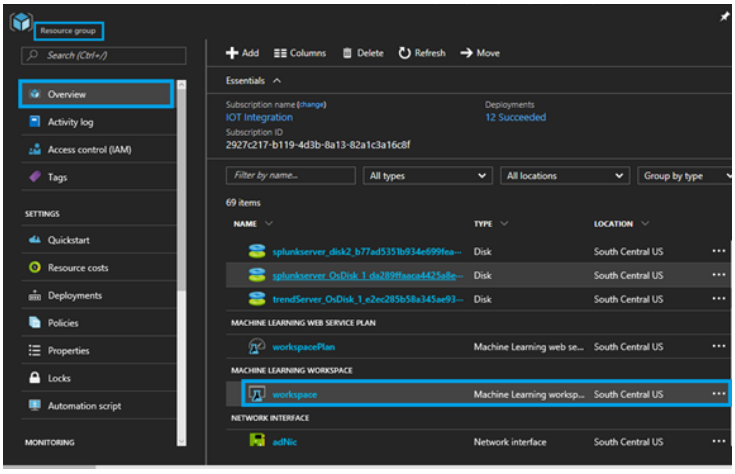


12. Machine Learning Experiment

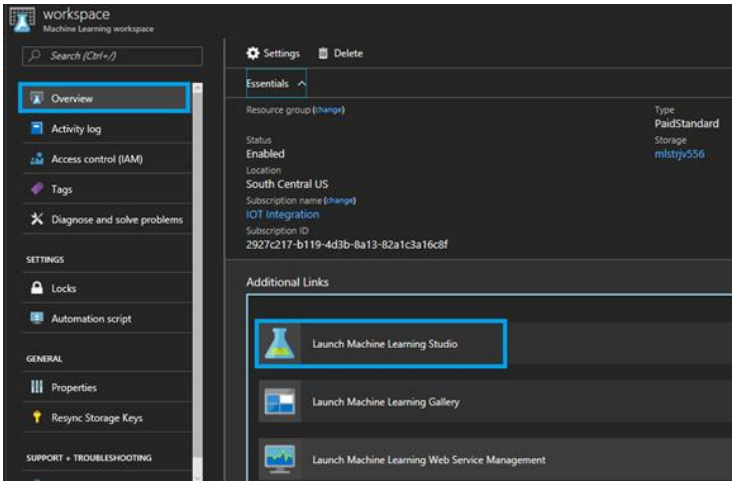
1. Login into the Bastion host and open the Azure portal in it. Navigate to the Resource Group



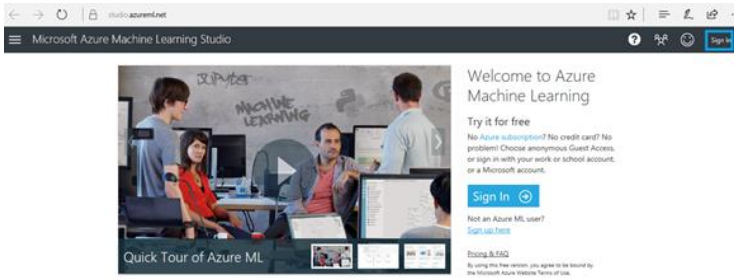
2. Click on the **workspace**.



3. Click on **Launch Machine Learning Studio**.

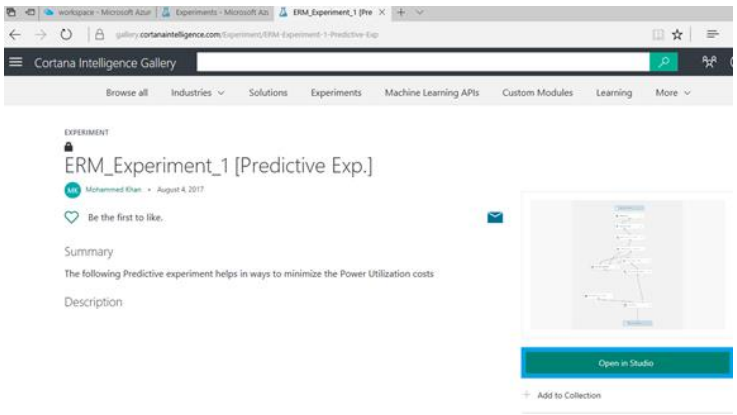


4. Sign in to the **Microsoft Azure Machine learning Learning Studio**.

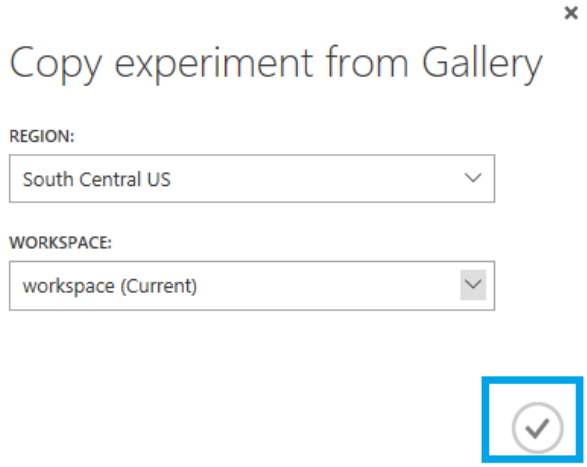


5. Copy the below url and open it in new browser and click on **Open in Studio**, this will launch the Experiment to the **workspace**.

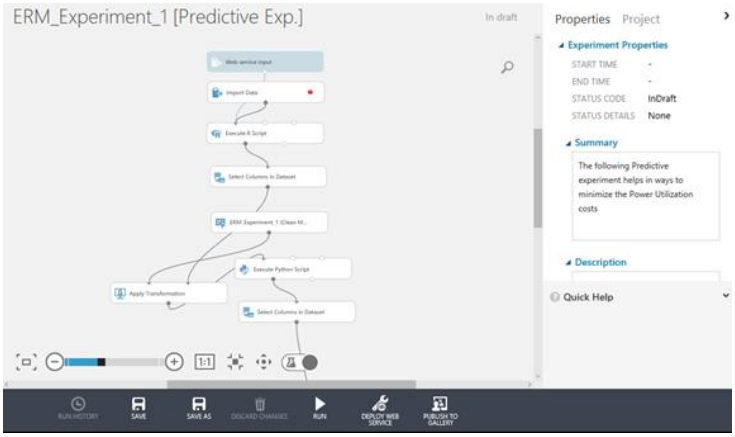
Path : https://gallery.cortanaintelligence.com/Experiment/ERM-Experiment-1-Predictive-Exp



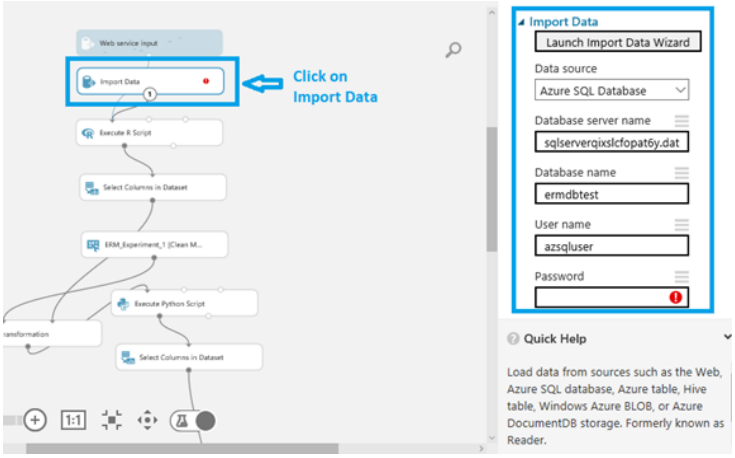
6. The below screen will appear in the new tab, click on the **tick mark**.



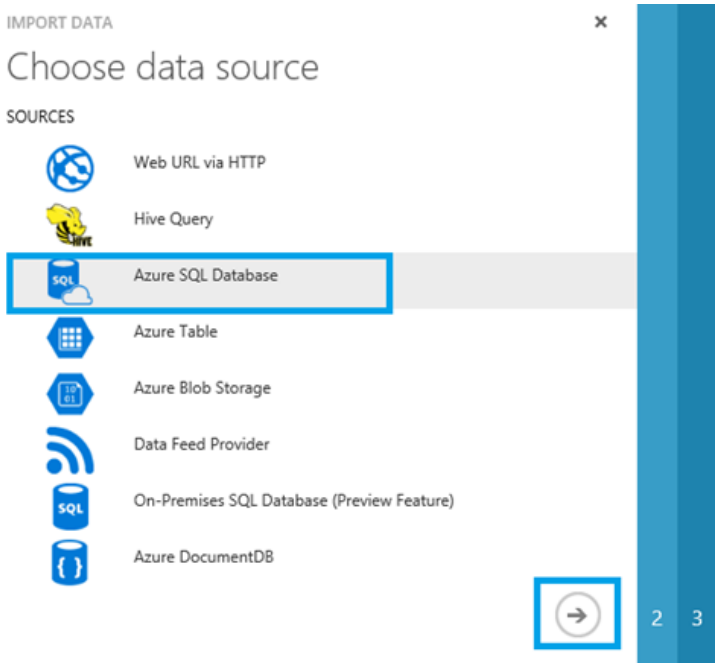
7. The experiment gets downloaded in our workspace.



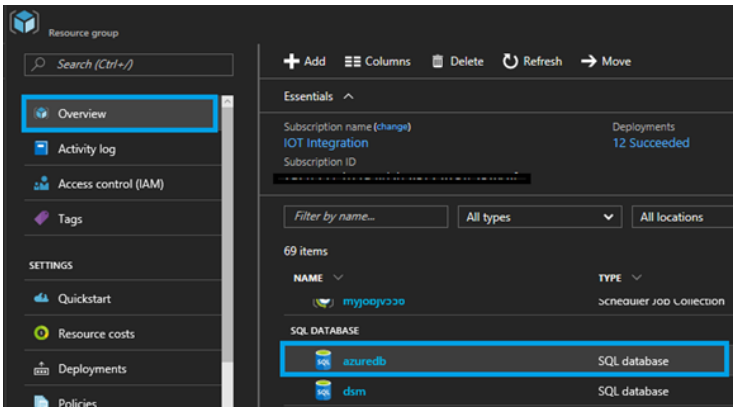
8. Once the experiment got pulled in the workspace, click on **Import Data**.Now click on **Launch Import Data Wizard** from right side menu.



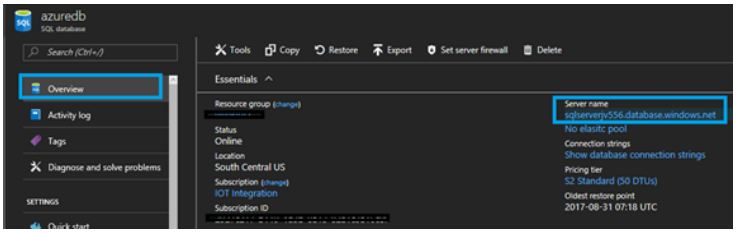
9. Select **Azure SQL Database** and click on Next icon **"->".**



10. Click on **azuredb** under **SQL DATABASE**.



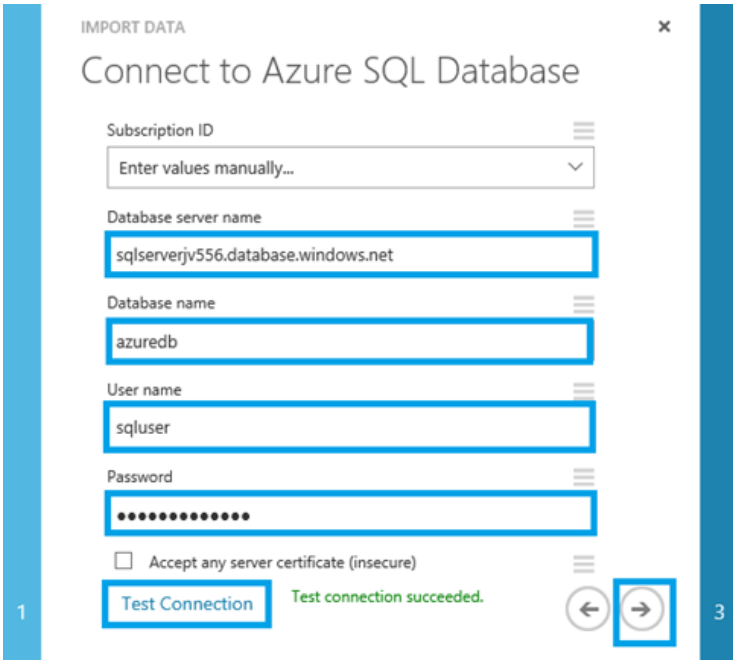
11. Open the Database **Server name**.



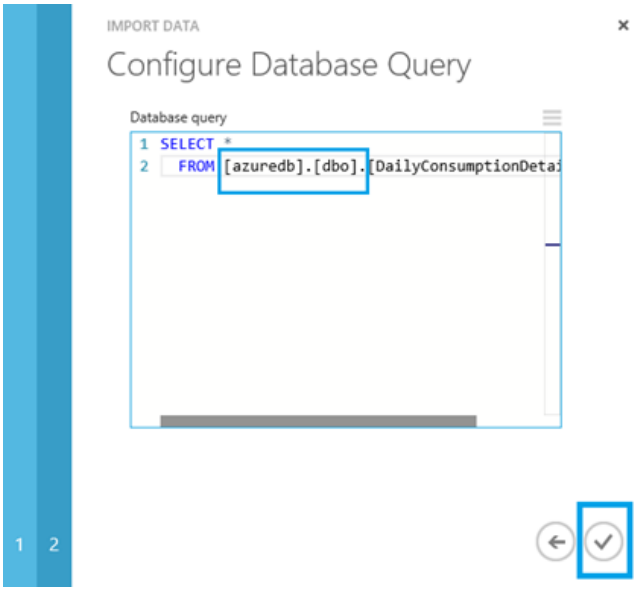
12. In the below screen paste the **Database server name**.

Enter the **Database name**, **User name** and **Password** and click on **Test connection**.

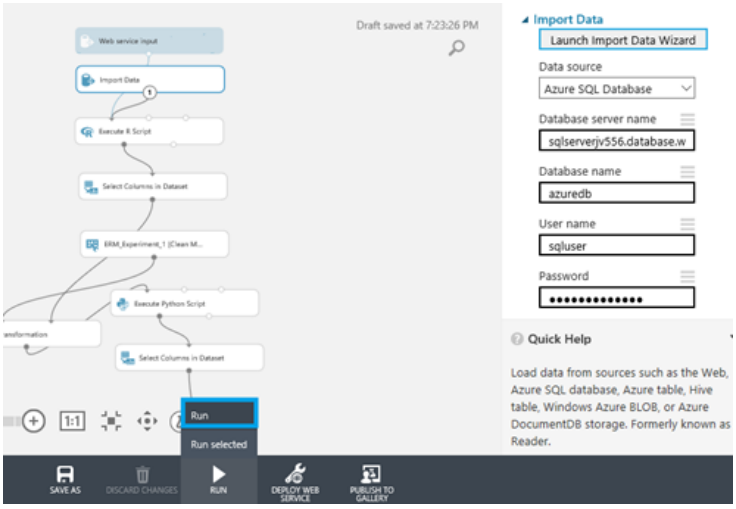
Click on Next icon.



13. Replace the Database name with **azuredb** and click on **tick mark.**

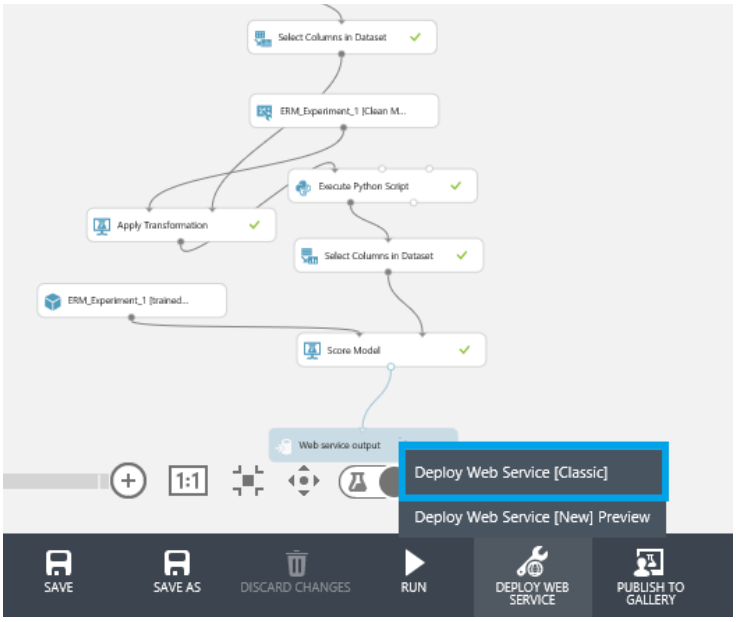


14. Once done run the experiment by right clicking on **Run** from bottom of the below screen and from the appeared menu click on **Run**.



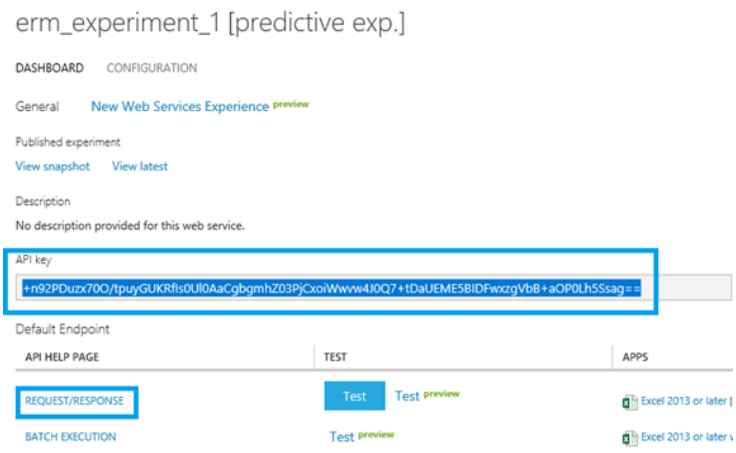
15. After running the experiment successfully, we will get **finished running** on right side of the screen.

16. Right click on **Deploy Web Service** button from the bottom of the screen and click on **Deploy Web Service [Classic]** to publish the experiment as a web service in classic mode.



17. Once the experiment gets deployed, the below screen will appear. Copy the **API Key** and save it for later use.

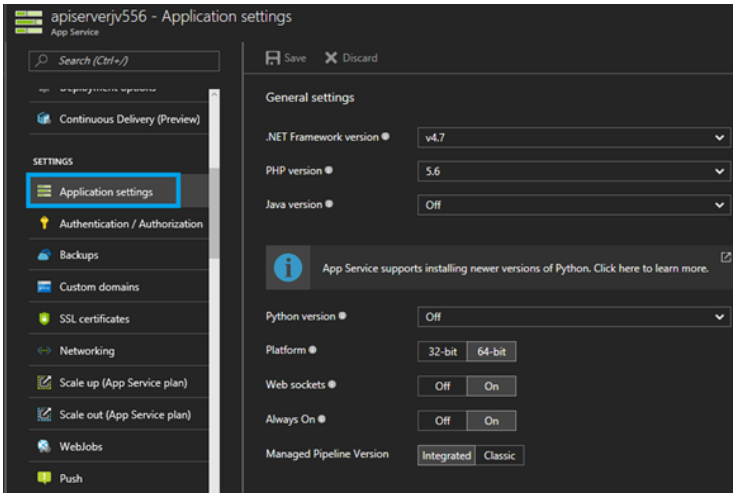
Click on Request/Response button under **API HELP PAGE** to get the **POST URL**.



18. Copy the POST URL and save it for later use.

v

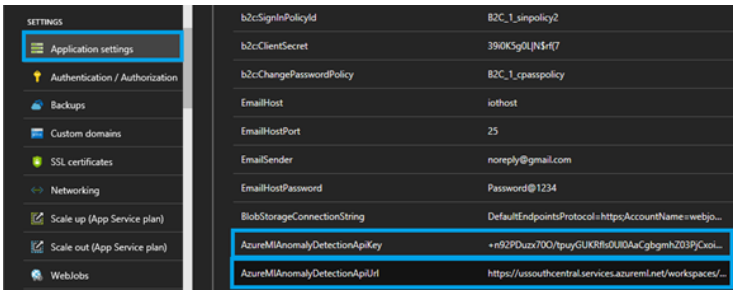
19. Navigate to **Application settings** of **apiserver** webapp and scroll down to **App Settings**.



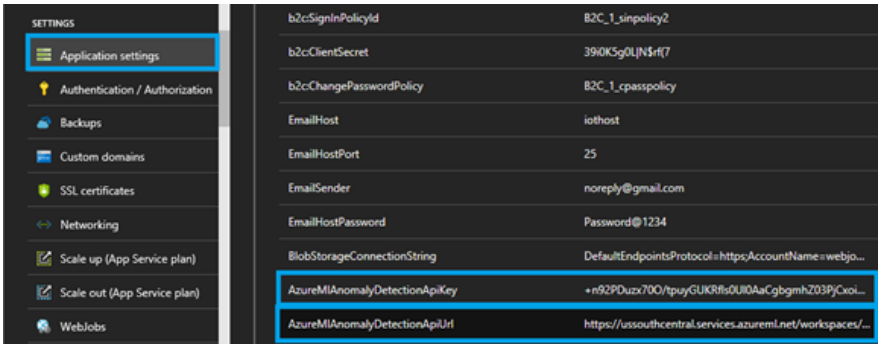
20. Add

    AzureMlAnomalyDetectionApiKey with apikey value from **step 29**.

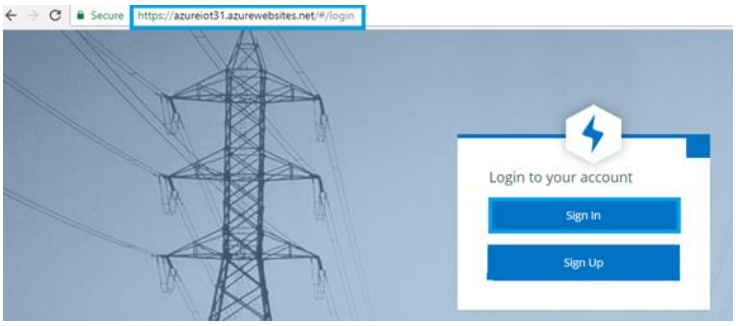
    AzureMlAnomalyDetectionApiUrl with Post URL from **step 30**.

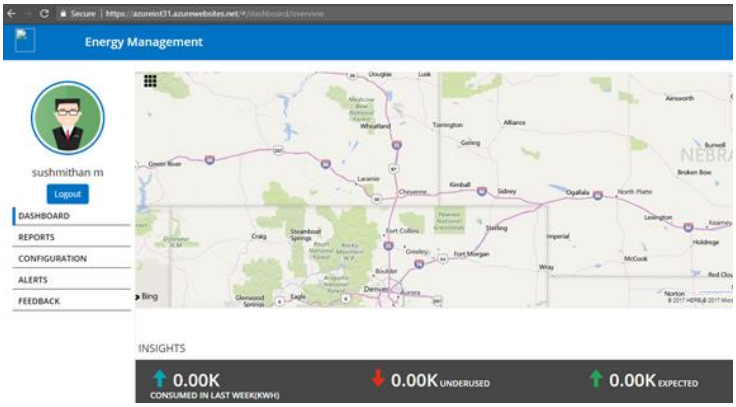


21. Restart the **apiserver**.



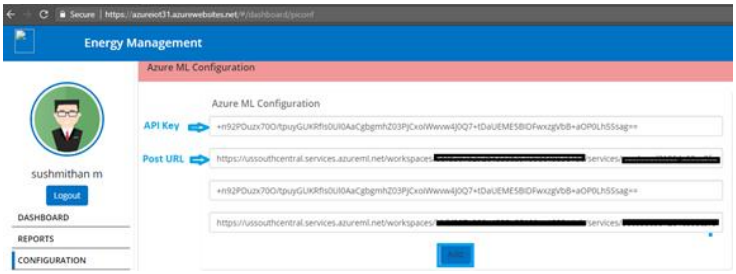
22. Login to the web application.



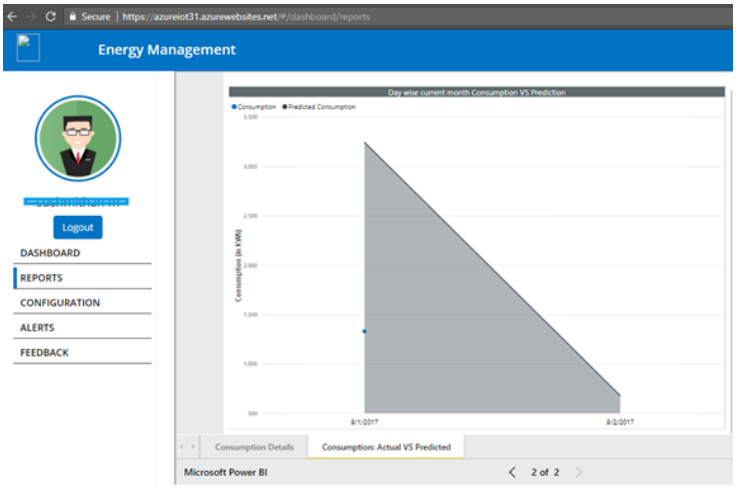


23. Navigate to **Azure ML Configuration** and add the **API Key** and **POST URL**.

Click on **Add**.

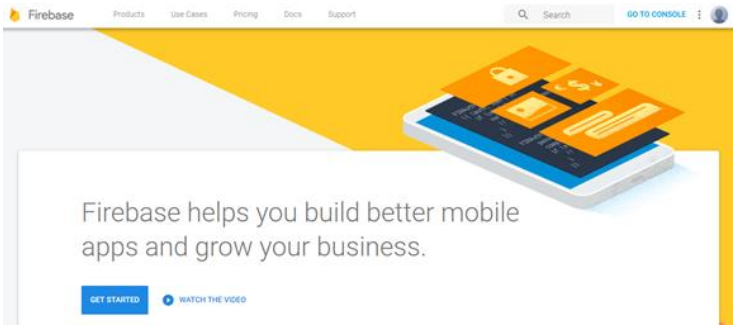


24. Click on **REPORTS** and click on **Consumption: Actual VS Predicted** of the bottom of the screen to view the Actual Vs Predicted graph.

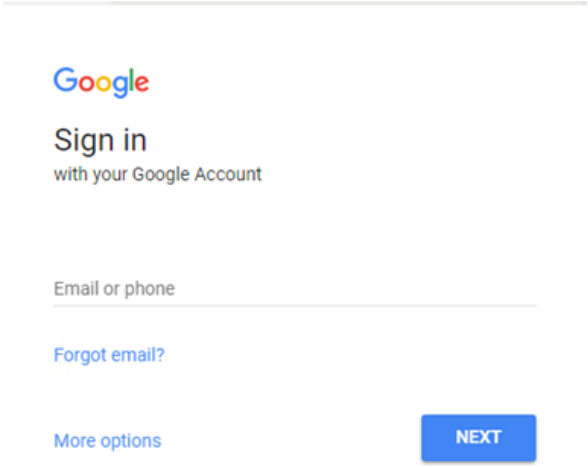


13. Firebase Configuration

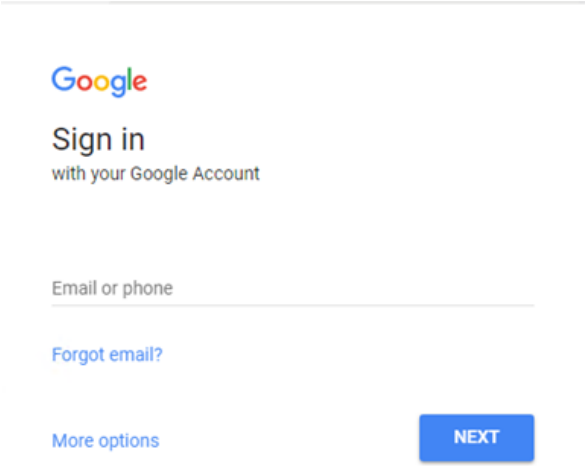
1. Go to the https://firebase.google.com URL and click on **GO TO CONSOLE**.



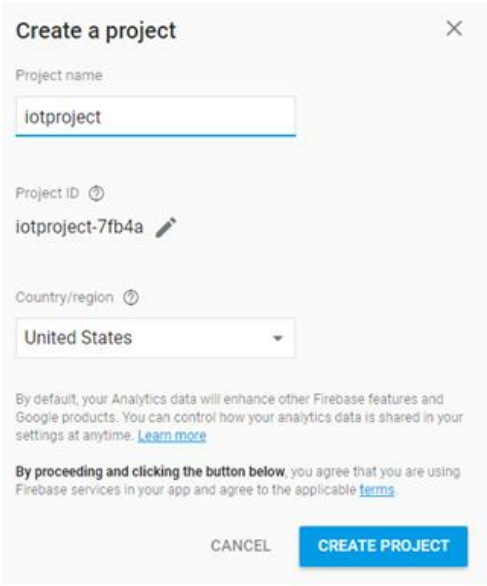
2. Sign in with your Gmail credentials.



3. Click on **Add Project**.

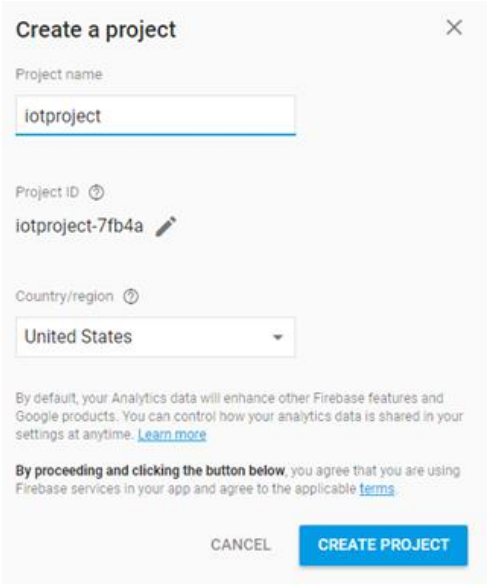


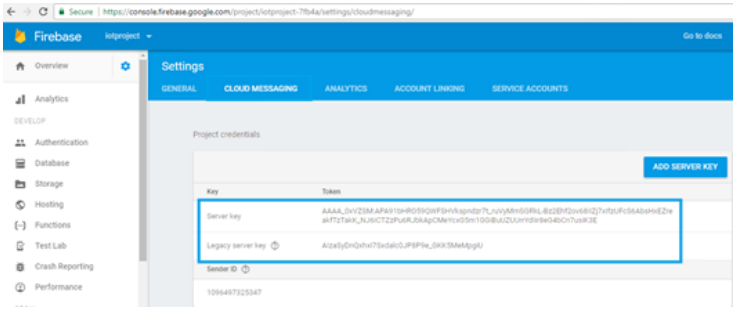
4. Give a **Project name** and click on **CREATE PROJECT.**



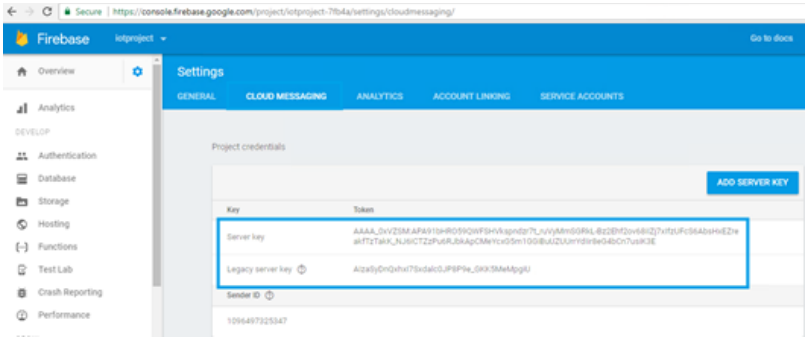
5. Navigate to **Settings** >**Project settings**> click on **CLOUD MESSAGING**.

Save the **Server key** and **Legacy Server Key.**

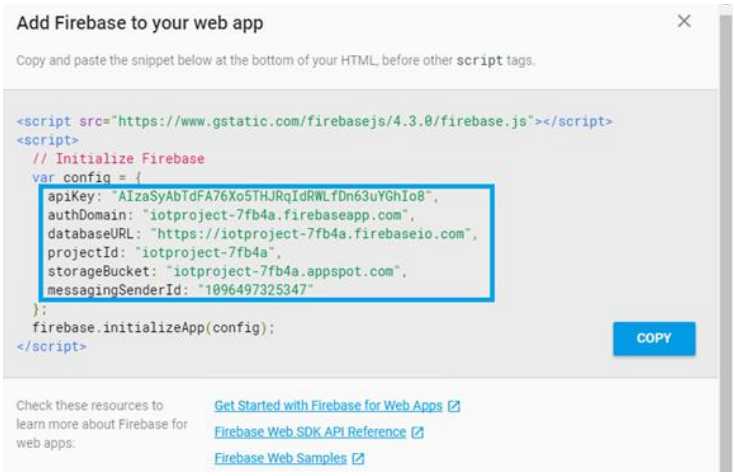




6. To Register Firebase with a WEB APP , navigate to **settings**>**GENERAL**>click on **Add Firebase to your Web App**.



7. A pop up window appears. Copy and save the code snippet displayed and enter the credentials in the Web App.




```
<script src="https://www.gstatic.com/firebasejs/4.3.0/firebase.js"></script>
<script>
 // Initialize Firebase
 var config = {
   apiKey: "AIzaSyAbTdFA76Xo5THJRqIdRWLfDn63uYGhIo8",
   authDomain: "iotproject-7fb4a.firebaseapp.com",
```

```
    databaseURL: "https://iotproject-7fb4a.firebaseio.com",
    projectId: "iotproject-7fb4a",
    storageBucket: "iotproject-7fb4a.appspot.com",
    messagingSenderId: "1096497325347"
  };
  firebase.initializeApp(config);
</script>
```

8. Open postman

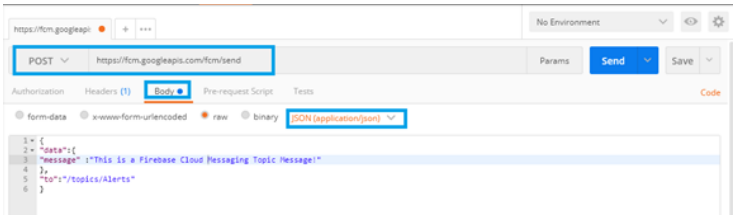
- Change the Params to **POST** and paste the below URL

  https://fcm.googleapis.com/fcm/send

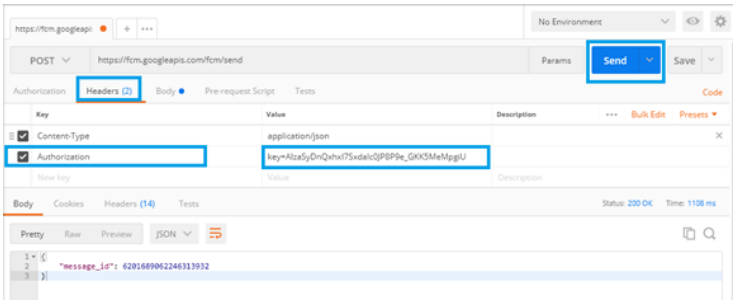
- Click on Body and enter the content

```
{
"data":{
"message" :"This is a Firebase Cloud Messaging Topic Message!"
},
"to":"/topics/Alerts"
}
```

- Select the text to **Json**



9. Click on **Headers**, Add a new key called **Authorization** and give the value as **key=<Legacy Server Key>** which was obtained during step5**.** Click on **Send.**



10. Paste the details in the respective tabs of **Firebase Configuration** after logging into Webapp and click on **Add**.

Note: For Messaging Reveicer Id give **/topics/Alerts**