# Reproducible R Workflows for Research Papers

How Not To Screw Your Future Self

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### Reproducible Research with R For Academics

#### Alternatively,

- If you are a junior scholar and still not working on reproducibility/open science a big no-no
- · How not to screw your future self
- · Or ten times I got screwed—still being screwed—by my past self

#### Introduction

- · Assistant Professor, Department of Government, American University
- · Political behavior, elections, campaign finance
- · One of those who writes a tidyverse-approach answer to every Stack Overflow question
- · On Twitter @sysilviakim (and same on GitHub)
- Disclaimer: no one size fits all
   The workflow may be completely different in a different discipline... so modify as needed!

## "What Were You Thinking?!"



12:16 AM · Dec 30, 2020 · Twitter for iPhone

# "What Were You Thinking?!"



# Well, I Was Learning



And I'm still learning!

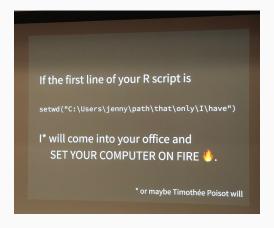
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## Sin 1: Not Working in an R Project

- · A related sin: using setwd , which massively screws your coauthors
- · My favorite workflow
  - 1. Open RStudio
  - 2. File tab → new project → new directory → "New Project"
  - 3. Check "Use renv with this project" (Already checked: "Create a git repository")
  - 4. A set of initializing code that I like to run at my GitHub Gist
  - 5. Tools --- Global Options --- Uncheck all that says "Restore" "Always"
  - 6. Now go to Code tab  $\longrightarrow$  from the Display tab, "show margin: Margin column 80"
- · .Rproj remembers the root directory
- · If starting from a remote,
  - 1. (GitHub → create new repository
  - 2. Git clone to your local drive
  - 3. File tab  $\longrightarrow$  new project  $\longrightarrow$  existing directory  $\longrightarrow$  "New Project"
  - 4. renv:: init

## A Related Sin: Using setwd

From the reputable Jenny Bryan:



See also Hadley Wickham's Twitter thread at https://twitter.com/hadleywickham/status/940021008764846080?s=20

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## Sin 2: Not Using Git (Version Control)

- "I use Dropbox so I should be okay!" or
   "This is not software development so I should be okay!" → NO.

- · Use branches to test out new things: if it doesn't work you are still okay!



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#### Sin 3: Not Using renv package

- · Pronounced ARF-FNV
- · sessionInfo() output matters: what packages and their versions are you relying on?
- · Massively screwed up when, for example, tidyr changed its .name\_repair convention
- · Another time when rlang / dplyr had major updates and deprecated functions I was using
- · Argument for using base R instead of tidyverse ? Rather, just use renv
- Ready to go the extra mile?
   Use Docker (https://rstudio.github.io/renv/articles/docker.html)
- I would also store some of the intermediary wrangled outputs, to compare if something changes and the outputs do not match

#### Sin 4: Not Having A Consistent Directory Structure

- Develop your own routine: mine is at https://github.com/sysilviakim/Kmisc/blob/master/R/proj\_skeleton.R
- All scripts are under R subfolder
   Use file.path to refer to datasets
- This is more of an across-projects sin rather than for a single project: You'll be confused when you jump around projects

#### Sin 5: Messing with Your Raw Data

- · Automate data import if you can but don't overwrite it
- · Beware of URL rots (Wayback Machine?)
- Don't you dare touch anything in data/raw! Wrangling data? Put it in data/tidy
   If you use functions like fix I'll throw your computer into the Potomac river
- Trusting your raw data (and your package) blindly can also lead you to problems
  - Half of my data cleaning is wasted on unclosed quotes and bad delimiters that may or may not work with read.table or readr: read delim
  - If you can, open the raw data, count the number of rows, and see if it matches the imported object's nrow (I use 010 Editor)

#### My Own Example



See https://stackoverflow.com/questions/61420050: Windows vs. Unix \r \n vs. \n problem Urge to open Notepad++ and then CTRL + H replace and save  $\leadsto$  nope nope nope

#### Sin 6: Not Having A Set of Ordered, Modular R Scripts

- Create a makefile of some sort
   Best example I have seen so far: https://github.com/zmiones/eeesr
- · If using an HPC (batch jobs) you might need to create some additional files
- · Rscripts should be named in order (minor tip: name it 01, 02, 03, ... ) and executed as such
- I like to have a utilities .R or fxns.R code that I source at the start of every script by source(here::here("R", " utilities .R"))
- Proceed sequentially but run all scripts fresh in a new R Session
- Re-run scripts that have changed so you are not relying on old outputs/environments, and do a final and full run when things are wrapped up
- · Prefer Rmd? Sure! Make sure to use R package here such as here::here()

#### Sin 7: Copy-Pasting Code

- · Goes squarely against the DRY principle in programming: "Don't Repeat Yourself."
  - · If you are doing something repetitive, 95% of the time it can be automated
  - Not only is it stupid it is also dangerous prone to mistakes that are extremely hard to detect
- Using purrr package's map , imap , cross2 , or such functions solves a lot of these problems
- · If you have a process that you will repeat over multiple objects, create a function!
- Better yet, create your own package! Mine is at https://github.com/sysilviakim/Kmisc (and maybe, one day, I'll do a CRAN submission.)
- · Related sin: likely that you are also hardcoding things:
  - Example: suppose you must use the most recent file with prefix + date: data\_file\_20210125.txt and similar files
  - Don't read.table("data\_file\_20210125.txt"
    - A combination of list . files + parsing dates + max and you don't ever have to retouch your code again!

## Sin 8: Not Commenting Properly



- Human memory is \*flawed\*
   No, you are not going to remember what you are doing with that clever line of code
   Takes just two weeks to forget what you were doing
- $\cdot\,$  Sparse commenting  $\longrightarrow$  wastes time when you are trying to remember what you were doing
- · Section your code: can fold (ALT + O) or unfold (ALT + SHIFT + O), can have informative titles

## Sin 9: Not Writing/Deploying Tests

- · Unit testing but for academic data analysis
- Does this line of code do what I expect it to do?
   Don't check it manually—write it down as a test!
- My favorite: assertthat package
   For example, did you replace NA values with something? assert\_that(!any(is.na(df\$var)))
- · They are not stupid and will save you from disasters

## Sin 10: Not Automating Figure/Tables

#### Figures

- · Manual figure creation a big no-no unless this is some theoretical diagram
- · See export results and patiently work through the ggplot2 options
- · Export to vectorized figures like a PDF instead of a PNG or JPEG

#### Tables

- Use xtable and stargazer
- If you have used options(digits = XX) , know that this is scientific digits For example, 300.123  $\longrightarrow$  300, 0.123  $\longrightarrow$  0.12 under options(digits = 2) "Oh for this group the mean is a pretty 300!"  $\longrightarrow$  \*wrong\*
- If you want numbers after the decimal point, use formatC instead

## Reproducible Research with R For Academics: Recap

#### 10 Circles of Hell in reproducible research with R

- 1. Not working in an R project
- 2. Not using Git (version control)
- 3. Not using renv package
- 4. Not having a consistent directory structure
- 5. Messing with your raw data
- 6. Not having a set of ordered, modular R scripts
- 7. Copy-pasting code
- 8. Not commenting properly
- 9. Not writing/deploying tests
- 10. Not automating figures/tables
- + Probably a few more circles that I've already forgotten.

# Some Extra Sins You Can Commit in Research (Not Necessarily Reproducibility)

New! rstudio::global conference, Maintaining the house the tidyverse built by Hadley Wickham

- · Hear about code maintenance from the developer!
- Avoiding off-label usage of functions
- CRAN time capsule (pick a day in the past)

## Some Extra Sins You Can Commit in Research (Not Necessarily Reproducibility)

- · Using rm(list = ls()) in the beginning of the script
- · Reinventing the wheel
- Having thousands and thousands of lines in a single R script or R Markdown is not good A script = paragraph in a writing. Should contain only one idea/purpose!
- Not using set.seed if relying on random sampling of some sort
- · Not using a consistent coding style + not respecting max 80 char per line
  - · Google Style Guide or The tidyverse style guide
  - · A good package to use: styler for the tidyverse style guide
  - · For the audience + for the future you who will inevitably forget what you were doing
- · Not using debugging feature when something breaks
- Not working with a smaller portion of a gigantic dataset first (if it takes too long, convert to data.table or use dtplyr )
- · Waiting for data collection to finish before starting data analysis
- Using number index when you can use names
   e.g., cf.matrix\$overall[[1]] (X) cf.matrix\$overall[["Accuracy"]] (O)

## Some Extra Sins You Can Commit in Research (Not Necessarily Reproducibility)

- · Not consistently naming your objects
- Not using useNA = "ifany" code when doing a table
- · Or not doing sanity checks on your raw data in general, esp. about missing data
- Going outside R frequently to use multiple different languages (many can be run within R Markdown (SQL, Python, Stan, Bash), or can be used with system e.g., curl, 7z)
- Not using a colorblind-friendly palette (accessibility!)
- · Not unifying axes scales if working with subfigures laid out side-by-side
- · Having too small text in figures
- · Having too many figures/tables in your main text
- · Not backing up your TeX or Word file
- · Not paying attention to Sys.getlocale() when using another language than English
- · Not signing up on Stack Overflow (those upvotes/bookmarks will be useful!)

## "But This Is So Time-Consuming!!"



Hey... they are at least actionable.
And, as another #rstats peep said
"Time spent making replicable analyses is never wasted."

### Conclusion: Embody the Growth Mindset!

Have I been a perfect researcher? No.
But will all my research be perfectly reproducible in the future? Also (probably) no.
But at least you can and *should* try!



Q&A + Any suggestions? Please let me know!