Object Security for Constrained RESTful Environments (OSCORE)

Motivation for OSCORE (former OSCOAP)

- CoAP (RFC 7252) is designed for proxy operations, e.g. to support intermittent connected endpoints
- These proxy operations require certain CoAP headers and options to be read by the proxy
 - Forwarding
 - Blockwise or other CoAP options between intermediate nodes
- This require selective protection of CoAP headers and options
- Not possible with DTLS on transport layer or application layer

OSCORE Recap

- An extension to CoAP (the Object-Security option)
- An application layer security protocol providing end-to-end security
 - Provides encryption, integrity and replay protection, and binds responses to requests
- Faithful to CoAP supports options and proxy forwarding
 - Including Observe (RFC 7641), Blockwise (RFC 7959), Patch & Fetch (RFC8132), CoAP over TCP (work in progress), ...
- Works wherever CoAP works (UDP, TCP, SMS, NB-IoT, 802.15.4 IE, ...)
- Secures end-to-end REST, e.g. translations between HTTP and CoAP
 - OCF requested end-to-end security for REST where one endpoint is HTTP and the other endpoint is CoAP, through an HTTP-CoAP proxy, or v.v. The change suggested by Dave Thaler has been included in the latest version of OSCORE.
- OSCORE works with CoAP over IP multicast.
 - OSCORE secures group communication with multiple senders and unicast reponses.
 - Fairhair alliance is considering OSCORE for their group communication use case.

Standardization and Implementation

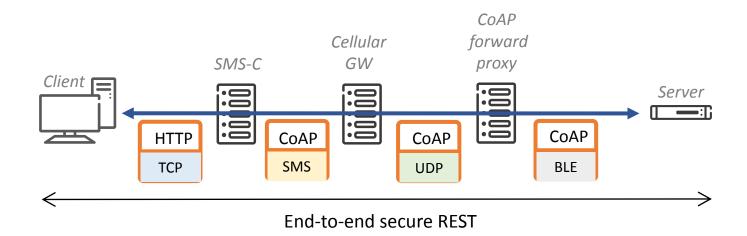
- Ready for WGLC in IETF CoRE: https://tools.ietf.org/html/draft-ietf-core-object-security-06
- Used by IETF 6tisch: https://tools.ietf.org/html/draft-ietf-6tisch-minimal-security
 - The compatibility with CoAP proxy operation provided by OSCORE is used e.g. in IETF 6tisch WG to support security through stateless proxies in multi-hop low power networks based on IEEE 802.15.4e.
- Considered for inclusion in OCF, OMA DM LwM2M, Fairhair Alliance
- Several implementations: C, Java, Python
- Open source for Contiki, Californium, OpenWSN
- Interop testing at IETF Hackathon, ETSI F-Interop: <u>https://ericssonresearch.github.io/OSCOAP/</u>

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Status Summary

- OSCORE is stable (CoRE working group last call)
- It has been independently implemented and interop tested
- Now works even with HTTP endpoints is used (thanks Dave!)

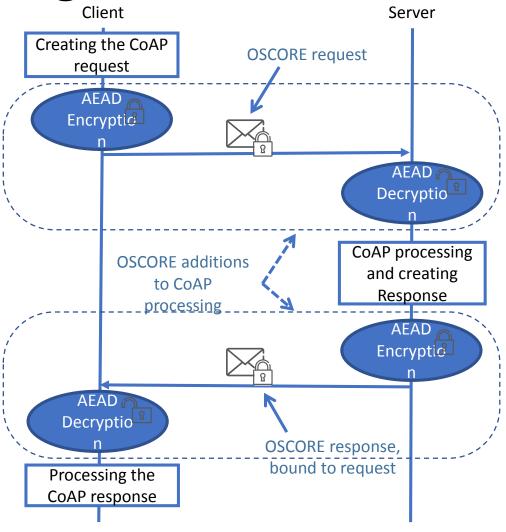
OSCORE Example



NOTE: CoAP/OSCORE may be used to secure operations and responses transported on top of arbitrary application layer protocols.

OSCORE Processing

- Addition to CoAP
- Uses Authenticated Encryption with Additional Data (AEAD)
- AES-128-CCM-8 mandatory to implement
- Protection of CoAP messages using the COSE format (COSE_Encrypt0)
- Replay protection
- Handling partial loss of security context



OSCORE protection 1(3)

- CoAP has a Messaging Layer and a Request/Response Layer (RFC 7252)
- The messaging layer handles UDP and asynchronous interactions
- CoAP over TCP replaces the messaging layer with a framing mechanism
- OSCORE only protects the request/response layer and therefore works with both UDP and TCP

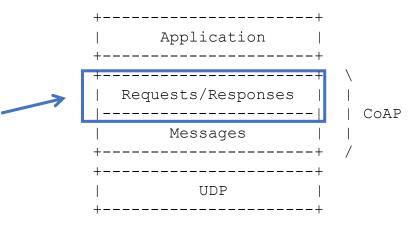
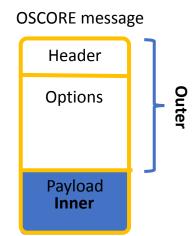


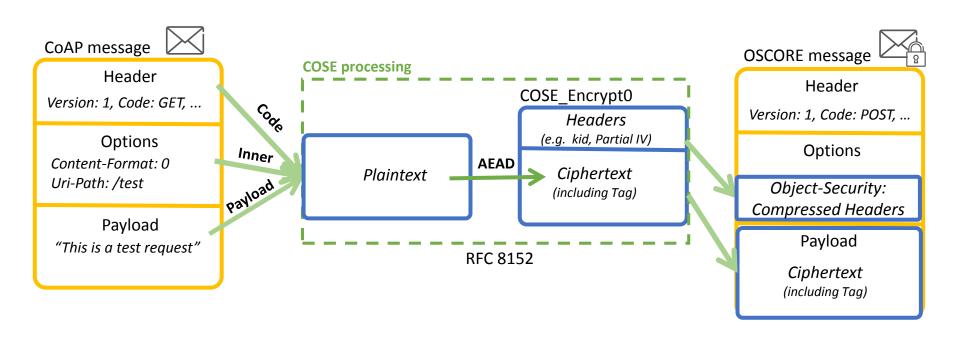
Figure 1: Abstract Layering of CoAP RFC 7252

OSCORE protection 2(3)

- CoAP (RFC7252) is designed for proxy operations (e.g. store and forward to sleepy devices, translations, etc.) and specifies how CoAP proxies operate
- E2E security and proxy operations are in certain cases conflicting
- OSCORE supports CoAP proxy operations as long as it is not prevented by end-to-end security
- To support end-to-end security as well as proxy operations,
 OSCORE enables CoAP message fields to be Inner or Outer
 - Inner message fields are encrypted and integrity protected, and transported in the CoAP Payload. These message fields are intended for the other endpoint.
 - Outer message fields are unprotected and transported in CoAP Header or Option of the OSCORE message. These are intended for a proxy.



Generating the OSCORE Message



OSCORE protection 3(3)

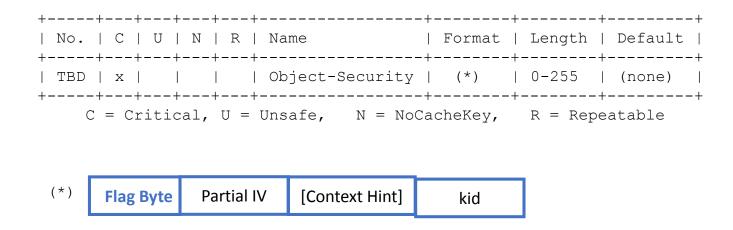
- CoAP Payload is Inner
- CoAP Options are Inner unless needed by a proxy, see table. The Outer options are used:
 - to support proxy forwarding
 - to support fragmentation of OSCORE messages ("Outer Blockwise")
 - x ("Observe"/"Max-Age") by legacy proxies
- CoAP Header fields are Outer; "Code" is also Inner
 - · The Code of the original CoAP message is encrypted
 - The OSCORE message has a dummy Code
- New options define its OSCORE processing
 - By default Inner

```
No. | Name
     If-Match
     Uri-Host
     EΤaσ
     If-None-Match
     Observe
     Uri-Port
     Location-Path
11 | Uri-Path
     Content-Format
14 | Max-Age
     Uri-Query
17 | Accept
20 | Location-Query
23 | Block2
27 | Block1
     Size2
     Proxy-Uri
     Proxy-Scheme
     Size1
```

```
E = Encrypt and Integrity Protect (Inner)
```

U = Unprotected (Outer)

The Object-Security Option



- Partial IV[†] is set to Sequence Number
- kid[†] is set to Sender ID
- Context Hint is used by the CoAP server find the relevant security context

Group OSCORE

