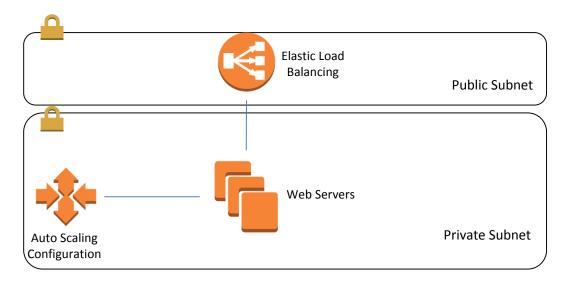


Introduction

In this lab you will apply some concepts as discussed before. We will create a scalable web server setup, as pictured below:



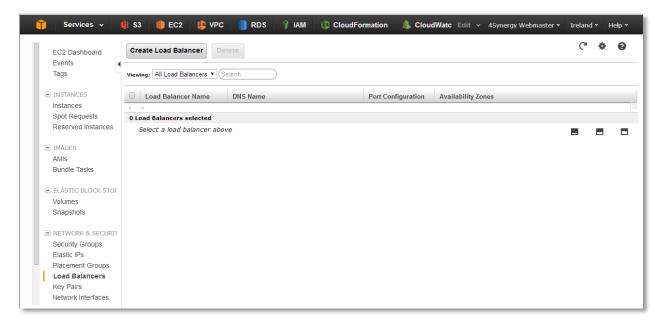
First we will create an elastic load balancer, after that we will configure the auto scaling group that will launch our web servers.

Create an ELB

In case you have multiple (web) servers, you need a load balancer in front of these servers to give your clients a single location for accessing these servers and to balance user requests across your server farm.

In the EC2 console, click on the Load Balancers link, and click on Create Load Balancer button.

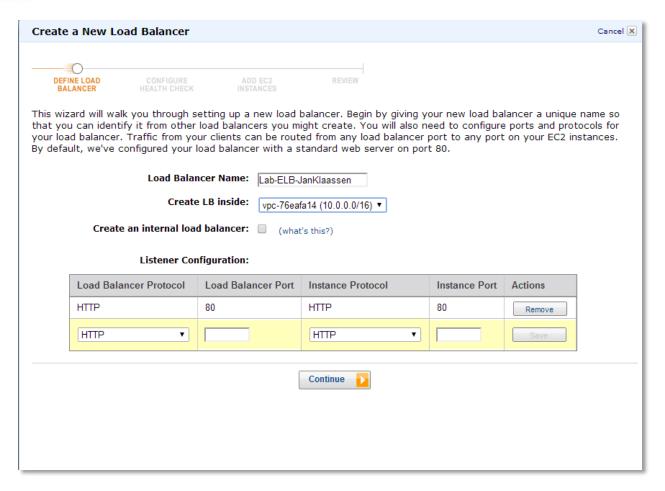




We will just be creating a simple HTTP load balancer, so give your ELB a new name like **LabELB** and accept the default listener configuration.

It is important to understand the **Create LB inside** option. The (classic) EC2 option is basically one large network shared by all AWS customers, having a public network (i.e. the internet) and a private network. In this option, systems are primarily protected by security groups (think firewalls). The Virtual Private Cloud (VPC) is a virtual private network that you can configure to your own liking. This VPC configuration is getting the default and when you create a new AWS account by default you get a VPC only configuration.

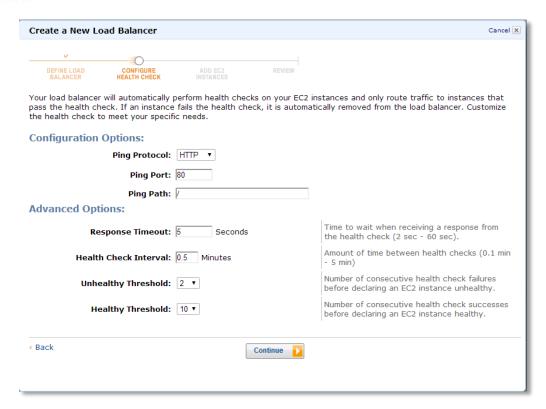




For this lab, we assume a VPC setup, so select to create the ELB in the VPC, in its public subnet and click **Continue**.

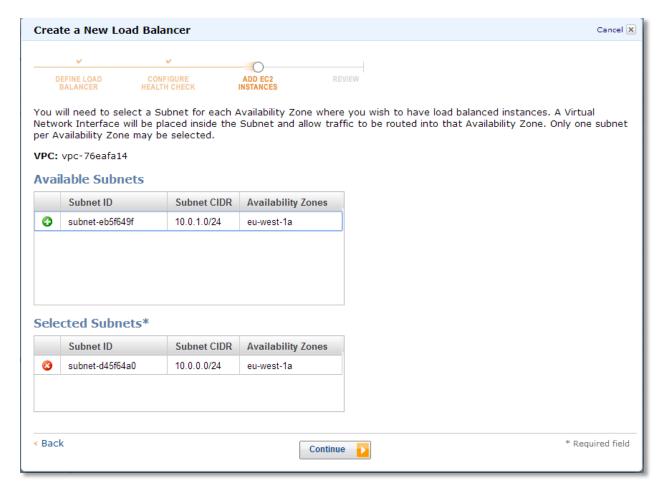
On the next screen change **Ping Path** to / (delete index.html) and accept the advanced options. Note that these options can be changed in the future, and configure how the ELB Health Check will be performed including the health check protocol, port, and path as well as the health check interval, timeout, and heath thresholds.





In the following screen, you need to select the subnet in which your instances will live. Typically, a VPC consists of at least a public zone (consisting of one or more subnets) and a private zone, and your instances are then placed in the private zone.

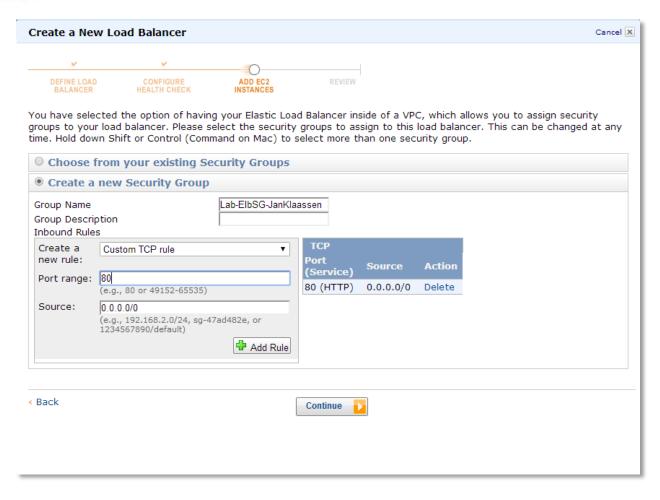




So you need to understand your VPC network architecture to select the right subnet. In this case, the 10.0.0.0/24 subnet is the private one and is selected to host your load balancers. Click **Continue**.

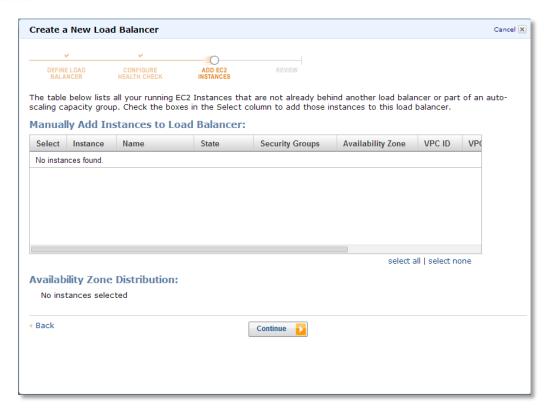
In a VPC, a Load Balancer can have its own security group. Ensure that the world has access to it on port 80, and click **Continue**.





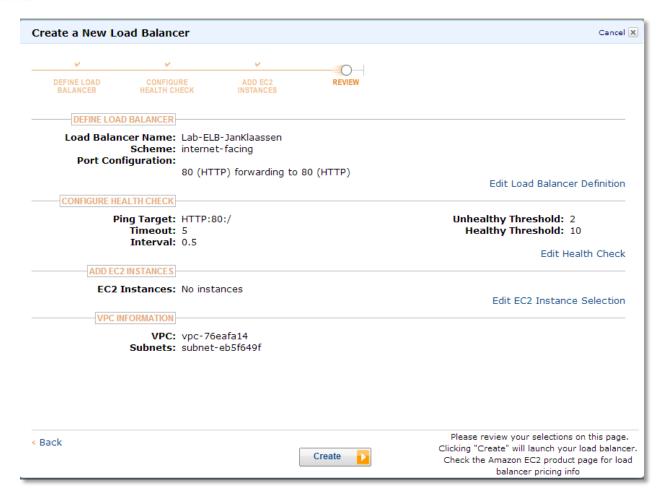
In the following screen, you (might) see a list of running instances. Select **none** of them and click **Continue**.





Review your ELB settings and click Create (followed by Close).





AWS is now creating your ELB.

Autoscaling

Important! Make certain that you delete Auto Scaling at the end of the day. As you will see in this lab, the service does exactly what you tell it to, and if you simply terminate servers, it will notice and start them right back up. 30 days later you will wonder why you received a large bill from AWS. Instructions for tearing down the service are at the very end of this workbook.

Autoscaling Principles

First, Autoscaling is a way to set the Cloud temperature. You use rules to "set the thermostat", and under the hood Autoscaling controls the heat by adding and subtracting EC2 resources on an as-needed basis, in order to maintain the "temperature" (capacity).

Second, autoscaling assumes a set of homogeneous servers. That is, autoscaling is not smart enough to know that Server A is a 64-bit XL instance that is more capable than a 32-bit Small instance. In fact, this



is a core tenet of Cloud Computing: scale horizontally using a fleet of fungible resources. An individual resource is not important, and accordingly the philosophy is "easy come, easy go".

The 4 Key Components of Autoscaling

When you launch a server manually, you provide parameters such as which AMI to launch in, what instance size to launch on, which security group to launch in, etc. Autoscale calls this a **Launch Configuration**. It's simply a set of parameters.

Auto Scaling Groups tell the system what to do with the AMI once it launches. This is where you specify which AZ it should it launch in, which load balancer to use, and – most importantly this is where you specify the minimum and maximum number of servers to run at any given time.

You need rules that tell the system when to add or subtract servers. These are known as **Scaling Triggers**, and have rules such as "if average CPU across servers in the autoscaling group exceeds 65% for 10 minutes, scale the fleet up by 10%" and "if average CPU across servers in the autoscaling group drops below 40% for 14 minutes, scale down by 1 server".

When a trigger fires, it starts a **Scaling Event**. That's nothing more than the act of scaling up or down.

Timing Matters

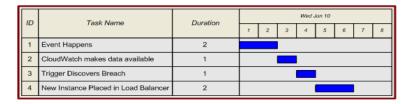
You literally earn your keep – or burn a lot of dollar bills – using Autoscaling. There are two important concepts that directly affect the cost of AWS, and also the manner in which your application will scale:

The Minimum Unit of Cost for EC2 is One Hour

It does not matter whether an EC2 instance runs for 60 seconds or 60 minutes: AWS bills for the full hour. Accordingly it is very important to avoid a short-cycle situation where a server is added to the fleet for 10 minutes, decommissioned, and then another server is added a few minutes later.

Scaling Takes Time

Consider the graph below. In most situations a considerable amount of time passes between when there is the <u>need</u> for a scaling event, and <u>when</u> the event happens.



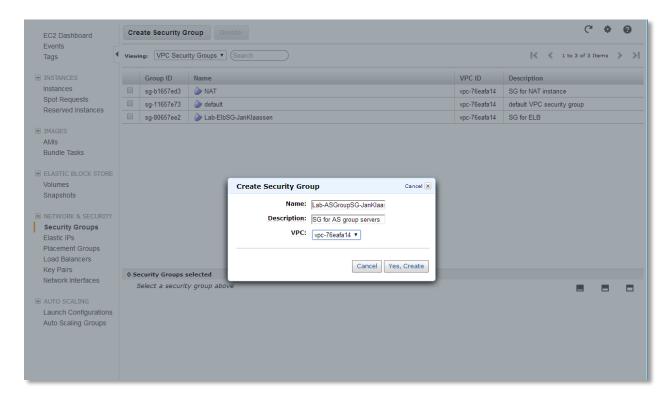
- In this example the rule says that we need to be in a particular condition for at least 2 minutes.
- CloudWatch is the underlying data collection system that monitors statistics such as CPU utilization. It is a polling protocol, and in general takes 60 seconds to aggregate the data.
- Autoscaling is also a polling system, and it takes another 60 seconds.
- Then there is boot time for your server. A large, complex, server may take many minutes to launch.



• Finally, the load balancer needs to poll the server for a few cycles before it is comfortable that the server is healthy and accepting requests.

Create a Security Group

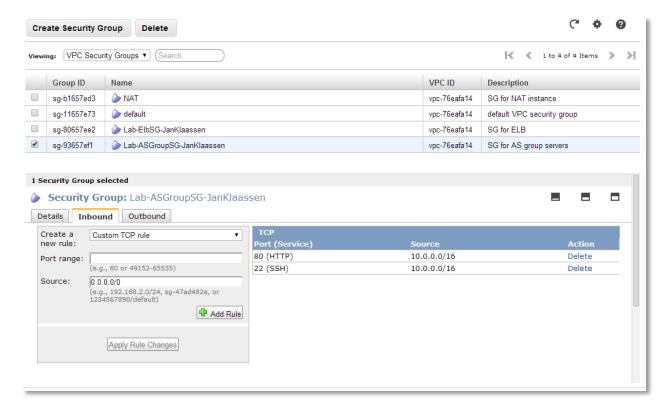
In the EC2 Console, click on Security Groups and Create Security Group.



Give the security group a logical (and unique) name, and make sure it is created in the right VPC.

Then select the newly created security group (make sure you are viewing the **VPC Security Groups**) and create inbound rules for ssh and http. Open these up for all IP addresses in the VPC (10.0.0.0/16).



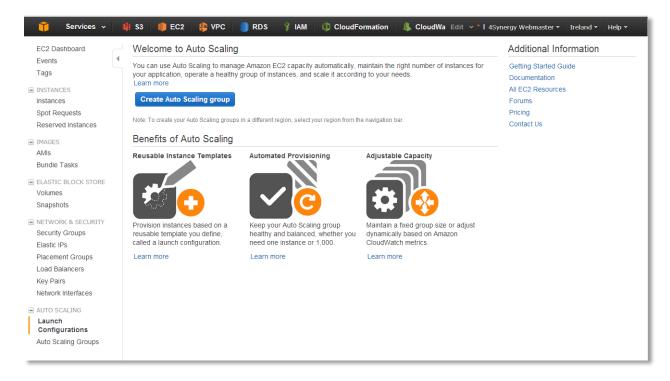


Do not forget to Apply Rule Changes!

Create a Launch Configuration

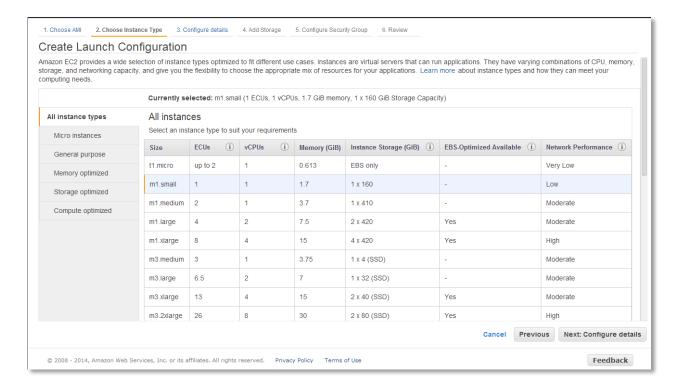
In the EC2 Console, click on Launch Configurations and Create Auto Scaling Group.





Read the following informational screen, and then click the Create launch configuration link.

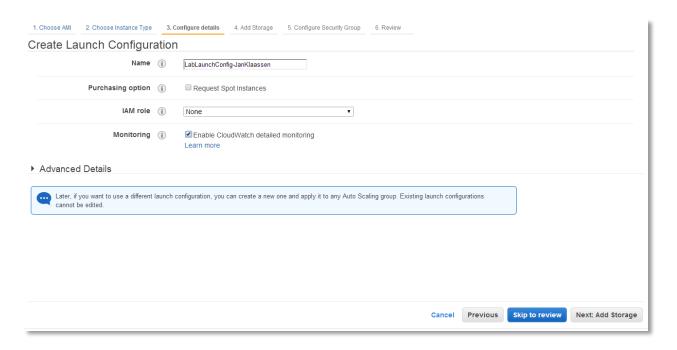
Now you need to select the server image (called AMI) that will be used. We have prepared a simple AMI for this purpose, and to configure that, select **Community AMIs** and search for "ami-aebe54d9". Click **Select**.





Next click the type of instance (the hardware specifications) you want to use. As this is a simple web server, you can do with a Micro or Small instance. Click **Next: Configure details**.

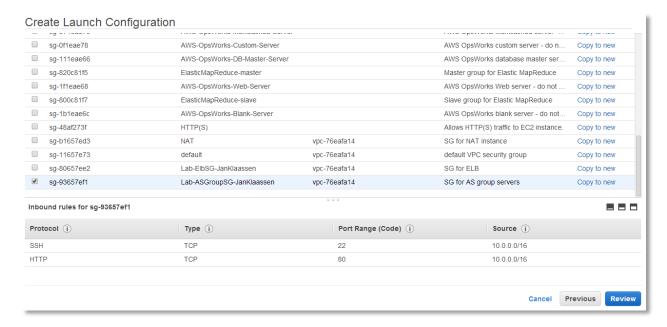
To state the obvious, the more powerful instance type you select, the higher the hourly costs will be.



Give the launch configuration a logical (and unique) name. Evaluate the other options, but for now only select the **Enable CloudWatch detailed monitoring**. This will increase the frequency of updates from the instance to Cloudwatch, which is important for having a smooth scaling behavior.

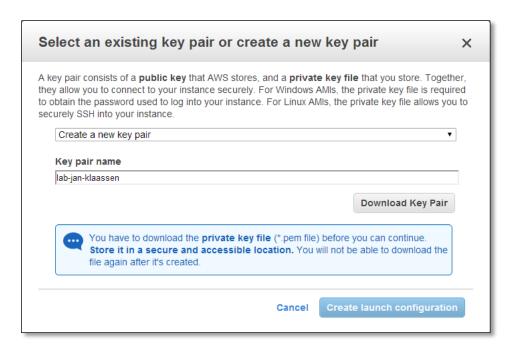
Accept the defaults at the **Add Storage** page and click **Next: Configure Security Group**. Select the security group you've just created and then click **Review**.





Review your settings, and if you're happy with it click Create launch configuration.

In the following screen you are asked to select or create a key pair. This key pair is needed when you want to log in (with SSH) to your instance.



Select **Create a new key pair**, give it a logical (and unique) name and click **Download Key Pair**. Then (again) click **Create launch configuration**. Your launch configuration is now created, including related resources such as the security group you specified.

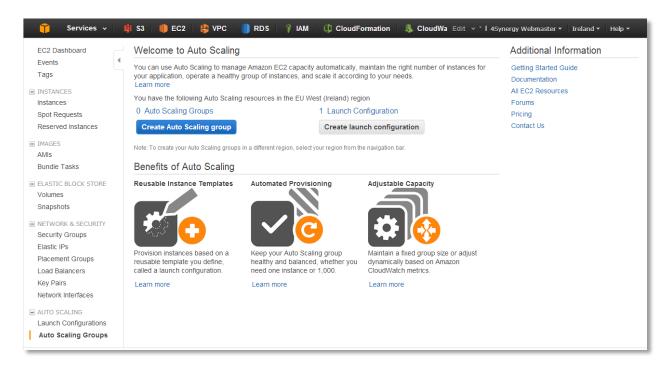


Important: the key (.pem) file you just download is the private key of a key pair and can only be downloaded once. So make sure you don't lose it, and make sure you don't share it as it gives access to your servers (and hence your applications and data).

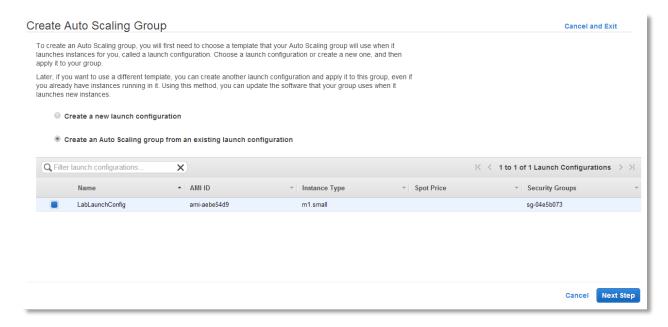
Create an Auto Scaling Group

Please note: the next two pages are optional and are skipped when you create a launch configuration.

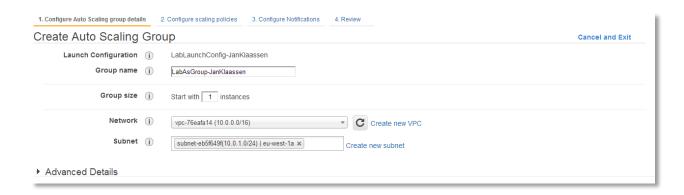
Now we are going to create an auto scaling group. In the EC2 Console, click Auto Scaling Groups and then Create Auto Scaling Group.



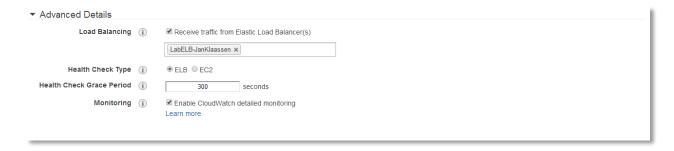




Select **Create an Auto Scaling group from an existing launch configuration** and select the launch configuration you just created.



Give the Auto scaling group a logical (and unique) name, specify the number of instances to start with. Also select the network (must be the same VPC) and the (private) subnet.





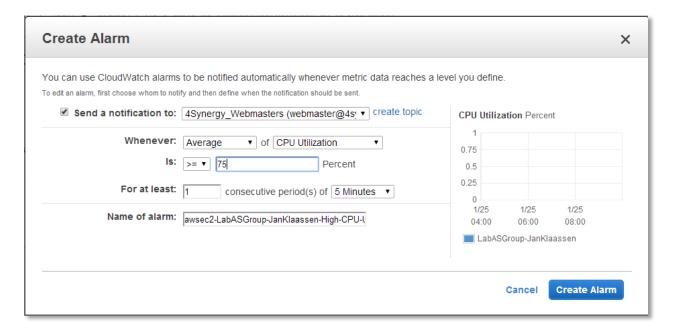
Now open the **Advanced Details** section and click **Receive traffic from Elastic Load Balancer(s)**. Select the load balancer you just created. Also evaluate the other options and select as shown above. Click **Next: Configure scaling policies**.

In this section you are going to define the automatic scaling behavior. First select that you want to use **Scaling policies** and provide the lower and upper boundaries of your group Auto scaling will never exceed these.

- Keep this group at its initial size
- Use scaling policies to adjust the capacity of this group

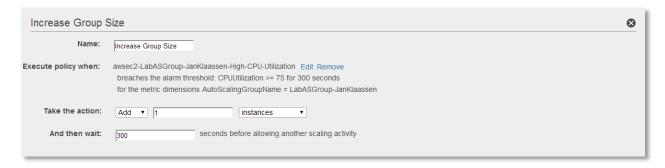
Scale between 1 and 4 instances. These will be the minimum and maximum size of your group.

Then you need to define the conditions when the group will be scaled up and when it will be scaled down again. For that you need to Add a new alarm.

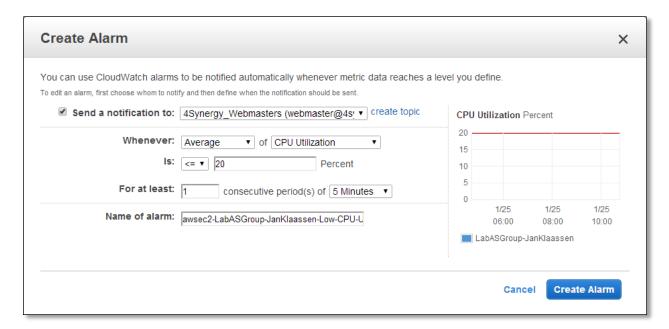


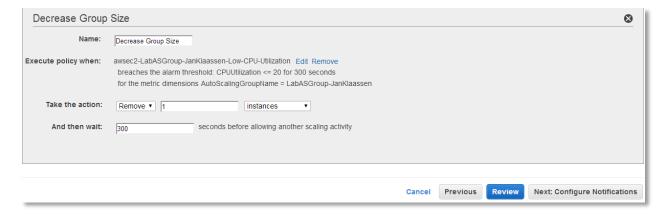
For the Scale up policy, create an alarm as shown above, and then complete the **Increase Group Size** policy.





Repeat the process for the **Decrease Group Size** policy, but (obviously) with other (non-conflicting!) alarm rules. Make sure you give the alarm a new name!





In the next screen you can select whether you want to receive notifications when your auto scaling group is changing in size. For this lab, we will ignore this option, click **Review** and then **Create auto scaling group**.



Your group is now being created, usually it takes a few minutes before the first instance is actually created.

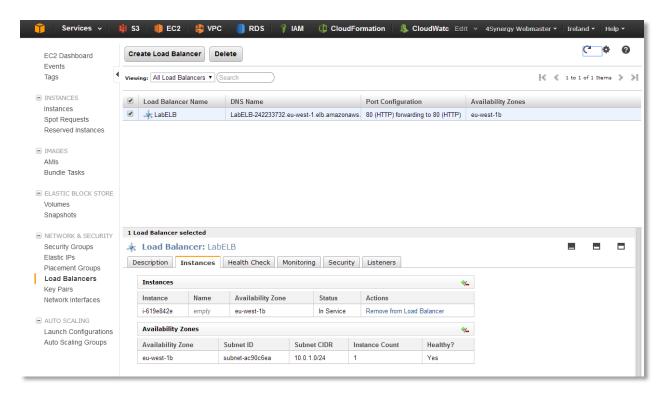
Verify that the Servers Launched

Check the launch configuration and see whether actual instances are added to the group.



The instance(s) should also show up in the EC2 Instances section.

Next, inspect the ELB's instances section, and wait until the instance's status is turning into **In Service**. This might take about 5 to 10 minutes.

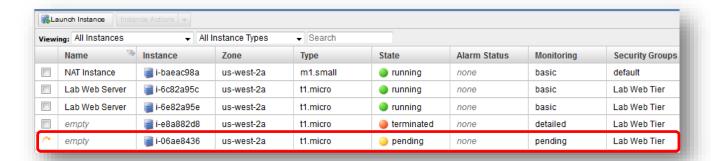


Now you should be able to access your instance through the DNS name of the ELB (which is shown in the **Description** tab).

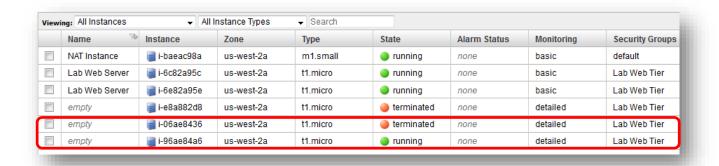
Bonus: Verify How Auto Scaling Works

Try terminating the server(s). In a few minutes they will re-appear, because Auto Scaling will notice that the fleet size is below minimum size (This is why you need to delete the autoscaling group via as-delete-auto-scaling-group at the end of the day).





Try doing the same thing by shutting down the instance (rather than outright terminating it) either by logging into the new instance and issuing a shutdown command (sudo shutdown -h now) or by right-clicking on the instance and selecting **Stop** from the AWS Management Console. Notice that Auto Scaling will detect that the instance is non-responsive and will automatically terminate it and launch a replacement instance for you.





"oldest" instances are terminated first. This allows you to roll in new changes to your application by updating your launch config to a newer AMI, then triggering Auto Scaling events (e.g. increase min size).

Wrapping Up

How Large an Auto-Scaling Farm Can I Have?

By default each account is assigned limits on a <u>per-region</u> basis. Initially accounts are set to a maximum of 20 EC2 instances, 100 spot instances, and 5000 EBS volumes or an aggregate size of 20 TB (whichever is smaller).

Does the max-instance limit only count towards running instances? In other words, do Stopped Instances (not terminated) also count towards this limit?

The max-instances limit only applies for instances that are in the pending, running, shutting-down and stopping states. There is another limit, which is set to 4x the max-instances limit that governs the total number of instances in any state. So, for a default account with no limit overrides, you can have 20 "running" instances and up to 60 stopped instances; bringing this to a total of 80 instances.

All of these defaults can be changed by making a request online at http://aws.amazon.com/contact-us/.

CLI References

Please visit the Auto Scaling documentation page for additional information about Auto Scaling. http://aws.amazon.com/documentation/autoscaling/

Also, check out the command line quick reference card for additional command line commands and options.

http://awsdocs.s3.amazonaws.com/AutoScaling/latest/as-qrc.pdf

Terminate

Make sure you delete your auto scaling group and load balancer to ensure you have no billable services running!