



In this newsletter:

Joseph & Daniel Advisory

Research and Analysis Office
Tel: (+225) 22 467 895
Abidjan (Côte d'Ivoire)



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MARKET ACTIVITY TABLES & MARKET ANALYSIS

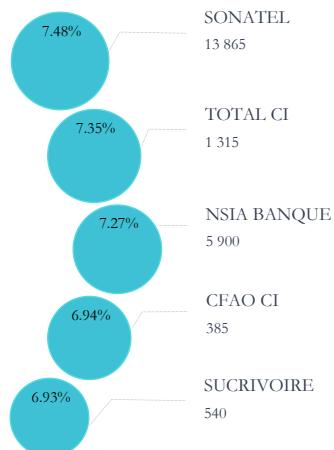
| Market performance | | | | Trading performance | | Commodities | | |
|-----------------------|-----------|---------------|--------|-------------------------------|-----------|-----------------|---------|-----------------|
| BRVM C | 141.33 | BRVM 10 | 128.41 | Traded stocks | 32 | USD/XOF | ● | 536.47 |
| Daily evolution | ● 2.97% | ● 3.83% | | Stocks traded value (XOF 000) | 6 001 963 | Cocoa | ● 1 499 | XOF/Kg |
| Weekly evolution | ● 6.46% | ● 9.14% | | Stocks market Cap. (XOF mn) | 4 126 278 | Coffee | ● 778 | XOF/Kg |
| Monthly Evolution | ● 8.00% | ● 11.09% | | Bonds traded value (XOF 000) | 650 100 | WTI | ● 48.31 | \$/bbl |
| YTD | ● -11.25% | ● -13.88% | | Bonds market Cap. (XOF mn) | 5 697 749 | Brent Crude Oil | ● 51.56 | \$/bbl |
| Listed companies: | 46 | Listed bonds: | 78 | Market Div. yield: | 2.50% | Market premium: | 5.51% | Risk free rate: |
| Volume trend (XOF bn) | | | | | | | | |





Top volume

TOP 5



Relevant Information

The BRVM Composite Index surged again to reach 141.33 points from 137.26 points yesterday, a remarkable increase of 2.97%. It was pulled up by all sectors soaring today, like Utilities (+5.96%), Transport (+6.36%) and Distribution (+3.87%).

The flagship value of the index (SONATEL) continues its spectacular rise and thus crosses XOF 13 000 for a total traded volume of XOF 5.50 billion, or 91.70% of volume flowed during this trading day. Investors appeared to be willing to reduce the annual deficit which has been persisting since the start of the year. So, the annual loss fell to -11.25% from -17.82% at the end of November.

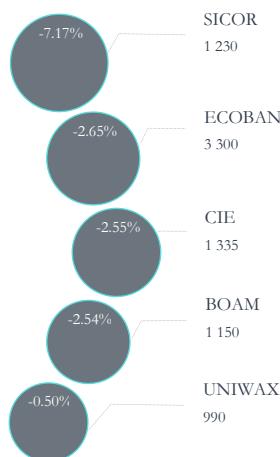
The BRVM 10 index also rose to 128.41 points from 123.67 points at yesterday's session, an increase of 3.83%. It was mainly the values SONATEL, TOTAL CI and CFAO CI which rose respectively by +7.48%, +7.35% and +6.94% on this trading day. However, the stability of the price of other stocks (VIVO ENERGY, ONATEL and CORIS BANK INTERNATIONAL) as well as the drop of ECOBANK CI (-2.65%) led to mitigate the sharp rise in this index. Therefore, the annual deficit was limited to -13.88% vs. -22.48% on November 30th.

The total volume traded is on the rise, notching at XOF 6.00 billion (vs XOF 272.12 million yesterday and XOF 1.82 billion in the Monday session). SONATEL beautifully retrieved its place which was taken over by CIE yesterday with an attractiveness of more than 91.70% of the overall volume traded (XOF 5.5 billion at the end of this day). Other stocks such as TOTAL CI (XOF 232.84 million) and NSIA BANQUE (XOF 77.19 million) have also modestly managed to capture the attention of investors.

As a result, the market capitalization stood at XOF 4 246.28 billion against XOF 4 124.24 billion at yesterday's session. The stocks that retained the interest of investors were mainly SONATEL (+7.48% to XOF 13 865), TOTAL CI (+7.35% to XOF 1 315) and NSIA Banque (+7.27% to XOF 5 900). Conversely, investors lost interest in SICOR (-7.17% to XOF 1 230), ECOBANK CI (-2.65 to XOF 3 300) and CIE (-2.55% to XOF 1 335).

The market capitalization of bonds is down 0.04% and stands at XOF 5 697.75 billion against XOF 5 699.97 billion in the previous session. This regression is mainly reflected in the partial reimbursement of the capital of the bond FCTC NSIA Banque 7.00% 2020-2025.

FLOP 5



THIS WEEK'S MOST RELEVANT NEWS



STOCKS

NSIA BANQUE CI will proceed to a capital increase through a partial contribution of assets from the Ivorian branch of NSIA BANQUE BENIN. This will result in the creation of 1 564 572 new shares for a nominal value of XOF 1 000 and with an entitlement date from 01st January 2020. The allocation period of these new shares is set from January 5th to 6th, 2021.

Source: BRVM

NSIA Banque CI: during the general shareholders meeting of the bank held on November 9th, it has been decided to increase the share capital by partial contribution of assets from the Ivorian branch of NSIA Banque Benin (with the creation 1 564 572 new shares) which obtained on December 4th, 2020 the approval of the CREPMF under the visa N ° OA / 20-01.

Source: BRVM

SOGB: announces the appointment of Mr LOURI Max as Chief Financial Officer replacing Mr Benoît BROUCKER.

Source: BRVM

SAPH: presents its 2019 annual results in SYSCOHADA and IFRS standards. Under IFRS, it shows a net income of XOF 3.40 billion in 2019 against XOF 3.37 billion under SYCOHADA standard.

Source: BRVM

ECOBANK: Mr M. Michel Aka-Anghui was appointed Chairman of board of directors of Ecobank Côte d'Ivoire on September 30th, 2020, during the 142nd ordinary shareholders meeting.

Source: BRVM

PALMCI invites its shareholders to its ordinary shareholders meeting to be held on Monday, December 28th via videoconference at 9:30.

Source: BRVM

CROWN SIEM informs its shareholders that the next Combined General Meeting will be held on December 28, 2020 at the CGECI headquarters, located at "Maison de l'Entreprise" at 9 a.m. In addition, the company will not distribute a dividend despite a positive result of XOF 699.39 million.

Source: BRVM

ECOBANK ETI announces its results for the 3rd quarter of 2020 with a net banking income amounting to XOF 708.86 million and net income is down 87.58% compared to the same period the previous year. The group made a profit of only XOF 15.81 billion against XOF 127.31 billion in September 2019.

Source: BRVM

BONDS **DIAPORA BONDS BHSN.O1 6.25% 2019 – 2024 2024** will proceed on January 10th, 2021, to the payment of half-yearly interest. The bond will quote ex-coupon from January 06th, 2021.

Source: BRVM et DC/BR

CRRH-UEMOA CRRH.O4 6% 2014 – 2024 will proceed on December 30th, 2020, to the payment of half-yearly interest and the repayment of partial capital. The bond will quote ex-coupon from December 28th, 2020.

Source: BRVM et DC/BR

BIDC-EBID 6.40% 2019 – 2026 will proceed on January 12th, 2021, to the payment of half-yearly interest and the repayment of partial capital for an amount of XOF 2 908 million. The bond will quote ex-coupon from January 08th, 2020.

Source: BRVM et DC/BR

TPCI.O50 5.90% 2020 – 2030 will be newly listed, on December 29th, 2020, with a reference price of XOF 10 000.

Source: BRVM et DC/BR

TPCI.O51 5.80% 2020 – 2027 & TPCI.O52 5.90% 2020 – 2030 will both be newly listed, on December 29th, 2020, with a reference price of XOF 10 000.

Source: BRVM et DC/BR

TPCI.O53 5.80% 2020 – 2027 & TPCI.O54 5.90% 2020 – 2030 will both be newly listed, on December 29th, 2020, with a reference price of XOF 10 000.

Source: BRVM et DC/BR

SUKUK ETAT DE COTE D'IVOIRE (SUKCI.S1) 5.75% 2015-2020 will proceed, on December 28th, 2020, to the payment of half-yearly profits and the repayment of the last capital. The security will be suspended from listing from December 23rd, 2020. Thus, on December 28th, 2020, said security will be removed from the listing.

Source: BRVM and DC / BR

MACROECONOMIC

Côte d'Ivoire:

- Mr Léonce Yacé, CEO of NSIA Banque announces the official launch of the restart of activities of Diamond Bank Côte d'Ivoire.
Source: abidjan.net
- President Alassane Ouattara, under the proposal of the prime minister, reorganized the government. One of the candidates for the October 2020 election, Mr Konan Kouadio Bertin (KKB) has been appointed Minister of Reconciliation.
Source: Press release from the presidency

Mali: For the past ten days, the country has witnessed new clashes between al-Qaida and the Islamic State. The most recent clashes are concentrated in Gourma and more precisely in the communes of Indelimane, Ntillit or even N'Daki, in the region of Gao
Source: RFI

Guinea Bissau: The country will receive financial support of \$ 12 billion from the ADB intended to support economic recovery from the covid-19.
Source: Financial Afrik

Benin: The average annual inflation rate should notch 3.3% in 2020, the highest among other member States in the WAEMU.
Source: WAEMU

Niger: During the Nigerien municipal elections, at least 27 civilians perished in an attack attributed to Boko Haram in a village. 60% of the village would have been destroyed in the fire in the huts.
Source: agence ecofin

WAEMU:

- The overall budget deficit of the Member States would represent 5.9% of GDP in 2020 against 2.5% in 2019. In 2021, it should stand at 5.0% of GDP.
Source : WAEMU
- At the end of December, the monetary mass should come out at XOF 34 294.4 billion
Source : WAEMU
- BCEAO announces the quasi-stability of the business environment in the WAEMU zone. Business environment indicator stood at 98.5 against 98.4 the previous month.
Source: Financial Afrik

COMPANIES CLASSIFICATION BY KEY FINANCIAL RATIOS AND PERFORMANCE

| YTD Performance | | 2019 Performance | | 2019 P/E adjusted | | 2019 Div. Yield adjusted | |
|--------------------|---------|--------------------|---------|--------------------|-------|--------------------------|------------|
| Stock name | Perf. % | Stock name | Perf. % | Stock name | P/E | Stock name | Div. Yield |
| NSIA BANQUE CI | 83.80% | SAFCA | 55.81% | ORAGROUP | 48.27 | ONATEL | 15.80% |
| PALMCI | 70.73% | SETAO | 44.12% | CFAO CI | 13.29 | BOAN | 14.00% |
| CROWN SIEM | 46.15% | TRACTAFRIC MOTORS | 39.13% | TRACTAFRIC MOTORS | 12.44 | BOASN | 13.57% |
| NEI-CEDA | 40.74% | TOTAL CI | 25.46% | CIE | 11.44 | BOABN | 12.44% |
| SMB | 31.49% | TOTAL SN | 17.24% | FILTISAC | 11.36 | BOABF | 12.26% |
| SOGB | 30.28% | SOGB | 12.91% | SOGB | 11.21 | ECOBANK CI | 11.89% |
| CIE | 24.19% | CIE | 10.73% | SAPH | 10.22 | SIB | 11.54% |
| BOAM | 21.69% | NSIA BANQUE CI | 7.83% | BERNABE | 10.18 | VIVO ENERGY CI | 11.52% |
| UNIWAX | 21.47% | SONATEL | 6.22% | NSIA BANQUE CI | 10.04 | SODECI | 10.89% |
| BOACI | 20.89% | SIB | 4.44% | SICABLE | 9.28 | BOACI | 10.34% |
| TOTAL SN | 20.00% | SERVAIR ABIDJAN CI | 4.17% | SODECI | 9.10 | SONATEL | 9.82% |
| NESTLE CI | 18.52% | SGBCI | 4.05% | SONATEL | 8.96 | TOTAL CI | 9.59% |
| SGBCI | 18.37% | TRITURAF | 0.00% | CORIS BANK INTERN. | 8.90 | FILTISAC | 8.93% |
| SERVAIR ABIDJAN CI | 17.92% | ORAGROUP | -1.19% | TOTAL SN | 8.39 | CIE | 8.74% |
| ECOBANK CI | 17.86% | MOVIS | -4.20% | TOTAL CI | 7.95 | SICABLE | 8.33% |
| BICICI | 17.19% | PALMCI | -4.21% | BOLLORE T. & L. CI | 7.54 | TRACTAFRIC MOTORS | 8.06% |
| AIR LIQUIDE CI | 14.29% | BOACI | -4.88% | SERVAIR ABIDJAN CI | 7.26 | TOTAL SN | 7.80% |
| SONATEL | 13.65% | ECOBANK CI | -5.90% | ECOBANK CI | 7.16 | BOLLORE T. & L. CI | 7.69% |
| SICABLE | 12.99% | CORIS BANK INTERN. | -7.99% | VIVO ENERGY CI | 7.15 | CFAO CI | 7.52% |
| BERNABE | 12.07% | BOAN | -13.21% | CROWN SIEM | 6.93 | CORIS BANK INTERN. | 6.23% |
| TOTAL CI | 9.58% | BICICI | -13.92% | UNIWAX | 6.64 | SOGB | 5.97% |
| BOABF | 6.98% | BOABN | -14.05% | ONATEL | 6.33 | SGBCI | 3.75% |
| CFAO CI | 6.94% | UNIWAX | -15.02% | SOLIBRA | 6.29 | ORAGROUP | 1.68% |

COMPANIES CLASSIFICATION BY KEY FINANCIAL RATIOS AND PERFORMANCE

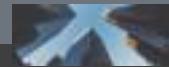
| YTD Performance | | 2019 Performance | | 2019 P/E adjusted | | 2019 Div. Yield adjusted | |
|--------------------|---------|--------------------|---------|-------------------|------|--------------------------|------------|
| Stock name | Perf. % | Stock name | Perf. % | Stock name | P/E | Stock name | Div. Yield |
| SODECI | 6.80% | VIVO ENERGY CI | -15.34% | BOAN | 5.05 | NSIA BANQUE CI | 1.46% |
| SAPH | 4.25% | NEI-CEDA | -17.65% | BOABN | 4.99 | PALMCI | 0.00% |
| SIB | 4.00% | FILTISAC | -18.63% | SGBCI | 4.95 | SMB | 0.00% |
| BOLLORE T. & L. CI | 4.00% | SOLIBRA | -19.64% | BOACI | 4.71 | BOAM | 0.00% |
| BOABN | 2.50% | ECOBANK (ETI) | -22.22% | SIB | 4.63 | NESTLE CI | 0.00% |
| VIVO ENERGY CI | 1.64% | BOASN | -23.51% | SETAO | 4.35 | BICICI | 0.00% |
| BOASN | -1.49% | SICOR | -23.89% | NEI-CEDA | 4.13 | AIR LIQUIDE CI | 0.00% |
| BOAN | -1.64% | BOLLORE T. & L. CI | -25.00% | BOABF | 4.10 | SAFCA | 0.00% |
| SITAB | -2.06% | BOABF | -27.12% | BOASN | 3.48 | SUCRIVOIRE | 0.00% |
| ORAGROUP | -2.56% | SODECI | -27.93% | ECOBANK (ETI) | 1.71 | SAPH | 0.00% |
| ONATEL | -2.61% | CFAO CI | -32.03% | SITAB | 1.61 | BERNABE | 0.00% |
| SETAO | -5.08% | ONATEL | -34.82% | PALMCI | ns | SERVAIR ABIDJAN CI | 0.00% |
| SAFCA | -8.33% | SUCRIVOIRE | -36.32% | SMB | ns | CROWN SIEM | 0.00% |
| MOVIS | -11.13% | SICABLE | -36.36% | BOAM | ns | UNIWAX | 0.00% |
| TRACTAFRIC MOTORS | -15.25% | SMB | -48.72% | NESTLE CI | ns | SOLIBRA | 0.00% |
| SOLIBRA | -19.35% | BOAM | -53.06% | BICICI | ns | SETAO | 0.00% |
| SUCRIVOIRE | -46.00% | CROWN SIEM | -56.67% | AIR LIQUIDE CI | ns | NEI-CEDA | 0.00% |
| FILTISAC | -47.54% | UNILEVER CI | -60.57% | SAFCA | ns | ECOBANK (ETI) | 0.00% |
| UNILEVER CI | -62.14% | NESTLE CI | -60.89% | SUCRIVOIRE | ns | SITAB | 0.00% |
| SICOR | -65.83% | SAPH | -64.50% | TRITURAF | na | TRITURAF | na |
| TRITURAF | - | AIR LIQUIDE CI | -65.42% | MOVIS | na | MOVIS | na |
| CORIS BANK INTERN. | - | SITAB | -67.03% | UNILEVER CI | na | UNILEVER CI | na |
| ECOBANK (ETI) | - | BERNABE | -70.83% | SICOR | na | SICOR | na |

FINANCIAL PERFORMANCE



| Companies | | Revenues/Net Banking Income | | | EBIT Margin/Cost to Income ratio (CIR) | | Net Margin | | Pay-out ratio | |
|------------------------------|--------------------|-----------------------------|---------|---------|--|--------|------------|---------|---------------|--------|
| Symb. | Nom | 2018 | 2019 | Var. % | 2018 | 2019 | 2018 | 2019 | 2018 | 2019 |
| Banking & Finance | | | | | | | | | | |
| BICC | BICICI | 48 788 | 45 937 | -5.84 | 60.55% | 63.32% | 20.07% | -7.86 | 31.12% | 0.00% |
| SAFC | SAFCA | 4 889 | 3 573 | -26.92% | 91.65% | 97.04% | 1.37% | -5.89% | 0.00% | 0.00% |
| SGBC | SGBCI | 127 970 | 150 316 | 17.46% | 44.77% | 46.26% | 32.70% | 33.43% | 16.73% | 18.57% |
| BOAB | BOABN | 39 387 | 41 388 | 5.08% | 50.45% | 47.81% | 32.31% | 36.25% | 69.81% | 62.05% |
| BOABF | BOABF | 39 643 | 42 708 | 7.73% | 41.59% | 40.44% | 43.62% | 43.34% | 53.20% | 50.27% |
| BOAC | BOACI | 32 833 | 35 374 | 7.74% | 58.08% | 55.18% | 35.63% | 40.65% | 58.12% | 48.68% |
| BOAM | BOAM | 29 726 | 32 055 | 7.83% | 70.61% | 62.60% | 21.33% | -21.80% | 71.01% | 0.00% |
| BOAN | BOAN | 20 630 | 23 448 | 13.66% | 49.71% | 50.83% | 37.16% | 36.26% | 70.37% | 70.64% |
| BOAS | BOASN | 24 949 | 30 102 | 20.66% | 64.58% | 58.92% | 34.10% | 30.28% | 50.14% | 47.17% |
| ETIT | ECOBANK (ETI) | 1 014 373 | 950 264 | -6.32% | 60.77% | 61.04% | 13.65% | 16.95% | 0.00% | 0.00% |
| SIBC | SIB | 65 942 | 71 887 | 9.02% | 41.95% | 40.93% | 35.19% | 39.03% | 60.34% | 53.46% |
| CBIBF | CORIS BANK INTERN. | 57 545 | 59 005 | 2.54% | 33.93% | 34.41% | 42.63% | 46.93% | 60.49% | 55.47% |
| NSBC | NSIA BANQUE CI | 67 762 | 63 150 | -6.81% | 54.38% | 58.84% | 18.00% | 21.56% | 41.00% | 14.69% |
| ECOC | ECOBANK CI | 84 822 | 83 400 | -1.68% | 49.48% | 48.65% | 24.41% | 30.41% | 71.25% | 85.16% |
| ORG'T | ORAGROUP | 15 871 | 15 063 | -5.09% | 72.18% | 68.34% | 42.01% | 36.28% | 63.51% | 81.30% |
| Agro-industry | | | | | | | | | | |
| SICC | SICOR | 344 928 | 366 369 | 6.22% | -1.02% | 2.52% | -2.84% | -0.82% | -30.87% | 32.78% |
| SOGC | SOGB | 1 393 | ns | ns | 7.42% | ns | 71.02% | ns | 0.00% | ns |
| SPHC | SAPH | 56 700 | 61 389 | 8.27% | 7.79% | 11.10% | 5.25% | 7.36% | 101.57% | 66.90% |
| PALC | PALMCI | 129 855 | 143 735 | 10.69% | 1.60% | 5.24% | -0.65% | 2.35% | 0.00% | 0.00% |
| SCRC | SUCRIVOIRE | 100 793 | 104 588 | 3.76% | -11.51% | -3.80% | -12.51% | -5.32% | 0.00% | 0.00% |
| Food & Beverage | | | | | | | | | | |
| NTLC | NESTLE CI | 402 299 | 381 328 | -5.21% | 1.80% | 5.16% | -0.49% | 2.51% | -128.06% | 0.00% |
| SLBC | SOLIBRA | 143 965 | 156 324 | 8.58% | 4.73% | 1.53% | 0.57% | -2.25% | 0.00% | 0.00% |
| UNLC | UNILEVER CI | 202 816 | 225 004 | 10.94% | 3.50% | 7.67% | 0.64% | 5.82% | 191.87% | 0.00% |
| Textile | | | | | | | | | | |
| UNXC | UNIWAX | 55 517 | na | na | -11.99% | na | -7.34% | na | 0.00% | na |
| Tobacco | | | | | | | | | | |
| STBC | SITAB | 38 977 | 40 167 | 3.05% | 14.14% | 10.75% | 10.77% | 7.70% | 99.85% | 0.00% |
| Others | | | | | | | | | | |
| | | 38 977 | 40 167 | 3.05% | 14.14% | 10.75% | 10.77% | 7.70% | 99.85% | 0.00% |
| | | 38 977 | 40 167 | 3.05% | 14.14% | 10.75% | 10.77% | 7.70% | 99.85% | 0.00% |
| | | 76 802 | 94 693 | 23.29% | -2.40% | 1.56% | -2.99% | 6.26% | 0.00% | 0.00% |
| | | 76 802 | 94 693 | 23.29% | -2.40% | 1.56% | -2.99% | 6.26% | 0.00% | 0.00% |

FINANCIAL PERFORMANCE



| Companies | | Revenues/Net Banking Income | | | EBIT Margin/Cost to Income ratio (CIR) | | Net Margin | | Pay-out ratio | |
|----------------------------|--------------------|-----------------------------|-----------|---------|--|---------|------------|--------|---------------|---------|
| Symb. | Nom | 2018 | 2019 | Var. % | 2018 | 2019 | 2018 | 2019 | 2018 | 2019 |
| Petroleum & Gas | | | | | | | | | | |
| TTLS | TOTAL SN | 1 289 140 | 1 371 906 | 6.42% | 3.53% | 2.53% | 2.69% | 1.81% | 56.97% | 46.75% |
| TTLC | TOTAL CI | 382 175 | 448 269 | 17.29% | 2.89% | 2.73% | 1.66% | 1.30% | 60.10% | 65.41% |
| SHEC | VIVO ENERGY CI | 425 051 | 453 131 | 6.61% | 3.55% | 2.97% | 3.55% | 2.97% | 50.10% | 58.91% |
| SMBC | SMB | 347 717 | 354 252 | 1.88% | 2.31% | 2.28% | 1.55% | 1.54% | 83.50% | 82.34% |
| Distribution | | 134 197 | 116 253 | -13.37% | 8.48% | 0.82% | 5.87% | 0.05% | 49.48% | 0.00% |
| BNBC | BERNABE | 205 994 | 211 547 | 2.70% | 7.72% | 6.25% | 5.66% | 4.26% | 89.09% | 53.42% |
| CFAC | CFAO CI | 44 350 | 41 286 | -6.91% | 5.70% | 2.29% | 3.72% | 1.02% | 20.07% | 0.00% |
| PRSC | TRACTAFRIC MOTORS | 97 871 | 103 290 | 5.54% | 8.51% | 7.24% | 6.63% | 5.09% | 97.82% | 99.98% |
| ABJC | SERVAIR ABIDJAN CI | 51 556 | 54 776 | 6.25% | 5.89% | 5.12% | 3.90% | 3.30% | 84.99% | 100.30% |
| Telecommunication | | 12 217 | 12 196 | -0.18% | 16.47% | 16.36% | 12.36% | 12.57% | 132.48% | 0.00% |
| ONTBF | ONATEL | 424 094 | 448 365 | 5.72% | 18.73% | 22.89% | 32.72% | 41.24% | 143.04% | 161.96% |
| SNTS | SONATEL | 159 027 | 154 061 | -3.12% | 28.90% | 29.70% | 20.01% | 19.53% | 100.00% | 99.99% |
| Utilities | | 265 067 | 294 303 | 11.03% | 12.62% | 19.32% | 40.34% | 52.60% | 155.85% | 87.93% |
| SDCC | SODECI | 685 669 | 763 307 | 11.32% | 1.58% | 1.82% | 1.14% | 1.24% | 97.90% | 68.16% |
| CIEC | CIE | 98 433 | 96 478 | -1.99% | 3.89% | 3.67% | 2.91% | 3.06% | 94.28% | 99.07% |
| Packaging | | 587 236 | 666 829 | 13.55% | 1.19% | 1.55% | 0.84% | 0.98% | 100.01% | 99.96% |
| FTSC | FILTISAC | 64 838 | 59 122 | -8.82% | 18.73% | 22.89% | 32.72% | 41.24% | 143.04% | 161.96% |
| SEMC | CROWN SIEM | 45 041 | 40 437 | -10.22% | 5.02% | 5.42% | 3.74% | 4.59% | 100.03% | 101.49% |
| Others | | 19 797 | 18 686 | -5.62% | 1.70% | 5.47% | -0.38% | 3.69% | 0.00% | 0.00% |
| CABC | SICABLE | 20 738 | 22 370 | 7.87% | 2.87% | 0.66% | 3.28% | 2.73% | 72.45% | 335.27% |
| SIVC | AIR LIQUIDE CI | 13 291 | 15 200 | 14.36% | 4.57% | 5.82% | 5.74% | 4.20% | 64.68% | 77.33% |
| Transport | | 7 447 | 7 170 | -3.71% | -0.18% | -10.28% | -1.10% | -0.37% | 0.00% | 0.00% |
| SDSC | BOLLORE T. & L. CI | 103 588 | 88 183 | -14.87% | 3.62% | 4.64% | 10.21% | 10.64% | 95.20% | 132.96% |
| SVOC | MOVIS | 89 299 | 88 183 | -1.25% | 4.29% | 4.64% | 11.66% | 10.64% | 96.75% | 58.02% |
| Publication | | 14 289 | na | na | -0.57% | na | 1.19% | na | 0.00% | na |
| NEIC | NEI-CEDA | 8 107 | 6 438 | -20.58% | 12.31% | 17.95% | 9.56% | 9.13% | 0.00% | 0.00% |
| Construction | | 6 416 | 9 277 | 44.59% | 6.93% | 10.55% | 5.70% | 9.33% | 0.00% | 0.00% |
| STAC | SETAO | 6 416 | 9 277 | 44.59% | 6.93% | 10.55% | 5.70% | 9.33% | 0.00% | 0.00% |

STOCK MARKET DATA



| References | | | Price performance | | | Trading volume | | Market Cap. | | Key financial ratios | | | | | |
|------------------------------|--------------------|--------------------------------|-------------------|------------------|-------------------|-----------------------|---------------------|----------------|------------|----------------------|----------|----------|----------|----------|----------|
| Symb. | Name | Closing prices as of 5/17/2021 | Daily variation | Weekly variation | Monthly variation | Traded volume (Share) | Traded volume (XOF) | Value (XOF mn) | Weight (%) | ROE 2018 | ROE 2019 | P/B 2018 | P/B 2019 | P/E 2018 | P/E 2019 |
| Banking & Finance | | | | | | 35 020 | 132 373 542 | 1 866 567 | 43.96% | 17.82% | 13.31% | 1.11 | 1.03 | 10.36 | 9.00 |
| BICC | BICICI | 6 680 | - | 4.62% | 17.19% | | | 111 333 | 2.62% | 15.04% | -6.21% | 1.71 | 1.91 | 11.37 | ns |
| SAFC | SAFCA | 275 | - | - | -8.33% | 1 689 | 464 475 | 2 233 | 0.05% | 0.77% | -2.49% | 0.26 | 0.26 | 33.33 | ns |
| SGBC | SGBCI | 7 990 | -0.06% | -0.19% | 18.37% | 130 | 1 034 700 | 248 578 | 5.85% | 24.93% | 23.81% | 1.48 | 1.18 | 5.94 | 4.95 |
| BOAB | BOABN | 3 690 | 2.50% | 2.50% | 2.50% | 284 | 1 025 440 | 74 835 | 1.76% | 15.96% | 17.48% | 0.94 | 0.87 | 5.88 | 4.99 |
| BOABF | BOABF | 3 450 | 1.47% | 1.47% | 6.98% | 100 | 340 500 | 75 900 | 1.79% | 25.88% | 24.32% | 1.14 | 1.00 | 4.39 | 4.10 |
| BOAC | BOACI | 3 385 | 2.58% | 5.78% | 20.89% | 4 574 | 15 186 600 | 67 700 | 1.59% | 25.69% | 27.08% | 1.49 | 1.27 | 5.79 | 4.71 |
| BOAM | BOAM | 1 150 | -2.54% | 7.48% | 21.69% | 1 298 | 1 521 975 | 17 768 | 0.42% | 16.63% | -26.56% | 0.47 | 0.68 | 2.80 | ns |
| BOAN | BOAN | 3 300 | - | -5.44% | -1.64% | 7 408 | 24 446 400 | 42 900 | 1.01% | 23.43% | 23.73% | 1.31 | 1.20 | 5.60 | 5.05 |
| BOAS | BOASN | 1 320 | - | -0.75% | -1.49% | | | 31 680 | 0.75% | 22.20% | 21.11% | 0.83 | 0.73 | 3.72 | 3.48 |
| ETIT | ECOBANK (ETI) | 13 | - | - | - | 2 874 | 37 362 | 235 093 | 5.54% | 18.13% | 14.58% | 0.26 | 0.25 | 1.43 | 1.71 |
| SIBC | SIB | 2 600 | 1.96% | 0.19% | 4.00% | 1 122 | 2 867 150 | 130 000 | 3.06% | 26.53% | 27.64% | 1.49 | 1.28 | 5.60 | 4.63 |
| CBIBF | CORIS BANK INTERN. | 7 700 | - | 4.05% | - | | | 246 400 | 5.80% | 18.92% | 19.64% | 1.90 | 1.75 | 10.04 | 8.90 |
| NSBC | NSIA BANQUE CI | 5 900 | 7.27% | 11.43% | 83.80% | 13 097 | 77 193 900 | 136 703 | 3.22% | 13.77% | 14.01% | 1.54 | 1.41 | 11.21 | 10.04 |
| ECOC | ECOBANK CI | 3 300 | -2.65% | -2.37% | 17.86% | 2 444 | 8 255 040 | 181 667 | 4.28% | 18.91% | 21.12% | 1.66 | 1.51 | 8.77 | 7.16 |
| ORG | ORAGROUP | 3 800 | - | -0.91% | -2.56% | | | 263 777 | 6.21% | 0.45% | 0.37% | 0.18 | 0.18 | 39.56 | 48.27 |
| Agro-industry | | | | | | 5 317 | 7 167 780 | 128 946 | 3.04% | 4.11% | -2.09% | 0.47 | 0.53 | 8.88 | 10.72 |
| SICC | SICOR | 1 230 | -7.17% | -24.07% | -65.83% | 15 | 18 450 | 738 | 0.02% | 34.20% | na | 0.26 | na | 0.75 | na |
| SOGC | SOGB | 2 345 | -0.21% | 7.57% | 30.28% | 55 | 129 100 | 50 656 | 1.19% | 5.80% | 8.55% | 0.99 | 0.96 | 17.01 | 11.21 |
| SPHC | SAPH | 1 350 | - | -10.00% | 4.25% | 801 | 1 081 350 | 34 503 | 0.81% | -1.12% | 4.25% | 0.45 | 0.43 | ns | 10.22 |
| PALC | PALMCI | 2 100 | 3.45% | 31.25% | 70.73% | 2 294 | 4 776 800 | 32 465 | 0.76% | -17.70% | -8.47% | 0.46 | 0.49 | ns | ns |
| SCRC | SUCRIVOIRE | 540 | 6.93% | 12.50% | -46.00% | 2 152 | 1 162 080 | 10 584 | 0.25% | -0.63% | -12.68% | 0.22 | 0.25 | ns | ns |
| Food & Beverage | | | | | | 290 | 93 000 | 128 125 | 3.02% | 13.22% | 11.99% | 1.39 | 37.80 | 35.87 | 6.29 |
| NTLC | NESTLE CI | 320 | - | 1.59% | 18.52% | 290 | 93 000 | 7 063 | 0.17% | 22.68% | ns | 1.96 | 74.85 | 8.62 | ns |
| SLBC | SOLIBRA | 50 000 | - | 3.64% | -19.35% | | | 82 304 | 1.94% | 1.32% | 11.99% | 0.83 | 0.75 | 63.12 | 6.29 |
| UNLC | UNILEVER CI | 4 165 | - | - | -62.14% | | | 38 249 | 0.90% | 15.66% | ns | ns | na | ns | na |
| Textile | | | | | | 230 | 228 350 | 20 543 | 0.48% | 18.74% | 14.52% | 0.92 | 0.96 | 4.89 | 6.64 |
| UNXC | UNIWAX | 990 | -0.50% | -13.16% | 21.47% | 230 | 228 350 | 20 543 | 0.48% | 18.74% | 14.52% | 0.92 | 0.96 | 4.89 | 6.64 |
| Tobacco | | | | | | 495 | 227 250 | 8 529 | 0.20% | - | 82.60% | 7.65 | 1.33 | ns | 1.61 |
| STBC | SITAB | 475 | - | - | -2.06% | 495 | 227 250 | 8 529 | 0.20% | ns | 82.60% | 7.65 | 1.33 | ns | 1.61 |



| References | | | Price performance | | | Trading volume | | Market Cap. | | Key financial ratios | | | | | |
|----------------------------------|----------------------|--------------------------------|-------------------|------------------|-------------------|-----------------------|---------------------|----------------|------------|----------------------|----------|----------|----------|----------|----------|
| Symb. | Name | Closing prices as of 5/17/2021 | Daily variation | Weekly variation | Monthly variation | Traded volume (Share) | Traded volume (XOF) | Value (XOF mn) | Weight (%) | ROE 2018 | ROE 2019 | P/B 2018 | P/B 2019 | P/E 2018 | P/E 2019 |
| Petroleum & Gas | | | | | | 190 499 | 233 775 100 | 194 808 | 4.59% | 31.91% | 16.37% | 1.77 | 1.84 | 6.30 | 7.83 |
| TTLS | TOTAL SN | 1 500 | - | 7.14% | 20.00% | 630 | 925 625 | 48 867 | 1.15% | 26.53% | 22.48% | 2.04 | 1.89 | 7.70 | 8.39 |
| TTLC | TOTAL CI | 1 315 | 7.35% | 10.97% | 9.58% | 189 861 | 232 844 515 | 82 795 | 1.95% | 27.39% | 23.19% | 1.97 | 1.84 | 7.19 | 7.95 |
| SHEC | VIVO ENERGY CI | 620 | - | 3.33% | 1.64% | 8 | 4 960 | 39 060 | 0.92% | 19.71% | 19.30% | 1.43 | 1.38 | 7.25 | 7.15 |
| SMBC | SMB | 3 090 | - | -0.16% | 31.49% | | | 24 087 | 0.57% | 54.01% | 0.52% | 1.65 | 2.24 | 3.06 | ns |
| Distribution | | | | | | 3 324 | 2 142 600 | 107 741 | 2.54% | 23.26% | 20.77% | 2.01 | 2.12 | 7.98 | 10.79 |
| BNBC | BERNABE | 650 | - | 8.33% | 12.07% | | | 4 306 | 0.10% | 11.22% | 2.86% | 0.29 | 0.29 | 2.61 | 10.18 |
| CFAC | CFAO CI | 385 | 6.94% | 4.05% | 6.94% | 1 891 | 661 920 | 69 828 | 1.64% | 24.53% | 21.12% | 2.64 | 2.81 | 10.76 | 13.29 |
| PRSC | TRACTAFRIC MOTORS | 2 195 | - | 7.07% | -15.25% | 30 | 65 850 | 22 477 | 0.53% | 23.75% | 21.08% | 2.65 | 2.62 | 11.17 | 12.44 |
| ABJC | SERVAIR ABIDJAN CI | 1020 | 1.49% | 1.49% | 17.92% | 1 403 | 1 414 830 | 11 130 | 0.26% | 33.55% | 38.01% | 2.47 | 2.76 | 7.37 | 7.26 |
| Telecommunication | | | | | | 425 772 | 5 511 269 510 | 1 576 900 | 37.14% | 38.98% | 46.95% | 3.52 | 3.65 | 9.48 | 7.64 |
| ONTBF | ONATEL | 2 800 | - | 1.82% | -2.61% | 2 686 | 7 519 935 | 190 400 | 4.48% | 43.81% | 42.44% | 2.62 | 2.69 | 5.98 | 6.33 |
| SNTS | SONATEL | 13 865 | 7.48% | 22.70% | 13.65% | 423 086 | 5 503 749 575 | 1 386 500 | 32.65% | 34.14% | 51.46% | 4.43 | 4.61 | 12.97 | 8.96 |
| Utilities | | | | | | 353 | 973 690 | 101 625 | 2.39% | 21.71% | 23.89% | 2.69 | 2.49 | 12.27 | 10.27 |
| SDCC | SODECI | 2 985 | -0.33% | 10.56% | 6.80% | 303 | 906 740 | 26 865 | 0.63% | 20.86% | 20.42% | 1.96 | 1.86 | 9.38 | 9.10 |
| CIEC | CIE | 1 335 | -2.55% | -4.30% | 24.19% | 50 | 66 950 | 74 760 | 1.76% | 22.56% | 27.36% | 3.42 | 3.13 | 15.17 | 11.44 |
| Packaging | | | | | | 27 453 | 40 207 520 | 25 871 | 0.61% | 2.38% | 9.78% | 0.90 | 0.83 | 12.53 | 9.15 |
| FTSC | FILTISAC | 1 495 | 2.05% | 0.34% | -47.54% | 27 453 | 40 207 520 | 21 085 | 0.50% | 6.32% | 6.92% | 0.79 | 0.79 | 12.53 | 11.36 |
| SEMC | CROWN SIEM | 190 | - | 35.71% | 46.15% | | | 4 786 | 0.11% | -1.56% | 12.64% | 1.00 | 0.88 | ns | 6.93 |
| Transport | | | | | | 57 840 | 71 201 080 | 72 767 | 1.71% | 13.74% | 31.06% | 2.29 | 2.34 | 9.29 | 7.54 |
| SDSC | S BOLLORE T. & L. CI | 1 300 | 6.56% | 1.96% | 4.00% | 57 840 | 71 201 080 | 70 766 | 1.67% | 33.65% | 31.06% | 2.29 | 2.34 | 6.80 | 7.54 |
| SVOC | MOVIS | 2 395 | - | - | -11.13% | | | 2 001 | 0.05% | -6.16% | na | ns | na | 11.77 | na |
| Others | | | | | | 164 | 40 800 | 7 667 | 0.18% | 5.76% | 5.00% | 0.65 | 0.66 | 7.76 | 9.28 |
| CABC | SICABLE | 1 000 | - | -4.76% | 12.99% | 10 | 10 000 | 5 920 | 0.14% | 12.89% | 10.52% | 1.00 | 0.98 | 7.76 | 9.28 |
| SIVC | AIR LIQUIDE CI | 200 | - | - | 14.29% | 154 | 30 800 | 1 747 | 0.04% | -1.36% | -0.52% | 0.29 | 0.34 | ns | ns |
| Edition & Publication | | | | | | 7 000 | 1 257 010 | 2 426 | 0.06% | 55.78% | 29.74% | 1.75 | 1.23 | 3.13 | 4.13 |
| NEIC | NEI-CEDA | 190 | 5.56% | 40.74% | 40.74% | 7 000 | 1 257 010 | 2 426 | 0.06% | 55.78% | 29.74% | 1.75 | 1.23 | 3.13 | 4.13 |
| Construction | | | | | | 3 595 | 1 006 600 | 3 763 | 0.09% | - | - | - | 7.16 | 10.29 | 4.35 |
| STAC | SETAO | 280 | - | 1.82% | -5.08% | 3 595 | 1 006 600 | 3 763 | 0.09% | ns | ns | ns | 7.16 | 10.29 | 4.35 |
| Market | | | | | | 757 352 | 6 001 963 832 | 4 246 278 | 100.00% | 18.32% | 17.02% | 1.55 | 3.27 | 10.60 | 8.53 |

BOND MARKET DATA



| References | | Closing price | | Trading volume | | Market Cap. | | Key financial data | | | | | | | |
|----------------------------------|---|---------------|----------------|-----------------------|---------------------|----------------|------------|--------------------------|-------------|---------------|-------------------|----------|-----------|----------|---------------|
| Symb. | Name | 5/10/2021 | (% of nominal) | Traded volume (Share) | Traded volume (XOF) | Value (XOF mn) | Weight (%) | Net accr. interest (XOF) | Coupon rate | Current yield | Yield to maturity | Duration | Mduration | Ex-date | Maturity date |
| Corporates | | | | | | | | | | | | | | | |
| SIFC.O1 | SIFCA 6.90% 2013-2021 | 10 000 | 100.00 | | | 198 843 | 3.49% | | | | | | | | |
| SNLC.O1 | SENELEC 6.50% 2018-2025 | 9 270 | 103.00 | | | 5 833 | 0.10% | 242.70 | 6.90% | 6.90% | 6.73% | 0.64 | 0.60 | 8/8/21 | 8/8/21 |
| SNTS.O2 | SONATEL 6.50% 2020-2027 | 10 000 | 100.00 | | | 35 458 | 0.62% | 130.90 | 6.50% | 6.31% | 5.70% | 3.76 | 3.66 | 3/27/21 | 3/27/25 |
| BHSN.O1 | DIASPORA BONDS BHS 6.25% 2019-2024 | 9 890 | 98.90 | | | 100 000 | 1.76% | 257.80 | 6.50% | 6.50% | 6.50% | 5.31 | 5.14 | 1/16/21 | 7/16/27 |
| FNSBC.O1 | FCTC NSIA BANQUE CÔTE D'IVOIRE 7% 2020-2025 | 9 443 | 99.98 | | | 19 780 | 0.35% | 273.98 | 6.25% | 6.32% | 6.60% | 3.16 | 3.06 | 1/10/21 | 7/10/24 |
| | | | | | | 37 772 | 0.66% | 1.91 | 7.00% | 7.41% | 8.58% | 3.691 | 3.613 | 3/16/21 | 3/16/25 |
| Subregional supranational | | | | | | | | | | | | | | | |
| SHAF.O3 | SHELTER AFRIQUE 6.60% 2014-2021 | 1 000 | 100.00 | | | 1 000 | 0.02% | 20.075 | 6.60% | 6.60% | 6.47% | 0.20 | 0.20 | 2/28/21 | 2/28/21 |
| BOAD.O12 | BOAD 5.95% 2014-2021 | 9 800 | 98.00 | | | 43 870 | 0.77% | 580.369 | 5.95% | 6.07% | 8.06% | 0.96 | 0.89 | 12/26/20 | 12/26/21 |
| BIDC.O3 | BIDC-EBID 6.50% 2014-2021 | 10 000 | 100.00 | | | 3 333 | 0.06% | 143.646 | 6.50% | 6.50% | 6.41% | 0.28 | 0.27 | 3/28/21 | 3/28/21 |
| BIDC.O4 | BIDC-EBID 6.10% 2017-2027 | 9 013 | 103.01 | | | 23 434 | 0.41% | 269.068 | 6.10% | 5.92% | 5.53% | 5.42 | 5.13 | 6/16/21 | 6/16/27 |
| BIDC.O5 | BIDC-EBID 6.40% 2019-2026 | 10 300 | 103.00 | | | 46 350 | 0.81% | 274.783 | 6.40% | 6.21% | 5.76% | 4.66 | 4.53 | 1/12/21 | 7/12/26 |
| CRRH.O1 | CRRH-UEMOA 6.10% 2012-2022 | 9 925 | 99.25 | | | 2 481 | 0.04% | 208.859 | 6.10% | 6.15% | 6.58% | 1.57 | 1.52 | 2/13/21 | 8/13/22 |
| CRRH.O2 | CRRH-UEMOA 6.10% 2012-2024 | 10 000 | 100.00 | | | 7 186 | 0.13% | 253.614 | 6.10% | 6.10% | 6.10% | 2.78 | 2.70 | 1/17/21 | 1/17/24 |
| CRRH.O3 | CRRH-UEMOA 6% 2013-2023 | 10 000 | 100.00 | | | 6 060 | 0.11% | 85.714 | 6.00% | 6.00% | 6.00% | 2.65 | 2.57 | 4/26/21 | 10/26/23 |
| CRRH.O4 | CRRH-UEMOA 6% 2014-2024 | 9 975 | 99.75 | | | 6 958 | 0.12% | 278.689 | 6.00% | 6.02% | 6.07% | 3.54 | 3.44 | 12/30/20 | 12/30/24 |
| CRRH.O5 | CRRH-UEMOA 5.85% 2015-2025 | 9 999 | 99.99 | | | 10 064 | 0.18% | 266.061 | 5.85% | 5.85% | 5.85% | 3.57 | 3.46 | 1/4/21 | 1/4/25 |
| CRRH.O6 | CRRH-UEMOA 5.85% 2016-2026 | 9 990 | 99.90 | | | 13 879 | 0.24% | 265.48 | 5.85% | 5.86% | 5.87% | 4.69 | 4.55 | 1/3/21 | 7/3/26 |
| CRRH.O7 | CRRH-UEMOA 5.95% 2017-2029 | 7 463 | 99.51 | | | 18 752 | 0.33% | 36.98 | 5.95% | 5.98% | 6.02% | 7.01 | 6.80 | 5/17/21 | 11/17/29 |
| CRRH.O8 | CRRH-UEMOA 5.95% 2018-2030 | 8 729 | 99.76 | | | 18 593 | 0.33% | 254.62 | 5.95% | 5.96% | 5.98% | 7.46 | 7.25 | 12/21/20 | 12/21/30 |
| CRRH.O9 | CRRH-UEMOA 6.05% 2018-2033 | 9 000 | 100.00 | | | 8 010 | 0.14% | 266.30 | 6.05% | 6.05% | 6.05% | 8.92 | 8.66 | 12/21/20 | 12/21/33 |
| WAEMU | | 66 | | 650 100 | | 5 288 937 | 92.83% | | | | | | | | |
| Benin | | | | 351 167 | | 6.16% | | | | | | | | | |
| TPBJ.O1 | TPBJ 6.50% 2017-2027 | 10 300 | 103.00 | | | 176 693 | 3.10% | 452 | 6.50% | 6.31% | 5.91% | 5.17 | 4.88 | 4/7/21 | 4/7/27 |
| TPBJ.O2 | TPBJ 6.50% 2018-2025 | 10 300 | 103.00 | | | 64 474 | 1.13% | 32 | 6.50% | 6.31% | 5.79% | 4.31 | 4.19 | 5/29/21 | 11/29/25 |
| TPBJ.O3 | TPBJ 6.50% 2018-2026 | 10 000 | 100.00 | | | 110 000 | 1.93% | 258 | 6.50% | 6.50% | 6.49% | 6.17 | 5.80 | 8/25/21 | 8/25/28 |
| Burkina Faso | | | | 815 934 | | 14.32% | | | | | | | | | |
| TPBF.O4 | TPBF 6.50% 2017-2027 | 9 900 | 99.00 | | | 105 698 | 1.86% | 247.54 | 6.50% | 6.57% | 6.69% | 5.34 | 5.17 | 1/31/21 | 7/31/27 |
| TPBF.O5 | TPBF 6.50% 2017-2024 | 10 300 | 103.00 | | | 57 425 | 1.01% | 303.69 | 6.50% | 6.31% | 5.66% | 3.51 | 3.42 | 12/29/20 | 12/29/24 |
| TPBF.O6 | TPBF 6.50% 2018-2025 | 10 300 | 103.00 | | | 86 901 | 1.53% | 21.31 | 6.50% | 6.31% | 5.80% | 4.33 | 4.20 | 6/5/21 | 12/5/25 |
| TPBF.O7 | TPBF 6.50% 2018-2025 | 9 945 | 99.45 | | | 79 560 | 1.40% | 56.52 | 6.50% | 6.54% | 6.63% | 4.26 | 4.12 | 5/15/21 | 11/15/25 |
| TPBF.O8 | TPBF 6.50% 2019-2027 | 10 000 | 100.00 | | | 86 363 | 1.52% | 72.81 | 6.50% | 6.50% | 6.50% | 5.29 | 5.12 | 5/6/21 | 5/6/27 |
| TPBF.O9 | TPBF 6.50% 2019-2027 | 10 300 | 103.00 | | | 128 750 | 2.26% | 124.98 | 6.50% | 6.31% | 5.96% | 5.56 | 5.40 | 4/8/21 | 10/8/27 |
| TPBF.O10 | TPBF 6.50% 2020-2028 | 10 000 | 100.00 | | | 140 000 | 2.46% | 158.01 | 6.50% | 6.50% | 6.50% | 6.12 | 5.93 | 3/20/21 | 9/20/28 |
| TPBF.O11 | TPBF 6.50% 2020-2028 | 9 900 | 99.00 | | | 131 236 | 2.30% | 284.38 | 6.50% | 6.57% | 6.67% | 5.91 | 5.72 | 1/9/21 | 7/9/28 |
| Mali | | | | 466 458 | | 8.19% | | | | | | | | | |
| EOM.O1 | ETAT DU MALI 6.20% 2016-2023 | 4 999 | 99.98 | | | 49 990 | 0.88% | 176.62 | 6.20% | 6.20% | 6.19% | 2.26 | 2.13 | 5/23/21 | 5/23/23 |
| EOM.O2 | ETAT DU MALI 6.50% 2017-2024 | 7 999 | 99.99 | | | 79 990 | 1.40% | 343.34 | 6.50% | 6.50% | 6.49% | 2.99 | 2.81 | 4/20/21 | 4/20/24 |
| EOM.O3 | ETAT DU MALI 6.50% 2018-2025 | 9 989 | 99.89 | | | 106 185 | 1.86% | 30.80 | 6.50% | 6.51% | 6.52% | 4.23 | 3.97 | 10/7/20 | 10/7/25 |
| EOM.O4 | ETAT DU MALI 6.50% 2019-2027 | 9 800 | 98.00 | | | 114 093 | 2.00% | 281.37 | 6.50% | 6.63% | 6.88% | 5.39 | 5.05 | 7/12/21 | 7/12/27 |
| EOM.O5 | ETAT DU MALI 6.50% 2020-2028 | 10 000 | 100.00 | | | 116 200 | 2.04% | 471.92 | 6.50% | 6.50% | 6.49% | 5.76 | 5.41 | 3/27/21 | 3/27/28 |
| Niger | | | | 116 390 | | 2.04% | | | | | | | | | |
| TPNE.O1 | TPNE 6.50% 2019-2026 | 10 300 | 103.00 | | | 73 645 | 1.29% | 470.14 | 6.50% | 6.31% | 5.82% | 4.45 | 4.20 | 3/28/21 | 3/28/26 |
| TPNE.O2 | TPNE 6.50% 2019-2026 | 10 300 | 103.00 | | | 42 745 | 0.75% | 245.75 | 6.50% | 6.31% | 5.85% | 4.79 | 4.53 | 8/1/21 | 8/1/26 |

BOND MARKET DATA



| References | | Closing price | | Trading volume | | Market Cap. | | Key financial data | | | | | | | |
|------------------------|---|---------------|----------------|-----------------------|---------------------|----------------|------------|--------------------------|-------------|---------------|-------------------|----------|-----------|----------|---------------|
| Symb. | Name | 5/19/2021 | (% of nominal) | Traded volume (Share) | Traded volume (XOF) | Value (XOF mn) | Weight (%) | Net accr. interest (XOF) | Coupon rate | Current yield | Yield to maturity | Duration | Mduration | Ex-date | Maturity date |
| Côte d'Ivoire | | | | | | | | | | | | | | | |
| TPCLO16 | TPCI 6.55% 2014-2022 | 10 000 | 100.00 | 66 | 650 100 | 3 043 875 | 53.42% | | | | | | | | |
| TPCLO17 | TPCI 3% 2014-2024 | 10 000 | 100.00 | | | 64 237 | 1.13% | 148.36 | 3.00% | 3.00% | 3.00% | 3.75 | 3.69 | 12/19/20 | 12/19/24 |
| TPCLO18 | TPCI 5.85% 2014-2021 | 9 995 | 99.95 | | | 65 560 | 1.15% | 289.30 | 5.85% | 5.85% | 5.90% | 0.96 | 0.93 | 12/19/20 | 12/19/21 |
| TPCLO19 | TPCI 5.99% 2015-2025 | 10 030 | 100.30 | | | 83 543 | 1.47% | 356.12 | 5.99% | 5.97% | 5.90% | 3.87 | 3.66 | 5/14/21 | 5/14/25 |
| TPCLO20 | TPCI 5.85% 2015-2022 | 10 000 | 100.00 | | | 62 797 | 1.10% | 117.32 | 5.85% | 5.85% | 5.84% | 1.72 | 1.67 | 4/5/21 | 10/5/22 |
| TPCLO21 | TPCI 6% 2016-2028 | 10 000 | 100.00 | | | 100 380 | 1.76% | 415.89 | 6.00% | 6.00% | 5.99% | 5.89 | 5.56 | 4/8/21 | 4/8/28 |
| TPCLO22 | TPCI 5.90% 2016-2026 | 10 000 | 100.00 | | | 119 845 | 2.10% | 299.04 | 5.90% | 5.90% | 5.89% | 4.72 | 4.45 | 6/15/21 | 6/15/26 |
| TPCLO23 | TPCI 5.90% 2016-2026 | 10 000 | 100.00 | | | 121 698 | 2.14% | 48.49 | 5.90% | 5.90% | 5.90% | 5.14 | 4.86 | 11/17/21 | 11/17/26 |
| TPCLO24 | TPCI 6.25% 2017-2029 | 10 300 | 103.00 | | | 119 993 | 2.11% | 44.20 | 6.25% | 6.07% | 5.81% | 6.84 | 6.65 | 4/1/21 | 9/30/29 |
| TPCLO25 | TPCI 5.95% 2017-2024 - A | 10 000 | 100.00 | | | 116 269 | 2.04% | 88.27 | 5.95% | 5.95% | 5.95% | 3.47 | 3.37 | 4/24/21 | 10/24/24 |
| TPCLO26 | TPCI 5.95% 2017-2024 - B | 10 000 | 100.00 | | | 122 664 | 2.15% | 60.81 | 5.95% | 5.95% | 5.95% | 3.52 | 3.42 | 5/10/21 | 11/10/24 |
| TPCLO27 | TPCI 6.00% 2017-2025 | 10 000 | 100.00 | | | 60 148 | 1.06% | 280.33 | 6.00% | 6.00% | 6.00% | 4.30 | 4.17 | 12/29/20 | 12/29/25 |
| TPCLO28 | TPCI 6.00% 2018-2026 | 10 300 | 103.00 | | | 169 580 | 2.98% | 225.21 | 6.00% | 5.83% | 5.36% | 4.85 | 4.60 | 8/2/21 | 8/2/26 |
| TPCLO29 | TPCI 6.00% 2018-2026 | 10 000 | 100.00 | | | 130 253 | 2.29% | 96.99 | 6.00% | 6.00% | 6.00% | 5.05 | 4.77 | 10/19/21 | 10/19/26 |
| TPCLO30 | TPCI 5.95% 2018-2025 | 10 000 | 100.00 | | | 112 560 | 1.98% | 304.00 | 5.95% | 5.95% | 5.95% | 4.39 | 4.26 | 12/13/20 | 12/13/25 |
| TPCLO31 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 78 822 | 1.38% | 283.56 | 5.75% | 5.75% | 5.74% | 4.75 | 4.49 | 6/20/21 | 6/20/26 |
| TPCLO32 | TPCI 2.23% 2019-2026 | 10 000 | 100.00 | | | 47 000 | 0.82% | 0.00 | 2.23% | 2.23% | 2.23% | 5.19 | 5.08 | 6/20/21 | 6/20/26 |
| TPCLO33 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 102 481 | 1.80% | 428.49 | 5.75% | 5.75% | 5.74% | 4.50 | 4.25 | 3/20/21 | 3/20/26 |
| TPCLO34 | TPCI 6.00% 2019-2029 | 10 000 | 100.00 | | | 31 533 | 0.55% | 447.12 | 6.00% | 6.00% | 5.99% | 4.47 | 4.21 | 3/20/21 | 3/20/26 |
| TPCLO35 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 116 673 | 2.05% | 250.48 | 5.75% | 5.75% | 5.74% | 4.81 | 4.54 | 7/11/21 | 7/11/26 |
| TPCLO36 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 79 966 | 1.40% | 185.89 | 5.75% | 5.75% | 5.74% | 4.92 | 4.65 | 8/21/21 | 8/21/26 |
| TPCLO37 | TPCI 5.80% 2019-2026 | 10 000 | 100.00 | | | 224 016 | 3.93% | 20.66 | 5.85% | 5.85% | 5.85% | 5.19 | 4.91 | 12/4/21 | 12/4/26 |
| TPCLO38 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 131 276 | 2.30% | 20.48 | 5.75% | 5.75% | 5.75% | 5.21 | 4.92 | 12/4/21 | 12/4/26 |
| TPCLO39 | TPCI 5.75% 2019-2026 | 10 300 | 103.00 | | | 114 858 | 2.02% | 96.18 | 5.75% | 5.58% | 5.14% | 5.09 | 4.84 | 10/17/20 | 10/17/26 |
| TPCLO40 | TPCI 5.75% 2019-2026 | 10 000 | 100.00 | | | 129 433 | 2.27% | 537.30 | 5.75% | 5.75% | 5.75% | 4.30 | 4.07 | 1/10/21 | 1/10/26 |
| TPCLO41 | TPCI 5.80% 2020-2027 | 10 300 | 103.00 | | | 88 995 | 1.56% | 464.32 | 5.80% | 5.63% | 5.22% | 5.17 | 4.91 | 2/28/21 | 2/28/27 |
| TPCLO42 | TPCI 5.90% 2020-2030 | 10 300 | 103.00 | | | 38 940 | 0.68% | 472.33 | 5.90% | 5.73% | 5.47% | 7.07 | 6.70 | 2/28/21 | 2/28/30 |
| TPCLO43 | TPCI 5.90% 2020-2030 | 9 850 | 98.50 | 66 | 650 100 | 55 272 | 0.97% | 384.71 | 5.90% | 5.99% | 6.11% | 7.16 | 6.75 | 4/23/21 | 4/23/30 |
| TPCLO44 | TPCI 5.80% 2020-2027 | 10 000 | 100.00 | | | 61 711 | 1.08% | 378.19 | 5.80% | 5.80% | 5.79% | 5.30 | 5.01 | 4/23/21 | 4/23/27 |
| TPCLO45 | TPCI 5.80% 2020-2027 | 10 000 | 100.00 | | | 65 391 | 1.15% | 292.38 | 5.80% | 5.80% | 5.79% | 5.44 | 5.15 | 6/16/21 | 6/16/27 |
| TPCLO46 | TPCI 5.90% 2020-2030 | 10 000 | 100.00 | | | 31 043 | 0.54% | 297.42 | 5.90% | 5.90% | 5.89% | 7.33 | 6.92 | 6/16/21 | 6/16/30 |
| TPCLO47 | TPCI 5.80% 2020-2027 | 10 000 | 100.00 | | | 34 639 | 0.61% | 292.38 | 5.80% | 5.80% | 5.79% | 5.44 | 5.15 | 6/16/21 | 6/16/27 |
| TPCLO48 | TPCI 5.80% 2020-2027 | 9 950 | 99.50 | | | 92 662 | 1.63% | 224.05 | 5.80% | 5.83% | 5.89% | 5.56 | 5.25 | 7/29/21 | 7/29/27 |
| TPCLO49 | TPCI 5.90% 2020-2030 | 10 085 | 100.85 | | | 28 416 | 0.50% | 227.92 | 5.90% | 5.85% | 5.78% | 7.46 | 7.05 | 7/29/21 | 7/29/30 |
| Senegal | | | | | | 106 238 | 1.86% | | | | | | | | |
| EOS.05 | ETAT DU SENEGAL 6.50% 2013-2023 | 10 000 | 100.00 | | | 25 101 | 0.44% | 249.05 | 6.50% | 6.50% | 6.50% | 2.39 | 2.31 | 1/29/21 | 7/29/23 |
| EOS.06 | ETAT DU SENEGAL 6.50% 2014-2021 | 2 000 | 100.00 | | | 23 799 | 0.42% | 7.18 | 6.50% | 6.50% | 6.49% | 0.93 | 0.90 | 5/27/21 | 11/27/21 |
| EOS.07 | ETAT DU SENEGAL 6.30% 2015-2025 | 10 300 | 103.00 | | | 57 337 | 1.01% | 38.50 | 6.30% | 6.12% | 5.60% | 4.32 | 4.20 | 5/25/21 | 11/25/25 |
| Sukuk (Islamic) | | | | | | 388 875 | 6.83% | | | | | | | | |
| SUKCLS1 | SUKUK ETAT DE COTE D'IVOIRE 5.75% 2015-2020 | 9 990 | 99.90 | | | 14 985 | 0.26% | 274.728 | 5.75% | 5.76% | 8.85% | 0.03 | 0.03 | 12/28/20 | 12/28/20 |
| SUKCLS2 | SUKUK ETAT DE COTE D'IVOIRE 5.75% 2016-2023 | 10 300 | 103.00 | | | 98 880 | 1.74% | 161.311 | 5.75% | 5.58% | 4.56% | 2.53 | 2.47 | 3/7/21 | 9/7/23 |
| SUKSNS2 | SUKUK ETAT DU SENEGAL 6% 2016-2026 | 10 300 | 103.00 | | | 154 500 | 2.71% | 240.000 | 6.00% | 5.83% | 5.37% | 4.75 | 4.62 | 1/26/21 | 7/26/26 |
| SUKTG.S1 | SUKUK ETAT DU TOGO 6.5% 2016-2026 | 10 300 | 103.00 | | | 120 510 | 2.12% | 250.623 | 6.50% | 6.31% | 5.87% | 4.75 | 4.61 | 2/17/21 | 8/17/26 |
| Bonds market | | | | 66 | 650 100 | 5 697 749 | 100.00% | | | | | | | | |

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