

Empowering Woodforest National Bank with AccessibleAI

AccessibleAI, based in Charlotte, North Carolina, is dedicated to democratizing the power of artificial intelligence. Our mission is to enable businesses of all sizes to harness AI's transformative potential by providing tailored AI tools that are highly specialized to address unique business inefficiencies. We envision a future where AI amplifies human success, making businesses more dynamic and efficient. Our offerings are designed to realize this future:

1. Custom Generative AI Tool Development:

General AI tools often fall short because they are not designed for the specific tasks businesses require. At AccessibleAI, we take a bespoke approach. Rather than offering standard tools that deliver mediocre results, we craft AI solutions that are precisely engineered to tackle your specific challenges.

Our expertise in cutting-edge generative AI technology enables us to create specialized tools, including report generators and financial statement summarizers, among others. Regarding Woodforest National Bank, we've developed an MVP of a generative AI agent that is capable of instantly processing M&A documents, allowing users to extract precise information on demand.

Furthermore by combining a content-querying agent with a report-writing AI, we can fully automate the creation of M&A research reports, potentially saving Woodforest National Bank countless hours of research. Reports generated will be reviewed by Woodforest analysts to ensure accuracy, thereby complementing human expertise with AI efficiency.

Below are examples from an MVP of our querying agent that we have developed. Our MVP querying agent, currently in its early stages, is specifically designed to distill key information from M&A documents. As it continues to evolve, we anticipate significant enhancements in its accuracy and response capabilities. Our objective is to integrate this agent into an automated pipeline, streamlining the process of extracting pertinent information from M&A agreements and generating reports in their designated formats.

In this example, a SEC filing detailing the acquisition of Broadcom by VMWare was uploaded to the AI agent and a series of information was asked to be retrieved by the AI system.

The source of the M&A agreement can be found here:

<https://www.sec.gov/Archives/edgar/data/1124610/000119312522161025/d525235d425.htm>

Input your prompt here

What is the planned approach for integrating the two companies?

The planned approach for integrating the two companies is outlined in the Agreement and Plan of Merger, dated as of May 26, 2022, by and among Broadcom Inc., VMware, Inc., Verona Holdco, Inc., Verona Merger Sub, Inc., Barcelona Merger Sub 2, Inc. and Barcelona Merger Sub 3, LLC. This includes establishing a transition and integration planning team, providing access to information, holding nonpublic information in confidence, and complying with customary non-solicitation restrictions. The integration plan is also subject to customary closing conditions, including the adoption of the Merger Agreement by VMware stockholders, the expiration or termination of the waiting period under the United States Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, and clearance under the antitrust laws of the European Union and certain other jurisdictions.

Input your prompt here

Does the target company have a competitive advantage or unique capabilities/assets?

The target company has a competitive advantage or unique capabilities/assets, as discussed in Section 4.1(c) of the Company Disclosure Letter and Section 4.6 of the annual report.

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<https://www.sec.gov/Archives/edgar/data/1124610/000119312522161025/d525235d425.htm> 50/160(b)

Each Company Subsidiary is a legal entity duly organized, validly existing and, where such concept is recognized, in good standing under the Laws of its respective jurisdiction of organization and has all requisite corporate or similar power and authority to own, lease and operate its properties and assets and to carry on its business as presently conducted, except where the failure to be, where relevant, in good standing, (1) has not had and would not reasonably be expected to have, individually or in the aggregate, a Company Material Adverse Effect and (2) has not had and would not reasonably be expected to have, individually or in the aggregate, a material adverse effect on the ability of the Company, Holdco or Merger Sub 1 to consummate the Transactions prior to the Outside Date. Each of the Company Subsidiaries is qualified to do business and is in good standing as a foreign corporation or other entity in each jurisdiction where the ownership, leasing or operation of its assets or properties or conduct of its business requires such qualification, except where the failure to be so qualified or, where relevant, in good standing, (x) has not had and would not reasonably be expected to have, individually or in the aggregate, a Company Material Adverse Effect and (y) has not had and would not reasonably be expected to have, individually or in the aggregate, a material adverse effect on the ability of the Company, Holdco or Merger



2. AutoML Forecasting for Data Insights:

AccessibleAI has developed a proprietary software system that simplifies data analysis, enabling users to predict future outcomes with ease. To use AccessibleAI AutoML users simply upload their data, select a target prediction column, and click the train button. Our system then autonomously builds, trains, and evaluates multiple machine-learning models, choosing the best performer to use to make future predictions.

For financial analysis, AutoML equips analysts by blending their market acumen with our advanced data analytics, offering unique, data-driven insights. This technology empowers institutions like Woodforest National Bank to refine investment strategies with data-driven precision.

3. AI Auditing and Inefficiency Discovery:

Identifying inefficiencies within business processes is a nuanced challenge, often necessitating expertise in AI. At AccessibleAI, we've developed a methodical approach to assist companies in uncovering these inefficiencies and identifying AI-driven solutions. By conducting focused interviews with employees, we delve into their day-to-day tasks, uncovering potential areas where AI can substantially boost productivity and drive success. Following this analysis, we provide tailored recommendations on resolving these inefficiencies and offer guidance on implementing effective AI solutions to optimize their operations.