







#### **SKILLS**

- Ruby on Rails, React, Redux, JavaScript, HTML5, CSS3/Sass, MongoDB, PostgreSQL, jQuery, Node.js, Express.js, Git/GitHub, AWS S3, Google Map API,
- Languages: English(fluent), Cantonese(fluent), Mandarin(conversational), Vietnamese(conversational)

#### **PROJECTS**

Yupit (React/Redux, Ruby on Rails, PostgreSQL, AWS, Google Map API)

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A full-stack clone of Yelp, allowing users to search businesses and create, read, update and delete reviews for businesses

- Implemented user authentication on both frontend and backend, rendering any authentication errors to maintain a lightweight, modern user experience
- Integrated Google Maps API using geolocation to display locations of businesses on a map, allowing users to explore other surrounding locations
- Created a flexible search functionality that filters the businesses database from the back-end and returns results that match user's input based on business's name, category or amenities

Asked & Answered (MongoDB/Mongoose, Express.js, React/Redux, Node.js)

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A platform where students can search and ask questions and instructors can assign and answer questions all in a single page

- Collaborated in a team of four developers, in the role of flex-developer, implementing back-end for User Authentication and Answer model with full CRUD functionalities, designing the front-end look for user login/sign up and Answer section of the site
- Constructed user authentication to fully secure user signup and login by using Passport.js paired with JSON Web Token (JWT) on the backend, rendering error messages when user inputs invalid credentials
- Created back-end routes for the Answer model to ensure smooth data flow between the database and front-end when users make a CRUD action.

**TendiesScraper** (JavaScript, D3.js, Express.js, Reddit API, Finnhub API)

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A website that analyzes posts from subreddit WallStreetBets and identify the most mentioned stock tickers at a given time

- Designed and implemented smart algorithms to parse through thousands of lines of data to identify possible stock tickers, leveraging a hashmap to store tickers for faster lookup time and better efficiency when identifying duplicates
- Incorporated D3.js library to deliver accurate and intuitive data visualizations, rendering top 10 stock tickers in a bar graph based on data from Reddit API and displaying past 5 days stock performance of each stock in line graphs based on data from MarketStack API

### **EXPERIENCE**

## Treasury Associate | Morgan Stanley

Aug 2018 - Jan 2021

- Demonstrated Morgan Stanley Fund Services' products, providing a full walkthrough and details of each product to clients including Expense Processing Tool, Treasury Service, and Middle Office.
- Partnered closely with clients (hedge funds) to understand their new launching funds and business structures in order to coordinate bank account opening in timely manner for each fund
- Performed daily position reconciliations for clients' equity and swap portfolios through Omgeo and Traiana; Worked with clients and brokers to resolve wire and collateral breaks.

#### Securities Lending Administrator | Mitsubishi UF| Financial Group

Dec 2016 - April 2017

- Reviewed up to 200 daily trades for accuracy and completeness, monitored settlement of cash and trade activities within various subcustodian systems.
- Ensured all exceptions were researched and raised in a timely manner through liaising with sub-custodians, counter parties and front office traders
- Reconciled cash and collateral accounts under MUFG on daily basis

# **KYC Solutions Analyst/Compliance Analyst** | *JPMorgan Chase & Co.*

Aug 2017 - Dec 2017

- Developed a holistic view of negative media alerts and streamline the process of disposing negative media across all lines of business within JPMC.
- Resolved an aged list of over 1000 records of unknown KYC owners by working closely with Business Management and KYC teams to identify the correct client owner for each profile.

## **EDUCATION**

**App Academy -** 1000+ hours of immersive full-stack software development course with 3% acceptance rate - 2021 **Pace University -** BBA Finance, Public Accounting - 2012 - 2017