End-Of-Summer Presentation

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Introduction

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Agenda

- iPOP
- Projects
 - Objectives
 - Team Outcomes
 - Personal Outcomes
- Closing remarks



Implementations Intern- Plan on a Page - iPOP 2022- Tairik



To passionately deliver the world's leading talent cloud, empowering organizations to build the best teams and winning workforce that deliver transformative results.



Purpose | Innovation | Accountability |
Customer-Obsession | Velocity | Inclusion

Our Mantra: Be human. Be real. Own it. Have fun and do as much good as possible.

Team Goals	Fulfillment
Recreate the implementations Department Guide	 Remove outdated information from the guide Reach out to people throughout the company for information regarding topics Shift the department guide into confluence
Create a skills form to help managers distribute projects effectively	 Make sure questions are comprehensive, but not too rich to be categorized Prepare data for FnancialForce digestion Provide each manager with the results for their team
Assist with inspecting project data hygiene	 Check the project tracker for new opportunities within Salesforce Make sure that the opportunities are up to date on the excel sheet Chatter AM's and Opportunity Owners and reflect any changes
Contribute and make an impact on the implementation team	Connect with the team to see how our projects will aid them in their future work



Recreating The IMP Department Guide

Objectives

Team Outcomes

Personal Outcomes

Remove outdated information from the guide

A new, refined
Department guide has
been created

Gained a deeper understanding of implementations processes and procedures

Reach out to people throughout the company for information regarding topics Updated information along with links to supplemental information is included

I was able to make meaningful connections through engagements with Leaders

Shift the department guide into Confluence

The new & improved IMP department quide

New experience working with expedited processes.
Shorter deadlines, collaborative sprints to the finish line within a team.



Product Knowledge & Industry Experience Form

Objectives

over 100 Consultants

and Project Managers

across Professional

Services

Collect inventory data of

Prepare data for FinancialForce

Provide Professional Services managers with a go-to tool for resource allocation

Team Outcomes

Completed Skills Form

Collected complete inventory of skills within the Pro Services team

Refined data for use within FinancialForce

Integration of skills data for use in FinancialForce is in process

Personal Outcomes

This project pushed me to become better at Excel via LinkedIn Learning & onthe-job application

Developed Important Skills

- Project management
- Time management
- Critical thinking
- Communication
- Risk assessment



Assist with inspecting project data hygiene

Objectives

Check the project tracker for new opportunities within Salesforce

Make sure that the opportunities are up to date on the excel sheet

Chatter Account
Managers and
Opportunity Owners and
reflect any changes

Project Outcomes

I utilized Linkedin
Learning to gain a basic
understanding of
Salesforce and its
application

I was able to get valuable on-the-job training with real scenarios within Salesforce, deepening my familiarity with the platform





Leave an Impact on the IMP Team

The pride I have for you three is astronomical

Katherine Staples 8/4 11:18 V 2 this is great!

Objective

Connect with the team to see how our projects will aid them in their

 future work

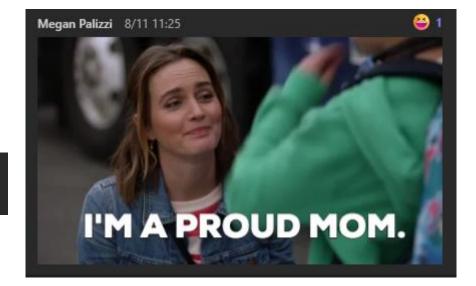
Outcome

I think I did a pretty good job.

8/4 11:19

(and i hope you were able to see how invaluable your work/output will be!!)

Thank you again for all the work you + Ariana + Justin put into those focus groups this week!!



thank you guys so much for taking our feedback and putting it to use, it is much appreciated!

Ty Johnson 7/22 12:14

Global Logic-Delivery Support Feedback Form

Happy Friday, Implementations! We've heard your requests and are rolling out the <u>Global Logic-Delivery Support Feedback</u> Form! You are now able to provide feedback on GL Project Specialists via this form. You can share feedback from earlier this month (dating back to 7/1/2022) but please do not go back farther unless the issues have persisted.



Thank you

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