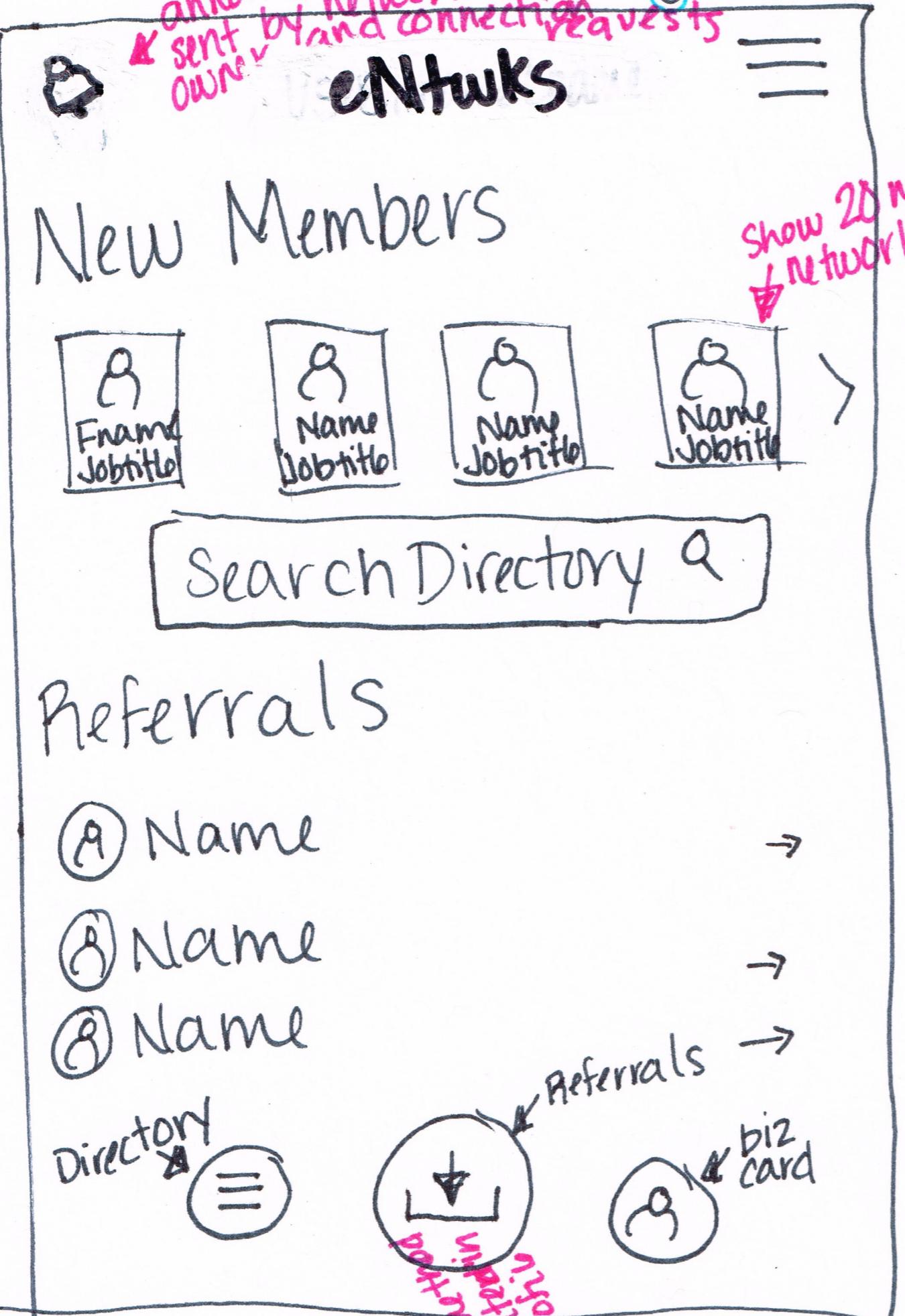


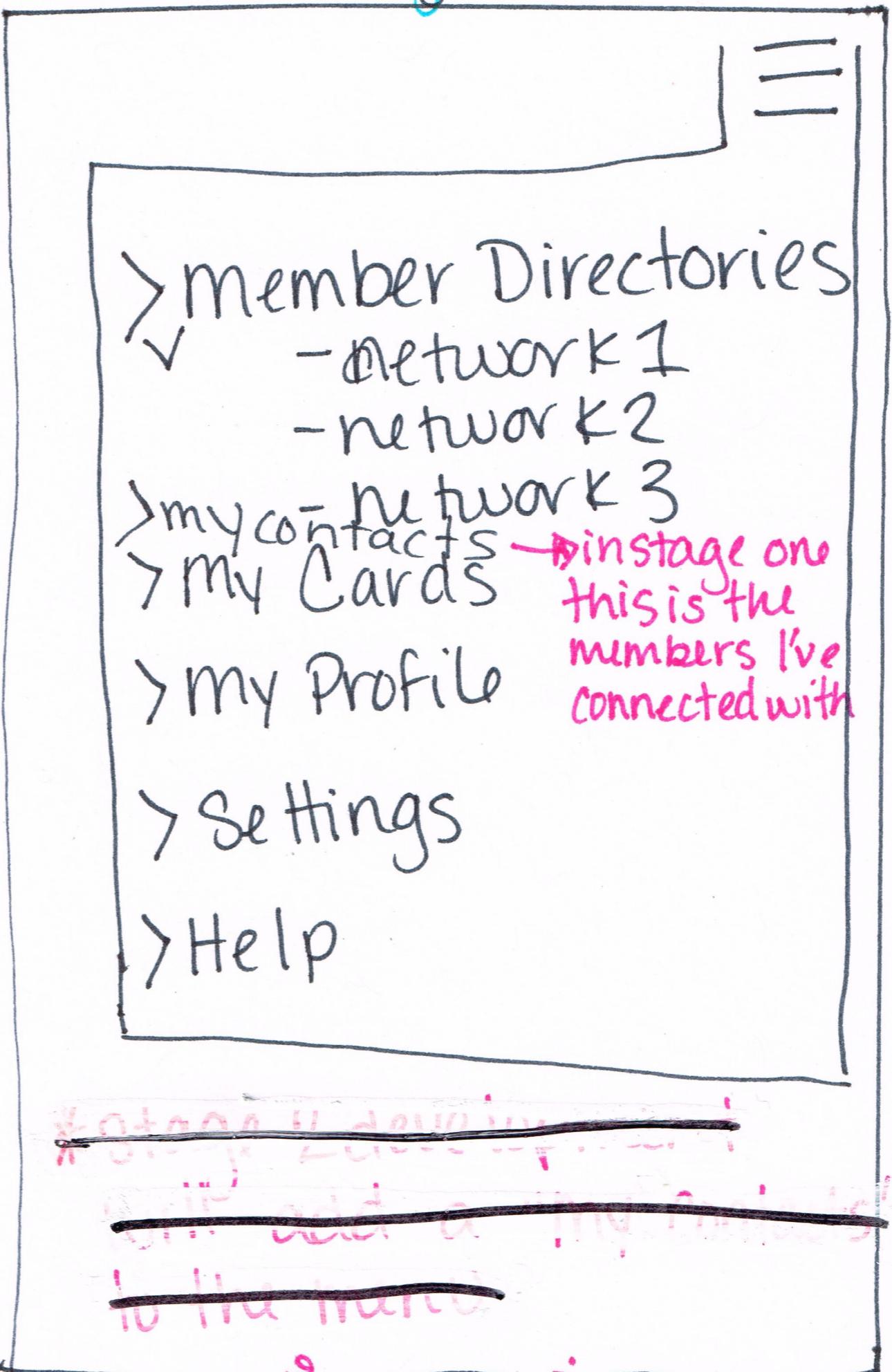
## Dashboard: Lite USERS

**Stage 1**  
announcements  
sent by network  
owner and connection requests  
**ENTWKS**

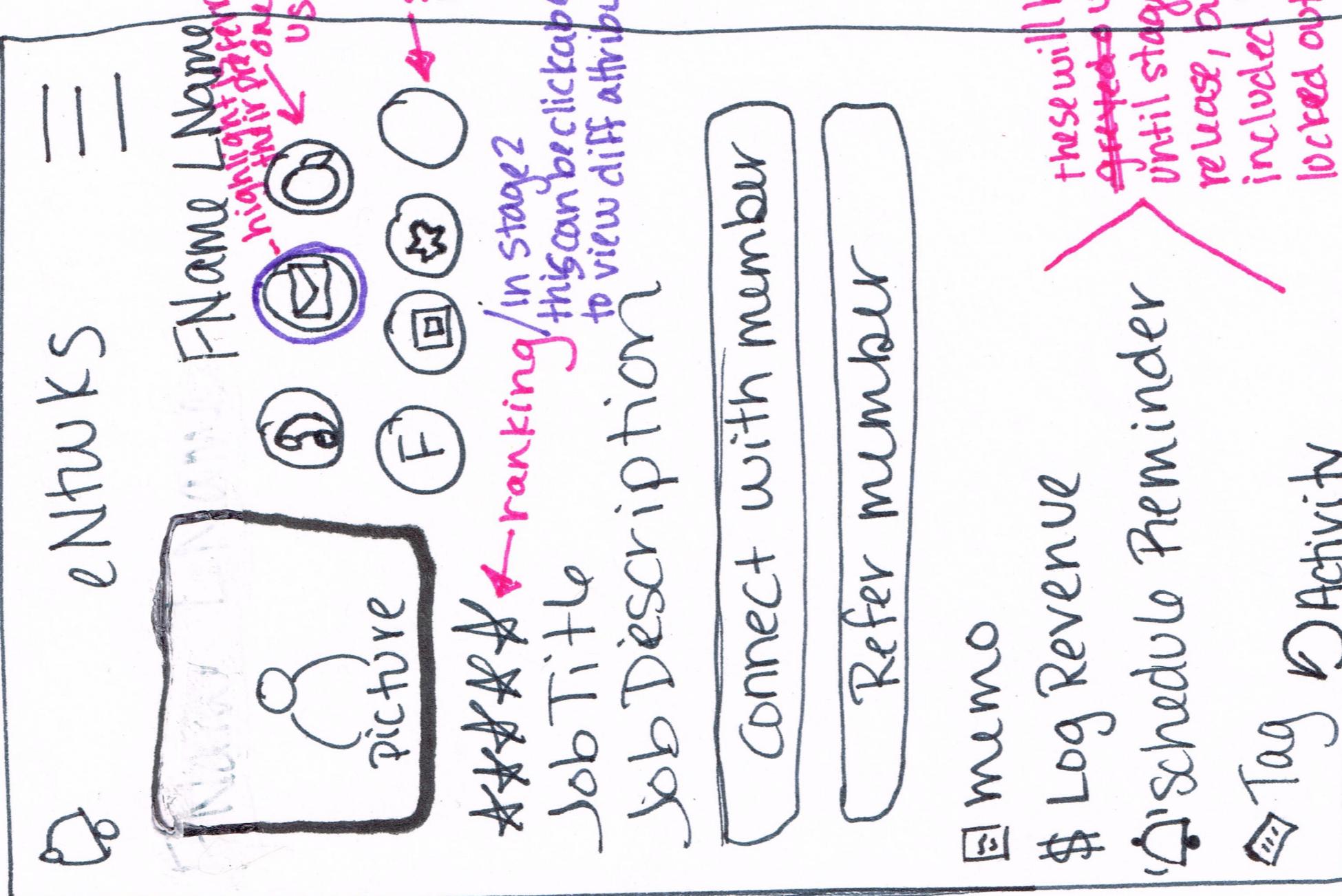


Menu: All users  
Stage 1

## Stage 1



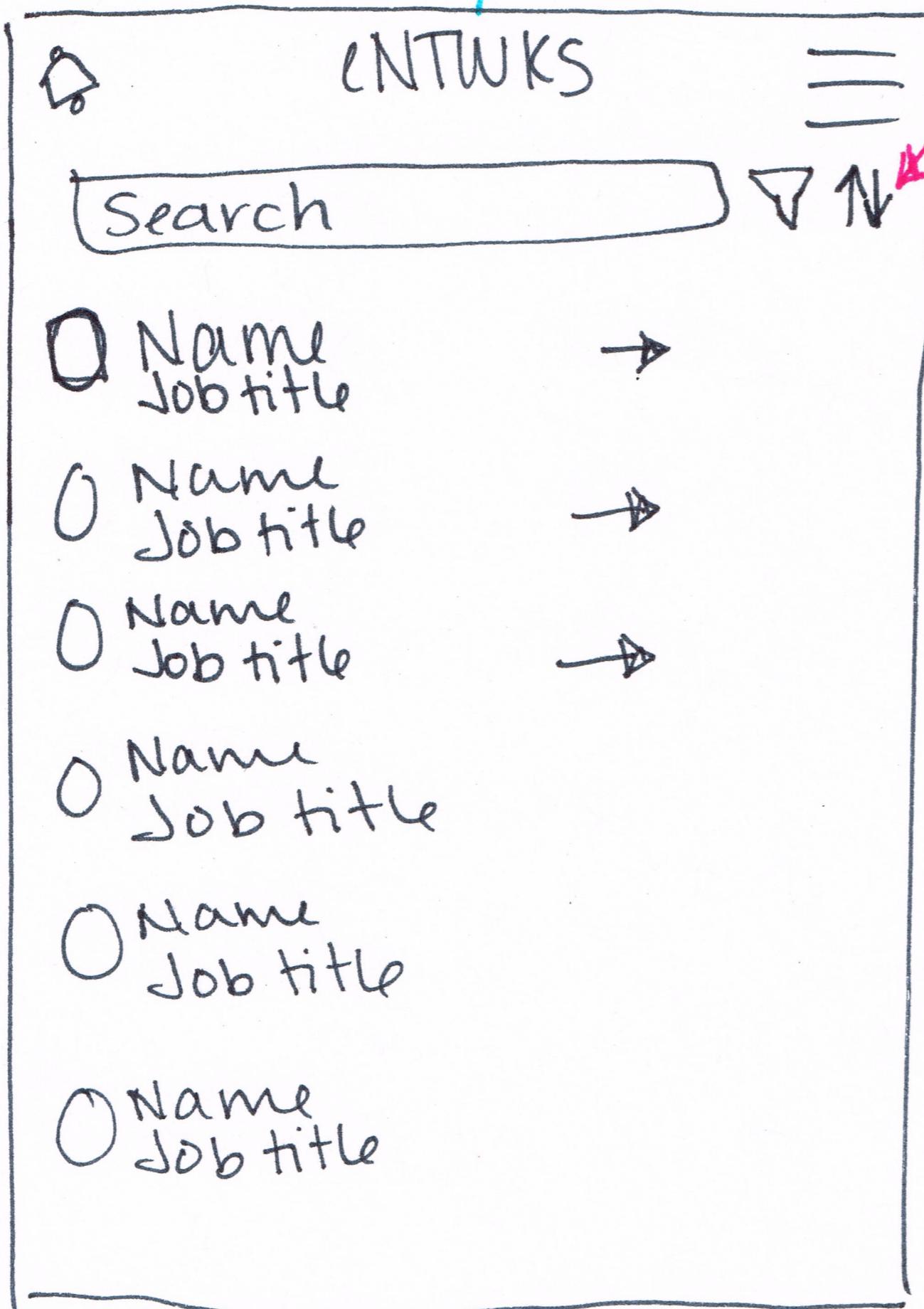
# Member Profile Pg



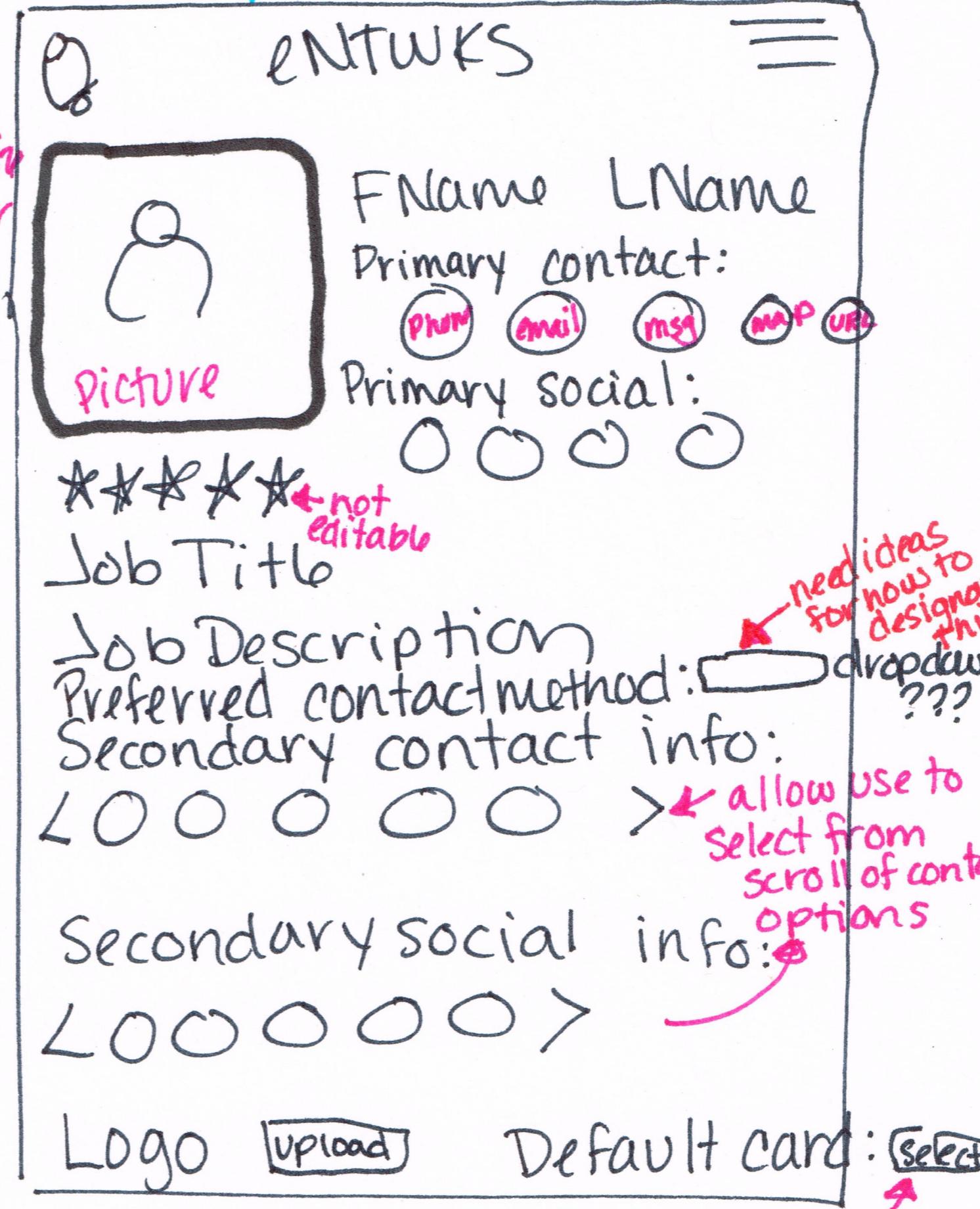
\* Another note to explore: if I call `sum()` from this screen, it would be cool if that was automatically inserted in `n = int(input("n = "))`

**Important note:** A member may choose to keep their ~~contact info~~ info private until they accept a connection. If so, their contact info needs to not be clickable and instead ~~an~~ a notification needs to pop-up that says "members contact info is private. Send connection request?"

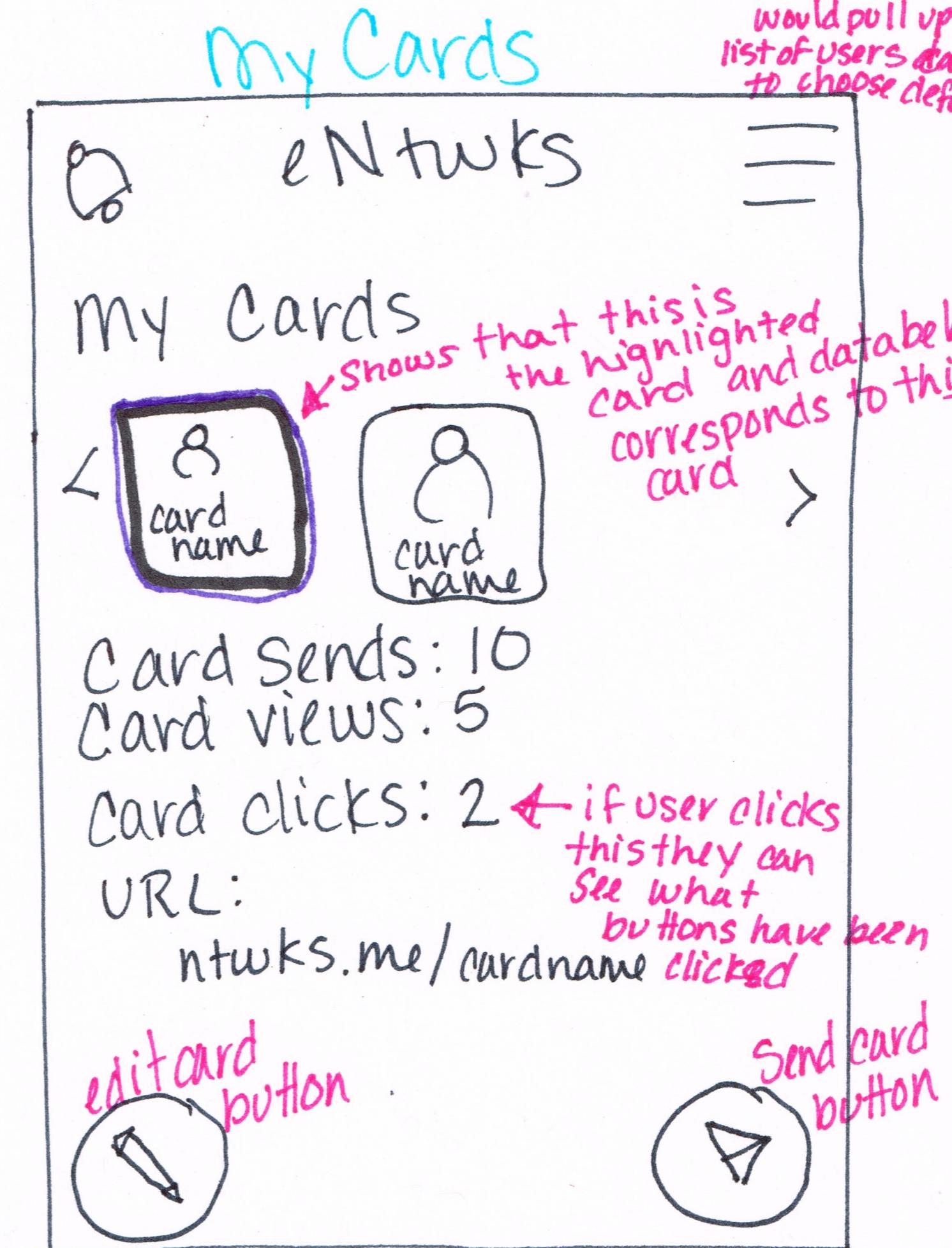
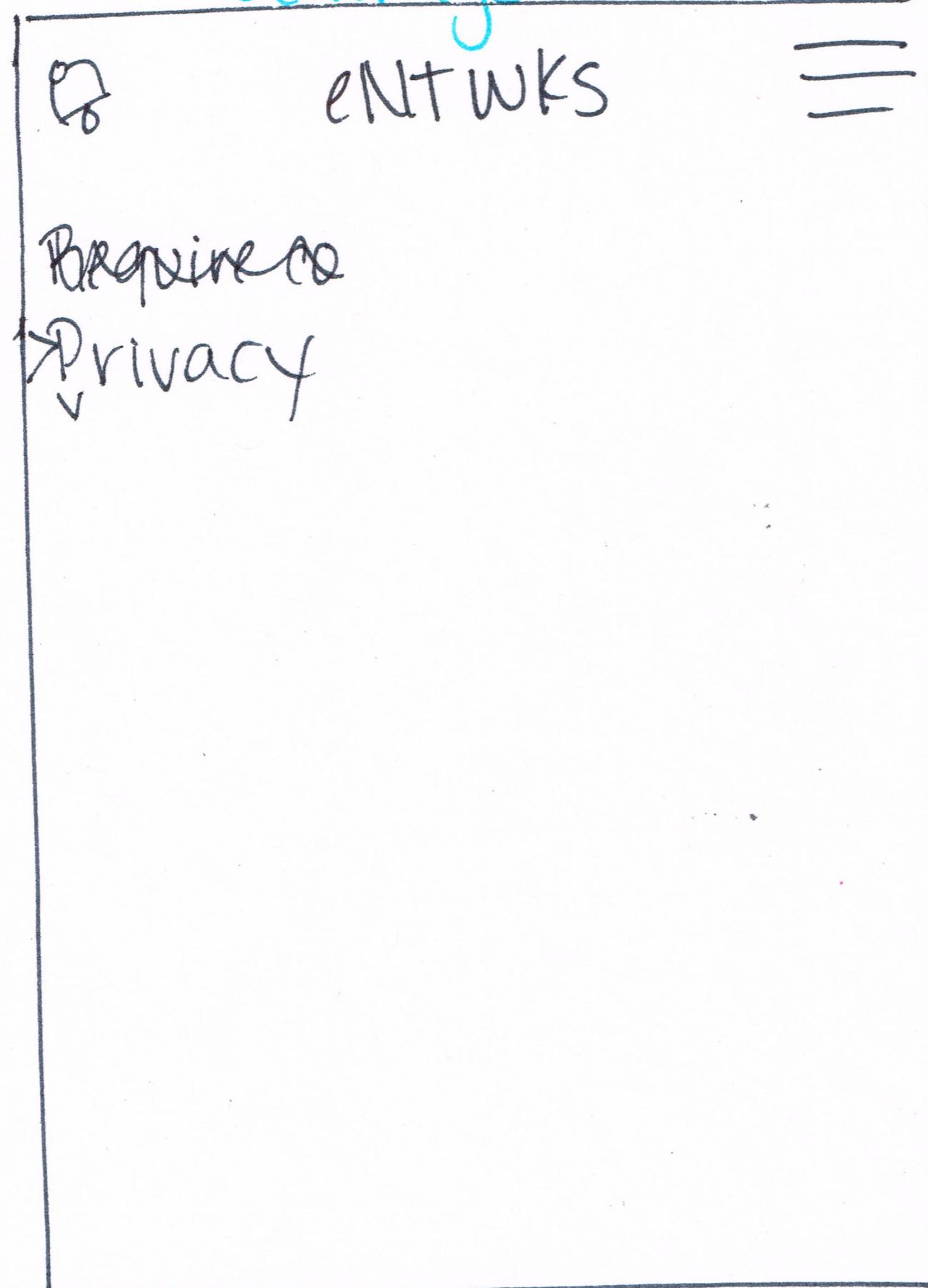
## Directory



## MY PROFILE



## Settings



# MY Referrals / my contacts in Stg. 2

# A referral / card in stage 2

eNTWKS

Search

↑↓

○ Name referred by: ← If a contact and not a referral, this says 'Contact'

○ Name referred by:

○ Name referred by:

○ Name referred by:

eNTWKS

↑↓

F Pic if avail

F Name LName  
cont~~act~~ 0000 0

Social 00000

Referred by:

Tags

Categories

memo

\$ Log Revenue

schedule reminder

Activity

## Review Screen

eNTWKS

Search

↑↓

Picture of person being reviewed

F Name LName

How would you rate this person?

★ ★ ★ ★

Positive attributes (choose all that apply)

communication friendliness

timeliness

Good at what they do

Leave a review

Long Form space

eNTWKS

Search

↑↓

Training Modules

○ Training Title description expense

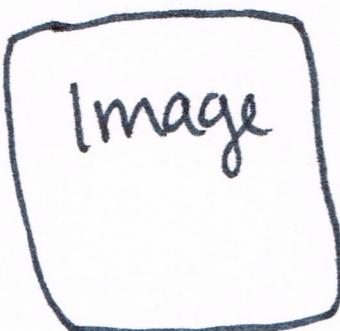
○ Training Title description

Depending on the activity taken, this screen will pop up. Copy will change based on activity.

# Training content pg.

## edit / card build

Q eNTWKS =



Training Title  
description

Button w/ link to content

↳ will either play a pop-up  
YouTube video/vimeo video  
or open new screen w/  
readable PDF

Q

eNTWKS =

> choose a template

✓ - Instagram

- biz card

- landing pg

- follow up

- instructional

> Select a color palette

✓ - HEX codes or color  
selector

> content

✓ Have a prompt in this section that  
allows to pull from user  
profile

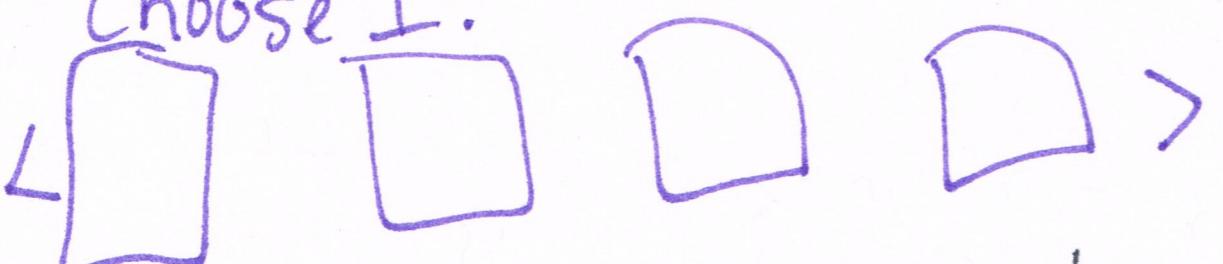
> upload images

## build a lead capture pg

Q eNTWKS =

Very first prompt "Would you like  
to replicate an existing biz card  
and add lead capture? If yes  
user gets presented w/ scroll of  
existing cards to replicate

Choose 1:



Where do you want lead  
capture on your card:

○ Required before your ~~content~~<sup>card</sup> is  
viewed?

○ Optional before your ~~content~~<sup>card</sup> is  
viewed?

○ At the top of your card

○ At the bottom of your card

○ As a pop-up while scrolling your  
card

What  
is your  
lead capture  
titl

## build a lead capture pt. 2

Q eNTWKS =

Title: Description:

What info do you want  
your lead capture to collect?



↳ dropdown

Is this a required field

○ Yes

○ No

(-)

(+)

Formfield  
options:

- Long form
- Short form
- multiple choice

(-)



What will it say:

Is this a required field

○ Yes

○ No



What will it say

(+)

(-)

add more  
fields

(+/-)

de  
a hi

\*lead captures go in the card carousel but  
maybe we designate them w/ a ✓ or something  
to quickly differentiate as lead cap.

## Contact org. "game"

Q eNTWKS =

Upload your contacts

**Facebook Friends** Select how. &

**Facebook Friend** How should we tag everyone initially

**3 mths** default time for outreach

**Upload**

get whatever permissions we need through dialog boxes  
Phone contact list, Facebook friends, Linked In connections, CSV/Excel file)

## Revenue Report

Q eNTWKS =

Revenue to date: **\$12345.00** or put in the circle

Network referrals     Network members     My Contacts     Misc.

**\$ FName LName**

**\$ FName LName**

**\$ FName LName**

any amt member who is manually added w/o connection to a contact

this could be a

member who is no longer a

"Contact"

## Contact org. "game"

Q eNTWKS =

**pic if avail** FName LName  
contacts Social

Referred by: My contact  
Tags

**FB Fried**

Categories

**3mths**

memo

Log rev.

Schedule reminder

Activity

auto add a reminder for the 'default outreach time'

auto add an activity for the date & time they were uploaded

## Small Groups

Q eNTWKS =

Name description →

→

→

→

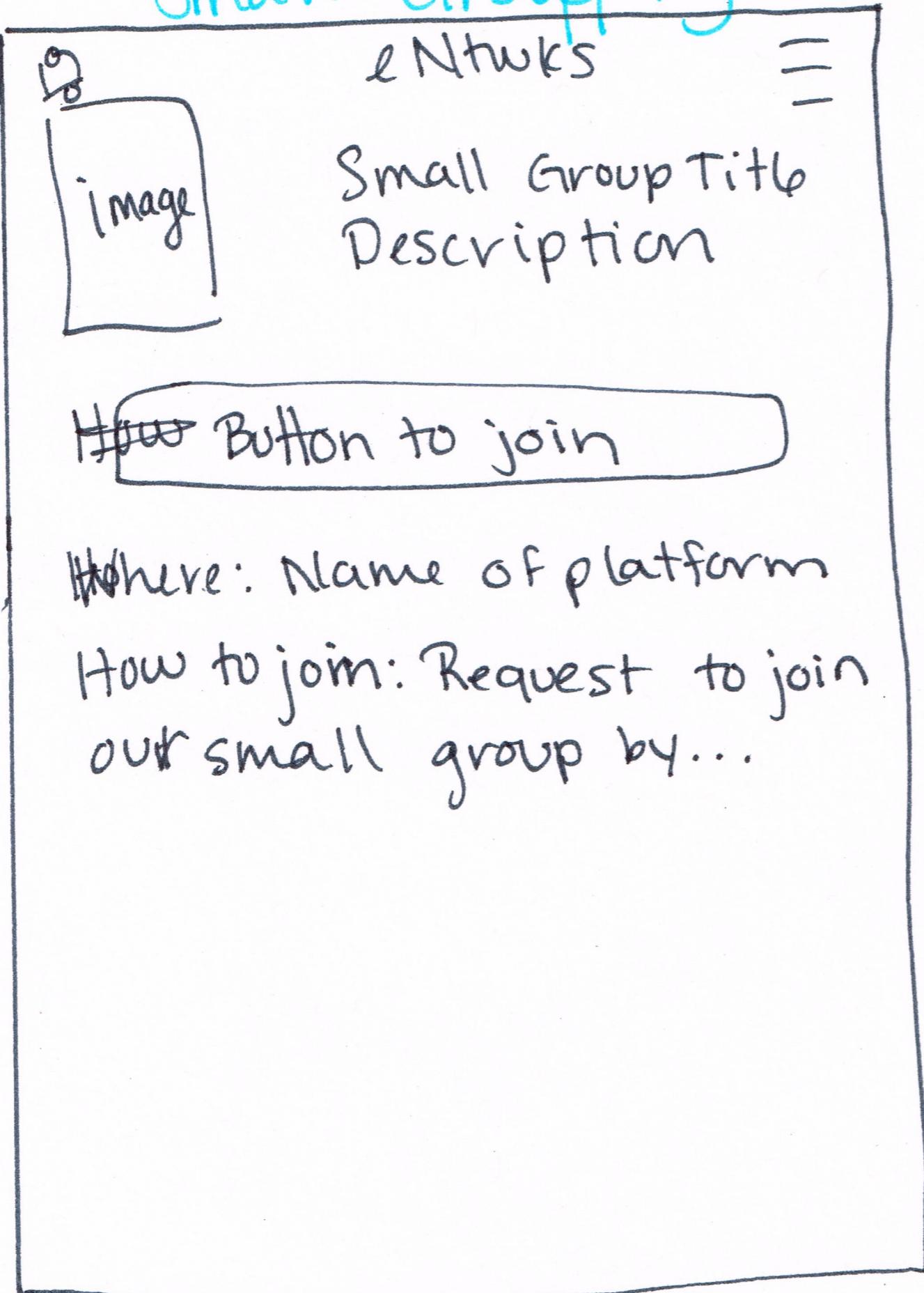
→

→

→

→

# Small Group Pg



A Few thoughts:

How "Smart" can we make the system. For example, can it read someone's calendar and if it finds a mtg. has ended prompts user to record an activity & memo? Can the

maybe?  
bad idea?

System 'write' an to users calendars... i.e. a reminder creates an event on a calendar?

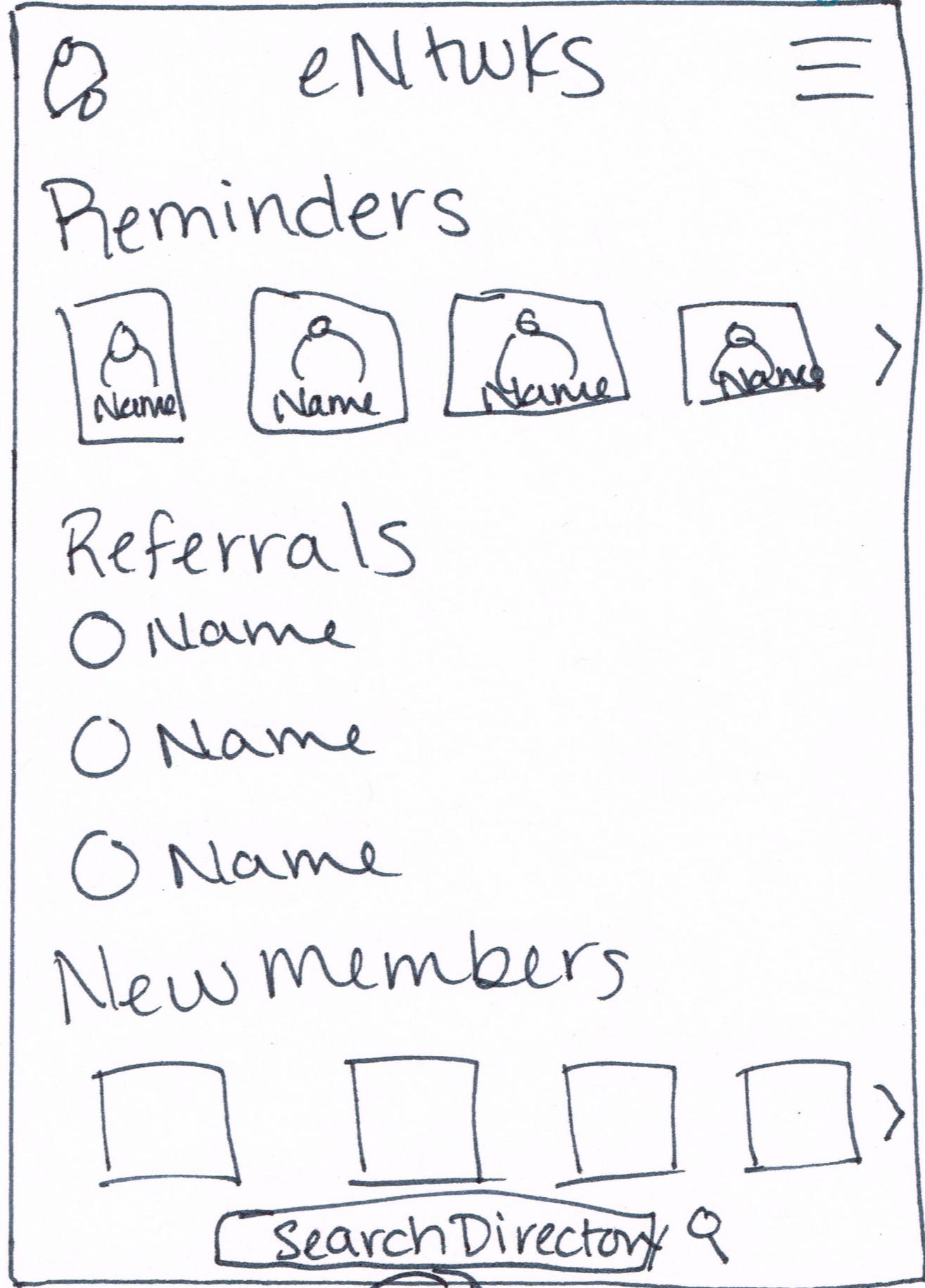
Can we use AI so that if someone always texts a contact it designates text as preferred comm. method?

AI for tags & contact categories?

Time based reminders

Push notifications when user deviates from typical behavior

# Dashboard ProUsers Stg.2



+Revenue +memo +new contacts +Reminder Send card

Quick links to these actions

click +Revenue, +memo or +Reminder

→ Search bar to type in name of person. Select person the drive right to that activity.

Add

click +contact goes straight to add contact screen

Send card pulls up a dialogue box of all cards & lead captures. You tap on card and it shows its send screen w/ QR code.

Long term ideas